File	No.	101	133

Committee	Item No.	5
Board Item	No	

COMMITTEE/BOARD OF SUPERVISORS

AGENDA PACKET CONTENTS LIST

Committee: Rules	Date September 30, 2010
Board of Supervisors Meeting	Date October 19, 201
Cmte Board	
Motion Resolution Ordinance Legislative Digest Budget Analyst Report Legislative Analyst Report Youth Commission Report Introduction Form (for hearing Department/Agency Cover Let MOU Grant Information Form Grant Budget Subcontract Budget Contract/Agreement Award Letter Application Public Correspondence	
OTHER (Use back side if additional sp	
Completed by: Linda Wong	Date September 24, 2010
Completed by: $\mathcal{L}.w$.	Date October 6, 2010

An asterisked item represents the cover sheet to a document that exceeds 25 pages. The complete document is in the file.

MOTION	NO.	
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[Appointments – Assessment Appeals Board No. 1]

Motion appointing Jeffrey Morris and Gregory Blaine, terms ending September 2, 2013, to Assessment Appeals Board No. 1.

MOVED, That the Board of Supervisors of the City and County of San Francisco does hereby appoint the hereinafter designated persons to serve as members of Assessment Appeals Board No. 1, pursuant to the provisions of the Revenue and Taxation Code, Section 1623, and the San Francisco Administrative Code, Sections 2B.1 through 2B.11, for the terms specified:

Jeffrey Morris, seat 1, succeeding himself, term expired, must meet the eligibility criteria set forth in Section 1624.05 of the California Revenue and Taxation Code as follows: Must have a minimum of five years professional experience in the State of California as one of the following: Certified Public Accountant (CPA) or Public Accountant (PA); licensed Real Estate Broker; Attorney; or a Property Appraiser accredited by a nationally recognized professional organization, or Property Appraiser certified by the Office of Real Estate Appraisers; or he or she is a current member of an assessment appeals board. *Pursuant to Section 1623 the three year term will end on the first Monday in September, for a three-year term ending September 2, 2013.

Gregory Blaine, seat 4, succeeding himself, term expired, must meet the eligibility criteria set forth in Section 1624.05 of the California Revenue and Taxation Code as follows:

Must have a minimum of five years professional experience in the State of California as one of the following: Certified Public Accountant (CPA) or Public Accountant (PA); licensed Real Estate Broker; Attorney; or a Property Appraiser accredited by a nationally recognized professional organization, or Property Appraiser certified by the Office of Real Estate

FILE NO. <u>101133</u>

MOTION	NO.	

Appraisers; or he or she is a current member of an assessment appeals board. *Pursuant to Section 1623 the three year term will end on the first Monday in September, for a three-year term ending September 2, 2013.

Rules Committee

Assessment Appeals Board City and County of San Francisco (415) 554-5184 Fax (415) 554-5163



City Hall, Room 244 1 Dr. Carlton B. Goodlett Place San Francisco, CA 94102-4697

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JJM ASSOCIATES

Jul 15, 2010

Rules Committee of the Board of Supervisors C/O Assessment Appeals Board Administrator City Hall, Room 405 San Francisco CA 94102

Attention: Supervisors Campos, Alioto-Pier and Mar

RE: Reappointment to the Assessment Appeals Board

Dear Supervisors

I have served on Board 1 of the Assessment Appeals Board since September 6, 2007. I seek your reappointment recommendation for a new three year term to the full Board of Supervisors. I am well qualified to continue in this position for the following reasons.

- I have read, assimilated and follow all relevant guidelines and laws from the State Board of Equalization, Revenue and Taxation Code Sections and Assessment Appeals Manual.
- Applied my over 35 years of institutional investment real estate management experience to determine equitable valuation for assessment purposes.
- Worked very professionally in a Board r leadership role with the AAB Administrator Dawn Duran and her staff, Board City Attorney Marie Blitz, Assessor Phil Ting's office, and commercial property owners and their legal and appraisal representatives.
- Have the support of Administrator Duran and fellow Board 1 members to be reappointed.
 (My District Supervisor Michela Alioto-Pier supported my appointment three years ago.)
- Have more than the requisite qualifications to serve, as outlined on the attached Application and Resume, including: licensed real estate broker, member of the Appraisal Institute (MAI) and the above mentioned 35 years of sophisticated investment real estate advisory, valuation, financing and acquisition experience.

Therefore, I would very much appreciate your support in my reappointment to Board 1 of the Assessment Appeals Board. I will be present and available for any questions at your upcoming meeting of the Rules Committee. Thank you for your consideration.

Sincerely yours,

Jeffrey X Martis

Resume of Jeffrey J. Morris

Qualifications

California State Real Estate Broker License (No. 00397435)

Member Appraisal Institute [MAI] (No.149594)

Professional Experience: 35 year career in national investment real estate advisory, portfolio-property management, transaction, financing and valuation

Business/Professional Experience

March, 2007--

JJM Associates, San Francisco

Independent real estate consulting and investment

1981-Feb. 2007

BlackRock Realty, San Francisco (and predecessor firms)

Director-Portfolio Manager of Apartment Value Funds: over \$900 million in U.S. apartment investments.

1991-1999 Managing Director, Metric Property
Management: \$2.5 billion national portfolio of
multi family, office, industrial and retail
properties.

1981-1990

Vice President/Senior Vice President of

Portfolio Management.

1971-1980

Coldwell Banker Management Corporation, San Francisco

Vice President, Appraisal- Consultation

Service

Education

BA Political Science Stanford University, 1967

Civic-Charitable Activities:

2007-

Member, Assessment Appeals Board, City and County of

San Francisco [three year term]

1989-2001

Board of Directors, Golden Gate Park Stables, Inc.

[Concession with the San Francisco City Recreation and

Park Department]

Current

Marina Community Association; San

Francisco Zoological Society; California Academy of

Sciences; American Conservatory Theatre (ACT); Olympic

Club Foundation

Jefferson Street, San Francisco CA 94123

@sbcglobal.net

V 415

F 415 929-9511

CALIFORNIA FORM FAIR POLITICAL PRACTICES COMMISSION

RECEIVED

BOARD OF SUPERVISORS

SAM FRANCISCO

STATEMENT OF ECONOMIC INTERESTS

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SAM FRANCISCO

STATEMENT OF ECONOMIC INTERESTS

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Date Received Official Use Only

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SAMFRANCISCO ETHICS COMMISSION

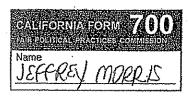
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1. Office, Agency, or Court	4. Schedule Summary
Name of Office, Agency, or Court:	► Total number of pages
Board of Supervisors	including this cover page;
Division, Board, District, if applicable:	➤ Check applicable schedules or "No reportable
Assessinent Appeals Board	Interests."
Your Position:	I have disclosed interests on one or more of the attached schedules;
(Board Member) Alternate Board Member	Schedule A-1 Yes – schedule attached
➤ If filing for multiple positions, list additional agency(les)/ position(s): (Attach a separate sheet if necessary.)	Investments (Less then 10% Ownership)
Agency:	Schedule A-2 Yes - schedule attached Investments (10% or Greater Ownership)
Position:	Schedule B Yes - schedule attached Real Property
	Schedule C Yes – schedule attached
2. Jurisdiction of Office (Check at least one box)	Income, Loans, & Business Positions (Income Other than Gifts and Travel Payments)
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⊠ County of San Francisco	Income – Gifts
☐ City of	Schedule E Yes – schedule attached
Multi-County	Income - Glits - Travel Payments
Other	-or-
	No reportable interests on any schedule
3. Type of Statement (Check at least one box)	C. J. S.
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through December 31, 2009.	I have used all reasonable diligence in preparing this
-or-	statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any
O The period covered is, through December 31, 2009.	attached schedules is true and complete,
Leaving Office Date Left:/(Check one)	I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.
O The period covered is January 1, 2009, through the date of leaving office. -Or-	Date Signed MRCH: 16 4010
O The period covered is/, through the date of leaving office.	Signature M MMM
Candidate Election Year:	(Fig the originally signed statement with your filing official.)

FPPC Form 700 (2009/2010) FPPC Toll-Free Helpline: 866/ASK-FPPC www.fppc.ca.gov

SCHEDULE A-1 Investments

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

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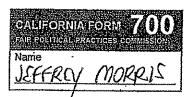
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SCHEDULE A-1 Investments

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.



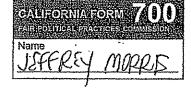
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SCHEDULE A-1 investments

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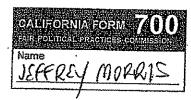
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FPPC Toll-Free Helpline: 686/ASK-FPPC www.fppc.ca.gov

SCHEDULE A-1 Investments

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

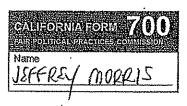


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The state of the s	O Income Received of \$500 or Mara (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
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\$100,001 - \$1,000,000	S2,000 - \$10,000 . S10,001 - \$100,000 ·
	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	Leading strange short to a see and time to
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FPPC Form 700 (2009/2010) Sch. A-1 FPPC Toil-Free Helpline: 886/ASK-FPPC www.fppc.ca.gov

SCHEDULE A-1 Investments

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%) Do not attach brokerage or financial statements.



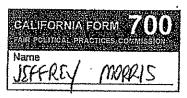
NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY NIKS
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
TECH	SPORTS GEAR
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/ / 09 / 09 ACQUIRED DISPOSED	/ / 09 / / 09 ACQUIRED DISPOSED
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FAIR MARKET VALUE	FAIR MARKET VALUE
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IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
	/ / 09 / / 09
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Comments:	

FPPC Form 700 (2009/2010) Sch. A-1 FPPC Toll-Free Heipline: 886/ASK-FPPC www.fppc.ca.gov

SCHEDULE A-1 Investments

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.



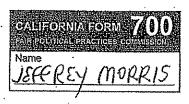
NAME OF BUSINESS, ENTITY	LIAST OF OLIGINATION PROPERTY.
A CO C C A	NAME OF BUSINESS ENTITY
· AUTON	1 (35160
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
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2 52,000 - \$10,000	S2,000 - \$10,000
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NAME OF BUSINESS ENTITY	MAME OF BUSINESS ENTITY
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GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
ENER6-Y	TRANSPORTATION
FAIR MARKET VALUE	FAIR MARKET VALUE
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A 1 Knows when the the tendence the second second to the s	
NATURE OF INVESTMENT	NATURE OF INVESTMENT
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IT ADDITO TO THE LOT DATE.	
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/ / 09 / / 09	1 100 1 100
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	NORONED DIOPOSED
➤ NAME OF BUSINESS ENTITY	MAME OF BUSINESS ENTITY
CUSCO CYCTOMS	(CALCON DOCKDO)
<u> </u>	N211V 1 D. 1 1 V K (A K (K)
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	
ACHEMIC DESOLVE HOW OF BOSINESS YO HALL	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
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TECH TECH	GENERAL DESCRIPTION OF BUSINESS ACTIVITY COMPUTERS
TECH	computers
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TSC H FAIR MARKET VALUE [352,000 - \$10,000	COMPUTERS FAIR MARKET VALUE S2,000 - \$10,000
TECH FAIR MARKET VALUE	COMPUTERS FAIRMARKET VALUE
TECH FAIR MARKET VALUE \$2,000 - \$10,000	FAIR MARKET VALUE \$2,000 - \$10,000
TECH FAIR MARKET VALUE \$2,000 - \$10,000	COMPUTERS FAIR MARKET VALUE [2] \$2,000 - \$10,000
TECH FAIR MARKET VALUE \$2,000 - \$10,000	COMPUTERS FAIR MARKET VALUE S \$2,000 - \$10,000
TEC K FAIR MARKET VALUE \$2,000 - \$10,000	COMPUTERS FAIR MARKET VALUE S2,000 - \$10,000
### TECH FAIR MARKET VALUE \$10,001 - \$100,000 \$100,000 \$100,000 \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000 MATURE OF INVESTMENT \$100,000 (Oeserfbe)	COMPUTERS FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000
FAIR MARKET VALUE \$2,000 - \$10,000	COMPUTERS FAIR MARKET VALUE S2,000 - \$10,000
FAIR MARKET VALUE \$2,000 - \$10,000	COMPUTERS FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000
FAIR MARKET VALUE \$2,000 - \$10,000	FAIR MARKET VALUE \$2,000 - \$10,000
FAIR MARKET VALUE \$2,000 - \$19,000	FAIR MARKET VALUE \$2,000 - \$10,000
FAIR MARKET VALUE \$2,000 - \$10,000	COMPUTERS
FAIR MARKET VALUE \$2,000 - \$19,000	COMPUTERS

FPPC Form 700 (2009/2010) Sch. A-1 FPPC Toll-Free Helpline: 886/ASK-FPPC www.fppc.ca.gov

SCHEDULE A-1 Investments

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.



RUNCK ROCK	NAME OF BUSINESS ENTITY
GENERAL DÉSCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
FINANCIAL SERVICES	COMPUTERS -
FAIR MARKET VALUE	FAIR MARKET VALUE
S2,600 - \$10,000 Z \$10,001 - \$100,000 Over \$1,000,000	S2,000 - \$10,000 [X\$10,001 - \$100,000
The state of the s	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT Stock Other	NATURE OF INVESTMENT BINDS
(Dascribe) Partnership O Income of 50 - \$506	Partnership () Income of \$0 - \$500
O Income Received of \$500 or More (Report on Schedule C)	O income Received of \$500 of More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
/ / 09 / / 09 ACQUIRED DISPOSED	J J 09 J J 09 ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	/AICGE!
	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
COMPATERS	RETALLING
FAIR MARKET VALUE	FAIR MARKET VALUE
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NATURE OF INVESTMENT (75 A (7) S	
网 Stock Cother (2010年)	NATURE OF INVESTMENT BONDS
(Describe) Partnership (Income of \$0 - \$500	Partnership O Income of \$0 - \$500
O Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
/ / 09 / / 09	
ACQUIRED DISPOSED	ACQUIRED DISPOSED
➤ NAME OF BUSINESS ENTITY	➤ NAME OF BUSINESS ENTITY
HEWLETT PACKARI)	WELLS FARGED
GENERAL DESCRIPTION OF BUSINESS ARTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
COMPUTERS	FINANCIA
FAIR MARKET VALUE	FAIR MARKET VALUE
S2,000 - \$10,000 K \$10,001 - \$100,000	S2,000 - \$10,000 - \$10,001 - \$100,000
000,000,12 rev0 000,000,12 - 100,001 000	. S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT BIADS (Describe)	NATURE OF INVESTMENT BONDS
(Describe) [] Partnership O Income of \$0 - \$500	(Describe) Partnership O Income of \$0 - \$500
O Income Received of \$500 or More (Report on Schodule C)	O Income Received of \$500 or More (Report on Schedulo C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED . DISPOSED	ACQUIRED DISPOSED
Comments:	

FPPC Form 760 (2009/2010) Sch. A-1 FPPC Toll-Free Helpline: 886/ASK-FPPC www.fppc.ca.gov

Assessment Appeals Board City and County of San Francisco (415) 554-5184 Fax (415) 554-5163



City Hall, Room 244 1 Dr. Carlton B. Goodlett Place San Francisco, CA 94102-4697

Complete and return this original Application to the Clerk of the Board of Supervisors
Application for Appointment to: Board 1 or Board 1 alternate (Please circle one) Board 2 or Board 2 alternate
Enter your name, mailing address and daytime telephone number in the spaces provided. Because this form is a document available for public review, you may list your business/office address, telephone number and e-mail address in lieu of your home address or other personal contact information.
Do you authorize release of your private/personal information?
Name: Gregory H. Blaine Home Address: Sco H St.
City: San Francisco State: CA Zip code: 94123
Business Address: 4370 Alpine RJ. # 201 City: Portola Valley State: CA Zip Code: 94028
Home Phone 4/15 Work Phone: 450 381-8006 Fax #: 650 851-8021
Pager#: 415 E-Mail Address: CAPROP. COM
Are you a United States citizen, or a resident alien who is eligible for and has applied for citizenship? 💆 Yes 🗌 No
Have you ever been convicted of a felony in this state, or convicted of any offense which, if committed in this state, would be a felony? Yes Mo (If yes, please attach a statement describing the offense(s) for which you have been convicted, the date of the conviction(s), and the court(s) that convicted you.)
A person shall not be eligible for nomination for membership on an assessment appeals board unless he or she has a minimum of five years' professional experience in this state as one of the following: certified public accountant or public accountant, licensed real estate broker, attorney, or property appraiser accredited by a nationally recognized professional organization, or property appraiser certified by either the Office of Real Estate Appraiser or by the State Board of Equalization. Documentation of qualifying experience must be submitted with this application form. This requirement does not apply to incumbent board members nominated for appointment to their same seats.
Please state your qualifications: Lawyer since '91 CA box \$ 154484; Landlord in 5F and other cit Real estate professional for 30+ years.
Please state your business and/or professional experience: 2 yrs on Bd I of Assessment Appends BD. Property Management and investment for 30+ years
Occupation: Real Estado Investor Education: BA Stanford 1981 JD USF 1991
Civic Activities: Chairman - Presidio Performing Arts Fudn.; Bd of Governors USF School of Low
Ethnicity (optional): White Sex (optional): F
Other Personal Information (optional)
Would you be able to attend Day Meetings?
Appearance before the RULES COMMITTEE is a requirement before any appointment can be made. Please Note: Your application will be retained for one year.
Date: 7/8/10 Applicant's Signature:

For Office Use Only: Appointed to Board #: ________ Seat #: ______

Term Expires: _

RECEIVED BOARD OF SUPERVISORS STATEMENT OF ECONOMIC INTERESTS

Date Received

2010 APR - 1 PMCGVER PAGE

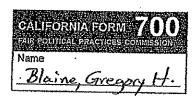
2010 APR - 1 PM 3: 56

Please type or print in ink. BY A Pui	blic Document ETHICS COMMISSION
NAME (LAST) (FIRST)	(MIDDLE) BY DAYTIME TELEPHONE NUMBER
Blaine Gregory MAILING ADDRESS STREET CITY (Business Address Acceptable) — Scott St. San Francisco	STATE ZIP CODE OPTIONAL: E-MAIL ADDRESS
(Business Acceptable) — Scott St. San Francisco	CA 94123 , con
1. Office, Agency, or Court Name of Office, Agency, or Court: Board of Supervisors Division, Board, District, if applicable: Assessment Appeals Board Your Position: Board Member / Alternate Board Member If filing for multiple positions, list additional agency(les)/ position(s): (Attach a separate sheet if necessary.) Agency: Position:	4. Schedule Summary ► Total number of pages
2. Jurisdiction of Office (Check at least one box) State County of San Francisco City of Multi-County Other 3. Type of Statement (Check at least one box)	Schedule C Yes – schedule attached Income, Loans, & Business Positions (Income Other than Gifts end Travel Payments) Schedule D Yes – schedule attached Income – Gifts Schedule E Yes – schedule attached Income – Gifts – Travel Payments -Or- No reportable interests on any schedule
Assuming Office/Initial Date:/	5. Verification I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct. Date Signed Maych 27, 2076 Signature (File the originally signed statement with your filing official.)

FPPC Form 700 (2009/2010) FPPC Toll-Free Helpfine: 866/ASK-FPPC www.fppc.ca.gov

SCHEDULE A-1 Investments

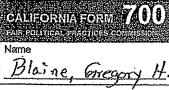
Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%) Do not ettach brokerage or financial statements.



> NAME OF BUSINESS ENTITY	
	MAME OF BUSINESS ENTITY
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Grocery Stores	
FAIR MARKET VALUE	FAIR MARKET VALUE
☑ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000	S2,000 - \$10,000 S10,001 - \$100,000
\$100,601 - \$1,000,000 Dver \$1,000,000	\$100,001 - \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other (Describe)	Stock Other
Partnership O Income of SO - \$500	(Describe) Partnership O income of \$0 - \$500
. O Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule G)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
	/ / 09 / / 09
ACQUIRED DISPOSED	ACQUIRED DISPOSED
➤ NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Public Storage Ive. GENERAL DESCRIPTION OF BUSINESS ACTIVITY	
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Mini-Warehouses	
FAIR MARKET VALUE	P4.195. (4.6.5)
1 \$2,000 - \$10,000 s10,001 - \$100,000	FAIR MARKET VALUE \$2,000 - \$10,000
S100,001 - \$1,000,000 Over \$1,000,000	\$10,000 - \$10,000 \$10,000 - \$100,000 \$100,000 \$100,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other	Stock Other
(Describe) Partnership () Income of \$0 - \$500	(Describe) Partnership O Income of \$0 - \$500
O Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
/ / 09 / 09	
ACQUIRED DISPOSED	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Solforus lor.	The state of the s
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Solar Power Generation	
FAIR MARKET VALUE	
☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000	FAIR MARKET VALUE
S100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000 \$10,001 - \$100,000
	. S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other (Describe)	Slock Cher
Partnership O Income of 50 - \$500	Describe) Pertnership O Income of \$0 - \$500
O income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE;	IF APPLICABLE, LIST DATE:
/ / 09 / / 09	j 109 1 109
ACQUIRED DISPOSED	ACQUIRED DISPOSED
• •	Mar Agen
omments;	

FPPC Form 700 (2009/2010) Sch. A-1 FPPC Toll-Free Helpline: 868/ASK-FPPC www.fppc.ca.goy

SCHEDULE B Interests in Real Property (Including Rental Income)



> STREET ADDRESS OR PRECISE LOCATION	► STREET ADDRESS OR PRECISE LOCATION
Scott St	2.90 Alhambra 51
CITY'	CITY , All rationed Ob
San Francisco, CA 94123	San Francisco, CA 94123
FAIR MARKET VALUE IF APPLICABLE, LIST DATE	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
52,000 - \$10,000 \$10,001 - \$100,000 / 09	S2,000 - \$10,000 \$10,001 - \$100,000
\$100,001 - \$1,000,000 ACQUIRED DISPOSED	\$100,001 - \$1,000,000 ACQUIRED DISPOSED
Over \$1,000,000	Over \$1,000,000
MATINE OF KEEPING	To have the life of the life o
NATURE OF INTEREST GOWNership/Deed of Trust Easement	NATURE OF INTEREST
C) Controllipoers of root C) Lagrandia	(E) contractification of these [13] cases less in
Leasehold Other	Leasehold Other
e mesers appositive appositionally apposition	the production of the producti
IF RENTAL PROPERTY, GROSS INCOME RECEIVED	IF RENTAL PROPERTY, GROSS INCOME RECEIVED
	\$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000
☐ \$10,001 - \$100,000 ☐ OVER \$100,000	☐ \$10,001 - \$100,000 ☐ OVER \$100,000
SOURCES OF RENTAL INCOME: If you own a 10% or greater	SOURCES OF RENTAL INCOME: If you own a 10% or greater
Interest, fist the name of each tenant that is a single source of income of \$10,000 or more.	interest, list the name of each tenant that is a single source of income of \$10,000 or more.
	ricultie of \$10,000 of finite.
Brad & Barbarce Stain	
Brad & Barbarce Strain	
*	\$ 10 -
You are not required to report loans from commercial	lending institutions made in the lender's regular course lic without regard to your official status. Personal loans
and loans received not in a lender's regular course of	
•	•
NAME OF LENDER*	NAME OF LENDER*
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
BUSINESS ACTIVITY, IF ANY, OF LENDER	BUSINESS ACTIVITY, IF ANY, OF LENDER
A COMPANY DAYS	It have placed by 1 deep
INTEREST RATE TERM (Months/Years)	INTEREST RATE TERM (Months/Years)
%	%
'HIGHEST BALANCE DURING REPORTING PERIOD	HIGHEST BALANCE DURING REPORTING PERIOD
☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000	\$500 - \$1,000 S1,001 - \$10,000 ·
☐ \$10,001 - \$100,000 ☐ OVER \$100,000	\$10,001 - \$100,000 OVER \$100,000
Guarantor, if applicable	Guarantor, if applicable
C Conditation is approxima	Land Constitute a opposition
	•
Comments:	**************************************
•	FPPC Form 700 (2009/2010) Sch. B FPPC Toll-Free Helpline: 865/ASK-FPPC www.fppc.ca.gov

SCHEDULE C Income, Loans, & Business Positions (Other than Gifts and Travel Payments)

CALIFORNI	a FORI	7/(
Name	RACTICES	COMMISS	.
Blaine	Gre	coru .	н.
		//	

► 4 INCOME RECEIVED	
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME
ADDRESS (Business Address Acceptable)	Calif. Pacific Med. Ctr. ADDRESS (Business Address Acceptable) We have the
4370 Alpine RD, #201 Valley, CA	P-0 Box 7999 SE CA COMMON
OHOMETON ANTONOMY AND AN ANALYSIS AND ANALYSIS ANALYSIS AND ANALYSIS ANALYSIS AND ANALYSIS AND ANALYSIS AND ANALYSIS AND ANALYSIS AND ANALYSIS AND ANALYSI ANALYSI ANALYSI ANALYSI ANALYSI ANALYSI ANALY	BUSINESS ACTIVITY, IF ANY, OF SOURCE
Property Management 94028	1
YOUR BUSINESS POSITION	Kadiological Technologist Hospital
CFo	
GROSS INCOME RECEIVED	GROSS INCOME RECEIVED
\$500 - \$1,000 S1,001 - \$10,000	☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000
S10,001 - \$100,000 SOVER \$100,000	F\$10,001 - \$100,000 CVER \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED	CONSIDERATION FOR WHICH INCOME WAS RECEIVED
Salary Spouse's or registered domestic partner's income	Salary Spouse's or registered domestic pariner's income
Coan repayment	Loan repayment
Sale of	Sale of
(Property, car, boat, etc.)	(Property, car, boot, etc.)
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, this each source of \$10,000 or more
Other	-
(Describe)	Other (Describs)
The same of the sa	l ,
P 2 LOANS RECEIVED OR DUTSTANDING DURING THE REPORTING PERIO	
You are not required to report loans from commercial	lending Institutions, or any indebtedness created as part
of a forest motestations of Oreus Card transaction, made	in the lender's regular course of business town
available to members of the public without regard to you not in a lender's regular course of business must be d	our omeial status. Personal loans and loans received
NAME OF LENDER*	
	INTEREST RATE TERM (Months/Years)
ADDRESS (Business Address Acceptable)	
	SECURITY FOR LOAN
BUSINESS ACTIVITY, IF ANY, OF LENDER	☐ None ☐ Personal residence
HIGHEST BALANCE DURING REPORTING PERIOD	Real Property Street address
☐ \$500 - \$1,000	
S1,001 - \$10,000	City
\$10,001 - \$100,000	Guaranior
OVER \$100,000	C out
	Other (Orscibe)
Comments:	:

FPPC Form 700 (2009/2010) Sch. C FPPC Toll-Free Halpline: 866/ASK-FPPC www.fppc.ca.gov



Assessment Appeals Board City and County of San Francisco (415) 554-6778 Fax (415) 554-6775



City Hall, Room 405 1 Dr. Carlton B. Goodlett Place San Francisco, CA 94102-4697

Complete and return this original Application to the Clerk of the Board of Supervisors	
Application for Appointment to: (Please circle one) Board 2 or Board 2 alternate Board 2 alternate	
Enter your name, mailing address and daytime telephone number in the spaces provided. Because this form is a docume available for public review, you may list your business/office address, telephone number and e-mail address in lieu of you address or other personal contact information.	ent r home
Do you authorize release of your private/personal information? x yes \square no	
Name:Mark Watts Home Address: Linares Avenue	
City: San Francisco State: CA Zip code: 94116	*
Business Address:595 Market Street Ste. 2230 City:San Francisco State: CA Zip Code: _94105	
Home Phone 415-777-2666 x 107 Fax #: 415-665-4671	
Pager #: E-Mail Address:mwatts@cbpappraisal.com	
Are you a United States citizen, or a resident alien who is eligible for and has applied for citizenship? x Yes No	
Have you ever been convicted of a felony in this state, or convicted of any offense which, if committed in this state, would be a felony? Yes x No (If yes, please attach a statement describing the offense(s) for which you have been convicted, the date of the conviction(s), and the court(s) that convicted you.)	
he or she has a minimum of five years' professional experience in this state as one of the following: of public accountant or public accountant, licensed real estate broker, attorney, or property appraiser act by a nationally recognized professional organization, or property appraiser certified by either the Office Real Estate Appraiser or by the State Board of Equalization. Documentation of qualifying experience in submitted with this application form. This requirement does not apply to incumbent board members nominated for appointment to their same seats.	creaitea :e of
Please state your qualifications: I am a licensed commercial real estate appraiser with more than 20 years experience. I purchased many residential and commercial properties over the years. See attached qualifications.	have also
Please state your business and/or professional experience: Commercial Real Estate Appraiser	
Occupation: Real Estate Appraiser Education: BA – UC Davis	
Civic Activities: Stonestown YMCA Board Member	
Ethnicity (optional): Caucasian Sex (optional): x M F	
Other Personal Information (optional)	
Would you be able to attend Day Meetings? x Yes No Night meetings? x Yes No How many days a week would you be available for hearings? 5 Have you attended an Assessment Appeals Board meeting? x Yes No	
Appearance before the RULES COMMITTEE is a requirement before any appointment can be made. Please Note: Your application will be retained for one year.	
Date: Applicant's Signature: \(\langle \	
For Office Use Only: Appointed to Board #: Seat #: Term Expires:	

QUALIFICATIONS OF MARK A. WATTS

Mark A. Watts is a Partner with Carneghi-Blum & Partners, Inc.

Following is a brief summary of his background and experience:

EXPERIENCE

Commercial Real Estate Appraisal Experience

Mr. Watts joined Carneghi-Blum & Partners, Inc. in 1987, and has over 20 years experience in the analysis of commercial real estate. He has completed valuation assignments on a variety of projects, including industrial facilities, residential subdivisions, apartments, shopping centers, cemeteries and recreational facilities. He has also performed feasibility studies and assisted owners in making asset management decisions.

Mr. Watts has provided litigation support and served as an expert witness in court. He has also served in arbitrations as an expert witness. He has been qualified as an expert in San Francisco and San Mateo County Superior Courts.

Commercial Real Estate Investment Experience

Simultaneous to his work as a commercial appraiser, Mr. Watts has been an active real estate investor/developer. He is experienced in the acquisition, redevelopment and management of commercial properties. He has witnessed and experienced many real estate cycles and stays abreast of current trends. His personal experience as an investor makes him uniquely qualified to appraise commercial real estate.

Over the last 20 years he has completed more than 30 investment real estate transactions, an average of 1.5 transactions per year. He has negotiated with buyers and sellers directly as a principal. He has completed nearly a dozen 1031 exchanges. Beginning with a small initial capital investment, he has built a large real estate portfolio. Based on his ownership experience, Mr. Watts is keenly aware that the success or failure of an acquisition is closely related to its location. Likewise, he is sensitive to locational differences in the appraisal of real estate.

Mr. Watts has broad experience with the construction, maintenance and repair of real estate. He has demolished and re-built two structures from the ground up. He has completed fire damage repairs and remediated toxic mold. He has remodeled kitchens and baths. He has replaced foundations on structures, made additions, and made other improvements. As the quality and condition of real estate has a strong correlation with its value, his experience enables superior judgement of these attributes in his work as a commercial real estate appraiser.

Health Club Experience

Mr. Watts has served on the Board of Managers of the Stonestown Family YMCA since 2002. This is an approximately 30,000 square foot health club facility. He is active on the Facilities Committee. He served as the Board Chair in 2008. He is a member of the Olympic Club in San Francisco.

EDUCATION

Bachelor of Arts, University of California, Davis

PROFESSIONAL AFFILIATION

MAI Candidate - Appraisal Institute State of California Certified General Real Estate Appraiser No. AG015362

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION

STATEMENT OF ECONOMIC INTERESTS

COVER PAGE

Please type or print in ink.

A Public Document

riease type of print in inc.	
NAME (LAST) (FIRST)	(MIDDLE) DAYTIME TELEPHONE NUMBER
WATTS MARK MAILING ADDRESS STREET CITY	A (415) -
	STATE ZIP CODE OPTIONAL: E-MAIL ADDRESS
(Business Address Acceptable) — MARKET STREET STE 22	30 94105 MWafts oct Com
	2 8 PAPPING COM
1. Office, Agency, or Court	4. Schedule Summary
Name of Office, Agency, or Court:	Total number of pages
ASSESS MENT Appeals BOARD	including this cover page:
Division, Board, District, if applicable:	► Check applicable schedules or "No reportable
	interests."
Your Position:	I have disclosed interests on one or more of the attached schedules:
	Schedule A-1 Yes – schedule attached
▶ If filing for multiple positions, list additional agency(ies)/ position(s): (Attach a separate sheet if necessary.)	Investments (Less than 10% Ownership)
	Schedule A-2 Yes – schedule attached
Agency:	. Investments (10% or Greater Ownership)
Position:	Schedule B Yes – schedule attached Real Property
Position:	
	Schedule C Yes – schedule attached Income, Loans, & Business Positions (Income Other than Gilts
2. Jurisdiction of Office (Check at least one box)	and Travel Payments)
☐ State	Schedule D Yes – schedule attached
[B County of SAY FRANCISCO	Income - Gifts
City of	
Multi-County	Income Gifts Travel Payments
Other	_Or-
	No reportable interests on any schedule
3. Type of Statement (Check at least one box)	
Assuming Office/Initial Date:/	
	5. Verification
Annual: The period covered is January 1, 2009, through December 31, 2009.	I have used all reasonable diligence in preparing this
-or-	statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any
O The period covered is, through	attached schedules is true and complete.
December 31, 2009.	I certify under penalty of perjury under the laws of the State
Leaving Office Date Left:/(Check one)	of California that the foregoing is true and correct.
O The period covered is January 1, 2009, through the	8/12/10
date of leaving office.	Date Signed 8/50/10 (month, day, year)
O The period revered is 1 through	7/1.1. 111-A
O The period covered is, through the date of leaving office.	Signature (File the originally signed statement with your filing official.)
☑ Candidate Election Year: 2010	ti ne tre organismy signed statestatest with your minig billidal.)

FPPC Form 700 (2009/2010) FPPC Toll-Free Helpline: 866/ASK-FPPC www.fppc.ca.gov

STATE OF CALIFORNIA



Business, Transportation & Housing Agency

OFFICE OF REAL ESTATE APPRAISERS

REAL ESTATE APPRAISER LICENSE

OREA APPRAISER DENTIFICATION NUMBER

AG015362

MARK A. WATTS

as successfully met the requirements for a license as a general real estate appraiser in the State of California and is, therefore, engiged to use the title "Certified General Real Estate Appraiser".

This license has been issued in accordance with the provisions of the Real Estate Appraisers Licensing and Certification Law.

OFFICE OF REAL ESTATE APPEAISE

Date Issued: August 16, 2009

Date Expires, August 15, 2011

Audit No. 119415

San Francisco **BOARD OF SUPERVISORS**

Date Printed: September 8, 2010

Date Established:

December 24, 1998

Active

ASSESSMENT APPEALS BOARD NO. 1

Contact and Address:

Dawn Duran Assessment Appeals Board City Hall, Room 405 San Framcsco, CA 94102

Phone: (415) 554-6778 Fax: (415) 554-6775

Email: Dawn.Duran@sfgov.org

Authority:

Administrative Code Chapter 2B et seq.; amended by Ordinance No.hu 393-98, Approved 12/24/1998; amended by Ordinance No. 273-99, Approved 10/27/99.

Board Qualifications:

The Assessment Appeals Board No. 1 consists of eight members, five regular members, and three alternate members all appointed by the Board of Supervisors. The regular members of Assessment Appeals Board No. 1 shall serve ex officio as the regular members of Assessment Appeals Board No. 3 concurrent with their service on Assessment Appeals Board No. 1.

No person may concurrently hold a seat on Assessment Appeals Board No. 1 and a seat on Assessment Appeals Board No. 2.

The Board members' term of office is three years, beginning on the first Monday in September. In the event of a vacancy, the newly appointed member shall serve for the remainder of the unexpired term.

The Board shall have the following qualifications as stated in the eligibility critiera set forth in Section 1624.05 of the California Revenue and Taxation Code as follows: Must have a minimum of five years professional experience in the State of California as one of the following: Certified Public Accountant (CPA) or Public Accountant (PA); licensed Real Estate Broker; Attorney; or a Property Appraiser accredited by a nationally recognized professional organization, or Property Appraiser certified by the Office of Real Estate Appraisers; or he or she is a current member of an assessment appeals board.

"R Board Description" (Screen Print)

San Francisco BOARD OF SUPERVISORS

Hearing Officers: The regular and alternate members of the Board shall also serve as hearing officers. The Clerk shall designate members to act as hearing officers for particular applications using a rotating system designed to assure that all members with the same priority level, as described in this subsection, have an equal opportunity over time to participate as hearing officers. The Clerk shall designate hearing officers in the following priority order: (a) the alternate members of Assessment Appeals Board No. 2: (b) the alternate members of Assessment Appeals Board No. 1; (c) the regular members of Assessment Appeals Board No. 1. In their capacity as assessment hearing officers, the officers shall serve at the pleasure of and by contract with the Board of Supervisors.

It shall be the duty of each Assessment Appeals Board to equalize the valuation of the taxable property within the City and County for the purposes of taxation in the manner and subject to the limitations contained in Article XIII of the California State Constitution and Assessment Appeals Board 1 shall have jurisdiction to hear applications for reduction affecting any property on the secured or unsecured rolls without limitation.

Report: Pursuant to Section 1639 of the Revenue and Taxation Code, the hearing officer shall prepare a summary report of the proceedings together with a recommendation on the application and shall transmit this report and recommendation to the Clerk of the Board of Supervisors.

Compensation: \$100 for each one-half day of service.

Sunset Clause: None

"R Board Description" (Screen Print)