CERTIFICATE OF TEFRA PUBLICATION 4840 Mission

This Certificate of Publication is executed this day for the purposes of demonstrating compliance with Section 147(f) of the Internal Revenue Code of 1986, as Amended (the "Code") and applicable Treasury Regulations (the "Regulations"). The undersigned, as a duly qualified and appointed representative of the City and County of San Francisco (the "Issuer"), hereby certifies as follows:

- A Notice of Public Hearing, attached as <u>Exhibit A</u>, with respect to the issuance of tax-exempt bonds/obligations (the "Bonds") of the Issuer for the benefit if the project described therein (the "Project") was published on the Issuer's primary website address of https://sfmohcd.org/notices-0 on May 19, 2020.
- The Notice of Public Hearing was posted in an area of the Issuer's website that is
 used to inform its residents about events affecting the residents and which is clearly identified and
 accessible to members of the general public seeking information concerning the issuance of the
 Bonds and the Project.
- Evidence of the website publication of the Notice of Public Hearing is attached hereto as <u>Exhibit B</u>. This Issuer will maintain records showing that the Notice of Public Hearing containing the requisite information was timely posted on the Issuer's website.
- 4. The Notice of Hearing remained published on the Issuer's website for a period of eight (8) consecutive days and the Issuer held the hearing as described in the Notice of Public Hearing on Wednesday, May 27, 2020 at 3:00PM.
- Following the hearing, the Issuer submitted the request for approval of the Issuance
 of the Bonds and Project to the applicable elected representative of the Issuer as required by
 Section 147(f) of the Code and the Regulations.

Dated: Wednesday, May 27, 2020 at 3:00PM

CITY AND COUNTY OF SAN FRANCISCO

Name: Cindy Heavens

Title: Senior Project Manager

Mayor's Office of Housing and Community

Development

EXHIBIT A NOTICE OF PUBLIC HEARING

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on Wednesday, May 27th at 3:00 p.m., by telephone at 1(888)808-6929, access code: 9193841, the City and County of San Francisco (the "City") will conduct a public hearing (the "Public Hearing") at which time the City will hear and consider information concerning the proposed sale and issuance by the City of one or more multifamily affordable housing mortgage revenue bond issues (collectively, the "Bonds") in the respective maximum aggregate principal amounts set forth in the table below. The proceeds of each such issue of the Bonds will be loaned to the respective borrower/owner entity set forth in the table below (or an affiliate thereof or successor thereto) (each, a "Borrower"), or another entity to be formed by its general partner, as set forth in the table below, pursuant to a loan agreement (each, a "Loan Agreement") between the City and the applicable Borrower. The proceeds of each issue of the Bonds will be used by the applicable Borrower to finance the acquisition and rehabilitation, or the new construction, of the respective residential rental housing facility described in the table below. Each Project is or will be located in San Francisco, California at the address set forth in the table below (each, a "Project"). Each Project will be owned and operated by the Borrower set forth in the table below.

Max. Amount	Borrower/Owner	General Partner	Type of Project	No. of Units	Street Address
\$75,000,000	4840 Mission Housing Associates LP	Bridge Housing	New Construction	137	4840 Mission Street San Francisco, CA 94112
\$62,000,000	Shipyard 5254, L.P.	Bayview Hunters Point Multipurpose Senior Services (BHPMSS) & McCormack Baron Salazar (MBS)	New Construction	112	151 & 351 Friedell Street, San Francisco, CA 94124
\$30.000.000	San Cristina, L.P.	Community Housing Partnership	Acquisition/Rehab	58	1000 Market Street San Francisco, CA 94102
\$40.000.000	Through Line, L.P.	Chinatown Community Development Center	Acquisition/Rehab	88	1204 Mason Street, San Francisco, CA 94108; 777 Broadway and 1525-1529 Grant Avenue, San Francisco, CA 94133

Each issue of the Bonds will be paid entirely by the applicable Borrower from the revenues of the applicable Project, in accordance with the applicable Loan Agreement. Neither the full faith and credit nor the taxing power of the City, the State of California (the "State") or any other political corporation, subdivision or agency of the State is pledged to the payment of the principal, premium, if any, or interest

on any of the Bonds, nor shall the City, the State or any other political corporation, subdivision or agency of the State be liable or obligated to pay the principal, premium, if any, or interest on any of the Bonds.

The Public Hearing is intended to comply with the public approval requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended.

All those interested in matters related to the issuance of any of the Bonds and to the financing of any of the Projects are invited to attend and be heard at this hearing by telephone only. Interested parties may call into the hearing at the time and number indicated above or submit written comments, which must be received prior to the Public Hearing, to the City, c/o Christina Mun, Mayor's Office of Housing and Community Development, I South Van Ness Avenue, 5th Floor, San Francisco, CA 94103.

Date: May 19, 2020

CITY AND COUNTY OF SAN FRANCISCO Eric D. Shaw, Director Mayor's Office of Housing and Community Development

EXHIBIT B EVIDENCE OF PUBLICATION

Visit our new website SF.gov [https://st.gov]

Information from SFMOHCD.org

Home > Vision & Impact > Plans & Progress Reports > Notices

Notices

General Notices

- June 5, 2020 Notice of Public Hearing Throughline Apartments (777 Broadway, 1204 Mason, & 1525-1529
 Grant) TEFRA Hearing on June 17, 2020 [/sites/default/files/June%205%2C%202020%20-%20Notice%20of%20Public%20Hearing%20-%20Throughline%20Apartments%20%28777%20Broadway%2C%201204%20Mason%2C%20%26%201525-1529%20Grant%29 1.pdf]
- May 19, 2020 Notice of Public Hearing Multiple Projects TEFRA Hearing on May 27, 2020
 [/sites/default/files/May%2019%2C%202020%20-%20Notice%20of%20Public%20Hearing%20%20Multiple%20Projects%20TEFRA%20Hearing%20on%20May%2027%2C%202020.pdf]
- May 13, 2020 Notice of Public Hearing: The Avery (250 Fremont St) TEFRA Hearing on May 20, 2020
 [/sites/default/files/May%2013%2C%202020%20-%20Notice%20of%20Public%20Hearing%20 %20250%20Fremont%20St%20%28The%20Avery%29%20TEFRA%20Hearing%20on%20May%2020%2C%202020 0.pdf
- May 8, 2020 Notice of Public Hearing: 1601 Mariposa St TEFRA Hearing on May 15, 2020

 [/sites/default/files/May%208%2C%202020%20%20Notice%20of%20Public%20Hearing%201601%20Mariposa%20TFFRA%20Hearing%20on%20May%2015%2C%202020.pdf]

 // Proposition of Public Hearing 1601 Mariposa St TEFRA Hearing on May 15, 2020

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 // Proposition of Public Hearing 1601 Mariposa St TEFRA Hearing No. 1601 M
- May 5, 2020 Notice of Public Hearing: Balboa Park Upper Yard (2340 San Jose Ave) TEFRA Hearing on May 12, 2020
 Ustres/default/files/May%205%2C%202020%20-%20Notice%20of%20Public%20Hearing%20 %208alboa%20Park%20Upper%20Yard%20%282340%20San%20Jose%20Ave%29%20TEFRA%20Hearing%20on%20May%2012%2C%202020 1.pdf)
- May 4, 2020- Notice of Public Hearing: Yosemite-Folsom Dore Scattered Sites (480 Eddy St-75 Dore St) TEFRA
 Hearing on May 11, 2020 [/file/64512]
- May 4, 2020- Notice of Public Hearing: Ambassador-Ritz Scattered Sites (55 Mason St-216 Eddy St) TEFRA Hearing on May 11, 2020 [/file/64511]
- February 5, 2020: Notice of Public Meeting Regarding Mayor's Office and MOHCD's Proposed Budget
 I/sites/default/files/Documents/Public%20Notices/Public%20Notice%20of%20Public%20Meeting%20Regarding%20Mayor%27s%20Office%20Budget
 -final.pdf].

Draft Proposed Budget

[/sites/default/files/Dacuments/Public%20Notices/Mayor%20Admin%20MOHCD%20Public%20Budget%20Meeting 02:07.20.pdf]

 January 16, 2020 - Notice of Public Hearing: South Park Scattered Sites (22-102-106 South Park Street) TEFRA
 Hearing on January 31, 2020 [/sites/default/files/January%2016%2C%202020-%20Notice%20of%20Public%20Hearing-5%20Park%20Scattered%20Sites%20%2822-10-106%20S%20Park%20St%29-%20TEFRA%20Hearing%20on%20January%2031%2C%202020.pdf)

- December 23, 2019 Notice of Public Hearing; Ambassador Hotel (55 Mason Street) TEFRA Hearing on January 6, 2020 [/sites/default/files/December%2023%2C%202019%20-%20Notice%20of%20Public%20Hearing%20Ambassador%20Hotel%20%2855%20Mason%20Street%29%20TEFRA%20Hearing%20on%20January%20 6%2C%202020.pdf]
- November 21, 2019 Notice of Public Hearing: Fillmore Marketplace (1223 Webster) TEFRA Hearing on December 2, 2019 (/sites/default/files/November%2021%2C%202019%20-%20Notice%20of%20Public%20Hearing%20Fillmore%20Marketplace,pdf)
- November 8, 2019 Notice of Public Hearing: Visitacion Valley Parcel 1 (2201 Bayshore Boulevard) TEFRA Hearing
 on November 15, 2019 [/sites/default/files/November%208%2C%202019%20
 %20Notice%20of%20Public%20Hearing%20Visitacion%20Valley%20Parcel%201.pdf]
- November 8, 2019 Notice of Public Hearing: Visitacion Valley Parcel 3A (2201 Bayshore Boulevard) TEFRA Hearing on November 15, 2019 (/sites/default/files/November%208%2C%202019%20-%20Notice%20of%20Public%20Hearing%20Visitacion%20Valley%20Parcel%203A.pdf)
- November 1, 2019 Notice of Public Hearing: 53 Colton Street TEFRA Hearing on November 8, 2019

 [/sites/default/files/November%201%2C%202019%20%20Notice%20of%20Public%20Hearing%2053%20Colton%20Street%20TEFRA%20Hearing%20on%20November%208%2C%202019 0.pdf]
- October 21, 2019 Notice of Public Hearing: 711 Eddy Street TEFRA Hearing, rescheduled for October 28, 2019

 [/sites/default/files/October%2021%2C%202019%20%20Notice%20of%20Public%20Hearing%20711%20Eddy%20Street%20TEFRA%20Hearing%2C%20rescheduled%20for%20October%2028%2C%2020

 19.ndf]
- October 15, 2019 Notice of Public Hearing: 681 Florida TEFRA Hearing on October 29, 2019

 (/sites/default/files/October%2015%2C%202019%20%20Notice%20of%20Public%20Hearing%20681%20Florida%20TEFRA%20Hearing%20on%20October%2029%2C%202019.pdf)
- September 3, 2019 Notice of Public Hearing: 410 China Basin Street TEFRA Hearing on September 17, 2019

 [/sites/default/files/September%203%2C%202019%20-
 - %20Notice%20of%20Public%20Hearing%20410%20China%20Basin%20Street%20TEFRA%20Hearing%20on%20September%2017%2C%202019.pdf]
- August 13, 2019 Notice of Public Hearing: FD Haynes Apartments (1019 1089 Golden Gate Avenue, 949 959
 Laguna Street, 900 940 McAllister Street, 1010 1030 Buchanan Street) TEFRA Hearing on August 21, 2019
 (/sites/default/files/August%2013%2C%202019%20
 %20Notice%20of%20Public%20Hearing%20FD%20Haynes%20Apartments%20%281019%20%E2%80%93%201089%20Golden%20Gate%20Avenue%2C%20949%20%E2%80%93%20940%20McAllister%20Street%2C%201010%20%E2%80%93
- July 2, 2019 Notice of Public Hearing: Yosemite Apartments (480 Eddy Street) TEFRA Hearing on July 11, 2019
 [/sites/default/files/Notice%20of%20Public%20Hearing-Posted%20July%202%202019-%20Yosemite%20Apartments480%20Eddy%20Street%20TEFRA%20Hearing%20on%20July%2011%202019.pdf]

3%201030%20Buchanan%20Street%29%20TEFRA%20Hearing%20on%20August%2021%2C%202019.pdf]

- June 27, 2019 MOHCD Releases Community Opportunity to Purchase Act (COPA) Qualified Nonprofit Application
 [/current-sf-homeowners]
- June 27, 2019 Notice of Public Hearing: Bernal Gateway (3101 Mission Street, 141 Precita Avenue, and 143 Precita Avenue) TEFRA Hearing on July 8, 2019

 |//sites/default/files/Notice%20of%20Public%20Hearing%20%28Posted%20June%2027%2C%202019%29%20%F2%80%93%20Bernal%20Gateway%20%283101%20Mission%20Street%2C%20141%20Precita%20Avenue%2C%20and%20143%20Precita%20Avenue%29%20TEFRA%20Hearing%20on%20July%208%2C%202019.pdf]
- June 17, 2019 Notice of Public Hearing: Maceo May (401 Palms Ave) TEFRA Hearing on June 26, 2019
 [/sites/default/files/Documents/MOH/Announcements/TEFRA%20Ad Maceo%20May%20Tor%20posting%206%2017%2019 8.pdf]
- June 13, 2019 Affordable Housing Bond Report (/sites/default/files/2019 GeneralObligationHousingReport-FINAL061919.pdf)

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- May 21, 2019 Notice of Public Hearing: 500-520 Turk and 555 Larkin Street TEFRA Hearing: I/sites/default/files/TEFRA%20Ad S00%20Turk%20-%2019-0520%20final.pdfl
- May 21, 2019 Notice of Public Hearing: 1064-1068 Mission Street TEFRA Hearing: 1/Sites/default/files/TEFRA%20Ad, 1064%20Mission%20Final%2005%2017%2019.pdf?
- April 1, 2019 Affordable Housing Bond Working Group Public Meeting Notice [/article/affordable-housing-bond-working-group-public-meeting-notice]

Community Development Meeting Agendas & Minutes

- Citizen's Committee on Community Development (/meetings/11)
- SoMa Fund Community Advisory Committee [/soma-fund-meeting-information]

Archived meetings (pre-2015) » (/archived meetings)

Environmental Reviews [/environmental-reviews]

MOHCD performs environmental reviews for all public buildings in San Francisco.

Relocation Appeals Board [/relocation-appeals-board]

San Francisco may occasionally displace residents and businesses when building new developments. The City will offer a relocation package to those residents and businesses. If you are dissatisfied with the relocation package, you can contact the Relocation Appeals Board.

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