



Building Communities, Investing in Local Government Since 1988

501(c)(3) Nonprofit Bond Application

APPLICANT INFORMATION

Application Number: **2012089**
Name of Borrower: **French American International School**
Primary Contact: **Aaron Levine**
Title: **Chief Financial Officer**
Street Address: **150 Oak Street** Suite: _____
City: **San Francisco** State: **CA** Zip Code: **94102**
Telephone Number: **(415) 558-2039**
Fax Number: **(415) 558-2033**
E-mail: **aaronl@frenchamericansf.org**
Type of Entity: For-profit Corporation Non-profit Corporation
 Municipality Partnership
 Other (specify): _____
Date Organized: **1962**

PROJECT INFORMATION

Type of Project: Small Issue Public Benefit Project
Health Care: Continuing Care Clinic Hospital Assisted Living
 Skilled Nursing Other (specify): _____
Education: K-12 Colleges/Universities
Other: Museum/Cultural Other (specify): _____

Project/Facility Name: **Early Childhood Center**
Street Address: **1155 Page Street**
City: **San Francisco** State: **CA** Zip Code: **94117**
County: **San Francisco**

Is Project located in unincorporated part of the County? **No**

Has the city or county in which the project is located been contacted? If so, please provide name, title, telephone number and e-mail address of the person contacted:

Contact Name: _____
Title: _____
Phone Number: _____ Ext. _____
Fax Number: _____
E-mail: _____



Building Communities, Investing in Local Government Since 1988

501(c)(3) Nonprofit Bond Application

FINANCING INFORMATION

Principal Amount:	\$6,500,000
Tax-exempt Amount:	\$6,500,000
Taxable Amount:	\$0
Proposed Closing Date: 12/31/2012	
Maturity: 28 Years	Interest Rate Mode: <input checked="" type="checkbox"/> Fixed <input type="checkbox"/> Variable
Type of Offering: <input type="checkbox"/> Public Offering	<input checked="" type="checkbox"/> Private Placement
Denominations: 25000	
Type of Financing: <input type="checkbox"/> Acquisition of Existing Facility	<input checked="" type="checkbox"/> New Construction
<input type="checkbox"/> Refunding	
Credit Enhancement: <input checked="" type="checkbox"/> None	<input type="checkbox"/> Letter of Credit
<input type="checkbox"/> FNMA(Fannie Mae)	<input type="checkbox"/> Freddie Mac
<input type="checkbox"/> Bond Insurance	<input type="checkbox"/> Other (specify): _____
Name of Credit Enhancement Provider or Private Placement Purchaser: N/A	
Expected Rating: <input checked="" type="checkbox"/> Unrated	<input type="checkbox"/> S & P _____
<input type="checkbox"/> Moody's _____	<input type="checkbox"/> Fitch _____

PRINCIPAL FINANCE TEAM INFORMATION

UNDERWRITER/PLACEMENT AGENT	BOND COUNSEL
Firm: First Republic Bank	Firm: SIDLEY AUSTIN
Contact: Jeff Winkel	Contact: Gerald McGovern
Address: 111 Pine Street San Francisco, CA 94111	Address: 555 California Street San Francisco, CA 94104
Telephone: (415) 262-4126	Telephone: (415) 772-1200
Fax: (415) 296-5708	Fax: (415) 772-1200
E-mail: jwinkel@firstrepublic.com	E-mail: gmcgovern@sidley.com



Building Communities, Investing in Local Government Since 1988

501(c)(3) Nonprofit Bond Application

PRINCIPAL FINANCE TEAM INFORMATION (continued)

FINANCIAL ADVISOR		REBATE ANALYST	
Firm:	N/A	Firm:	TBD
Contact:		Contact:	
Address:		Address:	
Telephone:		Telephone:	
Fax:		Fax:	
E-mail:		E-mail:	

ADDITIONAL INFORMATION REQUIRED

Please provide the following information as additional attachments:

<u>Attachment</u>	<u>Description of Information</u>
A	\$5,000 non-refundable* issuance fee deposit payable to "California Communities."
B	Detailed Applicant History.
C	Description of project or each facility to be financed or refinanced.
D	Address of each facility to be financed or refinanced.
E	Evidence of credit enhancement or intent to purchase bonds.
F	List of outstanding tax-exempt debt.
G	Financial statements for last complete fiscal year.
H	Project Costs (Sources and Uses of Proceeds).
I	Interested Parties List.

*Refundable only if financing not approved. Small Issue Program issuance fee deposit is \$2,500.

MAILING ADDRESS

California Communities®
2033 N. Main St., Suite 700
Walnut Creek, CA 94596



501(c)(3) Nonprofit Bond Application

Attachment D

Application: **2012089 - French American International School**
 Borrower: **French American International School**
 Facility #1: **Early Childhood Center**

PUBLIC BENEFITS

FOR HEALTH CARE FACILITY ONLY

New Beds: Accute: 0 Emergency: 0 OTHER: 0

SB 1953(Hospital Facilities Seismic Safety Act) Compliance? No

Non-Reimbursed Community Benefits:

Traditional Charity Care:	<u>\$0</u>
Unpaid Costs of Medicare:	<u>\$0</u>
Unpaid Costs of Medi-Cal:	<u>\$0</u>
Non-billed Community Outreach:	<u>\$0</u>
Other:	<u>\$0</u>

FOR PRIVATE SCHOOL FACILITY ONLY

Use of Bond Proceeds

No. of Classrooms:	<u>9</u>
No. of Libraries:	<u>0</u>
No. of Athletic Fields:	<u>0</u>
No. of Administrative Facilities:	<u>1</u>
Multipurpose	<u>1</u>

Tuition Assistance:	K-8	9-12
Current Tuition:	<u>22130</u>	<u>32290</u>
Total Tuition Assistance Provided:	<u>2079000</u>	<u>2426000</u>
% of students receiving at least 50% tuition assistance:	<u>10</u>	<u>23</u>

ENVIRONMENT

Energy

Does the facility exceed Title 24 Standards? Yes No N/A
 If Yes, by what percent? %

Does the facility have solar(PV) panels? Yes No N/A
 If Yes, what is the size in kWh?

Does the facility purchase carbon credits? Yes No N/A
 If Yes, what is the annual consumption?

Water

Does the facility provide any of the following:

Efficient Toilets?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> N/A
Water-saving showerheads?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input checked="" type="checkbox"/> N/A
Drought tolerant landscaping?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input checked="" type="checkbox"/> N/A

Other, specify:

Transportation

Does the entity provide carpooling or mass-transit subsidies? Yes No N/A
 Does the entity maintain a fuel efficient fleet? Yes No N/A

Waste

Does the project provide recycling facilities? Yes No N/A

Application Number: **2012089 - French American International School**
Name of Borrower: **French American International School**
Facility/Project #1: **Early Childhood Center**

PUBLIC BENEFITS (continued)

WORKFORCE

Employment Creation

Job Type/Description

During
Construction

Post
Construction

Teachers

0

3

Construction

12

0

GOVERNMENTAL INFORMATION

Congressional District #

State Senate District #

State Assembly District #

3

13