Application Date: 4/15/2022 Total # Units: 100 First Year of Operations (provide data assuming that Year 1 is a full year, i.e. 12 months of operations): 2025		Project Name: Project Address: Project Sponsor:	Shirley Chisholm Village 1380 43rd Ave MidPen Housing Corporation
INCOME Residential - Tenant Rents	Total 2,908,428	Links from 'New Proj - Rent &	Comments Unit Mix' Worksheet
Residential - Tenant Assistance Payments (Non-LOSP) Commercial Space	0	Links from 'New Proj - Rent & from 'Commercial Op. Budget'	Unit Mix' Worksheet Worksheet; Commercial to Residential allocation: 100%
Residential Parking Miscellaneous Rent Income	0	Links from 'Utilities & Other Inc Links from 'Utilities & Other Inc	
Supportive Services Income Interest Income - Project Operations		Links from 'Utilities & Other Inc	
Laundry and Vending Tenant Charges	0	Links from 'Utilities & Other Inc Links from 'Utilities & Other Inc	come' Worksheet
Miscellaneous Residential Income Other Commercial Income	0	Links from 'Utilities & Other Inc from 'Commercial Op. Budget'	come' Worksheet Worksheet; Commercial to Residential allocation: 100%
Withdrawal from Capitalized Reserve (deposit to operating account) Gross Potential Income			
Vacancy Loss - Residential - Tenant Rents Vacancy Loss - Residential - Tenant Assistance Payments	0	Vacancy loss is 5% of Tenant #DIV/0!	
Vacancy Loss - Commercial EFFECTIVE GROSS INCOME	2,778,607	from 'Commercial Op. Budget' PUPA:	Worksheet; Commercial to Residential allocation: 100% 27,786
OPERATING EXPENSES Management Management Fee Asset Management Fee	72,000	1st Year to be set according to	HUD schedule - \$25,200 (\$60 pupm for 35 units), \$72,000
Sub-total Management Expenses Salaries/Benefits	72,000	PUPA:	720
Office Salaries Manager's Salary	91,312	Prorated salaries to moderate i	ncome project - 0.75% for 1 onsite community manager, 1
Health Insurance and Other Benefits Other Salaries/Benefits	76,623 90,971		ncome project - 0.75% for 1 onsite community manager, 1 ncome project - 0.75% for 1 onsite community manager, 1
Administrative Rent-Free Unit Sub-total Salaries/Benefits	258,906	PUPA:	
Administration Advertising and Marketing	200,000	1	2,000
Office Expenses Office Rent			
Unice Reni Legal Expense - Property Audit Expense		Estimated legal expense based	d off of MidPen portfolio
Bookkeeping/Accounting Services	25,200	Connacou audit expense paset	S. S. Wildren postolic and wildren bookkeeping ree
Bad Debts Miscellaneous Sub-total Administration Expenses		Estimated miscellanous admin	costs (e.g. applicant screening expense, staffing development
Sub-total Administration Expenses Utilities			
Electricity Water			portfolio and planned project design and planned PV system operties in MidPen portfolio; assumes tenant billback for water
Gas Sewer Sub-total Utilities	91,830	Estimate based off of family pr	operties in MidPen portfolio
Taxes and Licenses	197,029	PUPA:	1,010
Real Estate Taxes Payroll Taxes	3,083	Estimate for supplemental taxe	s; moderate income project eligible for public school exemption
Miscellaneous Taxes, Licenses and Permits Sub-total Taxes and Licenses	800 3,883	PUPA:	39
Insurance Property and Liability Insurance		PUPA:	
Fidelity Bond Insurance	123,424		
Worker's Compensation Director's & Officers' Liability Insurance Sub-total Insurance	123,424	0004	
Maintenance & Repair	123,424	PUPA:	1,234
Payroll Supplies			
Contracts Garbage and Trash Removal	43,427	Estimate provided by project's	trash and waste design consultant and design specific to this
Security Payroll/Contract HVAC Repairs and Maintenance			
Vehicle and Maintenance Equipment Operation and Repairs Miscellaneous Operating and Maintenance Expenses	90,962	Estimate based off of MidPen	portfolio; includes painting, repairs, exterminating, elevator, fire
Sub-total Maintenance & Repair Expenses	134,389	PUPA:	
Supportive Services Commercial Expenses			ox 75% for tax credit project - 1 MidPen Services Coordinator Worksheet; Commercial to Residential allocation: 100%
TOTAL OPERATING EXPENSES 964,000 PUPA: 9,640			
Reserves/Ground Lease Base Rent/Bond Fees			
Ground Lease Base Rent Bond Monitoring Fee	15,000 0	Francisco Unified School	Provide additional comments here, if needed.
Replacement Reserve Deposit Operating Reserve Deposit	40,000		
Other Required Reserve 1 Deposit Other Required Reserve 2 Deposit	0		
Required Reserve Deposit/s, Commercial Sub-total Reserves/Ground Lease Base Rent/Bond Fees	55,000	from 'Commercial Op. Budget' PUPA: 550	Worksheet; Commercial to Residential allocation: 100% Min DSCR: 1.2
TOTAL OPERATING EXPENSES (w/ Reserves/GL Base Rent/ Bond			Mortgage Rate: 4.72%
Fees)		PUPA: 10,190	Term (Years): 35 Supportable 1st Mortgage Pmt: 1,466,339
NET OPERATING INCOME (INCOME minus OP EXPENSES)	1,759,607	PUPA: 17,596	Supportable 1st Mortgage Amt: \$25,092,777 Proposed 1st Mortgage Amt: \$25,065,000
DEBT SERVICE/MUST PAY PAYMENTS ("hard debt"/amortized loans) Hard Debt - First Lender	1,464,716	Silicon Valley Bank	Provide additional comments here, if needed.
Hard Debt - Second Lender (HCD Program 0.42% pymt, or other 2nd Len Hard Debt - Third Lender (Other HCD Program, or other 3rd Lender)	0		
Hard Debt - Fourth Lender Commercial Hard Debt Service	0		Provide additional comments here, if needed. Provide additional comments here, if needed.
TOTAL HARD DEBT SERVICE 1,464,716 PUPA: 14,647			
TOTAL HARD DEBT SERVICE	1,464,716		Provide additional comments here, if needed. Provide additional comments here, if needed. Provide additional comments here if needed. Worksheet; Commercial to Residential allocation: 100%
TOTAL HARD DEBT SERVICE CASH FLOW (NOI minus DEBT SERVICE) USES OF CASH FLOW BELOW (This row also shows DSCR.)	0		Provide additional comments here, if needed. Provide additional comments here, if needed. Provide additional comments here if needed. Worksheet; Commercial to Residential allocation: 100%
TOTAL HARD DEBT SERVICE CASH FLOW (NOI minus DEBT SERVICE) USES OF CASH FLOW BELOW (This row also shows DSCR.) USES THAT PRECEDE MOHED DEBT SERVICE IN WATERFALL. Fellow-the-line*-Asset Mg fee (uncommon in new projects, see policy)	1,464,716 294,891		Provide additional comments here, if needed. Provide additional comments here, if needed. Provide additional comments here if needed. Worksheet; Commercial to Residential allocation: 100%
TOTAL HARD DEBT SERVICE CASH FLOW (NOI minus DEBT SERVICE) USES OF CASH FLOW BELOW (This row also shows DSCR.) USES THAT PRECEDE MOHCD DEBT SERVICE IN WATERFALL Below-the-line" Asset Mgf fee (uncommon in new projects, see policy) Partnership Management Fee (see policy for limits) Investor Service Fee (aka "LP Asset Mgf Fee") (see policy for limits)	0 1,464,716 294,891 1.20		Provide additional comments here, if needed. Provide additional comments here, if needed. Provide additional comments here if needed. Worksheet; Commercial to Residential allocation: 100%
TOTAL HARD DEBT SERVICE CASH FLOW (NOI minus DEBT SERVICE) USES OF CASH FLOW BELOW (This row also shows DSCR.) USES THAT PRECEDE MONCD DEBT SERVICE IN WATERFALL "Below-the-line" Asset Mgf fee (uncommon in new projects, see policy) Partnership Management Fee (see policy for limits) Investor Service Fee (aka "LP Asset Mgf Fee") (see policy for limits) Other Payments Non-amortizing Loan Pmnt-Lender 1 (select lender in comments field)	0 1,464,716 294,891 1.20		Provide additional comments here, if needed. Provide additional comments here, if needed. Provide additional comments here, if needed. Worksheet, Commercial to Residential allocation: 100% 14,647 Repayment in 15 years
TOTAL HARD DEBT SERVICE CASH FLOW (NOI minus DEBT SERVICE) USES OF CASH FLOW BELOW (This row also shows DSCR.) USES THAT PRECEDE MOHCD DEBT SERVICE IN WATERFALL Felove-the-line" Asset Mgf fee (uncommon in new projects, see policy) Partnership Management Fee (see policy for limits) Investor Service Fee (aka "LP Asset Mgf Fee") (see policy for limits) Other Payments.	0 1,464,716 294,891 1.20 24,250	PUPA:	Provide additional comments here, if needed. Provide additional comments here, if needed. Provide additional comments here, if needed. Worksheet; Commercial to Residential allocation: 100% 14,647
TOTAL HARD DEBT SERVICE CASH FLOW (NOI minus DEBT SERVICE) USES OF CASH FLOW BELOW (This row also shows DSCR.) USES THAT PRECEDE MOHOD DEBT SERVICE IN WATERFALL Telow-the-line" Asset Mgt fee (uncommon in new projects, see policy) Partnership Management Fee (see policy for limits) Investor Service Fee (aka "LP Asset Mgt Fee") (see policy for limits) Other Payments Non-amortizing Loan Prmt - Lender 1 (select lender in comments feld) Deferred Developer Fee (Enter amt <= Max Fee from cell 1130) TOTAL PAYMENTS PRECEDING MOHOD	0 1,464,716 294,891 1.20 24,250	PUPA: 1 MidPen Sponsor Tranche C Le	Provide additional comments here, if needed. Provide additional comments here, if needed. Provide additional comments here, if needed. Worksheet; Commercial to Residential allocation: 100% 14,647 Repayment in 15 years Provide additional comments here, if needed. Provide additional comments here, if needed.
TOTAL HARD DEBT SERVICE CASH FLOW (NOI minus DEBT SERVICE) USES OF CASH FLOW BELOW (This row also shows DSCR.) USES THAT PRECEDE MOHCD DEBT SERVICE IN WATERFALL Fellow-the-find-saset Migftee (uncommon in ever projects, see policy) Partnership Management Fee (see policy for limits) Investor Service Fee (aka-TLP Asset Migft Fee') (see policy for limits) Other Payments Non-amortizing Loan Pmrt - Lender 1 (select lender in comments field) Non-amortizing Loan Pmrt - Lender 2 (select lender in comments field) Deferred Developer Fee (Enter amt <= Max Fee from cell 130)	0 1,464,716 294,891 1.20 24,250	PUPA: 1 MidiPen Sponsor Tranche C Lt. Def. Develop. Fee split: 0%	Provide additional comments here, if needed. Provide additional comments here, if needed. Provide additional comments here, if needed. Worksheet; Commercial to Residential allocation: 100% 14,647 Repayment in 15 years Provide additional comments here, if needed. Provide additional comments here, if needed.
TOTAL HARD DEBT SERVICE CASH FLOW (NOI minus DEBT SERVICE) USES OF CASH FLOW BELOW (This row also shows DSCR.) USES THAT PRECEDE MOHED DEBT SERVICE IN WATERFALL Fellow-the-life-fiv-saset Mg fee (uncommon in new projects, see policy) Partnership Management Fee (see policy for limits) Other Payments Non-amoritzing Loan Print - Lender 1 (select lender in comments field) Non-amoritzing Loan Print - Lender 2 (select lender in comments field) Non-amoritzing Loan Print - Lender 2 (select lender in comments field) Non-amoritzing Loan Print - Lender 2 (select lender in comments field) Non-amoritzing Loan Print - Lender 2 (select lender in comments field) Non-amoritzing Loan Print - Lender 2 (select lender in comments field) Non-amoritzing Loan Print - Lender 2 (select lender in comments field) Non-amoritzing Loan Print - Lender 2 (select lender in comments field) Non-amoritzing Loan Print - Lender 2 (select lender in comments field) Non-amoritzing Loan Print - Lender 2 (select lender in comments field) Non-amoritzing Loan Print - Lender 2 (select lender in comments field) Non-amoritzing Loan Print - Lender 2 (select lender in comments field) Non-amoritzing Loan Print - Lender 2 (select lender in comments field) Non-amoritzing Loan Print - Lender 2 (select lender in comments field) Non-amoritzing Loan Print - Lender 2 (select lender in comments field) Non-amoritzing Loan Print - Lender 2 (select lender in comments field) Non-amoritzing Loan Print - Lender 2 (select lender in comments field) Non-amoritzing Loan Print - Lender 2 (select lender in comments field) Non-amoritzing Loan Print - Lender 2 (select lender in comments field) Non-amoritzing Loan Print - Lender 2 (select lender in comments field) Non-amoritzing Loan Print - Lender 2 (select lender in comments field) Non-amoritzing Loan Print - Lender 2 (select lender in comments field) Non-amoritzing Loan Print - Lender 2 (select lender in comments field) Non-amoritzing Loan Print - Lender 2 (select lender in comments field) Non-amoritzing Loan Print - Lender 2 (0 1,464,716 294,891 1,20 24,250 265,402 289,652 5,239	MidPen Sponsor Tranche C Li Def. Develop. Fee split: 0% PUPA:	Provide additional comments here, if needed. Provide additional comments here, if needed. Provide additional comments here, if needed. Wortsheet, Commercial to Residential allocation: 100% 14,647 Repayment in 15 years Provide additional comments here, if needed. Provide additional comments here, if needed. Provide additional comments here, if needed.
TOTAL HARD DEBT SERVICE CASH FLOW (NOI minus DEBT SERVICE) USES OF CASH FLOW BELOW (This row also shows DSCR.) USES THAT PRECEDE MOHED DEBT SERVICE IN WATERFALL Fellow-the-line' Asset Mig fee un (comornon in new projects, see policy) Partnership Management Fee (see policy for limits) Other Payments Non-amortizing Loan Print - Lender 1 (select lender in comments field) Non-amortizing Loan Print - Lender 1 (select lender in comments field) Non-amortizing Loan Print - Lender 1 (select lender in comments field) Non-amortizing Loan Print - Lender 1 (select lender in comments field) Non-amortizing Loan Print - Lender 1 (select lender in comments field) Non-amortizing Loan Print - Lender 1 (select lender in comments field) Non-amortizing Loan Print - Lender 1 (select lender in comments field) Non-amortizing Loan Print - Lender 2 (select lender in comments field) Deferred Developer Fee (Enter amt <= Max Fee from cell 1130) TOTAL PAYMENTS PRECEDING MOHED RESIDUAL RECEIPTS (CASH FLOW minus PAYMENTS PRECEDING MOHED) Residual Receipts Calculation Does Project have a MOHED Residual Receipt Obligation? Will Project Defer Developer Fee?	0 1,464,716 294,891 1,20 24,250 265,402 289,652 5,239 Yes No	PUPA: 1 MidiPen Sponsor Tranche C Lt. Def. Develop. Fee split: 0%	Provide additional comments here, if needed. Provide additional comments here, if needed. Provide additional comments here, if needed. Wortsheet, Commercial to Residential allocation: 100% 14,647 Repayment in 15 years Provide additional comments here, if needed. Provide additional comments here, if needed. Provide additional comments here, if needed.
TOTAL HARD DEBT SERVICE CASH FLOW (NOI minus DEBT SERVICE) USES OF CASH FLOW BELOW (This row also shows DSCR.) USES THAT PRECEDE MOHCD DEBT SERVICE IN WATERFALL Fellow-the-lind-raset Mgf fee (uncommon in new projects, see policy) Partnership Management Fee (see policy for limits) Investor Service Fee (aka "LP Asset Mgf Fee") (see policy for limits) Other Payments Non-amortizing Loan Prmt - Lender 1 (select lender in comments field) Non-amortizing Loan Prmt - Lender 2 (select lender in comments field) Deferned Developer Fee (Enter amt <= Max Fee from cell 133) TOTAL PAYMENTS PRECEDING MOHCD RESIDUAL RECEIPTS (CASH FLOW minus PAYMENTS PRECEDING MOHCD) Residual Receipts Calculation Does Project have a MOHCD Residual Receipt Obligation?	0 1,464,716 294,891 1.20 24,250 265,402 289,652 5,239 Yes No 33%	MidPen Sponsor Tranche C Li Def. Develop. Fee split: 0% PUPA:	Provide additional comments here, if needed. Provide additional comments here, if needed. Provide additional comments here, if needed. Worksheet, Commercial to Residential allocation: 100% 14,647 Repayment in 15 years Provide additional comments here, if needed. Provide additional comments here, if needed. Provide additional comments here, if needed.
TOTAL HARD DEBT SERVICE CASH FLOW (NOI minus DEBT SERVICE) USES OF CASH FLOW BELOW (This row also shows DSCR.) USES THAT PRECEDE MOHED DEBT SERVICE IN WATERFALL Below-the-line' Asset Mgl fee (uncommon in new projects, see policy) Partnership Management Fee (see policy for limits) Investor Service Fee (aka "LP Asset Mgl Fee") (see policy for limits) Other Payments Non-amortizing Loan Pmnt - Lender 1 (select lender in comments field) Non-amortizing Loan Pmnt - Lender 2 (select lender in comments field) Non-amortizing Loan Pmnt - Lender 2 (select lender in comments field) Defende Developer Fee (Enter amt <= Max Fee from cell 133) TOTAL PAYMENTS PRECEDING MOHED Residual Receipts (CASH FLOW minus PAYMENTS PRECEDING MOHED) Does Project have a MOHED Residual Receipt Obligation? Will Project Defer Developer Fee? Will Project Defer Developer Fee@Borrower % of Residual Receipts in Yr 1	0 1,464,716 294,891 1.20 24,250 265,402 289,652 5,239 Yes No 33%	MidPen Sponsor Tranche C Li Def. Develop. Fee split: 0% PUPA:	Provide additional comments here, if needed. Provide additional comments here, if needed. Provide additional comments here, if needed. Worksheet, Commercial to Residential allocation: 100% 14,647 Repayment in 15 years Provide additional comments here, if needed. Provide additional comments here, if needed. 2,897
TOTAL HARD DEBT SERVICE CASH FLOW (NOI minus DEBT SERVICE) USES OF CASH FLOW BELOW (This row also shows DSCR.) USES THAT PRECEDE MOHED DEBT SERVICE IN WATERFALL Fellow-the-line' Asset Mig fee un (comornon in new projects, see policy) Partnership Management Fee (see policy for limits) Other Payments Non-amortizing Loan Print - Lender 1 (select lender in comments field) Non-amortizing Loan Print - Lender 1 (select lender in comments field) Non-amortizing Loan Print - Lender 1 (select lender in comments field) Non-amortizing Loan Print - Lender 2 (select lender in comments field) Non-amortizing Loan Print - Lender 1 (select lender in comments field) Non-amortizing Loan Print - Lender 1 (select lender in comments field) Non-amortizing Loan Print - Lender 2 (select lender in comments field) Non-amortizing Loan Print - Lender 2 (select lender in comments field) Non-amortizing Loan Print - Lender 2 (select lender in comments field) TOTAL PAYMENTS PRECEDING MOHED RESIDUAL RECEIPTS (CASH FLOW minus PAYMENTS PRECEDING MOHED) RESIDUAL RECEIPTS (CASH FLOW minus PAYMENTS PRECEDING MOHED) RESIDUAL RECEIPTS (CASH FLOW minus PAYMENTS PRECEDING MOHED) Will Project Deer Developer Fee (Berorwer % of Residual Receipts in Yr 1 % of Residual Receipts available for distribution to soft debt lenders in Selection of the selection of	0 1,464,716 294,891 294,891 294,891 294,891 294,891 295,402 265,402 289,662 5,239 Yes No 33% 67% (Select lender na	PUPA: 1 MidPen Sponsor Tranche C Li Def. Develop. Fee split: 0% PUPA: Project has MOHCD ground le	Provide additional comments here, if needed. Provide additional comments here, if needed. Provide additional comments here, if needed. Worksheet; Commercial to Residential allocation: 100% 14,647 Repayment in 15 years Provide additional comments here, if needed. Provide additional comments here, if needed. Provide additional comments here, if needed. 2,887 No Distrib. of Soft Debt Loans
TOTAL HARD DEBT SERVICE CASH FLOW (NOI minus DEBT SERVICE) USES OF CASH FLOW BELOW (This row also shows DSCR.) USES THAT PRECEDE MOHED DEBT SERVICE IN WATERFALL Fellow-the-line' Asset Mig fee un (comornon in new projects, see policy) Partnership Management Fee (see policy for limits) Other Payments Non-amortizing Loan Print - Lender 1 (select lender in comments field) Non-amortizing Loan Print - Lender 1 (select lender in comments field) Non-amortizing Loan Print - Lender 1 (select lender in comments field) Non-amortizing Loan Print - Lender 1 (select lender in comments field) Non-amortizing Loan Print - Lender 1 (select lender in comments field) Non-amortizing Loan Print - Lender 1 (select lender in comments field) Non-amortizing Loan Print - Lender 1 (select lender in comments field) Non-amortizing Loan Print - Lender 1 (select lender in comments field) Non-amortizing Loan Print - Lender 1 (select lender in comments field) Non-amortizing Loan Print - Lender 2 (select lender in comments field) Non-amortizing Loan Print - Lender 2 (select lender in comments field) Non-amortizing Loan Print - Lender 2 (select lender in comments field) Non-amortizing Loan Print - Lender 2 (select lender in comments field) Non-amortizing Loan Print - Lender 2 (select lender in comments field) Non-amortizing Loan Print - Lender 2 (select lender in comments field) TOTAL PAYMENTS PRECEDING MOHED TOTAL PAYMENTS PREC	0 1,464,716 294,891 294,891 294,891 294,891 294,891 295,692 265,402 289,652 8 No 33% 67% (Select lender na Alat MOHCO/OCII (Ground Lease V.)	PUPA: 1 MidPen Sponsor Tranche C Li Def. Develop. Fee split: 0% PUPA: Project has MOHCD ground le	Provide additional comments here, if needed. Provide additional comments here, if needed. Provide additional comments here, if needed. Worksheet, Commercial to Residential allocation: 100% 14,647 Repayment in 15 years Provide additional comments here, if needed. Provide additional comments here, if needed. 2,897 No Distrib. of Soft Debt Loans \$45,543,792 9.0.38% \$15,000 3.03%
TOTAL HARD DEBT SERVICE CASH FLOW (NOI minus DEBT SERVICE) USES OF CASH FLOW BELOW (This row also shows DSCR.) USES THAT PRECEDE MOHED DEBT SERVICE IN WATERFALL Fellow-the-line' Asset Mig fee un (common in new projects, see policy) Partnership Management Fee (see policy for limits) Other Payments Non-amortizing Loan Print - Lender 1 (select lender in comments field) Non-amortizing Loan Print - Lender 1 (select lender in comments field) Non-amortizing Loan Print - Lender 1 (select lender in comments field) Non-amortizing Loan Print - Lender 1 (select lender in comments field) Non-amortizing Loan Print - Lender 1 (select lender in comments field) Non-amortizing Loan Print - Lender 1 (select lender in comments field) Non-amortizing Loan Print - Lender 2 (select lender in comments field) Non-amortizing Loan Print - Lender 2 (select lender in comments field) Non-amortizing Loan Print - Lender 2 (select lender in comments field) Non-amortizing Loan Print - Lender 2 (select lender in comments field) Non-amortizing Loan Print - Lender 2 (select lender in comments field) Non-amortizing Loan Print - Lender 3 (select lender in comments field) Non-amortizing Loan Print - Lender 3 (select lender select) TOTAL PAYMENTS PRECEDING MOHED TOTAL PAYMENTS PRECEDING MOHED Non-amortizing Loan Print - Lender 3 (select lender 4)	0 1,464,716 294,891 294,891 294,891 294,891 294,891 295,692 265,402 289,652 8 No 33% 67% (Select lender na Alat MOHCO/OCII (Ground Lease V.)	PUPA: 1 MidPen Sponsor Tranche C Li Def. Develop. Fee split: 0% PUPA: Project has MOHCD ground le	Provide additional comments here, if needed. Provide additional comments here, if needed. Provide additional comments here, if needed. Worksheet, Commercial to Residential allocation: 100% 14,647 Repayment in 15 years Provide additional comments here, if needed. Provide additional comments here, if needed. 2,897 No Distrib. of Soft Dobt Loans \$45,543,792 90,38% \$4,700,000 9,33% \$4,700,000 9,33%
TOTAL HARD DEBT SERVICE CASH FLOW (NOI minus DEBT SERVICE) USES OF CASH FLOW BELOW (This row also shows DSCR.) USES THAT PRECEDE MOHED DEBT SERVICE IN WATERFALL Fellow-the-line' Asset Mg free (uncommon in new projects, see policy) Partnership Management Fee (see policy for limits) Uses THAT PRECEDE MOHED DEBT SERVICE IN WATERFALL Fellow-the-line' Asset Mg free") (see policy for limits) Other Payments Non-amortizing Loan Print - Lender 1 (select lender in comments field) Non-amortizing Loan Print - Lender 1 (select lender in comments field) Non-amortizing Loan Print - Lender 1 (select lender in comments field) Non-amortizing Loan Print - Lender 1 (select lender in comments field) Non-amortizing Loan Print - Lender 2 (select lender in comments field) Non-amortizing Loan Print - Lender 2 (select lender in comments field) Non-amortizing Loan Print - Lender 2 (select lender in comments field) Non-amortizing Loan Print - Lender 2 (select lender in comments field) Non-amortizing Loan Print - Lender 3 (select lender in comments field) Non-amortizing Loan Print - Lender 3 (select lender Lender 4 cother Soft Debt Lender - Lender 5	0 1,464,716 294,891 294,891 294,891 294,891 294,891 295,692 265,402 289,652 8 No 33% 67% (Select lender na Alat MOHCO/OCII (Ground Lease V.)	PUPA: 1 MidPen Sponsor Tranche C Li Def. Develop. Fee split: 0% PUPA: Project has MOHCD ground le	Provide additional comments here, if needed. Provide additional comments here, if needed. Provide additional comments here, if needed. Worksheet, Commercial to Residential allocation: 100% 14,647 Regarment in 15 years Provide additional comments here, if needed. Provide additional comments here, if needed. Provide additional comments here, if needed. 2,897 No Total Principal Amt Distrib. of Soft Debt Loans \$45,543,792 9,38% \$150,000 9,38% \$4,700,000 9,33%
TOTAL HARD DEBT SERVICE CASH FLOW (NOI minus DEBT SERVICE) USES OF CASH FLOW BELOW (This row also shows DSCR.) USES THAT PRECEDE MOHCD DEBT SERVICE IN WATERFALL Below-the-lind-Asset Mgl fee (uncommon in new projects, see policy) Partnership Management Fee (see policy for limits) Investor Service Fee (aka "LP Asset Mgl Fee") (see policy for limits) Chefr Payments Non-amortizing Loan Prmt - Lender 1 (select lender in comments field) Non-amortizing Loan Prmt - Lender 2 (select lender in comments field) Deferred Developer Fee (Enter ant <= Max Fee from cell 133) TOTAL PAYMENTS PRECEDING MOHCD RESIDUAL RECEIPTS (CASH FLOW minus PAYMENTS PRECEDING MOHCD) Residual Receipts Calculation Does Project have a MOHCD Residual Receipt Obligation? Will Project Defer Developer Fee? Max Deferred Developer Fee? Max Deferred Developer Fee (aka Persidual Receipts obligations) MOHCD/DCII - Soft Debt Loans MOHCD/DCII - Found Lease Value or Land Acq Cost HCD (sedt debt loan) - Lender 3 MOHCD PRESIDUAL RECEIPTS DEBT SERVICE MOHCD Residual Receipts Amount Due MOHCD Residual Receipts Debt SERVICE MOHCD Residual Receipts Amount Due	0 1,464,716 294,891 24,250 24,250 265,402 289,652 5,239 Yes No 33% 67% (Select lender na All MOHCO/OCII Ground Lease V MidPen Sponso	MidPen Sponsor Tranche C Li Def. Develop. Fee split: 0% PUPA: Project has MOHCD ground le me/program from drop down) Loans payable from res. rects r Tranche C Loan	Provide additional comments here, if needed. Provide additional comments here, if needed. Provide additional comments here, if needed. Worksheet, Commercial to Residential allocation: 100% 14,647 Repayment in 15 years Provide additional comments here, if needed. Provide additional comments here, if needed. Provide additional comments here, if needed. 2,897 No Distrib. of Soft Debt Loans \$45,543,792 90.38% \$1,000 0.30% \$4,700,000 9.33% \$4,700,000 9.33% \$4,700,000 9.00%
TOTAL HARD DEBT SERVICE CASH FLOW (NOI minus DEBT SERVICE) USES OF CASH FLOW BELOW (This row also shows DSCR.) USES THAT PRECEDE MOHCD DEBT SERVICE IN WATERFALL Fellow-the-life - Asset Mgf fee (uncommon in new projects, see policy) Partnership Management Fee (see policy for limits) (The Payments Other Payments Non-amortizing Loan Prmt - Lender 1 (select lender in comments feld) Non-amortizing Loan Prmt - Lender 2 (select lender in comments feld) Non-amortizing Loan Prmt - Lender 2 (select lender in comments feld) Non-amortizing Loan Prmt - Lender 2 (select lender in comments feld) Non-amortizing Loan Prmt - Lender 2 (select lender in comments feld) Non-amortizing Loan Prmt - Lender 2 (select lender in comments feld) Non-amortizing Loan Prmt - Lender 2 (select lender in comments feld) Non-amortizing Loan Prmt - Lender 2 (select lender in comments feld) Non-amortizing Loan Prmt - Lender 2 (select lender in comments feld) Non-amortizing Loan Prmt - Lender 2 (select lender in comments feld) Non-amortizing Loan Prmt - Lender 2 (select lender in comments feld) Non-amortizing Loan Prmt - Lender 4 (select lender in comments feld) Non-amortizing Loan Prmt - Lender 4 (select lender in comments feld) Non-amortizing Loan Prmt - Lender 4 (select lender in comments feld) Non-amortizing Loan Prmt - Lender 4 (select lender in comments feld) Non-amortizing Loan Prmt - Lender 4 (select lender in comments feld) Non-amortizing Loan Prmt - Lender 4 (select lender in comments feld) Non-amortizing Loan Prmt - Lender 4 (select lender in comments feld) Non-amortizing Loan Prmt - Lender 4 (select lender in comments feld) Non-amortizing Loan Prmt - Lender 4 (select lender in comments feld) Non-amortizing Loan Prmt - Lender 4 (select lender in comments feld) Non-amortizing Loan Prmt - Lender 4 (select lender in comments feld) Non-amortizing Loan Prmt - Lender 4 (select lender in comments feld) Non-amortizing Loan Prmt - Lender 4 (select lender in comments feld) Non-amortizing Loan Prmt - Lender 4 (select le	0 1,464,716 294,891 294,891 294,891 294,250 24,250 265,402 289,652 5,239 Yes No 133% 67% (Select fender nan All MOHCOLOCII Ground Lease V MidPen Sponso 3,167 3,167 3,167	PUPA: MidPen Sponsor Tranche C Le Def. Develop. Fee spilt: 0% PUPA: Project has MOHCD ground le me/program from drop down) Loans payable from res. rects falue Tranche C Loan 67% of residual receipts, multij Enter/override amount of reside	Provide additional comments here, if needed. Provide additional comments here, if needed. Provide additional comments here, if needed. Worksheet, Commercial to Residential allocation: 100% 14,647 Regarment in 15 years Provide additional comments here, if needed. Provide additional comments here, if needed. 2,897 No Total Principal Amt S45,543,792 9,38% S150,000 9,33% S4,700,000 9,33% 9,33% 9,00% 9,00%
TOTAL HARD DEBT SERVICE CASH FLOW (NOI minus DEBT SERVICE) USES OF CASH FLOW BELOW (This row also shows DSCR.) USES THAT PRECEDE MOHCD DEBT SERVICE IN WATERFALL Fellow-the-life - Asset Mgf fee (uncommon in new projects, see policy) Partnership Management Fee (see policy for limits) Unwestor Service - Fee (aka *LP Asset Mgf Fee*) (see policy for limits) Other Payments Non-amortizing Loan Prmt - Lender 1 (select lender in comments feet) Non-amortizing Loan Prmt - Lender 2 (select lender in comments feet) Non-amortizing Loan Prmt - Lender 2 (select lender in comments feet) Non-amortizing Loan Prmt - Lender 2 (select lender in comments feet) Non-amortizing Loan Prmt - Lender 2 (select lender in comments feet) Non-amortizing Loan Prmt - Lender 2 (select lender in comments feet) Non-amortizing Loan Prmt - Lender 2 (select lender in comments feet) Non-amortizing Loan Prmt - Lender 2 (select lender in comments feet) Non-amortizing Loan Prmt - Lender 2 (select lender in comments feet) Non-amortizing Loan Prmt - Lender 5 of the Selection	0 1,464,716 294,891 294,891 294,891 294,250 24,250 265,402 289,652 5,239 Yes No 133% 67% (Select fender nan All MOHCOLOCII Ground Lease V MidPen Sponso 3,167 3,167 3,167	PUPA: MidPen Sponsor Tranche C Le Def. Develop. Fee spilt: 0% PUPA: Project has MOHCD ground le me/program from drop down) Loans payable from res. rects falue Tranche C Loan 67% of residual receipts, multij Enter/override amount of reside	Provide additional comments here, if needed. Provide additional comments here, if needed. Provide additional comments here, if needed. Worksheet, Commercial to Residential allocation: 100% 14,647 Repayment in 15 years Provide additional comments here, if needed. Provide additional comments here, if needed. 2,897 No Total Principal Amt \$45,543,792 90.38% \$150,000 90.39% \$4,700,000 90.39% \$4,700,000 90.39% \$4,700,000 90.39% \$4,700,000 90.39% \$4,700,000 90.39% 90.3
TOTAL HARD DEBT SERVICE CASH FLOW (NOI minus DEBT SERVICE) USES OF CASH FLOW BELOW (This row also shows DSCR.) USES THAT PRECEDE MOHED DEBT SERVICE IN WATERFALL Fellow-the-life - Asset Mgt fee (uncommon in new projects, see policy) Partnership Management Fee (see policy for limits) Other Payments Other Payments Non-amortizing Loan Print - Lender 1 (select lender in comments field) Non-amortizing Loan Print - Lender 1 (select lender in comments field) Non-amortizing Loan Print - Lender 1 (select lender in comments field) Non-amortizing Loan Print - Lender 1 (select lender in comments field) Non-amortizing Loan Print - Lender 1 (select lender in comments field) Non-amortizing Loan Print - Lender 1 (select lender in comments field) Non-amortizing Loan Print - Lender 2 (select lender in comments field) Non-amortizing Loan Print - Lender 2 (select lender in comments field) Non-amortizing Loan Print - Lender 2 (select lender in comments field) Non-amortizing Loan Print - Lender 2 (select lender in comments field) Non-amortizing Loan Print - Lender 3 (select lender - Lender 3 (select lender - Lender 4 (select lender - Lender 4 (select lender - Lender 5 (select lender - Lender 5 (select lender - Lender 4 (select lender - Lender 5 (select lender - Lender	0 1,464,716 294,831 1,20 24,250 265,402 289,652 5,239 Yes No 33% 67% (Select lander na na AM MOHCDICG Ground Lease V MidPen Sponso 3,167 3,167 3,167 2,072	PUPA: 1 MidPen Sponsor Tranche C Li Def. Develop. Fee split: 0% PUPA: Project has MOHCD ground le me/program from drop down) Loans payable from res. rects // alue / Tranche C Loan 167% of residual receipts, multij Enter/override amount of residi If applicable, MOHCD residual	Provide additional comments here, if needed. Provide additional comments here, if needed. Provide additional comments here, if needed. Worksheet, Commercial to Residential allocation: 100% 14,647 Repayment in 15 years Provide additional comments here, if needed. Provide additional comments here, if needed. Provide additional comments here, if needed. 2,897 No Distrib. of Soft Debt Loans \$45,543,792 9,38% \$150,000 9,38% \$150,000 9,38% \$4,700,
TOTAL HARD DEBT SERVICE CASH FLOW (NOI minus DEBT SERVICE) USES OF CASH FLOW BELOW (This row also shows DSCR.) USES THAT PRECEDE MOHED DEBT SERVICE IN WATERFALL Fellow-the-life-'Asset Maff Eeu', See policy (Partnership Management Fee (see policy for limits) Unwestor Service Fee (aka "LP Asset Mgt Fee") (see policy for limits) Other Payments Non-amorizing Loan Print - Lender 1 (select lender in comments field) Non-amorizing Loan Print - Lender 1 (select lender in comments field) Non-amorizing Loan Print - Lender 2 (select lender in comments field) Deferred Developer Fee (Enter ant < Max Fee from cell 1130) TOTAL PAYMENTS PRECEDING MOHED RESIDUAL RECEIPTS (CASH FLOW minus PAYMENTS PRECEDING MOHED) Residual Receipts Calculation Does Project have a MOHED Residual Receipt Obligation? Will Project Deter Developer Fee/Borrower % of Residual Receipts in Yr 1 % of Residual Receipts available for distribution to soft debt lenders in MOHEDIOCII - Soft Debt Lens MOHEDIOCII - Ground Lease Value or Land Acq Cost HCD (soft debt Lender - Lender 4 Other Soft Debt Lender - Lender 4 Other Soft Debt Lender - Lender 5 MOHED Residual Receipts Amount Lue Proposed MOHED Residual Receipts Amount to Loan Repayment. Proposed MOHED Residual Receipts Amount to Loan Repayment. Proposed MOHED Residual Receipts Amount to Lease Remaining Bal. ANCE AFTER MOHED RESIDUAL RECEIPTS BEET SERVICE NON-MOHED RESIDUAL RECEIPTS DEBT SERVICE NON-MOHED RESIDUAL RECEIPTS DEBT SERVICE NON-MOHED RESIDUAL RECEIPTS DEBT SERVICE	0 1,464,716 294,831 1,20 24,250 265,402 289,652 5,239 Yes No 33% 67% (Select lander na na AM MOHCDICG Ground Lease V MidPen Sponso 3,167 3,167 3,167 2,072	PUPA: 1 MidPen Sponsor Tranche C Li Def. Develop. Fee split: 0% PUPA: Project has MOHCD ground le me/program from drop down) Loans payable from res. rects // alue / Tranche C Loan 167% of residual receipts, multij Enter/override amount of residi If applicable, MOHCD residual	Provide additional comments here, if needed. Provide additional comments here, if needed. Provide additional comments here, if needed. Worksheet, Commercial to Residential allocation: 100% 14,647 Repayment in 15 years Provide additional comments here, if needed. Provide additional comments here, if needed. 2,897 No Total Principal Amt S45,543,792 90,38% \$150,000 90,38% \$4,700,000 90
TOTAL HARD DEBT SERVICE CASH FLOW (NOI minus DEBT SERVICE) USES OF CASH FLOW BELOW (This row also shows DSCR.) USES THAT PRECEDE MOHED DEBT SERVICE IN WATERFALL Fellow-the-life "Asset Mg free" (asset Mg free") (see policy for limits) Cher Payments Other Payments Non-amortizing Loan Print - Lender 1 (select lender in comments field) Non-amortizing Loan Print - Lender 1 (select lender in comments field) Non-amortizing Loan Print - Lender 1 (select lender in comments field) Non-amortizing Loan Print - Lender 1 (select lender in comments field) Non-amortizing Loan Print - Lender 1 (select lender in comments field) Non-amortizing Loan Print - Lender 1 (select lender in comments field) Non-amortizing Loan Print - Lender 1 (select lender in comments field) Non-amortizing Loan Print - Lender 1 (select lender in comments field) Non-amortizing Loan Print - Lender 2 (select lender in comments field) Non-amortizing Loan Print - Lender 2 (select lender in comments field) Non-amortizing Loan Print - Lender 2 (select lender in comments field) Non-amortizing Loan Print - Lender 1 (select lender Select l	0 1,464,716 294,891 24,250 24,250 265,402 289,652 5,239 Yes No 33% 67% (Select lender na Al MOHCDIOCII Ground Leave V MidPen Sponso 3,167 3,167 0,0 2,072	PUPA: 1 MidPen Sponsor Tranche C Li Def. Develop. Fee split: 0% PUPA: Project has MOHCD ground le me/program from drop down) Loans payable from res. rects // alue / Tranche C Loan 167% of residual receipts, multij Enter/override amount of residi If applicable, MOHCD residual	Provide additional comments here, if needed. Provide additional comments here, if needed. Provide additional comments here, if needed. Worksheet, Commercial to Residential allocation: 100% 14,647 Repayment in 15 years Provide additional comments here, if needed. Provide additional comments here, if needed. Provide additional comments here, if needed. 2,897 No Distrib. of Soft Debt Loans \$45,543,792 9,38% \$150,000 9,38% \$150,000 9,38% \$4,700,
TOTAL HARD DEBT SERVICE CASH FLOW (NOI minus DEBT SERVICE) USES OF CASH FLOW BELOW (This row also shows DSCR.) USES THAT PRECEDE MOHED DEBT SERVICE IN WATERFALL Fellow-the-life-fasset Migf fee (moments in every projects, see policy) Partnership Management Fee (see policy for limits) Unvestor Service Fee (aka "LP Asset Mgt Fee") (see policy for limits) Other Payments Non-amortizing Loan Print - Lender 1 (select lender in comments field) Non-amortizing Loan Print - Lender 2 (select lender in comments field) Non-amortizing Loan Print - Lender 2 (select lender in comments field) Deferred Developer Fee (Enter ant C= Max Fee from cell 1130) TOTAL PAYMENTS PRECEDING MOHED RESIDUAL RECEIPTS (CASH FLOW minus PAYMENTS PRECEDING MOHED) Residual Receipts Calculation Does Project have a MOHED Residual Receipt Obligation? Will Project Deter Developer Fee? Will Project Deter Developer Fee? Soft Debt Lenders with Residual Receipts Obligations MOHED/IOCII - Soft Debt Loans MOHED/IOCII - Ground Lease Value or Land Acq Cost HCD gooft debt Lender - Lender 4 Other Soft Debt Lender - Lender 4 Other Soft Debt Lender - Lender 5 MOHED Residual Receipts Amount to Loan Repayment Proposed MOHED Residual Receipts Debt SERVICE NON-MOHED RESIDUAL RECEIPTS DEBT SERVICE NON-MOHED RESIDUAL RECEIPTS DEBT SERVICE NON-MOHED Residual Receipts Due Lender 4 Residual Receipts Due Lender 5 Residual Receipts Due Lender 5 Residual Receipts Due Lender 5 Residual Receipts Due Remaining Receipts Amount Due Remaining Receipts Amount Due Remaining Receipts Remaining Receipts Proposed MOHED Residual Receipts Deug Lender 5 Residual Receipts Due Lender 5 Residual Receipts Dues Lender 5 Residual Receipts Debt Service	0 1,464,716 294,831 1.20 24,250 265,402 289,652 5,239 Yes No :33% 67% (Select lender na :33% 67% MidPen Sponso :33% 167 3,167	PUPA: 1 MidPen Sponsor Tranche C Li Def. Develop. Fee split: 0% PUPA: Project has MOHCD ground le me/program from drop down) Loans payable from res. rects // alue / Tranche C Loan 167% of residual receipts, multij Enter/override amount of residi If applicable, MOHCD residual	Provide additional comments here, if needed. Provide additional comments here, if needed. Provide additional comments here, if needed. Worksheet, Commercial to Residential allocation: 100% 14,647 Repayment in 15 years Provide additional comments here, if needed. Provide additional comments here, if needed. Provide additional comments here, if needed. 2,897 No Distrib. of Soft Debt Loans \$45,543,792 9,38% \$150,000 9,38% \$150,000 9,38% \$4,700,
TOTAL HARD DEBT SERVICE CASH FLOW (NOI minus DEBT SERVICE) USES OF CASH FLOW BELOW (This row also shows DSCR.) USES THAT PRECEDE MOHCD DEBT SERVICE IN WATERFALL Fellow-the-life-Asset Mgl fee, concerning the see policy of limits) Investor Service Fee (ask TLP Asset Mgl Fee*) (see policy for limits) Other Payments Non-amortizing Loan Print - Lender 1 (select lender in comments feld) Non-amortizing Loan Print - Lender 1 (select lender in comments feld) Non-amortizing Loan Print - Lender 2 (select lender in comments feld) Non-amortizing Loan Print - Lender 2 (select lender in comments feld) Non-amortizing Loan Print - Lender 2 (select lender in comments feld) Non-amortizing Loan Print - Lender 2 (select lender in comments feld) Non-amortizing Loan Print - Lender 2 (select lender in comments feld) Non-amortizing Loan Print - Lender 2 (select lender in comments feld) Non-amortizing Loan Print - Lender 2 (select lender in comments feld) Non-amortizing Loan Print - Lender 2 (select lender in comments feld) Non-amortizing Loan Print - Lender 2 (select lender in comments feld) Non-amortizing Loan Print - Lender 2 (select lender in comments feld) Non-amortizing Loan Print - Lender 2 (select lender sin Print Pr	0 1,464,716 294,831 1.20 24,250 265,402 289,652 5,239 Yes No :33% 67% 67% (Select lender na :4 1,2 1,4 1,4 1,4 1,4 1,4 1,4 1,4 1,4 1,4 1,4	PUPA: 1 MidPen Sponsor Tranche C Li Def. Develop. Fee split: 0% PUPA: Project has MOHCD ground le me/program from drop down) Loans payable from res. rects // alue / Tranche C Loan 167% of residual receipts, multij Enter/override amount of residi If applicable, MOHCD residual	Provide additional comments here, if needed. Provide additional comments here, if needed. Provide additional comments here, if needed. Worksheet, Commercial to Residential allocation: 100% 14,647 Repayment in 15 years Provide additional comments here, if needed. Provide additional comments here, if needed. Provide additional comments here, if needed. 2,897 Asse? No Distrib. of Soft Dobt Loans \$45,543,792 90,38% \$150,000 90,30% \$4,700,000 90,30% \$4,700,000 90,30% 90,00%
TOTAL HARD DEBT SERVICE CASH FLOW (NOI minus DEBT SERVICE) USES OF CASH FLOW BELOW (This row also shows DSCR.) USES THAT PRECEDE MOHED DEBT SERVICE IN WATERFALL Fellow-the-line' Asset Mgt fee (uncommon in new projects, see policy) Partnership Management Fee (see policy for limits) Other Payments Non-amortizine Cana Print - Lender 1 (select lender in comments field) Non-amortizina Loan Print - Lender 1 (select lender in comments field) Non-amortizina Loan Print - Lender 2 (select lender in comments field) Non-amortizina Loan Print - Lender 2 (select lender in comments field) Non-amortizina Loan Print - Lender 2 (select lender in comments field) Non-amortizina Loan Print - Lender 2 (select lender in comments field) Non-amortizina Cast Payments TOTAL PAYMENTS PRECEDING MOHED RESIDUAL RECEIPTS (CASH FLOW minus PAYMENTS PRECEDING MOHED) RESIDUAL RECEIPTS (CASH FLOW minus PAYMENTS PRECEDING MOHED) Residual Receipts Calculation Does Project have a MOHED Residual Receipt Obligation? Will Project Deber Developer Fee? Max Deferred Developer Fee/Pay Max Deferred Developer Fee/Pay Max Deferred Developer Fee/Pay Max Deferred Developer Fee/Payment Payment Paymen	0 1,464,716 294,891 24,250 24,250 265,402 289,652 5,239 Yes No 33% 67% 67% 3,167 3,167 0 0 2,072 326 0 0 326 1,746	MidPen Sponsor Tranche C Li Def. Develop. Fee split: 0% PUPA: Project has MOHCD ground le metaprogram from drop down) Loans payable from res. rects visue r Tranche C Loan 167% of residual receipts, multij Enterfoverride amount of resid if applicable, MOHCD residual	Provide additional comments here, if needed. Provide additional comments here, if needed. Provide additional comments here, if needed. Worksheet, Commercial to Residential allocation: 100% 14,647 Repayment in 15 years Provide additional comments here, if needed. Provide additional comments here, if needed. Provide additional comments here, if needed. 2,897 Asse? No Distrib. of Soft Dobt Loans \$45,543,792 90,38% \$150,000 90,30% \$4,700,000 90,30% \$4,700,000 90,30% 90,00%
TOTAL HARD DEBT SERVICE CASH FLOW (NOI minus DEBT SERVICE) USES OF CASH FLOW BELOW (This row also shows DSCR.) USES THAT PRECEDE MOHED DEBT SERVICE IN WATERFALL Elsowith-Bird Asset Mg fee (uncommon in new projects, see policy) Partnership Management Fee (see policy for limits) (Dither Payments Non-amoritzing Loan Print - Lender 1 (select lender in comments field) Non-amoritzing Loan Print - Lender 1 (select lender in comments field) Non-amoritzing Loan Print - Lender 1 (select lender in comments field) Non-amoritzing Loan Print - Lender 1 (select lender in comments field) Non-amoritzing Loan Print - Lender 1 (select lender in comments field) Non-amoritzing Loan Print - Lender 1 (select lender in comments field) Non-amoritzing Loan Print - Lender 2 (select lender in comments field) Non-amoritzing Loan Print - Lender 1 (select lender in comments field) Non-amoritzing Loan Print - Lender 2 (select lender in comments field) Non-amoritzing Loan Print - Lender 2 (select lender in comments field) Non-amoritzing Loan Print - Lender 5 (select lender select) Non-Bright Receipts available for distribution to soft debt lenders in Selection Se	0 1,464,716 294,891 24,250 265,402 289,652 5,239 Yes No 33% 67% 67% 1,746 2,072 2,072 3,167 3,16	MidPen Sponsor Tranche C Li Def. Develop. Fee split: 0% PUPA: Project has MOHCD ground le metaprogram from drop down) Loans payable from res. rects visue r Tranche C Loan 167% of residual receipts, multij Enterfoverride amount of resid if applicable, MOHCD residual	Provide additional comments here, if needed. Provide additional comments here, if needed. Provide additional comments here, if needed. Worksheet, Commercial to Residential allocation: 100% 14,647 Repayment in 15 years Provide additional comments here, if needed. Provide additional comments here, if needed. Provide additional comments here, if needed. 2,897 Asse? No Distrib. of Soft Dobt Loans \$45,543,792 90,38% \$150,000 90,30% \$4,700,000 90,30% \$4,700,000 90,30% 90,00%