

File No. 190967

Committee Item No. 2

Board Item No. 29

COMMITTEE/BOARD OF SUPERVISORS

AGENDA PACKET CONTENTS LIST

Committee: Rules Committee

Date October 28, 2019

Board of Supervisors Meeting

Date NOVEMBER 5, 2019

Cmte Board

- | | | |
|-------------------------------------|-------------------------------------|--|
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Motion |
| <input type="checkbox"/> | <input type="checkbox"/> | Resolution |
| <input type="checkbox"/> | <input type="checkbox"/> | Ordinance |
| <input type="checkbox"/> | <input type="checkbox"/> | Legislative Digest |
| <input type="checkbox"/> | <input type="checkbox"/> | Budget and Legislative Analyst Report |
| <input type="checkbox"/> | <input type="checkbox"/> | Youth Commission Report |
| <input type="checkbox"/> | <input type="checkbox"/> | Introduction Form |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Department/Agency Cover Letter and/or Report |
| <input type="checkbox"/> | <input type="checkbox"/> | Memorandum of Understanding (MOU) |
| <input type="checkbox"/> | <input type="checkbox"/> | Grant Information Form |
| <input type="checkbox"/> | <input type="checkbox"/> | Grant Budget |
| <input type="checkbox"/> | <input type="checkbox"/> | Subcontract Budget |
| <input type="checkbox"/> | <input type="checkbox"/> | Contract/Agreement |
| <input type="checkbox"/> | <input type="checkbox"/> | Form 126 - Ethics Commission |
| <input type="checkbox"/> | <input type="checkbox"/> | Award Letter |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Application |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Form 700 |
| <input type="checkbox"/> | <input type="checkbox"/> | Vacancy Notice |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Information Sheet |
| <input type="checkbox"/> | <input type="checkbox"/> | Public Correspondence |

OTHER (Use back side if additional space is needed)

<input type="checkbox"/>	<input type="checkbox"/>	_____
<input type="checkbox"/>	<input type="checkbox"/>	_____
<input type="checkbox"/>	<input type="checkbox"/>	_____
<input type="checkbox"/>	<input type="checkbox"/>	_____
<input type="checkbox"/>	<input type="checkbox"/>	_____
<input type="checkbox"/>	<input type="checkbox"/>	_____
<input type="checkbox"/>	<input type="checkbox"/>	_____
<input type="checkbox"/>	<input type="checkbox"/>	_____
<input type="checkbox"/>	<input type="checkbox"/>	_____
<input type="checkbox"/>	<input type="checkbox"/>	_____
<input type="checkbox"/>	<input type="checkbox"/>	_____

Completed by: Victor Young Date Oct 24, 2019

Completed by: Victor Young Date 10/29/19

1 [Appointment, Treasury Oversight Committee - Aimee Brown]

2

3 **Motion approving the Treasurer's nomination of Aimee Brown, for a term ending**
4 **September 30, 2023, to the Treasury Oversight Committee.**

5

6 WHEREAS, The Treasury Oversight Committee for the City and County of San
7 Francisco is established as an advisory body to the Treasurer to involve depositors of funds
8 into the City Treasury in reviewing investment policies that guide the management of those
9 funds and to enhance the security and investment return on those funds; and

10 WHEREAS, The Members of the Treasury Oversight Committee are nominated by the
11 Treasurer and approved or rejected by the Board of Supervisors; and

12 WHEREAS, Pursuant to Administrative Code, Section 5.9-3, the Treasurer of the City
13 and County of San Francisco has submitted notification to the Clerk of the Board of
14 Supervisors of the nomination of Aimee Brown to the Treasury Oversight Committee, received
15 by the Clerk of the Board on September 23, 2019; now, therefore, be it

16 MOVED, That the Board of Supervisors of the City and County of San Francisco
17 hereby approves Treasurer of the City and County of San Francisco's nomination of Aimee
18 Brown, seat 6, to the Treasury Oversight Committee, for the unexpired portion of a four-year
19 term ending September 30, 2023.

20

21

22

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September 20, 2019

Ms. Angela Calvillo
Clerk of the Board of Supervisors
1 Dr. Carlton B. Goodlett Place
City Hall, Room 244

RECEIVED
BOARD OF SUPERVISORS
SAN FRANCISCO
2019 SEP 23 AM 11:11
BY [Signature]

Re: Nominations for the Treasury Oversight Committee

Dear Clerk of the Board:

In accordance with the City and County of San Francisco Administrative Code 5.9-3, I hereby nominate the following members to the Treasury Oversight Committee for terms ending September 30, 2023:

- Seat 6 – Aimee Brown, Public Member
- Seat 7 – Brenda McNulty, Public Member

Please feel free to contact Amanda Fried at Amanda.fried@sfgov.org if you require additional information.

Sincerely,

José Cisneros
Treasurer
City and County of San Francisco



Board of Supervisors
City and County of San Francisco
1 Dr. Carlton B. Goodlett Place, Room 244
(415) 554-5184 FAX (415) 554-7714

Application for Boards, Commissions, Committees, & Task Forces

Name of Board, Commission, Committee, or Task Force: Treasury Oversight Committee

Seat # or Category (If applicable): Public Member District: _____

Name: Aimee Brown

Home Address: [REDACTED] Zip: 94123

Home Phone: [REDACTED] Occupation: Retired, Board Member & Mentor

Work Phone: 415-377-9025 Employer: Self

Business Address: [REDACTED], San Francisco CA Zip: 94123

Business E-Mail: [REDACTED] Home E-Mail: same

Pursuant to Charter Section 4.101 (a)2, Boards and Commissions established by the Charter must consist of electors (registered voters) of the City and County of San Francisco. For certain other bodies, the Board of Supervisors can waive the residency requirement.

Check All That Apply:

Registered voter in San Francisco: Yes No If No, where registered: _____

Resident of San Francisco Yes No If No, place of residence: _____

Pursuant to Charter section 4.101 (a)1, please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:

35-year resident of San Francisco living in second, single family home in Pacific Heights. Single mother of daughter and serve on corporate, civic and non-profit boards. Previously, owner of a national woman-owned and SF-LBE investment banking firm which employed 7-10 employees locally.

Business and/or professional experience:

Artemis Capital Group, Inc. Ö Founding Principal from start-up through successful sale
Ä Founder, national women-owned investment banking firm ranked among top 10
municipal securities underwriters
Ä Grew firm to 6 offices and 50 people; SF office of 7-10 professionals was second
largest
Ä Significant experience with elected officials and City management, public-private
partnerships and project finance

Civic Activities:

The Bay Institute and the Aquarium of the Bay (Bay.org now Bay Ecotarium)
Ä Elected Board member in 2012 to recently combined non-profit with the mission to
protect, restore and inspire the conservation of San Francisco Bay and its watershed, from
the Sierra to the sea.
Ä Serves on Finance and Development Committees for umbrella organization and
Program Committee for AOTB
Angel Island Conservancy
Ä Elected Board member and served as 2010 Co-Chair of the Angel Lights Benefit

Have you attended any meetings of the Board/Commission to which you wish appointment? Yes No

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a
requirement before any appointment can be made. (*Applications must be received 10 days
before the scheduled hearing.*)

Date: 9/10/19 Applicant's Signature: (required) Aimee Susan Brown

(Manually sign or type your complete name.
NOTE: By typing your complete name, you are
hereby consenting to use of electronic signature.)

Please Note: Your application will be retained for one year. Once Completed, this form, including
all attachments, become public record.

FOR OFFICE USE ONLY:
Appointed to Seat #: _____ Term Expires: _____ Date Seat was Vacated: _____

01/20/12



**CERTIFICATION OF COMPLIANCE WITH CALIFORNIA GOVERNMENT CODE FOR THE
CURRENT FISCAL YEAR**

Please furnish information regarding your compliance with the following California Government Code Sections:

Section 27132.1 - Member Employment by Campaign Contributors

A Committee member may not be employed by an entity that had contributed to an election campaign of the Treasurer or a member of the Board of Supervisors in the previous three years.

YES, in compliance. NO, I am not in compliance.

Section 27132.2 - Fundraising by Committee Members for County Officials

A Committee member may not directly or indirectly raise money for the Treasurer or a member of the Board of Supervisors while a member of the Committee.

YES, in compliance. NO, I am not in compliance.

Section 27132.3 - Member Employment in the Financial Services Industry

A Committee member may not secure employment with bond underwriters, bond counsel; security brokerages or dealers, or with financial services firms for three years after leaving the Committee.

YES, in compliance. NO, I am not in compliance.

Please complete this certification and return to Anna Arevalo in the Treasurer's Office. If you have any questions regarding this matter, please contact Anna at 415-554-7870.

I hereby certify that the information provided above is true and correct.

Signature: Aimee Brown Date: 9/10/19

Printed Name: Aimee Brown
Member, San Francisco Treasury Oversight Committee

SAN FRANCISCO ETHICS COMMISSION
Statement of Economic Interests E-Filing System

NetFile User: [username]

own, Aimee (SFO-1530)'s Account

[Get Help for this Page](#)

NetFile Video Tutorials

Your Account Video:

- [View on YouTube](#)
- [Download MP4](#)
- [Download WMV](#)

Start Your Filing Video:

- [View on YouTube](#)
- [Download MP4](#)
- [Download WMV](#)

Amend an E-Filing Video:

- [View on YouTube](#)
- [Download MP4](#)
- [Download WMV](#)

Filings to Complete

This table lists the filings you need to complete. the filing(s) in the column and then click the button.

Period Start	Period End	Deadline	Form	Type	Departments	Positions	Create	Edit	Delete	
Drafts outside current year										
Documents							Created	Edit	View	Delete
Sunshine							03/31/2017	Edit	View	Delete
							1 - 1 of 1 items			

E-Filing History

This table lists your copy of all e-filed documents.

Created	Documents	Statement Type	View	Amend
03/13/2019	Ethics and Sunshine Training Declaration		View	Amend
Filing Information				
Filing Date Filed By 03/14/2019 SFO-1530 11:18:15		Accepted: 177833174		
03/13/2019	FPPC 700	Annual	View	Amend
03/28/2018	Ethics and Sunshine Training Declaration		View	Amend
03/27/2018	FPPC 700	Annual	View	Amend
03/29/2017	FPPC 700	Annual	View	Amend
03/14/2016	FPPC 700	Annual	View	Amend
03/17/2015	FPPC 700	Annual	View	Amend
01/07/2014	FPPC 700	Assuming	View	Amend
1 - 8 of 8 items				

Documents

NetFile Documents:

- [Your Account Guide](#)
- [User Guide \(Full\)](#)

For software questions:
Contact your agency, or
E-Mail filerhelp@netfile.com.

FPPC Documents:

- [Form 700 Instructions \(Full\)](#)
- [Form 700 Reference Pamphlet](#)
- [Form 700 Gift Fact Sheet](#)

For reporting questions:
Call the FPPC at (866) 275-5772, or
E-Mail advice@fppc.ca.gov.

NetFile User Links

- [Open NetFile User Home Page](#)
- [Change NetFile User E-Mail](#)
- [Change NetFile User Password](#)
- [Update NetFile User Information](#)
- [Link Campaign Filer Account](#)

Successful e-filing-- Filing ID# 177819068
March 13, 2019 at 6:47 PM

Hi,

On 03/13/2019 at 6:47:40 PM, an E-filing was submitted to the NetFile system on behalf of filer 'Brown, Aimee (SFO-1530)' (filer id# SFO-1530). The filing was successful.

Your confirmation for this e-filing is:

FPPC700_2019 - Annual

Filing ID# 177819068

Period 01/01/2018 through 12/31/2018

If you need assistance, please contact NetFile technical support staff at filerhelp@netfile.com.

Sincerely,

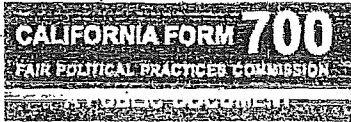
NetFile Technical Support

VALIDATION RESULTS:

Errors : 0
Warnings : 0
Info : 0

PASSED VALIDATION

For NetFile Support Only: Job ID = 5bbe89de-bea3-b032-ef91-631ccb3b5208



STATEMENT OF ECONOMIC INTERESTS

COVER PAGE

1240744

Please Print or Print in Ink

NAME OF FILER (LAST) (FIRST) (MIDDLE)
Brown, Aimee

1. Office, Agency, or Court

Agency Name (Do not use acronyms)
City and County of San Francisco
Division, Board, Department, District, if applicable
Your Position
If filing for multiple positions, list below or on an attachment. (Do not use acronyms)
Agency: Position:

2. Jurisdiction of Office (Check at least one box)

- State Judge or Court Commissioner (Statewide Jurisdiction)
- Multi-County County of San Francisco
- City of Other

3. Type of Statement (Check at least one box)

- Annual: The period covered is January 1, 2018, through December 31, 2018
- Leaving Office: Date Left
- The period covered is January 1, 2018, through the date of leaving office.
- The period covered is through the date of leaving office.
- Assuming Office: Date assumed
- Candidate: Date of Election and office sought, if different than Part 1:

4. Schedule Summary (must complete)

- Schedules attached
- Schedule A-1 - Investments - schedule attached
- Schedule A-2 - Investments - schedule attached
- Schedule B - Real Property - schedule attached
- Schedule C - Income - Loans, or Business Receipts
- Schedule D - Income - Gifts - schedule attached
- Schedule E - Income - Gifts - Travel Payments - schedule attached
- None - No reportable interests on any schedule.

5. Verification

WORKING ADDRESS STREET CITY STATE ZIP CODE
San Francisco CA 94123
E-MAIL ADDRESS
(415) com

I have used all reasonable diligence in preparing this statement. I have reviewed the information to the best of my knowledge the information contained herein and to my knowledge and belief is true and correct. I acknowledge this is a public document.
I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 03/13/2019 Signature Aimee Brown
(month, day, year) (File the originally signed paper statement with your filing official)

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.



Name
Brown, Aimee

▶ NAME OF BUSINESS ENTITY
WP Carey

GENERAL DESCRIPTION OF THIS BUSINESS
REIT

FAIR MARKET VALUE
 \$2,000 - \$10,000
 \$100,001 - \$1,000,000
 \$1,000,001 - \$10,000,000
 Over \$1,000,000

NATURE OF INVESTMENT
 Stock
 Other
 Partnership
 Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 / / 18 / / 18
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Apple

GENERAL DESCRIPTION OF THIS BUSINESS
Technology products

FAIR MARKET VALUE
 \$2,000 - \$10,000
 \$100,001 - \$1,000,000
 \$1,000,001 - \$10,000,000
 Over \$1,000,000

NATURE OF INVESTMENT
 Stock
 Other
 Partnership
 Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 / / 18 / / 18
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Alphabet, Inc

GENERAL DESCRIPTION OF THIS BUSINESS
Google

FAIR MARKET VALUE
 \$2,000 - \$10,000
 \$100,001 - \$1,000,000
 \$1,000,001 - \$10,000,000
 Over \$1,000,000

NATURE OF INVESTMENT
 Stock
 Other
 Partnership
 Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 / / 18 / / 18
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Lamb Weston Holding

GENERAL DESCRIPTION OF THIS BUSINESS
Food processing

FAIR MARKET VALUE
 \$2,000 - \$10,000
 \$100,001 - \$1,000,000
 \$1,000,001 - \$10,000,000
 Over \$1,000,000

NATURE OF INVESTMENT
 Stock
 Other
 Partnership
 Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 / / 18 / / 18
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Ford Motor Company

GENERAL DESCRIPTION OF THIS BUSINESS
Cars and services

FAIR MARKET VALUE
 \$2,000 - \$10,000
 \$100,001 - \$1,000,000
 \$1,000,001 - \$10,000,000
 Over \$1,000,000

NATURE OF INVESTMENT
 Stock
 Other
 Partnership
 Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 / / 18 03 / 01 / 18
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Sonic Automotive

GENERAL DESCRIPTION OF THIS BUSINESS
Sells and services cars

FAIR MARKET VALUE
 \$2,000 - \$10,000
 \$100,001 - \$1,000,000
 \$10,001 - \$100,000
 Over \$1,000,000

NATURE OF INVESTMENT
 Stock
 Other
 Partnership
 Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 / / 18 03 / 01 / 18
 ACQUIRED DISPOSED

Comments:

SCHEDULE A-1
Investments

Stocks, Bonds, and Other Interests
(Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.



Name
Brown, Ailee

▶ NAME OF BUSINESS ENTITY
Ingredion

GENERAL DESCRIPTION OF THIS BUSINESS
Integrated Food provider

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other (Describe) _____
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 / / 18 03 / 02 / 18
ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Nvidia Corp

GENERAL DESCRIPTION OF THIS BUSINESS
Technology

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other (Describe) _____
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 / / 18 / / 18
ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Centurylink

GENERAL DESCRIPTION OF THIS BUSINESS
Communications

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other (Describe) _____
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 / / 18 03 / 01 / 18
ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Pfizer

GENERAL DESCRIPTION OF THIS BUSINESS
Pharmaceutical discover, develops, manufactures, and sells healthcare products worldwide

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other (Describe) _____
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 / / 18 / / 18
ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Buckeye Partners

GENERAL DESCRIPTION OF THIS BUSINESS
Pipeline

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other (Describe) _____
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 / / 18 03 / 01 / 18
ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
McDonalds Corp

GENERAL DESCRIPTION OF THIS BUSINESS
Food Service

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other (Describe) _____
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 / / 18 / / 18
ACQUIRED DISPOSED

Comments:

SCHEDULE A-1
Investments

Stocks, Bonds, and Other Interests
(Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.



Name
Brown, James

▶ NAME OF BUSINESS ENTITY
EnSCO

GENERAL DESCRIPTION OF THIS BUSINESS
Drilling Contractor

FAIR MARKET VALUE
 \$25,000 - \$100,000
 \$100,001 - \$1,000,000
 Over \$1,000,000

NATURE OF INVESTMENT
 Stock
 Other (Describe)
 Partnership
 Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 / / 18 / / 18
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Zoetis

GENERAL DESCRIPTION OF THIS BUSINESS
Medicine and vaccines for pets and livestock

FAIR MARKET VALUE
 \$25,000 - \$100,000
 \$100,001 - \$1,000,000
 Over \$1,000,000

NATURE OF INVESTMENT
 Stock
 Other (Describe)
 Partnership
 Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 / / 18 / / 18
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Qualcomm

GENERAL DESCRIPTION OF THIS BUSINESS
Chip Manufacturer

FAIR MARKET VALUE
 \$25,000 - \$100,000
 \$100,001 - \$1,000,000
 Over \$1,000,000

NATURE OF INVESTMENT
 Stock
 Other (Describe)
 Partnership
 Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 / / 18 / / 18
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Comcast

GENERAL DESCRIPTION OF THIS BUSINESS
Entertainment and Communications

FAIR MARKET VALUE
 \$25,000 - \$100,000
 \$100,001 - \$1,000,000
 Over \$1,000,000

NATURE OF INVESTMENT
 Stock
 Other (Describe)
 Partnership
 Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 / / 18 / / 18
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Amgen

GENERAL DESCRIPTION OF THIS BUSINESS
Biotech

FAIR MARKET VALUE
 \$2,000 - \$10,000
 \$10,001 - \$100,000
 \$100,001 - \$1,000,000
 Over \$1,000,000

NATURE OF INVESTMENT
 Stock
 Other (Describe)
 Partnership
 Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 / / 18 / / 18
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Allstate

GENERAL DESCRIPTION OF THIS BUSINESS
Insurance

FAIR MARKET VALUE
 \$2,000 - \$10,000
 \$10,001 - \$100,000
 \$100,001 - \$1,000,000
 Over \$1,000,000

NATURE OF INVESTMENT
 Stock
 Other (Describe)
 Partnership
 Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 / / 18 / / 18
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1 Investments

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Investments must be reported.

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700	
FISCAL POLITICAL PRACTICES COMMISSION	
Name	
Brown, James	

▶ NAME OF BUSINESS ENTITY
Perrigo Co

GENERAL DESCRIPTION OF THIS BUSINESS
Some the common consumer goods and pharmaceuticals

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$100,001 - \$1,000,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 18 03 / 01 / 18
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Goldman Sachs Group

GENERAL DESCRIPTION OF THIS BUSINESS
Financial and Banking

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$100,001 - \$1,000,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 18 _____ / _____ / 18
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Micron Technology

GENERAL DESCRIPTION OF THIS BUSINESS
Technology

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$100,001 - \$1,000,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 18 03 / 01 / 18
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Enbridge

GENERAL DESCRIPTION OF THIS BUSINESS
Natural Gas Distribution

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$100,001 - \$1,000,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 18 03 / 01 / 18
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Telstra Corp

GENERAL DESCRIPTION OF THIS BUSINESS
provider of mobile phones, mobile devices, home phones and broadband internet.

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$100,001 - \$1,000,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 18 03 / 01 / 18
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Teva

GENERAL DESCRIPTION OF THIS BUSINESS
Pharmaceutical

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$100,001 - \$1,000,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other Bonds _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 18 03 / 01 / 18
 ACQUIRED DISPOSED

Comments:

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700	
FAIR POLITICAL PRACTICES COMMISSION	
Name _____	
Address _____	

▶ NAME OF BUSINESS ENTITY
Western Digital Corp

GENERAL DESCRIPTION OF THIS BUSINESS
Data storage

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$100,001 - \$1,000,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 18 05 / 02 / 18
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
MetLife

GENERAL DESCRIPTION OF THIS BUSINESS
Insurance and Financial

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$100,001 - \$1,000,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 18 02 / 02 / 18
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Fluor Corporation

GENERAL DESCRIPTION OF THIS BUSINESS
Industrial Goods and Heavy Construction

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$100,001 - \$1,000,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 18 03 / 01 / 18
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Lockheed Martin

GENERAL DESCRIPTION OF THIS BUSINESS
Aerospace and Defense

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$100,001 - \$1,000,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 18 03 / 01 / 18
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Sprint

GENERAL DESCRIPTION OF THIS BUSINESS
Telecomm

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$100,001 - \$1,000,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 18 03 / 01 / 18
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Cisco Systems

GENERAL DESCRIPTION OF THIS BUSINESS
Technology

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 18 _____ / _____ / 18
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.



Name

Brown, Alice

▶ NAME OF BUSINESS ENTITY
Duke Energy

GENERAL DESCRIPTION OF THIS BUSINESS
Energy

FAIR MARKET VALUE
 \$2,000 - \$4,000
 \$100,001 - \$1,000,000
 \$5,001 - \$100,000
 Over \$1,000,000

NATURE OF INVESTMENT
 Stock
 Other (Describe) _____
 Partnership
 Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 18 _____ / _____ / 18
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Corporate Property Associates Global Inc.

GENERAL DESCRIPTION OF THIS BUSINESS
Real Estate Investment Trust

FAIR MARKET VALUE
 \$2,000 - \$4,000
 \$100,001 - \$1,000,000
 \$5,001 - \$100,000
 Over \$1,000,000

NATURE OF INVESTMENT
 Stock
 Other REIT
 Partnership
 Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 18 _____ / _____ / 18
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Alphabet Inc

GENERAL DESCRIPTION OF THIS BUSINESS
Diversified technology

FAIR MARKET VALUE
 \$2,000 - \$4,000
 \$100,001 - \$1,000,000
 \$5,001 - \$100,000
 Over \$1,000,000

NATURE OF INVESTMENT
 Stock
 Other (Describe) _____
 Partnership
 Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 18 _____ / _____ / 18
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Verizon

GENERAL DESCRIPTION OF THIS BUSINESS
Telecommunication

FAIR MARKET VALUE
 \$2,000 - \$4,000
 \$100,001 - \$1,000,000
 \$5,001 - \$100,000
 Over \$1,000,000

NATURE OF INVESTMENT
 Stock
 Other (Describe) _____
 Partnership
 Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 18 03 / 01 / 18
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Red Hat

GENERAL DESCRIPTION OF THIS BUSINESS
Opensource Software products

FAIR MARKET VALUE
 \$2,000 - \$4,000
 \$100,001 - \$1,000,000
 \$5,001 - \$100,000
 Over \$1,000,000

NATURE OF INVESTMENT
 Stock
 Other (Describe) _____
 Partnership
 Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 18 _____ / _____ / 18
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Conagra

GENERAL DESCRIPTION OF THIS BUSINESS
Packaged Food leader

FAIR MARKET VALUE
 \$2,000 - \$4,000
 \$100,001 - \$1,000,000
 \$5,001 - \$100,000
 Over \$1,000,000

NATURE OF INVESTMENT
 Stock
 Other (Describe) _____
 Partnership
 Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 18 03 / 01 / 18
 ACQUIRED DISPOSED

Comments:

SCHEDULE A-1 Investments

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

Name

Brown, Aimee

▶ NAME OF BUSINESS ENTITY
Amazon

GENERAL DESCRIPTION OF THIS BUSINESS
Technology

FAIR MARKET VALUE
 \$100 - \$1,000 \$1,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / 12 / 18
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Facebook

GENERAL DESCRIPTION OF THIS BUSINESS
Social media

FAIR MARKET VALUE
 \$100 - \$1,000 \$1,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / 12 / 18
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Zoetis

GENERAL DESCRIPTION OF THIS BUSINESS
Vaccines and Medicines for pets and livestock

FAIR MARKET VALUE
 \$100 - \$1,000 \$1,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / 12 / 18
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Verizon Communication

GENERAL DESCRIPTION OF THIS BUSINESS
Telecoms

FAIR MARKET VALUE
 \$100 - \$1,000 \$1,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / 12 / 18 03 / 01 / 18
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
JF Morgan Chase

GENERAL DESCRIPTION OF THIS BUSINESS
Banking

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / 12 / 18 _____ / 12 / 18
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Texas Instruments

GENERAL DESCRIPTION OF THIS BUSINESS
Technology and semiconductors

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / 12 / 18 _____ / 12 / 18
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700	
FPPC POLITICAL PRACTICES COMMISSION	
Name	
Brown, Aimee	

▶ NAME OF BUSINESS ENTITY
Novozymes

GENERAL DESCRIPTION OF THIS BUSINESS
Industrial enzymes and microorganisms

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / 18 / _____ / 18
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Procter&Gamble

GENERAL DESCRIPTION OF THIS BUSINESS
Consumer Goods

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / 18 / _____ / 18
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Oracle

GENERAL DESCRIPTION OF THIS BUSINESS
Computer technology

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / 18 / _____ / 18
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Nisource Inc

GENERAL DESCRIPTION OF THIS BUSINESS
Distributes electricity, natural gas and water in the Midwest and Northeast United States

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / 18 / 03 / 01 / 16
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / 18 / _____ / 18
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / 18 / _____ / 18
 ACQUIRED DISPOSED

Comments:

SCHEDULE A-2
Investments, Income, and Assets
of Business Entities/Trusts
(Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700
FARMINGTON FINANCES COMMISSION
Name
Brown, Bernard

1. BUSINESS ENTITY OR TRUST
Estate of Bernard Brown
Name
2624 Laguna Street
San Francisco, CA 94133
Address (Business Address Acceptable)
Check one
[X] Trust go to 2 [] Business Entity complete the box then go to 2
GENERAL DESCRIPTION OF THIS BUSINESS
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
[] \$0 - \$1,999 [] / / 18 [] / / 18
[] \$2,000 - \$10,000
[] \$10,001 - \$100,000 ACQUIRED DISPOSED
[] \$100,001 - \$1,000,000
[] Over \$1,000,000
NATURE OF INVESTMENT
[] Partnership [] Sole Proprietorship [] Other
YOUR BUSINESS POSITION

1. BUSINESS ENTITY OR TRUST
Corinna Brown Anderson UGMA/NJ
Name
2624 Laguna Street
San Francisco, CA 94133
Address (Business Address Acceptable)
Check one
[X] Trust go to 2 [] Business Entity complete the box then go to 2
GENERAL DESCRIPTION OF THIS BUSINESS
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
[] \$0 - \$1,999 [] / / 18 [] / / 18
[] \$2,000 - \$10,000
[] \$10,001 - \$100,000 ACQUIRED DISPOSED
[] \$100,001 - \$1,000,000
[] Over \$1,000,000
NATURE OF INVESTMENT
[] Partnership [] Sole Proprietorship [] Other
YOUR BUSINESS POSITION

2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME IN THE ENTITY/TRUST)
[] \$0 - \$499 [X] \$10,001 - \$100,000
[] \$500 - \$1,000 [] OVER \$100,000
[] \$1,001 - \$49,999

2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME IN THE ENTITY/TRUST)
[] \$0 - \$499 [X] \$10,001 - \$100,000
[] \$500 - \$1,000 [] OVER \$100,000
[] \$1,001 - \$10,000

3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary)
[X] None or [] Names listed below

3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary)
[X] None or [] Names listed below

4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR

4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR

Check one box:
[] INVESTMENT [] REAL PROPERTY
Name of Business Entity, if Investment, or
Description of Business Activity of
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
[] \$2,000 - \$10,000 [] / / 18 [] / / 18
[] \$10,001 - \$100,000
[] \$100,001 - \$1,000,000 ACQUIRED DISPOSED
[] Over \$1,000,000
NATURE OF INTEREST
[] Property Ownership/Deed of Trust [] Stock [] Partnership
[] Leasehold [] Other
[] Check box if additional schedules reporting investments or real property are attached

Check one box:
[] INVESTMENT [] REAL PROPERTY
Name of Business Entity, if Investment, or
Description of Business Activity of
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
[] \$2,000 - \$10,000 [] / / 18 [] / / 18
[] \$10,001 - \$100,000
[] \$100,001 - \$1,000,000 ACQUIRED DISPOSED
[] Over \$1,000,000
NATURE OF INTEREST
[] Property Ownership/Deed of Trust [] Stock [] Partnership
[] Leasehold [] Other
[] Check box if additional schedules reporting investments or real property are attached

Comments: Bernard Brown Estate Trust dissolved 12/14/18
Brown Family Trust divided 2/22/18

SCHEDULE A-2

Investments, Income, and Assets of Business Entities/Trusts (Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700

FAIR POLITICAL PRACTICES COMMISSION

Name _____

BROWN, AIMEE

1. BUSINESS ENTITY OR TRUST

Aimee Brown Revocable Trust

Name
2624 Laguna Street
San Francisco, CA 94123

Address (Business Address Acceptable)

Check one
 Trust, go to 2 Business Entity, complete the box, then go to 2

1. BUSINESS ENTITY OR TRUST

Brown Family Trust

Name
2624 Laguna Street
San Francisco, CA 94123

Address (Business Address Acceptable)

Check one
 Trust, go to 2 Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:

<input type="checkbox"/> \$0 - \$1,999				
<input type="checkbox"/> \$2,000 - \$9,999		/18	/18	
<input type="checkbox"/> \$10,001 - \$100,000		ACQUIRED	DISPOSED	
<input type="checkbox"/> \$100,001 - \$1,000,000				
<input type="checkbox"/> Over \$1,000,000				

NATURE OF INVESTMENT
 Partnership Sole Proprietorship Other

YOUR BUSINESS POSITION _____

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:

<input type="checkbox"/> \$0 - \$1,999				
<input type="checkbox"/> \$2,000 - \$9,999		/18	/18	
<input type="checkbox"/> \$10,001 - \$100,000		ACQUIRED	DISPOSED	
<input type="checkbox"/> \$100,001 - \$1,000,000				
<input type="checkbox"/> Over \$1,000,000				

NATURE OF INVESTMENT
 Partnership Sole Proprietorship Other

YOUR BUSINESS POSITION _____

2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME IN THE ENTITY/TRUST)

<input type="checkbox"/> \$0 - \$499	<input checked="" type="checkbox"/> \$10,001 - \$100,000
<input type="checkbox"/> \$500 - \$1,000	<input type="checkbox"/> OVER \$100,000
<input type="checkbox"/> \$1,001 - \$10,000	

2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME IN THE ENTITY/TRUST)

<input type="checkbox"/> \$0 - \$499	<input checked="" type="checkbox"/> \$10,001 - \$100,000
<input type="checkbox"/> \$500 - \$1,000	<input type="checkbox"/> OVER \$100,000
<input type="checkbox"/> \$1,001 - \$10,000	

3. LIST THE NAMES OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary)

None or Names listed below

3. LIST THE NAMES OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary)

None or Names listed below

4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY

Check one box
 INVESTMENT REAL PROPERTY

Name of Business Entity, if Investment, or
 Assessor's Parcel Number or Street Address of Real Property

Description of Business Activity or
 Value or Other Appraisal (Attach a separate sheet if necessary)

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:

<input type="checkbox"/> \$2,000 - \$10,000				
<input type="checkbox"/> \$10,001 - \$100,000		/18	/18	
<input type="checkbox"/> \$100,001 - \$1,000,000		ACQUIRED	DISPOSED	
<input type="checkbox"/> Over \$1,000,000				

NATURE OF INTEREST
 Property Ownership/Deed of Trust Stock Partnership

Lessor/lessee Other

Check box if additional schedules reporting investments or real property are attached

4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY

Check one box
 INVESTMENT REAL PROPERTY

Name of Business Entity, if Investment, or
 Assessor's Parcel Number or Street Address of Real Property

Description of Business Activity or
 Value or Other Appraisal (Attach a separate sheet if necessary)

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:

<input type="checkbox"/> \$2,000 - \$10,000				
<input type="checkbox"/> \$10,001 - \$100,000		/18	/18	
<input type="checkbox"/> \$100,001 - \$1,000,000		ACQUIRED	DISPOSED	
<input type="checkbox"/> Over \$1,000,000				

NATURE OF INTEREST
 Property Ownership/Deed of Trust Stock Partnership

Lessor/lessee Other

Check box if additional schedules reporting investments or real property are attached

Comments: Bernard Brown Estate Trust dissolved 12/14/18
Brown Family Trust divided 2/22/18

FPPC Form 700 (2018/2019) Sch. A-2
 FPPC Advice Email: advice@fppc.ca.gov
 FPPC Toll-Free Helpline: 866-275-3772 www.fppc.ca.gov

SCHEDULE A-2

Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700

FAIR POLITICAL PRACTICES COMMISSION

Name _____

Brown, Aimee

1. BUSINESS ENTITY OR TRUST

Name
Corinna Anderson Trust

Address (Business Address Acceptable)
2624 Laguna Street
San Francisco, CA 94123

Check one
 Trust, go to 2
 Business Entity, complete the box then go to 2

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:

\$0 - \$1,999 _____/_____/18 _____/_____/18

\$2,000 - \$10,000 _____/_____/18 _____/_____/18

\$10,001 - \$100,000 _____/_____/18 _____/_____/18

\$100,001 - \$1,000,000 _____/_____/18 _____/_____/18

Over \$1,000,000 _____/_____/18 _____/_____/18

NATURE OF INVESTMENT
 Partnership Sole Proprietorship _____ Other

YOUR BUSINESS POSITION _____

2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

\$0 - \$499 \$10,001 - \$100,000

\$500 - \$1,000 OVER \$100,000

\$1,001 - \$10,000

3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary)

None or Names listed below

4. INVESTMENT OR REAL PROPERTY

Check one box
 INVESTMENT REAL PROPERTY

Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property _____

Description of Business Activity or City or Other Precise Location of Real Property _____

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:

\$2,000 - \$10,000 _____/_____/18 _____/_____/18

\$10,001 - \$100,000 _____/_____/18 _____/_____/18

\$100,001 - \$1,000,000 _____/_____/18 _____/_____/18

Over \$1,000,000 _____/_____/18 _____/_____/18

NATURE OF INTEREST
 Property Ownership/Deed of Trust Stock Partnership

Leasehold _____ Other _____
Yes remaining

Check box if additional schedules reporting investments or real property are attached

Comments: Bernard Brown Estate Trust dissolved 12/14/18
 Brown Family Trust divided 7/22/18

1. BUSINESS ENTITY OR TRUST

Name _____

Address (Business Address Acceptable) _____

Check one
 Trust, go to 2
 Business Entity, complete the box then go to 2

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:

\$0 - \$1,999 _____/_____/18 _____/_____/18

\$2,000 - \$10,000 _____/_____/18 _____/_____/18

\$10,001 - \$100,000 _____/_____/18 _____/_____/18

\$100,001 - \$1,000,000 _____/_____/18 _____/_____/18

Over \$1,000,000 _____/_____/18 _____/_____/18

NATURE OF INVESTMENT
 Partnership Sole Proprietorship _____ Other

YOUR BUSINESS POSITION _____

2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

\$0 - \$499 \$10,001 - \$100,000

\$500 - \$1,000 OVER \$100,000

\$1,001 - \$10,000

3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary)

None or Names listed below

4. INVESTMENT OR REAL PROPERTY

Check one box
 INVESTMENT REAL PROPERTY

Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property _____

Description of Business Activity or City or Other Precise Location of Real Property _____

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:

\$2,000 - \$10,000 _____/_____/18 _____/_____/18

\$10,001 - \$100,000 _____/_____/18 _____/_____/18

\$100,001 - \$1,000,000 _____/_____/18 _____/_____/18

Over \$1,000,000 _____/_____/18 _____/_____/18

NATURE OF INTEREST
 Property Ownership/Deed of Trust Stock Partnership

Leasehold _____ Other _____
Yes remaining

Check box if additional schedules reporting investments or real property are attached

FPPC Form 700 (2016/2019) Sch. A-2
 FPPC Advice Email: advice@fppc.ca.gov
 FPPC Toll-free Helpline: 866-275-3772 www.fppc.ca.gov

CALIFORNIA FORM 700
 FPPC Form 700 (2018/2019) Sch. B
 Name
BROWN, Aimee

SCHEDULE B
Interests in Real Property
 (Including Rental Income)

▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
2624 Laguna Street
 CITY
San Francisco
 FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
 \$2,000 - \$10,000
 \$10,001 - \$100,000
 \$100,001 - \$1,000,000
 Over \$1,000,000
 ACQUIRED _____ DISPOSED _____
 NATURE OF INTEREST
 Ownership/Deed of Trust Easement
 Leasehold _____
 Yrs. remaining _____ Other _____
 IF RENTAL PROPERTY, GROSS INCOME RECEIVED
 \$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000
 SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.
 None

▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
 CITY
 FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
 \$2,000 - \$10,000
 \$10,001 - \$100,000
 \$100,001 - \$1,000,000
 Over \$1,000,000
 ACQUIRED _____ DISPOSED _____
 NATURE OF INTEREST
 Ownership/Deed of Trust Easement
 Leasehold _____
 Yrs. remaining _____ Other _____
 IF RENTAL PROPERTY, GROSS INCOME RECEIVED
 \$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000
 SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.
 None

* You are not required to report loans from a commercial lending institution made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*
Eric J. Brown
 ADDRESS (Business Address Acceptable)
1921 Vallejo Street
San Francisco, CA 94123
 BUSINESS ACTIVITY, IF ANY, OF LENDER
Research Doctor
 INTEREST RATE TERM (Months/Years)
4 % None 5 Years
 HIGHEST BALANCE DURING REPORTING PERIOD
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000
 Guarantor, if applicable

NAME OF LENDER*
 ADDRESS (Business Address Acceptable)
 BUSINESS ACTIVITY, IF ANY, OF LENDER
 INTEREST RATE TERM (Months/Years)
 _____ % None _____
 HIGHEST BALANCE DURING REPORTING PERIOD
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000
 Guarantor, if applicable

Comments: _____

San Francisco
BOARD OF SUPERVISORS

Date Printed: September 19, 2018

Date Established:

April 9, 1997

Active

TREASURY OVERSIGHT COMMITTEE

Contact and Address:

Maura Lane c/o Controller
Controller
City Hall Room 316
San Francisco, CA 94102

Phone: (415) 554-7500

Fax: (415) 554-7466

Email: Maura.Lane@sfgov.org

Authority:

Administrative Code, Article IX, Sections 5.9-1 et seq. (Ordinance Nos. 125-97, 316-00, 291-10, and 119-18)

Board Qualifications:

The Treasury Oversight Committee consists of a total of seven (7) members, all of whom are nominated by the Treasurer and confirmed by the Board of Supervisors. Membership is drawn from the following:

- 1) Controller, or the Controller's designee;
- 2) County Superintendent of Schools, or the Superintendent's designee (if the Superintendent declines to serve or designate a person and the seat remains vacant for 60 days or longer, the Treasurer may nominate and the Board may appoint);
- 3) Chancellor of the Community College District, or the Chancellor's designee (if the Superintendent declines to serve or designate a person and the seat remains vacant for 60 days or longer, the Treasurer may nominate and the Board may appoint);
- 4) Employee of City department or local agency that participates in the City's pooled fund under California Government Code Sections 53630 et seq.;
- 5) Employee of City department or local agency that participates in the City's pooled fund under California Government Code Sections 53630 et seq.;
- 6) Members of the public who have expertise in, or an academic background in, public finance, and are economically diverse and bipartisan in political registration; and
- 7) Members of the public who have expertise in, or an academic background in, public finance, and are economically diverse and bipartisan in political registration.

(Ordinance No. 119-18 changed the composition of the Committee; effective on June 17, 2018.)

"R Board Description" (Screen Print)

San Francisco
BOARD OF SUPERVISORS

Each member of the Committee shall serve for a term of four years.

A Committee member MAY NOT:

- > Be employed by an entity that had contributed to a reelection campaign of the Treasurer or a member of the Board of Supervisors in the previous three years;
- > Directly or indirectly raise money for the Treasurer or a member of the Board of Supervisors while a member of the Committee; or
- > Secure employment with bond underwriters, bond counsel, security brokerages or dealers, or with financial services firms for three years after leaving the committee.

The Committee's purpose is to involve depositors of funds into the City and County Treasury in reviewing the policies for investment of surplus funds that guide the management of their funds and to enhance the security and investment return on those funds by providing a more stable and predictable balance for investment by establishing criteria for the withdrawal of funds.

Reports: None referenced.

Sunset Date: None.

