

ALLONGE
(PROMISSORY NOTE (TAXABLE))

Pay to the order of U.S. Bank Trust Company, National Association, a national banking association, in its capacity as Fiscal Agent (in such capacity, the “**Fiscal Agent**”), under that certain Funding Loan Agreement dated as of [REDACTED], 2025, by and among the City and County of San Francisco, California, a municipal corporation and chartered city and county, duly organized and validly existing under its City Charter and the Constitution and laws of the State of California, acting by and through the Mayor’s Office of Housing and Community Development (“**Governmental Lender**”), Fiscal Agent, and Bank of America, N.A., a national banking association, in its capacity as initial funding lender. This Allonge is attached to that certain Promissory Note (Taxable) dated as of [REDACTED], 2025, made by Sunnydale Block 7 Housing Partners, L.P., a California limited partnership (“**Borrower**”), to the order of Governmental Lender.

[REDACTED], 2025

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IN WITNESS WHEREOF, the Governmental Lender has caused this Allonge to be executed in its name as of the date first above written.

GOVERNMENTAL LENDER:

CITY AND COUNTY OF SAN FRANCISCO,
acting by and through the Mayor's Office of
Housing and Community Development

By: _____
Name: Daniel Adams
Title: Director, Mayor's Office of Housing
and Community Development

APPROVED AS TO FORM:

DAVID CHIU
City Attorney

By: _____
Name: _____
Title: Deputy City Attorney