

Pre-Application Number:

California Enterprise Development Authority

Project Pre-Application for Bond Financing

I. APPLICANT PROFILE

Applicant/Borrower [Could be a Trust, Partnership, LLC or LLP, or individual(s)]			
Name:	The Hamlin School		
Street Address:	2120 Broadway Street		
City:	San Francisco	State:	CA
Zip:	94115	NAICS Code	
Contact Name:	Cristina Casacuberta	Title:	Director of Finance and Operations
Phone:	415-674-5417	Fax :	415-674-5418
E-mail:	casacuberta@hamlin.org		

Business Specifics - Applicant/Borrower					
Current # of Full-time Employees: 72	California	72	Companywide	72	
<input type="checkbox"/> Sole Proprietorship	<input type="checkbox"/> S Corporation	<input type="checkbox"/> LLC, LLP, Partnership	<input type="checkbox"/> C Corporation	<input checked="" type="checkbox"/> 501(c)(3)	<input type="checkbox"/> Other

Occupant/User (If different from Applicant/Borrower)			
Name:			
Street Address:			
City:		State:	
Zip:		NAICS Code	
Contact Name:		Title:	
Phone:		Fax :	
E-mail:			

Business Specifics - Occupant/User					
Current # of Full-time Employees:	California		Companywide		
<input type="checkbox"/> Sole Proprietorship	<input type="checkbox"/> S Corporation	<input type="checkbox"/> LLC, LLP, Partnership	<input type="checkbox"/> C Corporation	<input type="checkbox"/> 501(c)(3)	<input type="checkbox"/> Other

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Financial Advisor/Underwriter Contact (if known)			
Name:	First Republic Bank		
Street Address:	111 Pine Street		
City:	San Francisco,	State: CA	Zip 94111
Contact Name:	Jeff Winkel	Title:	Managing Director
Phone:	415-262-4126	Fax :	
E-mail:	jwinkel@firstrepublic.com		

Loan Bond Counsel (if known)			
Firm Name:	Sidley Austin LLP		
Street Address:	555 California Street		
City:	San Francisco	State: CA	Zip 94104
Contact Name:	Gerald J. McGovern	Title:	Partner
Phone:	415-772-1215	Fax :	415-772-7400
E-mail:	gmcgovern@sidley.com		

Please describe the business activities that will occur at the location(s) to be funded with the planned bond transaction:

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II. PROJECT SITE LOCATION(S)

Project Site 1:					
Street Address:	2120 Broadway Street				
City:	San Francisco	State:	CA	Zip:	94115
County:	U.S.A.				
Current # Full-time Employees at this Site: 72					
Full-time Jobs to be Created or Retained at this Site: 0			Jobs Retained at new site New Jobs Created approx. 0		

Project Site 2:					
Street Address:					
City:		State:		Zip:	
County:					
Current # Full-time Employees at this Site:					
Full-time Jobs to be Created or Retained at this Site:					

III. TYPE OF ACTIVITY (Check appropriate box or boxes)

<input type="checkbox"/> Manufacturing		<input checked="" type="checkbox"/> Non Profit or Public Benefit		<input type="checkbox"/> Other (Specify)
Please fill in when "Other" is specified:				

IV. PROJECT & FINANCING SUMMARY

Summary of Project Budget and Requested Bond Financing:

	Total Project Budget (\$):	Project Budget Paid from Bond Proceeds (\$):
Land Acquisition		
Building(s)		
Facility Improvements		
New Construction		
New Machinery & Equipment		
Architectural & Engineering		
Legal & Professional		
Financing Costs (Costs of Issuance)		
Other: Refinancing	Less than \$21,000,000	Less than \$21,000,000
Total:	Less than \$21,000,000	Less than \$21,000,000

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V. ADDITIONAL INFORMATION

Please provide **one complete set** of the following information as attachments to this Application.

Attachments:

- A. Brief Project Description in Narrative Form.
- B. Description of the Applicant.
- C. Public Benefits Associated with the Project.
- D. Annual Financial Statements for the most recent three years.
- E. \$1,500.00 Application Fee – Check made payable to the “California Enterprise Development Authority.”

VII. CERTIFICATION

By signing below the borrower is agreeing to all of the California Enterprise Development Authority's Policies & Procedures found on its website.

I hereby represent that all information contained in this documentation and attachments are true and correct to the best of my knowledge.

Date: July 23, 2013

Signature: _____

Print Name: Cristina Casacuberta

Title: Director of Finance and Operations

SUBMIT THIS APPLICATION AND ATTACHMENTS TO:

California Enterprise Development Authority

Attn: CEDA
Address: 550 Bercut Drive, Suite G, Sacramento, California 95811
Telephone: (916) 448-8252
Fax: (916) 448-3811
E-mail: michelle@caled.org
Website: www.ceda.caled.org

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ATTACHMENT A: DESCRIPTION OF PROJECT

This project entails the refinancing of the currently outstanding balance of the \$20,000,000 ABAG Finance Authority of Nonprofit Corporations Revenue Bonds (The Hamlin School), the proceeds of which bonds financed or refinanced various capital improvements made to certain K-8 educational facilities in 2120 Broadway and 2124 Broadway.

These improvements included the refinancing of existing debt incurred prior to 2007 primarily for capital projects (\$8m), the purchase of additional land on 2124 Broadway (\$10m) and improvements made to that land for educational program purposes (\$2m).

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ATTACHMENT B: DESCRIPTION OF APPLICANT

The Hamlin School is the oldest non-sectarian school for girls in the western United States, serving 400 students from 40 zip codes throughout the Bar Area. With a tradition that dates back to 1863, Hamlin is one of San Francisco's finest independent schools.

The Hamlin School educates girls to meet the challenges of their time and inspires them to become extraordinary thinkers and innovators, courageous leaders and women of integrity.

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ATTACHMENT C: SUMMARY OF PROJECT PUBLIC BENEFITS

The savings from this refinancing would be used to offer additional financial assistance to families that need it, in addition to contain tuition increases which would benefit all families whose daughters attend The Hamlin School.