File No. 210205

Committee Item No. 2
Board Item No. 16

COMMITTEE/BOARD OF SUPERVISORS

AGENDA PACKET CONTENTS LIST

Committee: Budget & Finance Committee **Date** April 21, 2021

Board of Supervisors Meeting **Date** April 27, 2021

Cmte	Board	
☐	☐	**Motion**
X	X	**Resolution**
☐	☐	**Ordinance**
☐	☐	**Legislative Digest**
☐	☐	**Budget and Legislative Analyst Report**
☐	☐	**Youth Commission Report**
☐	☐	**Introduction Form**
X	X	**Department/Agency Cover Letter and/or Report**
☐	☐	**MOU**
☐	☐	**Grant Information Form**
☐	☐	**Grant Budget**
☐	☐	**Subcontract Budget**
☐	☐	**Contract/Agreement**
☐	☐	**Form 126 – Ethics Commission**
☐	☐	**Award Letter**
X	X	**Application**
☐	☐	**Public Correspondence**

OTHER **(Use back side if additional space is needed)**

Completed by: Linda Wong **Date** April 16, 2021
Completed by: Linda Wong **Date** April 23, 2021

[Annual Fundraising Drive - 2021]

Resolution designating those agencies qualified to participate in the 2021 Annual Joint Fundraising Drive for officers and employees of the City and County of San Francisco.

WHEREAS, City and County of San Francisco Administrative Code, Section 16.93-4 requires that by May 1st of each year, the Board of Supervisors, by Resolution, shall designate those agencies that qualify to participate in the City's Annual Fundraising Drive for that year; and

WHEREAS, The agencies referred to below have each submitted an application for participation in the 2021 Annual Fundraising Drive; and

WHEREAS, Applicants are qualified to participate in the Annual Fundraising Drive if they meet the requirements contained in Administrative Code, Section 16.93-2; now, therefore, be it

RESOLVED, That the Board of Supervisors of the City and County of San Francisco finds that applicants who participate in the City's Annual Fundraising Drive must meet the following criteria contained in Administrative Code, Section 16.93-2:

1. An applicant must be a federated agency representing 10 or more charitable organizations, of which at least 50 percent shall represent organizations located in the counties of San Francisco, San Mateo, Santa Clara, Alameda, Contra Costa, and Marin;
2. The federated agency must certify to the Board that the Internal Revenue Service has determined that contributions to all of the represented charitable organizations are tax deductible;

3. The federated agency must have been in existence with 10 or more qualified charities for at least one year prior to the date of application and provide satisfactory evidence to that effect at the time of filing an application with the Board;

4. The federated agency must submit its most recent certified audit at the time of filing an application with the Board;

5. The federated agency must submit an application to the Board that includes all information that may be relevant to the criteria listed above; and, be it

FURTHER RESOLVED, That the Board of Supervisors hereby finds and determines that the requirements of Administrative Code, Section 16.93-2 have been met by the following applicants:

America's Best Local Charities (formerly Local Independent Charities of America); Asian Pacific Fund; EarthShare California; Global Impact; and CHC: Creating Healthier Communities (formerly Community Health Charities California); and, be it

FURTHER RESOLVED, That the Board of Supervisors hereby designates the following agencies as agencies that qualify to participate in the City's Annual Fundraising Drive for 2021:

America's Best Local Charities (formerly Local Independent Charities of America); Asian Pacific Fund; EarthShare California; Global Impact; and CHC: Creating Healthier Communities (formerly Community Health Charities California); and, be it

FURTHER RESOLVED, That the designated agencies shall fulfill all obligations and responsibilities required of participants in the City's Annual Fundraising Drive.

Ms. Angela Calvillo
Office of the Clerk
San Francisco Board of Supervisors
City Hall, Room 244
1Dr. Carlton B. Goodlett Place
San Francisco, CA 94102

RE: 2021 City & County of San Francisco Annual Fundraising Drive

Dear Ms. Calvillo:

Please find attached an application with attachments for the 2021 Fundraising Campaign. I have attached all required material based on my understanding of Section 16.93-3 of the Administrative Code.

It was a pleasure to work with the City and County on the 2020 Campaign and we look forward to 2021.

Thank you for your consideration of this application and please let me know if you have any questions.

Best regards,

Michelle C Clancy
Campaign & Membership Services
America's Best Local Charities

February 24, 2021

RE: SF City & County Combined Charities Campaign

San Francisco Board of Supervisors
City Hall, Room 244
1Dr. Carlton B. Goodlett Place
San Francisco, CA 94102

Dear Sir or Madam:

America's Best Local Charities would like to formally request that we be included on the Pledge Card for the 2021 City & County of San Francisco Annual Joint Fundraising Drive. ABLC is a qualified federation in accordance with Administrative Code, Section 16.93-2.

ABLC is aware of the responsibilities of being a participating federation as outlined by the Memorandum of Understanding and will gladly work with the other members to ensure the 2021 campaign is a success.

Thank you for your time and consideration. If you require any additional information, please call me at (415) 925-2604.

Sincerely,

Michelle C Clancy
Campaign & Membership Services
America's Best Local Charities (ABLC)

Enclosed:

- ABLC Certification Page
- ABLC List of Agencies
- ABLC 501(c)3 Letter
- ABLC 4/30/2020 Audit
- ABLC 4/30/2020 Form 990

I certify America's Best Local Charities (ABLC) is a federated agency representing over 300 charitable organizations of which at least 90% are located in the counties of San Francisco, San Mateo, Santa Clara, Alameda, Contra Costa, and Marin. Please refer to the attached list of agencies.

Michelle C. Clancy (electronic signature)

Michelle C. Clancy, Campaign & Membership Services, ABLC

I certify that America's Best Local Charities (ABLC) has been in existence with ten (10) or more qualified member charities for at least one year prior to the date of this application. Please refer to the partial listing of LICA and it's member charities from the 2020 SF City and County Campaign Brochure.

Michelle C. Clancy (electronic signature)

Michelle C. Clancy, Campaign & Membership Services, ABLC

L2409	10,000 Degrees
L2607	1000 Mothers to Prevent Violence
L2387	A Christ-Centered Education/Redwood Christian Schools (Redwood Christian Schools)
L2308	Abandoned Children's Fund
L2446	Abducted & Missing Children's Recovery Project (Polly Klaas® Foundation)
L2750	African American Art and Culture Center, The
L2410	Aid For Starving Children
L2273	Alameda Boys and Girls Club Inc
L2004	Alameda County Community Food Bank, The
L2701	Alameda County Foster Parent Association, Chapter 1 (California State Foster Parent Association, Chapter 1)
L2580	Alameda County Library Foundation
L2309	Alameda Meals on Wheels
L2674	Alameda Point Collaborative
L2380	Alopecia Areata Foundation National (National Alopecia Areata Foundation)
L2009	Alzheimer's Services Of The East Bay
L2134	America's Best Charities (Americas Best Charities)
L2000	America's Best Local Charities
L2702	America's Homeless Veterans
L2010	American Chronic Pain Association Inc
L2690	American Red Cross of the Bay Area (American Red Cross)
L2447	American Red Cross of the Silicon Valley
L2015	Animal Charities of America
L2237	Animal Crisis Care (United Animal Nations)
L2016	Animal Legal Defense Fund
L2381	Animal Spay Neuter International (Romania Animal Rescue inc)
L2019	Asian Americans Advancing Justice - Asian Law Caucus
L2022	Assistance Dog Institute (Bergin University of Canine Studies)
L2411	Assistance League of Diablo Valley
L2382	Asthma, Cancer and Heart Disease Prevention Through Smokefree Air (American Nonsmokers Rights Foundation)
L2025	Audubon Canyon Ranch
L2522	Autism Society San Francisco Bay Area
L2632	Autism, Asperger Syndrome Coalition for Education, Networking and Development
L2413	Avian Rescue Corporation
L2026	Bay Area Crisis Nursery
L2027	Bay Area Law Enforcement Assistance Fund

L2028	Bay Area Legal Aid
L2029	Bay Area Rescue Mission
L2030	Bay Area Scores
L2676	Bay Area Trykers (National AMBUCS Inc., Bay Area Trykers Chapter)
L2751	Bayview Association for Youth
L2344	Berkeley-East Bay Humane Society
L2032	Bethany Christian Services of Northern California, Inc.
L2281	Beyond Emancipation
L2033	Big Brothers Big Sisters of the Bay Area
L2282	Birthright Of San Jose, Inc.
L2414	Birthright Of Walnut Creek
L2283	Blind Babies Foundation
L2040	Blind Vietnamese Children Foundation (Viet Blind Children Foundation)
L2524	Blue Star Mothers of America, Inc.
L2041	Bonita House, Inc.
L2042	BOOKS for the BARRIOS, Inc. (BOOKS for the BARRIOS Inc)
L2641	Boy Scouts of America Alameda Council (Alameda Council Inc. Boy Scouts of America)
L2525	Boy Scouts of America, Marin Council
L2526	Boy Scouts Of America, San Francisco Bay Area Council
L2527	Boy Scouts of America, Silicon Valley Monterey Bay Council
L2415	Boys & Girls Clubs of San Francisco
L2043	Breast Cancer Action
L2315	Breast Cancer Emergency Fund
L2374	Breathe California, Golden Gate Public Health Partnership
L2047	Building Futures with Women and Children (Cornerstone Community Development Corporation)
L2752	California ChangeLawyers
L2345	California Potbellied Pig Association
L2051	California Right To Life Education Fund
L2052	California Shakespeare Theater
L2418	Cancer in the Family Relief Fund
L2376	Cancer Support Community San Francisco Bay Area
L2054	Canine Companions for Independence
L2530	Canine Wounded Heroes
L2730	Care Through Touch Institute
L2617	Catechesis of the Good Shepherd - Greater Sacramento (Cenacle Resources Inc)

L2706	Catholic Charities CYO of the Archdiocese of San Francisco
L2677	Catholic Community Foundation of Santa Clara County
L2642	Catholics United for Life
L2419	Cats on Death Row
L2396	Center for Domestic Peace (Marin Abused Women Services)
L2420	Center for Early Intervention on Deafness (Center for the Education of the Infant Deaf)
L2619	Center for Young Women's Development, The
L2707	Charge Across Town
L2057	Child Abuse Prevention Council Of Contra Costa County
L2450	Child Advocates of Silicon Valley
L2603	Child Care Coordinating Council of San Mateo County Inc.
L2753	Children's Hunger Relief Fund (Children's Hunger Relief Fund Inc)
L2533	Chinese Culture Foundation of San Francisco
L2349	Chinese For Affirmative Action
L2070	Christian Charities USA
L2536	City Youth Now
L2731	Coalition on Homelessness
L2537	Community Board Program
L2073	Community Child Care Council Of Sonoma County
L2620	Community Housing Partnership
L2529	Community Initiatives
L2076	Conservation & Preservation Charities of America
L2341	Conservation Corps North Bay, Inc.
L2621	Contra Costa Kops For Kids
L2077	Coral Reef Alliance (The Coral Reef Alliance)
L2079	Correctional Peace Officers Foundation
L2080	Court Appointed Special Advocates Of Santa Cruz County
L2259	Covenant House California
L2643	Cover the Homeless Ministry
L2538	Critter Creek Wildlife Station (Animals For Education)
L2318	Curry Senior Center
L2388	Dogs & Cats Stranded on the Streets
L2287	Dogs for Diabetics
L2288	Dogs On Death Row
L2667	Dogs On Deployment

L2389	Dolphins, Whales & Sea Turtles: Save and Protect
L2681	Domestic Violence - Ending the Cycle, California Chapter (National Empowerment for Minorities Active in Community, I
L2359	Dreams In Action International
L2540	Early Alert Canines
L2734	East Bay Children's Law Offices Inc
L2622	East Bay Innovations, Inc.
L2086	East Bay SPCA (East Bay Society for the Prevention of Cruelty to Animals)
L2322	East Contra Costa County Homeless Animals' Lifeline Organization
L2708	Eczema, National Association (National Eczema Association)
L2087	Eden I&R (Information and Referral)
L2709	Exceptional Needs Network
L2354	Extend Your Heart
L2090	Face To Face Sonoma County AIDS Network
L2091	Family Caregiver Alliance
L2092	Family Supportive Housing
L2093	Family Violence Law Center
L2520	Farm Animal Rescue, Adoption, and Sanctuary (Animal Place)
L2452	Felidae Conservation Fund
L2095	Filipino American Rural Mission
L2735	FIRESafe Marin (Fire Safe Marin, Inc.)
L2355	First Place for Youth
L2566	First Responder Support Network, Inc.
L2583	Fisher House Foundation Inc.
L2096	Food for Thought
L2356	Friends & Foundation of the San Francisco Public Library
L2426	Friends of Alameda County CASA, Inc.
L2098	Friends of San Francisco Animal Care and Control
L2099	Friends Of St. Francis Childcare Center
L2100	Friends Of The Animals In The Redwood Empire
L2710	Friends of the Commission on the Status of Women
L2586	Friends of the Marin County Free Library
L2094	Futures Without Violence
L2357	Gateway Public Schools
L2358	George Mark Children's House (George Mark Children's Fund)
L2427	German Shepherd Rescue of Northern California, Inc.

L2455	Global Fund for Women (Global Fund for Women Inc)
L2363	GO2 Foundation for Lung Cancer
L2103	Golden Gate Labrador Retriever Rescue
L2505	Good Karma Bikes
L2647	Groceries For Seniors
L2736	Guardians of the City
L2737	Gubbio Project Inc, The (The Gubbio Project Inc)
L2107	Guide Dogs for the Blind, Inc. (Guide Dogs for the Blind Inc)
L2548	Habitats for Dogs & Cats (Habitats for Dogs and Cats)
L2429	Harvest Home Animal Sanctuary
L2111	Health & Medical Research Charities of America
L2738	Health and Human Resource Education Center
L2219	Healthier Kids Foundation Santa Clara County
L2108	HealthRIGHT 360
L2604	Hearing Dog Program
L2114	Hispanic Scholarship Fund
L2325	Homeless Children's Network
L2552	Homeless Prenatal Program, Inc.
L2117	Homeless Rescue Services
L2118	Hope Hospice
L2554	Hope Strengthens Foundation
L2432	Horses On Death Row
L2120	Hospice by the Bay
L2122	Hospice of the East Bay (East Bay Integrated Care)
L2457	Hospice, Pathways Hospice Foundation (Pathways Home Health and Hospice)
L2623	House Rabbit Society
L2127	Human Investment Project (HIP Housing) (Human Investment Project)
L2129	Humane Farming Association
L2130	Humane Society of Sonoma County
L2754	Hunter's Chest Inc
L2133	In Defense of Animals
L2578	In God We Trust Foundation, Inc. - California Chapter
L2624	Islamic-American Zakat Foundation, Inc.
L2135	Island Cat Resources and Adoption
L2141	JDRF International - Greater Bay Area Chapter

L2137	Jenny Lin Foundation
L2139	Jewish Home & Rehab Center (Hebrew Home for Aged Disabled)
L2668	K-9 Armor
L2755	Kaliah's Heart
L2756	Kiva Microfunds
L2144	Lavender Youth Recreation & Information Center
L2663	Law Enforcement Chaplaincy Foundation, The
L2264	Legal Aid at Work
L2146	Legal Services For Children, Inc.
L2440	Legenade Childrens Fund
L2148	Lifehouse, Inc.
L2149	LightHouse for the Blind and Visually Impaired
L2459	Lily's Legacy Senior Dog Sanctuary
L2292	Lindsay Wildlife Museum
L2686	Lions, Tigers & Bears
L2153	Little Wishes
L2362	Local Animal Charities of America
L2695	Loma Linda University Medical Center (Seventh-Day Adventists Loma Linda University Medical Center Inc)
L2436	Loved Twice
L2156	Lupus Foundation Of Northern California
L2240	Lutheran World Relief
L2437	MAITRI Compassionate Care
L2395	Make-A-Wish Foundation, Greater Bay Area
L2650	Marin Center for Independent Living
L2159	Marin Community Clinic
L2461	Marin Friends of Ferals
L2161	Marin Humane Society
L2163	Marine Mammal Center (The Marine Mammal Center)
L2590	Mark Reynolds Memorial Bike Fund Inc.
L2164	Market Street Railway Company
L2685	Marley's Mutts Dog Rescue (Marleys Mutts)
L2462	Martha's Kitchen
L2625	Martinez Education Foundation
L2007	Meals on Wheels of Alameda County
L2169	Meals on Wheels of Contra Costa, Inc.

L2170	Meals On Wheels Of San Francisco
L2089	Meals on Wheels of Yolo County (People Resources)
L2463	Military and Veterans Support Groups of America (Military Support Groups of America)
L2172	Military Family and Veterans Service Organizations of America
L2739	MO4PAWS
L2652	Monkey Tail Ranch
L2559	Mujeres Unidas y Activas (Women United and Active)
L2464	Muttville
L2696	National Pediatric Cancer Foundation
L2591	NatureBridge
L2628	Nepal Youth Foundation
L2181	North Bay Developmental Disabilities Services
L2512	Nuru International
L2184	Oakland Zoo (Conservation Society of California)
L2324	OneSky
L2592	Operation Homefront California
L2468	Operation: Care And Comfort
L2188	Options Recovery Services
L2189	Pacific Crest Trail Association
L2561	Parkinson's and Brain Research Foundation (Childrens Gaucher Research Fund)
L2688	Parkinson's Disease Research and Education Institute
L2712	Paws for Purple Hearts
L2653	Pediatric Cancer Research Foundation
L2375	Performing Arts Workshop
L2193	Pets In Need
L2195	Philippine Empowerment for the Poor
L2740	PKD Foundation
L2198	Planned Parenthood Northern California (Planned Parenthood Shasta Diablo Inc)
L2654	PODER! ((Fiscal Sponsor: Tides Center))
L2297	Polar Bears International
L2393	Pomeroy Recreation and Rehabilitation Center
L2470	Portola Family Connection Center, Inc.
L2714	Positive Resource Center
L2402	Preventing Euthanasia Through Rescue
L2202	Prince Hall Memorial Education and Scholarship Fund

L2328	Project Open Hand
L2715	Ranger Road
L2327	Raphael House of San Francisco
L2741	Real Options For City Kids
L2204	Rebuilding Together San Francisco
L2367	Rebuilding Together Silicon Valley
L2206	Redwood Gospel Missions
L2593	Richmond Main Street Initiative Inc.
L2594	Richmond YouthWORKS
L2683	RichmondBUILD
L2368	Ritter Center
L2716	Ronald McDonald House Charities Bay Area
L2601	Sacramento Sheriff's Activities League
L2298	Sacramento SPCA (Sacramento Society for the Prevention of Cruelty to Animals)
L2699	Sacramento Zoological Society
L2210	Safe & Sound
L2268	Safe Alternatives to Violent Environments (SAVE)
L2208	Sakura Kai
L2209	San Francisco AIDS Foundation
L2717	San Francisco Bay Area Law Enforcement Emerald Society
L2152	San Francisco Bay Area Little Brothers-Friends of the Elderly
L2655	San Francisco Bay Bird Observatory
L2563	San Francisco Firefighters Cancer Prevention Foundation
L2408	San Francisco Foster Youth Fund
L2445	San Francisco General Hospital Foundation
L2214	San Francisco Police Activities League
L2595	San Francisco Public Health Foundation
L2228	San Francisco SPCA (San Francisco Society for the Prevention of Cruelty to Animals)
L2215	San Francisco Symphony
L2307	San Francisco Women Against Rape
L2611	San Francisco Zoological Society
L2212	San Francisco-Marin Food Bank (San Francisco Food Bank)
L2757	San Jose Public Library Foundation, The
L2218	San Mateo County Community Colleges Foundation
L2473	San Mateo Public Library Foundation

L2439	SAVE THE FROGS
L2662	Saving Horses, Changing Lives (Well Trained Horses)
L2742	Schurig Center For Brain Injury Recovery (Marin Brain Injury Network)
L2329	Search & Rescue Assist, Inc.
L2743	Sequoia Parks Conservancy
L2224	SETI Institute
L2225	Seva Foundation
L2226	Shanti Project
L2269	Shepherd's Gate
L2606	Sheriff's Toy Project ()
L2474	Shriners Hospitals for Children - Northern California
L2691	Society For the Prevention of Cruelty To Animals of Monterey County
L2682	Sojourn Chaplaincy
L2567	Sojourn To The Past
L2370	SonRise Equestrian Foundation
L2565	SOS Meals on Wheels (Service Opportunities For Seniors, Inc.)
L2371	South Bay Purebred Rescue
L2229	Special Olympics Northern California
L2301	Spinal Cord Injury Network International
L2232	St. Anthony Foundation
L2596	St. Vincent De Paul Society District Council of Marin County
L2570	Stand Up To Cancer (Entertainment Industry Foundation)
L2234	Support For Families Of Children With Disabilities
L2406	Support Our Troops®, Inc. - California Chapter
L2400	Support The Enlisted Project
L2306	Supporters of San Francisco Police Department's Wilderness Program (San Francisco Police Wilderness Program)
L2656	Swords to Plowshares Veterans Rights Organization
L2758	Tenants Together: California Statewide Organization for Renter's Rights (Tenants Together)
L2657	Tenderloin Neighborhood Development Corporation
L2235	That Man May See, Inc.
L2572	Toys and Joys Children's Charitable Foundation (Valley Toys and Joys Charitable Foundation)
L2236	Tri-Valley Animal Rescue
L2631	TroopsDirect (TroopsDirect Inc)
L2659	Turtle Island Restoration Network
L2477	U.S. Crisis Care (Community Chaplaincy)

L2064	UCSF Benioff Children's Hospital Foundation (Children's Hospital & Research Center Foundation)
L2433	United Irish Cultural Center
L2573	United Negro College Fund
L2333	United States Adaptive Recreation Center
L2574	United Through Reading
L2241	Veterans Resource Centers of America (Vietnam Veterans Of California)
L2372	Victory Ranch, Inc.
L2719	Village Link
L2720	Walk Oakland Bike Oakland
L2478	Walk San Francisco Foundation
L2576	Warrior Canine Connection, Inc.
L2435	Wayfinder Family Services
L2577	West Coast Post Trauma Retreat ((Fiscal Sponsor- First Responder Support Network, Inc. - FRSN))
L2246	West Contra Costa Public Education Fund
L2407	Whistlestop (Marin Senior Coordinating Council)
L2744	Who Is Carter Foundation Inc
L2666	Wikimedia Foundation, Inc.
L2378	WildAid, Inc.
L2304	WildCare
L2250	Women's Cancer Resource Center
L2253	Women's Recovery Services, A Unique Place
L2383	YMCA of the East Bay (Young Men's Christian Association of the Central Bay Area)
L2254	Yosemite Conservancy (Yosemite Foundation)
L2745	Youth ALIVE! (Youth Alive)
L2444	Zen Hospice Project

Internal Revenue Service
P.O. Box 2508
Cincinnati, OH 45201

Department of the Treasury

Date: November 7, 2016

AMERICAS BEST LOCAL CHARITIES
1100 LARKSPUR LANDING CIRCLE STE 340
LARKSPUR CA 94939-1827

Person to Contact:
Mr. Schatz - 0196497
Toll-Free Telephone Number:
877-829-5500
Employer Identification Number:
94-3042430
Form 990 Required:
Yes

Dear Sir or Madam:

This is in response to your request dated October 21, 2016, regarding your tax-exempt status.

We issued you a determination letter in August 1987, recognizing you as tax-exempt under Internal Revenue Code (IRC) Section 501(c)(3).

Our records also indicate you're not a private foundation as defined under IRC Section 509(a) because you're described in IRC 509(a)(1) & 170(b)(1)(A)(vi).

Donors can deduct contributions they make to you as provided in IRC Section 170. You're also qualified to receive tax deductible bequests, legacies, devises, transfers, or gifts under IRC Sections 2055, 2106, and 2522.

In the heading of this letter, we indicated whether you must file an annual information return. If a return is required, you must file Form 990, 990-EZ, 990-N, or 990-PF by the 15th day of the fifth month after the end of your annual accounting period. IRC Section 6033(j) provides that, if you don't file a required annual information return or notice for three consecutive years, your exempt status will be automatically revoked on the filing due date of the third required return or notice.

For tax forms, instructions, and publications, visit www.irs.gov or call 1-800-TAX-FORM (1-800-829-3676).

If you have questions, call 1-877-829-5500 between 8 a.m. and 5 p.m., local time, Monday through Friday (Alaska and Hawaii follow Pacific Time).

Sincerely yours,

Jeffrey I. Cooper
Director, Exempt Organizations
Rulings and Agreements

Form **990** (Rev. January 2020)

Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

► Do not enter social security numbers on this form as it may be made public.
► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2019

Open to Public Inspection

A For the 2019 calendar year, or tax year beginning 5/01, 2019, and ending 4/30, 2020

B Check if applicable:
- [ ] Address change
- [ ] Name change
- [ ] Initial return
- [ ] Final return/terminated
- [ ] Amended return
- [ ] Application pending

C AMERICA'S BEST LOCAL CHARITIES
1100 LARKSPUR LANDING CIRCLE #108
LARKSPUR, CA 94939-1827

D Employer identification number: 94-3042430

E Telephone number: 415-925-2663

G Gross receipts $ 14,537,789.

F Name and address of principal officer: KATIE PIERCE
SAME AS C ABOVE

H(a) Is this a group return for subordinates? [ ] Yes [X] No
H(b) Are all subordinates included? [ ] Yes [ ] No
If "No," attach a list. (see instructions)

I Tax-exempt status: [X] 501(c)(3) [ ] 501(c) ( ) ◄ (insert no.) [ ] 4947(a)(1) or [ ] 527

J Website: ► WWW.BESTLOCALCHARITIES.ORG

H(c) Group exemption number ►

K Form of organization: [X] Corporation [ ] Trust [ ] Association [ ] Other ►

L Year of formation: 1987 **M** State of legal domicile: CA

Part I Summary

Activities & Governance

1 Briefly describe the organization's mission or most significant activities: LOCAL INDEPENDENT CHARITIES OF AMERICA RECEIVES FUNDS FROM WORKPLACE PAYROLL DEDUCTION FUND DRIVES FOR DISTRIBUTION TO MEMBER AGENCIES.

2 Check this box ► [ ] if the organization discontinued its operations or disposed of more than 25% of its net assets.

3	Number of voting members of the governing body (Part VI, line 1a)	3	6
4	Number of independent voting members of the governing body (Part VI, line 1b)	4	6
5	Total number of individuals employed in calendar year 2019 (Part V, line 2a)	5	0
6	Total number of volunteers (estimate if necessary)	6	6
7a	Total unrelated business revenue from Part VIII, column (C), line 12	7a	0.
b	Net unrelated business taxable income from Form 990-T, line 39	7b	0.

			Prior Year	Current Year
Revenue	8	Contributions and grants (Part VIII, line 1h)	16,681,005.	14,537,789.
	9	Program service revenue (Part VIII, line 2g)		
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)		
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		
	12	Total revenue – add lines 8 through 11 (must equal Part VIII, column (A), line 12)	16,681,005.	14,537,789.
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	16,456,279.	14,101,978.
	14	Benefits paid to or for members (Part IX, column (A), line 4)		
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		
	16a	Professional fundraising fees (Part IX, column (A), line 11e)		
	b	Total fundraising expenses (Part IX, column (D), line 25) ► 68,056.		
	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	224,726.	435,811.
	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	16,681,005.	14,537,789.
	19	Revenue less expenses. Subtract line 18 from line 12		0.

			Beginning of Current Year	End of Year
Net Assets or Fund Balances	20	Total assets (Part X, line 16)	3,730,689.	3,004,313.
	21	Total liabilities (Part X, line 26)	3,730,689.	3,004,313.
	22	Net assets or fund balances. Subtract line 21 from line 20	0.	0.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

► Signature of officer — Date: Oct 27 2020

► KATIE PIERCE BOARD SEC/TRSR
Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check [ ] if self-employed	PTIN
PETER MEDINA		10/27/2020		P01809278

Firm's name ► MAZE & ASSOCIATES
Firm's address ► 3478 BUSKIRK AVE STE 215, PLEASANT HILL, CA 94523
Firm's EIN ► 94-2590179
Phone no. 925-930-0902

May the IRS discuss this return with the preparer shown above? (see instructions) [X] Yes [ ] No

Form **8879-EO**

Department of the Treasury
Internal Revenue Service

IRS *e-file* Signature Authorization for an Exempt Organization

For calendar year 2019, or fiscal year beginning 5/01, 2019, and ending 4/30, 20 2020

► Do not send to the IRS. Keep for your records.
► Go to *www.irs.gov/Form8879EO* for the latest information.

OMB No. 1545-1878

2019

Name of exempt organization: AMERICA'S BEST LOCAL CHARITIES

Employer identification number: 94-3042430

Name and title of officer: KATIE PIERCE BOARD SEC/TRSR

Part I Type of Return and Return Information (Whole Dollars Only)

Check the box for the return for which you are using this Form 8879-EO and enter the applicable amount, if any, from the return. If you check the box on line **1a, 2a, 3a, 4a,** or **5a,** below, and the amount on that line for the return being filed with this form was blank, then leave line **1b, 2b, 3b, 4b,** or **5b,** whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. **Do not** complete more than one line in Part I.

1 a Form 990 check here ► [X]	**b Total revenue,** if any (Form 990, Part VIII, column (A), line 12)	**1 b**	14,537,789.
2 a Form 990-EZ check here ► [ ]	**b Total revenue,** if any (Form 990-EZ, line 9)	**2 b**	
3 a Form 1120-POL check here ► [ ]	**b Total tax** (Form 1120-POL, line 22)	**3 b**	
4 a Form 990-PF check here ► [ ]	**b Tax based on investment income** (Form 990-PF, Part VI, line 5)	**4 b**	
5 a Form 8868 check here ► [ ]	**b Balance Due** (Form 8868, line 3c)	**5 b**	

Part II Declaration and Signature Authorization of Officer

Under penalties of perjury, I declare that I am an officer of the above organization and that I have examined a copy of the organization's 2019 electronic return and accompanying schedules and statements and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the organization's electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the organization's return to the IRS and to receive from the IRS **(a)** an acknowledgement of receipt or reason for rejection of the transmission, **(b)** the reason for any delay in processing the return or refund, and **(c)** the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the organization's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the organization's electronic return and, if applicable, the organization's consent to electronic funds withdrawal.

Officer's PIN: check one box only

[X] I authorize MAZE & ASSOCIATES (ERO firm name) to enter my PIN 00293 (Enter five numbers, but do not enter all zeros) as my signature on the organization's tax year 2019 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen.

[ ] As an officer of the organization, I will enter my PIN as my signature on the organization's tax year 2019 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen.

Officer's signature ► [signature] Date ► Oct 29, 2020

Part III Certification and Authentication

ERO's EFIN/PIN. Enter your six-digit electronic filing identification number (EFIN) followed by your five-digit self-selected PIN: 68580509278 (Do not enter all zeros)

I certify that the above numeric entry is my PIN, which is my signature on the 2019 electronically filed return for the organization indicated above. I confirm that I am submitting this return in accordance with the requirements of **Pub. 4163,** Modernized e-File (MeF) Information for Authorized IRS *e-file* Providers for Business Returns.

ERO's signature ► [signature] Date ► 10/27/2020

ERO Must Retain This Form — See Instructions
Do Not Submit This Form to the IRS Unless Requested To Do So

Part III **Statement of Program Service Accomplishments**

Check if Schedule O contains a response or note to any line in this Part III ☐

1 Briefly describe the organization's mission:

LOCAL INDEPENDENT CHARITIES OF AMERICA RECEIVES FUNDS FROM WORKPLACE PAYROLL DEDUCTION FUND DRIVES FOR DISTRIBUTION TO MEMBER AGENCIES.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses $ 14,101,978. including grants of $ 14,101,978.) (Revenue $)

THE FEDERATION'S PRIMARY PURPOSE IS TO SCREEN AND CERTIFY CHARITIES THAT MEET STANDARDS FOR INCLUSION IN CORPORATE AND GOVERNMENT WORKPLACE CHARITABLE FUND DRIVES AND TO ACT AS THE CENTRAL REPRESENTATIVE AND FISCAL AGENT IN THOSE DRIVES, THEREBY REDUCING FUND RAISING COSTS FOR BOTH THE CHARITIES AND CONTRIBUTORS. THESE EXPENSES RELATE TO DISTRIBUTIONS TO THE THREE HUNDRED AND TWENTY-ONE MEMBER AGENCIES FROM AMOUNTS COLLECTED THROUGH THE CAMPAIGN.

4b (Code:) (Expenses $ 320,817. including grants of $) (Revenue $)

TO PROVIDE TELEPHONE, PRINT AND WEB-BASED EDUCATION AND INFORMATION SERVICES FOR CONTRIBUTORS TO USE IN GIFT-MAKING DECISIONS; TO TRAIN CHARITIES ON HOW TO SERVE WORKPLACE CONTRIBUTORS; TO PROVIDE LOGISTICAL SUPPORT TO FUND DRIVE ORGANIZERS; TO OPEN NEW WORKPLACE FUND DRIVES; AND TO PROVIDE NECESSARY MANAGEMENT AND FISCAL SERVICES.

4c (Code:) (Expenses $ including grants of $) (Revenue $)

4d Other program services (Describe on Schedule O.)

(Expenses $ including grants of $) (Revenue $)

4e Total program service expenses ► 14,422,795.

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? *If 'Yes,' complete Schedule A*	1	X	
2	Is the organization required to complete *Schedule B, Schedule of Contributors* (see instructions)?	2		X
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? *If 'Yes,' complete Schedule C, Part I*	3		X
4	**Section 501(c)(3) organizations.** Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? *If 'Yes,' complete Schedule C, Part II*	4		X
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? *If 'Yes,' complete Schedule C, Part III*	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? *If 'Yes,' complete Schedule D, Part I*	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? *If 'Yes,' complete Schedule D, Part II*	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? *If 'Yes,' complete Schedule D, Part III*	8		X
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? *If 'Yes,' complete Schedule D, Part IV*	9		X
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? *If 'Yes,' complete Schedule D, Part V*	10		X
11	If the organization's answer to any of the following questions is 'Yes', then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.			
	a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? *If 'Yes,' complete Schedule D, Part VI*	11 a		X
	b Did the organization report an amount for investments – other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? *If 'Yes,' complete Schedule D, Part VII*	11 b		X
	c Did the organization report an amount for investments – program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? *If 'Yes,' complete Schedule D, Part VIII*	11 c		X
	d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? *If 'Yes,' complete Schedule D, Part IX*	11 d		X
	e Did the organization report an amount for other liabilities in Part X, line 25? *If 'Yes,' complete Schedule D, Part X*	11 e	X	
	f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? *If 'Yes,' complete Schedule D, Part X*	11 f		X
12 a	Did the organization obtain separate, independent audited financial statements for the tax year? *If 'Yes,' complete Schedule D, Parts XI and XII*	12a	X	
	b Was the organization included in consolidated, independent audited financial statements for the tax year? *If 'Yes,' and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI and XII is optional*	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? *If 'Yes,' complete Schedule E*	13		X
14 a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
	b Did the organization have aggregate revenues or expenses of more than $10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at $100,000 or more? *If 'Yes,' complete Schedule F, Parts I and IV*	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than $5,000 of grants or other assistance to or for any foreign organization? *If 'Yes,' complete Schedule F, Parts II and IV*	15		X
16	Did the organization report on Part IX, column (A), line 3, more than $5,000 of aggregate grants or other assistance to or for foreign individuals? *If 'Yes,' complete Schedule F, Parts III and IV*	16		X
17	Did the organization report a total of more than $15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? *If 'Yes,' complete Schedule G, Part I* (see instructions)	17		X
18	Did the organization report more than $15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? *If 'Yes,' complete Schedule G, Part II*	18		X
19	Did the organization report more than $15,000 of gross income from gaming activities on Part VIII, line 9a? *If 'Yes,' complete Schedule G, Part III*	19		X
20 a	Did the organization operate one or more hospital facilities? *If 'Yes,' complete Schedule H*	20a		X
	b If 'Yes' to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than $5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? *If 'Yes,' complete Schedule I, Parts I and II*	21	X	

Part IV Checklist of Required Schedules *(continued)*

			Yes	No
22	Did the organization report more than $5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? *If 'Yes,' complete Schedule I, Parts I and III*	22		X
23	Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? *If 'Yes,' complete Schedule J*	23		X
24 a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? *If 'Yes,' answer lines 24b through 24d and complete Schedule K. If 'No,' go to line 25a*	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year?	24d		
25 a	**Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.** Did the organization engage in an excess benefit transaction with a disqualified person during the year? *If 'Yes,' complete Schedule L, Part I*	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? *If 'Yes,' complete Schedule L, Part I*	25b		X
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? *If 'Yes,' complete Schedule L, Part II*	26		X
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? *If 'Yes,' complete Schedule L, Part III*	27		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions, for applicable filing thresholds, conditions, and exceptions):			
a	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? *If 'Yes,' complete Schedule L, Part IV*	28a		X
b	A family member of any individual described in line 28a? *If 'Yes,' complete Schedule L, Part IV*	28b		X
c	A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? *If Yes,' complete Schedule L, Part IV*	28c		X
29	Did the organization receive more than $25,000 in non-cash contributions? *If 'Yes,' complete Schedule M*	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? *If 'Yes,' complete Schedule M*	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? *If 'Yes,' complete Schedule N, Part I*	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? *If 'Yes,' complete Schedule N, Part II*	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? *If 'Yes,' complete Schedule R, Part I*	33		X
34	Was the organization related to any tax-exempt or taxable entity? *If 'Yes,' complete Schedule R, Part II, III, or IV, and Part V, line 1*	34		X
35 a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
b	If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? *If 'Yes,' complete Schedule R, Part V, line 2*	35b		
36	**Section 501(c)(3) organizations.** Did the organization make any transfers to an exempt non-charitable related organization? *If 'Yes,' complete Schedule R, Part V, line 2*	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? *If 'Yes,' complete Schedule R, Part VI*	37		X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? **Note:** All Form 990 filers are required to complete Schedule O.	38	X	

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V ☐

					Yes	No
1 a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1 a	0			
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1 b	0			
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?			1 c		

Part V | Statements Regarding Other IRS Filings and Tax Compliance *(continued)*

			Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return 2a 0			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b		
	Note: If the sum of lines 1a and 2a is greater than 250, you may be required to *e-file* (see instructions)			
3a	Did the organization have unrelated business gross income of $1,000 or more during the year?	3a		X
b	If 'Yes,' has it filed a Form 990-T for this year? *If 'No' to line 3b, provide an explanation on Schedule O*	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		X
b	If 'Yes,' enter the name of the foreign country ►			
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		X
c	If 'Yes,' to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a	Does the organization have annual gross receipts that are normally greater than $100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a		X
b	If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		
7	**Organizations that may receive deductible contributions under section 170(c).**			
a	Did the organization receive a payment in excess of $75 made partly as a contribution and partly for goods and services provided to the payor?	7a		X
b	If 'Yes,' did the organization notify the donor of the value of the goods or services provided?	7b		
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		X
d	If 'Yes,' indicate the number of Forms 8282 filed during the year 7d			
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		X
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	**Sponsoring organizations maintaining donor advised funds.** Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	8		
9	**Sponsoring organizations maintaining donor advised funds.**			
a	Did the sponsoring organization make any taxable distributions under section 4966?	9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
10	**Section 501(c)(7) organizations.** Enter:			
a	Initiation fees and capital contributions included on Part VIII, line 12 . . . . . 10a			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b			
11	**Section 501(c)(12) organizations.** Enter:			
a	Gross income from members or shareholders 11a			
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 11b			
12a	**Section 4947(a)(1) non-exempt charitable trusts.** Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year 12b			
13	**Section 501(c)(29) qualified nonprofit health insurance issuers.**			
a	Is the organization licensed to issue qualified health plans in more than one state?	13a		
	Note: See the instructions for additional information the organization must report on Schedule O.			
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans 13b			
c	Enter the amount of reserves on hand 13c			
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		X
b	If 'Yes,' has it filed a Form 720 to report these payments? *If 'No,' provide an explanation on Schedule O*	14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year? If 'Yes,' see instructions and file Form 4720, Schedule N.	15		X
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If 'Yes,' complete Form 4720, Schedule O.	16		X

Part VI **Governance, Management, and Disclosure** *For each 'Yes' response to lines 2 through 7b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.*

Check if Schedule O contains a response or note to any line in this Part VI . . . . . [X]

Section A. Governing Body and Management

			Yes	No
1 a Enter the number of voting members of the governing body at the end of the tax year. If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.	1 a	6		
b Enter the number of voting members included on line 1a, above, who are independent	1 b	6		
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		2		X
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person? SEE SCH O		3	X	
4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		4		X
5 Did the organization become aware during the year of a significant diversion of the organization's assets?		5		X
6 Did the organization have members or stockholders?		6		X
7 a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?		7 a		X
b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?		7 b		X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:				
a The governing body?		8 a	X	
b Each committee with authority to act on behalf of the governing body?		8 b		X
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? *If 'Yes,' provide the names and addresses on Schedule O*		9		X

Section B. Policies *(This Section B requests information about policies not required by the Internal Revenue Code.)*

		Yes	No
10 a Did the organization have local chapters, branches, or affiliates?	10 a		X
b If 'Yes,' did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10 b		
11 a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11 a	X	
b Describe in Schedule O the process, if any, used by the organization to review this Form 990. SEE SCHEDULE O			
12 a Did the organization have a written conflict of interest policy? *If 'No,' go to line 13*	12 a	X	
b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12 b	X	
c Did the organization regularly and consistently monitor and enforce compliance with the policy? *If 'Yes,' describe in Schedule O how this was done* SEE SCHEDULE O	12 c	X	
13 Did the organization have a written whistleblower policy?	13	X	
14 Did the organization have a written document retention and destruction policy?	14	X	
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a The organization's CEO, Executive Director, or top management official	15 a		X
b Other officers or key employees of the organization	15 b		X
If 'Yes' to line 15a or 15b, describe the process in Schedule O (see instructions).			
16 a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16 a		X
b If 'Yes,' did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16 b		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed ► CA

18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.

[X] Own website [X] Another's website [X] Upon request [ ] Other *(explain on Schedule O)*

19 Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year. SEE SCHEDULE O

20 State the name, address, and telephone number of the person who possesses the organization's books and records ►

LISA FIERRO 1100 LARKSPUR LANDING CIRCLE, SUITE 108 LARKSPUR CA 94939 (415) 925-2600

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII. . . . . ☐

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1 a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of 'key employee.'
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than $100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than $100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations.

See instructions for the order in which to list the persons above.

☒ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee): Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
(1) PAUL KRAINTZ BOARD PRESIDENT	1 0	X		X				0.	0.	0.
(2) DIANNE AYON VICE PRESIDENT	1 0	X		X				0.	0.	0.
(3) KATIE PIERCE BOARD SEC/TRSR	1 0	X		X				0.	0.	0.
(4) MARGANETTA FINNEY BOARD MEMBER	1 0	X						0.	0.	0.
(5) GERALDINE MAGES BOARD MEMBER	1 0	X						0.	0.	0.
(6) KAREN SCHUSTER BOARD MEMBER	1 0	X						0.	0.	0.
(7)										
(8)										
(9)										
(10)										
(11)										
(12)										
(13)										
(14)										

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees *(continued)*

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position: Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
(15)										
(16)										
(17)										
(18)										
(19)										
(20)										
(21)										
(22)										
(23)										
(24)										
(25)										
1 b Subtotal ►								0.	0.	0.
c Total from continuation sheets to Part VII, Section A ►								0.	0.	0.
d Total (add lines 1b and 1c) ►								0.	0.	0.

2 Total number of individuals (including but not limited to those listed above) who received more than $100,000 of reportable compensation from the organization ► 0

		Yes	No
3 Did the organization list any **former** officer, director, trustee, key employee, or highest compensated employee on line 1a? *If 'Yes,' complete Schedule J for such individual*	3		X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? *If 'Yes,' complete Schedule J for such individual*	4		X
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? *If 'Yes,' complete Schedule J for such person*	5		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
MAGUIRE/MAGUIRE, INC. 1100 LARKSPUR LANDING CIR. STE 108 LARKSPUR, C	ASSOC MGMT SVCS	340,280.

2 Total number of independent contractors (including but not limited to those listed above) who received more than $100,000 of compensation from the organization ► 1

Part VIII **Statement of Revenue**

Check if Schedule O contains a response or note to any line in this Part VIII ☐

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
Contributions, Gifts, Grants and Other Similar Amounts	1 a Federated campaigns	1a 14,537,789.				
	b Membership dues	1b				
	c Fundraising events	1c				
	d Related organizations	1d				
	e Government grants (contributions)	1e				
	f All other contributions, gifts, grants, and similar amounts not included above	1f				
	g Noncash contributions included in lines 1a-1f	1g				
	h **Total.** Add lines 1a-1f ►		14,537,789.			
Program Service Revenue		Business Code				
	2 a					
	b					
	c					
	d					
	e					
	f All other program service revenue					
	g **Total.** Add lines 2a-2f ►					
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts) ►					
	4 Income from investment of tax-exempt bond proceeds ►					
	5 Royalties ►					
		(i) Real / (ii) Personal				
	6 a Gross rents	6a				
	b Less: rental expenses	6b				
	c Rental income or (loss)	6c				
	d Net rental income or (loss) ►					
		(i) Securities / (ii) Other				
	7 a Gross amount from sales of assets other than inventory	7a				
	b Less: cost or other basis and sales expenses	7b				
	c Gain or (loss)	7c				
	d Net gain or (loss) ►					
	8 a Gross income from fundraising events (not including $ ______ of contributions reported on line 1c). See Part IV, line 18	8a				
	b Less: direct expenses	8b				
	c Net income or (loss) from fundraising events ►					
	9 a Gross income from gaming activities. See Part IV, line 19	9a				
	b Less: direct expenses	9b				
	c Net income or (loss) from gaming activities ►					
	10 a Gross sales of inventory, less returns and allowances	10a				
	b Less: cost of goods sold	10b				
	c Net income or (loss) from sales of inventory ►					
Miscellaneous Revenue		Business Code				
	11 a					
	b					
	c					
	d All other revenue					
	e **Total.** Add lines 11a-11d ►					
	12 **Total revenue.** See instructions ►		14,537,789.	0.	0.	0.

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX . . . ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	14,101,978.	14,101,978.		
2 Grants and other assistance to domestic individuals. See Part IV, line 22				
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	0.	0.	0.	0.
6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0.	0.	0.	0.
7 Other salaries and wages				
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)				
9 Other employee benefits				
10 Payroll taxes				
11 Fees for services (nonemployees):				
a Management	340,280.	255,210.	17,014.	68,056.
b Legal	10,800.		10,800.	
c Accounting	63,650.	60,468.	3,182.	
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees				
g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O.)				
12 Advertising and promotion				
13 Office expenses				
14 Information technology				
15 Royalties				
16 Occupancy				
17 Travel				
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings				
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization				
23 Insurance	4,189.		4,189.	
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a AUDIT	11,753.		11,753.	
b STATE REGISTRATION FEES	5,139.	5,139.		
c				
d				
e All other expenses				
25 **Total functional expenses.** Add lines 1 through 24e	14,537,789.	14,422,795.	46,938.	68,056.
26 **Joint costs.** Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ► ☐ if following SOP 98-2 (ASC 958-720)				

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X . . . ☐

			(A) Beginning of year		(B) End of year
Assets	1	Cash – non-interest-bearing	846,096.	1	746,613.
	2	Savings and temporary cash investments		2	
	3	Pledges and grants receivable, net	2,728,030.	3	2,203,558.
	4	Accounts receivable, net	156,563.	4	54,142.
	5	Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		5	
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6	
	7	Notes and loans receivable, net		7	
	8	Inventories for sale or use		8	
	9	Prepaid expenses and deferred charges		9	
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D . . . 10a			
	b	Less: accumulated depreciation . . . 10b		10c	
	11	Investments – publicly traded securities		11	
	12	Investments – other securities. See Part IV, line 11		12	
	13	Investments – program-related. See Part IV, line 11		13	
	14	Intangible assets		14	
	15	Other assets. See Part IV, line 11		15	
	16	**Total assets.** Add lines 1 through 15 (must equal line 33)	3,730,689.	16	3,004,313.
Liabilities	17	Accounts payable and accrued expenses		17	
	18	Grants payable		18	
	19	Deferred revenue		19	
	20	Tax-exempt bond liabilities		20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22	Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		22	
	23	Secured mortgages and notes payable to unrelated third parties		23	
	24	Unsecured notes and loans payable to unrelated third parties		24	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D	3,730,689.	25	3,004,313.
	26	**Total liabilities.** Add lines 17 through 25	3,730,689.	26	3,004,313.
Net Assets or Fund Balances		**Organizations that follow FASB ASC 958, check here ► [X] and complete lines 27, 28, 32, and 33.**			
	27	Net assets without donor restrictions		27	
	28	Net assets with donor restrictions		28	
		Organizations that do not follow FASB ASC 958, check here ► ☐ and complete lines 29 through 33.			
	29	Capital stock or trust principal, or current funds		29	
	30	Paid-in or capital surplus, or land, building, or equipment fund		30	
	31	Retained earnings, endowment, accumulated income, or other funds		31	
	32	Total net assets or fund balances	0.	32	0.
	33	Total liabilities and net assets/fund balances	3,730,689.	33	3,004,313.

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI ☐

1	Total revenue (must equal Part VIII, column (A), line 12)	1	14,537,789.
2	Total expenses (must equal Part IX, column (A), line 25)	2	14,537,789.
3	Revenue less expenses. Subtract line 2 from line 1	3	0.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	0.
5	Net unrealized gains (losses) on investments	5	
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain on Schedule O)	9	0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	0.

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII ☐

			Yes	No
1	Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other If the organization changed its method of accounting from a prior year or checked 'Other,' explain in Schedule O.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		X
	If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis			
b	Were the organization's financial statements audited by an independent accountant?	2b	X	
	If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: ☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis			
c	If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	X	
	If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a		X
b	If 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits	3b		

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► **Attach to Form 990 or Form 990-EZ.**

► **Go to *www.irs.gov/Form990* for instructions and the latest information.**

OMB No. 1545-0047

2019

Open to Public Inspection

Name of the organization	Employer identification number
AMERICA'S BEST LOCAL CHARITIES	94-3042430

Part I **Reason for Public Charity Status** (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

1 [ ] A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2 [ ] A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990 or 990-EZ).)

3 [ ] A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 [ ] A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: _______________

5 [ ] An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)

6 [ ] A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 [X] An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

8 [ ] A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

9 [ ] An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: _______________

10 [ ] An organization that normally receives: (1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)

11 [ ] An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**

12 [ ] An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.

a [ ] **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**

b [ ] **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**

c [ ] **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**

d [ ] **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**

e [ ] Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.

f Enter the number of supported organizations . . . . [ ]

g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document? Yes	No	(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
(A)						
(B)						
(C)						
(D)						
(E)						
Total						

Part II **Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any 'unusual grants.')	8,310,311.	8,819,784.	19753088.	16681005.	14537789.	68,101,977.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						0.
3 The value of services or facilities furnished by a governmental unit to the organization without charge						0.
4 **Total.** Add lines 1 through 3	8,310,311.	8,819,784.	19753088.	16681005.	14537789.	68,101,977.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						0.
6 **Public support.** Subtract line 5 from line 4						68,101,977.

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
7 Amounts from line 4	8,310,311.	8,819,784.	19753088.	16681005.	14537789.	68,101,977.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						0.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						0.
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) SEE PART VI	50,922.	36,267.				87,189.
11 **Total support.** Add lines 7 through 10						68,189,166.

12 Gross receipts from related activities, etc. (see instructions) — 12 — 0.

13 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ► ☐

Section C. Computation of Public Support Percentage

14	Public support percentage for 2019 (line 6, column (f) divided by line 11, column (f))	14	99.87 %
15	Public support percentage from 2018 Schedule A, Part II, line 14	15	99.78 %

16a **33-1/3% support test—2019.** If the organization did not check the box on line 13, and line 14 is 33-1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ► [X]

b **33-1/3% support test—2018.** If the organization did not check a box on line 13 or 16a, and line 15 is 33-1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ► ☐

17a **10%-facts-and-circumstances test—2019.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and **stop here.** Explain in Part VI how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization ► ☐

b **10%-facts-and-circumstances test—2018.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and **stop here.** Explain in Part VI how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization ► ☐

18 **Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ► ☐

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any 'unusual grants.')						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513.						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 **Total.** Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of $5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 **Public support.** (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 **Total support.** (Add lines 9, 10c, 11, and 12.)						

14 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ► ☐

Section C. Computation of Public Support Percentage

15	Public support percentage for 2019 (line 8, column (f), divided by line 13, column (f))	15	%
16	Public support percentage from 2018 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17	Investment income percentage for **2019** (line 10c, column (f), divided by line 13, column (f))	17	%
18	Investment income percentage from **2018** Schedule A, Part III, line 17	18	%

19a **33-1/3% support tests–2019.** If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ► ☐

b **33-1/3% support tests–2018.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ► ☐

20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ► ☐

Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

		Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? *If 'No,' describe in* ***Part VI*** *how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.*	1		
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? *If 'Yes,' explain in* ***Part VI*** *how the organization determined that the supported organization was described in section 509(a)(1) or (2).*	2		
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? *If 'Yes,' answer (b) and (c) below.*	3a		
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? *If 'Yes,' describe in* ***Part VI*** *when and how the organization made the determination.*	3b		
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? *If 'Yes,' explain in* ***Part VI*** *what controls the organization put in place to ensure such use.*	3c		
4a Was any supported organization not organized in the United States ('foreign supported organization')? *If 'Yes' and if you checked 12a or 12b in Part I, answer (b) and (c) below.*	4a		
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? *If 'Yes,' describe in* ***Part VI*** *how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.*	4b		
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? *If 'Yes,' explain in* ***Part VI*** *what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.*	4c		
5a Did the organization add, substitute, or remove any supported organizations during the tax year? *If 'Yes,' answer (b) and (c) below (if applicable). Also, provide detail in* ***Part VI,*** *including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).*	5a		
b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		
c Substitutions only. Was the substitution the result of an event beyond the organization's control?	5c		
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? *If 'Yes,' provide detail in* ***Part VI.***	6		
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? *If 'Yes,' complete Part I of Schedule L (Form 990 or 990-EZ).*	7		
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? *If 'Yes,' complete Part I of Schedule L (Form 990 or 990-EZ).*	8		
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? *If 'Yes,' provide detail in* ***Part VI.***	9a		
b Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If 'Yes,' provide detail in* ***Part VI.***	9b		
c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? *If 'Yes,' provide detail in* ***Part VI.***	9c		
10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If 'Yes,' answer 10b below.*	10a		
b Did the organization have any excess business holdings in the tax year? *(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)*	10b		

Part IV **Supporting Organizations** *(continued)*

		Yes	No
11 Has the organization accepted a gift or contribution from any of the following persons?			
a A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?	11a		
b A family member of a person described in (a) above?	11b		
c A 35% controlled entity of a person described in (a) or (b) above? *If 'Yes' to a, b, or c, provide detail in* ***Part VI.***	11c		

Section B. Type I Supporting Organizations

		Yes	No
1 Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? *If 'No,' describe in* ***Part VI*** *how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax* year.	1		
2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? *If 'Yes,' explain in* ***Part VI*** *how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.*	2		

Section C. Type II Supporting Organizations

		Yes	No
1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? *If 'No,' describe in* ***Part VI*** *how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).*	1		

Section D. All Type III Supporting Organizations

		Yes	No
1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? *If 'No,' explain in* ***Part VI*** *how the organization maintained a close and continuous working relationship with the supported organization(s).*	2		
3 By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? *If 'Yes,' describe in* ***Part VI*** *the role the organization's supported organizations played in this regard.*	3		

Section E. Type III Functionally Integrated Supporting Organizations

1 *Check the box next to the method that the organization used to satisfy the Integral Part Test during the year* ***(see instructions).***

a ☐ The organization satisfied the Activities Test. *Complete* ***line 2*** *below.*

b ☐ The organization is the parent of each of its supported organizations. *Complete* ***line 3*** *below.*

c ☐ The organization supported a governmental entity. *Describe in* ***Part VI*** *how you supported a government entity (see instructions).*

		Yes	No
2 Activities Test. ***Answer (a) and (b) below.***			
a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? *If 'Yes,' then in* ***Part VI identify those supported organizations and explain*** *how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.*	2a		
b Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? *If 'Yes,' explain in* ***Part VI*** *the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.*	2b		
3 Parent of Supported Organizations. ***Answer (a) and (b) below.***			
a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? *Provide details in* ***Part VI.***	3a		
b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? *If 'Yes,' describe in* ***Part VI*** *the role played by the organization in this regard.*	3b		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A – Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1 Net short-term capital gain	1		
2 Recoveries of prior-year distributions	2		
3 Other gross income (see instructions)	3		
4 Add lines 1 through 3.	4		
5 Depreciation and depletion	5		
6 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7 Other expenses (see instructions)	7		
8 **Adjusted Net Income** (subtract lines 5, 6, and 7 from line 4)	8		

Section B – Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1 Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):			
a Average monthly value of securities	1a		
b Average monthly cash balances	1b		
c Fair market value of other non-exempt-use assets	1c		
d **Total** (add lines 1a, 1b, and 1c)	1d		
e **Discount** claimed for blockage or other factors (explain in detail in **Part VI**):			
2 Acquisition indebtedness applicable to non-exempt-use assets	2		
3 Subtract line 2 from line 1d.	3		
4 Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions).	4		
5 Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6 Multiply line 5 by .035.	6		
7 Recoveries of prior-year distributions	7		
8 **Minimum Asset Amount** (add line 7 to line 6)	8		

Section C – Distributable Amount			Current Year
1 Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2 Enter 85% of line 1.	2		
3 Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4 Enter greater of line 2 or line 3.	4		
5 Income tax imposed in prior year	5		
6 **Distributable Amount.** Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6		

7 ☐ Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).

Part V **Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations** *(continued)*

Section D – Distributions	**Current Year**
1 Amounts paid to supported organizations to accomplish exempt purposes	
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	
4 Amounts paid to acquire exempt-use assets	
5 Qualified set-aside amounts (prior IRS approval required)	
6 Other distributions (describe in **Part VI**). See instructions.	
7 **Total annual distributions.** Add lines 1 through 6.	
8 Distributions to attentive supported organizations to which the organization is responsive (provide details in **Part VI**). See instructions.	
9 Distributable amount for 2019 from Section C, line 6	
10 Line 8 amount divided by line 9 amount	

Section E – Distribution Allocations (see instructions)	**(i) Excess Distributions**	**(ii) Underdistributions Pre-2019**	**(iii) Distributable Amount for 2019**
1 Distributable amount for 2019 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2019 (reasonable cause required – explain in Part VI). See instructions.			
3 Excess distributions carryover, if any, to 2019			
a From 2014			
b From 2015			
c From 2016			
d From 2017			
e From 2018			
f **Total** of lines 3a through e			
g Applied to underdistributions of prior years			
h Applied to 2019 distributable amount			
i Carryover from 2014 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
4 Distributions for 2019 from Section D, line 7: $			
a Applied to underdistributions of prior years			
b Applied to 2019 distributable amount			
c Remainder. Subtract lines 4a and 4b from 4.			
5 Remaining underdistributions for years prior to 2019, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions.			
6 Remaining underdistributions for 2019. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions.			
7 **Excess distributions carryover to 2020.** Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2015			
b Excess from 2016			
c Excess from 2017			
d Excess from 2018			
e Excess from 2019			

Part VI **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b;Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

PART II, LINE 10 - OTHER INCOME

NATURE AND SOURCE	2019	2018	2017	2016	2015
FISCAL SERVICES REVENUE				$ 36,267.	$ 50,922.
TOTAL	$ 0.	$ 0.	$ 0.	$ 36,267.	$ 50,922.

SCHEDULE D (Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered 'Yes' on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
► Attach to Form 990.
► Go to *www.irs.gov/Form990* for instructions and the latest information.

OMB No. 1545-0047

2019

Open to Public Inspection

Name of the organization: AMERICA'S BEST LOCAL CHARITIES

Employer identification number: 94-3042430

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.
Complete if the organization answered 'Yes' on Form 990, Part IV, line 6.

		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate value of contributions to (during year)		
3	Aggregate value of grants from (during year)		
4	Aggregate value at end of year		

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☐ Yes ☐ No

Part II Conservation Easements.
Complete if the organization answered 'Yes' on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

☐ Preservation of land for public use (for example, recreation or education)
☐ Protection of natural habitat
☐ Preservation of open space
☐ Preservation of a historically important land area
☐ Preservation of a certified historic structure

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

			Held at the End of the Tax Year
a	Total number of conservation easements	2a	
b	Total acreage restricted by conservation easements	2b	
c	Number of conservation easements on a certified historic structure included in (a)	2c	
d	Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register	2d	

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ►

4 Number of states where property subject to conservation easement is located ►

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ►

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ►$

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.
Complete if the organization answered 'Yes' on Form 990, Part IV, line 8.

1 a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1 ►$

(ii) Assets included in Form 990, Part X ►$

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1 ►$

b Assets included in Form 990, Part X ►$

Part III | Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets *(continued)*

3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply):

a ☐ Public exhibition
b ☐ Scholarly research
c ☐ Preservation for future generations
d ☐ Loan or exchange program
e ☐ Other

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV | Escrow and Custodial Arrangements. Complete if the organization answered 'Yes' on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1 a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If 'Yes,' explain the arrangement in Part XIII and complete the following table:

		Amount
c Beginning balance	1 c	
d Additions during the year	1 d	
e Distributions during the year	1 e	
f Ending balance	1 f	

2 a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? ☐ Yes ☐ No

b If 'Yes,' explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII ☐

Part V | Endowment Funds. Complete if the organization answered 'Yes' on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1 a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a Board designated or quasi-endowment ► %

b Permanent endowment ► %

c Term endowment ► %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3 a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

		Yes	No
(i) Unrelated organizations	3a(i)		
(ii) Related organizations	3a(ii)		
b If 'Yes' on line 3a(ii), are the related organizations listed as required on Schedule R?	3b		

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI | Land, Buildings, and Equipment.
Complete if the organization answered 'Yes' on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1 a Land				
b Buildings				
c Leasehold improvements				
d Equipment				
e Other				

Total. Add lines 1a through 1e. *(Column (d) must equal Form 990, Part X, column (B), line 10c.)* ► 0.

Part VII Investments — Other Securities. N/A

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely held equity interests		
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
(I)		
Total. *(Column (b) must equal Form 990, Part X, column (B) line 12.)* ►		

Part VIII Investments — Program Related. N/A

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
(10)		
Total. *(Column (b) must equal Form 990, Part X, column (B) line 13.)* ►		

Part IX Other Assets. N/A

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
Total. *(Column (b) must equal Form 990, Part X, column (B) line 15.)* ►	

Part X Other Liabilities.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) EST DISTR PAYABLE TO MEMBER AGENCIES	3,004,313.
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
(11)	
Total. *(Column (b) must equal Form 990, Part X, column (B) line 25.)* ►	3,004,313.

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ☐

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return. Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1 Total revenue, gains, and other support per audited financial statements			1	435,811.
2 Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
a Net unrealized gains (losses) on investments	2a			
b Donated services and use of facilities	2b			
c Recoveries of prior year grants	2c			
d Other (Describe in Part XIII.)	2d			
e Add lines 2a through 2d			2e	
3 Subtract line 2e from line 1			3	435,811.
4 Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
a Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b Other (Describe in Part XIII.) SEE PART XIII	4b	14,101,978.		
c Add lines 4a and 4b			4c	14,101,978.
5 Total revenue. Add lines 3 and 4c. *(This must equal Form 990, Part I, line 12.)*			5	14,537,789.

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return. Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1 Total expenses and losses per audited financial statements			1	435,811.
2 Amounts included on line 1 but not on Form 990, Part IX, line 25:				
a Donated services and use of facilities	2a			
b Prior year adjustments	2b			
c Other losses	2c			
d Other (Describe in Part XIII.)	2d			
e Add lines 2a through 2d			2e	
3 Subtract line 2e from line 1			3	435,811.
4 Amounts included on Form 990, Part IX, line 25, but not on line 1:				
a Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b Other (Describe in Part XIII.) SEE PART XIII	4b	14,101,978.		
c Add lines 4a and 4b			4c	14,101,978.
5 Total expenses. Add lines 3 and 4c. *(This must equal Form 990, Part I, line 18.)*			5	14,537,789.

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

SCHEDULE D, PART XI, LINE 4B
OTHER REVENUE INCLUDED ON FORM 990 BUT NOT INCLUDED IN F/S

MEMBER DISTRIB. INCLUDED AS CONTRA-REV	$ 14,101,978.
TOTAL	$ 14,101,978.

SCHEDULE D, PART XII, LINE 4B
OTHER EXPENSES INCLUDED ON FORM 990 BUT NOT INCLUDED IN F/S

MEMBER DISTRIB. INCLUDED AS CONTRA-REV	$ 14,101,978.
TOTAL	$ 14,101,978.

SCHEDULE I
(Form 990)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered 'Yes' on Form 990, Part IV, line 21 or 22.
► Attach to Form 990.
► Go to *www.irs.gov/Form990* for the latest information.

OMB No. 1545-0047

2019

Open to Public Inspection

Name of the organization: AMERICA'S BEST LOCAL CHARITIES

Employer identification number: 94-3042430

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . [X] Yes [ ] No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. SEE PART IV

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered 'Yes' on Form 990, Part IV, line 21, for any recipient that received more than $5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) ESTIMATED DISTRIBUTIONS REFER TO PDF SCHEDULE I LARKSPUR, CA 94939			13,188,918.	0.			
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table . . . ► 321

3 Enter total number of other organizations listed in the line 1 table . . . ► 0

Part III **Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered 'Yes' on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

	(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
1						
2						
3						
4						
5						
6						
7						

Part IV **Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

PART I, LINE 2 - PROCEDURES FOR MONITORING USE OF GRANTS FUNDS IN U.S.

GRANTEE ORGANIZATIONS ARE REQUIRED ON AN ANNUAL BASIS TO SUBMIT COPIES OF THEIR FORM 990, AUDITED FINANCIAL STATEMENTS AND OTHER DOCUMENTATION TO THE GOVERNING BOARD FOR REVIEW OF FUNDS GRANTED BY THE ORGANIZATION WHICH ARE USED TO SUPPORT GRANTEE PROGRAMS.

PART IV - ADDITIONAL SUPPLEMENTAL INFORMATION

PLEASE REFER TO ATTACHED PDF FOR DISTRIBUTION DETAIL.

SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.
► Attach to Form 990 or 990-EZ.
► Go to *www.irs.gov/Form990* for the latest information.

OMB No. 1545-0047

2019

Open to Public Inspection

Name of the organization	Employer identification number
AMERICA'S BEST LOCAL CHARITIES	94-3042430

FORM 990, PART VI, LINE 3 - DESCRIPTION OF DELEGATED DUTIES TO MANAGEMENT COMPANY

THE FEDERATION OUTSOURCES CERTAIN ENUMERATED ADMINISTRATIVE AND MINISTERIAL SERVICES TO MAGUIRE/MAGUIRE ASSOCIATION MANAGEMENT, SPECIFICALLY INCLUDING MAINTAINING A HEADQUARTERS ADDRESS AND STORAGE FOR THE FEDERATION, PREPARING CAMPAIGN APPLICATIONS AND REGISTRATIONS AS REQUIRED TO MAINTAIN CAMPAIGN ELIGIBILITY, COORDINATING MARKETING & ADVERTISING ACTIVITIES, AND CONSULTING TO THE MEMBER CHARITIES ON ISSUES OF THEIR INDIVIDUAL CAMPAIGN ELIGIBILITY AND CAMPAIGN PRESENTATION. THE CONTRACT EXCLUDES PROVIDING DECISION-MAKING OR POLICY-MAKING FUNCTIONS, WHICH ARE RESERVED TO THE BOARD.

FORM 990, PART VI, LINE 11B - FORM 990 REVIEW PROCESS

THE TREASURER REVIEWS THE FORM 990 FOR ACCURACY AND COMPLETENESS, SIGNS AND FILES THE RETURN ON BEHALF OF THE GOVERNING BOARD. COPIES OF THE FORM 990 INCLUDING ATTACHMENTS ARE SENT TO EACH BOARD MEMBER FOR REVIEW AND DISCUSSION AT THE NEXT SCHEDULED BOARD MEETING.

FORM 990, PART VI, LINE 12C - EXPLANATION OF MONITORING AND ENFORCEMENT OF CONFLICTS

THE WRITTEN CONFLICT OF INTEREST POLICY IS REVIEWED ANNUALLY BY THE GOVERNING BOARD FOR ADHERENCE AND NEW BOARD MEMBERS ARE REQUIRED TO AFFIRM ACCEPTANCE OF THE POLICY.

FORM 990, PART VI, LINE 19 - OTHER ORGANIZATION DOCUMENTS PUBLICLY AVAILABLE

PRIOR YEAR INFORMATION RETURNS (FORM 990) ARE AVAILABLE FOR PUBLIC INSPECTION ON THE GUIDESTAR WEBSITE LOCATED AT WWW.GUIDESTAR.ORG.

THE ORGANIZATION'S GOVERNING DOCUMENTS, POLICIES, FINANCIAL STATEMENTS AND INFORMATION RETURNS ARE AVAILABLE UPON REQUEST.

FORM 990, PART IV, LINE 29

ALTHOUGH THE ORGANIZATION DID NOT RECEIVE MORE THAN $25,000 IN NON-CASH CONTRIBUTIONS, IT PARTICIPATES IN A VEHICLE DONATION PROGRAM ADMINISTERED BY

Name of the organization	Employer identification number
AMERICA'S BEST LOCAL CHARITIES	94-3042430

AMERICA'S BEST CHARITIES, OF WHICH THE ORGANIZATION IS A MEMBER. THE ORGANIZATION DOES NOT TAKE TITLE TO OR POSSESSION OF DONATED VEHICLES, DOES NOT ISSUE RECEIPTS, AND HAS NO CONTROL OVER THE PROGRAM, BUT A CONTRIBUTOR MAY SPECIFY THAT NET PROCEEDS FROM THE RESALE OF THE CONTRIBUTOR'S VEHICLE BE DIRECTED TO THE ORGANIZATION.

FORM 990, PART VI, LINE 15

THE ORGANIZATION IS SUPPORTED BY VOLUNTEERS AND DOES NOT INTEND TO EMPLOY INDIVIDUALS.

AMERICA'S BEST LOCAL CHARITIES

FINANCIAL STATEMENTS

FOR THE YEAR ENDED
APRIL 30, 2020

INTRODUCTORY SECTION

AMERICA'S BEST LOCAL CHARITIES

Financial Statements
For the Year Ended April 30, 2020

Table of Contents

AMERICA'S BEST LOCAL CHARITIES

BOARD OF DIRECTORS

APRIL 30, 2020

Paul Kraintz – President
Diane Ayon – Vice President
Katie Pierce – Treasurer/Secretary
Marganetta Finney – Board Member
Karen Schuster – Board Member
Geraldine Mages – Board Member

FINANCIAL SECTION

INDEPENDENT AUDITOR'S REPORT

Board of Directors
America's Best Local Charities
Larkspur, California

We have audited the accompanying financial statements of America's Best Local Charities (a nonprofit organization), which comprise the statement of financial position as of April 30, 2020, and the related statements of activities, functional expenses and cash flows for the year then ended, and the related notes to the financial statements.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Organization's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Organization's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Accountancy Corporation
3478 Buskirk Avenue, Suite 215
Pleasant Hill, CA 94523

T 925.930.0902
F 925.930.0135
E maze@mazeassociates.com
W **mazeassociates.com**

Opinion

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of America's Best Local Charities as of April 30, 2020, and the changes in its net assets and its cash flows for the year then ended in accordance with accounting principles generally accepted in the United States of America.

Report on Summarized Comparative Information

We have previously audited America's Best Local Charities' 2019 financial statements, and we expressed an unmodified audit opinion on those audited financial statements in our report dated October 1, 2019. In our opinion, the summarized comparative information as of and for the year ended April 30, 2019 is consistent, in all material respects, with the audited financial statements from which it has been derived.

Maze & Associates

Pleasant Hill, California
September 4, 2020

AMERICA'S BEST LOCAL CHARITIES

STATEMENT OF FINANCIAL POSITION
AS OF APRIL 30, 2020
WITH COMPARATIVE AMOUNTS AS OF APRIL 30, 2019

	2020	2019
ASSETS		
Current Assets:		
Cash in banks (Note 3)	$746,613	$846,096
Pledges receivable, net of estimated uncollectible pledges of $426,084 and $511,089 for 2020 and 2019, respectively (Note 2B)	2,203,558	2,728,030
Receivables from other federations (Note 5)	54,142	156,563
Total Assets	$3,004,313	$3,730,689
LIABILITIES AND NET ASSETS		
Current Liabilities:		
Estimated distributions payable to member agencies (Note 4)	$3,004,313	$3,730,689
Total Current Liabilities	3,004,313	3,730,689
Net Assets - Without Donor Restrictions (Note 2A)	0	0
Total Liabilities and Net Assets	$3,004,313	$3,730,689

See accompanying notes to financial statements

AMERICA'S BEST LOCAL CHARITIES

STATEMENT OF ACTIVITIES
FOR THE YEAR ENDED APRIL 30, 2020
WITH COMPARATIVE AMOUNTS FOR THE YEAR ENDED APRIL 30, 2019

	TOTALS	
	2020	2019
CHANGES IN NET ASSETS WITHOUT DONOR RESTRICTIONS		
REVENUE AND OTHER SUPPORT:		
Combined Federal Campaigns	$1,136,502	$1,229,852
State, corporate & other campaigns	1,526,521	2,177,405
Online Giving System donations	12,300,850	13,784,837
Less: Estimated uncollectible pledges	(426,084)	(511,089)
Less: Amounts designated to member agencies	(14,511,323)	(16,660,319)
Charges to member agencies (Note 2C)	409,345	204,040
Total Public Revenue and Support	435,811	224,726
EXPENSES		
Program-related expenses	320,817	159,892
Nonprogram-related expenses:		
Management and general costs	46,938	31,110
Fund raising expenses	68,056	33,724
Total Expenses	435,811	224,726
CHANGES IN NET ASSETS WITHOUT DONOR RESTRICTIONS	0	0
NET ASSETS WITHOUT DONOR RESTRICTIONS, BEGINNING OF YEAR	0	0
NET ASSETS WITHOUT DONOR RESTRICTIONS, END OF YEAR	$0	$0

See accompanying notes to financial statements

AMERICA'S BEST LOCAL CHARITIES

STATEMENT OF FUNCTIONAL EXPENSES
FOR THE YEAR ENDED APRIL 30, 2020
WITH SUMMARIZED AMOUNTS FOR THE YEAR ENDED APRIL 30, 2019

		Supporting Services		TOTALS	
	Program Services	Management and General	Fund Raising	2020	2019
Campaign and agency services	$255,210	$17,014	$68,056	$340,280	$168,620
Fiscal services (Note 5)	60,468	3,182		63,650	33,724
State registration fees	5,139			5,139	1,389
Accounting and auditing fees		11,753		11,753	3,672
Legal		10,800		10,800	13,507
Insurance		4,189		4,189	3,814
Total Expenses	$320,817	$46,938	$68,056	$435,811	$224,726

See accompanying notes to financial statements

AMERICA'S BEST LOCAL CHARITIES

STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED APRIL 30, 2020
WITH COMPARATIVE AMOUNTS FOR THE YEAR ENDED APRIL 30, 2019

	2020	2019
CASH FLOWS FROM OPERATING ACTIVITIES		
Changes in net assets	$0	$0
Adjustments to reconcile changes in net assets to net cash provided by (used for) operating activities:		
(Decrease) increase in provision for estimated uncollectible pledges	(85,005)	53,871
Decrease in pledges receivable	609,477	76,201
Decrease in receivables from other agencies	102,421	123,293
(Decrease) in accounts payable		(1,672)
(Decrease) in estimated distributions payable to member agencies	(726,376)	(279,999)
Total Adjustments	(99,483)	(28,306)
Net Cash (Used for) Operating Activities	(99,483)	(28,306)
Cash in Banks, Beginning of Year	846,096	874,402
Cash in Banks, End of Year	$746,613	$846,096

Supplemental disclosure:
No taxes or interest were paid in 2020 or 2019.

See accompanying notes to financial statements

NOTE 1 – REPORTING ENTITY

America's Best Local Charities (ABLC) was incorporated under the laws of California on July 15, 1987. ABLC receives funds from the government and private sector workplace payroll deduction fund drives for distribution to member agencies. A member agency must be accepted for participation by completing an application and qualifying under certain restrictions.

NOTE 2 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

A. Basis of Accounting and Financial Statement Presentation

The accompanying financial statements have been prepared on the accrual basis of accounting in accordance with accounting principles generally accepted in the United States of America (GAAP). The financial statement presentation follows the recommendations of the Financial Accounting Standards Board (FASB) in the Accounting Standards Codification (ASC), No. 958, *Financial Statements of Not-for-Profit Organizations*.

ABLC reports information regarding its financial position and activities according to two classes of net assets:

Net Assets Without Donor Restrictions – Net assets available for use in general operations that are not subject to or are no longer subject to donor-imposed restrictions.

Net Assets With Donor Restrictions – Net assets whose use is limited by donor-imposed time and/or purpose restrictions. Some donor-imposed restrictions are temporary in nature, such as those that will be met by the passage of time or other events specified by the donor. Other donor-imposed restrictions are perpetual in nature, where the donor stipulates that resources be maintained in perpetuity. Donor-imposed restrictions are released when a restriction expires, that is, when the stipulated time has elapsed, when the stipulated purpose for which the resource was restricted has been fulfilled, or both.

ABLC recognizes unconditional promises to give, if any, as pledges receivable in the period received. Support that is restricted by the donor is reported as an increase in net assets without donor restrictions if the restriction expires in the reporting period in which the support is recognized. All other donor restricted support is reported as an increase in net assets with donor restrictions, depending on the nature of the restriction. When a restriction expires (that is, when a stipulated time restriction ends or purpose restriction is accomplished), net assets with donor restrictions are reclassified to net assets without donor restrictions and reported in the Statement of Activities as net assets released from restrictions. Presently, all net assets of the organization are without donor restrictions as the restriction expires in the reporting period.

NOTE 2 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)

B. *Use of Estimates - Allowance for Uncollectible Pledges*

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect certain reported amounts and disclosures. Accordingly, actual results could differ from those estimates. Specific areas requiring estimation of ABLC's financial statements are the Allowance for Estimated Uncollectible Pledges and the Estimated Distributions Payable to Member Agencies.

ABLC makes an estimation of the percentage of pledges that are made but, due to a variety of circumstances, are not collected during the year. This estimate in 2019 and 2018 is 16% and 15%, respectively, which is based on historical campaign results.

C. *Charges to Member Agencies and Member Distributions*

Charges for federation operating expenses are made to each member agency based on the relative amount of total pledges made to the particular agency compared to the sum of all agency pledges. Pledges designated to the federation itself (versus to a member agency) and other federation revenue, such as interest income, are shared amongst all the agencies in this same proportion.

Therefore, as a net result, should the federation's revenue exceed expenses, the agencies share the excess income. Conversely, should the federation's expenses exceed revenue, the excess cost is likewise apportioned amongst the member agencies.

For the Fall 2019 and 2018 campaigns, federation expenses exceeded revenue by $409,345 and $204,040, respectively, which has been collected from the member agencies.

D. *Liquidity and Availability of Financial Resources*

The function of the federation is to receive funds from workplace payroll deduction fun drives for distribution to member agencies. All current financial assets of the federation, consisting of cash in banks and pledges receivable, are to the distribution to member agencies. Therefore, the federation does not have any financial assets available for general expenditure as of fiscal-year end.

E. *Income Tax Status*

ABLC is exempt from federal income tax under Section 501(c)(3) of the Internal Revenue Code and state income taxes under 23701(d) of the California Revenue Taxation Code. Accordingly, no provision for income taxes has been provided in these financial statements. In addition, ABLC qualifies for the charitable contribution deduction under Section 170(b)(1)(a) and has been classified as an organization that is not a private foundation under Section 509(a)(1). Unrelated business income, if any, may be subject to income tax. ABLC paid no taxes on unrelated business income in the years ended April 30, 2020 and 2019.

NOTE 2 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)

Generally accepted accounting principles require the recognition, measurement, classification, and disclosure in the financial statements of uncertain tax positions taken or expected to be taken in the organization's tax returns. Management has determined that ABLC does not have any uncertain tax positions and associated unrecognized benefits that materially impact the financial statements or related disclosures. Since tax matters are subject to some degree of uncertainty, there can be no assurance that ABLC's tax returns will not be challenged by the taxing authorities and that ABLC will not be subject to additional tax, penalties, and interest as a result of such challenge. Generally, ABLC's tax returns remain open for federal income tax examination for three years from the date of filing.

F. Functional Allocation of Expenses

The costs of providing various programs and other activities have been summarized on a functional basis in the statement of activities and changes in net assets. Accordingly, costs have been allocated to program services, management and general, and fund-raising expenses based on management's identifying of direct expenses by category and allocating indirect expenses by time logs and management's estimates.

Management has determined certain expenses as 100% management and administration such as audit, insurance and legal. Campaign services are allocated 75% program, 5% management and general, and 20% fundraising based on type of services performed by contract. Fiscal services are allocated 95% program for services related to processing of donations received on behalf of member organizations and 5% management and general for administrative services.

G. Advertising

Advertising costs are expensed as incurred.

H. Fair Value Measurements

ABLC reports certain assets and liabilities at fair value in the financial statements. Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. Accounting standards set a framework for measuring fair value using a three tier hierarchy based on observable and non-observable inputs. Observable inputs consist of data obtained from independent sources. Non-observable inputs reflect industry assumptions. These two types of inputs are used to create the fair value hierarchy, giving preference to observable inputs.

The three-tier hierarchy categorizes the inputs as follows:

Level 1: Quoted prices (unadjusted) in active markets for identical assets or liabilities that can be accessed at the measurement date.

Level 2: Inputs other than quoted prices included within Level 1 that are observable for the asset or liability, either directly or indirectly. These include quoted prices for similar assets or liabilities in active markets, quoted prices for identical or similar assets or liabilities in markets that are not active, inputs other than quoted prices that are observable for the asset or liability, and market-corroborated inputs.

NOTE 2 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)

Level 3: Unobservable inputs for the asset or liability. In these situations, the federation's develops inputs using the best information available in the circumstances.

In some cases, the inputs used to measure the fair value of an asset or a liability might be categorized within different levels of the fair value hierarchy. In those cases, the fair value measurement is categorized in its entirety in the same level of the fair value hierarchy as the lowest level input that is significant to the entire measurement. Assessing the significance of a particular input to entire measurement requires judgment, taking into account factors specific to the asset or liability. The categorization of an asset within the hierarchy is based upon the pricing transparency of the asset and does not necessarily correspond to our assessment of the quality, risk, or liquidity profile of the asset or liability.

I. Summarized Comparative Information

The financial statement information for the year ended April 30, 2019, presented for comparative purposes, is not intended to be a complete financial statement presentation. For a complete presentation, please refer to the financial statements for that fiscal year.

J. Subsequent Events

ABLC evaluated subsequent events for recognition and disclosure through September 4, 2020, the date which these financial statements were available to be issued. Management concluded that no material subsequent events have occurred since April 30, 2020 that requires recognition or disclosure in such financial statements.

NOTE 3 – CASH IN BANKS

Cash held by ABLC with its bank may at times exceed the Federal Deposit Insurance Corporation (FDIC) coverage limit. Management believes ABLC is not exposed to any significant credit risk related to cash.

NOTE 4 – ESTIMATED DISTRIBUTIONS PAYABLE

ABLC receives Combined Federal Campaign (CFC) pledges monthly throughout the fiscal year and distributes 100% of the receipts to member agencies on a quarterly basis. Member agencies are billed for their proportionate share of federation expenses, also on a quarterly basis. At year end, ABLC estimates pledges to be collected for the active campaign year and records a payable for that amount. ABLC also receives pledges from State Campaigns that have not been fully distributed as of year end. At April 30, 2020, ABLC estimates it will pay out $3,004,313 to member agencies for the Fall 2019 CFC and Fall 2018 non-CFC campaigns. This amount could be higher or lower depending on actual pledges collected.

Verification that ABLC is honoring designations made to each member organization have been performed.

NOTE 5 – CONTRACTS WITH OTHER FEDERATIONS

ABLC had entered into an agreement with Local Independent Charities of Texas (LICTX) and Local Independent Charities of Minnesota (LICMN), whereby the costs of campaign support expenses will be borne by each organization based upon designations for the campaign year. The total costs incurred by all three federations for the years ended April 30, 2020 and 2019 amount to $498,989 and $481,289, of which $242,379 and $224,726, respectively represented ABLC's share. These organizations had amounts due to ABLC of $54,142 and $156,563 for the years ended April 30, 2020 and 2019, respectively.

ABLC had also entered into agreements with Conservation & Preservation Charities of America, Inc., Health and Medical Research Charities of America, Inc., America's Best Charities, Inc., Animal Charities of America, Inc., Military Family and Veterans Service Organizations of America., Christian Charities, U.S.A., and Military Support Groups of America, whereby ABLC is to perform fiscal services for these federations.

Verification that ABLC is performing services in accordance with the terms of its contracts has been performed.

NOTE 6 – BUSINESS SERVICES CONTRACT

ABLC entered into a business services contract with Maguire/Maguire, Inc. (M/M). Under the terms of the contract M/M acted as business agent, provided administrative and secretarial services, maintained the books and records, maintained necessary corporate documents, and provided other such services as deemed necessary. M/M did not perform policy making or decision making functions. ABLC compensated M/M for services rendered based on a fee schedule agreed by the parties. In addition, M/M was reimbursed for all out-of-pocket expenses incurred while carrying out the duties outlined in the contract. This contract has an automatic renewal provision, which will renew on a month-by month basis, whereby the Board retains the right to cancel upon 30 days advance written notice.

Effective May 1, 2018, this fee schedule was replaced by a non-percentage-based fixed fee. Effective May 1, 2019, the monthly fee paid to M/M was $109,609.

Verification that Maguire/Maguire Inc. is performing services in accordance with the terms of its contract has been performed.

NOTE 7 – CONTINGENCIES

In December 2019, a novel strain of coronavirus has spread around the world resulting in business and social disruption. The coronavirus was declared a Public Health Emergency of International Concern by the World Health Organization on January 30, 2020. The operations and business results of the Organization could potentially be adversely affected by this global pandemic. The extent to which the coronavirus may impact contribution results will depend on future developments, which are highly uncertain and cannot be predicted, including new information which may emerge concerning the severity of the coronavirus and the actions required to contain the coronavirus. The Organization has not included any contingencies in the financial statements specific to this issue.

In response to the global pandemic, the Office of Personnel Management held a special fund drive for COVID-19 donations to the Charitable Federated Campaigns. The deadline for the special solicitation was set for June 30, 2020. The estimated amounts designated for this fund drive of $47,805 were included in the Organization's support and revenue as of April 30, 2020.

ASIAN PACIFIC FUND

A Community Foundation

February 5, 2021

Ms. Angela Calvillo
Clerk of the Board
San Francisco Board of Supervisors
City Hall, Room 244
1 Dr. Carlton B. Goodlett Place
San Francisco, CA 94102

Dear Ms. Calvillo:

The Asian Pacific Fund is pleased to apply for participation in the 2021 San Francisco City and County Employees Combined Charities Campaign.

Founded in 1993, the Asian Pacific Fund is a charitable community foundation that is a federation representing 48 organizations who serve the Asian and Pacific Islander community in the Bay Area. Given that over 32% of the population in San Francisco is Asian or Pacific Islander American, we believe that many donors would appreciate having options that directly benefit this substantial constituent of our San Francisco community.

Enclosed please find all required materials in accordance with our understanding of the Administrative Code set forth by the Board of Supervisors in Section16.93-2, which includes:

1. A list of current Asian Pacific Fund affiliate organizations, all of which are located in one of the 6 counties listed in Section 16.93-2. (Criteria A)
2. A copy of our IRS 501(c)(3) Tax Exempt letter (Criteria B)
3. Asian Pacific Fund's most recent CCSF brochure (Criteria C)
4. A copy of the Asian Pacific Fund's most recent certified audit (Criteria D)

Any additional information we can present in order to support this application, please let us know.

Best regards,

Audrey Yamamoto

Audrey Yamamoto
President & Executive Director

465 California Street, Suite 809 | San Francisco, CA 94104 | 415.395.9985 | www.asianpacificfund.org

2021 LIST OF AFFILIATE ORGANIZATIONS

	Organization Name	Organization Phone	Website
800	Asian Pacific Fund	(415) 395-9985	www.asianpacificfund.org
801	APA Family Support Services	(415) 617-0061	www.apafss.org
802	Asian & Pacific Islander American Health Forum	(415) 954-9988	www.apiahf.org
803	Asian Pacific Environmental Network	(510) 834-8920	www.apen4ej.org
804	Asian Pacific Islander Legal Outreach	(415) 567-6255	www.apilegaloutreach.org
805	Asian Women's Shelter	(415) 751-7110	www.sfaws.org
806	Center for Asian American Media	(415)863-0814	www.caamedia.org
807	Chinatown Community Children's Center	(415) 986-2528	www.childrencenter.org
808	Chinatown YMCA	(415)576-9622	www.ymcasf.org/chinatown
809	Chinese Newcomers Service Center	(415) 421-2111	www.chinesenewcomers.org
810	Chinese Progressive Association	(415) 391-6986	www.cpasf.org
811	Community Youth Center of San Francisco	(415) 775 - 2636	www.cycsf.org
812	Donaldina Cameron House	(415) 781-0401	www.cameronhouse.org
813	East Bay Asian Youth Center	(510) 533-1092	www.ebayc.org
814	Eth-Noh-Tec	(415) 282-8705	www.ethnohtec.org
815	Filipino Advocates for Justice	(510) 465-9876	www.filipinos4justice.org
816	Filipino Community Center (Fiscal Sponsor: Filipino-American Development Foundation)	(415) 333-6267	www.filipinocc.org
817	Friends of Children With Special Needs	(510) 739-6900	www.fcsn1996.org
818	Gum Moon	(415) 421-8827	www.gummoon.org
837	Helping Hands East Bay	(510) 871-2187	www.hheb.org
819	J-Sei, Inc.	(510) 654-4000	www.j-sei.org
820	Japanese Community Youth Council	(415) 202-7900	www.jcyc.org
821	Kimochi, Inc.	(415) 931-2294	www.kimochi-inc.org
822	Kokoro Assisted Living Inc.	(415) 776-8066	www.kokoroassistedliving.org
823	Korean Community Center of the East Bay	(510) 547-2662	www.kcceb.org
824	Lotus Bloom	(510) 735-9222	www.lotusbloomfamily.org
825	Narika	(510) 444-6068	www.narika.org
826	Nichi Bei Foundation	415-673-1009	www.nichibei.org
827	North East Medical Services	(415) 391-9686	www.nems.org
828	Oakland Asian Cultural Center	(510) 637-0455	www.oacc.cc
829	Richmond Area Multi-Services, Inc.	(415) 800-0699	www.ramsinc.org
838	Southeast Asian Community Center	(415) 885-2743	www.seaccusa.org
830	Santa Clara County Asian Law Alliance	(408) 287-9710	www.asianlawalliance.org
831	SteppingStone	(415) 974-6784	www.steppingstonehealth.org

2021 APF Affiliate Organizations continued/

832	Vietnamese American Community Center of the East Bay	(510) 891-9999	www.vacceb.net
833	Vietnamese Youth Development Center	(415) 771-2600	www.vydc.org
834	Wu Yee Children's Services	(415) 677-0100	www.wuyee.org
835	Yu-Ai Kai / Japanese American Community Senior Service	(408) 294-2505	www.yuaikai.org
850	Asian & Pacific Islander Wellness Center	415) 292-3400	www.apiwellness.org
851	Asian Americans for Community Involvement	408) 975-2730	www.aaci.org
852	Asian Immigrant Women Advocates	(510) 268-0192	www.aiwa.org
853	Chinatown Community Development Center	(415) 984-1450	www.chinatowncdc.org
854	Family Bridges, Inc.	(510) 839-2022	www.fambridges.org
855	Filipino-American Development Foundation	415.348.8042	www.bayanihancc.org
856	International Children Assistance Network	408) 509-8788	www.ican2.org
857	Nihonmachi Little Friends	415) 922-8898	www.nlfchildcare.org
858	On Lok Senior Health Services	(415) 292-8600	www.onlok.org
859	Philippine International Aid	(650) 231-8202	www.phil-aid.org

IRS Department of the Treasury
Internal Revenue Service

OGDEN UT 84201-0038

In reply refer to: 0437874133
June 27, 2012 LTR 4168C 0
94-3201522 000000 00
00040052
BODC: TE

ASIAN PACIFIC FUND
225 BUSH ST STE 590
SAN FRANCISCO CA 94104-4294

021248

Employer Identification Number: 94-3201522
Person to Contact: M. Pritchett
Toll Free Telephone Number: 1-877-829-5500

Dear Taxpayer:

This is in response to your June 18, 2012, request for information regarding your tax-exempt status.

Our records indicate that you were recognized as exempt under section 501(c)(3) of the Internal Revenue Code in a determination letter issued in December 1994.

Our records also indicate that you are not a private foundation within the meaning of section 509(a) of the Code because you are described in section(s) 509(a)(1) and 170(b)(1)(A)(vi).

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

Please refer to our website www.irs.gov/eo for information regarding filing requirements. Specifically, section 6033(j) of the Code provides that failure to file an annual information return for three consecutive years results in revocation of tax-exempt status as of the filing due date of the third return for organizations required to file. We will publish a list of organizations whose tax-exempt status was revoked under section 6033(j) of the Code on our website beginning in early 2011.

0437874133
June 27, 2012 LTR 4168C 0
94-3201522 000000 00
00040053

ASIAN PACIFIC FUND
225 BUSH ST STE 590
SAN FRANCISCO CA 94104-4294

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely yours,

Sharon Davies

Sharon Davies
Accounts Management I

Supporting Families & Children

A801 APA Family Support Services
(415) 617-0061 | apafss.org

Promote healthy Asian/Pacific Islander children and families by providing family support services to prevent child abuse and domestic violence. APA also advocates for culturally competent services for APIs through education, communicating building and leadership development.

A812 Donaldina Cameron House
(415) 781-0401 | cameronhouse.org

Cameron House empowers generations of Chinese American individuals and their families to fully participate in and contribute positively toward a healthy society. We put our Christian faith in action to help people learn, heal and thrive.

A817 Friends of Children with Special Needs
(510) 739-6900 | fcsn1996.org

FCSN's mission is to help children and adults with special needs (developmental disabilities) and their famlies to find love, hope, and respect thorugh integrated community involvement.

A818 Gum Moon
(415) 421-8827 | gummoon.org

Gum Moon supports women and children in geographic and social transition. By providing a safe sanctuary to live in and programs that develop life skills, Gum Moon fosters stability, self-reliance, and full accecss to opportunity.

A856 International Children Assistance Network
(408) 509-8788 | ican2.org

ICAN's mission is to engage, inform, and inspire Vietnamese-Americans to raise the next generation of caring leaders through humanitarian programs and culturally responsive social programs.

A823 Korean Community Center of the East Bay
(510) 547-2662 | kcceb.org

KCCEB's mission is to empower the Korean American and other communities of the Bay Area through education, advocacy, service and the development of community-based resources.

A824 Lotus Bloom
(510) 735-9222 | lotusbloomfamily.org

Lotus Bloom is a multicultural, community-led organization that empowers underserved community members with young children. We create early childhood family resources centers with innovative prgramming ensuring all children have a strong start in life.

A857 Nihonmachi Little Friends
(415) 922-8898 | nlfchildcare.org

Nihonmachi Little Friends is a private, nonprofit childcare center with a mission to provide Japanese/English bilingual, educational childcare in a multicultural context for preschool through elementary school-aged children from throughout the San Francisco Bay Area.

A834 Wu Yee Children's Services
(415) 677-0100 | wuyee.org

Wu Yee's mission is to create opportunities for children to be healthy, for families to thrive and for communities to be strong.

Supporting Seniors

A854 Family Bridges, Inc.
(510) 839-2022 | fambridges.org

Family Bridges' mission is to empower the most vulnerable – the young, the elderly, immigrants, those with health conditions, and those with limited English proficiency (LEP) in the Asian community to lead self-sufficient, independent lives.

A819 J-Sei, Inc.
(510) 654-4000 | j-sei.org

The mission of J-Sei is to be a community and cultural organization that brings generations and families together to nurture Nikkei values and tradition through a broad array of senior services and educational community programs.

A821 Kimochi, Inc.
(415) 931-2294 | kimochi-inc.org

The mission of Kimochi, Inc. is to provide culturally-sensitive programs and services to all seniors and their families to preserve their dignity and independence, with a focus on the Japanese American and Japanese speaking community.

A822 Kokoro Assisted Living Inc.
(415) 776-8066 | kokoroassistedliving.org

Located in the heart of San Francisco's historic Japantown, Kokoro is a non-profit assisted and independent living community that blends Japanese and American heritage, culture and cuisine through activities, celebrations and dining.

A858 On Lok Senior Health Services
(415) 292-8600 | onlok.org

On Lok is a family of community-based, non-for-profit organizations whose mission is to relentlessly pursue qaulity of life and quality of care for older adults and their families.

A831 SteppingStone
(415) 974-6784 | steppingstonehealth.org

SteppingStone supports independent living for elders and adults with medical challenges through a day health program that optimizes the physical and psycho-social well-being of San Francisco's culturally diverse community.

A835 Yu-Ai Kai / Japanese American Community Senior Service
(408) 294-2505 | yuaikai.org

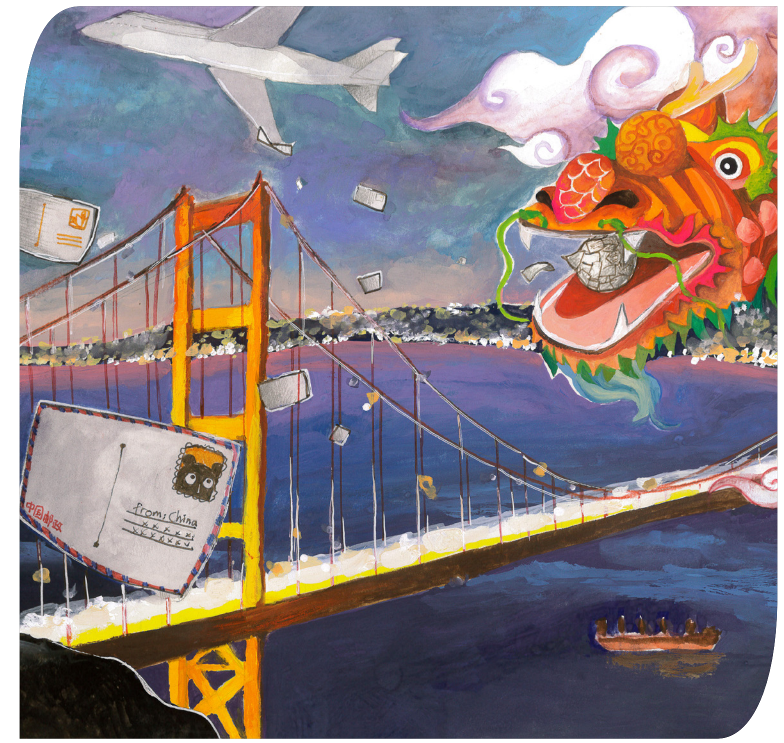
Yu-Ai Kai promotes healthy aging, successful independent living, and advocates for all seniors, while embracing Japanese American tradition.

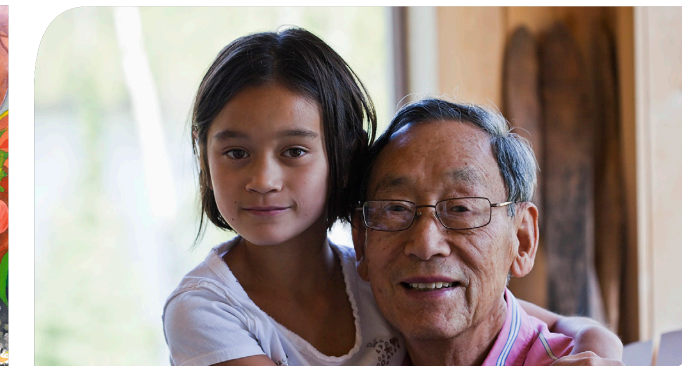
For more information, please contact us:

Asian Pacific Fund
465 California Street, Suite 809
San Francisco, CA 94104
(415) 395-9985 | info@asianpacificfund.org
www.asianpacificfund.org

The City and County of San Francisco Combined Charities Campaign 2019

ASIAN PACIFIC FUND
A Community Foundation





The Asian Pacific Fund is a nonprofit foundation dedicated to strengthening the Bay Area's Asian and Pacific Islander (API) communities. Since 1993, we have been committed to increasing philanthropy and supporting organizations that provide vital services to those who need it the most. We also give visibility to the often hidden needs of our community. For example:

- Asians now make up the largest ethnic group living in poverty in San Francisco.
- Anti-Asian and anti-immigrant hate incidents are at the highest levels they have been since the year after 9/11.
- There has been an increase in bullying of API youth simply for being Asian, in fact a 50% chance.

APIs make up over 26 percent of the Bay Area population. Many are newer immigrants and refugees who face poverty, isolation, limited access to healthcare and other challenges. Despite the high level of need that exists within our community, non-profits who serve the API community receive less than 1 percent of foundation funding.

By supporting the Asian Pacific Fund, or one of our affiliates, you will be making an investment to help address these needs and beyond for our most vulnerable API community members.

A800 Asian Pacific Fund
(415) 395-9985 | asianpacificfund.org
The Fund is a nonprofit foundation dedicated to strengthening the Bay Area's Asian and Pacific Islander community. We mobilize philanthropic giving from donors, support organizations that serve our most vulnerable, and raise awareness about pressing community needs.

Building Strong Communities

A802 Asian & Pacific Islander American Health Forum
(415) 954-9988 | apiahf.org
APIAHF influences policy, mobilizes communities, and strengthens programs and organizations to improve the health of Asian Americans, Native Hawaiians, and Pacific Islanders.

A803 Asian Pacific Environmental Network
(510) 834-8920 | apen4ej.org
All people have a right to a clean and healthy environment in which their communities can live, work, learn, play and thrive. APEN holds this vision of environmental justice for all people.

A853 Chinatown Community Development Center
(415) 984-1450 | chinatowncdc.org
Chinatown CDC builds community and enhances the quality of life for San Francisco residents by serving as neighborhood advocates, organizers and planners, and as developers and managers of affordable housing.

A809 Chinese Newcomers Service Center
(415) 421-2111 | chinesenewcomers.org
The Chinese Newcomers Service Center (CNSC) mission is to provide underserved communities with social, economic, workforce, and business services to transform their lives.

A810 Chinese Progressive Association
(415) 391-6986 | cpasf.org
Through organizing and leadership development, the Chinese Progressive Association empowers the low-income immigrant Chinese community in San Francisco to improve their living and working conditions.

A815 Filipino Advocates for Justice
(510) 465-9876 | filipinos4justice.org
FAJ's mission is to build a strong and empowered Filipino community by organizing constituents, developing leaders, providing services, and advocating for policies that promote social and economic justice and equity.

A855 Filipino-American Development Foundation
(415) 348-8042 | bayanihancc.org
The Filipino-American Development Foundation is a nonprofit organization founded in 1997 to develop initiatives and resources to strengthen the social, physical, and economic well-being of the Filipino-American community in San Francisco.

A816 Filipino Community Center (Fiscal Sponsor: Filipino-American Development Foundation)
(415) 333-6267 | filipinocc.org
FCC is dedicated to providing a safe space where Filipino families can access culturally competent programs and services, receive support, build community, and connect to grassroots organizations and advocates.

A826 Nichi Bei Foundation
(415) 673-1009 | nichibei.org
An educational and charitable nonprofit organization dedicated to keeping the Japanese American community connected, informed and empowered — primarily through a community newspaper and website as well as educational programming.

A832 Vietnamese American Community Center of the East Bay
(510) 891-9999 | vacceb.net
To serve the needs of refugees and immigrants within the Southeast Asian communities through educational, cultural, and social support services while promoting self-sufficiency and expediting the community's assimilation into American society.

A838 Southeast Asian Community Center
(415) 885-2743 | seaccusa.org
SEACC develops and administers programs that serve the needs of the Southeast Asian communities of Northern California. Programs include self-sufficiency, advocacy, leadership development, and cultural preservation.

Supporting Domestic Violence Survivors

A805 Asian Women's Shelter
(415) 751-7110 | sfaws.org
AWS is dedicated to eliminating domestic violence by promoting the social, economic, and political self-determination of women and all survivors of violence and oppression through multilingual, multi-ethnic shelters and non-residential services.

A825 Narika
(510) 444-6068 | narika.org
Narika promotes women's independence, economic empowerment, and well-being by helping domestic violence survivors with advocacy, support, and education.

Fostering Cultural Preservation / Arts

A806 Center for Asian American Media
(415) 863-0814 | caamedia.org
CAAM presents stories that convey the richness and diversity of Asian American experiences to the broadest audience possible. We do this by funding, producing, distributing and exhibiting works in film, television and digital media.

A814 Eth-Noh-Tec
(415) 282-8705 | ethnohtec.org
ENT creates art that heals the divides within us and between us. Through storytelling arts, ENT presents performances and workshops to all ages that address our common values, inspiring individuals to connect as community.

A828 Oakland Asian Cultural Center
(510) 637-0455 | oacc.cc
OACC builds vibrant communities through Asian and Pacific Islander American arts and culture programs that foster intergenerational and cross-cultural dialogue, cultural identity, collaborations, and social justice.

Supporting Individual Rights

A852 Asian Immigrant Women Advocates
(510) 268-0192 | aiwa.org
AIWA seeks to empower immigrant workers in low-wage industries and low-income inmmigrant youth in Oakland to fight for dignity and justice to improve their daily working and living conditions.

A804 Asian Pacific Islander Legal Outreach
(415) 567-6255 | apilegaloutreach.org
Provides culturally and linguistically appropriate legal and social services for Bay Area API communities in areas of violence against women, family law, immigration, elder abuse, disability rights, human trafficking, and housing.

A830 Santa Clara County Asian Law Alliance
(408) 287-9710 | asianlawalliance.org
Asian Law Alliance exists to provide equal access to the justice system to the Asian/Pacific Islander and low income residents of Santa Clara County.

A837 Helping Hands East Bay
(510) 871-2187 | hheb.org
Helping Hands East Bay seeks to empower Asian immigrant families impacted by developmental disabilities to live dignified and satisfied lives by providing information, education, support and services.

Promoting Health & Well-Being

A851 Asian Americans for Community Involvement
(408) 975-2730 | aaci.org
AACI is one of the largest community-based organizations in Santa Clara County advocating for and serving marginalized and vulnerable ethnic communities, strengthening their hope and resilience by improving health, mental health and well-being.

A850 Asian & Pacific Islander Wellness Center (Now as: San Francisco Community Health Center)
(415) 292-3400 | sfcommunityhealth.org
The Center's mission is to transform lives by advancing health, wellness, and equality. We are an LGBTQ and people of color organization that believes everyone deserves to be healthy and needs access to the highest quality health care.

A827 North East Medical Services
(415) 391-9686 | nems.org
NEMS provides affordable, comprehensive, compassionate and quality health care services in a linguistically competent and culturally sensitive manner to improve the health and well-being of our community.

A829 Richmond Area Multi-Services, Inc.
(415) 800-0699 | ramsinc.org
RAMS, a mental health agency, advocates for and provides a holistic continuum of community based, culturally responsive services in the Bay Area, with cultural and linguistic expertise serving the AAPI and Russian-speaking populations.

Promoting Youth Development

A836 AYPAL: Building API Community Power (Fiscal Sponsor: Asian Pacific Environmental Network)
(510) 834-8920 | aypal.org
AYPAL's mission is to empower Oakland's low-income Asian & Pacific Islander immigrant and refugee families to be leaders for school reform and neighborhood change.

A807 Chinatown Community Children's Center
(415) 986-2528 | childrencenter.org
Providing quality early education and social services to meet the needs of new immigrant and bilingual/bicultural families in San Francisco. We integrate families into society to help them gain economic stability while maintaining their cultural identity.

A808 Chinatown YMCA
(415) 576-9622 | ymcasf.org/chinatown
The Chinatown YMCA builds strong kids, strong families, and strong communities with programs for all in spirit, mind, and body.

A811 Community Youth Center of San Francisco
(415) 986-2528 | cycsf.org
CYC's mission is to empower and strengthen high-need Asian youth and their families by providing comprehensive youth development through education, employment training, advocacy, and other support services.

A813 East Bay Asian Youth Center
(510) 533-1092 | ebayc.org
EBAYC supports underserved youth to be safe, smart and socially responsible by providing trusted mentors, educational programs, and grassroots policy work, so that they may realize their aspirations and personal paths to success.

A820 Japanese Community Youth Council (JCYC)
(415) 202-7909 | jcyc.org
The mission of JCYC is to cultivate and enrich the lives of children and youth from diverse, multi-cultural communities throughout San Francisco and beyond.

A859 Philippine International Aid
(650) 231-8202 | phil-aid.org
Philippine International Aid's (PIA) core programs provide educational assistance to more children in the Philippines than any other U.S.-based charity. Annually, PIA provides aid to more than 2,500 students.

A833 Vietnamese Youth Development Center
(415) 771-2600 | vydc.org
VYDC empowers underserved Asian-Pacific Islander and urban youth with the knowledge and confidence to define their future and reach their potential.

squarmilner

Certified Public Accountants
and Financial Advisors

ASIAN PACIFIC FUND

Financial Statements

December 31, 2019 and 2018

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and Financial Advisors

Squar Milner LLP

INDEPENDENT AUDITOR'S REPORT

To the Board of Directors of
Asian Pacific Fund

Report on the Financial Statements

We have audited the accompanying financial statements of Asian Pacific Fund (a nonprofit organization), which comprise the statements of financial position as of December 31, 2019 and 2018, and the related statements of activities, functional expenses and cash flows for the years then ended, and the related notes to the financial statements.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Asian Pacific Fund as of December 31, 2019 and 2018, and the changes in its net assets and its cash flows for the years then ended in accordance with accounting principles generally accepted in the United States of America.

SQUAR MILNER LLP

Squar Milner LLP

San Francisco, California
August 4, 2020

ASIAN PACIFIC FUND
STATEMENTS OF FINANCIAL POSITION
December 31, 2019 and 2018

ASSETS

	2019	2018
Cash and cash equivalents	$ 687,729	$ 685,202
Pledges receivable	20,000	16,500
Prepaid expenses and other assets	36,539	41,173
Investments, at fair value	14,580,312	13,352,000
Investments held in charitable remainder trusts, at fair value	359,239	611,101
Furniture and equipment, net	3,048	5,769
Total assets	$ 15,686,867	$ 14,711,745

LIABILITIES AND NET ASSETS

	2019	2018
Liabilities:		
Accounts payable and accrued expenses	$ 52,234	$ 57,322
Scholarships and grants payable, net	21,709	33,479
Liabilities to beneficiaries of charitable remainder trusts	114,670	190,879
Liabilities under split-interest agreements	30,010	26,968
Total liabilities	218,623	308,648
Net assets:		
Without donor restrictions	2,224,818	2,633,461
With donor restrictions	13,243,426	11,769,636
Total net assets	15,468,244	14,403,097
Total liabilities and net assets	$ 15,686,867	$ 14,711,745

ASIAN PACIFIC FUND
STATEMENTS OF ACTIVITIES
For the Years Ended December 31, 2019 and 2018

	2019			2018		
	Without Donor Restrictions	With Donor Restrictions	Total	Without Donor Restrictions	With Donor Restrictions	Total
Revenues and support:						
Contributions	$ 527,038	$ 51,165	$ 578,203	$ 559,576	$ 324,459	$ 884,035
Foundation and corporate grants	119,599	382,610	502,209	434,659	62,099	496,758
Investment return, net	174,697	2,065,081	2,239,778	(4,742)	(690,695)	(695,437)
Fundraising event income	418,110	-	418,110	542,311	-	542,311
Cost of direct benefits to donors	(110,958)	-	(110,958)	(148,275)	-	(148,275)
Other income	-	-	-	58	-	58
Change in value of split-interest agreements	-	123,223	123,223	-	(18,372)	(18,372)
Release of restricted net assets	1,148,289	(1,148,289)	-	1,017,709	(1,017,709)	-
Total revenues and support	2,276,775	1,473,790	3,750,565	2,401,296	(1,340,218)	1,061,078
Expenses:						
Program services	2,349,811	-	2,349,811	1,613,683	-	1,613,683
Management and general	203,886	-	203,886	192,070	-	192,070
Fundraising	131,721	-	131,721	113,244	-	113,244
Total expenses	2,685,418	-	2,685,418	1,918,997	-	1,918,997
Change in net assets	(408,643)	1,473,790	1,065,147	482,299	(1,340,218)	(857,919)
Net assets, beginning of year	2,633,461	11,769,636	14,403,097	2,151,162	13,109,854	15,261,016
Net assets, end of year	$ 2,224,818	$ 13,243,426	$ 15,468,244	$ 2,633,461	$ 11,769,636	$ 14,403,097

The accompanying notes are an integral part of these financial statements.

ASIAN PACIFIC FUND
STATEMENT OF FUNCTIONAL EXPENSES
For the Year Ended December 31, 2019

	Program Services			Supporting Services		
	Educational Programs	Grants and Services to Agencies	Program Services Total	Management and General	Fundraising	Total
Expenses:						
Salaries	$ 104,957	$ 202,607	$ 307,564	$ 22,279	$ 96,170	$ 426,013
Employee benefits	9,293	14,883	24,176	12,445	-	36,621
Payroll taxes	7,487	14,083	21,570	1,412	7,185	30,167
Total salaries and related expenses	121,737	231,573	353,310	36,136	103,355	492,801
Grants and scholarships	165,939	1,695,605	1,861,544	-	-	1,861,544
Travel and hospitality	65,458	1,951	67,409	13,085	116,060	196,554
Rent	17,712	28,366	46,078	23,108	-	69,186
Accounting fees	-	-	-	58,190	-	58,190
Legal fees	-	-	-	22,293	-	22,293
Professional fees	660	5,056	5,716	11,876	3,650	21,242
Supplies	837	1,307	2,144	7,903	4,644	14,691
Bank charges	15	-	15	10,879	-	10,894
Printing and production	2,465	165	2,630	146	5,236	8,012
Equipment rental and maintenance	1,672	2,678	4,350	2,182	-	6,532
Telephone	1,524	2,441	3,965	1,989	-	5,954
Dues, licenses, and fees	-	-	-	4,114	-	4,114
Insurance	907	1,453	2,360	1,183	-	3,543
Depreciation	-	-	-	3,412	-	3,412
Employment fees	-	-	-	3,412	-	3,412
Bad debt expense	-	-	-	3,000	-	3,000
Postage	123	167	290	110	400	800
Advertising and promotion	-	-	-	380	-	380
Website development	-	-	-	233	-	233
Other	-	-	-	255	9,334	9,589
Total expenses	379,049	1,970,762	2,349,811	203,886	242,679	2,796,376
Less expenses netted against revenue	-	-	-	-	(110,958)	(110,958)
	$ 379,049	$ 1,970,762	$ 2,349,811	$ 203,886	$ 131,721	$ 2,685,418

The accompanying notes are an integral part of these financial statements.

ASIAN PACIFIC FUND
STATEMENT OF FUNCTIONAL EXPENSES
For the Year Ended December 31, 2018

	Program Services			Supporting Services		
	Educational Programs	Grants and Services to Agencies	Program Services Total	Management and General	Fundraising	Total
Expenses:						
Salaries	$ 97,681	$ 206,137	$ 303,818	$ 36,031	$ 105,281	$ 445,130
Employee benefits	9,924	16,943	26,867	13,653	-	40,520
Payroll taxes	7,108	14,761	21,869	1,934	7,861	31,664
Total salaries and related expenses	114,713	237,841	352,554	51,618	113,142	517,314
Grants and scholarships	242,616	897,654	1,140,270	-	-	1,140,270
Travel and hospitality	47,121	4,156	51,277	12,054	112,939	176,270
Rent	16,708	28,526	45,234	22,685	-	67,919
Accounting fees	-	-	-	64,827	-	64,827
Professional fees	-	2,230	2,230	8,767	4,730	15,727
Supplies	808	1,728	2,536	4,273	6,264	13,073
Bank charges	4	-	4	10,534	-	10,538
Advertising and promotion	-	-	-	336	8,772	9,108
Printing and production	4,473	1,882	6,355	-	2,341	8,696
Telephone	1,843	3,146	4,989	2,502	-	7,491
Equipment rental and maintenance	1,800	3,074	4,874	2,444	-	7,318
Insurance	901	1,538	2,439	1,223	-	3,662
Depreciation	-	-	-	3,325	-	3,325
Website development	-	-	-	2,470	-	2,470
Legal fees	-	-	-	2,200	-	2,200
Postage	343	578	921	423	770	2,114
Dues, licenses, and fees	-	-	-	1,909	-	1,909
Other	-	-	-	480	12,561	13,041
Total expenses	431,330	1,182,353	1,613,683	192,070	261,519	2,067,272
Less expenses netted against revenue	-	-	-	-	(148,275)	(148,275)
	$ 431,330	$ 1,182,353	$ 1,613,683	$ 192,070	$ 113,244	$ 1,918,997

The accompanying notes are an integral part of these financial statements.

ASIAN PACIFIC FUND
STATEMENTS OF CASH FLOWS
For the Years Ended December 31, 2019 and 2018

	2019	2018
CASH FLOWS FROM OPERATING ACTIVITIES		
Change in net assets	$ 1,065,147	$ (857,919)
Adjustments to reconcile change in net assets to net cash provided by operating activities:		
Depreciation	3,412	3,325
Net realized and unrealized (gain) loss on investments	(1,867,366)	1,123,847
Change in value of charitable remainder trusts and split-interest agreement	(152,396)	63,795
Bad debt expense	3,000	-
Proceeds from contributions restricted for endowments	(10,750)	(16,271)
Donated securities	(204,214)	(27,460)
Changes in operating assets and liabilities:		
Pledges receivable	(3,500)	71,500
Prepaid expenses and other assets	4,634	(9,451)
Accounts payable and accrued expenses	(5,088)	17,038
Scholarships and grants payable, net	(11,770)	2,427
Net cash (used in) provided by operating activities	(1,178,891)	370,831
CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of furniture and equipment	(691)	(1,153)
Proceeds from sales of investments	6,405,984	9,443,560
Distributions from charitable remainder trust	301,917	-
Purchases of investments	(5,507,369)	(9,874,200)
Net cash provided by (used in) investing activities	1,199,841	(431,793)
CASH FLOWS FROM FINANCING ACTIVITIES		
Payments to beneficiaries of charitable remainder trusts	(29,173)	(45,424)
Proceeds from contributions restricted for endowments	10,750	16,271
Net cash used in financing activities	(18,423)	(29,153)
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	2,527	(90,115)
Cash and cash equivalents - beginning of year	685,202	775,317
Cash and cash equivalents - end of year	$ 687,729	$ 685,202

The accompanying notes are an integral part of these financial statements.

1. ORGANIZATION

The Asian Pacific Fund (the “Fund”) is a California nonprofit public benefit corporation organized in 1993. The Fund’s mission is to strengthen the Asian and Pacific Islander (API) community in the Bay Area by increasing philanthropy and supporting the organizations that serve our most vulnerable community members. Its core areas of focus are as follows: 1) Philanthropy: Increasing and mobilizing resources from donors, corporations and institutions to support the Bay Area’s underserved APIs; 2) Community: Supporting a network of over 70 affiliate organizations who serve APIs across a wide range of needs including senior and youth services, health and well-being, counseling, legal services, advocacy, civic engagement, and arts and culture; 3) Leadership: Cultivating leadership by recognizing current and future API leaders who have achieved success and are role models for giving back and making a difference among our youth, in higher education and in philanthropy; and 4) Awareness: Shedding light on emerging issues as they impact APIs in the Bay Area.

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of Accounting and Presentation

The financial statements have been prepared on the accrual basis of accounting in accordance with accounting principles generally accepted in the United States of America (“GAAP”). Net assets and revenues, expenses, gains, and losses are classified based on the existence or absence of donor-imposed restrictions. Accordingly, net assets and changes therein are classified and reported as follows:

Net Assets Without Donor Restrictions

Those net assets and activities which represent the portion of expendable funds that have no use or time restrictions. The Board of Directors may designate a portion of these net assets for specified purposes.

Also classified as net assets without donor restrictions are donor-advised funds which may have been established to enable donors to make recommendations from time to time about the distributions from the funds. The donors’ advice in the grant-making process is considered by the Board of Directors in making grants from these resources.

Net Assets With Donor Restrictions

Those net assets that are subject to donor-imposed restrictions. Some donor-imposed restrictions are temporary in nature, such as those that will be met by passage of time or other events specified by the donor. Other donor-imposed restrictions are perpetual in nature, where the donor stipulates that resources be maintained in perpetuity. Donor-imposed restrictions are released when specified criteria are met.

Use of Estimates

Preparation of financial statements, in accordance with GAAP requires management to make estimates and assumptions that affect reported amounts of assets, liabilities, revenues, and expenses and to disclose any material contingent amounts. Accordingly, actual results could differ from such estimates. Significant estimates include the fair value of investments, liabilities to charitable remainder trust beneficiaries, and the functional allocation of expenses.

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (continued)

Cash and Cash Equivalents

Cash and cash equivalents include cash balances and highly liquid investments with original maturities of three months or less at acquisition which are not managed as part of long-term investment strategies and are not legally restricted.

Pledges Receivable

The Fund records pledges receivable at net realizable value, net of allowance for uncollectible pledges. The allowance is based on estimated losses recorded to specific accounts. Unconditional pledges receivable which are expected to be collected after one year are recorded at the net present value of their estimated future cash flows. Amortization of these discounts is included in contribution revenue in the accompanying statement of activities. At December 31, 2019 and 2018, all pledges receivable are unconditional and expected to be collected within one year. The Fund believes all of its pledges receivable at December 31, 2019 and 2018 are collectible; therefore there is no allowance for uncollectible pledges.

Investments

Investments are stated at fair value based on quoted market prices. The Fund has engaged professional investment advisors to manage its portfolio. The Board of Directors has provided the firms with guidelines consistent with a socially responsible prudent investment policy and the balanced nature of the Fund. Gains and losses that result from market fluctuations are recognized in the period in which such fluctuation occurs. Cash equivalents held within the Fund’s investment accounts are classified as investments. Investment return is reported net of investment management fees on the statement of activities. For the years ended December 31, 2019 and 2018, investment management fees amounted to $65,041 and $66,431, respectively.

The Fund has several endowment funds and long-term donor advised funds that are pooled for investment purposes.

Charitable Remainder Trusts

The Fund has been designated as the trustee for irrevocable charitable remainder trusts (“CRT”). The trust agreements require the Fund to make annual payments to the trust beneficiaries based on stipulated payment rates ranging from 5% to 10%, applied to the fair value of the trust assets, as determined annually, or based on amounts fixed in the original trust agreement. Upon the death of the beneficiaries, or other termination of the trusts as may be defined in the individual agreements, the remaining trust assets will be distributed by the Fund to itself (and to other beneficiaries, as applicable), as stipulated in the trust agreements.

The fair value of CRT assets has been included in the Fund’s statements of financial position. A corresponding liability, reported as liabilities under CRT in the accompanying statements of financial position, has been recorded to reflect the present value of required lifetime payments to the named income beneficiaries using the discount rate provided in Internal Revenue Service guidelines and actuarial tables of approximately 60% - 73% for the years ended December 31, 2019 and 2018. Management calculates valuations annually by updating life expectancy of the income beneficiaries and investment values.

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (continued)

Charitable Remainder Trusts (continued)

Liabilities under split-interest agreements represent the present value of the investments held in charitable remainder trusts owed to remainder beneficiaries other than the Fund, at the settlement of the trusts. These liabilities are calculated as a percentage of the present value of the investments held in charitable remainder trusts. Split-interest agreements are charitable remainder trust agreements that name the Fund and one or more other charities as remainder beneficiaries.

The difference between the fair value of the assets received and present value of the obligation to named beneficiaries under the agreements is recognized as contribution revenue in the year the agreement is signed. Realized and unrealized gains and losses, interest and dividend income from the investments and payments of the obligations are reflected as adjustments to obligations under split-interest agreements in the accompanying statements of financial position. Amortization of discounts and changes in actuarial assumptions are reflected in the statements of activities and changes in net assets as a change in value of split-interest agreements.

During the year ended December 31, 2019, an irrevocable remainder trust terminated upon the death of the surviving beneficiary. As a result, the remaining trust assets of approximately $300,000 were distributed to the Fund.

Property and Equipment

All acquisitions and major improvements of property and equipment in excess of $1,000 are capitalized; maintenance and repairs which do not extend the useful life of the respective assets are expensed. Property and equipment are stated at cost or, if donated, at the approximate fair value at the date of donation. Depreciation is computed using the straight-line method over the estimated useful lives on the property and equipment. Estimated useful lives range from three to seven years.

Fair Value Measurements

The Fund carries certain assets and liabilities at fair value. Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date.

Fair value measurement standards also require the Fund to classify these financial instruments into a three-level hierarchy, based on the priority of inputs to the valuation technique. The Fund classifies its financial assets and liabilities according to three levels, and maximizes the use of observable inputs and minimizes the use of unobservable inputs when measuring fair value.

Level 1 – quoted prices in active markets for identical investments.

Level 2 – other significant observable inputs (including quoted prices for similar instruments, interest rates, prepayment speeds, credit risk, etc.).

Level 3 – significant unobservable inputs (including the Fund’s own assumptions in determining fair *value* instruments).

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (continued)

Fair Value Measurements (continued)

Beneficial interests in charitable trusts are valued using the income approach and market inputs. The net present value of these assets was determined using an investment return rate of 5% - 10%, consistent with the composition of the asset portfolios, single or joint life expectations from the IRS Publication 1457 tables, and a net present value factor of 60% - 73% for the liability for lifetime payments to beneficiaries. Liabilities under the Fund's charitable remainder trusts are considered to be in Level 3 of the fair value hierarchy.

Endowment Funds

Interpretation of Relevant Law

The Board of Directors of the Fund has interpreted California's enacted version of the Uniform Prudent Management of Institutional Funds Act ("UPMIFA") as requiring the preservation of the fair value of the original gift as of the gift date of the donor-restricted endowment fund, absent explicit donor stipulations to the contrary. As a result, for those endowment funds which do not have explicit donor stipulations to the contrary the Fund retain in perpetuity (1) the original value of gifts donated to the endowment, (2) the original value of subsequent gifts donated to the endowment, and (3) additions to the endowment in accordance with donor directions. Donor restricted amounts not retained in perpetuity are subject to appropriation for expenditure in a manner consistent with the standard of prudence prescribed by UPMIFA.

In accordance with the State of California's enacted version of UPMIFA, the Fund considers the following factors in making a determination to appropriate or accumulate donor-restricted endowment funds:

(1) The duration and preservation of the endowment fund
(2) The purposes of the Fund and the endowment funds
(3) General economic conditions
(4) The possible effect of inflation and deflation
(5) The expected total return from income and the appreciation of investments
(6) Other resources of the Fund
(7) The investment policies of the Fund

Return Objectives and Risk Parameters

The Fund has adopted investment and spending policies for endowment assets that attempt to achieve a growth in principal that will support a continuing rise in charitable distributions from its endowments, avoid a high degree of risk and ensure endowment funds will operate in perpetuity. Accordingly, the investment process seeks to achieve an after-cost total real rate of return, including investment income as well as capital appreciation, which exceeds the annual distribution with acceptable levels of risk.

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (continued)

Endowment Funds (continued)

Return Objectives and Risk Parameters (continued)

Endowment assets are invested in a well-diversified asset mix, which includes equity and debt securities that is intended to result in a consistent inflation-protected rate of return that has sufficient liquidity to make an annual distribution of at least 5%, while growing the funds if possible. Actual returns in any given year may vary from this amount. Investment risk is measured in terms of the total endowment fund; investment assets and allocation between asset classes and strategies are managed to not expose the Fund to unacceptable levels of risk.

Strategies Employed for Achieving Objectives

To satisfy its long-term rate-of-return objectives, the Fund relies on a total return strategy in which investment returns achieved through both capital appreciation (realized and unrealized) and current yield (interest and dividends). The Fund targets a diversified asset allocation that places a greater emphasis on equity-based investments to achieve its long-term return objectives within prudent risk constraints.

Spending Policy

The spending rate is set each year as part of the annual budget process for the subsequent fiscal year and is calculated every quarter as a percentage of the average endowed fund balance over the previous 36 months. In accordance with donor instructions, this amount is expendable for either general or specific purposes. Appropriations made from the endowments for the years ending December 31, 2019 and 2018 were $525,987 and $332,164, respectively, inclusive of administration fees.

Funds with Deficiencies

From time to time, the fair value of assets associated with individual donor-restricted endowment funds may fall below the original endowment corpus or amounts required to be maintained by donors or by law (or become “underwater”). Management has interpreted UPMIFA to permit spending from underwater endowments in accordance with prudent measures required under law. At December 31, 2019, funds with original gift values of $1,373,666, fair values of $1,087,522, and deficiencies of $286,144 were reported in net assets with donor restrictions. At December 31, 2018, funds with original gift values of $7,813,611, fair values of $7,241,509, and deficiencies of $572,102 were reported in net assets with donor restrictions. These deficiencies resulted from poor performance of historically held investments during periods of unfavorable market fluctuations and continued spending in line with the Fund’s spending policy.

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (continued)

Contributions

Contributions are recorded as with or without donor restrictions, depending on the existence and/or nature of any donor restrictions. Unconditional contributions are recognized as revenue when received or receivable if the amount to be received can be reasonably estimated and collection is reasonably assured. Conditional contributions are recognized as revenue in the period in which the Fund meets the terms of the conditions. Restricted contributions are recorded to recognize donor-imposed or timing restrictions, including bequests and split-interest agreements. In the event that the Fund receives donated securities, the securities are liquidated shortly after receipt. Investments received through gifts are recorded at fair value at the date of donation.

Certain contributions received by the Fund include donor recommendations for use of those contributions and are subject to a variance power agreement approved by the donor. This variance power provides the Fund the ability to modify the use of the contribution in a manner that differs from a donor's original recommendation. As a result of this variance power, such contributions are classified as without donor restrictions for financial statements reporting purposes.

Functional Expenses

The costs of the Fund's various activities have been summarized on a functional basis in the accompanying statements of activities and functional expenses. Expenses are allocated to program and supporting services based on the purpose of each expenditure, services provided for each function, and the respective usage of the Fund's assets. Expenses relating to more than one function are allocated to program service, management and general and fundraising costs based on employee time estimates or other appropriate usage factors.

Grants and Scholarships

Grant and scholarship expenses are recognized in the period the grant or scholarship is approved provided the grant or scholarship is not subject to significant future conditions. Grants and scholarships payable that are expected to be paid after one year are recorded at the present value of expected future payments. Conditional grants and scholarships are recognized as grants and scholarships expense and as grants and scholarships payable in the period in which the grantee or student meets the terms of the conditions. Grants and scholarships are returned to the Fund if certain conditions are not met. Returned grants and scholarships are included as a reduction of grants and scholarship expense in the accompanying statements of activities and changes in net assets.

Income Taxes

The Fund is exempt from federal income taxes under Section 501(c)(3) of the Internal Revenue Code and from California franchise taxes under Section 23701d of the Revenue and Taxation Code. In addition, the Fund qualifies for the charitable contribution deduction under Section 170(b)(1)(A) and has been classified as an organization that is not a private foundation under Section 509(a). However, income from activities not related to the Fund's tax-exempt purpose may be subject to taxation as unrelated business income.

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (continued)

Income Taxes (continued)

Each year, management considers whether the Fund has any uncertain tax positions that require recognition in the financial statements, including whether the Fund has engaged in any activities that could affect the Fund's income tax status or result in taxable income. Management believes that any positions the Fund has taken are supported by substantial authority and would more likely than not be sustained upon examination by the applicable taxing authority. Management has determined that the Fund does not have any material uncertain tax positions that require recognition or disclosure in the financial statements.

Recently Issued Accounting Standards

The Financial Accounting Standards Board ("FASB") issued Accounting Standards Update ("ASU") No. 2016-02, *Leases* (Topic 842) ("ASU 2016-02") for lease accounting to increase transparency and comparability among companies by requiring the recognition of lease assets and lease liabilities by lessees. The new standard will be effective for the Fund for the year ending December 31, 2022, and early adoption is permitted. The Fund is currently evaluating the timing of its adoption and its impact on its financial statements.

3. NEWLY ADOPTED ACCOUNTING STANDARDS

In June 2018, the FASB issued ASU 2018-08, *Clarifying the Scope and Accounting Guidance for Contributions Received and Contributions Made* (Topic 958). The ASU clarified and improved the scope and accounting guidance around contributions of cash and other assets received and made by all entities, including business entities. The ASU assists entities in (1) evaluating whether transactions should be accounted for as contributions (nonreciprocal transactions), or as exchange (reciprocal) transactions and (2) determining whether a contribution is conditional or unconditional. The adoption of ASU 2018-08 did not have a material effect on the Fund's financial position or results of operations.

4. LIQUIDITY AND AVAILABILITY OF FINANCIAL RESOURCES

Financial assets available for general expenditures, that is, without donor or other restrictions limiting their use, within one year of the statement of financial position date comprise the following at December 31, 2019 and 2018:

	2019	2018
Cash	$ 687,729	$ 685,202
Pledges receivable	20,000	16,500
Investments, at fair value	14,580,312	13,352,000
Investments held in charitable remainder trusts, at fair value	359,239	611,101
	15,647,280	14,664,803
Add: Estimated endowment spending rate distibutions	309,372	271,600
Add: Distributions from CRT	-	284,349
Less: Net assets with donor restrictions	(13,243,426)	(11,769,636)
Less: Investments held for donor advised funds	(1,624,155)	(2,207,530)
Less: CRT and split interest liabilities	(144,680)	(217,847)
	(14,702,889)	(13,639,064)
Financial assets available for general expenditures within one year	$ 944,391	$ 1,025,739

The Fund's endowment funds consist of donor-restricted endowments. Income from donor-restricted endowments is restricted for specific purpose, with the exception of the amounts available for general use. Donor-restricted endowment funds are not available for general expenditure.

As part of the Fund's liquidity management plan, the Fund may invest cash in excess of daily requirements in short term investments, money market funds or mutual funds.

5. INVESTMENTS AND FAIR VALUE MEASUREMENTS

At December 31, 2019 and 2018, the Fund's investment portfolio and investments by the fair value hierarchy levels consists of the following:

	2019 Fair Value (Level 1)	2018 Fair Value (Level 1)
Cash and cash equivalents	$ 164,801	$ 181,589
Equity securities:		
US large cap equity	5,001,963	3,936,723
EAFE equity	1,779,816	1,744,253
Japanese large cap equity	127,781	203,166
European large cap equity	321,013	474,827
Fixed income:		
US fixed income	3,755,992	3,895,050
Non-US fixed income	1,685,250	1,005,848
Global fixed income	-	110,756
Balanced mutual funds:	1,146,357	1,261,536
Hedge funds:		
Long short equity	115,044	195,181
Multi-strategy	361,897	222,852
Event driven	120,398	-
Major markets	-	120,219
	$ 14,580,312	$ 13,352,000

There have been no changes in valuation techniques and related inputs during the years ended December 31, 2019 and 2018.

6. CHARITABLE REMAINDER TRUSTS AND FAIR VALUE DISCLOSURES

At December 31, 2019 and 2018, investments held in CRT consist of the following:

	2019	2018
Equities:		
US Large cap equity	$ 143,754	$ 216,651
EAFE equity	51,783	100,218
European large cap equity	9,176	-
Japanese large cap equity	3,732	11,303
Global equity	-	26,772
Fixed income securities:		
US fixed income	107,573	204,702
Non-US fixed income	37,887	43,929
Cash and cash equivalents	5,334	7,526
	$ 359,239	$ 611,101

The following tables present the fair value of the CRT assets and liabilities by fair value hierarchy at December 31, 2019 and 2018. There have been no changes in valuation techniques and related inputs during the years ended December 31, 2019 and 2018.

	2019		
	Level 1	Level 3	Total
Investments held in CRT	$ 359,239	$ -	$ 359,239
Liabilities under CRT	-	(114,670)	(114,670)
Liabilities under split-interest agreements	-	(30,010)	(30,010)

	2018		
	Level 1	Level 3	Total
Investments held in CRT	$ 611,101	$ -	$ 611,101
Liabilities under CRT	-	(190,879)	(190,879)
Liabilities under split-interest agreements	-	(26,968)	(26,968)

6. CHARITABLE REMAINDER TRUSTS AND FAIR VALUE DISCLOSURES (continued)

The following tables provide a roll forward of the liabilities listed above measured at fair value using significant unobservable inputs (Level 3).

	2019	2018
Liabilities under charitable remainder trusts:		
Beginning balance	$ 190,879	$ 248,356
Payments to beneficiaries of charitable remainder trusts	(29,173)	(45,424)
Decrease upon CRT termination	(80,977)	-
Increase (decrease) in value due to change in actuarial life expectancy and fair value of investments	33,941	(12,053)
Ending balance	$ 114,670	$ 190,879
Liabilities under split-interest agreements:		
Beginning balance	$ 26,968	$ 30,626
Increase (decrease) in liabilities due to change in value of liabilities under charitable remainder trusts	3,042	(3,658)
Ending balance	$ 30,010	$ 26,968

7. FURNITURE AND EQUIPMENT, NET

At December 31, 2019 and 2018, furniture and equipment, net consist of the following:

	2019	2018
Furniture	$ 7,625	$ 7,625
Equipment	19,427	18,736
	27,052	26,361
Accumulated depreciation	(24,004)	(20,592)
	$ 3,048	$ 5,769

Depreciation expense for the years ended December 31, 2019 and 2018 was $3,412 and $3,325, respectively.

8. SCHOLARSHIPS AND GRANTS PAYABLE

The Fund has commitments to various scholars to fund their education. Grant awards require the fulfillment of certain conditions as set forth in the grant agreements.

At December 31, 2019 and 2018, the Fund was liable for awarded scholarships in the amount of $1,667 and $32,865, respectively, which were all due in less than one year. As of December 31, 2019 and 2018, the Fund was liable for awarded grants in the amount of $20,042 and $614, respectively.

9. NET ASSETS WITH DONOR RESTRICTIONS

At December 31, 2019 and 2018, net assets with donor restrictions are restricted for the following purposes or periods:

	2019	2018
Subject to passage of time:		
Charitable remainder trusts	$ 212,939	$ 393,428
Subject to expenditure for specified purpose:		
Financial aid	135,700	142,017
Education programs	491,817	362,838
Grant making	491,902	406,514
	1,119,419	911,369
Endowments:		
Subject to spending policy and appropriation:		
Financial aid	627,263	617,513
Education programs	3,879,923	3,878,923
General purpose	6,318,275	6,318,275
Underwater endowments	(286,144)	(572,102)
	10,539,317	10,242,609
Subject to appropriation and expenditure when specified event occurs:		
Restricted by donors for:		
Financial aid	9,092	-
Education programs	636,938	-
General purpose	725,721	222,230
	1,371,751	222,230
Total endowments	11,911,068	10,464,839
Total net assets with donor restrictions	$ 13,243,426	$ 11,769,636

10. ENDOWMENTS

The Fund's endowments consist of several individual funds established for a variety of purposes. The Fund's endowments includes only donor-restricted endowments.

At December 31, 2019 and 2018, endowment net assets comprises the following:

	2019	2018
Original donor gift amount and amounts required to be maintained in perpetuity by donor	$ 10,825,461	$ 10,814,711
Accumulated investment gains (losses)	1,085,607	(349,872)
	$ 11,911,068	$ 10,464,839

During the years ended December 31, 2019 and 2018, changes in endowment net assets are as follows:

	2019	2018
Endowment net assets, beginning of year	$ 10,464,839	$ 11,452,034
Contributions	10,750	7,871
Investment return, net	1,961,466	(662,902)
Appropriations pursuant to spending policy	(525,987)	(332,164)
Endowment net assets, end of year	$ 11,911,068	$ 10,464,839

11. LEASE COMMITMENTS

The Fund occupies its office facilities in San Francisco under an operating lease which expires in December 2022. Rent payments are payable monthly and annually increase in January. Rent expense for the years ended December 31, 2019 and 2018 were $69,186 and $67,919, respectively.

During the year, the Fund also leased office equipment under non-cancelable leases which expires in October 2024.

The following is a schedule of minimum lease payments under these operating leases:

Year ending December 31,	Office	Equipment	Total
2020	$ 71,500	$ 2,808	$ 74,308
2021	73,495	2,808	76,303
2022	75,702	2,808	78,510
2023	-	2,808	2,808
2024	-	2,340	2,340
	$ 220,697	$ 13,572	$ 234,269

12. CONCENTRATIONS

Credit Risk

Financial instruments that potentially subject the Fund to credit risk consist primarily of cash, cash equivalents, and investments. Risks associated with cash and cash equivalents are mitigated by banking with creditworthy institutions. Such balances with any one institution may, at times, be in excess of federally insured amounts (currently $250,000 per depositor). The Fund has not experienced any losses in such accounts and believes it is not exposed to any significant credit risk.

Investments are managed by an investment advisor and, in general, are exposed to various risks, such as interest rate, credit and overall market volatility. To address the risk of investments, the Fund maintains a diversified portfolio subject to an investment policy that sets out performance criteria, investment guidelines, asset allocation guidelines, and requires review of the investment advisor's performance. This entire process is actively overseen by the Board of Directors. Investments are secured up to the limit set by the Securities Investor Protection Corporation ("SIPC"). As of December 31, 2019 and 2018 the Fund held investments in excess of the SIPC insurance limits (currently $500,000 per depositor).

Major Donor

During the year ended December 31, 2018, 13% of contribution revenue was received from one donor.

Major Grants and Scholarships Award Recipients

During the year ended December 31, 2019, 43% of grants and scholarships was awarded to two recipients. During the year ended December 31, 2018, 14% of grants and scholarships was awarded to one recipient.

13. SUBSEQUENT EVENTS

The Fund has evaluated subsequent events for potential recognition and/or disclosure through August 4, 2020, the date which the financial statements were available to be issued.

Subsequent to December 31, 2019, the COVID 19 outbreak caused severe disruptions to the U.S. economy, credit and capital markets and funding sources. In March 2020, the State of California ordered the closure of physical locations of every business except those identified in the "critical infrastructure sectors", for what may be an extended period of time. As a result the Fund closed its office and all employees were required to work remotely. The future potential impact of the outbreak includes, impairment of the Fund's ability to raise funds and mobilize volunteers, restriction of the Fund's ability to offer physical programs and events, and disruption of our employees' ability to perform their duties. The financial effect of the potential impact is unknown.

Additionally, subsequent to December 31, 2019, the Fund applied for and received a loan in the amount of $75,191, under the Coronavirus Aid, Relief, and Economic Security (CARES) Act Paycheck Protection Program. This loan may be forgiven partially or in total based on meeting certain requirements.

CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY): 1/29/2021

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER
Arthur J. Gallagher & Co.
Insurance Brokers of CA., Inc.
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License#: 0726293

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E-MAIL ADDRESS: Elena_Ibarra@ajg.com

INSURER(S) AFFORDING COVERAGE	NAIC #
INSURER A : Nonprofits' Insurance Alliance of CA	
INSURER B : Employers Preferred Insurance Company	10346
INSURER C :	
INSURER D :	
INSURER E :	
INSURER F :	

INSURED ASIAPAC-07
Asian Pacific Fund
465 California Street, Suite 809
San Francisco, CA 94104

COVERAGES **CERTIFICATE NUMBER:** 244280525 **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
A	X COMMERCIAL GENERAL LIABILITY	Y		202003865	7/10/2020	7/10/2021	EACH OCCURRENCE	$ 1,000,000
	CLAIMS-MADE X OCCUR						DAMAGE TO RENTED PREMISES (Ea occurrence)	$ 500,000
							MED EXP (Any one person)	$ 20,000
							PERSONAL & ADV INJURY	$ 1,000,000
	GEN'L AGGREGATE LIMIT APPLIES PER:						GENERAL AGGREGATE	$ 2,000,000
	X POLICY PRO-JECT LOC						PRODUCTS - COMP/OP AGG	$ 2,000,000
	OTHER:							$
A	AUTOMOBILE LIABILITY	Y		202003865	7/10/2020	7/10/2021	COMBINED SINGLE LIMIT (Ea accident)	$ 1,000,000
	ANY AUTO						BODILY INJURY (Per person)	$
	OWNED AUTOS ONLY; SCHEDULED AUTOS						BODILY INJURY (Per accident)	$
	X HIRED AUTOS ONLY; X NON-OWNED AUTOS ONLY						PROPERTY DAMAGE (Per accident)	$
								$
	UMBRELLA LIAB; OCCUR						EACH OCCURRENCE	$
	EXCESS LIAB; CLAIMS-MADE						AGGREGATE	$
	DED RETENTION $							$
B	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY Y / N ANYPROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	N / A	Y	EIG297563001	2/13/2021	2/13/2022	X PER STATUTE OTH-ER	
							E.L. EACH ACCIDENT	$ 1,000,000
							E.L. DISEASE - EA EMPLOYEE	$ 1,000,000
							E.L. DISEASE - POLICY LIMIT	$ 1,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
Nonprofits' Insurance Alliance of CA - A.M. Best #: 011845

Policy: CRIME
Policy#: 202003865PROP
Carrier: Nonprofits' Insurance Alliance of CA
Policy Term: 7/10/2020 To 7/10/2021
Employee theft: Limit: $100,000 / Deductible: $500
Forgery or Alteration: Limit: $2,500 / Deductible: $500
See Attached...

CERTIFICATE HOLDER

City & County of San Francisco, Its officers, agents and employees
City Hall, Room 362
1 Dr. Carlton B. Goodlett Place
San Francisco CA 94102

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE
Melissa Curry

AGENCY CUSTOMER ID: ASIAPAC-07
LOC #:

ACORD®

ADDITIONAL REMARKS SCHEDULE

AGENCY		NAMED INSURED
Arthur J. Gallagher & Co.		Asian Pacific Fund 465 California Street, Suite 809 San Francisco, CA 94104
POLICY NUMBER		
CARRIER	NAIC CODE	EFFECTIVE DATE:

ADDITIONAL REMARKS

THIS ADDITIONAL REMARKS FORM IS A SCHEDULE TO ACORD FORM,

FORM NUMBER: 25 **FORM TITLE:** CERTIFICATE OF LIABILITY INSURANCE

City and County of San Francisco, its Officers, Agents, and Employees are named additional insured under General Liability/Automobile Liability Coverage with respect to the operations of the named insured. Waiver of Subrogation on Workers Compensation applies in favor of Additional insured. Such insurance is Primary and Non-Contributory.

WAIVER OF OUR RIGHT TO RECOVER FROM OTHERS ENDORSEMENT-CALIFORNIA

We have the right to recover our payments from anyone liable for an injury covered by this policy. We will not enforce our right against the person or organization named in the Schedule. (This agreement applies only to the extent that you perform work under a written contract that requires you to obtain this agreement from us.)

You must maintain payroll records accurately segregating the remuneration of your employees while engaged in the work described in the Schedule.

The additional premium for this endorsement shall be 0 % of the California workers' compensation premium otherwise due on such remuneration.

Schedule

Person or Organization	Job Description
CITY & COUNTY OF SAN FRANCISCO CITY HALL, ROOM 362 1 DR CARLTON B GOODLETT PL SAN FRANCISCO CA 94102	

The charge for this endorsement is $ 250

This endorsement changes the policy to which it is attached and is effective on the date issued unless otherwise stated.
(The information below is required only when this endorsement is issued subsequent to preparation of the policy.)

This endorsement, effective 02/13/2021 at 12:01 AM standard time, forms a part of

Policy No. EIG 2975630 01 Of the EMPLOYERS PREFERRED INS. CO.

Carrier Code 00920

Issued to ASIAN PACIFIC FUND Endorsement No.

Premium

Countersigned at ______ on ______ By: ______

Authorized Representative

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

ADDITIONAL INSURED – DESIGNATED PERSON OR ORGANIZATION

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

SCHEDULE

Name Of Additional Insured Person(s) Or Organization(s): Any person or organization that you are required to add as an additional insured on this policy, under a written contract or agreement currently in effect, or becoming effective during the term of this policy. The additional insured status will not be afforded with respect to liability arising out of or related to your activities as a real estate manager for that person or organization.
Information required to complete this Schedule, if not shown above, will be shown in the Declarations.

A. **Section II – Who Is An Insured** is amended to include as an additional insured the person(s) or organization(s) shown in the Schedule, but only with respect to liability for "bodily injury", "property damage" or "personal and advertising injury" caused, in whole or in part, by your acts or omissions or the acts or omissions of those acting on your behalf:

1. In the performance of your ongoing operations; or

2. In connection with your premises owned by or rented to you.

However:

1. The insurance afforded to such additional insured only applies to the extent permitted by law; and

2. If coverage provided to the additional insured is required by a contract or agreement, the insurance afforded to such additional insured will not be broader than that which you are required by the contract or agreement to provide for such additional insured.

B. With respect to the insurance afforded to these additional insureds, the following is added to **Section III – Limits Of Insurance:**

If coverage provided to the additional insured is required by a contract or agreement, the most we will pay on behalf of the additional insured is the amount of insurance:

1. Required by the contract or agreement; or

2. Available under the applicable Limits of Insurance shown in the Declarations;

whichever is less.

This endorsement shall not increase the applicable Limits of Insurance shown in the Declarations.

BUSINESS AUTO COVERAGE
ADDITIONAL INSURED/LOSS PAYEE EXTENSION

POLICY NUMBER: **2020-03865-NPO**

Schedule AI

Page 1

NAME OF INSURED: Asian Pacific Fund

ADDITIONAL INSUREDS / LOSS PAYEE

Additional Insured - NIAC A1
City & County of San Francisco, its officers, agents and employees
One Carlton B. Goodlett Place, Room 362
San Francisco, CA 94102
As respects vehicle(s): N/A

Additional Insured - NIAC A1
City and County of San Francisco; Its officers, agents and employees
850 Bryant St., Rm. 458
San Francisco, CA 94103
As respects vehicle(s): N/A

COUNTERSIGNED: 6/22/2020 BY [signature]

(AUTHORIZED REPRESENTATIVE)

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

ADDITIONAL INSURED
PRIMARY AND NON-CONTRIBUTORY
ENDORSEMENT FOR PUBLIC ENTITIES

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

SCHEDULE

Name of Person or Organization:

A. **Section II – WHO IS AN INSURED** is amended to include:

4. Any public entity as an additional insured, and the officers, officials, employees, agents and/or volunteers of that public entity, as applicable, who may be named in the Schedule above, when you have agreed in a written contract or written agreement presently in effect or becoming effective during the term of this policy, that such public entity and/or its officers, officials, employees, agents and/or volunteers be added as an additional insured(s) on your policy, but only with respect to liability for “bodily injury”, “property damage” or “personal and advertising injury” caused, in whole or in part, by:

a. Your negligent acts or omissions; or
b. The negligent acts or omissions of those acting on your behalf;

in the performance of your ongoing operations.

No such public entity or individual is an additional insured for liability arising out of the sole negligence by that public entity or its designated individuals. The additional insured status will not be afforded with respect to liability arising out of or related to your activities as a real estate manager for that person or organization.

B. **Section III – LIMITS OF INSURANCE** is amended to include:

8. The limits of insurance applicable to the public entity and applicable individuals identified as an additional insured(s) pursuant to Provision A.4. above, are those specified in the written contract between you and that public entity, or the limits available under this policy, whichever are less. These limits are part of and not in addition to the limits of insurance under this policy.

C. With respect to the insurance provided to the additional insured(s), **Condition 4. Other Insurance of SECTION IV – COMMERCIAL GENERAL LIABILITY CONDITIONS** is replaced by the following:

4. Other Insurance

a. Primary Insurance

This insurance is primary if you have agreed in a written contract or written agreement:

(1) That this insurance be primary. If other insurance is also primary, we will share with all that other insurance as described in **c.** below; or

(2) The coverage afforded by this insurance is primary and non-contributory with the additional insured(s)' own insurance.

Paragraphs (1) and (2) do not apply to other insurance to which the additional insured(s) has been added as an additional insured or to other insurance described in paragraph **b.** below.

b. Excess Insurance

This insurance is excess over:

1. Any of the other insurance, whether primary, excess, contingent or on any other basis:
   (a) That is Fire, Extended Coverage, Builder's Risk, Installation Risk or similar coverage for "your work";
   (b) That is fire, lightning, or explosion insurance for premises rented to you or temporarily occupied by you with permission of the owner;
   (c) That is insurance purchased by you to cover your liability as a tenant for "property damage" to premises temporarily occupied by you with permission of the owner; or
   (d) If the loss arises out of the maintenance or use of aircraft, "autos" or watercraft to the extent not subject to Exclusion **g.** of **SECTION I – COVERAGE A – BODILY INJURY AND PROPERTY DAMAGE**.
   (e) Any other insurance available to an additional insured(s) under this Endorsement covering liability for damages which are subject to this endorsement and for which the additional insured(s) has been added as an additional insured by that other insurance.

(1) When this insurance is excess, we will have no duty under Coverages **A** or **B** to defend the additional insured(s) against any "suit" if any other insurer has a duty to defend the additional insured(s) against that "suit". If no other insurer defends, we will undertake to do so, but we will be entitled to the additional insured(s)' rights against all those other insurers.

(2) When this insurance is excess over other insurance, we will pay only our share of the amount of the loss, if any, that exceeds the sum of:
   (a) The total amount that all such other insurance would pay for the loss in the absence of this insurance; and
   (b) The total of all deductible and self-insured amounts under all that other insurance.

(3) We will share the remaining loss, if any, with any other insurance that is not described in this **Excess Insurance** provision and was not bought specifically to apply in excess of the Limits of Insurance shown in the Declarations of this Coverage Part.

c. Methods of Sharing

If all of the other insurance available to the additional insured(s) permits contribution by equal shares, we will follow this method also. Under this approach each insurer contributes equal amounts until it has paid its applicable limit of insurance or none of the loss remains, whichever comes first.

If any other the other insurance available to the additional insured(s) does not permit contribution by equal shares, we will contribute by limits. Under this method, each insurer's share is based on the ratio of its applicable limit of insurance to the total applicable limits of insurance of all insurers.

CHC : CREATING HEALTHIER COMMUNITIES

February 26, 2021

Ms. Angela Calvillo
Clerk of the Board
Board of Supervisors
1 Dr. Carlton B. Goodlett Place, Room 244
San Francisco, CA 94102

Subject: 2021 Annual Joint Fundraising Drive

Dear Ms. Calvillo,

Enclosed you will find the following items in order to qualify for the City/County of San Francisco Annual Joint Fundraising Drive:

- Most recent Audited financial statement
- Current agency membership lists for the 2021 campaign year
- Copy of the 501(c)3 IRS determination letter

If you should require any further information, please do not hesitate to contact me.

Sincerely,

Krystie Scull
Relationship Manager

Enclosures

PUBLIC DISCLOSURE COPY

** PUBLIC DISCLOSURE COPY **

Form **990** (Rev. January 2020) Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 **2019** **Open to Public Inspection**

A For the 2019 calendar year, or tax year beginning JUL 1, 2019 and ending JUN 30, 2020

B Check if applicable: Address change [ ]; Name change [X]; Initial return [ ]; Final return/terminated [ ]; Amended return [ ]; Application pending [ ]

C Name of organization: CHC: CREATING HEALTHIER COMMUNITIES

Doing business as

Number and street (or P.O. box if mail is not delivered to street address) / Room/suite: 1199 N. FAIRFAX STREET, SUITE 600

City or town, state or province, country, and ZIP or foreign postal code: ALEXANDRIA, VA 22314

D Employer identification number: 13-6167225

E Telephone number: (703)528-1007

G Gross receipts $ 22,565,593.

F Name and address of principal officer: THOMAS G. BOGNANNO SAME AS C ABOVE

H(a) Is this a group return for subordinates? [ ] Yes [X] No

H(b) Are all subordinates included? [ ] Yes [ ] No If "No," attach a list. (see instructions)

I Tax-exempt status: [X] 501(c)(3) [ ] 501(c) ( ) ◀ (insert no.) [ ] 4947(a)(1) or [ ] 527

J Website: ▶ WWW.HEALTHCHARITIES.ORG

H(c) Group exemption number ▶

K Form of organization: [X] Corporation [ ] Trust [ ] Association [ ] Other ▶

L Year of formation: 1957 **M** State of legal domicile: DC

Part I Summary

Activities & Governance

1 Briefly describe the organization's mission or most significant activities: SEE SCHEDULE O

2 Check this box ▶ [ ] if the organization discontinued its operations or disposed of more than 25% of its net assets.

3	Number of voting members of the governing body (Part VI, line 1a)	3	24
4	Number of independent voting members of the governing body (Part VI, line 1b)	4	24
5	Total number of individuals employed in calendar year 2019 (Part V, line 2a)	5	52
6	Total number of volunteers (estimate if necessary)	6	24
7a	Total unrelated business revenue from Part VIII, column (C), line 12	7a	0.
b	Net unrelated business taxable income from Form 990-T, line 39	7b	0.

			Prior Year	Current Year
Revenue	8	Contributions and grants (Part VIII, line 1h)	21,322,342.	21,768,194.
	9	Program service revenue (Part VIII, line 2g)	1,153,295.	725,664.
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	72,040.	69,634.
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	15,636.	0.
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	22,563,313.	22,563,492.
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	15,624,113.	15,466,094.
	14	Benefits paid to or for members (Part IX, column (A), line 4)	0.	0.
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	4,041,926.	4,167,514.
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	0.	0.
	b	Total fundraising expenses (Part IX, column (D), line 25) ▶ 312,882.		
	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	1,854,436.	1,976,070.
	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	21,520,475.	21,609,678.
	19	Revenue less expenses. Subtract line 18 from line 12	1,042,838.	953,814.
			Beginning of Current Year	**End of Year**
Net Assets or Fund Balances	20	Total assets (Part X, line 16)	26,124,414.	22,475,123.
	21	Total liabilities (Part X, line 26)	17,629,127.	13,026,642.
	22	Net assets or fund balances. Subtract line 21 from line 20	8,495,287.	9,448,481.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

▶ Signature of officer — Date 1/24/2021

▶ THOMAS G. BOGNANNO, PRESIDENT AND CEO — Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check [ ] if self-employed	PTIN
RAYMOND BARBAGALLO		2021.01.15 14:41:41 -05'00'		P00173692

Firm's name ▶ CHERRY BEKAERT, LLP. — Firm's EIN ▶ 56-0574444

Firm's address ▶ 6116 EXECUTIVE BLVD. SUITE 600 ROCKVILLE, MD 20852 — Phone no. 301-589-9000

May the IRS discuss this return with the preparer shown above? (see instructions) [X] Yes [ ] No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III [X]

1 Briefly describe the organization's mission:
SEE SCHEDULE O

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? [ ] Yes [X] No
If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? [ ] Yes [X] No
If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses $ 20,531,322. including grants of $ 15,466,094.) (Revenue $ 725,664.)
THE ORGANIZATION DISTRIBUTES FUNDS FROM COMBINED FEDERAL AND PRIVATE SECTOR CAMPAIGNS TO MEMBER HEALTH AGENCIES. PROGRAM SERVICE EXPENSES REFLECT THESE DISBURSEMENTS AND THE EXPENSES DIRECTLY RELATED TO MAKING THESE DISTRIBUTIONS.

4b (Code:) (Expenses $ including grants of $) (Revenue $)

4c (Code:) (Expenses $ including grants of $) (Revenue $)

4d Other program services (Describe on Schedule O.)
(Expenses $ including grants of $) (Revenue $)

4e Total program service expenses ▶ 20,531,322.

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? *If "Yes," complete Schedule A*	1	X	
2	Is the organization required to complete *Schedule B, Schedule of Contributors*?	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? *If "Yes," complete Schedule C, Part I*	3		X
4	**Section 501(c)(3) organizations.** Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? *If "Yes," complete Schedule C, Part II*	4		X
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? *If "Yes," complete Schedule C, Part III*	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? *If "Yes," complete Schedule D, Part I*	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? *If "Yes," complete Schedule D, Part II*	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? *If "Yes," complete Schedule D, Part III*	8		X
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? *If "Yes," complete Schedule D, Part IV*	9		X
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? *If "Yes," complete Schedule D, Part V*	10		X
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.			
a	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? *If "Yes," complete Schedule D, Part VI*	11a	X	
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VII*	11b		X
c	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VIII*	11c		X
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part IX*	11d		X
e	Did the organization report an amount for other liabilities in Part X, line 25? *If "Yes," complete Schedule D, Part X*	11e		X
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? *If "Yes," complete Schedule D, Part X*	11f	X	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? *If "Yes," complete Schedule D, Parts XI and XII*	12a		X
b	Was the organization included in consolidated, independent audited financial statements for the tax year? *If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional*	12b	X	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? *If "Yes," complete Schedule E*	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b	Did the organization have aggregate revenues or expenses of more than $10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at $100,000 or more? *If "Yes," complete Schedule F, Parts I and IV*	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than $5,000 of grants or other assistance to or for any foreign organization? *If "Yes," complete Schedule F, Parts II and IV*	15		X
16	Did the organization report on Part IX, column (A), line 3, more than $5,000 of aggregate grants or other assistance to or for foreign individuals? *If "Yes," complete Schedule F, Parts III and IV*	16		X
17	Did the organization report a total of more than $15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? *If "Yes," complete Schedule G, Part I*	17		X
18	Did the organization report more than $15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? *If "Yes," complete Schedule G, Part II*	18		X
19	Did the organization report more than $15,000 of gross income from gaming activities on Part VIII, line 9a? *If "Yes," complete Schedule G, Part III*	19		X
20a	Did the organization operate one or more hospital facilities? *If "Yes," complete Schedule H*	20a		X
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than $5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? *If "Yes," complete Schedule I, Parts I and II*	21	X	

Part IV Checklist of Required Schedules *(continued)*

			Yes	No
22	Did the organization report more than $5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? *If "Yes," complete Schedule I, Parts I and III*	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? *If "Yes," complete Schedule J*	23	X	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? *If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a*	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	**Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.** Did the organization engage in an excess benefit transaction with a disqualified person during the year? *If "Yes," complete Schedule L, Part I*	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? *If "Yes," complete Schedule L, Part I*	25b		X
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? *If "Yes," complete Schedule L, Part II*	26		X
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? *If "Yes," complete Schedule L, Part III*	27		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions, for applicable filing thresholds, conditions, and exceptions):			
a	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? *If "Yes," complete Schedule L, Part IV*	28a		X
b	A family member of any individual described in line 28a? *If "Yes," complete Schedule L, Part IV*	28b		X
c	A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? *If "Yes," complete Schedule L, Part IV*	28c		X
29	Did the organization receive more than $25,000 in non-cash contributions? *If "Yes," complete Schedule M*	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? *If "Yes," complete Schedule M*	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? *If "Yes," complete Schedule N, Part I*	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? *If "Yes," complete Schedule N, Part II*	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? *If "Yes," complete Schedule R, Part I*	33		X
34	Was the organization related to any tax-exempt or taxable entity? *If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1*	34	X	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	X	
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? *If "Yes," complete Schedule R, Part V, line 2*	35b	X	
36	**Section 501(c)(3) organizations.** Did the organization make any transfers to an exempt non-charitable related organization? *If "Yes," complete Schedule R, Part V, line 2*	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? *If "Yes," complete Schedule R, Part VI*	37		X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note: All Form 990 filers are required to complete Schedule O	38	X	

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V ☐

					Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a	23			
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b	0			
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?			1c	X	

Part V Statements Regarding Other IRS Filings and Tax Compliance *(continued)*

				Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a 52			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?		2b	X	
	Note: If the sum of lines 1a and 2a is greater than 250, you may be required to *e-file* (see instructions)				
3a	Did the organization have unrelated business gross income of $1,000 or more during the year?		3a		X
b	If "Yes," has it filed a Form 990-T for this year? *If "No" to line 3b, provide an explanation on Schedule O*		3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		4a		X
b	If "Yes," enter the name of the foreign country ▶				
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).				
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		5a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		5b		X
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?		5c		
6a	Does the organization have annual gross receipts that are normally greater than $100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?		6a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		6b		
7	**Organizations that may receive deductible contributions under section 170(c).**				
a	Did the organization receive a payment in excess of $75 made partly as a contribution and partly for goods and services provided to the payor?		7a		X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		7b		
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		7c		X
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d			
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		7e		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		7f		X
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		7h		
8	**Sponsoring organizations maintaining donor advised funds.** Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?		8		
9	**Sponsoring organizations maintaining donor advised funds.**				
a	Did the sponsoring organization make any taxable distributions under section 4966?		9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?		9b		
10	**Section 501(c)(7) organizations.** Enter:				
a	Initiation fees and capital contributions included on Part VIII, line 12	10a			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b			
11	**Section 501(c)(12) organizations.** Enter:				
a	Gross income from members or shareholders	11a			
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b			
12a	**Section 4947(a)(1) non-exempt charitable trusts.** Is the organization filing Form 990 in lieu of Form 1041?		12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b			
13	**Section 501(c)(29) qualified nonprofit health insurance issuers.**				
a	Is the organization licensed to issue qualified health plans in more than one state?		13a		
	Note: See the instructions for additional information the organization must report on Schedule O.				
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b			
c	Enter the amount of reserves on hand	13c			
14a	Did the organization receive any payments for indoor tanning services during the tax year?		14a		X
b	If "Yes," has it filed a Form 720 to report these payments? *If "No," provide an explanation on Schedule O*		14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year?		15		X
	If "Yes," see instructions and file Form 4720, Schedule N.				
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?		16		X
	If "Yes," complete Form 4720, Schedule O.				

Part VI Governance, Management, and Disclosure *For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.*

Check if Schedule O contains a response or note to any line in this Part VI ..... [X]

Section A. Governing Body and Management

				Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year 1a	24			
	If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.				
b	Enter the number of voting members included on line 1a, above, who are independent 1b	24			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		2		X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?		3		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		4		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?		5		X
6	Did the organization have members or stockholders?		6		X
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?		7a		X
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?		7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:				
a	The governing body?		8a	X	
b	Each committee with authority to act on behalf of the governing body?		8b	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? *If "Yes," provide the names and addresses on Schedule O*		9		X

Section B. Policies *(This Section B requests information about policies not required by the Internal Revenue Code.)*

			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a	X	
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	X	
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	X	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? *If "No," go to line 13*	12a	X	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? *If "Yes," describe in Schedule O how this was done*	12c	X	
13	Did the organization have a written whistleblower policy?	13	X	
14	Did the organization have a written document retention and destruction policy?	14	X	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a	X	
b	Other officers or key employees of the organization	15b	X	
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed ▶AL,AR,CA,CT,FL,GA,HI,IL,KS,KY,MD,MA

18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.

[X] Own website [X] Another's website [X] Upon request [ ] Other *(explain on Schedule O)*

19 Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, address, and telephone number of the person who possesses the organization's books and records ▶

MOLLY GRAVHOLT - 703-528-1007

1199 N. FAIRFAX STREET, SUITE 600, ALEXANDRIA, VA 22314

SEE SCHEDULE O FOR FULL LIST OF STATES

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII ☐

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

• List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."

• List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than $100,000 from the organization and any related organizations.

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than $100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations.

See instructions for the order in which to list the persons above.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee): Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
(1) CYNTHIA ROLFE CHAIR	2.00	X		X				0.	0.	0.
(2) KEVIN CLAYTON VICE CHAIR	2.00	X		X				0.	0.	0.
(3) LINDA G. BLOUNT VICE CHAIR	2.00	X		X				0.	0.	0.
(4) ADAM ROTHSCHILD SECRETARY	2.00	X		X				0.	0.	0.
(5) DR. CHARU RAHEJA TREASURER	2.00	X		X				0.	0.	0.
(6) ABU M. ARIF DIRECTOR	2.00	X						0.	0.	0.
(7) WALT CHESLEY DIRECTOR	2.00	X						0.	0.	0.
(8) ALEX CUNNINGHAM DIRECTOR	2.00	X						0.	0.	0.
(9) ANGIE DAHL DIRECTOR	2.00	X						0.	0.	0.
(10) PETER DUDLEY DIRECTOR	2.00	X						0.	0.	0.
(11) ERIN GOLLHOFER DIRECTOR	2.00	X						0.	0.	0.
(12) XIAOTENG HUANG DIRECTOR	2.00	X						0.	0.	0.
(13) ERIC T. JONES DIRECTOR	2.00	X						0.	0.	0.
(14) DR. STEPHEN KEITH, MD DIRECTOR	2.00	X						0.	0.	0.
(15) DR. SANDRA B. NICHOLS, MD DIRECTOR	2.00	X						0.	0.	0.
(16) JILLIAN NIESLEY DIRECTOR	2.00	X						0.	0.	0.
(17) CHARLEEDA REDMAN DIRECTOR	2.00	X						0.	0.	0.

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees *(continued)*

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position: Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
(18) TIFFANY REEVES DIRECTOR	2.00	X						0.	0.	0.
(19) ROMANA ROLNIAK DIRECTOR	2.00	X						0.	0.	0.
(20) BETH RUSERT DIRECTOR	2.00	X						0.	0.	0.
(21) KAREN SPRUILL DIRECTOR	2.00	X						0.	0.	0.
(22) JOHN M. STANOCH DIRECTOR	2.00	X						0.	0.	0.
(23) TELEANGE THOMAS DIRECTOR	2.00	X						0.	0.	0.
(24) WAMWARI WAICHUNGO DIRECTOR	2.00	X						0.	0.	0.
(25) THOMAS BOGNANNO PRESIDENT & CEO	40.00	X		X				324,608.	0.	28,651.
(26) MOLLY GRAVHOLT COO & CFO	40.00			X				233,300.	0.	14,885.
1b Subtotal								557,908.	0.	43,536.
c Total from continuation sheets to Part VII, Section A								339,416.	0.	27,797.
d Total (add lines 1b and 1c)								897,324.	0.	71,333.

2 Total number of individuals (including but not limited to those listed above) who received more than $100,000 of reportable compensation from the organization ▶ 4

		Yes	No
3 Did the organization list any **former** officer, director, trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual*	3		X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? *If "Yes," complete Schedule J for such individual*	4	X	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? *If "Yes," complete Schedule J for such person*	5		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
SPARKS PERSONNEL SERVICES, INC. P.O. BOX 37256, BALTIMORE, MD 21297	TEMPORARY STAFFING	209,422.
BRBS WORLD, LLC. 11851 SPIRAL PASS, CINCINNATE, OH 45249	CONSULTING	115,084.
RED RIVER - CWPS P.O. BOX 786622, PHILADELPHIA, PA 19178	COMPUTER MAINTENANCE	112,806.

2 Total number of independent contractors (including but not limited to those listed above) who received more than $100,000 of compensation from the organization ▶ 3

SEE PART VII, SECTION A CONTINUATION SHEETS

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees *(continued)*

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position: Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
(27) SHELLEY HAYES	40.00									
CHIEF DEVELOPMENT OFFICER						X		161,308.	0.	16,565.
(28) AMANDA PONZAR	40.00									
CHIEF COMMUNICATIONS OFFICER						X		178,108.	0.	11,232.
Total to Part VII, Section A, line 1c								339,416.		27,797.

Part VIII **Statement of Revenue**

Check if Schedule O contains a response or note to any line in this Part VIII ☐

					(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
Contributions, Gifts, Grants and Other Similar Amounts	1 a	Federated campaigns	1a	21,356,817.				
	b	Membership dues	1b					
	c	Fundraising events	1c					
	d	Related organizations	1d					
	e	Government grants (contributions)	1e					
	f	All other contributions, gifts, grants, and similar amounts not included above	1f	411,377.				
	g	Noncash contributions included in lines 1a-1f	1g	$				
	h	**Total.** Add lines 1a-1f			21,768,194.			
Program Service Revenue				Business Code				
	2 a	APPLICATION FEES		561000	453,919.	453,919.		
	b	MANAGEMENT FEES		561000	249,845.	249,845.		
	c	GENERAL PROMOTIONS		561000	21,900.	21,900.		
	d							
	e							
	f	All other program service revenue						
	g	**Total.** Add lines 2a-2f			725,664.			
Other Revenue	3	Investment income (including dividends, interest, and other similar amounts)			71,735.			71,735.
	4	Income from investment of tax-exempt bond proceeds						
	5	Royalties						

			(i) Real	(ii) Personal
6 a	Gross rents	6a		
b	Less: rental expenses	6b		
c	Rental income or (loss)	6c		

			(i) Securities	(ii) Other
7 a	Gross amount from sales of assets other than inventory	7a		
b	Less: cost or other basis and sales expenses	7b		2,101.
c	Gain or (loss)	7c		<2,101.>

					(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
Other Revenue	6 d	Net rental income or (loss)						
	7 d	Net gain or (loss)			<2,101.>			<2,101.>
	8 a	Gross income from fundraising events (not including $ ____ of contributions reported on line 1c). See Part IV, line 18	8a					
	b	Less: direct expenses	8b					
	c	Net income or (loss) from fundraising events						
	9 a	Gross income from gaming activities. See Part IV, line 19	9a					
	b	Less: direct expenses	9b					
	c	Net income or (loss) from gaming activities						
	10 a	Gross sales of inventory, less returns and allowances	10a					
	b	Less: cost of goods sold	10b					
	c	Net income or (loss) from sales of inventory						
Miscellaneous Revenue				Business Code				
	11 a							
	b							
	c							
	d	All other revenue						
	e	**Total.** Add lines 11a-11d						
	12	**Total revenue.** See instructions			22,563,492.	725,664.	0.	69,634.

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	15,466,094.	15,466,094.		
2 Grants and other assistance to domestic individuals. See Part IV, line 22				
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	618,610.	508,852.	72,473.	37,285.
6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	2,848,715.	2,343,278.	333,740.	171,697.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	185,060.	152,225.	21,681.	11,154.
9 Other employee benefits	267,551.	220,080.	31,345.	16,126.
10 Payroll taxes	247,578.	203,652.	29,004.	14,922.
11 Fees for services (nonemployees):				
a Management				
b Legal	104,696.	88,992.	15,704.	
c Accounting	112,273.	95,432.	16,841.	
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees	9,198.		9,198.	
g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch O.)	515,603.	438,263.	77,340.	
12 Advertising and promotion	98,166.	80,496.	11,780.	5,890.
13 Office expenses	421,302.	361,703.	39,644.	19,955.
14 Information technology				
15 Royalties				
16 Occupancy	286,742.	227,984.	47,237.	11,521.
17 Travel	111,579.	91,782.	13,073.	6,724.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	24,378.	12,189.	12,189.	
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	23,326.	19,187.	2,733.	1,406.
23 Insurance	51,128.	42,056.	5,990.	3,082.
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a DUES AND FEES	204,056.	167,851.	23,906.	12,299.
b TRAINING	13,623.	11,206.	1,596.	821.
c				
d				
e All other expenses				
25 **Total functional expenses.** Add lines 1 through 24e	21,609,678.	20,531,322.	765,474.	312,882.
26 **Joint costs.** Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ▶ ☐ if following SOP 98-2 (ASC 958-720)				

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X ☐

				(A) Beginning of year		(B) End of year
Assets	1	Cash - non-interest-bearing			1	
	2	Savings and temporary cash investments		10,412,473.	2	8,949,099.
	3	Pledges and grants receivable, net		13,324,461.	3	10,476,576.
	4	Accounts receivable, net		226,008.	4	597,247.
	5	Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons			5	
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)			6	
	7	Notes and loans receivable, net			7	
	8	Inventories for sale or use			8	
	9	Prepaid expenses and deferred charges		71,080.	9	99,044.
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 112,977.			
	b	Less: accumulated depreciation	10b 76,355.	38,729.	10c	36,622.
	11	Investments - publicly traded securities		1,996,183.	11	2,058,100.
	12	Investments - other securities. See Part IV, line 11			12	
	13	Investments - program-related. See Part IV, line 11			13	
	14	Intangible assets			14	
	15	Other assets. See Part IV, line 11		55,480.	15	258,435.
	16	**Total assets.** Add lines 1 through 15 (must equal line 33)		26,124,414.	16	22,475,123.
Liabilities	17	Accounts payable and accrued expenses		2,805,933.	17	2,281,282.
	18	Grants payable		14,787,475.	18	10,745,360.
	19	Deferred revenue			19	
	20	Tax-exempt bond liabilities			20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D			21	
	22	Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons			22	
	23	Secured mortgages and notes payable to unrelated third parties			23	
	24	Unsecured notes and loans payable to unrelated third parties			24	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D		35,719.	25	0.
	26	**Total liabilities.** Add lines 17 through 25		17,629,127.	26	13,026,642.
Net Assets or Fund Balances		**Organizations that follow FASB ASC 958, check here ▶ [X] and complete lines 27, 28, 32, and 33.**				
	27	Net assets without donor restrictions		8,495,287.	27	9,448,481.
	28	Net assets with donor restrictions			28	
		Organizations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 29 through 33.				
	29	Capital stock or trust principal, or current funds			29	
	30	Paid-in or capital surplus, or land, building, or equipment fund			30	
	31	Retained earnings, endowment, accumulated income, or other funds			31	
	32	Total net assets or fund balances		8,495,287.	32	9,448,481.
	33	Total liabilities and net assets/fund balances		26,124,414.	33	22,475,123.

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Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI ☐

1	Total revenue (must equal Part VIII, column (A), line 12)	1	22,563,492.
2	Total expenses (must equal Part IX, column (A), line 25)	2	21,609,678.
3	Revenue less expenses. Subtract line 2 from line 1	3	953,814.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	8,495,287.
5	Net unrealized gains (losses) on investments	5	<620.>
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain on Schedule O)	9	0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	9,448,481.

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII ☐

			Yes	No
1	Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis			
b	Were the organization's financial statements audited by an independent accountant?	2b	X	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: ☐ Separate basis ☒ Consolidated basis ☐ Both consolidated and separate basis			
c	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	X	
	If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits	3b		

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
▶ **Attach to Form 990 or Form 990-EZ.**
▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

OMB No. 1545-0047
2019
Open to Public Inspection

Name of the organization	Employer identification number
CHC: CREATING HEALTHIER COMMUNITIES	13-6167225

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

1 [ ] A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
2 [ ] A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990 or 990-EZ).)
3 [ ] A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
4 [ ] A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state:
5 [ ] An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
6 [ ] A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
7 [X] An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
8 [ ] A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
9 [ ] An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university:
10 [ ] An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
11 [ ] An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
12 [ ] An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.

a [ ] **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**

b [ ] **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**

c [ ] **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**

d [ ] **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**

e [ ] Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.

f Enter the number of supported organizations

g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document? Yes	No	(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
Total						

Part II **Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	35,497,186.	33,135,957.	27,020,688.	21,322,342.	21,768,194.	138,744,367.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 **Total.** Add lines 1 through 3	35,497,186.	33,135,957.	27,020,688.	21,322,342.	21,768,194.	138,744,367.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 **Public support.** Subtract line 5 from line 4.						138,744,367.

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
7 Amounts from line 4	35,497,186.	33,135,957.	27,020,688.	21,322,342.	21,768,194.	138,744,367.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	58,658.	77,122.	88,612.	74,501.	71,735.	370,628.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
11 **Total support.** Add lines 7 through 10						139,114,995.

12 Gross receipts from related activities, etc. (see instructions) 12 4,741,926.

13 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ▶ ☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2019 (line 6, column (f) divided by line 11, column (f)) 14 99.73 %

15 Public support percentage from 2018 Schedule A, Part II, line 14 15 99.78 %

16a **33 1/3% support test - 2019.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☒

b **33 1/3% support test - 2018.** If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

17a **10% -facts-and-circumstances test - 2019.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ ☐

b **10% -facts-and-circumstances test - 2018.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ ☐

18 **Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ ☐

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 **Total.** Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of $5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 **Public support.** (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 **Total support.** (Add lines 9, 10c, 11, and 12.)						

14 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ▶ ☐

Section C. Computation of Public Support Percentage

15	Public support percentage for 2019 (line 8, column (f), divided by line 13, column (f))	15	%
16	Public support percentage from 2018 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17	Investment income percentage for **2019** (line 10c, column (f), divided by line 13, column (f))	17	%
18	Investment income percentage from **2018** Schedule A, Part III, line 17	18	%

19a **33 1/3% support tests - 2019.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

b **33 1/3% support tests - 2018.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶ ☐

Part IV **Supporting Organizations**

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

			Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? *If "No," describe in* **Part VI** *how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.*	1		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? *If "Yes," explain in* **Part VI** *how the organization determined that the supported organization was described in section 509(a)(1) or (2).*	2		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? *If "Yes," answer (b) and (c) below.*	3a		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? *If "Yes," describe in* **Part VI** *when and how the organization made the determination.*	3b		
c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? *If "Yes," explain in* **Part VI** *what controls the organization put in place to ensure such use.*	3c		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? *If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.*	4a		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? *If "Yes," describe in* **Part VI** *how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.*	4b		
c	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? *If "Yes," explain in* **Part VI** *what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.*	4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? *If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in* **Part VI,** *including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).*	5a		
b	**Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		
c	**Substitutions only.** Was the substitution the result of an event beyond the organization's control?	5c		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? *If "Yes," provide detail in* **Part VI.**	6		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? *If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).*	7		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? *If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).*	8		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? *If "Yes," provide detail in* **Part VI.**	9a		
b	Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If "Yes," provide detail in* **Part VI.**	9b		
c	Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? *If "Yes," provide detail in* **Part VI.**	9c		
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If "Yes," answer 10b below.*	10a		
b	Did the organization have any excess business holdings in the tax year? *(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)*	10b		

Part IV Supporting Organizations *(continued)*

			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
a	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?	11a		
b	A family member of a person described in (a) above?	11b		
c	A 35% controlled entity of a person described in (a) or (b) above? *If "Yes" to a, b, or c, provide detail in* **Part VI.**	11c		

Section B. Type I Supporting Organizations

			Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? *If "No," describe in* **Part VI** *how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.*	1		
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? *If "Yes," explain in* **Part VI** *how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.*	2		

Section C. Type II Supporting Organizations

			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? *If "No," describe in* **Part VI** *how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).*	1		

Section D. All Type III Supporting Organizations

			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? *If "No," explain in* **Part VI** *how the organization maintained a close and continuous working relationship with the supported organization(s).*	2		
3	By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? *If "Yes," describe in* **Part VI** *the role the organization's supported organizations played in this regard.*	3		

Section E. Type III Functionally Integrated Supporting Organizations

1 *Check the box next to the method that the organization used to satisfy the Integral Part Test during the year* **(see instructions).**

a ☐ The organization satisfied the Activities Test. *Complete* **line 2** *below.*

b ☐ The organization is the parent of each of its supported organizations. *Complete* **line 3** *below.*

c ☐ The organization supported a governmental entity. *Describe in* **Part VI** *how you supported a government entity (see instructions).*

			Yes	No
2	Activities Test. **Answer (a) and (b) below.**			
a	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? *If "Yes," then in* **Part VI identify those supported organizations and explain** *how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.*	2a		
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? *If "Yes," explain in* **Part VI** *the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.*	2b		
3	Parent of Supported Organizations. **Answer (a) and (b) below.**			
a	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? *Provide details in* **Part VI.**	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? *If "Yes," describe in* **Part VI** *the role played by the organization in this regard.*	3b		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1 Net short-term capital gain	1		
2 Recoveries of prior-year distributions	2		
3 Other gross income (see instructions)	3		
4 Add lines 1 through 3.	4		
5 Depreciation and depletion	5		
6 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7 Other expenses (see instructions)	7		
8 **Adjusted Net Income** (subtract lines 5, 6, and 7 from line 4)	8		

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1 Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):			
a Average monthly value of securities	1a		
b Average monthly cash balances	1b		
c Fair market value of other non-exempt-use assets	1c		
d **Total** (add lines 1a, 1b, and 1c)	1d		
e **Discount** claimed for blockage or other factors (explain in detail in **Part VI**):			
2 Acquisition indebtedness applicable to non-exempt-use assets	2		
3 Subtract line 2 from line 1d.	3		
4 Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions).	4		
5 Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6 Multiply line 5 by .035.	6		
7 Recoveries of prior-year distributions	7		
8 **Minimum Asset Amount** (add line 7 to line 6)	8		

Section C - Distributable Amount			Current Year
1 Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2 Enter 85% of line 1.	2		
3 Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4 Enter greater of line 2 or line 3.	4		
5 Income tax imposed in prior year	5		
6 **Distributable Amount.** Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6		

7 ☐ Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).

Part V **Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations** *(continued)*

Section D - Distributions	**Current Year**
1 Amounts paid to supported organizations to accomplish exempt purposes	
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	
4 Amounts paid to acquire exempt-use assets	
5 Qualified set-aside amounts (prior IRS approval required)	
6 Other distributions (describe in **Part VI**). See instructions.	
7 **Total annual distributions.** Add lines 1 through 6.	
8 Distributions to attentive supported organizations to which the organization is responsive (provide details in **Part VI**). See instructions.	
9 Distributable amount for 2019 from Section C, line 6	
10 Line 8 amount divided by line 9 amount	

Section E - Distribution Allocations (see instructions)	(i) **Excess Distributions**	(ii) **Underdistributions Pre-2019**	(iii) **Distributable Amount for 2019**
1 Distributable amount for 2019 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2019 (reasonable cause required- explain in **Part VI**). See instructions.			
3 Excess distributions carryover, if any, to 2019			
a From 2014			
b From 2015			
c From 2016			
d From 2017			
e From 2018			
f **Total** of lines 3a through e			
g Applied to underdistributions of prior years			
h Applied to 2019 distributable amount			
i Carryover from 2014 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
4 Distributions for 2019 from Section D, line 7: $			
a Applied to underdistributions of prior years			
b Applied to 2019 distributable amount			
c Remainder. Subtract lines 4a and 4b from 4.			
5 Remaining underdistributions for years prior to 2019, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in **Part VI.** See instructions.			
6 Remaining underdistributions for 2019. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in **Part VI**. See instructions.			
7 **Excess distributions carryover to 2020.** Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2015			
b Excess from 2016			
c Excess from 2017			
d Excess from 2018			
e Excess from 2019			

Part VI **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

** PUBLIC DISCLOSURE COPY **

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	**Schedule of Contributors** ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047 **2019**

Name of the organization	Employer identification number
CHC: CREATING HEALTHIER COMMUNITIES	13-6167225

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	[X] 501(c)(3) (enter number) organization
	[ ] 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	[ ] 527 political organization
Form 990-PF	[ ] 501(c)(3) exempt private foundation
	[ ] 4947(a)(1) nonexempt charitable trust treated as a private foundation
	[ ] 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

[ ] For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

[X] For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

[ ] For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

[ ] For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year .... ▶ $ ____________

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
CHC: CREATING HEALTHIER COMMUNITIES	13-6167225

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1		$ 473,617.	Person [ ] Payroll [X] Noncash [ ] (Complete Part II for noncash contributions.)
2		$ 489,786.	Person [ ] Payroll [X] Noncash [ ] (Complete Part II for noncash contributions.)
3		$ 1,318,766.	Person [ ] Payroll [X] Noncash [ ] (Complete Part II for noncash contributions.)
4		$ 692,829.	Person [ ] Payroll [X] Noncash [ ] (Complete Part II for noncash contributions.)
5		$ 756,738.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
CHC: CREATING HEALTHIER COMMUNITIES	13-6167225

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	

Name of organization	Employer identification number
CHC: CREATING HEALTHIER COMMUNITIES	13-6167225

Part III **Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e)** and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this info. once.) ▶ $

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

SCHEDULE D (Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
▶ Attach to Form 990.
▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047
2019
Open to Public Inspection

Name of the organization: CHC: CREATING HEALTHIER COMMUNITIES
Employer identification number: 13-6167225

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.
Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate value of contributions to (during year)		
3	Aggregate value of grants from (during year)		
4	Aggregate value at end of year		

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☐ Yes ☐ No

Part II Conservation Easements.
Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).
- ☐ Preservation of land for public use (for example, recreation or education)
- ☐ Protection of natural habitat
- ☐ Preservation of open space
- ☐ Preservation of a historically important land area
- ☐ Preservation of a certified historic structure

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

			Held at the End of the Tax Year
a	Total number of conservation easements	2a	
b	Total acreage restricted by conservation easements	2b	
c	Number of conservation easements on a certified historic structure included in (a)	2c	
d	Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register	2d	

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶

4 Number of states where property subject to conservation easement is located ▶

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ $

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.
Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1 ▶ $

(ii) Assets included in Form 990, Part X ▶ $

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1 ▶ $

b Assets included in Form 990, Part X ▶ $

Part III **Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** *(continued)*

3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply):

a ☐ Public exhibition
b ☐ Scholarly research
c ☐ Preservation for future generations
d ☐ Loan or exchange program
e ☐ Other

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV **Escrow and Custodial Arrangements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII and complete the following table:

		Amount
c Beginning balance	1c	
d Additions during the year	1d	
e Distributions during the year	1e	
f Ending balance	1f	

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII ☐

Part V **Endowment Funds.** Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a Board designated or quasi-endowment ▶ ____ %

b Permanent endowment ▶ ____ %

c Term endowment ▶ ____ %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

		Yes	No
(i) Unrelated organizations	3a(i)		
(ii) Related organizations	3a(ii)		
b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?	3b		

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI **Land, Buildings, and Equipment.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment		112,977.	76,355.	36,622.
e Other				
Total. Add lines 1a through 1e. *(Column (d) must equal Form 990, Part X, column (B), line 10c.)* ▶				36,622.

Part VII Investments - Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely held equity interests		
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) ▶		

Part VIII Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) ▶		

Part IX Other Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. *(Column (b) must equal Form 990, Part X, col. (B) line 15.)* ▶	

Part X Other Liabilities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. *(Column (b) must equal Form 990, Part X, col. (B) line 25.)* ▶	

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ... [X]

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements			1	6,184,242.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
a	Net unrealized gains (losses) on investments	2a	<620.>		
b	Donated services and use of facilities	2b			
c	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIII.)	2d	<1,009,695.>		
e	Add lines **2a** through **2d**			2e	<1,010,315.>
3	Subtract line **2e** from line **1**			3	7,194,557.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	9,198.		
b	Other (Describe in Part XIII.)	4b	15,359,737.		
c	Add lines **4a** and **4b**			4c	15,368,935.
5	Total revenue. Add lines **3** and **4c.** *(This must equal Form 990, Part I, line 12.)*			5	22,563,492.

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements			1	6,243,557.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:				
a	Donated services and use of facilities	2a			
b	Prior year adjustments	2b			
c	Other losses	2c			
d	Other (Describe in Part XIII.)	2d	2,814.		
e	Add lines **2a** through **2d**			2e	2,814.
3	Subtract line **2e** from line **1**			3	6,240,743.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	9,198.		
b	Other (Describe in Part XIII.)	4b	15,359,737.		
c	Add lines **4a** and **4b**			4c	15,368,935.
5	Total expenses. Add lines **3** and **4c.** *(This must equal Form 990, Part I, line 18.)*			5	21,609,678.

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART X, LINE 2:

THE ORGANIZATION ACCOUNTS FOR THE EFFECT OF ANY UNCERTAIN TAX POSITIONS BASED ON A "MORE LIKELY THAN NOT" THRESHOLD TO THE RECOGNITION OF THE TAX POSITIONS BEING SUSTAINED BASED ON THE TECHNICAL MERITS OF THE POSITION UNDER SCRUTINY BY THE APPLICABLE TAXING AUTHORITY. IF A TAX POSITION OR POSITIONS ARE DEEMED TO RESULT IN UNCERTAINTIES OF THOSE POSITIONS, THE UNRECOGNIZED TAX BENEFIT IS ESTIMATED BASED ON A "CUMULATIVE PROBABILITY ASSESSMENT" THAT AGGREGATES THE ESTIMATED TAX LIABILITY FOR ALL UNCERTAIN TAX POSITIONS. THE ORGANIZATION HAS IDENTIFIED ITS TAX STATUS AS A TAX-EXEMPT ENTITY AS ITS ONLY SIGNIFICANT TAX POSITION; HOWEVER, THE ORGANIZATION HAS DETERMINED THAT SUCH TAX POSITION DOES NOT RESULT IN AN UNCERTAINTY REQUIRING RECOGNITION. THE ORGANIZATION IS NOT CURRENTLY UNDER

Part XIII Supplemental Information *(continued)*

EXAMINATION BY ANY TAXING JURISDICTION. THE ORGANIZATION'S FEDERAL AND STATE TAX RETURNS ARE GENERALLY OPEN FOR EXAMINATION FOR THREE YEARS FOLLOWING THE DATE FILED.

PART XI, LINE 2D - OTHER ADJUSTMENTS:

CONSOLIDATED GROUP/ELIMINATION ADJUSTMENT	-1,009,695.

PART XI, LINE 4B - OTHER ADJUSTMENTS:

AMOUNTS DESIGNATED BY DONORS TO SPECIFIC MEMBER AGENCIES	15,361,838.
LOSS ON ASSET DISPOSITION	-2,101.
TOTAL TO SCHEDULE D, PART XI, LINE 4B	15,359,737.

PART XII, LINE 2D - OTHER ADJUSTMENTS:

CONSOLIDATED GROUP/ELIMINATION ADJUSTMENT	2,814.

PART XII, LINE 4B - OTHER ADJUSTMENTS:

AMOUNTS DESIGNATED BY DONORS TO SPECIFIC MEMBER AGENCIES	15,361,838.
LOSS ON ASSET DISPOSITION	-2,101.
TOTAL TO SCHEDULE D, PART XII, LINE 4B	15,359,737.

SCHEDULE I
(Form 990)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2019

Open to Public Inspection

Name of the organization: CHC: CREATING HEALTHIER COMMUNITIES

Employer identification number 13-6167225

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? [X] Yes [ ] No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than $5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
A KID AGAIN, OHIO, COLUMBUS 777 G DEARBORN PARK LN COLUMBUS, OH 43085	31-1440073	501(C)(3)	11,905.	0.			RESEARCH/PUBLIC EDUCATION
ABCD: AFTER BREAST CANCER DIAGNOSIS - 5775 N GLEN PARK STE 201 - GLENDALE, WI 53209	39-1967028	501(C)(3)	7,513.	0.			RESEARCH/PUBLIC EDUCATION
AIDS RESEARCH FOUNDATION (AMFAR) 120 WALL ST 13TH FL NEW YORK, NY 10005	13-3163817	501(C)(3)	58,035.	0.			RESEARCH/PUBLIC EDUCATION
ALLY'S HOUSE 308 W MAIN ST MOORE, OK 73160	20-0726554	501(C)(3)	13,283.	0.			RESEARCH/PUBLIC EDUCATION
ALS ASSOCIATION 1275 K ST NW STE 250 WASHINGTON, DC 20005	13-3271855	501(C)(3)	73,720.	0.			RESEARCH/PUBLIC EDUCATION
ALS ASSOCIATION, ARIZONA, ARIZONA CHAPTER, PHOENIX - 360 E. CORONADO RD., STE 140 - PHOENIX, AZ 85004	86-0727136	501(C)(3)	6,675.	0.			RESEARCH/PUBLIC EDUCATION

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ▶ 240.

3 Enter total number of other organizations listed in the line 1 table ▶ 0.

Part II **Continuation of Grants and Other Assistance to Governments and Organizations in the United States** (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ALS ASSOCIATION, CALIFORNIA, GOLDEN WEST CHAPTER, AGOURA HILLS - 28632 ROADSIDE DR., STE 173 - AGOURA HILLS, CA 91301	95-4163338	501(C)(3)	5,345.	0.			RESEARCH/PUBLIC EDUCATION
ALS ASSOCIATION, COLORADO, ROCKY MOUNTAIN CHAPTER, WESTMINSTER - 10855 DOVER ST., STE 500 - WESTMINSTER, CO 80021	84-1337868	501(C)(3)	6,919.	0.			RESEARCH/PUBLIC EDUCATION
ALS ASSOCIATION, MINNESOTA, MINNESOTA/ND/SD CHAPTER, MINNEAPOLIS - 1919 UNIVERSITY AVE., W. STE 175 - SAINT PAUL, MN	41-1756085	501(C)(3)	31,160.	0.			RESEARCH/PUBLIC EDUCATION
ALS ASSOCIATION, NEW YORK, GREATER NEW YORK CHAPTER, NEW YORK - 42 BROADWAY STE 1724 - NEW YORK, NY 10004	13-3616680	501(C)(3)	6,556.	0.			RESEARCH/PUBLIC EDUCATION
ALS ASSOCIATION, NORTH CAROLINA, NORTH CAROLINA CHAPTER, RALEIGH - 4 N BLOUNT ST., 2ND FL, STE 200 - RALEIGH, NC 27601	56-1609591	501(C)(3)	10,992.	0.			RESEARCH/PUBLIC EDUCATION
ALS ASSOCIATION, PENNSYLVANIA, GREATER PHILADELPHIA CHAPTER, AMBLER - 321 NORRISTOWN RD., STE 260 - AMBLER, PA 19002	23-2387205	501(C)(3)	19,390.	0.			RESEARCH/PUBLIC EDUCATION
ALS ASSOCIATION, WISCONSIN, WISCONSIN CHAPTER, WAUWATOSA - 3333 N. MAYFAIR RD., STE 104 - WAUWATOSA, WI 53222	39-1600965	501(C)(3)	17,806.	0.			RESEARCH/PUBLIC EDUCATION
ALZHEIMER'S & DEMENTIA ALLIANCE OF WISCONSIN - 3330 UNIVERSITY AVE., STE 300 - MADISON, WI 53705	39-1679333	501(C)(3)	34,905.	0.			RESEARCH/PUBLIC EDUCATION
ALZHEIMER'S ASSOCIATION 225 N MICHIGAN AVE., STE 1700 CHICAGO, IL 60601	13-3039601	501(C)(3)	718,410.	0.			RESEARCH/PUBLIC EDUCATION

Part II **Continuation of Grants and Other Assistance to Governments and Organizations in the United States** (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ALZHEIMER'S NEW JERSEY 425 EAGLE ROCK AVE., STE 203 ROSELAND, NJ 07068	22-2603592	501(C)(3)	6,739.	0.			RESEARCH/PUBLIC EDUCATION
ALZHEIMER'S TEXAS 7719 WOOD HOLLOW DR., STE 157 AUSTIN, TX 78731	74-2286105	501(C)(3)	5,051.	0.			RESEARCH/PUBLIC EDUCATION
AMERICAN CANCER SOCIETY 250 WILLIAMS ST., NW. ATLANTA, GA 30303	13-1788491	501(C)(3)	1,125,479.	0.			RESEARCH/PUBLIC EDUCATION
AMERICAN DIABETES ASSOCIATION 2451 CRYSTAL DRIVE STE 900 ARLINGTON, VA 22202	13-1623888	501(C)(3)	395,714.	0.			RESEARCH/PUBLIC EDUCATION
AMERICAN HEART ASSOCIATION 7272 GREENVILLE AVE DALLAS, TX 75231	13-5613797	501(C)(3)	368,154.	0.			RESEARCH/PUBLIC EDUCATION
AMERICAN KIDNEY FUND 11921 ROCKVILLE PIKE STE 300 ROCKVILLE, MD 20852	23-7124261	501(C)(3)	57,164.	0.			RESEARCH/PUBLIC EDUCATION
AMERICAN LIVER FOUNDATION 39 BROADWAY STE 2700 NEW YORK, NY 10006	36-2883000	501(C)(3)	38,783.	0.			RESEARCH/PUBLIC EDUCATION
AMERICAN LUNG ASSOCIATION 55 W WACKER DR STE 1150 CHICAGO, IL 60601	13-1632524	501(C)(3)	124,366.	0.			RESEARCH/PUBLIC EDUCATION
AMERICAN PARKINSON DISEASE ASSOCIATION - 135 PARKINSON AVE - STATEN ISLAND, NY 10305	13-1962771	501(C)(3)	7,986.	0.			RESEARCH/PUBLIC EDUCATION

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Part II **Continuation of Grants and Other Assistance to Governments and Organizations in the United States** (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ARIZONA AUTISM UNITED 5025 E WASHINGTON ST STE 212 PHOENIX, AZ 85034	16-1738730	501(C)(3)	12,268.	0.			RESEARCH/PUBLIC EDUCATION
ARTHRITIS FOUNDATION 1355 PEACHTREE ST 6TH FL ATLANTA, GA 30309	58-1341679	501(C)(3)	120,840.	0.			RESEARCH/PUBLIC EDUCATION
ASPCA - AMERICAN SOCIETY FOR THE PREVENTION OF CRUELTY TO ANIMALS - 424 E 92ND STREET - NEW YORK, NY 10128-6804	13-1623829	501(C)(3)	96,891.	0.			RESEARCH/PUBLIC EDUCATION
AUTISM SOCIETY OF SOUTHEASTERN WISCONSIN - 3720 N 124TH ST STE O - WAUWATOSA, WI 53222	39-1708201	501(C)(3)	12,181.	0.			RESEARCH/PUBLIC EDUCATION
AUTISM SPEAKS 1 EAST 33RD ST 4TH FL NEW YORK, NY 10016	20-2329938	501(C)(3)	238,434.	0.			RESEARCH/PUBLIC EDUCATION
BE THE MATCH FOUNDATION 500 N 5TH ST MINNEAPOLIS, MN 55401	41-1704734	501(C)(3)	56,193.	0.			RESEARCH/PUBLIC EDUCATION
BREAST CANCER RECOVERY FOUNDATION, WISCONSIN - 6131 NESBITT RD STE 300 - FITCHBURG, WI 53719	39-1894850	501(C)(3)	5,971.	0.			RESEARCH/PUBLIC EDUCATION
BROADSCOPE 6102 W LAYTON AVE GREENFIELD, WI 53220	39-1143353	501(C)(3)	10,518.	0.			RESEARCH/PUBLIC EDUCATION
CAMP BOGGY CREEK, FLORIDA, EUSTIS 30500 BRANTLEY BRANCH RD EUSTIS, FL 32736	59-3012889	501(C)(3)	6,360.	0.			RESEARCH/PUBLIC EDUCATION

Part II **Continuation of Grants and Other Assistance to Governments and Organizations in the United States** (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CAMP HOBE P.O. BOX 520755 SALT LAKE CITY, UT 84152	57-1149391	501(C)(3)	5,331.	0.			RESEARCH/PUBLIC EDUCATION
CANCER RESEARCH INSTITUTE 29 BROADWAY 4TH FL NEW YORK, NY 10006	13-1837442	501(C)(3)	132,801.	0.			RESEARCH/PUBLIC EDUCATION
CARINGBRIDGE 2750 BLUE WATER RD. EAGAN, MN 55121	42-1529394	501(C)(3)	27,083.	0.			RESEARCH/PUBLIC EDUCATION
CARINGKIND, THE HEART OF ALZHEIMER'S CAREGIVING (FKA THE ALZHEIMER ASSOC.) - 360 LEXINGTON AVE 4TH FL - NEW YORK, NY 10017	13-3277408	501(C)(3)	13,051.	0.			RESEARCH/PUBLIC EDUCATION
CEREBRAL PALSY FOUNDATION 3 COLUMBUS CIRCLE 15TH FLOOR NEW YORK, NY 10019	13-6093337	501(C)(3)	17,393.	0.			RESEARCH/PUBLIC EDUCATION
CHILDREN'S CANCER ASSOCIATION 1200 NW NAITO PKWY STE 140 PORTLAND, OR 97209	93-1181662	501(C)(3)	9,194.	0.			RESEARCH/PUBLIC EDUCATION
CHILDREN'S CANCER NETWORK 6150 W CHANDLER BLVD STE 1 CHANDLER, AZ 85226	20-2129902	501(C)(3)	13,740.	0.			RESEARCH/PUBLIC EDUCATION
CHILDREN'S CANCER RESEARCH FUND, MINNESOTA - 7301 OHMS LN STE 355 - MINNEAPOLIS, MN 55439	41-1893645	501(C)(3)	36,512.	0.			RESEARCH/PUBLIC EDUCATION
CHILDREN'S HEART FOUNDATION 5 REVERE DR., STE 200 NORTHBROOK, IL 60062	36-4077528	501(C)(3)	11,815.	0.			RESEARCH/PUBLIC EDUCATION

Part II **Continuation of Grants and Other Assistance to Governments and Organizations in the United States** (Schedule I (Form 990), Part II.)

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CHILDREN'S HOSPITAL FOUNDATION - OKLAHOMA - 901 N LINCOLN BLVD., STE 305 - OKLAHOMA CITY, OK 73104	73-1200262	501(C)(3)	13,419.	0.			RESEARCH/PUBLIC EDUCATION
CHILDREN'S HOSPITAL OF THE KING'S DAUGHTERS - 11783 ROCK LANDING DR - NEWPORT NEWS, VA 23606	54-0506321	501(C)(3)	5,388.	0.			RESEARCH/PUBLIC EDUCATION
CHILDREN'S TUMOR FOUNDATION 370 LEXINGTON AVE., STE 2100 NEW YORK, NY 10017	13-2298956	501(C)(3)	20,045.	0.			RESEARCH/PUBLIC EDUCATION
CITY OF HOPE 1500 E DUARTE RD DUARTE, CA 91010	95-3435919	501(C)(3)	49,531.	0.			RESEARCH/PUBLIC EDUCATION
COOLEY'S ANEMIA FOUNDATION 330 SEVENTH AVE STE 200 NEW YORK, NY 10001	11-1971539	501(C)(3)	13,250.	0.			RESEARCH/PUBLIC EDUCATION
CRAIG HOSPITAL 3425 S CLARKSON ST ENGLEWOOD, CO 80113	84-0404233	501(C)(3)	7,365.	0.			RESEARCH/PUBLIC EDUCATION
CROHN'S & COLITIS FOUNDATION OF AMERICA, MINNESOTA, MINNESOTA/DAKOTAS CHAPT - 2277 HWY 36 W. STE 170 - ROSEVILLE, MN	13-6193105	501(C)(3)	27,928.	0.			RESEARCH/PUBLIC EDUCATION
CROHN'S & COLITIS FOUNDATION OF AMERICA, WISCONSIN CHAPTER - 17100 W. BLUEMOUND RD., STE 101 - BROOKFIELD, WI 53005	13-6193105	501(C)(3)	16,615.	0.			RESEARCH/PUBLIC EDUCATION
CYSTIC FIBROSIS FOUNDATION 4550 MONTGOMERY AVE., STE 1100N BETHESDA, MD 20814	13-1930701	501(C)(3)	191,952.	0.			RESEARCH/PUBLIC EDUCATION

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DAWS - DANBURY ANIMAL WELFARE SOCIETY, INC. - 147 GRASSY PLAIN ST - BETHEL, CT 06801	06-0945388	501(C)(3)	6,251.	0.			RESEARCH/PUBLIC EDUCATION
DEPRESSION AND BIPOLAR SUPPORT ALLIANCE - 55 E JACKSON BLVD STE 490 - CHICAGO, IL 60604	36-3379124	501(C)(3)	13,199.	0.			RESEARCH/PUBLIC EDUCATION
DOWN SYNDROME ASSOCIATION OF CENTRAL OHIO - 510 E NORTH BROADWAY 4TH FL - COLUMBUS, OH 43214	31-1126185	501(C)(3)	9,576.	0.			RESEARCH/PUBLIC EDUCATION
EASTER SEALS 141 W. JACKSON BLVD. 1400A CHICAGO, IL 60604	36-2171729	501(C)(3)	8,970.	0.			RESEARCH/PUBLIC EDUCATION
ENDOMETRIOSIS ASSOCIATION, INC. 8585 N 76TH PL MILWAUKEE, WI 53223	39-1414754	501(C)(3)	13,271.	0.			RESEARCH/PUBLIC EDUCATION
EPILEPSY FOUNDATION OF AMERICA 8301 PROFESSIONAL PL., STE 230 LANDOVER, MD 20785	52-0856660	501(C)(3)	52,997.	0.			RESEARCH/PUBLIC EDUCATION
EPILEPSY FOUNDATION OF MINNESOTA 1600 UNIVERSITY AVE., STE 300 SAINT PAUL, MN 55104	41-0874541	501(C)(3)	23,159.	0.			RESEARCH/PUBLIC EDUCATION
FAITH'S LODGE 505 HWY 169 N, STE 245 PLYMOUTH, MN 55441	20-4967588	501(C)(3)	26,305.	0.			RESEARCH/PUBLIC EDUCATION
FIRST ASSEMBLY OF GOD 133 JUNCTION RD BROOKFIELD, CT 06804	06-0872941	501(C)(3)	12,262.	0.			RESEARCH/PUBLIC EDUCATION

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FISHER HOUSE FOUNDATION 12300 TWINBROOK PKWY STE 410 ROCKVILLE, MD 20852	11-3158401	501(C)(3)	19,803.	0.			RESEARCH/PUBLIC EDUCATION
FRASER 2400 W 64TH ST RICHFIELD, MN 55423	41-0781858	501(C)(3)	30,058.	0.			RESEARCH/PUBLIC EDUCATION
FREEDOM SERVICE DOGS, INC. 7193 S. DILLON CT. ENGLEWOOD, CO 80112	84-1068936	501(C)(3)	25,469.	0.			RESEARCH/PUBLIC EDUCATION
GLOBAL IMPACT 1199 N. FAIRFAX ST., STE 300 ALEXANDRIA, VA 22314	52-1273585	501(C)(3)	18,599.	0.			RESEARCH/PUBLIC EDUCATION
GREAT LAKES HEMOPHILIA FOUNDATION, WISCONSIN - 638 N. 18TH ST., STE 108 - MILWAUKEE, WI 53233	23-7367636	501(C)(3)	7,265.	0.			RESEARCH/PUBLIC EDUCATION
HAZELDEN BETTY FORD FOUNDATION 15251 PLEASANT VALLEY RD CENTER CITY, MN 55012	41-0682405	501(C)(3)	16,874.	0.			RESEARCH/PUBLIC EDUCATION
HOSPICE ORGANIZATION OF OHIO 2233 N BANK DR COLUMBUS, OH 43220	31-0966673	501(C)(3)	14,392.	0.			RESEARCH/PUBLIC EDUCATION
HUNTINGTON'S DISEASE SOCIETY OF AMERICA - 505 EIGHTH AVE STE 902 - NEW YORK, NY 10018	13-3349872	501(C)(3)	44,553.	0.			RESEARCH/PUBLIC EDUCATION
HUNTSMAN CANCER FOUNDATION 500 HUNTSMAN SALT LAKE CITY, UT 84108	87-0541293	501(C)(3)	43,839.	0.			RESEARCH/PUBLIC EDUCATION

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JDRF INTERNATIONAL 200 VEASY ST 28TH FL NEW YORK, NY 10281	23-1907729	501(C)(3)	70,542.	0.			RESEARCH/PUBLIC EDUCATION
KIDS IN NEED OF DENTISTRY (KIND) 2465 S DOWNING ST STE 210 DENVER, CO 80210	84-6038681	501(C)(3)	5,308.	0.			RESEARCH/PUBLIC EDUCATION
LEUKEMIA & LYMPHOMA SOCIETY 3 INTERNATIONAL DR STE 200 RYE BROOK, NY 10573	13-5644916	501(C)(3)	420,226.	0.			RESEARCH/PUBLIC EDUCATION
LIFE NAVIGATORS 7203 W CENTER ST WAUWATOSA, WI 53210	39-0978146	501(C)(3)	13,904.	0.			RESEARCH/PUBLIC EDUCATION
LUPUS FOUNDATION OF AMERICA 2121 K. ST., NW., STE 200 WASHINGTON, DC 20037	43-1131436	501(C)(3)	74,112.	0.			RESEARCH/PUBLIC EDUCATION
LUPUS FOUNDATION OF AMERICA, NORTH CAROLINA, NORTH CAROLINA CHAPTER - 4530 PARK RD., STE 302 - CHARLOTTE, NC 28209	56-1487119	501(C)(3)	6,149.	0.			RESEARCH/PUBLIC EDUCATION
LUPUS FOUNDATION OF AMERICA, OHIO, GREATER OHIO CHAPTER - 12930 CHIPPEWA RD., STE 6 - BRECKSVILLE, OH 44141	34-1229407	501(C)(3)	5,548.	0.			RESEARCH/PUBLIC EDUCATION
LUPUS FOUNDATION OF AMERICA, PENNSYLVANIA, PHILADELPHIA TRI-STATE CHAPTER - 101 GREENWOOD AVE., STE 200 - JENKINTOWN, PA	23-7080555	501(C)(3)	7,915.	0.			RESEARCH/PUBLIC EDUCATION
LUPUS FOUNDATION OF AMERICA, WISCONSIN, WISCONSIN CHAPTER - 2600 N. MAYFAIR RD., STE 320 - MILWAUKEE, WI 53226	39-1620195	501(C)(3)	5,037.	0.			RESEARCH/PUBLIC EDUCATION

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MACC FUND (MIDWEST ATHLETES AGAINST CHILDHOOD CANCER), WISCONSIN - 10000 W INNOVATION DR STE 135 - MILWAUKEE, WI 53226	39-1270290	501(C)(3)	18,579.	0.			RESEARCH/PUBLIC EDUCATION
MAKE-A-WISH FOUNDATION OF COLORADO 7951 E MAPLEWOOD AVE STE 126 GREENWOOD VILLAGE, CO 80111	74-2273004	501(C)(3)	22,777.	0.			RESEARCH/PUBLIC EDUCATION
MAKE-A-WISH FOUNDATION OF MASSACHUSETTS AND RHODE ISLAND - 133 FEDERAL ST 2ND FL - BOSTON, MA 02110	22-2867371	501(C)(3)	8,074.	0.			RESEARCH/PUBLIC EDUCATION
MAKE-A-WISH FOUNDATION OF WISCONSIN - 11020 W PLANK CT STE 200 - WAUWATOSA, WI 53226	39-1543541	501(C)(3)	52,881.	0.			RESEARCH/PUBLIC EDUCATION
MAKE-A-WISH FOUNDATION, VIRGINIA 2810 N PARHAM RD STE 302 RICHMOND, VA 23294	54-1429614	501(C)(3)	7,284.	0.			RESEARCH/PUBLIC EDUCATION
MARCH OF DIMES FOUNDATION 1275 MAMARONECK AVE WHITE PLAINS, NY 10605	13-1846366	501(C)(3)	150,911.	0.			RESEARCH/PUBLIC EDUCATION
MEMORIAL BLOOD CENTERS, MINNESOTA 737 PELHAM BLVD SAINT PAUL, MN 55414	41-0693869	501(C)(3)	23,968.	0.			RESEARCH/PUBLIC EDUCATION
MENTAL HEALTH AMERICA (FORMERLY NATIONAL MENTAL HEALTH ASSOCIATION) - 500 MONTGOMERY ST STE 820 - ALEXANDRIA, VA 22314	13-1614906	501(C)(3)	31,370.	0.			RESEARCH/PUBLIC EDUCATION
MENTAL HEALTH AMERICA OF COLORADO 1120 LINCOLN ST., STE 1606 DENVER, CO 80223	84-0446365	501(C)(3)	8,012.	0.			RESEARCH/PUBLIC EDUCATION

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MENTAL HEALTH CENTER OF DENVER 4141 E DICKENSON PL DENVER, CO 80222	74-2499946	501(C)(3)	7,767.	0.			RESEARCH/PUBLIC EDUCATION
MINNEAPOLIS HEART INSTITUTE FOUNDATION, MINNESOTA - 920 E 28TH ST STE 100 - MINNEAPOLIS, MN 55407	41-1426406	501(C)(3)	28,200.	0.			RESEARCH/PUBLIC EDUCATION
MINNESOTA BRAIN INJURY ALLIANCE 2277 HIGHWAY 36 W STE 200 ROSEVILLE, MN 55113	36-3418174	501(C)(3)	24,182.	0.			RESEARCH/PUBLIC EDUCATION
MINNESOTA OVARIAN CANCER ALLIANCE 4604 CHICAGO AVE MINNEAPOLIS, MN 55407	41-1960449	501(C)(3)	26,649.	0.			RESEARCH/PUBLIC EDUCATION
MUSCULAR DYSTROPHY ASSOCIATION 161 N. CLARK ST., STE 3550 CHICAGO, IL 60601	13-1665552	501(C)(3)	113,199.	0.			RESEARCH/PUBLIC EDUCATION
MYASTHENIA GRAVIS FOUNDATION OF AMERICA - 290 TURNPIKE RD STE 5-315 - WESTBOROUGH, MA 01581	13-5672224	501(C)(3)	6,266.	0.			RESEARCH/PUBLIC EDUCATION
NAMI (NATIONAL ALLIANCE ON MENTAL ILLNESS) - 3803 N FAIRFAX DR STE 100 - ARLINGTON, VA 22203	43-1201653	501(C)(3)	80,675.	0.			RESEARCH/PUBLIC EDUCATION
NAMI (NATIONAL ALLIANCE ON MENTAL ILLNESS), MINNESOTA - 1919 UNIVERSITY AVE., W STE 400 - SAINT PAUL, MN 55104	41-1317030	501(C)(3)	39,882.	0.			RESEARCH/PUBLIC EDUCATION
NAMI (NATIONAL ALLIANCE ON MENTAL ILLNESS), OHIO, FRANKLIN COUNTY - 1225 DUBLIN RD., STE 110 - COLUMBUS, OH 43215	31-1197905	501(C)(3)	12,173.	0.			RESEARCH/PUBLIC EDUCATION

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NAMI (NATIONAL ALLIANCE ON MENTAL ILLNESS), OKLAHOMA - 3812 N. SANTA FE, STE 305 - OKLAHOMA CITY, OK 73118	73-1248588	501(C)(3)	11,636.	0.			RESEARCH/PUBLIC EDUCATION
NATIONAL HEMOPHILIA FOUNDATION 7 PENN PLAZA STE 1204 NEW YORK, NY 10001	13-5641857	501(C)(3)	8,272.	0.			RESEARCH/PUBLIC EDUCATION
NATIONAL HOSPICE AND PALLIATIVE CARE ORGANIZATION - 1731 KING ST STE 100 - ALEXANDRIA, VA 22314	54-1096334	501(C)(3)	9,485.	0.			RESEARCH/PUBLIC EDUCATION
NATIONAL KIDNEY FOUNDATION 30 E 33RD ST NEW YORK, NY 10016	13-1673104	501(C)(3)	101,039.	0.			RESEARCH/PUBLIC EDUCATION
NATIONAL KIDNEY FOUNDATION, WISCONSIN - 10909 W. GREENFIELD AVE., STE 201 - WEST ALLIS, WI 53214	39-1133761	501(C)(3)	10,363.	0.			RESEARCH/PUBLIC EDUCATION
NATIONAL MULTIPLE SCLEROSIS SOCIETY - 733 THIRD AVE 3RD FL - NEW YORK, NY 10017	13-5661935	501(C)(3)	288,202.	0.			RESEARCH/PUBLIC EDUCATION
NATIONAL OVARIAN CANCER COALITION 3800 MAPLE AVE., STE 435 DALLAS, TX 75219	65-0628064	501(C)(3)	16,381.	0.			RESEARCH/PUBLIC EDUCATION
NATIONAL PSORIASIS FOUNDATION 6600 SW 92ND AVE STE 300 PORTLAND, OR 97223	93-0571472	501(C)(3)	10,015.	0.			RESEARCH/PUBLIC EDUCATION
PANCREATIC CANCER ACTION NETWORK 1500 ROSECRANS AVE STE 200 MANHATTAN BEACH, CA 90266	33-0841281	501(C)(3)	135,214.	0.			RESEARCH/PUBLIC EDUCATION

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PARKINSON ASSOCIATION OF THE ROCKIES - 1325 S COLORADO BLVD STE 204B - DENVER, CO 80222	74-2212593	501(C)(3)	5,629.	0.			RESEARCH/PUBLIC EDUCATION
PET PARTNERS 345 118TH AVE SE STE 200 BELLEVUE, WA 98005	91-1158281	501(C)(3)	20,942.	0.			RESEARCH/PUBLIC EDUCATION
PHOENIX CHILDREN'S HOSPITAL FOUNDATION - 2929 E CAMELBACK RD STE 122 - PHOENIX, AZ 85016	74-2421549	501(C)(3)	78,698.	0.			RESEARCH/PUBLIC EDUCATION
PLANNED PARENTHOOD MAR MONTE, INC., CALIFORNIA, SACRAMENTO - 1605 THE ALAMEDA - SAN JOSE, CA 95126	94-1583439	501(C)(3)	39,675.	0.			RESEARCH/PUBLIC EDUCATION
PLANNED PARENTHOOD OF WISCONSIN 302 N JACKSON ST MILWAUKEE, WI 53202	39-0863391	501(C)(3)	251,443.	0.			RESEARCH/PUBLIC EDUCATION
PREGNANCY DECISION HEALTH CENTERS, OHIO - 665 E DUBLIN GRANVILLE RD STE 120 - COLUMBUS, OH 43229	31-1002913	501(C)(3)	8,320.	0.			RESEARCH/PUBLIC EDUCATION
RONALD MCDONALD HOUSE CHARITIES OF CENTRAL ILLINOIS - 610 N SEVENTH ST - SPRINGFIELD, IL 62707	37-1145155	501(C)(3)	7,485.	0.			RESEARCH/PUBLIC EDUCATION
RONALD MCDONALD HOUSE CHARITIES OF DENVER - 1300 E 21ST AVE - DENVER, CO 80205	84-0728926	501(C)(3)	12,073.	0.			RESEARCH/PUBLIC EDUCATION
RONALD MCDONALD HOUSE CHARITIES OF EASTERN WISCONSIN - 8948 WATERTOWN PLANK RD - WAUWATOSA, WI 53226	39-1433107	501(C)(3)	28,109.	0.			RESEARCH/PUBLIC EDUCATION

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RONALD MCDONALD HOUSE CHARITIES OF MINNESOTA, UPPER MIDWEST - 818 FULTON ST SE - MINNEAPOLIS, MN 55414	41-1313107	501(C)(3)	42,480.	0.			RESEARCH/PUBLIC EDUCATION
RONALD MCDONALD HOUSE CHARITIES OF OKLAHOMA CITY, INC. - 13439 BROADWAY EXT - OKLAHOMA CITY, OK 73114	73-1103242	501(C)(3)	10,699.	0.			RESEARCH/PUBLIC EDUCATION
RONALD MCDONALD HOUSE CHARITIES OF SOUTHERN CALIFORNIA - 4560 FOUNTAIN AVE - LOS ANGELES, CA 90029	95-3167869	501(C)(3)	13,043.	0.			RESEARCH/PUBLIC EDUCATION
RONALD MCDONALD HOUSE CHARITIES OF THE INTERMOUNTAIN AREA, INC. - 935 EAST SOUTH TEMPLE - SALT LAKE CITY, UT 84102	74-2386043	501(C)(3)	15,551.	0.			RESEARCH/PUBLIC EDUCATION
RYAN HOUSE 110 W MUHAMMAD ALI WAY PHOENIX, AZ 85013	20-1852393	501(C)(3)	9,985.	0.			RESEARCH/PUBLIC EDUCATION
SAVE, SUICIDE AWARENESS VOICES OF EDUCATION - 7900 XERXES AVE. S., STE 810 - BLOOMINGTON, MN 55431	41-1702239	501(C)(3)	29,568.	0.			RESEARCH/PUBLIC EDUCATION
SICKLE CELL DISEASE ASSOCIATION OF AMERICA - 7240 PARKWAY DR., STE 180 - HANOVER, MD 21076	23-7175985	501(C)(3)	61,289.	0.			RESEARCH/PUBLIC EDUCATION
SMILE TRAIN 633 3RD AVE., 9TH FL NEW YORK, NY 10017	13-3661416	501(C)(3)	103,316.	0.			RESEARCH/PUBLIC EDUCATION
SPECIAL OLYMPICS COLORADO 384 INVERNESS PKWY STE 100 ENGLEWOOD, CO 80112	84-0713739	501(C)(3)	7,314.	0.			RESEARCH/PUBLIC EDUCATION

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SPECIAL OLYMPICS CONNECTICUT 2666 STATE ST STE 1 HAMDEN, CT 06517	23-7099756	501(C)(3)	5,462.	0.			RESEARCH/PUBLIC EDUCATION
SPINA BIFIDA ASSOCIATION OF AMERICA - 1600 WILSON BLVD STE 800 - ARLINGTON, VA 22209	58-1342181	501(C)(3)	13,409.	0.			RESEARCH/PUBLIC EDUCATION
ST. JUDE CHILDREN'S RESEARCH HOSPITAL - 262 DANNY THOMAS PL - MEMPHIS, TN 38105	62-0646012	501(C)(3)	4,485,285.	0.			RESEARCH/PUBLIC EDUCATION
SUSAN G. KOMEN 5005 LYNDON B JOHNSON FWY STE 250 DALLAS, TX 75244	75-1835298	501(C)(3)	147,165.	0.			RESEARCH/PUBLIC EDUCATION
SUSAN G. KOMEN, GEORGIA, GREATER ATLANTA AFFILIATE - 3525 PIEDMONT RD. 5 215 - ALTANTA, GA 30305	58-1959763	501(C)(3)	8,662.	0.			RESEARCH/PUBLIC EDUCATION
SUSAN G. KOMEN, ILLINOIS, CHICAGO AREA AFFILIATE - 213 W. INSTITUTE PL., STE 302 - CHICAGO, IL 60610	36-4111723	501(C)(3)	5,178.	0.			RESEARCH/PUBLIC EDUCATION
SUSAN G. KOMEN, MINNESOTA 960 SOUTHDALE CTR. EDINA, MN 55435	41-1924790	501(C)(3)	28,590.	0.			RESEARCH/PUBLIC EDUCATION
SUSAN G. KOMEN, NEW YORK, GREATER NEW YORK CITY AFFILIATE - 246 W. 38TH ST., STE 503 - NEW YORK, NY 10018	91-2049420	501(C)(3)	6,168.	0.			RESEARCH/PUBLIC EDUCATION
SUSAN G. KOMEN, OHIO, COLUMBUS AFFILIATE - 929 EASTWIND DR., STE 211 - WESTERVILLE, OH 43081	75-2844651	501(C)(3)	11,645.	0.			RESEARCH/PUBLIC EDUCATION

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SUSAN G. KOMEN, PENNSYLVANIA, PHILADELPHIA - 125 S. 9TH ST., STE 202 - PHILADELPHIA, PA 19107	75-2949264	501(C)(3)	11,656.	0.			RESEARCH/PUBLIC EDUCATION
SUSAN G. KOMEN, TEXAS, NORTH AND WEST TEXAS AFFILIATE - P.O. BOX 261730 - PLANO, TX 75026	75-2356437	501(C)(3)	12,367.	0.			RESEARCH/PUBLIC EDUCATION
SUSAN G. KOMEN, TEXAS, SAN ANTONIO AFFILIATE - 85 NE LOOP 410, STE 407 - SAN ANTONIO, TX 78216	74-2856696	501(C)(3)	18,905.	0.			RESEARCH/PUBLIC EDUCATION
SUSAN G. KOMEN, WASHINGTON, PUGET SOUND CHAPTER - 112 5TH AVE., N - SEATTLE, WA 98109	91-1624040	501(C)(3)	11,210.	0.			RESEARCH/PUBLIC EDUCATION
TEXAS SCOTTISH RITE HOSPITAL FOR CHILDREN - 2222 WELBORN ST - DALLAS, TX 75219	75-0818178	501(C)(3)	38,493.	0.			RESEARCH/PUBLIC EDUCATION
THE PAINTED TURTLE 1300 4TH ST., STE 300 SANTA MONICA, CA 90401	95-4612481	501(C)(3)	7,098.	0.			RESEARCH/PUBLIC EDUCATION
TOURETTE ASSOCIATION OF AMERICA 42 40 BELL BLVD BAYSIDE, NY 11361	23-7191992	501(C)(3)	7,456.	0.			RESEARCH/PUBLIC EDUCATION
UNITED CEREBRAL PALSY OF GREATER DANE COUNTY - 2801 COHO ST STE 300 - MADISON, WI 53713	39-1034054	501(C)(3)	7,792.	0.			RESEARCH/PUBLIC EDUCATION
UNITED WAY OF RHODE ISLAND 50 VALLEY STREET PROVIDENCE, RI 02909	05-0276059	501(C)(3)	14,037.	0.			RESEARCH/PUBLIC EDUCATION

Part II **Continuation of Grants and Other Assistance to Governments and Organizations in the United States** (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
UNITED WAY OF WESTERN CONNECTICUT 301 MAIN ST., STE 2-5 DANBURY, CT 06810	06-0646577	501(C)(3)	7,494.	0.			RESEARCH/PUBLIC EDUCATION
WISCONSIN PARKINSON ASSOCIATION 16655 W. BLUEMOUND RD., STE 330 BROOKFIELD, WI 53005	39-1492810	501(C)(3)	11,265.	0.			RESEARCH/PUBLIC EDUCATION
WISCONSIN WOMEN'S HEALTH FOUNDATION - 2503 TODD DRIVE - MADISON, WI 53713	39-1900678	501(C)(3)	5,112.	0.			RESEARCH/PUBLIC EDUCATION
ZERO - THE END OF PROSTATE CANCER 515 KING ST STE 420 ALEXANDRIA, VA 22314	59-3400922	501(C)(3)	29,472.	0.			RESEARCH/PUBLIC EDUCATION
ALLIANCE FOR CANCER GENE THERAPY, INC. - 96 CUMMINGS POINT RD. - STAMFORD, CT 06902	06-1619523	501(C)(3)	11,535.	0.			RESEARCH/PUBLIC EDUCATION
AMERICA'S CHARITIES P.O. BOX 75083 BALTIMORE, MD 21275	54-1517707	501(C)(3)	16,722.	0.			RESEARCH/PUBLIC EDUCATION
ANGEL FOUNDATION 1155 CENTRE POINTE DR., STE 7 MENDOTA HEIGHTS, MN 55120	41-1990883	501(C)(3)	26,025.	0.			RESEARCH/PUBLIC EDUCATION
AUTISM SOCIETY OF MINNESOTA 2380 WYCLIFF ST., STE 102 SAINT PAUL, MN 55114	41-1718029	501(C)(3)	23,131.	0.			RESEARCH/PUBLIC EDUCATION
BLACK WOMEN'S HEALTH IMPERATIVE 384 NORTHYARDS BLVD. NW ALTANTA, GA 30313	58-1557556	501(C)(3)	23,700.	0.			RESEARCH/PUBLIC EDUCATION

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Part II **Continuation of Grants and Other Assistance to Governments and Organizations in the United States** (Schedule I (Form 990), Part II.)

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CAN DO CANINES 9440 SCIENCE CENTER DR. NEW HOPE, MN 55428	41-1594165	501(C)(3)	40,370.	0.			RESEARCH/PUBLIC EDUCATION
CHILDREN'S HEALTH FUND 215 W. 125TH ST., STE 301 NEW YORK, NY 10027	13-3468427	501(C)(3)	21,408.	0.			RESEARCH/PUBLIC EDUCATION
COLORECTAL CANCER ALLIANCE 1025 VERMONT AVE., NW, STE 1066 WASHINGTON, DC 20005	86-0947831	501(C)(3)	42,120.	0.			RESEARCH/PUBLIC EDUCATION
GILDA'S CLUB TWIN CITIES 10560 WAYZATA BLVD. MINNETONKA, MN 55305	20-4265823	501(C)(3)	23,560.	0.			RESEARCH/PUBLIC EDUCATION
HOSPICE ALLIANCE 10220 PRAIRIE RIDGE BLVD. PLEASANT PRAIRIE,, WI 53158	39-1822945	501(C)(3)	6,933.	0.			RESEARCH/PUBLIC EDUCATION
JUSTUS HEALTH 2577 TERRITORIAL ROAD SAINT PAUL, MN 55114	41-1524746	501(C)(3)	22,592.	0.			RESEARCH/PUBLIC EDUCATION
NEIGHBOR TO NATION 1199 N FAIRFAX ST., STE 600 ALEXANDRIA, VA 22314	54-1879282	501(C)(3)	16,378.	0.			RESEARCH/PUBLIC EDUCATION
SHRINER'S HOSPITAL FOR CHILDREN - UT - 1275 E. FAIRFAX RD. - SALT LAKE CITY, UT 84103	36-2193608	501(C)(3)	16,400.	0.			RESEARCH/PUBLIC EDUCATION
SOUTHWEST AUTISM RESEARCH AND RESOURCE CENTER - 300 N. 18TH ST. - PHOENIX, AZ 85006	31-1496646	501(C)(3)	5,992.	0.			RESEARCH/PUBLIC EDUCATION

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THE MICHAEL J. FOX FOUNDATION FOR PARKINSON'S RESEARCH - GRAND CENTRAL STATION P.O. BOX 4777 - NEW YORK, NY 10163	13-4141945	501(C)(3)	28,362.	0.			RESEARCH/PUBLIC EDUCATION
CROHN'S & COLITIS FOUNDATION 733 THIRD AVE. STE 510 NEW YORK, NY 10017	13-6193105	501(C)(3)	77,347.	0.			RESEARCH/PUBLIC EDUCATION
CROHN'S & COLITIS FOUNDATION, CALIFORNIA, NORTHERN CALIFORNIA - 5 THIRD ST., STE 815 - SAN FRANCISCO, CA 94103	13-6193105	501(C)(3)	6,059.	0.			RESEARCH/PUBLIC EDUCATION
CROHN'S & COLITIS FOUNDATION, OHIO, CENTRAL OHIO CHAPTER - 6797 N HIGH ST., STE 119 - WORTHINGTON, OH 43085	13-6193105	501(C)(3)	5,628.	0.			RESEARCH/PUBLIC EDUCATION
DOWN SYNDROME ASSOC. OF WISCONSIN, INC. - 11709 W CLEVELAND AVE., STE 2 - WEST ALLIS, WI 53227	39-1681338	501(C)(3)	10,175.	0.			RESEARCH/PUBLIC EDUCATION
FLORIDA BREAST CANCER FOUNDATION 11900 BISCAYNE BLVD., STE 288 MIAMI, FL 33181	01-0694045	501(C)(3)	7,751.	0.			RESEARCH/PUBLIC EDUCATION
HAROLD HAMM DIABETES CENTER 100 TIMBERDELL RD NORMAN, OK 73019	73-6091755	501(C)(3)	10,104.	0.			RESEARCH/PUBLIC EDUCATION
HOSPICE & PALLIATIVE CARE NETWORK OF MD, INC. - 20 INTERNATIONAL CIRCLE, STE 230 - HUNT VALLEY, MD 21030	52-1364551	501(C)(3)	8,324.	0.			RESEARCH/PUBLIC EDUCATION
JDRF INTERNATIONAL, LOCAL PAYEE ACCOUNT - 200 VEASY ST 28TH FL - NEW YORK, NY 10281	23-1907729	501(C)(3)	270,218.	0.			RESEARCH/PUBLIC EDUCATION

Part II **Continuation of Grants and Other Assistance to Governments and Organizations in the United States** (Schedule I (Form 990), Part II.)

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LUPUS FOUNDATION OF OKLAHOMA, OKLAHOMA CITY - 3017 N STILES AVE., STE 203 - OKLAHOMA CITY, OK 73105	23-7438732	501(C)(3)	7,373.	0.			RESEARCH/PUBLIC EDUCATION
MAKE-A-WISH FOUNDATION OF MIDDLE TENNESSEE - 600 HILL AVE STE 201 - NASHVILLE, TN 37210	62-1833327	501(C)(3)	6,550.	0.			RESEARCH/PUBLIC EDUCATION
NAMI, OREGON 4701 SE 24TH ST. STE E PORTLAND, OR 97202	93-0875209	501(C)(3)	6,948.	0.			RESEARCH/PUBLIC EDUCATION
NAMI, WASHINGTON, GREATER SEATTLE 802 NW 70TH ST SEATTLE, WA 98117	91-1043712	501(C)(3)	8,134.	0.			RESEARCH/PUBLIC EDUCATION
NATIONAL FOUNDATION FOR CANCER RESEARCH - 5515 SECURITY LN., STE 1105 - ROCKVILLE, MD 20852	04-2531031	501(C)(3)	22,586.	0.			RESEARCH/PUBLIC EDUCATION
PLANNED PARENTHOOD OF MICHIGAN 950 VICTORS WAY, STE 100 ANN ARBOR, MI 48108	38-1707521	501(C)(3)	24,200.	0.			RESEARCH/PUBLIC EDUCATION
PLANNED PARENTHOOD, MARYLAND 330 N HOWARD ST. BALTIMORE, MD 21201	52-0607930	501(C)(3)	7,360.	0.			RESEARCH/PUBLIC EDUCATION
SAMARITAN'S PURSE 801 BAMBOO RD. P.O. BOX 300 BOONE, NC 28607	58-1437002	501(C)(3)	102,226.	0.			RESEARCH/PUBLIC EDUCATION
SUSAN G. KOMEN, CALIFORNIA, SAN FRANCISCO BAY - 1469 PACIFIC AVE - SAN FRANCISCO, CA 94109	94-3047626	501(C)(3)	5,849.	0.			RESEARCH/PUBLIC EDUCATION

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SUSAN G. KOMEN, OREGON, OREGON & SW WASHINGTON - 1500 SW 1ST AVE STE 270 - PORTLAND, OR 97201	93-1068897	501(C)(3)	7,507.	0.			RESEARCH/PUBLIC EDUCATION
SUSAN G. KOMEN, VIRGINIA, CENTRAL & EASTERN VIRGINIA, RICHMOND - 611 N COURTHOUSE RD., STE 110 - RICHMOND, VA 23236	75-2844659	501(C)(3)	10,406.	0.			RESEARCH/PUBLIC EDUCATION
A CHILD'S HOPE FUND 425 W ALLEN AVE STE 11 SAN DIMAS, CA 91773	95-3976258	501(C)(3)	5,599.	0.			RESEARCH/PUBLIC EDUCATION
ALISA ANN RUCH BURN FOUNDATION, CALIFORNIA, PASADENA - 50 N HILL AVE STE 305 - PASADENA, CA 91106	23-7162017	501(C)(3)	6,493.	0.			RESEARCH/PUBLIC EDUCATION
ALS ASSOC, TEXAS, TEXAS CHAPTER, PLANO - 5830 GRANITE PKWY STE 100-320 - PLANO, TX 75024	74-2678974	501(C)(3)	11,631.	0.			RESEARCH/PUBLIC EDUCATION
AMERICAN BIBLE SOCIETY 101 N INDEPENDENCE MALL E 8TH FL PHILADELPHIA, PA 19106	13-1623885	501(C)(3)	7,768.	0.			RESEARCH/PUBLIC EDUCATION
AMERICAN FOUNDATION FOR SUICIDE PREVENTION - 199 WATER ST 11TH FL - NEW YORK, NY 10038	13-3393329	501(C)(3)	31,727.	0.			RESEARCH/PUBLIC EDUCATION
ARCHBISHOP RIORDAN HIGH SCHOOL 175 FRIDA KAHLO WAY SAN FRANCISCO, CA 94112	94-1156677	501(C)(3)	5,045.	0.			RESEARCH/PUBLIC EDUCATION
BREAST CANCER RESEARCH FOUNDATION, INC. - 28 W 44TH ST STE 609 - NEW YORK, NY 10036	13-3727250	501(C)(3)	45,250.	0.			RESEARCH/PUBLIC EDUCATION

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CHILDREN'S CANCER ASSISTANCE FUND 500 N BROADWAY STE 1850 SAINT LOUIS, MO 63102	37-1227890	501(C)(3)	5,923.	0.			RESEARCH/PUBLIC EDUCATION
CHILDREN'S FOOD FUND/WORLD EMERGENCY RELIEF - 425 W ALLEN AVE STE 111 - SAN DIMAS, CA 91773	95-4014743	501(C)(3)	9,909.	0.			RESEARCH/PUBLIC EDUCATION
CHILDREN'S HEALTH CARE FOUNDATION 2525 CHICAGO AVE S MINNEAPOLIS, MN 55404	41-1814223	501(C)(3)	23,597.	0.			RESEARCH/PUBLIC EDUCATION
CHILDREN'S HUNGER RELIEF FUND 2360 PROFESSIONAL DR STE 200 SANTA ROSA, CA 95403	51-0168428	501(C)(3)	10,843.	0.			RESEARCH/PUBLIC EDUCATION
CHRISTIAN MILITARY FELLOWSHIP P.O. BOX 1207 ENGLEWOOD, CO 80150	84-0780545	501(C)(3)	7,135.	0.			RESEARCH/PUBLIC EDUCATION
CONVOY OF HOPE 330 S PATTERSON AVE SPRINGFIELD, MO 65802	68-0051386	501(C)(3)	5,079.	0.			RESEARCH/PUBLIC EDUCATION
COVENANT HOUSE INTERNATIONAL 461 EIGHTH AVE NEW YORK, NY 10001	13-2725416	501(C)(3)	24,918.	0.			RESEARCH/PUBLIC EDUCATION
CRESCENT COVE 3440 BELTLINE BLVD STE 207 SAINT LOUIS PARK, MN 55416	27-1035515	501(C)(3)	7,540.	0.			RESEARCH/PUBLIC EDUCATION
CROHN'S & COLITIS FOUNDATION, NORTH CAROLINA, CAROLINAS CHAPTER - 1100 S MINT ST STE 204 - CHARLOTTE, NC 28203	13-6193105	501(C)(3)	5,732.	0.			RESEARCH/PUBLIC EDUCATION

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CROHN'S & COLITIS FOUNDATION, WASHINGTON, NORTHWEST CHAPTER - 9 LAKE BELLEVUE DR STE 203 - BELLEVUE, WA 98005	13-6193105	501(C)(3)	9,585.	0.			RESEARCH/PUBLIC EDUCATION
EPILEPSY FOUNDATION OF PENNSYLVANIA, EASTERN PA - 919 WALNUT ST STE 700 - PHILADELPHIA, PA 19107	23-1882279	501(C)(3)	7,345.	0.			RESEARCH/PUBLIC EDUCATION
EPILEPSY FOUNDATION OF TEXAS, CENTRAL & SOUTH, SAN ANTONIO CHAPTER - 8601 VILLAGE DR STE 220 - SAN ANTONIO, TX 78217	76-0415338	501(C)(3)	12,743.	0.			RESEARCH/PUBLIC EDUCATION
EPILEPSY FOUNDATION, WASHINGTON 2311 N 45TH ST STE 134 SEATTLE, WA 98103	52-0856660	501(C)(3)	7,250.	0.			RESEARCH/PUBLIC EDUCATION
EVERY KID DESERVES 1199 N FAIRFAX ST., STE 600 ALEXANDRIA, VA 22314	13-6167225	501(C)(3)	5,020.	0.			RESEARCH/PUBLIC EDUCATION
FOCUS ON THE FAMILY 8605 EXPLORER DR COLORADO SPRINGS, CO 80920	95-3188150	501(C)(3)	21,943.	0.			RESEARCH/PUBLIC EDUCATION
FOOD FOR THE HUNGRY 1224 E WASHINGTON ST PHOENIX, AZ 85034	95-2680390	501(C)(3)	7,003.	0.			RESEARCH/PUBLIC EDUCATION
HEMOPHILIA FOUNDATION OF MINNESOTA/DAKOTAS - 750 S PLAZA DR STE 207 - MENDOTA HEIGHTS, MN 55120	41-6032276	501(C)(3)	15,861.	0.			RESEARCH/PUBLIC EDUCATION
LEUKEMIA RESEARCH FOUNDATION, INC. 191 WAUKEGAN STE 105 NORTHFIELD, IL 60093	36-6102182	501(C)(3)	9,054.	0.			RESEARCH/PUBLIC EDUCATION

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MAZON: A JEWISH RESPONSE TO HUNGER 10850 WILSHIRE BLVD STE 400 LOS ANGELES, CA 90024	22-2624532	501(C)(3)	5,670.	0.			RESEARCH/PUBLIC EDUCATION
MAZZONI CENTER 1348 BAINBRIDGE ST PHILADELPHIA, PA 19147	23-2176338	501(C)(3)	6,597.	0.			RESEARCH/PUBLIC EDUCATION
MERCY SHIPS P.O. BOX 2020 LINDALE, TX 75771	26-2414132	501(C)(3)	8,173.	0.			RESEARCH/PUBLIC EDUCATION
MINNESOTA NETWORK OF HOSPICE AND PALLIATIVE CARE - 1265 GREY FOX RD - ARDEN HILLS , MN 55112	41-1414694	501(C)(3)	22,163.	0.			RESEARCH/PUBLIC EDUCATION
MINNESOTA STROKE ASSOCIATION 2277 HWY 36 W STE 200 ROSEVILLE, MN 55113	27-1261232	501(C)(3)	21,685.	0.			RESEARCH/PUBLIC EDUCATION
MISSION RESOLVE FOUNDATION 1510 SE 17TH ST STE 301 FORT LAUDERDALE, FL 33316	84-2481021	501(C)(3)	209,585.	0.			RESEARCH/PUBLIC EDUCATION
NAMI, TEXAS, AUSTIN (STATE HQ) 4110 GUADALUPE ST BLDG 781 RM 428 AUSTIN, TX 78751	74-2380175	501(C)(3)	8,404.	0.			RESEARCH/PUBLIC EDUCATION
NAMI, WISCONSIN 4233 W. BELTLINE HWY MADISON, WI 53711	39-1397227	501(C)(3)	7,362.	0.			RESEARCH/PUBLIC EDUCATION
NATIONAL ATAXIA FOUNATION 600 HWY 169 S STE 1725 MINNEAPOLIS, MN 55426	41-0832903	501(C)(3)	6,334.	0.			RESEARCH/PUBLIC EDUCATION

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NAZARENE COMPASSIONATE MINISTRIES 17001 PRAIRIE STAR PKY STE 100 LENEXA, KS 66220	43-1550318	501(C)(3)	5,364.	0.			RESEARCH/PUBLIC EDUCATION
ONE HEARTLAND 2101 HENNEPIN AVE S STE 200 MINNEAPOLIS, MN 55405	39-1763115	501(C)(3)	21,389.	0.			RESEARCH/PUBLIC EDUCATION
PARALYZED VETERANS OF AMERICA 801 18TH ST NW WASHINGTON, DC 20006	13-1946868	501(C)(3)	18,323.	0.			RESEARCH/PUBLIC EDUCATION
PARKINSON'S FOUNDATION 200 SE 1ST ST STE 800 MIAMI, FL 33131	13-1866796	501(C)(3)	29,982.	0.			RESEARCH/PUBLIC EDUCATION
PRISON FELLOWSHIP MINISTRIES 44180 RIVESIDE PKWY LANSDOWNE, VA 20176	62-0988294	501(C)(3)	5,363.	0.			RESEARCH/PUBLIC EDUCATION
RONALD MCDONALD HOUSE CHARITIES OF NEW ENGLAND - 45 GAY ST - PROVIDENCE, RI 02905	22-2760752	501(C)(3)	5,277.	0.			RESEARCH/PUBLIC EDUCATION
SAN FRANCISCO FIREFIGHERS TOY PROGRAM - 1139 MISSION ST - SAN FRANCISCO, CA 94103	94-2598851	501(C)(3)	5,095.	0.			RESEARCH/PUBLIC EDUCATION
SECOND WIND FUND, INC. 899 LOGAN ST STE 208 DENVER, CO 80203	73-1701536	501(C)(3)	8,255.	0.			RESEARCH/PUBLIC EDUCATION
SICKLE CELL DISEASE ASSN OF AMERICA, PA, PHILADELPHIA/DELAWARE VALLEY CHAP - 5300 WYNNEFIELD AVE 2ND FL - PHILADELPHIA, PA 19131	22-2436381	501(C)(3)	7,113.	0.			RESEARCH/PUBLIC EDUCATION

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SPECIAL OLYMPICS FLORIDA, FLORIDA, CLERMONT - 1915 DON WICKHAMDR - CLERMONT, FL 34711	23-7181560	501(C)(3)	5,673.	0.			RESEARCH/PUBLIC EDUCATION
SPECIAL OLYMPICS OKLAHOMA 6835 S CANTON AVE TULSA, OK 74136	23-7174120	501(C)(3)	9,640.	0.			RESEARCH/PUBLIC EDUCATION
SUSAN G. KOMEN, CALIFORNIA, INLAND EMPIRE AFFILIATE - 7177 BROCKTON AVE STE 108 - RIVERSIDE, CA 92506	33-0802964	501(C)(3)	6,061.	0.			RESEARCH/PUBLIC EDUCATION
SUSAN G. KOMEN, COLORADO, DENVER METROPOLITAN AFFILIATE - 50 S STEELE ST STE 100 - DENVER, CO 80209	84-1199858	501(C)(3)	5,034.	0.			RESEARCH/PUBLIC EDUCATION
SUSAN G. KOMEN, NORTH CAROLINA, NC TRIANGLE TO THE COAST - 600 AIRPORT BLVD STE 100 - MORRISVILLE, NC 27560	75-2845066	501(C)(3)	6,427.	0.			RESEARCH/PUBLIC EDUCATION
SUSAN G. KOMEN, OKLAHOMA, TULSA AFFILIATE - 101 PARK AVE STE 325 - OKLAHOMA CITY, OK 73102	73-1372249	501(C)(3)	5,831.	0.			RESEARCH/PUBLIC EDUCATION
SUSAN G. KOMEN, WISCONSIN, MILWAUKEE - 2025 W OKLAHOMA AVE STE 116 - MILWAUKEE, WI 53215	75-2844639	501(C)(3)	9,701.	0.			RESEARCH/PUBLIC EDUCATION
THE UNITED SOMMELIERS FOUNDATION 3953 LUCERO ST NAPA, CA 94558	85-0523166	501(C)(3)	31,426.	0.			RESEARCH/PUBLIC EDUCATION
THE V FOUNDATION 14600 WESTON PKWY CARY, NC 27513	13-3705951	501(C)(3)	7,503.	0.			RESEARCH/PUBLIC EDUCATION

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TOBY KEITH FOUNDATION 818 NE 8TH ST OKLAHOMA CITY, OK 73104	20-4089800	501(C)(3)	15,899.	0.			RESEARCH/PUBLIC EDUCATION
TORREY PINES INSTITUTE FOR MOLECULAR STUDIES - 11350 SW VILLAGE PKWY - PORT SAINT LUCIE, FL 34987	33-0319501	501(C)(3)	6,393.	0.			RESEARCH/PUBLIC EDUCATION
TUBMAN 4432 CHICAGO AVAE S MINNEAPOLIS, MN 55407	41-1240048	501(C)(3)	8,700.	0.			RESEARCH/PUBLIC EDUCATION
VOICE OF THE MARTYRS 1815 SE BISON RD BARTLESVILLE, OK 74006	73-1395057	501(C)(3)	18,522.	0.			RESEARCH/PUBLIC EDUCATION
WATER MISSIONS INTERNATIONAL P.O. BOX 71489 NORTH CHARLESTON, SC 29415	57-1116978	501(C)(3)	8,497.	0.			RESEARCH/PUBLIC EDUCATION
WAYSIDE RECOVERY CENTER 3705 PARK CENTER BLVD SAINT LOUIS PARK, MN 55416	41-0873104	501(C)(3)	7,163.	0.			RESEARCH/PUBLIC EDUCATION
WEST VALLEY CHILD CRISIS CENTER/HOPE COMMUNITY SERVICES - 18001 N 79TH AVE C-56 - GLENDALE, AZ 85308	86-0589516	501(C)(3)	6,003.	0.			RESEARCH/PUBLIC EDUCATION
WESTERN STATES CANCER RESEARCH PROGRAM NCORP - 1325 S COLORADO BLVD BLDG B STE 400 - DENVER, CO 80222	84-1090476	501(C)(3)	6,987.	0.			RESEARCH/PUBLIC EDUCATION
WISHES & MORE 961 HILLWIND RD NE MINNEAPOLIS, MN 55432	20-1766318	501(C)(3)	7,419.	0.			RESEARCH/PUBLIC EDUCATION

Part III **Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance

Part IV **Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

PART I, LINE 2:

THE ORGANIZATION RECEIVES PLEDGE REPORTS FROM EACH WORKPLACE GIVING CAMPAIGN DETAILING THE DONOR DESIGNATION TO MEMBER HEALTH CHARITIES. COMMUNITY HEALTH CHARITIES DISTRIBUTES CAMPAIGN FUNDS TO MEMBER HEALTH CHARITIES IN PROPORTION TO THE DONOR DESIGNATIONS RECEIVED. AS ALL DONATIONS WERE TO 501(C)(3) CHARITIES, NO FURTHER MONITORING IS NECESSARY.

SCHEDULE J
(Form 990)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees
▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
▶ Attach to Form 990.
▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047
2019
Open to Public Inspection

Name of the organization	Employer identification number
CHC: CREATING HEALTHIER COMMUNITIES	13-6167225

Part I Questions Regarding Compensation

			Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. ☐ First-class or charter travel ☐ Housing allowance or residence for personal use ☐ Travel for companions ☐ Payments for business use of personal residence ☐ Tax indemnification and gross-up payments ☐ Health or social club dues or initiation fees ☐ Discretionary spending account ☐ Personal services (such as maid, chauffeur, chef)			
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?	2		
3	Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III. ☐ Compensation committee ☒ Written employment contract ☐ Independent compensation consultant ☒ Compensation survey or study ☒ Form 990 of other organizations ☒ Approval by the board or compensation committee			
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:			
a	Receive a severance payment or change-of-control payment?	4a		X
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b		X
c	Participate in, or receive payment from, an equity-based compensation arrangement?	4c		X
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:			
a	The organization?	5a		X
b	Any related organization?	5b		X
	If "Yes" on line 5a or 5b, describe in Part III.			
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:			
a	The organization?	6a		X
b	Any related organization?	6b		X
	If "Yes" on line 6a or 6b, describe in Part III.			
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III	7	X	
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	8		X
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?	9		

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation (i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
(1) THOMAS BOGNANNO	(i)	324,308.	0.	300.	18,200.	10,451.	353,259.	0.
PRESIDENT & CEO	(ii)	0.	0.	0.	0.	0.	0.	0.
(2) MOLLY GRAVHOLT	(i)	225,000.	8,000.	300.	14,625.	260.	248,185.	0.
COO & CFO	(ii)	0.	0.	0.	0.	0.	0.	0.
(3) SHELLEY HAYES	(i)	161,008.	0.	300.	10,466.	6,099.	177,873.	0.
CHIEF DEVELOPMENT OFFICER	(ii)	0.	0.	0.	0.	0.	0.	0.
(4) AMANDA PONZAR	(i)	168,808.	9,000.	300.	10,972.	260.	189,340.	0.
CHIEF COMMUNICATIONS OFFICER	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
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	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

PART I, LINE 7:

DISCRETIONARY MERIT BONUSES WERE AWARDED TO MOLLY GRAVHOLT AND AMANDA PONZAR BY THE CEO FOR RESULTS ACHIEVED IN THE PRIOR FISCAL YEAR. THE BONUS AMOUNTS WERE BASED ON TOTAL SALARY AND THE RESULTS OF THE EMPLOYEE'S ANNUAL REVIEW.

SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2019

Open to Public Inspection

Name of the organization	Employer identification number
CHC: CREATING HEALTHIER COMMUNITIES	13-6167225

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

CHC: CREATING HEALTHIER COMMUNITIES (FORMERLY KNOWN AS COMMUNITY HEALTH CHARITIES) EXISTS TO EMPOWER PEOPLE TO TAKE ACTION TO IMPROVE HEALTH AND WELLBEING.

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

CHC: CREATING HEALTHIER COMMUNITIES (FORMERLY KNOWN AS COMMUNITY HEALTH CHARITIES/THE "ORGANIZATION") IS A NATIONAL NONPROFIT THAT BUILDS STRONGER, HEALTHIER COMMUNITIES AND EMPOWERS PEOPLE TO TAKE ACTION TO IMPROVE HEALTH AND WELLBEING. THE ORGANIZATION DOES THIS BY RAISING FUNDS AND AWARENESS TO SUPPORT HEALTH EDUCATION, PREVENTION, AND TREATMENT; BY REPRESENTING AND BUILDING CAPACITY FOR NONPROFIT CHARITY PARTNERS AND DRIVING SUPPORTERS TO THEIR CAUSE; BY ENGAGING FEDERAL EMPLOYEES IN THE COMBINED FEDERAL CAMPAIGN; AND BY ENGAGING PUBLIC SECTOR AND PRIVATE SECTOR ORGANIZATIONS AND THEIR EMPLOYEES IN WORKPLACE GIVING CAMPAIGNS, CUSTOM GIVING OPPORTUNITIES, VOLUNTEERING, AND STRATEGIC PARTNERSHIPS.

FORM 990, PART VI, SECTION B, LINE 11B:

THE FORM 990 IS PRESENTED TO THE AUDIT COMMITTEE AS PART OF THE FINANCIAL STATEMENT APPROVAL PROCESS. THEREAFTER, A COPY OF THE FORM 990 IS PROVIDED TO THE BOARD VIA EMAIL.

FORM 990, PART VI, SECTION B, LINE 12C:

Name of the organization: CHC: CREATING HEALTHIER COMMUNITIES

Employer identification number: 13-6167225

THE BOARD IS REQUIRED TO DISCLOSE ANY CONFLICTS OF INTEREST. CONFLICTS OF INTEREST STATEMENTS ARE SIGNED ANNUALLY BY EACH BOARD MEMBER. IN ADDITION, BOARD MEMBERS HAVE THE OBLIGATION TO UPDATE THE CONFLICT OF INTEREST STATEMENTS IF CIRCUMSTANCES CHANGE DURING THE YEAR. IN THE EVENT OF A CONFLICT, THE INDIVIDUAL INVOLVED WILL RECUSE THEMSELVES FROM ANY VOTE ON THE MATTER.

FORM 990, PART VI, SECTION B, LINE 15:

SALARY AND PERFORMANCE EVALUATIONS ARE DETERMINED BY THE EXECUTIVE COMMITTEE ANNUALLY FOR THE CEO. THE COMMITTEE REVIEWS CURRENT SALARY AND COMPARES WITH OTHER NON-PROFIT ORGANIZATIONS OF SIMILAR SIZE AND MISSION.

FORM 990, PART VI, LINE 17, LIST OF STATES RECEIVING COPY OF FORM 990:

AL,AR,CA,CT,FL,GA,HI,IL,KS,KY,MD,MA,MI,MN,MS,NH,NJ,NM,NY,NC,OR,PA,RI,SC,TN
UT,VA,WV,WI

FORM 990, PART VI, SECTION C, LINE 19:

THE GOVERNING DOCUMENTS AND CONFLICT OF INTEREST POLICY ARE AVAILABLE UPON REQUEST. THE FINANCIAL STATEMENTS ARE AVAILABLE ON THE ORGANIZATION'S OWN WEBSITE.

SCHEDULE R (Form 990)

Department of the Treasury Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
▶ Attach to Form 990.
▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2019

Open to Public Inspection

Name of the organization: CHC: CREATING HEALTHIER COMMUNITIES

Employer identification number: 13-6167225

Part I **Identification of Disregarded Entities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

Part II **Identification of Related Tax-Exempt Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity? Yes	No
NEIGHBOR TO NATION - 54-1879282 1199 N. FAIRFAX ST. SUITE 600 ALEXANDRIA, VA 22314	WORKPLACE FUND DRIVES	VIRGINIA	501(C)(3)	LINE 7	CHC: CREATING HEALTHIER COMMUNITIES	X	
HUMAN SERVICE CHARITIES OF AMERICA, INC. - 94-3240353, 1199 N. FAIRFAX ST. SUITE 600, ALEXANDRIA, VA 22314	WORKPLACE FUND DRIVES	CALIFORNIA	501(C)(3)	LINE 7	CHC: CREATING HEALTHIER COMMUNITIES	X	
CHRISTIAN SERVICE CHARITIES, INC. - 94-3193374, 1199 N. FAIRFAX ST. SUITE 600, ALEXANDRIA, VA 22314	FACILITATING INCLUSION OF CHRISTIAN CHARITIES IN GIVING OPPORTUNITIES	CALIFORNIA	501(C)(3)	LINE 7	CHC: CREATING HEALTHIER COMMUNITIES	X	
CHC: CREATING HEALTHIER COMMUNITIES, LOCAL (FKA CHC,LOCAL) - 85-0258784, 1199 N. FAIRFAX ST. SUITE 600, ALEXANDRIA, VA 22314	BUILDING AWARENESS OF AND FINANCIAL SUPPORT FOR MEMBER HEALTH AGENCIES	VIRGINIA	501(C)(3)	LINE 7	CHC: CREATING HEALTHIER COMMUNITIES	X	

Part III **Identification of Related Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations? Yes	(h) No	(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner? Yes	(j) No	(k) Percentage ownership

Part IV **Identification of Related Organizations Taxable as a Corporation or Trust.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity? Yes	(i) No

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.		Yes	No
1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?			
a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity	1a		X
b Gift, grant, or capital contribution to related organization(s)	1b		X
c Gift, grant, or capital contribution from related organization(s)	1c	X	
d Loans or loan guarantees to or for related organization(s)	1d		X
e Loans or loan guarantees by related organization(s)	1e		X
f Dividends from related organization(s)	1f		X
g Sale of assets to related organization(s)	1g		X
h Purchase of assets from related organization(s)	1h		X
i Exchange of assets with related organization(s)	1i		X
j Lease of facilities, equipment, or other assets to related organization(s)	1j		X
k Lease of facilities, equipment, or other assets from related organization(s)	1k		X
l Performance of services or membership or fundraising solicitations for related organization(s)	1l	X	
m Performance of services or membership or fundraising solicitations by related organization(s)	1m		X
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	1n		X
o Sharing of paid employees with related organization(s)	1o		X
p Reimbursement paid to related organization(s) for expenses	1p		X
q Reimbursement paid by related organization(s) for expenses	1q		X
r Other transfer of cash or property to related organization(s)	1r		X
s Other transfer of cash or property from related organization(s)	1s		X

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1) CHC: CREATING HEALTHIER COMMUNITIES, LOCAL (FKA CHC, LOCAL)	L	230,352.	COST
(2) CHRISTIAN SERVICE CHARITIES, INC.	C	756,738.	COST
(3) HUMAN SERVICE CHARITIES OF AMERICA, INC.	C	95,508.	COST
(4) NEIGHBOR TO NATION	C	408,351.	COST
(5)			
(6)			

Part VI **Unrelated Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(e) Are all partners sec. 501(c)(3) orgs.? Yes	(e) No	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations? Yes	(h) No	(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner? Yes	(j) No	(k) Percentage ownership

Part VII Supplemental Information

Provide additional information for responses to questions on Schedule R. See instructions.

Form **8868**
(Rev. January 2020)
Department of the Treasury
Internal Revenue Service

Application for Automatic Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.
▶ Go to www.irs.gov/Form8868 for the latest information.

OMB No. 1545-0047

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.*

Automatic 6-Month Extension of Time. Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions. CHC: CREATING HEALTHIER COMMUNITIES	Taxpayer identification number (TIN) 13-6167225
	Number, street, and room or suite no. If a P.O. box, see instructions. 1199 N. FAIRFAX STREET, SUITE 600	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. ALEXANDRIA, VA 22314	

Enter the Return Code for the return that this application is for (file a separate application for each return) 0 1

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ MOLLY GRAVHOLT 1199 N. FAIRFAX STREET, SUITE 600 - ALEXANDRIA, VA 22314
  Telephone No. ▶ 703-528-1007 Fax No. ▶
- If the organization does not have an office or place of business in the United States, check this box .... ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______. If this is for the whole group, check this box ▶ ☐. If it is for part of the group, check this box ▶ ☐ and attach a list with the names and TINs of all members the extension is for.

1 I request an automatic 6-month extension of time until MAY 17, 2021, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ ☐ calendar year ______ or
▶ ☒ tax year beginning JUL 1, 2019, and ending JUN 30, 2020.

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a	If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	**3a**	$ 0.
b	If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	**3b**	$ 0.
c	**Balance due.** Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	**3c**	$ 0.

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA **For Privacy Act and Paperwork Reduction Act Notice, see instructions.** Form **8868** (Rev. 1-2020)

MAIL TO: DEPARTMENT OF THE TREASURY
INTERNAL REVENUE SERVICE CENTER
OGDEN, UT 84201-0045

GOVERNMENT OF THE DISTRICT OF COLUMBIA
DEPARTMENT OF CONSUMER AND REGULATORY AFFAIRS
CORPORATIONS DIVISION

CERTIFICATE

THIS IS TO CERTIFY that the attached is a true and correct copy of the documents for this entity as shown by the records of this office.

CHC: CREATING HEALTHIER COMMUNITIES

IN TESTIMONY WHEREOF I have hereunto set my hand and caused the seal of this office to be affixed as of 11/11/2020 6:57 AM

Business and Professional Licensing Administration

Josef G. Gasimov

JOSEF G. GASIMOV
Superintendent of Corporations,
Corporations Division

DEPARTMENT OF CONSUMER AND REGULATORY AFFAIRS
DISTRICT OF COLUMBIA
CORPORATION DIVISION

Muriel Bowser
Mayor

Tracking #: YLEJsRRT

Initial File #: 850335

GOVERNMENT OF THE DISTRICT OF COLUMBIA

DEPARTMENT OF CONSUMER AND REGULATORY AFFAIRS
CORPORATIONS DIVISION

CERTIFICATE

THIS IS TO CERTIFY that all applicable provisions of the District of Columbia Business Organizations Code have been complied with and accordingly, this ***CERTIFICATE OF AMENDMENT*** is hereby issued to:

CHC: CREATING HEALTHIER COMMUNITIES

Effective Date: 10/7/2020

IN WITNESS WHEREOF I have hereunto set my hand and caused the seal of this office to be affixed as of 10/15/2020 10:26 AM

Business and Professional Licensing Administration

Josef G. Gasimov

JOSEF G. GASIMOV
Superintendent of Corporations,
Corporations Division

DEPARTMENT OF CONSUMER AND REGULATORY AFFAIRS
DISTRICT OF COLUMBIA
CORPORATION DIVISION

Muriel Bowser
Mayor

Tracking #: 5SmP6mBv

DEPARTMENT OF CONSUMER & REGULATORY AFFAIRS
District of Columbia Government
Corporations Division

Articles of Amendment of Domestic Nonprofit Corporation
Form DNP-2, Version 3, April 2013

Under the provisions of the Title 29 of D.C. Code (Business Organizations Act), the domestic filing entity listed below hereby applies for a Certificate of Amendment and for that purpose submits the statement below.

1. Corporation Name.
CHC: CREATING HEALTHIER COMMUNITIES

2. The text of each amendment adopted.

he FIRST Article was amended to read:

FIRST: The name of the corporation Is: CHC: CREATING HEALTHIER COMMUNITIES.

3. If the amendment provides for an exchange, reclassification, or cancellation of memberships, provisions for implementing the amendment.

4. The date of each amendment's adoption.
9/3/2020 12:00:00 AM

5. Amendment has been adopted in the following manner.
The amendment was duly approved by the incorporators or by the board of directors, as the case may be, and that shareholder approval was not required.

If you sign this form you agree that anyone who makes a false statement can be punished by criminal penalties of a fine up to $1000, imprisonment up to 180 days, or both, under DCOC § 22-2405.

Name of the Governor or Authorized Person	Date	Signature
Bognanno G. Thomas	10/15/2020 10:26:17 AM	ESIGNED
Molly Gravholt	10/15/2020 10:26:17 AM	

IRS Department of the Treasury Internal Revenue Service

CINCINNATI OH 45999-0038

In reply refer to: 0248254921
Dec. 19, 2016 LTR 4167C 0
13-6167225 000000 00
00018992
BODC: TE

COMMUNITY HEALTH CHARITIES
PARENT ORGANIZATION
% MOLLY GRAVHOLT
1199 N FAIRFAX ST STE 600
ALEXANDRIA VA 22314

022968

Employer identification number: 13-6167225
Group exemption number: 3071

Dear Taxpayer:

This is in response to your request dated Dec. 08, 2016, for information about your tax-exempt status.

Our records indicate we issued a determination letter to you in August 1985, and you're currently exempt under Internal Revenue Code (IRC) Section 501(c)(3).

We also recognized the subordinates on the list you submitted as exempt from federal income tax under IRC Section 501(c)(3).

For federal income tax purposes, donors can deduct contributions they make to you as provided in IRC Section 170. You're also qualified to receive tax deductible bequests, legacies, devises, transfers, or gifts under IRC Sections 2055, 2106 and 2522.

Because IRC Section 170(c) describes your subordinate organizations, donors can deduct contributions they make to them.

Please refer to www.irs.gov/charities for information about filing requirements. Specifically, IRC Section 6033(j) provides that, if you don't file a required return or notice for three consecutive years, your exempt status will be automatically revoked on the filing due date of the third required return or notice.

In addition, each subordinate organization is subject to automatic revocation if it doesn't file a required return or notice for three consecutive years. Subordinate organizations can file required returns or notices individually or as part of a group return.

For tax forms, instructions, and publications, visit www.irs.gov or call 1-800-TAX-FORM (1-800-829-3676).

If you have questions, call 1-877-829-5500 between 8 a.m. and 5 p.m., local time, Monday through Friday (Alaska and Hawaii follow Pacific Time).

0248254921
Dec. 19, 2016 LTR 4167C 0
13-6167225 000000 00
00018993

COMMUNITY HEALTH CHARITIES
PARENT ORGANIZATION
% MOLLY GRAVHOLT
1199 N FAIRFAX ST STE 600
ALEXANDRIA VA 22314

Sincerely yours,

Kim A. Billups, Operations Manager
Accounts Management Operations 1

Account Name	Brochure	Federal EIN	Main Phone	Website	County
Alisa Ann Ruch Burn Foundation, California, Fresno	B00215	237162017	559-621-4016	http://aarbf.org/About-Us/About-Us.htm	Fresno County
Alisa Ann Ruch Burn Foundation, California, Pasadena	B00216	237162017	818-848-0223	https://www.aarbf.org/	Los Angeles County
Alisa Ann Ruch Burn Foundation, California, San Francisco	B00217	237162017	415-495-7223	http://www.aarbf.org/index.htm	Contra Costa County
ALS Association, California, Golden West Chapter, Agoura Hills	B00154	954163338	818-865-8067	http://www.alsagoldenwest.org	Los Angeles County
ALS Association, California, Golden West Chapter, Fresno	B00155	954163338	209-586-8323	http://www.alsagoldenwest.org	Fresno County
ALS Association, California, Golden West Chapter, Oakland	B00229	954163338	510-251-2572	http://www.alsagoldenwest.org	Alameda County
ALS Association, California, Golden West Chapter, Royal Oaks	B00230	954163338	818-865-8067	http://www.alsagoldenwest.org	Monterey County
ALS Association, California, Greater Sacramento Chapter, Sacramento	B00232	680159292	916-979-9265	www.alssac.org	Sacramento County
Alzheimer's Association, California, California Central Chapter	B00295	133039601	805-892-4259	http://www.alz.org	Santa Barbara County
Alzheimer's Association, California, California Southland Chapter	B07432	133039601	323-309-8821	http://www.alz.org	Los Angeles County
Alzheimer's Association, California, Northern California and Northern Nevada	B00302	133039601	408-372-9900	http://www.alz.org	Santa Cruz County
Alzheimer's Association, California, Orange County Chapter	B07444	133039601	949-426-8544	http://www.alz.org	Orange County
Alzheimer's Association, California, San Diego Imperial Chapter	B00305	133039601	619-678-8322	http://www.alz.org	San Diego County
Alzheimer's Greater Los Angeles	B00311	953718119	323-930-6228	https://www.alzheimersla.org	Los Angeles County
Alzheimer's Greater Los Angeles, Rancho Mirage	B00312	953718119	323-938-3379	http://www.alzgla.org	Riverside County
American Cancer Society, California, West Region, Los Angeles Market	B15063	131788491	310-348-0357	http://www.cancer.org	Los Angeles County
American Cancer Society, California, West Region, Sacramento Market	B15066	131788491	916-561-2900	http://www.cancer.org	Sacramento County
American Cancer Society, California, West Region, San Francisco Market	B15062	131788491	510-893-7900	http://www.cancer.org	Alameda County
American Cancer Society, California, West Region, San Jose Market	B15067	131788491	408-688-0114	https://www.cancer.org	Santa Clara County
American Diabetes Association, California, Los Angeles	B00640	131623888	323-966-2890	http://www.diabetes.org	Los Angeles County
American Diabetes Association, California, Oakland	B00641	131623888	510-654-4499	http://www.diabetes.org	Alameda County
American Heart Association, California, Western States Affiliate, Fresno	B00732	135613797	559-435-5246	http://www.heart.org	Fresno County
American Heart Association, California, Western States Affiliate, La Jolla	B00733	135613797	858-410-3850	http://www.heart.org	San Diego County
American Heart Association, California, Western States Affiliate, Los Angeles	B00734	135613797	213-291-7000	http://www.heart.org	Los Angeles County
American Heart Association, California, Western States Affiliate, Sacramento	B00735	135613797	916-446-6505	http://www.heart.org	Sacramento County
American Lung Association of California, Chico	B00936	131632524	530-345-5864	http://www.lung.org/california	Butte County
American Lung Association of California, Fresno	B00864	131632524	559-772-3307	http://www.lung.org/california	Fresno County
American Lung Association of California, Greater Los Angeles	B00873	131632524	714-835-5864	http://www.lung.org/california	Los Angeles County
American Lung Association of California, Oakland	B00874	131632524	510-638-5864	http://www.lung.org/california	Alameda County
American Lung Association of California, Sacramento	B00862	131632524	916-554-5864	http://www.lung.org/california	Sacramento County
American Lung Association of California, San Bernardino	B07642	131632524	310-735-9492	http://www.lung.org/california	San Bernardino County
American Lung Association of California, San Diego	B00875	131632524	619-297-3901	http://www.lung.org/california	San Diego County
American Lung Association of California, Tustin	B00867	131632524	510-638-5864	http://www.lung.org/california	Orange County

Angel Flight West	B00965	953956297	310-390-2958	http://www.angelflightwest.org	Los Angeles County
Arthritis Foundation, California, Great West Region, Carmel	B01025	581341679	916-368-5599	http://www.arthritis.org	Monterey County
Arthritis Foundation, California, Great West Region, San Francisco	B01026	581341679	206-547-2707	http://www.arthritis.org	San Francisco County
Arthritis Foundation, California, Pacific Region, Los Angeles	B01028	581341679	323-954-5750	http://www.arthritis.org/california	Los Angeles County
Arthritis Foundation, California, Pacific Region, Sacramento	B01030	581341679	916-368-5599	http://www.arthritis.org	Sacramento County
Arthritis Foundation, California, Pacific Region, San Diego	B01031	581341679	858-492-1090	http://www.arthritis.org	San Diego County
Autism Speaks, California	B01147	202329938	323-549-0500	http://www.autismspeaks.org	Los Angeles County
Burn Institute	B01356	237260718	858-541-2277	http://www.burninstitute.org	San Diego County
California Hospice and Palliative Care Association	B01376	942900226	916-925-3770	www.calhospice.org	Sacramento County
Children's Food Fund / World Emergency Relief	B01535	954014743	909-593-7140	https://www.WER-US.org	Los Angeles County
City of Hope	B00098	953435919	626-218-0278	http://www.cityofhope.org	Los Angeles County
Conard House, Inc.	B18669	941489356	415-346-6380	https://www.conardhouse.org	San Francisco County
Crohn's & Colitis Foundation, California, Greater Los Angeles Chapter	B01723	136193105	310-478-4500	http://www.crohnscolitisfoundation.org	Los Angeles County
Crohn's & Colitis Foundation, California, Greater San Diego and Desert Area Chapte	B01724	136193105	619-497-1300	http://www.crohnscolitisfoundation.org	San Diego County
Crohn's & Colitis Foundation, California, Northern California Chapter	B01725	136193105	415-356-2232	http://www.crohnscolitisfoundation.org	San Francisco County
Crohn's & Colitis Foundation, California, Orange County Chapter	B01726	136193105	310-478-4500	http://www.crohnscolitisfoundation.org	Orange County
Cystic Fibrosis Foundation, California, Northern California Chapter, San Francisco	B01787	131930701	415-989-6500	http://www.cff.org/NCA	San Francisco County
Cystic Fibrosis Foundation, California, Sacramento Chapter, Sacramento	B01788	131930701	916-349-1243	http://www.cff.org/Sacramento	Sacramento County
Cystic Fibrosis Foundation, California, San Diego and Imperial Counties Chapter, Sa	B01789	131930701	858-452-2873	http://www.cff.org/SanDiego	San Diego County
Cystic Fibrosis Foundation, California, Southern California Chapter, Santa Ana	B01790	131930701	714-938-1393	http://www.cff.org/SCA	Orange County
Cystic Fibrosis Foundation, California, Southern California Los Angeles Chapter, Los	B01786	131930701	323-939-0758	http://www.cff.org	Los Angeles County
Cystic Fibrosis Research, Inc.	B01847	510169988	650-665-7586	https://www.cfri.org	Santa Clara County
Easterseals, California, So Cal	B01971	943068149	714-834-1111	https://www.easterseals.com/southernca	Orange County
Easterseals, California, So Cal Bakersfield	B01967	943068149	714-834-1111	https://www.easterseals.com/southernca	Kern County
Easterseals, California, So Cal Escondido	B01969	943068149	714-834-1111	https://www.easterseals.com/southernca	San Diego County
Epilepsy Foundation of Northern California	B02078	946128891	510-922-8687	http://www.epilepsynorcal.org	Alameda County
Epilepsy Foundation, California, Long Beach	B17829	520856660	800-332-1000	https://www.epilepsy.com/	Los Angeles County
Gardner Family Health Network	B15048	941743078	408-200-2291	https://gardnerhealthservices.org/	Santa Clara County
Glaucoma Research Foundation	B02328	942495035	415-986-3162	http://www.glaucoma.org	San Francisco County
Hands at Work in Africa (USA)	B19374	261213083	650-731-2626	https://www.handsatwork.org/	Contra Costa County
Hospice Giving Foundation	B02494	942404634	831-333-9023	http://www.hospicegiving.org	Monterey County
JDRF International, California, Los Angeles Chapter	B02666	231907729	213-233-9901	http://www.jdrf.org	Los Angeles County
JDRF International, California, Northern California Inland Chapter	B02667	231907729	916-920-0790	http://www.jdrf.org	Sacramento County
JDRF International, California, Orange County Chapter	B02669	231907729	949-553-0363	http://www.jdrf.org	Orange County

JDRF International, California, San Diego Chapter	B02670	231907729	858-597-0240	http://www.jdrf.org	San Diego County
Kids for the Kingdom	B02821	680421846	707-829-5504	https://www.kidsforthekingdom.org	Sonoma County
Leukemia & Lymphoma Society, California, California Southland Chapter	B02889	135644916	310-342-5800	http://www.lls.org	Los Angeles County
Leukemia & Lymphoma Society, California, Central California Chapter	B02891	135644916	559-435-1482	http://www.lls.org/cca	Fresno County
Leukemia & Lymphoma Society, California, Central California, Bakersfield Chapter	B02890	135644916	661-845-2710	http://www.lls.org/cca	Kern County
Leukemia & Lymphoma Society, California, Greater Bay Area Chapter	B02893	135644916	415-625-1100	http://www.lls.org/gba	San Francisco County
Leukemia & Lymphoma Society, California, Greater Sacramento Area Chapter	B15091	135644916	916-929-4720	https://www.lls.org	Sacramento County
Leukemia & Lymphoma Society, California, Orange County Inland Empire Chapter	B15100	135644916	714-481-5600	http://www.lls.org/orange-county-inland-	Orange County
Leukemia & Lymphoma Society, California, San Diego & Hawaii Chapter	B02895	135644916	858-427-6848	https://www.lls.org/san-diego-hawaii	San Diego County
March of Dimes, California, Fresno	B03102	131846366	559-244-5777	http://www.marchofdimes.org/california	Fresno County
March of Dimes, California, Los Angeles	B03105	131846366	818-539-2195	http://www.marchofdimes.org	Los Angeles County
March of Dimes, California, Orange County	B03107	131846366	949-263-1100	http://www.marchofdimes.org	Orange County
March of Dimes, California, Riverside	B03106	131846366	951-341-0903	http://www.marchofdimes.org	Riverside County
March of Dimes, California, Sacramento	B03104	131846366	916-922-1913	www.marchofdimes.org	Sacramento County
March of Dimes, California, San Francisco	B03101	131846366	415-788-2202	http://www.marchofdimes.org	San Francisco County
March of Dimes, California, San Jose	B03109	131846366	408-260-7629	http://www.marchofdimes.org	Santa Clara County
MAZON: A Jewish Response to Hunger	B03242	222624532	310-442-0020	http://mazon.org	Los Angeles County
Muscular Dystrophy Association, California, Fresno	B03390	131665552	559-453-9822	http://www.mda.org	Fresno County
Muscular Dystrophy Association, California, LA Region, Alameda	B07414	131665552	415-673-7500	http://www.mda.org	Alameda County
Muscular Dystrophy Association, California, LA Region, Culver City	B07412	131665552	310-398-4738	http://www.mda.org	Los Angeles County
Muscular Dystrophy Association, California, LA Region, San Diego	B07413	131665552	858-492-1282	http://www.mda.org	San Diego County
Muscular Dystrophy Association, California, Sacramento	B03391	131665552	916-921-9518	http://www.mda.org	Sacramento County
National Kidney Foundation, California, West, Northern California/Pacific Northwes	B03613	131673104	415-543-3303	http://www.kidney.org	San Francisco County
National Kidney Foundation, California, West, Southern California and Nevada	B03614	131673104	415-543-3303	http://www.kidney.org	Los Angeles County
National Multiple Sclerosis Society, California, Northern CA, Sacramento	B16648	135661935	916-922-4583	https://www.nationalmssociety.org/Chap	Sacramento County
National Multiple Sclerosis Society, California, Pacific South Coast, San Diego	B03666	135661935	800-344-4867	http://www.nationalmssociety.org	San Diego County
National Multiple Sclerosis Society, California, Pacific South Coast, Santa Ana	B03667	135661935	800-344-4867	http://www.nationalmssociety.org	Orange County
National Multiple Sclerosis Society, California, Southern CA-Nevada, Los Angeles	B03671	135661935	800-344-4867	http://www.nationalmssociety.org	Los Angeles County
New Horizons Serving Individuals with Special Needs	B03794	951862084	818-894-9301	http://www.newhorizons-sfv.org	Los Angeles County
Open Medicine Foundation	B10047	264712664	650-242-8669	http://www.omf.ngo	Los Angeles County
Opportunity Junction	B03896	680459131	925-776-1133	https://www.OpportunityJunction.org	Contra Costa County
Pancreatic Cancer Action Network	B00127	330841281	310-725-0025	http://www.pancan.org	Los Angeles County
Planned Parenthood Mar Monte, Inc., California, Coast Regional Office, Seaside	B04014	941583439	831-783-6319	http://www.ppmarmonte.org	Monterey County
Planned Parenthood Mar Monte, Inc., California, Fresno Regional Office, Fresno	B04015	941583439	559-446-1515	http://www.ppmarmonte.org	Fresno County

Planned Parenthood Mar Monte, Inc., California, Sacramento Regional Office, Sacra	B04016	941583439	916-325-1732	http://www.ppmarmonte.org	Sacramento County
Planned Parenthood Mar Monte, Inc., California, San Jose Regional Office, San Jose	B04017	941583439	408-795-3600	http://www.ppmarmonte.org	Santa Clara County
Ronald McDonald House Charities of Southern California	B04177	953167869	323-666-6400	http://www.rmhcsc.org	Los Angeles County
Self Help For The Elderly	B04309	941750717	415-677-7600	https://www.selfhelpelderly.org	San Francisco County
St. Jude Children's Research Hospital, California (serving Northern California)	B04519	351044585	415-590-5350	http://www.stjude.org	San Francisco County
St. Jude Children's Research Hospital, California (serving Southern California & Haw	B04520	351044585	714-643-7000	http://www.stjude.org	Orange County
Susan G. Komen, California, Inland Empire Affiliate	B04625	330802964	951-676-7465	http://www.komenie.org	Riverside County
Susan G. Komen, California, Los Angeles County Affiliate	B04626	954582064	310-575-3011	https://komenlacounty.org	Los Angeles County
Susan G. Komen, California, Orange County Affiliate	B04627	330487943	949-957-9157	http://www.komenoc.org	Orange County
Susan G. Komen, California, Sacramento Valley Affiliate	B04628	943169358	916-231-3148	http://www.komennccalifornia.org/	Sacramento County
Susan G. Komen, California, San Diego Chapter	B04629	330638911	858-573-2760	https://www.komensandiego.org	San Diego County
Susan G. Komen, California, San Francisco Bay	B09969	943047626	415-397-8812	http://www.komensf.org	San Francisco County
The Painted Turtle	B04794	954612481	310-451-1353	http://www.thepaintedturtle.org	Los Angeles County
United Cerebral Palsy of Los Angeles & Ventura Counties	B04919	951648203	818-782-2211	https://www.ucpla.org	Los Angeles County

Account Name	Brochure Code	Federal EIN
A Child's Feeding Fund	B00550	453839595
Adopt America Network	B16613	341396924
AIDS Research Foundation (amfAR)	B00065	133163817
Alliance Defending Freedom	B10110	541660459
Alliance for Cancer Gene Therapy, Inc.	B07302	061619523
ALS Association	B00079	133271855
Alzheimer's Association	B00080	133039601
Amen Foundation	B16635	521837798
American Bible Society	B00446	131623885
American Cancer Society	B00081	131788491
American Council of the Blind	B16614	580914436
American Diabetes Association	B00082	131623888
American Family Association	B00722	640607275
American Foundation for Suicide Prevention	B00723	133393329
American Heart Association	B00084	135613797
American Kidney Fund	B00085	237124261
American Liver Foundation	B00086	362883000
American Lung Association	B00087	131632524
American Parkinson Disease Association	B00088	131962771
Arbor Day Foundation	B07703	237169265
Arthritis Foundation	B00089	581341679
Autism Speaks	B00090	202329938
Baptist World Alliance	B16611	530204667
Be The Match Foundation	B00091	411704734
Black Women's Health Imperative	B01258	581557556
Blessings International	B16612	731130590
Breast Cancer Research Foundation, Inc.	B01321	133727250
Bridgeport Caribe Youth Leaders	B17822	200421577
Cadence International	B16615	846027655
Campus Crusade for Christ's Great Commission Foundation	B16636	952814920
Cancer Research Institute	B00092	131837442
Care Net	B01435	541382723
Cerebral Palsy Foundation	B00094	136093337
CHC: Creating Healthier Communities	B00024	136167225
Childcare Worldwide	B01520	953619910
Children's Cancer Assistance Fund	B16617	371227890
Children's Food Fund / World Emergency Relief	B01535	954014743
Children's Heart Foundation	B00096	364077528
Children's Hospital Foundation	B18391	521640402
Children's Tumor Foundation	B00097	132298956
Christian Military Fellowship	B16620	840780545
Christian Relief Fund	B16621	510183054
Christian World Outreach	B16622	841445744
Citygate Network	B16609	550479715
Colorectal Cancer Alliance	B00099	860947831
Convoy of Hope	B01691	680051386

Cooley's Anemia Foundation	B00100	111971539
Covenant House International	B01711	132725416
Crista Ministries	B16623	916012289
Crohn's & Colitis Foundation	B00101	136193105
Cystic Fibrosis Foundation	B00102	131930701
Cystic Fibrosis Research, Inc.	B01847	510169988
Dementia Society of America	B18670	463401769
Depression and Bipolar Support Alliance	B00103	363379124
Doctors Without Borders/Médecins Sans Frontières USA	B11080	133433452
Endometriosis Association, Inc.	B00105	391414754
Engineering Ministries International	B16624	742213629
Epilepsy Foundation	B00106	520856660
Family Research Council	B16625	521792772
Fisher House Foundation	B02184	113158401
Five Talents USA	B16626	541940918
Focus on the Family	B02197	953188150
Food for The Hungry	B02206	952680390
Gateway for Cancer Research	B16655	731386920
Hagar USA Inc.	B16988	201507669
Hands at Work in Africa (USA)	B19374	261213083
Home School Legal Defense Association	B02474	521354365
Huntington's Disease Society of America	B00108	133349872
JAARS	B16628	560818833
JDRF International	B00109	231907729
Kay Yow Cancer Fund	B18596	261789695
Keep A Child Alive	B02804	731682844
Kids for the Kingdom	B02821	680421846
Kinship United	B16991	364395095
Leukemia & Lymphoma Society	B00110	135644916
Lupus Foundation of America	B00111	431131436
March of Dimes	B00112	131846366
MAZON: A Jewish Response to Hunger	B03242	222624532
Mental Health America (formerly National Mental Health Association)	B00113	131614906
Mercy Ships	B03286	262414132
Military Community Youth Ministries	B16630	742238462
Mission Aviation Fellowship	B08440	951920983
Muscular Dystrophy Association	B00114	131665552
Myasthenia Gravis Foundation of America	B00115	135672224
NAMI	B00116	431201653
National Foundation for Cancer Research	B11142	042531031
National Hemophilia Foundation	B00119	135641857
National Kidney Foundation	B00121	131673104
National Multiple Sclerosis Society	B00122	135661935
National Psoriasis Foundation	B00125	930571472
Nazarene Compassionate Ministries	B16632	431550318
Nomi Network	B18264	800290896
Officers' Christian Fellowship	B16638	381415401

Operation Restored Warrior Project (New Horizons Foundation)	B03893	841123082
Pancreatic Cancer Action Network	B00127	330841281
Parkinson's Foundation	B00128	131866796
Partnership to End Addiction	B16564	521736502
Pet Partners	B03979	911158281
Prison Fellowship Ministries	B04069	620988294
Public Radio International	B04095	411425271
Samaritan's Purse	B04242	581437002
SBP	B17259	262189665
Sickle Cell Disease Association of America	B00132	237175985
Smile Train	B00133	133661416
Society of Saint Andrew	B16639	541285793
Spina Bifida Association of America	B00135	581342181
St. Jude Children's Research Hospital	B00136	620646012
Susan G. Komen	B00137	751835298
The Michael J. Fox Foundation for Parkinson's Research	B07196	134141945
The Navigators	B16637	846007896
The V Foundation	B04807	133705951
Trans World Radio	B16640	221690564
Trinity HOPE	B18947	202216228
Unbound	B01584	431243999
United Breast Cancer Foundation	B16641	113571208
Voice of the Martyrs	B16642	731395057
Water Missions International	B05016	571116978
White Bison	B16643	841117880
ZERO - The End of Prostate Cancer	B00139	593400922

Main Phone	Website	County
602-326-5944	http://achildsfeedingfund.org	Maricopa County
419-726-5100	https://www.adoptamericanetwork.org	Lucas County
800-392-6327	https://www.amfar.org	New York County
800-835-5233	http://www.adflegal.org/	Maricopa County
203-358-5055	http://www.acgtfoundation.org	Fairfield County
202-407-8580	http://www.alsa.org	Arlington County
800-272-3900	http://www.alz.org	Cook County
202-832-5168	http://www.amenfoundation.org	District of Columbia
212-408-1200	https://www.americanbible.org	Philadelphia County
800-227-2345	www.cancer.org	Fulton County
612-332-3242	https://www.acb.org	Alexandria City
800-342-2383	http://www.diabetes.org	Arlington County
662-844-5036	http://www.afa.net	Lee County
212-363-3500	www.afsp.org	New York County
800-242-8721	http://www.heart.org	Dallas County
800-638-8299	http://www.kidneyfund.org	Montgomery County
646-737-9415	http://www.liverfoundation.org	New York County
212-315-8700	http://www.lung.org	Cook County
800-223-2732	http://www.apdaparkinson.org	Richmond County
888-448-7337	https://www.arborday.org	
800-283-7800	http://www.arthritis.org	Fulton County
888-777-6227	http://www.autismspeaks.org	New York County
703-790-8980	http://www.baptistworld.org	Falls Church City
763-406-8670	http://www.bethematch.org	Hennepin County
678-613-6729	http://www.bwhi.org	Fulton County
918-250-8101	https://www.blessing.org	Tulsa County
646-497-2600	https://www.bcrf.org	New York County
203-913-0073	https://www.bcyl.org	Fairfield County
970-231-0110	https://cadence.org	Arapahoe County
407-541-5102	http://www.crumilitary.org	Orange County
800-992-2623	http://www.cancerresearch.org	New York County
703-554-8734	https://www.care-net.org	Loudoun County
212-520-1686	https://www.yourcpf.org	New York County
800-654-0845	http://www.chcimpact.org	Alexandria City
360-647-2283	https://www.childcareworldwide.org	Whatcom County
314-241-1600	http://www.thenccs.org	Saint Louis City
909-593-7140	https://www.WER-US.org	Los Angeles County
847-634-6474	http://www.ChildrensHeartFoundation.org	Cook County
301-565-8500	https://childrensnational.org/	Montgomery County
212-344-6633	http://www.ctf.org	New York County
303-761-1959	http://www.cmfhq.org	Arapahoe County
800-858-4038	https://christianrelieffund.org	Randall County
303-723-0333	https://cwomissions.org/	Douglas County
719-266-8300	http://www.citygatenetwork.org	El Paso County
202-628-0123	http://www.ccalliance.org	District of Columbia
417-823-8998	http://www.convoyofhope.org	Greene County

212-279-8090	http://www.cooleysanemia.org	New York County
800-388-3888	http://www.covenanthouse.org	New York County
800-755-5022	https://worldconcern.org	King County
800-932-2423	http://www.crohnscolitisfoundation.org	New York County
800-344-4823	http://www.cff.org	Montgomery County
650-665-7586	https://www.cfri.org	Santa Clara County
800-336-3684	https://www.dementiasociety.org	Bucks County
312-642-0049	http://www.DBSAlliance.org	Cook County
888-392-0392	https://www.doctorswithoutborders.org	New York County
414-355-2200	https://EndometriosisAssn.org	Milwaukee County
719-633-2078	https://emiworld.org	El Paso County
800-332-1000	https://www.epilepsy.com	Prince George's County
800-225-4008	https://www.frc.org	District of Columbia
888-294-8560	https://www.fisherhouse.org	Montgomery County
800-670-6355	https://fivetalents.org	Fairfax County
719-531-3400	https://www.FocusOnTheFamily.com	El Paso County
480-998-3100	https://www.fh.org	Maricopa County
847-342-7450	https://www.gatewaycr.org	Cook County
704-880-0445	https://hagarusa.org/	Mecklenburg County
650-731-2626	https://www.handsatwork.org/	Contra Costa County
540-338-5600	www.hslda.org	Loudoun County
212-242-1968	http://www.hdsa.org	New York County
704-843-6168	https://www.jaars.org	Union County
800-533-2873	http://www.jdrf.org	New York County
919-659-3301	https://kayyow.com	Wake County
646-975-5559	http://keepachildalive.org	New York County
707-829-5504	https://www.kidsforthekingdom.org	Sonoma County
877-577-1070	https://kinshipunited.org/	Cook County
914-949-5213	http://www.lls.org	Westchester County
202-349-1155	http://www.lupus.org	District of Columbia
888-663-4637	https://www.marchofdimes.org	Arlington County
310-442-0020	http://mazon.org	Los Angeles County
800-969-6642	https://mhanational.org	Alexandria City
903-939-7000	https://www.mercyships.org	Smith County
800-832-9098	http://www.mcym.org	El Paso County
208-498-0800	http://www.maf.org	Canyon County
800-572-1717	http://www.mda.org	Cook County
800-541-5454	https://myasthenia.org/	Worcester County
703-524-7600	http://www.nami.org	Arlington County
800-321-2873	https://www.nfcr.org/	Montgomery County
212-328-3700	http://www.hemophilia.org	New York County
212-889-2210	http://www.kidney.org	New York County
800-344-4867	http://www.nationalmssociety.org	New York County
800-723-9166	http://www.psoriasis.org	Washington County
913-768-4808	https://www.ncmi.org	Johnson County
646-867-0608	https://nominetwork.org	New York County
303-761-1984	http://www.ocfusa.org	Arapahoe County

719-260-1213	http://www.operationrestoredwarrior.org	El Paso County
310-725-0025	http://www.pancan.org	Los Angeles County
305-537-9906	https://www.parkinson.org	Miami Dade County
212-841-5200	https://www.drugfree.org	New York County
425-679-5503	http://www.petpartners.org	King County
800-206-9764	http://www.prisonfellowship.org	Loudoun County
612-338-5000	https://www.pri.org	Hennepin County
828-262-1980	http://www.samaritanspurse.org	Watauga County
504-277-6831	https://sbpusa.org/	Orleans Parish
410-528-1555	https://www.sicklecelldisease.org	Anne Arundel County
800-932-9541	https://www.smiletrain.org	New York County
434-299-5956	https://endhunger.org	Bedford County
202-944-3285	http://www.spinabifidaassociation.org	Arlington County
800-822-6344	http://www.stjude.org	Shelby County
877-465-6636	https://www.komen.org	Dallas County
800-708-7644	http://www.michaeljfox.org	New York County
719-598-1212	https://www.navigators.org/	El Paso County
919-380-9505	https://www.v.org	Wake County
919-460-3700	https://www.twr.org	Wake County
502-494-4580	http://trinityhope.org	Wilson County
913-384-6500	http://www.unbound.org	Wyandotte County
877-822-4287	http://www.ubcf.org	Suffolk County
877-337-0458	https://www.persecution.com	Washington County
843-769-7395	https://www.watermission.org	Charleston County
719-548-1000	http://www.whitebison.org	El Paso County
202-463-9455	http://www.zerocancer.org	Alexandria City

From:	Dave Coyle
To:	BOS Legislation, (BOS)
Subject:	EarthShare application for 2021 Combined Charities campaign
Date:	Friday, February 26, 2021 2:21:48 PM
Attachments:	ESCA IRS 501c3 letter.pdf ESCA State tax exempt 1982.pdf ESCA articles of incorp 1982.pdf 2021 ESCA member list.docx 990 ESCA 2018-19.pdf Audit ESCA.pdf

Ms. Angela Calvillo

Clerk of the Board of Supervisors
City & County of San Francisco
City Hall, Room 244
1 Dr. Carlton B. Goodlett Place
San Francisco, CA 94102

Dear Ms. Calvillo,

EarthShare California hereby applies for inclusion in the 2021 Employee Joint Fundraising Drive.

EarthShare California is a charitable federation representing environmental and conservation nonprofits and meets the City's Municipal Code requirements for participation in the Annual Charitable Campaign Drive. Specifically -

- EarthShare California is a nonprofit federation representing more than ten IRS tax-exempt charitable organizations, of which half are located in the counties of San Francisco, San Mateo, Santa Clara, Alameda, Contra Costa, and Marin. A list of our member nonprofits is attached, those in the named Bay Area counties are indicated with an "X"
- EarthShare California was founded in 1982 and has been in existence with ten or more qualified charities since that time. A copy of our IRS 501c3 determination letter dated 2000 (referencing the original determination date of 1982) and a copy of our Letter of Incorporation in California dated 1982 are attached.
- Our most recent IRS Form 990 and audited financial statement are attached.

Since 1985 we have been a partner federation in the City & County of San Francisco Annual Employee Fund Drive, we look forward to participating in the 2020 charitable giving campaign.

Thank you for your consideration. Any questions, please feel free to contact me.

Dave Coyle, Associate Director
EarthShare California
870 Market St # 703
San Francisco, CA 94102
415-981-1999 x 305

1118060

ENDORSED
FILED
In the office of the Secretary of State
of the State of California
JUL 26 1982
MARCH FONG EU, Secretary of State
Phyllis E. Bioggi
Deputy

ARTICLES OF INCORPORATION

OF

ENVIRONMENTAL FEDERATION OF CALIFORNIA

I.

The name of this corporation is Environmental Federation of California.

II.

A. This corporation is a nonprofit public benefit corporation and is not organized for the private gain of any person. It is organized under the Nonprofit Public Benefit Corporation Law for charitable and public purposes.

B. The specific purpose of this corporation is to bring together various entities for the purpose of protecting and enhancing the environment through various cooperative programs.

III.

The name and address in the State of California of this corporation's initial agent for service of process are: Patricia L. Wells, 2606 Dwight Way, Berkeley, California 94704.

IV.

A. This corporation is organized and operated exclusively for charitable and public purposes within the meaning of Section 501(c)(3) of the Internal Revenue Code.

B. Notwithstanding any other provision of these articles, the corporation shall not carry on any activities not permitted to be carried on (a) by a corporation exempt from federal income tax under Section 501(c)(3) of the Internal Revenue Code or (b) by a corporation to which contributions are deductible under Section 170(c)(2) of the Internal Revenue Code.

C. No substantial part of the activities of this corporation shall consist of carrying on propaganda, or otherwise attempting to influence legislation, except as otherwise permitted in accordance with elections duly made pursuant to Section 501(h) of the Internal Revenue Code and Section 23704.5 of the California Revenue and Taxation Code. This corporation shall not participate or intervene in any political campaign (including the publishing or distribution of statements) on behalf of any candidate for public office.

V.

The property of this corporation is irrevocably dedicated to charitable purposes, and no part of the net income or assets of this corporation shall ever inure to the benefit of any director, officer, or member hereof or to the benefit of any private person. Upon the dissolution or winding up of the corporation, its assets remaining after payment, or provision for payment, of all debts and liabilities of this corporation shall be distributed to a nonprofit fund, foundation, or corporation that is organized and operated exclusively for charitable purposes and that has established its tax-exempt status under Section 501(c)(3) of the Internal Revenue Code.

DATED: July 23, 1982

Gail E. Giboney
GAIL E. GIBONEY

DATED: July 23, 1982

Judith D. Small
JUDITH D. SMALL

The undersigned hereby declare that they are the persons who executed the foregoing Articles of Incorporation, which execution is their act and deed.

Gail E. Giboney
GAIL E. GIBONEY

Judith D. Small
JUDITH D. SMALL

STATE OF CALIFORNIA
FRANCHISE TAX BOARD
SACRAMENTO, CALIFORNIA 95867

October 28, 1982

In reply refer to
342:R:jl:g

Environmental Federation of
California
Building E, Fort Mason Center
San Francisco, CA 94123

Purpose	: Charitable
Form of Organization	: Corporation
Accounting Period Ending	: December 31
Organization Number	: 1118060

On the basis of the information submitted and provided your present operations continue unchanged or conform to those proposed in your application, you are exempt from state franchise or income tax under Section 23701d, Revenue and Taxation Code. Any change in operation, character or purpose of the organization must be reported immediately to this office so that we may determine the effect on your exempt status. Any change of name or address also must be reported.

You are required to file Form 199 (Exempt Organization Annual Information Return) or Form 199B (Exempt Organization Annual Information Statement) on or before the 15th day of the 5th month (4 1/2 months) after the close of your accounting period. See annual instructions with forms for requirements.

You are not required to file state franchise or income tax returns unless you have income subject to the unrelated business income tax under Section 23731 of the Code. In this event, you are required to file Form 109 (Exempt Organization Business Income Tax Return) by the 15th day of the 5th month (4 1/2 months) after the close of your annual accounting period.

If the organization is incorporating, this approval will expire unless incorporation is completed with the Secretary of State within 60 days.

Exemption from federal income or other taxes and other state taxes requires separate applications.

This exemption is granted on the express condition that the organization will secure federal exempt status with the Internal Revenue Service. The organization is required to furnish a copy of the final determination letter to the Franchise Tax Board within 9 months from the date of this letter.

This exemption effective as of July 26, 1982.

J. Kudo, Supervisor
Exempt Organizations
Telephone (800) 852-7050

cc: Morrison, et al
Registrar of Charitable Trusts

Internal Revenue Service

Department of the Treasury

P. O. Box 2508
Cincinnati, OH 45201

Date: May 2, 2000

Person to Contact:
Tonya Martin 31-03017
Customer Service Representative
Toll Free Telephone Number:
8:00 a.m. to 9:30 p.m. EST
877-829-5500
Fax Number:
513-263-3756
Federal Identification Number:
94-2840364

Environmental Federation of California
Earth Share of California
49 Powell St. 510
San Francisco, CA 94102-2811

Dear Sir or Madam:

This letter is in response to your telephone call requesting a copy of your organization's determination letter. This letter will take the place of the copy you requested.

Our records indicate that a determination letter issued in November 1982 granting your organization exemption from federal income tax under section 501(c)(3) of the Internal Revenue Code. That letter is still in effect.

Based on information subsequently submitted, we classified your organization as one that is not a private foundation within the meaning of section 509(a) of the Code because it is an organization described in sections 509(a)(1) and 170(b)(1)(A)(vi).

This classification was based on the assumption that your organization's operations would continue as stated in the application. If your organization's sources of support, or its character, method of operations, or purposes have changed, please let us know so we can consider the effect of the change on the exempt status and foundation status of your organization.

Your organization is required to file Form 990, Return of Organization Exempt from Income Tax, only if its gross receipts each year are normally more than $25,000. If a return is required, it must be filed by the 15th day of the fifth month after the end of the organization's annual accounting period. The law imposes a penalty of $20 a day, up to a maximum of $10,000, when a return is filed late, unless there is reasonable cause for the delay.

All exempt organizations (unless specifically excluded) are liable for taxes under the Federal Insurance Contributions Act (social security taxes) on remuneration of $100 or more paid to each employee during a calendar year. Your organization is not liable for the tax imposed under the Federal Unemployment Tax Act (FUTA).

Organizations that are not private foundations are not subject to the excise taxes under Chapter 42 of the Code. However, these organizations are not automatically exempt from other federal excise taxes.

Donors may deduct contributions to your organization as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to your organization or for its use are deductible for federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

Environmental Federation of California
94-2840364

Your organization is not required to file federal income tax returns unless it is subject to the tax on unrelated business income under section 511 of the Code. If your organization is subject to this tax, it must file an income tax return on the Form 990-T, Exempt Organization Business Income Tax Return. In this letter, we are not determining whether any of your organization's present or proposed activities are unrelated trade or business as defined in section 513 of the Code.

The law requires you to make your organization's annual return available for public inspection without charge for three years after the due date of the return. You are also required to make available for public inspection a copy of your organization's exemption application, any supporting documents and the exemption letter to any individual who requests such documents in person or in writing. You can charge only a reasonable fee for reproduction and actual postage costs for the copied materials. The law does not require you to provide copies of public inspection documents that are widely available, such as by posting them on the Internet (World Wide Web). You may be liable for a penalty of $20 a day for each day you do not make these documents available for public inspection (up to a maximum of $10,000 in the case of an annual return).

Because this letter could help resolve any questions about your organization's exempt status and foundation status, you should keep it with the organization's permanent records.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

This letter affirms your organization's exempt status.

Sincerely,

John E. Ricketts

John E. Ricketts
Director, TE/GE CAS

Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

► Do not enter social security numbers on this form as it may be made public.
► Go to *www.irs.gov/Form990* for instructions and the latest information.

OMB No. 1545-0047

2018

Open to Public Inspection

A For the 2018 calendar year, or tax year beginning 7/01 **, 2018, and ending** 6/30 **, 2019**

B Check if applicable:
- [ ] Address change
- [ ] Name change
- [ ] Initial return
- [ ] Final return/terminated
- [ ] Amended return
- [ ] Application pending

C
ENVIRONMENTAL FEDERATION OF CALIFORNIA
DBA EARTH SHARE CALIFORNIA
870 MARKET STREET #703
SAN FRANCISCO, CA 94102

D Employer identification number: 94-2840364

E Telephone number: 415-981-1999

G Gross receipts $ 484,096.

F Name and address of principal officer: PATRICIA SMITH
SAME AS C ABOVE

H(a) Is this a group return for subordinates? [ ] Yes [X] No
H(b) Are all subordinates included? [ ] Yes [ ] No
If "No," attach a list. (see instructions)

I Tax-exempt status: [X] 501(c)(3) [ ] 501(c) ( ) ◄ (insert no.) [ ] 4947(a)(1) or [ ] 527

J **Website:** ► WWW.EARTHSHARECA.ORG

H(c) Group exemption number ►

K Form of organization: [X] Corporation [ ] Trust [ ] Association [ ] Other ►
L Year of formation: 1982 **M** State of legal domicile: CA

Part I Summary

Activities & Governance

1 Briefly describe the organization's mission or most significant activities: SEE SCHEDULE O

2 Check this box ► [ ] if the organization discontinued its operations or disposed of more than 25% of its net assets.

3	Number of voting members of the governing body (Part VI, line 1a)	3	10
4	Number of independent voting members of the governing body (Part VI, line 1b)	4	4
5	Total number of individuals employed in calendar year 2018 (Part V, line 2a)	5	2
6	Total number of volunteers (estimate if necessary)	6	32
7a	Total unrelated business revenue from Part VIII, column (C), line 12	7a	0.
b	Net unrelated business taxable income from Form 990-T, line 38	7b	0.

			Prior Year	Current Year
Revenue	8	Contributions and grants (Part VIII, line 1h)	361,034.	315,574.
	9	Program service revenue (Part VIII, line 2g)	238,988.	168,153.
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	344.	369.
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		
	12	Total revenue — add lines 8 through 11 (must equal Part VIII, column (A), line 12)	600,366.	484,096.
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	331,360.	268,050.
	14	Benefits paid to or for members (Part IX, column (A), line 4)		
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	175,366.	157,278.
	16a	Professional fundraising fees (Part IX, column (A), line 11e)		
	b	Total fundraising expenses (Part IX, column (D), line 25) ► 26,855.		
	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	205,119.	226,783.
	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	711,845.	652,111.
	19	Revenue less expenses. Subtract line 18 from line 12	-111,479.	-168,015.
			Beginning of Current Year	**End of Year**
Net Assets or Fund Balances	20	Total assets (Part X, line 16)	1,125,867.	882,394.
	21	Total liabilities (Part X, line 26)	1,219,815.	1,144,357.
	22	Net assets or fund balances. Subtract line 21 from line 20	-93,948.	-261,963.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer — Date

PATRICIA SMITH — EXECUTIVE DIRECTOR
Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check [ ] if self-employed	PTIN
JENNIFER L. RUTH				P00854240

Firm's name ► BREGANTE + COMPANY LLP, CPA'S
Firm's address ► 301 BATTERY ST, 2 MEZZANINE
SAN FRANCISCO, CA 94111
Firm's EIN ► 94-2861940
Phone no. 415-777-1001

May the IRS discuss this return with the preparer shown above? (see instructions) [X] Yes [ ] No

Part III **Statement of Program Service Accomplishments**

Check if Schedule O contains a response or note to any line in this Part III .... [X]

1 Briefly describe the organization's mission:

SEE SCHEDULE O

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? .... [ ] **Yes** [X] **No**

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? .... [ ] **Yes** [X] **No**

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4 a (Code:) (Expenses $ 505,674. including grants of $ 268,050.) (Revenue $ 168,153.)

THE PRIMARY PURPOSE OF THE FEDERATION IS TO BROADEN ITS AFFILIATES' FINANCIAL SUPPORT BY OBTAINING ACCESS TO AND COORDINATING PARTICIPATION IN CORPORATE AND GOVERNMENTAL PAYROLL FUNDRAISING CAMPAIGNS. AS OF JUNE 30, 2019, THE AGENCY REPRESENTED 31 ENVIRONMENTAL ORGANIZATIONS IN OVER 119 WORKPLACE GIVING CAMPAIGNS.

4 b (Code:) (Expenses $ including grants of $) (Revenue $)

4 c (Code:) (Expenses $ including grants of $) (Revenue $)

4 d Other program services (Describe in Schedule O.)

(Expenses $ including grants of $) (Revenue $)

4 e Total program service expenses ► 505,674.

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? *If 'Yes,' complete Schedule A*	**1**	X	
2	Is the organization required to complete *Schedule B, Schedule of Contributors* (see instructions)?	**2**	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? *If 'Yes,' complete Schedule C, Part I*	**3**		X
4	**Section 501(c)(3) organizations.** Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? *If 'Yes,' complete Schedule C, Part II*	**4**		X
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? *If 'Yes,' complete Schedule C, Part III*	**5**		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? *If 'Yes,' complete Schedule D, Part I*	**6**		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? *If 'Yes,' complete Schedule D, Part II*	**7**		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? *If 'Yes,' complete Schedule D, Part III*	**8**		X
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? *If 'Yes,' complete Schedule D, Part IV*	**9**		X
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? *If 'Yes,' complete Schedule D, Part V*	**10**		X
11	If the organization's answer to any of the following questions is 'Yes', then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.			
a	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? *If 'Yes,' complete Schedule D, Part VI*	**11 a**	X	
b	Did the organization report an amount for investments – other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? *If 'Yes,' complete Schedule D, Part VII*	**11 b**		X
c	Did the organization report an amount for investments – program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? *If 'Yes,' complete Schedule D, Part VIII*	**11 c**		X
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? *If 'Yes,' complete Schedule D, Part IX*	**11 d**		X
e	Did the organization report an amount for other liabilities in Part X, line 25? *If 'Yes,' complete Schedule D, Part X*	**11 e**	X	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? *If 'Yes,' complete Schedule D, Part X*	**11 f**	X	
12 a	Did the organization obtain separate, independent audited financial statements for the tax year? *If 'Yes,' complete Schedule D, Parts XI and XII*	**12a**		X
b	Was the organization included in consolidated, independent audited financial statements for the tax year? *If 'Yes,' and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI and XII is optional*	**12 b**		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? *If 'Yes,' complete Schedule E*	**13**		X
14 a	Did the organization maintain an office, employees, or agents outside of the United States?	**14a**		X
b	Did the organization have aggregate revenues or expenses of more than $10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at $100,000 or more? *If 'Yes,' complete Schedule F, Parts I and IV*	**14b**		X
15	Did the organization report on Part IX, column (A), line 3, more than $5,000 of grants or other assistance to or for any foreign organization? *If 'Yes,' complete Schedule F, Parts II and IV*	**15**		X
16	Did the organization report on Part IX, column (A), line 3, more than $5,000 of aggregate grants or other assistance to or for foreign individuals? *If 'Yes,' complete Schedule F, Parts III and IV*	**16**		X
17	Did the organization report a total of more than $15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? *If 'Yes,' complete Schedule G, Part I* (see instructions)	**17**		X
18	Did the organization report more than $15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? *If 'Yes,' complete Schedule G, Part II*	**18**		X
19	Did the organization report more than $15,000 of gross income from gaming activities on Part VIII, line 9a? *If 'Yes,' complete Schedule G, Part III*	**19**		X
20a	Did the organization operate one or more hospital facilities? *If 'Yes,' complete Schedule H*	**20a**		X
b	If 'Yes' to line 20a, did the organization attach a copy of its audited financial statements to this return?	**20b**		
21	Did the organization report more than $5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? *If 'Yes,' complete Schedule I, Parts I and II*	**21**	X	

Part IV Checklist of Required Schedules *(continued)*

			Yes	No
22	Did the organization report more than $5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? *If 'Yes,' complete Schedule I, Parts I and III*	22		X
23	Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? *If 'Yes,' complete Schedule J*	23		X
24 a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? *If 'Yes,' answer lines 24b through 24d and complete Schedule K. If 'No, 'go to line 25a*	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year?	24d		
25 a	**Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.** Did the organization engage in an excess benefit transaction with a disqualified person during the year? *If 'Yes,' complete Schedule L, Part I*	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? *If 'Yes,' complete Schedule L, Part I*	25b		X
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? *If 'Yes,' complete Schedule L, Part II*	26		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? *If 'Yes,' complete Schedule L, Part III*	27		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):			
a	A current or former officer, director, trustee, or key employee? *If 'Yes,' complete Schedule L, Part IV*	28a		X
b	A family member of a current or former officer, director, trustee, or key employee? *If 'Yes,' complete Schedule L, Part IV*	28b		X
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? *If 'Yes,' complete Schedule L, Part IV*	28c		X
29	Did the organization receive more than $25,000 in non-cash contributions? *If 'Yes,' complete Schedule M*	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? *If 'Yes,' complete Schedule M*	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? *If 'Yes,' complete Schedule N, Part I*	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? *If 'Yes,' complete Schedule N, Part II*	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? *If 'Yes,' complete Schedule R, Part I*	33		X
34	Was the organization related to any tax-exempt or taxable entity? *If 'Yes,' complete Schedule R, Part II, III, or IV, and Part V, line 1*	34		X
35 a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
b	If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? *If 'Yes,' complete Schedule R, Part V, line 2*	35b		
36	**Section 501(c)(3) organizations.** Did the organization make any transfers to an exempt non-charitable related organization? *If 'Yes,' complete Schedule R, Part V, line 2*	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? *If 'Yes,' complete Schedule R, Part VI*	37		X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? **Note.** All Form 990 filers are required to complete Schedule O.	38	X	

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V ☐

					Yes	No
1 a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1 a	5			
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1 b	0			
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?			1 c	X	

Part V Statements Regarding Other IRS Filings and Tax Compliance *(continued)*

		Line	Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return **2a** 2			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	X	
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to *e-file* (see instructions)			
3a	Did the organization have unrelated business gross income of $1,000 or more during the year?	3a		X
b	If 'Yes,' has it filed a Form 990-T for this year? *If 'No' to line 3b, provide an explanation in Schedule O*	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		X
b	If 'Yes,' enter the name of the foreign country: ►			
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		X
c	If 'Yes,' to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a	Does the organization have annual gross receipts that are normally greater than $100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a		X
b	If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		
7	**Organizations that may receive deductible contributions under section 170(c).**			
a	Did the organization receive a payment in excess of $75 made partly as a contribution and partly for goods and services provided to the payor?	7a		X
b	If 'Yes,' did the organization notify the donor of the value of the goods or services provided?	7b		
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		X
d	If 'Yes,' indicate the number of Forms 8282 filed during the year **7d**			
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		X
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	**Sponsoring organizations maintaining donor advised funds.** Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	8		
9	**Sponsoring organizations maintaining donor advised funds.**			
a	Did the sponsoring organization make any taxable distributions under section 4966?	9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
10	**Section 501(c)(7) organizations.** Enter:			
a	Initiation fees and capital contributions included on Part VIII, line 12 . . . . . **10a**			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities **10b**			
11	**Section 501(c)(12) organizations.** Enter:			
a	Gross income from members or shareholders **11a**			
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) **11b**			
12a	**Section 4947(a)(1) non-exempt charitable trusts.** Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year **12b**			
13	**Section 501(c)(29) qualified nonprofit health insurance issuers.**			
a	Is the organization licensed to issue qualified health plans in more than one state?	13a		
	Note. See the instructions for additional information the organization must report on Schedule O.			
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans **13b**			
c	Enter the amount of reserves on hand **13c**			
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		X
b	If 'Yes,' has it filed a Form 720 to report these payments? *If 'No,' provide an explanation in Schedule O*	14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year?	15		X
	If 'Yes,' see instructions and file Form 4720, Schedule N.			
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		X
	If 'Yes,' complete Form 4720, Schedule O.			

Part VI **Governance, Management, and Disclosure** *For each 'Yes' response to lines 2 through 7b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.*

Check if Schedule O contains a response or note to any line in this Part VI. . . . . [X]

Section A. Governing Body and Management

			Yes	No
1a Enter the number of voting members of the governing body at the end of the tax year. . . . . If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.	1a	10		
b Enter the number of voting members included in line 1a, above, who are independent	1b	4		
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2			X
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person?	3			X
4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4			X
5 Did the organization become aware during the year of a significant diversion of the organization's assets?	5			X
6 Did the organization have members or stockholders?	6		X	
7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a			X
b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b			X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:				
a The governing body?	8a		X	
b Each committee with authority to act on behalf of the governing body?	8b		X	
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? *If 'Yes,' provide the names and addresses in Schedule O*	9			X

Section B. Policies *(This Section B requests information about policies not required by the Internal Revenue Code.)*

		Yes	No
10a Did the organization have local chapters, branches, or affiliates?	10a	X	
b If 'Yes,' did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	X	
11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	X	
b Describe in Schedule O the process, if any, used by the organization to review this Form 990. SEE SCHEDULE O			
12a Did the organization have a written conflict of interest policy? *If 'No,' go to line 13*	12a	X	
b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X	
c Did the organization regularly and consistently monitor and enforce compliance with the policy? *If 'Yes,' describe in Schedule O how this was done* SEE SCHEDULE O	12c	X	
13 Did the organization have a written whistleblower policy?	13	X	
14 Did the organization have a written document retention and destruction policy?	14	X	
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a The organization's CEO, Executive Director, or top management official SEE SCHEDULE O	15a	X	
b Other officers or key employees of the organization SEE SCHEDULE O	15b	X	
If 'Yes' to line 15a or 15b, describe the process in Schedule O (see instructions).			
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		X
b If 'Yes,' did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed ► CA

18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.

[ ] Own website [X] Another's website [X] Upon request [ ] Other *(explain in Schedule O)*

19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year. SEE SCHEDULE O

20 State the name, address, and telephone number of the person who possesses the organization's books and records ►

PATRICIA SMITH 870 MARKET STREET #703 SAN FRANCISCO CA 94102 415-981-1999

Part VII **Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII . . . ☐

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1 a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of 'key employee.'
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than $100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than $100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position: Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
(1) BRI FORDEM BOARD MEMBER	1 0	X						0.	0.	0.
(2) VICKI NICHOLS AT LARGE DIR.	1 0	X						0.	0.	0.
(3) CRAIG BANSMER AT LARGE DIR.	1 0	X						0.	0.	0.
(4) VALERIA SILVA BOARD MEMBER	1 0	X						0.	0.	0.
(5) MICHAEL MITRANI BOARD MEMBER	1 0	X						0.	0.	0.
(6) SARA HUSBY BOARD MEMBER	1 0	X						0.	0.	0.
(7) MICHELLE KREMER BOARD MEMBER	1 0	X						0.	0.	0.
(8) SCOTT MCINTYRE PRESIDENT	1 0	X		X				0.	0.	0.
(9) RAY SULLIVAN FIRST VP	1 0	X		X				0.	0.	0.
(10) TONI COUNTS ROSE TREASURER	1 0	X						0.	0.	0.
(11) PATRICIA SMITH EXECUTIVE DIREC	38 0			X				77,796.	0.	12,221.
(12)										
(13)										
(14)										

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees *(continued)*

(A) Name and title	(B) Average hours per week (list any hours for related organiza-tions below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee): Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
(15)										
(16)										
(17)										
(18)										
(19)										
(20)										
(21)										
(22)										
(23)										
(24)										
(25)										

	(D)	(E)	(F)
1 b Sub-total ►	77,796.	0.	12,221.
c Total from continuation sheets to Part VII, Section A ►	0.	0.	0.
d Total (add lines 1b and 1c) ►	77,796.	0.	12,221.

2 Total number of individuals (including but not limited to those listed above) who received more than $100,000 of reportable compensation from the organization ► 0

		Yes	No
3 Did the organization list any **former** officer, director, or trustee, key employee, or highest compensated employee on line 1a? *If 'Yes,' complete Schedule J for such individual*	3		X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? *If 'Yes,' complete Schedule J for such individual*	4		X
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? *If 'Yes,' complete Schedule J for such person*	5		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than $100,000 of compensation from the organization ► 0

Part VIII **Statement of Revenue**

Check if Schedule O contains a response or note to any line in this Part VIII . . . ☐

Section	Line	Description			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
Contributions, Gifts, Grants and Other Similar Amounts	1 a	Federated campaigns	1 a	268,050.				
	b	Membership dues	1 b					
	c	Fundraising events	1 c					
	d	Related organizations	1 d					
	e	Government grants (contributions)	1 e					
	f	All other contributions, gifts, grants, and similar amounts not included above	1 f	47,524.				
	g	Noncash contributions included in lines 1a-1f: $						
	h	**Total.** Add lines 1a-1f ►			315,574.			
Program Service Revenue				Business Code				
	2 a	ADMINISTRATIVE FEES		561000	167,895.	167,895.		
	b	AGENCY GOVERNMENT FEES		561499	258.	258.		
	c							
	d							
	e							
	f	All other program service revenue						
	g	**Total.** Add lines 2a-2f ►			168,153.			
	3	Investment income (including dividends, interest and other similar amounts) ►			369.			369.
	4	Income from investment of tax-exempt bond proceeds ►						
	5	Royalties ►						

Other Revenue	Line	Description	(i) Real	(ii) Personal	(A)	(B)	(C)	(D)
	6 a	Gross rents						
	b	Less: rental expenses						
	c	Rental income or (loss)						
	d	Net rental income or (loss) ►						
			(i) Securities	(ii) Other				
	7 a	Gross amount from sales of assets other than inventory						
	b	Less: cost or other basis and sales expenses						
	c	Gain or (loss)						
	d	Net gain or (loss) ►						
	8 a	Gross income from fundraising events (not including $ of contributions reported on line 1c). See Part IV, line 18 . . . a						
	b	Less: direct expenses . . . b						
	c	Net income or (loss) from fundraising events ►						
	9 a	Gross income from gaming activities. See Part IV, line 19 . . . a						
	b	Less: direct expenses . . . b						
	c	Net income or (loss) from gaming activities ►						
	10 a	Gross sales of inventory, less returns and allowances . . . a						
	b	Less: cost of goods sold . . . b						
	c	Net income or (loss) from sales of inventory ►						
		Miscellaneous Revenue		Business Code				
	11 a							
	b							
	c							
	d	All other revenue						
	e	**Total.** Add lines 11a-11d ►						
	12	**Total revenue.** See instructions ►			484,096.	168,153.	0.	369.

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX. . . . . ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	268,050.	268,050.		
2 Grants and other assistance to domestic individuals. See Part IV, line 22				
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	86,990.	31,099.	51,611.	4,280.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0.	0.	0.	0.
7 Other salaries and wages	31,530.	30,168.		1,362.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)				
9 Other employee benefits	24,502.	16,119.	7,251.	1,132.
10 Payroll taxes	14,256.	9,368.	4,229.	659.
11 Fees for services (non-employees):				
a Management				
b Legal				
c Accounting	25,000.	18,750.	6,250.	
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees				
g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O.)				
12 Advertising and promotion	11,640.	31.		11,609.
13 Office expenses	694.	436.	258.	
14 Information technology				
15 Royalties				
16 Occupancy	34,456.	17,228.	17,228.	
17 Travel	2,553.	595.	384.	1,574.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	2,952.	71.	2,817.	64.
20 Interest				
21 Payments to affiliates	16,584.	16,584.		
22 Depreciation, depletion, and amortization	1,664.	918.	667.	79.
23 Insurance	2,567.	1,416.	1,030.	121.
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a CONTRACT SERVICES	117,027.	92,068.	24,959.	
b BANK CHARGES	4,481.		381.	4,100.
c TELEPHONE	4,282.	2,243.	1,862.	177.
d OUTSIDE COMPUTER & WEB SVCS	1,540.			1,540.
e All other expenses	1,343.	530.	655.	158.
25 **Total functional expenses.** Add lines 1 through 24e	652,111.	505,674.	119,582.	26,855.
26 **Joint costs.** Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ► ☒ if following SOP 98-2 (ASC 958-720)				

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X . . . ☐

				(A) Beginning of year		(B) End of year
Assets	1	Cash — non-interest-bearing		460,883.	1	260,448.
	2	Savings and temporary cash investments		55,575.	2	55,608.
	3	Pledges and grants receivable, net		561,605.	3	514,775.
	4	Accounts receivable, net		27,807.	4	28,766.
	5	Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L			5	
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L			6	
	7	Notes and loans receivable, net			7	
	8	Inventories for sale or use			8	
	9	Prepaid expenses and deferred charges		12,959.	9	17,736.
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 39,996.			
	b	Less: accumulated depreciation	10b 38,288.	3,371.	10c	1,708.
	11	Investments — publicly traded securities			11	
	12	Investments — other securities. See Part IV, line 11			12	
	13	Investments — program-related. See Part IV, line 11			13	
	14	Intangible assets			14	
	15	Other assets. See Part IV, line 11		3,667.	15	3,353.
	16	**Total assets.** Add lines 1 through 15 (must equal line 34)		1,125,867.	16	882,394.
Liabilities	17	Accounts payable and accrued expenses		95,513.	17	51,993.
	18	Grants payable		1,058,825.	18	1,021,911.
	19	Deferred revenue			19	
	20	Tax-exempt bond liabilities			20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D			21	
	22	Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L			22	
	23	Secured mortgages and notes payable to unrelated third parties			23	
	24	Unsecured notes and loans payable to unrelated third parties			24	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D		65,477.	25	70,453.
	26	**Total liabilities.** Add lines 17 through 25		1,219,815.	26	1,144,357.
Net Assets or Fund Balances		**Organizations that follow SFAS 117 (ASC 958), check here ► ☒ and complete lines 27 through 29, and lines 33 and 34.**				
	27	Unrestricted net assets		-118,948.	27	-286,963.
	28	Temporarily restricted net assets		25,000.	28	25,000.
	29	Permanently restricted net assets			29	
		Organizations that do not follow SFAS 117 (ASC 958), check here ► ☐ and complete lines 30 through 34.				
	30	Capital stock or trust principal, or current funds			30	
	31	Paid-in or capital surplus, or land, building, or equipment fund			31	
	32	Retained earnings, endowment, accumulated income, or other funds			32	
	33	Total net assets or fund balances		-93,948.	33	-261,963.
	34	Total liabilities and net assets/fund balances		1,125,867.	34	882,394.

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI . . . ☐

1	Total revenue (must equal Part VIII, column (A), line 12)	1	484,096.
2	Total expenses (must equal Part IX, column (A), line 25)	2	652,111.
3	Revenue less expenses. Subtract line 2 from line 1	3	-168,015.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	-93,948.
5	Net unrealized gains (losses) on investments	5	
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	-261,963.

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII . . . ☐

			Yes	No
1	Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other If the organization changed its method of accounting from a prior year or checked 'Other,' explain in Schedule O.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		X
	If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis			
b	Were the organization's financial statements audited by an independent accountant?	2b		X
	If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis			
c	If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c		
	If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a		X
b	If 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	3b		

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► **Attach to Form 990 or Form 990-EZ.**

► **Go to *www.irs.gov/Form990* for instructions and the latest information.**

OMB No. 1545-0047

2018

Open to Public Inspection

Name of the organization ENVIRONMENTAL FEDERATION OF CALIFORNIA
DBA EARTH SHARE CALIFORNIA

Employer identification number 94-2840364

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

1 [ ] A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2 [ ] A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990 or 990-EZ).)

3 [ ] A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 [ ] A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state: ______

5 [ ] An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)

6 [ ] A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 [X] An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

8 [ ] A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

9 [ ] An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: ______

10 [ ] An organization that normally receives: (1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)

11 [ ] An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**

12 [ ] An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.

a [ ] **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**

b [ ] **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**

c [ ] **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**

d [ ] **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**

e [ ] Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.

f Enter the number of supported organizations . . . . [ ]

g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document? Yes	No	(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
(A)						
(B)						
(C)						
(D)						
(E)						
Total						

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2014	(b) 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any 'unusual grants.')	1,086,089.	1,056,614.	895,523.	600,022.	483,727.	4,121,975.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						0.
3 The value of services or facilities furnished by a governmental unit to the organization without charge						0.
4 **Total.** Add lines 1 through 3	1,086,089.	1,056,614.	895,523.	600,022.	483,727.	4,121,975.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						0.
6 **Public support.** Subtract line 5 from line 4						4,121,975.

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2014	(b) 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total
7 Amounts from line 4	1,086,089.	1,056,614.	895,523.	600,022.	483,727.	4,121,975.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	263.	319.	306.	344.	369.	1,601.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						0.
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						0.
11 **Total support.** Add lines 7 through 10						4,123,576.

12 Gross receipts from related activities, etc. (see instructions) | 12 | 0.

13 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ► ☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2018 (line 6, column (f) divided by line 11, column (f)) | 14 | 99.96 %

15 Public support percentage from 2017 Schedule A, Part II, line 14 | 15 | 99.97 %

16a **33-1/3% support test–2018.** If the organization did not check the box on line 13, and line 14 is 33-1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ► ☒

b **33-1/3% support test–2017.** If the organization did not check a box on line 13 or 16a, and line 15 is 33-1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ► ☐

17a **10%-facts-and-circumstances test–2018.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and **stop here.** Explain in Part VI how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization ► ☐

b **10%-facts-and-circumstances test–2017.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and **stop here.** Explain in Part VI how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization ► ☐

18 **Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ► ☐

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2014	(b) 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any 'unusual grants.')						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 **Total.** Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of $5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 **Public support.** (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2014	(b) 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 **Total support.** (Add lines 9, 10c, 11, and 12.)						

14 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ► ☐

Section C. Computation of Public Support Percentage

15	Public support percentage for 2018 (line 8, column (f), divided by line 13, column (f))	15	%
16	Public support percentage from 2017 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17	Investment income percentage for **2018** (line 10c, column (f), divided by line 13, column (f))	17	%
18	Investment income percentage from **2017** Schedule A, Part III, line 17	18	%

19a **33-1/3% support tests–2018.** If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ► ☐

b **33-1/3% support tests–2017.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ► ☐

20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ► ☐

Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

		Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? *If 'No,' describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.*	1		
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? *If 'Yes,' explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).*	2		
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? *If 'Yes,' answer (b) and (c) below.*	3a		
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? *If 'Yes,' describe in **Part VI** when and how the organization made the determination.*	3b		
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? *If 'Yes,' explain in **Part VI** what controls the organization put in place to ensure such use.*	3c		
4a Was any supported organization not organized in the United States ('foreign supported organization')? *If 'Yes' and if you checked 12a or 12b in Part I, answer (b) and (c) below.*	4a		
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? *If 'Yes,' describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.*	4b		
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? *If 'Yes,' explain in **Part VI** what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.*	4c		
5a Did the organization add, substitute, or remove any supported organizations during the tax year? *If 'Yes,' answer (b) and (c) below (if applicable). Also, provide detail in **Part VI,** including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).*	5a		
b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		
c Substitutions only. Was the substitution the result of an event beyond the organization's control?	5c		
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? *If 'Yes,' provide detail in **Part VI.***	6		
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? *If 'Yes,' complete Part I of Schedule L (Form 990 or 990-EZ).*	7		
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? *If 'Yes,' complete Part I of Schedule L (Form 990 or 990-EZ).*	8		
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? *If 'Yes,' provide detail in **Part VI**.*	9a		
b Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If 'Yes,' provide detail in **Part VI**.*	9b		
c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? *If 'Yes,' provide detail in **Part VI**.*	9c		
10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If 'Yes,' answer 10b below.*	10a		
b Did the organization have any excess business holdings in the tax year? *(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)*	10b		

Part IV **Supporting Organizations** *(continued)*

			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
a	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?	**11a**		
b	A family member of a person described in (a) above?	**11b**		
c	A 35% controlled entity of a person described in (a) or (b) above? *If 'Yes' to a, b, or c, provide detail in* ***Part VI.***	**11c**		

Section B. Type I Supporting Organizations

			Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? *If 'No,' describe in* ***Part VI*** *how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax* year.	**1**		
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? *If 'Yes,' explain in* ***Part VI*** *how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.*	**2**		

Section C. Type II Supporting Organizations

			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? *If 'No,' describe in* ***Part VI*** *how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).*	**1**		

Section D. All Type III Supporting Organizations

			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	**1**		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? *If 'No,' explain in* ***Part VI*** *how the organization maintained a close and continuous working relationship with the supported organization(s).*	**2**		
3	By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? *If 'Yes,' describe in* ***Part VI*** *the role the organization's supported organizations played in this regard.*	**3**		

Section E. Type III Functionally Integrated Supporting Organizations

1 *Check the box next to the method that the organization used to satisfy the Integral Part Test during the year* ***(see instructions).***

a ☐ The organization satisfied the Activities Test. *Complete* ***line 2*** *below.*

b ☐ The organization is the parent of each of its supported organizations. *Complete* ***line 3*** *below.*

c ☐ The organization supported a governmental entity. *Describe in* ***Part VI*** *how you supported a government entity (see instructions).*

			Yes	No
2	Activities Test. ***Answer (a) and (b) below.***			
a	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? *If 'Yes,' then in* ***Part VI identify those supported organizations and explain*** *how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.*	**2a**		
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? ***If 'Yes,' explain in Part VI*** *the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.*	**2b**		
3	Parent of Supported Organizations. ***Answer (a) and (b) below.***			
a	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? *Provide details in* ***Part VI.***	**3a**		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? *If 'Yes,' describe in* ***Part VI*** *the role played by the organization in this regard.*	**3b**		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A — Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1 Net short-term capital gain	1		
2 Recoveries of prior-year distributions	2		
3 Other gross income (see instructions)	3		
4 Add lines 1 through 3.	4		
5 Depreciation and depletion	5		
6 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7 Other expenses (see instructions)	7		
8 **Adjusted Net Income** (subtract lines 5, 6, and 7 from line 4)	8		

Section B — Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1 Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):			
a Average monthly value of securities	1a		
b Average monthly cash balances	1b		
c Fair market value of other non-exempt-use assets	1c		
d **Total** (add lines 1a, 1b, and 1c)	1d		
e **Discount** claimed for blockage or other factors (explain in detail in **Part VI**):			
2 Acquisition indebtedness applicable to non-exempt-use assets	2		
3 Subtract line 2 from line 1d.	3		
4 Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions).	4		
5 Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6 Multiply line 5 by .035.	6		
7 Recoveries of prior-year distributions	7		
8 **Minimum Asset Amount** (add line 7 to line 6)	8		

Section C — Distributable Amount			Current Year
1 Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2 Enter 85% of line 1.	2		
3 Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4 Enter greater of line 2 or line 3.	4		
5 Income tax imposed in prior year	5		
6 **Distributable Amount.** Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6		

7 ☐ Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).

Part V **Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations** *(continued)*

Section D — Distributions	**Current Year**
1 Amounts paid to supported organizations to accomplish exempt purposes	
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	
4 Amounts paid to acquire exempt-use assets	
5 Qualified set-aside amounts (prior IRS approval required)	
6 Other distributions (describe in **Part VI**). See instructions.	
7 **Total annual distributions.** Add lines 1 through 6.	
8 Distributions to attentive supported organizations to which the organization is responsive (provide details in **Part VI**). See instructions.	
9 Distributable amount for 2018 from Section C, line 6	
10 Line 8 amount divided by line 9 amount	

Section E — Distribution Allocations (see instructions)	**(i) Excess Distributions**	**(ii) Underdistributions Pre-2018**	**(iii) Distributable Amount for 2018**
1 Distributable amount for 2018 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2018 (reasonable cause required — explain in Part VI). See instructions.			
3 Excess distributions carryover, if any, to 2018			
a From 2013			
b From 2014			
c From 2015			
d From 2016			
e From 2017			
f **Total** of lines 3a through e			
g Applied to underdistributions of prior years			
h Applied to 2018 distributable amount			
i Carryover from 2013 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
4 Distributions for 2018 from Section D, line 7: $			
a Applied to underdistributions of prior years			
b Applied to 2018 distributable amount			
c Remainder. Subtract lines 4a and 4b from 4.			
5 Remaining underdistributions for years prior to 2018, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions.			
6 Remaining underdistributions for 2018. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions.			
7 **Excess distributions carryover to 2019.** Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2014			
b Excess from 2015			
c Excess from 2016			
d Excess from 2017			
e Excess from 2018			

Part VI **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b;Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, Form 990-EZ, or Form 990-PF.**
► **Go to *www.irs.gov/Form990* for the latest information.**

OMB No. 1545-0047

2018

Name of the organization ENVIRONMENTAL FEDERATION OF CALIFORNIA
DBA EARTH SHARE CALIFORNIA

Employer identification number
94-2840364

Organization type (check one):

Filers of: | **Section:**

Form 990 or 990-EZ
[X] 501(c)(3) (enter number) organization
[ ] 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
[ ] 527 political organization

Form 990-PF
[ ] 501(c)(3) exempt private foundation
[ ] 4947(a)(1) nonexempt charitable trust treated as a private foundation
[ ] 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

[ ] For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

[X] For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (**1**) $5,000; or (**2**) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

[ ] For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering 'N/A' in column (b) instead of the contributor name and address), II, and III.

[ ] For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . . . ► $ ____________

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer 'No' on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
ENVIRONMENTAL FEDERATION OF CALIFORNIA	94-2840364

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	COUNTY OF LOS ANGELES 500 W. TEMPLE ST. ROOM 502 LOS ANGELES, CA 90012	$ 28,659.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

Name of organization: ENVIRONMENTAL FEDERATION OF CALIFORNIA

Employer identification number: 94-2840364

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	N/A	$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	

Name of organization	Employer identification number
ENVIRONMENTAL FEDERATION OF CALIFORNIA	94-2840364

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e)** and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) . . . . ► $ N/A

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

SCHEDULE D (Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered 'Yes' on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
► Attach to Form 990.
► Go to *www.irs.gov/Form990* for instructions and the latest information.

OMB No. 1545-0047

2018

Open to Public Inspection

Name of the organization

ENVIRONMENTAL FEDERATION OF CALIFORNIA
DBA EARTH SHARE CALIFORNIA

Employer identification number

94-2840364

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.
Complete if the organization answered 'Yes' on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate value of contributions to (during year)		
3 Aggregate value of grants from (during year)		
4 Aggregate value at end of year		

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☐ Yes ☐ No

Part II Conservation Easements.
Complete if the organization answered 'Yes' on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

☐ Preservation of land for public use (e.g., recreation or education)
☐ Protection of natural habitat
☐ Preservation of open space
☐ Preservation of a historically important land area
☐ Preservation of a certified historic structure

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

		Held at the End of the Tax Year
a Total number of conservation easements	2a	
b Total acreage restricted by conservation easements	2b	
c Number of conservation easements on a certified historic structure included in (a)	2c	
d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register	2d	

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ► ______

4 Number of states where property subject to conservation easement is located ► ______

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ► ______

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ► $ ______

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.
Complete if the organization answered 'Yes' on Form 990, Part IV, line 8.

1 a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1 ► $ ______

(ii) Assets included in Form 990, Part X ► $ ______

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

a Revenue included on Form 990, Part VIII, line 1 ► $ ______

b Assets included in Form 990, Part X ► $ ______

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets *(continued)*

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

a ☐ Public exhibition
b ☐ Scholarly research
c ☐ Preservation for future generations
d ☐ Loan or exchange programs
e ☐ Other

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered 'Yes' on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1 a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If 'Yes,' explain the arrangement in Part XIII and complete the following table:

		Amount
c Beginning balance	1 c	
d Additions during the year	1 d	
e Distributions during the year	1 e	
f Ending balance	1 f	

2 a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? ☐ Yes ☐ No

b If 'Yes,' explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII ☐

Part V Endowment Funds. Complete if the organization answered 'Yes' on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1 a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a Board designated or quasi-endowment ► ______ %
b Permanent endowment ► ______ %
c Temporarily restricted endowment ► ______ %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3 a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

		Yes	No
(i) unrelated organizations	3a(i)		
(ii) related organizations	3a(ii)		
b If 'Yes' on line 3a(ii), are the related organizations listed as required on Schedule R?	3b		

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1 a Land				
b Buildings				
c Leasehold improvements				
d Equipment		14,246.	12,538.	1,708.
e Other		25,750.	25,750.	0.
Total. Add lines 1a through 1e. *(Column (d) must equal Form 990, Part X, column (B), line 10c.)* ►				1,708.

Part VII Investments — Other Securities. N/A

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
(I)		
Total. *(Column (b) must equal Form 990, Part X, column (B) line 12.)* ►		

Part VIII Investments — Program Related. N/A

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
(10)		
Total. *(Column (b) must equal Form 990, Part X, column (B) line 13.)* ►		

Part IX Other Assets. N/A

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
Total. *(Column (b) must equal Form 990, Part X, column (B) line 15.)* ►	

Part X Other Liabilities.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

(a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) AFFILIATION FEES PAYABLE	70,453.
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
(11)	
Total. *(Column (b) must equal Form 990, Part X, column (B) line 25.)* ►	70,453.

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII SEE PART XIII ☒

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return. N/A
Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements		1	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
a	Net unrealized gains (losses) on investments	2a		
b	Donated services and use of facilities	2b		
c	Recoveries of prior year grants	2c		
d	Other (Describe in Part XIII.)	2d		
e	Add lines **2a** through **2d**		2e	
3	Subtract line **2e** from line **1**		3	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b		
c	Add lines **4a** and **4b**		4c	
5	Total revenue. Add lines **3** and **4c.** *(This must equal Form 990, Part I, line 12.)*		5	

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return. N/A
Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements		1	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:			
a	Donated services and use of facilities	2a		
b	Prior year adjustments	2b		
c	Other losses	2c		
d	Other (Describe in Part XIII.)	2d		
e	Add lines **2a** through **2d**		2e	
3	Subtract line **2e** from line **1**		3	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b		
c	Add lines **4a** and **4b**		4c	
5	Total expenses. Add lines **3** and **4c.** *(This must equal Form 990, Part I, line 18.)*		5	

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART X - FIN 48 FOOTNOTE

ENVIRONMENTAL FEDERATION OF CALIFORNIA'S INCOME TAX RETURNS ARE SUBJECT TO EXAMINATION BY FEDERAL AND STATE TAXING AUTHORITIES, GENERALLY FOR THREE YEARS AND FOUR YEARS, RESPECTIVELY, AFTER THEY ARE FILED. THE FEDERATION BELIEVES THAT THERE ARE NO MATERIAL UNCERTAIN TAX POSITIONS WHICH REQUIRE ADJUSTMENT TO THE FINANCIAL STATEMENTS OR ADDITIONAL FOOTNOTE DISCLOSURE.

SCHEDULE I (Form 990)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered 'Yes' on Form 990, Part IV, line 21 or 22.
► **Attach to Form 990.**
► **Go to *www.irs.gov/Form990* for the latest information**

OMB No. 1545-0047

2018

Open to Public Inspection

Name of the organization: ENVIRONMENTAL FEDERATION OF CALIFORNIA DBA EARTH SHARE CALIFORNIA

Employer identification number: 94-2840364

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? [X] Yes [ ] No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 21, for any recipient that received more than $5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) NATURE CONSERVANCY CA 201 MISSION ST., 4TH FLOOR SAN FRANCISCO, CA 94105	53-0242652	501(C)(3)	16,366.	0.	BOOK	N/A	UNRESTRICTED
(2) SURFRIDER FOUNDATION 942 CALLE NEGOCIO, STE 350 SAN CLEMENTE, CA 92674	95-3941826	501(C)(3)	11,820.	0.	BOOK	N/A	UNRESTRICTED
(3) SIERRA CLUB FOUNDATION 2101 WEBSTER ST. STE 1250 SAN FRANCISCO, CA 94105	94-6069890	501(C)(3)	13,084.	0.	BOOK	N/A	UNRESTRICTED
(4) NATURAL RESOURCES DEF. 111 SUTTER ST, 20TH FLOOR SAN FRANCISCO, CA 94104	13-2654926	501(C)(3)	9,266.	0.	BOOK	N/A	UNRESTRICTED
(5) RAILS TO TRAILS CONSER 1736 FRANKLYN STREET, STE 550 OAKLAND, CA 94612	52-1437006	501(C)(3)	6,349.	0.	BOOK	N/A	UNRESTRICTED
(6) BAY AREA RIDGE TRAIL 1007 GEN. KENNEDY AVE., STE 3 SAN FRANCISCO, CA 94129	94-3148503	501(C)(3)	6,142.	0.	BOOK	N/A	UNRESTRICTED
(7) DESERT TORTOISE PRES. 4067 MISSION INN AVE RIVERSIDE, CA 92501	23-7413415	501(C)(3)	5,300.	0.	BOOK	N/A	UNRESTRICTED
(8) GOLDEN GATE NAT'L PARK FORT MASON CENTER, BLDG 201 SAN FRANCISCO, CA 94123	94-2781708	501(C)(3)	5,636.	0.	BOOK	N/A	UNRESTRICTED

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ► 10

3 Enter total number of other organizations listed in the line 1 table ► 1

Part III **Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered 'Yes' on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
1					
2					
3					
4					
5					
6					
7					

Part IV **Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

PART IV - ADDITIONAL SUPPLEMENTAL INFORMATION

EARTHSHARE ANNUALLY RECEIVES FROM ITS MEMBERS AUDITS, IRS FORM 990S, 501(C)(3) DETERMINATION LETTERS, STATEMENTS OF THEIR ACTIVITIES IN THE UNITED STATES, AND AN ANNUAL REPORTING ON THE USES OF FUNDS RECEIVED FROM EARTHSHARE.

Continuation Sheet for Schedule I (Form 990)

► Attach to Form 990 to list additional information for Schedule I (Form 990), Part II and Part III.

2018

Continuation Page 1 of 1

Name of the organization: ENVIRONMENTAL FEDERATION OF CALIFORNIA

Employer identification number: 94-2840364

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments. (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
ANZA-BORREGO FOUNDATION P.O. BOX 2001 BORREGO SPRINGS, CA 92004	33-0334338	501(C)(3)	6,116.		BOOK	N/A	UNRESTRICTED
SAN DIEGO COASTKEEPER 2825 DEWEY RD, STE 200 SAN DIEGO, CA 92106	33-0647946	501(C)(3)	5,203.		BOOK	N/A	UNRESTRICTED
EARTH SHARE NATIONAL DEPT 4011 WASHINGTON, DC 20042	52-1601960	501(C)(3)	111,605.		BOOK	N/A	UNRESTRICTED

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.
► Attach to Form 990 or 990-EZ.
► Go to *www.irs.gov/Form990* for the latest information.

OMB No. 1545-0047
2018
Open to Public Inspection

Name of the organization	Employer identification number
ENVIRONMENTAL FEDERATION OF CALIFORNIA DBA EARTH SHARE CALIFORNIA	94-2840364

FORM 990, PART I, LINE 1 - ORGANIZATION MISSION OR SIGNIFICANT ACTIVITIES

THE PRIMARY PURPOSE OF THE ORGANIZATION IS TO BROADEN ITS AFFILIATES' (501(C)(3) ORGANIZATIONS) FINANCIAL SUPPORT BY OBTAINING ACCESS TO AND COORDINATING PARTICIPATION IN CORPORATE AND GOVERNMENTAL PAYROLL DEDUCTION FUNDRAISING CAMPAIGNS. AS OF JUNE 30, 2019, THE AGENCY REPRESENTED 31 ENVIRONMENTAL ORGANIZATIONS IN OVER 119 WORKPLACE GIVING CAMPAIGNS.

FORM 990, PART III, LINE 1 - ORGANIZATION MISSION

THE PRIMARY PURPOSE OF THE ORGANIZATION IS TO BROADEN ITS AFFILIATES' (501(C)(3) ORGANIZATIONS) FINANCIAL SUPPORT BY OBTAINING ACCESS TO AND COORDINATING PARTICIPATION IN CORPORATE AND GOVERNMENTAL PAYROLL DEDUCTION FUNDRAISING CAMPAIGNS. AS OF JUNE 30, 2019, THE AGENCY REPRESENTED 31 ENVIRONMENTAL ORGANIZATIONS IN OVER 119 WORKPLACE GIVING CAMPAIGNS.

FORM 990, PART VI, LINE 11B - FORM 990 REVIEW PROCESS

1) CFO WORKS WITH TAX PREPARERS TO FINALIZE DRAFT OF FORM 990. 2) ONCE DRAFT IS COMPLETED, COPY OF DRAFT WILL BE SUBMITTED TO ESCA FINANCE AND AUDIT COMMITTEE MEMBERS, AS WELL AS ESCA'S EXECUTIVE DIRECTOR. 3) ESCA FINANCE AND AUDIT COMMITTEE MEMBERS, AS WELL AS EXECUTIVE DIRECTOR, WILL REVIEW THE DRAFT AND MAKE SUGGESTIONS FOR NECESSARY CHANGES TO CFO, WHO WILL REVIEW COMMENTS AND DISCUSS AS NEEDED WITH TAX PREPARERS. 4) IF NECESSARY, ANY CHANGES NEEDED WILL BE INCORPORATED INTO THE FORM 990 AND A SECOND DRAFT PREPARED. 5) A FORMAL MEETING OF THE FINANCE AND/OR AUDIT COMMITTEES WILL BE SCHEDULED, DURING WHICH THE PROPOSED FINAL VERSION OF THE FORM 990 WILL BE DISCUSSED AND A VOTE TAKEN TO APPROVE THE DRAFT. 6) SHOULD THE MEETING OF THE FINANCE AND/OR AUDIT COMMITTEES RESULT IN MORE SUGGESTED CHANGES, THEN THESE CHANGES WILL BE DISCUSSED WITH THE TAX PREPARERS AND INCORPORATED INTO THE FORM 990. THEN, A FINAL DRAFT WILL BE RE-SUBMITTED TO THE FINANCE AND/OR AUDIT COMMITTEES FOR THEIR FINAL APPROVAL. 7) ONCE THE FINANCE AND/OR AUDIT COMMITTEES

Name of the organization ENVIRONMENTAL FEDERATION OF CALIFORNIA DBA EARTH SHARE CALIFORNIA

Employer identification number 94-2840364

FORM 990, PART VI, LINE 11B - FORM 990 REVIEW PROCESS (CONTINUED)

APPROVE THE FINAL VERSION OF THE FORM 990, THE TAX PREPARERS WILL THEN FILE THE FORM 990.

FORM 990, PART VI, LINE 12C - EXPLANATION OF MONITORING AND ENFORCEMENT OF CONFLICTS

PER THE WRITTEN CONFLICT OF INTEREST POLICY, IT IS THE RESPONSIBILITY OF EACH BOARD MEMBER, AS WELL AS STAFF, TO REPORT ANY POTENTIAL CONFLICTS OF INTEREST ON AN ANNUAL BASIS. THEREFORE, EACH YEAR, ALL BOARD MEMBERS AND ESCA STAFF ARE REQUIRED TO COMPLETE A FULL DISCLOSURE FORM CONCERNING PERTINENT ASPECTS OF ANY POTENTIAL OR ACTUAL CONFLICTS OF INTEREST AND TO SIGN AND DATE THE FORM. THESE FORMS ARE REVIEWED TO DETERMINE IF THERE HAVE BEEN ANY REPORTED CONFLICTS OF INTEREST. ANY REPORTED POTENTIAL OR ACTUAL CONFLICTS OF INTEREST WOULD BE INVESTIGATED BY THE EXECUTIVE COMMITTEE TO DETERMINE WHETHER OR NOT THEY REQUIRE ANY ACTION ON THE PART OF THE FULL BOARD, UP TO AND INCLUDING REMOVAL FROM THE BOARD SHOULD THAT BE DEEMED NECESSARY.

FORM 990, PART VI, LINE 15A - COMPENSATION REVIEW & APPROVAL PROCESS - CEO & TOP MANAGEMENT

THE PROCESS FOR DETERMINING THE INITIAL COMPENSATION TO OFFER THE EXECUTIVE DIRECTOR AND THE CHIEF FINANCIAL OFFICER IS CONDUCTED BY THE PERSONNEL COMMITTEE. THE COMMITTEE CONSIDERS COMPARABILITY DATA, DUTIES AND RESPONSIBILITIES OF THE POSITION(S) MEETING OF ORGANIZATIONAL OBJECTIVES, AND THE ORGANIZATIONS CURRENT FINANCIAL STATE. THE PERSONNEL COMMITTEE SUBMITS ITS REVIEW AND RECOMMENDATION OF COMPENSATION TO THE EXECUTIVE COMMITTEE FOR ITS RECOMMENDATION FOR FINAL APPROVAL TO THE BOARD OF DIRECTORS BEFORE THE INITIAL OFFER IS MADE.

THE ANNUAL REVIEW OF THE EXECUTIVE DIRECTOR IS CONDUCTED BY THE PERSONNEL COMMITTEE. THE PERSONNEL COMMITTEE CONDUCTS AN ANNUAL REVIEW ALLOWING FOR INPUT FROM THE ED, ORGANIZATION STAFF, MEMBER GROUPS AND BOARD OF DIRECTORS. A REVIEW OF THE ED’S ACCOMPLISHMENTS IS ALSO TAKEN IN CONSIDERATION AND REVIEWED AGAINST THE ANNUAL WORK

Name of the organization ENVIRONMENTAL FEDERATION OF CALIFORNIA DBA EARTH SHARE CALIFORNIA

Employer identification number 94-2840364

FORM 990, PART VI, LINE 15A - COMPENSATION REVIEW & APPROVAL PROCESS - CEO & TOP MANAGEMENT (CON

PLAN AND REVENUE. ONCE THE REVIEW IS COMPLETED THE PERSONNEL COMMITTEE HAS A CLOSED DOOR SESSION FOR REVIEW AND DISCUSSION. THE COMMITTEE THEN MEETS IN A CLOSED DOOR SESSION WITH THE EXECUTIVE COMMITTEE MEMBERS FOR FINAL APPROVAL OF SALARY INCREASE AND BONUS, IF TO BE OFFERED, TO THE ED. ANY CONSIDERATION OF A SALARY INCREASE OR BONUS IS DONE WITHIN THE CONSTRAINTS OF THE ORGANIZATION’S ANNUAL BUDGET. THE PRESIDENT OF THE BOARD HAS THE FINAL MEETING WITH THE ED TO PRESENT THE ANNUAL REVIEW AND THE SALARY AND BONUS TO BE OFFERED.

FORM 990, PART VI, LINE 15B - COMPENSATION REVIEW & APPROVAL PROCESS - OFFICERS & KEY EMPLOYEES

PRESENTLY THE ANNUAL REVIEW OF THE CFO IS CONDUCTED BY THE EXECUTIVE DIRECTOR. IN THE FUTURE, SHOULD THE ORGANIZATION GROW TO ACCOMMODATE ADDITIONAL KEY EMPLOYEES A REVIEW OF COMPENSATION WILL BE DONE BY THE PERSONNEL COMMITTEE.

FORM 990, PART VI, LINE 19 - OTHER ORGANIZATION DOCUMENTS PUBLICLY AVAILABLE

FOR THE PRESENT TIME, THE GOVERNING DOCUMENTS AND CONFLICT OF INTEREST POLICY ARE AVAILABLE TO THE PUBLIC UPON REQUEST. FORM 990, FINANCIAL STATEMENTS, AND PRIVACY POLICY CAN BE VIEWED ON EARTHSHARE CALIFORNIA'S WEBSITE, OR ONLINE AT GUIDESTAR AND CHARITY NAVIGATOR.

Form **8868**
(Rev. January 2019)
Department of the Treasury
Internal Revenue Service

Application for Automatic Extension of Time To File an Exempt Organization Return

► **File a separate application for each return.**
► **Go to *www.irs.gov/Form8868* for the latest information.**

OMB No. 1545-1709

Electronic filing *(e-file).* You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits*.

Automatic 6-Month Extension of Time. Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions. ENVIRONMENTAL FEDERATION OF CALIFORNIA DBA EARTH SHARE CALIFORNIA	Employer identification number (EIN) or 94-2840364
File by the due date for filing your return. See instructions.	Number, street, and room or suite number. If a P.O. box, see instructions. 870 MARKET STREET #703	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. SAN FRANCISCO, CA 94102	

Enter the Return Code for the return that this application is for (file a separate application for each return) 01

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► PATRICIA SMITH

  Telephone No. ► 415-981-1999 Fax No. ►
- If the organization does not have an office or place of business in the United States, check this box . . . . ► ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______. If this is for the whole group, check this box . . . . . ► ☐. If it is for part of the group, check this box . . . ► ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 6-month extension of time until 5/15, 20 20, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

► ☐ calendar year 20 ____ or

► ☒ tax year beginning 7/01, 20 18, and ending 6/30, 20 19.

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	**3a**	$ 0.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	**3b**	$ 0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	**3c**	$ 0.

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

Bregante + Company LLP
CERTIFIED PUBLIC ACCOUNTANTS
Building Service Partnerships Since 1976

July 21, 2017

Patricia Smith, Executive Director
EarthShare California
49 Powell Street, Suite 510
San Francisco, CA 94102

Dear Pat:

As requested, attached is one PDF copy of the financial statements of Environmental Federation of California, Inc. (operating as EarthShare California) for the years ended June 30, 2016 and 2015, together with our Independent Auditors' Report thereon.

If you have any questions or need additional copies, please do not hesitate to call me.

Sincerely,

Ken Preston

Kenneth A. Preston

KAP:mh

Enclosures

www.bcocpa.com

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ENVIRONMENTAL FEDERATION
OF CALIFORNIA, INC.
(Operating as EarthShare California)

FINANCIAL STATEMENTS

For the Years Ended
June 30, 2016 and 2015

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Independent Auditors' Report

Board of Directors
Environmental Federation of California, Inc.

We have audited the accompanying financial statements of Environmental Federation of California, Inc. (operating as EarthShare California), which comprise the statements of financial position as of June 30, 2016 and 2015, and the related statements of activities, cash flows, and functional expenses for the years then ended, and the related notes to the financial statements.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditors' Responsibility

Our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audits to obtain reasonable assurance about whether the financial statements are free of material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditors' judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Environmental Federation of California, Inc. as of June 30, 2016 and 2015, and the changes in its net assets and its cash flows for the years then ended in accordance with accounting principles generally accepted in the United States of America.

Bregante + Company LLP

San Francisco, California
July 17, 2017

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ENVIRONMENTAL FEDERATION OF CALIFORNIA, INC.
(Operating as EarthShare California)

STATEMENTS OF FINANCIAL POSITION

June 30, 2016 and 2015

	2016	2015
ASSETS		
Assets:		
Cash	$ 385,197	$ 547,325
Pledges receivable, net of allowance for uncollectible pledges of $92,731 and $77,832	934,814	813,376
Accounts receivable	-	9,217
Grants receivable	25,000	-
Prepaid expenses	10,323	14,101
Property and equipment, net of accumulated depreciation of $33,632 and $32,396	3,178	3,959
Deposits	3,308	2,760
Total assets	$ 1,361,820	$ 1,390,738
LIABILITIES AND NET ASSETS		
Liabilities:		
Accounts payable and accrued liabilities	$ 156,585	$ 156,408
Campaign proceeds payable, net	988,046	987,472
Affiliation fees payable to national confederation	61,268	39,499
Total liabilities	1,205,899	1,183,379
Net assets:		
Unrestricted	129,210	204,648
Temporarily restricted	26,711	2,711
Total net assets	155,921	207,359
Total liabilities and net assets	$ 1,361,820	$ 1,390,738

See accompanying notes to the financial statements.

ENVIRONMENTAL FEDERATION OF CALIFORNIA, INC.
(Operating as EarthShare California)

STATEMENTS OF ACTIVITIES

For the Years Ended June 30, 2016 and 2015

	2016			2015		
	Unrestricted	Temporarily restricted	Total	Unrestricted	Temporarily restricted	Total
Support and revenue:						
Campaign revenue:						
Campaign results (gross)	$ 956,558	$ -	$ 956,558	$ 1,095,329	$ -	$ 1,095,329
Total shrinkage	(40,052)	-	(40,052)	(61,788)	-	(61,788)
Net total pledges	916,506	-	916,506	1,033,541	-	1,033,541
Less designations to others	(570,269)	-	(570,269)	(642,792)	-	(642,792)
Shrinkage on designated to others	22,913	-	22,913	36,260	-	36,260
Net designations to other	(547,356)	-	(547,356)	(606,532)	-	(606,532)
Net undesignated pledges	369,150	-	369,150	427,009	-	427,009
Other revenue:						
Administrative fees for raising funds on behalf of others	304,309	-	304,309	387,803	-	387,803
Contributions	114,108	25,000	139,108	51,598	-	51,598
In-kind donations	1,000	-	1,000	950	-	950
Interest and dividend income	318	-	318	263	-	263
Net assets released from restrictions:						
Satisfaction of program restrictions	1,000	(1,000)	-	1,000	(1,000)	-
Total support and revenue	789,885	24,000	813,885	868,623	(1,000)	867,623
Expenses:						
Program services:						
Undesignated campaign proceeds distributions	369,150	-	369,150	427,009	-	427,009
Other program expenses	283,817	-	283,817	307,836	-	307,836
Total program services	652,967	-	652,967	734,845	-	734,845
General and administrative	161,366	-	161,366	161,126	-	161,126
Fundraising	50,990	-	50,990	50,175	-	50,175
Total expenses	865,323	-	865,323	946,146	-	946,146
Changes in net assets	(75,438)	24,000	(51,438)	(77,523)	(1,000)	(78,523)
Net assets, beginning of year	204,648	2,711	207,359	282,171	3,711	285,882
Net assets, end of year	$ 129,210	$ 26,711	$ 155,921	$ 204,648	$ 2,711	$ 207,359

See accompanying notes to the financial statements.

ENVIRONMENTAL FEDERATION OF CALIFORNIA, INC.
(Operating as EarthShare California)

STATEMENTS OF CASH FLOWS

For the Years Ended June 30, 2016 and 2015

	2016	2015
Cash flows from operating activities:		
Changes in net assets	$ (51,438)	$ (78,523)
Adjustments to reconcile changes in net assets to net cash used by operating activities:		
Depreciation	1,297	1,196
(Increase) decrease in assets:		
Pledges receivable, net	(121,438)	(118,914)
Accounts receivable	9,217	(7,997)
Grants receivable	(25,000)	-
Prepaid expenses	3,778	(533)
Deposits	(548)	-
Increase (decrease) in liabilities:		
Accounts payable and accrued liabilities	177	49,420
Campaign proceeds payable, net	574	(93,604)
Affiliation fees payable to national confederation	21,769	(42,660)
Total adjustments	(110,174)	(213,092)
Net cash used by operating activities	(161,612)	(291,615)
Cash flows from investing activities:		
Purchases of property and equipment	(516)	(1,835)
Net cash used by investing activities	(516)	(1,835)
Net decrease in cash	(162,128)	(293,450)
Cash, beginning of year	547,325	840,775
Cash, end of year	$ 385,197	$ 547,325

See accompanying notes to the financial statements.

ENVIRONMENTAL FEDERATION OF CALIFORNIA, INC.
(Operating as EarthShare California)

STATEMENTS OF FUNCTIONAL EXPENSES

For the Years Ended June 30, 2016 and 2015

	2016				2015			
	Other Program Expenses	General and Administrative	Fundraising	Total	Other Program Expenses	General and Administrative	Fundraising	Total
Salaries and related expenses	$ 144,355	$ 89,589	$ 33,405	$ 267,349	$ 141,888	$ 82,400	$ 39,447	$ 263,735
Contract services	61,604	20,465	-	82,069	77,960	25,987	-	103,947
Affiliation fees	38,262	-	-	38,262	41,192	-	-	41,192
Accounting	-	32,244	-	32,244	-	37,339	-	37,339
Rent	17,244	6,027	2,707	25,978	16,681	5,986	2,601	25,268
Campaign expenses	17,178	-	-	17,178	14,666	-	-	14,666
Travel	7	3,008	3,958	6,973	4,425	-	899	5,324
Bank charges	-	5,603	-	5,603	-	5,613	-	5,613
Special events	-	-	5,205	5,205	-	-	5,246	5,246
Telephone	1,972	667	1,995	4,634	3,027	1,086	472	4,585
Insurance	1,915	676	366	2,957	2,058	739	321	3,118
Meetings and conferences	-	1,959	417	2,376	2,288	821	357	3,466
Outside computer and web services	-	-	1,749	1,749	1,179	-	240	1,419
Depreciation	861	301	135	1,297	790	283	123	1,196
Miscellaneous	419	827	1,053	2,299	1,682	872	469	3,023
Total	$ 283,817	$ 161,366	$ 50,990	$ 496,173	$ 307,836	$ 161,126	$ 50,175	$ 519,137

See accompanying notes to the financial statements.

NOTE A -- Nature of the Federation

Environmental Federation of California, Inc. (the Federation), which operates as EarthShare California, was established in 1982 as a coalition of various independent environmental groups (affiliated organizations). The primary purpose of the Federation is to broaden its affiliates' financial support by obtaining access to and coordinating participation in corporate and governmental payroll deduction fundraising campaigns throughout California. This support will help: (1) prevent human health problems from air, water and toxic pollution; (2) preserve and conserve fresh water, marine and land resources; and (3) develop educational programs which promote a sound and balanced use of our natural resources. The Federation represents 152 environmental organizations in over 196 workplace-giving campaigns.

For an organization to be accepted in the Federation, the organization must meet the qualifications specified in the Federation's by-laws. The Board of Directors determines the acceptance of a new member organization. The new member organizations are required to pay a joining fee of $5,000 plus 10% of their respective net income from distributions for the first three years. Member organizations are required to perform a minimum of 30 service hours per year. Undesignated monies, less expenses, are normally divided 60/40 between local/common members and national members. The Federation can choose to apply for a different split, on a year-by-year basis (See Note H). Local and common members receive an equal share of the Federation's undesignated monies less expenses and any other member fees levied by the Board of Directors. There are currently 40 local and common members in the Federation.

NOTE B -- Summary of significant accounting policies

Basis of accounting

The Federation maintains its accounting records and prepares its financial statements on the accrual basis.

Cash and cash equivalents

For the purposes of the Statements of Cash Flows, the Federation considers cash and cash equivalents to consist of demand deposits as well as cash on hand.

Pledges

Unconditional promises to give (pledges) are all expected to be collected within one year and are recorded at their net realizable value, net of uncollectible pledges. Conditional promises to give are not included as contributions until such time as the conditions are substantially met.

Allowance for uncollectible pledges

The allowance for uncollectible pledges is an estimate of annual campaign payroll pledges receivable that will not be collected. The estimate is based on collection history of prior year campaigns and is offset against campaign contribution revenue.

NOTE B -- Summary of significant accounting policies (continued)

Grants receivable

The Federation has a grant receivable in the amount of $25,000 expected to be received within one year.

Fair value of financial instruments

The carrying amount of cash, pledges, grants and accounts receivable, prepaid expenses and payables are stated at a fair value or approximate fair value.

Property and equipment

Property and equipment with useful lives of greater than one year costing $500 or more are capitalized and are recorded at cost, or fair value if donated. Capitalized property and equipment are depreciated over their estimated useful lives of three to seven years on the straight-line basis. Donated material and equipment are recorded as contributions at their estimated value on the date of receipt.

Net assets

The Federation classifies its net assets and activities into one of three categories:

Unrestricted: Those net assets and activities which represent the portion of expendable funds available to support operations. A portion of these net assets may be designated by the Board of Directors for specific purposes.

Temporarily restricted: Those net assets and activities which are donor-restricted for: (a) support of specific operating activities; (b) investment for a specified term; (c) use in a specified future period; or (d) acquisition of long-lived assets. The Federation had $26,711 and $2,711 of net assets temporarily restricted for specific activities and future periods at June 30, 2016 and 2015, respectively.

Permanently restricted: Those net assets and activities which are permanently donor-restricted for holdings of: (a) assets donated with stipulations that they be preserved and not be sold; or (b) assets donated with stipulations that they be invested to provide a permanent source of income. The Federation has no permanently restricted net assets at June 30, 2016 and 2015.

The expiration of a donor-imposed restriction on a contribution is recognized in the period in which the restriction expires. This occurs by increasing unrestricted net assets and decreasing temporarily restricted net assets in the Statements of Activities, and the release from restrictions is reported separately from other transactions.

NOTE B -- Summary of significant accounting policies (continued)

Recognition of public support and allocations

The annual campaigns at worksites are conducted primarily in the fall of each year to raise support for allocations to the affiliated organizations. Donor contribution revenue is recognized as pledges are made based on donor pledge forms or employer summarized information. For campaigns where there is no such information, pledges are estimated based on prior year actual collections and allocations.

Contributions are allocated to affiliated organizations to the extent the donor designates a preference. Each member organization is distributed a proportionate share of receipts based on donor designations to each member.

Affiliated organizations also receive contributions directly from donors or third-party processors that are attributable to the Federation's annual worksite campaigns. The affiliated organizations are required to send these contributions to the Federation, so that these amounts may be recognized in the Federation's gross campaign results, and distributed appropriately. Management believes that not all of these direct payments are properly routed through the Federation, and the amounts may be significant, but difficult to ascertain. Net undesignated pledges are not affected by the shortfall of direct payments.

Grants

Grants are recorded as revenue in accordance with generally accepted accounting principles. Revenue that is donor-restricted is included in temporarily restricted net assets. As the restrictions are met, the revenue is shown as a release from restrictions and transferred from temporarily restricted net assets to unrestricted net assets.

Contributed goods and services

The Federation's policy is to recognize the fair value of certain contributed goods and services received as both a revenue and an offsetting expense in accordance with generally accepted accounting principles. Such donations are reported as unrestricted support unless the donor has restricted the donated asset to a specific purpose. During the year ended June 30, 2016 and 2015, the value of contributed goods and services included as in-kind donations in the accompanying financial statements was $1,000 and $950, respectively, and primarily consisted of the use of facilities for Federation's annual general meeting. Other notable volunteer time that does not require recognition in the financial statements totaled over 1,430 and 1,290 hours during the years ended June 30, 2016 and 2015, respectively. The hours contributed were mainly devoted to speaker workplace presentations during campaigns and participation in the Federation's Board of Directors.

NOTE B -- Summary of significant accounting policies (continued)

Functional allocation of expenses

The costs of providing the program services and supporting activities of the Federation are summarized in the Statements of Activities and in the Statements of Functional Expenses. Expenses that can be directly identified with a specific function are allocated directly to that function. Expenses that cannot be directly identified with a specific function are allocated among the program services and the supporting activities benefited. Occupancy related expense allocation is based on the square footage of the space used. Personnel related expense allocation is based on the staff time spent on each function.

The Federation reports its expenses on a functional basis as follows:

- Program services include specific campaign activities and educational efforts on the part of the Federation, as well as activities dealing with and providing information and referral for member agencies. Additionally, program services also include activities expenses related to the management of existing campaigns.

- Fundraising represents the costs related to attracting new campaigns and raising funds for internal operations. The fundraising activities include soliciting gifts, special events, writing grants and direct mail solicitation.

- General and administrative relates to all Federation overhead activities, including management and general aspects that are not related to fundraising or program activities.

Income taxes

The Federation is a qualified organization exempt from federal and California income taxes under the provisions of Sections 501(c)(3) of the Internal Revenue Code and 23701d of the California Revenue and Taxation Code. Therefore, no provision for federal or California income tax is reflected in the financial statements.

The Federation's income tax returns are subject to examination by federal and state taxing authorities, generally for three years and four years, respectively, after they are filed. The Federation believes that there are no material uncertain tax positions which require adjustment to the financial statements or additional footnote disclosure.

Use of estimates

Management is required to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the reporting period. Actual results could differ from management’s estimates. Significant estimates include accrual of pledges receivable and the provision for uncollectible pledges.

NOTE C -- Concentration of credit risk

Financial instruments that potentially subject the Federation to a concentration of credit risk consist primarily of cash, grants receivable and pledges receivable. The Federation maintains its cash in several accounts at two banks. The combined balance at times may exceed federally insured limits. The Federation has not experienced any losses in these cash accounts nor grants receivable and believes it is not exposed to any significant credit risk.

Pledges receivable consist of promises from individuals to give through workplace giving campaigns. A shrinkage allowance is recognized for expected uncollectable pledges. Management does not expect actual results to differ significantly from net pledge revenue recognized.

NOTE D -- Property and equipment

Property and equipment at June 30 consist of the following:

	2016	2015
Computer equipment	$ 7,049	$ 6,594
Software	25,812	25,812
Office equipment	3,949	3,949
	36,810	36,355
Less accumulated depreciation	(33,632)	(32,396)
Property and equipment, net	$ 3,178	$ 3,959

Depreciation expense for the years ended June 30, 2016 and 2015 was $1,297 and $1,196, respectively.

NOTE E -- Temporarily restricted net assets

Temporarily restricted net assets consisted of a $25,000 time-restricted grant and $1,711 for investment in technology infrastructure at June 30, 2016. Temporarily restricted net assets consisted of $2,711 for investment in technology infrastructure at June 30, 2015.

NOTE F -- Lease commitments

The Federation has a lease for its San Francisco office which expires on August 31, 2017. Currently, the Federation is considering renewing the lease in addition to exploring other leasing options. The Federation also rents office space in Los Angeles and storage space on a month-to-month basis.

NOTE F -- Lease commitments (continued)

The future minimum lease payments attributable to the facility lease are as follows:

Years Ending June 30,	
2017	$ 25,902
2018	4,338
	$ 30,240

NOTE G -- Affiliation with EarthShare National

Environmental Federation of California, Inc. and other state environmental fundraising organizations have an affiliation agreement under the name EarthShare in their own respective states. The purpose of the agreement is to create a unified environmental fundraising confederation and adopt consistent financial accounting practices and disbursement arrangements.

Under the terms of the affiliation agreement, the Federation is required to remit 4% of cash receipts related to EarthShare member groups to EarthShare National as well as 40% of undesignated campaign revenue net of overhead and other allowable expenses to the members of EarthShare National. On a year-by-year basis, the Federation can submit a request to modify the required percentage remittance of the undesignated campaign revenue remittance.

The balances and transactions under the terms of the affiliation agreement are as follows:

	2016	2015
Assets and liabilities as of June 30:		
Net campaign proceeds payable to national confederation	$ 90,226	$ 77,757
Affiliation fees payable to national confederation	61,268	39,499
Total due to national confederation	$ 151,494	$ 117,256
Revenue and expenses for the years ended June 30:		
Campaign proceeds distributions (net of fees)	$ 83,979	$ 64,042
Affiliation fees expense	38,262	41,192
	$ 122,241	$ 105,234

NOTE H -- Subsequent events

The current year allocation of undesignated campaign proceeds of $369,150 was made based on a 60/40 split between local/common members and national members. Actual allocation of disbursements of undesignated campaign proceeds made during the year ending June 30, 2017 may vary from amounts accrued at June 30, 2016.

The date to which events occurring after June 30, 2016 have been evaluated for possible adjustments to the financial statements or disclosure is July 17, 2017, which is the date on which the financial statements were available to be issued.

2021 EarthShare California member nonprofits

Member nonprofit	SF Bay Area
EarthShare California	x
African Wildlife Foundation	
Alaska Conservation Foundation	
American Bird Conservancy	
American Farmland Trust	
American Forests	x
Bat Conservation International	
Bay Area Ridge Trail Council	x
Beyond Pesticides	
Born Free USA	
Butte Environmental Council	
California Native Plant Society	x
Californians Against Waste Foundation	x
Clean Water Fund of California	x
Conservation International	
Defenders of Wildlife	
Desert Tortoise Preserve Committee	
Earth Island Institute	x
Earthjustice	x
Earthworks	x
Environmental and Energy Study Institute	
Environmental Law Institute	
Friends of the Earth	x
Friends of the River	x

(over) ---->

Golden Gate National Parks Conservancy	x
Greenbelt Alliance	x
Izaak Walton League of America	
Jane Goodall Institute for Wildlife Research	
Land Trust Alliance	
Marin Conservation League	x
National Audubon Society	x
National Forest Foundation	
National Parks Conservation Association	x
National Wildlife Federation	
Natural Resources Defense Council	x
Nature Conservancy of California	x
Ocean Conservancy	x
Oceana	x
Our City Forest	x
Peregrine Fund, The	
San Diego Coastkeeper	
San Francisco Baykeeper	x
Scenic America	
Sierra Club Foundation	x
Surfrider Foundation	x
Union of Concerned Scientists	x
Wilderness Society, The	x
World Wildlife Fund	x

Global Impact
San Francisco Bay Area Members
2021 City and County of San Francisco Listing

Accion
Ron and Dianne Hoge
1200 California Street, 24C
San Francisco, CA 94109
415-447-7711
info@accion.org

American Jewish World Service
Alon Shalev, Executive Director: San Francisco & the Western Region
131 Steuart Street, Suite 200
San Francisco, CA 94105-1242
415-593-3296

American Near East Refugee Aid (ANERA)
Ronald A. Dudum (Ron)
1245 31st Avenue
San Francisco, CA 94122-1417
415- 861-1553

Alight (formerly American Refugee Committee)
Richard Voelbel
124 8th Avenue
San Francisco, CA 94118
richardvoelbel@gmail.com

CARE
Sonali Rohatgi, Senior Director Corporate Partnerships
465 California Street, Suite 475
San Francisco, CA 94104
917-657-5257

Church World Service
Rev. Patricia De Jong
Chair, CWS Board of Directors
16331 Norrbom Road
Sonoma, CA 95476
patriciadejong@gmail.com

Compassion International
Mark Kirchgestner
763 35th Avenue
San Francisco, CA 94121
415-420-9709

Episcopal Relief & Development
Sean McConnell
Senior Director, Engagement
1137 4th Street
Novato, CA 94945
smcconnell@episcopalrelief.org

Feed My Starving Children
Courtney Hunt
937 Minnesota Avenue
San Jose, California - 95125
(408) 295-3605
courtney@4others.org

FINCA International, Inc.
Marilyn Price
138 Sunnyside Ave
Mill Valley, CA 94941
415-381-2941

Free the Slaves
Mr. Dan Elkes
1805 White Oak Way
San Carlos, CA 94070-4720
650-225-8666

Global Partners in Care
Karen Krueger
Pathways Home Health and Hospice
585 North Mary Ave
Sunnyvale, CA 94085
408-730-1200

Health Volunteers Overseas
San Francisco General Hospital
Dr. Richard Coughlin
1001 Potrero Avenue, 3A36
San Francisco, CA 94110
415-206-8812

Heifer International
Jill Kilty Newburn, Director of Donor Stewardship
11954 DePaul Circle
San Martin, CA 95046
T: 650.823.0589
Jill.KiltyNewburn@heifer.org

Helen Keller International
Bruce E. Spivey, MD, MS, MED
President, International Council of Ophthalmology
1661 Pine Street, Apt 1212
San Francisco, CA 94109-0414
415-409-8410

HIAS
Fouzia Palyal Azizi (she/her)
Interim Director of Refugee Services
JEWISH FAMILY & COMMUNITY SERVICES EAST BAY
2151 Salvio St., Suite 350
Concord, CA 94520
(925) 927-2000 ext. 523
fazizi@jfcs-eastbay.org

Human Rights Watch
Gina Maya
Human Rights Watch
855 El Camino Real, Palo Alto, CA 94501
mayag@hrw.org

International Center for Research on Women (ICRW)
Janet Rivett-Carnac
2 Folsom St.
San Francisco, CA 94105
1-800-333-7899

International Medical Corps
Brook and Shawn Byers
2750 Sand Hill Road
Menlo Park, CA 94025
development@internationalmedicalcorps.org

International Rescue Committee, Sacramento
Sarah Terlouw
Executive Director
2020 Hurley Way, Suite 420
Sacramento, CA 95825
(916) 482-0120

International Orthodox Christian Charities
Steve Kreta
Charities Metropolitan Committee
2754 Larkey Lane
Walnut Creek, CA 94596
707-654-1019

Islamic Relief USA-IRUSA
Hamayoun Jamali, Regional Manager
3058 Scott Blvd. Suite C.
Santa Clara, CA 95054
hjamali@irusa.org
408-780-2951

Mercy Corps
Gisel Kordestani
COO and Co-founder Crowdpac
11 Faxon Forest
Atherton, CA 94027
415-994-6359

Operation Smile
Christopher Anderson, Board Director
1500 Sansome St
San Francisco, CA 94111
1-888-OPSMILE

Oxfam America
Smita Singh
1801 Wedemeyer St, Unit 325
San Francisco, CA 94129-5279
617-728-2529

Pan American Development Foundation
Sr. Jean-Pierre L. Conte
Chairman and Managing Director
Genstar Capital, L.P.
Four Embarcadero Center
Suite 1900
San Francisco, CA 94111
Telf. 1-415-834-2362
jpconte@gencap.com

Plan International USA
Kristina Davis, National Campaign Manager
3271 Buckingham Rd
Glendale, CA 91206
818-220-7840
Kristina.davis@Planusa.org

Project Hope
Laura Tollen, Sr Editor
33 Creek View Circle
Larkspur, CA 94939
415-990-9931

Refugees International
Mrs. Joy Alferness
658 Wisconsin St
San Francisco, CA 94107-2734
415-596-7757
joy.lian@gmail.com

Rise Against Hunger
Karen Sanders Noe
2296 Tripaldi Way
Hayward, CA 94545
408-781-6166
knoe@stophungernow.org

Save the Children USA
Andrea Chase
Coordinator, Individual Philanthropy
2443 Fillmore Street, #105
San Francisco, CA 94115
achase@savechildren.org

The Salvation Army World Service Office (SAWSO)
Major Darren Norton
832 Folsom Street
San Francisco, CA 94107
415-553-3500

Unitarian Universalist Service Committee
Barbara Du Mond
430 22nd Avenue
San Mateo, CA 94403
bdumond60@gmail.com

UNICEF USA
Emily Brouwer
101 Montgomery St, Suite 625
San Francisco, CA 94101
415-549-0932

United Seamen's Service
Mr. David Heindel
Secretary-Treasurer
Seafarers International Union of N.A.
1121 7th Street
Oakland, CA 94607-2601
510-444-2360

Water For People
Katy Keim, CEO
LQ Digital
555 12th Street, Suite 450
Oakland, CA 94607
kkeim@lqdigital.com

World Bicycle Relief
Kemi King
Director of Philanthropy, West Coast Region
140 E. Blithedale
Mill Valley, CA 94941
kking@worldbicyclerelief.org

World Renew
Mr. Frank Tiesma
144 Capetown Dr
Alameda, CA 94502
frank.tiesma@outlook.com

World Vision
Nancy Takenaga-Keen
800 W Chestnut Ave,
Monrovia, CA 91016
626-301-1110
ntakenag@worldvision.org

IRS Department of the Treasury
Internal Revenue Service

P.O. Box 2508
Cincinnati OH 45201

In reply refer to: 0752255943
July 02, 2014 LTR 4168C 0
52-1273585 000000 00
00048152
BODC: TE

GLOBAL IMPACT
1199 N FAIRFAX STE 300
ALEXANDRIA VA 22314

033502

Employer Identification Number: 52-1273585
Person to Contact: Customer Service
Toll Free Telephone Number: 1-877-829-5500

Dear Taxpayer:

This is in response to your June 23, 2014, request for information regarding your tax-exempt status.

Our records indicate that you were recognized as exempt under section 501(c)(3) of the Internal Revenue Code in a determination letter issued in MAY 1983.

Our records also indicate that you are not a private foundation within the meaning of section 509(a) of the Code because you are described in section(s) 509(a)(1) and 170(b)(1)(A)(vi).

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

Please refer to our website www.irs.gov/eo for information regarding filing requirements. Specifically, section 6033(j) of the Code provides that failure to file an annual information return for three consecutive years results in revocation of tax-exempt status as of the filing due date of the third return for organizations required to file. We will publish a list of organizations whose tax-exempt status was revoked under section 6033(j) of the Code on our website beginning in early 2011.

Attachment C

2021 City and County San Francisco Annual Charity Fund Drive
Global Impact Participating Member Charities

Umbrella Organization

5a. **Global Impact**
1199 N. Fairfax St., Suite 300, Alexandria, VA 22314
Chief Officer - Mr. Scott Jackson, President and CEO

5b. Inspiring greater giving to address critical humanitarian issues throughout the world, such as disaster response, human trafficking, education, clean water and hunger.

5c. Intl = International

5d. 40 (incorporated: 9/25/1981)

5e. 2.45% for FYE 6/30/2018

Returning

5a. **Accion**
10 Fawcett Street, Suite 204, Cambridge, MA 02138
Chief Officer - Mr. Michael Schlein, President and CEO

5b. We are a global nonprofit committed to creating a financially inclusive world, with a pioneering legacy in microfinance and fintech impact investing.

5c. Intl = International

5d. 56 (incorporated: 1/26/1965)

5e. 24.91% for FYE 12/31/2019

Returning

5a. **Action Against Hunger**
One Whitehall Street, 2nd Floor New York NY 10004
Chief Officer - Charles Owubah, CEO

5b. We save the lives of malnourished children. We ensure everyone can access clean water, food, and healthcare. We enable entire communities to be free from hunger.

5c. Intl = International

5d. 36 (incorporated: 4/11/1985)

5e. 13.14% for FYE 12/31/2018

Returning

5a. **American Jewish World Service**
45 West 36th Street, 11th Floor, New York, NY 10018
Chief Officer – Mr. Robert Bank, President and CEO

5b. Inspired by the Jewish commitment to justice, we work to realize human rights and end poverty in the developing world.

5c. Intl = International

5d. 29 (incorporated: 11/25/1992)

5e. 20.84% for FYE 04/30/2020

Returning

5a. **Alight (formerly American Refugee Committee)**
615 First Avenue NE, Suite 500, Minneapolis, MN 55413
Chief Officer - Mr. Daniel Wordsworth, President and CEO

5b. Alight works closely with refugees, trafficked persons, and economic migrants to co-design solutions that help them build full and fulfilling lives.

5c. Intl = International

5d. 43 (incorporated: 12/13/1978)

5e. 15.28% for FYE 03/31/2020

Returning

5a. **Americares**
88 Hamilton Avenue, Stamford, CT 06902
Chief Officer – Ms. Christine Squires, President and CEO

5b. To save lives and improve health for people affected by poverty or disaster so they can reach their full potential.

5c. Intl = International

5d. 42 (incorporated: 8/6/1979)

5e. 1.80% for FYE 06/30/2019

Returning

5a. **Amref Health Africa**
75 Broad Street Suite 703 New York NY 10004
Chief Officer - Mr. Robert Kelty, Executive Director

5b. We train local health workers and provide health services to meet the continent's dynamic and critical health needs.

5c. Intl = International

5d. 64 (incorporated: 5/31/1957)

5e. 25.58% for FYE 09/30/2019

Returning

5a. **Anera (American Near East Refugee Aid)**
1111 14th Street NW, Suite 400, Washington, DC 20005
Chief Officer - Mr. Sean Carroll, President and CEO

5b. Provides humanitarian assistance and sustainable development to advance the well-being of refugees and other vulnerable communities in the Middle East.

5c. Intl = International

5d. 53 (incorporated: 2/21/1968)

5e. 3.99% for FYE 05/31/2020

Returning

5a. **Ashoka**
1700 N Moore Street, Suite 2000, Arlington, VA 22209
Chief Officer - Mr. Bill Drayton, CEO

5b. To advance an Everyone a Changemaker world, where anyone can apply the skills of changemaking to solve complex social problems.

5c. Intl = International

5d. 41 (incorporated: 6/3/1980)

5e. 18.74% for FYE 08/31/2019

Returning

5a. **CARE**
151 Ellis Street NE, Atlanta, GA 30303
Chief Officer – Ms. Michelle Nunn, President and CEO

5b. Started in 1945 delivering CARE Packages to war-torn Europe. Today, working around the globe to save lives, defeat poverty and achieve social justice.

5c. Intl = International

5d. 76 (incorporated: 11/27/1945)

5e. 8.96% for FYE 06/30/2019

NEW – Full description attached

5a. **Catholic Medical Mission Board (CMMB)**
100 Wall Street, 9th Floor, New York, NY 10005
Chief Officer - Ms. Mary Beth Powers, President and CEO

5b. Inspired by the example of Jesus, we work in partnership globally to deliver locally sustainable, quality health solutions to women, children, and their communities.

5c. Intl = International

5d. 93 (incorporated: 03/05/1928)

5e. 10.97% for FYE 09/30/2019

Returning

5a. **ChildFund International**
2821 Emerywood Pkwy., Richmond, VA 23294
Chief Officer - Ms. Anne Lynam Goddard, CEO

5b. Helping deprived, excluded and vulnerable children have the capacity to become young adults and leaders who bring lasting and positive change to their communities.

5c. Intl = International

5d. 83 (incorporated: 10/3/1938)

5e. 24.31% for FYE 6/30/2019

Returning

5a. **<u>Children International</u>**
2000 East Red Bridge Road, Kansas City, MO 64131
Chief Officer - Ms. Susana Eshleman, Chief Executive Officer

5b. We aim to create a world without poverty where every child, family and community is connected, productive and thriving, through health, education, empowerment and employment.

5c. Intl = International

5d. 70 (incorporated: 7/26/1951)

5e. 14.97% for FYE 09/30/2019

Returning

5a. **<u>Church World Service</u>**
28606 Phillips Street, Elkhart, IN 46515
Chief Officer - Rev. John L. McCullough, President and CEO

5b. A faith-based organization transforming communities around the globe through just and sustainable responses to hunger, poverty, displacement and disaster.

5c. Intl = International

5d. 75 (incorporated: 6/19/1946)

5e. 11.46% for FYE 06/30/2019

Returning

5a. **<u>Clinton Foundation</u>**
1200 President Clinton Avenue, Little Rock, AR 72201
Chief Officer - Mr. Kevin Thurm, Chief Executive Officer

5b. We improve lives by working together with partners across the U.S. and worldwide to create economic opportunity, improve public health, and inspire civic engagement.

5c. Intl = International

5d. 24 (incorporated: 10/23/1997)

5e. 23.92% for FYE 12/31/2019

Returning

5a. **<u>Compassion International</u>**
12290 Voyager Parkway, Colorado Springs, CO 80921
Chief Officer – Mr. Santiago “Jimmy” Mellado, President and CEO

5b. We exist as a child-advocacy ministry to release children from their spiritual, economic, social, and physical poverty to become responsible, fulfilled Christian adults.

5c. Intl = International

5d. 65 (incorporated: 4/19/1956)

5e. 17.65% for FYE 06/30/2019

Returning

5a. **ECHO**
17391 Durrance Road, North Ft. Myers, FL 33917
Chief Officer - Mr. David Erickson, President and CEO

5b. Fights world hunger by helping people help themselves. Provides training, information and seeds to development workers, small-scale farmers, and missionaries working in 190+ countries.

5c. Intl = International

5d. 48 (incorporated: 3/28/1973)

5e. 18.78% for FYE 03/31/2020

Returning

5a. **Episcopal Relief & Development**
815 Second Avenue, 7th Floor, New York, NY 10017
Chief Officer - Dr. Robert W. Radtke, President & CEO

5b. Facilitates healthier, more fulfilling lives in communities struggling with hunger, poverty, disaster and disease, in three signature program areas: Women, Children and Climate.

5c. Intl = International

5d. 19 (incorporated: 4/5/2002)

5e. 20.21% for FYE 12/31/2019

Returning

5a. **Feed My Starving Children**
401 93rd Ave NW, Coon Rapids, MN 55433
Chief Officer - Mr. Mark Crea, Executive Director and CEO

5b. Volunteers hand pack scientifically formulated meals for undernourished children, which are distributed to a network of 75+ partners in 55+ countries each.

5c. Intl = International

5d. 34 (incorporated: 2/4/1987)

5e. 14.11% for FYE 02/28/2020

Returning

5a. **FINCA International, Inc.**
1201 15th Street NW, 8th Floor, Washington, DC 20005
Chief Officer - Mr. Rupert Scofield, President and CEO

5b. To alleviate poverty through lasting solutions that help people build assets, create jobs and raise their standard of living.

5c. Intl = International

5d. 37 (incorporated: 9/19/1984)

5e. 12.66% for FYE 12/31/2019

Returning

5a. **Free the Slaves**
1320 19th St NW, Suite 600, Washington, DC 20036
Chief Officer – Ms. Bukeni Waruzi, Executive Director

5b. Works to free people from slavery, help them build new lives, and dismantle the systems that allow slavery to flourish.

5c. Intl = International

5d. 21 (incorporated: 3/2/2000)

5e. 29.38% for FYE 12/31/2019

Returning

5a. **Global Partners in Care**
501 Comfort Place, Mishawaka, IN 46545
Chief Officer – Mark Murray, President and CEO

5b. Improving access to hospice and palliative care worldwide where the need is great and resources are few through collaborative partnerships between US and international organizations.

5c. Intl = International

5d. 22 (incorporated: 11/18/1999)

5e. 12.66% for FYE 12/31/2019

Returning

5a. **Habitat for Humanity International**
285 Peachtree Center Ave. NE, Suite 2700, Atlanta, GA 30303
Chief Officer - Mr. Jonathan T.M. Reckford, CEO

5b. We partner with families globally to strengthen communities, build or improve homes and advocate for everyone's right to live in safe, affordable housing.

5c. Intl = International

5d. 44 (incorporated: 03/18/1977)

5e. 22.70% for FYE 06/30/2019

Returning

5a. **Health Volunteers Overseas**
1900 L Street NW, Suite 310, Washington, DC 20036
Chief Officer - Ms. Nancy Kelly, Executive Director

5b. We envision a world where all people have access to quality health care, working to achieve health for all by educating & supporting health workers.

5c. Intl = International

5d. 35 (incorporated: 5/6/1986)

5e. 20.63% for FYE 12/31/2019

Returning

5a. **Heifer International**
1 World Avenue, Little Rock, AR 72202
Chief Officer - Mr. Pierre Ferrari, CEO

5b. We work globally, along side the communities we serve, providing livestock and training in sustainable agricultural practices to create the most favorable opportunity for families.

5c. Intl = International

5d. 24 (incorporated: 4/24/1997)

5e. 25.31% for FYE 6/30/2019

Returning

5a. **Helen Keller International**
One Dag Hammarskjold Plaza, Floor 2, New York, NY 10017
Chief Officer - Ms. Kathy Spahn, President and CEO

5b. Saves the sight and lives of the vulnerable and disadvantaged; combats the causes and consequences of blindness, poor health and malnutrition.

5c. Intl = International

5d. 102 (incorporated: 10/29/1919)

5e. 14.95% for FYE 06/30/2019

Returning

5a. **HIAS**
1300 Spring Street, Suite 500, Silver Spring, MD 20910
Chief Officer - Mr. Mark Hetfield, CEO and President

5b. For almost 140 years, this organization has been helping refugees rebuild their lives in safety and freedom.

5c. Intl = International

5d. 67 (incorporated: 8/24/1954)

5e. 22.77% for FYE 12/31/2019

NEW – Full description attached

5a. **Hope for Haiti**
1021 5th Ave N., Naples, FL 34012
Chief Officer - Ms. Skyler Badenoch, CEO

5b. With experience running poverty alleviation programs since 1989, the organization works to improve the quality of life for the Haitian people, particularly children.

5c. Intl = International

5d. 22 (incorporated: 02/18/1999)

5e. 6.00% for FYE 12/31/2019

Returning

5a. **Human Rights Watch**
350 Fifth Avenue, 34th Floor, New York, NY 10118
Chief Officer - Mr. Kenneth Roth, Executive Director

5b. Defend the rights of people worldwide. We scrupulously investigate abuses, expose the facts widely, and pressure those with power to respect rights and secure justice.

5c. Intl = International

5d. 45 (incorporated: 7/14/1976)

5e. 28.36 % for FYE 06/30/2019

Returning

5a. **Humanity & Inclusion**
8757 Georgia Avenue, Suite 420, Silver Spring, MD 20910
Chief Officer - Mr. Jeff Meer, Executive Director

5b. Co-winner of the Nobel Peace Prize, we support persons with disabilities and vulnerable groups in situations of conflict, natural disaster, and poverty in 60 countries.

5c. Intl = International

5d. 15 (incorporated: 2/8/2006)

5e. 3.96% for FYE 12/31/2019

Returning

5a. **International Center for Research on Women (ICRW)**
1120 20th Street NW, Suite 500N, Washington, DC 20036
Chief Officer - Dr. Sarah Degnan Kambou, President

5b. Anchored in the principle of human dignity, ICRW advances gender equity, social inclusion and shared prosperity.

5c. Intl = International

5d. 44 (incorporated: 1/28/1977)

5e. 27.74% for FYE 09/30/2019

Returning

5a. **International Medical Corps**
12400 Wilshire Blvd., Suite 1500, Los Angeles, CA 90025
Chief Officer - Ms. Nancy Aossey, President and CEO

5b. Global humanitarian organization saving lives and building self-reliance by providing vital medical care; training healthcare providers; rebuilding clinics; and improving water & sanitation.

5c. Intl = International

5d. 37 (incorporated: 9/6/1984)

5e. 14.24% for FYE 06/30/2019

Returning

5a. **International Orthodox Christian Charities**
110 West Road, Suite 360, Baltimore, MD 21204
Chief Officer - Mr. Constantine Triantafilou, Executive Director and CEO

5b. Provides humanitarian/development assistance to people in the US, Africa, Asia, Europe, and the Middle East who have been devastated by manmade and natural disasters.

5c. Intl = International

5d. 29 (incorporated: 3/10/1992)

5e. 16.79% for FYE 12/31/2019

Returning

5a. **International Relief Teams**
4560 Alvarado Canyon Road, Suite 1H, San Diego, CA 92120
Chief Officer - Mr. A. Barry LaForgia, Executive Director

5b. Alleviates human suffering by providing health services and other assistance to victims of disaster, poverty and neglect, in the United States and around the world.

5c. Intl = International

5d. 31 (incorporated: 5/21/1990)

5e. 1.45% for FYE 6/30/2020

Returning

5a. **International Rescue Committee, Inc.**
122 East 42nd Street, 12th Floor, New York, NY 10168
Chief Officer - Mr. David Miliband, President and CEO

5b. Responding to the world's worst humanitarian crises, helping people to survive, recover and gain control of their future.

5c. Intl = International

5d. 79 (incorporated: 3/23/1942)

5e. 12.94% for FYE 9/30/2019

NEW – Full description attached

5a. **Islamic Relief USA-IRUSA**
3655 Wheeler Ave, Alexandria, VA 22304
Chief Officer - Mr. Sharif Aly, CEO

5b. Provides relief and development in a dignified manner regardless of gender, race, or religion, and works to empower individuals in their communities.

5c. Intl = International

5d. 28 (incorporated: 10/5/1993)

5e. 20.17% for FYE 12/31/2019

NEW – Full description attached

5a. **MAP International**
4700 Glynco Parkway, Brunswick, GA 31525

Chief Officer - Mr. Steven Stirling, CEO

5b. Christian organization providing life-changing medicines and health supplies to people in need. Serving all people, regardless of religion, gender, race, nationality, or ethnic background.

5c. Intl = International

5d. 56 (incorporated: 7/14/1965)

5e. 0.43% for FYE 09/30/2019

Returning

5a. **Medical Teams International**
14150 SW Milton Court, Tigard, OR 97224
Chief Officer – Ms. Martha Holley Newsome, President and CEO

5b. A humanitarian relief organization serving internationally and locally with expertise in refugee health care, disaster relief, and mobile dental programs.

5c. Intl = International

5d. 37 (incorporated: 11/29/1984)

5e. 8.26% for FYE 09/30/2019

Returning

5a. **Mercy Corps**
45 SW Ankeny, Portland, OR 97204
Chief Officer - Ms. Tjada McKenna, Interim Chief Executive Officer

5b. Mercy Corps empowers people to survive through crisis, build better lives and transform their communities for good.

5c. Intl = International

5d. 40 (incorporated: 7/1/1981)

5e. 21.29% for FYE 06/30/2019

Returning

5a. **Operation Smile**
3641 Faculty Blvd., Virginia Beach, VA 23453
Chief Officer - Dr. William P. Magee Jr., Chief Executive Officer

5b. Through our expertise in treating cleft lip and cleft palate, we create solutions that deliver safe surgery to people where it's needed most.

5c. Intl = International

5d. 34 (incorporated: 4/3/1987)

5e. 34.88% for FYE 06/30/2019

Returning

5a. **Oxfam America**
226 Causeway Street, 5th Floor, Boston, MA 02114
Chief Officer - Ms. Abby Maxman, President and CEO

5b. Global organization working to end the injustice of poverty.
5c. Intl = International
5d. 47 (incorporated: 8/7/1974)
5e. 29.81% for FYE 03/31/2020

Returning

5a. **Pan American Development Foundation**
1889 F Street, NW, 2nd Floor, Washington, DC 20006
Chief Officer - Ms. Katie Taylor, Executive Director
5b. We empower marginalized groups, women, youth, LGBTI, Afro and indigenous people, and migrants. We partner with and enable civil society, governments, and the private sector.
5c. Intl = International
5d. 59 (incorporated: 11/21/1962)
5e. 9.71% for FYE 09/30/2019

Returning

5a. **Partners In Health**
800 Boylston St., Suite 300, Boston, MA 02199
Chief Officer – Ms. Sheila Davis, CEO
5b. Our mission is to provide a preferential option for the poor in health care.
5c. Intl = International
5d. 20 (incorporated: 7/6/2001)
5e. 10.99% for FYE 06/30/2019

Returning

5a. **Plan International USA**
155 Plan Way, Warwick, RI 02886
Chief Officer - Dr. Tessie San Martin, President and CEO
5b. We are a global girls' rights organization working to end gender inequality around the world.
5c. Intl = International
5d. 82 (incorporated: 7/6/1939)
5e. 25.78% for FYE 06/30/2019

Returning

5a. **Prison Fellowship International**
44180 Riverside Parkway, Suite 300 Lansdowne, VA 20176
Chief Officer – Mr. Andy Corley, President and CEO
5b. We have programs in prisons around the world that are proven to restore prisoners, help their families, and integrate them back into the community.
5c. Intl = International
5d. 42 (incorporated: 8/27/1979)
5e. 20.09% for FYE 12/31/2019

Returning

5a. **Project HOPE**
7500 Old Georgetown Rd, #600, Bethesda, MD 20814
Chief Officer – Mr. Rabih Torbay, President and CEO

5b. We operate globally, working side-by-side with health care workers and their communities, addressing the greatest public health challenges enabling people to live their best lives.

5c. Intl = International

5d. 63 (incorporated: 12/29/1958)

5e. 17.76% for FYE 12/30/2019

Returning

5a. **Refugees International**
1800 M St NW, Suite 405N, Washington, DC 20036
Chief Officer - Mr. Eric Schwartz, President

5b. Advocates for lifesaving assistance and protection for displaced people and promotes solutions to displacement crises.

5c. Intl = International

5d. 41 (incorporated: 5/12/1980)

5e. 16.18% for FYE 12/31/2019

Returning

5a. **Rise Against Hunger**
4801 Glenwood Avenue, Suite 200, Raleigh, NC 27612
Chief Officer – Mr. Barry Mattson, CEO

5b. Growing a global movement to end hunger by empowering communities, nourishing lives, and responding to emergencies.

5c. Intl = International

5d. 24 (incorporated: 9/4/1997)

5e. 9.37% for FYE 12/31/2019

Returning

5a. **Save the Children**
501 Kings Highway East, Suite 400, Fairfield, CT 06825
Chief Officer - Ms. Carolyn Miles, President and CEO

5b. Save the Children does whatever it takes – every day and in times of crisis – transforming children's lives and the future we share.

5c. Intl = International

5d. 57 (incorporated: 8/15/1962)

5e. 14.09% for FYE 12/31/2019

Returning

5a. **SEE International**

175 Cremona Drive, Suite 100, Goleta, CA 93117
Chief Officer – Mr. Randal E. Avolio, President and CEO

5b. Committed to restoring sight and transforming lives of blind people in developing countries. Since 1974, nearly half a million people have received free eye surgery.

5c. Intl = International

5d. 47 (incorporated: 8/26/1974)

5e. 9.65% for FYE 12/31/2019

Returning

5a. **<u>The Salvation Army World Service Office (SAWSO)</u>**
615 Slaters Lane, Alexandria, VA 22314
Chief Officer - Lt. Col. Thomas Bowers, Executive Director

5b. With a presence in 131 countries, we work alongside communities to improve the health, economic, educational and spiritual conditions of the world's most vulnerable.

5c. Intl = International

5d. 44 (incorporated: 8/26/1977)

5e. 4.91% for FYE 09/30/2019

Returning

5a. **<u>UNICEF USA</u>**
125 Maiden Lane, 10th Floor, New York, NY 10038
Chief Officer - Mr. Michael Nyenhuis, President and CEO

5b. Reach children where needs are greatest, immediately respond when emergencies strike, invest in innovative solutions to the problems and advocate for their well being.

5c. Intl = International

5d. 74 (incorporated: 12/31/1947)

5e. 12.00% for FYE 06/30/2019

Returning

5a. **<u>UMR (United Mission for Relief and Development)</u>**
1990 K ST NW, Washington, DC 20006
Chief Officer - Mr. Abed Ayoub, President & CEO

5b. To help underserved and marginalized communities build their capacity towards resilience.

5c. Intl = International

5d. 11 (incorporated: 07/23/2010)

5e. 5.55% for FYE 12/31/2019

Returning

5a. **<u>Unitarian Universalist Service Committee</u>**
689 Massachusetts Avenue, Cambridge, MA 02139

Chief Officer – Ms. Mary Katherine Morn, President and CEO

5b. UUSC advances human rights and social justice. Our innovative approaches and impact are grounded in the belief that all people have inherent dignity and rights.

5c. Intl = International

5d. 73 (incorporated: 11/22/1948)

5e. 18.86% for FYE 06/30/2019

Returning

5a. **United Methodist Committee on Relief (UMCOR)**
458 Ponce De Leone Ave. NE, Room #229, Atlanta GA 30308
Chief Officer - Roland Fernandes, General Secretary

5b. Compelled by Christ to be a voice of conscience on behalf of the people called Methodist, works globally to alleviate human suffering and advance hope.

5c. Intl = International

5d. 3 (incorporated: 12/05/2018)

5e. 9.15% for FYE 12/31/2019

Returning

5a. **United Seamen's Service**
104 Broadway, Ground Floor, Jersey City, NJ 07306
Chief Officer - Mr. Roger T. Korner, Executive Director

5b. Provides overseas health/welfare services to the American Merchant Marine, seafarers of allied nations, US Govt, military & civilian personnel & persons engaged in maritime industry.

5c. Intl = International

5d. 79 (incorporated: 8/28/1942)

5e. 23.07% for FYE 12/31/2019

Returning

5a. **Water For People**
100 East Tennessee Avenue, Denver, CO 80209
Chief Officer - Ms. Eleanor Allen, Chief Executive Officer

5b. An international organization that promotes the development of high-quality drinking water and sanitation services, accessible to all, and sustained by strong communities, businesses, and governments.

5c. Intl = International

5d. 30 (incorporated: 2/28/1991)

5e. 18.58% for FYE 09/30/2019

Returning

5a. **Women for Women International**
2000 M Street NW, Suite 200, Washington, DC 20036
Chief Officer - Ms. Laurie Adams, Chief Executive Officer

5b. Our mission is to help women survivors of war and conflict rebuild their lives through a yearlong comprehensive social and economic empowerment program.

5c. Intl = International

5d. 28 (incorporated: 6/14/1993)

5e. 25.80% for FYE 12/31/2019

Returning

5a. **World Bicycle Relief**
1000 W Fulton Market, 4th Floor, Chicago IL 60607
Chief Officer - Mr. David Neiswander, Chief Executive Officer

5b. Through the Power of Bicycles, we envision a world where distance is no longer a barrier to education, healthcare and economic opportunity.

5c. Intl = International

5d. 15 (incorporated: 6/20/2006)

5e. 34.39% for FYE 12/31/2019

NEW – Full description attached

5a. **World Food Program USA**
1725 I Street NW, Suite 510, Washington, DC 20006
Chief Officer - Mr. Barron Segar, President and CEO

5b. We build support within the U.S. for the United Nations World Food Programme, the world's largest humanitarian organization, to feed the world's hungriest people.

5c. Intl = International

5d. 26 (incorporated: 7/12/1995)

5e. 10.97% for FYE 09/30/2019

Returning

5a. **World Relief**
7 East Baltimore Street, Baltimore, MD 21202
Chief Officer - Mr. Scott Arbeiter, President

5b. A global Christian humanitarian organization fighting against violence, poverty and injustice to create change that lasts—today, tomorrow and for generations to come.

5c. Intl = International

5d. 57 (incorporated: 2/6/1964)

5e. 17.91% for FYE 09/30/2019

Returning

5a. **World Renew**
1700 28th St. SE, Grand Rapids, MI 49508
Chief Officer - Ms. Carol Bremer-Bennett, CEO/Director

5b. We join the world's families to change hunger, poverty, and injustice through locally originated community development programs and internationally coordinated disaster response.

5c. Intl = International

5d. 59 (incorporated: 6/4/1962)

5e. 29.26% for FYE 06/30/2020

Returning

5a. **World Vision**
34834 Weyerhaeuser Way South, Federal Way, WA 98063
Chief Officer - Mr. Edgar Sandoval, President

5b. Relief and development organization helping children worldwide by tackling causes of poverty and developing access to clean water, food, health care, education and economic opportunity.

5c. Intl = International

5d. 71 (incorporated: 9/22/1950)

5e. 13.50% for FY 09/30/2019

GLOBAL IMPACT
2021 San Francisco City and County Annual Joint Fundraising Drive
Participating Member Charities

1. Global Impact
2. Accion
3. Action Against Hunger
4. American Jewish World Service
5. Alight (formerly American Refugee Committee)
6. Americares
7. Amref Health Africa
8. Anera (American Near East Refugee Aid)
9. Ashoka
10. CARE
11. Catholic Medical Mission Board (CMMB)
12. ChildFund International
13. Children International
14. Church World Service
15. Clinton Foundation
16. Compassion International
17. ECHO
18. Episcopal Relief & Development
19. Feed My Starving Children
20. FINCA International, Inc.
21. Free the Slaves
22. Global Partners in Care
23. Habitat for Humanity International
24. Health Volunteers Overseas
25. Heifer International
26. Helen Keller International
27. HIAS
28. Hope for Haiti
29. Human Rights Watch
30. Humanity & Inclusion
31. International Center for Research on Women (ICRW)
32. International Medical Corps
33. International Orthodox Christian Charities
34. International Relief Teams
35. International Rescue Committee, Inc.
36. Islamic Relief USA
37. MAP International
38. Medical Team International
39. Mercy Corps
40. Operation Smile
41. Oxfam America
42. Pan American Development Foundation
43. Partners In Health
44. Plan International USA
45. Prison Fellowship International
46. Project HOPE
47. Refugees International
48. Rise Against Hunger
49. Save the Children
50. SEE International
51. The Salvation Army World Service Office (SAWSO)
52. UNICEF USA
53. UMR (United Mission on Relief)
54. Unitarian Universalist Service Committee
55. United Methodist Committee on Relief (UMCOR)
56. United Seamen's Service
57. Water for People
58. Women for Women International
59. World Bicycle Relief
60. World Food Program USA
61. World Relief
62. World Renew
63. World Vision

CONSOLIDATED FINANCIAL STATEMENTS

GLOBAL IMPACT AND SUBSIDIARY

FOR THE YEARS ENDED
JUNE 30, 2020 AND 2019

GLOBAL IMPACT AND SUBSIDIARY

CONTENTS

CPAs & ADVISORS

INDEPENDENT AUDITOR'S REPORT

To the Board of Directors
Global Impact and Subsidiary
Alexandria, Virginia

We have audited the accompanying consolidated financial statements of Global Impact and Subsidiary, collectively the Organization, which comprise the consolidated statements of financial position as of June 30, 2020 and 2019, and the related consolidated statements of activities and changes in net assets, functional expenses and cash flows for the years then ended, and the related notes to the consolidated financial statements.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these consolidated financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation and maintenance of internal control relevant to the preparation and fair presentation of consolidated financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these consolidated financial statements based on our audits. We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audits to obtain reasonable assurance about whether the consolidated financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the consolidated financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the consolidated financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the consolidated financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the consolidated financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

4550 Montgomery Avenue • Suite 800 North • Bethesda, Maryland 20814
(301) 951-9090 • www.grfcpa.com

Opinion

In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of the Organization as of June 30, 2020 and 2019, and the changes in its net assets and its cash flows for the years then ended in accordance with accounting principles generally accepted in the United States of America.

Gelman Rosenberg & Freedman

February 11, 2021

GLOBAL IMPACT AND SUBSIDIARY

CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
AS OF JUNE 30, 2020 AND 2019

ASSETS

	2020	2019
Cash and cash equivalents	$ 55,617,967	$ 4,023,385
Investments	1,639,803	1,614,196
Pledges receivable, net	13,229,223	12,509,529
Accounts receivable	4,613,820	3,640,380
Property and equipment, net	706,659	825,049
Prepaid expenses	289,913	371,748
Goodwill, net	1,481,457	-
TOTAL ASSETS	**$ 77,578,842**	**$ 22,984,287**

LIABILITIES AND NET ASSETS

	2020	2019
LIABILITIES		
Line of credit	$ 1,700,000	$ -
Notes payable	1,354,652	-
Loan payable	1,890,900	-
Accounts payable	591,394	492,984
Accrued expenses	1,000,608	711,651
Campaign funds payable to members	13,006,451	12,220,791
Donor-advised funds payable	510,065	504,215
Other distribution payables	52,236,730	3,633,878
Deferred revenue	1,215,397	299,571
Deferred rent	573,129	645,462
Total liabilities	74,079,326	18,508,552
NET ASSETS		
Without donor restrictions	1,865,016	4,475,735
With donor restrictions	1,634,500	-
Total net assets	3,499,516	4,475,735
TOTAL LIABILITIES AND NET ASSETS	**$ 77,578,842**	**$ 22,984,287**

GLOBAL IMPACT AND SUBSIDIARY

CONSOLIDATED STATEMENTS OF ACTIVITIES AND CHANGES IN NET ASSETS
FOR THE YEARS ENDED JUNE 30, 2020 AND 2019

	2020		
	Without Donor Restrictions	With Donor Restrictions	Total
REVENUE, GAINS AND OTHER SUPPORT			
Donor-advised funds	$ 2,929,120	$ -	$ 2,929,120
Administrative charges for raising funds for others	2,138,103	-	2,138,103
Non-recurring giving international relief/development	62,245,173	-	62,245,173
Other giving for international and domestic assistance programs	24,905,019	1,998,611	26,903,630
Advisory services, program grants and related revenue	8,492,046	-	8,492,046
Program support services	311,805	-	311,805
Combined Federal Campaign - Outreach Coordinator Fees	2,948,785	-	2,948,785
Investment income, net	26,749	-	26,749
Contributions	387,794	-	387,794
Other revenue	26,643	-	26,643
Net assets released from donor restrictions	364,111	(364,111)	-
Total revenue, gains and other support	104,775,348	1,634,500	106,409,848
AMOUNTS RAISED IN CAMPAIGNS (NET OF CAMPAIGN EXPENSE AND SHRINKAGE)			
Combined Federal Campaigns	3,087,404	-	3,087,404
State Government employee	1,344,455	-	1,344,455
Private sector employee	1,014,845	-	1,014,845
Employee campaigns - indirect payments	9,074,781	-	9,074,781
Local Government employee	341,858	-	341,858
Total raised in campaigns	14,863,343	-	14,863,343
Less: Distributions to member charities	(14,325,731)	-	(14,325,731)
Public support designated to Global Impact	537,612	-	537,612
Total public support, revenue, gains and other support	105,312,960	1,634,500	106,947,460
EXPENSES			
Program Services:			
Distributions to Charities:			
Donor-Advised Funds	2,884,619	-	2,884,619
International Relief and Development	24,905,019	-	24,905,019
Other Giving for International and Domestic Assistance Programs	62,284,522	-	62,284,522
Total distributions to charities	90,074,160	-	90,074,160
Campaign Support:			
General Campaigns	1,445,150	-	1,445,150
Special Programmatic Services	3,553,130	-	3,553,130
Donor-Advised Funds	251,013	-	251,013
Outreach Coordination	2,630,005	-	2,630,005
Total campaign support	7,879,298	-	7,879,298
Geneva Global	6,122,284	-	6,122,284
Total program services	104,075,742	-	104,075,742
Supporting Services:			
Management and General	3,754,954	-	3,754,954
Fundraising	92,983	-	92,983
Total supporting services	3,847,937	-	3,847,937
Total expenses	107,923,679	-	107,923,679
Changes in net assets	(2,610,719)	1,634,500	(976,219)
Net assets at beginning of year	4,475,735	-	4,475,735
NET ASSETS AT END OF YEAR	**$ 1,865,016**	**$ 1,634,500**	**$ 3,499,516**

See accompanying notes to consolidated financial statements.

GLOBAL IMPACT AND SUBSIDIARY

CONSOLIDATED STATEMENTS OF ACTIVITIES AND CHANGES IN NET ASSETS
FOR THE YEARS ENDED JUNE 30, 2020 AND 2019

	2019		
	Without Donor Restrictions	With Donor Restrictions	Total
REVENUE, GAINS AND OTHER SUPPORT			
Donor-advised funds	$ 2,248,796	$ -	$ 2,248,796
Administrative charges for raising funds for others	3,146,543	-	3,146,543
Non-recurring giving international relief/development	4,928,319	-	4,928,319
Other giving for international and domestic assistance programs	43,844,653	-	43,844,653
Advisory services, program grants and related revenue	1,832,327	202,522	2,034,849
Program support services	282,529	-	282,529
Combined Federal Campaign - Outreach Coordinator Fees	2,994,109	-	2,994,109
Investment income, net	46,236	-	46,236
Contributions	28,696	-	28,696
Other revenue	137,291	-	137,291
Net assets released from donor restrictions	202,522	(202,522)	-
Total revenue, gains and other support	59,692,021	-	59,692,021
AMOUNTS RAISED IN CAMPAIGNS (NET OF CAMPAIGN EXPENSE AND SHRINKAGE)			
Combined Federal Campaigns	3,492,794	-	3,492,794
State Government employee	1,516,635	-	1,516,635
Private sector employee	1,151,702	-	1,151,702
Employee campaigns - indirect payments	7,889,971	-	7,889,971
Local Government employee	398,964	-	398,964
Total raised in campaigns	14,450,066	-	14,450,066
Less: Distributions to member charities	(13,833,427)	-	(13,833,427)
Public support designated to Global Impact	616,639	-	616,639
Total public support, revenue, gains and other support	60,308,660	-	60,308,660
EXPENSES			
Program Services:			
Distributions to Charities:			
Donor-Advised Funds	2,248,796	-	2,248,796
International Relief and Development	4,909,399	-	4,909,399
Other Giving for International and Domestic Assistance Programs	43,844,653	-	43,844,653
Total distributions to charities	51,002,848	-	51,002,848
Campaign Support:			
General Campaigns	1,788,360	-	1,788,360
Special Programmatic Services	2,590,155	-	2,590,155
Donor-Advised Funds	299,880	-	299,880
Outreach Coordination	2,798,704	-	2,798,704
Total campaign support	7,477,099	-	7,477,099
Total program services	58,479,947	-	58,479,947
Supporting Services:			
Management and General	1,639,759	-	1,639,759
Fundraising	98,141	-	98,141
Total supporting services	1,737,900	-	1,737,900
Total expenses	60,217,847	-	60,217,847
Changes in net assets	90,813	-	90,813
Net assets at beginning of year	4,384,922	-	4,384,922
NET ASSETS AT END OF YEAR	**$ 4,475,735**	**$ -**	**$ 4,475,735**

EXHIBIT C

GLOBAL IMPACT AND SUBSIDIARY

CONSOLIDATED STATEMENT OF FUNCTIONAL EXPENSES
FOR THE YEAR ENDED JUNE 30, 2020

	Program Services								
	Distribution to Charities			Campaign Support					
	Donor-Advised Funds	International Relief and Development	Other Giving for International and Domestic Assistance Programs	General Campaigns	Special Programmatic Services	Donor-Advised Funds	Outreach Coordination	Geneva Global	Total Program Services
Salaries - headquarters and field	$ -	$ -	$ -	$ 737,992	$ 1,771,752	$ 107,725	$ 1,297,610	$ 2,265,827	$ 6,180,906
Employee fringe benefits	-	-	-	187,336	402,917	24,438	294,745	807,533	1,716,969
Campaign material and expenses	-	-	-	169,940	67,600	1,061	357,645	-	596,246
Consulting services	-	-	-	136,740	827,097	25,875	221,482	590,741	1,801,935
Rent and occupancy	-	-	-	39,561	91,887	5,587	67,298	236,559	440,892
Office supplies and other	-	-	-	56,927	95,566	16,927	130,050	170,217	469,687
Data network operations	-	-	-	16,955	40,705	57,121	60,362	79,511	254,654
Travel	-	-	-	21,323	59,644	1,360	40,037	236,945	359,309
Depreciation and amortization	-	-	-	23,193	55,680	3,385	40,779	120,123	243,160
Legal fees	-	-	-	22,946	55,089	3,349	40,347	-	121,731
Telephone	-	-	-	11,634	27,741	1,187	37,508	19,822	97,892
Corporate insurance	-	-	-	10,381	24,923	1,515	18,253	37,787	92,859
Audit and accounting	-	-	-	9,149	21,965	1,335	16,087	-	48,536
Conferences	-	-	-	1,073	10,564	148	7,802	56,174	75,761
Direct program costs	-	-	-	-	-	-	-	1,501,045	1,501,045
Campaign expenses	-	-	-	-	-	-	-	-	-
Bad debt expense	-	-	-	-	-	-	-	-	-
Shrinkage	-	-	-	-	-	-	-	-	-
Distributions to members and others	2,884,619	24,905,019	62,284,522	-	-	-	-	-	90,074,160
TOTAL	**$ 2,884,619**	**$ 24,905,019**	**$ 62,284,522**	**$ 1,445,150**	**$ 3,553,130**	**$ 251,013**	**$ 2,630,005**	**$ 6,122,284**	**$ 104,075,742**

See accompanying notes to consolidated financial statements.

EXHIBIT C
(Continued)

GLOBAL IMPACT AND SUBSIDIARY

CONSOLIDATED STATEMENT OF FUNCTIONAL EXPENSES
FOR THE YEAR ENDED JUNE 30, 2020

	Supporting Services					
	Management and General	Fundraising	Total Supporting Services	Subtotal Expenses Per Exhibit B	Campaign Expenses and Shrinkage	Total Expenses
Salaries - headquarters and field	$ 2,021,678	$ 33,657	$ 2,055,335	$ 8,236,241	$ -	$ 8,236,241
Employee fringe benefits	399,233	7,635	406,868	2,123,837	-	2,123,837
Campaign material and expenses	18,981	2,272	21,253	617,499	-	617,499
Consulting services	122,063	13,041	135,104	1,937,039	-	1,937,039
Rent and occupancy	104,847	1,746	106,593	547,485	-	547,485
Office supplies and other	145,104	3,576	148,680	618,367	-	618,367
Data network operations	46,446	773	47,219	301,873	-	301,873
Travel	18,446	26,872	45,318	404,627	-	404,627
Depreciation and amortization	61,012	1,058	62,070	305,230	-	305,230
Legal fees	62,860	1,046	63,906	185,637	-	185,637
Telephone	22,285	371	22,656	120,548	-	120,548
Corporate insurance	28,439	473	28,912	121,771	-	121,771
Audit and accounting	25,063	417	25,480	74,016	-	74,016
Conferences	2,776	46	2,822	78,583	-	78,583
Direct program costs	-	-	-	1,501,045	-	1,501,045
Campaign expenses	-	-	-	-	1,080,334	1,080,334
Bad debt expense	675,721	-	675,721	675,721	-	675,721
Shrinkage	-	-	-	-	275,744	275,744
Distributions to members and others	-	-	-	90,074,160	-	90,074,160
TOTAL	**$ 3,754,954**	**$ 92,983**	**$ 3,847,937**	**$ 107,923,679**	**$ 1,356,078**	**$ 109,279,757**

See accompanying notes to consolidated financial statements.

EXHIBIT D

GLOBAL IMPACT AND SUBSIDIARY

CONSOLIDATED STATEMENT OF FUNCTIONAL EXPENSES
FOR THE YEAR ENDED JUNE 30, 2019

	Program Services							
	Distribution to Charities			Campaign Support				
	Donor-Advised Funds	International Relief and Development	Other Giving for International and Domestic Assistance Programs	General Campaigns	Special Programmatic Services	Donor-Advised Funds	Outreach Coordination	Total Program Services
Salaries - headquarters and field	$ -	$ -	$ -	$ 952,034	$ 1,456,768	$ 129,541	$ 1,330,068	$ 3,868,411
Employee fringe benefits	-	-	-	230,517	333,091	31,007	318,177	912,792
Campaign material and expenses	-	-	-	176,712	21,274	9,569	490,617	698,172
Consulting services	-	-	-	106,541	223,914	13,905	105,785	450,145
Rent and occupancy	-	-	-	70,088	85,255	9,522	144,358	309,223
Office supplies and other	-	-	-	67,964	70,713	15,861	112,318	266,856
Data network operations	-	-	-	30,954	37,862	69,642	71,117	209,575
Travel	-	-	-	34,956	63,708	5,748	44,607	149,019
Depreciation and amortization	-	-	-	35,265	42,831	4,791	49,225	132,112
Legal fees	-	-	-	34,058	41,366	4,627	47,541	127,592
Telephone	-	-	-	22,473	24,986	2,049	40,109	89,617
Corporate insurance	-	-	-	17,400	21,133	2,364	24,288	65,185
Audit and accounting	-	-	-	6,234	7,571	847	8,702	23,354
Conferences	-	-	-	3,164	4,048	407	11,792	19,411
Campaign expenses	-	-	-	-	-	-	-	-
Shrinkage	-	-	-	-	-	-	-	-
Distributions to members and others	2,248,796	4,909,399	43,844,653	-	155,635	-	-	51,158,483
TOTAL	**$ 2,248,796**	**$ 4,909,399**	**$ 43,844,653**	**$ 1,788,360**	**$ 2,590,155**	**$ 299,880**	**$ 2,798,704**	**$ 58,479,947**

See accompanying notes to consolidated financial statements.

EXHIBIT D
(Continued)

GLOBAL IMPACT AND SUBSIDIARY

CONSOLIDATED STATEMENT OF FUNCTIONAL EXPENSES
FOR THE YEAR ENDED JUNE 30, 2019

	Supporting Services					
	Management and General	Fundraising	Total Supporting Services	Subtotal Expenses Per Exhibit B	Campaign Expenses and Shrinkage	Total Expenses
Salaries - headquarters and field	$ 1,252,709	$ 26,123	$ 1,278,832	$ 5,147,243	$ -	$ 5,147,243
Employee fringe benefits	228,227	6,156	234,383	1,147,175	-	1,147,175
Campaign material and expenses	6,575	3,492	10,067	708,239	-	708,239
Consulting services	5,298	18,349	23,647	473,792	-	473,792
Rent and occupancy	37,107	4,169	41,276	350,499	-	350,499
Office supplies and other	25,926	4,135	30,061	296,917	-	296,917
Data network operations	16,388	1,841	18,229	227,804	-	227,804
Travel	8,860	27,284	36,144	185,163	-	185,163
Depreciation and amortization	18,670	2,098	20,768	152,880	-	152,880
Legal fees	18,032	2,026	20,058	147,650	-	147,650
Telephone	7,986	897	8,883	98,500	-	98,500
Corporate insurance	9,212	1,035	10,247	75,432	-	75,432
Audit and accounting	3,300	371	3,671	27,025	-	27,025
Conferences	1,469	165	1,634	21,045	-	21,045
Campaign expenses	-	-	-	-	1,155,042	1,155,042
Shrinkage	-	-	-	-	267,578	267,578
Distributions to members and others	-	-	-	51,158,483	-	51,158,483
TOTAL	**$ 1,639,759**	**$ 98,141**	**$ 1,737,900**	**$ 60,217,847**	**$ 1,422,620**	**$ 61,640,467**

See accompanying notes to consolidated financial statements.

GLOBAL IMPACT AND SUBSIDIARY

CONSOLIDATED STATEMENTS OF CASH FLOWS
FOR THE YEARS ENDED JUNE 30, 2020 AND 2019

	2020	2019
CASH FLOWS FROM OPERATING ACTIVITIES		
Changes in net assets	$ (976,219)	$ 90,813
Adjustments to reconcile changes in net assets to net cash provided by operating activities:		
Depreciation and amortization	305,230	152,880
Unrealized loss (gain)	18,263	(24,170)
Realized (gain) loss	(4,197)	24,225
Shrinkage	(8,166)	60,785
(Increase) decrease in:		
Pledges receivable	(1,176,944)	5,278,417
Accounts receivable	342,949	(1,972,318)
Due from Combined Federal Campaigns	-	145,039
Other assets	185,682	(138,119)
(Decrease) increase in:		
Accounts payable	(169,177)	(229,828)
Accrued expenses	288,957	(115,365)
Campaign funds payable to members	785,660	(3,871,845)
Donor-advised funds payable	5,850	226,190
Other distributions payable	48,602,852	1,814,577
Deferred revenue	(819,552)	4,918
Deferred rent	(72,333)	(80,879)
Net cash provided by operating activities	47,308,855	1,365,320
CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of property and equipment	(66,716)	(314,308)
Purchase of investments	(386,307)	(190,543)
Proceeds from sale of investments	346,634	205,203
Cash acquired from subsidiary	1,879,341	-
Purchase of subsidiary	(750,000)	-
Net cash provided (used) by investing activities	1,022,952	(299,648)
CASH FLOWS FROM FINANCING ACTIVITIES		
Repayments on lines-of-credit	(1,186,790)	(1,000,000)
Borrowings on lines-of-credit	2,886,790	500,000
Proceeds from notes payable	1,890,900	-
Repayments on note payable	(328,125)	-
Net cash provided (used) by financing activities	3,262,775	(500,000)
Net increase in cash and cash equivalents	51,594,582	565,672
Cash and cash equivalents at beginning of year	4,023,385	3,457,713
CASH AND CASH EQUIVALENTS AT END OF YEAR	**$ 55,617,967**	**$ 4,023,385**

See accompanying notes to consolidated financial statements.

GLOBAL IMPACT AND SUBSIDIARY

CONSOLIDATED STATEMENTS OF CASH FLOWS
FOR THE YEARS ENDED JUNE 30, 2020 AND 2019

	2020	2019
SUPPLEMENTAL INFORMATION:		
SCHEDULE OF NONCASH OPERATING TRANSACTIONS		
Interest Paid	$ 48,435	$ 10,803
Taxes Paid	$ -	$ 5,500
SCHEDULE OF NONCASH FINANCING TRANSACTIONS		
Note Payable Stock Purchase	$ 1,750,000	$ -

The following assets and liabilities were acquired or assumed in the acquisition of Geneva Global as described in Note 1:

Cash	$ 1,879,341
Accounts receivable	850,975
Prepaid expenses	171,069
Accounts payable	(267,587)
Deferred revenue	(1,735,378)
Subtotal	898,420
Goodwill	1,601,580
ACQUISITION PRICE OF GENEVA GLOBAL	$ 2,500,000

1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND GENERAL INFORMATION

Organization -

Global Impact's vision is to be the leader in growing global philanthropy, and its mission is to build partnerships and resources for the world's most vulnerable people. Its primary activities include:

a) Participating in nearly 300 workplace giving campaigns including the federal government, state governments, local governments, and private workplaces to provide a means for employees of participating institutions to donate either to Global Impact or to its nearly 100 member charities;

b) Creating alliances with funding organizations to address specific relief or development needs in developing countries;

c) Providing philanthropic services including customized consulting services to the Non-Governmental Organization and private sectors through a full suite of services including strategy, implementation and ongoing organizational support, campaign management services, signature and high impact funds, state charitable registration services, and the management of donor-advised funds;

d) Distributing funds raised on behalf of member charities to them based on criteria established by the Board of Directors;

e) Adhering to distribution formulae established by the Board of Directors for other funds raised; and

f) Performing such other charitable and educational activities as may be necessary in order to accomplish the foregoing.

Geneva Global is a wholly-owned subsidiary of Global Impact. On October 1, 2019, Global Impact acquired 100% of the stock of Geneva Global for a purchase price of $2,500,000. The purchase price was allocated to the existing assets and liabilities at that date based upon fair values, and the residual amount was allocated to goodwill. The consolidated financial statements include the operations of Geneva Global from October 1, 2019 through June 30, 2020. The following is a description of Geneva Global's activities:

Geneva Global provides research and analysis to help organizations understand the market, craft a strategy, and identify the best way for them to maximize their impact. Their core areas of business are:

a) Strategy development
b) Situational analysis and baseline studies
c) Market research and feasibility studies
d) Competitor analysis
e) Programmatic and donor engagement audit

Principles of consolidation -

The accounts of Global Impact have been consolidated with those of Geneva Global (collectively, the Organization), pursuant to the criteria established by FASB ASC 958-810*, Not-for-Profit Entities Consolidation. Under FASB ASC 958-810*, consolidation is required if a separate not-for-profit organization has control (i.e., major voting interest) and significant economic interest in that other organization. All significant inter-company accounts and transactions have been eliminated in consolidation.

1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND GENERAL INFORMATION (Continued)

Basis of presentation -

The accompanying consolidated financial statements are presented on the accrual basis of accounting, and in accordance with Financial Accounting Standards Board (FASB) Accounting Standards Update (ASU) 2016-14, *Presentation of Financial Statements of Not-for-Profit Entitie*s. As such, net assets are reported within two net asset classifications: without donor restrictions and with donor restrictions. Descriptions of the two net asset categories are as follows:

- **Net Assets Without Donor Restrictions** - Net assets available for use in general operations and not subject to donor restrictions are recorded as "net assets without donor restrictions". Assets restricted solely through the actions of the Board are referred to as Board Designated and are also reported as net assets without donor restrictions.

- **Net Assets With Donor Restrictions -** Contributions restricted by donors are reported as increases in net assets without donor restrictions if the restrictions expire (that is, when a stipulated time restriction ends or purpose restriction is accomplished) in the reporting period in which the revenue is recognized. All other donor-restricted contributions are reported as increases in "net assets with donor restrictions", depending on the nature of the restrictions. When a restriction expires, net assets with donor restrictions are reclassified to net assets without donor restrictions and reported in the Consolidated Statements of Activities and Changes in Net Assets as net assets released from donor restrictions.

New accounting pronouncement adopted -

Global Impact adopted ASU 2018-08, Not-for-Profit Entities (Topic 958): *Clarifying the Scope and Accounting Guidance for Contributions Received and Contributions Made.* This guidance is intended to clarify and improve the scope and the accounting guidance for contributions received and contributions made. Key provisions in this guidance include clarification regarding the accounting for grants and contracts as exchange transactions or contributions, and improved guidance to better distinguish between conditional and unconditional contributions. Global Impact adopted the ASU using a modified prospective basis.

Cash and cash equivalents -

The Organization considers all cash on hand, deposits in banks, and investments purchased with an original maturity of three months or less to be cash and cash equivalents other than those included in the Organization's investment portfolio. Bank deposit accounts are insured by the Federal Deposit Insurance Corporation (“FDIC”) up to a limit of $250,000. At times during the year, the Organization maintains cash balances in excess of the FDIC insurance limits. Management believes the risk in these situations to be minimal.

Investments -

Investments are recorded at their readily determinable fair value. Realized and unrealized gains and losses are included in investment income, which is presented net of investment expenses paid to external investment advisors in the accompanying Consolidated Statements of Activities and Changes in Net Assets.

1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND GENERAL INFORMATION (Continued)

Investments (continued) -

Purchases and sales of securities are recorded on a trade-date basis. Interest income is accrued when earned. Dividends are recorded on the ex-dividend date.

Pledges receivable -

Pledges receivable are recorded in the consolidated financial statements upon receipt of pledge information from the campaigns. Global Impact honors designations made to each member organization. As all pledges are expected to be collected within one year, they are recorded at their net realizable value. This is achieved by creating an allowance for estimated uncollectible pledges and for estimated campaign expenses.

At the end of each fiscal year, any amounts receivable from the previous year's campaign are written off. Subsequent receipts relating to such amounts are set off against shrinkage expense.

Accounts receivable -

Accounts receivable consists primarily of amounts due from member charities and other corporate clients for which the Organization provides advisory, cooperative advertising, backbone, and fund management services. They are recorded at their net realizable value, which approximates fair value. All amounts are due within one year and there is no allowance for doubtful accounts due to management's belief that all accounts receivable are collectible.

Property and equipment -

Property and equipment in excess of $1,000 are capitalized and stated at cost. Property and equipment are depreciated on a straight-line basis over the estimated useful lives of the related assets, generally three to ten years. Leasehold improvements are amortized over the remaining life of the lease. The assets are amortized over the lesser of the related lease term or their estimated useful life. Cost and related accumulated depreciation and amortization are removed from the accounts when the assets are disposed of, with any gain or loss recognized currently. The cost of maintenance and repairs is recorded as expenses are incurred. Depreciation and amortization expense for the years ended June 30, 2020 and 2019, totaled $305,230 and $152,880, respectively.

Intangible assets -

The intangible asset acquired in connection with the sale of Geneva Global is valued at $1,601,580. Per ASU 2014-02, *Intangibles-Goodwill and Other (Topic 350): Accounting for Goodwill*, the goodwill is being amortized using the straight-line method of amortization over ten years. Amortization expense for the year ended June 30, 2020 is $120,123.

Campaign funds payable to members -

Pledges that are designated to Charity Alliance members are recorded as campaign funds payable to member charities. Cash received from campaigns is distributed to each participating member charity in the ratio of its designated pledges to total Global Impact pledges from the relevant campaign. Prior to the monthly distribution of the campaign receipts to the member charities, Board approved expenses less undesignated pledges and other non-designated revenues are deducted in the same ratio as undesignated pledges and are recorded as administrative charges for raising funds on behalf of others.

1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND GENERAL INFORMATION (Continued)

Donor-advised funds payable -

Pledges that are designated to charities based on donor stipulations are recorded as donor-advised funds payable. Cash received from donors is distributed to each participating charity based on the total amount of funds designated to the charity, less any applicable administrative charges.

Income taxes -

Global Impact is exempt from Federal income taxes under Section 501(c)(3) of the Internal Revenue Code. Global Impact is not a private foundation. Global Impact does have unrelated business income from its advisory service income. In addition, the income passed through to it from Geneva Global is also subject to income tax. For the current year there is no provision for income taxes, as for tax purposes Geneva Global had net operating losses carrying forward of approximately $163,000 that offset taxable income.

Uncertain tax positions -

For the years ended June 30, 2020 and 2019, the Organization has documented its consideration of FASB ASC 740-10, *Income Taxes*, that provides guidance for reporting uncertainty in income taxes and has determined that no material uncertain tax positions qualify for either recognition or disclosure in the consolidated financial statements.

Revenue recognition -

Global Impact:

Contributions and grants -

Global Impact received through contributions and grants from individuals and foundations primarily for donor-advised funds and contributions from campaigns. Contributions and grants are recognized in the appropriate category of net assets in the period received. Global Impact performs an analysis of the individual contribution and grant to determine if the revenue streams follow the contribution rules or if they should be recorded as an exchange transaction depending upon whether the transactions are deemed reciprocal or nonreciprocal. For contributions and grants qualifying under the contribution rules, revenue is recognized upon notification of the award and satisfaction of all conditions, if applicable. Conditional promises to give are not recognized until the conditions on which they depend are substantially met.

Contributions and grants and contracts qualifying as contributions that are unconditional that have donor restrictions are recognized as "without donor restrictions" only to the extent of actual expenses incurred in compliance with the donor-imposed restrictions and satisfaction of time restrictions; such funds in excess of expenses incurred are shown as net assets with donor restrictions in the accompanying consolidated financial statements.

Grant and contract agreements qualifying as conditional contributions contain a right of return and a barrier. Revenue is recognized when the condition or conditions are satisfied. Most grants and contract awards from the United States government and other entities are for direct and indirect program costs.

1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND GENERAL INFORMATION (Continued)

Revenue recognition (continued) -

Global Impact (continued):

Contributions and grants (continued) -

These transactions are nonreciprocal and classified as conditional and are recognized as contributions when the revenue becomes unconditional. Typically, these agreements also contain a right of return or right of release from obligation provision and the entity has limited discretion over how funds transferred should be spent. As such, Global Impact recognizes revenue for these conditional contributions when the related barrier has been overcome (generally, when qualifying expenditures are incurred). Funds received in advance of the incurrence of qualifying expenditures are recorded as refundable advances. Global Impact did not have grants or contracts that were considered to be conditional for the years ended June 30, 2020 and 2019.

Some workplace campaigns choose to distribute employee charitable contributions directly to member charities. Campaigns in which Global Impact and its funded charities actively participate are recorded based on campaign reports received from the employee campaigns. These direct payments are presented under amounts raised in campaigns in the Consolidated Statements of Activities and Changes in Net Assets.

Other revenue -

Revenue from administrative charges, advisory and program support services, and outreach coordinator fees are recognized in the period in which it is earned. Revenues received in advance are deferred to the applicable period.

Geneva Global -

Geneva Global revenue consists primarily of program services and contracts. Revenues from cost-plus-fixed-fee contracts are recognized on the basis of costs incurred during the period, plus the fee earned. Revenues from fixed-price contracts are recognized ratably over the duration of the contract.

Use of estimates -

The preparation of the consolidated financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities at the date of the consolidated financial statements and the reported amounts of revenue and expenses during the reporting period. Accordingly, actual results could differ from those estimates.

Expenses -

Expenses are recognized by the Organization during the period in which they are incurred. Expenses paid in advance are recorded as prepaid expenses and will be expensed in the applicable period. Distributions to charities consist of amounts distributed to member charities and other charities from contributions raised through workplace giving under donor-advised fund agreements. Non-recurring giving for international relief and development are non-recurring contributions made for disaster response and other programs from sources other than annual workplace giving campaigns.

1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND GENERAL INFORMATION (Continued)

Expenses (continued) -

Campaign support consists of costs associated with increasing overall recognition and representation of funded charities; costs that benefit the overall campaign; and expenses incurred under cost-sharing arrangements. Special programmatic services expenses consist of costs associated with advisory, fiscal agent, grant, signature, and high impact fund and backbone programs. Management and general expenses consist of costs directly related to the overall operations of Global Impact and maintenance of its corporate existence, including general office management, reception, and financial reporting. Fundraising includes those costs associated with accessing new workplace fundraising campaigns.

Functional allocation of expenses -

The costs of providing the various programs and other activities have been summarized on a functional basis in the Consolidated Statements of Activities and Changes in Net Assets. Accordingly, certain costs have been allocated among the programs and supporting services benefited. Expenses directly attributed to a specific functional area of the Organization are reported as direct expenses to the programmatic area and those expenses that benefit more than one function are allocated on a basis of estimated time and effort.

Financial instruments and credit risk -

Financial instruments which potentially subject the Organization to concentrations of credit risk consist principally of cash balances and pledges receivable. At June 30, 2020, the Organization had deposits in a single financial institution totaling approximately $3.2 million in excess of the Federal Depositors Insurance Limit. Management believes the risk in these situations to be minimal. Credit risk with respect to pledges receivable is limited because the Organization participates with a significant number of campaigns whose participants are spread over a wide geographic region.

Risks and uncertainties -

The Organization invests in various investment securities. Investment securities are exposed to various risks such as interest rates, market and credit risks. Due to the level of risk associated with certain investment securities, it is at least reasonably possible that changes in the values of investment securities will occur in the near term and that such changes could materially affect the amounts reported in the accompanying consolidated financial statements.

Economic uncertainties -

On March 11, 2020, the World Health Organization declared the Coronavirus disease (COVID-19) a global pandemic. As a result of the spread of COVID-19, economic uncertainties have arisen which may negatively impact the Organization's operations. The overall potential impact is unknown at this time.

Fair value measurement -

The Organization adopted the provisions of FASB ASC 820, *Fair Value Measurement*. FASB ASC 820 defines fair value, establishes a framework for measuring fair value, establishes a fair value hierarchy based on the quality of inputs (assumptions that market participants would use in pricing assets and liabilities, including assumptions about risk) used to measure fair value, and enhances disclosure requirements for fair value measurements.

1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND GENERAL INFORMATION (Continued)

Fair value measurement (continued) -

The Organization accounts for a significant portion of its financial instruments at fair value or considers fair value in their measurement.

The fair value hierarchy gives the highest priority to quoted prices in active markets for identical assets or liabilities (Level 1) and the lowest priority to unobservable inputs (Level 3). If the inputs used to measure the financial instruments fall within different levels of hierarchy, the categorization is based on the lowest level input that is significant to the fair value measurement of the instrument.

Investments recorded in the Consolidated Statements of Financial Position are categorized based on the inputs to valuation techniques as follows:

Level 1. These are investments where values are based on unadjusted quoted prices for identical assets in an active market the Organization has the ability to access.

Level 2. These are investments where values are based on quoted prices for similar instruments in active markets, quoted prices for identical or similar instruments in markets that are not active, or model-based valuation techniques that utilize inputs that are observable either directly or indirectly for substantially the full-term of the investments.

Level 3. These are investments where inputs to the valuation methodology are unobservable and significant to the fair value measurement.

For disclosure of inputs and valuation techniques, see Note 2.

New accounting pronouncements not yet adopted -

FASB issued Accounting Standards Update (ASU) 2014-09, *Revenue from Contracts with Customers* (Topic 606), as amended. The ASU provides a framework for recognizing revenue and is intended to improve comparability of revenue recognition practices across for-profit and nonprofit entities. During 2020, the FASB delayed the implementation date under ASU 2020-05 for an additional year. Organizations may elect to adopt the guidance for annual reporting periods beginning after December 15, 2019 and for interim periods within annual reporting periods beginning after December 15, 2020. Early adoption is still permitted.

FASB issued ASU 2019-01, *Leases* (Topic 842). The ASU changes the accounting treatment for operating leases by recognizing a lease asset and lease liability at the present value of the lease payments in the Consolidated Statements of Financial Position and disclosing key information about leasing arrangements. During 2020, the FASB issued ASU 2020-05 and delayed the implementation date by one year. The ASU is effective for non public entities beginning after December 15, 2021. Early adoption is still permitted. The ASU can be applied at the beginning of the earliest period presented using a modified retrospective approach or applied at the beginning of the period of adoption recognizing a cumulative-effect adjustment.

The Organization plans to adopt the new ASUs at the required implementation dates, and management is currently in the process of evaluating the adoption method and the impact of the new standard on its accompanying consolidated financial statements.

1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND GENERAL INFORMATION (Continued)

Reclassification -

Certain amounts in the prior year's consolidated financial statements have been reclassified to conform to the current year's presentation.

2. INVESTMENTS

The table below summarizes, by level within the fair value hierarchy, the Organization's investments as of June 30, 2020:

	Fair Value Level 1	Fair Value Level 2	Fair Value Level 3	Total
Asset Class:				
Money market funds	$ 62,017	$ -	$ -	$ 62,017
Mutual funds - equity	1,182,974	-	-	1,182,974
Mutual funds - fixed income	394,812	-	-	394,812
TOTAL	**$ 1,639,803**	**$ -**	**$ -**	**$ 1,639,803**

The table below summarizes, by level within the fair value hierarchy, the Organization's investments as of June 30, 2019:

	Fair Value Level 1	Fair Value Level 2	Fair Value Level 3	Total
Asset Class:				
Money market funds	$ 60,609	$ -	$ -	$ 60,609
Mutual funds - equity	1,139,693	-	-	1,139,693
Mutual funds - fixed income	413,894	-	-	413,894
TOTAL	**$ 1,614,196**	**$ -**	**$ -**	**$ 1,614,196**

There were no transfers between levels in the fair value hierarchy during the years ended June 30, 2020 and 2019. Transfers between levels are recorded at the end of the reporting period, if applicable. Following is a description of the valuation methodology used for investments measured at fair value. There have been no changes in the methodologies used as of June 30, 2020.

- *Money market funds* - Valued at the daily closing price as reported by the fund. The money market fund is an open-end fund that is registered with the Securities and Exchange Commission (SEC). This fund is required to publish its daily net asset value (NAV) and to transact at that price. The money market fund is deemed to be actively traded.

- *Mutual funds* - Valued at the daily closing price as reported by the fund. Mutual funds held by Global Impact are open-end mutual funds that are registered with the SEC. These funds are required to publish their daily value and to transact at that price. Mutual funds held by Global Impact are deemed to be actively traded.

2. INVESTMENTS (Continued)

Included in investment income are the following at June 30, 2020 and 2019:

	2020	2019
Interest and dividends	$ 51,538	$ 59,232
Unrealized (loss) gain	(18,263)	24,170
Realized gain (loss)	4,197	(24,225)
Management fees	(10,723)	(12,941)
TOTAL INVESTMENT INCOME, NET	**$ 26,749**	**$ 46,236**

3. PROPERTY AND EQUIPMENT

Property and equipment consisted of the following at June 30, 2020 and 2019:

	2020	2019
Software	$ 1,013,070	$ 1,013,070
Leasehold improvements	901,274	898,668
Office furniture and equipment	688,752	668,258
Website	292,092	248,475
Total property and equipment	2,895,188	2,828,471
Less: Accumulated depreciation and amortization	(2,188,529)	(2,003,422)
NET PROPERTY AND EQUIPMENT	**$ 706,659**	**$ 825,049**

4. LIQUIDITY

Financial assets available for use within one year of the Consolidated Statements of Financial Position were comprised of the following:

	2020	2019
Financial Assets as of June 30:		
Cash and cash equivalents	$ 55,617,967	$ 4,023,385
Investments	1,639,803	1,614,196
Pledges receivable	13,229,223	12,509,529
Accounts receivable	4,613,820	3,640,380
Total financial assets	75,100,813	21,787,490
Less those unavailable for Global Impact operations:		
Campaign funds payable to members	(13,006,451)	(12,220,791)
Donor-advised funds payable	(510,065)	(504,215)
Other distribution payables	(52,236,730)	(3,633,878)
Net assets with donor restrictions	(1,634,500)	-
FINANCIAL ASSETS AVAILABLE FOR EXPENDITURE	**$ 7,713,067**	**$ 5,428,606**

4. LIQUIDITY (Continued)

The Organization has a policy to structure its financial assets to be available and liquid as its obligations become due. As of June 30, 2020 and 2019, the Organization has financial assets equal to approximately six months and seven months, respectively of operating expenses (excluding distributions). In addition, Global Impact has a line of credit (see note 7) in which they may draw upon, pending Board approval. As of June 30, 2020, the Organization has $300,000 available on that line of credit.

5. LOANS PAYABLE

On April 21, 2020, Global Impact received loan proceeds in the amount of $1,243,500 under the Paycheck Protection Program. Interest on the loan is 1%. The promissory note calls for monthly principal and interest payments amortized over the term of the promissory note with a deferral of payments for the first six months. Under the Coronavirus Aid, Relief, and Economic Security Act (CARES Act), the promissory note may be forgiven by the Small Business Administration in whole or in part.

Global Impact intends to use the proceeds for purposes consistent with the Paycheck Protection Program and believes that its use of the loan proceeds will meet the conditions for forgiveness of the loan. Global Impact intends to apply for forgiveness after completing the 24-week period. If forgiveness is granted, Global Impact will record revenue from debt extinguishment during the period that forgiveness was approved.

In May, 2020, Geneva Global received loan proceeds in the amount of $647,400 under the Paycheck Protection Program. Interest on the loan is 1%. The promissory note calls for monthly principal and interest payments amortized over the term of the promissory note with a deferral of payments for the first six months. Under CARES Act, the promissory note may be forgiven by the Small Business Administration in whole or in part. Geneva Global intends to use the proceeds for purposes consistent with the Paycheck Protection Program and believes that its use of the loan proceeds will meet the conditions for forgiveness of the loan.

Geneva Global intends to apply for forgiveness after completing the 24-week period. If forgiveness is granted, Geneva Global will record revenue from debt extinguishment during the period that forgiveness was approved.

Principal payments as stated in the loans payable are due as follows unless otherwise forgiven:

Year Ending June 30,	
2021	$ 699,776
2022	983,874
2023	207,250
	$ 1,890,900

6. NOTE PAYABLE AND PURCHASE OF GENEVA GLOBAL

On September 30, 2019, Global Impact entered into a stock purchase agreement to purchase 100% of the stock of Geneva Global, Inc. for a total purchase price of $2,500,000, consisting of $750,000 that was paid upon closing and the remaining $1,750,000 issued as a promissory note under which Global Impact is making 16 quarterly payments through 2023.

6. NOTE PAYABLE AND PURCHASE OF GENEVA GLOBAL (Continued)

No interest shall accrue on the principal amount under the promissory note. Principal payments as stated in the promissory note are due as follows:

Year Ending June 30,	
2021	$ 437,500
2022	437,500
2023	437,500
2024	109,375
Debt acquisition costs	(67,223)
	$ 1,354,652

As part of the purchase agreement, if Geneva Global reaches specific financial benchmarks, Global Impact will pay the seller additional fees.

Geneva Global did not reach these financial benchmarks for the year ended June 30, 2020. The intangible asset acquired in connection with the sale of Geneva Global is valued at $1,601,580. The goodwill is being amortized over 10 years using the straight-line method of amortization.

7. LINE OF CREDIT

Global Impact has a revolving line of credit with a maximum borrowing amount of $2,750,000. Interest is equal to the London Inter-bank Offered Rate (LIBOR) daily floating rate plus 2.25 percentage points (2.33% as of June 30, 2020). The loan is secured by assets of Global Impact.

The outstanding balance at June 30, 2020 was $1,700,000. There was no balance on this line of credit as of June 30, 2019.

Interest expense for the years ended June 30, 2020 and 2019, totaled $48,435 and $10,803, respectively.

8. NET ASSETS WITH DONOR RESTRICTIONS

Net assets with donor restrictions consisted of the following at June 30, 2020 and 2019:

	2020	2019
Philanthropy Together	**$ 1,634,500**	**$ -**

The following net assets were released from donor restrictions by incurring expenses which satisfied the restricted purposes specified by the donors:

	2020	2019
Philanthropy Together	**$ 364,111**	**$ -**

9. AMOUNTS RAISED IN CAMPAIGNS

Campaign support on the Consolidated Statements of Activities and Changes in Net Assets is represented by the net of estimated campaign expenses incurred by other organizations and estimated shrinkage of the campaigns.

9. AMOUNTS RAISED IN CAMPAIGNS (Continued)

Global Impact includes funds raised in CFCs and other campaigns that are distributed directly to its charity members if Global Impact has had substantial involvement in that campaign. The following tables present gross pledges raised by Global Impact and the reconciliation to net amounts raised in campaigns.

Total amounts raised in campaigns for the year ended June 30, 2020 are as follows:

	Gross Pledges	Shrinkage	Campaign Expenses	Net Pledges
Combined Federal Campaigns	$ 4,169,244	$ (187,340)	$ (894,500)	$ 3,087,404
State Government employee	1,527,789	(50,458)	(132,876)	1,344,455
Private sector employee	689,944	(22,820)	(31,030)	636,094
Employee campaigns - indirect payments	9,458,519	(2,105)	(2,882)	9,453,532
Local Government employee	373,925	(13,021)	(19,046)	341,858
TOTAL RAISED IN CAMPAIGNS	**$ 16,219,421**	**$ (275,744)**	**$ (1,080,334)**	**$ 14,863,343**

Total amounts raised in campaigns for the year ended June 30, 2019, are as follows:

	Gross Pledges	Shrinkage	Campaign Expenses	Net Pledges
Combined Federal Campaigns	$ 4,593,950	$ (192,487)	$ (908,669)	$ 3,492,794
State Government employee	1,723,449	(32,915)	(173,899)	1,516,635
Private sector employee	1,212,319	(25,580)	(35,037)	1,151,702
Employee campaigns - indirect payments	7,894,958	(2,105)	(2,882)	7,889,971
Local Government employee	448,010	(14,491)	(34,555)	398,964
TOTAL RAISED IN CAMPAIGNS	**$ 15,872,686**	**$ (267,578)**	**$ (1,155,042)**	**$ 14,450,066**

Amounts that remain due as pledges receivable for the years ended June 30, 2020 and 2019, are as follows:

	2020	2019
Combined Federal Campaigns	$ 3,822,685	$ 4,143,416
State Government employee	1,081,424	1,249,534
Private sector employee	474,405	258,670
Employee campaigns - indirect payments	8,984,113	8,022,448
Local Government employee	222,675	258,670
Other	-	(589)
Less: Shrinkage	(275,745)	(267,578)
Less: Campaign expenses	(1,080,334)	(1,155,042)
PLEDGES RECEIVABLE, NET	**$ 13,229,223**	**$ 12,509,529**

10. LEASE COMMITMENTS

On November 7, 2013, Global Impact entered into an eleven year lease agreement for office space commencing in March 2014 through February 2025. The lease contains rent escalations of approximately 2.75% annually and a fixed rent abatement in the amount of $243,328 applied toward the first two year period. In addition, the landlord made concessions to pay for leasehold improvements of up to $730,015.

Geneva Global leases office space in Pennsylvania, Ethiopia and Uganda. Geneva Global entered into an 75-month lease in Pennsylvania that commenced on October 31, 2019. The lease contains rent escalations of approximately 3% annually.

Accounting principles generally accepted in the United States of America require that the total rent commitment should be recognized on a straight-line basis over the term of the lease. Accordingly, the difference between the actual monthly payments and the rent expense being recognized for financial statement purposes is recorded as a deferred rent liability on the Consolidated Statements of Financial Position.

The following is a schedule of the future minimum lease payments for all of these leases:

Year Ending June 30,	
2021	$ 670,890
2022	689,970
2023	709,754
2024	591,323
2025	330,816
Thereafter	167,856
	$ 3,160,609

Rent expense for the years ended June 30, 2020 and 2019, was $547,485 and $350,499, respectively. The deferred rent liability was $573,129 and $645,462, respectively.

11. PENSION PLAN

Global Impact has a retirement plan named Global Impact 401(k) Profit Sharing Plan and Trust, which has two components, a money purchase pension plan and a 401(k) plan. The money purchase pension plan covers all full-time employees who have met eligibility requirements during the Plan year.

Under the terms of the 401(k) profit sharing plan, eligible employees may make contributions to the extent allowed by law. The Organization will match employee contributions up to a maximum of 5% of a participant's compensation. For the years ended June 30, 2020 and 2019, contributions totaled $217,119 and $227,056, respectively.

During the years ended June 30, 2020 and 2019, Global Impact contributed an additional non-matching proportion of each eligible employee's annual salary to the Plan, subject to certain statutory limits. For the year ended June 30, 2020, there was no contribution. For the year ended June 30, 2019, contributions totaled $32,303.

11. PENSION PLAN (Continued)

Geneva Global has a 401(k) profit sharing plan for the benefit of its eligible employees. Geneva Global makes contributions to the Plan based upon the percentage of employee contributions. The contributions are discretionary. Geneva Global contributed $74,770 to the Plan in 2020.

12. DEFERRED COMPENSATION PLAN

In September 2015, Global Impact established a nonqualified deferred compensation plan for a key employee. Global Impact has assets totaling $61,649 and $56,342 as of June 30, 2020 and 2019, respectively, which are included in the accompanying Consolidated Statements of Financial Position under other assets. The assets are to be used to satisfy the deferred compensation liability included in the accompanying Consolidated Statements of Financial Position under accrued expenses. Global Impact did not contribute to this plan during the years ended June 30, 2020 and 2019.

All of the Organization's investments related to this plan have been identified as Level 1 in the fair value hierarchy as they have values based on quoted prices in active markets for identical assets based on criteria included in ASC 820, *Fair Value Measurements*. Investment gains and losses from the deferred compensation investments are recorded directly to the asset account and the corresponding liability account.

13. COMMITMENTS AND CONTINGENCIES

Employment Agreement -

The Organization has a long-term contract with an employee that extends through April 30, 2023, with an option to be agreed upon by both parties at least 180 days prior to the termination date to extend the employment term for an additional five year period. If the agreement is terminated without cause, the employee shall continue to receive base salary, and benefits for the lesser of (i) 24 months following the effective date of such termination; and (ii) the date of such termination through the end of the agreement date of April 20, 2023.

14. RELATED PARTY

Geneva Global has a shared services agreement with Global Impact. The amount charged for shared services during year ended June 30, 2020, was $347,187 and has been eliminated during consolidation. At June 30, 2020, Geneva Global owed Global Impact $30,141 under the operating agreement.

15. SUBSEQUENT EVENTS

In preparing these consolidated financial statements, the Organization has evaluated events and transactions for potential recognition or disclosure through February 11, 2021, the date the consolidated financial statements were issued.

On January 26, 2021, Global Impact received $1,300,000 from the Small Business Association for the Second Draw of PPP Loans.

SUMMARY OF FINDINGS
2021 Review of Applications
To Participate in Annual Combined Charities Fundraising Drive

SUMMARY OF METHODOLOGY AND FINDINGS

Our review consisted of an examination of the applications sent to the Board of Supervisors and follow up conversations with representatives from some applicant organizations.

All five organizations that applied for participation in the 2021 Joint Fundraising Drive are in compliance with the criteria established by the Mayor and Board of Supervisors in Administrative Code Section 16.93-2.

CRITERIA

Following is a list of the criteria established by Ordinance and information as to how the applicants met each requirement. All agencies satisfy City requirements.

Criterion A: Be a federated agency representing ten (10) or more charitable organizations of which 50 percent shall represent organizations located in the counties of San Francisco, San Mateo, Santa Clara, Alameda, Contra Costa and Marin.

According to the City Attorney, “located in the counties” may be defined as having offices, fundraising or otherwise doing business in those counties. Administrative Code Sec. 16.93-2(a) lists these counties as San Francisco, San Mateo, Santa Clara, Alameda, Contra Costa and Marin.

1. American’s Best Local Charities (formerly Local Independent Charities - LIC)

   America’s Best Local Charities represents over 300 agencies of which 50 percent or more are located in the Bay Area counties.

2. Asian Pacific Fund

   Asian Pacific Fund represents 48 organizations, all of which are located in the Bay Area counties.

3. CHC: Creating Healthier Communities (formerly Community Health Charities)

   CHC represents 54 charitable agencies, of which 50 percent or more are located in the Bay Area counties.

4. EarthShare of California (Environmental Federation of California)

   Earth Share of California represents 48 agencies, of which 50 percent or more located in the Bay Area counties.

5. Global Impact

   Global Impact represents 63 agencies, of which 50 percent or more are located in the Bay Area counties.

Criterion B: The federated agency must certify to the Board of Supervisors that the Federal Internal Revenue Service has determined that contributions to all of the represented charitable organizations are tax deductible.

Each of the applicant organizations included information from the Internal Revenue Service indicating proof of their tax-deductible status.

Criterion C: The federated agency must have been in existence with 10 or more qualified charities for at least one year prior to the date of application and provide satisfactory evidence to that effect at the time of filing an application with the Board.

This criterion was met by all agencies.

Criterion D: The federated agency must submit its most recent certified audit at the time of filing an application with the Board.

The applicant agencies provided these documents, as detailed below:

1. American's Best Local Charities (formerly Local Independent Charities) submitted Financial Statements for the year ended April 30, 2020, and an Independent Auditor's Report by Maze & Associates Accountancy Corporation, dated September 4, 2020.

2. Asian Pacific Fund submitted an Independent Auditor's Report dated August 4, 2020 and Financial Statements of Financial Position dated December 31, 2019 prepared by Squarmilner Certified Public Accountants and Financial Advisors.

3. CHC: Creating Healthier Communities (formerly Community Health Charities of California) submitted consolidated Financial Statements and Supplementary Information as of and for the year ended June 30, 2020 and a Report of Independent Auditors by Cherry Bekaert dated November 9, 2020.

4. EarthShare of California (Environmental Federation of California, Inc.) submitted Financial Statements for the years ended June 30, 2016 and 2015 with an Independent Auditors' Report by Bregante & Company, LLP, dated July 17, 2017.

5. Global Impact submitted consolidated Financial Statements for the years ended June 30, 2020 and 2019, with an Independent Auditors' Report performed by Gelman, Rosenberg and Freedman dated February 11, 2021.

Criterion E: Agencies that wish to participate in the Annual Drive are required to submit applications to the Board of Supervisors that include all information that may be relevant to the criteria listed in the Section.

All applicants provided documentation in their letters of application to the Board of Supervisors or confirmed by telephone or email that they are in compliance with the requirements of Section 16.93-2. This constitutes "certification."

Therefore, all applicants were in compliance with Criterion E.

Attachment: Federation contacts for 2021 campaign

CCSF 2021 Campaign
Federation Contact

Federation	Contact
America's Best Local Charities 1100 Larkspur Landing Circle, Suite 108 Larkspur, CA 94939	Michelle Clancy Campaign & Membership Services (415) 925-2600 mclancy@bestlocalcharities.org
Asian Pacific Fund 465 California Street, Suite 809 San Francisco, CA 94104	Audrey Yamamoto President and Executive Director (415) 395-9985 audrey@asianpacificfund.org
Community Health Charities 2363 Boulevard Circle, Suite 105. Walnut Creek, CA 94595	Krystie Scull Development Director (925) 521.6522 Kscull@healthcharities.org
EarthShare of California 870 Market Street, Suite 730 San Francisco, CA 94102	Dave Coyle Associate Director (415) 981-1999 x 305 dave@earthshareca.org
Global Impact 1199 N. Fairfax Street, Suite 300 Alexandria, VA 23314	Priti Derrick Director, Charity Services (703) 717-5232 charitypartnerships@charity.org

March 29, 2021

Angela Calvillo, Clerk of the Board
Board of Supervisors
City Hall, Room 244
1 Dr. Carlton B. Goodlett Place
San Francisco, CA 94102

Subject: 2021 Combined Charities Annual Fundraising Drive

Dear Ms. Calvillo:

Pursuant to Section 16.93-3 of the Administrative Code, my office has reviewed the applications to participate in the Annual Combined Charities Fundraising Drive. This review is in accordance with the criteria delineated in Administrative Code Section 16.93-2.

Our review indicates that all five agencies that applied to participate have met the criteria determined by the Board of Supervisors. The agencies are: America's Best Local Charities, Asian Pacific Fund, CHC: Healing Our Communities, Earth Share of California (Environmental Federation of California), and Global Impact.

The campaign also plans to again include the Give2SF COVID-19 Response and Recovery Fund as a recipient of donations as well as COVID-19 nonprofits associated with the federations.

We have recommended that representatives of the applicant agencies attend the Board Committee meeting to respond to any questions the committee may have. This office will notify applicants the meeting is scheduled.

If you should have any questions or desire additional information, please contact Joan Lubamersky, Joan.Lubamersky@sfgov.org of my office.

Very truly yours,

Ken Bukowski

Ken Bukowski
Deputy City Administrator

Enclosures
cc: Applicant Federations

From: Quetone, Tal (ADM)
To: BOS Legislation, (BOS)
Cc: Lubamersky, Joan (ADM); Barnes, Bill (ADM)
Subject: ADM - [Resolution] - [Annual Fundraising Drive - 2021]
Date: Monday, March 29, 2021 11:00:23 AM
Attachments: Combined Charities Resolution 2021.pdf
2021 Combined Charities Report to the Board of Supervisors.pdf
Cover Letter 2021 Combined Charities Report.pdf
Combined Charities Resolution 2021.doc

Hello,

Please find attached for introduction to the Board of Supervisors a **resolution designating those agencies qualified to participate in the 2021 Annual Joint Fundraising Drive for officers and employees of the City and County of San Francisco**.

Please let me know if you have any questions.

Sincerely,

Tal Quetone
Office of the City Administrator
(415) 554-4928 (desk and cell)
Pronouns: He, Him, His