

File No. 221278

Committee Item No. 2

Board Item No. 15

COMMITTEE/BOARD OF SUPERVISORS

AGENDA PACKET CONTENTS LIST

Committee: Budget and Finance Committee Date March 1, 2023

Board of Supervisors Meeting Date March 7, 2023

Cmte Board

- Motion
- Resolution
- Ordinance
- Legislative Digest
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- Youth Commission Report
- Introduction Form
- Department/Agency Cover Letter and/or Report
- MOU
- Grant Information Form
- Grant Budget
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- Form 126 – Ethics Commission
- Award Letter
- Application
- Public Correspondence

OTHER (Use back side if additional space is needed)

- Project Description
- DOSW Statement on Retroactivity 2/27/2023
- _____
- _____
- _____
- _____
- _____
- _____
- _____
- _____

Completed by: Brent Jalipa Date February 22, 2023

Completed by: Brent Jalipa Date March 2, 2023

1 [Accept and Expend Grant - Retroactive - Blue Shield of California Foundation - Economic
2 Security and Mobility Program - \$200,000]

3 **Resolution retroactively authorizing the Department of the Status of Women to accept**
4 **and expend a grant in the amount of \$200,000 from the Blue Shield of California**
5 **Foundation for a two-year grant period from October 1, 2022, through September 30,**
6 **2024, to launch Women’s Economic Security Pilot Programs.**

7
8 WHEREAS, On July 30, 2022, Status of Women applied to the Economic Security and
9 Mobility Grants Portfolio of the Blue Shield of California Foundation; and

10 WHEREAS, On October 5, 2022, the Blue Shield of California Foundation approved
11 the application, awarding Status of Women \$200,000 to launch women’s economic security
12 pilot programs; and

13 WHEREAS, Funding from the Blue Shield of CA Foundation will enable Department on
14 the Status of Women (the Department) to (1) evaluate the impact of economic supports such
15 as guaranteed income and micro-grants on women’s health, safety, and economic security;
16 (2) advocate for the expansion of guaranteed income and/or micro-grants for survivors of
17 domestic violence, human trafficking, and justice-impacted women; and (3) launch a micro-
18 grant fund; and

19 WHEREAS, The Project budget includes indirect costs in the amount of \$20,514, 10%
20 of the estimated total direct costs; now, therefore, be it

21 RESOLVED, That the Department on the Status of Women is authorized to accept and
22 expend up to \$200,000 awarded by the Blue Shield of California Foundation to support the
23 launch of women’s economic security grant programs.

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Recommended:

Approved: /s/

London N. Breed, Mayor

 /s/

Kimberly Ellis, Director

Department on the Status of Women

Approved: /s/

Ben Rosenfield, Controller

File Number: 221278
(Provided by Clerk of Board of Supervisors)

Grant Resolution Information Form
(Effective July 2011)

Purpose: Accompanies proposed Board of Supervisors resolutions authorizing a Department to accept and expend grant funds.

The following describes the grant referred to in the accompanying resolution:

1. Grant Title: **Blue Shield of California Foundation Economic Security and Mobility Program**

2. Department: **Status of Women**

3. Contact Person: **Kimberly Ellis** Telephone: **415-252-2571**

4. Grant Approval Status (check one):
 Approved by funding agency Not yet approved

5. Amount of Grant Funding Approved or Applied for: **\$200,000**

6. a. Matching Funds Required: **\$0**
b. Source(s) of matching funds (if applicable):

7. a. Grant Source Agency: **Blue Shield of California Foundation**
b. Grant Pass-Through Agency (if applicable):

8. Proposed Grant Project Summary:

Funding from the Blue Shield of CA Foundation will enable Department on the Status of Women (the Department) to (1) evaluate the impact of economic supports such as guaranteed income and micro-grants on women’s health, safety, and economic security; (2) advocate for the expansion of guaranteed income and/or micro-grants for survivors of domestic violence, human trafficking, and justice-impacted women; and (3) launch a micro-grant fund for survivors of domestic violence, human trafficking, and justice-impacted women.

9. Grant Project Schedule, as allowed in approval documents, or as proposed:

Start-Date: **10/01/2022** End-Date: **09/30/2024**

10. a. Amount budgeted for contractual services: **\$173,514**
b. Will contractual services be put out to bid? **No. The project is a collaboration with two community organizations that have partnered in the previous contract of the program and will continue to work on supporting and providing the service delivery of this project.**
c. If so, will contract services help to further the goals of the Department’s Local Business Enterprise (LBE) requirements? **Sub-contractors are non-profits, not businesses.**
d. Is this likely to be a one-time or ongoing request for contracting out? **One-time.**

11. a. Does the budget include indirect costs?
 Yes No
b. 1. If yes, how much? **\$20,514.00**

- b. 2. How was the amount calculated? **10% of direct costs**
- c. 1. If no, why are indirect costs not included?
[] Not allowed by granting agency [] To maximize use of grant funds on direct services
[] Other (please explain):
- c. 2. If no indirect costs are included, what would have been the indirect costs?

12. Any other significant grant requirements or comments: **None.**

****Disability Access Checklist***(Department must forward a copy of all completed Grant Information Forms to the Mayor’s Office of Disability)**

13. This Grant is intended for activities at (check all that apply):

- | | | |
|--|---|---|
| <input checked="" type="checkbox"/> Existing Site(s) | <input type="checkbox"/> Existing Structure(s) | <input checked="" type="checkbox"/> Existing Program(s) or Service(s) |
| <input type="checkbox"/> Rehabilitated Site(s) | <input type="checkbox"/> Rehabilitated Structure(s) | <input type="checkbox"/> New Program(s) or Service(s) |
| <input type="checkbox"/> New Site(s) | <input type="checkbox"/> New Structure(s) | |

14. The Departmental ADA Coordinator or the Mayor’s Office on Disability have reviewed the proposal and concluded that the project as proposed will be in compliance with the Americans with Disabilities Act and all other Federal, State and local disability rights laws and regulations and will allow the full inclusion of persons with disabilities. These requirements include, but are not limited to:

1. Having staff trained in how to provide reasonable modifications in policies, practices and procedures;
2. Having auxiliary aids and services available in a timely manner in order to ensure communication access;
3. Ensuring that any service areas and related facilities open to the public are architecturally accessible and have been inspected and approved by the DPW Access Compliance Officer or the Mayor’s Office on Disability Compliance Officers.

If such access would be technically infeasible, this is described in the comments section below:

Comments:

Departmental ADA Coordinator or Mayor’s Office of Disability Reviewer:

Lauren Battung
(Name)

Department ADA Coordinator/Executive Management Assistant
(Title)

Date Reviewed: 11/15/2022

DocuSigned by:
Lauren Battung
B1599DB88DFC4DD
(Signature Required)

Department Head or Designee Approval of Grant Information Form:

Kimberly Ellis
(Name)

Director
(Title)

Date Reviewed: 11/15/2022

DocuSigned by:
Kimberly Ellis
A7C843D040324CA...
(Signature Required)



September 20, 2022

Kimberly Ellis
City and County of San Francisco
25 Van Ness Avenue
San Francisco, CA 94102

Re: Agreement for Grant #R-COV-2207-18224

Dear Colleague:

It is my pleasure to inform you that the Blue Shield of California Foundation Board of Trustees has approved a \$200,000 grant to City and County of San Francisco, to support the project, Adapting and evaluating guaranteed income for domestic violence survivors and indigenous communities.

Attached is a grant agreement establishing the terms and conditions of the grant award. Please review, have an appropriate officer of your organization sign the agreement, and return the signed agreement to the Foundation via DocuSign. Grant payment(s) will be sent electronically to your organization's bank account per the information we have on file for your organization.

Once finalized, the designated signatory of the agreement will receive a PDF copy from DocuSign. The designated primary contact for this grant will also receive a notice when this document is available for download in our online grantmaking system and when electronic payment(s) have been made using the information we have on file for your organization: <https://bscf.fluxx.io>.

The primary contact for the grant will also receive email reminder(s) of upcoming report deadline(s) one month prior to the due date per the reporting requirements outlined in section two of the grant agreement. Reports can be accessed, completed, and submitted through the link above. If, at any time during the life of this grant you have questions or if changes in circumstance arise, contact the program lead for this grant, Asma Day.

We look forward to a rewarding relationship with your organization, and we are proud to partner with you in this work that is so critical to the community.

Sincerely,

A handwritten signature in black ink that reads "Debbie I. Chang". The signature is written in a cursive, flowing style.

Debbie I. Chang, MPH
President and CEO
Blue Shield of California Foundation

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Grant #: R-COV-2207-18224
Grantee: City and County of San Francisco
25 Van Ness Avenue
San Francisco, CA 94102

Grant Amount: \$ 200,000
Grant Term: 24 months, 10/01/2022 to 09/30/2024

Payment Schedule:

First payment will be issued upon receipt of signed agreement. If this grant has more than one payment, those payments will be issued upon receipt and review of interim reports.

Payment	Scheduled Date
\$ 200,000	11/01/2022

Reporting Schedule

Report Type	Due Date
Interim Report	10/01/2023
Final Report	11/01/2024

Grant Title: Adapting and evaluating guaranteed income for domestic violence survivors and indigenous communities

Purpose of Grant: To support the adaptation of guaranteed income pilots and microgrants to domestic violence survivors and indigenous communities in San Francisco, and to evaluate their health and economic security impacts in order to scale them statewide.

Key Objectives: By January 31, 2023, hire a research team and finalize the evaluation plan that outlines a community-based, mixed-methods approach to analyze participant data and conduct qualitative research to measure the impact of guaranteed income, micro-grants, and savings matching on participants' safety, health, and ability to access educational or employment opportunities.

By March 31, 2023, partner with a community-based organization to design and administer a micro-grant program awarding grants in the amount of \$2,500- \$10,000 to 20 survivors of domestic violence.

By April 2023, partner with the Office of Financial Empowerment to provide financial literacy education to 45 survivors of domestic violence and enroll graduates in a Savings Matching Program, providing survivors with up to a \$100/month match for a 12-month period.

Additional Objectives:

By September 30, 2024, publish the evaluation and key strategies for utilizing economic supports such as guaranteed income and micro-grants within the field of domestic violence prevention.

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Evaluation will be disseminated to the general public and policy makers at the state and local level with the ultimate aim of securing a funding stream to scale from pilot to policy.

This is a legally binding agreement ("Agreement"). It will be effective upon our receipt of an original of this Agreement, signed by an authorized representative of your organization. We will arrange for payment of the first installment of the grant within 30 days of our receipt of a signed original.

Review the terms and conditions of this Agreement very carefully, including its reporting requirements. The Foundation will not consider grant renewals for grantees who fail to meet reporting requirements.

TERMS AND CONDITIONS

1. **Use of Funds.** Grantee shall use the grant funds only for the purposes of the specific project described above and substantially in accordance with the approved budget included with Grantee's proposal. Grantee may need to repay to the Foundation, at Foundation's discretion, any portion of the grant funds which are not spent or committed, which are not used for the specific project described in this Agreement, or used to serve the Foundation and Grantee's shared understanding. Grantee shall repay to the Foundation, any portion of the grant funds, which are not spent as described herein, no later than thirty (30) days after the end of the Grant Term. Any significant changes in the purpose for which grant funds are spent or in the budget or grant period must be approved in writing by the Foundation before the funds are spent.

2. **Reporting.** Report(s) are to be furnished to the Foundation no later than the date(s) indicated above.

In addition to the required report(s), BSCF may contact you mid-course of the grant term to inquire about the status of the project.

The purpose of these report(s) is to permit the Foundation to learn from its experience as a grantmaker and to meet its obligations under federal and state regulations. Failure to submit these report(s) may disqualify Grantee from receiving future funding from the Foundation.

3. **Evaluation and Monitoring.** The Foundation may monitor and conduct an evaluation of operations under this grant. This may include a visit from Foundation staff, Trustees, and/or Foundation advisors, to observe Grantee's program, discuss the program with Grantee's personnel, and review financial and other records and materials connected with the activities financed by this grant. In addition, Grantee shall provide to the Foundation copies of any publications or other materials produced, in full or in part, with Foundation funds.

4. **Recordkeeping.** Grantee shall keep adequate records to substantiate expenditures from grant funds. Grantee shall make its books and records pertaining to the grant funds available to the Foundation at reasonable times for review and audit, and shall comply with all reasonable requests of the Foundation for information and interviews regarding use of grant funds. Grantee shall keep copies of all books and records related to this grant and all reports to the Foundation for at least four years after Grantee has expended the last of the grant funds.

5. **Sub-grantees.** Grantee shall retain full discretion and control over the selection of any sub-grantees or sub-contractors to carry out Grantee's charitable purposes and shall act completely independently of the Foundation. The Foundation and Grantee acknowledge that there is no agreement, written or oral, by which the Foundation may cause Grantee to choose any particular sub-grantee or sub-contractor. Grantee shall require that any sub-grantee or sub-contractor be subject to the requirements of Paragraphs 1, 2, 3, 4, 6, 8, 9, 10 and 11 of this Agreement, substituting Grantee

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for the Foundation and the sub-grantee for Grantee, as applicable. All obligations of Grantee under these Paragraphs shall remain in full force and effect.

6. **Prohibited Uses.** Grantee represents warrants and covenants that it shall not use any portion of the funds granted:

a. To attempt to influence legislation within the meaning of Section 4945(e) of the Internal Revenue Code ("IRC"). This prohibition shall not prevent Grantee from using grant funds for communications that do not qualify as lobbying under IRC Section 4945(e), such as; communications with legislators that do not refer to any specific legislation or that refer to legislation without reflecting any view on it; Grantee may also use grant funds for communications that qualify for any exception to the definition of lobbying under IRC Section 4945(e), such as nonpartisan analysis, study, or research, or certain responses to written requests from a legislative body or committee or government agency for comments on legislation;

b. For reportable or discloseable activities under any applicable state or local campaign finance, lobbying disclosure, or election laws;

c. To influence the outcome of any specific election for candidates to public office, or to carry on, directly or indirectly, a voter registration drive within the meaning of IRC Section 4945(d)(2), as interpreted by its accompanying regulations;

d. To undertake an activity for any purpose other than a religious, charitable, scientific, literary, educational, or other purpose specified in IRC Section 170(c)(2)(B);

e. To violate, or induce or encourage violations of, any applicable laws, rules and regulations, Grantee's internal policies and procedures, or public policy; or

f. To cause any private inurement or improper private benefit to occur, or to take any other action inconsistent with IRC Section 501(c)(3).

7. **Grant Announcements.** Grantee shall submit in advance to the Foundation, for review and revision at the sole discretion of the Foundation, any announcements Grantee intends to make regarding the grant, and any publications referring to the grant Grantee intends to publish other than in its annual reports or tax returns. The Foundation may include information on the grant in its periodic public reports and may also refer to the grant in a press release. If there are special considerations concerning the public announcement of this grant, or if Grantee would like to coordinate a public announcement of the grant with the Foundation, Grantee may contact the Foundation to discuss Grantee's plans. When referencing Foundation-funded work publicly, use the following sample text : "This [work/publication/project/report] was made possible with funding from Blue Shield of California Foundation."

8. **Representation and Warranty Regarding Tax Status.** By entering into this Agreement, Grantee represents and warrants that Grantee is exempt from federal income tax under IRC Section 501(c)(3) or in the absence of such a determination, that Grantee is a state or any political subdivision thereof within the meaning of Code Section 170(c)(1), or a state college or university within the meaning of Code Section 511(a)(2)(B) (referred to hereafter as a "Public Charity") and that it is not a private foundation as defined in IRC Section 509(a) (i.e., that it is a "Public Charity"). Such representation and warranty shall continue through the completion date of this grant.

9. **Publications; License.** Any information contained in publications, studies, or research funded by this grant shall be made available to the public following such reasonable requirements or

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procedures as the Foundation may establish from time to time. Grantee grants to the Foundation an irrevocable, nonexclusive license to publish any publications, studies, or research funded by this grant at its sole discretion.

10. **Third-party Logo Use.** A one-time use of the Blue Shield of California Foundation logo may be granted to funded organizations. Requests should be sent to bscfpublicaffairs@blueshieldcafoundation.org with a description of how the logo will be used. Please forward a copy of the final printed piece or the web address where the logo is used to:

Blue Shield of California Foundation
Attn: Public Affairs
315 Montgomery Street, Suite 1200
San Francisco, CA 94104
Email: bscfpublicaffairs@blueshieldcafoundation.org

11. **Violation of Terms; Change of Status.** In the case of any violation by Grantee of the terms and conditions of the grant, including but not limited to not executing the work of the grant in substantial compliance with the proposal, or in the event of any change in or challenge by the Internal Revenue Service of Grantee's status as a Public Charity, the Foundation reserves the right in its absolute discretion to terminate the grant as provided in Paragraph 16. The Foundation's determination will be final and will be binding and conclusive upon Grantee. Grantee shall give the Foundation immediate written notice of any change in Grantee's tax exempt or Public Charity status. If final or interim reports are not received in a timely manner, the Foundation may withhold payment until the outstanding report is received, and may terminate the grant as provided in Paragraph 16 if any such report is not received within a reasonable time (no more than sixty [60] days) following the date on which it was due.

12. **No Agency.** Grantee is solely responsible for all activities supported by the grant funds, the content of any product created with the grant funds, and the manner in which such products may be disseminated. This Agreement shall not create any agency relationship, partnership, or joint venture between the parties, and Grantee shall make no such representation to anyone.

13. **Terrorist Activity.** Grantee agrees that the grant funds will be used in compliance with all applicable anti-terrorist financing and asset control laws, regulations, rules and executive orders.

14. **Further Assurances.** Grantee acknowledges that it understands its obligations imposed by this Agreement, including but not limited to those obligations imposed by reference to the IRC. Grantee agrees that if Grantee has any doubts about its obligations under this Agreement, including those incorporated by reference to the IRC, Grantee will promptly contact the Foundation or legal counsel.

15. **Indemnification.** Grantee irrevocably and unconditionally agrees, to the fullest extent permitted by law, to defend, indemnify, and hold harmless the Foundation, its officers, directors, employees, and agents, from and against any and all claims, liabilities, losses, and expenses (including reasonable attorneys' fees) directly, indirectly, wholly, or partially arising from or in connection with any breach of this Agreement, or act or omission of Grantee, its employees, or agents, in applying for or accepting the grant, or in expending or applying the grant funds or carrying out any project or program to be supported by the grant, except to the extent that such claims, liabilities, losses, or expenses arise from or in connection with any act or omission of the Foundation, its officers, directors, employees, or agents.

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16. **Remedies.** If the Foundation determines, in its sole discretion, that Grantee has substantially violated or failed to carry out any provision of this Agreement, including but not limited to failure to submit reports when due, the Foundation may, in addition to any other legal remedies it may have, refuse to make any further grant payments to Grantee under this or any other grant agreement, and the Foundation may demand the return of all or part of the grant funds not properly spent or committed to third parties, which Grantee shall immediately repay to the Foundation. The Foundation may also avail itself of any other remedies available by law.

17. **Captions.** All captions and headings in this Agreement are for the purposes of reference and convenience only. They shall not limit or expand the provisions of this Agreement.

18. **No Waivers.** The failure of the Foundation to exercise any of its rights under this Agreement shall not be deemed to be a waiver of such rights.

19. **Entire Agreement.** This Agreement supersedes any prior or contemporaneous oral or written understandings or communications between the parties and constitutes the entire agreement of the parties with respect to its subject matter. This Agreement may not be amended or modified, except by written mutual agreement by both parties. For the avoidance of doubt, an amendment approved by the Foundation through its electronic grants management system shall satisfy this requirement.

20. **Governing Law; Venue.** This Agreement shall be governed by the laws of the State of California applicable to contracts to be performed entirely within the State. For the purpose of any action or proceeding arising out of or relating to this Agreement, each of the parties hereto irrevocably (a) submits to the exclusive jurisdiction of the state courts of California and to the jurisdiction of the United States District Court for the District of Northern California and (b) agrees that all claims in respect of such action or proceeding shall be heard and determined exclusively in any California state or U.S. federal court sitting in the City and County of San Francisco, California.

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ACCEPTED AND AGREED:

Grantee: City and County of San Francisco

EIN: N/A

By: Kimberly Ellis

Signature of person authorized to sign on behalf of the grantee

Printed

Name: kimberly Ellis

Title: Director

Date: 10/3/2022

Foundation: Blue Shield of California Foundation

By: Debbie Chang

Name: Debbie I. Chang, MPH

Title: President and CEO

Date: 10/4/2022

NOTE: Payment(s) on this grant will be delivered to your organization's bank account by electronic funds transfer, using the information your organization provides in the required ACH form. Once funds have been transmitted, a notice will be emailed to the primary contact for this grant.



City and County of San Francisco
Department on the Status of Women



London N. Breed
Mayor

Blue Shield of California Foundation—Economic Security & Mobility Program
Department on the Status of Women Proposal

REQUEST INFORMATION

Amount Requested: \$200,000.00

Request Date: 7/6/2022

Length (in months) of Proposed Support/Grant Term: 24

Geographic Area Served by Request: San Francisco Bay Area

Geographic Area Served by Request (Additional): San Francisco Bay Area

PRIMARY POPULATION AND AREA SERVED

Primary Population Served:

This grant will serve individuals who are very low-income (0-30% of Area Median Income) and, should funding allow, also provide for low-income applicants (30-50% of Area Median Income). The pilot will prioritize women most in need. This includes but is not limited to: Black and Indigenous women, domestic violence survivors, human-trafficking survivors, justice-impacted women, those financially impacted by the pandemic, those disconnected from other benefits (i.e., justice-impacted individuals, individuals with experience of chronic homelessness, etc.), individuals with disabilities.

Primary Area Served:

City and County of San Francisco

Fiscal Year End (MM/DD): 06/30

PROJECT INFORMATION

Total Project Budget: \$200,000.00

NARRATIVE DESCRIPTION

Needs Statement:

One in four women will experience domestic violence in her lifetime, and in 99 percent of these cases, financial abuse is one of the main reasons victims can't leave and remain in abusive relationships. While guaranteed income has been proven to be effective at reducing the racial wealth gap and improving well-being, we are interested to learn about an ecosystem of economic support for domestic violence survivors and opportunities to embed economic security programs within existing community-based organizations who provide wraparound services to survivors of domestic violence, human trafficking, and justice-impacted women.

There is substantial need to support the economic empowerment of girls, women, and gender-nonbinary people as well as interventions to promote economic security for women who have been marginalized and disproportionately impacted by COVID-19. COVID-19 has intensified financial, social, and home pressures for women, making those who were already on the margins even more vulnerable. This predominantly includes women of color and immigrant women who perform irregular work, such as domestic workers, nannies, in-home caregivers, house cleaners, or women working in restaurants, retail, and hospitality. Unlike most other recessions, this current iteration of economic downturn has shown that women have lost a larger share of jobs than men due to the COVID-19 crisis. This has been especially felt by women of color, who already comprised a larger share of low-wage jobs, faced greater gender pay gaps and higher rates of poverty. Research finds that the leading causes of women's lower success rates and higher dropouts in workforce development programs include lack of access to childcare, gender-based discrimination, harassment, and domestic violence; issues that often disproportionately affect women of color and transgender individuals.

Project Summary:

Funding from the Blue Shield of CA Foundation will enable Department on the Status of Women (the Department) to (1) evaluate the impact of economic supports such as guaranteed income and micro-grants on women's health, safety, and economic security; (2) advocate for the expansion of guaranteed income and/or micro-grants for survivors of domestic violence, human trafficking, and justice-impacted women; and (3) launch a micro-grant fund for survivors of domestic violence, human trafficking, and justice-impacted women.

Providing survivors with direct cash assistance has proven to contribute to health, safety, and economic recovery. These interventions also hold the potential to prevent significantly higher costs resulting from continued abuse such as housing costs, medical bills, credit card debt, etc.

The Department recently received funding through the CA Commission on the Status of Women to launch two guaranteed income pilot programs serving women who are Indigenous survivors of domestic violence and

justice-impacted mothers. There are disproportionately high levels of violence against Native American women, with approximately 50% of women and girls having experienced domestic or sexual violence. Furthermore, San Francisco is among the top 10 cities in the nation with the highest rate of Murdered and Missing Indigenous Women (MMIW) cases. To date, Indigenous women, domestic violence survivors, and justice-impacted women have been left out of guaranteed income support efforts in San Francisco.

The Department will study the impacts of a variety of economic supports on women's health, safety, and ability to pursue education and entrepreneurship. While financial support in monthly guaranteed income payments have proven to be effective at addressing systemic issues that result from poverty, an emerging conversation from both victims of domestic violence, and marginalized communities generally, is the lack of access to capital needed for individuals to make transformational, economic class moving and life improving changes.

Proposed Key Objective 1:

By February 28, 2023, research team will finalize the evaluation plan that outlines a community-based, mixed-methods approach to analyze participant data and conduct qualitative research to measure the impact of guaranteed income, micro-grants, and savings matching on participants' safety, health, and ability to access educational or employment opportunities.

Proposed Key Objective 2:

By March 31, 2023, Department on the Status of Women will partner with a community-based organization to design and administer a micro-grant program awarding grants in the amount of \$2,500- \$10,000 to 20 survivors of domestic violence, human trafficking, and justice-impacted women.

Proposed Key Objective 3:

By April 2023, Department on the Status of Women will partner with organizations to provide financial literacy education to 45 survivors of domestic violence, human trafficking, and justice-impacted women and enroll graduates in a Savings Matching Program, providing survivors with up to a \$100/month match for a 12-month period.

Proposed Additional Objectives:

By September 30, 2024, the Department will publish the evaluation and key strategies for utilizing economic supports such as guaranteed income and micro-grants within the field of gender-based violence prevention. Evaluation will be disseminated to the public and policymakers at the state and local level with the aim of securing a funding stream to scale from pilot to policy.

MEASUREMENT - OUTCOME - IMPACT

Organizational Objectives / Grantmaking Priority Areas:

The Department on the Status of Women has identified three core service areas to catalyze equitable change: (1) Health and Safety, (2) Economic Security, and (3) Civic Engagement and Political Empowerment. These service areas allow for initiatives addressing the entire wellbeing of women and girls, promoting the most effective change. Please review our [Executive Summary](#) for additional information. This grant application aligns with Blue Shield of California Foundation's grantmaking priority to advance economic security for survivors of domestic violence, human trafficking, and justice-impacted women.

Project Outcomes:

- Support the financial needs of 65 survivors of domestic violence, human trafficking, and justice-impacted women.
- Connect program participants to community-based resources.
- Provide financial education to increase economic security for survivors.
- Evaluate the impact of different economic supports on survivor health, wealth, and safety.
- Inform policy advocacy efforts and departmental grantmaking priorities with findings or data.

Outcomes Measured:

The Department will administer guaranteed income, micro-grants, and administer a savings matching program and track direct impact on participants in the form of their:

- Ability to pay essential bills (Rent, phone, restitution, medical);
- Ability to support children (Basic needs, i.e., clothing, childcare cost above government assistance);
- Ability to afford reliable transportation to work/school (Bus, Muni, BART, Uber, Lyft);
- Ability to contribute to a savings plan (Secure savings for transition to stable/permanent housing, save for car);
- Ability to pursue education or work opportunities;
- # of applicants to the micro-grants program;
- # of women receiving micro-grants;
- # of women who successfully complete financial literacy course;
- # of women enrolled in the savings matching program; and,
- Key findings from the program evaluation.

Dissemination of Outcomes:

Outcomes from the program evaluation will be disseminated through the following mediums: publication of the report through the Department website and newsletter; an op-ed submitted to a major news publication such as the San Francisco Chronicle or Los Angeles Times; and presentation at a community forum and/or conference.

BUDGET SUMMARY

Contract Term of October 1, 2022 – September 30, 2024

Budget Item	
Total Personnel Cost	\$ 26,486.46
Salary of 2998 @ 10%	\$ 12,196.60
Fringes of 2998	\$ 4,878.64
Subtotal of 2998	\$ 17,075.24
Salary of 1823 @ 5%	\$ 6,722.30
Fringes of 1823	\$ 2,688.92
Subtotal of 1823	\$ 9,411.22
Program Evaluation	\$ 28,000.00
Savings Match Program	\$ 25,000.00
Micro-Grant Fund	\$ 100,000.00
Indirect Cost @ 10%	\$ 20,514.00
Total Expenditures	\$ 200,000.00



City and County of San Francisco
Department on the Status of Women



London N. Breed
Mayor

February 27, 2023

San Francisco Board of Supervisors
Budget and Finance Committee
1. Dr. Carlton B. Goodlett Place, City Hall
San Francisco, CA 94102

RE: Blue Shield Accept and Expend Resolution

Dear Supervisor Chan, Mandelman, and Safai,

The Department on the Status of Women is submitting a retroactive resolution for the Blue Shield of California Foundation Economic Security and Mobility grant program.

The Blue Shield of California Foundation provided a notice-of-award letter on September 30, 2022, for funding in the amount of \$200,000 to (1) evaluate the impact of economic supports such as guaranteed income and micro-grants on women's health, safety, and economic security; (2) advocate for the expansion of guaranteed income and/or micro-grants for survivors of domestic violence, human trafficking, and justice-impacted women; and (3) launch a micro-grant fund for survivors of domestic violence, human trafficking, and justice-impacted women. The grant term is October 1, 2022 through September 30, 2024.

The reason this item is being submitted for retroactive approval is due to a combination of delays: (1) the A&E process is new to staff and (2) the Department needed the item to be reviewed by multiple departments including City Attorney's Office and Ethics Commission.

We, respectfully, ask the Board to approve the retroactive Accept and Expend request.

Sincerely,

A handwritten signature in black ink, appearing to read "Kim Ellis", enclosed in a rectangular box.

Kimberly Ellis
Director
Department on the Status of Women



San Francisco Ethics Commission

25 Van Ness Avenue, Suite 220, San Francisco, CA 94102

Phone: 415.252.3100 . Fax: 415.252.3112

ethics.commission@sfgov.org . www.sfethics.org

Received On:

File #: 221278

Bid/RFP #:

Notification of Contract Approval

SFEC Form 126(f)4

(S.F. Campaign and Governmental Conduct Code § 1.126(f)4)

A Public Document

Each City elective officer who approves a contract that has a total anticipated or actual value of \$100,000 or more must file this form with the Ethics Commission within five business days of approval by: (a) the City elective officer, (b) any board on which the City elective officer serves, or (c) the board of any state agency on which an appointee of the City elective officer serves. For more information, see: <https://sfethics.org/compliance/city-officers/contract-approval-city-officers>

1. FILING INFORMATION

TYPE OF FILING	DATE OF ORIGINAL FILING (for amendment only)
Original	
AMENDMENT DESCRIPTION – Explain reason for amendment	

2. CITY ELECTIVE OFFICE OR BOARD

OFFICE OR BOARD	NAME OF CITY ELECTIVE OFFICER
Board of Supervisors	Connie Chan

3. FILER'S CONTACT

NAME OF FILER'S CONTACT	TELEPHONE NUMBER
Angela Calvillo	415-551-5184
FULL DEPARTMENT NAME	EMAIL
Board of Supervisors	Board.of.Supervisors@sfgov.org

4. CONTRACTING DEPARTMENT CONTACT

NAME OF DEPARTMENTAL CONTACT	DEPARTMENT CONTACT TELEPHONE NUMBER
Kimberly Ellis	415-252-2570
FULL DEPARTMENT NAME	DEPARTMENT CONTACT EMAIL
WOM Department on the Status of Women	dosw@sfgov.org

5. CONTRACTOR	
NAME OF CONTRACTOR Center on Juvenile and Criminal Justice - Cameo House	TELEPHONE NUMBER (415) 703-0600
STREET ADDRESS (including City, State and Zip Code) 424 Guerrero Street Suite A San Francisco, CA 94110	EMAIL rjackson@cjcj.org

6. CONTRACT		
DATE CONTRACT WAS APPROVED BY THE CITY ELECTIVE OFFICER(S)	ORIGINAL BID/RFP NUMBER	FILE NUMBER (If applicable) 221278
DESCRIPTION OF AMOUNT OF CONTRACT \$200,000		
NATURE OF THE CONTRACT (Please describe) Funding from the Blue Shield of CA Foundation will enable Department on the Status of Women to (1) evaluate the impact of economic supports such as guaranteed income and micro-grants on women's health, safety, and economic security; (2) advocate for the expansion of guaranteed income and/or micro-grants for survivors of domestic violence, human trafficking, and justice-impacted women; and (3) launch a micro-grant fund for survivors of domestic violence, human trafficking, and justice-impacted women.		

7. COMMENTS

8. CONTRACT APPROVAL	
This contract was approved by:	
<input type="checkbox"/>	THE CITY ELECTIVE OFFICER(S) IDENTIFIED ON THIS FORM
<input checked="" type="checkbox"/>	A BOARD ON WHICH THE CITY ELECTIVE OFFICER(S) SERVES Board of Supervisors
<input type="checkbox"/>	THE BOARD OF A STATE AGENCY ON WHICH AN APPOINTEE OF THE CITY ELECTIVE OFFICER(S) IDENTIFIED ON THIS FORM SITS

9. AFFILIATES AND SUBCONTRACTORS

List the names of (A) members of the contractor's board of directors; (B) the contractor's principal officers, including chief executive officer, chief financial officer, chief operating officer, or other persons with similar titles; (C) any individual or entity who has an ownership interest of 10 percent or more in the contractor; and (D) any subcontractor listed in the bid or contract.

#	LAST NAME/ENTITY/SUBCONTRACTOR	FIRST NAME	TYPE
1	Double Denim		Subcontractor
2	Johnson	Barbara	Board of Directors
3	Gauger	Chris	Board of Directors
4	Kreidie	Lana	Board of Directors
5	Bracker	David	Board of Directors
6	Fountila	Melody	Board of Directors
7	Lee	Patricia	Board of Directors
8	Yeh	Tom	Board of Directors
9	Manek Enty	Dinky	CFO
10	Jackson	Rebecca	Other Principal Officer
11	Macallair	Daniel	CEO
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9. AFFILIATES AND SUBCONTRACTORS

List the names of (A) members of the contractor’s board of directors; (B) the contractor’s principal officers, including chief executive officer, chief financial officer, chief operating officer, or other persons with similar titles; (C) any individual or entity who has an ownership interest of 10 percent or more in the contractor; and (D) any subcontractor listed in the bid or contract.

#	LAST NAME/ENTITY/SUBCONTRACTOR	FIRST NAME	TYPE
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9. AFFILIATES AND SUBCONTRACTORS

List the names of (A) members of the contractor’s board of directors; (B) the contractor’s principal officers, including chief executive officer, chief financial officer, chief operating officer, or other persons with similar titles; (C) any individual or entity who has an ownership interest of 10 percent or more in the contractor; and (D) any subcontractor listed in the bid or contract.

#	LAST NAME/ENTITY/SUBCONTRACTOR	FIRST NAME	TYPE
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Check this box if you need to include additional names. Please submit a separate form with complete information. Select “Supplemental” for filing type.

10. VERIFICATION

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information I have provided here is true and complete.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

<p>SIGNATURE OF CITY ELECTIVE OFFICER OR BOARD SECRETARY OR CLERK</p> <p>BOS Clerk of the Board</p>	<p>DATE SIGNED</p>
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City and County of San Francisco
Department on the Status of Women



London N. Breed
Mayor

Date: November 15, 2022
To: **Angela Calvillo, Clerk of the Board of Supervisors**
From: **Kimberly Ellis, Director, Department on the Status of Women**
Subject: Accept and Expend Resolution for the City and County of San Francisco
Grant Title: City and County of San Francisco – Department on the Status of Women's Economic Security & Mobility Program

Attached please find the original* and 1 copy of each of the following:

- Proposed grant resolution; original signed by Department, Mayor, Controller (signatures pending)
- Grant information form, including disability checklist
- Grant budget
- Grant application
- Grant award letter from funding agency
- Ethics Form 126 (if applicable)
- Contracts, Leases/Agreements (if applicable)
- Other (Explain):

Special Timeline Requirements:

Please introduce at the earliest possible Board Meeting as the project period officially began on October 1, 2022.

Departmental representative to receive a copy of the adopted resolution:

Name: Kimberly Ellis, Director

Phone: 415-252-2571

Interoffice Mail Address: WOM-48 (25 Van Ness Avenue, Suite 240)

Certified copy required Yes

No

(Note: certified copies have the seal of the City/County affixed and are occasionally required by funding agencies. In most cases ordinary copies without the seal are sufficient).