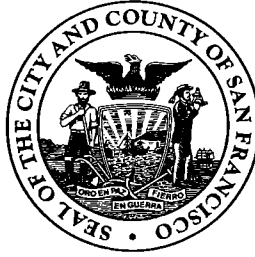


BOARD of SUPERVISORS



City Hall
1 Dr. Carlton B. Goodlett Place, Room 244
San Francisco 94102-4689
Tel. No. 554-5184
Fax No. 554-5163
TDD/TTY No. 554-5227

NOTICE OF PUBLIC HEARING

BOARD OF SUPERVISORS OF THE CITY AND COUNTY OF SAN FRANCISCO

NOTICE IS HEREBY GIVEN THAT the Board of Supervisors of the City and County of San Francisco, as a Committee of the Whole, will hold a public hearing to consider the following proposals and said public hearing will be held as follows, at which time all interested parties may attend and be heard:

Date: Tuesday, May 6, 2014

Time: 3:00 p.m.

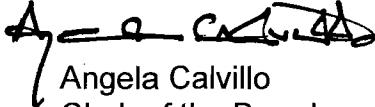
Location: Legislative Chamber, Room 250 located at City Hall, 1 Dr. Carlton B. Goodlett Place, San Francisco, CA

Subject: File No. 140294. Public Hearing to consider the proposal of the Successor Agency to the Redevelopment Agency, also commonly known as the Office of Investment and Infrastructure, to enter into an Air Rights Lease, for a term of 75 years commencing upon Board approval, for the purpose of developing housing for a very low-income families, located at 280 Beale Street, commonly known as Transbay Block 6, with Mercy Housing California 62, L.P., a California limited partnership, consistent with the provisions of the California Health and Safety Code, Section 33433, and to authorize the issuance and delivery of multifamily housing revenue bonds in an aggregate principal amount not to exceed \$15,000,000 for the purpose of providing financing for the acquisition and construction of a 70-unit multifamily rental housing project known as Transbay/Block 6 Project; approving the form of and authorizing the execution of a trust indenture providing the terms and conditions of the bonds; approving the form of and authorizing the execution of a regulatory agreement and declaration of restrictive covenants; approving the form of and authorizing the execution of a loan agreement; authorizing the collection of certain fees; ratifying and approving any action heretofore taken in connection with the bonds and the project; granting general authority to City officials to take actions necessary to implement this Resolution; and related matters.

The Mayor's Office of Housing and Community Development (acting on behalf of the Office of Community Investment and Infrastructure) has prepared a report pursuant to the California Health and Safety Code, Section 33433, Community Redevelopment Law, Section 33342.2, for the proposed matters listed above. The report contains the following: 1) a copy of the underlying transactional document, and 2) a summary of the proposed transaction. Interested persons may inspect and, upon payment of the costs of reproduction, obtain copies of the reports at either of the following address: 1) Office of Community Investment and Infrastructure, One South Van Ness Avenue, 5th Floor, San Francisco, California, 94103 or 2) Office of the Clerk of the Board, Room 244, City Hall, 1 Dr. Carlton Goodlett Place, San Francisco, California 94102.

Pursuant to Government Code, Section 65009, notice is hereby given, if you challenge, in court, the matter described above, you may be limited to raising only those issues you or someone else raised at the public hearing described in this notice, or in written correspondence delivered to the Board of Supervisors at, or prior to, the public hearing.

In accordance with San Francisco Administrative Code, Section 67.7-1, persons who are unable to attend the hearing on these matters may submit written comments to the City prior to the time the hearing begins. These comments will be made a part of the official public records in these matters, and shall be brought to the attention of the Board of Supervisors. Written comments should be addressed to Angela Calvillo, Clerk of the Board, Room 244, City Hall, 1 Dr. Carlton Goodlett Place, San Francisco, California 94102. Information relating to is available in the Office of the Clerk of the Board and agenda information will be available for public review on Friday, May 2, 2014.


Angela Calvillo
Clerk of the Board

POSTED/DATED: April 15, 2014
PUBLISHED: April 21 & 28, 2014

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SAN FRANCISCO, CA 94102

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04/21/2014 , 04/28/2014

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**NOTICE OF PUBLIC HEARING
BOARD OF SUPERVISORS
OF THE CITY AND COUNTY
OF SAN FRANCISCO**
**NOTICE IS HEREBY GIVEN THAT
THE BOARD OF SUPERVISORS OF
THE CITY AND COUNTY OF SAN
FRANCISCO, AS A COMMITTEE OF
THE WHOLE, WILL HOLD A PUBLIC
HEARING TO CONSIDER THE FOL-
LOWING PROPOSALS AND SAID
PUBLIC HEARING WILL BE HELD AS
FOLLOWS, AT WHICH TIME ALL IN-
TERESTED PARTIES MAY ATTEND
AND BE HEARD: DATE: TUESDAY,
MAY 6, 2014 TIME: 3:00 P.M. LOCA-
TION: LEGISLATIVE CHAMBER,
ROOM 250 LOCATED AT CITY HALL,
1 DR. CARLTON B. GOODLETT
PLACE, SAN FRANCISCO, CA**

Subject: File No. 140294. Public Hearing to consider the proposal of the Successor Agency to the Redevelopment Agency, also commonly known as the Office of Investment and Infrastructure, to enter into an Air Rights Lease, for a term of 75 years commencing upon Board approval, for the purpose of developing housing for a very low-income families, located at 280 Beale Street, commonly known as Transbay Block 6, with Mercy Housing California 62, L.P., a California limited partnership, consistent with the provisions of the California Health and Safety Code, Section 33433, and to authorize the issuance and delivery of multifamily housing revenue bonds in an aggregate principal amount not to exceed \$15,000,000 for the purpose of providing financing for the acquisition and construction of a 70-unit multifamily rental housing project known as Transbay/Block 6 Project, approving the form of and authorizing the execution of a trust indenture providing the terms and conditions of the bonds; approving the form of and authorizing the execution of a regulatory agreement and declaration of restrictive covenants; approving the form of and authorizing the execution of a loan agreement; authorizing the collection of certain fees; ratifying and approving any action heretofore taken in connection with the bonds and the project; granting general authority to City officials to take actions necessary to implement this Resolution; and related matters.

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