



**Files 260713, 260714, 260735
Gift Accept and Expend**

**Epic Systems Corporation Gifts:
2025 UGM Safety Net
2025 Safety Net**

Unrestricted: Help Low-Income and At-Risk Populations

**BOS Budget & Finance Committee
July 22, 2026**

Natasha Lalani, Electronic Health Record Program Director

SAN FRANCISCO DEPARTMENT OF PUBLIC HEALTH

File 260713: Overview of Gift: 2025 UGM Safety Net



- **Amount:** \$12,710.44
- **Timeline:** July 1, 2025, through June 30, 2026
- **Funder:** Epic Systems Corporation
- **Gift Summary:**
 - Epic is an electronic medical record software program. SFDPH uses Epic for our healthcare services throughout DPH services.
 - Epic provides gifts to all Federally Qualified Health Systems (FQHCs) using Epic, including this gift for SFDPH. SFDPH is a Safety Net provider.
 - Gift will support User Group Meeting (conference) travel attendance

File 260714 Overview of Gift: 2025 Safety Net Gift



- **Amount:** \$115,000
- **Timeline:** July 1, 2025, through June 30, 2026
- **Funder:** Epic Systems Corporation
- **Gift Summary:**
 - Epic considers DPH to be a Safety Net Provider based on the volume of Medicaid (Medi-Cal) patients served
 - Epic provides gifts to numerous Safety Net entities that help low income and at-risk populations, including this gift for SFDPH
 - This gift will support Epic staff training at SFDPH and the purchase of materials and supplies

File 260735: Overview of Gift: 2025 Unrestricted Gift



- **Amount:** \$37,500
- **Timeline:** July 1, 2025, through June 30, 2026
- **Funder:** Epic Systems Corporation
- **Gift Summary:**
 - Epic considers DPH to be a Safety Net Provider based on the volume of Medicaid (Medi-Cal) patients served
 - Epic provides gifts to numerous Safety Net entities that help low income and at-risk populations, including this gift for SFDPH
 - This gift will support Epic staff training at SFDPH and the purchase of materials and supplies

Retroactivity



We are seeking **retroactive authorization** to accept these gifts.

- SFDPH received notice of the 2025 UGM Safety Net Grant on December 1, 2025, the 2025 Safety Net gift on January 21, 2026, and the 2025 Unrestricted gift on December 9, 2025.
- DPH brought these items to the BOS on June 16, 2026, and June 23, 2026, after a budget development process and a thorough review process with the Controller's Office. The items were sent to the Controller's Office in April and received approval from the Mayor's Budget Office in June.
 - All Epic gifts comply with the behest legislation exemptions.



Conclusion

**DPH respectfully requests retroactive approval of these items.
Thank you!**