



Board of Supervisors
City and County of San Francisco
1 Dr. Carlton B. Goodlett Place, Room 244
(415) 554-5184 FAX (415) 554-7714

Application for Boards, Commissions, Committees, & Task Forces

Name of Board, Commission, Committee, or Task Force: The Treasury Oversight Committee

Seat # or Category (If applicable): seat 2 District:

Name: Jie (Jackie) Chen

Home Address: [Redacted] Zip: 95032

Home Phone: Occupation: Financial Services Officer

Work Phone: 415-241-6542, x1617 Employer: San Francisco Unified School District

Business Address: 135 Van Ness Avenue, San Francisco Zip: 94102

Business E-Mail: chenj28@sfusd.edu Home E-Mail:

Pursuant to Charter Section 4.101 (a)2, Boards and Commissions established by the Charter must consist of electors (registered voters) of the City and County of San Francisco. For certain other bodies, the Board of Supervisors can waive the residency requirement.

Check All That Apply:

Registered voter in San Francisco: Yes No If No, where registered: Los Gatos

Resident of San Francisco Yes No If No, place of residence: Los Gatos

Pursuant to Charter section 4.101 (a)1, please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:

As an Asian American financial professional with over a decade of experience in education finance, I bring a unique perspective that resonates with the city's rich diversity in ethnicity, race, age, sex, sexual orientation, gender identity, and types of disabilities.

My proactive approach to stakeholder engagement, marked by clear communication and trust-building, has been crucial in fostering relationships with diverse stakeholders, including CDE advisors, FCMAT evaluators, auditors, bond rating agencies, and committee members.

I have strategically recruited and cross-trained team members from diverse backgrounds, enhancing team dynamics and operational efficiency. Additionally, I have consistently engaged with and addressed the needs of diverse student populations to improve educational outcomes.

Business and/or professional experience:

I am a financial professional with over a decade of experience in primary and secondary education finance, currently serving as the Financial Services Officer at the San Francisco Unified School District (SFUSD), where I have led substantial operational transformations in Accounting, Budgeting, Payroll, and HR Position Control. Prior to my current role, I was the CFO of High Tech High (HTH), Director of Fiscal Services for Palo Alto Unified School District (PAUSD), and Director of Fiscal Services for Campbell Union School District (CUSD).

I began my career at Deloitte in San Francisco, establishing a strong foundation in school finance, budget planning, and accounting. I am well-versed in Generally Accepted Accounting Principles (GAAP), Standardized Account Code Structure (SACS), California School Accounting Manual (CSAM), risk management, auditing, investment portfolio, bond and fiscal operations oversight.

I have consistently prioritized implementing robust internal controls and position control in fiscal management, as well as enhancing the utilization of ERP systems for K-12 school districts to ensure the financial well-being of educational institutions under best practices and care.

Civic Activities:

In addition to my extensive financial management background, I have actively engaged in civic activities, demonstrating my commitment to community involvement and oversight. Serving on the District Negotiation, Budget, and Parcel Tax Oversight Committees, and collaborating with the SF Public Education Enrichment Fund (PEEF) Oversight Committee, I have contributed to district-wide initiatives and improved educational outcomes.

As Treasurer and Board Member of the Asian American Parents Association, I have represented diverse communities and promoted equitable educational opportunities. These experiences highlight my proactive approach to stakeholder engagement, transparency, and building trust within both organizational and community settings.

Have you attended any meetings of the Board/Commission to which you wish appointment? Yes No

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made. *(Applications must be received 10 days before the scheduled hearing.)*

Date: 05/24/2024 Applicant's Signature: (required) Jie (Jackie) Chen

(Manually sign or type your complete name.
NOTE: By typing your complete name, you are hereby consenting to use of electronic signature.)

Please Note: Your application will be retained for one year. Once Completed, this form, including all attachments, become public record.

FOR OFFICE USE ONLY:
Appointed to Seat #: _____ Term Expires: _____ Date Seat was Vacated: _____