

**STATEMENT OF ECONOMIC INTERESTS
COVER PAGE
A PUBLIC DOCUMENT**

Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE)
Engblom Stephen Carl

1. Office, Agency, or Court

Agency Name (Do not use acronyms)
City and County of San Francisco
Division, Board, Department, District, if applicable
Port Commission
Your Position
Commissioner
► If filing for multiple positions, list below or on an attachment. (Do not use acronyms)
Agency: Port Commission Position: Commissioner

2. Jurisdiction of Office (Check at least one box)

State
 Multi-County _____
 City of San Francisco
 Judge, Retired Judge, Pro Tem Judge, or Court Commissioner (Statewide Jurisdiction)
 County of San Francisco
 Other _____

3. Type of Statement (Check at least one box)

Annual: The period covered is January 1, 2023, through December 31, 2023.
-or-
The period covered is _____ through December 31, 2023.
 Assuming Office: Date assumed _____
 Leaving Office: Date Left _____ (Check one circle.)
 The period covered is January 1, 2023, through the date of leaving office.
-or-
 The period covered is _____ through the date of leaving office.
 Candidate: Date of Election _____ and office sought, if different than Part 1: _____

4. Schedule Summary (required)

► Total number of pages including this cover page: _____

Schedules attached

Schedule A-1 - Investments - schedule attached
 Schedule A-2 - Investments - schedule attached
 Schedule B - Real Property - schedule attached
 Schedule C - Income, Loans, & Business Positions - schedule attached
 Schedule D - Income - Gifts - schedule attached
 Schedule E - Income - Gifts - Travel Payments - schedule attached

-or- None - No reportable interests on any schedule

5. Verification

MAILING ADDRESS STREET CITY STATE ZIP CODE
(Business or Agency Address Recommended - Public Document)
Port Commission Pier1, The Embarcadero CA 94111
DAYTIME TELEPHONE NUMBER EMAIL ADDRESS
(415) 274-0400

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 05/21/2024
(month, day, year)

Signature Stephen Engblom
(File the originally signed paper statement with your filing official.)

Digitally signed by Stephen Engblom
Date: 2024.05.20 20:37:05 -07'00'

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements

CALIFORNIA FORM **700**

FAIR POLITICAL PRACTICES COMMISSION

Name

Stephen Engblom

<BLUE> is a required field

NAME OF BUSINESS ENTITY	GENERAL DESCRIPTION OF THIS BUSINESS ACTIVITY	FAIR MARKET VALUE (Select from drop down list)	NATURE OF INVESTMENT (Select from drop down list If "Other," describe)	IF APPLICABLE, LIST DATE (mm/dd/yyyy)	
				ACQUIRED	DISPOSED
Amazen	Stock Investment	\$10,001 - \$100,000	Stock		
Apple Inc	Stock Investment	\$10,001 - \$100,000	Stock		
Disney	Stock Investment	\$2,000 - \$10,000	Stock		
Johnson and Johnson	Stock Investment	\$10,001 - \$100,000	Stock		
McDonalds	Stock Investment	\$2,000 - \$10,000	Stock		
Microsoft	Stock Investment	\$10,001 - \$100,000	Stock		
Netflix	Stock Investment	\$10,001 - \$100,000	Stock		
Salesforce	Stock Investment	\$2,000 - \$10,000	Stock		
Fidelity MSCI - TECH ETF	Stock Investment	\$2,000 - \$10,000	Stock		
First Trust - Tech ETF	Stock Investment	\$2,000 - \$10,000	Stock		
Health Care Select SDPR	Stock Investment	\$10,001 - \$100,000	Stock		
I Shares Infrastructure	Stock Investment	\$2,000 - \$10,000	Stock		
ISHARES Aerospace	Stock Investment	\$2,000 - \$10,000	Stock		
Fidelity MSCI Utilities	Stock Investment	\$2,000 - \$10,000	Stock		
SPDR US FINANCIAL SECTOR ETF	Stock Investment	\$2,000 - \$10,000	Stock		
VANECK SEMICONDUCTOR	Stock Investment	\$2,000 - \$10,000	Stock		
Real Estate Sectr SPDR FD SHS	Stock Investment	\$2,000 - \$10,000	Stock		
Sector SPDR Energy ETF	Stock Investment	\$2,000 - \$10,000	Stock		
Vanguard Financials ETF	Stock Investment	\$2,000 - \$10,000	Stock		
Amphenol Corp	Stock Investment	\$2,000 - \$10,000	Stock		
AZEK Co Inc	Stock Investment	\$2,000 - \$10,000	Stock		
Blue Owl Cap	Stock Investment	\$2,000 - \$10,000	Stock		
Boston Scientific	Stock Investment	\$2,000 - \$10,000	Stock		
CAMECO	Stock Investment	\$2,000 - \$10,000	Stock		
Cisco	Stock Investment	\$2,000 - \$10,000	Stock		
Costco	Stock Investment	\$2,000 - \$10,000	Stock		
Fedex	Stock Investment	\$2,000 - \$10,000	Stock		
Fidelity Natn Info Services	Stock Investment	\$2,000 - \$10,000	Stock		
FORTINET	Stock Investment	\$2,000 - \$10,000	Stock		
Goldman Sachs	Stock Investment	\$2,000 - \$10,000	Stock		
Intuitive Surgical	Stock Investment	\$2,000 - \$10,000	Stock		
Marvel Tech	Stock Investment	\$2,000 - \$10,000	Stock		
Nike	Stock Investment	\$2,000 - \$10,000	Stock		
Progressive CRP Ohio	Stock Investment	\$2,000 - \$10,000	Stock		
S&P Global Inc	Stock Investment	\$2,000 - \$10,000	Stock		
Sealed Air Corp	Stock Investment	\$2,000 - \$10,000	Stock		
Union Pacific	Stock Investment	\$2,000 - \$10,000	Stock		
Vertiv holdg Corp	Stock Investment	\$2,000 - \$10,000	Stock		
Ventier Corp	Stock Investment	\$2,000 - \$10,000	Stock		
Welltower	Stock Investment	\$100,001 - \$1,000,000	Stock		
AECOM	Stock Investment	\$2,000 - \$10,000	Stock		
Meta	Stock Investment	\$10,001 - \$100,000	Stock		
Comm Services Select	Stock Investment	\$10,001 - \$100,000	Stock		
Consumer Discretionary SPDR	Stock Investment	\$2,000 - \$10,000	Stock		
Invesco KBW Bank ETF	Stock Investment	\$2,000 - \$10,000	Stock		
Ishares Biotech	Stock Investment	\$2,000 - \$10,000	Stock		
Ishares US Home Construction	Stock Investment	\$2,000 - \$10,000	Stock		
Materials Select Sector SPDR	Stock Investment	\$10,001 - \$100,000	Stock		
SPDR Consumer Staples	Stock Investment	\$10,001 - \$100,000	Stock		
SPDR Industrial	Stock Investment	\$100,001 - \$1,000,000	Stock		
Vanguard Information	Stock Investment	\$10,001 - \$100,000	Stock		
Vanguard Mortgage	Stock Investment	\$2,000 - \$10,000	Stock		
Ishares MBS	Stock Investment	\$2,000 - \$10,000	Stock		
Vanguard Consumer	Stock Investment	\$2,000 - \$10,000	Stock		
Vanguard Industrial	Stock Investment	\$2,000 - \$10,000	Stock		
Vanguard Scottsdale	Stock Investment	\$2,000 - \$10,000	Stock		

SCHEDULE A-2

Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

Name _____

▶ 1. BUSINESS ENTITY OR TRUST

Engblom Architecture and Planning LP

Name _____

Address (Business Address Acceptable) _____

Check one
 Trust, go to 2 Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF THIS BUSINESS

Consulting

<p>FAIR MARKET VALUE</p> <input type="checkbox"/> \$0 - \$1,999 <input type="checkbox"/> \$2,000 - \$10,000 <input checked="" type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> \$100,001 - \$1,000,000 <input type="checkbox"/> Over \$1,000,000	<p>IF APPLICABLE, LIST DATE:</p> <p style="text-align: center;">____/____/23 ____/____/23</p> <p style="text-align: center;">ACQUIRED DISPOSED</p>
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NATURE OF INVESTMENT
 Partnership Sole Proprietorship Limited Partnership Other

YOUR BUSINESS POSITION Owner

▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

<input type="checkbox"/> \$0 - \$499	<input type="checkbox"/> \$10,001 - \$100,000
<input type="checkbox"/> \$500 - \$1,000	<input type="checkbox"/> OVER \$100,000
<input type="checkbox"/> \$1,001 - \$10,000	

▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)

None or Names listed below

All clients are located/do business outside of San Francisco.

▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST

Check one box:
 INVESTMENT REAL PROPERTY

Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property _____

Description of Business Activity or City or Other Precise Location of Real Property _____

<p>FAIR MARKET VALUE</p> <input type="checkbox"/> \$2,000 - \$10,000 <input type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> \$100,001 - \$1,000,000 <input type="checkbox"/> Over \$1,000,000	<p>IF APPLICABLE, LIST DATE:</p> <p style="text-align: center;">____/____/23 ____/____/23</p> <p style="text-align: center;">ACQUIRED DISPOSED</p>
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NATURE OF INTEREST
 Property Ownership/Deed of Trust Stock Partnership

Leasehold _____ Yrs. remaining Other _____

Check box if additional schedules reporting investments or real property are attached

▶ 1. BUSINESS ENTITY OR TRUST

Name _____

Address (Business Address Acceptable) _____

Check one
 Trust, go to 2 Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF THIS BUSINESS

<p>FAIR MARKET VALUE</p> <input type="checkbox"/> \$0 - \$1,999 <input type="checkbox"/> \$2,000 - \$10,000 <input type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> \$100,001 - \$1,000,000 <input type="checkbox"/> Over \$1,000,000	<p>IF APPLICABLE, LIST DATE:</p> <p style="text-align: center;">____/____/23 ____/____/23</p> <p style="text-align: center;">ACQUIRED DISPOSED</p>
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NATURE OF INVESTMENT
 Partnership Sole Proprietorship _____ Other

YOUR BUSINESS POSITION _____

▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

<input type="checkbox"/> \$0 - \$499	<input type="checkbox"/> \$10,001 - \$100,000
<input type="checkbox"/> \$500 - \$1,000	<input type="checkbox"/> OVER \$100,000
<input type="checkbox"/> \$1,001 - \$10,000	

▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)

None or Names listed below

▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST

Check one box:
 INVESTMENT REAL PROPERTY

Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property _____

Description of Business Activity or City or Other Precise Location of Real Property _____

<p>FAIR MARKET VALUE</p> <input type="checkbox"/> \$2,000 - \$10,000 <input type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> \$100,001 - \$1,000,000 <input type="checkbox"/> Over \$1,000,000	<p>IF APPLICABLE, LIST DATE:</p> <p style="text-align: center;">____/____/23 ____/____/23</p> <p style="text-align: center;">ACQUIRED DISPOSED</p>
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NATURE OF INTEREST
 Property Ownership/Deed of Trust Stock Partnership

Leasehold _____ Yrs. remaining Other _____

Check box if additional schedules reporting investments or real property are attached

Comments: _____

SCHEDULE B
Interests in Real Property
(Including Rental Income)

Name
Stephen Engblom

▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
2705014

CITY
San Francisco

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
 \$2,000 - \$10,000 _____/_____/_____
 \$10,001 - \$100,000 _____/_____/_____
 \$100,001 - \$1,000,000 _____/_____/_____
 Over \$1,000,000 _____/_____/_____
ACQUIRED DISPOSED

NATURE OF INTEREST
 Ownership/Deed of Trust Easement
 Leasehold _____ Other _____
Yrs remaining Yrs remaining

IF RENTAL PROPERTY, GROSS INCOME RECEIVED
 \$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.
 None
Home Office Deduction

▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS

CITY

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
 \$2,000 - \$10,000 _____/_____/_____
 \$10,001 - \$100,000 _____/_____/_____
 \$100,001 - \$1,000,000 _____/_____/_____
 Over \$1,000,000 _____/_____/_____
ACQUIRED DISPOSED

NATURE OF INTEREST
 Ownership/Deed of Trust Easement
 Leasehold _____ Other _____
Yrs remaining Yrs remaining

IF RENTAL PROPERTY, GROSS INCOME RECEIVED
 \$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.
 None

* You are not required to report loans from a commercial lending institution made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF LENDER

INTEREST RATE TERM (Months/Years)
 _____% None _____

HIGHEST BALANCE DURING REPORTING PERIOD
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000
 Guarantor, if applicable

NAME OF LENDER*

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF LENDER

INTEREST RATE TERM (Months/Years)
 _____% None _____

HIGHEST BALANCE DURING REPORTING PERIOD
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000
 Guarantor, if applicable

Comments: _____