

1 [Agreement - Alliant Insurance Services, Inc. - Insurance Broker and Risk Management
2 Consulting Services - Not to Exceed \$34,000,000]

3 **Resolution authorizing the Director of Risk Management to execute a brokerage and**
4 **risk management consulting services agreement with Alliant Insurance Services, Inc.,**
5 **for Insurance Broker and Risk Management Consulting Services, for a not to exceed**
6 **amount of \$34,000,000 with a term of three years and an option to extend the**
7 **agreement for three additional two year terms, for the period of July 1, 2017, or**
8 **effective date through June 30, 2020.**

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10 WHEREAS, It is necessary by function of law for the City and County of San Francisco
11 (“City”) to procure the services of a qualified brokerage firm to place insurance coverages; and

12 WHEREAS, In March 2016, the City, acting through the Director of Risk Management
13 (“Risk Manager”), issued a Request for Qualifications for Insurance Broker and Risk
14 Management Consulting and selected Alliant Insurance Services, Inc. (“Alliant”) as one of the
15 qualified firms; and

16 WHEREAS, In July 2016, the Risk Manager established a prequalified consultant list
17 from which the City is authorized to select contractors for such Insurance Broker and Risk
18 Management Consulting Services for a three year period through 2020; and

19 WHEREAS, In February 2017, the Risk Manager selected Alliant as the broker of
20 record for property insurance coverage for the City, and has negotiated tentative terms for a
21 three year professional services agreement with Alliant for a not to exceed contract amount of
22 \$34,500,000; and

23 WHEREAS, The term of the City’s current Agreement with Alliant expires in July 2017,
24 rather than further amend this Agreement, the Risk Manager wishes to enter into a new
25 professional services agreement with Alliant for the placement of City property insurance

1 coverages, the term of which will begin July 1, 2017, or on effective date and end June 30,
2 2020; now, therefore, be it

3 RESOLVED, That the Board of Supervisors authorizes the Director of Risk
4 Management to enter into the new contract for insurance brokerage services Alliant Insurance
5 Services, Inc., for a not to exceed amount of \$34,500,000 with a term of three years and an
6 option to extend the agreement for three additional two year terms, for the period of July 1,
7 2017, or effective date through June 30, 2020; and, be it

8 FURTHER RESOLVED, That within thirty (30) days of the contract being fully executed
9 by all parties, the Director of Risk Management shall provide the final contract to the Clerk of
10 the Board for inclusion into the official file.

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