

File No. 161062

Committee Item No. 3

Board Item No. 37

COMMITTEE/BOARD OF SUPERVISORS

AGENDA PACKET CONTENTS LIST

Committee: Rules Committee

Date October 27, 2016

Board of Supervisors Meeting

Date November 1, 2016

Cmte Board

- Motion
- Resolution
- Ordinance
- Legislative Digest
- Budget and Legislative Analyst Report
- Legislative Analyst Report
- Youth Commission Report
- Introduction Form (for hearings)
- Department/Agency Cover Letter and/or Report
- MOU
- Grant Information Form
- Grant Budget
- Subcontract Budget
- Contract/Agreement
- Form 126 – Ethics Commission
- Award Letter
- Application
- Public Correspondence

OTHER (Use back side if additional space is needed)

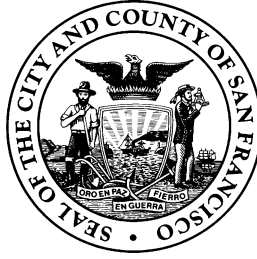
- Information Sheet
- Vacancy Notice
- _____
- _____
- _____
- _____
- _____
- _____
- _____
- _____

Completed by: Derek Evans Date October 21, 2016

Completed by: Derek Evans Date October 27, 2016

An asterisked item represents the cover sheet to a document that exceeds 25 pages.
The complete document can be found in the file.

BOARD of SUPERVISORS



City Hall
1 Dr. Carlton B. Goodlett Place, Room 244
San Francisco 94102-4689
Tel. No. 554-5184
Fax No. 554-5163
TDD/TTY No. 554-5227

MEMORANDUM

RULES COMMITTEE

SAN FRANCISCO BOARD OF SUPERVISORS

TO: Supervisor Katy Tang, Chair
Rules Committee

FROM: Derek Evans, Assistant Clerk

DATE: October 28, 2016

SUBJECT: **COMMITTEE REPORT, BOARD MEETING**
Tuesday, November 1, 2016

The following file should be presented as a **COMMITTEE REPORT** at the Board Meeting on Tuesday, November 1, 2016. This item was acted upon at the Rules Committee Meeting on Thursday, October 27, 2016, at 11:00 a.m., by the votes indicated.

Item No. 37 **File No. 161062**

[Appointments, Public Utilities Revenue Bond Oversight Committee - Robert Leshner and Tim Cronin]

Motion appointing Robert Leshner, term ending November 12, 2019, and Tim Cronin, term ending November 12, 2020, to the Public Utilities Revenue Bond Oversight Committee.

RECOMMENDED AS AMENDED AS A COMMITTEE REPORT

Vote: Supervisor Eric Mar - Aye
Supervisor Malia Cohen - Aye
Supervisor Mark Farrell - Aye

c: Board of Supervisors
Angela Calvillo, Clerk of the Board
Alisa Somera, Legislative Deputy Director
Jon Givner, Deputy City Attorney

1 [Appointments, Public Utilities Revenue Bond Oversight Committee - Robert Leshner and Tim
2 Cronin]

3 **Motion appointing Robert Leshner, term ending November 12, 2019, and Tim Cronin,**
4 **term ending November 12, 2020, to the Public Utilities Revenue Bond Oversight**
5 **Committee.**

6

7 MOVED, That the Board of Supervisors of the City and County of San Francisco does
8 hereby appoint the hereinafter designated persons to serve as members of the Public Utilities
9 Revenue Bond Oversight Committee, pursuant to the provisions of the San Francisco
10 Administrative Code, Section 5.30-5.36, for the term specified:

11 Robert Leshner, succeeding Karen Donovan, term expired, must have expertise, skills
12 and experience in economics, the environment, construction or project management, for the
13 unexpired portion of a four-year term ending November 12, 2019.

14 Tim Cronin, seat 2, succeeding Marina Pelosi, resigned, must have expertise, skills
15 and experience in economics, the environment, construction or project management, for the
16 unexpired portion of a term ending November 12, 2020.

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Member, Board of Supervisors
District 4



City and County of San Francisco

COB, Rules, Leg. Rep.

KATY TANG

DATE: October 26, 2016
TO: Angela Calvillo
Clerk of the Board of Supervisors
FROM: Supervisor Katy Tang
Chairperson
RE: Rules Committee
COMMITTEE REPORT

A handwritten signature in blue ink that reads "Katy Tang".

Pursuant to Board Rule 4.20, as Chair of the Rules Committee, I have deemed the following matter is of an urgent nature and request it be considered by the full Board on November 1, 2016, as a Committee Report:

161062 Appointments, Public Utilities Revenue Bond Oversight Committee

Hearing to consider appointing two members, terms ending November 12, 2019 and November 12, 2020, to the Public Utilities Revenue Bond Oversight Committee.

This matter will be heard at the Rules Committee Regular Meeting on Thursday, October 27, 2016, at 11:00 a.m.

RECEIVED
BOARD OF SUPERVISORS
SAN FRANCISCO
2016 OCT 26 PM 2:08
BY Handwritten initials in blue ink, possibly "KAT" or similar.



**Board of Supervisors
City and County of San Francisco
1 Dr. Carlton B. Goodlett Place, Room 244
(415) 554-5184 FAX (415) 554-5163**

Application for Boards, Commissions, Committees, & Task Forces

Name of Board, Commission, Committee, or Task Force: Public Utilities Revenue Bond Oversight Cmte

Seat # or Category (If applicable): 1 or 2 District: 8

Name: Nico Barawid

Home Address: [Redacted] Buchanan Street, [Redacted] Zip: 94102

Home Phone: [Redacted] Occupation: VP M&A Strategy

Work Phone: 510-550-8423 Employer: Beneficial State Bancorp

Business Address: 1438 Webster Street, Ste 300 Zip: 94612

Business E-Mail: nbarawid@beneficialstatebancorp.com Home E-Mail: [Redacted]

Pursuant to Charter, Section 4.101(a)(2), Boards and Commissions established by the Charter must consist of electors (registered voters) of the City and County of San Francisco. For certain other bodies, the Board of Supervisors can waive the residency requirement.

Check All That Apply:

Resident of San Francisco: Yes No If No, place of residence: _____

Registered Voter in San Francisco: Yes No If No, where registered: _____

Pursuant to Charter, Section 4.101(a)(1), please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:

As a Filipino American, my ethnic heritage matches that of many residents in the city and county. I'm 26, so I also represent the perspective of the city's younger residents. Finally, I'm gay (as are many of my fellow residents of District 8).

Business and/or professional experience:

Until May 2016 I was a senior member of the project finance team at SunEdison, a solar energy developer. I managed the US's largest C&I solar equity fund in 2015, deploying \$200M into 85 MW of projects across several states. I also negotiated M&A deals on 100 MW of community solar and utility scale solar projects.

Currently I lead M&A and growth strategy for a community development bank in Oakland that focuses on a triple bottom line approach to banking. In addition to identifying similar mission-oriented banks for acquisition I also assist the bank in its renewable energy lending strategy.

I received my BA in economics from Yale and my Master of Public Policy from Oxford.

Civic Activities:

Apart from following the news closely in my neighborhood (Hayes Valley / Duboce Triangle), I have not yet gotten involved in city-wide civic activities. I am hoping that an appointment to this committee will begin a fruitful career in city affairs and, in particular, public utilities policy.

Have you attended any meetings of the Board/Commission to which you wish appointment? Yes No

Appointments confirmed by the Board of Supervisors require an appearance before the Rules Committee. Once your application is received, the Rules Committee Clerk will contact you when a hearing is scheduled. *(Please submit your application 10 days before the scheduled hearing.)*

Date: 6/19/16 Applicant's Signature: (required) Nico Barawid

(Manually sign or type your complete name.
NOTE: By typing your complete name, you are hereby consenting to use of electronic signature.)

Please Note: Your application will be retained for one year. Once completed, this form, including all attachments, become public record.

FOR OFFICE USE ONLY:
Appointed to Seat #: _____ Term Expires: _____ Date Seat was Vacated: _____



Board of Supervisors
City and County of San Francisco
1 Dr. Carlton B. Goodlett Place, Room 244
(415) 554-5184 FAX (415) 554-7714

Application for Boards, Commissions, Committees, & Task Forces

Name of Board, Commission, Committee, or Task Force: SFPUC Revenue Bond Oversight Cmte

Seat # or Category (If applicable): Board of Supervisors Appointment District: N/A

Name: Timothy M. Cronin

Home Address: Haight St, Zip: 94117

Home Phone: Occupation: Energy & Infrastructure Attorney

Work Phone: 415-947-2178 Employer: Wilson Sonsini Goodrich & Rosati PC

Business Address: One Market Plaza, Spear Tower, 19th Floor Zip: 94105

Business E-Mail: tcronin@wsgr.com Home E-Mail:

Pursuant to Charter Section 4.101 (a)2, Boards and Commissions established by the Charter must consist of electors (registered voters) of the City and County of San Francisco. For certain other bodies, the Board of Supervisors can waive the residency requirement.

Check All That Apply:

Registered voter in San Francisco: Yes [checked] No [] If No, where registered:

Resident of San Francisco [checked] Yes [] No [] If No, place of residence:

Pursuant to Charter section 4.101 (a)1, please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:

Socioeconomic and racial justice are my primary considerations in any given policy question. I grew up in the second poorest state in the nation and am part of a biracial couple. Equity and equality, therefore, are personal matters for me and are always at the forefront of my mind.

My ability to think about and represent all members of a community is driven not only by passion but also by training. I first became significantly involved with community development efforts when I was thirteen, by meeting with low-income community members and helping to restore their homes. Since then, I have been repeatedly involved with campaigns and organizations dedicated to improving the lives of the underrepresented. In understanding racial issues, I benefit from having studied the history of sanctioned racial subjugation in the United States while attending U.C. Berkeley School of Law. To reiterate: social and racial justice are paramount for me, and I have chosen to live in San Francisco in part because of its culture of tolerance and its history of fighting for equality.

Business and/or professional experience:

I am an attorney with the Energy & Infrastructure practice group at Wilson Sonsini Goodrich & Rosati in San Francisco. I help leading renewable energy companies (e.g., NRG, Sunrun, SolarCity, Vivint Solar, NextEra, Ecoplexus, and others) and investors in renewable energy projects (e.g., J.P. Morgan, Citigroup, and others) to bring capital into renewable energy projects. My role involves reviewing construction agreements, power purchase agreements, and finance agreements and ensuring compliance with applicable regulations.

Civic Activities:

Pro Bono: Represent RE-volv, a local non-profit that has installed solar projects for three other Bay Area non-profits, regarding its solar energy lease agreement and other matters. Advise the Sustainable Economies Law Center, based in Oakland, regarding the development of community energy projects.

Memberships:

- American Council On Renewable Energy (through my employer) (previously employed by ACORE for 3 years)
- Sierra Club - Bay Area
- Solar Energy Industries Association (through my employer)
- SPUR
- West Virginia Highlands Conservancy

Have you attended any meetings of the Board/Commission to which you wish appointment? Yes No

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made. (*Applications must be received 10 days before the scheduled hearing.*)

Date: 9/19/2016 **Applicant's Signature: (required)** Timothy Michael Cronin

(Manually sign or type your complete name.
NOTE: By typing your complete name, you are hereby consenting to use of electronic signature.)

Please Note: Your application will be retained for one year. Once Completed, this form, including all attachments, become public record.

FOR OFFICE USE ONLY:

Appointed to Seat #: _____ Term Expires: _____ Date Seat was Vacated: _____

STATEMENT OF ECONOMIC INTERESTS
COVER PAGE

Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE)
Cronin Timothy M.

1. Office, Agency, or Court

Agency Name (Do not use acronyms)
San Francisco Public Utilities Commission
Division, Board, Department, District, if applicable
Revenue Bond Oversight Committee
Your Position
Member (Applicant)

► If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: _____ Position: _____

2. Jurisdiction of Office (Check at least one box)

State Judge or Court Commissioner (Statewide Jurisdiction)
 Multi-County _____ County of San Francisco
 City of San Francisco Other _____

3. Type of Statement (Check at least one box)

Annual: The period covered is January 1, 2015, through December 31, 2015.
-or-
The period covered is _____, through December 31, 2015.
 Assuming Office: Date assumed _____, TBD
 Leaving Office: Date Left _____ (Check one)
 The period covered is January 1, 2015, through the date of leaving office.
-or-
 The period covered is _____, through the date of leaving office.
 Candidate: Election year _____ and office sought, if different than Part 1: _____

4. Schedule Summary (must complete) ► Total number of pages including this cover page: 3

Schedules attached

Schedule A-1 - Investments - schedule attached Schedule C - Income, Loans, & Business Positions - schedule attached
 Schedule A-2 - Investments - schedule attached Schedule D - Income - Gifts - schedule attached
 Schedule B - Real Property - schedule attached Schedule E - Income - Gifts - Travel Payments - schedule attached

-or-

None - No reportable interests on any schedule

5. Verification

MAILING ADDRESS STREET CITY STATE ZIP CODE
(Business or Agency Address Recommended - Public Document)

DAYTIME TELEPHONE NUMBER E-MAIL ADDRESS
(_____) _____

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 09/26/2016
(month, day, year)

Signature _____
(File the originally signed statement with your filing official.)

SCHEDULE C
Income, Loans, & Business
Positions
(Other than Gifts and Travel Payments)

| |
|---------------------------------------------------------------------------------------------------------------|
| CALIFORNIA FORM 700 <small>FAIR POLITICAL PRACTICES COMMISSION</small> Name Timothy M. Cronin |
|---------------------------------------------------------------------------------------------------------------|

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
Wilson Sonsini Goodrich & Rosati PC

ADDRESS (Business Address Acceptable)
One Market Plaza, Spear Tower, 19th Floor

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Legal Services

YOUR BUSINESS POSITION
Associate Attorney

GROSS INCOME RECEIVED
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income
(For self-employed use Schedule A-2.)

Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)

Sale of _____
(Real property, car, boat, etc.)

Loan repayment

Commission or Rental Income, list each source of \$10,000 or more

(Describe)

Other _____
(Describe)

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF SOURCE

YOUR BUSINESS POSITION

GROSS INCOME RECEIVED
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income
(For self-employed use Schedule A-2.)

Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)

Sale of _____
(Real property, car, boat, etc.)

Loan repayment

Commission or Rental Income, list each source of \$10,000 or more

(Describe)

Other _____
(Describe)

▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*
U.S. Dep't of Education

ADDRESS (Business Address Acceptable)
400 Maryland Ave SW, Washington, DC 20202

BUSINESS ACTIVITY, IF ANY, OF LENDER
Student Loans

HIGHEST BALANCE DURING REPORTING PERIOD
 \$500 - \$1,000
 \$1,001 - \$10,000
 \$10,001 - \$100,000
 OVER \$100,000

INTEREST RATE TERM (Months/Years)

8 % None 116 months

SECURITY FOR LOAN
 None Personal residence

Real Property _____
Street address

_____ City

Guarantor _____

Other _____
(Describe)

Comments: Includes various U.S.D.O.E. student loans with interest rates varying from 2.4-7.65%

SCHEDULE D
Income – Gifts

▶ NAME OF SOURCE *(Not an Acronym)*
 Richard Keiser

ADDRESS *(Business Address Acceptable)*
 Level Solar, 90 13th Ave, Suite 8, Ronkonkoma, NY

BUSINESS ACTIVITY, IF ANY, OF SOURCE
 Solar Energy Developer

| DATE (mm/dd/yy) | VALUE | DESCRIPTION OF GIFT(S) |
|-----------------|-----------|------------------------|
| 12 / 30 / 15 | \$ 175.00 | Wine |
| ___ / ___ / ___ | \$ _____ | _____ |
| ___ / ___ / ___ | \$ _____ | _____ |

▶ NAME OF SOURCE *(Not an Acronym)*

ADDRESS *(Business Address Acceptable)*

BUSINESS ACTIVITY, IF ANY, OF SOURCE

| DATE (mm/dd/yy) | VALUE | DESCRIPTION OF GIFT(S) |
|-----------------|----------|------------------------|
| ___ / ___ / ___ | \$ _____ | _____ |
| ___ / ___ / ___ | \$ _____ | _____ |
| ___ / ___ / ___ | \$ _____ | _____ |

▶ NAME OF SOURCE *(Not an Acronym)*
 Steven Lopez

ADDRESS *(Business Address Acceptable)*
 505 14th Street, Suite 1110, Oakland, CA

BUSINESS ACTIVITY, IF ANY, OF SOURCE
 Legal Services

| DATE (mm/dd/yy) | VALUE | DESCRIPTION OF GIFT(S) |
|-----------------|-----------|--------------------------|
| 08 / 07 / 16 | \$ 150.00 | Ticket to sporting event |
| ___ / ___ / ___ | \$ _____ | _____ |
| ___ / ___ / ___ | \$ _____ | _____ |

▶ NAME OF SOURCE *(Not an Acronym)*

ADDRESS *(Business Address Acceptable)*

BUSINESS ACTIVITY, IF ANY, OF SOURCE

| DATE (mm/dd/yy) | VALUE | DESCRIPTION OF GIFT(S) |
|-----------------|----------|------------------------|
| ___ / ___ / ___ | \$ _____ | _____ |
| ___ / ___ / ___ | \$ _____ | _____ |
| ___ / ___ / ___ | \$ _____ | _____ |

▶ NAME OF SOURCE *(Not an Acronym)*

ADDRESS *(Business Address Acceptable)*

BUSINESS ACTIVITY, IF ANY, OF SOURCE

| DATE (mm/dd/yy) | VALUE | DESCRIPTION OF GIFT(S) |
|-----------------|----------|------------------------|
| ___ / ___ / ___ | \$ _____ | _____ |
| ___ / ___ / ___ | \$ _____ | _____ |
| ___ / ___ / ___ | \$ _____ | _____ |

▶ NAME OF SOURCE *(Not an Acronym)*

ADDRESS *(Business Address Acceptable)*

BUSINESS ACTIVITY, IF ANY, OF SOURCE

| DATE (mm/dd/yy) | VALUE | DESCRIPTION OF GIFT(S) |
|-----------------|----------|------------------------|
| ___ / ___ / ___ | \$ _____ | _____ |
| ___ / ___ / ___ | \$ _____ | _____ |
| ___ / ___ / ___ | \$ _____ | _____ |

Comments: _____



**Board of Supervisors
City and County of San Francisco
1 Dr. Carlton B. Goodlett Place, Room 244
(415) 554-5184 FAX (415) 554-7714**

Application for Boards, Commissions, Committees, & Task Forces

Name of Board, Commission, Committee, or Task Force: _____

Seat # or Category (If applicable): _____ District: _____

Name: _____

Home Address: _____ Zip: _____

Home Phone: _____ Occupation: _____

Work Phone: _____ Employer: _____

Business Address: _____ Zip: _____

Business E-Mail: _____ Home E-Mail: _____

Pursuant to Charter Section 4.101 (a)2, Boards and Commissions established by the Charter must consist of electors (registered voters) of the City and County of San Francisco. For certain other bodies, the Board of Supervisors can waive the residency requirement.

Check All That Apply:

Registered voter in San Francisco: Yes No If No, where registered: _____

Resident of San Francisco Yes No If No, place of residence: _____

Pursuant to Charter section 4.101 (a)1, please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:

Business and/or professional experience:

Civic Activities:

Have you attended any meetings of the Board/Commission to which you wish appointment? Yes No

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made. *(Applications must be received 10 days before the scheduled hearing.)*

Date: _____ **Applicant's Signature: (required)** _____

(Manually sign or type your complete name.
NOTE: By typing your complete name, you are hereby consenting to use of electronic signature.)

Please Note: Your application will be retained for one year. Once Completed, this form, including all attachments, become public record.

FOR OFFICE USE ONLY:
Appointed to Seat #: _____ Term Expires: _____ Date Seat was Vacated: _____

COVER PAGE

Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE)
Leshner Robert Silver

1. Office, Agency, or Court

Agency Name (Do not use acronyms)

Division, Board, Department, District, if applicable Your Position

► If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: _____ Position: _____

2. Jurisdiction of Office (Check at least one box)

- State Judge or Court Commissioner (Statewide Jurisdiction)
- Multi-County _____ County of _____
- City of _____ Other _____

3. Type of Statement (Check at least one box)

- Annual:** The period covered is January 1, 2015, through December 31, 2015.
-or-
The period covered is ____/____/____, through December 31, 2015.
- Assuming Office:** Date assumed ____/____/____
- Candidate:** Election year _____ and office sought, if different than Part 1: _____
- Leaving Office:** Date Left ____/____/____ (Check one)
 - The period covered is January 1, 2015, through the date of leaving office.
 - or-
 - The period covered is ____/____/____, through the date of leaving office.

4. Schedule Summary (must complete) ► Total number of pages including this cover page: _____

Schedules attached

- Schedule A-1 - Investments** – schedule attached **Schedule C - Income, Loans, & Business Positions** – schedule attached
- Schedule A-2 - Investments** – schedule attached **Schedule D - Income – Gifts** – schedule attached
- Schedule B - Real Property** – schedule attached **Schedule E - Income – Gifts – Travel Payments** – schedule attached

- or-
- None - No reportable interests on any schedule**

5. Verification

MAILING ADDRESS STREET CITY STATE ZIP CODE
(Business or Agency Address Recommended - Public Document)

DAYTIME TELEPHONE NUMBER E-MAIL ADDRESS
()

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed _____ Signature _____
(month, day, year) (File the originally signed statement with your filing official.)

SCHEDULE A-2

Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700

FAIR POLITICAL PRACTICES COMMISSION

Name _____

▶ 1. BUSINESS ENTITY OR TRUST

Safe Shepherd LLC

Name _____

9400 W Bay Harbor Drive, Bay Harbor Islands, FL 33154

Address (Business Address Acceptable) _____

Check one
 Trust, go to 2 Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF THIS BUSINESS

Privacy Software Company

| | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p>FAIR MARKET VALUE</p> <input type="checkbox"/> \$0 - \$1,999 <input type="checkbox"/> \$2,000 - \$10,000 <input type="checkbox"/> \$10,001 - \$100,000 <input checked="" type="checkbox"/> \$100,001 - \$1,000,000 <input type="checkbox"/> Over \$1,000,000 | <p>IF APPLICABLE, LIST DATE:</p> <p style="text-align: center;"><u>07/01</u> / <u> </u> / <u>15</u></p> <p style="text-align: center;">ACQUIRED DISPOSED</p> |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

NATURE OF INVESTMENT
 Partnership Sole Proprietorship _____ Other

YOUR BUSINESS POSITION _____

▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

| | |
|---------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------|
| <input type="checkbox"/> \$0 - \$499 <input type="checkbox"/> \$500 - \$1,000 <input type="checkbox"/> \$1,001 - \$10,000 | <input checked="" type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> OVER \$100,000 |
|---------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------|

▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)

None or Names listed below

▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST

Check one box:
 INVESTMENT REAL PROPERTY

Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property _____

Description of Business Activity or City or Other Precise Location of Real Property _____

| | |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p>FAIR MARKET VALUE</p> <input type="checkbox"/> \$2,000 - \$10,000 <input type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> \$100,001 - \$1,000,000 <input type="checkbox"/> Over \$1,000,000 | <p>IF APPLICABLE, LIST DATE:</p> <p style="text-align: center;">_____ / _____ / <u>15</u></p> <p style="text-align: center;">ACQUIRED DISPOSED</p> |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|

NATURE OF INTEREST
 Property Ownership/Deed of Trust Stock Partnership

Leasehold _____ Yrs. remaining Other _____

Check box if additional schedules reporting investments or real property are attached

▶ 1. BUSINESS ENTITY OR TRUST

Name _____

Address (Business Address Acceptable) _____

Check one
 Trust, go to 2 Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF THIS BUSINESS

| | |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p>FAIR MARKET VALUE</p> <input type="checkbox"/> \$0 - \$1,999 <input type="checkbox"/> \$2,000 - \$10,000 <input type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> \$100,001 - \$1,000,000 <input type="checkbox"/> Over \$1,000,000 | <p>IF APPLICABLE, LIST DATE:</p> <p style="text-align: center;">_____ / _____ / <u>15</u></p> <p style="text-align: center;">ACQUIRED DISPOSED</p> |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|

NATURE OF INVESTMENT
 Partnership Sole Proprietorship _____ Other

YOUR BUSINESS POSITION _____

▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

| | |
|---------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------|
| <input type="checkbox"/> \$0 - \$499 <input type="checkbox"/> \$500 - \$1,000 <input type="checkbox"/> \$1,001 - \$10,000 | <input type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> OVER \$100,000 |
|---------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------|

▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)

None or Names listed below

▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST

Check one box:
 INVESTMENT REAL PROPERTY

Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property _____

Description of Business Activity or City or Other Precise Location of Real Property _____

| | |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p>FAIR MARKET VALUE</p> <input type="checkbox"/> \$2,000 - \$10,000 <input type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> \$100,001 - \$1,000,000 <input type="checkbox"/> Over \$1,000,000 | <p>IF APPLICABLE, LIST DATE:</p> <p style="text-align: center;">_____ / _____ / <u>15</u></p> <p style="text-align: center;">ACQUIRED DISPOSED</p> |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|

NATURE OF INTEREST
 Property Ownership/Deed of Trust Stock Partnership

Leasehold _____ Yrs. remaining Other _____

Check box if additional schedules reporting investments or real property are attached

Comments: _____



Chris Bennett
382 Waller Street
San Francisco, CA 94117

To: San Francisco Board of Supervisors

As an educator, entrepreneur, and black man in San Francisco, I see every day the challenges our city government faces and the opportunities it can create. San Francisco deserves talented, principled leaders with the best interests of our community in mind, and nobody embodies that more than Robert Leshner.

I met Robert five years ago, through a mutual venture capital investor in our companies. In that time, he has been a friend, advisor, and an ally to me, and has proved time and time again his capability and loyalty.

The Revenue Bond Oversight Committee that Robert is being considered for would be extraordinarily well served by having a member with such a deep understanding of finance and fixed income issuance. And when Robert is in, he's all-in; he's guaranteed to treat this role like a full-time job, not a pet project or a stepping stone like other candidates might.

Our city would be incredibly lucky to have Robert, and you should have complete confidence that he is the right choice.

Chris Bennett
Founder, One Preschool

A handwritten signature in black ink, appearing to read "C Bennett", is located below the typed name and title.

HPM PARTNERS

KURT P. MISCINSKI
PRESIDENT

October 26, 2016

City of San Francisco
Revenue Bond Oversight Committee

RE: Mr. Robert Leshner's Candidacy

To whom it may concern:

I strongly recommend that you select Mr. Robert Leshner as a member of the City of San Francisco's Revenue Bond Oversight Committee. His investment expertise and experience, high ethical standards, and civic-minded nature will lend much value to the City of San Francisco.

I hired Robert in 2009 as a founding employee of HPM Partners, a national investment and wealth management firm that serves individuals and their families, businesses and their employees, and non-profit organizations. As a University of Pennsylvania graduate and Chartered Financial Analyst, Robert was the youngest member of our investment committee and the architect of our investment processes and models, which currently serve over 1,000 clients and are responsible for \$8 billion in assets under management. Robert demonstrated incredible proficiency with finance, economic theory, quantitative modeling, and capital markets.

The City of San Francisco can trust that Robert will be a tireless advocate for and steward of the city's infrastructure investments as a member of the Revenue Bond Oversight Committee.

Please contact me at kmiscinski@hmpartners.com or 312-554-3810 if you have any questions or wish to discuss his candidacy.

Sincerely,





Board of Supervisors
City and County of San Francisco
1 Dr. Carlton B. Goodlett Place, Room 244
(415) 554-5184 FAX (415) 554-7714

Application for Boards, Commissions, Committees, & Task Forces

Name of Board, Commission, Committee, or Task Force: Public Utilities Revenue Bond Oversight

Seat # or Category (If applicable): 1 or 2 District:

Name: Zachary Townsend

Home Address: Dorland Street Zip: 94114

Home Phone: 908-309-6870 Occupation: Chief Data Officer

Work Phone: Employer: State of California

Business Address: 915 Capitol Mall, Suite 200 Zip: 95814

Business E-Mail: zachary.townsend@govops.c Home E-Mail:

Pursuant to Charter Section 4.101 (a)2, Boards and Commissions established by the Charter must consist of electors (registered voters) of the City and County of San Francisco. For certain other bodies, the Board of Supervisors can waive the residency requirement.

Check All That Apply:

Registered voter in San Francisco: Yes [checked] No [] If No, where registered:

Resident of San Francisco [checked] Yes [] No [] If No, place of residence:

Pursuant to Charter section 4.101 (a)1, please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:

I am a 30-year-old civically engaged resident in rent-controlled apartment in the Casto community. I grew up in a working class family. I was raised by a single father who was a USPS mail carrier.

Business and/or professional experience:

- 1. Chief Data Officer, State of California
- 2. Product Management Lead for payments, risk, and data science at Gusto
- 2. Director, API Banking, Silicon Valley Bank
- 2. President, Standard Treasury
- Founded a company trying to build a low-cost bank.
- 3. Senior Technology Policy Advisor, Officer of Newark, NJ Mayor Cory Booker
- Worked to improve city government using technology
- 4. Senior Associate, Bennett Midland

Civic Activities:

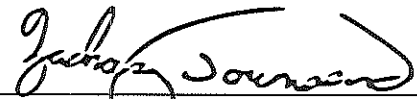
- I am a board member of Alternative Family Services which supports vulnerable children and families in need of stability, safety, and wellbeing in San Francisco and other counties.
- I am a board member of Bayes Impact, a San Francisco based not-for-profit that deploys data science teams on solving big social impact challenges.
- I am a board member of the San Francisco Symphony.
- I am a board member of the Eureka Valley Neighborhood Association.

Have you attended any meetings of the Board/Commission to which you wish appointment? Yes No

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made. (*Applications must be received 10 days before the scheduled hearing.*)

Date: 10/20/16

Applicant's Signature: (required)



(Manually sign or type your complete name.
NOTE: By typing your complete name, you are hereby consenting to use of electronic signature.)

Please Note: Your application will be retained for one year. Once Completed, this form, including all attachments, become public record.

FOR OFFICE USE ONLY:

Appointed to Seat #: _____ Term Expires: _____ Date Seat was Vacated: _____

ZACHARY TOWNSEND

www.zactownsend.com

PROFESSIONAL EXPERIENCE

State of California

Chief Data Officer, July 2016-

- Appointed by Governor Brown as the inaugural Chief Data Officer of California with statewide responsibility for three key initiatives based on data collected in the normal course of state business to improve transparency, efficiency and accountability in state operations:
 - o Transparency: Developing the statewide open data portal and related governance and policy on standards, storage and privacy, as well as a statewide open data strategic plan;
 - o Efficiency: Fostering and promoting a data-driven culture by enabling and encouraging departments to share data to collaborate on common issues and related programs; and,
 - o Accountability: Build a predictive analytics capacity in state government, bringing the most up-to-date methods, algorithms, and techniques to analyzing operational data to improve program performance.

Silicon Valley Bank

Director, Direct Channels, Nov 2015-June 2016

Director, API Banking, Aug 2015-Nov 2015

- Responsible for defining and developing financial innovations and information technology systems.
- Provided vision for multiple products and channels including strategic direction, planning, and budgeting.
- Launched the SVB API Banking product to over ten large financial technology companies, conducting tens of millions of dollars in financial volume over the platform.
- Supervised a cross-functional delivery team responsible for market analysis, new and existing product and channel development, commercialization, financial management, and product administration.
- Managed a growing project budget over \$4M/year.
- Coordinated technical, product, support, legal, regulatory, risk, fraud and sales teams around channels.
- Promoted within three months to manage all programmatic banking channels: API, OFX, flat-file, etc.
- Developed technical expertise around banking products involving all domestic and international payments, receivables, information reporting, and foreign exchange.
- Serve on multiple product/channel management, architecture, and IT governance committees.
- Develop and implement transformational initiatives around global merchant payouts, foreign exchange liquidity, small business banking and lending, etc.

Standard Treasury

Co-founder and Head of Product, 2013-2015

- Silicon Valley Bank purchased Standard Treasury in August 2015.
- Developed the product vision to build an API-driven bank with the goal of low-cost financial infrastructure:
 - o Develop product roadmaps and operational plans.
 - o Conducted all product reviews, diving in to technical details as needed
 - o Participated in all architecture decisions, including around the use of Kafka, Storm, and micro services
 - o Supervised the creation of an API banking platform, a developer portal, SDKs, a minimal core banking system (ledger, logging, auditing, identify management), a payments reconciliation and transactional fraud detection engine, an automated underwriting system (e.g. KYC checks for OFAC, UK sanctions, social medial profiles, etc), and more.
 - o Worked closely with the vice president of engineering and engineering team every day.
- Raised multi-million-dollar seed round from large venture funds (Index, RRE) and angel investors.
- Built team, hiring from Facebook, Microsoft, Sidecar, Disqus, etc.
- Accepted to and completed three startup accelerators:
 - o Y Combinator
 - o FinTech Innovation Lab run by the Partnership for New York City, and 18 banks.
 - o Commerce.Innovated, a payments accelerator run by Silicon Valley Bank and MasterCard.
- Developed payments and finance expertise in a short period of time, communicated lessons back to team:
 - o Learned the policy, procedures, and technical integrations to interact with financial institutions; financial markets; financial market utilities; and payment, clearing, and settlement systems.
 - o Engaged with FDIC, Federal Reserve, FinCen, and other regulators.

- Worked in depth on product understanding around credit/debit card, ACH, and FedWire payments, prime brokerage, commercial and corporate banking, KYC/CIP automation, AML detection, and more.
- Received professional certifications: Certified BSA/AML Professional (CBAP), Anti Money Laundering Certified Associate (AMLCA), and Certified Treasury Professional (CTP)
- Personal and Standard Treasury press:
 - Articles in Wall Street Journal, VentureBeat, TechCrunch, Programmable Web, etc.
 - Selected for the 2015 Forbes “30 Under 30” list for enterprise technology.
 - Named by *American Banker* as one of the “Top 10 Tech Companies to Watch” (2014).
 - BankInnovation’s 2014 “Bank Innovators to Watch”.
- Managed all operations: vendors, HR, payroll, accounting, legal, contract negotiation, benefits etc.

Office of Newark, NJ Mayor Cory A. Booker

Senior Technology Policy Advisor / CTO, 2012

- Studied city processes and then worked to re-implement them more cheaply and effectively:
 - Analyzed every city IT contract and renegotiated over ten of them
 - Finished process reengineering for over twenty city programs
 - Improved wait times, programmatic outcomes, and cut costs through new technology implementations agency-by-agency
- Developed analytic program for Mayor’s office use of city data to build predictive models and take preemptive measures across agencies (fire, code enforcement, city assessor, and more)
- Led open data and data transparency efforts, releasing over fifty datasets for public consumption
- Launched several experimental citizen engagement platforms, including a popular crowd sourced platform of price gouging after Hurricane Sandy
- Managed external partnerships with Code for America, Living Cities, Google.org, Twitter, etc.
- Negotiated with telecommunications companies over lapsed and unpaid easements agreements.

Bennett Midland LLC (Civic Sector Management Consultancy)

Senior Associate, 2011-2012

Associate, 2009-2011

- Worked with public sector clients on business process analysis and re-engineering engagements involving quantitative analyses, data organization, information technology, and research design.
- Regularly presented analysis and operational results to clients—including high-level managers.
- Developed a new staffing and working model for 2500 workers and a budget over \$150 million:
 - Served as day-to-day project manager of project team on workload analysis for NYC Administration for Children’s Services (ACS) largest division.
 - Analyzed workflow, IT and other systems, key tasks, and legal requirements determining what resources are needed to do child protective work most efficiently.
- Saved New York Police Department >\$10M on arrest processing overtime:
 - Spearheaded a detailed staffing and business process analysis examining police overtime (~\$100 million per year) across New York City’s five boroughs for Mayor’s Office.
 - Managed joint BenMid / NYPD / Criminal Justice Coordinator project team.
 - Qualitatively studied arrest processing in both the NYPD and the district attorney’s offices.
 - Quantitatively analyzed time-stamp and other arrest-level data.
- Managed review of the MacArthur Foundation’s grant-making strategies in juvenile justice reform: developed and implemented a novel program and performance assessment methodology.
- Conducted a detailed analysis on the economic impact of bike lanes for the NYC Department of Transportation
- Completed an economic analysis on the use of public transit subsidies for TransitCenter

SIGNIFICANT COMMUNITY SERVICE

San Francisco Symphony

Board of Governors, 2016 –

- The San Francisco Symphony is an orchestra with a nearly \$75 million dollar a year budget.
- Serve on the Investment and Facilities Committees.

Alternative Family Services

Board of Directors, 2015 –

- The Mission of Alternative Family Services is to support vulnerable children and families in need of stability, safety, and wellbeing in communities. AFS operates in Alameda, San Francisco, Sonoma, and Sacramento counties with a budget >\$20M.
- Serve on the program committee where I focus on supporting our Intensive Treatment Foster Care (ITFC) program, which maintains children in families who otherwise may have been placed into institutional settings
- Conduct financial due diligence and other compliance functions on the Audit Committee.

Bayes Impact

Board of Directors, 2014 –

- Founding board member of non-profit that deploys data science teams on solving social impact challenges.
- Actively support all fiduciary and program operations of fast-growing team.
- Supported fundraising and grant-writing, received funding from Y Combinator, Bill & Melinda Gates Foundation, Splunk, LinkedIn for good, California HealthCare Foundation, and others.
- Provided advice on data science projects with the US Department of Health and Human Services, UCSF, the Michael J. Fox Foundation for Parkinson's Research, the Opportunity Fund, and others.

Eureka Valley Neighborhood Association

Board of Directors, 2016-

SPUR

Housing Policy Committee, 2014 –

Middle Income Housing Task Force 2014

- SPUR promotes good planning and good government in the San Francisco Bay Area.
- Serve on the Housing Policy Committee, which works with community groups, San Francisco government, and others to inform SPUR's housing policy and articulate those policies publically.
- Worked on the Middle Income Housing Task Force to design and propose original housing policies

Rhode Island Coalition against Human Trafficking

Chair, 2006 – 2007

- Elected leader of 12 groups and 45-member community coalition; managed four staff from member groups
- Delivered over 20 public lectures to raise awareness around human trafficking, and researched Rhode Island human trafficking identifying and notifying police of eight illegal brothels

Polaris Project Rhode Island

Co-Founder and Co-Coordinator of State Chapter, 2006 – 2007

- Authored and successfully lobbied for laws against human trafficking in Rhode Island
- Managed team of 15 volunteers, and trained over 50 Rhode Island law enforcement officials
- Conducted detailed analysis of human trafficking service provision in Rhode Island for state government, resulting in program to serve trafficking victims

EDUCATION AND RESEARCH

Center for the Promotion of Research Involving Innovative Statistical Methodology, NYU

Research Affiliate 2011-2013

- Actively participated in research around causal inference, multi-level models and sensitivity analysis.
- Co-authored: Townsend, Z., Buckley, S. P., Harada, M., Scott, M. A. "The Choice Between Fixed and Random Effects", in The SAGE Handbook of Multilevel Modeling, Scott, M.A., Simonoff, J. and Marx, B.D. (eds.).

Berkman Center for Internet & Society at Harvard University

Affiliate 2013-2014

- Non-residential affiliation where I "focus[ed] on how large bureaucracies -- whether governments or financial institutions -- can build technology platforms that enable others to innovate."

Wagner School of Public Service, New York University

MPA with a specialization in financial management & public finance

Brown University

AB with concentrations in applied mathematics-economics (with honors) and public policy

267 Dorland Street
San Francisco, CA 94114

October 26, 2016

Malia Cohen
Mark Farrell
Eric Mar
Board of Supervisors
City Hall
1 Dr. Carlton B. Goodlett Place
Room 244
San Francisco, Ca 94102-4689

Supervisors Cohen, Farrell, and Mar:

My name is Zachary Townsend and thank you for considering my application to San Francisco's Public Utilities Revenue Bond Oversight Committee.

Just last Thursday I reached out to Derek Evans about the open positions on the PUC-RBOC, having just seen the opening on the Rules Committee's website. He informed me I needed to get the application in that day because of the scheduled hearing for a week later. I did get my application in but it turns out I am unable to attend the hearing. Derek suggested I send you this written letter as testimony to be entered in to the record.

I am sorry that I will not be able to attend but I hope you would still consider my application to the PUC-RBOC.

Earlier this year, Governor Brown appointed me the inaugural Chief Data Officer of the State of California, where I am creating a more effective and transparent state government. I have a meeting on Thursday morning in Sacramento regarding our open data initiatives and specifically the implementation of AB1755, The Open and Transparent Water Data Act, which requires more data transparency from various state departments in California that have jurisdiction over water. Despite my best efforts to move this meeting, I am unable to do so.

For a little background on me, I'm a resident of the Castro neighborhood. I have lived there in the same apartment for nearly four years. Although I'm relatively new to San Francisco, it has become my home. I met my future partner here and we're getting married near City Hall next May. I hope to raise my children here in the City and live here the rest of my life.

I've become active in the life of the city over my time living here. I am a member of the board of the Eureka Valley Neighborhood Association, where I participate in the life of my local community. I am also a board member at Alternative

Family Services, which is a foster, children's mental health, and adoption care agency that provides services in San Francisco and other Bay Area counties. I have found a lot of joy in my service to these organizations.

Allow me to give you a brief version of my professional background. Before serving as the state's CDO, I built a financial technology company that was focused on building low-cost financial infrastructure for the unbanked and underbanked. I also studied financial management and public finance when I was an MPA student at New York University's Wagner School of Public Service. I attended that program part-time while working for Newark, NJ Cory Booker as Senior Technology Policy Adviser. I'm knowledgeable in economics and financial management, have a background in project management, and have personal interest in built infrastructure.

I'm passionate about the Public Utilities Revenue Bond Oversight Committee and would love to serve San Francisco and its citizen's on the board. To me the committee isn't merely dollars and cents, it's good government: making sure that money is effectively stewarded toward the designated projects. If I were appointed, I have several goals:

1. first and most importantly, to provide oversight to the monies being spent on Water System Improvement Program (WSIP) and Sewer System Improvement Program (SSIP) –including the over 15 revenue bonds for those purposes;
2. to focus on getting more quantitative (data) measures around the historic and current accuracy of budgeting and scheduling forecasts;
3. to ensure the timely release of a 15-16 annual report, which hasn't come out; and,
4. to more thoroughly and transparently engage the public on what public bond projects are paying for and the status of those projects.

Again, my apologies for being unable to attend the meeting on Thursday. It is only because of the short notice that I could not make it. I will be able to make sure that I attend every PUC-RBOC meeting given the regular schedule.

Thank you for your consideration,

Zachary Townsend

COVER PAGE

Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE)
Townsend Zachary Andrew

1. Office, Agency, or Court

Agency Name *(Do not use acronyms)*
Government Operations Agency
Division, Board, Department, District, if applicable Your Position
Chief Data Officer

► If filing for multiple positions, list below or on an attachment. *(Do not use acronyms)*

Agency: _____ Position: _____

2. Jurisdiction of Office *(Check at least one box)*

- State Judge or Court Commissioner (Statewide Jurisdiction)
- Multi-County _____ County of _____
- City of _____ Other _____

3. Type of Statement *(Check at least one box)*

- Annual:** The period covered is January 1, 2015, through December 31, 2015.
- or-
The period covered is ____/____/____, through December 31, 2015.
- Assuming Office:** Date assumed 07 / 18 / 2016
- Leaving Office:** Date Left ____/____/____
(Check one)
 - The period covered is January 1, 2015, through the date of leaving office.
 - or-
 The period covered is ____/____/____, through the date of leaving office.
- Candidate:** Election year _____ and office sought, if different than Part 1: _____

4. Schedule Summary (must complete) ► Total number of pages including this cover page: _____

Schedules attached

- Schedule A-1 - Investments – schedule attached
- Schedule A-2 - Investments – schedule attached
- Schedule B - Real Property – schedule attached
- Schedule C - Income, Loans, & Business Positions – schedule attached
- Schedule D - Income – Gifts – schedule attached
- Schedule E - Income – Gifts – Travel Payments – schedule attached

-or-

None - No reportable interests on any schedule

5. Verification

MAILING ADDRESS STREET CITY STATE ZIP CODE
(Business or Agency Address Recommended - Public Document)
[Redacted] Sacramento CA 95814

DAYTIME TELEPHONE NUMBER E-MAIL ADDRESS
([Redacted] [Redacted])

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed _____ Signature _____
(month, day, year) (File the originally signed statement with your filing official.)

SCHEDULE C
Income, Loans, & Business
Positions
 (Other than Gifts and Travel Payments)

CALIFORNIA FORM 700
 FAIR POLITICAL PRACTICES COMMISSION

Name _____

1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
 Silicon Valley Bank

ADDRESS (Business Address Acceptable)
 555 Mission Street, Suite 9000, San Francisco, CA

BUSINESS ACTIVITY, IF ANY, OF SOURCE
 Bank

YOUR BUSINESS POSITION
 Director, API Banking

GROSS INCOME RECEIVED
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income
 (For self-employed use Schedule A-2.)

Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)

Sale of _____
 (Real property, car, boat, etc.)

Loan repayment

Commission or Rental Income, list each source of \$10,000 or more

 (Describe)

Other _____
 (Describe)

1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
 ZenPayroll, Inc (d/b/a Gusto)

ADDRESS (Business Address Acceptable)
 500 Third St, Suite 405, San Francisco, CA 94107

BUSINESS ACTIVITY, IF ANY, OF SOURCE
 Payroll, benefits, and HR tools for small businesses

YOUR BUSINESS POSITION
 Product Management Lead

GROSS INCOME RECEIVED
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income
 (For self-employed use Schedule A-2.)

Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)

Sale of _____
 (Real property, car, boat, etc.)

Loan repayment

Commission or Rental Income, list each source of \$10,000 or more

 (Describe)

Other _____
 (Describe)

2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER* _____

ADDRESS (Business Address Acceptable) _____

BUSINESS ACTIVITY, IF ANY, OF LENDER _____

HIGHEST BALANCE DURING REPORTING PERIOD
 \$500 - \$1,000
 \$1,001 - \$10,000
 \$10,001 - \$100,000
 OVER \$100,000

INTEREST RATE _____% None

TERM (Months/Years) _____

SECURITY FOR LOAN
 None Personal residence

Real Property _____
 Street address _____
 City _____

Guarantor _____

Other _____
 (Describe)

Comments: _____

BOARD of SUPERVISORS



City Hall
1 Dr. Carlton B. Goodlett Place, Room 244
San Francisco 94102-4689
Tel. No. 554-5184
Fax No. 554-5163
TDD/TTY No. 554-5227

VACANCY NOTICE

PUBLIC UTILITIES REVENUE BOND OVERSIGHT COMMITTEE

Replaces All Previous Notices

NOTICE IS HEREBY GIVEN of the following vacancies:

Vacant seat 1, succeeding Karen Donovan, term expired, must have expertise, skills and experience in economics, the environment, construction or project management, for the unexpired portion of a four-year term ending November 12, 2019.

Vacant seat 2, succeeding Marina Pelosi, resigned, must have expertise, skills and experience in economics, the environment, construction or project management, for the unexpired portion of a term ending January 1, 2020.

Exclusions: No current officer or employee of the City shall be appointed to this Committee, and members of the Committee shall be subject to applicable conflict of interest provisions of local and state law. No vendor, contractor or consultant of the City that performs work funded by bonds issued by the City shall be appointed to this Committee.

Report: The Committee shall issue a report at least once a year on the result of its activities.

Sunset Date: January 1, 2019.

Additional information relating to the Public Utilities Revenue Bond Oversight Committee may be obtained by reviewing Administrative Code, Sections 5A.30-5A.36, at <http://www.sfbos.org/sfmunicodes> or visiting the Oversight Committee's website at <http://www.sfwater.org/index.aspx?page=121>.

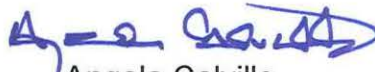
Interested persons may obtain an application from the Board of Supervisors website at http://www.sfbos.org/vacancy_application or from the Rules Committee Clerk, 1 Dr. Carlton B. Goodlett Place, Room 244, San Francisco, CA 94102-4689. Completed applications should be submitted to the Clerk of the Board. All applicants must be residents of San Francisco, unless otherwise stated.

Pursuant to Board of Supervisors Rules of Order, Section 2.19, applicants applying for this Commission must complete and submit, with their application, a copy (**not original**) of Form 700 (Statement of Economic Interests). Applications will not be considered if a

copy of Form 700 (Statement of Economic Interests) is not submitted. Form 700 (Statement of Economic Interests) may be obtained at <http://www.sfbos.org/form700>.

Next Steps: Applicants who meet minimum qualifications will be contacted by the Rules Committee Clerk once the Rules Committee Chair determines the date of the hearing. Members of the Rules Committee will consider the appointment(s) at the meeting and applicant(s) may be asked to state their qualifications. The appointment(s) of individual(s) who are recommended by the Rules Committee will be forwarded to the Board of Supervisors for final approval.

Please Note: Depending upon the posting date, a vacancy may have already been filled. To determine if a vacancy for this Committee is still available, or if you require additional information, please call the Rules Committee Clerk at (415) 554-7702.


Angela Calvillo
Clerk of the Board

DATED/POSTED: September 2, 2016

San Francisco
BOARD OF SUPERVISORS

Date Printed: May 6, 2016

Date Established: December 20, 2002

Active

PUBLIC UTILITIES REVENUE BOND OVERSIGHT COMMITTEE

Contact and Address:

Derek Evans
Board of Supervisors
City Hall, Room 244
San Francisco, CA 94102

Phone: (415) 554-5184

Fax: (415) 554-5163

Email: Derek.Evans@sfgov.org

Authority:

Administrative Code Section 5A.30-5A.36 (Proposition P, passed November 2002) Certified by Secretary of State 12/20/02; Ordinance No. 236-12; Ordinance No. 189-15.

Board Qualifications:

The Public Utilities Revenue Bond Oversight Committee is comprised of seven members, two appointed by the Board of Supervisors; two by the Mayor; one member by the Controller; and one member by the governing body of the Bay Area Water Users Association. The seventh member shall be the Budget Analyst for the Board or his/her representative.

At a minimum, the members appointed by the Mayor and the Board shall, individually or collectively, have expertise, skills and experience in economics, the environment, construction and project management. The member appointed by the Controller shall have background and experience in auditing, accounting and project finance.

Except as authorized herein, no current officer or employee of the City shall be appointed to the Committee. All members of the Committee shall be subject to applicable conflict of interest provisions of local and state law. No vendor, contractor or consultant of the City that performs work funded by bonds issued by the City shall be appointed to the Committee.

Each committee member will serve for no more than two consecutive terms. Upon their initial appointment, three members of the Committee shall be assigned by lot an initial term of two years and the remaining four members shall have an initial term of four years. Thereafter each committee member shall serve a four-year term.

San Francisco
BOARD OF SUPERVISORS

The Committee shall report to the Board, Mayor and PUC regarding the expenditure of revenue bond proceeds on the repair, replacement, upgrading and expansion of the City's water collection, power generation, water distribution and wastewater treatment facilities.

Reports: The Committee shall issue a report at least once a year.

Compensation: \$100.00 per month to each member with the exception of City employees appointed to serve as part of their official City duties and the Budget Analyst or employees of the Budget analyst.

Sunset Clause: January 1, 2019.
