

File No. 190967

Committee Item No. 2

Board Item No. \_\_\_\_\_

## COMMITTEE/BOARD OF SUPERVISORS

### AGENDA PACKET CONTENTS LIST

Committee: Rules Committee

Date October 28, 2019

Board of Supervisors Meeting

Date \_\_\_\_\_

#### Cmte Board

- |                                     |                          |  |
|-------------------------------------|--------------------------|--|
| <input checked="" type="checkbox"/> | <input type="checkbox"/> | Motion                                       |
| <input type="checkbox"/>            | <input type="checkbox"/> | Resolution                                   |
| <input type="checkbox"/>            | <input type="checkbox"/> | Ordinance                                    |
| <input type="checkbox"/>            | <input type="checkbox"/> | Legislative Digest                           |
| <input type="checkbox"/>            | <input type="checkbox"/> | Budget and Legislative Analyst Report        |
| <input type="checkbox"/>            | <input type="checkbox"/> | Youth Commission Report                      |
| <input type="checkbox"/>            | <input type="checkbox"/> | Introduction Form                            |
| <input checked="" type="checkbox"/> | <input type="checkbox"/> | Department/Agency Cover Letter and/or Report |
| <input type="checkbox"/>            | <input type="checkbox"/> | Memorandum of Understanding (MOU)            |
| <input type="checkbox"/>            | <input type="checkbox"/> | Grant Information Form                       |
| <input type="checkbox"/>            | <input type="checkbox"/> | Grant Budget                                 |
| <input type="checkbox"/>            | <input type="checkbox"/> | Subcontract Budget                           |
| <input type="checkbox"/>            | <input type="checkbox"/> | Contract/Agreement                           |
| <input type="checkbox"/>            | <input type="checkbox"/> | Form 126 - Ethics Commission                 |
| <input type="checkbox"/>            | <input type="checkbox"/> | Award Letter                                 |
| <input checked="" type="checkbox"/> | <input type="checkbox"/> | Application                                  |
| <input checked="" type="checkbox"/> | <input type="checkbox"/> | Form 700                                     |
| <input type="checkbox"/>            | <input type="checkbox"/> | Vacancy Notice                               |
| <input checked="" type="checkbox"/> | <input type="checkbox"/> | Information Sheet                            |
| <input type="checkbox"/>            | <input type="checkbox"/> | Public Correspondence                        |

OTHER (Use back side if additional space is needed)

<input type="checkbox"/>	<input type="checkbox"/>	_____
<input type="checkbox"/>	<input type="checkbox"/>	_____
<input type="checkbox"/>	<input type="checkbox"/>	_____
<input type="checkbox"/>	<input type="checkbox"/>	_____
<input type="checkbox"/>	<input type="checkbox"/>	_____
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<input type="checkbox"/>	<input type="checkbox"/>	_____
<input type="checkbox"/>	<input type="checkbox"/>	_____
<input type="checkbox"/>	<input type="checkbox"/>	_____

Completed by: Victor Young Date Oct 24, 2019

Completed by: Victor Young Date \_\_\_\_\_

1 [Appointment, Treasury Oversight Committee - Aimee Brown]

2  
3 **Motion approving/rejecting the Treasurer's nomination of Aimee Brown, for a term**  
4 **ending September 30, 2023, to the Treasury Oversight Committee.**  
5

6 WHEREAS, The Treasury Oversight Committee for the City and County of San  
7 Francisco is established as an advisory body to the Treasurer to involve depositors of funds  
8 into the City Treasury in reviewing investment policies that guide the management of those  
9 funds and to enhance the security and investment return on those funds; and

10 WHEREAS, The Members of the Treasury Oversight Committee are nominated by the  
11 Treasurer and approved or rejected by the Board of Supervisors; and

12 WHEREAS, Pursuant to Administrative Code, Section 5.9-3, the Treasurer of the City  
13 and County of San Francisco has submitted notification to the Clerk of the Board of  
14 Supervisors of the nomination of Aimee Brown to the Treasury Oversight Committee, received  
15 by the Clerk of the Board on September 23, 2019; now, therefore, be it

16 MOVED, That the Board of Supervisors of the City and County of San Francisco  
17 hereby approves/rejects the Treasurer of the City and County of San Francisco's nomination  
18 of Aimee Brown to the Treasury Oversight Committee, for a four-year term ending  
19 September 30, 2023.  
20  
21  
22  
23  
24  
25


Office of the Treasurer & Tax Collector  
City and County of San Francisco



José Cisneros, Treasurer

September 20, 2019

Ms. Angela Calvillo  
Clerk of the Board of Supervisors  
1 Dr. Carlton B. Goodlett Place  
City Hall, Room 244

RECEIVED  
BOARD OF SUPERVISORS  
SAN FRANCISCO  
2019 SEP 23 AM 11:11  
BY 

**Re: Nominations for the Treasury Oversight Committee**

Dear Clerk of the Board:

In accordance with the City and County of San Francisco Administrative Code 5.9-3, I hereby nominate the following members to the Treasury Oversight Committee for terms ending September 30, 2023:

Seat 6 – Aimee Brown, Public Member  
Seat 7 – Brenda McNulty, Public Member

Please feel free to contact Amanda Fried at [Amanda.fried@sfgov.org](mailto:Amanda.fried@sfgov.org) if you require additional information.

Sincerely,



José Cisneros  
Treasurer  
City and County of San Francisco

Save Form

Print Form



Board of Supervisors  
City and County of San Francisco  
1 Dr. Carlton B. Goodlett Place, Room 244  
(415) 554-5184 FAX (415) 554-7714

### Application for Boards, Commissions, Committees, & Task Forces

Name of Board, Commission, Committee, or Task Force: Treasury Oversight Committee

Seat # or Category (If applicable): Public Member District: \_\_\_\_\_

Name: Aimee Brown

Home Address: [REDACTED] Zip: 94123

Home Phone: [REDACTED] Occupation: Retired, Board Member & Mentor

Work Phone: 415-377-9025 Employer: Self

Business Address: [REDACTED], San Francisco CA Zip: 94123

Business E-Mail: [REDACTED] Home E-Mail: same

**Pursuant to Charter Section 4.101 (a)2, Boards and Commissions established by the Charter must consist of electors (registered voters) of the City and County of San Francisco. For certain other bodies, the Board of Supervisors can waive the residency requirement.**

Check All That Apply:

Registered voter in San Francisco: Yes ☒ No ☐ If No, where registered: \_\_\_\_\_

Resident of San Francisco ☒ Yes ☐ No If No, place of residence: \_\_\_\_\_

**Pursuant to Charter section 4.101 (a)1, please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:**

35-year resident of San Francisco living in second, single family home in Pacific Heights. Single mother of daughter and serve on corporate, civic and non-profit boards. Previously, owner of a national woman-owned and SF-LBE investment banking firm which employed 7-10 employees locally.

**Business and/or professional experience:**

Artemis Capital Group, Inc. Ö Founding Principal from start-up through successful sale  
Ä Founder, national women-owned investment banking firm ranked among top 10  
municipal securities underwriters  
Ä Grew firm to 6 offices and 50 people; SF office of 7-10 professionals was second  
largest  
Ä Significant experience with elected officials and City management, public-private  
partnerships and project finance

**Civic Activities:**

The Bay Institute and the Aquarium of the Bay (Bay.org now Bay Ecotarium)  
Ä Elected Board member in 2012 to recently combined non-profit with the mission to  
protect, restore and inspire the conservation of San Francisco Bay and its watershed, from  
the Sierra to the sea.  
Ä Serves on Finance and Development Committees for umbrella organization and  
Program Committee for AOTB  
Angel Island Conservancy  
Ä Elected Board member and served as 2010 Co-Chair of the Angel Lights Benefit

Have you attended any meetings of the Board/Commission to which you wish appointment? Yes ☒ No ☐

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made. (*Applications must be received 10 days before the scheduled hearing.*)

Date: 9/10/19 Applicant's Signature: (required) Aimee Susan Brown

(Manually sign or type your complete name.  
NOTE: By typing your complete name, you are  
hereby consenting to use of electronic signature.)

**Please Note:** Your application will be retained for one year. Once Completed, this form, including all attachments, become public record.

**FOR OFFICE USE ONLY:**

Appointed to Seat #: \_\_\_\_\_ Term Expires: \_\_\_\_\_ Date Seat was Vacated: \_\_\_\_\_



**CERTIFICATION OF COMPLIANCE WITH CALIFORNIA GOVERNMENT CODE FOR THE  
CURRENT FISCAL YEAR**

Please furnish information regarding your compliance with the following California Government Code Sections:

**Section 27132.1 - Member Employment by Campaign Contributors**

A Committee member may not be employed by an entity that had contributed to an election campaign of the Treasurer or a member of the Board of Supervisors in the previous three years.

☒ YES, in compliance. ☐ NO, I am not in compliance.

**Section 27132.2 - Fundraising by Committee Members for County Officials**

A Committee member may not directly or indirectly raise money for the Treasurer or a member of the Board of Supervisors while a member of the Committee.

☒ YES, in compliance. ☐ NO, I am not in compliance.

**Section 27132.3 - Member Employment in the Financial Services Industry**

A Committee member may not secure employment with bond underwriters, bond counsel, security brokerages or dealers, or with financial services firms for three years after leaving the Committee.

☒ YES, in compliance. ☐ NO, I am not in compliance.

Please complete this certification and return to Anna Arevalo in the Treasurer's Office. If you have any questions regarding this matter, please contact Anna at 415-554-7870.

I hereby certify that the information provided above is true and correct.

Signature: Aimee Brown

Date: 9/10/19

Printed Name: Aimee Brown

Member, San Francisco Treasury Oversight Committee

# SAN FRANCISCO ETHICS COMMISSION

## Statement of Economic Interests E-Filing System

### Brown, Aimee (SFO-1530)'s Account

[Get Help for this Page](#)

NetFile User: [Help](#)

NetFile Video Tutorials:

Your Account Video:

[View on YouTube](#)

[Download MP4](#)

[Download WMV](#)

Start Your Filing Video:

[View on YouTube](#)

[Download MP4](#)

[Download WMV](#)

Amend an E-Filing Video:

[View on YouTube](#)

[Download MP4](#)

[Download WMV](#)

### Filings to Complete

This table lists the filings you need to complete.

the filing(s) in the

column and then click the

Period Start	Period End	Deadline	Form	Type	Departments	Positions	Create	Edit	Delete
--------------	------------	----------	------	------	-------------	-----------	--------	------	--------

### Drafts outside current year

Documents

Created

Edit

View

Delete

Sunshine

03/21/2017

[Edit](#)

[Delete](#)

1 - 1 of 1 items

### E-Filing History

This table lists your copy of all e-filed documents.

[View Full E-Filing History](#)

Created	Documents	Statement Type	View	Amend
03/13/2019	Ethics and Sunshine Training Declaration		<a href="#">View</a>	<a href="#">Amend</a>

Filing Date Filed By

03/14/2019  
11:18:15 SFO-1530

Filing Information

Accepted: 177833174

03/13/2019 FPFC 700

Annual

[View](#) [Amend](#)

03/26/2016 Ethics and Sunshine Training Declaration

[View](#) [Amend](#)

03/27/2016 FPFC 700

Annual

[View](#) [Amend](#)

03/20/2017 FPFC 700

Annual

[View](#) [Amend](#)

03/14/2016 FPFC 700

Annual

[View](#) [Amend](#)

03/17/2015 FPFC 700

Annual

[View](#) [Amend](#)

01/07/2014 FPFC 700

Assuming

[View](#) [Amend](#)

1 - 8 of 8 items

### Documents

NetFile Documents:

[Your Account Guide](#)

[User Guide \(Full\)](#)

For software questions:

Contact your agency, or

E-Mail [filerhelp@netfile.com](mailto:filerhelp@netfile.com).

FPFC Documents:

[Form 700 Instructions \(Full\)](#)

[Form 700 Reference Pamphlet](#)

[Form 700 Gift Fact Sheet](#)

For reporting questions:

Call the FPFC at (866) 275-3772, or

E-Mail [advice@fpfc.ca.gov](mailto:advice@fpfc.ca.gov).

### NetFile User Links

[Open NetFile User Home Page](#)

[Change NetFile User E-Mail](#)

[Change NetFile User Password](#)

[Update Netfile User Information](#)

[Link Campaign Filer Account](#)

Successful e-filing-- Filing ID# 177819068  
March 13, 2019 at 6:47 PM

Hi,

On 03/13/2019 at 6:47:40 PM, an E-filing was submitted to the NetFile system on behalf of filer 'Brown, Aimee (SFO-1530)' (filer id# SFO-1530). The filing was successful.

Your confirmation for this e-filing is:

FPPC700\_2019 - Annual

Filing ID# 177819068

Period 01/01/2018 through 12/31/2018

If you need assistance, please contact NetFile technical support staff at [filerhelp@netfile.com](mailto:filerhelp@netfile.com).

Sincerely,

NetFile Technical Support

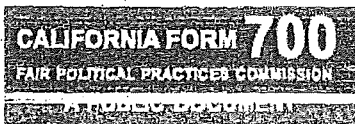
VALIDATION RESULTS:

Errors : 0  
Warnings : 0  
Info : 0

PASSED VALIDATION

For NetFile Support Only: Job ID = 5bbe89de-bea3-b032-ef91-631ccb3b5208





## STATEMENT OF ECONOMIC INTERESTS

 Date Initial Filing  
 Received  
 Official Use Only

COVER PAGE

1240744

Please Print or Print in Ink

NAME OF FILER (LAST) (FIRST) (MIDDLE)

Brown, Aimee

## 1. Office, Agency, or Court

Agency Name (Do not use acronyms)

City and County of San Francisco

Division, Board, Department, District, if applicable

Your Position

TERMS OF EMPLOYMENT (if applicable)

HONORARY (if applicable)

If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: Position:

## 2. Jurisdiction of Office (Check at least one box)

☐ State☐ Judge or Court Commissioner (Statewide Jurisdiction)☐ Multi-County☒ County of San Francisco☐ City of☐ Other

## 3. Type of Statement (Check at least one box)

☒ Annual: The period covered is January 1, 2018, through December 31, 2018☐ Leaving Office: Date Left

-or-

The period covered is through December 31, 2018

☐ The period covered is January 1, 2018, through the date of leaving office☐ Assuming Office: Date assumed☐ The period covered is through the date of leaving office☐ Candidate: Date of Election and office sought, if different than Part 1:

## 4. Schedule Summary (must complete)

Total number of pages including this cover page 12

## Schedules attached

☒ Schedule A-1 - Investments - schedule attached☐ Schedule C - Income - Loans - Schedule Payments - schedule attached☒ Schedule A-2 - Investments - schedule attached☐ Schedule D - Income - Gifts - schedule attached☒ Schedule B - Real Property - schedule attached☐ Schedule E - Income - Gifts - Travel Payments - schedule attached

-or-

☐ None - No reportable interests on any schedule

## 5. Verification

WORKING ADDRESS: STREET CITY STATE ZIP CODE

(Address of Agency/Political Relationship) (Public Document)

San Francisco

CA

94123

E-MAIL ADDRESS

( 415 )

com

I have used all reasonable diligence in preparing this statement. I have reviewed the information contained herein and to my knowledge and belief, the information is true and correct. I understand this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 03/13/2019

(month, day, year)

Signature Aimee Brown

(File the originally signed paper statement with your filing official)

# SCHEDULE A-1

## Investments

### Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.*
**CALIFORNIA FORM 700**  
 FAIR POLITICAL PRACTICES COMMISSION

Name

Brown, Aimee

## ▶ NAME OF BUSINESS ENTITY

WP Carey

GENERAL DESCRIPTION OF THIS BUSINESS

REIT

FAIR MARKET VALUE

☐ \$100,001 - \$1,000,000☒ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock☐ Other

(Describe)

☐ Partnership☐ Income Received of \$0 - \$499☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

/ / 18  
ACQUIRED/ / 18  
DISPOSED

## ▶ NAME OF BUSINESS ENTITY

Alphabet, Inc

GENERAL DESCRIPTION OF THIS BUSINESS

Google

FAIR MARKET VALUE

☐ \$100,001 - \$1,000,000☒ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock☐ Other

(Describe)

☐ Partnership☐ Income Received of \$0 - \$499☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

/ / 18  
ACQUIRED/ / 18  
DISPOSED

## ▶ NAME OF BUSINESS ENTITY

Ford Motor Company

GENERAL DESCRIPTION OF THIS BUSINESS

Cars and services

FAIR MARKET VALUE

☒ \$2,000 - \$10,000☐ \$10,001 - \$100,000☐ \$100,001 - \$1,000,000☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock☐ Other

(Describe)

☐ Partnership☐ Income Received of \$0 - \$499☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

/ / 18  
ACQUIRED03 / 01 / 18  
DISPOSED

## ▶ NAME OF BUSINESS ENTITY

Apple

GENERAL DESCRIPTION OF THIS BUSINESS

Technology products

FAIR MARKET VALUE

☐ \$100,001 - \$1,000,000☒ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock☐ Other

(Describe)

☐ Partnership☐ Income Received of \$0 - \$499☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

/ / 18  
ACQUIRED/ / 18  
DISPOSED

## ▶ NAME OF BUSINESS ENTITY

Lamb Weston Holding

GENERAL DESCRIPTION OF THIS BUSINESS

Food processing

FAIR MARKET VALUE

☒ \$2,000 - \$10,000☐ \$10,001 - \$100,000☐ \$100,001 - \$1,000,000☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock☐ Other

(Describe)

☐ Partnership☐ Income Received of \$0 - \$499☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

/ / 18  
ACQUIRED/ / 18  
DISPOSED

## ▶ NAME OF BUSINESS ENTITY

Sonic Automotive

GENERAL DESCRIPTION OF THIS BUSINESS

Sells and services cars

FAIR MARKET VALUE

☐ \$2,000 - \$10,000☒ \$10,001 - \$100,000☐ \$100,001 - \$1,000,000☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock☐ Other

(Describe)

☐ Partnership☐ Income Received of \$0 - \$499☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

/ / 18  
ACQUIRED03 / 01 / 18  
DISPOSED

Comments:

**SCHEDULE A-1**  
**Investments**  
**Stocks, Bonds, and Other Interests**  
 (Ownership Interest is Less Than 10%)

*Investments must be itemized.*

*Do not attach brokerage or financial statements.*

<b>CALIFORNIA FORM 700</b> FAIR POLITICAL PRACTICES COMMISSION Name Brown, Aimee
---

<p>▶ NAME OF BUSINESS ENTITY  <u>Ingration</u></p> <p>GENERAL DESCRIPTION OF THIS BUSINESS  <u>Integrated Food provider</u></p> <p>FAIR MARKET VALUE  <input type="checkbox"/> \$2,000 - \$10,000    <input checked="" type="checkbox"/> \$10,001 - \$100,000  <input type="checkbox"/> \$100,001 - \$1,000,000    <input type="checkbox"/> Over \$1,000,000</p> <p>NATURE OF INVESTMENT  <input checked="" type="checkbox"/> Stock    <input type="checkbox"/> Other _____ (Describe)  <input type="checkbox"/> Partnership    <input type="checkbox"/> Income Received of \$0 - \$499  <input type="checkbox"/> Income Received of \$500 or More (Report on Schedule C)</p> <p>IF APPLICABLE, LIST DATE:  <u>      </u> / <u>10</u> / <u>18</u>    <u>03</u> / <u>01</u> / <u>18</u>          ACQUIRED                  DISPOSED</p>	<p>▶ NAME OF BUSINESS ENTITY  <u>Nvidia Corp</u></p> <p>GENERAL DESCRIPTION OF THIS BUSINESS  <u>Technology</u></p> <p>FAIR MARKET VALUE  <input checked="" type="checkbox"/> \$2,000 - \$10,000    <input type="checkbox"/> \$10,001 - \$100,000  <input type="checkbox"/> \$100,001 - \$1,000,000    <input type="checkbox"/> Over \$1,000,000</p> <p>NATURE OF INVESTMENT  <input checked="" type="checkbox"/> Stock    <input type="checkbox"/> Other _____ (Describe)  <input type="checkbox"/> Partnership    <input type="checkbox"/> Income Received of \$0 - \$499  <input type="checkbox"/> Income Received of \$500 or More (Report on Schedule C)</p> <p>IF APPLICABLE, LIST DATE:  <u>      </u> / <u>18</u> / <u>18</u>    <u>      </u> / <u>      </u> / <u>      </u>          ACQUIRED                  DISPOSED</p>
<p>▶ NAME OF BUSINESS ENTITY  <u>Centurylink</u></p> <p>GENERAL DESCRIPTION OF THIS BUSINESS  <u>Communications</u></p> <p>FAIR MARKET VALUE  <input checked="" type="checkbox"/> \$2,000 - \$10,000    <input type="checkbox"/> \$10,001 - \$100,000  <input type="checkbox"/> \$100,001 - \$1,000,000    <input type="checkbox"/> Over \$1,000,000</p> <p>NATURE OF INVESTMENT  <input checked="" type="checkbox"/> Stock    <input type="checkbox"/> Other _____ (Describe)  <input type="checkbox"/> Partnership    <input type="checkbox"/> Income Received of \$0 - \$499  <input type="checkbox"/> Income Received of \$500 or More (Report on Schedule C)</p> <p>IF APPLICABLE, LIST DATE:  <u>      </u> / <u>10</u> / <u>18</u>    <u>03</u> / <u>01</u> / <u>18</u>          ACQUIRED                  DISPOSED</p>	<p>▶ NAME OF BUSINESS ENTITY  <u>Pfizer</u></p> <p>GENERAL DESCRIPTION OF THIS BUSINESS  <u>Pharmaceuticals, diagnostic, development, manufacturing, and sells healthcare products worldwide</u></p> <p>FAIR MARKET VALUE  <input type="checkbox"/> \$2,000 - \$10,000    <input checked="" type="checkbox"/> \$10,001 - \$100,000  <input type="checkbox"/> \$100,001 - \$1,000,000    <input type="checkbox"/> Over \$1,000,000</p> <p>NATURE OF INVESTMENT  <input checked="" type="checkbox"/> Stock    <input type="checkbox"/> Other _____ (Describe)  <input type="checkbox"/> Partnership    <input type="checkbox"/> Income Received of \$0 - \$499  <input type="checkbox"/> Income Received of \$500 or More (Report on Schedule C)</p> <p>IF APPLICABLE, LIST DATE:  <u>      </u> / <u>10</u> / <u>18</u>    <u>      </u> / <u>      </u> / <u>      </u>          ACQUIRED                  DISPOSED</p>
<p>▶ NAME OF BUSINESS ENTITY  <u>Buckeye Partners</u></p> <p>GENERAL DESCRIPTION OF THIS BUSINESS  <u>Pipeline</u></p> <p>FAIR MARKET VALUE  <input type="checkbox"/> \$2,000 - \$10,000    <input checked="" type="checkbox"/> \$10,001 - \$100,000  <input type="checkbox"/> \$100,001 - \$1,000,000    <input type="checkbox"/> Over \$1,000,000</p> <p>NATURE OF INVESTMENT  <input checked="" type="checkbox"/> Stock    <input type="checkbox"/> Other _____ (Describe)  <input type="checkbox"/> Partnership    <input type="checkbox"/> Income Received of \$0 - \$499  <input type="checkbox"/> Income Received of \$500 or More (Report on Schedule C)</p> <p>IF APPLICABLE, LIST DATE:  <u>      </u> / <u>18</u> / <u>18</u>    <u>03</u> / <u>01</u> / <u>18</u>          ACQUIRED                  DISPOSED</p>	<p>▶ NAME OF BUSINESS ENTITY  <u>McDonalds Corp</u></p> <p>GENERAL DESCRIPTION OF THIS BUSINESS  <u>Food Service</u></p> <p>FAIR MARKET VALUE  <input checked="" type="checkbox"/> \$2,000 - \$10,000    <input type="checkbox"/> \$10,001 - \$100,000  <input type="checkbox"/> \$100,001 - \$1,000,000    <input type="checkbox"/> Over \$1,000,000</p> <p>NATURE OF INVESTMENT  <input checked="" type="checkbox"/> Stock    <input type="checkbox"/> Other _____ (Describe)  <input type="checkbox"/> Partnership    <input type="checkbox"/> Income Received of \$0 - \$499  <input type="checkbox"/> Income Received of \$500 or More (Report on Schedule C)</p> <p>IF APPLICABLE, LIST DATE:  <u>      </u> / <u>18</u> / <u>18</u>    <u>      </u> / <u>      </u> / <u>      </u>          ACQUIRED                  DISPOSED</p>

Comments: \_\_\_\_\_

# SCHEDULE A-1

## Investments

### Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.

**CALIFORNIA FORM 700**  
 FAIR POLITICAL PRACTICES COMMISSION

Name

Brown, Aimee

<p>NAME OF BUSINESS ENTITY <u>Ensco</u></p> <p>GENERAL DESCRIPTION OF THIS BUSINESS <u>Drilling Contractor</u></p> <p>FAIR MARKET VALUE  <input type="checkbox"/> \$2,000 - \$10,000    <input checked="" type="checkbox"/> \$100,001 - \$1,000,000    <input type="checkbox"/> Over \$1,000,000         </p> <p>NATURE OF INVESTMENT  <input checked="" type="checkbox"/> Stock    <input type="checkbox"/> Other _____ (Describe)  <input type="checkbox"/> Partnership    <input type="checkbox"/> Income Received of \$0 - \$499  <input type="checkbox"/> Income Received of \$500 or More (Report on Schedule C)         </p> <p>IF APPLICABLE, LIST DATE:  <u>1/13</u> / <u>03/04/18</u>          ACQUIRED                  DISPOSED       </p>	<p>NAME OF BUSINESS ENTITY <u>Zoetis</u></p> <p>GENERAL DESCRIPTION OF THIS BUSINESS <u>Medicine and vaccines for pets and livestock</u></p> <p>FAIR MARKET VALUE  <input type="checkbox"/> \$2,000 - \$10,000    <input checked="" type="checkbox"/> \$100,001 - \$1,000,000    <input type="checkbox"/> Over \$1,000,000         </p> <p>NATURE OF INVESTMENT  <input checked="" type="checkbox"/> Stock    <input type="checkbox"/> Other _____ (Describe)  <input type="checkbox"/> Partnership    <input type="checkbox"/> Income Received of \$0 - \$499  <input type="checkbox"/> Income Received of \$500 or More (Report on Schedule C)         </p> <p>IF APPLICABLE, LIST DATE:  <u>1/13</u> / <u>1/13</u>          ACQUIRED                  DISPOSED       </p>
<p>NAME OF BUSINESS ENTITY <u>Qualcomm</u></p> <p>GENERAL DESCRIPTION OF THIS BUSINESS <u>Chip Manufacturer</u></p> <p>FAIR MARKET VALUE  <input type="checkbox"/> \$2,000 - \$10,000    <input checked="" type="checkbox"/> \$100,001 - \$1,000,000    <input type="checkbox"/> Over \$1,000,000         </p> <p>NATURE OF INVESTMENT  <input checked="" type="checkbox"/> Stock    <input type="checkbox"/> Other _____ (Describe)  <input type="checkbox"/> Partnership    <input type="checkbox"/> Income Received of \$0 - \$499  <input type="checkbox"/> Income Received of \$500 or More (Report on Schedule C)         </p> <p>IF APPLICABLE, LIST DATE:  <u>1/10</u> / <u>1/10</u>          ACQUIRED                  DISPOSED       </p>	<p>NAME OF BUSINESS ENTITY <u>Comcast</u></p> <p>GENERAL DESCRIPTION OF THIS BUSINESS <u>Entertainment and Communications</u></p> <p>FAIR MARKET VALUE  <input type="checkbox"/> \$2,000 - \$10,000    <input checked="" type="checkbox"/> \$100,001 - \$1,000,000    <input type="checkbox"/> Over \$1,000,000         </p> <p>NATURE OF INVESTMENT  <input checked="" type="checkbox"/> Stock    <input type="checkbox"/> Other _____ (Describe)  <input type="checkbox"/> Partnership    <input type="checkbox"/> Income Received of \$0 - \$499  <input type="checkbox"/> Income Received of \$500 or More (Report on Schedule C)         </p> <p>IF APPLICABLE, LIST DATE:  <u>1/10</u> / <u>1/10</u>          ACQUIRED                  DISPOSED       </p>
<p>NAME OF BUSINESS ENTITY <u>Amgen</u></p> <p>GENERAL DESCRIPTION OF THIS BUSINESS <u>Biotech</u></p> <p>FAIR MARKET VALUE  <input type="checkbox"/> \$2,000 - \$10,000    <input type="checkbox"/> \$10,001 - \$100,000    <input checked="" type="checkbox"/> \$100,001 - \$1,000,000    <input type="checkbox"/> Over \$1,000,000         </p> <p>NATURE OF INVESTMENT  <input checked="" type="checkbox"/> Stock    <input type="checkbox"/> Other _____ (Describe)  <input type="checkbox"/> Partnership    <input type="checkbox"/> Income Received of \$0 - \$499  <input type="checkbox"/> Income Received of \$500 or More (Report on Schedule C)         </p> <p>IF APPLICABLE, LIST DATE:  <u>1/18</u> / <u>1/18</u>          ACQUIRED                  DISPOSED       </p>	<p>NAME OF BUSINESS ENTITY <u>Allstate</u></p> <p>GENERAL DESCRIPTION OF THIS BUSINESS <u>Insurance</u></p> <p>FAIR MARKET VALUE  <input type="checkbox"/> \$2,000 - \$10,000    <input checked="" type="checkbox"/> \$10,001 - \$100,000    <input type="checkbox"/> \$100,001 - \$1,000,000    <input type="checkbox"/> Over \$1,000,000         </p> <p>NATURE OF INVESTMENT  <input checked="" type="checkbox"/> Stock    <input type="checkbox"/> Other _____ (Describe)  <input type="checkbox"/> Partnership    <input type="checkbox"/> Income Received of \$0 - \$499  <input type="checkbox"/> Income Received of \$500 or More (Report on Schedule C)         </p> <p>IF APPLICABLE, LIST DATE:  <u>1/18</u> / <u>03/01/18</u>          ACQUIRED                  DISPOSED       </p>

Comments:

**SCHEDULE A-1****Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**  
FAIR POLITICAL PRACTICES COMMISSION

Name \_\_\_\_\_

Address \_\_\_\_\_

▶ **NAME OF BUSINESS ENTITY**Perrigo Co**GENERAL DESCRIPTION OF THIS BUSINESS**

Owner the company manufactures and distributes

**FAIR MARKET VALUE**☒ \$2,000 - \$10,000 ☐ \$100,001 - \$1,000,000  
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000**NATURE OF INVESTMENT**☒ Stock ☐ Other (Describe) \_\_\_\_\_  
☐ Partnership ☐ Income Received of \$0 - \$499  
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

\_\_\_\_\_/\_\_\_\_\_/18 03/04/18  
ACQUIRED DISPOSED▶ **NAME OF BUSINESS ENTITY**Goldman Sachs Group**GENERAL DESCRIPTION OF THIS BUSINESS**

Financial and Banking

**FAIR MARKET VALUE**☐ \$2,000 - \$10,000 ☒ \$100,001 - \$1,000,000  
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000**NATURE OF INVESTMENT**☒ Stock ☐ Other (Describe) \_\_\_\_\_  
☐ Partnership ☐ Income Received of \$0 - \$499  
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

\_\_\_\_\_/\_\_\_\_\_/18 03/04/18  
ACQUIRED DISPOSED▶ **NAME OF BUSINESS ENTITY**Micron Technology**GENERAL DESCRIPTION OF THIS BUSINESS**

Technology

**FAIR MARKET VALUE**☒ \$2,000 - \$10,000 ☐ \$100,001 - \$1,000,000  
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000**NATURE OF INVESTMENT**☒ Stock ☐ Other (Describe) \_\_\_\_\_  
☐ Partnership ☐ Income Received of \$0 - \$499  
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

\_\_\_\_\_/\_\_\_\_\_/18 03/01/18  
ACQUIRED DISPOSED▶ **NAME OF BUSINESS ENTITY**Enbridge**GENERAL DESCRIPTION OF THIS BUSINESS**

Natural Gas Distribution

**FAIR MARKET VALUE**☐ \$2,000 - \$10,000 ☒ \$100,001 - \$1,000,000  
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000**NATURE OF INVESTMENT**☒ Stock ☐ Other (Describe) \_\_\_\_\_  
☐ Partnership ☐ Income Received of \$0 - \$499  
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

\_\_\_\_\_/\_\_\_\_\_/18 03/01/18  
ACQUIRED DISPOSED▶ **NAME OF BUSINESS ENTITY**Telstra Corp**GENERAL DESCRIPTION OF THIS BUSINESS**

provider of mobile phones, mobile devices, home phones and broadband internet.

**FAIR MARKET VALUE**☐ \$2,000 - \$10,000 ☒ \$100,001 - \$1,000,000  
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000**NATURE OF INVESTMENT**☒ Stock ☐ Other (Describe) \_\_\_\_\_  
☐ Partnership ☐ Income Received of \$0 - \$499  
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

\_\_\_\_\_/\_\_\_\_\_/18 03/01/18  
ACQUIRED DISPOSED▶ **NAME OF BUSINESS ENTITY**Teva**GENERAL DESCRIPTION OF THIS BUSINESS**

Pharmaceutical

**FAIR MARKET VALUE**☐ \$2,000 - \$10,000 ☒ \$100,001 - \$1,000,000  
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000**NATURE OF INVESTMENT**☐ Stock ☒ Other Bonds (Describe) \_\_\_\_\_  
☐ Partnership ☐ Income Received of \$0 - \$499  
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

\_\_\_\_\_/\_\_\_\_\_/18 03/01/18  
ACQUIRED DISPOSED

Comments: \_\_\_\_\_

# SCHEDULE A-1

## Investments

### Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.

**CALIFORNIA FORM 700**  
 FAIR POLITICAL PRACTICES COMMISSION

Name

BROWN, ADRIAN

<p>NAME OF BUSINESS ENTITY <u>Western Digital Corp</u></p> <p>GENERAL DESCRIPTION OF THIS BUSINESS <u>Data storage</u></p> <p>FAIR MARKET VALUE  <input checked="" type="checkbox"/> \$2,000 - \$10,000    <input type="checkbox"/> \$100,001 - \$1,000,000  <input type="checkbox"/> \$100,001 - \$1,000,000    <input type="checkbox"/> Over \$1,000,000         </p> <p>NATURE OF INVESTMENT  <input checked="" type="checkbox"/> Stock    <input type="checkbox"/> Other (Describe)  <input type="checkbox"/> Partnership    <input type="checkbox"/> Income Received of \$0 - \$499  <input type="checkbox"/> Income Received of \$500 or More (Report on Schedule C)         </p> <p>IF APPLICABLE, LIST DATE:  <u>1/18</u>    <u>03/01/18</u>          ACQUIRED    DISPOSED         </p>	<p>NAME OF BUSINESS ENTITY <u>MetLife</u></p> <p>GENERAL DESCRIPTION OF THIS BUSINESS <u>Insurance and Financial</u></p> <p>FAIR MARKET VALUE  <input checked="" type="checkbox"/> \$2,000 - \$10,000    <input type="checkbox"/> \$100,001 - \$1,000,000  <input type="checkbox"/> \$100,001 - \$1,000,000    <input type="checkbox"/> Over \$1,000,000         </p> <p>NATURE OF INVESTMENT  <input checked="" type="checkbox"/> Stock    <input type="checkbox"/> Other (Describe)  <input type="checkbox"/> Partnership    <input type="checkbox"/> Income Received of \$0 - \$499  <input type="checkbox"/> Income Received of \$500 or More (Report on Schedule C)         </p> <p>IF APPLICABLE, LIST DATE:  <u>1/18</u>    <u>03/01/18</u>          ACQUIRED    DISPOSED         </p>
<p>NAME OF BUSINESS ENTITY <u>Fluor Corporation</u></p> <p>GENERAL DESCRIPTION OF THIS BUSINESS <u>Industrial Goods and Heavy Construction</u></p> <p>FAIR MARKET VALUE  <input type="checkbox"/> \$2,000 - \$10,000    <input checked="" type="checkbox"/> \$100,001 - \$1,000,000  <input type="checkbox"/> \$100,001 - \$1,000,000    <input type="checkbox"/> Over \$1,000,000         </p> <p>NATURE OF INVESTMENT  <input checked="" type="checkbox"/> Stock    <input type="checkbox"/> Other (Describe)  <input type="checkbox"/> Partnership    <input type="checkbox"/> Income Received of \$0 - \$499  <input type="checkbox"/> Income Received of \$500 or More (Report on Schedule C)         </p> <p>IF APPLICABLE, LIST DATE:  <u>1/18</u>    <u>03/01/18</u>          ACQUIRED    DISPOSED         </p>	<p>NAME OF BUSINESS ENTITY <u>Lockheed Martin</u></p> <p>GENERAL DESCRIPTION OF THIS BUSINESS <u>Aerospace and Defense</u></p> <p>FAIR MARKET VALUE  <input type="checkbox"/> \$2,000 - \$10,000    <input type="checkbox"/> \$100,001 - \$1,000,000  <input type="checkbox"/> \$100,001 - \$1,000,000    <input type="checkbox"/> Over \$1,000,000         </p> <p>NATURE OF INVESTMENT  <input checked="" type="checkbox"/> Stock    <input type="checkbox"/> Other (Describe)  <input type="checkbox"/> Partnership    <input type="checkbox"/> Income Received of \$0 - \$499  <input type="checkbox"/> Income Received of \$500 or More (Report on Schedule C)         </p> <p>IF APPLICABLE, LIST DATE:  <u>1/18</u>    <u>03/01/18</u>          ACQUIRED    DISPOSED         </p>
<p>NAME OF BUSINESS ENTITY <u>Sprint</u></p> <p>GENERAL DESCRIPTION OF THIS BUSINESS <u>Telecomm</u></p> <p>FAIR MARKET VALUE  <input checked="" type="checkbox"/> \$2,000 - \$10,000    <input type="checkbox"/> \$100,001 - \$1,000,000  <input type="checkbox"/> \$100,001 - \$1,000,000    <input type="checkbox"/> Over \$1,000,000         </p> <p>NATURE OF INVESTMENT  <input checked="" type="checkbox"/> Stock    <input type="checkbox"/> Other (Describe)  <input type="checkbox"/> Partnership    <input type="checkbox"/> Income Received of \$0 - \$499  <input type="checkbox"/> Income Received of \$500 or More (Report on Schedule C)         </p> <p>IF APPLICABLE, LIST DATE:  <u>1/18</u>    <u>03/01/18</u>          ACQUIRED    DISPOSED         </p>	<p>NAME OF BUSINESS ENTITY <u>Cisco Systems</u></p> <p>GENERAL DESCRIPTION OF THIS BUSINESS <u>Technology</u></p> <p>FAIR MARKET VALUE  <input type="checkbox"/> \$2,000 - \$10,000    <input checked="" type="checkbox"/> \$100,001 - \$1,000,000  <input type="checkbox"/> \$100,001 - \$1,000,000    <input type="checkbox"/> Over \$1,000,000         </p> <p>NATURE OF INVESTMENT  <input checked="" type="checkbox"/> Stock    <input type="checkbox"/> Other (Describe)  <input type="checkbox"/> Partnership    <input type="checkbox"/> Income Received of \$0 - \$499  <input type="checkbox"/> Income Received of \$500 or More (Report on Schedule C)         </p> <p>IF APPLICABLE, LIST DATE:  <u>1/18</u>    <u>1/18</u>          ACQUIRED    DISPOSED         </p>

Comments:

# SCHEDULE A-1

## Investments

### Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.

**CALIFORNIA FORM 700**  
 FAIR POLITICAL PRACTICES COMMISSION

Name

Brown, Alice

<p>NAME OF BUSINESS ENTITY <u>Duke Energy</u></p> <p>GENERAL DESCRIPTION OF THIS BUSINESS <u>Energy</u></p> <p>FAIR MARKET VALUE  <input type="checkbox"/> \$2,000 - \$10,000    <input checked="" type="checkbox"/> \$10,001 - \$100,000  <input type="checkbox"/> \$100,001 - \$1,000,000    <input type="checkbox"/> Over \$1,000,000         </p> <p>NATURE OF INVESTMENT  <input checked="" type="checkbox"/> Stock    <input type="checkbox"/> Other _____            (Describe)  <input type="checkbox"/> Partnership    <input type="checkbox"/> Income Received of \$0 - \$499  <input type="checkbox"/> Income Received of \$500 or More (Report on Schedule C)         </p> <p>IF APPLICABLE, LIST DATE:  <u>      </u> / <u>12</u> / <u>18</u>    <u>03</u> / <u>01</u> / <u>18</u>            ACQUIRED                  DISPOSED         </p>	<p>NAME OF BUSINESS ENTITY <u>Corporate Property Associates Global Inc.</u></p> <p>GENERAL DESCRIPTION OF THIS BUSINESS <u>Real Estate Investment Trust</u></p> <p>FAIR MARKET VALUE  <input type="checkbox"/> \$2,000 - \$10,000    <input checked="" type="checkbox"/> \$10,001 - \$100,000  <input type="checkbox"/> \$100,001 - \$1,000,000    <input type="checkbox"/> Over \$1,000,000         </p> <p>NATURE OF INVESTMENT  <input type="checkbox"/> Stock    <input checked="" type="checkbox"/> Other REIT            (Describe)  <input type="checkbox"/> Partnership    <input type="checkbox"/> Income Received of \$0 - \$499  <input type="checkbox"/> Income Received of \$500 or More (Report on Schedule C)         </p> <p>IF APPLICABLE, LIST DATE:  <u>      </u> / <u>12</u> / <u>18</u>    <u>03</u> / <u>01</u> / <u>18</u>            ACQUIRED                  DISPOSED         </p>
<p>NAME OF BUSINESS ENTITY <u>Alphabet Inc</u></p> <p>GENERAL DESCRIPTION OF THIS BUSINESS <u>Diversified technology</u></p> <p>FAIR MARKET VALUE  <input type="checkbox"/> \$2,000 - \$10,000    <input checked="" type="checkbox"/> \$10,001 - \$100,000  <input type="checkbox"/> \$100,001 - \$1,000,000    <input type="checkbox"/> Over \$1,000,000         </p> <p>NATURE OF INVESTMENT  <input checked="" type="checkbox"/> Stock    <input type="checkbox"/> Other _____            (Describe)  <input type="checkbox"/> Partnership    <input type="checkbox"/> Income Received of \$0 - \$499  <input type="checkbox"/> Income Received of \$500 or More (Report on Schedule C)         </p> <p>IF APPLICABLE, LIST DATE:  <u>      </u> / <u>12</u> / <u>18</u>    <u>03</u> / <u>01</u> / <u>18</u>            ACQUIRED                  DISPOSED         </p>	<p>NAME OF BUSINESS ENTITY <u>Verizon</u></p> <p>GENERAL DESCRIPTION OF THIS BUSINESS <u>Telecommunication</u></p> <p>FAIR MARKET VALUE  <input type="checkbox"/> \$2,000 - \$10,000    <input checked="" type="checkbox"/> \$10,001 - \$100,000  <input type="checkbox"/> \$100,001 - \$1,000,000    <input type="checkbox"/> Over \$1,000,000         </p> <p>NATURE OF INVESTMENT  <input checked="" type="checkbox"/> Stock    <input type="checkbox"/> Other _____            (Describe)  <input type="checkbox"/> Partnership    <input type="checkbox"/> Income Received of \$0 - \$499  <input type="checkbox"/> Income Received of \$500 or More (Report on Schedule C)         </p> <p>IF APPLICABLE, LIST DATE:  <u>      </u> / <u>12</u> / <u>18</u>    <u>03</u> / <u>01</u> / <u>18</u>            ACQUIRED                  DISPOSED         </p>
<p>NAME OF BUSINESS ENTITY <u>Red Hat</u></p> <p>GENERAL DESCRIPTION OF THIS BUSINESS <u>Opensource Software products</u></p> <p>FAIR MARKET VALUE  <input type="checkbox"/> \$2,000 - \$10,000    <input checked="" type="checkbox"/> \$10,001 - \$100,000  <input type="checkbox"/> \$100,001 - \$1,000,000    <input type="checkbox"/> Over \$1,000,000         </p> <p>NATURE OF INVESTMENT  <input checked="" type="checkbox"/> Stock    <input type="checkbox"/> Other _____            (Describe)  <input type="checkbox"/> Partnership    <input type="checkbox"/> Income Received of \$0 - \$499  <input type="checkbox"/> Income Received of \$500 or More (Report on Schedule C)         </p> <p>IF APPLICABLE, LIST DATE:  <u>      </u> / <u>12</u> / <u>18</u>    <u>03</u> / <u>01</u> / <u>18</u>            ACQUIRED                  DISPOSED         </p>	<p>NAME OF BUSINESS ENTITY <u>Conagra</u></p> <p>GENERAL DESCRIPTION OF THIS BUSINESS <u>Packaged Food leader</u></p> <p>FAIR MARKET VALUE  <input checked="" type="checkbox"/> \$2,000 - \$10,000    <input type="checkbox"/> \$10,001 - \$100,000  <input type="checkbox"/> \$100,001 - \$1,000,000    <input type="checkbox"/> Over \$1,000,000         </p> <p>NATURE OF INVESTMENT  <input checked="" type="checkbox"/> Stock    <input type="checkbox"/> Other _____            (Describe)  <input type="checkbox"/> Partnership    <input type="checkbox"/> Income Received of \$0 - \$499  <input type="checkbox"/> Income Received of \$500 or More (Report on Schedule C)         </p> <p>IF APPLICABLE, LIST DATE:  <u>      </u> / <u>12</u> / <u>18</u>    <u>03</u> / <u>01</u> / <u>18</u>            ACQUIRED                  DISPOSED         </p>

Comments:

FPPC Form 700 (2018/2019) Sch. A-1

FPPC Advice Email: [advite@fppc.ca.gov](mailto:advite@fppc.ca.gov)FPPC Toll-Free Helpline: 866/275-3772 [www.fppc.ca.gov](http://www.fppc.ca.gov)

**SCHEDULE A-1****Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.

**CALIFORNIA FORM 700**  
FAIR POLITICAL PRACTICES COMMISSION

Name

Brown, Aimee

## ▶ NAME OF BUSINESS ENTITY

Amazon

GENERAL DESCRIPTION OF THIS BUSINESS

Technology

FAIR MARKET VALUE

☐ \$2,000 - \$10,000☒ \$10,001 - \$100,000☐ \$100,001 - \$1,000,000☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock☐ Other

(Describe)

☐ Partnership☐ Income Received of \$0 - \$499☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

12 / 18

ACQUIRED

18 / 18

DISPOSED

## ▶ NAME OF BUSINESS ENTITY

Facebook

GENERAL DESCRIPTION OF THIS BUSINESS

Social media

FAIR MARKET VALUE

☒ \$2,000 - \$10,000☐ \$10,001 - \$100,000☐ \$100,001 - \$1,000,000☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock☐ Other

(Describe)

☐ Partnership☐ Income Received of \$0 - \$499☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

18 / 18

ACQUIRED

18 / 18

DISPOSED

## ▶ NAME OF BUSINESS ENTITY

Zoetis

GENERAL DESCRIPTION OF THIS BUSINESS

Vaccines and Medicines for pets and livestock

FAIR MARKET VALUE

☐ \$2,000 - \$10,000☐ \$10,001 - \$100,000☐ \$100,001 - \$1,000,000☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock☐ Other

(Describe)

☐ Partnership☐ Income Received of \$0 - \$499☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

18 / 18

ACQUIRED

18 / 18

DISPOSED

## ▶ NAME OF BUSINESS ENTITY

Verizon Communication

GENERAL DESCRIPTION OF THIS BUSINESS

Telecom

FAIR MARKET VALUE

☐ \$2,000 - \$10,000☐ \$10,001 - \$100,000☒ \$100,001 - \$1,000,000☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock☐ Other

(Describe)

☐ Partnership☐ Income Received of \$0 - \$499☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

18 / 18

ACQUIRED

03 / 01 / 18

DISPOSED

## ▶ NAME OF BUSINESS ENTITY

JP Morgan Chase

GENERAL DESCRIPTION OF THIS BUSINESS

Banking

FAIR MARKET VALUE

☐ \$2,000 - \$10,000☐ \$10,001 - \$100,000☒ \$100,001 - \$1,000,000☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock☐ Other

(Describe)

☐ Partnership☐ Income Received of \$0 - \$499☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

18 / 18

ACQUIRED

18 / 18

DISPOSED

## ▶ NAME OF BUSINESS ENTITY

Texas Instruments

GENERAL DESCRIPTION OF THIS BUSINESS

Technology and semiconductors

FAIR MARKET VALUE

☐ \$2,000 - \$10,000☒ \$10,001 - \$100,000☐ \$100,001 - \$1,000,000☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock☐ Other

(Describe)

☐ Partnership☐ Income Received of \$0 - \$499☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

18 / 18

ACQUIRED

18 / 18

DISPOSED

Comments:



**SCHEDULE A-1****Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.

**CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

Brown, Aimee

## ▶ NAME OF BUSINESS ENTITY

Novozymes

GENERAL DESCRIPTION OF THIS BUSINESS

Industrial enzymes and microorganisms

FAIR MARKET VALUE

☐ \$2,000 - \$10,000    ☐ \$100,001 - \$1,000,000  
☒ \$100,001 - \$1,000,000    ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock    ☐ Other (Describe)  
☐ Partnership    ☐ Income Received of \$0 - \$499  
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / 18  
 ACQUIRED    DISPOSED

## ▶ NAME OF BUSINESS ENTITY

Procter &amp; Gamble

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Goods

FAIR MARKET VALUE

☐ \$2,000 - \$10,000    ☐ \$100,001 - \$1,000,000  
☒ \$100,001 - \$1,000,000    ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock    ☐ Other (Describe)  
☐ Partnership    ☐ Income Received of \$0 - \$499  
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / 18    / / 18  
 ACQUIRED    DISPOSED

## ▶ NAME OF BUSINESS ENTITY

Oracle

GENERAL DESCRIPTION OF THIS BUSINESS

Computer technology

FAIR MARKET VALUE

☐ \$2,000 - \$10,000    ☐ \$100,001 - \$1,000,000  
☐ \$100,001 - \$1,000,000    ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock    ☐ Other (Describe)  
☐ Partnership    ☐ Income Received of \$0 - \$499  
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / 18    / / 18  
 ACQUIRED    DISPOSED

## ▶ NAME OF BUSINESS ENTITY

Nisource Inc

GENERAL DESCRIPTION OF THIS BUSINESS

Distributes electricity, natural gas and water in the Midwest and Northeast United States

FAIR MARKET VALUE

☐ \$2,000 - \$10,000    ☐ \$100,001 - \$1,000,000  
☒ \$100,001 - \$1,000,000    ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock    ☐ Other (Describe)  
☐ Partnership    ☐ Income Received of \$0 - \$499  
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / 18    03 / 01 / 18  
 ACQUIRED    DISPOSED

## ▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE

☐ \$2,000 - \$10,000    ☐ \$100,001 - \$1,000,000  
☐ \$100,001 - \$1,000,000    ☐ Over \$1,000,000

NATURE OF INVESTMENT

☐ Stock    ☐ Other (Describe)  
☐ Partnership    ☐ Income Received of \$0 - \$499  
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / 18    / / 18  
 ACQUIRED    DISPOSED

## ▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE

☐ \$2,000 - \$10,000    ☐ \$100,001 - \$1,000,000  
☐ \$100,001 - \$1,000,000    ☐ Over \$1,000,000

NATURE OF INVESTMENT

☐ Stock    ☐ Other (Describe)  
☐ Partnership    ☐ Income Received of \$0 - \$499  
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / 18    / / 18  
 ACQUIRED    DISPOSED

Comments:

FPPC Form 700 (2018/2019) Sch. A-1

FPPC Advice Email: advice@fppc.ca.gov

FPPC Toll-Free Helpline: 866/275-3772 www.fppc.ca.gov

# SCHEDULE A-2

## Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

<b>CALIFORNIA FORM 700</b>
<small>FAIR PRACTICES COMMISSION</small>
Name _____
Street Address _____

**1. BUSINESS ENTITY OR TRUST**

Estate of Bernard Brown

Name  
2624 Laguna Street  
San Francisco, CA 94132

Address (Business Address Acceptable)

Check one  
☒ Trust go to 2    ☐ Business Entity complete the box then go to 2

**GENERAL DESCRIPTION OF THIS BUSINESS**

FAIR MARKET VALUE	IF APPLICABLE, LIST DATE:
<input type="checkbox"/> \$0 - \$1,999 <input type="checkbox"/> \$2,000 - \$10,000 <input type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> \$100,001 - \$1,000,000 <input type="checkbox"/> Over \$1,000,000	____/____/18    ____/____/18 ACQUIRED    DISPOSED

NATURE OF INVESTMENT  
☐ Partnership    ☐ Sole Proprietorship    ☐ Other

YOUR BUSINESS POSITION \_\_\_\_\_

**2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)**

<input type="checkbox"/> \$0 - \$499 <input type="checkbox"/> \$500 - \$1,000 <input type="checkbox"/> \$1,001 - \$10,000	<input checked="" type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> OVER \$100,000
---	---

**3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)**

☒ None    or    ☐ Names listed below

**4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR**

Check one box:  
☐ INVESTMENT    ☐ REAL PROPERTY

Name of Business Entity, if Investment, or  
 Account/Property Name, if Investment or Real Property

Description of Business Activity or  
 Use of Other Property, if Investment or Real Property

FAIR MARKET VALUE	IF APPLICABLE, LIST DATE:
<input type="checkbox"/> \$2,000 - \$10,000 <input type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> \$100,001 - \$1,000,000 <input type="checkbox"/> Over \$1,000,000	____/____/18    ____/____/18 ACQUIRED    DISPOSED

NATURE OF INTEREST  
☐ Property Ownership/Deed of Trust    ☐ Stock    ☐ Partnership  
☐ Leasehold    ☐ Other

☐ Check box if additional schedules reporting investments or real property are attached

**1. BUSINESS ENTITY OR TRUST**

Corinna Brown Anderson UGMA/NJ

Name  
2624 Laguna Street  
San Francisco, CA 94132

Address (Business Address Acceptable)

Check one  
☒ Trust go to 2    ☐ Business Entity complete the box then go to 2

**GENERAL DESCRIPTION OF THIS BUSINESS**

FAIR MARKET VALUE	IF APPLICABLE, LIST DATE:
<input type="checkbox"/> \$0 - \$1,999 <input type="checkbox"/> \$2,000 - \$10,000 <input type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> \$100,001 - \$1,000,000 <input type="checkbox"/> Over \$1,000,000	____/____/18    ____/____/18 ACQUIRED    DISPOSED

NATURE OF INVESTMENT  
☐ Partnership    ☐ Sole Proprietorship    ☐ Other

YOUR BUSINESS POSITION \_\_\_\_\_

**2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)**

<input type="checkbox"/> \$0 - \$499 <input type="checkbox"/> \$500 - \$1,000 <input type="checkbox"/> \$1,001 - \$10,000	<input checked="" type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> OVER \$100,000
---	---

**3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)**

☒ None    or    ☐ Names listed below

**4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR**

Check one box:  
☐ INVESTMENT    ☐ REAL PROPERTY

Name of Business Entity, if Investment, or  
 Account/Property Name, if Investment or Real Property

Description of Business Activity or  
 Use of Other Property, if Investment or Real Property

FAIR MARKET VALUE	IF APPLICABLE, LIST DATE:
<input type="checkbox"/> \$2,000 - \$10,000 <input type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> \$100,001 - \$1,000,000 <input type="checkbox"/> Over \$1,000,000	____/____/18    ____/____/18 ACQUIRED    DISPOSED

NATURE OF INTEREST  
☐ Property Ownership/Deed of Trust    ☐ Stock    ☐ Partnership  
☐ Leasehold    ☐ Other

☐ Check box if additional schedules reporting investments or real property are attached

Comments: Bernard Brown Estate Trust dissolved 12/14/18  
 Brown Family Trust divided 7/22/16

**SCHEDULE A-2**  
**Investments, Income, and Assets**  
**of Business Entities/Trusts**  
(Ownership Interest is 10% or Greater)

**CALIFORNIA FORM 700**  
**FOR POLITICAL PRACTICES COMMISSION**

Name \_\_\_\_\_

SECOND, signed \_\_\_\_\_

1. BUSINESS ENTITY OR TRUST

Aimee Brown Revocable Trust

Name  
2624 Laguna Street  
San Francisco, CA 94133

Address (Business Address Acceptable)

Check one  
☒ Trust, go to 2      ☐ Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE      IF APPLICABLE, LIST DATE:

☐ \$0 - \$1,999      \_\_\_\_\_/\_\_\_\_\_/18

☐ \$2,000 - \$10,000      \_\_\_\_\_/\_\_\_\_\_/18

☐ \$10,001 - \$100,000      ACQUIRED      DISPOSED

☐ \$100,001 - \$1,000,000

☐ Over \$1,000,000

NATURE OF INVESTMENT

☐ Partnership      ☐ Sole Proprietorship      ☐ \_\_\_\_\_ Other \_\_\_\_\_

YOUR BUSINESS POSITION \_\_\_\_\_

2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTIRE TRUST)

☐ \$0 - \$499      ☒ \$10,001 - \$100,000

☐ \$500 - \$1,000      ☐ OVER \$100,000

☐ \$1,001 - \$10,000

**7. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary).**

☒ None or ☐ Names listed below

INVESTMENTS AND INTEREST IN REAL PROPERTY HELD BY  
 ISSUED BY THE NATIONAL BUREAU OF INVESTIGATION

Check one box

☐ INVESTMENT      ☐ REAL PROPERTY

Name of Business Entity, if Investment, or  
Partnership (Name and Number or Street Address or Rural Route)

**Description of Business Activity of**  
**Small Business Concerns Intending to Make Payments:**

FAIR MARKET VALUE

☐ \$2,000 - \$10,000

☐ \$10,001 - \$100,000

☐ \$100,001 - \$1,000,000

☐ Over \$1,000,000

IF APPLICABLE, LIST DATE:

\_\_\_\_/\_\_\_\_/18      \_\_\_\_/\_\_\_\_/18

ACQUIRED      DISPOSED

NATURE OF INTEREST  
☐ Property Ownership/Deed of Trust      ☐ Stock      ☐ Partnership

☐ Leasenold \_\_\_\_\_  
Vrs remaining

☐ Other \_\_\_\_\_

☐ Check box if additional schedules reporting investments or real property are attached

1. BUSINESS ENTITY OR TRUST

Brown Family Trust

Name  
2624 Laguna Street  
San Francisco, CA 94122

Address (Business Address Acceptable)

Check one  
☒ Trust go to 2 ☐ Business Entity: complete the box, then go to 2

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:

☐ \$0 - \$1,999 ☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000 ☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

1/18 ACQUIRED 1/18 DISPOSED

NATURE OF INVESTMENT

☐ Partnership ☐ Sole Proprietorship ☐ Other

YOUR BUSINESS POSITION

2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE PARTNERSHIP/TRUST)

<input type="checkbox"/> \$0 - \$499	<input checked="" type="checkbox"/> \$10,001 - \$100,000
<input type="checkbox"/> \$500 - \$1,000	<input type="checkbox"/> OVER \$100,000
<input type="checkbox"/> \$1,001 - \$10,000	

2. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (attach a separate sheet if necessary)

☒ None or ☐ Names listed below

ALL INFORMATION CONTAINED HEREIN IS UNCLASSIFIED  
DATE 11-19-2001 BY 60322 UCBAW

Check one box:  
☒ INVESTMENT      ☐ REAL PROPERTY

Name of Business Entity, if Investment, or  
Applicant's Parcel Number or Street Address of Real Property

Description of Business Activity or  
Activity of the Company: *Importation of Home Appliances*

FAIR MARKET VALUE

☐ \$2,000 - \$10,000

☐ \$10,001 - \$100,000

☐ \$100,001 - \$1,000,000

☐ Over \$1,000,000

IF APPLICABLE, LIST DATE:

\_\_\_\_/\_\_\_\_/18      \_\_\_\_/\_\_\_\_/18

ACQUIRED      DISPOSED

NATURE OF INTEREST  
☐ Property Ownership/Deed of Trust      ☐ Stock      ☐ Partnership

☒ Lessee(s) ☐ Other

☐ Check box if additional schedules reporting investments or real property are attached

Comments: Bernard Brown Estate Trust dissolved 12/14/18  
Brown Family Trust divided 2/22/18

# **SCHEDULE A-2** **Investments, Income, and Assets** **of Business Entities/Trusts** *(Ownership Interest's 10% or Greater)*

<b>CALIFORNIA FORM 700</b> FAIR POLITICAL PRACTICES COMMISSION Name _____ Brown, Aimee
---

**1. BUSINESS ENTITY OR TRUST**

Name Corinna Anderson Trust

Address (Business Address Acceptable)  
2624 Laguna Street  
San Francisco, CA 94123

Check one  
☒ Trust, go to 2    ☐ Business Entity, complete the box, then go to 2

**GENERAL DESCRIPTION OF THIS BUSINESS**

FAIR MARKET VALUE      IF APPLICABLE, LIST DATE:

☐ \$0 - \$1,999         /    / 18         /    / 18

☐ \$2,000 - \$10,000      ACQUIRED      DISPOSED

☐ \$10,001 - \$100,000

☐ \$100,001 - \$1,000,000

☐ Over \$1,000,000

NATURE OF INVESTMENT

☐ Partnership    ☐ Sole Proprietorship    ☐ Other

YOUR BUSINESS POSITION \_\_\_\_\_

**2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)**

☐ \$0 - \$499      ☐ \$10,001 - \$100,000

☐ \$500 - \$1,000      ☐ OVER \$100,000

☒ \$1,001 - \$10,000

**3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)**

☒ None    or    ☐ Names listed below

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**4. INVESTMENT IN AN INTEREST IN REAL PROPERTY**

Check one box:

☐ INVESTMENT    ☐ REAL PROPERTY

Name of Business Entity, if Investment, or  
 Assessor's Parcel Number or Street Address of Real Property \_\_\_\_\_

Description of Business Activity or  
 City or Other Precise Location of Real Property \_\_\_\_\_

FAIR MARKET VALUE      IF APPLICABLE, LIST DATE:

☐ \$2,000 - \$10,000         /    / 18         /    / 18

☐ \$10,001 - \$100,000      ACQUIRED      DISPOSED

☐ \$100,001 - \$1,000,000

☐ Over \$1,000,000

NATURE OF INTEREST

☐ Property Ownership/Deed of Trust    ☐ Stock    ☐ Partnership

☐ Leasehold    ☐ Other

Yes remaining \_\_\_\_\_

☐ Check box if additional schedules reporting investments or real property are attached

**1. BUSINESS ENTITY OR TRUST**

Name \_\_\_\_\_

Address (Business Address Acceptable) \_\_\_\_\_

Check one  
☐ Trust, go to 2    ☐ Business Entity, complete the box, then go to 2

**GENERAL DESCRIPTION OF THIS BUSINESS**

FAIR MARKET VALUE      IF APPLICABLE, LIST DATE:

☐ \$0 - \$1,999         /    / 18         /    / 18

☐ \$2,000 - \$10,000      ACQUIRED      DISPOSED

☐ \$10,001 - \$100,000

☐ \$100,001 - \$1,000,000

☐ Over \$1,000,000

NATURE OF INVESTMENT

☐ Partnership    ☐ Sole Proprietorship    ☐ Other

YOUR BUSINESS POSITION \_\_\_\_\_

**2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)**

☐ \$0 - \$499      ☐ \$10,001 - \$100,000

☐ \$500 - \$1,000      ☐ OVER \$100,000

☐ \$1,001 - \$10,000

**3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)**

☐ None    or    ☐ Names listed below

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**4. INVESTMENT IN AN INTEREST IN REAL PROPERTY**

Check one box:

☐ INVESTMENT    ☐ REAL PROPERTY

Name of Business Entity, if Investment, or  
 Assessor's Parcel Number or Street Address of Real Property \_\_\_\_\_

Description of Business Activity or  
 City or Other Precise Location of Real Property \_\_\_\_\_

FAIR MARKET VALUE      IF APPLICABLE, LIST DATE:

☐ \$2,000 - \$10,000         /    / 18         /    / 18

☐ \$10,001 - \$100,000      ACQUIRED      DISPOSED

☐ \$100,001 - \$1,000,000

☐ Over \$1,000,000

NATURE OF INTEREST

☐ Property Ownership/Deed of Trust    ☐ Stock    ☐ Partnership

☐ Leasehold    ☐ Other

Yes remaining \_\_\_\_\_

☐ Check box if additional schedules reporting investments or real property are attached

Comments: Bernard Brown Estate Trust dissolved 12/14/18  
Brown Family Trust divided 2/22/18

**SCHEDULE B**  
**Interests in Real Property**  
*(Including Rental Income)*

**CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

BROWN, ALAN

▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS

2624 Laguna Street

CITY

San Francisco

FAIR MARKET VALUE

☐ \$2,000 - \$10,000

☐ \$10,001 - \$100,000

☐ \$100,001 - \$1,000,000

☒ Over \$1,000,000

IF APPLICABLE, LIST DATE:

ACQUIRED

DISPOSED

NATURE OF INTEREST

☒ Ownership/Deed of Trust

☐ Easement

☐ Leasehold

Yrs. remaining

☐

Other

IF RENTAL PROPERTY, GROSS INCOME RECEIVED

☐ \$0 - \$499

☐ \$500 - \$1,000

☐ \$1,001 - \$10,000

☐ \$10,001 - \$100,000

☐ OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.

☐ None

▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS

CITY

FAIR MARKET VALUE

☐ \$2,000 - \$10,000

☐ \$10,001 - \$100,000

☐ \$100,001 - \$1,000,000

☐ Over \$1,000,000

IF APPLICABLE, LIST DATE:

ACQUIRED

DISPOSED

NATURE OF INTEREST

☐ Ownership/Deed of Trust

☐ Easement

☐ Leasehold

Yrs. remaining

☐

Other

IF RENTAL PROPERTY, GROSS INCOME RECEIVED

☐ \$0 - \$499

☐ \$500 - \$1,000

☐ \$1,001 - \$10,000

☐ \$10,001 - \$100,000

☐ OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.

☐ None

\* You are not required to report loans from a commercial lending institution made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER\*

Eric J. Brown

ADDRESS (Business Address Acceptable)

1921 Vallejo Street  
San Francisco, CA 94123

BUSINESS ACTIVITY, IF ANY, OF LENDER

Research Doctor

INTEREST RATE

4 %

☐ None

TERM (Months/Years)

5 Years

HIGHEST BALANCE DURING REPORTING PERIOD

☐ \$500 - \$1,000

☐ \$1,001 - \$10,000

☐ \$10,001 - \$100,000

☒ OVER \$100,000

☐ Guarantor, if applicable

NAME OF LENDER\*

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF LENDER

INTEREST RATE

%

☐ None

TERM (Months/Years)

HIGHEST BALANCE DURING REPORTING PERIOD

☐ \$500 - \$1,000

☐ \$1,001 - \$10,000

☐ \$10,001 - \$100,000

☐ OVER \$100,000

☐ Guarantor, if applicable

Comments:

San Francisco  
BOARD OF SUPERVISORS

Date Printed: September 19, 2018

Date Established:

April 9, 1997

Active

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**TREASURY OVERSIGHT COMMITTEE**

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**Contact and Address:**

Maura Lane c/o Controller  
Controller  
City Hall Room 316  
San Francisco, CA 94102

Phone: (415) 554-7500

Fax: (415) 554-7466

Email: [Maura.Lane@sfgov.org](mailto:Maura.Lane@sfgov.org)

**Authority:**

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Administrative Code, Article IX, Sections 5.9-1 et seq. (Ordinance Nos. 125-97, 316-00, 291-10, and 119-18)

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**Board Qualifications:**

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The Treasury Oversight Committee consists of a total of seven (7) members, all of whom are nominated by the Treasurer and confirmed by the Board of Supervisors. Membership is drawn from the following:

- 1) Controller, or the Controller's designee;
- 2) County Superintendent of Schools, or the Superintendent's designee (if the Superintendent declines to serve or designate a person and the seat remains vacant for 60 days or longer, the Treasurer may nominate and the Board may appoint);
- 3) Chancellor of the Community College District, or the Chancellor's designee (if the Superintendent declines to serve or designate a person and the seat remains vacant for 60 days or longer, the Treasurer may nominate and the Board may appoint);
- 4) Employee of City department or local agency that participates in the City's pooled fund under California Government Code Sections 53630 et seq.;
- 5) Employee of City department or local agency that participates in the City's pooled fund under California Government Code Sections 53630 et seq.;
- 6) Members of the public who have expertise in, or an academic background in, public finance, and are economically diverse and bipartisan in political registration; and
- 7) Members of the public who have expertise in, or an academic background in, public finance, and are economically diverse and bipartisan in political registration.

(Ordinance No. 119-18 changed the composition of the Committee; effective on June 17, 2018.)

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San Francisco  
BOARD OF SUPERVISORS

Each member of the Committee shall serve for a term of four years.

A Committee member MAY NOT:

- > Be employed by an entity that had contributed to a reelection campaign of the Treasurer or a member of the Board of Supervisors in the previous three years;
- > Directly or indirectly raise money for the Treasurer or a member of the Board of Supervisors while a member of the Committee; or
- > Secure employment with bond underwriters, bond counsel, security brokerages or dealers, or with financial services firms for three years after leaving the committee.

The Committee's purpose is to involve depositors of funds into the City and County Treasury in reviewing the policies for investment of surplus funds that guide the management of their funds and to enhance the security and investment return on those funds by providing a more stable and predictable balance for investment by establishing criteria for the withdrawal of funds.

Reports: None referenced.

Sunset Date: None.

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