

File No. 180764

Committee Item No. 8

Board Item No. \_\_\_\_\_

# COMMITTEE/BOARD OF SUPERVISORS

## AGENDA PACKET CONTENTS LIST

Committee: Rules Committee

Date July 25, 2018

Board of Supervisors Meeting

Date \_\_\_\_\_

### Cmte Board

- |                                     |                          |  |
|-------------------------------------|--------------------------|--|
| <input type="checkbox"/>            | <input type="checkbox"/> | Motion                                       |
| <input type="checkbox"/>            | <input type="checkbox"/> | Resolution                                   |
| <input type="checkbox"/>            | <input type="checkbox"/> | Ordinance                                    |
| <input type="checkbox"/>            | <input type="checkbox"/> | Legislative Digest                           |
| <input type="checkbox"/>            | <input type="checkbox"/> | Budget and Legislative Analyst Report        |
| <input type="checkbox"/>            | <input type="checkbox"/> | Youth Commission Report                      |
| <input type="checkbox"/>            | <input type="checkbox"/> | Introduction Form                            |
| <input type="checkbox"/>            | <input type="checkbox"/> | Department/Agency Cover Letter and/or Report |
| <input type="checkbox"/>            | <input type="checkbox"/> | Memorandum of Understanding (MOU)            |
| <input type="checkbox"/>            | <input type="checkbox"/> | Grant Information Form                       |
| <input type="checkbox"/>            | <input type="checkbox"/> | Grant Budget                                 |
| <input type="checkbox"/>            | <input type="checkbox"/> | Subcontract Budget                           |
| <input type="checkbox"/>            | <input type="checkbox"/> | Contract/Agreement                           |
| <input type="checkbox"/>            | <input type="checkbox"/> | Form 126 - Ethics Commission                 |
| <input type="checkbox"/>            | <input type="checkbox"/> | Award Letter                                 |
| <input checked="" type="checkbox"/> | <input type="checkbox"/> | Application                                  |
| <input checked="" type="checkbox"/> | <input type="checkbox"/> | Form 700                                     |
| <input checked="" type="checkbox"/> | <input type="checkbox"/> | Vacancy Notice                               |
| <input checked="" type="checkbox"/> | <input type="checkbox"/> | Information Sheet                            |
| <input type="checkbox"/>            | <input type="checkbox"/> | Public Correspondence                        |

OTHER (Use back side if additional space is needed)

<input type="checkbox"/>	<input type="checkbox"/>	_____
<input type="checkbox"/>	<input type="checkbox"/>	_____
<input type="checkbox"/>	<input type="checkbox"/>	_____
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<input type="checkbox"/>	<input type="checkbox"/>	_____
<input type="checkbox"/>	<input type="checkbox"/>	_____

Completed by: Victor Young Date July 19, 2018

Completed by: \_\_\_\_\_ Date \_\_\_\_\_



Board of Supervisors
City and County of San Francisco
1 Dr. Carlton B. Goodlett Place, Room 244
(415) 554-5184 FAX (415) 554-7714

Application for Boards, Commissions, Committees, & Task Forces

Name of Board, Commission, Committee, or Task Force: Sunshine Ordinance Task Force

Seat # or Category (If applicable): 1 District:

Name: Matthew Cate

Home Address: Prince Street, Oakland, CA Zip: 94610

Home Phone: Occupation: Lawyer

Work Phone: 415-954-4469 Employer: Farella Braun + Martel LLP

Business Address: 235 Montgomery Street, 17th Floor Zip: 94104

Business E-Mail: mcate@fbm.com Home E-Mail:

Pursuant to Charter Section 4.101 (a)2, Boards and Commissions established by the Charter must consist of electors (registered voters) of the City and County of San Francisco. For certain other bodies, the Board of Supervisors can waive the residency requirement.

Check All That Apply:

Registered voter in San Francisco: Yes No If No, where registered: Alameda County

Resident of San Francisco Yes No If No, place of residence: Oakland, CA

Pursuant to Charter section 4.101 (a)1, please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:

Through my experiences as a journalist and throughout my legal career (including at a legal aid office in Little Rock, public defender's office in New Orleans, and my pro bono efforts here in San Francisco), I have sought out opportunities to engage and work with varied communities exhibiting a wide range of backgrounds and perspectives. I would approach my service on the Sunshine Ordinance Task Force with the same goal and an eye toward representing the needs of the entire community.

**Business and/or professional experience:**

-- Associate Attorney (2014-present); Farella Braun + Martel LLP (San Francisco) -- Represent plaintiffs and defendants in range of general civil litigation matters  
-- Volunteer Attorney (Feb. 2014-Aug. 2014); Orleans Public Defenders (New Orleans) -- Assisted capital defense team with preparation for trial and various writs/appeals  
-- UC Hastings, College of the Law -- Student (August 2010-May 2013)  
-- Project Assistant (Feb. 2010-July 2010); Center for Arkansas Legal Services -- Edited website for legal aid organization  
-- Reporter (June 2003-February 2010); Chattanooga Times Free Press and Arkansas Democrat Gazette -- reported on, among other things, all levels of government and politics

**Civic Activities:**

Member, Bar Association of San Francisco (BASF)  
Member, BASF Justice & Diversity Center Advisory Council  
Member, American Bar Association (ABA)  
Member, ABA Forum on Communications Law

Have you attended any meetings of the Board/Commission to which you wish appointment?    Yes  No

---

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made. *(Applications must be received 10 days before the scheduled hearing.)*

Date: 7/2/2018    Applicant's Signature: (required) \_\_\_\_\_

(Manually sign or type your complete name.  
NOTE: By typing your complete name, you are hereby consenting to use of electronic signature.)

**Please Note:** Your application will be retained for one year. Once Completed, this form, including all attachments, become public record.

---

FOR OFFICE USE ONLY:  
Appointed to Seat #: \_\_\_\_\_ Term Expires: \_\_\_\_\_ Date Seat was Vacated: \_\_\_\_\_

**STATEMENT OF ECONOMIC INTERESTS**  
**COVER PAGE**

Date Initial Filing Received  
 Official Use Only

Please type or print in ink.

NAME OF FILER (LAST)	(FIRST)	(MIDDLE)
Cate	Matthew	

**1. Office, Agency, or Court**

Agency Name (Do not use acronyms)  
 City and County of San Francisco

Division, Board, Department, District, if applicable  
 Sunshine Ordinance Task Force

Your Position  
 Task Force member -- seat 1

► If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: \_\_\_\_\_ Position: \_\_\_\_\_

**2. Jurisdiction of Office (Check at least one box)**

State  Judge or Court Commissioner (Statewide Jurisdiction)

Multi-County \_\_\_\_\_  County of San Francisco

City of San Francisco  Other \_\_\_\_\_

**3. Type of Statement (Check at least one box)**

Annual: The period covered is January 1, 2017, through December 31, 2017.

-or-  
 The period covered is \_\_\_\_/\_\_\_\_/\_\_\_\_, through December 31, 2017.

Assuming Office: Date assumed \_\_\_\_/\_\_\_\_/\_\_\_\_

Leaving Office: Date Left \_\_\_\_/\_\_\_\_/\_\_\_\_ (Check one)

The period covered is January 1, 2017, through the date of leaving office.

-or-  
 The period covered is \_\_\_\_/\_\_\_\_/\_\_\_\_, through the date of leaving office.

Candidate: Date of Election \_\_\_\_\_ and office sought, if different than Part 1: \_\_\_\_\_

**4. Schedule Summary (must complete) ► Total number of pages including this cover page: \_\_\_\_\_**

**Schedules attached**

Schedule A-1 - Investments - schedule attached  Schedule C - Income, Loans, & Business Positions - schedule attached

Schedule A-2 - Investments - schedule attached  Schedule D - Income - Gifts - schedule attached

Schedule B - Real Property - schedule attached  Schedule E - Income - Gifts - Travel Payments - schedule attached

-or-  
 None - No reportable interests on any schedule

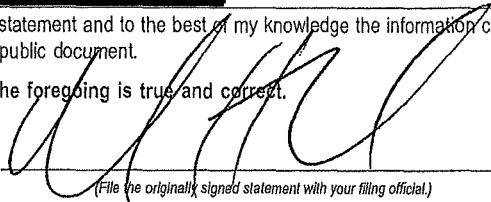
**5. Verification**

MAILING ADDRESS (Business or Agency Address Recommended - Public Document)	STREET	CITY	STATE	ZIP CODE
	Prince Street, [REDACTED]	Oakland	CA	94610
DAYTIME TELEPHONE NUMBER	E-MAIL ADDRESS			
[REDACTED]	[REDACTED]			

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 7/2/18  
 (month, day, year)

Signature   
 (File the originally signed statement with your filing official.)

**SCHEDULE A-2**  
**Investments, Income, and Assets**  
**of Business Entities/Trusts**  
 (Ownership Interest is 10% or Greater)

**CALIFORNIA FORM 700**  
 FAIR POLITICAL PRACTICES COMMISSION

Name  
 Matthew Cate

**1. BUSINESS ENTITY OR TRUST**

Virginia LaRoe  
 Name  
 Prince Street, Oakland, CA  
 Address (Business Address Acceptable)

Check one  
 Trust, go to 2  Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF THIS BUSINESS  
 sole proprietorship: communications consulting

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  
 \$0 - \$1,999  
 \$2,000 - \$10,000  
 \$10,001 - \$100,000  
 \$100,001 - \$1,000,000  
 Over \$1,000,000

IF APPLICABLE, LIST DATE:  
 ACQUIRED: / / 17 DISPOSED: / / 17

NATURE OF INVESTMENT  
 Partnership  Sole Proprietorship  Other

YOUR BUSINESS POSITION n/a (spouse business)

**2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)**

\$0 - \$499  \$10,001 - \$100,000  
 \$500 - \$1,000  OVER \$100,000  
 \$1,001 - \$10,000

**3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)**

None or  Names listed below  
 ChIPs Network, Inc.

**4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST**

Check one box:  
 INVESTMENT  REAL PROPERTY

Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property

Description of Business Activity or City or Other Precise Location of Real Property

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  
 \$2,000 - \$10,000  
 \$10,001 - \$100,000  
 \$100,001 - \$1,000,000  
 Over \$1,000,000

IF APPLICABLE, LIST DATE:  
 ACQUIRED: / / 17 DISPOSED: / / 17

NATURE OF INTEREST  
 Property Ownership/Deed of Trust  Stock  Partnership

Leasehold \_\_\_\_\_ Yrs. remaining  Other \_\_\_\_\_

Check box if additional schedules reporting investments or real property are attached

**1. BUSINESS ENTITY OR TRUST**

Name  
 Address (Business Address Acceptable)

Check one  
 Trust, go to 2  Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  
 \$0 - \$1,999  
 \$2,000 - \$10,000  
 \$10,001 - \$100,000  
 \$100,001 - \$1,000,000  
 Over \$1,000,000

IF APPLICABLE, LIST DATE:  
 ACQUIRED: / / 17 DISPOSED: / / 17

NATURE OF INVESTMENT  
 Partnership  Sole Proprietorship  Other

YOUR BUSINESS POSITION

**2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)**

\$0 - \$499  \$10,001 - \$100,000  
 \$500 - \$1,000  OVER \$100,000  
 \$1,001 - \$10,000

**3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)**

None or  Names listed below

**4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST**

Check one box:  
 INVESTMENT  REAL PROPERTY

Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property

Description of Business Activity or City or Other Precise Location of Real Property

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  
 \$2,000 - \$10,000  
 \$10,001 - \$100,000  
 \$100,001 - \$1,000,000  
 Over \$1,000,000

IF APPLICABLE, LIST DATE:  
 ACQUIRED: / / 17 DISPOSED: / / 17

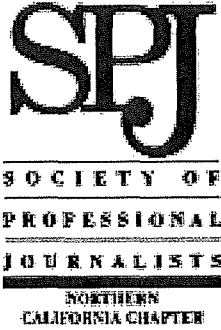
NATURE OF INTEREST  
 Property Ownership/Deed of Trust  Stock  Partnership

Leasehold \_\_\_\_\_ Yrs. remaining  Other \_\_\_\_\_

Check box if additional schedules reporting investments or real property are attached

Comments: \_\_\_\_\_





**OFFICERS**

*President*  
Laura Hautala

*Vice President*  
Alastair Gee

*Secretary*  
Katherine Bourzac

*Treasurer*  
Liz Enochs

**BOARD MEMBERS**

L.A. Chung

Michelle Devera

Liz Enochs

Dominic Fracassa

Carl Hall

Lila LaHood

Nancy Mullane

Shadeed Wallace Stepter

Ben Trefny

Pueng Vongs

Troy Williams

Paayal Zaveri

June 25, 2018

San Francisco Board of Supervisors Rules Committee  
Honorable Ahsha Safai  
Honorable Norman Yee  
Honorable Catherine Stefani  
City Hall, Room 244  
1Dr. Carlton B. Goodlett Place  
San Francisco, CA 94102

**RE: Nominating Matthew Cate to the Sunshine Ordinance Task Force**

Dear Supervisors,

The Society of Professional Journalists, Northern California Chapter ("SPJ NorCal") is pleased to nominate Matthew Cate for appointment to the attorney seat on the City's Sunshine Ordinance Task Force.

Section 67.30(a) of the Sunshine Ordinance reserves a voting seat on the SOTF for a local attorney nominated by SPJ NorCal, and stipulates that all SOTF members must "have experience and/or demonstrated interest in the issues of citizen access and participation in local government."

Mr. Cate is an associate attorney at the San Francisco office of Farella Braun + Martel LLP. Mr. Cate graduated *magna cum laude* from UC Hastings College of the Law in 2013. Before attending law school, Mr. Cate spent nearly seven years working as a journalist, which has given him a personal understanding of the importance of government transparency. Mr. Cate reported hundreds of articles for the *Chattanooga Times Free Press* and the *Arkansas Democrat-Gazette*, many of which were about state and local politics and government.

Mr. Cate's legal credentials, political and government journalism experience, and dedication to government transparency make him an excellent fit for the vacant attorney seat on the SOTF.

We strongly urge you to consider Mr. Cate's candidacy and to forward his nomination to the full Board as expeditiously as possible.

Thank you for your time and attention to this matter.

Sincerely,

*Laura Hautala, President, SPJ NorCal*

*Matt Drange, Freedom of Information Committee Co-Chair*  
*Aaron Field, Freedom of Information Committee Co-Chair*



Board of Supervisors
City and County of San Francisco
1 Dr. Carlton B. Goodlett Place, Room 244
(415) 554-5184 FAX (415) 554-7714

Application for Boards, Commissions, Committees, & Task Forces

Name of Board, Commission, Committee, or Task Force: Sunshine Ordinance Task Force

Seat # or Category (If applicable): Seat No. 2 District: 2

Name: Lila LaHood

Home Address: Vallejo St., Zip: 94123

Home Phone: Occupation: publisher / journalist

Work Phone: 415-495-7377 Employer: San Francisco Public Press

Business Address: 44 Page St., Suite 504 Zip: 94102

Business E-Mail: lila@sfpublishpress.org Home E-Mail:

Pursuant to Charter Section 4.101 (a)2, Boards and Commissions established by the Charter must consist of electors (registered voters) of the City and County of San Francisco. For certain other bodies, the Board of Supervisors can waive the residency requirement.

Check All That Apply:

Registered voter in San Francisco: Yes [checked] No [ ] If No, where registered:

Resident of San Francisco [checked] Yes [ ] No [ ] If No, place of residence:

Pursuant to Charter section 4.101 (a)1, please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:

I became a San Francisco resident in 2002 and have lived as a renter in District 2 for 16 years. I have worked out of offices located in District 5 (for 10 years) and District 6 (for four years). My social and professional networks in the city are broad and diverse. As a professional journalist whose application is supported by the Society of Professional Journalists' Northern California chapter, I am applying for Seat No. 2 on San Francisco's Sunshine Ordinance Task Force, which is reserved for a professional journalist who has obtained SPJ NorCal's endorsement.

I am committed to upholding the tenets of the Sunshine Ordinance for people of all communities of interest, neighborhoods and the diverse qualities that make up our populace — including ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and various economic, housing and citizenship statuses.

Beyond my commitment to protecting Sunshine Ordinance interests for members of all these communities, I offer a deep, specific understanding of Middle Eastern cultures based on personal and academic experience. Three of my grandparents immigrated from Lebanon, and my maternal grandmother was born in the U.S. soon after her parents arrived from the same region. I spent a significant portion of my childhood in my paternal grandparents' household. I received a B.A. from Stanford University in international relations with a regional focus on the Middle East and North Africa. I completed two years study of college-level Modern Standard Arabic.



**Business and/or professional experience:**

In 2008, I helped launch the San Francisco Public Press, a nonprofit, noncommercial news organization dedicated to publishing local, public-interest journalism online at sfpublicpress.org and in a quarterly print newspaper. The Public Press is independent and nonpartisan. We focus on producing in-depth, data-driven investigative reporting about policy issues in San Francisco and the Greater Bay Area. In my role as publisher, I oversee the business side of the organization and assist with editorial production.

I was previously a business reporter at the Fort Worth Star-Telegram, where I covered retail and real estate. I have a master's degree from the Columbia University Graduate School of Journalism. I am a current board member and past president of the Society of Professional Journalists' Northern California chapter.

As publisher at the Public Press and through my involvement with SPJ NorCal, I have become increasingly interested in defending public access to information and meetings as protected by law at all levels of government. It would be a great honor for me to serve my community as a member of San Francisco's Sunshine Ordinance Task Force.

In addition to my work with SPJ NorCal, I am involved with many organizations representing professional journalists. I keep myself informed about trends and changes in our industry, and am attuned to the interests and needs of a broad range of news organizations — spanning print, online and broadcast outlets of all sizes, from hyperlocal to national in scope, and including ethnic media and outlets serving disadvantaged communities. I am a founding member of the Institute for Nonprofit News and Local Independent Online News Publishers. I participate in the Bay Area Media Collaborative, an initiative to foster collaboration among news outlets around the Bay Area. I am also involved with local chapters of several national journalism organizations, including Investigative Reporters and Editors, the Online News Association and Hacks/Hackers.

In addition to my experience as a professional journalist, I have worked as a freelance writer and editor, and as a nonprofit consultant. I am also a partner in a family-owned commercial real estate business in Michigan. Through my experience with this business, I have developed a strong understanding of real estate markets, transactions and commercial lease agreements.

**Civic Activities:**

Much of my civic energy is directed through the Public Press, which has placed great emphasis on promoting civic engagement in San Francisco and cultivating conversations about important local issues. Earlier this year we hosted a day-long conference and workshop to educate community members about the current state of homelessness in San Francisco and to explore possible solutions. More than 200 people attended, including several representatives from the city's Department of Homelessness and Supportive Housing. In May, the Public Press co-hosted a nonpartisan candidate forum with San Francisco Black Community Matters, Black Young Democrats and San Francisco Black Leadership Forum in advance of the June 5 election. I served as moderator for this forum.

I am a board member of Artists United, an international Oakland-based nonprofit organization dedicated to helping artists network, access resources and develop business skills that will help them live sustainably and participate in community building and social advocacy initiatives.

Have you attended any meetings of the Board/Commission to which you wish appointment? Yes  No

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made. (Applications must be received 10 days before the scheduled hearing.)

Date: 7/12/18 Applicant's Signature: (required) Lila LaHood

(Manually sign or type your complete name.  
NOTE: By typing your complete name, you are hereby consenting to use of electronic signature.)

**Please Note:** Your application will be retained for one year. Once Completed, this form, including all attachments, become public record.

FOR OFFICE USE ONLY:  
Appointed to Seat #: \_\_\_\_\_ Term Expires: \_\_\_\_\_ Date Seat was Vacated: \_\_\_\_\_

**COVER PAGE**

Please type or print in ink.

NAME OF FILER (LAST)	(FIRST)	(MIDDLE)
LaHood	Lila	Marie

**1. Office, Agency, or Court**

Agency Name (Do not use acronyms)  
 Sunshine Ordinance Task Force

Division, Board, Department, District, if applicable  
 Your Position  
 task force member

► If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: \_\_\_\_\_ Position: \_\_\_\_\_

**2. Jurisdiction of Office (Check at least one box)**

State  Judge or Court Commissioner (Statewide Jurisdiction)

Multi-County \_\_\_\_\_  County of San Francisco

City of San Francisco  Other \_\_\_\_\_

**3. Type of Statement (Check at least one box)**

Annual: The period covered is January 1, 2017, through December 31, 2017.

-or-  
 The period covered is \_\_\_\_\_, through December 31, 2017.

Assuming Office: Date assumed 7 / 19 / 2018

Leaving Office: Date Left \_\_\_\_\_ (Check one)

The period covered is January 1, 2017, through the date of leaving office.

-or-  
 The period covered is \_\_\_\_\_, through the date of leaving office.

Candidate: Date of Election \_\_\_\_\_ and office sought, if different than Part 1: \_\_\_\_\_

**4. Schedule Summary (must complete) ► Total number of pages including this cover page: \_\_\_\_\_**

**Schedules attached**

Schedule A-1 - Investments – schedule attached  Schedule C - Income, Loans, & Business Positions – schedule attached

Schedule A-2 - Investments – schedule attached  Schedule D - Income – Gifts – schedule attached

Schedule B - Real Property – schedule attached  Schedule E - Income – Gifts – Travel Payments – schedule attached

-or-

None - No reportable interests on any schedule

**5. Verification**

MAILING ADDRESS	STREET	CITY	STATE	ZIP CODE
<i>(Business or Agency Address Recommended - Public Document)</i>				
44 Page St., Suite 504		San Francisco	CA	94102
DAYTIME TELEPHONE NUMBER	E-MAIL ADDRESS			
( 415 ) 495-7377	lila@sfpublishpress.org			

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 7-19-18  
 (month, day, year)

Signature \_\_\_\_\_  
 (File the originally signed statement with your filing official.)

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

Name

NAME OF BUSINESS ENTITY: ALCOA CORPORATION
GENERAL DESCRIPTION OF THIS BUSINESS: basic materials - aluminum
FAIR MARKET VALUE: [X] \$2,000 - \$10,000
NATURE OF INVESTMENT: [X] Stock

NAME OF BUSINESS ENTITY: APPLE INCORPORATED
GENERAL DESCRIPTION OF THIS BUSINESS: technology - consumer electronics
FAIR MARKET VALUE: [X] \$100,001 - \$1,000,000
NATURE OF INVESTMENT: [X] Stock

NAME OF BUSINESS ENTITY: ARCHER DANIELS MIDLAND COMPANY
GENERAL DESCRIPTION OF THIS BUSINESS: consumer defensive - farm products
FAIR MARKET VALUE: [X] \$10,001 - \$100,000
NATURE OF INVESTMENT: [X] Stock

NAME OF BUSINESS ENTITY: AMERICAN ELEC PWR INCORPORATED
GENERAL DESCRIPTION OF THIS BUSINESS: utilities - regulated electric
FAIR MARKET VALUE: [X] \$10,001 - \$100,000
NATURE OF INVESTMENT: [X] Stock

NAME OF BUSINESS ENTITY: ALLSTATE CORPORATION
GENERAL DESCRIPTION OF THIS BUSINESS: financial services - insurance
FAIR MARKET VALUE: [X] \$10,001 - \$100,000
NATURE OF INVESTMENT: [X] Stock

NAME OF BUSINESS ENTITY: ARCONIC INCORPORATED
GENERAL DESCRIPTION OF THIS BUSINESS: industrials - diversified
FAIR MARKET VALUE: [X] \$2,000 - \$10,000
NATURE OF INVESTMENT: [X] Stock

Comments:

**SCHEDULE A-1  
Investments**

**Stocks, Bonds, and Other Interests**  
(Ownership Interest is Less Than 10%)

*Do not attach brokerage or financial statements.*

Name \_\_\_\_\_

▶ NAME OF BUSINESS ENTITY  
**AVALONBAY COMMUNITIES INC**

GENERAL DESCRIPTION OF THIS BUSINESS  
real estate - REIT - residential

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_  
(Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_/\_\_\_\_/17      \_\_\_\_/\_\_\_\_/17  
 ACQUIRED                  DISPOSED

▶ NAME OF BUSINESS ENTITY  
**AMERICAN WTR WKS COMPANY INCORPO**

GENERAL DESCRIPTION OF THIS BUSINESS  
utilities - regulated water

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_  
(Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_/\_\_\_\_/17      \_\_\_\_/\_\_\_\_/17  
 ACQUIRED                  DISPOSED

▶ NAME OF BUSINESS ENTITY  
**BASF SE SPONSORED ADR**

GENERAL DESCRIPTION OF THIS BUSINESS  
basic materials - chemicals

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_  
(Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_/\_\_\_\_/17      \_\_\_\_/\_\_\_\_/17  
 ACQUIRED                  DISPOSED

▶ NAME OF BUSINESS ENTITY  
**BAXTER INTERNATIONAL INCORPORATED**

GENERAL DESCRIPTION OF THIS BUSINESS  
healthcare - medical instruments and supplies

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_  
(Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_/\_\_\_\_/17      \_\_\_\_/\_\_\_\_/17  
 ACQUIRED                  DISPOSED

▶ NAME OF BUSINESS ENTITY  
**BERKSHIRE HATHAWAY INCORPORATED**

GENERAL DESCRIPTION OF THIS BUSINESS  
financial services - insurance - diversified

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_  
(Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_/\_\_\_\_/17      \_\_\_\_/\_\_\_\_/17  
 ACQUIRED                  DISPOSED

▶ NAME OF BUSINESS ENTITY  
**CARDINAL HEALTH INCORPORATED**

GENERAL DESCRIPTION OF THIS BUSINESS  
healthcare - medical distribution

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_  
(Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_/\_\_\_\_/17      \_\_\_\_/\_\_\_\_/17  
 ACQUIRED                  DISPOSED

Comments: \_\_\_\_\_

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
Name

CATERPILLAR INCORPORATED DEL
GENERAL DESCRIPTION OF THIS BUSINESS
industrials - farm & construction equipment
FAIR MARKET VALUE
NATURE OF INVESTMENT
IF APPLICABLE, LIST DATE:

CHEMOURS COMPANY
GENERAL DESCRIPTION OF THIS BUSINESS
basic materials - specialty chemicals
FAIR MARKET VALUE
NATURE OF INVESTMENT
IF APPLICABLE, LIST DATE:

COMERICA INCORPORATED
GENERAL DESCRIPTION OF THIS BUSINESS
financial services - banks - regional - US
FAIR MARKET VALUE
NATURE OF INVESTMENT
IF APPLICABLE, LIST DATE:

COMCAST CORPORATION NEW CLASS A
GENERAL DESCRIPTION OF THIS BUSINESS
communication services - pay TV
FAIR MARKET VALUE
NATURE OF INVESTMENT
IF APPLICABLE, LIST DATE:

CENTERPOINT ENERGY INCORPORATED
GENERAL DESCRIPTION OF THIS BUSINESS
utilities - regulated gas
FAIR MARKET VALUE
NATURE OF INVESTMENT
IF APPLICABLE, LIST DATE:

SALESFORCE COM INCORPORATED
GENERAL DESCRIPTION OF THIS BUSINESS
technology - software - application
FAIR MARKET VALUE
NATURE OF INVESTMENT
IF APPLICABLE, LIST DATE:

Comments:

# SCHEDULE A-1

## Investments

### Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

<b>CALIFORNIA FORM 700</b> FAIR POLITICAL PRACTICES COMMISSION
Name _____

▶ NAME OF BUSINESS ENTITY  
**CISCO SYSTEMS INCORPORATED**

GENERAL DESCRIPTION OF THIS BUSINESS  
technology - communication equipment

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_  
(Describe)

Partnership       Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_/\_\_\_\_/17      \_\_\_\_/\_\_\_\_/17  
ACQUIRED      DISPOSED

▶ NAME OF BUSINESS ENTITY  
**CVS HEALTH CORPORATION**

GENERAL DESCRIPTION OF THIS BUSINESS  
healthcare - healthcare plans

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_  
(Describe)

Partnership       Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_/\_\_\_\_/17      \_\_\_\_/\_\_\_\_/17  
ACQUIRED      DISPOSED

▶ NAME OF BUSINESS ENTITY  
**DTE ENERGY COMPANY**

GENERAL DESCRIPTION OF THIS BUSINESS  
utilities - regulated electric

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_  
(Describe)

Partnership       Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_/\_\_\_\_/17      \_\_\_\_/\_\_\_\_/17  
ACQUIRED      DISPOSED

▶ NAME OF BUSINESS ENTITY  
**DELL TECHNOLOGIES INCORPORATED CO**

GENERAL DESCRIPTION OF THIS BUSINESS  
technology - software - infrastructure

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_  
(Describe)

Partnership       Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_/\_\_\_\_/17      \_\_\_\_/\_\_\_\_/17  
ACQUIRED      DISPOSED

▶ NAME OF BUSINESS ENTITY  
**DOWDUPONT INCORPORATED**

GENERAL DESCRIPTION OF THIS BUSINESS  
basic materials - chemicals

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_  
(Describe)

Partnership       Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_/\_\_\_\_/17      \_\_\_\_/\_\_\_\_/17  
ACQUIRED      DISPOSED

▶ NAME OF BUSINESS ENTITY  
**EXPRESS SCRIPTS HOLDING CO**

GENERAL DESCRIPTION OF THIS BUSINESS  
healthcare - healthcare plans

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_  
(Describe)

Partnership       Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_/\_\_\_\_/17      \_\_\_\_/\_\_\_\_/17  
ACQUIRED      DISPOSED

Comments: \_\_\_\_\_

# SCHEDULE A-1

## Investments

### Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

**CALIFORNIA FORM 700**  
FAIR POLITICAL PRACTICES COMMISSION

Name \_\_\_\_\_

▶ NAME OF BUSINESS ENTITY  
**FIAT CHRYSLER AUTOMOBILES N V SHS**

GENERAL DESCRIPTION OF THIS BUSINESS  
consumer cyclical - auto manufacturers

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership       Income Received of \$0 - \$499  
    Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_/\_\_\_\_/17      \_\_\_\_/\_\_\_\_/17  
ACQUIRED      DISPOSED

▶ NAME OF BUSINESS ENTITY  
**FIFTH THIRD BANCORP**

GENERAL DESCRIPTION OF THIS BUSINESS  
financial services - banks - regional - US

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership       Income Received of \$0 - \$499  
    Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_/\_\_\_\_/17      \_\_\_\_/\_\_\_\_/17  
ACQUIRED      DISPOSED

▶ NAME OF BUSINESS ENTITY  
**TWENTY FIRST CENTY FOX INCORPORATE**

GENERAL DESCRIPTION OF THIS BUSINESS  
consumer cyclical - media - diversified

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership       Income Received of \$0 - \$499  
    Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_/\_\_\_\_/17      \_\_\_\_/\_\_\_\_/17  
ACQUIRED      DISPOSED

▶ NAME OF BUSINESS ENTITY  
**FORTIS INC**

GENERAL DESCRIPTION OF THIS BUSINESS  
utilities - regulated electric

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership       Income Received of \$0 - \$499  
    Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_/\_\_\_\_/17      \_\_\_\_/\_\_\_\_/17  
ACQUIRED      DISPOSED

▶ NAME OF BUSINESS ENTITY  
**ALPHABET INC CLASS C CAPITAL STOCK**

GENERAL DESCRIPTION OF THIS BUSINESS  
technology - internet content and information

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership       Income Received of \$0 - \$499  
    Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_/\_\_\_\_/17      \_\_\_\_/\_\_\_\_/17  
ACQUIRED      DISPOSED

▶ NAME OF BUSINESS ENTITY  
**ALPHABET INC CLASS A**

GENERAL DESCRIPTION OF THIS BUSINESS  
technology - internet content and information

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership       Income Received of \$0 - \$499  
    Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_/\_\_\_\_/17      \_\_\_\_/\_\_\_\_/17  
ACQUIRED      DISPOSED

Comments: \_\_\_\_\_

# SCHEDULE A-1

## Investments

### Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

<b>CALIFORNIA FORM 700</b> FAIR POLITICAL PRACTICES COMMISSION
Name _____

▶ NAME OF BUSINESS ENTITY  
**GRUPO BIMBO SAB DE CV SHS A**

GENERAL DESCRIPTION OF THIS BUSINESS  
consumer defensive - packaged foods

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_  
(Describe)

Partnership     Income Received of \$0 - \$499  
                                  Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_/\_\_\_\_/17      \_\_\_\_/\_\_\_\_/17  
ACQUIRED                  DISPOSED

▶ NAME OF BUSINESS ENTITY  
**INTERNATIONAL BUSINESS MACHINES**

GENERAL DESCRIPTION OF THIS BUSINESS  
technology - information technology services

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_  
(Describe)

Partnership     Income Received of \$0 - \$499  
                                  Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_/\_\_\_\_/17      \_\_\_\_/\_\_\_\_/17  
ACQUIRED                  DISPOSED

▶ NAME OF BUSINESS ENTITY  
**INTEL CORPORATION**

GENERAL DESCRIPTION OF THIS BUSINESS  
technology - semiconductors

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_  
(Describe)

Partnership     Income Received of \$0 - \$499  
                                  Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_/\_\_\_\_/17      \_\_\_\_/\_\_\_\_/17  
ACQUIRED                  DISPOSED

▶ NAME OF BUSINESS ENTITY  
**IRIDIUM COMMUNICATIONS INCORPORATE**

GENERAL DESCRIPTION OF THIS BUSINESS  
communication services - telecom

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_  
(Describe)

Partnership     Income Received of \$0 - \$499  
                                  Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_/\_\_\_\_/17      \_\_\_\_/\_\_\_\_/17  
ACQUIRED                  DISPOSED

▶ NAME OF BUSINESS ENTITY  
**JOHNSON CONTROLS INTERNATIONAL PLC**

GENERAL DESCRIPTION OF THIS BUSINESS  
industrials - engineering and construction

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_  
(Describe)

Partnership     Income Received of \$0 - \$499  
                                  Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_/\_\_\_\_/17      \_\_\_\_/\_\_\_\_/17  
ACQUIRED                  DISPOSED

▶ NAME OF BUSINESS ENTITY  
**JOHNSON & JOHNSON**

GENERAL DESCRIPTION OF THIS BUSINESS  
healthcare - drug manufacturers

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_  
(Describe)

Partnership     Income Received of \$0 - \$499  
                                  Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_/\_\_\_\_/17      \_\_\_\_/\_\_\_\_/17  
ACQUIRED                  DISPOSED

Comments: \_\_\_\_\_





**SCHEDULE A-1  
Investments**

**Stocks, Bonds, and Other Interests**  
(Ownership Interest is Less Than 10%)

*Do not attach brokerage or financial statements.*

<b>CALIFORNIA FORM 700</b> FAIR POLITICAL PRACTICES COMMISSION Name _____ _____ _____
---

▶ NAME OF BUSINESS ENTITY  
**NEXTERA ENERGY INCORPORATED**

GENERAL DESCRIPTION OF THIS BUSINESS  
utilities - regulated electric

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership       Income Received of \$0 - \$499  
     Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_ / \_\_\_\_\_ / **17**      \_\_\_\_\_ / \_\_\_\_\_ / **17**  
 ACQUIRED                                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
**NRG ENERGY INCORPORATED COM NEW**

GENERAL DESCRIPTION OF THIS BUSINESS  
utilities - independent power

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership       Income Received of \$0 - \$499  
     Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_ / \_\_\_\_\_ / **17**      \_\_\_\_\_ / \_\_\_\_\_ / **17**  
 ACQUIRED                                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
**NOVARTIS A G SPONSORED ADR**

GENERAL DESCRIPTION OF THIS BUSINESS  
healthcare - drug manufacturers

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership       Income Received of \$0 - \$499  
     Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_ / \_\_\_\_\_ / **17**      \_\_\_\_\_ / \_\_\_\_\_ / **17**  
 ACQUIRED                                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
**ORACLE CORPORATION**

GENERAL DESCRIPTION OF THIS BUSINESS  
technology - software - infrastructure

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership       Income Received of \$0 - \$499  
     Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_ / \_\_\_\_\_ / **17**      \_\_\_\_\_ / \_\_\_\_\_ / **17**  
 ACQUIRED                                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
**PROCTER AND GAMBLE COMPANY**

GENERAL DESCRIPTION OF THIS BUSINESS  
consumer defensive - household & personal pro

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership       Income Received of \$0 - \$499  
     Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_ / \_\_\_\_\_ / **17**      \_\_\_\_\_ / \_\_\_\_\_ / **17**  
 ACQUIRED                                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
**PNC FINL SVCS GROUP INCORPORATED**

GENERAL DESCRIPTION OF THIS BUSINESS  
financial services - banks - regional - US

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership       Income Received of \$0 - \$499  
     Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_ / \_\_\_\_\_ / **17**      \_\_\_\_\_ / \_\_\_\_\_ / **17**  
 ACQUIRED                                      DISPOSED

Comments: \_\_\_\_\_

# SCHEDULE A-1

## Investments

### Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM **700**

FAIR POLITICAL PRACTICES COMMISSION

Name \_\_\_\_\_

▶ NAME OF BUSINESS ENTITY  
**PAYPAL HOLDINGS INC**

GENERAL DESCRIPTION OF THIS BUSINESS  
financial services - credit services

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership       Income Received of \$0 - \$499  
    Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_/\_\_\_\_/17      \_\_\_\_/\_\_\_\_/17  
ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
**FERRARI N V**

GENERAL DESCRIPTION OF THIS BUSINESS  
consumer cyclical - auto manufacturers

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership       Income Received of \$0 - \$499  
    Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_/\_\_\_\_/17      \_\_\_\_/\_\_\_\_/17  
ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
**SOUTHERN COMPANY**

GENERAL DESCRIPTION OF THIS BUSINESS  
utilities - regulated electric

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership       Income Received of \$0 - \$499  
    Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_/\_\_\_\_/17      \_\_\_\_/\_\_\_\_/17  
ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
**AT&T INCORPORATED**

GENERAL DESCRIPTION OF THIS BUSINESS  
communication services -telecom

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership       Income Received of \$0 - \$499  
    Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_/\_\_\_\_/17      \_\_\_\_/\_\_\_\_/17  
ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
**TRAVELERS COMPANIES INCORPORATED**

GENERAL DESCRIPTION OF THIS BUSINESS  
financial services - insurance

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership       Income Received of \$0 - \$499  
    Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_/\_\_\_\_/17      \_\_\_\_/\_\_\_\_/17  
ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
**UNION PACIFIC CORP**

GENERAL DESCRIPTION OF THIS BUSINESS  
industrials - railroads

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership       Income Received of \$0 - \$499  
    Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_/\_\_\_\_/17      \_\_\_\_/\_\_\_\_/17  
ACQUIRED                      DISPOSED

Comments: \_\_\_\_\_

# SCHEDULE A-1

## Investments

### Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

**CALIFORNIA FORM 700**  
FAIR POLITICAL PRACTICES COMMISSION

Name \_\_\_\_\_

▶ NAME OF BUSINESS ENTITY  
**V F CORP**

GENERAL DESCRIPTION OF THIS BUSINESS  
**consumer cyclical - apparel manufacturing**

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_  
(Describe)

Partnership       Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_/\_\_\_\_/17      \_\_\_\_/\_\_\_\_/17  
ACQUIRED      DISPOSED

▶ NAME OF BUSINESS ENTITY  
**WASTE MGMT INCORPORATED DEL**

GENERAL DESCRIPTION OF THIS BUSINESS  
**industrials - waste management**

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_  
(Describe)

Partnership       Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_/\_\_\_\_/17      \_\_\_\_/\_\_\_\_/17  
ACQUIRED      DISPOSED

▶ NAME OF BUSINESS ENTITY  
**WALMART INCORPORATED**

GENERAL DESCRIPTION OF THIS BUSINESS  
**consumer defensive - discount stores**

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_  
(Describe)

Partnership       Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_/\_\_\_\_/17      \_\_\_\_/\_\_\_\_/17  
ACQUIRED      DISPOSED

▶ NAME OF BUSINESS ENTITY  
**WEYERHAEUSER COMPANY REIT**

GENERAL DESCRIPTION OF THIS BUSINESS  
**basic materials - lumber & wood production**

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_  
(Describe)

Partnership       Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_/\_\_\_\_/17      \_\_\_\_/\_\_\_\_/17  
ACQUIRED      DISPOSED

▶ NAME OF BUSINESS ENTITY  
**UNITED STATES STEEL CORPORATION NE**

GENERAL DESCRIPTION OF THIS BUSINESS  
**basic materials - steel**

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_  
(Describe)

Partnership       Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_/\_\_\_\_/17      \_\_\_\_/\_\_\_\_/17  
ACQUIRED      DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_  
(Describe)

Partnership       Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_/\_\_\_\_/17      \_\_\_\_/\_\_\_\_/17  
ACQUIRED      DISPOSED

Comments: \_\_\_\_\_





**OFFICERS**

*President*  
Laura Hautala

*Vice President*  
Alastair Gee

*Secretary*  
Katherine Bourzac

*Treasurer*  
Liz Enochs

**BOARD MEMBERS**

L.A. Chung

Michelle Devera

Liz Enochs

Dominic Fracassa

Carl Hall

Lila LaHood

Nancy Mullane

Shadeed Wallace Stepter

Ben Trefny

Pueng Vongs

Troy Williams

Paayal Zaveri

June 19, 2018

San Francisco Board of Supervisors Rules Committee  
Honorable Ahsha Safai  
Honorable Norman Yee  
Honorable Catherine Stefani  
City Hall, Room 244  
1Dr. Carlton B. Goodlett Place  
San Francisco, CA 94102

**RE: Nominating Lila LaHood to the Sunshine Ordinance Task Force**

Dear Supervisors,

The Society of Professional Journalists, Northern California Chapter ("SPJ NorCal") is pleased to nominate Lila LaHood for appointment to the City's Sunshine Ordinance Task Force.

Section 67.30(a) of the Sunshine Ordinance reserves a voting seat on the SOTF for a local journalist nominated by SPJ NorCal and stipulates that all SOTF members must "have experience and/or demonstrated interest in the issues of citizen access and participation in local government."

Ms. LaHood is the publisher of the San Francisco Public Press, a nonprofit news organization that produces local public-interest journalism and aims to enrich civic life in San Francisco. She has two decades of journalism experience and holds a master's degree from the Columbia University Graduate School of Journalism. She also has personal experience with the Sunshine Ordinance, which journalists at the Public Press have used in their reporting, as well as its state and federal counterparts, the California Public Records Act and the Freedom of Information Act.

Given the numerous vacant seats on the SOTF, Ms. LaHood's experience in managing teams of people working toward a common goal makes her ideally suited to serve on the SOTF.

We strongly urge you to consider Ms. LaHood's candidacy and to forward her nomination to the full Board as expeditiously as possible.

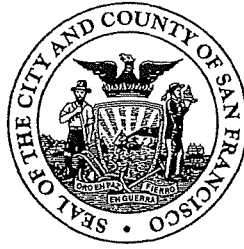
Thank you for your time and attention to this matter.

Sincerely,

*Laura Hautala, President, SPJ NorCal*

*Matt Drange, Freedom of Information Committee co-chair*  
*Aaron Field, Freedom of Information Committee co-chair*

BOARD of SUPERVISORS



City Hall  
1 Dr. Carlton B. Goodlett Place, Room 244  
San Francisco 94102-4689  
Tel. No. 554-5184  
Fax No. 554-5163  
TDD/TTY No. 554-5227

## VACANCY NOTICE

### SUNSHINE ORDINANCE TASK FORCE

Replaces All Previous Notices

NOTICE IS HEREBY GIVEN of the following seat information and term expirations (**in bold**), appointed by the Board of Supervisors:

**Vacant Seat 1**, succeeding Victoria Baranetsky, resigned, must be nominated by the local chapter of the Society of Professional Journalists and be an attorney, for the unexpired portion of a two-year term ending April 27, 2020.

**Vacant Seat 2**, succeeding Eric Eldon, resigned, must be nominated by the local chapter of the Society of Professional Journalists and be a journalist, for the unexpired portion of a two-year term ending April 27, 2020.

**Seat 3**, succeeding Josh Wolf, term expired, must be a member from the press or electronic media, for the unexpired portion of a two-year term ending April 27, 2020.

**Seat 4**, succeeding Pixie (Rishi) Chopra, term expired, must be a journalist from a racial/ethnic-minority-owned news organization and nominated by the New California Media, for the unexpired portion of a two-year term ending April 27, 2019.

**Seat 5**, succeeding Luewam Tesfai, term expired, must be nominated by the local chapter of the League of Women Voters, for the unexpired portion of a two-year term ending April 27, 2020.

**Seat 6**, succeeding Bruce Wolfe, term expired, must be a member of the public experienced in consumer advocacy, for the unexpired portion of a two-year term ending April 27, 2020.

**Seat 7**, succeeding Dave Maass, term expired, must be a member of the public experienced in consumer advocacy, for the unexpired portion of a two-year term ending April 27, 2020.

**Seat 8**, succeeding Frank Cannata, term expired, must have demonstrated interest in, or have experience in, the issues of citizen access and participation in local government, for the unexpired portion of a two-year term ending April 27, 2020.

**Seat 9**, succeeding Chris Hyland, term expired, must have demonstrated interest in, or have experience in, the issues of citizen access and participation in local government, for the unexpired portion of a two-year term ending April 27, 2020.

**Seat 10**, succeeding Louise Fischer, term expired, must have demonstrated interest in, or have experience in, the issues of citizen access and participation in local government, for the unexpired portion of a two-year term ending April 27, 2020.

Seat 11, Fiona Hinze, term expiring April 27, 2019, must have demonstrated interest in, or have experience in, the issues of citizen access and participation in local government, for a two-year term.

**Additional Qualifications:** At all times, the Task Force shall include at least one member who shall be a member of the public who is physically handicapped. All members must have experience and/or demonstrated interest in the issues of citizen access and participation in local government.

**Reports:** The Task Force shall receive and review the Annual Report of the Supervisor of Public Records and may request additional reports or information, as it deems necessary. It shall also issue public reports, as it sees fit, evaluating compliance with the Sunshine Ordinance (Administrative Code, Chapter 67) and related California laws by the City or any department, officer, or official thereof.

**Sunset Date:** None.

Additional information relating to the Sunshine Ordinance Task Force, or other seats on this body that are appointed by another authority, may be obtained by reviewing Administrative Code, Section 67.30, at <http://www.sfbos.org/sfmunicodes> or by visiting their website at <http://www.sfbos.org/sunshine>.

Pursuant to Board of Supervisors Rules of Order 2.19 (Motion No. 05-92) all applicants applying for this Commission must complete and submit, with their application, a copy (**not original**) of Form 700, Statement of Economic Interests. Applications will not be considered if a copy of Form 700 is not received. Form 700, Statement of Economic Interests, may be obtained at <http://www.sfbos.org/form700>.

Interested persons may obtain an application from the Board of Supervisors website at [http://www.sfbos.org/vacancy\\_application](http://www.sfbos.org/vacancy_application) or from the Rules Committee Clerk, 1 Dr. Carlton B. Goodlett Place, Room 244, San Francisco, CA 94102-4689. Completed applications should be submitted to the Clerk of the Board. All applicants must be residents of San Francisco, unless otherwise stated.

**Next Steps:** Applicants who meet minimum qualifications will be contacted by the Rules Committee Clerk once the Rules Committee Chair determines the date of the hearing. Members of the Rules Committee will consider the appointment(s) at the meeting and applicant(s) may be asked to state their qualifications. The appointment(s)



of the individual(s) who are recommended by the Rules Committee will be forwarded to the Board of Supervisors for final approval.

*Please Note: Depending upon the posting date, a vacancy may have already been filled. To determine if a vacancy for this Task Force is still available, or if you require additional information, please call the Rules Committee Clerk at (415) 554-5184.*

  
Angela Calvillo  
Clerk of the Board

DATED/POSTED: June 6, 2018

San Francisco  
BOARD OF SUPERVISORS

Date Printed: March 22, 2017

Date Established: August 18, 1993

Active

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**SUNSHINE ORDINANCE TASK FORCE**

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**Contact and Address:**

Victor Young Administrator  
Board of Supervisors  
City Hall, Room 244  
San Francisco, CA 94102

Phone: (415) 554-5184

Fax: (415) 554-5163

Email: [sotf@sfgov.org](mailto:sotf@sfgov.org)

**Authority:**

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Administrative Code, Section 67.30 (Ordinance Nos. 265-93; 118-94; 432-94; 287-96; 198-96; 387-98; and Proposition G, November 1999)

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**Board Qualifications:**

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The Sunshine Ordinance Task Force (the "Task Force") was established to advise the Board of Supervisors and provide information to other City departments on appropriate ways in which to implement Administrative Code, Chapter 67 (The San Francisco Sunshine Ordinance of 1999) (the "Ordinance"). The Task Force shall develop goals to ensure practice and timely implementation of the Ordinance; propose amendments to the Ordinance; receive and review the annual report of the Supervisor of Public Records and may request additional reports or information; and make referrals to a municipal office with enforcement power under the Ordinance, the California Public Records Act, or the Brown Act, whenever it concludes a person has violated the provisions of the Ordinance.

The Task Force consists of a total of thirteen (13) members:

- > Eleven (11) voting members appointed by the Board of Supervisors
  - Two (2) members nominated by the local chapter of the Society of Professional Journalists; one (1) shall be an attorney and one (1) shall be a journalist.
  - One (1) member shall be a member from the press or electronic media.
  - One (1) member shall be a journalist from a racial/ethnic-minority-owned news organization and nominated by New California Media.
  - One (1) member nominated by the local chapter of the League of Women Voters.
  - Two (2) members of the public experienced in consumer advocacy.
  - Four (4) members of the public who have demonstrated interest in, or have experience in,

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"R Board Description" (Screen Print)

San Francisco  
BOARD OF SUPERVISORS

the issues of citizen access and participation in local government.

- > One (1) member shall be the Mayor, or his/her designee, and serve as a non-voting member.
- > One (1) member shall be the Clerk of the Board of Supervisors, or his/her designee, and serve as a non-voting member.

At all times, the Task Force shall include at least one member who shall be a member of the public who is physically handicapped. All members must have experience and/or demonstrated interest in the issues of citizen access and participation in local government. The City Attorney's Office shall assign an attorney to the Task Force who is experienced in public-access law matters and serve as a legal advisor and advocate to the Task Force.

The term of each appointed member shall be two years unless removed by the Board of Supervisors. In the event of such removal or vacancy during the term of office of any appointive member, a successor shall be appointed for the unexpired term of the office vacated.

In addition to regular Task Force meetings, Task Force members are expected to participate in committee work.

Reports: The Task Force shall report annually to the Board of Supervisors on any practical or policy problems encountered in the Administration of the Ordinance. The Task Force shall, as it sees fit, issue public reports evaluating compliance with the Ordinance and related California laws by the City or any department, office or official.

Sunset Date: None.

