

San Francisco Ethics Commission
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File No. 150684

For SFEC use

FORM SFEC-126:
NOTIFICATION OF CONTRACT APPROVAL
(S.F. Campaign and Governmental Conduct Code § 1.126)

a. Instructions:

Each City elective officer who approves a contract that has a value of \$50,000 or more in a fiscal year must file this form with the Ethics Commission within five business days of approval. This filing requirement applies if the contract is approved by:

- the City elective officer,
- any board on which the City elective officer serves, or
- the board of any state agency on which an appointee of the City elective officer serves, as described in (d) below.

b. Who files this notice?

The City elective officer who approved the contract, whose board approved the contract, or who has an appointee on the board of a state agency that approved the contract, must file this form. However, the City elective officer is not required to file this form if the clerk or secretary of the board on which the officer or appointee serves has filed this form on behalf of the board.

c. Who is a City elective officer?

A City Elective Officer is any of the following: Mayor, member of the Board of Supervisors, City Attorney, District Attorney, Treasurer, Sheriff, Assessor, Public Defender, member of the Board of Education of the San Francisco Unified School District, or member of the Governing Board of the San Francisco Community College District.

d. What is a "board of a state agency" that is covered by this filing requirement?

For the purposes of this report, the board of a state agency on which an appointee of a City elective officer serves is limited to the following agencies: Health Authority, Housing Authority Commission, Industrial Development Authority Board, Parking Authority, Redevelopment Agency Commission, Relocation Appeals Board, Treasure Island Development Authority, and Local Workforce Investment Board.

e. Is this form required for all contracts?

No. This form is required if the contract has a total anticipated or actual value of \$50,000 or more, or a combination or series of such contracts, amendments or modifications approved by the same City elective officer or board has a value of \$50,000 or more in a fiscal year.

f. What happens after this form is filed?

For a period of six months after the contract is approved, neither the City elective officer nor any political committee that he or she controls may solicit or accept a campaign contribution from the following persons or entities: the party whose contract was approved; the party's board of directors; the party's chairperson, chief executive officer, chief financial officer, or chief operating officer; any person with an ownership interest of more than 20 percent in the party; any subcontractor listed in the bid or contract; or any political committee sponsored or controlled by the contracting party. Nor may any of these persons make a campaign contribution to the City elective officer, a candidate for the office held by such officer, or a political committee controlled by such officer or candidate.

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City Elective Officer Information <i>(Please print clearly.)</i>	
Name of City elective officer(s): Members, Board of Supervisors	City elective office(s) held: Members, Board of Supervisors

Contractor Information *(Please print clearly.)*

Name of contractor: BTW Housing Partners, L.P., a California limited partnership

Please list the names of (1) members of the contractor’s board of directors; (2) the contractor’s chief executive officer, chief financial officer and chief operating officer; (3) any person who has an ownership of 20 percent or more in the contractor; (4) any subcontractor listed in the bid or contract; and (5) any political committee sponsored or controlled by the contractor. Use additional pages as necessary.

The borrowing entity for the John Burton Foundation Housing Complex is **BTW Housing Partners, L.P.**, a California limited partnership. BTW Housing Partners, L.P. has no employees and decisions are made by its general partners, JSCO BTW LLC and Booker T. Washington Community Service Center.

JSCO BTW LLC, Administrative Partner: the sole member of JSCO BTW LLC is the John Stewart Company.
 (1) Board of Directors: John K. Stewart (**Chairman**); Jack D. Gardner (**President and CEO**); Daniel Levine (**Secretary**); Marie Tustin
 (2) Jack D. Gardner (**President and CEO**); Noah G. Schwartz (**COO**)
 (3) N/A
 (4) N/A
 (5) N/A

The **Booker T. Washington Community Service Center**, Managing General Partner.
 (1) Laurence D. Griffin (**President**); Andrea Hayes (**Secretary**); Carlos Reed (**Vice President**); Phillip Stone (**Treasurer**)
 Jimi R. Harris; Farah Makras; Eric M. Safire; Shelley Bradford Bell; Stephanie Tomao; Yoongi Tom; Adam Goldenberg
 (2) Patricia Scott: CEO,CFO & COO
 (3) NA
 (4) NA
 (5) NA

Contractor address: BTW Housing Partners, L.P., 1388 Sutter Street, 11th Floor, San Francisco, CA 94109

Date that contract was approved:	Amount of contract: \$15 million in multifamily housing revenue note
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Describe the nature of the contract that was approved: Approval of Resolution authorizing the execution and delivery of a Multifamily Housing Revenue Note not to exceed \$15,000,000 for 800 Presidio, aka The John Burton Foundation Housing Complex for construction financing, which are conduit financings

Comments:

This contract was approved by (check applicable):

the City elective officer(s) identified on this form

a board on which the City elective officer(s) serves: San Francisco Board of Supervisors

Print Name of Board

the board of a state agency (Health Authority, Housing Authority Commission, Industrial Development Authority Board, Parking Authority, Redevelopment Agency Commission, Relocation Appeals Board, Treasure Island Development Authority) on which an appointee of the City elective officer(s) identified on this form sits

Print Name of Board

Filer Information <i>(Please print clearly.)</i>	
Name of filer: Angela Calvillo, Clerk of the Board	Contact telephone number: (415) 554-5184
Mayor's Office of Housing City Hall, Room 244, 1 Dr. Carlton B Goodlett Pl., San Francisco, CA 94102	E-mail: Board.of.Superviors@sfgov.org

Signature of City Elective Officer (if submitted by City elective officer)

Date Signed

Signature of Board Secretary or Clerk (if submitted by Board Secretary or Clerk)

Date Signed