

File No. 241209

Committee Item No. 1

Board Item No. _____

COMMITTEE/BOARD OF SUPERVISORS

AGENDA PACKET CONTENTS LIST

Committee: Rules Committee

Date March 10, 2025

Board of Supervisors Meeting

Date _____

Cmte Board

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| <input type="checkbox"/> | <input type="checkbox"/> | Motion |
| <input type="checkbox"/> | <input type="checkbox"/> | Resolution |
| <input checked="" type="checkbox"/> | <input type="checkbox"/> | Ordinance |
| <input checked="" type="checkbox"/> | <input type="checkbox"/> | Legislative Digest |
| <input type="checkbox"/> | <input type="checkbox"/> | Budget and Legislative Analyst Report |
| <input type="checkbox"/> | <input type="checkbox"/> | Youth Commission Report |
| <input type="checkbox"/> | <input type="checkbox"/> | Introduction Form |
| <input checked="" type="checkbox"/> | <input type="checkbox"/> | Department/Agency Cover Letter and/or Report |
| <input type="checkbox"/> | <input type="checkbox"/> | Memorandum of Understanding (MOU) |
| <input type="checkbox"/> | <input type="checkbox"/> | Grant Information Form |
| <input type="checkbox"/> | <input type="checkbox"/> | Grant Budget |
| <input type="checkbox"/> | <input type="checkbox"/> | Subcontract Budget |
| <input type="checkbox"/> | <input type="checkbox"/> | Contract/Agreement |
| <input type="checkbox"/> | <input type="checkbox"/> | Form 126 - Ethics Commission |
| <input type="checkbox"/> | <input type="checkbox"/> | Award Letter |
| <input type="checkbox"/> | <input type="checkbox"/> | Application |
| <input type="checkbox"/> | <input type="checkbox"/> | Form 700 |
| <input type="checkbox"/> | <input type="checkbox"/> | Information/Vacancies (Boards/Commissions) |
| <input type="checkbox"/> | <input type="checkbox"/> | Public Correspondence |

OTHER (Use back side if additional space is needed)

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Completed by: Victor Young Date March 6, 2025

Completed by: _____ Date _____

[Administrative Code - Redacting Information That May Compromise Personal Safety From Annual Economic Statements of Organizations]

Ordinance amending the Administrative Code to permit, for reasons that may compromise personal safety, redaction of information otherwise required in the Annual Economic Statement of City-Funded Organizations.

NOTE: **Unchanged Code text and uncodified text** are in plain Arial font.
Additions to Codes are in single-underline italics Times New Roman font.
Deletions to Codes are in ~~strikethrough italics Times New Roman font~~.
Board amendment additions are in double-underlined Arial font.
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Asterisks (* * * *) indicate the omission of unchanged Code subsections or parts of tables.

Be it ordained by the People of the City and County of San Francisco:

Section 1. Chapter 10, Article I, of the Administrative Code is hereby amended by revising Section 10.1, to read as follows:

SEC. 10.1. ANNUAL ECONOMIC STATEMENT – CITY-FUNDED ORGANIZATIONS.

(a) Every nonprofit corporation, organization, or other legal entity, receiving funding in excess of \$100,000 annually from or through the City and County to provide direct services to the public (except local, State, or federal governmental entities) shall file with the City Administrator, or otherwise make publicly available in a manner authorized by the City Administrator, an annual economic statement that includes the following information:

(1) Name of the chief executive officer, employee, or other person possessing daily managerial responsibilities;

(2) Name of all officers and directors and the names of all other boards of directors on which they serve;

1 (3) Total expenditures during calendar or fiscal year, whichever is applicable;
2 and budget for current calendar or fiscal year, whichever is applicable, setting forth the source
3 of all monies received or budgeted and a program-by-program description of all monies
4 expended or budgeted.

5 (4) A letter from the Internal Revenue Service establishing the current valid
6 nonprofit status of the organization or its fiscal sponsor, if applicable;

7 (5) A public copy of the most recent federal tax return filed under Section 990;

8 (6) Verification of current valid registration with the State of California's Registry of
9 Charitable Trusts;

10 (7) For organizations required by federal, state, or City law to prepare audited
11 financial statements, a copy of the most recent audited financial statement; and

12 (8) Such other information or documentation as the City Administrator from time to
13 time determines would be necessary to evaluate and ensure that organizations are qualified
14 to receive City funds.

15 (b) Information and documentation submitted under subsections (a)(1)-(8) may be
16 redacted by the organization;

17 (1) to ensure that personal private information is not disclosed in violation of applicable
18 privacy-related laws; or

19 (2) to protect personal safety where an organization whose agents, employees, or officers have
20 received threats of violence in the past year or where an organization performs similar work to another
21 organization whose agents, employees, or officers have received threats of violence in the past year.

22 * * * *

23
24 Section 2. Effective Date. This ordinance shall become effective 30 days after
25 enactment. Enactment occurs when the Mayor signs the ordinance, the Mayor returns the

1 ordinance unsigned or does not sign the ordinance within ten days of receiving it, or the Board
2 of Supervisors overrides the Mayor's veto of the ordinance.

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4 Section 3. Scope of Ordinance. In enacting this ordinance, the Board of Supervisors
5 intends to amend only those words, phrases, paragraphs, subsections, sections, articles,
6 numbers, punctuation marks, charts, diagrams, or any other constituent parts of the Municipal
7 Code that are explicitly shown in this ordinance as additions, deletions, Board amendment
8 additions, and Board amendment deletions in accordance with the "Note" that appears under
9 the official title of the ordinance.

10
11 APPROVED AS TO FORM:
12 DAVID CHIU, City Attorney

13 By: /s/
14 GUSTIN R. GUIBERT
Deputy City Attorney

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LEGISLATIVE DIGEST

[Administrative Code - Redacting Information from Annual Economic Statements]

Ordinance amending the Administrative Code to permit, for reasons that may compromise personal safety, redaction of information otherwise required in the Annual Economic Statement of City-Funded Organizations.

Existing Law

All nonprofits receiving in excess of \$100,000 in funding from the City to provide direct services to the public must annually provide information relating to the organizations' structure, leadership, and finances, to the City Administrator or to a City Department that awards or monitors the contract or grant.

Amendments to Current Law

The proposed amendment would create a justification for redacting information from the required documents if the release of information could lead to endangering personal safety.

Background Information

In 1981, the City adopted in Section 10.1 reporting requirements for nonprofits providing services to the public, which usually are in the form of a grant. These annual reporting requirements, sent to the Board of Supervisors, allowed greater transparency into the operations of nonprofits receiving City funds. In 2000, Section 10.1 was altered to direct the reports to a predecessor of the City Administrator's Office. In 2011, Section 10.1 was changed to allow reports to be sent to awarding departments instead. In 2023, Section 10.1 was modified to allow nonprofits to post reports on websites, add additional required documents, and increase enforcement efforts. An exception for disclosure was added, where nonprofits may redact information if disclosure would violate laws protecting personal privacy.

The new system was rolled out in 2024, and as the deadline approached, certain nonprofits became aware of the scope of the disclosure and public nature. Nonprofits were concerned that disclosure of individual information could lead to harm to such individuals, as employees working in family planning services and LGBT rights groups have been targeted in the past. To ameliorate this potential harm, the personal privacy redaction justification has been expanded to include redaction to protect personal safety.

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BOARD of SUPERVISORS



City Hall
1 Dr. Carlton B. Goodlett Place, Room 244
San Francisco 94102-4689
Tel. No. (415) 554-5184
Fax No. (415) 554-5163
TDD/TTY No. (415) 554-5227

MEMORANDUM

TO: All City Departments through Adam Thongsavat, Mayor's Office
Carmen Chu, City Administrator, Office of the City Administrator

FROM: Victor Young, Assistant Clerk *Victor Young*

DATE: Jan 13, 2024

SUBJECT: LEGISLATION INTRODUCED

The Board of Supervisors' Rules Committee received the following proposed Ordinance:

File No. 241209

Ordinance amending the Administrative Code to permit, for reasons that may compromise personal safety, redaction of information otherwise required in the Annual Economic Statement of City-Funded Organizations.

If you have comments or reports to be included with the file, please forward them to Victor Young at the Board of Supervisors, City Hall, Room 244, 1 Dr. Carlton B. Goodlett Place, San Francisco, CA 94102 or by email at: victor.young@sfgov.org.

- c. Sophie Hayward, Office of the City Administrator
Vivian Po, Office of the City Administrator
Angela Yip, Office of the City Administrator



City and County of San Francisco

Master Report

City Hall
1 Dr. Carlton B. Goodlett Place
San Francisco, CA 94102-4689

File Number: 241209	File Type: Ordinance	Status: 30 Day Rule
Enacted:	Effective:	
Version: 1	In Control: Rules Committee	
File Name: Administrative Code - Redacting Information That May Compromise Personal Safety From Annual Economic Statements of Organizations	Date Introduced: 12/17/2024	
Requester:	Cost:	Final Action:
Comment:	Title: Ordinance amending the Administrative Code to permit, for reasons that may compromise personal safety, redaction of information otherwise required in the Annual Economic Statement of City-Funded Organizations.	
Sponsor: Mandelman		

History of Legislative File 241209

Ver	Acting Body	Date	Action	Sent To	Due Date	Result
1	President	12/17/2024	ASSIGNED UNDER 30 DAY RULE	Rules Committee	01/16/2025	

[Administrative Code - Redacting Information from Annual Economic Statements]

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1 of all monies received or budgeted and a program-by-program description of all monies
2 expended or budgeted.

3 (4) A letter from the Internal Revenue Service establishing the current valid
4 nonprofit status of the organization or its fiscal sponsor, if applicable;

5 (5) A public copy of the most recent federal tax return filed under Section 990;

6 (6) Verification of current valid registration with the State of California's Registry of
7 Charitable Trusts;

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18 received threats of violence in the past year or where an organization performs similar work to another
19 organization whose agents, employees, or officers have received threats of violence in the past year.

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22 Section 2. Effective Date. This ordinance shall become effective 30 days after
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25 of Supervisors overrides the Mayor's veto of the ordinance.

Section 3. Scope of Ordinance. In enacting this ordinance, the Board of Supervisors intends to amend only those words, phrases, paragraphs, subsections, sections, articles, numbers, punctuation marks, charts, diagrams, or any other constituent parts of the Municipal Code that are explicitly shown in this ordinance as additions, deletions, Board amendment additions, and Board amendment deletions in accordance with the "Note" that appears under the official title of the ordinance.

APPROVED AS TO FORM:
DAVID CHIU, City Attorney

By: /s/
GUSTIN R. GUIBERT
Deputy City Attorney

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LEGISLATIVE DIGEST

[Administrative Code - Redacting Information from Annual Economic Statements]

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Introduction Form

(by a Member of the Board of Supervisors or the Mayor)

I hereby submit the following item for introduction (select only one):

- ☒ 1. For reference to Committee (Ordinance, Resolution, Motion or Charter Amendment)
- ☐ 2. Request for next printed agenda (For Adoption Without Committee Reference)
(Routine, non-controversial and/or commendatory matters only)
- ☐ 3. Request for Hearing on a subject matter at Committee
- ☐ 4. Request for Letter beginning with "Supervisor _____ inquires..."
- ☐ 5. City Attorney Request
- ☐ 6. Call File No. _____ from Committee.
- ☐ 7. Budget and Legislative Analyst Request (attached written Motion)
- ☐ 8. Substitute Legislation File No. _____
- ☐ 9. Reactivate File No. _____
- ☐ 10. Topic submitted for Mayoral Appearance before the Board on _____

The proposed legislation should be forwarded to the following (please check all appropriate boxes):

- ☐ Small Business Commission ☐ Youth Commission ☐ Ethics Commission
- ☐ Planning Commission ☐ Building Inspection Commission ☐ Human Resources Department

General Plan Referral sent to the Planning Department (proposed legislation subject to Charter 4.105 & Admin 2A.53):

- ☐ Yes ☒ No

(Note: For Imperative Agenda items (a Resolution not on the printed agenda), use the Imperative Agenda Form.)

Sponsor(s):

Mandelman

Subject:

[Administrative Code - Redacting Information That May Compromise Personal Safety From Annual Economic Statements of Organizations]

Long Title or text listed:

Ordinance amending the Administrative Code to permit, for reasons of personal safety, redaction of information otherwise required in the Annual Economic Statement of City-Funded Organizations.

Signature of Sponsoring Supervisor:



From: [Thongsavat, Adam \(BOS\)](#)
To: [BOS Legislation, \(BOS\)](#); [Calvillo, Angela \(BOS\)](#); [Somera, Alisa \(BOS\)](#)
Cc: [GUIBERT, GUS \(CAT\)](#); [RUSSI, BRAD \(CAT\)](#); [DeRuff, Henry \(BOS\)](#); [Mandelman, Rafael \(BOS\)](#); [Hayward, Sophie \(ADM\)](#)
Subject: Mandelman Intro [Administrative Code - Redacting Information That May Compromise Personal Safety From Annual Economic Statements of Organizations]
Date: Tuesday, December 17, 2024 11:51:47 AM
Attachments: [Legislation - Annual Economic Statement - Nonprofit Reporting Safety Exemption.DOCX](#)
[Legislative Digest.DOCX](#)
[0135_001.pdf](#)

Hi Team,

Today Supervisor Mandelman is introducing an ordinance amending the Administrative Code exempting information that may compromise personal safety from disclosure in annual economic statements.

The following items are attached:

- Legislation as to form
- Legislative digest
- Introduction form

DCA Gus Guibert can confirm the legislation is as to form.

Adam

Adam Thongsavat

Legislative Aide

Office of Supervisor Rafael Mandelman, District 8

From: [Guibert, Gus \(CAT\)](#)
To: [BOS Legislation, \(BOS\)](#); [Thongsavat, Adam \(BOS\)](#); [BOS Legislation, \(BOS\)](#); [Calvillo, Angela \(BOS\)](#); [Somera, Alisa \(BOS\)](#)
Cc: [RUSSI, BRAD \(CAT\)](#); [DeRuff, Henry \(BOS\)](#); [Mandelman, Rafael \(BOS\)](#); [Hayward, Sophie \(ADM\)](#)
Subject: RE: Mandelman Intro [Administrative Code - Redacting Information That May Compromise Personal Safety From Annual Economic Statements of Organizations]
Date: Wednesday, December 18, 2024 11:26:55 AM

Hi Arthur,

I haven't had a short and long title rewritten before. I usually think of clerical edits as things like punctuation or misspellings. I'm guessing this was rewritten because the character count was 3 too many? Apologies. Can we just remove "of Organizations" at the end of the short title instead? See below for preferred short title. This change would also be for the leg digest.

[Administrative Code - Redacting Information That May Compromise Personal Safety From Annual Economic Statements]

With that change, confirming e-signature and approval as to form.

Gus

Gustin R. Guibert, Deputy City Attorney (he/his)
Office of City Attorney David Chiu
(415) 554-4213 (email preferred)
Gus.Guibert@sfcityatty.org

Please note that I am intermittently working remotely and email is the best way to reach me; if the matter is urgent please indicate the urgency in the subject line of the email. I check only occasionally any voicemail messages left on my direct work line above.

CONFIDENTIAL - ATTORNEY CLIENT PRIVILEGE

The information contained in this email may be confidential and may be subject to the attorney-client privilege and/or the attorney work product doctrine. It is intended only for the use of the individual or entity to whom it is addressed. If you are not the intended recipient, you are notified that any use, dissemination or copying of this communication is strictly prohibited. If you have received this email in error, please delete the original message from your email system. Thank you.

From: BOS Legislation, (BOS) <bos.legislation@sfgov.org>
Sent: Wednesday, December 18, 2024 9:45 AM
To: Thongsavat, Adam (BOS) <adam.thongsavat@sfgov.org>; BOS Legislation, (BOS) <bos.legislation@sfgov.org>; Calvillo, Angela (BOS) <angela.calvillo@sfgov.org>; Somera, Alisa (BOS) <alisa.somera@sfgov.org>
Cc: Guibert, Gus (CAT) <Gus.Guibert@sfcityatty.org>; Russi, Brad (CAT) <Brad.Russi@sfcityatty.org>; DeRuff, Henry (BOS) <henry.deruff@sfgov.org>; Mandelman, Rafael (BOS) <rafael.mandelman@sfgov.org>; Hayward, Sophie (ADM) <sophie.hayward@sfgov.org>

Subject: RE: Mandelman Intro [Administrative Code - Redacting Information That May Compromise Personal Safety From Annual Economic Statements of Organizations]

Hello,

Please see attached proof for clerical edits made to the legislation. Kindly confirm if these corrections are acceptable.

We are also seeking e-signature and approval as to form from DCA Guibert.

Regards,

Arthur Khoo

Office of the Clerk of the Board
San Francisco Board of Supervisors
1 Dr. Carlton B. Goodlett Place, Room 244
San Francisco, CA 94102
(415) 554-4447 | (415) 554-5163
arthur.khoo@sfgov.org | www.sfbos.org

***Disclosures:** Personal information that is provided in communications to the Board of Supervisors is subject to disclosure under the California Public Records Act and the San Francisco Sunshine Ordinance. Personal information provided will not be redacted. Members of the public are not required to provide personal identifying information when they communicate with the Board of Supervisors and its committees. All written or oral communications that members of the public submit to the Clerk's Office regarding pending legislation or hearings will be made available to all members of the public for inspection and copying. The Clerk's Office does not redact any information from these submissions. This means that personal information—including names, phone numbers, addresses and similar information that a member of the public elects to submit to the Board and its committees—may appear on the Board of Supervisors website or in other public documents that members of the public may inspect or copy.*

From: Thongsavat, Adam (BOS) <adam.thongsavat@sfgov.org>

Sent: Tuesday, December 17, 2024 11:52 AM

To: BOS Legislation, (BOS) <bos.legislation@sfgov.org>; Calvillo, Angela (BOS) <angela.calvillo@sfgov.org>; Somera, Alisa (BOS) <alisa.somera@sfgov.org>

Cc: GUIBERT, GUS (CAT) <Gus.Guibert@sfcityatty.org>; RUSSI, BRAD (CAT) <Brad.Russi@sfcityatty.org>; DeRuff, Henry (BOS) <henry.deruff@sfgov.org>; Mandelman, Rafael (BOS) <rafael.mandelman@sfgov.org>; Hayward, Sophie (ADM) <sophie.hayward@sfgov.org>

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Office of Supervisor Rafael Mandelman, District 8

[Administrative Code - Redacting Information ~~That May Compromise Personal Safety From~~
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13 By: /s/
14 GUSTIN R. GUIBERT
Deputy City Attorney

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