File	No.	1007	78
		1007	79

Committee	ltem	No.	<u>3</u>	8	4
Board Item	No.				

COMMITTEE/BOARD OF SUPERVISORS

AGENDA PACKET CONTENTS LIST

Committee:	Rules	Date	October 7, 2010
Board of Su	pervisors Meeting	Date	International Control of Control
Cmte Boa	rd		
OTHER	Motion Resolution Ordinance Legislative Digest Budget Analyst Report Legislative Analyst Report Youth Commission Report Introduction Form (for hearing Department/Agency Cover Le MOU Grant Information Form Grant Budget Subcontract Budget Contract/Agreement Award Letter Application Public Correspondence (Use back side if additional specific contract)	tter and/or Re	d)
Completed I	oy: Linda Wong	Date Octol	per 4, 2010

An asterisked item represents the cover sheet to a document that exceeds 25 pages. The complete document is in the file.

FILE NO. 100778 MOTION NO.

1	[Reappointment, Public Utilities Commission - Anson Moran]
2	
3	Motion confirming the Mayor's reappointment of Anson Moran to the Public Utilities
4	Commission, Seat 4, term ending August 1, 2014.
5	
6	WHEREAS, Pursuant to Charter Section 4.112, the Mayor has submitted a
7	communication notifying the Board of Supervisors of the reappointment of Anson Moran to the
8	Public Utilities Commission, received by the Clerk of the Board on August 9, 2010; now,
9	therefore, be it
10	MOVED, That the Board of Supervisors hereby confirms the Mayor's reappointment of
11	Anson Moran to the Public Utilities Commission, Seat 4, must be a member with expertise in
12	water systems, power systems, or public utility management, term ending August 1, 2014.
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Clerk of the Board BOARD OF SUPERVISORS

1	[Reappointment, Public Utilities Commission - Anson Moran]
2	
3	Motion rejecting the Mayor's reappointment of Anson Moran to the Public Utilities
4	Commission, Seat 4, term ending August 1, 2014.
5	
6	WHEREAS, Pursuant to Charter Section 4.112, the Mayor has submitted a
7	communication notifying the Board of Supervisors of the appointment of Anson Moran to the
8	Public Utilities Commission, received by the Clerk of the Board on August 9, 2010; now,
9	therefore, be it
10	MOVED, That the Board of Supervisors hereby rejects the Mayor's reappointment of
11	Anson Moran to the Public Utilities Commission, Seat 4, must be a member with expertise in
12	water systems, power systems, or public utility management, term ending August 1, 2014.
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Office of the Mayor City & County of San Francisco



City attry, Rules Clark, coage
Gavin Newsom

August 9, 2010

Angela Calvillo
Clerk of the Board, Board of Supervisors
San Francisco City Hall
1 Carlton B. Goodlett Place
San Francisco, California 94102

BOARD OF SUPERVISO SAN FRANCISCO

Dear Ms. Calvillo:

Pursuant to Charter §4.101, I nominate Anson Moran for reappointment to the San Francisco Public Utilities Commission.

Anson Moran is reappointed to his same term, to serve a four-year term ending August 1, 2014. Please see the attached biography which will illustrate that Anson Moran's qualifications allow him to represent the communities of interest, neighborhoods and diverse populations of the City and County.

Should you have any questions, please contact my liaison to commissions, Matthew Goudeay, at 415-554-6674.

Sincerely,

Gavin Newsom

Mayor

OFFICE OF THE MAYOR SAN FRANCISCO



Notice of Appointment

August 9, 2010

Honorable Board of Supervisors:

Pursuant to Charter §4.101, I nominate Anson Moran for reappointment to the San Francisco Public Utilities Commission.

Anson Moran is reappointed to his same term, to serve a four-year term ending August 1, 2014.

I am confident that Mr. Moran will continue to serve our community well. Attached are his qualifications to serve, which demonstrate how the appointment represents the communities of interest, neighborhoods and diverse populations of the City and County of San Francisco.

I excourage your support and am pleased to advise you of this appointment.

Gavin Newsom

Mayor

BOARD OF SUPERVISORS
SAM FRANCISCO

2010 AUG -9 PM 2: 45

Anson B. Moran

Background

Consulting Practice providing water resource development services since July 01.

Senior Policy Advisor to U.S. Senator Dianne Feinstein with a focus on San Francisco Bay-Delta issues.

Twenty six years with the City and County of San Francisco including:

- Seven years as General Manager of the San Francisco Public Utilities
 Commission; responsible to a Commission, Mayor and Board of Supervisors
 for the general management of three utilities. The utilities encompassed
 hydroelectric generation; "source to tap" water supply; storm and sanitary waste
 water services; and associated administrative and engineering functions.
- Five years as General Manager of Hetch Hetchy Water and Power; responsible for power contracts, preservation of water rights and system operation.
- Five years as Assistant General Manager, Public Utilities Commission, Finance; responsible for accounting, budgeting, reporting, grants and debt issuance.

Seven years as Marketing Representative for IBM

Anson B. Moran Resume

Home Address
Cole Street
San Francisco, CA 94117

Phone Numbers

Home: (415) —— Work: (415) 730-5637

7/2001-Current: Consulting Practice providing water resource development services.

4/2000-6/2001: Senior Policy Advisor to Senator Dianne Feinstein

Advise Senator Feinstein on water issues. Special focus on Bay/Delta issues; the Bay/Delta Framework for Action, the CALFED EIR/EIS and Record of Decision and CALFED reauthorization. (CALFED is a joint state and federal program for resolving water supply and environmental conflicts in the Sacramento/San Joaquin Delta.)

12/93-1/2000: General Manager, Public Utilities Commission 2/93-12/93: Acting General Manager, Public Utilities Commission

Responsible for Hetch Hetchy, the Water Department and the Clean Water Program; four operating divisions and five support bureaus comprising 1,700 employees.

- Produced over \$25 million in surplus power revenues for the General Fund annually
- Served high quality water to 2.3 million customers in San Francisco, San Mateo, Santa Clara and Alameda Counties
- Collected and treated storm water and waste water in compliance with all permits and regulations

Until 6/28/94 also responsible for MUNI Railway (San Francisco's public transportation system)

Leader in local, State and Federal water policy

- · Served two terms as Chairman of California Urban Water Agencies
- Executive Committee of Western Urban Water Agencies
- Board of Directors of California Water Education Foundation
- Participant in December 1994 Bay/Delta Accord
- Lead negotiation and litigation effort to settle disputes with Modesto and Turlock Irrigation Districts in FERC proceedings
- Fought Federal attempts to increase Hetch Hetchy's Raker Act fees

Sponsored major planning efforts:

- System Planning and Regulatory Compliance Bureau
- Water Quality Study
- Vulnerability Study (to assess infrastructure needs)

- Integrated Resource Planning (to deal with long term supply issues for City and Suburban customers)
- Watershed Management Program
- · Sunol Valley Mining and Reservoir Development Plan
- Specific Plan and entitlements for Water Department's Bernal property in Pleasanton
- Clean Water Strategic Plan (including alternate treatment technologies)

Reorganized PUC

- Separated MUNI from the PUC after Prop. M
- · Flattened organization to increase organizational clarity and improve communication
- Reduced senior management
- Increased emphasis on basics of water treatment and supply
- Worked with PUC to develop more aggressive and profitable management of land leases and permits
- Added Clean Water Program and fully integrated operating and support functions with existing PUC organization

6/88-2/93: General Manager of Hetch Hetchy Water and Power

Implemented new power contracts

- Increased power revenues to City
- · Created ability to buy and sell power on the open market
- Upgraded staff capabilities to handle new, market driven job responsibilities

Initiated aggressive and comprehensive effort with the City Attorney to identify and protect Hetch Hetchy's water rights and related interests

- Authorized effort to document contractual relationships and water rights
- Recognized threat posed to City interests by Modesto and Turlock Irrigation Districts operation of New Don Pedro Reservoir
- Developed strategic plan which resulted in successful litigation and mediation with the Districts

Ended Hetch Hetchy's history of isolation from the water industry

- Joined industry associations
- Founding member of California Urban Water Agencies
- Active participant in "three way" and other efforts to find solutions to Bay/Delta problems
- Earned a seat for San Francisco at the water policy table

Flattened Hetchy's organization

- Eliminated two layers of management after Proposition A (early retirement)
- Subsequently eliminated Deputy General Manager position.

Placed emphasis on preventive maintenance programs

- Strengthened Maintenance Engineering function
- Developed on-going facilities maintenance programs

8/83-6/88: Assistant General Manager, Finance for the Public Utilities Commission

Improved service relationship between PUC Finance and its client departments; MUNI, Hetch Hetchy and Water

Improved organizational performance in areas of "basic decencies"

Initiated creative financing of MUNI vehicles with "safe harbor" leases

Conducted first competitive selection of financial advisors and underwriters

Issued revenue bonds

Advised in negotiation of power agreements with Modesto and Turlock Irrigation Districts and support services contract with PG&E

Created durable and effective mechanism for funding dry year and emergency power purchases

6/80-8/83: Director of Budgets and Grants, PUC Finance Bureau

Implemented new budgeting programs for all PUC departments

Built staff creating new function within the PUC

Represented PUC/MUNI interests at the Metropolitan Transportation Commission

11/77-6/80: San Francisco District Attorney's Office

Worked on DA's use of criminal justice computer systems

Consolidated case files and eliminated manual indexing system

Implemented new post-Prop. 13 budgeting systems

3/77-11/77: San Francisco Police Department, Planning and Research Section

Worked on SFPD use of criminal justice computer systems

3/74-12/76: San Francisco Superior Court, Criminal Justice Information Systems Project

Tested and installed integrated court calendaring and case information system for joint use by Municipal and Superior Courts, Public Defender, District Attorney, Adult Probation, Sheriff and Police Department

Automated reporting of criminal justice statistics to State

9/73-6/74: CORO Fellow

6/66-4/73: Marketing Representative for IBM Corporation

Education:

1966 BS Electrical Engineering from Worcester Polytechnic Institute (Worcester, Mass)

1975 MA Urban Studies from Occidental College (Los Angeles)



☐ Candidate

Election Year.

STATEMENT OF ECONOMIC INTERESTS COVER PAGE

A Public Document

Please type or print in ink.	71. 1. W.D	rio exocumoni		
NAME (LAST)	(ETRST)	(MIODL:	erendensidensidensidensidensidensidensiden	DAYTIME TELEPHONE NUMBER
Moran	Anson	Blake)	(415)
MAILING ADDRESS STREET (Business Address Acceptable)	СЙY	STATE	ZIP CODE	OPTIONAL: E-MAIL ADDRESS
Cole Street	San Francisco	CA	94117	abmoran@sprynet.com
1. Office, Agency, or Cou	rt	4. Schedul	e Summar	Y
Name of Office, Agency, or Court:		► Total numbe	or of pages	12
SF Public Utilities Commission		Including th	er of pages its cover page	D. Statisticanismonicanismos
División, Board, District, If applicab	त्रोहा:	▶ Check application interests."	cable schedu	les or "No reportable
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2. Jurisdiction of Office (Check at least one box)	Schedule C Income, Loan and Travel Payer	s, & Business F	schedule attached Positions (Income Other than Giffs
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-or-)	(uwolb, day, year)
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Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COUNTSSION
Name
Anson B. Moran

NAME OF BUSINESS ENTITY NAME OF BUSINESS ENTITY California State **Best Buy** GENERAL DESCRIPTION OF BUSINESS ACTIVITY GENERAL DESCRIPTION OF BUSINESS ACTIVITY Consumer Electronics Retail State Government FAIR MARKET VALUE FAIR MARKET VALUE \$10,001 - \$100,000 \$2,000 - \$10,000 \$100,000 - \$100,000 \$2,000 - \$10,000 Over \$1,000,000 **\$100,001 - \$1,000,000** Over \$1,000,000 S100,000 - \$1,000,000 NATURE OF INVESTMENTBOND NATURE OF INVESTMENT Other. Stock X Stock Other . Partnership O Income of \$0 - \$500 Partnership O Income of \$0 - \$500 O Income Received of \$500 or More (Report on Schedule C) O Income Received of \$500 or More (Report on Schedule C) IF APPLICABLE, LIST DATE: IF APPLICABLE, LIST DATE: <u>/ / 09</u> <u>/___/_09</u> ACQUIRED ACQUIRED DISPOSED NAME OF BUSINESS ENTITY NAME OF BUSINESS ENTITY **Boeing Capital Corp** Chevron GENERAL DESCRIPTION OF BUSINESS ACTIVITY GENERAL DESCRIPTION OF BUSINESS ACTIVITY Aircraft Financial Services Oil & Gas FAIR MARKET VALUE FAIR MARKET VALUE **X** \$10,001 - \$100,000 \$10,001 - \$100,000 \$2,000 - \$10,000 \$2,000 - \$10,000 \$100,000 - \$1,000,000 \$100,001 - \$1,000,000 Over \$1,000,000 Over \$1,000,000 NATURE OF INVESTMENT Bond NATURE OF INVESTMENT Other _ X Other Stock **又** Stock Partnership O Income of \$0 - \$500 Partnership O Income of \$0 - \$500 O Income Received of \$500 or More (Report on Schedule C) O Income Received of \$500 or More (Report on Schedule C) IF APPLICABLE, LIST DATE: IF APPLICABLE, LIST DATE: DISPOSED DISPOSED ACQUIRED ACQUIRED NAME OF BUSINESS ENTITY NAME OF BUSINESS ENTITY **CVS Caremark** Cisco Systems GENERAL DESCRIPTION OF BUSINESS ACTIVITY GENERAL DESCRIPTION OF BUSINESS ACTIVITY **Drug Stores Networking and Communication Devices** FAIR MARKET VALUE FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$100,000 \$2,000 - \$10,000 X \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000 \$100,001 - \$1,000,000 Over \$1,000,000 NATURE OF INVESTMENT NATURE OF INVESTMENT Stock Other ... X Stock Other _ (Describe) Partnership O income of \$0 - \$500 Partnership O Income of \$0 - \$500 O Income Received of \$500 or More (Report on Schedule C) O Income Received of \$500 or More (Report on Schedule C) IF APPLICABLE, LIST DATE: IF APPLICABLE, LIST DATE: /____/_09_ ACQUIRED DISPOSED ACQUIRED DISPOSED

Comments: _

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700
FOR FOUTE AL FRACTICES COMMISSION
Name
Anson B. Moran

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NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY
Claymore Exchange Traded Fund GENERAL DESCRIPTION OF BUSINESS ACTIVITY	Costco GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Solar Energy Fund	Wholesale Stores
FAIR MARKET VALUE	FAIR MARKET VALUE · ☐ \$2,000 - \$10,000
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NAME OF BUSINESS ENTITY Clorox	► NAME OF BUSINESS ENTITY Danaher Corp
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Cleaning Products	Conglomerates
FAIR MARKET VALUE	FAIR MARKET VALUE
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ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY
Colgate-Palmolive	Disney
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Personal Products	Entertainment
FAIR MARKET VALUE	FAIR MARKET VALUE
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Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

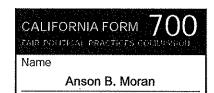
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	CALIFORNIA FORM		UU.
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NAME OF BUSINESS ENTITY NAME OF BUSINESS ENTITY **DuPont** Emerson GENERAL DESCRIPTION OF BUSINESS ACTIVITY GENERAL DESCRIPTION OF BUSINESS ACTIVITY Chemicals Industrial Equipment FAIR MARKET VALUE FAIR MARKET VALUE **\$10,001 - \$100,000** \$10,001 - \$100,000 \$2,000 - \$10,000 **X** \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000 \$100,001 - \$1,000,000 Over \$1,000,000 NATURE OF INVESTMENT NATURE OF INVESTMENT X Stock X Stock Other _ Other _ (Describe) Partnership O Income of \$0 - \$500 Partnership O Income of \$0 - \$500 O Income Received of \$500 or More (Report on Schedule C) O Income Received of \$500 or More (Report on Schedule C) IF APPLICABLE, LIST DATE: IF APPLICABLE, LIST DATE: <u>/ / 09</u> ACQUIRED DISPOSED ACQUIRED DISPOSED NAME OF BUSINESS ENTITY NAME OF BUSINESS ENTITY **Ecolab** FPL Group GENERAL DESCRIPTION OF BUSINESS ACTIVITY GENERAL DESCRIPTION OF BUSINESS ACTIVITY Cleaning Products **Electric Utilities** FAIR MARKET VALUE FAIR MARKET VALUE \$2,000 - \$10,000 **X** \$10,001 - \$100,000 \$2,000 - \$10,000 S10,001 - \$100,000 \$100,001 - \$1,000,000 \$100,001 - \$1,000,000 Over \$1,000,000 Over \$1,000,000 NATURE OF INVESTMENT NATURE OF INVESTMENT X Stock Other _ X Stock Other _ (Describe) (Describe) Partnership O Income of \$0 - \$500 Partnership O Income of \$0 - \$500 O Income Received of \$500 or More (Report on Schedule C) O Income Received of \$500 or More (Report on Schedule C) IF APPLICABLE, LIST DATE: IF APPLICABLE, LIST DATE: / 09 / / 09 DISPOSED DISPOSED **ACQUIRED** ACQUIRED NAME OF BUSINESS ENTITY NAME OF BUSINESS ENTITY Edison International Flour Corp. GENERAL DESCRIPTION OF BUSINESS ACTIVITY GENERAL DESCRIPTION OF BUSINESS ACTIVITY **Electric Utilities Heavy Construction** FAIR MARKET VALUE FAIR MARKET VALUE \$10,001 - \$100,000 \$2,000 - \$10,000 \$2,000 - \$10,000 **\$10,001 - \$100,000** \$100,001 - \$1,000,000 \$100,001 - \$1,000,000 Over \$1,000,000 Over \$1,000,000 NATURE OF INVESTMENT NATURE OF INVESTMENT ★ Stock Other . X Stock Other . (Describe) (Describe) Partnership O Income of \$0 - \$500 Partnership O Income of \$0 - \$500 O Income Received of \$500 or More (Report on Schedule C) O Income Received of \$500 or More (Report on Schedule C) IF APPLICABLE, LIST DATE: IF APPLICABLE, LIST DATE: DISPOSED ACQUIRED ACOURED DISPOSED

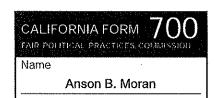
Comments:

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)



>	NAME OF BUSINESS ENTITY	\Box	NAME OF BUSINESS ENTITY
	Freeport McMoran Copper		Google
	GENERAL DESCRIPTION OF BUSINESS ACTIVITY		GENERAL DESCRIPTION OF BUSINESS ACTIVITY
	Copper		Information
	FAIR MARKET VALUE		FAIR MARKET VALUE
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	GENERAL DESCRIPTION OF BUSINESS ACTIVITY		GENERAL DESCRIPTION OF BUSINESS ACTIVITY
	Equipment Financing		Healthcare Facilities
	FAIR MARKET VALUE		FAIR MARKET VALUE
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	ACQUIRED DISPOSED	1	ACQUIRED DISPOSED
<u> </u>	NAME OF BUSINESS ENTITY	╁,	NAME OF BUSINESS ENTITY
	General Electric		Heinz
	GENERAL DESCRIPTION OF BUSINESS ACTIVITY		GENERAL DESCRIPTION OF BUSINESS ACTIVITY
	Conglomerate		Food
	FAIR MARKET VALUE		FAIR MARKET VALUE
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	ACQUIRED DISPOSED		ACQUIRED DISPOSED
C	omments.		

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)



► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
HSBC	Intel
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
BAnk	Computer Chips
FAIR MARKET VALUE	FAIR MARKET VALUE
☐ \$2,000 - \$10,000 ☑ \$10,001 - \$100,000	▼ \$2,000 - \$10,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
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ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY
IBM	ISHARES Index Funds
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Computers	Investment Funds
FAIR MARKET VALUE	FAIR MARKET VALUE
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ACQUIRED DISPOSED	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
IBM	Jacobs Engineering
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Computers	Technical Services
FAIR MARKET VALUE	FAIR MARKET VALUE
☐ \$2,000 - \$10,000 ∑ \$10,001 - \$100,000	▼ \$2,000 - \$10,000
S100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
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/ / 09 / / 09	
ACQUIRED DISPOSED	ACQUIRED DISPOSED
NIP TON	
Comments:	

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

***************************************	CALIFORNIA FORM 700
	Name
	Anson B. Moran

	BUSINESS ENTITY	▶	NAME OF BUSINESS ENTITY
Johnso	on & Johnson		Lehman Brothers
GENERAL	L DESCRIPTION OF BUSINESS ACTIVITY	1	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Drug M	lfg.		Investment Banking
FAIR MAR	RKET VALUE		FAIR MARKET VALUE
\$2,000	0 - \$10,000		\$2,000 - \$10,000 X \$10,001 - \$100,000
\$100,0	001 - \$1,000,000 Over \$1,000,000		\$100,001 - \$1,000,000 Over \$1,000,000
	OF INVESTMENT		NATURE OF INVESTMENTBond ☐ Stock ☑ Other
X Stock	Other(Describe)	ĺ	Stock Other (Describe)
Partne	ership O Income of \$0 - \$500 O Income Received of \$500 or More (Report on Schedule C)		Partnership O Income of \$0 - \$500 O Income Received of \$500 or More (Report on Schedule C)
IF APPLK	CABLE, LIST DATE:		IF APPLICABLE, LIST DATE:
	<u>/ 09 / / 09</u>		
	UIRED DISPOSED		ACQUIRED DISPOSED
	F BUSINESS ENTITY Morgan Energy		NAME OF BUSINESS ENTITY Linn Energy
	L DESCRIPTION OF BUSINESS ACTIVITY		GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Oil & C	Bas Pipelines		Oil & Gas
FAIR MAI	RKET VALUE		FAIR MARKET VALUE
\$2,000	0 - \$10,000 🗶 \$10,001 - \$100,000		
\$100,0	001 - \$1,000,000 Over \$1,000,000		\$100,001 - \$1,000,000 Over \$1,000,000
	OF INVESTMENT	.	NATURE OF INVESTMENT
X Stock	Other(Describe)		Stock Other (Describe)
□ Partn	ership O Income of \$0 - \$500		Partnership Income of \$0 - \$500
	Income Received of \$500 or More (Report on Schedule C)		O Income Received of \$500 or More (Report on Schedule C)
IF APPLIC	CABLE, LIST DATE:		IF APPLICABLE, LIST DATE:
,			
	UIRED DISPOSED		ACQUIRED DISPOSED
	F BUSINESS ENTITY Of America		NAME OF BUSINESS ENTITY Mid Cap SPDR Trust
	L DESCRIPTION OF BUSINESS ACTIVITY		GENERAL DESCRIPTION OF BUSINESS ACTIVITY
	al Labs and Research		Investment Trust
	RKET VALUE		FAIR MARKET VALUE
- Contract of	0 - \$10,000		∑ \$2,000 - \$10,000
\$100,i	001 - \$1,000,000		\$100,001 - \$1,000,000 Over \$1,000,000
NATURE	OF INVESTMENT	il	NATURE OF INVESTMENT
Stock	Other(Describe)		Stock Other (Describe)
Partn	ership O Income of \$0 - \$500		Partnership O Income of \$0 - \$500
hand	O Income Received of \$500 or More (Report on Schedule C)		O Income Received of \$500 or More (Report on Schedule C)
IF APPLIC	CABLE, LIST DATE:		IF APPLICABLE, LIST DATE:
	<u> </u>		
ACQ	UIRED DISPOSED		ACQUIRED DISPOSED
		-	·

Stocks, Bonds, and Other Interests

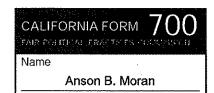
(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
Name
Anson B. Moran

► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Nike	Proctor & Gamble
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Sportswear	Personal Products
FAIR MARKET VALUE	FAIR MARKET VALUE
	☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT ズ Stock ☐ Other
Stock Other (Describe)	(Describe)
Partnership Oncome of \$0 - \$500 Income Received of \$500 or More (Report on Schedule C)	Partnership Oncome of \$0 - \$500 Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY SPDR Trust
Occidental Pet	
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Oil & GAs	Investment Trust
FAIR MARKET VALUE	FAIR MARKET VALUE
☐ \$2,000 - \$10,000 ※ \$10,001 - \$100,000	\$2,000 - \$10,000 \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	s100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other	X Stock Other
(Describe)	· (Describe)
Partnership O income of \$0 - \$500 O income Received of \$500 or More (Report on Schedule C)	Partnership Income of \$0 - \$500 Income Received of \$500 or More (Report on Schedule C)
• · · · · · · · · · · · · · · · · · · ·	
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	➤ NAME OF BUSINESS ENTITY
Oracle Corp	Schlumberger LTD
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Application Software	Oil & Gas
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 \$\$ \$10,001 - \$100,000	▼ \$2,000 - \$10,000
S \$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other (Describe)	Stock Other (Describe)
Partnership () Income of \$0 - \$500	Partnership () Income of \$0 - \$500
O Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
/ / 09 / / 09	
ACQUIRED DISPOSED	ACQUIRED DISPOSED
ı	1
Comments:	

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)



► NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY
Sector SPDR Fund	Target
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Investment Trust	Discount Stores
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000	\$2,000 - \$10,000
S100,001 - \$1,000,000	
NATURE OF INVESTMENT	NATURE OF INVESTMENT ズ Stock ☐ Other
Stock Other (Describe)	(Describe)
Partnership O Income of \$0 - \$500 Income Received of \$500 or More (Report on Schedule C)	Partnership O Income of \$0 - \$500 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
SLM Corp	Travelers Companies
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Student Loans	Insurance
FAIR MARKET VALUE	FAIR MARKET VALUE
☐ \$2,000 - \$10,000 ※ \$10,001 - \$100,000	☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT Dondo	NATURE OF INVESTMENT
NATURE OF INVESTMENT Bonds Stock Other (Describe)	Stock Other (Describe)
Partnership O Income of \$0 - \$500	Partnership O Income of \$0 - \$500
O Income Received of \$500 or More (Report on Schedule C)	Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Southwest Energy	Verizon
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Oil & Gas	Communications
FAIR MARKET VALUE	FAIR MARKET VALUE
	☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock ☐ Other	Stock Other
(Describe) Partnership Income of \$0 - \$500	(Describe)
O Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
/ / 09 / / 09	/ / 09 // / 09
ACQUIRED DISPOSED	ACQUIRED DISPOSED
	1
Comments:	

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COLAMISSION
Name
Anson B. Moran

•	Wal Mart Stores	l	/hole Foods
	GENERAL DESCRIPTION OF BUSINESS ACTIVITY		ENERAL DESCRIPTION OF BUSINESS ACTIVITY
	Discount Stores	G	roceries
	FAIR MARKET VALUE	FA	IR MARKET VALUE
	\$10,001 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000
	NATURE OF INVESTMENT Bond Stock ☑ Other (Describe)		NTURE OF INVESTMENT Stock Obscribe (Describe)
	Partnership O Income of \$0 - \$500 O Income Received of \$500 or More (Report on Schedule C)		Partnership () Income of \$0 - \$500 () Income Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:	IF	APPLICABLE, LIST DATE:
			/ / 09 / / 09 ACQUIRED DISPOSED
<u></u>	NAME OF BUSINESS ENTITY	▶ N/	AME OF BUSINESS ENTITY
	Waste Management GENERAL DESCRIPTION OF BUSINESS ACTIVITY	G	ENERAL DESCRIPTION OF BUSINESS ACTIVITY
	Waste Management		
	FAIR MARKET VALUE	FA	IR MARKET VALUE
	\$2,000 - \$10,000		\$2,000 - \$10,000
	NATURE OF INVESTMENT Stock Other		ATURE OF INVESTMENT Stock Other (Describe)
	Constitution Cons		(Describe) Partnership O Income of \$0 - \$500 O Income Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:	IF	APPLICABLE, LIST DATE:
	J J 09 J J 09 ACQUIRED DISPOSED		/ / 09 / / 09 ACQUIRED DISPOSED
>	NAME OF BUSINESS ENTITY Wells Fargo	▶ N/	AME OF BUSINESS ENTITY
	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	Gi	ENERAL DESCRIPTION OF BUSINESS ACTIVITY
	Bank		
	FAIR MARKET VALUE		IR MARKET VALUE
	\$2,000 - \$10,000		\$10,001 - \$100,000
	NATURE OF INVESTMENT Stock Other		NTURE OF INVESTMENT Stock Other
	(Describe) Partnership O Income of \$0 - \$500 O Income Received of \$500 or More (Report on Schedule C)		Pertnership O Income of \$0 - \$500 O Income Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:	ΙF	APPLICABLE, LIST DATE:
C/	amments		

SCHEDULE A-2 Investments, Income, and Assets

of Business Entities/Trusts (Ownership Interest is 10% or Greater)

CALIFORNIA FORM	700
Name	
Anson B. Mora	an

▶ 1. BUSINESS ENTITY OR TRUST	► 1. BUSINESS ENTITY OR TRUST
Anson B. Moran	Anita P. Moran
Name Cole Street San Francisco, CA Address Address Acceptable)	Name
Check one Trust, go to 2 Business Entity, complete the box, then go to 2	Check one Trust, go to 2 Business Enlity, complete the box, then go to 2
GENERAL DESCRIPTION OF BUSINESS ACTIVITY Water Consulting	GENERAL DESCRIPTION OF BUSINESS ACTIVITY Counseling Services
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 ACQUIRED DISPOSED Over \$1,000,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT Sole Proprietorship Partnership Other YOUR BUSINESS POSITION	NATURE OF INVESTMENT Sole Proprietorship Partnership Other YOUR BUSINESS POSITION
▶ 2 IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME <u>TO</u> THE ENTITY/TRUST) □ \$0 - \$499 □ \$10,000 ▼ 100,000 □ \$500 - \$1,000 ▼ OVER \$100,000 □ \$1,001 - \$10,000	➤ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME <u>TO</u> THE ENTITY/TRUST) \$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000
> 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE	SF Child Abuse Prevention Center APA Family Support Services
► A. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE	▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE
BUSINESS ENTITY OR TRUST Check one box:	BUSINESS ENTITY OR TRUST Check one box:
☐ INVESTMENT ☐ REAL PROPERTY	☐ INVESTMENT ☐ REAL PROPERTY
Name of Business Entity or Street Address or Assessor's Parcel Number of Real Property	Name of Business Entity or Street Address or Assessor's Parcel Number of Real Property
Description of Business Activity or City or Other Precise Location of Real Property	Description of Business Activity or City or Other Precise Location of Real Property
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000 Over \$1,000,000
NATURE OF INTEREST Property Ownership/Deed of Trust Stock Partnership	NATURE OF INTEREST Property Ownership/Deed of Trust Stock Partnership
Leasehold Other	Leasehold Other
Check box if additional schedules reporting investments or real property are attached	Check box if additional schedules reporting investments or real property are attached
Comments:	FPPC Form 700 (2009/2010) Sch. A-2

SCHEDULE C Income, Loans, & Business Positions (Other than Glfts and Travel Payments)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name
Anson B. Moran

1 INCOME RECEIVED NAME OF SOURCE OF INCOME	► 1. INCOME RECEIVED NAME OF SOURCE OF INCOME
Anson B. Moran	Anita P. Moran
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
 Cole Street San Francisco, CA 	Jole Street San Francisco, CA
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
Water Consulting	Counseling Services
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
Proprietor	Spouse
GROSS INCOME RECEIVED	GROSS INCOME RECEIVED
\$500 - \$1,000 \qquad \qquad \$1,001 - \$10,000	\$500 - \$1,000 X \$1,001 - \$10,000
☐ \$10,001 - \$100,000 🔀 OVER \$100,000	S10,001 - \$100,000 OVER \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED	CONSIDERATION FOR WHICH INCOME WAS RECEIVED
Salary Spouse's or registered domestic partner's income	Salary Spouse's or registered domestic partner's income
Loan repayment	Loan repayment
Sale of	Sale of
Sale of(Property, cer, boat, etc.)	Sale of(Property, car, boat, etc.)
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or more
Other(Describe)	Other (Describe)
•	
▶ 2 LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PE	RIOD
of a retail installment or credit card transaction, mad	al lending institutions, or any indebtedness created as part le in the lender's regular course of business on terms your official status. Personal loans and loans received e disclosed as follows:
NAME OF LENDER*	INTEREST RATE TERM (Months/Years)
	%
ADDRESS (Business Address Acceptable)	
	SECURITY FOR LOAN
BUSINESS ACTIVITY, IF ANY, OF LENDER	None Personal residence
	Real Property
HIGHEST BALANCE DURING REPORTING PERIOD	Street address
HIGHEST BALANCE DURING REPORTING PERIOD ☐ \$500 - \$1,000	Street address City
	Street address City
<u>\$500 - \$1,000</u>	Street address
\$500 - \$1,000 \$1,001 - \$10,000	City Guarantor Other
\$500 - \$1,000 \$1,001 - \$10,000 \$10,001 - \$100,000	Street address City
\$500 - \$1,000 \$1,001 - \$10,000 \$10,001 - \$100,000	City Guarantor Other

Carbornia form 700

STATEMENT OF ECONOMIC INTERESTS

Date Received

COVER PAGE

10 MAR 25 PM 1:45

Please type or print in ink.

☐ Candidate

Election Year: .

A Public Document

SAN FRANCISCO ETHICS COMMISSION

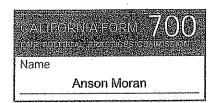
NAME (LAST)	(ciper)	(A 440 pm		
(LAST)	(FIRST)	(MIDD	LE)	DAYTIME TELEPHONE NUMBER
Moran	Anson	Blak	(e	³ Y (415)730-5837
MAILING ADDRESS STREET (Business Address Acceptable)	CITY	STATE	ZIP CODE	OPTIONAL: E-MAIL ADDRESS
Cole Street	San Francisco	CA	94117	abmoran@sprynet.com
1. Office, Agency, or Co	TO BETT	I A Sobodu	lo Cinomo	
Name of Office, Agency, or Cou	. <u>. </u>	4. Schedu		У .
SF Public Utility Commission		➤ Total numb including to	er of pages his cover pag	e:
Division, Board, District, if applic	able:	▶ Check appli	cable schedu	les or "No reportable
		Interests."		·
Your Position:		I have disclo attached sci		on one or more of the
Commissioner		Schedule A-	1 X Ves _ s	schedule attached
▶ If filing for multiple positions, position(s): (Attach a separa	list additional agency(ies)/ ate sheet if necessarv.)		Less than 10% Own	
Agency:		Schedule A-	2 🗵 Yes – s 10% or Greater Own	schedule attached
, 193119,		· ·		
Position:		Schedule B Real Property		chedule attached
		Schedule C	Ⅺ Yes - s	chèdule attached
2. Jurisdiction of Office	(Check at least one box)	Income, Loan and Travel Paym	s, & Business Pi	OSITIONS (Income Other than Gifts
☐ State		Schedule D	□ voc c	chedule attached
County of San Francisco		Income - Gift		chedule allached
City of San Francisco		Schedule E	∏ Ves _ s	chedule attached
☐ Multi-County			s – Travel Paym	
Other			-or-	-
		☐ No report	able Interests	on any schedule
3. Type of Statement (c	heck at least one box)	Е т. ороги		on any sonodate
Assuming Office/Initial	Date:/			
		5. Verificati	on	
Annual: The period covered through December 31, 2009.	IS January 1, 2009,	I have used a	ill reasonable	diligence in preparing this
-or-		statement. I h	ave reviewed t	his statement and to the best
O The period covered is December 31, 2009.	_/, through	attached sched	le the information and the second sec	on contained herein and in any d complete.
Leaving Office Date Left:		l certify under pof California ti	penalty of perjunation	ury under the laws of the State ling is true and correct.
O The period covered is Jan date of leaving office.	uary 1, 2009, through the	5.4.5	NΛ	arch 17, 2010
-Or-	·	Date Signed _		(month, day, year)
O The period covered is	_//through	/ /	_	
the date of leaving office.		Signatur		- <u> </u>

SCHEDULE A-1

Investments

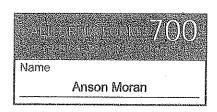
Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)



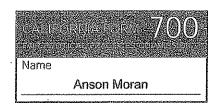
NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY
Boeing Capital	Brand Banking Co
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Finance	Finance :
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 \$ \$10,001 - \$100,000	\$2,000 - \$10,000
\$100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENTBond ☐ Stock ☑ Other	NATURE OF INVESTMENTBond ☐ Stock ☑ Other
Stock X Onner (Describe)	(Describe)
Partnership () Income of \$0 - \$500 () Income Received of \$500 or More (Report on Schedule C)	Partnership O Income of \$0 - \$500 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
8 , 19 , 09 , , , , 09	
ACQUIRED DISPOSED	ACQUIRED DISPOSED
➤ NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
General Electric Capital	General Electric Capital
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Finance	Finance
FAIR MARKET VALUE	FAIR MARKET VALUE
☐ \$2,000 - \$10,000 ※ \$10,001 - \$100,000	\$2,000 - \$10,000 \times \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	s100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT Bond ☐ Stock ☑ Other	NATURE OF INVESTMENT Bond ☐ Stock ☑ Other
(Describe)	(Describe) Partnership (Income of \$0 - \$500
Partnership Income of \$0 - \$500 Income Received of \$500 or More (Report on Schedule C)	○ Income Received of \$500 or More (Report on Schedule C)
IS ADDISONDED LICT DATE.	IF APPLICABLE, LIST DATE:
IF APPLICABLE, LIST DATE:	
8 / 6 / 09	
NAME OF BUSINESS ENTITY GNMA REMIC Trust	► NAME OF BUSINESS ENTITY HSBC
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Finance	Finance
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 X \$10,001 - \$100,000	\$2,000 - \$10,000 X \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT Bond	NATURE OF INVESTMENT BOND
Stock X Other	Stock Other (Describe)
(Describe) Partnership () Income of \$0 - \$500	Partnership () Income of \$0 - \$500
○ Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
, , ₀₉ 11 , 17 , ₀₉	/ / 09 5 / 15 / 09
ACQUIRED DISPOSED	ACQUIRED DISPOSED
	•
Comments:	

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)



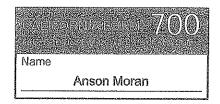
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Hilcrest Bank	HSBC
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Finance	Finance
FAIR MARKET VALUE	FAIR MARKET VALUE
☐ \$2,000 - \$10,000 🔀 \$10,001 - \$100,000	\$2,000 - \$10,000 X \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENTBond ☐ Stock	NATURE OF INVESTMENTBond ☐ Stock ☑ Other
Stock Other (Describe)	Stock X Other (Describe)
Partnership O Income of \$0 - \$500 O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income of \$0 - \$500 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
▶ NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
HSBC	IBM
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Finance	Information Technology
FAIR MARKET VALUE	FAIR MARKET VALUE
	\$2,000 - \$10,000 \$10,001 - \$100,000
(\$100,001 - \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT <mark>Bond</mark> ☐ Stock ☑ Other	NATURE OF INVESTMENT Bond
(Describe)	(Describe)
Partnership () Income of \$0 - \$500 () Income Received of \$500 or More (Report on Schedule C)	Partnership O Income of \$0 - \$500 O Income Received of \$500 or More (Report on Schedule C)
(5.400) (6.40) (7.40)	
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Lehman Brothers Bank	Lehman Brothers Bank
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Finance	Finance
FAIR MARKET VALUE	FAIR MARKET VALUE
	\$2,000 - \$10.000 \S \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT Bond	NATURE OF INVESTMENT Bond
Stock Other (Describe)	Stock Stock
Partnership O Income of \$0 - \$500	(Describe) Partnership (Income of \$0 - \$500)
O Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
Comments	·

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)



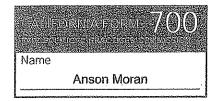
NAME OF BUSINESS ENTITY	▶ NAME OF BUSINESS ENTITY
SLM Corporation	Walmart Stores
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Finance	Retail
FAIR MARKET VALUE	FAIR MARKET VALUE
☐ \$2,000 - \$10,000 ※ \$10,001 - \$100,000	☐ \$2,000 - \$10,000 ※ \$10,001 - \$100,000
\$2,000 - \$10,000 \$100,000 Over \$1,000,000	\$2,000 - \$10,000
NATURE OF INVESTMENTBond Stock Other	NATURE OF INVESTMENTBond Stock Stock
(Describe)	(Describe)
Partnership O Income of \$0 - \$500 O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income of \$0 - \$500 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
	/ 09 / 09
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY
AT&T	Abbott Labs
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Communications	Pharmaceuticals
FAIR MARKET VALUE	FAIR MARKET VALUE
※ \$2,000 - \$10,000	\$2,000 - \$10,000 \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other (Describe)	Stock Other (Describe)
Partnership O Income of \$0 - \$500	Partnership O Income of \$0 - \$500
O Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
8 / 20 / 09 / / 09	10 / 12 / 09 / / 09
ACQUIRED DISPOSED	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY
Airgas Inc	Apple Inc .
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Industrial Supplies	Information Technology
FAIR MARKET VALUE	FAIR MARKET VALUE
∑ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000	\$2,000 - \$10,000 X \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other	Stock Other
(Describe)	(Describe)
Partnership Income of \$0 - \$500 Income Received of \$500 or More (Report on Schedule C)	Parlnership O Income of \$0 - \$500 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
	· ·
11 / 23 / 09 / / 09	11 / 23 / 09 / / 09
ACQUIRED DISPOSED	ACQUIRED DISPOSED
Comments:	

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)



≫	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENTITY
	Archer-Daniels-Midland		Baxter International
	GENERAL DESCRIPTION OF BUSINESS ACTIVITY		GENERAL DESCRIPTION OF BUSINESS ACTIVITY
	Agriculture	No.	Healthcare
	FAIR MARKET VALUE		FAIR MARKET VALUE
	X .\$2,000 - \$10,000	*	X \$2,000 - \$10,000
	\$2,000 - \$10,000	-	\$100,001 - \$1,000,000 Over \$1,000,000
	NATURE OF INVESTMENT	Obstacles	NATURE OF INVESTMENT
	Stock Other (Describe)	ı	Stock Other (Describe)
	Parlnership () Income of \$0 - \$500 () Income Received of \$500 or More (Report on Schedule C)	Wile Construction	Partnership O Income of \$0 - \$500 O Income Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE: ,	***************************************	IF APPLICABLE, LIST DATE:
	8 , 19 , 09 , , , 09		12 , 22 , 09 , , , 09
	ACQUIRED DISPOSED	000	ACQUIRED DISPOSED
Þ	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENTITY
	Best Buy GENERAL DESCRIPTION OF BUSINESS ACTIVITY	and the same of th	CVS Caremark
		A STREET	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
	Consumer Electronics		Healthcare
	FAIR MARKET VALUE		FAIR MARKET VALUE
			\$2,000 - \$10,000
	\$100,001 - \$1,000,000 Over \$1,000,000		S100,001 - \$1,000,000 Over \$1,000,000
	NATURE OF INVESTMENT Stock Other	A-MONAGEMENT	NATURE OF INVESTMENT Stock Other
	(Describe) Partnership () Income of \$0 - \$500	ì	(Describe) Partnership (income of \$0 - \$500)
	O Income Received of \$500 or More (Report on Schedule C)		O Income Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:	İ	IF APPLICABLE, LIST DATE:
	8 , 20 , 00		
	8 / 20 / 09 / / 09 ACQUIRED DISPOSED		8 , 19 , 09 , , , 09 ACQUIRED DISPOSED
B-	NAME OF BUSINESS ENTITY Chevron	1	NAME OF BUSINESS ENTITY CISCO Systems
	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	l	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
	Oil		Information Technology
	FAIR MARKET VALUE	Per se	
	\$2,000 - \$10,000 \$10,001 - \$100,000	1	FAIR MARKET VALUE \$\begin{align*} \begin{align*} \
	\$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000 \$\frac{10,001}{2}\$ \$10,001 - \$100,000 \$\frac{100,001}{2}\$ \$10,001 - \$1,000,000
	MATHER OF 188 /FOTS (FRIT	-	NATION OF AND PROPERTY APPLIES
	NATURE OF INVESTMENT Stock Other	1	NATURE OF INVESTMENT Stock Other
	(Describe) Partnership () Income of \$0 - \$500	ı	(Describe) Partnership Income of \$0 - \$500
	O Income Received of \$500 or More (Report on Schedule C)	-	O Income Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		, IF APPLICABLE, LIST DATE:
	8 , 21 , 09 , , , 09		11 , 23 , 09 , , 09
	ACQUIRED DISPOSED		ACQUIRED DISPOSED
<u>_</u> _	mmonte	•	·

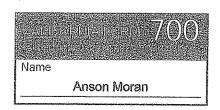
Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)



NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY
Colgate Palmolive	Costco
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Consumer goods	Retail
FAIR MARKET VALUE	FAIR MARKET VALUE
	I control of the cont
\$2,000 - \$10,000	\$2,000 - \$10,000
A COMPLETE OF LAND HOUSE OF LOTS	ALATHOE OF MATECIAINST
NATURE OF INVESTMENT	NATURE OF INVESTMENT Stock Other (Describe)
Stock OPINVESTMENT (Describe)	the second of
Partnership O Income of \$0 - \$500 O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income of \$0 - \$500 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
8 . 21 . 00	8 20 09 109
8 / 21 / 09 / / 09 ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Danaher Corp	Disney
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Industrial Products	Entertainment
FAIR MARKET VALUE	FAIR MARKET VALUE
▼ \$2,000 - \$10,000	▼ \$2,000 - \$10,000
\$2,000 - \$10,000	\$2,000 - \$10,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock □ Other	Stock Other
(Describe)	(Describe)
Partnership O Income of \$0 - \$500 O Income Received of \$500 or More (Report on Schedule C)	Partnership Income of \$0 - \$500 Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
	. 1
8 / 19 / 09 / / 09	8 / 21 / 09 / / 09
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Dupont	Ecolab
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Chemicals	Cleaning Products
FAIR MARKET VALUE	FAIR MARKET VALUE
☐ \$2,000 - \$10,000 ※ \$10,001 - \$100,000	■ \$2,000 - \$10,000 ■ \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
SZ Stook Cothor	▼ Stock □ Other
(Describe)	(Describe)
Partnership O Income of \$0 - \$500 O Income Received of \$500 or More (Report on Schedule C)	Partnership Income of \$0 - \$500 Partnership Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
10 / 12 / 09 / / 09	8 , 19 , 09 , , , 09
ACQUIRED DISPOSED	ACQUIRED DISPOSED
· · · · · · · · · · · · · · · · · · ·	l I

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

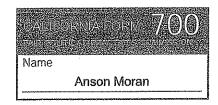
Do not attach brokerage or financial statements.



NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY
Edison International	FPL Group
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Electric Utility	Electric Utility
FAIR MARKET VALUE	FAIR MARKET VALUE
★ \$2,000 - \$10,000	※ \$2,000 - \$10,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATIDE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other (Describe)	Stock Other
· (Describe)	(Describe)
Partnership () Income of \$0 - \$500 () Income Received of \$500 or More (Report on Schedule C)	Partnership O Income of \$0 - \$500 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
87 <u>, 19 , ₀₉ </u>	8 / 20 / 09 / / 09
ACQUIRED DISPOSED	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	
Flour Corp	► NAME OF BUSINESS ENTITY
	Freeport McMoran Copper
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Heavy Construction	Copper
FAIR MARKET VALUE	FAIR MARKET VALUE
≥ \$2,000 - \$10,000	\$2,000 - \$10,000 X \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT X Stock Other	NATURE OF INVESTMENT
(Describe)	Stock Other (Describe)
Partnership O Income of \$0 - \$500	Partnership O Income of \$0 - \$500
() Income Received of \$500 or More (Report on Schedule C)	Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
8 , 19 , 09 , , , , 09	<u>8 , 19 , 09 , , 09</u>
ACQUIRED DISPOSED	ACQUIRED DISPOSED
	MODUNED . SISPOSED
► NAME OF BUSINESS ENTITY	▶ NAME OF BUSINESS ENTITY
General Electric	Google
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Conglomerate	Internet Information Provider
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000	\$2,000 - \$10,000 \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other	Stock Other
(Describe)	(Describe)
Partnership O Income of \$0 - \$500 Income Received of \$500 or More (Report on Schedule C)	Parinership () Income of \$0 - \$500 () Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
10 , 12 , 09 , , , 09	12 / 22 / 09 / / 09
10 / 12 / 09 / / 09 ACQUIRED DISPOSED	
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Comments: _

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

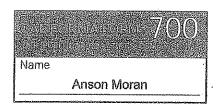


NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY
HCP Inc	Heinz
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
REIT Healthcare Facilities	Food
FAIR MARKET VALUE	FAIR MARKET VALUE
	▼ \$2,000 - \$10,000
\$2,000 - \$10,000 \$10,001 - \$100,000 Over \$1,000,000	\$2,000 - \$10,000
NATURE OF INVESTMENT Stock Other (Describe)	NATURE OF INVESTMENT
(Describe)	
Partnership O Income of \$0 - \$500 O Income Received of \$500 or More (Report on Schedule C)	Partnership Income of \$0 - \$500
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
	12 , 22 , 09
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY
IBM	Intel
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Information Technology	Semiconductors
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000	\$2,000 - \$10,000
\$100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other (Describe)	Stock Other (Describe)
(Describe) Partnership () Income of \$0 - \$500	Partnership O income of \$0 - \$500
O Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
8 / 21 / 09 / / 09	8 , 20 , 09 , , , , 09
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Jacobs Engineering	Johnson & Johnson
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
	1
Technical Services	Drug Mfg.
	Drug Mfg. FAIR MARKET VALUE
FAIR MARKET VALUE	FAIR MARKET VALUE
	FAIR MARKET VALUE
FAIR MARKET VALUE \$2,000 - \$10,000 \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000	FAIR MARKET VALUE \$ \$2,000 - \$10,000
FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000 NATURE OF INVESTMENT	FAIR MARKET VALUE \$ \$2,000 - \$10,000
FAIR MARKET VALUE \$2,000 - \$10,000 \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000	FAIR MARKET VALUE \$ \$2,000 - \$10,000 \$10,001 - \$100,000 \$ \$100,001 - \$1,000,000 Over \$1,000,000 NATURE OF INVESTMENT \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$
FAIR MARKET VALUE \$ \$2,000 - \$10,000	FAIR MARKET VALUE \$ \$2,000 - \$10,000
FAIR MARKET VALUE \$\times \$\times 2,000 \cdot \$\times 10,000 \cdot \$\times 1,000,000 \cdot \$\ti	FAIR MARKET VALUE \$ \$2,000 - \$10,000
FAIR MARKET VALUE \$ \$2,000 - \$10,000	FAIR MARKET VALUE \$\times \times 2,000 - \\$10,000
FAIR MARKET VALUE \$ \$2,000 - \$10,000	FAIR MARKET VALUE \$\times \frac{1}{2} \text{\$\cdot 2000} \cdot \frac{1}{2} \text{\$\cdot 10000} \text{\$\cdot 10000} \text{\$\cdot 100000} \text{\$\cdot 100000} \text{\$\cdot 1000000} \text{\$\cdot 10000000} \text{\$\cdot 10000000} \text{\$\cdot 10000000} \text{\$\cdot 100000000} \text{\$\cdot 100000000} \text{\$\cdot 10000000} \text{\$\cdot 100000000} \text{\$\cdot 10000000} \text{\$\cdot 100000000} \text{\$\cdot 10000000} \text{\$\cdot 100000000} \text{\$\cdot 10000000} \text{\$\cdot 100000000} \text{\$\cdot 1000000000} \text{\$\cdot 1000000000} \text{\$\cdot 100000000} \text{\$\cdot 1000000000} \text{\$\cdot 1000000000} \text{\$\cdot 100000000000} \text{\$\cdot 10000000000} \text{\$\cdot 1000000000} \text{\$\cdot 10000000000} \text{\$\cdot 10000000000} \text{\$\cdot 10000000000} \text{\$\cdot 100000000000} \text{\$\cdot 1000000000000} \text{\$\cdot 1000000000000} \text{\$\cdot 100000000000} \text{\$\cdot 10000000000000} \text{\$\cdot 1000000000000} \text{\$\cdot 10000000000000000000} \text{\$\cdot 10000000000000000000000000000000} \$\cdot 1000000000000000000000000000000000000
FAIR MARKET VALUE \$ \$2,000 - \$10,000	FAIR MARKET VALUE \$\times \times 2,000 - \\$10,000

SCHEDULE A-1

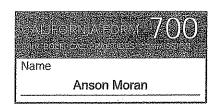
Investments

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)



▶ NAME OF BUSINESS ENTITY Lab CP of America	► NAME OF BUSINESS ENTITY Nike
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
	The same of the sa
Medical Labs	Textile-Apparel
FAIR MARKET VALUE	FAIR MARKET VALUE
\$\ \\$2,000 - \\$10,000	\$2,000 - \$10,000
	[] \$100,001 - \$1,000,000 [] Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other (Describe)	Stock Other (Describe)
Partnership () Income of \$0 - \$500 () Income Received of \$500 or More (Report on Schedule C)	Partnership () Income of \$0 - \$500 () Income Received of \$500 or More (Report on Schedule C)
O modified necessition of state of self-earlier of	O micome Received of \$500 of More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
8 , 20 , 09 , , 09	8 , 20 , 09 , , , 9
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Occidental Petroleum	Oricle
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Oil & Gas	Application Software
FAIR MARKET VALUE	FAIR MARKET VALUE
☐ \$2,000 - \$10,000	
\$100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other (Describe)	Stock Other
Parlnership Income of \$0 - \$500	(Describe) Partnership () Income of \$0 - \$500
○ Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
8 / 19 / 09 / / 09 ACQUIRED DISPOSED	8 , 20 , 09 , , 09
ACQUIRED DISPOSED	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Proctor & Gamble	Schlumberger LTD
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Personal Products	Oil & Gas
FAIR MARKET VALUE	FAIR MARKET VALUE
☐ \$2,000 - \$10,000 ※ \$10,001 - \$100,000	\$2,000 - \$10,000 [] \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other	Stock Other
(Describe) Partnership () Income of \$0 - \$500	(Describe)
O Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
10 / 12 / 09 / / 09	14 00
ACQUIRED DISPOSED	11 / 23 / 09 / / 09 ACQUIRED DISPOSED
AGEORGE WOLDS	ACQUIRED DISPOSED
Comments:	

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)



⊳	NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY
	Southwestern Energy	Target
	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
	Oil & Gas	Discount Variety Stores
	FAIR MARKET VALUE	FAIR MARKET VALUE
	X \$2,000 - \$10,000	☐ \$2,000 - \$10,000 ※ \$10,001 - \$100,000
	\$100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000 \times \$100,000 - \$100,000 \times \$100,000 - \$1,000,000
	NATURE OF INVESTMENT Stock Other (Describe) Partnership O Income of \$0 - \$500 O Income Received of \$500 or More (Report on Schedule C)	NATURE OF INVESTMENT Stock Other (Describe) Partnership O income of \$0 - \$500 O income Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
		ł
	8 , 20 , 09 , , , 09 ACOURED DISPOSED	8 / 19 / 09 // / 09 ACQUIRED DISPOSED
⊳	NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY
	Travelers Companies	Verizon
	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
	Insurance	Telecom
	FAIR MARKET VALUE	FAIR MARKET VALUE
	⊠ \$2,000 - \$10,000	[X] \$2,000 - \$10,000
	\$100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000
	NATURE OF INVESTMENT	NATURE OF INVESTMENT
	NATURE OF INVESTMENT Stock Other (Describe)	NATURE OF INVESTMENT Stock Other (Describe)
	(Describe) Partnership (Income of \$0 - \$500)	Partnership O Income of \$0 - \$500
	O Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
	1	· · · · · · · · · · · · · · · · · · ·
	10 / 12 / 09 / / 09 ACQUIRED DISPOSED	10 , 12 , 09
₽	NAME OF BUSINESS ENTITY Wells Fargo	► NAME OF BUSINESS ENTITY
	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
	Finance	
	FAIR MARKET VALUE	FAIR MARKET VALUE
	X \$2,000 - \$10,000	\$2,000 - \$10,000 \$10,001 - \$100,000
	\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
	NATURE OF INVESTMENT	NATURE OF INVESTMENT
	Stock Other (Describe)	Stock Other (Describe)
	(Describe) Partnership (Income of \$0 - \$500)	(Describe) Partnership () Income of \$0 - \$500
	O Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
	8 / 21 / 09 / / 09	/ / 09 / / 09
	8 / 21 / 09	ACQUIRED DISPOSED
C.	ammonts.	•

SCHEDULE A-2 Investments, Income, and Assets of Business Entities/Trusts (Ownership Interest is 10% or Greater)

Name Anson Moran

THE USINESS AS MINES OF SERVICE SERVICES.	Scalad SIMES STEATHING OF DEFENSION OF THE TEATHER STEATERS.
Anson B. Moran	Anita P. Moran
Name	Name
Cole Street San Francisco	Cole Street San Francisco
Address (Business Address Acceptable) Check one	Address (Business Address Acceptable) Check one
Trust, go to 2 Business Entity, complete the box, then go to 2	Trust, go to 2 Susiness Entity, complete the box, then go to 2
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Water Consulting	Counseling Services
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:	FAIR MARKET VALUE IF APPLICABLE; LIST DATE:
X	\$2,000 - \$10,000 \$10,001 - \$100,000 /
\$100,001 - \$1,000,000 ACQUIRED DISPOSED	\$100,001 - \$1,000,000 ACQUIRED DISPOSED
Over \$1,000,000	Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Sole Proprietorship Partnership Other	Sole Proprietorship Partnership Other
YOUR BUSINESS POSITION Proprietor	YOUR BUSINESS POSITION Spouse
> Z DENGA GREGOSSINCOMERECEIVED (NOEUGEVOUP PRO RAK S SAARE OFFIE GROSS NOOM GO BY ENDRYMED SP	SZZADENTISYTHE GROSSINGOME REGEIVED INCLUDE YOUR PROTRATAZ
	2.4 DENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PROTRATA) SHARE OF THE GROSS INCOME TO THE ENTRY TRUST.
☐ \$0 - \$499 ☐ \$10,001 - \$100,000 ☐ \$500 - \$1,000 ☒ OVER \$100,000	\$0 - \$499
S1,001 - \$10,000	\$1,001 - \$10,000
★3: LISE THE NAME OF EACH REPORTABLE SINGLE SOURCE OF	
INCOME OF \$10,000 OR MORE offering a superior state of processing.	3 LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (aloch a separate spent), pages sent.
DMB Associates	SF Child Abuse Prevention Center
	APA Family Support Services
> JANNYESTMENTS AND INTERESTS IN TEAL PROPERTY AHELD, EX THE	➤ 4 INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST
A SUSINESSENTI MORTINIST	
Check one box:	Check one box:
☐ INVESTMENT ☐ REAL PROPERTY	☐ INVESTMENT ☐ REAL PROPERTY
Name of Business Entity or Street Address or Assessor's Parcel Number of Real Property	Name of Business Entity or Street Address or Assessor's Parcel Number of Real Property
	of the Property
Description of Business Activity or City or Other Precise Location of Real Property	Description of Business Activity or
City or Other Precise Location of Real Property	City or Other Precise Location of Real Property
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
\$10,001 - \$100,000	\$2,000 - \$10,000 \$10,001 - \$100,000 \$10,001 - \$100,000
\$100,001 - \$1,000,000 ACQUIRED DISPOSED Over \$1,000,000	\$100,001 - \$1,000,000 ACQUIRED DISPOSED
••••••••••••••••••••••••••••••••••••••	Over \$1,000,000
NATURE OF INTEREST Property Ownership/Dood of Trust Stock Declaration	NATURE OF INTEREST
Property Ownership/Deed of Trust Stock Partnership	Property Ownership/Deed of Trust Stock Partnership
Leasehold Other Other	Leasehold Other
Check box if additional schedules reporting investments or real-property	Yrs. remaining Check box if additional schedules reporting investments or real property
are attached	are attached
Comments:	EDBC Form 700 (2000/2010) 5-1- 4.2

SCHEDULE C Income, Loans, & Business Positions (Other than Gifts and Travel Payments)

FOAELORIVATIONES/AU	
Name	Manager Comment
Anson Moran	

GENCOWEREGENERS	► NAME OF SOURCE OF INCOME
NAME OF SOURCE OF INCOME	Anita P. Moran
Anson B. Moran ADDRESS (Business Address Acceptable)	ADRESS (Business Address Acceptable)
Cole Street San Francisco	Cole Street San Francisco
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
Water Consulting	Counseling Services
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
Proprietor	
GROSS INCOME RECEIVED	GROSS INCOME RECEIVED
\$500 - \$1,000 \$1,001 - \$10,000	☐ \$500 - \$1,000 ※ \$1,001 - \$10,000
\$10,001 - \$100,000 X OVER \$100,000	\$10,001 - \$100,000 OVER \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED	CONSIDERATION FOR WHICH INCOME WAS RECEIVED
X Salary ☐ Spouse's or registered domestic partner's income	Salary Spouse's or registered domestic partner's income
Loan repayment	Loan repayment
Sale of	Sale of
(Property, car, bost, etc.)	(Property, car, hoat, etc.)
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental income, list each source of \$10,000 or more
,	
Other (Describe)	Other(Describe)
	į
of a retail installment or credit card transaction, made	your official status. Personal loans and loans received
NAME OF LENDER*	INTEREST RATE TERM (Months/Years)
	%
ADDRESS (Business Address Acceptable)	·
	SECURITY FOR LOAN Descriptions Descriptions
BUSINESS ACTIVITY, IF ANY, OF LENDER	None Personal residence
	Real Property
HIGHEST BALANCE DURING REPORTING PERIOD	
<u>\$500 - \$1,000</u>	City
\$1,001 - \$10,000	Guarantor
\$10,001 - \$100,000	<u> </u>
OVER \$100,000	Other (Describe)
·	

San Francisco BOARD OF SUPERVISORS

Date Printed: September 2, 2010

Date Established:

August 1, 2008

Active

PUBLIC UTILITIES COMMISSION

Contact and Address:

Michael Housh Commission Secretary 1155 Market St., 11th Floor San Francisco, CA 94102

Phone: (415) 554-3165

Fax:

Email: mhoush@sfwater.org

Authority:

Charter Amendment, June, 2008 election, Prop. E

Board Qualifications:

The Public Utilities Commission shall consist of five members appointed by the Mayor, subject to confirmation by a majority of the Board of Supervisors. Each of the members shall serve for a term of four years. Members may be removed by the Mayor only pursuant to Section 15.105. Seat 1 shall be a member with experience in environmental policy and an understanding of environmental justice issues. Seat 2 shall be a member with experience in ratepayer or consumer advocacy. Seat 3 shall be a member with experience in project finance. Seat 4 shall be a member with expertise in water systems, power systems, or public utility management. Seat 5 shall be an at-large member.

The terms of office of members of the Public Utilities Commission who hold office on August 1, 2008 shall expire at noon on that date, and the members appointed pursuant to the amendments to this Section approved at the June 2008 election shall succeed to said office at that time. In order to provide for staggered terms, the members appointed to Seats 2 and 4 shall serve for an initial term of two years from August 1, 2008. The remaining three members appointed to Seats 1, 3, and 5 shall serve for an initial term of four years from August 1, 2008, and thereafter the terms of all members shall be four years.

The Commission shall have charge of the construction, management, supervision, maintenance, extension, operation, use and control of all water and energy supplies and utilities of the City as well as the real, personal and financial assets, which are under the Commission's jurisdiction on the operative date of this Charter, or assigned pursuant to Section 4.132.