



San Francisco Ethics Commission

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Received On: 07-31-2023 | 00:16:11 PDT

File #: 230754

Bid/RFP #:

Notification of Contract Approval

SFEC Form 126(f)4

(S.F. Campaign and Governmental Conduct Code § 1.126(f)4)

A Public Document

Each City elective officer who approves a contract that has a total anticipated or actual value of \$100,000 or more must file this form with the Ethics Commission within five business days of approval by: (a) the City elective officer, (b) any board on which the City elective officer serves, or (c) the board of any state agency on which an appointee of the City elective officer serves. For more information, see: <https://sfethics.org/compliance/city-officers/contract-approval-city-officers>

1. FILING INFORMATION

TYPE OF FILING	DATE OF ORIGINAL FILING (for amendment only)
Original	
AMENDMENT DESCRIPTION – Explain reason for amendment	

2. CITY ELECTIVE OFFICE OR BOARD

OFFICE OR BOARD	NAME OF CITY ELECTIVE OFFICER
Board of Supervisors	Members

3. FILER'S CONTACT

NAME OF FILER'S CONTACT	TELEPHONE NUMBER
Angela Calvillo	415-554-5184
FULL DEPARTMENT NAME	EMAIL
office of the clerk of the Board	Board.of.Supervisors@sfgov.org

4. CONTRACTING DEPARTMENT CONTACT

NAME OF DEPARTMENTAL CONTACT	DEPARTMENT CONTACT TELEPHONE NUMBER
Amanda Wentworth	(415) 554-4871
FULL DEPARTMENT NAME	DEPARTMENT CONTACT EMAIL
TTX Treasurer and Tax Collector	amanda.wentworth@sfgov.org

5. CONTRACTOR	
NAME OF CONTRACTOR Bank of America, N.A.	TELEPHONE NUMBER 951.233.1221
STREET ADDRESS (including City, State and Zip Code) 555 California Street, Suite 1160, San Francisco, CA 9	EMAIL jonathan.millard@bofa.com

6. CONTRACT		
DATE CONTRACT WAS APPROVED BY THE CITY ELECTIVE OFFICER(S) 07/25/2023	ORIGINAL BID/RFP NUMBER	FILE NUMBER (If applicable) 230754
DESCRIPTION OF AMOUNT OF CONTRACT \$8,083,000		
NATURE OF THE CONTRACT (Please describe) Banking and Payment Services.		

7. COMMENTS

8. CONTRACT APPROVAL	
This contract was approved by:	
<input type="checkbox"/>	THE CITY ELECTIVE OFFICER(S) IDENTIFIED ON THIS FORM
<input checked="" type="checkbox"/>	A BOARD ON WHICH THE CITY ELECTIVE OFFICER(S) SERVES Board of Supervisors
<input type="checkbox"/>	THE BOARD OF A STATE AGENCY ON WHICH AN APPOINTEE OF THE CITY ELECTIVE OFFICER(S) IDENTIFIED ON THIS FORM SITS

9. AFFILIATES AND SUBCONTRACTORS

List the names of (A) members of the contractor's board of directors; (B) the contractor's principal officers, including chief executive officer, chief financial officer, chief operating officer, or other persons with similar titles; (C) any individual or entity who has an ownership interest of 10 percent or more in the contractor; and (D) any subcontractor listed in the bid or contract.

#	LAST NAME/ENTITY/SUBCONTRACTOR	FIRST NAME	TYPE
1	Moynihan	Brian	Board of Directors
2	Allen	Sharon L.	Board of Directors
3	Bies	Susan S.	Board of Directors
4	Bramble, Sr.	Frank P.	Board of Directors
5	de weck	Pierre J. P.	Board of Directors
6	Donald	Arnold W.	Board of Directors
7	Hudson	Linda P.	Board of Directors
8	Lozano	Monica C.	Board of Directors
9	May	Thomas J.	Board of Directors
10	Nowell, III	Lionel L.	Board of Directors
11	Ramos	Denise L.	Board of Directors
12	Rose	Clayton S.	Board of Directors
13	White	Michael D.	Board of Directors
14	Woods	Thomas D.	Board of Directors
15	Yost	R. David	Board of Directors
16	Zuber	Maria T.	Board of Directors
17	Moynihan	Brian	CEO
18	Knox	Kathleen A.	Other Principal Officer
19	Athanasia	Dean	Other Principal Officer

9. AFFILIATES AND SUBCONTRACTORS

List the names of (A) members of the contractor's board of directors; (B) the contractor's principal officers, including chief executive officer, chief financial officer, chief operating officer, or other persons with similar titles; (C) any individual or entity who has an ownership interest of 10 percent or more in the contractor; and (D) any subcontractor listed in the bid or contract.

#	LAST NAME/ENTITY/SUBCONTRACTOR	FIRST NAME	TYPE
20	Leitch	David	Other Principal Officer
21	Bessant	Catherine P.	Other Principal Officer
22	Bhasin	Aditya	Other Principal Officer
23	Bronstein	Sheri B.	Other Principal Officer
24	Nguyen	Thong M	Other Principal Officer
25	Donofrio	Paul M.	Other Principal Officer
26	Sieg	Andy	Other Principal Officer
27	Mogenson	Lauren	Other Principal Officer
28	O'Neill	Holly	Other Principal Officer
29	Scrivener	Tom M.	Other Principal Officer
30	Stewart	Wendy H.	Other Principal Officer
31	Greener	Geoffrey S.	Other Principal Officer
32	Thompson	Bruce	Other Principal Officer
33	Katziff	Christine P	Other Principal Officer
34	Anaya	Raul A.	Other Principal Officer
35	Bolan	D. Steve	Other Principal Officer
36	Borthwick	Alastair	Other Principal Officer
37	Demare	James P.	Other Principal Officer
38	Koder	Matthew M.	Other Principal Officer

9. AFFILIATES AND SUBCONTRACTORS

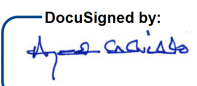
List the names of (A) members of the contractor’s board of directors; (B) the contractor’s principal officers, including chief executive officer, chief financial officer, chief operating officer, or other persons with similar titles; (C) any individual or entity who has an ownership interest of 10 percent or more in the contractor; and (D) any subcontractor listed in the bid or contract.

#	LAST NAME/ENTITY/SUBCONTRACTOR	FIRST NAME	TYPE
39	Levine	Aron	Other Principal Officer
40	Mensah	Bernard A	Other Principal Officer
41	Berkshire Hathaway, Inc.		Shareholder
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<input type="checkbox"/>	Check this box if you need to include additional names. Please submit a separate form with complete information. Select "Supplemental" for filing type.		

10. VERIFICATION

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information I have provided here is true and complete.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

<p>SIGNATURE OF CITY ELECTIVE OFFICER OR BOARD SECRETARY OR CLERK</p> <p>DocuSigned by:  988C8F42C3084B5 Angela Calvillo</p>	<p>DATE SIGNED</p> <p>07-31-2023 00:16:11 PDT</p>
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