

1 [Bond Sale of California Academy of Sciences Improvement Bonds.]

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EXHIBIT A

[FORM OF BOND]

Number UNITED STATES OF AMERICA Amount  
STATE OF CALIFORNIA \$

CITY AND COUNTY OF SAN FRANCISCO  
GENERAL OBLIGATION BONDS  
(CALIFORNIA ACADEMY OF SCIENCES IMPROVEMENT BONDS, 2000), SERIES 2004B

Interest Rate Maturity Date Dated CUSIP Number

REGISTERED OWNER: CEDE & CO.

PRINCIPAL AMOUNT: \_\_\_\_\_ DOLLARS

THE CITY AND COUNTY OF SAN FRANCISCO, State of California (herein called the "City"), acknowledges itself indebted to and promises to pay to CEDE & Co. or registered assigns, on the maturity date set forth above the principal sum of \_\_\_\_\_ Dollars (\$\_\_\_\_\_) in lawful money of the United States of America, and to pay interest thereon in like lawful money from the interest payment date next preceding the date of authentication of this bond (unless this bond is authenticated as of the day during the period from the last day of the month next preceding any interest payment date (the "Record Date") to such interest payment date, inclusive, in which event it shall bear interest from such interest payment date, or unless this bond is authenticated on or before November 30, 2004, in which event it shall bear interest from its dated date until payment of such principal sum, at the interest rate per annum stated herein above calculated on the basis of a 360-day year comprised of twelve 30-day

1 months, payable on June 15, 2004 and semiannually thereafter on June 15 and December 15 in  
2 each year; provided, however, if any interest payment date occurs on a day that banks in  
3 California and New York are closed for business, then such payment shall be made on the next  
4 succeeding day that banks in both California and New York are open for business and the New  
5 York Stock Exchange is open for business (a "Business Day"). The principal hereof is payable  
6 to the registered owner hereof upon the surrender hereof at the office of the Treasurer of the City  
7 in San Francisco, California (the "City Treasurer"). The interest hereon is payable to the person  
8 whose name appears on the bond registration books of the City Treasurer as the registered  
9 owner hereof as of the close of business on the Record Date immediately preceding an interest  
10 payment date, whether or not such day is a Business Day, such interest to be paid by check  
11 mailed to such registered owner at the owner's address as it appears on such registration books;  
12 provided, however, that the registered owner of Series 2004B Bonds in an aggregate principal  
13 amount of at least \$1,000,000 may submit a written request to the Treasurer on or before the  
14 Record Date preceding any interest payment date for payment of interest hereon by wire transfer  
15 to a commercial bank located in the United States.

16 This bond is one of a duly authorized issue of bonds of like tenor (except for such  
17 variations, if any, as may be required to designate varying numbers, denominations, interest  
18 rates and maturities), in the aggregate principal amount of not to exceed \$\_\_\_\_\_ and is one of  
19 a duly authorized series of said issue which series is in the aggregate principal amount of  
20 \$\_\_\_\_\_ and is authorized by votes of more than two-thirds of the voters voting at an  
21 election duly and legally called, held and conducted in said City on March 7, 2000 and is issued  
22 and sold by the City pursuant to and in strict conformity with the provisions of the Constitution  
23 and laws of said State, and Charter of the City and of resolutions (the "Resolutions") adopted by  
24 the Board of Supervisors of the City (the "Board of Supervisors") on October 10, 2000, and  
25 \_\_\_\_\_, 2004.

1           The bonds are issuable as fully registered bonds without coupons in the denominations of  
2 \$5,000 or any integral multiple thereof, provided that no bond shall have principal maturing on  
3 more than one principal maturity date. Subject to the limitations and conditions and upon  
4 payment of the charges, if any, as provided in the Resolutions, bonds may be exchanged for a  
5 like aggregate principal amount of bonds or other authorized denominations of the same series,  
6 interest rate and maturity.

7           This bond is transferable by the registered owner hereof, in person or by attorney duly  
8 authorized in writing, at said office of the Treasurer, but only in the manner, subject to the  
9 limitations and upon payment of the charges provided in the Resolutions, and upon surrender  
10 and cancellation of this bond. Upon such transfer, a new bond or bonds of authorized  
11 denomination or denominations for the same interest rate and same aggregate principal amount  
12 will be issued to the transferee in exchange herefor.

13           Series 2004B Bonds maturing on or before June 15, 2011 are not subject to redemption  
14 prior to maturity. Series 2004B Bonds maturing on or after June 15, 2012 are subject to optional  
15 redemption prior to their respective maturities, at the option of the City from any source of  
16 available funds, as a whole or in part on any date (with the maturities to be redeemed to be  
17 determined by the City and by lot within a maturity), on and after June 15, 2011, at the following  
18 redemption prices expressed as a percentage of the principal amount thereof, together with  
19 accrued interest to the date fixed for redemption:

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Redemption Dates

Redemption Prices

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June 15, 2011 through June 14, 2012

102%

24

June 15, 2012 through June 14, 2013

101%

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June 15, 2013 and thereafter

100%

1 [The bonds are further subject to mandatory sinking fund redemption prior to their  
 2 respective stated maturities on June 15 of each year specified below, by lot within the maturity if  
 3 less than all of the bonds of such maturity are to be redeemed, upon payment of the principal  
 4 amount thereof and accrued interest thereon to the date fixed for redemption, without premium,  
 5 but only in amounts equal to and in accordance with the schedule shown below.

Mandatory Sinking	
Fund Payment	Mandatory Sinking
<u>Date (June 15)</u>	<u>Fund Payment</u>
20__	\$ _____
20__	_____
20__ (final maturity)	_____]

14 Notice of redemption shall be given by mail not less than thirty (30) nor more than sixty  
 15 (60) days prior to the redemption date to the registered owner thereof, but neither failure to mail  
 16 such notice or any defect in the notice so mailed shall affect the sufficiency of the proceedings  
 17 for redemption.

18 The City may rescind any optional redemption by written notice to the owner of any Series  
 19 2004B Bond previously called for redemption prior to the redemption date. Any notice of  
 20 optional redemption shall be rescinded if for any reason funds are not or will not be available on  
 21 the date fixed for redemption or the payment in full of the Series 2004B Bonds then called for  
 22 redemption. Notice of rescission of redemption shall be given in the same manner notice of  
 23 redemption was originally provided. The actual receipt by the owner of any Series 2004B Bond  
 24 of notice of such rescission shall not be a condition precedent to rescission, and failure to  
 25 receive such notice or any defect in such notice shall not affect the validity of the rescission.



1 [SEAL]

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Treasurer of the City and  
County of San Francisco

Countersigned:

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Clerk of the Board  
of Supervisors

Countersigned:

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Deputy Clerk of the Board  
of Supervisors

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[FORM OF TREASURER'S CERTIFICATE  
OF AUTHENTICATION TO APPEAR ON BONDS]

This is one of the Series 2004B Bonds described in the within-mentioned Resolutions and  
authenticated and registered \_\_\_\_\_.

TREASURER OF THE CITY AND  
COUNTY OF SAN FRANCISCO

By: \_\_\_\_\_

[FORM OF ASSIGNMENT]

For value received the undersigned do(es) hereby sell, assign and transfer unto  
\_\_\_\_\_ the within-mentioned registered Series 2004B Bond and hereby  
irrevocably constitute(s) and appoint(s) \_\_\_\_\_ attorney, to transfer the same  
on the books of the Treasurer with full power of substitution in the premises.

Dated: \_\_\_\_\_

NOTE: The signature(s) on this Assignment must  
correspond with the name(s) as written on the face of  
the within registered Series 2004B Bond in every  
particular, without alteration or enlargement or any  
change whatsoever.

Signature Guarantee:

\_\_\_\_\_ Tax ID Number: \_\_\_\_\_