## Office of the Treasurer & Tax Collector City and County of San Francisco



### José Cisneros, Treasurer

June 28, 2018

Ms. Angela Calvillo
Clerk of the Board of Supervisors
1 Dr. Carlton B. Goodlett Place
City Hall, Room 244

### Re: Nominations for the Treasury Oversight Committee

Dear Clerk of the Board:

In accordance with the City and County of San Francisco Administrative Code 10.80-3(a)(4), I hereby nominate the following members to the Treasury Oversight Committee to a four-year term:

Seat 1 - Ben Rosenfield, Controller

Seat 2 - Reeta Madhaven, CFO San Francisco Unified School District

Seat 4 - Eric Sandler, CFO San Francisco Public Utilities Commission

Seat 5 - Kevin Kone, San Francisco International Airport

Seat 6 - Aimee Brown, Public Member

Please feel free to contact Amanda Fried at Amanda.fried@sfgov.org if you require additional information.

Sincerely

José Cisneros Treasurer

City and County of San Francisco



## Board of Supervisors City and County of San Francisco 1 Dr. Carlton B. Goodlett Place, Room 244 (415) 554-5184 FAX (415) 554-5163

Application for Boards, Commissions, Committees, & Task Fo	rces
Name of Board, Commission, Committee, or Task Force: Treasury Oversight Co	ommittee
Seat # or Category (If applicable): District:	**************************************
Name: Ben Rosenfield	
Home Address: 18th Street, San Francisco Z	ip: <u>94110</u>
Home Phone: Occupation: City Controller	
Work Phone: (415) 554-7500 Employer: City and County of San F	rancisco
Business Address: 1 Dr. Carlton B. Goodlett Place, Room 316, San Franicsco Zip: 9	
Business E-Mail: ben.rosenfield@sfgov.org Home E-Mail:	
Pursuant to Charter, Section 4.101(a)(2), Boards and Commissions establis the Charter must consist of electors (registered voters) of the City and Cou San Francisco. For certain other bodies, the Board of Supervisors can wait residency requirement.  Check All That Apply:	nty of ve the
Resident of San Francisco: Yes ■ No □ If No, place of residence:	
Registered Voter in San Francisco: Yes ■ No □ If No, where registered:	
Pursuant to Charter, Section 4.101(a)(1), please state how your qualification represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disability and any other relevant demographic qualities of the City and County of San Francisco:	lities,
Requires that the City Controller assumes the seat.	

Business and/or professional experience:	
Civic Activities:	
Have you attended any meetings of the Board/Commission to which yo	u wish appointment? Yes ■ No □
Appointments confirmed by the Board of Supervisors requir Committee. Once your application is received, the Rules C a hearing is scheduled. (Please submit your application 10	ommittee Clerk will contact you when
Date: 6/28/2018Applicant's Signature: (required)	Ben Rosenfield
	(Manually sign or type your complete name. NOTE: By typing your complete name, you are hereby consenting to use of electronic signature.)
<b>Please Note</b> : Your application will be retained for one year. all attachments, become public record.	. Once completed, this form, including
FOR OFFICE USE ONLY:	
Appointed to Seat #: Date	e Seat was Vacated:



# STATEMENT OF ECONOMIC INTERESTS COVER PAGE

Date Initial Filing Received Official Use Only

> E-Filed 03/30/2018 16:14:26

Filing ID: 170515176

Please type or print in inl	<b>α</b> .				170515176
NAME OF FILER	(LAST)		(FIRST)		(MIDDLE)
Rosenfield, Benjam	in Lewis				
1. Office, Agency, o	r Court				
Agency Name (Do not	use acronyms)		evolution a social wife		
City and County	of San Francisco				
Division, Board, Departi	ment, District, if applicable		Your Position		
Controller Office	e of the		Controller	•	
► If filing for multiple po	ositions, list below or on an attachment. (	(Do not us	e acronyms)		
Agency: *SEE ATTAG	CHED FOR ADDITIONAL POSITIONS		Position:		
2. Jurisdiction of C	Office (Check at least one box)				
X State			☐ Judge or Cou	urt Commissioner (State	ewide Jurisdiction)
Multi-County			X County of _S	San Francisco	
X City ofSan_F	rancisco		☐ Other		
•	nt (Ohaak at laast one hou)				
• •	nt (Check at least one box)		☐ Leaving Of	fice: Date Left	1 1
Decembe	d covered is January 1, 2017, through r 31, 2017	1	(Check one)		
	od covered is/, throu er 31, 2017	ıgh	<ul><li>The per leaving of</li></ul>		ary 1, 2017, through the date of
Assuming Office:	Date assumed		<ul><li>The period</li><li>of leaving</li></ul>		, through the date
Candidate:Date of	Election and office	sought, if	different than Part 1:		
4. Schedule Summa	ry (must complete) - Total n	umbor	of pages including	this cover page:	4
Schedules attach		iuiiibei	or pages including	illis cover page.	
X Schedule A-1	- Investments – schedule attached		Schedule C - Inco	ome Loans & Rusines	ss Positions – schedule attached
_	- Investments – schedule attached			ome – Gifts – schedule	
Schedule B -	Real Property - schedule attached		Schedule E - Inco	ome – Gifts – Travel P	ayments - schedule attached
-or-					
☐ <b>None -</b> No rep	ortable interests on any schedule				
5. Verification		Auditor - The South Control			
MAILING ADDRESS	STREET	CITY		STATE	ZIP CODE
(Business or Agency Address	Recommended - Public Document)	Can	Francisco	CA	94114
DAYTIME TELEPHONE NUM	BER	Dan .	E-MAIL ADDRESS	CA	J4II4 .
(· ·)					
	ble diligence in preparing this statement. hed schedules is true and complete. I ac				wledge the information contained
I certify under penalty	of perjury under the laws of the State	of Califo	rnia that the foregoing	g is true and correct.	
Date Signed _03/30/	2018		Signature <u>Benjami</u>	n Lewis Rosenfie	ld
Date olyneu	(month, day, year)		(Fi	ile the originally signed statemen	nt with your filing official.)

# STATEMENT OF ECONOMIC INTERESTS COVER PAGE Expanded Statement Attachment

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
Name

Benjamin Lewis

\* This table lists all positions including the primary position listed in the Office, Agency, or Court section of the Cover Page.

Agency	Division/Board/Dept/District	Position	Type of Statement
City and County of San Francisco	Controller Office of the	Controller	Annual 1/1/2017 - 12/31/2017
City and County of San Francisco	PUC Rate Fairness Board	Board Member	Annual 1/1/2017 - 12/31/2017
City and County of San Francisco	Treasury Oversight Committee	Member	Annual 1/1/2017 - 12/31/2017
City and County of San Francisco	Retiree Health Trust Fund Board	Trustee	Annual 1/1/2017 - 12/31/2017

# SCHEDULE A-1 Investments

	Investments	3	FAIR POLITICAL PRACTICES COMMISSION
	Stocks, Bonds, and Oth		Name
	(Ownership Interest is Less	Than 10%)	Rosenfield, Benjamin Lewis
	Do not attach brokerage or financ	cial statements.	
AME OF BUILDINGS ENTITY		JAME OF BURINESS ENTI	TV

► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
SPDR DOW JONES INDL ETF	SPDR S&P 500 TRUST
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Dow Jones fund	S&P trust
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000	
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT Stock X Other Investment fund	NATURE OF INVESTMENT Stock Stock Other Investment fund
Stock X Other (Describe)	(Describe)
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	Partnership   Income Received of \$0 - \$499   Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
ISHARES MSCI ASIA EX-JAPAN ETF	Vale SA
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Multiple company investment fund	Mining and metalurgy
FAID MADIZET VALLIE	FAIR MARKET VALUE
FAIR MARKET VALUE  X \$2,000 - \$10,000	
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
MATURE OF INVESTMENT	NATURE OF INVESTMENT
NATURE OF INVESTMENT Stock X Other Investment fund	NATURE OF INVESTMENT Stock Other Stock
(Describe)	(Describe)
☐ Partnership ☐ Income Received of \$0 - \$499 ☐ Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
Theorie Necested of \$000 of More (Report on Generalis C)	Thousand thousands of Quote of Marie (hopsak of Sundano of
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
NAME OF PURINESS SATISTY	NAME OF BUGINESS ENTITY
NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY
ISHARES MSCI BRAZIL CAPPED ETF	Powershares QQQ Series 1 ETF
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Investment Fund	Multicompany NASDAQ investment fund
FAIR MARKET VALUE	FAIR MARKET VALUE
X \$2,000 - \$10,000	☐ \$2,000 - \$10,000
S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATI DE OE INVESTMENT	NATURE OF INVESTMENT
NATURE OF INVESTMENT Investment Fund	Stock X Other
(Describe)	(Describe)
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)
C	
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
	1.1
Comments:	

CALIFORNIA FORM 700

# SCHEDULE D Income – Gifts

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

Name

Rosenfield, Benjamin Lewis

► NAME OF SOURCE (Not an Acronym)	► NAME OF SOURCE (Not an Acronym)
John Noguchi	
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
San Francisco, CA 94114	
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)	DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)
01 / 15 / 18 \$ 100.00 Jacket	\$
\$	
► NAME OF SOURCE (Not an Acronym)	► NAME OF SOURCE (Not an Acronym)
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)	DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)
	· · · · · · · · · · · · · · · · · · ·
/\$	
► NAME OF SOURCE (Not an Acronym)	► NAME OF SOURCE (Not an Acronym)
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)	DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)
	\$
\$	
Comments:	



### Board of Supervisors City and County of San Francisco 1 Dr. Carlton B. Goodlett Place, Room 244 (415) 554-5184 FAX (415) 554-7714

Application for Boards, Commissions, Committees, & Task For	
Name of Board, Commission, Committee, or Task Force: Treasury Oversight Co	mmittee
Seat # or Category (If applicable): 4 District: Seat # Di	
Name: Reeta Madhavan	
Home Address: Lord Ivelson Lane, Foster City, CA Zip	94404 :
Home Phone: Occupation: Chief Financial Office	er
Work Phone: (415) 241-6187 Employer: San Francisco Unified School	l District
Business Address: 135 Van Ness Avenue, Room 315, San Francisco Zip	94102 o:
Business E-Mail: madhavanr@sfusd.edu Home E-Mail:	
Pursuant to Charter Section 4.101 (a)2, Boards and Commissions established the Charter must consist of electors (registered voters) of the City and Cours San Francisco. For certain other bodies, the Board of Supervisors can waive residency requirement.  Check All That Apply:	nty of
	√ateo County
Registered voter in San Francisco: Yes No If No, where registered:	
Resident of San Francisco    Yes   No If No, place of residence: Foster (	- Jity
Pursuant to Charter section 4.101 (a)1, please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities and any other relevant demographic qualities of the City and County of San Francisco:	<b>&gt;</b> ,
Please refer to the City and County of San Francisco Treasury Oversight Committee Administration Code Section 10.80-3, (a)(4)	

Please refer to the City and County of San Francisco Treasury Oversight Co 10.80-3, (a)(4)	ommittee Administration Code Section
I have been an employee of the San Francisco Unified School District for fiff increasingly responsible positions within the Budget/Finance department. I I Executive Director, of Budget Services for a combined total of six years, and Officer for over two years. Prior to joining SFUSD, I was an Assistant Vice-F Banking at the Cambridge Savings Bank in Cambridge, MA. I hold a Master New York at Stony Brook and a Master of Business Administration degree in College, Wellesley, MA.	nave held the position of Director, then If my current position as Chief Financial President of Commercial Real Estate If of Arts degree from the State University of
Civic Activities:	
Please refer to the City and County of San Francisco Treas Administration Code Section 10.80-3, (a)(4)	sury Oversight Committee
Have you attended any meetings of the Board/Commission to which yo	u wish appointment? Yes ██ No ☐
For appointments by the Board of Supervisors, appearance requirement before any appointment can be made. (Applicate before the scheduled hearing.)	
Date: 06/27/2018 Applicant's Signature: (required)	Reeta Madhavan
	(Manually sign or type your complete name. NOTE: By typing your complete name, you are hereby consenting to use of electronic signature.)
<u>Please Note</u> : Your application will be retained for one year all attachments, become public record.	Once Completed, this form, including
FOR OFFICE USE ONLY: Appointed to Seat #: Term Expires: Date	e Seat was Vacated:
01/20/12	

Business and/or professional experience:

# CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION A PUBLIC DOCUMENT

# STATEMENT OF ECONOMIC INTERESTS COVER PAGE

1169447

Please type or print in ink.		
NAME OF FILER (LAST)	(FIRST)	(MIDDLE)
Madhavan, Reeta		
1. Office, Agency, or Court		
Agency Name (Do not use acronyms)		
City and County of San Francisco		
Division, Board, Department, District, if applicable	Your Position	
Treasury Oversight Committee	Member	
▶ If filing for multiple positions, list below or on an attachment. (Do n	ot use acronyms)	
Agency;	Position:	
2. Jurisdiction of Office (Check at least one box)		
State	☐ Judge or Court Commissioner (	(Statewide Jurisdiction)
Multi-County	X County of San Francisco	4/44/94/94/41/70/27
City of	Other	
2. Type of Statement (a) that had been been		
3. Type of Statement (Check at least one box)	□ 1	
X Annual: The period covered is January 1, 2017, through December 31, 2017 -or-	Leaving Office: Date Left (Check one)	
The period covered is/, through December 31, 2017	<ul> <li>The period covered is J leaving office.</li> </ul>	anuary 1, 2017, through the date of
Assuming Office: Date assumed/	<ul><li>The period covered is</li><li>of leaving office.</li></ul>	/, through the date
Candidate:Date of Election and office sough	ht, if different than Part 1:	
4. Schedule Summary (must complete) ► Total numl	ber of pages including this cover page	age:2
Schedules attached	or pages meaning and cover p	
Schedule A-1 - Investments – schedule attached	X Schedule C - Income, Loans, & Bu	usiness Positions – schedule attached
Schedule A-2 - Investments – schedule attached	Schedule D - Income - Gifts - sch	
Schedule B - Real Property – schedule attached	Schedule E - Income - Gifts - Tra	vel Payments - schedule attached
-or-		
☐ None - No reportable interests on any schedule		
5. Verification		
MAILING ADDRESS STREET CI (Business or Agency Address Recommended - Public Document)	TY STATE	ZIP CODE
135 Van Ness Avenue, Room 300 Attn: Chief Finans DAYTIME TELEPHONE NUMBER	zaiza l F. Oxforficiosacco SFUSD CA E-MAIL ADDRESS	94102
( 415 ) 241-6542	madhavanr@sfusd.edu	
I have used all reasonable diligence in preparing this statement. I have herein and in any attached schedules is true and complete. I acknow		y knowledge the information contained
I certify under penalty of perjury under the laws of the State of C	California that the foregoing is true and cor	rect.
Date Signed 03/12/2018	Signature Reeta Madhavan	tatement with your filing official.)
(month, day, year)	(rne the originally signed si	асстои мин усаг ишу ошсал,

## SCHEDULE C Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

CAL	IFOR	NIA FO	RM /	700
FAIR	POLITICA	AL PRACTI	CES COMI	NISSION
Nam	е			
Madh	navan,	Reeta		
-				

1. INCOME RECEIVED	► 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME
San Francisco Unified School District	
ADDRESS (Business Address Acceptable) 135 Van Ness Avenue	ADDRESS (Business Address Acceptable)
San Francisco, CA 94102 BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
School District	
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
CFO	
GROSS INCOME RECEIVED No Income - Business Position Only	GROSS INCOME RECEIVED No Income - Business Position On
\$500 - \$1,000 \$1,001 - \$10,000	\$500 - \$1,000 \$1,001 - \$10,000
☐ \$10,001 - \$100,000	\$10,001 - \$100,000 OVER \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED  X Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)  Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)  Sale of	CONSIDERATION FOR WHICH INCOME WAS RECEIVED  Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)  Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)  Sale of
(Real property, car, boat, etc.)	(Real property, car, boat, etc.)
Loan repayment	Loan repayment
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or more
(Describe)	(Describe)
Other	Other
	Other(Describe)
Other	Chescribe)  RIOD  ending institutions, or any indebtedness created as part of a le lender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's
Other	ending institutions, or any indebtedness created as part of a elender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's vs:  INTEREST RATE  TERM (Months/Years)
Other	ending institutions, or any indebtedness created as part of a lender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's vs:
Construction      Constru	ending institutions, or any indebtedness created as part of a elender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's vs:  INTEREST RATE  TERM (Months/Years)
Construction      Constru	ending institutions, or any indebtedness created as part of a elender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's vs:    INTEREST RATE   TERM (Months/Years)   None   None
Other	ending institutions, or any indebtedness created as part of a elender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's vs:  INTEREST RATE  TERM (Months/Years)  ———————————————————————————————————
Other	ending institutions, or any indebtedness created as part of a elender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's vs:  INTEREST RATE  Wone  SECURITY FOR LOAN
Other	ending institutions, or any indebtedness created as part of a elender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's vs:  INTEREST RATE  TERM (Months/Years)  SECURITY FOR LOAN  None  Personal residence  Real Property  Street address
<ul> <li>Other</li></ul>	ending institutions, or any indebtedness created as part of a elender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's vs:  INTEREST RATE TERM (Months/Years)  ———————————————————————————————————
	ending institutions, or any indebtedness created as part of a elender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's vs:  INTEREST RATE  TERM (Months/Years)  SECURITY FOR LOAN  None  Personal residence  Real Property  Street address
Other	ending institutions, or any indebtedness created as part of a elender's regular course of business on terms available to tatus. Personal loans and loans received not in a lender's vs:  INTEREST RATE TERM (Months/Years)  ———————————————————————————————————

## Office of the Treasurer & Tax Collector City and County of San Francisco



### José Cisneros, Treasurer

# CERTIFICATION OF COMPLIANCE WITH CALIFORNIA GOVERNMENT CODE FOR THE CURRENT FISCAL YEAR

Please furnish information regarding your compliance with the following California Government Code Sections:

### Section 27132.1 - Member Employment by Campaign Contributors

A Committee member may not be employed by an entity that had contributed to an election campaign of the Treasurer or a member of the Board of Supervisors in the previous three years.

√ YES, in compliance.

NO, I am not in compliance.

#### Section 27132.2 - Fundraising by Committee Members for County Officials

A Committee member may not directly or indirectly raise money for the Treasurer or a member of the Board of Supervisors while a member of the Committee.

√ YES, in compliance.

NO, I am not in compliance.

#### Section 27132.3 - Member Employment in the Financial Services Industry

A Committee member may not secure employment with bond underwriters, bond counsel, security brokerages or dealers, or with financial services firms for three years after leaving the Committee.

√ YES, in compliance.

NO, I am not in compliance.

Please complete this certification and return to Anna Arevalo in the Treasurer's Office. If you have any questions regarding this matter, please contact Anna at 415-554-7870.

I hereby certify that the information provided above is true and correct.

Signature: \_\_\_\_\_\_\_ Date: June 26, 2018

Printed Name: Reeta Madhavan

Member, San Francisco Treasury Oversight Committee



# Vincent Matthews, Ed.D. Superintendent of Schools

555 Franklin Street, Room 301 | San Francisco, CA 94102 PH: (415) 241-6121 | Email: matthewsv@sfusd edu

June 26, 2018

Jose Cisneros, Treasurer San Francisco Treasury Oversight Committee City Hall, Room 316 1 Dr. Carlton B. Goodlett Place San Francisco, CA 94102-4638

Appointment of Reeta Madhavan to the Treasury Oversight Committee

Dear Mr. Cisneros:

In accordance with the City and County of San Francisco Treasury Oversight Committee Administrative Code §10.80-3(a) (4), I respectfully request that my position on the Treasury Oversight Committee for the City and County of San Francisco be delegated to Ms. Reeta Madhavan. Ms. Madhavan serves as the Chief Financial Officer of the San Francisco Unified School District.

Sincerely,

Dr. Vincent Matthews

Superintendent



# STATEMENT OF ECONOMIC INTERESTS COVER PAGE

Date Initial Filing Received Official Use Only

> E-Filed 03/12/2018 18:56:00

Filing ID: 169610113

Please type or print in ink.					169610113
NAME OF FILER	(LAST)		(FIRST)	- 95 S. 1919	(MIDDLE)
Madhavan, Reeta					
1. Office, Agency, or	Court				
Agency Name (Do not	use acronyms)		-		
City and County o	f San Francisco				
Division, Board, Departm	nent, District, if applicable		Your Position		
Treasury Oversigh	t Committee	***	Member		
► If filing for multiple po	sitions, list below or on an attachment	t. (Do not use	acronyms)		
Agency:			Position:		
2. Jurisdiction of O	ffice (Check at least one box)				
State			☐ Judge or Co	urt Commissioner (State	ewide Jurisdiction)
Multi-County			X County of	San Francisco	
City of			Other		
3 Type of Statemer	nt (Check at least one box)				
	d covered is January 1, 2017, throu	ıgh	Leaving Of	fice: Date Left	<u> </u>
	d covered is/, ther 31, 2017	rough	The per leaving	!	ary 1, 2017, through the date of
Assuming Office:	Date assumed	_			, through the date
Candidate:Date of E	Election and offi	ce sought, if d	ifferent than Part 1:		
4. Schedule Summar	y (must complete) ▶ <sub>Tota</sub>	l number a	f pages including	this cover page:	2
Schedules attache			. •		
Schedule A-1 -	Investments - schedule attached		X Schedule C - Inc	ome, Loans, & Busines	ss Positions – schedule attached
Schedule A-2 -	Investments - schedule attached		☐ Schedule D - Inc	ome – Gifts – schedule	e attached
Schedule B - F	Real Property - schedule attached		☐ Schedule E - Inc	ome – Gifts – Travel P	ayments - schedule attached
-or-					
☐ None - No repo	ortable interests on any schedu	le			
5. Verification		>- 144 X (144 X 144 X			
MAILING ADDRESS	STREET Recommended - Public Document)	CITY		STATE	ZIP CODE
(Business of Agency Address 1	recommended - Fabile Documenty	San F	rancisco	CA	94102
DAYTIME TELEPHONE NUMB	ER		E-MAIL ADDRESS		
( )					
	le diligence in preparing this statemen led schedules is true and complete. I				wledge the information contained
I certify under penalty	of perjury under the laws of the St	ate of Califor	nia that the foregoing	g is true and correct.	
Date Signed 03/12/2	2018	9	Signature <u>Reeta M</u>	adhavan	-
	(month, day, year)	_	(F	ile the originally signed stateme	nt with your filing official.)

# SCHEDULE C Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name
Madhavan, Reeta

► 1. INCOME RECEIVED	► 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME
San Francisco Unified School District	
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
San Francisco, CA 94102	
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
School District	
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
CFO	
GROSS INCOME RECEIVED No Income - Business Position Only	GROSS INCOME RECEIVED No Income - Business Position Only
\$500 - \$1,000 \$1,001 - \$10,000	\$500 - \$1,000 \$1,001 - \$10,000
☐ \$10,001 - \$100,000	S10,001 - \$100,000 OVER \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED	CONSIDERATION FOR WHICH INCOME WAS RECEIVED
X Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)	Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)
Partnership (Less than 10% ownership. For 10% or greater use	Partnership (Less than 10% ownership. For 10% or greater use
Schedule A-2.) Sale of	Schedule A-2.) Sale of
(Real property, car, boat, etc.)	(Real property, car, boat, etc.)
Loan repayment	Loan repayment
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or more
(Describe)	(Describe)
Other	Other
(Describe)	(Describe)
▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PER	RIOD
	ending institutions, or any indebtedness created as part of a
	e lender's regular course of business on terms available to
regular course of business must be disclosed as follow	atus. Personal loans and loans received not in a lender's
regular obtract of business must be displaced as follow	<b>.</b>
NAME OF LENDER*	INTEREST RATE TERM (Months/Years)
	%
ADDRESS (Business Address Acceptable)	
····	SECURITY FOR LOAN
BUSINESS ACTIVITY, IF ANY, OF LENDER	None Personal residence
***************************************	Real Property
HIGHEST BALANCE DURING REPORTING PERIOD	Sireet address
<b>\$500 - \$1,000</b>	City
<b>\$1,001 - \$10,000</b>	Guarantor
\$10,001 - \$100,000	U Gudidittoi
OVER \$100,000	Other
	(Describe)
Comments:	



## Board of Supervisors City and County of San Francisco 1 Dr. Carlton B. Goodlett Place, Room 244 (415) 554-5184 FAX (415) 554-7714

Application for Boards, Commissions, Committees, & Task Forces
Name of Board, Commission, Committee, or Task Force: Treasury Oversight Committee
Seat # or Category (If applicable): District:
Name: Kevin Kone
Day Court C Con Francisco CA 94080
Home Phone: Occupation: Finance Director
Work Phone: 650-821-2888 Employer: San Francisco Airport Commission
Business Address: P.O. Box 8097 San Francisco, CA Zip: 94128
Home Address:  Home Phone:  Occupation:  Finance Director  Work Phone:  650-821-2888  Employer:  San Francisco Airport Commission  Business Address:  P.O. Box 8097 San Francisco, CA  Zip: 94128  Business E-Mail:  kevin.kone@flysfo.com  Home E-Mail:
Pursuant to Charter Section 4.101 (a)2, Boards and Commissions established by the Charter must consist of electors (registered voters) of the City and County of San Francisco. For certain other bodies, the Board of Supervisors can waive the residency requirement.
Check All That Apply:
Registered voter in San Francisco: Yes No If No, where registered:
Resident of San Francisco Yes No If No, place of residence: S. San Francsico
Pursuant to Charter section 4.101 (a)1, please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:
As a native San Franciscan, with early San Francisco Public Schools education, born and raised in the Excelsior Neighborhood of San Francisco along with my Chinese American heritage, I believe I am an ideal candidate to serve on the Treasury Oversight Committee.

Bu	siness and/or	professional	experience:			
Dii po Tre	rving in various rector of Finand rtfolio of \$6.3 b	s financial man ce for SFO ove illion dollars. I to ensure that	ragement roles erseeing an an My office is res t the bond proc	for the Airp nual operati sponsible fo seeds are in	Airport Commission for 28 port. Currently, I am the Ming budget of \$1.3 billion r working closely with the vested properly and to yitment policy.	lanaging and a debt
Civ	ic Activities:					
ser wo ens	o billion in assives the employ rk, live or wors	ets with over 4 /ees of the City hip in San Mat	:5,000 member y and County c :eo or San Frar	s. The Sar of San Francisco Cour	al Credit Union managing o Francisco Federal Credicisco as well as residents of the time heart of the	it Union that
	•					
Have	you attended an	/ meetings of the	Board/Commissi	on to which yo	ou wish appointment? Ye	s No
requ	appointments t irement before <i>re the schedul</i>	any appointm	f Supervisors, a ent can be ma	appearance de. <i>(Applic</i>	before the RULES COM ations must be received	MITTEE is a 10 days
Date	: <u>6-18-19</u>	Applicant	's Signature:	(required)	(Manually sign or type your comp NOTE: By typing your complete n hereby consenting to use of electro	ame, you are
<u>Plea</u>	<b>se <i>Note</i>:</b> Your all att	application will achments, bed	l be retained fo come public re	or one year. cord.	Once Completed, this for	rm, including
	OFFICE USE ONL		velva a i			
, who	mou to obal #	Term E	vhites.	Date,	Seat was Vacated:	

\_\_\_\_\_Date Seat was Vacated: \_\_\_

01/20/12

# CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION A PUBLIC DOCUMENT

# STATEMENT OF ECONOMIC INTERESTS COVER PAGE

1181424

Please type or print in ink.	(FIRST) (MIDDLE)
NAME OF FILER (LAST)	(Finos)
Kone, Kevin	
1. Office, Agency, or Court	
Agency Name (Do not use acronyms)	
City and County of San Francisco	Your Position
Division, Board, Department, District, if applicable	
Treasury Oversight Committee	Member
► If filing for multiple positions, list below or on an attachment. (Do not u	se acronyms)
Agency:	Position:
2. Jurisdiction of Office (Check at least one box)	☐ Judge or Court Commissioner (Statewide Jurisdiction)
☐ State	
Multi-County	X County of San Francisco
City of	Other
3. Type of Statement (Check at least one box)	Leaving Office: Date Left
Annual: The period covered is January 1, 2017, through December 31, 2017	(Check one)
The period covered is, through	O The period covered is January 1, 2017, through the date of leaving office.
December 31, 2017	O The period covered is, through the date
X Assuming Office: Date assumed 12 J 08 J 2018	of leaving office.
Candidate:Date of Election and office sought,	If different than Part 1:
4. Schedule Summary (must complete) ► Total number	er of pages including this cover page:3
Schedules attached	and the start of t
Schedule A-1 - Investments - schedule attached	Schedule C - Income, Loans, & Business Positions - schedule attached
Schedule A-2 - Investments - schedule attached	<ul> <li>         \overline{\text{X}} Schedule D - Income − Gifts − schedule attached     </li> <li>         \overline{\text{S}} Schedule E - Income − Gifts − Travel Payments − schedule attached     </li> </ul>
Schedule B - Real Property - schedule attached	Schedule E - Income - Gills - Haver I dymenic
-or-	
☐ None - No reportable interests on any schedule	
5. Verification	NO CODE
CIT STREET	Y STATE ZIP CODE
(Business or Agency Address Recommended - Public Document)	an Francisco CA 94128
P.O. BOX 8097  DAYTIME TELEPHONE NUMBER	E-MAIL ADDRESS
	kevin.kone@flysfo.com
	t at the elekanont and to the nest of MV KNOWIEGUE HIS INICITIATION CONTAINS
( 650 ) 821-2888  I have used all reasonable diligence in preparing this statement. I have berein and in any attached schedules is true and complete. I acknow	
I have used all reasonable diligence in preparing this statement. I have herein and in any attached schedules is true and complete. I acknow I certify under penalty of perjury under the laws of the State of C	·
I I I I I I AND ABOARAN CONGRESS IS THE DISCOUNT CONTOUR.	

## SCHEDULE D Income - Gifts

CALIE	FORNIA FORM 700	ののない
	LITICAL PRACTICES COMMISSION	
Name		
Kone,	Kevin	ĺ

NAME OF SOURCE (Not an Acronym)	NAME OF SOURCE ALL
San Francisco Federal Credit Union	NAME OF SOURCE (Not an Acronym)
ADDRESS (Business Address Accentable)	
770 Golden Gate Ave	ADDRESS (Business Address Acceptable)
San Francisco, CA 94102	
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
DATE (mm/dd/yy) VALUE DESCRIPTION O	F CIFT(S)
	F GIFT(S)  DATE (mm/dd/yy) VALUE  DESCRIPTION OF GIFT(S)
03 / 11 /18 \$ 293.50 Officals dim	nav
	\$
cell phone date of the contract of the contrac	ata
11 ) 17 /17 \$ 223.50 reimbursement	<u> </u>
cellphone dat	ta
08 / 11 /17 \$ 223.50 reimbursement	:
IAME OF SOURCE (Not an Acronym)	► NAME OF SOURCE (Not an Acronym)
•	(Not all Actionym)
DDRESS (Business Address Acceptable)	
( and the field food field field	ADDRESS (Business Address Acceptable)
٠.	<b>  </b>
JSINESS ACTIVITY, IF ANY, OF SOURCE	RUSINESS ACTIVITY IS ANY OF TAX
į.	BUSINESS ACTIVITY, IF ANY, OF SOURCE
ATE (mm/dd/yy) VALUE DESCRIPTION OF	
TE (mm/dd/yy) VALUE DESCRIPTION OF	GIFT(S) DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)
,	The state of the s
	\$
_// \$	
	\$
Ψ	s
ME OF SOURCE (Not an Acronym)	
	► NAME OF SOURCE (Not an Acronym)
DDEGO (D. )	
DRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
	, is a second to the second to
SINESS ACTIVITY, IF ANY, OF SOURCE	Ollows
	BUSINESS ACTIVITY, IF ANY, OF SOURCE
TE familiate A Daniel	
TE (mm/dd/yy) VALUE DESCRIPTION OF G	DATE (mm/dd/yy) VALUE DESCRIPTION OF CIETYES
	DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)
· · · · · · · · · · · · · · · · · · ·	\$
_/ \$	
V	\$
J \$	
	V
	·
ments:	·
monto,	

060600029-NFH-0029

# Additional Schedule D Gifts from San Francisco Federal Credit Union

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
05/11/2017	\$223.50	Cell Phone Data Reimbursement
02/16/2017	\$223.50	Cell Phone Data Reminbursement



## San Francisco International Airport

June 18, 2018

Mr. Jose Cisneros San Francisco Treasury Oversight Committee City Hall, Room 316 1 Dr. Carlton B. Goodlett Place San Francisco, CA 94102-4638

Subject: San Francisco Treasury Oversight Committee

Dear Mr. Cisneros:

In accordance with Board of Supervisors Ordinance No. 119-18, which amends and renumbers provisions of the City and County of San Francisco Administrative Code relating to the San Francisco Oversight Committee (the "Committee"), I respectfully request that any nomination to the Committee of a San Francisco Airport Commission employee be delegated to Mr. Kevin Kone. Mr. Kone serves as Managing Director, Finance, of San Francisco International Airport.

Very truly yours,

Ivar C Satero
Airport Director

cc: Leo Fermin, Chief Business & Finance Officer Kevin Kone, SFO-Finance

# Office of the Treasurer & Tax Collector City and County of San Francisco



José Cisneros, Treasurer

# CERTIFICATION OF COMPLIANCE WITH CALIFORNIA GOVERNMENT CODE FOR THE CURRENT FISCAL YEAR

CURRENT FISCAL YEAR
Please furnish information regarding your compliance with the following California Government Code Sections:
Section 27132.1 - Member Employment by Campaign Contributors
A Committee member may not be employed by an entity that had contributed to an election campaign of the Treasurer or a member of the Board of Supervisors in the previous three years.
Section 27132.2 - Fundraising by Committee Members for County Officials
A Committee member may not directly or indirectly raise money for the Treasurer or a member of the Board of Supervisors while a member of the Committee.
YES, in compliance.
Section 27132.3 - Member Employment in the Financial Services Industry
A Committee member may not secure employment with bond underwriters, bond counsel, security brokerages or dealers, or with financial services firms for three years after leaving the Committee.
Please complete this certification and return to Anna Arevalo in the Treasurer's Office. If you have any questions regarding this matter, please contact Anna at 415-554-7870.
I hereby certify that the information provided above is true and correct.
Signature: Date: 6-18-18  Printed Name: Kevin Kone  Member, San Francisco Treasury Oversight Committee
Printed Name: Keurn None  Momber San Francisco Treasury Oversight Committee
Member, Carrinances



## San Francisco Ethics Commission

25 Van Ness Avenue, Suite 220, San Francisco, CA 94102 Phone: 415.252.3100 . Fax: 415.252.3112 <a href="mailto:ethics.commission@sfgav.org">ethics.commission@sfgav.org</a> . www.sfethics.org

Received on:	

# ETHICS AND SUNSHINE TRAINING DECLARATION FORM

A Public Document

City officials, department heads and employees who are required to file an annual Statement of Economic Interests under San Francisco Campaign & Governmental Conduct Code Section 3.1-103(a)(1) and (b)(1) with the Ethics Commission must complete the Ethics training required by California Government Code Section 53235 (AB 1234) and the Sunshine Ordinance training required by San Francisco Administrative Code Section 67.33.

Please complete this form to certify that you have fulfilled the Ethics and Sunshine training requirements. You must submit this form within 30 days of the date that you were sworn into office or assumed employment, and annually thereafter by April 1. If you assumed office between October 1 and March 30 and timely filed this form, you are not required to file the annual declaration on April 1 immediately following your assumption of office. For more information visit <a href="https://www.sfethics.org">www.sfethics.org</a>.

TYPE OF F	FILING DATE ASSUMED		
Annual			
SELECT A	APPLICABLE DECLARATION FOR THE TRAINING COMPLETED		
!	By signing below, I certify under penalty of perjury that:		
X	I have completed the <b>Ethics and Sunshine Ordinance</b> training course provided by the City Attorney's office. Date of completion: 03/30/2018		
	By signing below, I certify under penalty of perjury that:		
	r. The course ces Commission and		
	AND		
	I have completed the <b>Sunshine Ordinance</b> training course provided by the City Attorney's office. Date of completion:		
NAME	TITLE		
Kevin Kot	Managing Di	rector, Finance	
NAMEO	OF AGENCY, DEPARTMENT, BOARD OR COMMISSION DATE SIGN	<b>ED</b>	
Treasury Oversight Committee, Airport 03/30/2018			



# Board of Supervisors City and County of San Francisco 1 Dr. Carlton B. Goodlett Place, Room 244 (415) 554-5184 FAX (415) 554-7714

Application for Boards, Commissions, Com	
Name of Board, Commission, Committee, or Task Force:	reasury Oversight Committee
Seat # or Category (If applicable):	
Name: Eric Sandler	
Home Address: Gough St.	Zip: <u>94102</u>
Home Phone: Occupation: CFC	D/Assistant General Manager
Work Phone: 415-934-5707 Employer: San	Francisco PUC
Business Address: 525 Golden Gate Ave., 131	th Floor Zip: 94102
Business E-Mail: ESandler@sfwater.org Home E-Mail	
Pursuant to Charter Section 4.101 (a)2, Boards and 6 the Charter must consist of electors (registered vote San Francisco. For certain other bodies, the Board 6 residency requirement.  Check All That Apply:	rs) of the City and County of
Registered voter in San Francisco: Yes 🔳 No 🗌 If N	No, where registered:
Resident of San Francisco   Yes  No If No, place	of residence:
Pursuant to Charter section 4.101 (a)1, please state how represent the communities of interest, neighborhoods, ethnicity, race, age, sex, sexual orientation, gender iden and any other relevant demographic qualities of the City Francisco:	and the diversity in ntity, types of disabilities,
l've been a resident of the City for much of my adult life. Sir the City's neighborhoods including the Sunset, Mission, Pot and most recently Cathedral Hill. I've been an active participle community organizations including as a board member of the singing member of the San Francisco Gay Men's Chorus.	trero Hill, Richmond, Sunnyside pant in a number of LGBT

### Business and/or professional experience:

Please see attached resume for details. Most of my career has been in the area of municipal financial management with an emphasis on enterprises with a large degree of capital investment activity. I've been the CFO of three large public utilities including the San Francisco Public Utilities Commission, East Bay Municipal Utility District (EBMUD), and the San Diego County Water Authority (SDCWA). As treasurer at both SDCWA and EBMUD, I was responsible for the direct management of sizable public fund portfolios ranging from \$500 million to over \$1 billion. At EBMUD, I also was responsible for administering and managing \$1.3 billion in employee retirement system pension fund monies invested in a full range of asset classes.

Civic Activities:	
As mentioned earlier, I've served as a board member of the Center. I've also served as a Commissioner on the SFPUC Committee.	
·	
Have you attended any meetings of the Board/Commission to which you	u wish appointment? Yes 🖪 No 🗌
For appointments by the Board of Supervisors, appearance requirement before any appointment can be made. (Applica before the scheduled hearing.)	before the RULES COMMITTEE is a ations must be received 10 days
Date: 6/5/18Applicant's Signature: (required)	Eric L. Sandler
Applicant 3 dignature. (required)	(Manually sign or type your complete name. NOTE: By typing your complete name, you are hereby consenting to use of electronic signature.)
<b>Please Note:</b> Your application will be retained for one year. all attachments, become public record.	. Once Completed, this form, including
FOR OFFICE USE ONLY: Appointed to Seat #: Term Expires: Date	e Seat was Vacated:

#### ERIC L. SANDLER

Gough Street,San Francisco, CA 92109



#### MUNICIPAL, INFRASTRUCTURE & PROJECT FINANCE EXPERIENCE

#### SAN FRANCISCO PUBLIC UTILITIES COMMISSION

SAN FRANCISCO, CA

6/15 – present 6/01 – 10/05

# Assistant General Manager of Business Services/CFO Financial Planning Director

Manage the finance, customer service, and information technology functions of a combined public utility—water, wastewater and electricity—that provides retail and wholesale service to over 2.6 million end users in the San Francisco Bay Area. Direct a 300-person team responsible for budgeting, accounting, financial planning, capital financing, rate administration, customer service, information technology, risk management and internal audit activities.

- Responsible for all financing activities related to the Commission's water, wastewater and power capital improvement programs totaling over \$12 billion including managing relationships with rating agencies, underwriters and investors.
- As director the financial planning group, established the financial framework to support the historic \$4.8 billion re-build of the Hetch Hetchy Regional Water System, including the development of a long-range financing plan, principles for renegotiating long-term water supply agreements with wholesale water customers, and key working relationships with important stakeholder groups essential to the success of the project.

#### 03/12 - 4/15 EAST BAY MUNICIPAL UTILITY DISTRICT Finance Director/Treasurer

OAKLAND, CA

Managed the finance and information technology departments of a combined public utility—water and wastewater—that provides service to 1.3 million end users in the San Francisco Bay Area. Directed a 175-person team responsible for budgeting, accounting, capital financing, rate administration, treasury, information technology, purchasing, risk management and internal audit activities. Serve as Treasurer of the EBMUD Employee Retirement System.

- Responsible for managing a \$1.45 billion biennial budget, \$3.0 billion in outstanding indebtedness, and a \$500 million investment portfolio.
- Executed eight financing transactions totaling approximately \$1.0 billion. Transactions yielded significant debt service savings to the District and reduced Water Enterprise swap exposure by 46% on a cost neutral basis.

#### SAN DIEGO COUNTY WATER AUTHORITY

SAN DIEGO, CA

10/07 - 2/12

Finance Director/Treasurer

#### 12/05 – 9/07 **Deputy Finance Director**

Managed the finance department of a wholesale public water utility comprised of 24 retail member agencies that provides service to over 3.2 million end users in San Diego County. Directed a 21-person team responsible for budgeting, accounting, capital financing, rate administration and treasury activities.

- Responsible for managing a \$1.65 billion biennial budget, \$2.5 billion outstanding indebtedness, and \$950 million investment portfolio.
- Managed Board committees and member agency work groups in a range of planning efforts, including the development and adoption of enhanced financial policies, a comprehensive review of the Authority's capital plan, and an update of the long-range financing plan.
- Issued over \$1.5 billion in public, bonded debt. Responsible for relationships with credit rating agencies, investors and underwriters.
- Negotiation team member for pricing terms of a water purchase agreement that will support a non-recourse project financing for the 50mgd Carlsbad Desalination Project.

#### 1995 - 1996 KENETECH ENERGY SYSTEMS

SAN FRANCISCO, CA

Senior Analyst, Project Finance

Responsible for energy project finance and development activities in the US, Europe, and Latin America. Completed projects included windplants in Spain and the Netherlands with capital costs ranging from US\$15 million to US\$65 million.

- Evaluated project opportunities for economic, technical, legal, tax and financial risks.
- Negotiated project agreements including loan agreements and turnkey construction contracts.
- Marketed and structured debt and equity investments to lenders and investors.

#### 1992 - 1994 **ARGENBUR S.A.**

#### **BUENOS AIRES, ARGENTINA**

Associate, Merchant Banking

Managed the firm's bidding for electric generation and distribution assets being privatized by the Argentine government. Provided analytic support for the firm's financial advisory engagement with the Argentine government's \$2.0 billion privatization of the state natural gas monopoly.

- · Analyzed newly deregulated wholesale electricity and natural gas markets.
- Developed simulation/optimization model for forecasting electricity prices.
- Created cash flow and funding analyses for potential investments and acquisitions.
- Developed joint venture opportunities with international partners.

#### 1988 - 1991 LEHMAN BROTHERS

SAN FRANCISCO, CA

Analyst, Investment Banking

Provided analytic support for all aspects of the firm's negotiated municipal underwriting activity in California. Developed financial and legal strategies for municipal project funding. Performed credit analysis and prepared disclosure documentation. Designed and implemented marketing campaigns for municipal bonds targeting both institutional and retail investors.

#### INFORMATION TECHNOLOGY & VENTURE FINANCE EXPERIENCE

#### 1999 - 2000 CRUEL WORLD (Originally Career Central)

SUNNYVALE, CA

Director, Technical Member Marketing

Day-to-day management responsibility for direct marketing of career management services to IT professionals.

- Doubled membership and halved average member acquisition cost; \$1.5 million budget.
- Managed member acquisition and retention activities—designed and executed on and offline marketing programs, developed new acquisition channels, and directed content development.
- · Supported sales, operations, and strategic alliances groups to monetize membership base.

#### 1997 - 1999 IDG VENTURES

SAN FRANCISCO, CA

Associate, Venture Finance

Sourced, evaluated, and managed private equity investment opportunities for a start-up \$80 million information technology venture fund. Early stage investments included Spinner.com (AOL), Service Metrics (Exodus), and Babycenter (E-Toys).

- Prospected for investment opportunities and recommended partner action.
- Conducted due diligence regarding prospective investments.
- Consulted with portfolio companies on strategic and operational issues.

#### EDUCATION UNIVERSITY OF CALIFORNIA, BERKELEY

Walter A. Haas School of Business

Masters of Business Administration, 1998

### STANFORD UNIVERSITY

Bachelor of Science degree in Biological Sciences, 1988

#### ADDITIONAL

- · Speak fluent Spanish.
- Nominated for CFO of the year by the San Diego Business Journal (2008)
- Regular presenter at municipal finance and investor conferences
- Presented "Financing Environmental Improvements," Woodrow Wilson Center, China Environment Forum, Washington, DC (2004)

# CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION A PUBLIC DOCUMENT

# STATEMENT OF ECONOMIC INTERESTS COVER PAGE

Date Initial Filing Received Official Use Only

Please type or print in link.			
NAME OF FILER (LAST)	(FIRST)		(MDOTE)
Sandler	Eric	CHICAGO CONTROL CONTRO	Louis
1. Office, Agency, or Court		-	
Agency Name (Do not use acronyms)	. '		
San Francisco Public Utilities Com	nmission , ,		
Division, Board, Department, District, if applic		ion	
Business Services		ssistant General Ma	nager Business Service
➤ If filing for multiple positions, list below or	on an attachment. (Do not use acronyms)		
Agency:	Position:		
, igoroy.			
2. Jurisdiction of Office (Check at lea	ist one bax)		
State	Judge or	Court Commissioner (Sta	atewide Jurisdiction)
☐ Multi-County		San Francisco	,
	County of		
☑ City of San Francisco	LJ Other		
3. Type of Statement (Check at least o	ine hox)		
Annual: The period covered is January	·	Office: Date Left	
December 31, 2017.	(Check		
-or- The period covered is/_	/ through O The	period covered is January	y 1, 2017, through the date of
December 31, 2017.		ng office.	•
Assuming Office: Date assumed	O The	period covered is tate of leaving office.	/ through
Candidate: Date of Election	and office sought, if different than Pa	art 1:	·
4. Schedule Summary (must comp	olete) ► Total number of pages inclu	iding this cover pa	ge:1
Schedules attached			
Schedule A-1 - Investments - schedu	ile attached Schedule C - In	come I name & Ruelners	Positions – schedule attached
Schedule A-2 - Investments - schedu		come – Gifts – schedule	
Schedule B - Real Property - schedu			yments – schedule attached
-or-			ymomb soriodalo allabrios
None - No reportable interests of the second of t	n anv schedule		
5. Verification			
MAILING ADDRESS STREET	СПҮ	STATE	ZIP CODE
(Business or Agency Address Recommended - Public Doc			
525 Golden Gate Ave	San Francisco	CA	94102
DAYTME TELEPHONE NUMBER	E-MAIL ADDRESS		
( 415 ) 934-5707	esandler@sfv		
herein and in any attached schedules is true	ng this statement. I have reviewed this statement and complete. I acknowledge this is a public doc	cument	owledge the information contained
I certify under penalty of perjury under the	laws of the State of California that the forego	ling is true and correct.	$\overline{}$
3/7/19	M		
Date Signed (month, day, year)	Signature	(File the originally signed stateme	ent with your filing official.)



525 Golden Gate Avenue, 13th Floor San Francisco, CA 94102 T 415.554.3155 F 415.554.3161 TTY 415.554.3488

June 5, 2018

To:

Angela Calvillo, Clerk of the Board

From: Harlan L. Kelly, Jr., General Manager

CC:

Honorable Supervisor Ahsha Safai Honorable Supervisor Norman Yee Honorable Supervisor Catherine Stefani

Re:

Appointment of Eric Sandler to Treasury Oversight Committee

I am writing to express my support for the appointment of Eric Sandler as a representative on the Treasury Oversight Committee. Mr. Sandler is the Chief Financial Officer (CFO) and Assistant General Manager of Business Services for the San Francisco Public Utilities Commission (SFPUC). The seat he is being considered for was previously held by Charles Perl, Deputy CFO of the SFPUC. I believe that Mr. Sandler's proximity to this position will allow for continuity and effective representation.

Additionally, Mr. Sandler has many qualifications that will enable him to successfully represent San Francisco in this post. Mr. Sandler holds a Masters of Business Administration from University of California. Berkeley and a Bachelor of Science degree in Biological Sciences from Stanford University. The majority of Mr. Sandler's career has been in municipal financial management with an emphasis on enterprises with a large degree of capital investment activity. He has been the CFO of three large public utilities including the SFPUC, East Bay Municipal Utility District (EBMUD), and the San Diego County Water Authority (SDCWA). As treasurer at both SDCWA and EBMUD, Mr. Sandler was responsible for the direct management of sizable public fund portfolios ranging from \$500 million to over \$1 billion. At EBMUD, he also was responsible for administering and managing \$1.3 billion in employee retirement system pension fund monies invested in a full range of asset classes.

Mark Farrell Mayor

> Ike Kwon President

Vince Courtney Vice President

Ann Moller Caen Commissioner

Francesca Vietor Commissioner

> Anson Moran Commissioner

Harlan L. Kelly, Jr. General Manager



Mr. Sandler is a longtime resident of San Francisco living in many of the City's neighborhoods including the Sunset, Mission, Potrero Hill, Richmond, Sunnyside and most recently Cathedral Hill. Mr. Sandler has been an active participant in several LGBT community organizations including as a board member of the LGBT Community Center and a singing member of the San Francisco Gay Men's Chorus.

I whole heartedly support Eric's nomination for this role and encourage you to appoint him to represent San Francisco as a member of the Treasury Oversight Committee.

## Office of the Treasurer & Tax Collector City and County of San Francisco



José Cisneros, Treasurer

# CERTIFICATION OF COMPLIANCE WITH CALIFORNIA GOVERNMENT CODE FOR THE CURRENT FISCAL YEAR

Please furnish information regarding your compliance with the following California Government Code Sections:
Section 27132.1 - Member Employment by Campaign Contributors
A Committee member may not be employed by an entity that had contributed to an election campaign of the Treasurer or a member of the Board of Supervisors in the previous three years.
YES, in compliance.
Section 27132.2 - Fundraising by Committee Members for County Officials
A Committee member may not directly or indirectly raise money for the Treasurer or a member of the Board of Supervisors while a member of the Committee.
YES, in compliance.
Section 27132.3 - Member Employment in the Financial Services Industry
A Committee member may not secure employment with bond underwriters, bond counsel, security brokerages or dealers, or with financial services firms for three years after leaving the Committee.
YES, in compliance.
Please complete this certification and return to Anna Arevalo in the Treasurer's Office. If you have any questions regarding this matter, please contact Anna at 415-554-7870.
I hereby certify that the information provided above is true and correct.
Signature: Date: 4/5/18
Printed Name: ERIC SANDLER  Member, San Francisco Treasury Oversight Committee



### Board of Supervisors City and County of San Francisco 1 Dr. Carlton B. Goodlett Place, Room 244 (415) 554-5184 FAX (415) 554-7714

## Application for Boards, Commissions, Committees, & Task Forces

Name of Board, Commission, Com	mittee, or Task Force: <u>Treasury</u>	/ Oversight Committee
Seat # or Category (If applicable):	Public Member	District:
Name: Aimee Brown	<del>andaman janan kilipas en erikibas</del> en eri	999 1427 1488 - Harris Marie (1888 - 1888 - 1888 - 1888 - 1888 - 1888 - 1888 - 1888 - 1888 - 1888 - 1888 - 1888 - 1888
Home Address: Laguna Stre	et, San Francisco, CA	Zip: <u>94123</u>
Home Phone:	Occupation: Retired Bus	iness Owner and Member of
Corporate, Civic and Non-Profit Bo	<u>ards</u>	
Work Phone: 415-377-9025	Employer: Self	
Business Address: 2624 Laguna S	street, San Francisco, CA	Zip: <u>94123</u>
Business E-Mail: aimeebrown@mi	ndspring.com Home E-Mail: / <b></b>	
Pursuant to Charter Section of the Charter must consist of e San Francisco. For certain of residency requirement.	lectors (registered voters) of	the City and County of
Check All That Apply:		
Registered voter in San Francis	sco: Yes 🗔 No 🔲 If No, who	ere registered:
Resident of San Francisco	Yes No If No, place of res	idence:
Pursuant to Charter section 4.10 represent the communities of in ethnicity, race, age, sex, sexual and any other relevant demogra	terest, neighborhoods, and th orientation, gender identity, ty	e diversity in pes of disabilities,

35-year resident of San Francisco living in second, single family home in Pacific Heights. Single mother of daughter and serve on corporate, civic and non-profit boards. Previously, owner of a national woman-owned and SF-LBE investment banking firm which employed 7-10 employees locally.

### Business and/or professional experience:

Artemis Capital Group, Inc. - Founding Principal from start-up through successful sale

- Founder, national women-owned investment banking firm ranked among top 10 municipal securities underwriters
- Grew firm to 6 offices and 50 people; SF office of 7-10 professionals was second largest
- Significant experience with elected officials and City management, public-private partnerships and project finance

Royal Bank of Canada/Dain Rauscher, Inc. - Senior Executive and Regional Manager

- Managing Director-Manager, Public Finance Department's West Coast operations (budget management, recruitment and personnel development and liaison with underwriting, sales and trading)
- Fixed Income- Public Finance Operating Committee

Goldman, Sachs & Co. - Vice President and Airport/Port Finance Group Leader

- Experience with all aspects of financing public utility, redevelopment, public building, and lease projects
- Transferred to SF Office to help integrate new finance office with NY headquarter operations

#### **Civic Activities:**

The Bay Institute and the Aquarium of the Bay (Bay.org now Bay Ecotarium)

- Elected Board member in 2012 to recently combined non-profit with the mission to protect, restore and inspire the conservation of San Francisco Bay and its watershed, from the Sierra to the sea.
- Serves on Finance and Development Committees for umbrella organization and Program Committee for AOTB

**Ahgel Island Conservancy** 

- Elected Board member and served as 2010 Co-Chair of the Angel Lights Benefit
- Led collaboration with Haas Business School in developing a short and long-term strategic plan
- Chair of Board Governance Committee and serves on Development Committee. Prior Chair of Grants Committee

Revenue Bond Oversight Committee for the Public Utilities Commission of San Francisco (termed out 4/12)

Appointed to start-up of the Committee by Mayor Brown and reappointed by Mayor Newsom

Elected Chair for 5 years and led monthly meetings

Detailed involvement with consultant process and reported results and recommendation to senior management, the
Commissioners of the PUC, the Board of Supervisors and the Mayor; served as contact for citizen questions and
comments; directed committee staffing resources; and drafted the Annual Report to the Mayor, Board of Supervisors
and various Committee constituents

Board of Fellows, Trinity College, Hartford, CT

- 2 terms on the 150-year-old Strategic Advisory Board that provides counsel to the College by advising the administration and Board of Trustees on curriculum, finances and programs that will increase on-campus and local community
- Appointed to National Alumnae Council and leader in SF National Women's Leadership Council

Women's Presidents Organization

- National and San Francisco Chapters; assists 18 local woman-owned small and medium sized businesses as a peer adviser/advisory board member
- Treasurer of San Francisco Chapter for 7 years

### Women's Forum West and Women Impacting Public Policy

#### Previous:

- Board of International Bank & Trust and the Holding Company; 2004-2009 Started and Chaired Audit Committee.
- Municipal Securities Rulemaking Board, the industry's regulatory organization 1993-1997.
- Chair of the National Association of Securities Dealers Fixed Income Committee (2000) during her three-year tenure.
- State of California Debt Advisory Commission's Technical Advisory Committee 1990-1994.
- Commissioner of the California Intercity High-Speed Rail Transportation Commission 1993-1997.
- Board of Directors for the California Public Securities Association 1995-2001.
- Aided Clinton transition team for the Department of Transportation in screening and evaluating candidates for Federal Aviation Administration Administrator and Mass Transit Administrator.

Have you attended any meetings of the	ne Board/Commission to which you wish appointment? YesX□No □
For appointments by the Board requirement before any appoint before the scheduled hearing.)	of Supervisors, appearance before the RULES COMMITTEE is a ment can be made. (Applications must be received 10 days
	$\alpha$
Date: 6 スプ 18 Applica	int's Signature: (required) Line   Hour
FOR OFFICE USE ONLY: Appointed to Seat #: Tern	will be retained for one year. Once Completed, this form, including become public record.  Date Seat was Vacated:
	na ing kang menggangkan katap digasah angkangkan panding kanggan kanggan satipan sati ng manggan Panggan sa manggan kanggangkang niger Dipang Japan Sating palikan dagas kanggang kang m
	de la litera de la como de la comissión de la comissa de la comissión de la comissión de la comissa de la comi Como de la comissión de la com
Augustus (1995)	

## Office of the Treasurer & Tax Collector City and County of San Francisco



José Cisneros, Treasurer

# CERTIFICATION OF COMPLIANCE WITH CALIFORNIA GOVERNMENT CODE FOR THE CURRENT FISCAL YEAR

Please furnish information regarding your compliance with the following California Government Code Sections:		
Section 27132.1 - Member Employment by Campaign Contributors		
A Committee member may not be employed by an entity that had contributed to an election campaign of the Treasurer or a member of the Board of Supervisors in the previous three years.		
X YES, in compliance.		
Section 27132.2 - Fundraising by Committee Members for County Officials		
A Committee member may not directly or indirectly raise money for the Treasurer or a member of the Board of Supervisors while a member of the Committee.		
□X YES, in compliance. □ NO, I am not in compliance.		
Section 27132.3 - Member Employment in the Financial Services Industry		
A Committee member may not secure employment with bond underwriters, bond counsel, security brokerages or dealers, or with financial services firms for three years after leaving the Committee.		
X□ YES, in compliance. □ NO, I am not in compliance.		
Please complete this certification and return to Anna Arevalo in the Treasurer's Office. If you have any questions regarding this matter, please contact Anna at 415-554-7870.		
I hereby certify that the information provided above is true and correct.		
Signature: Aimee Brown  Date: 6/27/18  Printed Name: Brown		
Printed Name: Atmee Brown  Member, San Francisco Treasury Oversight Committee		
Methber, Carritalicisco Treasury Oversignic Committee		

From: no-reply@netfile.com Subject: Successful e-filing-- Filing ID# 170349990

Date: March 28, 2018 at 2:06 PM To: aimse trown@mac.com

Hi,

On 03/28/2018 at 2:06:29 PM, an E-filing was submitted to the NetFile system on behalf of filer 'Brown, Aimee (SFO-1530)' (filer id# SFO-1530). The filing was successful.

Your confirmation for this e-filing is:

FPPC700\_2018 - Annual

Filing ID# 170349990

Period 01/01/2017 through 12/31/2017

If you need assistance, please contact NetFile technical support staff at filerhelp@netfile.com.

Sincerely,

NetFile Technical Support

**VALIDATION RESULTS:** 

Errors : 0 Warnings: 0 Info : 0

PASSED VALIDATION

For NetFile Support Only: Job ID = 5b271e45-30d2-a370-ff93-60a19c9c5e6d

Date Initial Filing Received Official Use Only

# CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION A PUBLIC DOCUMENT

# STATEMENT OF ECONOMIC INTERESTS COVER PAGE

1178954

Agency Name   (Do not use acronyms)	Ple	ease type or print in ink.		
1. Office, Agency, or Court Agency Name (Do not use acronyms) City and County of San Francisco Division, Board, Department, District, if applicable Treasury Oversight Committee  If filing for multiple positions, list below or on an attachment. (On not use acronyms) Agency: Position:  2. Jurisdiction of Office (Check at least one box) State Multi-County City of City of City of City of City of City of Check at least one box)  Is Annual. The period covered is January 1, 2017, through December 31, 2017 Orfice December 31, 2017 Orfice December 31, 2017  Assuming Office: Date assumed Candidate:Date of Election and office sought, if different than Part 1:  4. Schedule Summary (must complete) Schedule Summary (must complete) Schedule Summary (must complete) Schedule B - Real Property - schedule attached Schedule B - Real	NA	ME OF FILER (LAST)	(FIRST)	(MIDDLE)
Agency Name (Do not use acronyms)  City and County of San Franciaco Division, Board, Department, District, if applicable  **Treasury Oversight Comattitee  **Position:**  Agency: Position:    Position: Position:	В	rown, Aimee		
City and County of San Francisco  Division, Board, Department, District, if applicable  Treasury Oversight Committee  Namber  If filing for multiple positions, its below or on an attachment. (Oo not use acronyms)  Agency:  Position:  2. Jurisdiction of Office (Chack at least one box)  State  Multi-County  City of  3. Type of Statement (Check at least one box)  Annual: The period covered is January 1, 2017, through December 31, 2017  Assuming Office: Date assumed  Candidate: Date of Election  and office sough, if different than Part 1:  4. Schedule Summary (must complete)  Schedule A2 - Investments - schedule attached  Schedule A3 - Investments - schedule attached  Schedule A3 - Investments - schedule attached  Schedule A4 - Investments - schedule attached  Schedule A7 - Investments - schedule attached  Schedule B - Real Property - sc	1.	Office, Agency, or Court		
Division, Board, Department, District, if applicable  Treasury Oversight Committee  If filing for multiple positions, list below or on an attachment. (Do not use acronyms)  Agency:  Position:    Dudge or Court Commissioner (Statewide Jurisdiction)   Multi-County		Agency Name (Do not use acronyms)		**************************************
Treasury Oversight Committee Member  If filing for multiple positions, list below or on an attachment. (Do not use acronyms)  Agency: Position:  2. Jurisdiction of Office (Check at lesst one box)    State		City and County of San Francisco		
If filing for multiple positions, list below or on an attachment. (Do not use acronyms)   Agency:   Position:   Position:		Division, Board, Department, District, if applicable	Your Position	
Agency: Position:    State		Treasury Oversight Committee	Member	
Jurisdiction of Office (Check at least one box)   State   Judge or Court Commissioner (Statewide Jurisdiction)		▶ If filing for multiple positions, list below or on an attachment. (Do not	use acronyms)	
State		Agency:	Position:	
Multi-County	2.	Jurisdiction of Office (Check at least one box)		
City of   Other   Other		State	☐ Judge or Court Commissioner	(Statewide Jurisdiction)
City of   Other   Other		Multi-County	X County of San Francisco	<b>)</b>
3. Type of Statement (Check at least one box)    Annual: The period covered is January 1, 2017, through December 31, 2017   (Check one)				
Annual: The period covered is January 1, 2017, through December 31, 2017  The period covered is, through December 31, 2017  The period covered is, through December 31, 2017  Assuming Office: Date assumed, through December 31, 2017  Assuming Office: Date assumed, through December 31, 2017  Assuming Office: Date assumed, through the date of leaving office.  Candidate:Date of Election and office sought, if different than Part 1:  4. Schedule Summary (must complete) > Total number of pages including this cover page:				
Occember 31, 2017  The period covered is/, through December 31, 2017  The period covered is/, through December 31, 2017  Assuming Office: Date assumed// The period covered is January 1, 2017, through the date of leaving office.  The period covered is/, through the date of leaving office.  The period covered is/, through the date of leaving office.  The period covered is/, through the date of leaving office.  The period covered is/, through the date of leaving office.  The period covered is/, through the date of leaving office.  The period covered is/, through the date of leaving office.  The period covered is January 1, 2017, through the date of leaving office.  The period covered is January 1, 2017, through the date of leaving office.  The period covered is January 1, 2017, through the date of leaving office.  The period covered is January 1, 2017, through the date of leaving office.  The period covered is January 1, 2017, through the date of leaving office.  The period covered is January 1, 2017, through the date of leaving office.  The period covered is January 1, 2017, through the date of leaving office.  The period covered is January 1, 2017, through the date of leaving office.  The period covered is January 1, 2017, through the date of leaving office.  The period covered is January 1, 2017, through the date of leaving office.  The period covered is January 1, 2017, through the date of leaving office.  The period covered is January 1, 2017, through the date of leaving office.  The period covered is January 1, 2017, through the date of leaving office.  The period covered is January 1, 2017, through the date of leaving office.  The period covered is January 1, 2017, through the date of leaving office.  The period covered is January 1, 2017, through the date of leaving office.  The period covered is January 1, 2017, through the date of leaving office.  The period covered is January 1, 2017, through the date of leaving office.  The period covere	3.	Type of Statement (Check at least one box)	e 1914 e 19 e parez e La	
The period covered is		December 31, 2017		and the second second
A. Schedule Summary (must complete) ➤ Total number of pages including this cover page:		The period covered is, through		January 1, 2017, through the date of
A. Schedule Summary (must complete) ➤ Total number of pages including this cover page:		Assuming Office: Date assumed		, through the date
Schedule A-1 - Investments — schedule attached  Schedule A-2 - Investments — schedule attached  Schedule D - Income — Gifts — schedule attached  Schedule B - Real Property — schedule attached  Schedule E - Income — Gifts — Travel Payments — schedule attached  Or-  None - No reportable interests on any schedule  Street  San Francisco  CA 94123  I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.  Date Signed 03/28/2018  Signature Aimee Brown		Candidate:Date of Election and office sought,	if different than Part 1:	
Schedule A-1 - Investments — schedule attached  Schedule A-2 - Investments — schedule attached  Schedule D - Income — Gifts — schedule attached  Schedule B - Real Property — schedule attached  Schedule E - Income — Gifts — Travel Payments — schedule attached  Or-  None - No reportable interests on any schedule  Street  San Francisco  CA 94123  I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.  Date Signed 03/28/2018  Signature Aimee Brown	4.	Schedule Summary (must complete) > Total number	r of page including this cover n	
Schedule A-2 · Investments — schedule attached  Schedule B · Real Property — schedule attached  Schedule B · Income — Gifts — Travel Payments — schedule attached  Or-  None · No reportable interests on any schedule  Street City State Zip Code (Business or Agency Address Recommended · Public Document)  2624 Laguna Street San Francisco CA 94123  DAYTIME TELEPHONE NUMBER  (415 ) 567—9409  I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.  I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.  Schedule D · Income — Gifts — schedule attached  Schedule E · Income — Gifts — Travel Payments — schedule attached  Schedule E · Income — Gifts — Travel Payments — schedule attached  Street Payments — schedule attached  State City — State — St			or pages including this cover p	/490. Manufaction and and a second
Schedule A-2 · Investments — schedule attached  Schedule B · Real Property — schedule attached  Schedule B · Income — Gifts — Travel Payments — schedule attached  Or-  None · No reportable interests on any schedule  Street City State Zip Code (Business or Agency Address Recommended · Public Document)  2624 Laguna Street San Francisco CA 94123  DAYTIME TELEPHONE NUMBER  (415 ) 567—9409  I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.  I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.  Schedule D · Income — Gifts — schedule attached  Schedule E · Income — Gifts — Travel Payments — schedule attached  Schedule E · Income — Gifts — Travel Payments — schedule attached  Street Payments — schedule attached  State City — State — St			C Pahadula C Jacoma Jacona & D.	univers Desifiers sehedule attached
Schedule B - Real Property - schedule attached				
None - No reportable interests on any schedule  5. Verification  MAILING ADDRESS STREET CITY STATE ZIP CODE  (Business or Agency Address Recommended - Public Document)  2624 Laguna Street San Francisco CA 94123  DAYTIME TELEPHONE NUMBER  ( 415 ) 567-9409  I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.  I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.  Date Signed 03/28/2018  Signature Aimee Brown				
MAILING ADDRESS STREET CITY STATE ZIP CODE  (Business or Agency Address Recommended - Public Document)  2624 Laguna Street San Francisco CA 94123  DAYTIME TELEPHONE NUMBER  ( 415 ) 567-9409  I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.  I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.  Date Signed 03/28/2018  Signature Aimee Brown	-0			······································
MAILING ADDRESS STREET CITY STATE ZIP CODE (Business or Agency Address Recommended - Public Document)  2624 Laguna Street San Francisco CA 94123  DAYTIME TELEPHONE NUMBER ( 415 ) 567-9409  I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.  I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.  Date Signed 03/28/2018  Signature Aimee Brown		☐ None - No reportable interests on any schedule		
(Business or Agency Address Recommended - Public Document)  2624 Laguna Street San Francisco CA 94123  DAYTIME TELEPHONE NUMBER ( 415 ) 567-9409  I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.  I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.  Date Signed 03/28/2018  Signature Aimee Brown	5.	Verification	a di tanan sa mangan ang managan ang sa sa ang managan ang sa sa ang	
DAYTIME TELEPHONE NUMBER  ( 415 ) 567–9409  I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.  I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.  Date Signed _03/28/2018  Signature _Aimee Brown			STATE	ZIP CODE
I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.  I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.  Date Signed03/28/2018 SignatureAimee Brown				94123
I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.  I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.  Date Signed _03/28/2018 Signature _Aimee Brown			E-MAIL ADDRESS	
I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.  Date Signed _03/28/2018 Signature _Aimee Brown		I have used all reasonable diligence in preparing this statement. I have re		y knowledge the information contained
Date Signed 03/28/2018 Signature Aimee Brown				
Date Signed 03/28/2018 Signature Aimee Brown  (month, day, year) (File the originally signed statement with your filing official.)		r certify under penalty or perjury under the laws of the State of Call	iornia that the foregoing is true and col	iecr.
		Date Signed03/28/2018 (month, day, year)		statement with your filing official.)

### Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

CALIF	FORNIA	FORM	n /	0 [ 0 ]
FAIR PO	LITICAL PRA	ACTICES	соммі	SSION
Name			teriter.	
Brown	, Aimee			

► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Comcast	Duke Energy
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Entertainment and Communications	Energy
FAIR MARKET VALUE  \$2,000 - \$10,000  \$100,001 - \$1,000,000  Over \$1,000,000	FAIR MARKET VALUE  \$2,000 - \$10,000  \$100,001 - \$1,000,000  Over \$1,000,000
NATURE OF INVESTMENT  X Stock Other (Describe)  (Describe)	NATURE OF INVESTMENT  X Stock Other (Describe)
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedula C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Nisource Inc	Sonic Automotive
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Distributes electricity, natural gas and water in the Midwest and Northeast United States	Sells and services cars
FAIR MARKET VALUE  \$2,000 - \$10,000  \$10,001 - \$100,000  \$\overline{\mathbb{X}}\$ \$100,001 - \$1,000,000  Over \$1,000,000	FAIR MARKET VALUE  \$2,000 - \$10,000
	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT  X Stock Other	NATURE OF INVESTMENT  X Stock Other
(Describe)  Partnership   Income Received of \$0 - \$499   Income Received of \$500 or More (Report on Schedule C)	(Describe)  Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Sprint GENERAL DESCRIPTION OF THIS BUSINESS	Corporate Property Associates Global Inc. GENERAL DESCRIPTION OF THIS BUSINESS
Telecomm	Real Estate Investment Trust
**************************************	
FAIR MARKET VALUE  X \$2,000 - \$10,000	FAIR MARKET VALUE  \$2,000 - \$10,000  \$100,001 - \$1,000,000  Over \$1,000,000
NATURE OF INVESTMENT  X Stock Other (Describe)	NATURE OF INVESTMENT REIT (Describe)
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
Comments	

### Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

Name	
Brown, Aimee	<del></del>

CALIFORNIA FORM

► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Qualcomm	Apple
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Chip Manufacturer	Technology products
FAIR MARKET VALUE	FAIR MARKET VALUE
S2,000 - \$10,000 S10,001 - \$100,000	X \$2,000 - \$10,000 S10,001 - \$100,000
X \$100,001 - \$1,000,000 Over \$1,000,000	5100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT  X Stock Other	NATURE OF INVESTMENT  X Stock Other
(Describe)  Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	(Describe)  Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Teva	Ford Motor Company
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Pharmaceutical	Cars and services
FAIR MARKET VALUE	FAIR MARKET VALUE
[] \$2,000 - \$10,000 [X] \$10,001 - \$100,000	X \$2,000 - \$10,000
S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock X Other Bonds (Describe)	X Stock Other (Describe)
Partnership O Income Received of \$0 - \$499	Partnership O Income Received of \$0 - \$499
O Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Perrigo Co	Amgen
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Over the counter consumer goods and pharmaceuticals	
	Biotech
FAIR MARKET VALUE	FAIR MARKET VALUE
X \$2,000 - \$10,000	\$2,000 - \$10,000 \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	X \$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
X Stock Other (Describe)	X Stock Other (Describe)
Partnership O Income Received of \$0 - \$499	Partnership O Income Received of \$0 - \$499
O Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
·	•
Comments:	

### Stocks, Bonds, and Other Interests

Do

Ownership I	nterest is	Less Than 10%)	Brown, Aimee
not attach br	okerage or	financial statement	s L

CALIFORNIA FORM FAIR POLITICAL PRACTICES COMMISSION

Name

► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Cisco Systems	Oracle
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Technology	Computer technology
FAIR MARKET VALUE	FAIR MARKET VALUE
32,000 - \$10,000 X \$10,001 - \$100,000	\$2,000 - \$10,000
S100,001 - \$1,000,000 Over \$1,000,000	X \$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT  X Stock Other	NATURE OF INVESTMENT  X Stock Other
(Describe)	(Describe)
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Verizon Communication	Pfizer
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Telecomm	Pharmaceutical-discovers, develops, manufactures, and sells healthcare products worldwide
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000	\$2,000 - \$10,000
▼ \$100,001 - \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
X Stock Other (Describe)	X Stock Other (Describe)
Partnership O Income Received of \$0 - \$499	Partnership O Income Received of \$0 - \$499
O Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
1 1 1	
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Centurylink	Ashland Global Holdings
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Communications	Basic Materials
FAIR MARKET VALUE	FAIR MARKET VALUE
X \$2,000 - \$10,000	
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
X Stock Other	X Stock Other
(0escribe)  Partnership () Income Received of \$0 - \$499	(Describe)  Partnership O Income Received of \$0 - \$499
O Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
1 1 1	
ACQUIRED DISPOSED	ACQUIRED DISPOSED
	11
Comments:	

### Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
Name
Brown, Aimee

► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Spectra Energy	Telstra Corop
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
pipeline and midstream company	provider of mobile phones, mobile devices, home phones and broadband internet.
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000	S2,000 - \$10,000 X \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT  X Stock Other	NATURE OF INVESTMENT  X Stock Other
(Describe)	(Describe)
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Ares Capital Corp	Blackrock Inc
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Investment Company	Investment Management
FAIR MARKET VALUE	FAIR MARKET VALUE
X \$10,001 - \$100,000	S2,000 - \$10,000 X \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
X Stock Other	X Stock Other
(Describe) Partnership O Income Received of \$0 - \$499	(Describe) Partnership O Income Received of \$0 - \$499
O Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
12 / 18 / 17	
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Energy Transfer Partners LP	Procter&Gamble
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Energy Pipeline	Consumer Goods
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 X \$10,001 - \$100,000	S2,000 - \$10,000 X \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATI DE DE INNESTACNIT	NATURE OF INVESTMENT
NATURE OF INVESTMENT  X Stock Other	X   Stock   Other
(Describe)	(Describe)
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
·	
Comments:	

### Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

CALIFO	ORNIA	FOR	M	71	Λ	
FAIR POLI					ON	
Name						
Brown,	Aimee					

► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Columbia Pipeline Group	Alphabet, Inc
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
pipeline, gathering and processing integrated with underground natural gas storage system	Google
FAIR MARKET VALUE	FAIR MARKET VALUE
S2,000 - \$10,000   X \$10,001 - \$100,000	S2,000 - \$10,000 X \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT  X Stock Other	NATURE OF INVESTMENT    X   Stock
(Describe)	(Describe)
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Facebook	Buckeye Partners
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
0	Binolina
Social media	Pipeline
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 X \$10,001 - \$100,000	☐ \$2,000 - \$10,000
S100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
X Stock Other(Describe)	X Stock Other (Describe)
Partnership O Income Received of \$0 - \$499	Partnership O Income Received of \$0 - \$499
O Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
JE 100 1010 E 1107 017	IF ADDITION F. LIST DATE
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
and a second second second	
ACQUIRED DISPOSED	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Marathon Petroleum Corp	Williams Companies
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Energy	Energy
FAIR MARKET VALUE	FAIR MARKET VALUE
[X] \$2,000 - \$10,000	X \$2,000 - \$10,000
S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT  X Stock Other	NATURE OF INVESTMENT    X   Stock
(Describe)	(Describe)
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
O infoling tracerage of \$200 or work (trabout on schedule o)	Chinesting transmed of Good of more fresher at applicable of
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
	12 / 18 / 17
ACQUIRED DISPOSED	ACQUIRED DISPOSED
• •	
Comments:	A CONTRACTOR OF THE PROPERTY O

### Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

700	
CALIFORNIA FORM / UU	
FAIR POLITICAL PRACTICES COMMISSION	
Name	1
Brown, Aimee	

► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Communication Sales and Leasing	Conagra
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
REIT Communications distribution systems	Packaged Food leader
FAIR MARKET VALUE  \$2,000 - \$10,000  \$100,001 - \$1,000,000  Over \$1,000,000	FAIR MARKET VALUE  [X] \$2,000 - \$10,000
NATURE OF INVESTMENT  X Stock Other (Describe)  Partnership O Income Received of \$0 - \$499	NATURE OF INVESTMENT  X Stock Other (Describe)  Partnership O Income Received of \$0 - \$499
O Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
/	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Fluor Corporation GENERAL DESCRIPTION OF THIS BUSINESS	Lamb Weston Holdings GENERAL DESCRIPTION OF THIS BUSINESS
Industrial Goods and Heavy Consruction	Global Foodservice
FAIR MARKET VALUE  \$2,000 - \$10,000  \$100,001 - \$1,000,000  Over \$1,000,000	FAIR MARKET VALUE  \$2,000 - \$10,000  \$100,001 - \$1,000,000  Over \$1,000,000
NATURE OF INVESTMENT  X Stock Other (Describe)	NATURE OF INVESTMENT  X Stock Other (Describe)
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Red Hat	Vodafone Group
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Opensource Software products	Multinational Telecommunications
FAIR MARKET VALUE  \$2,000 - \$10,000  \$10,001 - \$100,000  Over \$1,000,000	FAIR MARKET VALUE  X \$2,000 - \$10,000
NATURE OF INVESTMENT  X Stock Other(Describe)	NATURE OF INVESTMENT  X Stock Other (Describe)
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
Comments:	

### Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

CALIFORNIA FOR	™ 700
FAIR POLITICAL PRACTIC	ES COMMISSION
Name Brown, Aimee	
DIOWII, AIMEE	Sanga Calabana Alba

NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Windstream Holdings	Alcatel Lucent
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Voice and Data network	IP and cloud networking,ultra-broadband fixed and wireless access.
FAIR MARKET VALUE	FAIR MARKET VALUE
X \$2,000 - \$10,000 S10,001 - \$100,000	\$2,000 - \$10,000 [X] \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
X Stock Other	X Stock Other
(Describe)	(Describe) Partnership   Income Received of \$0 - \$499
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule of
F APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
/ 12 / 18 / 17 ACQUIRED DISPOSED	J J 12 J 18 J 17 ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Novozymes	Ingram Micro Inc
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Industrial enzymes and microorganisms	Wholesale provider of technology products and supply chain services
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 \$10,001 - \$100,000	\$2,000 - \$10,000 X \$10,001 - \$100,000
X \$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT    X   Stock
X Stock Other (Describe)	X Stock Other (Describe)
Partnership O Income Received of \$0 = \$499	Partnership O Income Received of \$0 - \$499
O Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
1	/ / 12 / 06 / 16
ACQUIRED DISPOSED	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Zoetis	Allstate
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Medicine and vaccines for pets and livestock	Insurance
FAIR MARKET VALUE	FAIR MARKET VALUE
X \$2,000 - \$10,000 S10,001 - \$100,000	\$2,000 - \$10,000 X \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT   X  Stock	NATURE OF INVESTMENT
(Describe)	(Doscribe)
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
, , , , , , , <b> </b>	
ACQUIRED DISPOSED	ACQUIRED DISPOSED

### Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

CALIFORNIA FOR	м 700
FAIR POLITICAL PRACTICE	
Name	
Brown, Aimee	1,13,4,35,63

NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY
Alphabet Inc	Micron Technology
GENERAL DESCRIPTION OF THIS BUSINESS	
Diversified technology	Technology
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000	X \$2,000 - \$10,000
S100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT  X Stock Other	NATURE OF INVESTMENT  X Stock Other
and the control of th	(Describe)
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
and the second s	al and the grant grant and grant
ACQUIRED DISPOSED	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY
Western Digital Corp	JP Morgan Chase
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
	Secretarian professional designation of the control
Data storage	Banking
FAIR MARKET VALUE	FAIR MARKET VALUE
X \$2,000 - \$10,000	X \$2,000 - \$10,000
S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT  X Stock Other	NATURE OF INVESTMENT
(Describe)  Partnership O Income Received of \$0 - \$499	(Describe) Partnership O Income Received of \$0 - \$499
O Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
07 / 05 / 17	
ACQUIRED DISPOSED	ACQUIRED DISPOSED
	TANKS OF PHONESO PARTY
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Lockheed Martin	McDonalds Corp  GENERAL DESCRIPTION OF THIS BUSINESS
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Aerospace and Defense	Food Service
FAIR MARKET VALUE	FAIR MARKET VALUE
[X] \$2,000 - \$10,000	X \$2,000 - \$10,000
S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
	MATURE OF INVESTMENT
NATURE OF INVESTMENT  X Stock Other	NATURE OF INVESTMENT  X Stock Other
(Describo)	(Describe)
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
O libonia Necelved di \$500 tri mine (Neperi di danatara di	
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
	$\prod_{i \in \mathcal{I}} f_i = f_i = f_i$
ACQUIRED DISPOSED	ACQUIRED DISPOSED
Comments:	

### Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

700
CALIFORNIA FORM <b>700</b> FAIR POLITICAL PRACTICES COMMISSION
Name
Name
Brown, Aimee

► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
range (1775 - 1775)	。
MetLife GENERAL DESCRIPTION OF THIS BUSINESS	Enbridge
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Insurance and Financial	Natural Gas Distribution
FAIR MARKET VALUE	FAIR MARKET VALUE
X \$2,000 - \$10,000	☐ \$2,000 - \$10,000
S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT  X Stock Other (Describe)	NATURE OF INVESTMENT  X Stock Other (Describe)
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
	· · · · · · · · · · · · · · · · · · ·
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Verizon	Ensco
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Telecommunication	Drilling Contractor
SAID MARKET VALUE	FAID MADUET VALUE
TAIN MARKET VALUE	TAIN MINISTER VALUE
\$2,000 - \$10,000	S2,000 - \$10,000 X \$10,001 - \$100,000 S100,001 - \$1,000,000 Over \$1,000,000
S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT  X Stock Other	NATURE OF INVESTMENT
(Describe)	X Stock
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Ingredion	Amazon
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Integrated Food provider	Technology
FAIR MARKET VALUE	FAIR MARKET VALUE
☐ \$2,000 - \$10,000 X \$10,001 - \$100,000	\$2,000 - \$10,000 X \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
X Stock Other	X Stock Other
(Describe) Partnership () Income Received of \$0 - \$499	(Describe) Partnership O Income Received of \$0 - \$499
O Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
. , ,	
ACQUIRED DISPOSED	ACQUIRED DISPOSED
Comments:	

### Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
Name
Brown, Aimee

NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Nvidia Corp	WP Carey
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Technology	REIT
FAIR MARKET VALUE	FAIR MARKET VALUE
X \$2,000 - \$10,000	S2,000 - \$10,000 X \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT  Stock Other	NATURE OF INVESTMENT.  X Stock Other
(Describe)  Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	(Describe)  Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY  ▶ NAME OF BUSINESS ENTITY
Texas Instruments	
GENERAL DESCRIPTION OF THIS BUSINESS	Goldman Sachs Group GENERAL DESCRIPTION OF THIS BUSINESS
Technology and semiconductors	Financial and Banking
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 \$10,001 - \$100,000	\$2,000 - \$10,000
X \$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
	1
NATURE OF INVESTMENT  X Stock Other (Describe)	NATURE OF INVESTMENT Stock X Other Bond (Describe)
NATURE OF INVESTMENT  X Stock Other	NATURE OF INVESTMENT  Stock Other Bond
NATURE OF INVESTMENT  X Stock Other  (Describe)  Partnership O Income Received of \$0 - \$499  O Income Received of \$500 or More (Report on Schedule C)	NATURE OF INVESTMENT Stock X Other Bond Describe) Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
NATURE OF INVESTMENT  X Stock Other (Describe)  Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)  IF APPLICABLE, LIST DATE:	NATURE OF INVESTMENT Stock Other Bond (Describe) Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)  IF APPLICABLE, LIST DATE:
NATURE OF INVESTMENT  X Stock Other (Describe)  Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)  IF APPLICABLE, LIST DATE:	NATURE OF INVESTMENT Stock Stock Other Bond (Describe) Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)  IF APPLICABLE, LIST DATE:
NATURE OF INVESTMENT  X Stock Other (Describe)  Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)  IF APPLICABLE, LIST DATE:	NATURE OF INVESTMENT  Stock  Other Bond  (Describe)  Partnership O Income Received of \$0 - \$499  O Income Received of \$500 or More (Report on Schedule C)  IF APPLICABLE, LIST DATE:
NATURE OF INVESTMENT  X Stock Other (Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)  IF APPLICABLE, LIST DATE:  J J J J ACQUIRED DISPOSED  NAME OF BUSINESS ENTITY  GENERAL DESCRIPTION OF THIS BUSINESS  FAIR MARKET VALUE \$2,000 - \$10,000 \$10,000	NATURE OF INVESTMENT  Stock  Other Bond  (Describe)  Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (Report on Schedule C)  IF APPLICABLE, LIST DATE:  J J J ACQUIRED DISPOSED  NAME OF BUSINESS ENTITY  GENERAL DESCRIPTION OF THIS BUSINESS  FAIR MARKET VALUE  \$2,000 - \$10,000
NATURE OF INVESTMENT    Stock	NATURE OF INVESTMENT  Stock  Other Bond  (Describe)  Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (Report on Schedule C)  IF APPLICABLE, LIST DATE:  ACQUIRED  DISPOSED  NAME OF BUSINESS ENTITY  GENERAL DESCRIPTION OF THIS BUSINESS  FAIR MARKET VALUE  \$2,000 - \$10,000  \$10,001 - \$100,000
NATURE OF INVESTMENT  X Stock Other (Describe)  Partnership O Income Received of \$0 - \$499  Income Received of \$500 or More (Report on Schedule C)  IF APPLICABLE, LIST DATE:  ACQUIRED DISPOSED  NAME OF BUSINESS ENTITY  GENERAL DESCRIPTION OF THIS BUSINESS  FAIR MARKET VALUE  \$2,000 - \$10,000	NATURE OF INVESTMENT  Stock  Other Bond  (Describe)  Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (Report on Schedule C)  IF APPLICABLE, LIST DATE:  J J J J ACQUIRED DISPOSED  NAME OF BUSINESS ENTITY  GENERAL DESCRIPTION OF THIS BUSINESS  FAIR MARKET VALUE  \$2,000 - \$10,000
NATURE OF INVESTMENT  \[ \text{N Stock}  \text{Other}  \text{(Describe)} \\   \text{Partnership}  \text{Income Received of \$0 - \$499} \\   \text{Income Received of \$500 or More (Report on Schedule C)} \]  IF APPLICABLE, LIST DATE:  \[    \text{J}    \text{DISPOSED} \]  NAME OF BUSINESS ENTITY  GENERAL DESCRIPTION OF THIS BUSINESS  FAIR MARKET VALUE  \[     \text{S10,001} -    \text{S10,000}    \text{S10,001} -    \text{S10,000}	NATURE OF INVESTMENT  Stock  Other Bond  (Describe)  Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)  IF APPLICABLE, LIST DATE:  ACQUIRED DISPOSED  NAME OF BUSINESS ENTITY  GENERAL DESCRIPTION OF THIS BUSINESS  FAIR MARKET VALUE  \$2,000 - \$10,000
NATURE OF INVESTMENT    Stock	NATURE OF INVESTMENT  Stock  Other Bond  (Describe)  Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (Report on Schedule C)  IF APPLICABLE, LIST DATE:  ACQUIRED DISPOSED  NAME OF BUSINESS ENTITY  GENERAL DESCRIPTION OF THIS BUSINESS  FAIR MARKET VALUE  \$2,000 - \$10,000
NATURE OF INVESTMENT    Stock	NATURE OF INVESTMENT  Stock  Other Bond  (Describe)  Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (Report on Schedule C)  IF APPLICABLE, LIST DATE:  ACQUIRED DISPOSED  NAME OF BUSINESS ENTITY  GENERAL DESCRIPTION OF THIS BUSINESS  FAIR MARKET VALUE  \$2,000 - \$10,000

### **SCHEDULE A-2** Investments, Income, and Assets of Business Entities/Trusts (Ownership Interest is 10% or Greater)

	FORNIA FORM 700
Name	LITICAL PRACTICES COMMISSION
Brown	, Aimee

- 1. BUSINESS ENTITY OR TRUST	▶ 1. BUSINESS ENTITY OR TRUST
Aimee Brown Revocable Trust	Corinna Anderson Trust
Name 2624 Laguna Street San Francisco, CA 94123	Name 2624 Laguna Street San Franisco, CA 94123
Address (Business Address Acceptable)	Address (Business Address Acceptable)
Check one  IX Trust, go to 2	Check one  ☐ Trust, go to 2 ☐ Business Entity, complete the box, then go to
SENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
AIR MARKET VALUE IF APPLICABLE, LIST DATE:  \$0 - \$1,999  \$2,000 - \$10,000  \$100,001 - \$100,000  ACQUIRED DISPOSED	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  \$0 - \$1,999  \$2,000 - \$10,000  \$10,001 - \$100,000  \$1500,001 - \$1,000,000  \$15100,001 - \$1,000,000
Over \$1,000,000	Over \$1,000,000
VATURE OF INVESTMENT Partnership Sole Proprietorship	NATURE OF INVESTMENT Partnership Sole Proprietorship
Other	YOUR BUSINESS POSITION
2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)	► 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)
□ \$0 - \$499	□ \$0 - \$499 □ \$10,001 - \$100,000 □ \$500 - \$1,000 □ OVER \$100,000 □ \$1,001 - \$10,000
LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Altach a separate sheet if necessary)  None or Names listed below	3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (attach a apparate sheet if necessary)      X None or Names listed below
4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST	➤ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST
Check one box:	Check one box:
INVESTMENT REAL PROPERTY	INVESTMENT REAL PROPERTY
Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property	Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property
Description of Business Activity <u>or</u> City or Other Precise Location of Real Property	Description of Business Activity or City or Other Precise Location of Real Property
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
\$100,001 - \$100,000	\$10,001 - \$100,000
NATURE OF INTEREST Property Ownership/Deed of Trust Stock Partnership	NATURE OF INTEREST Property Ownership/Deed of Trust Stock Partnership
Leasehold Other	Leasehold Other
Check box if additional schedules reporting investments or real property are attached	Check box if additional schedules reporting investments or real property are attached
Comments:	FPPC Form 700 (2017/2018) Sch.

#### SCHEDULE A-2 Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

			-	<b>^</b> ^
CALIF	ORNI/	4 FORI	л /	UU
FAIR POL				
Name				
Brown,	Aimee	<u>!</u>		

▶ 1. BUSINESS ENTITY OR TRUST	► 1. BUSINESS ENTITY OR TRUST
Corinna Brown Anderson UGMA/NJ	Estate of Bernard Brown
Name 2624 Laguna Street	Name 2624 Laguna Street
San Franisco, CA 94123 Address (Business Address Acceptable)	San Francisco, CA 94123 Address (Business Address Acceptable)
Check one	Check one
▼ Trust, go to 2   □ Business Entity, complete the box, then go to 2	X Trust, go to 2  Business Entity, complete the box, then go to 2
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  \$\begin{array}{cccccccccccccccccccccccccccccccccccc	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  \$0 - \$1,999 \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Partnership Sole Proprietorship Other	Partnership Sole Proprietorship Other
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
► 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME <u>TO</u> THE ENTITY/TRUST)	► 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)
\$0 - \$499	□ \$0 - \$499
X None or Names listed below	X None or Names listed below
▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST	➤ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST
Check one box:	Check one box:
☐ INVESTMENT ☐ REAL PROPERTY	INVESTMENT REAL PROPERTY
Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property	Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property
Description of Business Activity or City or Other Precise Location of Real Property	Description of Business Activity or City or Other Precise Location of Real Property
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  \$2,000 - \$10,000	FAIR MARKET VALUE   IF APPLICABLE, LIST DATE:   \$2,000 - \$10,000   \$10,001 - \$100,000   ACQUIRED   DISPOSED   Over \$1,000,000
NATURE OF INTEREST Property Ownership/Deed of Trust Stock Partnership	NATURE OF INTEREST Property Ownership/Deed of Trust Stock Partnership
Leasehold Yrs. remaining Other	Leasehold Other
Check box if additional schedules reporting investments or real property are attached	Check box if additional schedules reporting investments or real property are attached
comments:	FPPC Form 700 (2017/2018) Sch. A-2

#### SCHEDULE A-2 Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

				<b>7</b> 0	
CAL	IFORN	IA FC	RM	7/U	U
	OLITICAL				
Nam	е				
Brow	n, Aime	ee			
1,535,530				THE PERSON	

1. BUSINESS ENTITY OR TRUST	► 1. BUSINESS ENTITY OR TRUST
rown Family Trust	
ame 624 Laguna Street an Francisco, CA 94123	Name
ddress (Business Address Acceptable) heck one  Trust, go to 2  Business Entity, complete the box, then go to 2	Address (Business Address Acceptable)  Check one  Trust, go to 2  Business Entity, complete the box, then go to
ENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
AIR MARKET VALUE IF APPLICABLE, LIST DATE:  \$0 - \$1,999  \$2,000 - \$10,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  \$0 - \$1,999 \$2,000 - \$10,000
2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME <u>TO</u> THE ENTITY/TRUST)	➤ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RA SHARE OF THE GROSS INCOME <u>TO</u> THE ENTITY/TRUST)
\$0 - \$499	S0 - \$499
3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)  None or Names listed below	➤ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary)  None or Names listed below
4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST heck one box:    INVESTMENT   REAL PROPERTY	► 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST  Check one box:  INVESTMENT REAL PROPERTY
arme of Business Entity, if Investment, <u>or</u> ssessor's Parcel Number or Street Address of Real Property	Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property
escription of Business Activity <u>or</u> ty or Other Precise Localion of Real Property	Description of Business Activity or City or Other Precise Location of Real Property
AIR MARKET VALUE IF APPLICABLE, LIST DATE:  ] \$2,000 - \$10,000  ] \$10,001 - \$100,000  ] \$100,001 - \$1,000,000  ACQUIRED DISPOSED  ] Over \$1,000,000	FAIR MARKET VALUE   IF APPLICABLE, LIST DATE:   \$2,000 - \$10,000     \$10,001 - \$1000,000     ACQUIRED   DISPOSED   Over \$1,000,000
ATURE OF INTEREST  Property Ownership/Deed of Trust  Stock  Partnership	NATURE OF INTEREST Property Ownership/Deed of Trust Stock Partnership
Total Company	
Leasehold Other	Leasehold Other

#### **SCHEDULE B**

### Interests in Real Property (Including Rental Income)

	CALIF	ORNI	A FO	RM	740	(0)
	FAIR POL					
1	Vame					
	_	Aimee	_			

and with the same and the complete for the complete profit of the co	나는 그는 점점을 가득하는 말로 살아 보고 있다. 그는
2624 Laguna Street	
CITY	СПУ
San Francisco	
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  \$2,000 - \$10,000  \$10,001 - \$100,000  \$100,001 - \$1,000,000  ACQUIRED DISPOSED  Over \$1,000,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  \$2,000 - \$10,000  \$10,001 - \$100,000  \$100,001 - \$1,000,000  Over \$1,000,000
NATURE OF INTEREST	NATURE OF INTEREST
X Ownership/Deed of Trust	Ownership/Deed of Trust Easement
Leasehold Other	Leasehold Other
IF RENTAL PROPERTY, GROSS INCOME RECEIVED	IF RENTAL PROPERTY, GROSS INCOME RECEIVED
\$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000	\$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000
\$10,001 - \$100,000 OVER \$100,000	S10,001 - \$100,000 OVER \$100,000
SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.	SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source income of \$10,000 or more.  None
You are not required to report loans from commercial business on terms available to members of the public w	lending institutions made in the lender's regular course ithout regard to your official status. Personal loans and
You are not required to report loans from commercial business on terms available to members of the public w	lending institutions made in the lender's regular course ithout regard to your official status. Personal loans and
You are not required to report loans from commercial pusiness on terms available to members of the public woans received not in a lender's regular course of busine	lending institutions made in the lender's regular course ithout regard to your official status. Personal loans and
You are not required to report loans from commercial business on terms available to members of the public woans received not in a lender's regular course of busine NAME OF LENDER* Eric J. Brown ADDRESS (Business Address Acceptable) 1921 Vallejo Street	lending institutions made in the lender's regular course ithout regard to your official status. Personal loans and ass must be disclosed as follows:
You are not required to report loans from commercial business on terms available to members of the public woans received not in a lender's regular course of busine NAME OF LENDER*  Eric J. Brown  ADDRESS (Business Address Acceptable) 1921 Vallejo Street San Francisco, CA 94123 BUSINESS ACTIVITY IF ANY OF LENDER	lending institutions made in the lender's regular course ithout regard to your official status. Personal loans and ess must be disclosed as follows:  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER
You are not required to report loans from commercial business on terms available to members of the public wooans received not in a lender's regular course of busine NAME OF LENDER*  Eric J. Brown  ADDRESS (Business Address Acceptable) 1921 Vallejo Street San Francisco, CA 94123 BUSINESS ACTIVITY, IF ANY, OF LENDER	lending institutions made in the lender's regular course ithout regard to your official status. Personal loans and ess must be disclosed as follows:  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER
You are not required to report loans from commercial pusiness on terms available to members of the public woans received not in a lender's regular course of busines NAME OF LENDER*  Eric J. Brown  ADDRESS (Business Address Acceptable) 1921 Vallejo Street San Francisco, CA 94123 BUSINESS ACTIVITY, IF ANY, OF LENDER Research Doctor	lending institutions made in the lender's regular course ithout regard to your official status. Personal loans and ess must be disclosed as follows:  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER
You are not required to report loans from commercial pusiness on terms available to members of the public woans received not in a lender's regular course of busines NAME OF LENDER*  Eric J. Brown  ADDRESS (Business Address Acceptable) 1921 Vallejo Street San Francisco, CA 94123 BUSINESS ACTIVITY, IF ANY, OF LENDER Research Doctor	lending institutions made in the lender's regular course ithout regard to your official status. Personal loans and ess must be disclosed as follows:  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER
You are not required to report loans from commercial pusiness on terms available to members of the public woans received not in a lender's regular course of busines NAME OF LENDER*  Eric J. Brown  ADDRESS (Business Address Acceptable) 1921 Vallejo Street San Francisco, CA 94123 BUSINESS ACTIVITY, IF ANY, OF LENDER  Research Doctor INTEREST RATE  TERM (Months/Years)  5 Years	lending institutions made in the lender's regular course ithout regard to your official status. Personal loans and ess must be disclosed as follows:  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE TERM (Months/Years)  None
fou are not required to report loans from commercial business on terms available to members of the public woons received not in a lender's regular course of busine NAME OF LENDER*  Eric J. Brown  ADDRESS (Business Address Acceptable) 1921 Vallejo Street San Francisco, CA 94123 BUSINESS ACTIVITY, IF ANY, OF LENDER Research Doctor INTEREST RATE TERM (Months/Years)  4 % None 5 Years  HIGHEST BALANCE DURING REPORTING PERIOD	lending institutions made in the lender's regular course ithout regard to your official status. Personal loans and ess must be disclosed as follows:    NAME OF LENDER*
You are not required to report loans from commercial business on terms available to members of the public work of the public wo	lending institutions made in the lender's regular course ithout regard to your official status. Personal loans and ess must be disclosed as follows:  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE TERM (Months/Years)
You are not required to report loans from commercial business on terms available to members of the public woans received not in a lender's regular course of busine NAME OF LENDER*  Eric J. Brown  ADDRESS (Business Address Acceptable) 1921 Vallejo Street San Francisco, CA 94123  BUSINESS ACTIVITY, IF ANY, OF LENDER  Research Doctor  INTEREST RATE TERM (Months/Years)  4 % None  5 Years  HIGHEST BALANCE DURING REPORTING PERIOD  \$500 - \$1,000 \$1,001 - \$10,000	lending institutions made in the lender's regular course ithout regard to your official status. Personal loans and ess must be disclosed as follows:    NAME OF LENDER*