File No. <u>180505</u>

Committee Item No. <u>11</u> Board Item No. <u>16</u>

## COMMITTEE/BOARD OF SUPERVISORS

AGENDA PACKET CONTENTS LIST

Committee:Government Audit and OversightDateBoard of Supervisors Meeting:Date

Date:	June 11, 2018
Date:	June 26, 2018

## Cmte Board

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		Ordinance
		Legislative Digest
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		Budget and Legislative Analyst Report
		Youth Commission Report
		Introduction Form
		Department/Agency Cover Letter and/or Report
$\boxtimes$	$\boxtimes$	MOU
		Grant Information Form
		Grant Budget
		Subcontract Budget
		Contract/Agreement
		Form 126 – Ethics Commission
		Award Letter
$\square$	$\square$	Application
H	H	
		Public Correspondence

## OTHER

$\boxtimes$	$\boxtimes$	MOU Highlights
$\square$	$\square$	DHR Memo - May 11, 2018
$\boxtimes$	$\boxtimes$	Controller's Costing Letter - June 7, 2018
$\boxtimes$	$\boxtimes$	Referral FYI - May 21, 2018
		· · ·
D	÷	Defendence 7 0040

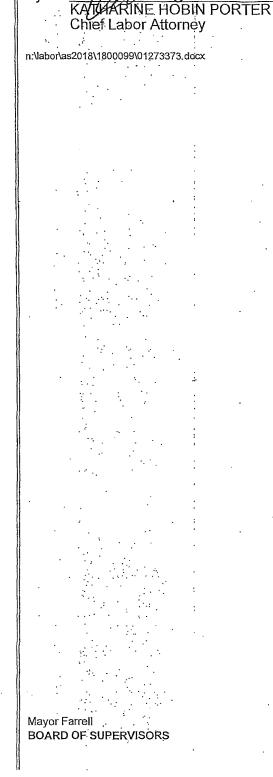
Prepared by:	John Carroll	Date:	June 7, 2018	
Prepared by:	John Carroll	Date:	June 11, 2018	

FILE NO. 180505

## ORDINANCE O.

[Memorandum of Understanding - Municipal Executives' Association - Fire] Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Municipal Executives' Association - Fire, to be effective July 1, 2018, through June 30, 2021. Unchanged Code text and uncodified text are in plain Arial font. NOTE: Additions to Codes are in single-underline italics Times New Roman font. Deletions to Codes are in strikethrough italics Times New Roman font. Board amendment additions are in double-underlined Arial font. Board amendment deletions are in strikethrough Arial font. Asterisks (\* \* \* \*) indicate the omission of unchanged Code subsections or parts of tables. Be it ordained by the People of the City and County of San Francisco: Section 1. The Board of Supervisors hereby adopts and implements the Memorandum of Understanding ("MOU") between the City and County of San Francisco and the Municipal Executives' Association – Fire, to be effective July 1, 2018 through June 30, 2021. The MOU so implemented is on file with the Clerk of the Board of Supervisors in Board File No. 180505. Section 2. The Board of Supervisors hereby authorizes the Department of Human Resources to make non-substantive ministerial or administrative corrections to the MOU. Section 3. Effective Date. This ordinance shall become effective upon enactment. Enactment occurs when the Mayor signs the ordinance, the Mayor returns the ordinance unsigned or does not sign the ordinance within ten days of receiving it, or the Board of Supervisors overrides the Mayor's veto of the ordinance. Mayor Farrell

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APPROVED AS TO FORM: DENNIS J: HERRERA, City Attorney

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By:

Page 2

**Employee Relations** City and County of San Francisco Department of Human Resources

D

## CCSF NEGOTIATIONS 2018

MEA – Fire Command

L	
Term	Three-year term (July 1, 2018 to June 30, 2021)
Wages	Effective 7/1/18: 3%
	Effective 7/1/19: 3%
	Effective 7/1/20*: 3%
	*If the March 2020 Joint Report projects a budget deficit of more than \$200 million in FY 20-21, these payments will be delayed by six months
Training and	Effective 7/1/19: all employees will receive a 1% T&E increase
Education	Effective 7/1/20: all employees will receive an additional 1% T&E increase
Achievement Pay	Effective 4/1/21*: all employees will receive an additional 1% T&E increase
	*If the March 2020 Joint Report projects a budget deficit of more than \$200 million in FY 20-21, these payments will be delayed by six months
Holiday Pay Rate	Effective 7/1/18: holiday pay decreases from 7% to 6.5%
Holiday Pay Restriction	Effective 7/1/18: employees who call in sick within two days of a legal holiday are ineligible for 6.5% holiday pay
Pilot Wellness Program	Effective 7/1/18: employee may cash out sick leave balances at 2% upon separation
	Effective 7/1/19: employees may cash out sick leave balances at 1% upon separation
Severance Pay	Employees who elect severance will receive one week's severance pay for each full year worked (up to 20 weeks) in exchange a waiver of rights
Executive Leave	Executive leave may not be carried over into the next fiscal year
Administrative Leave	Administrative leave must be used during the same fiscal year in which it is earned and may not be carried over into next fiscal year
Health and Dental	Equivalent to those offered to members of the MEA Miscellaneous bargaining unit
Training Fund	Created a \$6,000 annual Fire Command Staff Training Fund

## Municipal Executives' Association (MEA) – Fire Command Highlights

## MEMORANDUM OF UNDERSTANDING

between

## THE CITY AND COUNTY OF SAN FRANCISCO

and

# MUNICIPAL EXECUTIVES' ASSOCIATION FIRE

July 1, 2018 - June 30, 2021

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#### MEMORANDUM OF UNDERSTANDING CITY AND COUNTY OF SAN FRANCISCO MUNICIPAL EXECUTIVES' ASSOCIATION / FIRE July 1, 2018 – June 30, 2021 - ii -

## ARTICLE I: REPRESENTATION

This Agreement is entered into by the City and County of San Francisco (hereinafter "City") and the Municipal Executives Association (hereinafter "Association"). It is agreed that the delivery of municipal services in the most efficient, effective, and courteous manner is of paramount importance to the City, the Association, and represented employees. Such achievement is recognized to be a mutual obligation of the parties to this Agreement within their respective roles and responsibilities.

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It is the intent of the parties that the provisions of this Agreement shall become binding upon adoption or acceptance by the City and ratification by the covered employees, or upon a final decision rendered by an arbitration panel pursuant to the interest arbitration procedure under Charter Section A8.590-1, et seq.

## I.A. RECOGNITION

The City acknowledges that the Association has been certified by the Civil Service Commission as the recognized employee representative, pursuant to the provisions set forth in the City's Employee Relations Ordinance for the unit listed below:

0140 Chief of Fire

0150 Deputy Chief of Department

H-51 Assistant Deputy Chief II

H-53 Emergency Medical Services Chief

Recognition shall only be extended to individual job codes (ranks) accreted to existing bargaining units covered by this Agreement. Application of this provision shall not extend to bargaining units acquired through affiliations or service agreements. Upon request of the Association the City will meet and confer concerning proposed changes to bargaining units.

#### I.B. NO STRIKE PROVISION

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During the term of this Agreement the City will not lock out the employees who are covered by this Agreement. This Association and the employees shall not strike, cause, encourage, or condone a work stoppage, slowdown, or sympathy strike during the term of this Agreement.

### I.C. MANAGEMENT RIGHTS

In accordance with applicable state law, nothing herein shall be construed to restrict any legal City rights concerning direction of its work force, or consideration of the merits, necessity, or organization of any service or activity provided by the City.

The City shall also have the right to determine the mission of its constituent departments, officers, boards and commissions; set standards of services to be

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offered to the public and exercise control and discretion over the City's organization and operations. The City may also relieve city employees from duty due to lack of work or funds, and may determine the methods, means and personnel by which the City's operations are to be conducted.

However, the exercise of such rights does not preclude employees from utilizing the grievance procedure to process grievances regarding the practical consequences of any such actions on wages, hours, benefits or other terms and conditions of employment whenever memoranda of understanding providing a grievance procedure are in full force and effect.

## I.D. GRIEVANCE PROCEDURES

The following procedures are adopted by the parties to provide for the orderly and efficient disposition of grievances and are the sole and exclusive procedures for resolving grievances as defined herein.

A grievance is any dispute that involves the interpretation or application of a specific provision of this Agreement. Grievances may be filed only by the Association. In the event that an employee or a group of employees elect(s) to file a complaint with any governmental agency or court alleging a factual basis which is also the basis of a grievance, the Association agrees that any grievance filed on behalf of the employee(s) will be held in abeyance pending the employee's election of remedies. If an employee or group of employees elects another remedy the grievance shall be deemed withdrawn.

## 11. A grievance must include the following:

a. The basis and date of the grievance as known at the time of submission;

b. The section(s) of the Agreement allegedly violated;

c. The remedy or solution sought.

If the grievance does not contain the information described in (a) - (c), the City may request such information, at any step in the process, and defer processing until the information is provided. If the Association does not provide the information within 30 calendar days of request, the grievance, or the portion to which the requested information is not supplied, is deemed withdrawn.

#### Time Limits

The parties have agreed upon this grievance procedure to ensure the swift resolution of all grievances. It is critical to the process that each step is followed within applicable timelines. No steps of the grievance procedure may be skipped without mutual agreement.

> MEMORANDUM OF UNDERSTANDING CITY AND COUNTY OF SAN FRANCISCO MUNICIPAL EXECUTIVES: ASSOCIATION / FIRE July 1, 2018 - June 30, 2021

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For purposes of this grievance procedure, a "day" is defined as a "business day," unless expressly stated as a calendar day. A business day is Monday through Friday, 8am to 5pm, excluding legal holidays.

## Steps of the Procedure

Except for grievances involving multiple employees or the Chief of Department, all grievances must be initiated at Step 1 of the grievance procedure.

A grievance affecting more than one employee shall be filed with the Chief of Department. A grievance initiated on behalf of the Chief of Department shall be filed with the Employee Relations Director. In the event the City disagrees with the level at which the grievance is filed it may submit the matter to the Step it believes is appropriate for consideration of the dispute.

<u>Step 1</u>: The Association shall submit the grievance in writing to the grievant's immediate supervisor. If the supervisor is the Chief of Department, the grievance may be initiated at Step 2.

The immediate supervisor shall respond in writing within ten (10) days following receipt of the written grievance.

<u>Step 2</u>: If the grievance is not resolved at Step 1, the Association, on behalf of the individual grievant, may appeal to the Chief of Department, in writing, within ten (10) days of receipt of the Step 1 response. The Chief of Department may convene a meeting within fifteen (15) days with the grievant and/or the grievant's Association representative. The Chief of Department shall respond in writing within twenty (20) days of the meeting or receipt of the grievance, whichever is later.

<u>Step 3</u>: If the grievance is not resolved at Step 2, the Association may appeal to the Employee Relations Director ("Director"), in writing, within fifteen (15) days of receipt of the Step 2 response. The Director may convene a grievance meeting within fifteen (15) days with the grievant and/or the grievant's Association. The Director shall respond to the grievance in writing within twenty (20) days of the meeting or, if none is held, within twenty (20) days of receipt of the appeal.

<u>Step 4</u>: If the grievance is not resolved at Step 3, the Association may submit the grievance to arbitration within twenty (20) days of receipt of the Step 3 response, by notifying the Director in writing. Only the Association may submit a grievance to arbitration.

#### Selection of the Arbitrator

When a matter is appealed to arbitration, the parties shall first attempt to mutually agree upon an Arbitrator to hear the matter. In the event no agreement is reached within ten (10) days, or any extension of time mutually agreed upon, the

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parties shall request that the State Mediation and Conciliation Service ("SMCS") or the American Arbitration Association ("AAA") provide the parties with a list of seven (7) potential arbitrators. The parties, by lot, shall alternately strike names from the list, and the name that remains shall be the arbitrator designated to hear the particular matter.

The parties may, by mutual agreement, agree to an alternate method of arbitrator selection and appointment, including, the expedited appointment of an arbitrator from a list provided by the SMCS or AAA.

#### Authority of the Arbitrator

The arbitrator shall have no power or authority to: alter or supersede the Charter, the Civil Service Commission Rules, or the Administrative Code; or add to, ignore, modify or amend the terms of this Agreement.

Notwithstanding any other provisions of this Agreement, disciplinary or punitive actions described in Charter Section A8.343 and A8.344 cannot be grieved or arbitrated. An arbitrator selected pursuant hereto shall have no authority to hear or decide any such disciplinary or punitive actions.

#### Fees and Expenses of Arbitrator

The fees and expenses of the Arbitrator shall be shared equally by the parties. Direct expenses of the arbitration shall be borne equally by the parties.

#### Hearing Dates and Date of Award

Hearings shall be scheduled within forty-five (45) days of selection of an arbitrator. Awards shall be due within forty-five (45) days following the receipt of closing arguments.

#### Monetary Relief

Any claim for monetary relief shall not extend more than twenty (20) days prior to the filing of a grievance, unless considerations of equity or bad faith justify a greater entitlement. The arbitrator shall be required to deduct from any monetary awards all income from any source received by the employee. The arbitrator shall not be authorized to award any interest on any pre or post monetary award.

#### Failure to Respond

In the event a grievance is not initiated or appealed through the steps in accordance with the time periods set above, it shall be void. Failure of the City to timely reply to a grievance shall authorize appeal to the next grievance step.

## I.E. OFFICIAL REPRESENTATIVES

MEMORANDUM OF UNDERSTANDING CITY AND COUNTY OF SAN FRANCISCO MUNICIPAL EXECUTIVES' ASSOCIATION / FIRE July 1, 2018 – June 30, 2021

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The Association may select as many as three (3) members of the Association to attend during regular duty or work hours without loss of compensation, meetings scheduled with the Civil Service Commission, the Department of Human Resources, the Director of Employee Relations, or designee, when such meetings have been scheduled for the purpose of meeting and conferring on matters within the scope of representation affecting such appropriate unit, and to participate in the discussions, deliberations, and decisions at such meetings.

## I.F. ASSOCIATION SECURITY

#### Authorization for Deductions

The City shall deduct Association dues, initiation fees, premiums for insurance programs and political action fund contributions from an employee's pay upon receipt by the Controller of a form authorizing such deductions by the employee. The City shall pay over to the designated payee all sums so deducted. Upon request of the Association, a representative designated by the Controller agrees to meet with the Association to discuss and attempt to resolve issues pertaining to delivery of services relating to such deductions. All payroll deductions are subject to Administrative Code Section 16.90.

## Dues Deductions

Dues deductions, once initiated, shall continue until an individual covered member submits a written revocation of dues. The revocation notice shall be delivered to the Controller either in person at the Controller's office or by depositing it in the U.S. Mail addressed to the Payroll/Personnel Services Division, Office of the Controller, 875 Stevenson St., 2nd Floor, San Francisco, CA 94103; Attention: Dues Deduction. The City shall deliver a copy of the notices of revocation of dues deductions authorizations to the Association within two (2) weeks of receipt.

No later than nine (9) working days following payday, the Controller will promptly pay over to the Association all sums withheld for membership dues. The Controller shall also provide with each payment a list of employees paying dues. Such lists shall contain the employee's name, employee number, job code (rank), department number, and the amount deducted.

On a quarterly basis, the City shall provide the Association a list of covered employees containing employee name, employee number, job code (rank), department, Civil Service status, annual salary, and whether the employee pays dues to the Association. Such list shall be provided in hard copy and on computer disk in a mutually agreeable format.

The above information shall be provided by the City at no cost to the Association.

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The Association agrees to indemnify and hold the City harmless for any loss or damage arising from the operation of this section, provided the City has complied with its obligations in this section.

MEMORANDUM OF UNDERSTANDING CITY AND COUNTY OF SAN FRANCISCO MUNICIPAL EXECUTIVES' ASSOCIATION / FIRE July 1, 2018 – June 30, 2021 - 6 -

#### ARTICLE II: EMPLOYMENT CONDITIONS

#### II.A. NON-DISCRIMINATION

The City and the Association agree that discriminating against or harassing employees, applicants, or persons providing services to the City by contract, including sworn and non-sworn employees, because of their actual or perceived race, color, creed, religion, sex/gender, national origin, ancestry, physical disability, <del>or</del> mental disability, medical condition (associated with cancer, a history of cancer, or genetic characteristics), HIV/AIDS status, genetic information, marital status, age, political affiliation or opinion, gender identity, gender expression, sexual orientation, military or veteran status, or other protected category under the law, is prohibited. This paragraph shall not be construed to restrict or proscribe any rule, policy, procedure, order, action, determination or practice taken to ensure compliance with applicable law.

This section is not intended to affect the right of an employee to elect any applicable administrative remedy for discrimination proscribed herein. In the event that more than one administrative remedy is offered by the City and County of San Francisco, the Association and the employee shall elect only one. That election is irrevocable. It is understood that this paragraph shall not foreclose the election of an affected employee of any administrative or statutory remedy provided by law.

The parties recognize that in a disciplinary proceeding, or any other context in which EEO issues are administratively determined by the City or the Fire Department, the City does not represent individual firefighters. Accordingly, the parties recognize the Association has a duty to fairly represent all of its members and that this duty applies to MEA-Fire members who are complainants in discrimination cases, as well as to MEA-Fire members who may be accused of discriminatory conduct.

Neither the City nor the Association shall interfere with, intimidate, restrain, or coerce or discriminate against any employee because of the exercise of rights granted pursuant to the Meyers-Milias-Brown Act.

It is understood and agreed that any disciplinary action against an employee that may be initiated or result from the application or interpretation of these provisions shall not be subject to the grievance and arbitration provisions of Section I.D. of this Agreement. Any action grieved pursuant to this section and determined to be violative thereof may be set aside by the Chief of Department or the Fire Commission.

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Paragraphs 34-40 shall be non-grievable except with respect to an asserted violation of paragraph 39.

### II.B AMERICANS WITH DISABILITIES ACT

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The parties agree that the City is obligated to provide reasonable accommodations for persons with disabilities, in order to comply with applicable federal, state and local disability anti-discrimination laws. The parties further agree that this Memorandum shall be interpreted, administered and applied in a manner consistent with such laws. The City reserves the right to take any action necessary to comply therewith.

#### II.C. EMPLOYMENT STATUS

It is recognized, understood and agreed that employees in job codes (ranks) assigned to the bargaining unit covered under this contract are Civil Service exempt and serve at the sole discretion of the Appointing Officer.

#### **II.D.** SEVERANCE PAY

1. The City agrees that when involuntarily removing or releasing from employment a represented, exempt employee, the Appointing Officer will endeavor to inform the employee at least thirty (30) calendar days before his/her final day of work. Where the Appointing Officer fails or declines to inform the employee a full thirty (30) days in advance, the employee shall receive pay in lieu of the number of days less than thirty (30) upon which she/he was informed.

A. In providing pay in lieu of notice under paragraph (1) above, if a represented employee has permanent civil service status in a position and returns to that position upon involuntary release from the position represented by the Association, the employee shall receive as pay in lieu of notice, for the time prescribed above, the difference between the pay of position from which he or she is being released and the pay in the underlying permanent civil service position to which the employee reverts.

In addition to paragraph (1), the parties agree that the severance is available 2. per this paragraph to the following covered employees: (a) represented exempt employees who are involuntarily removed or released from City employment; and (b) represented, exempt employees who are involuntarily returned to a permanent job code (rank) and who elect to separate from City Service. Except as provided in Section II.D.3 below, employees who elect severance shall receive one week's severance pay for each full year worked, up to a maximum of twenty (20) weeks, in exchange for a release signed by the employee and MEA of any and all claims arising out of the employee's employment or termination of employment (including claims arising under this Agreement) that the employee or MEA may have against the City including any officer or employee thereof. This release shall be in a form acceptable to the City and shall also include a waiver of any rights the employee may have to return to City employment (e.g., holdover roster), a waiver of Section 1542 of the California Civil Code, and a waiver of claims under the Age Discrimination in Employment Act. The release shall exclude the right to grieve the proper amount of notice or severance pay due under Section II.D.

> MEMORANDUM OF UNDERSTANDING CITY AND COUNTY OF SAN FRANCISCO MUNICIPAL EXECUTIVES' ASSOCIATION / FIRE July 1, 2018 – June 30, 2021

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3. Payment of severance is dependent upon approval of the Appointing Officer, Controller and the Human Resources Director. Approval will be based on a good faith consideration of whether the employee's removal or release was involuntary, was initiated by the Appointing Officer, and was in the best interests of the City; and whether the termination of employment was based on conduct involving misappropriation of public funds or property, misuse or destruction of public property, mistreatment of persons, or acts which would constitute a felony or misdemeanor.

4. Any employee accepting severance pay is ineligible to be appointed to City service under Charter Section A8.511 (a Proposition F appointment) in the Fire Department for two years from the date of release.

#### II.E. PHYSICAL EXAMINATION/DRUG & ALCOHOL SCREENING

Employees will be subject to random on-duty drug and alcohol screening, under such random drug and alcohol screening procedures implemented by the City for members of the San Francisco Fire Fighters Union, Local 798, including any future modifications to those procedures. Employees will be subject to that random screening effective the first date the screening procedures are in use for members of Local 798, and on-going. Employees assigned to non-suppression schedules will be subject to testing only during normal business hours, Monday through Friday, 8:00 a.m. through 5:00 p.m.

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MEMORANDUM OF UNDERSTANDING CITY AND COUNTY OF SAN FRANCISCO MUNICIPAL EXECUTIVES' ASSOCIATION / FIRE July 1, 2018 – June 30, 2021 **& O** 

#### ARTICLE III: PAY, HOURS AND BENEFITS

### **III.A. WAGES**

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Base wages shall be increased as follows:

7/1/18: 3% 7/1/19: 3%

Effective July 1, 2020, represented employees will receive a base wage increase of 3% unless the March 2020 Joint Report, prepared by the Controller, the Mayor's Budget Director and the Board of Supervisors' Budget Analyst, projects a budget deficit for fiscal year 2020-2021 that exceeds \$200 million, in which case the base wage adjustments of 3% due on July 1, 2020, will be delayed by six (6) months until the pay period including January, 1, 2021.

#### **III.B. PREMIUM PAYMENTS**

1. Acting Assignment Pay

Represented employees assigned by the Fire Commission or by the Chief of Department to perform the full range of duties and responsibilities of a higher rank on an acting or temporary basis shall receive seven and one half percent (7 1/2%) additional compensation above the employee's base rate of pay subject to all of the following conditions:

a. The assignment shall be in writing.

b. The position to which the employee is assigned must be a budgeted position.

c. The employee is assigned to perform the duties of a higher job code (rank) for longer than ten (10) consecutive working days. The additional pay shall be retroactive to the first day of the assignment.

d. Effective July 1, 2005, if a represented employee (1) is assigned in writing by the Fire Commission or by the Chief of Department (2) to perform the full range of duties and responsibilities (3) of a budgeted position in a higher rank, and (4) actually performs those duties on an acting or temporary basis for 30 or more consecutive days, the employee shall receive the compensation of the higher rank, retroactive to the first day of the assignment and for the duration of the assignment, less the seven and one half percent increase already received.

MEMORANDUM OF UNDERSTANDING CITY AND COUNTY OF SAN FRANCISCO MUNICIPAL EXECUTIVES' ASSOCIATION / FIRE July 1, 2018 – June 30, 2021 - 10 - e. Requests for classification or reclassification review shall not be governed by this provision.

The provisions of this section shall be administered in accordance with Department of Human Resources policies and procedures.

2. Training and Education Achievement Pay

All covered job codes (ranks) shall receive an additional six percent (6%) of their base wage to recognize their advanced training and education achievement.

Effective December 29, 2018, the Training and Education Achievement Pay will increase by 1%, to 7% of base salary.

Effective December 28, 2019, the Training and Education Achievement Pay will increase by 1%, to 8% of base salary.

Effective April 3, 2021, the Training and Education Achievement Pay will increase by 1%, to 9% of base salary unless the March 2021 Joint Report, prepared by the Controller, the Mayor's Budget Director and the Board of Supervisors' Budget Analyst, projects a budget deficit for fiscal year 2021-2022 that exceeds \$200 million, in which case the Training and Education Achievement Pay adjustment of 1% due on April 3, 2021, will be delayed by six (6) months until the pay period starting October 2, 2021.

Training and Education Achievement Pay shall be considered as part of an employee's salary for the purpose of computing retirement benefits and retirement contributions to the same extent such payments are considered for other uniform ranks of the Department.

3. Retention Pay

Employees who have completed twenty-three (23) years or more of service as a uniformed employee of the Department shall receive two percent (2%) Retention Pay. Employees who have completed twenty-six (26) years or more of service as a uniformed employee of the Department shall receive an additional two percent (2%) Retention Pay, for a total of four percent (4%).

Retention Pay shall be considered as part of an employee's salary for purposes of computing retirement benefits and retirement contributions. Further, it is the parties' understanding that this benefit is part of the salary attached to all ranks for uniformed employees who have completed the required years of service covered by this Agreement. Retention Pay that was being paid to an employee at 'the time the employee became disabled shall not be included in the employee's disability benefits. Retention Pay may be stacked with Training and Education Achievement Pay.

#### **III.C. METHOD OF CALCULATION**

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<u>Bi-Weekly</u>. An employee whose compensation is fixed on a bi-weekly basis shall be paid the bi-weekly salary for his/her position for work performed during the bi-weekly payroll period. There shall be no compensation for time not worked unless such time off is authorized time off with pay.

### III.D. WORK SCHEDULES

#### Regular Work Day

A regular workday is a tour of duty of eight (8) hours of work completed within not more than twenty-four (24) hours.

A regular work day for job codes (ranks) H-51 Assistant Deputy Chief II and H-53 Emergency Medical Services Chief assigned to fire suppression is a tour of duty of a twenty-four (24) hour shift.

#### Regular Work Week

The Appointing Officer shall determine the work schedule for employees in his/her department. A regular work week is a tour of duty of five (5) worked days within a seven day period.

<u>Job codes (ranks)</u> H-51 Assistant Deputy Chief II and H-53 Emergency Medical Services Chief assigned to fire suppression shall work a 24-hour shift and a 48-hour average work week, on alternating three shift (A, B, C) work schedule, and a 21-day tour of duty.

### III.E. EXECUTIVE LEAVE

Employees covered by this Agreement shall not be eligible to accrue compensatory time-off.

Any hires in job codes (ranks) covered by this agreement shall cash out any accumulated compensatory time off at the current base rate of pay of their former appointment upon appointment to a job code (rank) covered by this Agreement. Or at the discretion of the City, payment may be made at the current rate in any succeeding fiscal year subject to budgetary limitations.

Employees in the Safety F-3 executive management bargaining unit are required to work the days and hours necessary to perform the job duties of their position and shall schedule their time accordingly.

Employees shall receive five (5) days of paid executive leave per year. Executive leave may not be carried over into the next fiscal year. Executive leave may only be taken as paid time off and cannot be cashed out.

## **III.F. ADMINISTRATIVE LEAVE - AIRPORT ONLY**

## H-51 Assistant Deputy Chief II

MEMORANDUM OF UNDERSTANDING CITY AND COUNTY OF SAN FRANCISCO MUNICIPAL EXECUTIVES' ASSOCIATION / FIRE July 1, 2018 – June 30, 2021

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Employees in the H-51 Assistant Deputy Chief II rank may earn up to one hundred (100) hours of paid administrative leave (AL) per year under the following conditions:

The employee must be assigned to the suppression bureau at the San Francisco International Airport and the administrative leave hours earned must be related to a Federal Aviation Administration ("FAA") Alert.

The employee must work time in excess of normally scheduled hours in order to earn AL. Such excess hours worked shall be credited toward AL at straight time.

Accrual or use of AL must be approved in advance by the Appointing Officer. Approval to accrue or use AL shall not be unreasonably withheld.

AL must be used during the same fiscal year in which it is earned. Employees may not carry forward earned but unused AL into the next fiscal year.

Administrative leave may only be taken in paid time off and cannot be "cashed out."

## **III.G. HOLIDAYS**

#### Non-Suppression

Except when normal operations require, or in an emergency, employees shall not be required to work on the following days hereby declared to be holidays for such employees:

January 1 (New Year's Day)

the third Monday in January (Martin Luther King, Jr.'s Birthday) the third Monday in February (President's Day) the last Monday in May (Memorial Day)

July 4 (Independence Day)

the first Monday in September (Labor Day)

the second Monday in October (Indigenous Peoples Day and Italian American Heritage Day)

November 11 (Veteran's Day)

Thanksgiving Day

the day after Thanksgiving

December 25 (Christmas Day)

Provided further, if January I, July 4, November 11 or December 25 falls on a Sunday, the Monday following is a holiday.

#### MEMORANDUM OF UNDERSTANDING CITY AND COUNTY OF SAN FRANCISCO MUNICIPAL EXECUTIVES' ASSOCIATION / FIRE Inly 1 2018.

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In addition, any day declared to be a holiday by proclamation of the Mayor after such day has heretofore been declared a holiday by the Governor of the State of California or the President of the United States.

The City shall accommodate religious belief or observance of employees as required by law.

Employees required to work on any of the above holidays shall be allowed an in lieu day thereof as scheduled by the appointing officer in the current fiscal year.

## **III.H. FLOATING HOLIDAYS**

Non-suppression employees shall receive four (4) floating holidays per fiscal year subject to prior scheduling approval of the appointing officer. Employees (both full-time and part-time) must complete six (6) months continuous service to establish initial eligibility for the floating days off. Floating holidays received in one fiscal year but not used may be carried forward to the next succeeding fiscal year. The number of floating holidays carried forward to a succeeding fiscal year may not exceed the total number of floating holidays received in the previous fiscal year. Floating holidays may be taken in hourly increments up to and including the number of hours contained in the employee's regular shift. Except as stated in Article III.I., no compensation of any kind shall be earned or granted for floating days off not taken.

Non-suppression personnel with twenty (20) or more years of City Service shall be granted one (1) additional floating holiday, for a total of five(5) per fiscal year.

#### III.I. HOLIDAY PAY FOR EMPLOYEES WHO SEPARATE

Employees who have established initial eligibility for floating holidays and subsequently separate from City employment, may at the sole discretion of the appointing authority, be paid those floating holidays to which the separating employee was eligible and had not yet taken off.

## **III.J. HOLIDAYS THAT FALL ON A SATURDAY**

For those employees assigned to a work week of Monday through Friday, and in the event a legal holiday falls on Saturday, the preceding Friday shall be observed as a holiday; provided, however, that except where the Governor declares that such preceding Friday shall be a legal holiday, each department head shall make provision for the staffing of public offices under his/her jurisdiction on such preceding Friday so that said public offices may serve the public. Those employees who work on a Friday which is observed as a holiday in lieu of a holiday falling on Saturday shall be allowed a day off in lieu thereof as scheduled by the Appointing Officer in the current fiscal year. The City shall provide one week's advance notice

> MEMORANDUM OF UNDERSTANDING CITY AND COUNTY OF SAN FRANCISCO MUNICIPAL EXECUTIVES' ASSOCIATION / FIRE July 1, 2018 – June 30, 2021

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to employees scheduled to work on the observed holiday, except in cases of unforeseen operational needs.

#### III.K. IN-LIEU HOLIDAY

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In-Lieu Holidays must be taken within the fiscal year earned.

## III.L. HOLIDAYS FOR EMPLOYEES ON WORK SCHEDULES OTHER THAN MONDAY THROUGH FRIDAY

Employees assigned to seven (7) day-operation departments or employees working a five (5) day work week other than Monday through Friday shall be allowed another day off if a holiday falls on one of their regularly scheduled days off.

If the provisions of this section deprive an employee of the same number of holidays that an employee receives who works Monday through Friday, s/he shall be granted additional days off to equal such number of holidays. The designation of such days off shall be by mutual agreement of the employee and the appropriate employer representative. Such days off must be taken within the fiscal year. In no event shall the provisions of this section result in such employee receiving more or less holidays than an employee on a Monday through Friday work schedule.

## III.M. HOLIDAY PAY

#### Fire Suppression

Effective July 1, 2018, employees in job codes (ranks) H-51 Assistant Deputy Chief II and H-53 Emergency Medical Services Chief assigned to twentyfour (24) hour suppression shall be paid six and one half percent (6½%) holiday pay per pay period, excluding other premiums, as holiday compensation for the holidays specified in Section III.G. of this Agreement. Upon declaration by the Mayor of any holiday in addition to those specified in Section III.G., suppression employees shall be paid an additional holiday pay which will be calculated on a proportional basis by the Controller's Office.

However, employees who utilize sick pay on a shift commencing either within two calendar days before, on the day of, or within two days after a holiday designated in Section III.G. shall not receive the holiday pay for two pay periods. For the Thanksgiving holidays, a single continuous usage of sick pay by an employee during any or all of the shifts commencing either within two calendar days before Thanksgiving Day, Thanksgiving Day, the day After Thanksgiving, or the day after the Day After Thanksgiving, will result in that employee not receiving the holiday pay for the two subsequent pay periods.

### **III.N. VACATION**

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Award and accrual of vacation benefits shall be as specified in the Administrative Code, and may not be changed during the duration of this Agreement without the concurrence of the Association.

### **III.O. SICK LEAVE**

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Award and accrual of sick leave benefits shall be provided as specified in Civil Service Commission Rule 320.

## III.P. VOLUNTARY HEALTH SCREENING

#### Hepatitis B Vaccine and Hepatitis C Screening

The City shall provide, at its cost, Hepatitis B vaccine immunization and Hepatitis C screening for employees whose health plans do not provide these benefits.

### Annual Tuberculosis Screening

The City shall provide, at its cost, annual tuberculosis screening for employees.

## Voluntary Prostate Cancer Screening

The San Francisco Fire Department shall offer as part of the Department's Health Check Program, voluntary prostate cancer screening to all male employees who are over 40 years of age. Confidentiality of all medical information shall be maintained.

#### Voluntary Breast Cancer Screening

The San Francisco Fire Department shall offer as part of the Department's Health Check Program, voluntary breast cancer screening to all female employees over 40 years of age. Confidentiality of all medical information shall be maintained.

### III.Q. HEALTH AND DENTAL INSURANCE

#### Health Coverage

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The City shall provide contributions for employee health benefits at the rate prescribed in Charter Sections A8.423 through A8.428.

Health and dental, including flexible spending ("cafeteria") benefits, will be equivalent to those offered to members of the City's bargaining unit #32.

101.

The aforesaid contributions shall not be considered as a part of an employee's compensation for the purpose of computing straight time earnings or retirement benefits; nor shall such contributions be taken into account in determining the level of any other benefit which is a function of, or percentage of salary.

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#### **III.R. RETIREMENT PICK UP**

102.

For the duration of this Agreement, employees shall pay their own retirement contributions in accordance with the Charter. The parties acknowledge that these contributions satisfy the requirements of Charter Sections A8.596-11(e) and A8.598-11(d).

#### **III.S. UNIFORMS**

103.

The City shall continue the practice of providing at the same level, uniform clothing and equipment for covered employees.

## **III.T. MUTUAL AID DEPLOYMENTS**

For all State of California Governor's Office of Emergency Services (CalOES) mutual aid deployments, the City shall compensate its employees portalto-portal while in the course of their employment and away from their official duty station and assigned to an emergency incident, in support of an emergency incident, or pre-positioned for emergency response. Portal-to-portal shall begin at the time if dispatch for the incident and shall end upon the return to San Francisco when equipment and personnel are in service and available for the City response.

Employees deployed on CalOES mutual aid assignments shall be paid at one-and-one-half (1.5) times their base rate of pay for hours worked in excess of their normal work schedules but only when any third party, non-City agency reimburses the City at that rate.

General Order 14 A-42 governs CalOES mutual aid deployments. The Department's application and interpretation of that General Order are not subject to the grievance procedure.

#### III.U. PAID SICK LEAVE ORDINANCE

107.

San Francisco Administrative Code, Chapter 12W Paid Sick Leave Ordinance, is expressly waived in its entirety with respect to employees covered by this Agreement.

#### **III.V. RETIREE HEALTH BENEFITS**

108.

If the majority of City & County of San Francisco employees agree to an employee contribution to fund retiree health benefits, the parties agree to reopen the MOU on the subject of an employee contribution to fund retiree health benefits. This re-opener is subject to the impasse resolution procedures as set forth in Charter Section A8.590-1 et seq.

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#### ARTICLE IV: TRAINING, CAREER DEVELOPMENT AND INCENTIVES

#### IV.A. TRAINING PROGRAMS

#### Fire Command Staff Training Fund

The City will contribute six thousand dollars (\$6,000) annually to a Fire Command Staff Training Fund for the exclusive use of employees covered under this Agreement. The Chief of Department will determine the allocation of this fund. Any unused funds shall not carry forward to the next fiscal year.

110. This Section shall not be subject to the grievance procedure.

## Paid Status During Training

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When the Chief of Department assigns employees in this bargaining unit to attend required training, the employee shall suffer no loss of pay.

112. This section shall not be subject to the grievance procedure.

## IV.B. PILOT WELLNESS PROGRAM

113.

The pilot "wellness incentive program" shall sunset at 11:59 PM on June 30, 2020.

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Any full-time employee meeting the eligibility criteria set forth below and leaving the employment of the City upon service or disability retirement shall receive payment of a portion of accrued sick leave credits at the time of separation. To be eligible, an employee must have utilized one hundred and sixty (160) hours (192 hours for employees on 24-hour assignments) or less of sick leave during the final two-year period prior to retirement. Sick leave hours donated to catastrophic sick leave bank(s) or used for authorized bereavement leave according to the Civil Service Rules shall not be considered sick leave utilization for purposes of this paragraph.

The amount of this payment shall be equal to two percent (2%) of accrued sick leave credits at the time of separation times the number of whole years of continuous employment times an employee's salary rate, exclusive of premiums or supplements, at the time of separation. Effective July 1, 2019, the amount of this payment shall be equal to one percent (1%) of accrued sick leave credits at the time of separation times the number of whole years of continuous employment times an employee's salary rate, exclusive of premiums or supplements, at the time of separation. Vested sick leave credits, as set forth under Civil Service Commission Rules, shall not be included in this computation and shall be compensated pursuant to those Rules.

#### Example of calculation:

MEMORANDUM OF UNDERSTANDING CITY AND COUNTY OF SAN FRANCISCO MUNICIPAL EXECUTIVES' ASSOCIATION / FIRE July 1, 2018 – June 30, 2021 - 18 - Employee A retires with 20 years of service.

Employee A has a sick leave balance of 500 hours.

Employee A has a base salary rate of \$25.00 per hour at the time of separation. Wellness incentive = 2% for each year of service x 20 years of service = 40% $40\% \ge 500$  hours = 200 hours

200 hours x \$25.00 (base salary rate at time of separation) = \$5,000.00

The number of hours for which an employee may receive cash payment shall not exceed one thousand forty (1,040) hours, including any vested sick leave, for employees scheduled to work forty (40) hours per week or one thousand two hundred seventy two (1,272) hours, including any vested sick leave, for employees scheduled to work 24 hour shifts.

A wellness incentive bonus payment shall not be considered as part of an employee's compensation for the purpose of computing retirement benefits.

#### IV.C. DIRECT DEPOSIT OF PAYMENTS AND PAPERLESS PAY POLICY

Effective on a date to be established by the Controller, but not sooner than September 1, 2014, the City shall implement a Citywide "Paperless Pay" Policy. This policy will apply to all City employees, regardless of start date.

Under the policy, all employees shall be able to access their pay advices electronically on a password protected site, and print them in a confidential manner, using City Internet, computers and printers. Such use of City equipment shall be free of charge to employees, is expressly authorized under this section of the Agreement, and shall not be considered "inappropriate use" under any City policy. Pay advices shall also be available to employees on a password protected site that is accessible from home or other non-worksite computers, and that allows the employees to print the pay advices. Employees shall receive assistance to print hard copies of their pay advices through their payroll offices upon request. Upon implementation of the policy, other than for employees described in the preceding sentence, paper pay advices will no longer be available through Citywide central payroll distribution.

In addition to payroll information already provided, the pay advices shall reflect usage and balance (broken out for vacation, sick leave, etc.) the employee's hours of compensatory time, overtime, and premiums earned during the relevant payroll period. The City shall maintain electronic pay advices and/or wage statements for at least seven (7) years.

Under the policy, all employees (regardless of start date) will have two options for receiving pay: direct deposit or pay card. Employees not signing up for either option will be defaulted into pay cards.

Every employee shall possess the right to do the following with any frequency and without incurring any cost to the employee:

Change the account into which the direct deposit is made;

MEMORANDUM OF UNDERSTANDING CITY AND COUNTY OF SAN FRANCISCO MUNICIPAL EXECUTIVES' ASSOCIATION / FIRE T.1. 1 1010 870

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2. Switch from the direct deposit option to the pay card option, or vice versa;

3. Obtain a new pay card the first time the employee's pay card is lost, stolen or misplaced;

The City assures that the pay card shall be FDIC insured. The City further assures that in the event of an alleged overpayment by the City to the employee, the City shall not unilaterally reverse a payment to the direct deposit account or pay card.

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Prior to implementing the "Paperless Pay Policy," the City will give all employee organizations a minimum of 30-days' advance notice. Prior to implementation of the policy, the City shall notify employees regarding the policy, including how to access and print their pay advices at work or elsewhere. Training shall be available for employees who need additional assistance.

The City will work with the vendor to evaluate options to provide no-cost ATMs available at large worksites and remote worksites.

The parties mutually agree that employees may print out pay advices during work hours.

MEMORANDUM OF UNDERSTANDING CITY AND COUNTY OF SAN FRANCISCO MUNICIPAL EXECUTIVES' ASSOCIATION / FIRE July 1, 2018 – June 30, 2021 - 20 -

## ARTICLE V: IMPLEMENTATION AND TERM OF AGREEMENT

V.A. SCOPE

Meet and Confer Responsibility During the Term of The Agreement

Except in cases of emergency involving an imminent or substantial threat to the public health or safety or as otherwise provided in this Agreement, the City shall give reasonable written notice to the Association of proposed changes directly relating to matters within the scope of representation as specified in Government Code Section 3504.5. The Association shall be provided with the opportunity to meet and confer with regard to any such proposed change should it desire to do so.

In cases of emergency when the City determines that a proposed change as described herein must be adopted immediately without prior notice or meeting with the Association, the City shall provide such notice and opportunity to meet at the earliest practical time following the adoption of such change.

If the Association does not respond within ten (10) working days from the date of mailing of written notification of a proposed change as described in this section, the Association shall be deemed to have waived its opportunity to meet and confer on the proposed change.

If the Association timely requests the opportunity to meet and confer as provided herein, the City agrees to meet and confer with the Association over such proposed change or changes within ten (10) days of receipt of such timely request, unless a longer period of time is mutually agreed upon, in order freely to exchange information, opinions and proposals and to endeavor to reach agreement on the proposed change or changes.

During the term of this MOU disputes regarding changes in wages, hours, benefits and other terms and conditions of employment shall not be subject to the impasse procedures provided in Charter Section A8.590-5(g).

Pursuant to the provisions of the Meyers-Milias-Brown Act, as amended, the City agrees to meet and confer with the Association in advance regarding any proposed changes in working conditions within the scope of representation except as provided elsewhere in this Agreement.

The parties agree that unless specifically addressed herein, those terms and conditions of employment which are currently set forth in the Civil Service Rules and are otherwise consistent with this agreement shall continue to apply to employees covered by this contract. No matter set forth in the Civil Service Rules shall be subject to the grievance procedure. Changes to the Civil Service Rules may be proposed during the terms of this contract subject to meet and confer as appropriate. Changes to the Civil Service Rules shall not be subject to arbitration.

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This Agreement sets forth the full-and entire understanding of the parties regarding the matters herein. This agreement may be modified, but only in writing, upon the mutual consent of the parties.

## **V.B** SAVINGS CLAUSE

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Should any part hereof or any provisions herein be declared invalid by a court of competent jurisdiction, such invalidation of such part or portion of this Agreement shall not invalidate the remaining portions hereof and the remaining portions hereof shall remain in full force and effect for the duration of this Agreement.

## V.C. DURATION OF AGREEMENT

136.

This Agreement shall be effective July 1, 2018, and shall remain in full force and effect through June 30, 2021.

#### MEMORANDUM OF UNDERSTANDING CITY AND COUNTY OF SAN FRANCISCO MUNICIPAL EXECUTIVES' ASSOCIATION / FIRE. July 1, 2018 – June 30, 2021 - 22 -

## SIGNATURE PAGE

In Witness Hereof, the parties have executed this AGREEMENT this 137. day of , 2018.

FOR THE CITY

18 Carol Isen Date

**Employee Relations Director** 

FOR THE UNION

Raquel Silva Date Municipal Executives' Association

Micki Callahan

Human Resources Director

APPROVED AS TO FORM: City Attorney

Katharine Hobin Porter Chief Labor Attorney,

Date

MEMORANDUM OF UNDERSTANDING CITY AND COUNTY OF SAN FRANCISCO MUNICIPAL EXECUTIVES' ASSOCIATION / FIRE 20119 874

## MEMORANDUM OF UNDERSTANDING

between

## THE CITY AND COUNTY OF SAN FRANCISCO

and

## MUNICIPAL EXECUTIVES' ASSOCIATION FIRE

July 1, <u>2018</u> 2007 - June 30, <u>2021</u> 2018

Per Amendment 5

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## ARTICLE I: REPRESENTATION

- 1. This Agreement is entered into by the City and County of San Francisco (hereinafter "City") and the Municipal Executives Association (hereinafter "Association"). It is agreed that the delivery of municipal services in the most efficient, effective, and courteous manner is of paramount importance to the City, the Association, and represented employees. Such achievement is recognized to be a mutual obligation of the parties to this Agreement within their respective roles and responsibilities.
- 2. It is the intent of the parties that the provisions of this Agreement shall become binding upon adoption or acceptance by the City and ratification by the covered <u>employees</u> members, or upon a final decision rendered by an arbitration panel pursuant to the interest arbitration procedure under Charter Section A8.590-1, et seq.

### I.A. RECOGNITION

The City acknowledges that the Association has been certified by the Civil Service Commission as the recognized employee representative, pursuant to the provisions set forth in the City's Employee Relations Ordinance for the unit listed below:

F-3 0140 Chief of Fire

0150 Deputy Chief of Department

H-51 Assistant Deputy Chief II

H-53 Emergency Medical Services Chief

Recognition shall only be extended to individual job codes (ranks) accreted to existing bargaining units covered by this Agreement. Application of this provision shall not extend to bargaining units acquired through affiliations or service agreements. Upon request of the Association the City will meet and confer concerning proposed changes to bargaining units.

## I.B. NO STRIKE PROVISION

During the term of this Agreement the City will not lock out the employees who are covered by this Agreement. This Association and the employees shall not strike, cause, encourage, or condone a work stoppage, slowdown, or sympathy strike during the term of this Agreement.

#### I.C. MANAGEMENT RIGHTS

In accordance with applicable state law, nothing herein shall be construed to restrict any legal City rights concerning direction of its work force, or consideration of the merits, necessity, or organization of any service or activity provided by the City.

The City shall also have the right to determine the mission of its constituent departments, officers, boards and commissions; set standards of services to be

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offered to the public and exercise control and discretion over the City's organization and operations. The City may also relieve city employees from duty due to lack of work or funds, and may determine the methods, means and personnel by which the City's operations are to be conducted.

However, the exercise of such rights does not preclude employees from utilizing the grievance procedure to process grievances regarding the practical consequences of any such actions on wages, hours, benefits or other terms and conditions of employment whenever memoranda of understanding providing a grievance procedure are in full force and effect.

### I.D. GRIEVANCE PROCEDURES

The following procedures are adopted by the parties to provide for the orderly and efficient disposition of grievances and are the sole and exclusive procedures for resolving grievances as defined herein.

A grievance is defined as an allegation by an employee, a group of employees or the Association that the City has violated a term or condition of employment provided in this Agreement. A grievance is any dispute that involves the interpretation or application of a specific provision of this Agreement. Grievances may be filed only by the Association. In the event that an employee or a group of employees elect(s) to file a complaint with any governmental agency or court alleging a factual basis which is also the basis of a grievance, the Association agrees that any grievance filed on behalf of the employee(s) will be held in abeyance pending the employee's election of remedies. If an employee or group of employees elects another remedy the grievance shall be deemed withdrawn.

A grievance must include the following:

a. The basis and date of the grievance as known at the time of submission;

b. The section(s) of the Agreement allegedly violated;

c. The remedy or solution sought.

If the grievance does not contain the information described in (a) - (c), the City may request such information, at any step in the process, and defer processing until the information is provided. If the Association does not provide the information within 30 calendar days of request, the grievance, or the portion to which the requested information is not supplied, is deemed withdrawn.

Time Limits

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The time limits set forth herein may be extended by agreement of the parties. Any such extension must be confirmed in writing. For purposes of calculation of time a "day" is defined as a "calendar day," including weekends and holidays. The parties have agreed upon this grievance procedure to ensure the swift resolution of all grievances. It is critical to the process that each step is followed within applicable timelines. No steps of the grievance procedure may be skipped without mutual agreement.

<u>For purposes of this grievance procedure, a "day" is defined as a</u> <u>"business day," unless expressly stated as a calendar day. A business day is</u> <u>Monday through Friday, 8am to 5pm, excluding legal holidays.</u>

## Steps of the Procedure

Except for grievances involving multiple employees <u>or the Chief of</u> <u>Department</u>, all grievances must be initiated at Step 1 of the grievance procedure.

A grievance affecting more than one employee shall be filed with the <u>Chief</u> <u>of Department</u>. Appointing Officer. Grievances affecting more than one department shall be filed with the Employee Relations Division. <u>A grievance</u> <u>initiated on behalf of the Chief of Department shall be filed with the Employee</u> <u>Relations Director</u>. In the event the City disagrees with the level at which the grievance is filed it may submit the matter to the Step it believes is appropriate for consideration of the dispute.

<u>Step 1</u>: An employee shall discuss the grievance informally with his/her immediate supervisor as soon as possible but in no case later than twenty (20) days from the date of the occurrence of the act or the date the grievant might reasonably have been expected to have learned of the alleged violation being grieved. The grievant may have an Association representative present.

<u>Step 12</u>: If the grievance is not resolved within seven (7) days after contact with the immediate supervisor, the grievant will <u>The Association shall</u> submit the grievance in writing to the <u>grievant's</u> immediate supervisor. If the <u>supervisor is the Chief of Department, the grievance may be initiated</u> <u>at Step 2.</u> on a mutually agreeable grievance form. The grievance will set forth the facts of the grievance, the terms and conditions of employment claimed to have been violated, misapplied or misinterpreted, and the remedy or solution being sought by the grievant.

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The immediate supervisor shall respond in writing within ten (10) days following receipt of the written grievance.

<u>Step 23</u>: A grievant dissatisfied with the supervisor's response at Step 2 <u>If the</u> <u>grievance is not resolved at Step 1, the Association, on behalf of the</u> <u>individual grievant</u>, may appeal to the <u>Chief of Department</u> Appointing Officer, in writing, within ten (10) days of receipt of the Step <u>1 response</u>

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2-answer. The <u>Chief of Department</u> Appointing Officer may convene a meeting within fifteen (15) days with the grievant and/or the grievant's Association representative. The <u>Chief of Department</u> Appointing Officer shall respond in writing within twenty (20) days of the <u>meeting</u> hearing or receipt of the grievance, whichever is later.

Step 34: A grievant dissatisfied with the Appointing Officer's response at Step 3 If the grievance is not resolved at Step 2, the Association may appeal to the Employee Relations Director ("Director"), Employee Relations, in writing, within fifteen (15) days of receipt of the Step 2 response 3 answer. The Director may convene a grievance meeting within fifteen (15) days with the grievant and/or the grievant's Association. The Director shall respond to the grievance in writing within twenty (20) days of the meeting or, if none is held, within twenty (20) days of receipt of the appeal.

Step 45: If the grievance is not resolved at Step 3, the Association is dissatisfied with the Step 4 answer it may appeal by notifying the Director, Employee Relations, in writing, may submit the grievance to arbitration within twenty (20) days of receipt of the Step 3 response, by notifying the Director in writing. 4th Step decision that arbitration is being invoked. Only the Association may submit a grievance to arbitration.

#### Selection of the Arbitrator

When a matter is appealed to arbitration, the parties shall first attempt to mutually agree upon an Arbitrator to hear the matter. In the event no agreement is reached within ten (10) working days, or any extension of time mutually agreed upon, the parties shall request that the State Mediation and Conciliation Service ("SMCS") or the American Arbitration Association ("AAA") provide the parties with a list of seven (7) potential arbitrators. The parties, by lot, shall alternately strike names from the list, and the name that remains shall be the arbitrator designated to hear the particular matter.

The parties may, by mutual agreement, agree to an alternate method of arbitrator selection and appointment, including, the expedited appointment of an arbitrator from a list provided by the SMCS or AAA.

#### Authority of the Arbitrator

The arbitrator shall have no <u>power or</u> authority to<u>: alter or supersede the</u> <u>Charter, the Civil Service Commission Rules, or the Administrative Code; or</u> add to, ignore, modify or amend the terms of this Agreement.

<u>Notwithstanding any other provisions of this Agreement, disciplinary</u> or punitive actions described in Charter Section A8.343 and A8.344 cannot be grieved or arbitrated. An arbitrator selected pursuant hereto shall have no authority to hear or decide any such disciplinary or punitive actions.

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#### Fees and Expenses of Arbitrator

The fees and expenses of the Arbitrator shall be shared equally by the parties. Direct expenses of the arbitration shall be borne equally by the parties.

#### Hearing Dates and Date of Award

Hearings shall be scheduled within forty-five (45) days of selection of an arbitrator. Awards shall be due within forty-five (45) days following the receipt of closing arguments.—As a condition of appointment to the permanent-panel arbitrators shall be advised of this requirement and shall certify their willingness to abide by these time limits.

#### Monetary Relief

Any claim for monetary relief shall not extend more than twenty (20) days prior to the filing of a grievance, unless considerations of equity or bad faith justify a greater entitlement. The arbitrator shall be required to deduct from any monetary awards all income from any source received by the employee. The arbitrator shall not be authorized to award any interest on any pre or post monetary award.

#### Failure to Respond

In the event a grievance is not initiated or appealed through the steps in accordance with the time periods set above, it shall be void. Failure of the City to timely reply to a grievance shall authorize appeal to the next grievance step.

#### I.E. OFFICIAL REPRESENTATIVES

The Association may select as many as three (3) members of the Association to attend during regular duty or work hours without loss of compensation, meetings scheduled with the Civil Service Commission, the Department of Human Resources, the Director of Employee Relations, or designee, when such meetings have been scheduled for the purpose of meeting and conferring on matters within the scope of representation affecting such appropriate unit, and to participate in the discussions, deliberations, and decisions at such meetings.

#### I.F. ASSOCIATION SECURITY

#### Authorization for Deductions

The City shall deduct Association dues, initiation fees, premiums for insurance programs and political action fund contributions from an employee's pay upon receipt by the Controller of a form authorizing such deductions by the employee. The City shall pay over to the designated payee all sums so deducted. Upon request of the Association, a representative designated by the Controller agrees to meet with the Association to discuss and attempt to resolve issues pertaining to delivery of services relating to such deductions. <u>All payroll</u> deductions are subject to Administrative Code Section 16.90.

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#### Dues Deductions

Dues deductions, once initiated, shall continue until an individual covered member submits a written revocation of dues. The revocation notice shall be delivered to the Controller either in person at the Controller's office or by depositing it in the U.S. Mail addressed to the Payroll/Personnel Services Division, Office of the Controller, 875 Stevenson St., 2nd Floor, San Francisco, CA 94103; Attention: Dues Deduction. The City shall deliver a copy of the notices of revocation of dues deductions authorizations to the Association within two (2) weeks of receipt.

No later than nine (9) working days following payday, the Controller will promptly pay over to the Association all sums withheld for membership dues. The Controller shall also provide with each payment a list of employees paying dues. Such lists shall contain the employee's name, employee number, job code (rank), department number, and the amount deducted.

On a quarterly basis, the City shall provide the Association a list of covered employees containing employee name, employee number, job code (rank), department, Civil Service status, annual salary, and whether the employee pays dues to the Association. Such list shall be provided in hard copy and on computer disk in a mutually agreeable format.

The above information shall be provided by the City at no cost to the Association.

The Association agrees to indemnify and hold the City harmless for any loss or damage arising from the operation of this section, provided the City has complied with its obligations in this section.

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#### **ARTICLE II: EMPLOYMENT CONDITIONS**

#### II.A. NON-DISCRIMINATION

34.

The City and the Association agree that discriminating against or harassing employees, applicants, or persons providing services to the City by contract, including sworn and non-sworn employees, this Agreement shall be administered in a nondiscriminatory manner and that no person covered by this Agreement shall in any way be discriminated against because of their actual or perceived race, color, creed, religion, sex/gender, national origin, ancestry, sexual orientation, gender identity, national origin, physical disability, or mental disability, medical condition (associated with cancer, a history of cancer, or genetic characteristics), HTV/AIDS status, genetic information, marital status, age, political affiliation or opinion, gender identity, gender expression, sexual orientation, military or veteran status, or other protected category under the law, is prohibited. or Association membership or activity, or non-membership, nor shall a person be subject to sexual harassment. The City shall process complaints of sexual harassment pursuant to Civil Service Rules, the Administrative Code and Federal and State laws. This paragraph shall not be construed to restrict or proscribe any rule, policy, procedure, order, action, determination or practice taken to ensure compliance with applicable law.

- 34a. This section is not intended to affect the right of an employee to elect any applicable administrative remedy for discrimination proscribed herein. In the event that more than one administrative remedy is offered by the City and County of San Francisco, the Association and the employee shall elect only one. That election is irrevocable. It is understood that this paragraph shall not foreclose the election of an affected employee of any administrative or statutory remedy provided by law.
- 34b.The parties recognize that in a disciplinary proceeding, or any other context<br/>in which EEO issues are administratively determined by the City or the Fire<br/>Department, the City does not represent individual firefighters. Accordingly,<br/>the parties recognize the Association has a duty to fairly represent all of its<br/>members and that this duty applies to MEA-Fire members who are<br/>complainants in discrimination cases, as well as to MEA-Fire members who<br/>may be accused of discriminatory conduct.
- 34c.Neither the City nor the Association shall interfere with, intimidate, restrain,<br/>or coerce or discriminate against any employee because of the exercise of<br/>rights granted pursuant to the Meyers-Milias-Brown Act.
- 34d.It is understood and agreed that any disciplinary action against an employeethat may be initiated or result from the application or interpretation of theseprovisions shall not be subject to the grievance and arbitration provisions ofSection I.D. of this Agreement. Any action grieved pursuant to this section and

MEMORANDUM OF UNDERSTANDING CITY AND COUNTY OF SAN FRANCISCO MUNICIPAL EXECUTIVES' ASSOCIATION / FIRE July 1, <u>2018</u> 2007 – June 30, <u>2021</u> 2018 -77 <u>determined to be violative thereof may be set aside by the Chief of Department</u> <u>or the Fire Commission.</u>

### <u>34e. Paragraphs 34-34d shall be non-grievable except with respect to an asserted</u> violation of paragraph 34c.

#### **II.B AMERICANS WITH DISABILITIES ACT**

35.

The parties agree that the City is obligated to provide reasonable accommodations for persons with disabilities, in order to comply with the provisions of the Americans with Disabilities Act, the Fair-Employment and Housing Act and all other applicable federal, state and local disability anti-discrimination <u>laws</u> statutes. The parties further agree that this Memorandum shall be interpreted, administered and applied in a manner consistent with such <u>laws</u> statutes. The City reserves the right to take any action necessary to comply therewith.

#### **II.C. EMPLOYMENT STATUS**

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It is recognized, understood and agreed that employees in job codes (ranks) assigned to the bargaining unit covered under this contract are Civil Service exempt and serve at the sole discretion of the Appointing Officer.

# II.D. SEVERANCE PAY

1. The City agrees that when involuntarily removing or releasing from employment a represented, exempt employee, the Appointing Officer will endeavor to inform the employee at least thirty (30) calendar days before his/her final day of work. Where the Appointing Officer fails or declines to inform the employee a full thirty (30) days in advance, the <u>employee member</u> shall receive pay in lieu of the number of days less than thirty (30) upon which she/he was informed.

A. In providing pay in lieu of notice under paragraph (1) above, if a represented employee has permanent civil service status in a position and returns to that position upon involuntary release from the position represented by the Association, the employee shall receive as pay in lieu of notice, for the time prescribed above, the difference between the pay of position from which he or she is being released and the pay in the underlying permanent civil service position to which the employee reverts.

2. In addition to paragraph (1), the parties agree that the severance is available per this paragraph to the following covered employees: (a) represented exempt employees who are involuntarily removed or released from City employment; and (b) represented, exempt employees who are involuntarily returned to a permanent job code (rank) and who elect to separate from City Service. <u>Except as provided</u> <u>in Section II.D.3 below</u>, Said employees who elect severance shall receive <u>one</u> <u>week's two months</u><sup>2</sup> severance pay for each full year worked, up to a maximum

of twenty (20) weeks, in exchange for a release signed by the employee and MEA of any and all claims arising <u>out of the employee's employment or termination</u> of employment (including claims arising under this Agreement) that the employee or MEA may have against the City including any officer or employee thereof. This release shall <u>be in a form acceptable to the City and shall</u> also include a waiver of any rights the employee may have to return to City employment; (e.g., holdover roster), a waiver of Section 1542 of the California Civil Code, and a waiver of claims under the Age Discrimination in Employment Act. The release shall exclude the right to grieve the proper amount of notice or severance pay due under Section II.D. This release does not affect claims or rights an employee may have independent of this Agreement such as those rights arising under state or federal law.

3. Payment of severance is dependent upon approval of the Appointing Officer, Controller and the Human Resources Director. Approval will be based on a good faith consideration of whether the employee's removal or release was involuntary, was initiated by the Appointing Officer, and was in the best interests of the City; and whether the termination of employment was based on conduct involving misappropriation of public funds or property, misuse or destruction of public property, mistreatment of persons, or acts which would constitute a felony or misdemeanor.

4. Any employee accepting severance pay is ineligible to be appointed to <u>City service under Charter Section A8.511 (a Proposition F appointment) in</u> the Fire Department for two years from the date of release.

#### II.E. PHYSICAL EXAMINATION/DRUG & ALCOHOL SCREENING

39.

**Employees** Bargaining unit members will be subject to random on-duty drug and alcohol screening, under such random drug and alcohol screening procedures implemented by the City for members of the San Francisco Fire Fighters Union, Local 798, including any future modifications to those procedures. **Employees** Bargaining unit members will be subject to that random screening effective the first date the screening procedures are in use for members of Local 798, and on-going. **Employees** Members assigned to non-suppression schedules will be subject to testing only during normal business hours, Monday through Friday, 8:00 a.m. through 5:00 p.m.

#### ARTICLE III: PAY, HOURS AND BENEFITS

# III.A. WAGES

Base wages shall be increased as follows:

Chief (0140) and Deputy Chief (0150)

• July 1, 2015 1%

• July 1, 2016 - 2%

• July 1, 2017 - 2%

Assistant Deputy Chief II (H-51) and EMS Chief (H-53)

• July 1, 2015 1%

• July 1, 2016 2%

July 1, 2017 2%

# <u>7/1/18: 3%</u> 7/1/19: 3%

Effective July 1, 2020, represented employees will receive a base wage increase of 3% unless the March 2020 Joint Report, prepared by the Controller, the Mayor's Budget Director and the Board of Supervisors' Budget Analyst, projects a budget deficit for fiscal year 2020-2021 that exceeds \$200 million, in which case the base wage adjustments of 3% due on July 1, 2020, will be delayed by six (6) months until the pay period including January, 1, 2021.

# III.B. ACTING ASSIGNMENT PAY PREMIUM PAYMENTS

#### 1. Acting Assignment Pay

Represented employees assigned by the Fire Commission or by the Chief of Department to perform the full range of duties and responsibilities of a higher rank on an acting or temporary basis shall receive seven and one half percent (7 1/2%) additional compensation above the <u>employee's member's</u> base rate of pay subject to all of the following conditions:

<u>a1.</u> The assignment shall be in writing.

<u>b</u>2. The position to which the employee is assigned must be a budgeted position.

<u>c</u>3. The employee is assigned to perform the duties of a higher job code (rank) for longer than ten (10) consecutive working days. The additional pay shall be retroactive to the first day of the assignment.

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<u>d</u>4. Effective July 1, 2005, if a represented employee (1) is assigned in writing by the Fire Commission or by the Chief of Department (2) to perform the full range of duties and responsibilities (3) of a budgeted position in a higher rank, and (4) actually performs those duties on an acting or temporary basis for 30 or more consecutive days, the employee shall receive the compensation of the higher rank, retroactive to the first day of the assignment and for the duration of the assignment, less the seven and one half percent increase already received.

 $\underline{e}$ 5. Requests for classification or reclassification review shall not be governed by this provision.

The provisions of this section shall be administered in accordance with Department of Human Resources policies and procedures.

2. Training and Education Achievement Pay

All covered job codes (ranks) shall receive an additional six percent (6%) of their base wage to recognize their advanced training and education achievement.

Effective December 29, 2018, the Training and Education Achievement Pay will increase by 1%, to 7% of base salary.

Effective December 28, 2019, the Training and Education Achievement Pay will increase by 1%, to 8% of base salary.

Effective April 3, 2021, the Training and Education Achievement Pay will increase by 1%, to 9% of base salary unless the March 2021 Joint Report, prepared by the Controller, the Mayor's Budget Director and the Board of Supervisors' Budget Analyst, projects a budget deficit for fiscal year 2021-2022 that exceeds \$200 million, in which case the Training and Education Achievement Pay adjustment of 1% due on April 3, 2021, will be delayed by six (6) months until the pay period starting October 2, 2021.

<u>Training and Education Achievement Pay</u> shall be considered as part of an employee's salary for the purpose of computing retirement benefits and retirement contributions to the same extent such payments are considered for other uniform ranks of the Department.

3. Retention Pay

Employees who have completed twenty-three (23) years or more of service as a uniformed employee of the Department shall receive two percent (2%) Retention Pay. Employees who have completed twenty-six (26) years or more of service as a uniformed employee of the Department shall receive an additional two percent (2%) Retention Pay, for a total of four percent (4%).

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Retention Pay shall be considered as part of an employee's salary for purposes of computing retirement benefits and retirement contributions. Further, it is the parties' understanding that this benefit is part of the salary attached to all ranks for uniformed employees who have completed the required years of service covered by this Agreement. Retention Pay that was being paid to an employee at the time the employee became disabled shall not be included in the employee's disability benefits. Retention Pay may be stacked with Training and Education Achievement Pay.

#### **III.C. METHOD OF CALCULATION**

<u>Bi-Weekly</u>. An employee whose compensation is fixed on a bi-weekly basis shall be paid the bi-weekly salary for his/her position for work performed during the bi-weekly payroll period. There shall be no compensation for time not worked unless such time off is authorized time off with pay.

#### **III.D.** WORK SCHEDULES

#### Regular Work Day

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A regular workday is a tour of duty of eight (8) hours of work completed within not more than twenty-four (24) hours.

A regular work day for job codes (ranks) H-51 Assistant Deputy Chief II and H-53 Emergency Medical Services Chief assigned to fire suppression is a tour of duty of a twenty-four (24) hour shift.

#### Regular Work Week

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The Appointing Officer shall determine the work schedule for employees in his/her department. A regular work week is a tour of duty of five (5) worked days within a seven day period.

52. <u>Job codes (ranks)</u> H-51 Assistant Deputy Chief II and H-53 Emergency Medical Services Chief assigned to fire suppression shall work a 24-hour shift and a 48-hour average work week, on alternating three shift (A, B, C) work schedule, and a 21-day tour of duty.

### III.E. EXECUTIVE LEAVE

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Employees covered by this Agreement shall not be eligible to accrue compensatory time-off.

Any hires in job codes (ranks) covered by this agreement shall cash out any accumulated compensatory time off at the current base rate of pay of their former appointment upon appointment to a job code (rank) covered by this Agreement. Or at the discretion of the City, payment may be made at the current rate in any succeeding fiscal year subject to budgetary limitations.

Employees in the Safety F-3 executive management bargaining unit are required to work the days and hours necessary to perform the job duties of their position and shall schedule their time accordingly.

Employees shall receive five (5) days of paid executive leave per year. Up to five (5) days of unused encode  $\underline{\mathbf{E}}_{\mathbf{X}}$  executive leave may  $\underline{\mathbf{not}}$  be carried over into the next fiscal year. Executive leave may only be taken as paid time off and cannot be cashed out.

### **III.F.** ADMINISTRATIVE LEAVE - AIRPORT ONLY

#### H-51 Assistant Deputy Chief II

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Employees in the H-51 Assistant Deputy Chief II rank may earn up to one hundred (100) hours of paid administrative leave (AL) per year under the following conditions:

The employee must be assigned to the suppression bureau at the San Francisco International Airport and the administrative leave hours earned must be related to a Federal Aviation Administration ("FAA") Alert.

The employee must work time in excess of normally scheduled hours in order to earn AL. Such excess hours worked shall be credited toward AL at straight time.

- Accrual or use of AL must be approved in advance by the Appointing Officer. Approval to accrue or use AL shall not be unreasonably withheld.
- 61. An employee may carry forward up to one hundred (100) hours of earned but unused AL into the next fiscal year. AL must be used during the same fiscal year in which it is earned. Employees may not carry forward earned but unused AL into the next fiscal year.
- 62. Employees shall not maintain balances of more than one hundred twenty (120) hours of AL.
  - Administrative leave may only be taken in paid time off and cannot be "cashed out."

#### **M.G. HOLIDAYS**

Non-Suppression

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Except when normal operations require, or in an emergency, employees shall not be required to work on the following days hereby declared to be holidays for such employees:

January l (New Year's Day)

MEMORANDUM OF UNDERSTANDING CITY AND COUNTY OF SAN FRANCISCO MUNICIPAL EXECUTIVES' ASSOCIATION / FIRE July 1, <u>2018</u> 2007 – June 30, <u>2021</u> 2018 – 13 – the third Monday in January (Martin Luther King, Jr.'s Birthday) the third Monday in February (President's Day) the last Monday in May (Memorial Day) July 4 (Independence Day) the first Monday in September (Labor Day) the second Monday in October (Indigenous Peoples Day and Italian American Heritage Columbus Day) November 11 (Veteran's Day) Thanksgiving Day the day after Thanksgiving December 25 (Christmas Day)

Provided further, if January I, July 4, November 11 or December 25 falls on a Sunday, the Monday following is a holiday.

In addition, any day declared to be a holiday by proclamation of the Mayor after such day has heretofore been declared a holiday by the Governor of the State of California or the President of the United States.

The City shall accommodate religious belief or observance of employees as required by law.

Employees required to work on any of the above holidays shall be allowed an in lieu day thereof as scheduled by the appointing officer in the current fiscal year.

#### **III.H. FLOATING HOLIDAYS**

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Non-suppression employees shall receive four (4) floating holidays per fiscal year subject to prior scheduling approval of the appointing officer. Employees (both full-time and part-time) must complete six (6) months continuous service to establish initial eligibility for the floating days off. Floating holidays received in one fiscal year but not used may be carried forward to the next succeeding fiscal year. The number of floating holidays carried forward to a succeeding fiscal year may not exceed the total number of floating holidays received in the previous fiscal year. Floating holidays may be taken in hourly increments up to and including the number of hours contained in the employee's regular shift. Except as stated in Article <u>III.I. HI.K.</u>, no compensation of any kind shall be earned or granted for floating days off not taken.

Non-suppression personnel with twenty (20) or more years of City Service shall be granted one (1) additional floating holiday, for a total of five(5) per fiscal year.

#### **III.I. HOLIDAY PAY FOR EMPLOYEES WHO SEPARATE**

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Employees who have established initial eligibility for floating holidays and subsequently separate from City employment, may at the sole discretion of the

appointing authority, be paid those floating holidays to which the separating employee was eligible and had not yet taken off.

### **III.J. HOLIDAYS THAT FALL ON A SATURDAY**

72.

For those employees assigned to a work week of Monday through Friday, and in the event a legal holiday falls on Saturday, the preceding Friday shall be observed as a holiday; provided, however, that except where the Governor declares that such preceding Friday shall be a legal holiday, each department head shall make provision for the staffing of public offices under his/her jurisdiction on such preceding Friday so that said public offices may serve the public. Those employees who work on a Friday which is observed as a holiday in lieu of a holiday falling on Saturday shall be allowed a day off in lieu thereof as scheduled by the Appointing Officer in the current fiscal year. The City shall provide one week's advance notice to employees scheduled to work on the observed holiday, except in cases of unforeseen operational needs.

#### III.K. IN-LIEU HOLIDAY

73.

74.

75.

In-Lieu Holidays must be taken within the fiscal year earned.

# III.L. HOLIDAYS FOR EMPLOYEES ON WORK SCHEDULES OTHER THAN MONDAY THROUGH FRIDAY

Employees assigned to seven (7) day-operation departments or employees working a five (5) day work week other than Monday through Friday shall be allowed another day off if a holiday falls on one of their regularly scheduled days off.

If the provisions of this section deprive an employee of the same number of holidays that an employee receives who works Monday through Friday, s/he shall be granted additional days off to equal such number of holidays. The designation of such days off shall be by mutual agreement of the employee and the appropriate employer representative. Such days off must be taken within the fiscal year. In no event shall the provisions of this section result in such employee receiving more or less holidays than an employee on a Monday through Friday work schedule.

#### III.M. HOLIDAY PREMIUM PAY

#### Fire Suppression

76.

E<u>ffective July 1, 2018, e</u>mployees in job codes (ranks) H-51 Assistant Deputy Chief II and H-53 Emergency Medical Services Chief assigned to twentyfour (24) hour suppression shall be paid a seven <u>six and one half</u> percent (7<u>61/2</u>%) holiday <u>pay</u> premium per pay period, excluding other premiums, as holiday compensation for the holidays specified in Section <u>III.G.</u> <u>III.I.</u> of this Agreement. Upon declaration by the Mayor of any holiday in addition to those specified in Section <u>III.G.</u> <u>III.H.</u>, suppression employees shall be paid an additional holiday

> MEMORANDUM OF UNDERSTANDING CITY AND COUNTY OF SAN FRANCISCO MUNICIPAL EXECUTIVES' ASSOCIATION / FIRE July 1, <u>2018</u> 2007 – June 30, <u>2021</u> 2018 - 15 -

**pay** premium which will be calculated on a proportional basis by the Controller's Office.

77.

However, <u>employees</u> members who utilize sick pay on <u>a shift commencing</u> <u>either within two calendar days before, on the day of, or within two days after</u> <u>a holiday designated in Section III.G. shall not receive the holiday pay for two</u> <u>pay periods. For the Thanksgiving holidays, a single continuous usage of sick</u> <u>pay by an employee during any or all of the shifts commencing either within</u> <u>two calendar days before Thanksgiving Day, Thanksgiving Day, the day After</u> <u>Thanksgiving, or the day after the Day After Thanksgiving, will result in that</u> <u>employee not receiving the holiday pay for the two subsequent pay periods.</u> any of the days specified as holidays in this section shall not receive the holiday premium in that pay period.

#### **III.N. VACATION**

78.

Award and accrual of vacation benefits shall be as specified in the Administrative Code, and may not be changed during the duration of this Agreement without the concurrence of the Association.

III.O. SICK LEAVE

79.

Award and accrual of sick leave benefits shall be provided as specified in Civil Service Commission Rule 320.

#### III.P. VOLUNTARY HEALTH SCREENING

#### Hepatitis B Vaccine and Hepatitis C Screening

<u>The City shall provide, at its cost, Hepatitis B vaccine immunization</u> and Hepatitis C screening for employees whose health plans do not provide these benefits.

#### Annual Tuberculosis Screening

<u>The City shall provide, at its cost, annual tuberculosis screening for</u> employees.

#### Voluntary Prostate Cancer Screening

The San Francisco Fire Department shall offer as part of the Department's Health Check Program, voluntary prostate cancer screening to all male <u>employees</u> bargaining unit members who are over 40 years of age. Confidentiality of all medical information shall be maintained.

#### Voluntary Breast Cancer Screening

The San Francisco Fire Department shall offer as part of the Department's Health Check Program, voluntary breast cancer screening to all female <u>employees</u>

81.

bargaining unit-members over 40 years of age. Confidentiality of all medical information shall be maintained.

### **III.O. HEALTH AND DENTAL INSURANCE**

#### Health Coverage

82.

83.

84.

The City shall provide contributions for employee health benefits at the rate prescribed in Charter Sections A8.423 through A8.428.

Health and dental, including flexible spending ("cafeteria") benefits, will be equivalent to those offered to members of the City's bargaining unit <u>#32.</u>

#### Management Cafeteria Plan

For July 1, 2014 through December 31, 2015, the City shall contribute the greater amount of \$225 per month or 75% of the rate charged to employees for Kaiser coverage at the dependent plus two or more level, including any additional charges assessed to Health Service System members by vote of the Health Services Board.

Effective January 1, 2016, the City shall make the following monthly contributions based on the employee's enrollment status with the Health Service System:

> Employee Only or Unenrolled: 65% of the dependent rate charged to employees for Kaiser coverage at the dependent plus two or more level, including any additional charges assessed to Health Service System members by vote of the Health Services Board.

> Employee plus 1: 75% of the dependent rate charged to employees for Kaiser coverage at the dependent plus-two-or more level, including any additional charges assessed to Health Service System members by vote of the Health Services Board.

> Employee Plus Two or More: 83% of the total health insurance premium for the plan selected inclusive of the contribution described in Charter section A8.428(b); provided, however, that the City's contribution shall be capped at 83% of the Employee Plus Two or More premium of the secondhighest-cost plan.

The Management Cafeteria Plan benefit year will correspond with the benefit plan year for all other Health Service System members.

Employees shall not be eligible for the Management Cafeteria Plan during months in which they are not eligible to receive City-paid contributions for healthcare.

> MEMORANDUM OF UNDERSTANDING CITY AND COUNTY OF SAN FRANCISCO MUNICIPAL EXECUTIVES' ASSOCIATION / FIRE July 1, 2018 2007 - June 30, 2021 2018 -17 -

85.

#### Dental Insurance

- 87. ——— The City agrees to maintain dental benefits at present levels for the duration of the agreement.
- 88. Effective July 1, 2011, employees who enroll in the Delta Dental PPO Plan shall pay the following premiums for the respective coverage levels: \$5/month for employee-only, \$10/month for employee + 1 dependent, or \$15/month for employee + 2 or more dependents.
- 89. The aforesaid contributions shall not be considered as a part of an employee's compensation for the purpose of computing straight time earnings or retirement benefits; nor shall such contributions be taken into account in determining the level of any other benefit which is a function of, or percentage of salary.

# **III.R. RETIREMENT PICK UP**

90.

92.

<u>For the duration of this Agreement, Eemployees shall pay their own</u> retirement contributions in <u>accordance with the Charter an amount equal to 7.0%</u> (old plan) or 7.5% (new plan) of covered gross salary. The parties acknowledge that these contributions satisfy the requirements of Charter Sections A8.596-11(e) and A8.598-11(d).

91. Notwithstanding paragraph 107 above, the parties agree to further extend employee cost sharing by increasing the retirement contribution for all employees by three percent (3%) for the two year period beginning July 1, 2011, and ending June 30, 2013. As of July 1, 2013, the parties agree to effectuate any applicable cost sharing provisions of a Charter amendment initiated by the Mayor, approved by the Board of Supervisors, and approved by the voters in the November 2011 election.

#### **III.S. UNIFORMS**

The City shall continue the practice of providing at the same level, uniform clothing and equipment for covered employees.

#### HI.T. FAMILY CARE AND MATERNITY/PATERNITY LEAVE

- 93. ——— Maternity and paternity leave is the right of every member in accordance with Civil Service Commission Rules.

MEMORANDUM OF UNDERSTANDING CITY AND COUNTY OF SAN FRANCISCO MUNICIPAL EXECUTIVES' ASSOCIATION / FIRE July 1, <u>2018</u> 2007 – June 30, <u>2021</u> 2018 - 18 -

96.	————————————————————————————————————
97.	All bargaining unit members who have one or more years of continuous service in the San Francisco Fire Department shall be granted up to one year of unpaid family care leave for the following reasons:
98.	
99.	2. The assumption by the employee of parenting or child rearing responsibilities. Family care leave does not apply to an employee who temporarily cares for a child for compensation, such as a paid child care worker.
100.	<u>3</u>
101.	4. The mental or physical impairment of a family member of the employee, the employee's spouse or domestic partner, a parent of the employee or the employee's spouse or domestic partner, the biological or adoptive child of the employee, or a child for whom the employee has parenting or child rearing responsibilities, which impairment renders that person incapable of self-care.
102.	Bargaining unit members shall also be entitled to use accrued vacation time, sick leave, and/or any other accrued leave for family care leave.
103.	———— Any member in a Non-Suppression position working a 40-hour work week shall be granted paid release time to attend parent teacher conferences of up to four (4) hours per fiscal year (for children in kindergarten or grades 1 to 12).
104.	In addition, any member in a Non-Suppression position working a 40-hour work week who is a parent or who has child rearing responsibilities (including domestic partners, but excluding paid child care workers) of one or more children in kindergarten or grades 1 to 12 shall be granted unpaid release time of up to forty (40) hours each fiscal year, not to exceed eight (8) hours in any calendar month of the fiscal year, to participate in the activities of the school of any child of the employee, provided that the employee, prior to taking the time off, gives reasonable notice of the planned absence. The employee may use vacation, floating holiday hours, or compensatory time off during the planned absence.
105.	The City shall continue to provide health and dental care benefits for employees and their dependents while employees are absent from work on unpaid family care leave as provided in this section.
	MEMORANDUM OF UNDERSTANDING

CHY AND COUNTY OF SAN FRANCISCO MUNICIPAL EXECUTIVES' ASSOCIATION / FIRE July 1, <u>2018</u> 2007 – June 30, <u>2021</u> 2018 - 19 -

107.

When a female member returns to work from maternity leave, she will be reinstated in her original assignment if possible, otherwise to a comparable assignment, provided, however, that a female member returning to work from maternity leave may elect to work for a period of up to six (6) weeks in a temporary modified duty assignment as determined to be appropriate by the Department Physician before being reinstated to her original assignment or a comparable assignment.

------ Notwithstanding the above provisions, intermittent leave due to the birth, adoption or placement in foster care of a child generally must be taken for periods of a minimum of two weeks. This section does not affect any existing rights that employees have to take leave in connection with the serious health condition of a child, consistent with applicable law.

#### **III.T. MUTUAL AID DEPLOYMENTS**

<u>For all State of California Governor's Office of Emergency Services</u> (CalOES) mutual aid deployments, the City shall compensate its employees portal-to-portal while in the course of their employment and away from their official duty station and assigned to an emergency incident, in support of an emergency incident, or pre-positioned for emergency response. Portal-toportal shall begin at the time if dispatch for the incident and shall end upon the return to San Francisco when equipment and personnel are in service and available for the City response.

<u>Employees deployed on CalOES mutual aid assignments shall be paid</u> at one-and-one-half (1.5) times their base rate of pay for hours worked in excess of their normal work schedules but only when any third party, non-City agency reimburses the City at that rate.

<u>General Order 14 A-42 governs CalOES mutual aid deployments. The</u> <u>Department's application and interpretation of that General Order are not</u> <u>subject to the grievance procedure.</u>

#### **III.U. PAID SICK LEAVE ORDINANCE**

108.

San Francisco Administrative Code, Chapter 12W Paid Sick Leave Ordinance, is expressly waived in its entirety with respect to employees covered by this Agreement.

# **III.V. RETIREE HEALTH BENEFITS**

109.

If the majority of City & County of San Francisco employees agree to an employee contribution to fund retiree health benefits, the parties agree to reopen the MOU on the subject of an employee contribution to fund retiree health benefits. This re-opener is subject to the impasse resolution procedures as set forth in Charter Section A8.590-1 et seq.

MEMORANDUM OF UNDERSTANDING CITY AND COUNTY OF SAN FRANCISCO MUNICIPAL EXECUTIVES' ASSOCIATION / FIRE July 1, <u>2018</u> 2007 – June 30, <u>2021</u> 2018 – 20 –

### ARTICLE IV: TRAINING, CAREER DEVELOPMENT AND INCENTIVES

### IV.A. TRAINING PROGRAMS

#### Fire Command Staff Training Fund

110.

<u>The City will contribute six thousand dollars (\$6,000) annually to a Fire</u> <u>Command Staff Training Fund for the exclusive use of employees covered</u> <u>under this Agreement. The Chief of Department will determine the allocation</u> <u>of this fund. Any unused funds shall not carry forward to the next fiscal year.</u> <u>Covered employees shall continue to be eligible to participate in the management</u> <u>development training programs as provided for under the agreement between the</u> <u>City and the MEA Miscellaneous 2003 2005 MOU.</u>

#### This section shall not be subject to the grievance procedure.

## Paid Status During Training

<u>When the Chief of Department assigns employees in this bargaining</u> unit to attend required training, the employee shall suffer no loss of pay.

#### This section shall not be subject to the grievance procedure.

#### IV.B. TRAINING AND EDUCATION ACHIEVEMENT PAY

111.

-------All covered job codes (ranks) shall receive an additional six percent (6%) of their base wage to recognize their advanced training and educational achievement.

- 112. This amount shall include any special payments based exclusively on length of service paid to the rank of H-50 Assistant Chief, for members who meet the same criteria.
  - The aforesaid payments shall be considered as part of an employee's salary for the purpose of computing retirement benefits and retirement contributions to the same extent such payments are considered for other uniform ranks of the Department.

## IV.<u>BC.</u> PILOT WELLNESS PROGRAM

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113.

The pilot "wellness incentive program" shall sunset at 11:59 PM on June 30, 2020 2018.

Any full-time employee meeting the eligibility criteria set forth below and leaving the employment of the City upon service or disability retirement shall receive payment of a portion of accrued sick leave credits at the time of separation. To be eligible, an employee must have utilized one hundred and sixty (160) hours (192 hours for employees on 24-hour assignments) or less of sick leave during the

> MEMORANDUM OF UNDERSTANDING CITY AND COUNTY OF SAN FRANCISCO MUNICIPAL EXECUTIVES' ASSOCIATION / FIRE July 1, <u>2018</u> 2007 – June 30, <u>2021</u> 2018 – 21 –

final two-year period prior to retirement. Sick leave hours donated to catastrophic sick leave bank(s) or used for authorized bereavement leave according to the Civil Service Rules shall not be considered sick leave utilization for purposes of this paragraph.

116.

The amount of this payment shall be equal to two-and-one-half percent (2% 2½%) of accrued sick leave credits at the time of separation times the number of whole years of continuous employment times an employee's salary rate, exclusive of premiums or supplements, at the time of separation. Effective July 1, 2019, the amount of this payment shall be equal to one percent (1%) of accrued sick leave credits at the time of separation times the number of whole years of continuous employment times an employee's salary rate, exclusive of premiums or supplements, at the time of separation. Vested sick leave credits, as set forth under Civil Service Commission Rules, shall not be included in this computation and shall be compensated pursuant to those Rules.

Example of calculation: Employee A retires with 20 years of service. Employee A has a sick leave balance of 500 hours. Employee A has a base salary rate of \$25.00 per hour at the time of separation. Wellness incentive =  $2 \frac{14}{20}$ % for each year of service x 20 years of service =  $50 \frac{40}{500}$ %  $50 \frac{40}{200}$  x 500 hours =  $250 \frac{200}{200}$  hours 250 200 hours x \$25.00 (base salary rate at time of separation) = \$5.000.00 6.250.00

117.

118.

The number of hours for which an employee may receive cash payment shall not exceed one thousand forty (1,040) hours, including any vested sick leave, for employees scheduled to work forty (40) hours per week or one thousand two hundred seventy two (1,272) hours, including any vested sick leave, for employees scheduled to work 24 hour shifts.

A wellness incentive bonus payment shall not be considered as part of an employee's compensation for the purpose of computing retirement benefits.

# IV.<u>C</u>D. DIRECT DEPOSIT OF PAYMENTS AND PAPERLESS PAY POLICY

Effective on a date to be established by the Controller, but not sooner than September 1, 2014, the City shall implement a Citywide "Paperless Pay" Policy. This policy will apply to all City employees, regardless of start date.

Under the policy, all employees shall be able to access their pay advices electronically on a password protected site, and print them in a confidential manner, using City Internet, computers and printers. Such use of City equipment shall be free of charge to employees, is expressly authorized under this section of the Agreement, and shall not be considered "inappropriate use" under any City policy. Pay advices shall also be available to employees on a password protected site that is accessible from home or other non-worksite computers, and that allows the employees to print the pay advices. Employees shall receive assistance to print hard copies of their pay advices through their payroll offices upon request. Upon

120.

implementation of the policy, other than for employees described in the preceding sentence, paper pay advices will no longer be available through Citywide central payroll distribution.

In addition to payroll information already provided, the pay advices shall reflect usage and balance (broken out for vacation, sick leave, etc.) the employee's hours of compensatory time, overtime, and premiums earned during the relevant payroll period. The City shall maintain electronic pay advices and/or wage statements for at least seven (7) years.

Under the policy, all employees (regardless of start date) will have two options for receiving pay: direct deposit or pay card. Employees not signing up for either option will be defaulted into pay cards.

Every employee shall possess the right to do the following with any frequency and without incurring any cost to the employee:

- 1. Change the account into which the direct deposit is made;
- 2. Switch from the direct deposit option to the pay card option, or vice versa;
- 3. Obtain a new pay card the first time the employee's pay card is lost, stolen or misplaced;

The City assures that the pay card shall be FDIC insured. The City further assures that in the event of an alleged overpayment by the City to the employee, the City shall not unilaterally reverse a payment to the direct deposit account or pay card.

Prior to implementing the "Paperless Pay Policy," the City will give all employee organizations a minimum of 30-days' advance notice. Prior to implementation of the policy, the City shall notify employees regarding the policy, including how to access and print their pay advices at work or elsewhere. Training shall be available for employees who need additional assistance.

The City will work with the vendor to evaluate options to provide no-cost ATMs available at large worksites and remote worksites.

The parties mutually agree that employees may print out pay advices during work hours.

MEMORANDUM OF UNDERSTANDING CITY AND COUNTY OF SAN FRANCISCO MUNICIPAL EXECUTIVES' ASSOCIATION / FIRE July 1, <u>2018</u> 2007 – June 30, <u>2021</u> 2018 – 23 –

121.

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126.

## ARTICLE V: IMPLEMENTATION AND TERM OF AGREEMENT

V.A. SCOPE

#### Meet and Confer Responsibility During the Term of The Agreement

128.

Except in cases of emergency involving an imminent or substantial threat to the public health or safety or as otherwise provided in this Agreement, the City shall give reasonable written notice to the Association of proposed changes directly relating to matters within the scope of representation as specified in Government Code Section 3504.5. The Association shall be provided with the opportunity to meet and confer with regard to any such proposed change should it desire to do so.

In cases of emergency when the City determines that a proposed change as described herein must be adopted immediately without prior notice or meeting with the Association, the City shall provide such notice and opportunity to meet at the earliest practical time following the adoption of such change.

If the Association does not respond within ten (10) working days from the date of mailing of written notification of a proposed change as described in this section, the Association shall be deemed to have waived its opportunity to meet and confer on the proposed change.

If the Association timely requests the opportunity to meet and confer as provided herein, the City agrees to meet and confer with the Association over such proposed change or changes within ten (10) days of receipt of such timely request, unless a longer period of time is mutually agreed upon, in order freely to exchange information, opinions and proposals and to endeavor to reach agreement on the proposed change or changes.

During the term of this MOU disputes regarding changes in wages, hours, benefits and other terms and conditions of employment shall not be subject to the impasse procedures provided in Charter Section A8.590-5(g).

Pursuant to the provisions of the Meyers-Milias-Brown Act, as amended, the City agrees to meet and confer with the Association in advance regarding any proposed changes in working conditions within the scope of representation except as provided elsewhere in this Agreement.

The parties agree that unless specifically addressed herein, those terms and conditions of employment which are currently set forth in the Civil Service Rules and are otherwise consistent with this agreement shall continue to apply to employees covered by this contract. No matter set forth in the Civil Service Rules shall be subject to the grievance procedure. Changes to the Civil Service Rules may be proposed during the terms of this contract subject to meet and confer as appropriate. Changes to the Civil Service Rules shall not be subject to arbitration.

> MEMORANDUM OF UNDERSTANDING CITY AND COUNTY OF SAN FRANCISCO MUNICIPAL EXECUTIVES' ASSOCIATION / FIRE July 1, <u>2018</u> 2007 – June 30, <u>2021</u> 2018 – 24 –

130.

129.

131.

132.

133.

This Agreement sets forth the full and entire understanding of the parties regarding the matters herein. This agreement may be modified, but only in writing, upon the mutual consent of the parties.

#### V.B SAVINGS CLAUSE

136.

135.

Should any part hereof or any provisions herein be declared invalid by a court of competent jurisdiction, such invalidation of such part or portion of this Agreement shall not invalidate the remaining portions hereof and the remaining portions hereof shall remain in full force and effect for the duration of this Agreement.

#### V.C. DURATION OF AGREEMENT

137.

This Agreement shall be effective July 1, 2018 + 2007, and shall remain in full force and effect through June 30, 2021 + 2018.

#### MEMORANDUM OF UNDERSTANDING CITY AND COUNTY OF SAN FRANCISCO MUNICIPAL EXECUTIVES' ASSOCIATION / FIRE July 1, <u>2018</u> 2007 – June 30, <u>2021</u> 2018 - 25 -

#### SIGNATURE PAGE

138. In Witness Hereof, the parties have executed this AGREEMENT this \_\_\_\_\_ day of , 2018 2014.

### FOR THE CITY

# FOR THE UNION

Martin Gran Carol IsenDateEmployee Relations Director

Rebecca Rhine Raquel SilvaDateMunicipal Executives' Association

Micki Callahan Human Resources Director Date

APPROVED AS TO FORM: City Attorney

Elizabeth Salveson Katharine HobinPorterDateChief Labor Attorney

MEMORANDUM OF UNDERSTANDING CITY AND COUNTY OF SAN FRANCISCO MUNICIPAL EXECUTIVES' ASSOCIATION / FIRE July 1, <u>2018</u> 2007 – June 30, <u>2021</u> 2018 - 26 - City and County of San Francisco Micki Callahan Human Resources Director



Department of Human Resources Connecting People with Purpose www.sfdhr.org

MEMORANDUM

DATE:May 11, 2018TO:Angela Calvillo, Clerk of the Board<br/>Board of SupervisorsFROM:Carol Isen, Employee Relations Director<br/>Department of Human ResourcesRE:Memoranda of Understanding

Please find the following Successor MOUs:

- 1. San Francisco Fire Fighters, Local 798 Unit 1 Successor MOU
- 2. San Francisco Fire Fighters, Local 798 Unit 2 Successor MOU
- 3. San Francisco Police Officers' Association Successor MOU
- 4. Municipal Executives' Association, Fire Successor MOU
- 5. Municipal Executives' Association, Police Successor MOU
- 6. Unrepresented Employees Ordinance

Please find the following MOU Amendments:

- 1. Union of American Physicians and Dentists, Unit 17 MOU Amendment #2
- 2. Union of American Physicians and Dentists, Unit 18 MOU Amendment #2
- 3. SEIU, Local 1021, H-1 Fire Rescue Paramedics MOU Amendment #6
- 4. Transport Workers Union Local 250-A, Multi-Unit MOU Amendment #1
- 5. Transport Workers Union Local 250-A, 7410 MOU Amendment #1
- 6. Crafts Coalition MOU Amendment #1
- 7. International Federation of Professional and Technical Engineers, Local 21 MOU Amendment #3

The following documents are enclosed:

Successor Agreements established by award of Arbitration Panel (Local 798, POA)

- Arbitration Award
- Original Ordinance + 2 Copies
- Copy Redline MOU
- Copy Final MOU

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Page 2 of 2 Memoranda of Understanding May 11, 2018

Successor Agreements established by agreement of the parties (MEA Fire, MEA Police)

- Original Ordinance + 2 Copies
- Copy of Redline MOU
- Copy of Final MOU

MOU Amendments (UAPD, SEIU 1021 – H-1, Local 21, TWU-250A (Multi), TWU 250-A (7410), Crafts Coalition)

- Original Ordinance + 2 Copies
- Copy of MOU Amendment

Unrepresented Employees Ordinance

- Original Ordinance + 2 Copies
- Unrepresented Digest + 2 Copies
- List of Classifications

Additional Documentation:

• Summary of changes for each MOU (Highlights)

Electronic copies have been sent via e-mail today. Please refer to the appropriate Committee at your earliest convenience.

Target hearing dates:GAO – June 6, 20181st Hearing – June 19, 20182nd Hearing – June 26, 2018

Copies of the MOUs and Amendments have been sent to the Controller, and by copy hereof, I request that costing information be submitted directly to the Board with copies to the Employee Relations Division.

Thank you.

Cc: Micki Callahan, Human Resources Director Ben Rosenfield, Controller Kelly Kirkpatrick, Mayor's Budget Director Jason Elliott, Mayor's Chief of Staff Andres Power, Mayor's Liaison to the Board of Supervisors Members, Government, Audit and Oversight Committee



# **OFFICE OF THE CONTROLLER**

CITY AND COUNTY OF SAN FRANCISCO -

Ben Rosenfield Controller

Todd Rydstrom Deputy Controller

# MEMORANDUM

TO:Ms. Angela CalvilloClerk of the Board of Supervisors

FROM: Ben Rosenfield

DATE: June 7, 2018

SUBJECT: File Numbers 180502 through 180514: Memoranda of Understanding (MOU) between the City and County of San Francisco and various collective bargaining units.

#### Dear Ms. Calvillo,

In accordance with Ordinance 92-94, I submit a cost analysis of 13 MOUs between the City and County of San Francisco and various employee collective bargaining units. The MOUs for the Firefighters Union, Police Officers' Association, Municipal Executives' Association – Fire, and Municipal Executives' Association – Police cover the period July 1, 2018 through June 30, 2021. The MOU for the Service Employees International Union, Local 1021, H-1 Fire Rescue Paramedics covers the period July 1, 2018 through June 30, 2020. All other MOU amendments cover one year, from July 1, 2018 to June 30, 2019.

Three of the MOU amendments (File Numbers 180511 through 180513) implement a "Union Access to New Employees" program as required by California Government Code Sections 3555 to 3559. These amendments reorganize the employee orientation process, but do not change the compensation of any employee or require additional staff. There is no clear cost increase or decrease directly attributable to these amendments.

In FY 2018-19, the MOUs and amendments affect 4,763 authorized positions with a salary base of approximately \$560 million and overall salary and benefits base of approximately \$780 million. Our analysis finds that in FY 2018-19, the MOUs will result in increased costs to the City of \$31 million, or 4.0%, of FY 2018-19 base wage and benefit cost. For safety MOUs that continue through FY 2020-21, the estimated increased costs are \$55 million in FY 2019-20 and \$84 million in FY 2020-21, or 7.7% and 11.7%, respectively, of safety only base wage and benefit costs in FY 2018-19 (\$715 million). About 90% of the increased cost is supported by the general fund.

Our cost estimates assume that premiums, overtime, and other adjustments grow consistently with wage changes. Some wage and premium increases in FY 2020-21 could be delayed if the Joint Report projects a budget deficit of greater than \$200 million. These cost estimates assume that those increases will take

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906

place as scheduled. If the increases were delayed, the estimated cost in FY 2020-21 would be reduced to approximately \$78 million.

If you have additional questions or concerns, please contact me at 554-7500 or Carol Lu of my staff at 554-7647.

Sincerely en Rósø Controller

2 |

cc:	Carol Isen, ERD
	Harvey Rose, Budget Analyst

		<u> </u>					
	Combined Costs for All MOUs and Amendments		FY 2018-19		EV 2010 20		EV 2020 21
		<i>t</i>		 #	FY 2019-20		FY 2020-21
	Wages	\$	19,834,000	\$	36,794,000	\$	54,180,000
	Wage-Related Fringe Benefits		3,801,000		6,891,000		10,130,000
	Premiums		6,180,000		10,520,000		18,380,000
	Other Benefits	•	1,145,000		1,055,000		1,055,000
	MOU Total	\$	30,960,000	\$	55,260,000	\$	83,745,000
	Union Detail				•		
	Onion Detail						
<u>oer</u>	Union						
2/	San Francisco Fire Fighters Union, Local 798, Units 1 and 2		FY 2018-19		FY 2019-20		FY 2020-21
3	Wages	\$	7,650,000	\$	15,530,000	\$	23,650,000
	Wage-Related Fringe Benefits		1,380,000		2,800,000		4,260,000
	Training and Education		1,080,000		3,350,000		5,180,000
	Separation Wellness		180,000		90,000		C
	Holiday Pay		(390,000)		(390,000)		(390,000)
	Surf Premium		470,000		480,000		500,000
	Union President Release Time		120,000		120,000		120,000
	Employee Assistance Program		150,000		150,000		150,000
	Tuition Reimbursement		10,000		10,000		10,000
	Union Total	\$	10,650,000	\$	22,140,000	\$	33,480,000
4	San Francisco Police Officers' Association		FY 2018-19	·····	FY 2019-20		FY 2020-21
	Wages	\$	10,270,000	\$	20,840,000	\$	29,910,000
	Wage-Related Fringe Benefits		1,970,000		4,010,000		5,750,000
	Peace Officers Standards Trainings (POST) Rank Premium		3,290,000		6,580,000		6,580,000
	Separation Wellness		1,010,000		0		E 000 000
	Longevity (Retention) Premium Uniform Allowance		710.000		710.000		5,920,000
	Bilingual Premium		710,000 280,000		710,000 280,000		710,000 280,000
	Emergency Childcare		280,000		280,000		50,000
	Union Total	\$	17,580,000	\$	32,470,000	\$	49,200,000
						•	, .
05	Municipal Executives' Association - Fire		FY 2018-19		FY 2019-20		FY 2020-21
	Wages	\$	70,000	\$	140,000	\$	210,000
	Wage-Related Fringe Benefits		10,000		20,000		40,000
	Training and Education		10,000		40,000		60,000
	Separation Wellness		. 0		0		(
	Holiday Pay		0		0		)
	Tuition Reimbursement	<u> </u>	10,000	<u> </u>	10,000		10,000
	Union Total	\$	100,000	\$	210,000	\$	320,000

# Attachment A

180506	Municipal Executives' Association - Police		FY 2018-19		FY 2019-20		FY 2020-21
	Wages	\$	140,000	\$	280,000	\$	410,000
	Wage-Related Fringe Benefits		30,000		60,000		80,000
	Peace Officers Standards Trainings (POST) Rank Premium		40,000		80,000		90,000
	Separation Wellness		0		0		0
	Longevity (Retention) Premium		0		0		150,000
	Uniform Allowance		5,000		5,000		5,000
	Training		210,000		10,000		10,000
	Union Total	\$	425,000	\$	435,000	\$	745,000
180508/	Union of American Physicians and Dentists, Unit 17 and Unit 18		FY 2018-19				
180509	Wages	\$	1,400,000		MOU Covers	One \	rear Only
	Wage-Related Fringe Benefits		330,000				
	Life Insurance		10,000				
	Employee Development		80,000				
	Union Total	\$	1,820,000				
180510	SEIU Local 1021 H1 Fire Rescue Paramedics		FY 2018-19		FY 2019-20		FY 2020-21
	Wages	\$	4,000	\$	4,000		J Covers Two
	Wage-Related Fringe Benefits	·	1,000	·	1,000	Year	rs Only
	Union Total	\$	5,000	\$	5,000		
180511	Transport Workers' Union, Local 250-A, Multi-Unit (Unit 28)						
	Revised employee orientation process				No Cost		
180512	Transport Workers' Union, Local 250-A - Automotive Service Wo	orker	rs (7410)				
	Revised employee orientation process				No Cost		
180513	Crafts Coalition						
100515	Revised employee orientation process				No Cost		
	Nevised employee orientation process				NO COSE		
180514	International Fed. of Prof. and Technical Engineers, Local 21		FY 2018-19				
	Wages	\$	80,000		MOU Covers	: One	Year Only
	Wage-Related Fringe Benefits		20,000				
	Union Total	\$	100,000				· · · · · · · · · · · · · · · · · · ·
180507	Compensation for Unrepresented Employees		FY 2018-19				
	Wages	\$	220,000	)	MOU Cover:	s One	Year Only
	Wage-Related Fringe Benefits		60,000				
	Union Total	\$	280,000				
		Ψ	200,000				

### Attachment B

In accordance with Ordinance 92-94, the Office of the Controller conducted a cost analysis of 11 MOUs and MOU amendments between the City and County of San Francisco and various employee unions. The attached analysis reviews the MOUs and MOU amendments listed below:

180502/3 – San Francisco Fire Fighters Union, Local 798, Unit 1 and Unit 2

- 180504 San Francisco Police Officers' Association
- 180505 Municipal Executives' Association Fire
- 180506 Municipal Executives' Association Police
- 180508/9 Union of American Physicians and Dentists, Unit 17 and Unit 18
- 180510 Service Employees International Union Local 1021 H1 Fire Rescue
- 180511 Transport Workers' Union, Local 250-A, Multi-Unit (Unit 28)
- 180512 Transport Workers' Union, Local 250-A Automotive Service Workers (7410)
- 180513 Crafts Coalition
- 180514 International Federation of Professional Technical Engineers, Local 21
- 180507 Compensation for Unrepresented Employees

In FY 2018-19, the MOUs and MOU amendments affect 4,763 authorized positions with a salary base of approximately \$560 million and an overall salary and benefits base of approximately \$780 million. Our analysis finds that in FY 2018-19, the MOUs will result in increased costs to the City of \$31 million, or 4.0%, of FY 2018-19 base wage and benefit cost. For safety MOUs that continue through FY 2020-21, the estimated increased costs are \$55 million in FY 2019-20 and \$84 million in FY 2020-21, or 7.7% and 11.7%, respectively, of safety only base wage and benefit costs in FY 2018-19 (\$715 million).

Our cost estimates assume that premiums, overtime, and other adjustments grow consistently with wage changes. Certain wage and premium increases scheduled for FY 2020-21—including the wage increases for the safety unions, POST premium for the Police unions, and the training and education premium for the fire fighters unions—could be delayed by six months if the Joint Report projects a budget deficit of more than \$200 million. Our cost estimates assume that those increases will take place as scheduled. If the increases were delayed, the estimated cost in FY 2020-21 would be reduced to approximately \$78 million.

File Numbers 180502 and 180503 – San Francisco Fire Fighters Union, Local 798, Unit 1 and Unit 2

The MOU for the Fire Fighters Union, Local 798, affects 1,886 authorized positions with a base salary in FY 2018-19 of \$195 million and an overall pay and benefits base of approximately \$300 million. We

project the MOU will increase costs to the City by \$11 million in FY 2018-19, \$22 million in FY 2019-20, and \$33 million in FY 2020-21.

More than 80% of the total cost increase is attributable to the 3% wage increases in each year of the agreement. Increased premiums for surf duty and training and education account for about 15% of the cost increase.

File Number 180504 – San Francisco Police Officers' Association

The MOU for the San Francisco Police Officers' Association (POA) affects 2,584 authorized positions with a base salary in FY 2018-19 of \$305 million and an overall pay and benefits base of approximately \$410 million. We project the MOU will increase costs to the City by \$18 million in FY 2018-19, \$32 million in FY 2019-20, and \$49 million in FY 2020-21.

More than 70% of the total cost increase is attributable to the 3% wage increases in each year of the agreement (with the increase in the third year split between a 2% raise on July 1 and 1% on December 26). Increases to the Peace Officers Standards Training (POST) Rank Premium in FY 2018-19 and FY 2019-20 and the longevity premium in FY 2020-21 account for most of the remaining cost increase.

File Number 180505 – Municipal Executives' Association – Fire

The MOU for the Municipal Executives' Association (MEA) – Fire affects nine authorized positions with a base salary in FY 2018-19 of \$1.7 million and an overall pay and benefits base of approximately \$2.7 million. We project the MOU will increase costs to the City by \$100,000 in FY 2018-19, \$210,000 in FY 2019-20, and \$320,000 in FY 2020-21.

About 75% of the total cost increase is attributable to the 3% wage increases in each year of the agreement. Increases in the training and education premium of up to 3% by the third year of the agreement account for most of the remaining increase in cost to the City.

File Number 180506 – Municipal Executives Association – Police

The MOU for the Municipal Executives' Association – Police affects 22 authorized positions with a base salary in FY 2018-19 of \$4.1 million and an overall pay and benefits base of approximately \$5.5 million. We project the MOU will increase costs to the City by \$425,000 in FY 2018-19, \$435,000 in FY 2019-20, and \$745,000 in FY 2019-20. The MOU also transferred certain command staff from the POA to MEA. Our projected costs include commanders as part of MEA, but we did not project the cost of transferring these positions from POA to MEA.

About 60% of the total cost increase is attributable to the 3% wage increases in each year of the agreement (with the increase in the third year split between a 2% raise on July 1 and 1% on December 26). The remaining cost increase is split between increases to Peace Officers Standards Training (POST) Rank Premium in FY 2018-19 and FY 2019-20, the longevity premium in FY 2020-21, and a lump-sum for training of \$200,000 in FY 2018-19.

File Numbers 180508 and 180509 – Union of American Physicians and Dentists, Unit 17 and Unit 18

The MOU for the Union of American Physicians and Dentists affects 204 authorized positions with a base salary in FY 2018-19 of \$45 million and an overall pay and benefits base of approximately \$58 million. We project the MOU, which only covers FY 2018-19, will increase costs to the City by \$1.8 million.

About 95% of the total cost increase is due to the 3% wage increase on July 1, 2018, with additional amounts for life insurance and employee development.

File Number 180510 – Service Employees International Union Local 1021 H1 Fire Rescue

The MOU for SEIU – H1 Fire Rescue affects three authorized positions with a base salary in FY 2018-19 of \$150,000 and an overall pay and benefits base of about \$180,000. We project the MOU will increase costs to the City by \$5,000 in FY 2018-19 and \$5,000 in FY 2019-20. The cost increase is entirely due to 3% wage increases in each year of the agreement.

File Number 180511 – Transport Workers' Union, Local 250-A, Multi-Unit (Unit 28)

This amendment implements a "Union Access to New Employees" program as required by California Government Code Sections 3555 to 3559. There is no clear cost increase or decrease directly attributable to these amendments.

File Number 180512 – Transport Workers' Union, Local 250-A – Automotive Service Workers (7410)

This amendment implements a "Union Access to New Employees" program as required by California Government Code Sections 3555 to 3559. There is no clear cost increase or decrease directly attributable to these amendments. File Number 180513 – Crafts Coalition

This amendment implements a "Union Access to New Employees" program as required by California Government Code Sections 3555 to 3559. There is no clear cost increase or decrease directly attributable to these amendments.

File Number 180514 – International Federation of Professional Technical Engineers, Local 21

This amendment gives a one-time, 6.4% wage increase to Public Safety Communications Coordinators (8240), affecting seven authorized positions with a base salary in FY 2018-19 of \$1.0 million and an overall pay and benefits base of \$1.4 million. The increase is projected to cost \$100,000.

File Number 180507 – Compensation for Unrepresented Employees

There are 90 authorized unrepresented employee positions with a base salary in FY 2018-19 of \$7.3 million and an overall pay and benefits base of \$9.3 million. A pay increase of 3% for FY 2018-19 is projected to cost the city \$280,000.

**BOARD of SUPERVISORS** 



City Hall 1 Dr. Carlton B. Goodlett Place, Room 244 San Francisco 94102-4689 Tel. No. 554-5184 Fax No. 554-5163 TDD/TTY No. 554-5227

# MEMORANDUM

TO: Ben Rosenfield, City Controller, Office of the Controller

FROM: John Carroll, Assistant Clerk, Government Audit and Oversight Committee Board of Supervisors

DATE: May 21, 2018

SUBJECT: LEGISLATION INTRODUCED - Cost Analysis Memoranda of Understanding - May 2018

The Board of Supervisors' Government Audit and Oversight Committee has received the following proposed legislation, introduced by Mayor Farrell on May 15, 2018:

These matters are pending committee action; I'm forwarding them to you for a cost analysis.

Please forward your analysis to me at the Board of Supervisors, City Hall, Room 244, 1 Dr. Carlton B. Goodlett Place, San Francisco, CA 94102.

# File No. 180502 [Memorandum of Understanding - San Francisco Fire Fighters] Union, Local 798, Unit 1]

Ordinance adopting and implementing the 2018-2021 Memorandum of Understanding between the City and County of San Francisco and the San Francisco Fire Fighters Union, Local 798, Unit 1, to be effective July 1, 2018, through June 30, 2021.

# File No. 180503 [Memorandum of Understanding - San Francisco Fire Fighters Union, Local 798, Unit 2]

Ordinance adopting and implementing the 2018-2021 Memorandum of Understanding between the City and County of San Francisco and the San Francisco Fire Fighters Union, Local 798, Unit 2, to be effective July 1, 2018, through June 30, 2021.

#### BOARD of SUPERVISORS



City Hall 1 Dr. Carlton B. Goodlett Place, Room 244 San Francisco 94102-4689 Tel. No. 554-5184 Fax No. 554-5163 TDD/TTY No. 554-5227

# File No. 180504 [Memorandum of Understanding - San Francisco Police Officers' Association]

Ordinance adopting and implementing the decision and award of the Arbitration Board under Charter, Section A8.590-5, establishing the 2018-2021 Memorandum of Understanding between the City and County of San Francisco and the San Francisco Police Officers' Association, to be effective July 1, 2018, through June 30, 2021.

# File No. 180505 [Memorandum of Understanding - Municipal Executives' Association - Fire]

Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Municipal Executives' Association - Fire, to be effective July 1, 2018, through June 30, 2021.

# File No. 180506 [Memorandum of Understanding - Municipal Executives' Association - Police]

Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Municipal Executives' Association - Police, to be effective July 1, 2018, through June 30, 2021.

# File No. 180508 [Memorandum of Understanding - Union of American Physicians and Dentists (Unit 17)]

Ordinance adopting and implementing Amendment No. 2 to the 2015-2018 Memorandum of Understanding between the City and County of San Francisco and the Union of American Physicians and Dentists (Unit 17) to update certain terms and conditions of employment and extend the term of the Memorandum of Understanding through June 30, 2019.



**BOARD of SUPERVISORS** 

City Hall 1 Dr. Carlton B. Goodlett Place, Room 244 San Francisco 94102-4689 Tel. No. 554-5184 Fax No. 554-5163 TDD/TTY No. 554-5227

# File No. 180509 [Memorandum of Understanding - Union of American Physicians and Dentists (Unit 18)]

Ordinance adopting and implementing Amendment No. 2 to the 2015-2018 Memorandum of Understanding between the City and County of San Francisco and the Union of American Physicians and Dentists (Unit 18) to update certain terms and conditions of employment and extend the term of the Memorandum of Understanding through June 30, 2019.

# File No. 180510 [Memorandum of Understanding - Service Employees International Union, Local 1021 - H-1 Fire Rescue Paramedics]

Ordinance adopting and implementing Amendment No. 6 to the 2007-2018 Memorandum of Understanding between the City and County of San Francisco and Service Employees International Union, Local 1021 for H-1 Fire Rescue Paramedics by updating language and extending the term of the Memorandum of Understanding through June 30, 2020.

# File No. 180511 [Memorandum of Understanding - Transport Workers' Union, Local 250-A, Multi-Unit (Unit 28)]

Ordinance adopting and implementing Amendment No. 1 to the 2014-2019 Memorandum of Understanding between the City and County of San Francisco and the Transport Workers' Union, Local 250-A, Multi-Unit (Unit 28), to implement a "Union Access to New Employees" program.

# File No. 180512 [Memorandum of Understanding - Transport Workers' Union, Local 250-A - Automotive Service Workers (7410)]

Ordinance adopting and implementing Amendment No. 1 to the 2014-2019 Memorandum of Understanding between the City and County of San Francisco and the Transport Workers' Union, AFL-CIO, Local 250-A, Automotive Service Workers (7410), to implement a "Union Access to New Employees" program. Referral from Office of the Clerk of the Board Government Audit and Oversight Committee May 21, 2018 Page 4

### File No. 180513 [Memorandum of Understanding - Crafts Coalition]

Ordinance adopting and implementing Amendment No. 1 to the 2014-2019 Memorandum of Understanding between the City and County of San Francisco and the Crafts Coalition: Bricklayers and Allied Crafts, Local 3; Hod Carriers, Local 166; Northern California Carpenters Regional Council, Local 22; Carpet, Linoleum and Soft Tile Workers, Local 12; Plasterers and Cement Masons, Local 300; Glaziers, Architectural Metal and Glass Workers, Local Union No. 718; International Alliance of the Theatrical Stage Employees, Moving Picture Technicians, Artist and Allied Crafts of the United States, Its Territories and Canada, Local 16; International Association of Bridges, Structural Ornamental, Reinforcing Iron Workers, Riggers and Machinery Movers, Local 377; Pile Drivers, Divers, Carpenters, Bridge, Wharf and Dock Builders, Local Union No. 34; Plasterers and Shophands, Local 66; United Union of Roofers, Waterproofers and Allied Workers, Local 40; Sheet Metal Workers International Union, Local 104; and Teamsters, Local 853, to implement a "Union Access to New Employees" program.

# File No. 180514 [Memorandum of Understanding - International Federation of Professional and Technical Engineers, Local 21]

Ordinance adopting and implementing Amendment No. 3 to the 2014-2019 Memorandum of Understanding between the City and County of San Francisco and the International Federation of Professional and Technical Engineers, Local 21, by adding: a one-time base wage increase of 6.40% to Classification 8240 Public Safety Communications Coordinators, effective July 1, 2018; and \$150,000 in training funds for FY2018-2019 only, for total training funds for that year of \$900,000.

## File No. 180507 [Compensation for Unrepresented Employees]

Ordinance fixing compensation for persons employed by the City and County of San Francisco whose compensation is subject to the provisions of Section A8.409 of the Charter, in job codes not represented by an employee organization, and establishing working schedules and other terms and conditions of employment and methods of payment effective July 1, 2018.

Todd Rydstrom, Office of the Controller Michelle Allersma, Office of the Controller Carol Lu, Office of the Controller

C:

#### Carroll, John (BOS)

From: Sent: To: Cc:	Carroll, John (BOS) Monday, May 21, 2018 5:10 PM Rosenfield, Ben (CON) Rydstrom, Todd (CON); Allersma, Michelle (CON); Lu, Carol (CON); Isen, Carol (HRD);
Subject:	Duong, Noelle (BOS) REFERRAL MOU - Board File Nos. 180502-180514 - Memorandum of Understanding - Various Bargaining Units Within the City and County
Categories:	180502, 180503, 180504, 180505, 180506, 180507, 180508, 180509, 180511, 180513, 180512, 180514, 180510

#### Greetings:

On May 15, 2018, Mayor Farrell introduced 13 MOU amendment ordinances. The ordinances are assigned to the Government Audit and Oversight Committee and are pending committee action.

I am forwarding these introductions to you for cost analysis. Once your review of the introductions is complete, please forward them to me at the Board of Supervisors, City Hall, Room 244, 1 Dr. Carlton B. Goodlett Place, San Francisco, CA 94102.

For your convenience, you may review each referral individually on our Legislative Research Center by following the links below:

	File No. 180502	[Memorandum of Understanding - San Francisco Fire Fighters Union, Local 798, Unit 1]
	File No. 180503	[Memorandum of Understanding - San Francisco Fire Fighters Union, Local 798, Unit 2]
	File No. 180504	[Memorandum of Understanding - San Francisco Police Officers' Association]
	<u>File No. 180505</u>	[Memorandum of Understanding - Municipal Executives' Association - Fire]
	File No. 180506	[Memorandum of Understanding - Municipal Executives' Association - Police]
	File No. 180508	[Memorandum of Understanding - Union of American Physicians and Dentists (Unit 17)]
	File No. 180509	[Memorandum of Understanding - Union of American Physicians and Dentists (Unit 18)]
	<u>File No. 180510</u>	[Memorandum of Understanding - Service Employees International Union, Local 1021 - H-1 Fire
<u>Rescue</u>	Paramedics]	
	<u>File No. 180511</u>	[Memorandum of Understanding - Transport Workers' Union, Local 250-A, Multi-Unit (Unit 28)]
	File No. 180512	[Memorandum of Understanding - Transport Workers' Union, Local 250-A - Automotive Service

#### Workers (7410)]

File No. 180513 [Memorandum of Understanding - Crafts Coalition]

File No. 180514 [Memorandum of Understanding - International Federation of Professional and Technical Engineers, Local 21]

File No. 180507 [Compensation for Unrepresented Employees]

Thanks for the review.

#### John Carroll

Assistant Clerk Board of Supervisors San Francisco City Hall, Room 244 San Francisco, CA 94102 (415) 554-4445

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OFFICE OF THE MAYOR SAN FRANCISCO



MARK FARRELL MAYOR

TO: Angela Calvillo, Clerk of the Board of Supervisors FROM: Mayor Farrell RE: Memorandum of Understanding - Municipal Executives' Association - Fire DATE: May 15, 2018

Attached for introduction to the Board of Supervisors is an ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Municipal Executives' Association – Fire, to be effective July 1, 2018 through June 30, 2021.

I respectfully request that this item be calendared in Government Audit & Oversight Committee on May 30, 2018.

Should you have any questions, please contact Andres Power (415) 554-5168.

2018 MAY <del>o</del>n PH Ņ 60

1 DR. CARLTON B. GOODLETT PLACE, ROOM 200 SAN FRANCISCO, CALIFORNIA 94102-4681 TELEPHONE: (415) 554-6141