



Edwin M. Lee, Mayor
Mohammed Nuru, Director



Stacey Camillo, Division Manager

TRANSMITTAL LETTER
PROFESSIONAL SERVICE AGREEMENT MODIFICATIONS

January 23, 2014

Contractor: Montgomery Corporation
120 Montgomery St. Suite 715
San Francisco, CA 94104

Project: Inspector of Record Inspection Services through 12/31/2016 -
Modification #2

Modification Amount: Add \$2,490,079.00 and 0 days to the Agreement.

Job No.: 6694A

DPW Order No.: 179,031

Controller's Certification: Reference this # on your invoices: DPAT11000071-01, 02, 03, 04

Date Posted: 1/23/2014

This Transmittal Letter forwards a copy of the Modification of Agreement #2 and Contract Purchase Order No. DPAT11000071-01, 02, 03, 04 in the total as-modified to date, \$7,277,278.00, for the subject project. Contract expiration date is 12/31/2016.

Yours truly,

for

by: Stacey Camillo
Division Manager, Contract Administration

cc: Joe Chin, BDC

Attachments: Modification of Agreement #2
Contract Purchase Order DPAT11000071

GEC:cc



PURCHASE ORDER - NON PURCHASING
DPW - ARCHITECTURE

PO NUMBER: DPAT11000071
PO AMOUNT: \$7,277,278.00

TO: MONTGOMERY CORP
2262 CHAPMAN LN
PETALUMA

CA 94952-0000

PO PRINT DATE: 01/23/2014

PHONE : 707-762-4046
VENDOR ID: 28265

TERMS: NET
FOB : DEST

ISSUE DATE : 01/01/2011

<<

DELIVER TO: DPW-BUREAU OF ARCHITECTURE (PWD09)
30 VAN NESS AVE #4100
SAN FRANCISCO CA 94102

JAN 23 2014

AUTHORIZED SIGNATURE: Mohammed Nuru, Director of Public Works

DATE : _____
PHONE: _____

ORIGINAL ORDER MUST BE SIGNED TO BE VALID

Joselyn Quintos
By: _____

INVOICE TO: DPW-BUREAU OF Joselyn Quintos, Business Services Div Manager
30 VAN NESS AVE #4100
SAN FRANCISCO CA 94102

TERMS:

JOB#6694A DPW#179,031 DPW ID# FPA11050-1
INSPECTOR OF RECORD INSPECTION SERVICES FOR THE SAN FRANCISCO GENERAL
HOSPITAL REBUILD PROGRAM

THE INSPECTOR OF RECORD (IOR) CONSULTANT TEAM WILL PROVIDE (OSHPD)
CERTIFIED INSPECTOR OF RECORD (IOR) INSPECTION SERVICES FOR THE SFGH
REBUILD PROGRAM DURING THE CONSTRUCTION PHASE.

TOTAL CONTRACT AMOUNT NOT TO EXCEED \$3,998,607.00. CONTRACT TO BE
ENCUMBERED IN PHASE. TERM: CERTIFICATION - 12/31/16.
PSC# 4006-10/11, APPROVED 7/19/2010. PSC DURATION 8/1/2010-12/31/2016
INSURANCE REQ: G/L-\$1M; A/L-\$1M; W/C-\$1M; P/L-\$1M

CM: JOE CHIN, DPW PROJECT MANAGEMENT: 695-3862

MOD #1 ADDS \$788,592.00 AND 0 DAYS, FOR ADDITIONAL ESTIMATED LEVEL OF
EFFORT FOR PROVIDING CONTINUED INSPECTOR OF RECORD INSPECTION SERVICES
FOR THE PERIOD FROM SEPTEMBER 1, 2013 THROUGH DECEMBER 31, 2013.

MOD #2 ADDS \$2,490,079.00 & 0 DAYS, FOR ADDITIONAL ESTIMATED LEVEL OF
EFFORT FOR PROVIDING CONTINUED INSPECTOR OF RECORD INSPECTION SERVICES

CONTINUED, NEXT PAGE

PURCHASE ORDER - NON PURCHASING
DPW - ARCHITECTURE

PO NUMBER: DPAT11000071
PO AMOUNT: \$7,277,278.00

FOR THE PERIOD FROM 1/1/2014 THROUGH 12/31/2014. TOTAL CONTRACT AMOUNT
NTE \$7,277,278.00. TOTAL UNENCUMBERED BALANCE, AFTER THIS ENCUMBRANCE,
IS \$0. CONTRACT END DATE REMAINS 12/31/16.

CONTINUED, NEXT PAGE

PURCHASE ORDER - NON PURCHASING
 DPW - ARCHITECTURE

PO NUMBER: DPAT11000071
 PO AMOUNT: \$7,277,278.00

| ITEM | COMMODITY ID | UOM TAX | QUANTITY | UNIT PRICE | TOTAL PRICE |
|------|--------------|---------|----------|------------|-------------|
|------|--------------|---------|----------|------------|-------------|

| | | | | | |
|---|---------|------|------|--------------|------------|
| 1 | 7210-30 | JB N | 1.00 | 300,000.0000 | 300,000.00 |
|---|---------|------|------|--------------|------------|

JOB#6694A DPW#179,031 DPW ID#FPA11050-1 PARTIAL ENCUMBRANCE #1
 INSPECTOR OF RECORD INSPECTION SERVICES FOR THE SAN FRANCISCO GENERAL
 HOSPITAL REBUILD PROGRAM

THE IOR CONSULTANT WILL PROVIDE OSHPD CERTIFIED IORS WITH CLASS "A"
 LICENSING THAT WILL SERVE AS THE CITY'S REPRESENTATIVE LEADING THE
 INSPECTION ACTIVITIES FOR THE SFGH REBUILD PROGRAM DURING THE
 CONSTRUCTION PHASE TO ENSURE COMPLIANCE WITH ALL REQUIREMENTS OF THE
 BUILDING CODE, OSHPD TESTING, INSPECTION, AND OBSERVATION (TIO)
 PROGRAM, CONSTRUCTION DOCUMENTS, AND APPLICABLE STATE LAWS AND
 REGULATIONS. THE LEAD IOR WILL ALSO PROVIDE DESIGN/ASSIST
 CONSULTATION DURING THE DESIGN/PERMITTING PHASE TO AID IN THE
 IDENTIFICATION OF EFFICIENT AND COST EFFECTIVE SOLUTIONS TO CODE
 COMPLIANCE ISSUES.

TOTAL CONTRACT AMOUNT NOT TO EXCEED \$3,998,607.00. THE AMOUNT OF THE
 CONTRACT SHALL BE ENCUMBERED IN PHASES. CONTRACT TERM FROM
 CERTIFICATION TO 12/31/2016. AMOUNT OF FIRST ENCUMBRANCE: \$300,000.00

CM: JOE CHIN, DPW PROJ. MGT: 695-3862

| | | | | | |
|---|---------|------|------|--------------|------------|
| 2 | 7210-30 | JB N | 1.00 | 210,000.0000 | 210,000.00 |
|---|---------|------|------|--------------|------------|

JOB#6694A DPW#179,031 DPW ID#FPA11050-1 PARTIAL ENCUMBRANCE #2
 INSPECTOR OF RECORD INSPECTION SERVICES FOR THE SAN FRANCISCO GENERAL
 HOSPITAL REBUILD PROGRAM

02/17/11: PARTIAL ENCUMBRANCE #2 OF \$210,000 FOR THE EMERGENCY
 GENERATOR PROJECT, FOR INSPECTOR OF RECORD INSPECTION SERVICES. THE
 TOTAL ENCUMBERED FUNDS TO DATE, INCLUDING THIS ENCUMBRANCE, ARE
 \$510,000. THE TOTAL UNENCUMBERED BALANCE, AFTER THIS ENCUMBRANCE, IS
 \$3,488,607.

| | | | | | |
|---|---------|------|------|--------------|------------|
| 3 | 7210-30 | JB N | 1.00 | 352,697.0000 | 352,697.00 |
|---|---------|------|------|--------------|------------|

JOB#6694A DPW#179,031 DPW ID#FPA11050-1 PARTIAL ENCUMBRANCE #3
 INSPECTOR OF RECORD INSPECTION SERVICES FOR THE SAN FRANCISCO GENERAL
 HOSPITAL REBUILD PROGRAM

05/05/11: PARTIAL ENCUMBRANCE #3 OF \$352,697 FOR THE SAN FRANCISCO
 GENERAL HOSPITAL REBUILD PROGRAM, FOR INSPECTOR OF RECORD INSPECTION
 SERVICES ESTIMATED THROUGH 12/31/2011. THE TOTAL ENCUMBERED FUNDS TO

CONTINUED, NEXT PAGE

PURCHASE ORDER - NON PURCHASING
 DPW - ARCHITECTURE

PO NUMBER: DPAT11000071
 PO AMOUNT: \$7,277,278.00

| ITEM | COMMODITY ID NAME/SPECS | UOM TAX | QUANTITY | UNIT PRICE | TOTAL PRICE |
|------|----------------------------|---------|----------|------------|-------------|
|------|----------------------------|---------|----------|------------|-------------|

DATE, INCLUDING THIS ENCUMBRANCE, ARE \$862,697. THE TOTAL UNENCUMBERED BALANCE, AFTER THIS ENCUMBRANCE, IS \$3,135,910.

| | | | | | |
|---|------------------------------------|------|------|--------------|------------|
| 4 | 7210-30 SVC,ENGINEERING;GENERAL | JB N | 1.00 | 486,000.0000 | 486,000.00 |
|---|------------------------------------|------|------|--------------|------------|

JOB#6694A DPW#179,031 DPW ID#FPA11050-1 PARTIAL ENCUMBRANCE #4
 INSPECTOR OF RECORD INSPECTION SERVICES FOR THE SAN FRANCISCO GENERAL
 HOSPITAL REBUILD PROGRAM

10/24/2011: PARTIAL ENCUMBRANCE #4 FOR THE SAN FRANCISCO GENERAL
 HOSPITAL REBUILD PROGRAM, FOR INSPECTOR OF RECORD INSPECTION SERVICES
 ESTIMATED THROUGH JUNE 2012. TOTAL ENCUMBERED FUNDS TO DATE, INCLUDING
 THIS ENCUMBRANCE, ARE \$1,348,697. THE TOTAL UNENCUMBERED BALANCE,
 AFTER THIS ENCUMBRANCE, IS \$2,649,910.

| | | | | | |
|---|------------------------------------|------|------|--------------|------------|
| 5 | 7210-30 SVC,ENGINEERING;GENERAL | JB N | 1.00 | 498,000.0000 | 498,000.00 |
|---|------------------------------------|------|------|--------------|------------|

JOB#6694A DPW#179,031 DPW ID#FPA11050-1 PARTIAL ENCUMBRANCE #5
 INSPECTOR OF RECORD INSPECTION SERVICES FOR THE SAN FRANCISCO GENERAL
 HOSPITAL REBUILD PROGRAM

2/09/12: PARTIAL ENCUMBRANCE #5 FOR THE SAN FRANCISCO GENERAL HOSPITAL
 REBUILD PROGRAM, FOR INSPECTOR OF RECORD INSPECTION SERVICES ESTIMATED
 THROUGH DECEMBER 2012. TOTAL ENCUMBERED FUNDS TO DATE, INCLUDING THIS
 ENCUMBRANCE, ARE \$1,846,697. THE TOTAL UNENCUMBERED BALANCE, AFTER
 THIS ENCUMBRANCE, IS \$2,151,910.

| | | | | | |
|---|------------------------------------|------|------|--------------|------------|
| 6 | 7210-30 SVC,ENGINEERING;GENERAL | JB N | 1.00 | 900,000.0000 | 900,000.00 |
|---|------------------------------------|------|------|--------------|------------|

JOB#6694A DPW#179,031 DPW ID#FPA11050-1 PARTIAL ENCUMBRANCE #6
 INSPECTOR OF RECORD INSPECTION SERVICES FOR THE SAN FRANCISCO GENERAL
 HOSPITAL REBUILD PROGRAM

9/06/12: PARTIAL ENCUMBRANCE #6 FOR THE SAN FRANCISCO GENERAL HOSPITAL
 REBUILD PROGRAM, FOR INSPECTOR OF RECORD INSPECTION SERVICES ESTIMATED
 THROUGH JANUARY 2013. THE TOTAL ENCUMBERED FUNDS TO DATE, INCLUDING
 THIS ENCUMBRANCE, ARE \$2,746,697. THE TOTAL UNENCUMBERED BALANCE,
 AFTER THIS ENCUMBRANCE, IS \$1,251,910.

| | | | | | |
|---|------------------------------------|------|------|--------------|------------|
| 7 | 7210-30 SVC,ENGINEERING;GENERAL | JB N | 1.00 | 746,454.0000 | 746,454.00 |
|---|------------------------------------|------|------|--------------|------------|

JOB#6694A DPW#179,031 DPW ID#FPA11050-1 PARTIAL ENCUMBRANCE #7
 INSPECTOR OF RECORD INSPECTION SERVICES FOR THE SAN FRANCISCO GENERAL

CONTINUED, NEXT PAGE

PURCHASE ORDER - NON PURCHASING
 DPW - ARCHITECTURE

PO NUMBER: DPAT11000071
 PO AMOUNT: \$7,277,278.00

| ITEM | COMMODITY ID | UOM TAX | QUANTITY | UNIT PRICE | TOTAL PRICE |
|------------|--------------|---------|----------|------------|-------------|
| NAME/SPECS | | | | | |

HOSPITAL REBUILD PROGRAM

2/04/13: PARTIAL ENCUMBRANCE #7 FOR THE SAN FRANCISCO GENERAL HOSPITAL REBUILD PROGRAM, FOR INSPECTOR OF RECORD INSPECTION SERVICES ESTIMATED THROUGH JULY 2013. THE TOTAL ENCUMBERED FUNDS TO DATE, INCLUDING THIS ENCUMBRANCE, ARE \$3,493,151. THE TOTAL UNENCUMBERED BALANCE, AFTER THIS ENCUMBRANCE, IS \$505,456.

| | | | | | |
|-------------------------|---------|------|------|--------------|------------|
| 8 | 7210-30 | EA N | 1.00 | 505,456.0000 | 505,456.00 |
| SVC,ENGINEERING;GENERAL | | | | | |

JOB#6694A DPW#179,031 DPW ID#FPA11050-1 PARTIAL ENCUMBRANCE #8
 INSPECTOR OF RECORD INSPECTION SERVICES FOR THE SAN FRANCISCO GENERAL
 HOSPITAL REBUILD PROGRAM

5/28/13: PARTIAL ENCUMBRANCE #8 FOR THE SAN FRANCISCO GENERAL HOSPITAL REBUILD PROGRAM, FOR INSPECTOR OF RECORD INSPECTION SERVICES. THE TOTAL ENCUMBERED FUNDS TO DATE, INCLUDING THIS ENCUMBRANCE, ARE \$3,998,607. THE TOTAL UNENCUMBERED BALANCE, AFTER THIS ENCUMBRANCE, IS \$0.

| | | | | | |
|-------------------------|---------|------|------|--------------|------------|
| 9 | 7210-30 | EA N | 1.00 | 788,592.0000 | 788,592.00 |
| SVC,ENGINEERING;GENERAL | | | | | |

JOB#6694A DPW#179,031 DPW ID#FPA11050-1 MOD #1 PART. ENC. #9
 INSPECTOR OF RECORD INSPECTION SERVICES FOR THE SAN FRANCISCO GENERAL
 HOSPITAL REBUILD PROGRAM

MOD #1 ADDS \$788,592.00 AND 0 DAYS, FOR ADDITIONAL ESTIMATED LEVEL OF EFFORT FOR PROVIDING CONTINUED INSPECTOR OF RECORD INSPECTION SERVICES FOR THE PERIOD FROM SEPTEMBER 1, 2013 THROUGH DECEMBER 31, 2013.

TOTAL CONTRACT AMOUNT NTE \$4,787,199. TOTAL UNENCUMBERED BALANCE, AFTER THIS ENCUMBRANCE, IS \$0. CONTRACT END DATE REMAINS 12/31/16.

| | | | | | |
|-------------------------|---------|------|------|----------------|--------------|
| 10 | 7210-30 | EA N | 1.00 | 2,490,079.0000 | 2,490,079.00 |
| SVC,ENGINEERING;GENERAL | | | | | |

1/23/2014
 JOB#6694A DPW#179,031 DPW ID#FPA11050-1 MOD #2 PART. ENC. #10
 INSPECTOR OF RECORD INSPECTION SERVICES FOR THE SAN FRANCISCO GENERAL
 HOSPITAL REBUILD PROGRAM

MOD #2 ADDS \$2,490,079.00 AND 0 DAYS, FOR ADDITIONAL ESTIMATED LEVEL OF EFFORT FOR PROVIDING CONTINUED INSPECTOR OF RECORD INSPECTION SERVICES FOR THE PERIOD FROM 1/1/2014 THROUGH 12/31/2014.

TOTAL CONTRACT AMOUNT NTE \$7,277,278.00. TOTAL UNENCUMBERED BALANCE, AFTER THIS ENCUMBRANCE, IS \$0. CONTRACT END DATE REMAINS 12/31/16.

PURCHASE ORDER - NON PURCHASING
DPW - ARCHITECTURE

PO NUMBER: DPAT11000071
PO AMOUNT: \$7,277,278.00

| ITEM | COMMODITY ID | UOM | TAX | QUANTITY | UNIT PRICE | TOTAL PRICE |
|------|--------------|-----|-----|----------|------------|-------------|
|------|--------------|-----|-----|----------|------------|-------------|

NAME/SPECS

| | |
|--------------------|----------------|
| TOTAL ITEMS AMOUNT | \$7,277,278.00 |
| SALES TAX | \$.00 |
| INVOICE AMOUNT | \$7,277,278.00 |

**** END OF ITEM LIST ****

PURCHASE ORDER - NON PURCHASING
DPW - ARCHITECTURE

PO NUMBER: DPAT11000071
PO AMOUNT: \$7,277,278.00

| SFX | INDEX | SUBOBJ | USERCODE | PROJCT | PRJDTL | GRANT | GRNTDTL | AMOUNT |
|-----|--------------|--------|----------|--------|--------|-------|---------|--------------|
| 01 | PWA583CCF08B | 02702 | | CHGREB | CT335B | | | 1,138,697.00 |
| 02 | PWA585HPFCLF | 02702 | | CHGGEN | 880154 | | | 210,000.00 |
| 03 | PWA583CCF08C | 02702 | | CHGREB | CT335B | | | 1,398,000.00 |
| 04 | PWA583CCF08D | 02702 | | CHGREB | CT335B | | | 4,530,581.00 |
| | | | | | | | | ----- |
| | | | | | | | | 7,277,278.00 |

**** END OF DOCUMENT ****

| | | | |
|--|--|--|---|
| City and County of San Francisco | | CONTRACT SYSTEM | |
| Department of Public Works | | | |
| MOD - READ ONLY ACCESS | | | |
| Contract Document | | Expand | |
| Contract System ID | | Minimize | |
| Contract ID: | <input type="text" value="926"/> | Contract Award ID: | <input type="text" value="1176"/> |
| DPW ID #: | <input type="text" value="FPA11050"/> | Record ID: | <input type="text" value="2365"/> |
| Contract System Information | | Minimize | |
| Mod No: | <input type="text" value="2"/> | Mod Status: | <input type="text" value="Approved"/> |
| DPW Order No: | <input type="text" value="179031"/> | Mod Date: | <input type="text" value="12/11/2013"/> |
| Contract Title: | <input type="text" value="Inspector of Record Inspection Services"/> | | |
| Contract Type: | <input type="text" value="Professional Services"/> | Contract Sub Type: | <input type="text" value="Formal"/> |
| Bureau Name: | <input type="text" value="BUILDING DESIGN & CONSTRU"/> | | |
| Bureau Phone: | <input type="text" value="(415) 557-4700"/> | Bureau Fax: | <input type="text" value="(415) 557-4701"/> |
| Contract Manager: | <input type="text" value="DPWNTJCHIN"/> | Client Name: | <input type="text" value="PUBLIC HEALTH"/> |
| Client Location: | <input type="text" value="1001 Potrero Avenue, SF, CA 94110"/> | | |
| Click here to go to the Workspace! | | Click here to go to CAT! | |
| Contract Vendor | | Minimize | |
| Contractor Name: | <input type="text" value="Montgomery Corporation"/> | | |
| Contractor Address: | <input type="text" value="120 Montgomery St. Suite 715"/> | Contractor Phone: | <input type="text"/> |
| City State, ZIP | <input type="text" value="San Francisco CA, 94104"/> | | |
| Contractor Contact: | <input type="text"/> | Contractor Email: | <input type="text"/> |

| Contract Modification Information Minimize | | | | | | | | | | | |
|--|--|-----------------------------|---|-------------------------|----------------|--|--------------|--------------|--------|---------------|-----------------------|
| Award Date: | <input type="text" value="12/15/2010"/> | Mod Date: | <input type="text" value="12/11/2013"/> | | | | | | | | |
| NTP Date: | <input type="text" value="01/03/2011"/> | Mod Certification #: | <input type="text" value="1234567890"/> | | | | | | | | |
| Start Date: | <input type="text" value="01/03/2011"/> | Attachment Name: | Attachment #1 | | | | | | | | |
| Amount: | Original | This Mod | Previous Mods | Total Mods | % | Total As-Modified | | | | | |
| | \$3,998,607.00 | \$2,490,079.00 | \$788,592.00 | \$3,278,671.00 | 82 | \$7,277,278.00 | | | | | |
| Duration: | 2190 | 0 | 0 | 0.0 | | 2190 | | | | | |
| Contract End Date: | | | | | | 12/31/2016 | | | | | |
| Mod Description: | Additional estimated level of effort for providing continued inspector of record inspection services for the period from January 1, 2014 through December 31, 2014 | | | | | | | | | | |
| Contract Modification Summary | | | | | | | | | | | |
| Mod No | Amount | Total As-Modified | Duration | Completion Date | Status | Description | | | | | |
| 0 | \$0.00 | \$3,998,607.00 | 2190 | 12/31/2016 | Approved | | | | | | |
| 1 | \$788,592.00 | \$4,787,199.00 | 0 | 12/31/2016 | Approved | Additional estimated level of effort for providing continued inspector of record inspection services for the period from September 1, 2013 through December 31, 2013 | | | | | |
| Sub Contractors Information Minimize | | | | | | | | | | | |
| Sub Contractors: | | | | | | | | | | | |
| Sub Contractor | Type | Percentage(%) | Amount | Scope | | | | | | | |
| Montgomery Corporation | | 94.40 | \$2,350,698.00 | Inspector of Record | | | | | | | |
| Chaves & Associates | LBE W | 5.60 | \$139,381.00 | Clerical/Admin Services | | | | | | | |
| | | Total: | \$2,490,079.00 | | | | | | | | |
| Funding Minimize | | | | | | | | | | | |
| Selected Fundings: | | | | | | | | | | | |
| Job Order | Index Code | Task | Task Description | Project Code | Project Detail | Grant Code | Grant Detail | Document No | Suffix | Actual Amount | Amount |
| 6694A | PWA583CCF08D | 5B N | Montgomery - n/a | CHGREB | CT335B | | | DPAT11000071 | 04 | \$0.00 | \$2,490,079.00 |
| | | | | | | | | | | Total: | \$2,490,079.00 |
| Approvals Expand | | | | | | | | | | | |
| List of Approvers Expand | | | | | | | | | | | |
| Approval Tracking Expand | | | | | | | | | | | |

FPA11050-1

179031

Modification of Agreement #2
Consultant Contracts

This Agreement is made on January 7, 2014, in the City and County of San Francisco.

Whereas, the City & County of San Francisco and Montgomery Corporation have entered into an Agreement to provide Inspector of Record Inspection Services; and

Whereas, the parties now desire to modify the Agreement as described in Attachment #1 now, therefore the parties agree as follows:

The City will:

Add the sum of \$2,490,079 for changes described in the referenced attachment.

Add 0 calendar days from the original agreement or the latest modification as described in the referenced attachment.

In all other respects, the original Agreement and all modifications thereto shall remain in full force and effect.

CITY & COUNTY OF SAN FRANCISCO

CONSULTANT

Recommended:

Joe Chin
Contract (or Project) Manager
Edgar Lopez/Julia Laue
Division (or Bureau) Manager

Montgomery Corporation
120 Montgomery St. Suite 715
San Francisco, CA 94104

Approved:

Edgar Lopez/Julia Laue
Deputy Director
Mohammed Nuru
Director, Department of Public Works

SARA GRENIER
Consultant

Valid signature - Signed by Sara Grenier

Tuesday, January 07, 2014 10:04:07 AM

Valid signature - Signed by Lopez, Edgar

Tuesday, January 07, 2014 10:05:23 AM

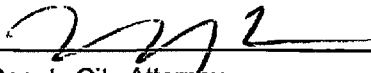
Valid signature - Signed by Nuru, Mohammed

Tuesday, January 07, 2014 11:05:42 AM

Approved as to Form:
Dennis J. Herrera
City Attorney

N/A

Naomi Kelly, City Administrator



By Deputy City Attorney

END OF DOCUMENT

CONTRACT MODIFICATION #2

ATTACHMENT #1

Pursuant to Section 4 (Services Contractor Agrees to Perform) and Section 5 (Compensation) of the Agreement (DPW Order No.: 179,031) between the City and County of San Francisco, hereinafter referred to as "City" and Montgomery Corporation, hereinafter referred to as "Consultant", the amount of the Agreement shall be increased by \$2,490,079 (Two Million Four Hundred Ninety Thousand Seventy-nine Dollars) for providing inspector of record inspection services for the San Francisco General Hospital Rebuild Program.

This Attachment #1 stipulates that the following scopes and sections (below) shall be incorporated into the Agreement between the City and Consultant. All terms and conditions of the Agreement that are not changed, altered or modified by this Modification #2 shall remain in full force and effect.

ADDED SCOPE OF WORK:

1. Additional estimated level of effort for providing continued inspector of record inspection services for the period from January 1, 2014 through December 31, 2014.
2. Appendix A – Scope of Work and Contract Agreement Sections
3. Exhibit 1 – Montgomery Corporation Letter dated December 10, 2013 with Resource Loaded Workplan.

COMPENSATION: Professional service fees for this contract shall increased by TWO MILLION FOUR HUNDRED NINETY THOUSAND SEVENTY-NINE DOLLARS (\$2,490,079) resulting in a revised total of a not-to-exceed fee of SEVEN MILLION TWO HUNDRED SEVENTY-SEVEN THOUSAND TWO HUNDRED SEVENTY-EIGHT DOLLARS (\$7,277,278).

CONTRACT DURATION: The contract duration for services under the Agreement shall remain unchanged.

BILLING PROCEDURES: Billing procedures remain unchanged.

APPENDIX A

SCOPE OF WORK AND CONTRACT AGREEMENT SECTIONS

1. This modification recognizes that OSHPD Change Orders, OSHPD demand for additional Inspectors of Record ("IOR") to support the inspection services for various Project Increments, unavailability of City staff with IOR certification to assist with inspection work, and unanticipated Construction Manager/General Contractor (CM/GC)'s aggressive work schedule (including routinely two shifts and weekend work), are driving the need for this Consultant to increase their inspection resources beyond the originally budgeted amounts in order to not delay the overall project schedule. Furthermore, IOR inspection services for Phase 2 - Service Building Modification/Emergency Generator Project were also added to the base scope of work.
2. This modification also recognizes DPW's desire to continue utilizing Montgomery to provide IOR inspection services instead of awarding the scope to another IOR Consultant in order to capitalize on the synergy developed between the OSHPD, IOR, A/E, and Contractor Teams the past two years and to minimize the "learning curve" effects by bringing in a new consultant at this time in the project.
3. The additional estimated level of effort to provide continued IOR inspection services included under this modification is for the period from January 1, 2014 through December 31, 2014.

The scope of work is outlined in Exhibit 1, and the cost is allocated to the Consultant's Team as follows:

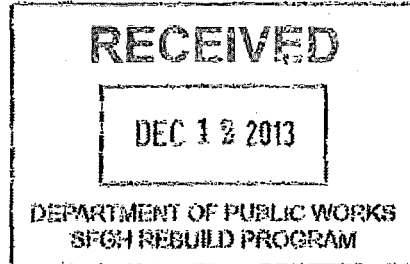
CONTRACT MOD BUDGET ALLOCATION

| | |
|--------------------------------|-------------|
| Montgomery Corporation (Prime) | \$2,350,698 |
| Chaves & Associates (LBE) | \$139,381 |
| | <hr/> |
| | \$2,490,079 |

EXHIBIT 1



MONTGOMERY
CORPORATION



December 10, 2013

Attn: Ron Alameida
City and County of San Francisco
3rd Floor, Building 40
1001 Potrero Ave.
San Francisco, CA 94952

RE: SFGH Rebuild Project – Request for Additional Services.

Dear Ron,

Please accept this letter as our request for increase for OSHPD Inspector of Record Services for the San Francisco General Hospital Rebuild Project. Per the attached contract Mod # 2, we are requesting an additional \$2,490,079 be added to our existing contract to complete the required inspections needed.

If you have any questions please feel to call me at 415.517-2608.

Thank you,

Scott Montgomery
Principal

120 Montgomery Street, Suite 715 ■ San Francisco, California 94104
Office: 415-403-3090 ■ Fax: 415-788-6040

Montgomery Corporation
 IOR Inspection Services Contract
 San Francisco General Hospital
 Resource Loaded Workplan for IOR Team
 Prepared in December 2013

Contract Modification #2

| Category and Employee Information | | | | Totals/Hours | Hourly Rate | Total Dollars | 2014 | 2014 | 2014 | 2014 | 2014 | 2014 | 2014 | 2014 | 2014 | 2014 | 2014 | |
|-----------------------------------|------------------|--------------|--------------------------|--------------|-------------|---------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| Employee Number | Employee Name | Company Name | Employee Position | Through 2014 | 2013 | Forecast | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec |
| INSPECTION TEAM | | | | | | | | | | | | | | | | | | |
| Labor (T&M) | Scott Montgomery | Montg Corp | Principal | 687 | \$ 181.00 | \$ 124,347 | 9,774 | 9,774 | 9,774 | 11,946 | 9,774 | 12,489 | 9,774 | 9,774 | 11,946 | 9,774 | 9,774 | 9,774 |
| | Monte Ecker | Montg Corp | Lead Inspector of Record | 2,300 | \$ 170.10 | \$ 391,230 | 34,020 | 34,020 | 34,020 | 42,525 | 34,020 | 42,525 | 27,216 | 27,216 | 34,020 | 27,216 | 27,216 | 27,216 |
| | Nate Cutler | Montg Corp | Inspector of Record | 2,040 | \$ 170.10 | \$ 347,004 | 27,216 | 27,216 | 27,216 | 34,020 | 27,216 | 34,020 | 27,216 | 27,216 | 34,020 | 27,216 | 27,216 | 27,216 |
| | BJ Crouch | Montg Corp | Inspector of Record | 1,980 | \$ 170.10 | \$ 336,798 | 34,020 | 34,020 | 34,020 | 42,525 | 34,020 | 42,525 | 27,216 | 27,216 | 20,412 | 13,608 | 13,608 | 13,608 |
| | Steve Dobbs | Montg Corp | Inspector of Record | 2,300 | \$ 170.10 | \$ 391,230 | 34,020 | 34,020 | 34,020 | 42,525 | 34,020 | 42,525 | 27,216 | 27,216 | 34,020 | 27,216 | 27,216 | 27,216 |
| | Ronald C. Sapp | Montg Corp | Inspector of Record | 2,300 | \$ 170.10 | \$ 391,230 | 34,020 | 34,020 | 34,020 | 42,525 | 34,020 | 42,525 | 27,216 | 27,216 | 34,020 | 27,216 | 27,216 | 27,216 |
| | Mark Peterson | Montg Corp | Inspector of Record | 336 | \$ 170.10 | \$ 57,154 | 5,443 | 5,443 | 5,443 | 6,804 | 5,443 | 6,804 | 5,443 | 5,443 | 6,804 | 4,082 | - | - |
| | Hollie Machado | Montg Corp | Project Coordinator | 1,224 | \$ 102.39 | \$ 125,325 | 9,829 | 9,829 | 9,829 | 12,287 | 9,829 | 12,287 | 9,829 | 9,829 | 12,287 | 9,829 | 9,829 | 9,829 |
| | Sara Grenier | Montg Corp | Project Coordinator | 1,728 | \$ 102.39 | \$ 176,930 | 13,106 | 13,106 | 13,106 | 16,382 | 13,106 | 16,382 | 13,106 | 13,106 | 16,382 | 16,382 | 16,382 | 16,382 |
| | Chavea | Chaves (LBE) | Document Control Tech 1 | 1,608 | \$ 86.68 | \$ 139,381 | 13,869 | 13,869 | 13,869 | 17,336 | 13,869 | 17,336 | 13,869 | 8,321 | 10,402 | 5,548 | 5,548 | 5,548 |
| Subconsultant Markup (5%) | | | | | 5% | \$ 6,989 | 683 | 683 | 683 | 867 | 683 | 867 | 683 | 416 | 520 | 277 | 277 | 277 |
| Reimbursables | | | | | | \$ 2,481 | 215 | 215 | 215 | 269 | 215 | 259 | 188 | 183 | 214 | 168 | 164 | 164 |
| Subtotal - Inspection Team | | | | 16,503 | Hrs. | \$ 2,490,079 | 216,226 | 216,226 | 216,226 | 270,011 | 216,226 | 270,554 | 188,983 | 183,152 | 215,047 | 168,533 | 164,447 | 164,447 |

| Contract Mod Allocation Summary | | % Allocation |
|---------------------------------|--------------|--------------|
| Montgomery Corporation | \$ 2,350,598 | 94% |
| Chaves and Associates (LBE) | \$ 139,381 | 6% |
| | \$ 2,490,079 | 100% |

| Contract Summary | |
|------------------------------------|--------------|
| Original Contract Amount | \$ 3,998,607 |
| Previously Approve Contract Mod(s) | \$ 788,582 |
| Current Contract Modification | \$ 2,490,079 |
| Revised Contract Amount | \$ 7,277,278 |

