

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on December 9, 2013, at 11:00 a.m., in the Mayor's Office of Housing, 1 South Van Ness Avenue, 5th Floor, San Francisco, CA 94103, the City and County of San Francisco (the "City") will conduct a public hearing (the "Public Hearing") at which time the City will hear and consider information concerning a proposed plan of financing providing for the execution and delivery of a Multifamily Housing Revenue Note by the City (the "Note") or multifamily housing revenue bonds in one or more series, including notes or bonds issued to refund such notes or bonds in one or more series from time to time, and at no time to exceed Forty Five Million dollars (\$45,000,000). A portion of the proceeds of the Note will be loaned to HVA, L.P., a California limited partnership (or any successor thereto) (the "Borrower"), pursuant to a loan agreement (the "Loan Agreement"). The proceeds of the Note loaned to the Borrower will be used to finance the construction of a 107-unit multi-family residential rental housing development known as Hunters View Phase II (blocks 7 and 11) located at 227-229 West Point Road, San Francisco, California 94124 (the "Project"). The Project will be owned and operated by the Borrower.

The Note will be paid entirely by the Borrower from the revenues of the Project, in accordance with the Loan Agreement. Neither the full faith and credit nor the taxing power of the City, the State of California (the "State") or any other political corporation, subdivision or agency of the State is pledged to the payment of the principal, premium, if any, or interest on the Note, nor shall the City, the State or any other political corporation, subdivision or agency of the State be liable or obligated to pay the principal, premium, if any, or interest on the Note.

The Public Hearing is intended to comply with the public approval requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended.

All those interested in matters related to the execution and delivery of the Note and to the financing of the Project are invited to attend and be heard at this hearing. Interested parties may appear in person at the time and place indicated above or submit written comments, which must be received prior to the Public Hearing, to the City, c/o Pamela Sims, Mayor's Office of Housing and Community Development, at the address indicated above.

Date: November 25, 2013

CITY AND COUNTY OF SAN FRANCISCO

Teresa Yanga, Housing Development Director
Mayor's Office of Housing and Community
Development