



Board of Supervisors

Budget & Finance Committee

#13 - Assessment Appeals Filing, Hearing, & Findings Fees

#14 - Legislative Management License & Special Fund

#15 - Budget & Legislative Analyst COLA

May 21, 2025



#13 Assessment Appeals Filing, Hearing, & Finding Fees

The ordinance to update the filing, hearing, and findings of fact fees increases the following

- Application filing fees from \$60 to \$120
- Hearing fees based on assessed value

<i>Where the property affected by the application is valued on the current assessment role at:</i>	<i>Fee</i>
\$250,000 or less	No Charge
\$250,001 - \$2,000,000	\$50.00 <u>\$100</u>
\$2,000,001 - \$10,000,000	100.00 <u>\$200</u>
\$10,000,001 - \$20,000,000	250.00 <u>\$500</u>
\$20,000,001 - \$50,000,000	400.00 <u>\$800</u>
\$50,000,001 - \$100,000,000	600.00 <u>\$1,200</u>
More than \$100,000,000 <u>\$100,000,001 - \$250,000,000</u>	1,200.00 <u>\$2,400</u>
<u>\$250,000,001 - \$500,000,000</u>	<u>\$4,800</u>
<u>\$500,000,001 - \$1,000,000,000</u>	<u>\$9,600</u>
<u>More than \$1,000,000,000</u>	<u>\$19,200</u>

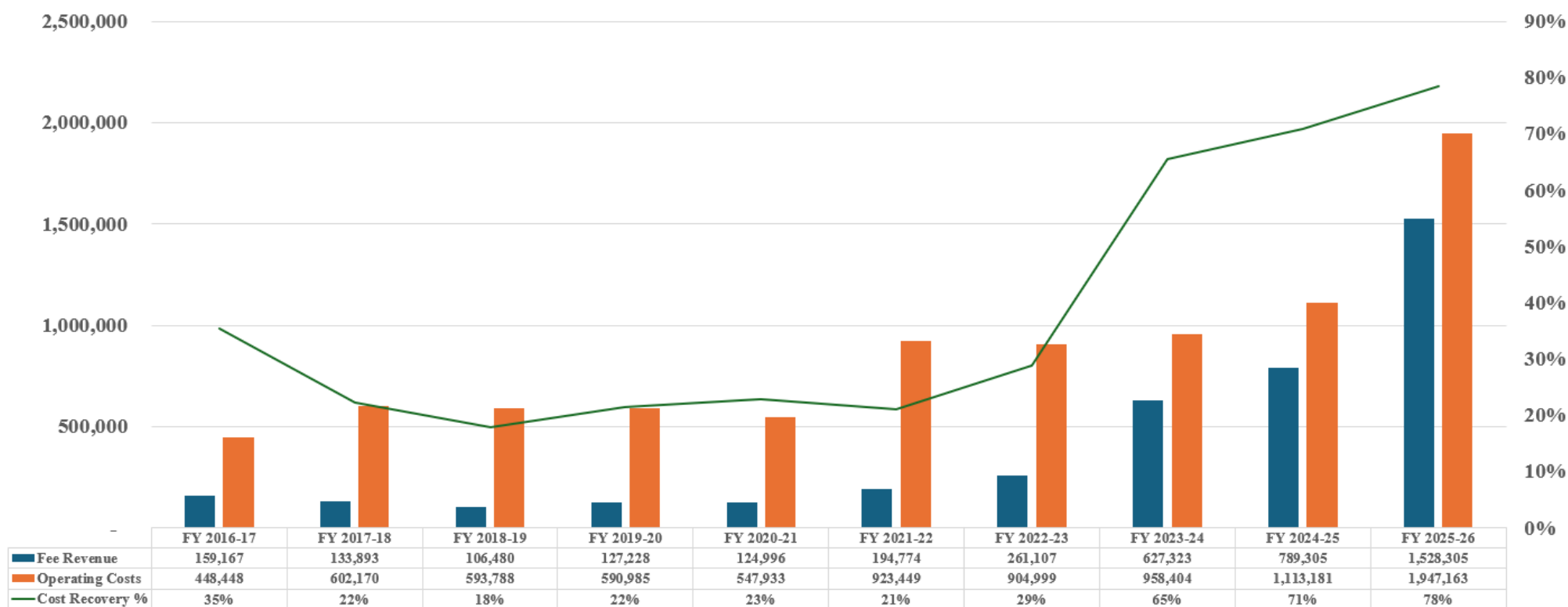
- Finding of fees from \$215 per hour to \$430 per hour



Board of Supervisors – Budget & Finance Committee

#13 - 78% Recovery of Assessment Appeals Board Operating Costs Projected After Fee Update

Assessment Appeals Board Cost Recovery





#14 License & Special Fund for Legislative Management System Licensing Revenue

- Authorizes the Office of the Clerk of the Board to sell licenses to the Legislative Management System (LMS)
- Creates a Category 8 Special Fund for Capturing Revenue from Licensing the LMS to City Boards and Commissions & Other Government Agencies
 - The Category 8 Special Fund ensures that revenue is used to maintain the LMS
- Revenue will be used to pay for maintenance of the new LMS reducing the need to request general fund support to maintain the LMS



Board of Supervisors – Budget & Finance Committee

#15 Budget & Legislative Analyst Services Contract Amendment

- **Current Contractor.** Harvey M. Rose Associates LLC
- **Current Not-To-Exceed Amount.** \$12,849,706
- **Contract Term.** January 1, 2022 to December 31, 2031.
 - Board Approved Motion M24-122 authorized exercising the option to extending the contract by six years to December 31, 2031
- **Cost of Living Adjustment** is 4.50% effective July 1, 2025.
 - The annual increase is for \$146,078 increasing the annual contract amount to \$3,392,249. Total contact amount increases to \$36 million.

<u>Fiscal Year</u>	<u>Calendar Year</u>	<u>Current</u>	<u>Increase</u>	<u>Amended</u>	<u>COLA</u>
FY 2022-23	CY 2022	2,979,318		2,979,318	
FY 2023-24	CY 2023	3,121,318		3,121,318	
FY 2024-25	CY 2024	3,246,171		3,246,171	
FY 2025-26	CY 2025	3,246,171	146,078	3,392,249	4.50%
FY 2026-27	CY 2026	3,392,249	152,651	3,544,900	4.50%
FY 2027-28	CY 2027	3,544,900	124,072	3,668,972	3.50%
FY 2028-29	CY 2028	3,668,972	128,414	3,797,386	3.50%
FY 2029-30	CY 2029	3,797,386	132,909	3,930,294	3.50%
FY 2030-31	CY 2030	3,930,294	137,560	4,067,855	3.50%
FY 2031-32	CY 2031	4,067,855	142,375	4,210,229	3.50%
Total Not-to-Exceed Amount (NTE):				36,000,000	