

DECLARATION OF PUBLICATION OF SAN FRANCISCO CHRONICLE

DIANE FITZGIBBON

declares that:

The annexed advertisement has been regularly published in the

SAN FRANCISCO CHRONICLE

which is and was at all times herein mentioned established as newspaper of general circulation in the City and County of San Francisco, State of California, as that term is defined by Section 6000 of the Government Code.

SAN FRANCISCO CHRONICLE

(Name of Newspaper)

901 Mission Street

San Francisco, CA 94103

From

3/6/17

To

3/6/17

Namely, on

3/6/17

(Dates of Publication)

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

3/6/17

at San Francisco, California.

Diane Fitzgibbon

DIANE FITZGIBBON

CITY and County of San Francisco
NOTICE OF PUBLIC HEARING pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended, for the FINANCING of certain facilities from the sale of tax-exempt obligations

NOTICE IS HEREBY GIVEN that on Monday, March 20, 2017, a public hearing required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), will be held with respect to the proposed issuance by the California Municipal Finance Authority (the "Authority") of its Insured Revenue Bonds (Institute on Aging Project) (the "Bonds") in one or more series in an aggregate issue price not to exceed \$45,000,000. The Bonds will be issued for the benefit of Institute on Aging, a nonprofit public benefit corporation duly organized and validly existing under the laws of the State of California (the "Borrower") and exempt from tax under Section 501(c)(3) of the Internal Revenue Code of 1986 as amended (the "Code"). Bond proceeds will be used to refinance all or a portion of certain outstanding debt obligations that originally financed and refinanced the acquisition, construction, equipping and furnishing of facilities, including a clinic, meeting and office space and a parking garage, owned and operated by the Borrower, in connection with the provision of health care and other support services for low-income, frail older adults (the "Project"). The Project is located in the City and County of San Francisco, at 3569-3575 Geary Boulevard, San Francisco, CA 94118.

The hearing will commence at 10:30 a.m. on March 20, 2017, or as soon thereafter as the matter can be heard, and will be held at City and County of San Francisco, Controller's Office of Public Finance, Room 336, 1 Dr. Carlton B. Goodlett Place, San Francisco, California 94102, at which time any person may be heard.

The Bonds are payable solely from certain revenues duly pledged therefor and generally representing amounts paid by the Borrower. Neither the full faith and credit nor the taxing power, if any, of the City and County of San Francisco (the "City"), the Authority and its members, the State of California (the "State") or any other political corporation, subdivision or agency of the State is pledged to the payment of the principal of, premium, if any, or interest on the Bonds, nor shall the City, the Authority and its members, the State, or any other political corporation, subdivision or agency of the State be liable or obligated to pay the principal of, premium, if any, or interest on the Bonds.

The public hearing is being conducted to comply with the public approval requirements of Section 147(f) of the Code.

Those wishing to comment on the proposed financing of the Project may appear in person at the public hearing or submit written comments, which must be received by the Controller's Director of Public Finance, 1 Dr. Carlton B. Goodlett Place, Room 336, San Francisco, California 94102, at or prior to the hearing on March 20, 2017. The Director of Public Finance

will forward any comments received to the Board of Supervisors for their consideration and the Board of Supervisors will consider the information obtained at the public hearing and take appropriate action that it may deem warranted.
DATED this 6th day of March, 2017.