

NOTICE OF INTENTION TO SELL

\$_____*
CITY AND COUNTY OF SAN FRANCISCO
CERTIFICATES OF PARTICIPATION
(REHABILITATION DETENTION FACILITY PROJECT),
SERIES 201_

NOTICE IS HEREBY GIVEN that the City and County of San Francisco (the “City”) intends to offer for public sale on:

_____, 201_ at [_____] a.m. (California time)*

by sealed bids at the Controller’s Office of Public Finance, 1 Dr. Carlton B. Goodlett Place, City Hall, Room 336, San Francisco, California 94102, and by electronic bids through Ipreo at www.newissuehome.i-deal.com and the Parity electronic bid submission system (“Parity”), \$_____*, aggregate principal amount of City and County of San Francisco Certificates of Participation (Rehabilitation Detention Facility Project), Series 201_ (the “Certificates”).

The City reserves the right to postpone or cancel the sale of the Certificates, or change the terms thereof, upon notice given through Bloomberg News (“Bloomberg”) and/or Parity. If no bid is awarded for the Certificates, the City will reschedule the sale of the Certificates to another date or time by providing notification through Bloomberg and/or Parity.

The Certificates will be offered for public sale subject to the terms and conditions of the Official Notice of Sale dated _____, 201_ relating to the Certificates. Further information regarding the proposed sale of the Certificates, including copies of the Preliminary Official Statement for the Certificates and the Official Notice of Sale, are available through Bloomberg or may be obtained from either of the City’s Co-Financial Advisors: Backstrom McCarley Berry & Co., LLC, 115 Sansome Street, Mezzanine A, San Francisco, California 94104; telephone (415) 857-6101(office), Attention: Vincent McCarley (e-mail: vmccarley@bmcbbc.com); and (ii) KNN Public Finance, a division of Zions Public Finance Inc., 1300 Clay Street, Suite 1000, Oakland, California 94612; telephone (510) 208-8205 (office), Attention: David Brodsky (e-mail: dbrodsky@knninc.com).

The Preliminary Official Statement for the Certificates and the Official Notice of Sale for the Certificates will be posted electronically at Ipreo at www.i-dealprospectus.com on or about _____, 201_. Failure of any bidder to receive either document shall not affect the legality of the sale.

Other than with respect to postponement or cancellation as described above, the City reserves the right to modify or amend the Official Notice of Sale relating to the Certificates in any respect, as more fully described in the Official Notice of Sale; provided, however, that any such modification or amendment will be communicated to potential bidders solely through Bloomberg and/or Parity not later than_:00 p.m. (California time) on the business day preceding the date for receiving bids. Failure of any potential bidder to receive notice of any modification or amendment shall not affect the sufficiency of any such notice or the legality of the sale.

Date: _____, 201_

* Preliminary, subject to change.