File No. <u>220576</u>

Committee Item No. <u>12</u> Board Item No. <u>62</u>

COMMITTEE/BOARD OF SUPERVISORS

AGENDA PACKET CONTENTS LIST

Committee: <u>Government Audit and Oversight</u> Board of Supervisors Meeting:

 Date:
 June 2, 2022

 Date:
 June 7, 2022

Cmte Board

		Motion
		Resolution
\boxtimes	\square	Ordinance
Ē		Legislative Digest
		Budget and Legislative Analyst Report
		Youth Commission Report
		Introduction Form
		Department/Agency Cover Letter and/or Report
\boxtimes	\boxtimes	MOU - FY2022-2024 - Clean
\square	\boxtimes	MOU - FY2022-2024 - Redline
		Grant Information Form
		Grant Budget
		Subcontract Budget
		Contract / DRAFT Mills Act Agreement
		Form 126 – Ethics Commission
		Award Letter
		Application
		Public Correspondence

OTHER

\boxtimes	\boxtimes	Bargaining Summary 2022
\boxtimes	\boxtimes	DHR Memo 051322
\boxtimes	\boxtimes	MYR Lte 051722
XXXX	\boxtimes	MOU 30 Day Waiver Request
\boxtimes	\boxtimes	Presidential Memo - 30-day Waiver 051922
	\boxtimes	COB Referral Cost Analysis 052322
\boxtimes	\boxtimes	GAO Committee Report 052622
	\boxtimes	No BLA Rpt 052622
	\boxtimes	DHR Bargaining Update Presentation 060222
	\boxtimes	CON Cost Analysis - File Nos. 220566-220598 060122.pdf

Prepared by:	Jessica Perkinson
Prepared by:	Jessica Perkinson
Prepared by:	

Date:	May 25, 2022
Date:	June 3, 2022
Date:	

1	[Memorandum of Understanding - Municipal Executives Association]
2	
3	Ordinance adopting and implementing the Memorandum of Understanding between the
4	City and County of San Francisco and the Municipal Executives Association, to be
5	effective July 1, 2022, through June 30, 2024.
6	NOTE: Unchanged Code text and uncodified text are in plain Arial font. Additions to Codes are in <i>single-underline italics Times New Roman font</i> .
7	Deletions to Codes are in <i>strikethrough italics Times New Roman font</i> . Board amendment additions are in <u>double-underlined Arial font</u> .
8 9	Board amendment deletions are in strikethrough Arial font. Asterisks (* * * *) indicate the omission of unchanged Code subsections or parts of tables.
10	
11	Be it ordained by the People of the City and County of San Francisco:
12	
13	Section 1. The Board of Supervisors hereby adopts and implements the Memorandum
14	of Understanding ("MOU") between the City and County of San Francisco and the Municipal
15	Executives Association, to be effective July 1, 2022 through June 30, 2024.
16	The MOU so implemented is on file with the Clerk of the Board of Supervisors in
17	Board File No. 220576.
18	
19	Section 2. The Board of Supervisors hereby authorizes the Department of Human
20	Resources to make non-substantive ministerial or administrative corrections to the MOU.
21	
22	Section 3. This ordinance shall become effective upon enactment. Enactment occurs
23	when the Mayor signs the ordinance, the Mayor returns the ordinance unsigned or does not
24	sign the ordinance within ten days of receiving it, or the Board of Supervisors overrides the
25	Mayor's veto of the ordinance.

1	APPROVED AS TO FORM:
2	DAVID CHIU, City Attorney
3	By: <u>/s/</u> JONATHAN C. ROLNICK
4	Chief Labor Attorney
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MEMORANDUM OF UNDERSTANDING

BETWEEN

THE CITY AND COUNTY OF SAN FRANCISCO

AND

THE MUNICIPAL EXECUTIVES ASSOCIATION

JULY 1, 2022 – JUNE 30, 2024

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AGREEMENT

1. This Agreement is entered into by the City and County of San Francisco hereinafter "City" and the Municipal Executives Association (hereinafter "Association"). It is agreed that the delivery of municipal services in the most efficient, effective, and courteous manner is of paramount importance to the City, the Association, and represented employees. Such achievement is recognized to be a mutual obligation of the parties to this Agreement within their respective roles and responsibilities.

ARTICLE I: REPRESENTATION

I.A. Recognition

- 2. The City acknowledges that the Association has been certified by the Civil Service Commission as the recognized employee representative, pursuant to the provisions set forth in the City's Employee Relations Ordinance for bargaining unit 32 and designated as groups M, EM and M-SA, M-DA as listed in Appendix A.
- 3. Recognition shall only be extended to individual classes accreted to existing bargaining units covered by this Agreement. Application of this provision shall not extend to bargaining units acquired through affiliations or service agreements. Upon request of the Association the City will meet and confer concerning proposed changes to bargaining units.
- 4. Successor job codes resulting from the consolidations or divisions of classes currently represented by MEA shall continue to be subject to this MOU.
- 5. The City agrees to recognize the Association as the collective bargaining representative of any job code which constitutes a successor job code to a job code which the Association currently represents. Where there is question as to whether or not a new job code is a successor class, the Department of Human Resources shall make the final determination, which shall be appealable pursuant to the Employee Relations Ordinance.
- 6. Issues related to job code descriptions shall be subject to meet and confer process with final review and approval by the Civil Service Commission, not subject to grievance or arbitration.

I.B. Intent

- 7. It is the intent of the parties that the provisions of this Agreement shall become binding upon adoption or acceptance by the City and ratification by the general membership of the Association, or upon a final decision rendered by an arbitration panel pursuant to the interest arbitration procedure under Charter Section A8.409.
- 8. Pursuant to the provisions of the Meyers-Milias-Brown Act, as amended, the City agrees to meet and confer with the Association in advance of any proposed changes in working conditions within the scope of representation except as provided elsewhere in this Agreement.

I.C. No Strike Provision

9. During the term of this Agreement the City will not lock out the employees who are covered by this Agreement. This Association and the employees shall not strike, cause, encourage, or condone a work stoppage, slowdown, or sympathy strike during the term of this Agreement.

I.D. Meet and Confer Responsibility During the Term of The Agreement

- Except in cases of emergency involving an imminent or substantial threat to the public health or 10. safety or as otherwise provided in this Agreement, the City shall give reasonable written notice to the Association of proposed changes directly relating to matters within the scope of representation as specified in Government Code Section 3504.5. The Association shall be provided with the opportunity to meet and confer with regard to any such proposed change should it desire to do so.
- 11. In cases of emergency when the City determines that a proposed change as described herein must be adopted immediately without prior notice or meeting with the Association, the City shall provide such notice and opportunity to meet at the earliest practical time following the adoption of such change.
- If the Association does not respond within ten (10) working days from the date of mailing of 12. written notification of a proposed change as described in Paragraphs 10 and 11 hereof, the Association shall be deemed to have waived its opportunity to meet and confer on the proposed change.
- 13. If the Association timely requests the opportunity to meet and confer as provided herein, the City agrees to meet and confer with the Association over such proposed change or changes within ten (10) days of receipt of such timely request, unless a longer period of time is mutually agreed upon, in order freely to exchange information, opinions and proposals and to endeavor to reach agreement on the proposed change or changes.
- 14. During the term of an MOU, disputes regarding changes in wages, hours, benefits and other terms and conditions of employment shall not be subject to the impasse procedures provided in Charter section A8.409 et seq., but may be subject to grievance arbitration.

I.E. **Management Rights**

- 15. Except as otherwise provided herein, in accordance with applicable state law, nothing herein shall be construed to restrict any legal City rights concerning direction of its work force, or consideration of the merits, necessity, or organization of any service or activity provided by the City.
- 16. Except as otherwise provided herein, the City shall also have the right to determine the mission of its constituent departments, officers, boards and commissions; set standards of services to be

offered to the public and exercise control and discretion over the City's organization and operations. The City may also relieve city employees from duty due to lack of work or funds, and may determine the methods, means and personnel by which the City's operations are to be conducted.

17. However, the exercise of such rights does not preclude employees from utilizing the grievance procedure to process grievances regarding the practical consequences of any such actions on wages, hours, benefits or other terms and conditions of employment whenever memoranda of understanding providing a grievance procedure are in full force and effect.

I.F. **Official Representatives**

- 18. The Association may select as many as five (5) members of the Association to attend during regular duty or work hours without loss of compensation, meetings scheduled with the Civil Service Commission, the Department of Human Resources, the Director of Employee Relations, or designee, when such meetings have been scheduled for the purpose of meeting and conferring on matters within the scope of representation affecting such appropriate unit, and to participate in the discussions, deliberations, and decisions at such meetings.
- 19. Release time shall be provided for MEA representatives to participate in disciplinary meetings, grievance meetings, meet and confer sessions and other labor relations matters with the City. Release time shall not be withheld unreasonably.
- 20. In scheduling meetings, reasonable consideration shall be given to the operating needs and work schedules of the particular employee's and representatives' department(s).
- 21. No representative may leave the duty or work station without specific approval of his supervisor.
- 22. Representatives shall be responsible for the performance of their work load consistent with release time approved pursuant to rules established herein.
- 23. The Association shall advise the City of any changes with its staffing as it relates to representation.

I.G. **Association Access**

- 24. The City shall provide Association reasonable access to all work locations, including employee break areas, to verify compliance with the terms and conditions of this Agreement and to confer with represented employees, provided that such access is subject to the rules and regulations immediately below, as well any rules and regulations agreed to by the City agency or department and the Association.
- 25. Association agrees that its access to work locations will not disrupt or interfere with a City agency or department's mission and services or the work of employees, or involve any political activities.

- 26. Association representatives must identify themselves upon arrival at a City agency or department. Association representatives may use City meeting space with a reasonable amount of advance notice and approval from the City agency or department, subject to availability.
- 27. The City may require an agency or department representative to escort Union representatives when the Union representative seeks access to a work area where confidential or secure work is taking place, when the department would require an escort for other non-employees.
- 28. Nothing in this Section is intended to disturb existing City agency or departmental Union access policies. Further, City agencies or departments may implement additional rules and regulations after meeting and conferring with the Union.

I.H. Grievance Procedures

- 29. The following procedures are adopted by the Parties to provide for the orderly and efficient disposition of grievances and are the sole and exclusive procedures for resolving grievances as defined herein.
 - 1. <u>Definition</u>
- 30. A grievance shall be defined as any dispute which involves the interpretation or application of, or compliance with this Agreement. Grievances may be filed only by the Association. The Association may only grieve discipline for permanent civil service employees who have passed probation.
- 31. The Association and the City agree that grievances must include the following:
 - a. The specific reason or reasons for the grievance, including the date of the incident giving rise to the grievance, an explanation of the harm that occurred, and the name, classification, and department of the affected employee or employees;
 - b. The section(s) of the contract which the Association believes has been violated; and
 - c. The remedy or solution being sought by the Grievant.
- 32. The City will return any grievance that does not include the information specified above. The Association may resubmit a new grievance with the missing information, with all dates and other provisions triggered off the new submission date.
- 33. Written reprimands are not subject to the grievance procedure; provided however, that employees shall be entitled to submit a written rebuttal to any written reprimand within thirty (30) days from the date of the reprimand. The City will attach a timely rebuttal to the reprimand and place it in the employee's official personnel file with the reprimand.

- 34. In the event that an individual or a group of individuals elect(s) to file a complaint with any governmental agency or court alleging a factual basis which is also the basis of a grievance, the Association agrees that any grievance filed on behalf of the individual(s) will be held in abeyance pending the individual's election of remedies. If an individual or group of individuals elect(s) another remedy the grievance shall be deemed withdrawn.
 - 2. <u>Time Limits</u>
- 35. The time limits set forth herein may be extended or waived by mutual agreement of the parties. Any such agreement must be confirmed in writing. For purposes of calculation of time a "day" is defined as a "calendar day," including weekends and holidays.
- 36. Any deadline date under this procedure that falls on a Saturday, Sunday or holiday shall be continued to the next business day.
 - 3. <u>Steps of the Procedure</u>
- 37. Except as otherwise specifically provided, all grievances must be initiated at Step 1 of the grievance procedure. In the event the City disagrees with the level at which the grievance is filed the City may submit the matter to the Step it believes is appropriate for consideration of the dispute. The step procedures set forth herein may be modified or waived by mutual agreement of the parties. Any such agreement must be confirmed in writing.

NON-EXECUTIVE MANAGEMENT EMPLOYEES

- 38. Except as otherwise specifically provided in subsection 10, a grievance affecting more than one employee shall be filed at Step 2 with the appointing officer. In such event, the Association must provide a list of all employees, their classifications, department and the nature of the grievance, including the specified injuries.
- 39. Grievances affecting more than one department shall be filed at Step 3 with the Employee Relations Division and include the same information as in the preceding paragraph.
- 40. Grievances related to discipline of an employee must be submitted initially at Step 2 of this procedure within fifteen (15) calendar days of the final notice of discipline.
- 41. An employee shall first attempt to resolve the alleged violation informally with the employee's immediate supervisor.
- 42. Step 1: If the alleged violation is not resolved informally with the immediate supervisor, the Association will submit the grievance on behalf of the represented employee in writing to the immediate supervisor within thirty (30) calendar days of the date of the occurrence of the act or the date the represented employee might reasonably have been expected to have learned of the alleged violation.

- 43. The immediate supervisor shall respond in writing within ten (10) days following receipt of the written grievance.
- 44. Step 2: If dissatisfied with the supervisor's response at Step 1, the Association, on behalf of the individual grievant, may appeal to the Appointing Officer, in writing, within fifteen (15) calendar days of receipt of the Step 1 response. The Step 2 grievance shall contain a specific description of the basis for the grievance, the resolution desired, and specific reason(s) for rejecting the lower step response and advancing the grievance to the next step. The Appointing Officer may convene a meeting within fifteen (15) days with the grievant and the grievant's Association representative. The Appointing Officer shall respond in writing within twenty (20) days of the meeting or receipt of the appeal, whichever is later.
- 45. Step 3: If dissatisfied with the Appointing Officer's response at Step 2, the Association, on behalf of the individual grievant, may appeal to the Director, Employee Relations, in writing, within fifteen (15) days of receipt of the Step 2 response. The Step 3 grievance shall contain a specific description of the basis for the grievance, the resolution desired, and specific reason(s) for rejecting the lower step response and advancing the grievance to the next step. The Director may convene a grievance meeting within fifteen (15) days with the Association and the represented employee. The Director shall respond to the grievance in writing within twenty (20) days of the meeting or, if none is held, within twenty (20) days of receipt of the appeal.
- 46. Step 4: If the Association is dissatisfied with the Step 3 response it may appeal by notifying the Director, Employee Relations, in writing, within twenty (20) days of the Step 3 decision that arbitration is being invoked. The ERD Director shall issue a letter referring the Association to the City Attorney's Office. The Association shall contact the City Attorney's Office by letter, copied to the Employee Relations Director, via US mail, within thirty (30) days of the date of the ERD Director's letter referring the Association to the City Attorney's Office. If the Association fails to contact the City Attorney's Office within thirty (30) days of that letter, the grievance is deemed withdrawn.

EXECUTIVE MANAGEMENT EMPLOYEES

47. Step 1: If the alleged violation is not resolved informally with the immediate supervisor, the Association will submit the grievance on behalf of the represented employee in writing within thirty (30) calendar days of the date of the occurrence of the act or the date the represented employee might reasonably have been expected to have learned of the alleged violation. The Step 1 grievance shall contain a specific description of the basis for the grievance, the resolution desired, and specific reason(s) for rejecting the lower step response and advancing the grievance to the next step. The Appointing Officer may convene a meeting within fifteen (15) days with the grievant and the grievant's

Association representative. The Appointing Officer shall respond in writing within twenty (20) days of the meeting or receipt of the appeal, whichever is later.

48. Step 2: If the Association is dissatisfied with the Step 1 response it may appeal by notifying the Director, Employee Relations, in writing, within twenty (20) days of the Step 1 decision that arbitration is being invoked. The ERD Director shall issue a letter referring the Association to the City Attorney's Office. The Association shall contact the City Attorney's Office by letter, copied to the Employee Relations Director, via US mail, within thirty (30) days of the date of the ERD Director's letter referring the Association to the City Attorney's Office. If the Association fails to contact the City Attorney's Office within thirty (30) days of that letter, the grievance is deemed withdrawn.

Notwithstanding the Association's appeal to arbitration, the Director may, within 15 days of the appeal, schedule a settlement meeting with the Association.

FOR ALL ARBITRATIONS

- 4. <u>Selection of the Arbitrator</u>
- 49. The parties shall select an arbitrator from the list of panelists attached hereto as AppendixB. When a matter is appealed to arbitration the parties shall first attempt to mutually agree on an arbitrator. In the event no agreement is reached within seven (7) days the arbitrator shall be selected from the permanent panel by utilizing a strike-off procedure.
 - 5. <u>Authority of the Arbitrator</u>
- 50. The arbitrator shall have no authority to add to, ignore, modify or amend the terms of this Agreement.
 - 6. <u>Fees and Expenses of Arbitrator</u>
- 51. a. Arbitrator Fees The fees and expenses of the Arbitrator and court reporter shall be shared equally by the Association and the City. Mutual agreement is required for payment of fees when either party is requesting a Court Reporter. Transcripts shall not be required. If a party requests a transcript, that party shall be solely responsible for the cost.
- 50. b. Attorney's Fees and Costs The parties shall bear their own legal expenses and costs for grievances. Each party expressly waives any right to an award of attorney's fees or costs in any grievance proceeding.

- 7. Hearing Dates and Date of Award
- 53. Hearings shall be scheduled within forty-five (45) days of selection of an arbitrator. Awards shall be due within forty-five (45) days following the receipt of closing arguments.
 - 8. <u>Monetary Relief</u>
- 54. Any claim for monetary relief shall not extend more than twenty (20) days prior to the filing of a grievance, unless considerations of equity or bad faith justify a greater entitlement.
 - 9. Failure to Respond
- 55. Except as otherwise provided herein, a grievance shall be void in the event a grievance is not initiated or appealed through the steps in accordance with the time periods set forth above. Failure of the City to timely reply to a grievance shall authorize appeal to the next grievance step.
 - 10. <u>Immediate Dispute Resolution</u>
- 56. In the event there is a dispute regarding the interpretation or application of this Agreement that imminently affects the Association or a substantial number of members represented by the Association, and that will result in harm for which monetary relief would be an insufficient remedy, either the City or the Association may request suspension of the grievance process as described in section 3 of this Section and proceed to immediate dispute resolution discussions with the Director of Employee Relations. The Director shall schedule and conclude discussions within twenty (20) days of receipt of a written request by either party and the action triggering the request for immediate dispute resolution may be stayed upon mutual agreement.
- 57. Should the dispute still not be resolved it may be submitted directly to an arbitrator selected in accordance with the procedure detailed below.
- 58. If the parties cannot otherwise agree, an arbitrator shall be selected by the parties from an arbitrator provided in Appendix B. The first arbitrator, selected at random by the parties, available within a two week period shall be selected.
- 59. There will be no post-hearing briefs in an immediate arbitration unless such briefs are requested by the arbitrator.
- 60. This section may not be invoked for disciplinary grievances.
 - 11. <u>Petitions to Compel Arbitration</u>
- 61. The prevailing party in any petition to compel arbitration shall be awarded reasonable attorneys' fees and costs.

12. Expedited Arbitration

- 62. Grievances for disciplinary suspensions of ten (10) days or less shall be resolved through an expedited arbitration process. By mutual written agreement the parties may submit other grievances to this expedited arbitration process. In order to provide for prompt hearings under this process, the parties agree to strike from the arbitrators listed in Attachment B, except that when an expedited arbitration case arises, the parties shall first limit the list to those arbitrators who have identified availability within six (6) months of the parties' inquiry. Whether the Association or City deletes the first name in the alternating process shall be determined by lot.
- 63. Each expedited arbitration hearing for five days suspension or less will last a maximum of two hours. Each expedited arbitration hearing for six through ten days suspension will last a maximum of four hours. The parties agree not to utilize court reporters or electronic transcriptions, nor to permit post-hearing briefs. These decisions will be final and binding, and shall not be used in any other cases except those of the grievant involved, unless otherwise agreed.
- 64. Each party shall bear its own expenses in connection with the expedited arbitration. All fees and expenses of the arbitrator shall be shared equally by the parties.
- 65. In the event that an expedited arbitration hearing is canceled resulting in a cancellation fee, the party causing the cancellation shall bear the full cost of the cancellation fee, unless a mutually agreed upon alternative is established.

I.I. **Union Security**

Authorization for Payroll Deductions 1.

- 66. a. The Union shall submit any request to initiate, change, or cancel deductions of Contributions from represented employees' pay according to the Controller's "Union Deductions Procedure" ("Procedure"), which the Controller may amend from time to time with reasonable notice to the Union. "Contributions" as used in this Section I.I. means Union membership dues, initiation fees, premiums for Union-sponsored insurance programs, political action funds, other contributions, and any special membership assessments, as established and as may be changed from time to time by the Union.
- 67. b. The City shall deduct Contributions from a represented employee's pay upon submission by the Union of a request, in accordance with the Procedure. The Procedure shall include, and the Union must provide with each request, a certification by an authorized representative of the Union, confirming that for each employee for whom the Union has requested deduction of Contributions, the Union has and will maintain a voluntary written authorization signed by that employee authorizing the deduction. If the certification is not properly completed or submitted with the request, the City shall notify the Union, and make the requested deduction changes only upon receipt of a proper certification.
- 68. c. The Procedure is the exclusive method for the Union to request the City to initiate, change, or cancel deductions for City contributions.
- 69. d. The City shall implement new, changed, or cancelled deductions the pay period following the receipt of a request from the Union, but only if the Union submits the request by noon on the last Friday of a pay period. If the Controller's Office receives the request after that time, the City will implement the changes in two following pay periods.
- 70. e. If an employee asks the City to deduct Contributions, the City shall direct the employee to the Union to obtain the Union authorization form. The City will not maintain a City authorization form for such deductions. If a represented employee hand delivers the official Union form authorizing such deductions to the Controller's Payroll Division, the City shall process the authorization and begin the deduction within thirty (30) days. The City will send the Union a copy of any authorization form that it receives directly from a represented employee.
- 71. f. Except as otherwise provided in this subsection 1, each pay period, the City shall remit Contributions to the Union, after deducting the fee under San Francisco Administrative Code Section 16.92. In addition, the City will make available to the Union a database that includes the following information for each represented employee: name; DSW number; classification; department; work location; work,

home, and personal cellular telephone number; personal email address if on file with the City; home address; and any Contribution amount deducted.

- 72. g. Except as otherwise provided in this subsection 1, the City shall continue to deduct and remit Contributions until it receives notice to change or cancel deductions from the Union in accordance with the Procedures, or it receives an order from a court administrative body directing the City to change or cancel the deductions for one or more employees.
- h. With the exception of subsection (e) above, the Union is responsible for all decisions to initiate, change, and cancel deductions, and for all matters regarding an employee's revocation of an authorization, and the City shall rely solely on information provided by the Union on such matters. The City shall direct all employee requests to change or cancel deductions, or to revoke an authorization for deductions, to the Union. The City shall not resolve disputes between the Union represented employees about Union membership, the amount of Contributions, deductions, or revoking authorizations for deductions. The City shall not provide advice to employees about those matters, and shall direct employees with questions or concerns about those matters to the Union. The Union shall respond to such employee inquiries within no less than 10 business days.
 - 2. Indemnification
- 74. Except where prohibited by state or federal law, the Union shall indemnify, hold harmless, and defend the City against any claim, including but not limited to any civil or administrative action, and any expense and liability of any kind, including but not limited to reasonable attorney's fees, legal costs, settlements, or judgments, arising from or related to the City's compliance with this Section I.I. The Union shall be responsible for the defense of any claim within this indemnification provision, subject to the following: (i) the City shall promptly give written notice of any claim to the Union, (ii) the City shall provide any assistance that the Union may reasonably request for the defense of the claim; and (iii) the Union has the right to control the defense or settlement of the claim; provided, however, that the City shall have the right to participate in, but not control, any litigation for which indemnification is sought with counsel of its own choosing, at its own expense; and provided further that the Union may not settle or otherwise resolve any claim or action in a way that obligates the City in any manner, including but not limited to paying any amounts in settlement, taking or omitting to take any actions, agreeing to any policy change on the part of the City, or agreeing to any injunctive relief or consent decree being entered against the City without the consent of the City. This duty to indemnify, hold harmless, and defend shall not apply to actions relating to compliance with this Section I.I. brought by the Union against the City. This subsection 2 shall not apply to any claim against the City where the City failed to process a timely, properly completed request to change or cancel a Contribution deduction, as provided in subsection 1.

ARTICLE II: EMPLOYMENT CONDITIONS

II.A. Non-Discrimination

- 75. The City and the Union agree that discriminating against or harassing employees, applicants, or persons providing services to the City by contract because of their actual or perceived race, color, creed, religion, sex/gender, national origin, ancestry, physical disability, mental disability, medical condition (associated with cancer, a history of cancer, or genetic characteristics), HIV/AIDS status, genetic information, marital status, age, political affiliation or opinion, gender identity, gender expression, sexual orientation, military or veteran status, or other protected category under the law, is prohibited. This paragraph shall not be construed to restrict or proscribe any rules, policy, procedure, order, action, determination or practice taken to ensure compliance with applicable laws. This provision is not subject to the grievance procedure.
 - 1. Americans with Disabilities Act
- 76. The parties agree that they are required to provide reasonable accommodations for persons with disabilities in order to comply with the provisions of Federal, State and local disability antidiscrimination statutes and the Fair Employment and Housing Act. The parties further agree that this Agreement shall be interpreted, administered and applied so as to respect the legal rights of the parties. The City reserves the right to take any action necessary to comply therewith. This provision is not subject to the grievance procedure.
 - 2. Family Medical Leave Act
- 77. The City acknowledges its obligation to comply with the provisions of the Family Medical Leave Act and the California Family Rights Act. This provision is not subject to the grievance procedure.
 - 3. Meyers-Milias-Brown Act
- 78. Neither the City nor the Association shall interfere with, intimidate, restrain, coerce or discriminate against any employee because of the exercise of rights granted pursuant to the Meyers-Milias-Brown-Act.

II.B. **Probationary Period for Employees in Permanent Civil Service Positions**

- 79. The final and most important phase of the selection process is the probationary period. The probationary period is used to evaluate the performance of an employee in the position to which appointed.
- 80. The Civil Service Commission defines and requires probationary periods. The probationary period for new employees in all classifications represented by the Association shall be 2080 regularly scheduled hours worked, including legal holiday pay (LHP). The probationary period

for an employee appointed to a promotive position shall be 1040 regularly scheduled hours worked, including LHP.

- 81. The probationary period for all other appointments, shall be 520 regularly scheduled hours worked, including LHP. This provision includes any employee appointed permanently to a class in which the employee has served the equivalent of the probationary period as a provisional, temporary or permanent exempt employee. To qualify, the prior service must be continuous and in the same department as the permanent appointment. If an employee is returned to duty in the same department from which the employee was laid off, the employee shall serve the remainder of any probationary period as set forth in Civil Service Rule 117.3.2.
- 82. The Association agrees that the probationary period may be extended for up to 2080 hours by a written mutual agreement between the Appointing Officer and a represented employee. After such agreement is reached, the City will provide notice of the agreement to the Association.
- 83. The City will notify the Association when it releases a represented employee from probation.
- 84. Probationary employees should receive:
 - a. An initial meeting to review the expectations and goals for the position;
 - b. Regular check-ins with a supervisor to provide feedback on performance; and
 - c. Performance appraisals at both the midpoint and the conclusion of the probationary period.

II.C. Discipline

Rights of Permanent Civil Service Employees

- 85. All discipline shall be for just cause.
- 86. A permanent civil service employee subject to suspension or discharge, shall be entitled, prior to the imposition of that suspension or discharge, to a Skelly meeting and to the following:
- 87. a. A notice of the proposed action;
- 88. b. The reasons for the proposed discipline;
- 89. c. A copy of the charges and the materials upon which the action is based; and
- 90. d. The right to respond, either orally or in writing, to the authority initially imposing the discipline.

The employee's department shall provide a copy to the Association of all the materials provided to the employee.

91. A management representative who is not the employee's immediate supervisor or part of the investigative process shall preside over the Skelly meeting.

The City shall provide the Skelly decision to the Association within two (2) weeks of the Skelly meeting. The City may request an extension of up to thirty (30) calendar days from the Association to comply with this provision.

- 92. Employees subject to Public Safety Officers' Procedural Bill of Rights Act shall be entitled to administrative appeal when subject to written reprimand.
- 93. If no appeal is available, the employee will be provided the opportunity to respond in writing, with such response maintained in the employee's personnel file. An employee who requests the opportunity for a "name clearing hearing" before the Appointing Officer or designee is entitled to a response to the request within five (5) working days of the employee's request. An employee who has had a name clearing hearing is not entitled to appeal the termination.
 - The employee must file the request with the Appointing Officer within five (5) (1)working days of the receipt of the written notice of separation.
 - (2)At the hearing, the employee may be represented by a representative of the employee's choosing.

Representation of Permanent Civil Service Employees

- 94. If a permanent civil service employee has designated the Association to provide representation in the disciplinary process, the Association shall be notified of the identity of the Skelly Officer and receive all of the materials used to support the disciplinary actions. After the discipline decision, the City shall also provide the Association with the Skelly Officer's report. The Association will also receive any written recommendation from the Skelly to the appointing officer. As to such disciplinary action, an employee may respond in writing, and such response will be maintained in the employee's personnel file, if the Appointing Officer imposes suspension or termination.
- 95. For complex cases, the Association may request from the City an additional fourteen (14) calendar days to prepare, and the City will grant the request unless there are extraordinary circumstances.
- 96. The Skelly notice packet shall include:
 - proper Pagination; •
 - the specific rule or policy allegedly violated, the factual basis, and the "cause for • discipline" for each violation;
 - all documents relied upon by the official proposing discipline; and

a limit on duplicity of exhibits by referencing the same supporting documentation where ٠ necessary (i.e. "refer back to Exhibit 7") unless there are extraordinary circumstances where it is necessary to include an exhibit more than once.

This provision is not grievable.

Personnel Files

- 97. Materials relating to disciplinary actions for conduct which is three (3) or more years old shall not be used for the basis of future discipline, provided there has been no reoccurrence of the same or similar conduct upon which the discipline was based. At the request of the employee or the Association, materials related to disciplinary actions which are three (3) or more years old shall be sealed to the extent permissible by law, provided that there has been no reoccurrence of the conduct on which the discipline was based during that period. The envelope containing the sealed documents will be retained in the employee's personnel file and may only be opened for the purpose of assisting the City in defending itself in legal or administrative proceedings, or as otherwise required by federal, state, or local law. An employee or the Association may request sealing prior to the end of the three year period.
- 98. There shall be one (1) official personnel file. Supervisors' informal notes and records relating to their supervisory responsibilities shall not be maintained any longer than necessary for supervision and evaluation purposes. After such time, such notes and records shall either (1) be made a part of the official personnel file or (2) destroyed, subject to applicable law.
- 99. With the written permission of the employee, a representative of the Association may review the employee's personnel file when in the presence of a departmental representative and obtain copies of the contents upon request.
- 100. Employees may cause to be placed in their personnel files materials reasonably related to their assigned job duties.
- 101. An employee shall have the opportunity to review, sign and date any adverse material to be included in the employee's personnel file except routine matters chronicling job and pay changes.
- 102. The employee may attach a response to adverse material within 30 days of receipt of such material.

Investigative Interviews

103. An employee may designate MEA to represent the employee during an investigative interview when the employee is the subject of the investigation. This provision includes EEO, Whistleblower or departmental disciplinary investigations. The department that conducts the investigation will issue a written notification to MEA (if designated as the representative by the employee) advising of the outcome of EEO and or disciplinary investigations within thirty (30) days of completing the investigation. In the case of Whistleblower investigations, the

ARTICLE II – EMPLOYMENT CONDITIONS

Whistleblower unit of the Controller's Office will notify the Association when the investigation has been completed.

- 104. The department will use best efforts to notify the Association of the identity of the investigator(s) conducting the investigation at the time the interview is scheduled and will notify the Association if the identity of the investigator changes.
- If the interview is held remotely and if the employee notifies the department at least five (5) days 105. before the interview that the employee does not have the essential equipment/software set-up and confidential location to participate in the interview, the department will arrange the essential equipment or confidential location. If the interview is held in person, the department will ensure that it is held in a location that ensures the confidentiality of the identity of the employee being interviewed.
- 106. No action to impose discipline against an employee shall be initiated more than thirty (30) days from the date the City knew of the conduct and has completed a diligent and timely investigation, except for conduct which would constitute the commission of a crime. The discipline imposed may take into account conduct that is documented in the employee's personnel file or was the subject of a prior unsealed disciplinary action.
- 107. An employee who has been placed on Paid Administrative Leave pursuant to Administrative Code section 16.17 will be returned to duty at the conclusion of the authorized leave unless subject to discipline or by mutual agreement.

II.D. Utilization of Prop F and Temporary Exempt Employees

108. The Human Resources Director agrees to work with City departments to ensure proper utilization of Proposition F and temporary exempt ("as needed") employees when such positions would more appropriately or efficiently be filled by permanent employees. In addition, the City will inform employees on the holdover list how to sign up for notice of recruitments for exempt positions in their classifications.

Advance Notice to MEA on Personal Services Contracts II.E.

- 109. At the time the City issues a Request for Proposals ("RFP")/Request for Qualifications ("RFQ"), or thirty (30) days prior to the submission of a PSC request to the Department of Human Resources and/or the Civil Service Commission, whichever occurs first, the City shall notify MEA of any personal services contract(s), including a copy of the draft PSC summary form, where such services could potentially be performed by represented classifications.
- 110. If MEA wishes to meet with a department over a proposed personal services contract, the Union must make its request to the appropriate department within two weeks after MEA's receipt of the department's notice. The parties may discuss possible alternatives to contracting or subcontracting and whether the department staff has the expertise and/or facilities to perform the

work. Upon request by MEA, the City shall make available for inspection any and all pertinent background and/or documentation relating to the service contemplated to be contracted out.

- 111. In order to ensure that the parties are fully able to discuss their concerns regarding particular proposed contracts, the City agrees that it will take all appropriate steps to ensure that parties (excluding the Board of Supervisors and other boards commissions) who are responsible for the contracting-out decision(s) are present at the meeting(s) referenced in the preceding paragraph.
- The City agrees to provide MEA with notice(s) of departmental commissions and Civil Service 112. Commission meetings during which proposed personal services contracts are calendared for consideration, where such services could potentially be performed by represented classifications.

II.F. Fingerprinting

113. When an employee must be fingerprinted as a condition of employment, the City shall provide such fingerprinting services at no cost to the employee.

II.G. Indemnification and Defense of City Employees

114. The City shall defend and indemnify an employee against any claim or action against the employee on account of any act or omission in the scope of the employee's employment with the City, in accord with, and subject to, the provisions of California Government Code Sections 825 et seq. and 995 et seq.

II.H. Ethics and Reporting Obligations

- 115. Each employee is responsible for reviewing and complying with City and State ethics obligations and policies. This responsibility includes filing a Statement of Economic Interest ("SEI", also known as Form 700) if required for the employee's position, and completing all required ethics trainings.
- The City will advise employees who are required to file an SEI of this requirement in their job 116. offer letters, at the time of appointment, and before each annual filing deadline. The City will issue new employees a copy of the applicable departmental Statement of Incompatible Activities during the onboarding process.
- 117. SEIs are public records and subject to disclosure.
- 118. The City will provide employees training on their ethics obligations during work time, including an instructor-led training at least annually.

III.A. Wages

- 119. Represented employees will receive the following base wage increases:
- 120. Effective July 1, 2022, represented employees shall receive a base wage increase of 5.25%.
- 121. Effective July 1, 2023, represented employees shall receive a base wage increase of 2.50%, except that if the March 2023 Joint Report, prepared by the Controller, the Mayor's Budget Director, and the Board of Supervisors' Budget Analyst, projects a budget deficit for fiscal year 2023-2024 that exceeds \$300 million, then the base wage adjustment due on July 1, 2023, will be delayed by approximately six (6) months, to be effective January 6, 2024.
- 122. Effective January 6, 2024, represented employees shall receive a base wage increase of 2.25%, except that if the March 2023 Joint Report, prepared by the Controller, the Mayor's Budget Director, and the Board of Supervisors' Budget Analyst, projects a budget deficit for fiscal year 2023-2024 that exceeds \$300 million, then the base wage adjustment due on January 6, 2024, will be delayed by approximately six (6) months, to be effective close of business June 30, 2024.
- 123. All base wages shall be rounded to the nearest whole dollar, bi-weekly salary.
- 124. The 8148/8556 (SFERS) – Chief District Attorney's Investigator pay plan shall be the same as the 0941 - Manager VI classification.
- 125. The 8150/8558 (SFERS) – Principal District Attorney's Investigator, Special Unit pay plan shall be the same as the 0931 – Manager III classification.
- 126. The 8315/8516 (SFERS) – Assistant Sheriff pay plan shall be the same as the 0954 – Deputy Director IV classification.
- 127. The 8317/8517 (SFERS/PERS) – Chief Deputy Sheriff pay plan shall be the same as the 0954 – Deputy Director IV classification.
- 128. The 8330/8576 (SFERS) – Director, Log Cabin Ranch pay plan shall be the same as the 0922 – Manager I classification.
- 129. The 8344/8580 (SFERS) – Director, Juvenile Hall pay plan shall be the same as the 0923 – Manager II classification.
- 130. The 8348/8518 (SFERS) – Undersheriff pay plan shall be the same as the 0954 – Deputy Director IV classification.

- 131. The 8413/8582 (SFERS) Assistant Chief Probation Officer pay plan shall be the same as the 0953 Deputy Director III classification.
- 132. The 8416/8584 (SFERS) Director, Probation Services pay plan shall be the same as the 0922 Manager I classification.
- 133. The 8418/8586 (SFERS) Chief Probation Officer, Juvenile Court pay plan shall be the same as the 0963 Department Head III classification.
- 134. The 8435/8588 (SFERS) Division Director, Adult Probation pay plan shall be the same as the 0922 Manager I classification.
- 135. The 8436/8590 (SFERS) Chief Adult Probation Officer pay plan shall be the same as the 0962
 Department Head II classification.
- 136. The 8438/8592 (SFERS) Chief Deputy Adult Probation Officer pay plan shall be the same as the 0952 Deputy Director II classification.
- 137. The 8470 Executive Director, County Parole Commission pay plan shall be the same as the 0932 Manager IV classification.

III.B Performance Appraisals

- 138. When a represented employee receives a performance appraisal with which the employee disagrees, the employee shall be afforded thirty (30) days to respond to the appraisal in writing. Such response shall be appended to the performance appraisal and maintained in the employee's file.
- 139. Nothing in this section III.B. shall make performance appraisals or plans subject to the grievance procedure.

III.C. Acting Assignment Pay

- 140. 1. The Appointing Officer assigns duties to employees covered by this Agreement. Represented employees assigned by the Appointing Officer or designated to perform the full range of essential functions of a position in a higher job code shall receive compensation at a higher salary if all of the following conditions are met:
- 141. a. The assignment shall be in writing.
- 142. b. The position to which the employee is assigned must be a budgeted position.
- 143. c. The employee is assigned to perform the duties of a higher job code for longer than ten (10) consecutive working days.

- 144. 2. Upon written approval by the Appointing Officer, a represented employee shall be paid a 7.5% adjustment as long as it does not exceed the maximum range of the class to which temporarily assigned. The adjustment shall be retroactive to first day of the assignment. Premiums based on percent of salary shall be paid at a rate which includes out of class pay. Such acting assignment shall not last longer than six (6) months without the approval of DHR and notice to the Association. Upon DHR approval, such acting assignment may be extended another six (6) months, or for such longer period as may be necessary to accommodate exigent circumstances, such as approved leave of the permanent incumbent.
- 145. 3. Requests for job code review shall not be governed by this provision.
- 146. 4. Where the above requirements are satisfied, including written notice of the assignment, but an employee does not receive a premium, the employee must file a grievance within thirty (30) calendar days after the first payday when the employee could have been paid the premium.
- 147. 5. Acting Assignment Exception:

An employee who believes the employee has been assigned to perform the full range of essential functions of a higher classification even though the Acting Assignment criteria have not been met shall be entitled to file a claim for acting assignment pay with the Appointing Officer. The Appointing Officer must respond to the claim, in writing, within 30 days. If the claim is denied, and the Union wishes to file a grievance, such grievance must be filed through Section I.G. of this Agreement. Back pay shall be limited to the date the employee's claim was filed with the Appointing Officer.

III.D. Supervisory Differential Adjustment

- 148. The Appointing Officer shall adjust the compensation of a supervisory employee whose schedule of compensation is set herein subject to the following conditions:
- 149. 1. The supervisor, as part of the regular responsibilities of the supervisor's class, supervises, directs, is accountable for and is in responsible charge of the work of a subordinate or subordinates.
- 150. 2. The supervisor must actually supervise the technical content of subordinate work and possess education and/or experience appropriate to the technical assignment.
- 151. 3. The organization is a permanent one approved by the Appointing Officer, Board or Commission, where applicable, and is a matter of record based upon review and investigation by the Department of Human Resources.

- 152. 4. The job codes of both the supervisor and the subordinate are appropriate to the organization and have a normal, logical relationship to each other in terms of their respective duties and levels of responsibility and accountability in the organization.
- 153. 5. The compensation range of the supervisor is less than 5% over the compensation range, exclusive of extra pay (except Extended Ranges such as those in the Local 21 MOU), of the employee supervised. In determining the compensation schedule of a job code being paid a flat rate, the flat rate will be converted to a bi-weekly rate and the compensation schedule the top step of which is closest to the flat rate so converted shall be deemed to be the compensation schedule of the flat rate job code.
- 154. 6. The adjustment of the compensation of the supervisor shall be 5% over the compensation exclusive of extra pay, of the employee supervised. During the term of this agreement, the adjustment to the compensation of the supervisor under this section shall be calculated on the hourly rate of the supervisee effective prior to any concessionary reduction.
- 155. 7. If the application of this section adjusts the compensation of an employee in excess of the employee's immediate supervisor, whose class is covered by this agreement the pay of such immediate supervisor shall be adjusted to an amount \$100.00 bi-weekly in excess of the base rate of the supervisor's highest paid subordinate, provided that the other applicable conditions of this section are also met.
- 156. 8. In no event will the Appointing Officer approve a supervisory salary adjustment in excess of 10% over the supervisor's current basic compensation. If in the following fiscal year a salary inequity continues to exist, the Appointing Officer may again review the circumstances and may grant an additional salary adjustment not to exceed 10%.
- 157. 9. The Human Resources Department may review any changes in the conditions or circumstances that were and are relevant to the request for salary adjustment under this section.

III.E. IT Supervisory Adjustment

158. Where an employee in class 1071 supervises one or more other employee in class 1071, the supervisor shall receive up to an additional 5% above the supervisor's base rate of pay as necessary to ensure that the supervisor is paid 5% more than the employee the supervisor supervises.

III.F. Longevity Pay

159. 1. Members hired by the Department on or before June 30, 2014 shall receive two percent (2%) longevity pay upon completion of more than five (5) years of service as a sworn member of the Department.

- 160. 2. Members hired by the Department on or after July 1, 2014 who have completed eighteen (18) years of service as a sworn member of the Department shall receive two percent (2%) longevity pay.
- 161. 3. Longevity pay shall be included for purposes of retirement benefit calculations and contributions.

III.G. Adjustments

- 162. An employee who has acquired permanent status in a position and who is laid off because of lack of work or funds and is re-employed in the same class after such layoff shall be paid the salary attained prior to layoff.
- 163. An employee who has completed the probationary period in a promotive appointment that is two or more steps higher in an occupational series than the permanent position from which promoted and who is subsequently laid off and returned to a position in an intermediate ranking job code shall receive a salary based upon actual permanent service in the higher job code, unless such salary is less than the employee would have been entitled to if promoted directly to the intermediate job code.
- 164. Further increments shall be based upon the increment anniversary date that would have applied in the higher job code.
- 165. An employee who has completed the probationary period in an entrance appointment who is laid off and is returned to a job code formerly held in a permanent basis shall receive a salary based on the highest salary for that range, provided that salary does not exceed his salary before layoff.
- 166. An employee who has completed the probationary period in an entrance appointment who is laid off and is returned to a job code formerly held on a permanent basis shall receive a salary based upon the original appointment date in the job code to which the employee is returned. An employee who is returned to a job code not formerly held on a permanent basis shall receive a salary step in the salary grade for the job code closest to, but not below, the prior salary amounts, provided that salary shall not exceed the maximum of the salary grade.

III.H. Salary Plan and Salary Adjustments

1. <u>Employees in Management Classification/Compensation Plan Classifications</u>

167. Exempt employees, provisional employees, new hires and promotive hires shall not have the option to be excused from the MCCP.

A. MCCP Salary Plan

168. The plan consists of three pay ranges, A, B, and C. Range A was established as a 25% open range. Range B was established as a 15% open range. Range C was established as

a 5% open range. Adjustment of compensation for individual employees is addressed below.

- 169. <u>Scheduled Salary Progression in Range A</u>. Subject to the other provisions of this section B, employees placed in MCCP in Range A will receive a 5% increase in pay on their anniversary date (anniversary date for their pre-MCCP class, if applicable, or else their employment anniversary date). Salary progression under this paragraph is not available for employees placed in Ranges B or C.
- 170. No progression above top of Range A. No employee can be increased to a level above the top salary available in Range A for the applicable classification, except through the MCCP B & C Adjustment process described herein.
- 171. <u>Denial of Salary Progression</u>. An employee's scheduled salary progression may be denied if the employee's performance has been unsatisfactory to the City. The denial of the increase is subject to the grievance procedure, provided, however, that nothing in this section is intended to or shall make performance evaluations subject to the grievance procedure.
- 172. <u>Range B and C Adjustments</u>. On an annual basis, or more often if requested by a member of the Adjustment Committee, Appointing Officers or Adjustment Committee members may seek approval to place incumbent employees (post-appointment) at a rate of pay in ranges B & C based on consideration of whether the adjustment would serve one or more of the following purposes: (i) to move towards internal equity (which may include issues of compaction), (ii) to address demonstrated recruitment or retention issues, (iii) to compensate an employee exercising special skill, (iv) to compensate an employee assigned to a special assignment of limited duration, (v) to recognize exemplary performance, or (vi) to address issues of compaction as to reporting relationships. Criteria (vi) will constitute the only circumstance in which an adjustment may result in a rate of pay in excess of Range C. When seeking approval, Appointing Officers will note which of the above criteria is the basis for the requested adjustment.
- 173. <u>Financial Limitations</u>. For the term of this Agreement, the following percentages of MEA covered payroll (as defined by the Controller) shall be available for ongoing wage increases and one-time payments for Range B & C adjustments and placement of non-MCCP eligible employees into step 6 through 9:

	Ongoing Wage	One-Time
	Increases	Payments
FY22-23	0.25%	1.00%
FY23-24	0.25%	1.00%

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- 174. In accordance with the dates set forth in the "Financial Limitations" paragraph above, a proportional pool of MCCP B & C funds will be calculated and segregated for Department Head allocations.
- 175. Adjustment Committee. A Committee consisting of the Controller (or designee), the Human Resource Director (or designee), and a designated representative of MEA will consider the application made by the Appointing Officer for placement of incumbent employees at a rate of pay in or above Ranges B & C, as described herein, or, for non-MCCP eligible employees, to steps 6 through 9, and committee members may submit such applications themselves. Subject to the applicable financial limitations and criteria, and in consultation with the submitting departments, the Adjustment Committee will decide in its sole discretion whether to approve such applications in whole or in part. Decisions of the committee are final and not subject to the grievance procedure. Any confidential personnel information made available to committee members for purposes of participating in decisions of the committee will be maintained in confidence.
- 176. Unused annual MCCP B & C funds shall not roll over; however, it is the intent of the parties that allocated funding shall be exhausted each year. Not later than May 15 of each year, the Adjustment Committee will meet and discuss how to distribute any remaining funds. In the absence of an agreement on an alternative, such remaining funds will be distributed equally to employees across the respective departmental pool(s) to which the funds were allocated, excluding Proposition F appointees.
- 177. <u>Compensation Adjustments</u>. All compensation adjustments made pursuant to this MOU shall be rounded to the nearest salary grade and shall commence at the start of the payroll period closest to the specified date.
- 178. Department MCCP Post-Appointment Review Process. Departments shall establish and publish the following procedures by July 1st of each fiscal year to inform employees of the basis on which adjustments will be provided:
 - Performance Measurement Standards •
 - Submission and Review Procedures •
 - Timelines
 - Β. Placement in new and vacant positions.
- 179. All new and vacant MEA-represented positions eligible for inclusion shall be classified into the MCCP. Appointments shall be to range A, except as described below.
- 180. Range A. An appointing officer may make an appointment at any rate in range A based on consideration of whether the placement would serve one or more of the following purposes: to move towards internal equity (which may include issues of compaction), to address demonstrated recruitment issues, to compensate an employee exercising special skill or compensate an employee assigned to a special assignment of limited duration.

- 181. <u>Ranges B & C.</u> Subject to approval from the Human Resource Director, Controller and Mayor's Budget Director, appointing officers may request that new employees (to the position) be placed at a rate of pay in range B or C. The City will provide notice to MEA of such approvals. Placement in range B and C shall be based on objectively verifiable criteria in one or more of the following areas:
 - demonstrated recruitment or retention issues,
 - unusual or extraordinary time-limited assignment,
 - exceptional or special skills or qualifications which are essential for job performance or
 - internal equity considerations (which may include issues of compaction).
- 182. Where appropriate, approval shall be time-limited. Once approved, the employee's rate of pay shall not be increased, except according to the scheduled salary increases specified in Article III.A. Wages.
- 183. Placement into ranges B and C is not grievable or appealable.
 - C. <u>Rules applicable to all employees in the MCCP</u>.
- 184. Supervisory differential, night duty, POST premium and acting assignment pay shall be administered according to traditional practices, except that EM employees and employees who are placed in range B or C shall not receive acting assignment pay.
- 185. For employees who supervise an employee in a lower classification, supervisory differential shall be measured from the supervisee's actual rate of pay or the top of Range A for the supervisee, whichever is higher.
- 186. Where an employee in an MCCP class supervises at least one other employee in the same MCCP class, and satisfies the other contractual requirements for supervisory differential, and the supervisor's base rate of pay is less than 5% above the base rate of pay of the highest paid supervisee, the supervisor shall receive up to an additional 5% as necessary to ensure that the supervisor is paid 5% more than the employee the supervisor supervises.
- 187. Compensation for MCCP classes shall not exceed the top of range C, except as authorized by the Adjustment Committee under Section 167(vi), or upon approval of the Director of Human Resources for classes in which exceeding the top of Range C is necessary to ensure a 5% differential in pay between a supervisor and the employee(s) the supervisor supervises, in which case all other contractual requirements for supervisory differential must be satisfied.
 - 2. <u>Employees in Non-MCCP Classifications</u>

A. <u>Appointments</u>

- 188. Appointments to positions in the City and County service shall be at the entrance rate established for the position except as otherwise provided herein.
 - a. Promotive Appointment in a Higher Class
- 189. An employee or officer who is a permanent appointee following completion of the appropriate probationary period or equivalent hours and who is appointed to a position in a higher job code, either permanent or temporary, deemed to be promotive shall have the employee's salary adjusted to that step in the promotive class as follows:
- The employee shall receive a salary step in the promotive class which is closest to an adjustment of seven and one-half percent (7.5%) above the salary received in the class from which promoted. The proper step shall be determined in the bi-weekly compensation grade and shall not be above the maximum of the salary range of the promotive class.
- 191. 2. For purposes of this Section, appointment of an employee to a position in any class with a higher salary grade shall be deemed promotive.
 - b. Non-promotive Appointment
- 192. When an employee accepts a non-promotive appointment in a job code having the same salary grade or a lower salary grade, the appointee shall enter the new position at that salary step which is the same as that received in the prior appointment. If the salary steps do not match, then the employee shall receive the salary step which is immediately in excess of that received in the prior appointment, provided that such salary shall not exceed the maximum of the salary grade.
 - c. Appointment Above Entrance Rate
- 193. Appointments may be made by an appointing officer at any step in the compensation schedule.
 - d. Flat Rate Converted to Salary Range
- 194. An employee serving in a class in the prior fiscal year at a flat rate which flat rate is changed to a compensation schedule number during the current fiscal year shall be paid on the effective date of such change the step in the current salary schedule closest to, but not below, the prior flat rate and shall retain the original anniversary date for future increments, when applicable.

e. Continuation of Salary Step Earned Under Temporary Appointment

195. When an employee is promoted under temporary appointment to a higher job code during a prior fiscal year and is continued in the same job code without a break in service in the current fiscal year, or is appointed to a permanent position in the same job code, such appointment shall be in accordance with the provisions of this MOU, provided that the salary shall not be less than the same step in the salary grade the employee received in the immediately prior temporary employment.

B. <u>Step Increases</u>

Advancement Through Salary Steps

196. Except as otherwise provided herein, full-time employees shall advance to each successive step upon satisfactory completion of one (1) year continuous service. Part-time regularly scheduled employees shall advance to each successive step upon satisfactory completion of 2080 continuous hours of paid service. An employee's performance shall be deemed satisfactory, solely for the purpose of this provision, unless the City has provided the employee with a performance evaluation, written reprimand, or performance improvement plan reflecting the need for performance improvement in the one year period before the anniversary date.

Salary Anniversary Date Adjustment

- 197. Salary step changes for permanent and permanent exempt employees employed in the Office of the Mayor, City Attorney, District Attorney, Public Defender, Sheriff, Assessor or Treasurer shall continue to take place at the discretion of the respective appointing officer, not to exceed the maximum salary of the current schedule of compensation for the class. There shall be no reductions in salary steps. This provision shall apply only to employees in those departments where the current appointing officer is an elected official, and excluding former CAO units.
- 198. Permanent employees working under provisional, exempt or temporary appointments in other job codes shall have their salary adjusted in such other job codes when such employees reach their salary anniversary date in their permanent class.
- 199. <u>Non-MCCP Eligible Employees</u>. Subject to approval from the Human Resources Director, Controller and Mayor's Budget Director, Appointing Officers may request placement of newly-appointed employees at Step 6 through 9, with each step representing increments of 2.5% above base pay. Incumbent employees may be placed at Step 6 through 9 through the Post-Appointment process pursuant to Section III.H. Placement at Steps 6 through 9 shall be based on objectively verifiable criteria in one or more of the following areas:

- demonstrated recruitment or retention issues;
- unusual or extraordinary time-limited assignment;
- exceptional or special skills or qualifications which are essential for job performance; or
- internal equity considerations (which may include issues of compaction).
- 200. Placement at Steps 6 through 9 is not subject to the grievance procedure or otherwise subject to appeal.
 - 1110 Executive Assistant to the Executive Director, Retirement System
 - 1164 Administrator, SFGH Medical Center
 - 1839 Water Conservation Administrator
 - 1843 Executive Director, Southeast Community Facility Commission •
 - 2620 Food Service Manager Administrator
 - 2785 Assistant General Services Manager
 - 3233 Marina Associate Manager
 - 3426 Forester
 - 3486 Watershed Forester
 - 4310 Commercial Division Assistant Supervisor .
 - 7263 Maintenance Manager ٠
 - 8229 Manager, Museum Security Services
 - 8326/8574 Assistant Director, Log Cabin Ranch
 - 8340/8578 Assistant Director, Juvenile Hall •
 - 8415/8540 Senior Supervising Probation Officer, Juvenile Probation
 - 9247 Airport Emergency Planning Coordinator
 - 9251 Public Relations Manager .
 - 9252 Communications Specialist
 - 9254 Airport Communications Officer •
 - 9382 Government and Public Affairs Manager
 - C. Compensation Upon Transfer or Reemployment
 - Transfer a.
- 201. An employee transferred from one department to another, but in the same job code, shall transfer at the employee's current salary, and if the employee is not at the maximum salary for the class, further increments shall be allowed following the completion of the required service based upon the seniority increment anniversary date in the former department.
 - Reemployment in Same Job Code Following Layoff b.

- 202. An employee who has acquired permanent status in a position and who is laid off because of lack of work or funds and is re-employed in the same class after such layoff shall be paid the salary step attained prior to layoff.
 - D. MCCP
- 203. The provisions of this Section III.G.2. for Appointments, Step Increases, and Compensation Upon Transfer or Reemployment do not apply to employees allocated to the Management Classification/Compensation Plan (MCCP), or to employees whose designated pay plan is based on the pay plan of an MCCP-allocated position, except that Section III.G.2.A.a.1. shall apply to employees who are promoted into an MCCP class. Initial allocation to an MCCP class is not a promotion for purposes of this paragraph.

III.I. Methods of Calculation

- Monthly. An employee whose compensation is fixed on a monthly basis shall be paid monthly 204. or bi-weekly in accordance with State Law or other applicable provision. There shall be no compensation for time not worked unless such time off is authorized time off with pay.
- 205. Bi-Weekly. An employee whose compensation is fixed on a bi-weekly basis shall be paid the bi-weekly salary for the employee's position for work performed during the bi-weekly payroll period. There shall be no compensation for time not worked unless such time off is authorized time off with pay.
- 206. Per Diem or Hourly. An employee whose compensation is fixed on a per diem or hourly basis shall be paid the daily or hourly rate for work performed during the bi-weekly payroll period on a bi-weekly pay schedule. There shall be no compensation for time not worked unless such time off is authorized time off with pay.
- 207. Weekly. An employee whose compensation is fixed on a weekly basis shall be paid bi-weekly for work performed during the bi-weekly payroll period. There shall be no compensation for time not worked unless such time off is authorized time off with pay.
- 208. Conversion of Annual or Monthly Rates to Bi-Weekly Rates. When rates of compensation provided on an annual or monthly basis are converted to bi-weekly rates for payroll purposes and the resulting amount involves a fraction of a cent, the converted bi-weekly rate shall be adjusted to eliminate such fraction of a cent on the following basis:
- 209. A fraction of less than one-half (1/2) shall be dropped and the amount reduced to a. the next full cent.
- 210. b. A fraction of one-half (1/2) or more shall be increased to the next full cent.
- 211. Daily Rates for Monthly and Bi-Weekly Employees. A day's pay shall be determined by dividing the number of work days in a normal work schedule in a monthly payroll period (including

specified holidays) into the monthly salary established for the position, or the amount of a day's pay shall be 1/10th of the compensation of a normal work schedule in a bi-weekly period (including specified holidays).

212. Conversion to Bi-Weekly Rates. Rates of compensation established on other than bi-weekly basis may be converted to bi-weekly rates by the Controller for payroll purposes.

III.J. Work Schedules

1. <u>Regular Work Schedules</u>

- 213. Regular Work Day. Unless otherwise provided in this Agreement, a regular workday is a tour of duty of eight (8) hours of work completed within not more than twenty-four (24) hours.
- 214. Regular Work Week. The Appointing Officer shall determine the work schedule for employees in the Appointing Officer's department. A regular work week is a tour of duty of five (5) worked days within a seven day period. However, employees who are moving from one shift or one work schedule to another may be required to work in excess of five working days in conjunction with changes in their work shifts or schedules.

2. <u>Night Duty</u>

215. Employees who, as part of their regularly scheduled work shift, are required to work any hours between (five) 5:00 p.m. and (seven) 7:00 a.m. shall receive a night duty premium. Employees shall be paid eight-and-one-half percent (8.5%) more than the base rate for each hour regularly assigned between 5:00 p.m. and midnight (12:00 a.m.) provided that the employee's regular shift includes at least one (1) hour of the employee's shift between 5:00 p.m. and midnight (12:00 a.m.). Employees shall be paid ten percent (10%) more than the base rate for each hour regularly assigned between the hours of midnight (12:00 a.m.) and 7:00 a.m. if the employee works at least one (1) hour of their shift between midnight (12:00 a.m.) and 7:00 a.m. Excluded from this provision are those employees who participate in an authorized flex-time program where the work shift includes hours to be worked between the hours of (five) 5:00 p.m. and (seven) 7:00 a.m. Day shift employees assigned to work during the night duty premium hours are not eligible for night duty premium. Payment of this premium shall be made for actual hours worked.

3. <u>Alternate Work Schedule</u>

216. By mutual agreement the City and the Association may enter into cost equivalent alternate work schedules for some or all represented employees. Such alternate work schedules may include, but are not limited to, core hours flex-time; full-time work weeks of less than five (5) days; or a combination of features mutually agreeable to the parties. Such changes in the work schedule shall not alter the basis for, nor entitlement to, receiving the

same rights and privileges as those provided to employees on five (5) day, forty (40) hour a week schedules.

- Voluntary Reduced Work Week 4.
- 217. Employees subject to the approval by the Appointing Officer may voluntarily elect to work a reduced work week for a specified period of time. Such reduced work week shall not be less than twenty (20) hours per week. Pay, vacation, holidays and sick pay shall be reduced in accordance with such reduced work week.

III.K. Management Leave

1. Compensatory Time-Off (CTO)

- 218. Employees who promote from a job code that is not covered by this Agreement into a job code that is covered by this Agreement and who have unused compensatory time off balances in the prior class shall be permitted to carry forward into the new class earned but unused compensatory time off balances up to a maximum of 100 hours. MEA covered employees shall have no right to accrue new CTO in the future. The parties intend that employees with CTO balances in excess of 100 hours shall not be unreasonably denied the ability to use CTO hours.
 - 2. Management Leave
- 219. Employees are required to work the days and hours necessary to perform the job duties of their positions and shall schedule their time accordingly. Employees shall receive five (5) days of paid management leave per year. Up to five (5) days of unused management leave shall be carried over into subsequent years. Management leave may only be taken in paid time off and cannot be "cashed out." Use of management leave must be approved in advance as required by department policy.
 - 3. Administrative Leave
- 220. Employees who have unused accrued Administrative Leave earned under provisions of the 2014 – 2019 MOU as of June 30, 2019, may use such balances until June 30, 2024.

III.L. Exceptions to Normal Work Schedules for Which No Extra Compensation Is Authorized

221. Employees are not permitted to earn overtime pay. Pursuant to the Annual Salary Ordinance, employees may receive overtime, subject to the availability of funds, pursuant to approval of the Director of Human Resources. Overtime payments shall be limited to extraordinary circumstances which cannot be anticipated or addressed through normal scheduling and assignment of available personnel.

III.M. Pyramiding of Premiums

222. Each premium shall be separately calculated against an employee's base rate of pay. Premiums shall not be pyramided.

III.N. Notice or Pay in Lieu Thereof

- 223. The City agrees that when involuntarily removing or releasing from employment a represented employee, the appointing officer will endeavor to inform the employee in writing at least thirty (30) calendar days before the employee's final day of work. Where the appointing officer fails or declines to inform the employee a full thirty (30) days in advance, the employee shall receive pay in lieu of the number of days less than thirty (30) upon which the employee was informed. The City agrees that pay in lieu of notice will be paid, with vacation leave accrual balances, within two payroll periods from the date of the involuntary removal or release.
 - 1. Layoff of Non-Exempt Employees
- 224. In lieu of the above, when a represented employee in a permanent civil service position is laid off due to lack of work or lack of funds, the appointing officer will endeavor to inform the employee in writing at least sixty (60) calendar days before the employee's final day of work. Where the appointing officer fails or declines to inform the employee a full sixty (60) days in advance, the employee shall receive pay in lieu of notice for the number of days less than sixty (60) upon which the employee was informed. The City agrees that pay in lieu of notice will be paid, with vacation leave accrual balances, within two payroll periods from the date of layoff. The Association or the employee may request a Levine hearing within ten (10) days of receiving the sixty (60) day-notice of layoff. In such event, the City will schedule the hearing before the expiration of the notice period.
 - 2. Return to an Underlying Position
- 225. Notwithstanding the preceding paragraphs, an employee who has permanent civil service status in a position and who returns to that position according to the Civil Service Rules upon involuntary separation from the employee's MEA position will be entitled to receive as pay in lieu of notice, for the time prescribed above, the difference between the pay of the employee's former MEA position and the employee's pay in the underlying permanent civil service position.

III.O. Severance Pay

- 1. **Employees Without Permanent Civil Service Status**
- 226. Except as otherwise provided in this Section III.O., the City agrees that when involuntarily removing or releasing from employment a represented exempt employee, the employee shall also receive one week's severance pay for each full year of continuous City service, up to a maximum of 26 weeks, in exchange for a release signed by the

employee and MEA of any and all claims arising out of employee's employment or termination of that employment (including claims arising under this Agreement) that the employee or MEA may have against the City including any officer or employee thereof.

- 227. This release shall be in a form acceptable to the City and shall include a waiver of any rights the employee may have to return to City employment (e.g., holdover roster), a waiver of Section 1542 of the California Civil Code, and a waiver of claims under the Age Discrimination in Employment Act. The release shall exclude the right to grieve the proper amount of notice or severance pay due under Section III.N. or this Section III.O. Failure by the City to provide a general release within thirty (30) days of an involuntary removal or release will result in an automatic extension of the paid notice period until the release has been provided. The City will obtain signatures from its representatives on the severance agreement within a reasonable period after receipt by the City of the severance agreement signed by the employee and MEA.
 - 2. **Employees With Permanent Civil Service Status**
- 228. Except as provided otherwise in this Section III.O., in the event the City involuntarily separates or returns an employee to an underlying permanent job code, that employee may elect to separate from City Service and shall receive one week's severance pay for each full year of continuous City service, up to a maximum of 26 weeks, in exchange for a release signed by the employee and MEA of any and all claims arising out of employee's employment or termination of that employment (including claims arising under this Agreement) that the employee or MEA may have against the City including any officer or employee thereof. If the employee declines to elect severance within ten (10) working days of receiving an offer of severance, then the City will afford the employee all due process and appeal rights available under this Agreement, and no severance pay will be available to the employee.
- 229. This release shall be in a form acceptable to the City and shall include a waiver of any rights the employee may have to return to City employment (e.g., holdover roster) a waiver of Section 1542 of the California Civil Code, and a waiver of claims under the Age Discrimination in Employment Act. The release shall exclude the right to grieve the proper amount of notice or severance pay due under Section III.R. or this Section III.O. Failure by the City to provide a general release, if the employee elects to fully separate from City service, within thirty (30) days of notice from the employee or MEA of the employee's election, will result in an automatic extension of the paid notice period until the release has been provided. The City will obtain the required signatures on the severance agreement within a reasonable period after receipt by the City of the severance agreement signed by the employee and MEA.
- 230. The City agrees to provide MEA with a current template for the release applicable to standard severance cases. This template may be updated as determined by the City. When such changes occur, the City will promptly provide an updated release template to MEA.

- 231. In order to receive severance pay, an eligible employee or MEA must notify the Appointing Officer or designee that the employee elects to receive severance pay within thirty (30) days of notification of involuntary release or removal from employment.
- 232. Payment of severance is dependent upon approval by the Appointing Officer, Controller and the Human Resources Director. Approval will be based on a good faith consideration of whether the employee's removal or release was involuntary, was initiated by the Appointing Authority, and was in the best interests of the City; and whether the termination of employment was based on conduct involving misappropriation of public funds or property, misuse or destruction of public property, mistreatment of persons, or acts which would constitute a felony or misdemeanor. Additionally, an employee eligible for severance pursuant to Sections III.O.1. and III.O.2. above may receive severance pursuant to either, but not both.
- 233. Any employee accepting severance pay is ineligible to be appointed to City service under Charter Section A8.511 (a Proposition F appointment) in the department from which the employee was released for two years from the date of release.

III.P. Holidays

- 1. <u>Recognized Holidays</u>
- 234. Except when normal operations require, or in an emergency, employees shall not be required to work on the following days hereby declared to be holidays for such employees:

January l (New Year's Day)
The third Monday in January (Martin Luther King, Jr.'s Birthday)
The third Monday in February (President's Day)
The last Monday in May (Memorial Day)
June 19 (Juneteenth)
July 4 (Independence Day)
The first Monday in September (Labor Day)
The second Monday in October (Indigenous Peoples Day, Italian American Heritage Day)
November 11 (Veteran's Day)
Thanksgiving Day
The day after Thanksgiving
December 25 (Christmas Day)

- 235. Provided further, if January I, June 19, July 4, November 11 or December 25 falls on a Sunday, the Monday following is a holiday.
- 236. The City shall accommodate religious belief or observance of employees as required by law.

- 237. Five (5) additional floating days off to be taken on days selected by the employee subject to prior scheduling approval of the Appointing Officer or designee. Floating holidays may be taken in hourly increments up to and including the number of hours contained in the employee's regular shift. Employees hired on an as-needed, part-time, intermittent or seasonal basis shall not receive the additional floating days off. Floating holidays received in one fiscal year but not used shall be carried forward to the next succeeding fiscal year. The number of floating holidays carried forward to a succeeding fiscal year may not exceed the total number of floating holidays received in the previous fiscal year. No compensation of any kind shall be earned or granted for floating holiday hours not taken.
- 238. Employees who have established initial eligibility for floating days off and subsequently separate from City employment, may at the sole discretion of the appointing authority, be granted those floating day(s) off for which the separating employee was eligible and had not yet taken off.
- 239. In addition, any day declared to be a holiday by proclamation of the Mayor after such day has heretofore been declared a holiday by the Governor of the State of California or the President of the United States shall be a holiday.
- 240. For those employees assigned to a work week of Monday through Friday, and in the event a legal holiday falls on Saturday, the preceding Friday shall be observed as a holiday; provided, however, that except where the Governor declares that such preceding Friday shall be a legal holiday, each department head shall make provision for the staffing of public offices under the department head's jurisdiction on such preceding Friday so that said public offices may serve the public as provided in Section 16.4 of the Administrative Code. Those employees who work on a Friday which is observed as a holiday in lieu of a holiday falling on Saturday shall be allowed a day off in lieu thereof as scheduled by the appointing officer in the current fiscal year. The City shall provide one week's advance notice to employees scheduled to work on the observed holiday, except in cases of unforeseen operational needs.
 - 2. In-Lieu Holidays
- 241. An employee required by the employee's Appointing Officer to work on any of the above specified holidays is entitled to an in-lieu holiday to compensate for the holiday worked, to be scheduled as described below.
- 242. Requests for in-lieu holidays shall be made to the appropriate management representative within thirty (30) days after the holiday is earned and must be taken within the fiscal year.
- 243. In-lieu days will be assigned by the appointing officer or designee if not scheduled in accordance with the procedures described herein.
- 244. An in-lieu holiday can be carried over into the next fiscal year only with the written approval of the appointing officer.

- 3. Holidays for Employees on Work Schedules Other Than Monday Through Friday
- 245. Employees assigned to seven (7) day-operation departments or employees working a five (5) day work week other than Monday through Friday shall be allowed another day off if a holiday falls on one of their regularly scheduled days off.
- Employees whose holidays are changed because of shift rotations shall be allowed 246. another day off if a legal holiday falls on one of their days off.
- 247. The provisions of this section shall apply to part-time employees on a pro-rata basis.
- 248. If the provisions of this section deprive an employee of the same number of holidays that an employee receives who works Monday through Friday, the employee shall be granted additional days off to equal such number of holidays. The designation of such days off shall be by mutual agreement of the employee and the appropriate employer representative. Such days off must be taken within the fiscal year. In no event shall the provisions of this section result in such employee receiving more or less holidays than an employee on a Monday through Friday work schedule.
 - 4. Holiday Pay for Employees Laid Off
- 249. An employee who is laid off at the close of business the day before a holiday who has worked not less than five (5) previous consecutive workdays shall be paid for the holiday at their normal rate of compensation.
 - 5. **Employees Not Eligible for Holiday Compensation**
- Persons employed for holiday work only, or persons employed on a part-time work 250. schedule which is less than twenty (20) hours in a bi-weekly pay period, or persons employed on an intermittent part-time work schedule (not regularly scheduled), or persons employed on as-needed, seasonal or project basis for less than six (6) months continuous service, or persons on leave without pay status immediately preceding or immediately following the legal holiday shall not receive holiday pay.
 - 6. Part-time Employees Eligible for Holidays
- 251. Part-time employees who regularly work a minimum of twenty (20) hours in a bi-weekly pay period shall be entitled to holiday pay on a proportionate basis.
- 252. Regular full-time employees are entitled to 8/80 or 1/10 time off when a holiday falls in a bi-weekly pay period, therefore, part-time employees, as defined in the immediately preceding paragraph, shall receive a holiday based upon the ratio of 1/10 of the total number of hours the employee is regularly scheduled to work in a bi-weekly pay period. The computation of holiday time off shall be rounded to the nearest hour.

253. The proportionate amount of holiday time off shall be taken in the same fiscal year in which the holiday falls. Holiday time off shall be taken at a time mutually agreeable to the employee and the appropriate employer representative.

III.Q. Vacation

- 254. Award and accrual of vacation benefits shall be as specified in the Administrative Code, and may not be changed during the duration of this Agreement without the concurrence of the Association.
- 255. For informational purposes only, portions of Article II of the Administrative Code are found at Appendix E.

III.R. Sick Leave

- 1. Accrual
- 256. Award and accrual of sick leave benefits shall remain unchanged during the period of this Agreement. In addition, during the term of this agreement, no changes in sections of Civil Service Commission Rule 120 and 420 bargainable and arbitrable pursuant to Charter Section A8.409-3 may be implemented without the concurrence of the Association.
- 257. For informational purposes only, Civil Service Rule 120 prescribes the following rate of accrual for covered employees:

"Sick leave with pay credits shall be earned at the rate of .05 hours for each hour of regularly scheduled paid service excluding overtime exceeding forty (40) hours per week and holiday pay, except that an employee on disability leave shall earn sick leave with pay credits at the normal rate."

- 2. Sick Leave with Pay Limitation
- 258. An employee who is absent because of disability leave and who is receiving disability indemnity payments may request that the amount of disability indemnity payment be supplemented with salary to be charged against the employee's sick leave with pay credits so as to equal the net amount the employee would have earned for a regular work schedule minus premium pay adjustments. If the employee wishes to exercise this option, the employee must submit a signed statement to the employee's department no later than thirty (30) days following the employee's release from disability leave.
- San Francisco Administrative Code, Chapter 12W, Paid Sick Leave Ordinance is 259. expressly waived in its entirety with respect to employees covered by this Agreement.

260. Bereavement leave is administered according to Civil Service Rule 120, portions of which are repeated below for informational purposes only:

Under the following circumstances and subject to the following conditions, an employee is permitted to use sick leave for bereavement:

Absence because of the death of the employee's spouse or domestic partner, parents, step parents, grandparents, parents-in-law or parents of a domestic partner, sibling, child, step child, adopted child, a child for whom the employee has parenting responsibilities, aunt or uncle, legal guardian, or any person who is permanently residing in the household of the employee. Such leave shall not exceed three (3) working days and shall be taken within thirty (30) calendar days after the date of death; however two (2) additional working days shall be granted in conjunction with the bereavement leave if travel outside the State of California is required as a result of the death.

For absence because of the death of any other person to whom the employee may be reasonably deemed to owe respect; leave shall be for not more than one (1) working day; however, two (2) additional working days shall be granted if travel outside the State of California is required as a result of the person's death.

261. For informational purposes only, the Citywide Wellness Policy is attached as Appendix G.

III.S. State Disability Insurance (SDI)

262. With the exception of employees appointed to positions that qualify them for disability pay under Labor Code Section 4850, all employees shall be enrolled in the State Disability Insurance Program. The City has determined that employees appointed to the following classifications are eligible to receive disability pay under Labor Code Section 4850:

8148	8556	Chief DA Investigator
8150	8558	Principal DA Investigator
8317	8517	Chief Deputy Sheriff
8315	8516	Asst. Sheriff
8348	8518	Undersheriff
8470	-	Exec. Dir., County Parole Comm.
8326	8574	Asst. Dir., Log Cabin Ranch
8330	8576	Dir., Log Cabin Ranch
8340	8578	Asst. Dir., Juvenile Hall
8344	8580	Dir., Juvenile Hall
8413	8582	Asst. Chief Prob. Officer, Juv.
8416	8584	Dir., Probation Services

City and County of San Francisco and

Municipal Executives Association

- 8418 8586 Chief Probation Officer, Juv.
- 8435 8588 Div. Dir., Adult Prob.
- 8436 8590 Chief Adult Prob. Officer
- 8438 8592 Chief Deputy Adult Prob. Officer

III.T. Unpaid Furloughs

263. There shall be no mandatory unpaid administrative leave (furlough) for represented employees.

III.U. Management Flex Spending Compensation Package

264. For July 1, 2014 through December 31, 2014 the City shall contribute the following based on the employee's enrollment status with the Health Service System:

Employee Only or Unenrolled: \$726.04 per month through December 31, 2014, and 65% of the dependent rate charged to employees for Kaiser coverage at the dependent plus two or more level thereafter, including any additional charges assessed to Health Service System members by vote of the Health Services Board.

Employee plus 1: 75% of the dependent rate charged to employees for Kaiser coverage at the dependent plus two or more level including any additional charges assessed to Health Service System members by vote of the Health Services Board.

Employee plus 2 or more: 75% of the dependent rate charged to employees for Kaiser coverage at the dependent plus two or more level including any additional charges assessed to Health Service System members by vote of the Health Services Board.

265. Effective January 1, 2015, the City shall make the following monthly contributions based on the employee's enrollment status with the Health Service System:

Employee Only or Unenrolled: 65% of the dependent rate charged to employees for Kaiser coverage at the dependent plus two or more level, including any additional charges assessed to Health Service System members by vote of the Health Services Board.

Employee plus 1: 75% of the dependent rate charged to employees for Kaiser coverage at the dependent plus two or more level, including any additional charges assessed to Health Service System members by vote of the Health Services Board.

Employee Plus Two or More: 83% of the total health insurance premium for the plan selected inclusive of the contribution described in Charter section A8.428(b); provided, however, that the City's contribution shall be capped at 83% of the Employee Plus Two or More premium of the second-highest-cost plan.

- 266. The Management Cafeteria Plan benefit year will correspond with the benefit plan year for all other Health Service System members.
- 267. Employees shall not be eligible for the Management Cafeteria Plan during months in which they are not eligible to receive City-paid contributions for healthcare.
- 268. A plan year may be modified by mutual agreement. Such agreement must be confirmed in writing.
- 269. The elements of this package shall include but are not limited to: dependent health care, DCAP, disability insurance, term life insurance and other life insurance, accident insurance, and other authorized mutually agreed benefits. Specific plan design shall be subject to administrative feasibility and shall be determined in consultation with the Association. The benefits plan shall conform to provisions of IRS Code Section 125.
- 270. The City agrees to maintain health and dental benefits at present levels for the life of the Agreement.
- 271. Effective January 1, 2015, for employees with at least six (6) months' continuous service who are enrolled in the Health Service System, the City shall provide, at its own cost, a Long-Term Disability (LTD) plan for represented members enrolled in Employee Plus Two or More. That plan will include, among other provisions, a ninety (90) day elimination period.
- 272. Effective January 1, 2023, for all employees with at least six (6) months' continuous service who are enrolled in the Health Service System, the City shall provide, at its own cost, a Long-Term Disability (LTD) benefit that provides sixty-six and two thirds percent salary (66 2/3%) (subject to integration) up to age sixty-five (65). That plan will include, among other provisions, a ninety (90) day elimination period.
- 273. The parties acknowledge that the City's ordinances which establish and administer the City's Catastrophic Illness Program ("CIP") specify and control the criteria under which persons can participate in the CIP.
- 274. Employees who enroll in the Delta Dental PPO Plan shall pay the following premiums for the respective coverage levels: \$5/month for employee-only, \$10/month for employee + 1 dependent, or \$15/month for employee + 2 or more dependents.
- 275. The City acknowledges its obligation to provide the cafeteria plan and its benefits. If the City is responsible for a violation of this Section (III.U), the City acknowledges that it is responsible to make the affected member whole, which may include providing the covered benefits described in the plan at issue or reimbursing the member for the cost of providing those benefits, as appropriate. The City agrees to make best efforts to expedite resolution of problems and disputes arising under this section.

III.V. Provisional, Temporary and Temporary Exempt Eligibility for Health Service System

276. Provisional, temporary and temporary exempt employees who have served more than 1,040 hours of continuous service, whose regular work week at the time of inclusion in the system is not less than twenty (20) hours, shall be eligible for membership in the Health Service System (health plan coverage).

III.W. Retirement

- 277. The parties acknowledge that the San Francisco Charter establishes the levels, terms and conditions of retirement benefits for members of the San Francisco Employees Retirement System (SFERS). The fact that an MOU does not specify that a certain item of compensation is excluded from retirement benefits should not be construed to mean that the item is included by the Retirement Board when calculating retirement benefits.
- 278. Represented employees who are members of SFERS agree to pay their own retirement contribution to SFERS. For employees who became members of SFERS prior to November 2, 1976 (Charter Section A8.509 Miscellaneous Plan), the City shall pick up one-half percent (0.5%) of the employee retirement contribution to SFERS.
- 279. The following is provided for informational purposes only. The Charter currently mandates a 7.5% contribution for miscellaneous employees who became members of SFERS on or after November 2, 1976, and 8.0% for miscellaneous employees who became members of SFERS prior to November 2, 1976. In addition, it provides for an increase or decrease to those contributions based upon the City's contribution to SFERS:

Employer	\$50k <		
Contribution Rate	Misc <	Misc	
for Comparable	\$100k	Safety	Safety
SFERS		>\$100k	
Employees			
0%	(4.0%)	(5.0%)	(6.0%)
0.01% - 1.0%	(4.0%)	(4.5%)	(5.0%)
1.01% - 2.5%	(3.75%)	(4.25%)	(4.75%)
2.51% - 4.0%	(3.5%)	(4.0%)	(4.5%)
4.01% - 5.5%	(2.5%)	(3.0%)	(3.5%)
5.51% - 7.0%	(2.0%)	(2.5%)	(3.0%)
7.01% - 8.5%	(1.5%)	(2.0%)	(2.0%)
8.51% - 10.0%	(1.0%)	(1.5%)	(1.5%)
10.01% - 11.0%	(0.5%)	(0.5%)	(0.5%)
11.01% - 12.0%	0%	0%	0%
12.01% - 13.0%	0.5%	0.5%	0.5%
13.01% - 15.0%	1.0%	1.5%	1.5%

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15.01% - 17.5%	1.5%	2.0%	2.0%
17.51% - 20.0%	2.0%	2.5%	3.0%
20.01% - 22.5%	2.5%	3.0%	3.5%
22.51% - 25.0%	3.5%	4.0%	4.5%
25.01% - 27.5%	3.5%	4.0%	4.5%
27.51% - 30.0%	3.75%	4.25%	4.75%
30.01% - 32.5%	3.75%	4.25%	4.75%
32.51% - 35.0%	4.0%	4.5%	5.0%
35.01% +	4.0%	5.0%	6.0%

Please consult the Charter for complete information and updates.

280. Employee payment of employee contribution to CalPERS

> Represented employees in CalPERS shall pay the employee share of mandatory retirement contributions, effectuated via a pre-tax reduction in salary. These mandatory retirement contributions:

- (i) will be paid by the City to CalPERS, effectuated via a pre-tax reduction in salary pursuant to Internal Revenue Code Section 414(h)(2);
- (ii) will not be included in the gross income of the bargaining unit members for certain tax reporting purposes, that is, for federal, state, or local income tax withholding, unless and until distributed either though a pension benefit or a lump sum payment;
- (iii) will be considered as part of the bargaining unit member's compensation for the purpose of computing straight time earnings, compensation for overtime worked, premium pay, and retirement benefits, and shall be taken into account in determining the level of any other benefit which is a function of, or percentage of, salary; and
- (iv) the affected bargaining unit members shall not be entitled to receive any of the contributions described above directly instead of having them paid to CalPERS.
- 281. Any City pickup of an employee's mandatory contributions shall not be considered as a part of an employee's compensation for the purpose of computing straight time earnings or retirement benefits; nor shall such contributions be taken into account in determining the level of any other benefit which is a function of, or percentage of salary.
- 282. The retirement benefits for class 8315 Assistant Sheriff and class 8348 Undersheriff are established by Charter Section A8.506, which authorizes the Board of Supervisors to enter into a contract with the Public Employees Retirement System (PERS) for that purpose. In connection with any recommendation by the City that the contract with PERS be amended, the Association agrees, on behalf of these employees, to enter into a cost sharing agreement, set forth in a side letter, which shall be filed with the Ordinance approving the contract amendment.

283. CALPERS Prop. C Employee Cost-Sharing:

A. The parties recognize the requirement under Charter Sections A8.409-9 and A8.590-9 to negotiate cost-sharing provisions that produce comparable savings and costs to the City and County as are produced through the Charter's SFERS employee contribution rate adjustment formulae. The parties intend this Section to effectuate the cost sharing provisions of San Francisco Charter Section A8.409-9 and A8.590-9. The parties further acknowledge that: (i) the annual SFERS employer contribution rate is determined by the SFERS actuary and approved by the SFERS Board for each fiscal year; and (ii) the annual employer contribution rate for SFERS for FY 2012-13 is 20.71%.

B. The parties agree that, when the applicable SFERS annual employer contribution rate is more than 12.00%, CalPERS bargaining unit members shall make the mandatory statutory employee contribution described in Section III.Z. (Paragraph 275) plus an additional mandatory contribution to effectuate San Francisco Charter Sections A8.409-9 and A8.590-9 (the "Prop. C contribution"). The Prop. C contribution is determined as set forth in the chart below based on the employee contribution rate which corresponds to the SFERS annual employer contribution rate for that fiscal year. For example, for FY 2012-2013, based on the employer contribution rate of 20.71%, the additional payment to CalPERS (the "Prop. C. Contribution") will be 3% of covered compensation for bargaining unit members, except for members in safety classifications 8315 and 8348. For members in safety classifications 8315 and 8348, the Prop C Contribution will be 3.5% of covered compensation for FY2012-2013.

Misc	
Safety	Safety
>\$100k	
(5.0%)	(6.0%)
(4.5%)	(5.0%)
(4.25%)	(4.75%)
(4.0%)	(4.5%)
(3.0%)	(3.5%)
(2.5%)	(3.0%)
(2.0%)	(2.0%)
(1.5%)	(1.5%)
(0.5%)	(0.5%)
0%	0%
0.5%	0.5%
1.5%	1.5%
2.0%	2.0%
2.5%	3.0%
3.0%	3.5%
4.0%	4.5%
	Safety >\$100k (5.0%) (4.5%) (4.25%) (4.0%) (3.0%) (2.5%) (2.0%) (2.5%) (0.5%) (0.5%) 0% 0.5% 1.5% 2.0% 2.5% 3.0%

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25.01% - 27.5%	4.0%	4.5%
27.51% - 30.0%	4.25%	4.75%
30.01% - 32.5%	4.25%	4.75%
32.51% - 35.0%	4.5%	5.0%
35.01% +	5.0%	6.0%

C. The Prop. C Contribution:

will be paid by the City to CalPERS, effectuated via a pre-tax reduction in salary pursuant (i) to Internal Revenue Code Section 414(h)(2);

(ii) will not be included in the gross income of the bargaining unit members for certain tax reporting purposes, that is, for federal, state, or local income tax withholding, unless and until distributed either though a pension benefit or a lump sum payment;

will be included in the gross income of the bargaining unit members for FICA taxes when (iii) they are made;

(iv) will be reported to CalPERS as City contributions to be applied against the City's CalPERS reserve, and will not be applied to the bargaining unit member's individual CalPERS account:

will be included in the bargaining unit member's compensation as reported to CalPERS (\mathbf{v}) and the affected bargaining unit members shall not be entitled to receive any of the contributions described above directly instead of having them paid by the City to CalPERS; and

will be considered as part of the bargaining unit member's compensation for the purpose (vi) of computing straight-time earnings, compensation for overtime worked, premium pay, and retirement benefits, and shall be taken into account in determining the level of any other benefit which is a function of, or a percentage of salary.

D. In the event that the Prop. C Contribution is zero, i.e. the annual SFERS employer contribution rate is between 11-12%, section C above will not apply. In the event that the Prop. C Contribution is a negative number, i.e. the annual SFERS employer contribution rate is less than 11%, Section C above will not apply and the Prop. C Contribution will be treated as a City pick up of the bargaining unit members' mandatory CalPERS retirement contribution under Section III.Z. (Paragraph 275) to the extent of the Prop. C Contribution.

Notwithstanding the above paragraphs, in the event that a change in state law causes the implementation, during the term of this Agreement, of an increase in the employee contribution to CALPERS for employees covered by this Agreement, either party may elect to reopen this Agreement to address the impact of the change in state law. This reopener shall be subject to the impasse resolution procedures and criteria set forth in Charter Section A8.409-4 or A8.590-5, as applicable.

- 284. The following represented classifications are currently members of PERS:
 - Chief District Attorney's Investigator 8148
 - 8150 Principal District Attorney's Investigator, Special Unit
 - 8315 Assistant Sheriff
 - 8326 Assistant Director, Log Cabin Ranch
 - 8330 Director, Log Cabin Ranch
 - Assistant Director, Juvenile Hall 8340
 - 8344 Director. Juvenile Hall
 - 8348 Undersheriff
 - 8413 Asst. Chief Probation Officer
 - Senior Supervising Probation Officer, Juvenile Court 8415
 - **Director**, Probation Services 8416
 - Chief Probation Officer. Juvenile Court 8418
 - 8435 Division Director, Adult Probation
 - 8436 **Chief Adult Probation Officer**
 - 8438 Chief Deputy Adult Probation Officer
 - 8470 Executive Director, County Parole Commission

III.X. Retirement Planning Seminar

- 285. Subject to development, availability and scheduling by SFERS and PERS, employees shall be allowed not more than one day during the life of this MOU to attend a pre-retirement planning seminar sponsored by SFERS or PERS.
- 286. Employees must provide at least two-weeks advance notice of their desire to attend a retirement planning seminar to the appropriate supervisor. An employee shall be release from work to attend the seminar unless staffing requirements or other Department exigencies require the employee's attendance at work on the day or days such seminar is scheduled. Release time shall not be unreasonably withheld.
- 287. All such seminars must be located within the Bay Area.
- 288. This section shall not be subject to the grievance procedure.

III.Y. Life Insurance

289. The City shall purchase a \$50,000 life insurance policy for each employee. Effective January 1, 2021, the life insurance policy will increase to \$100,000. Effective January 1, 2022, the life insurance policy will increase to \$150,000. This section shall not diminish any existing rights of MEA employees to purchase supplemental coverage through the Management Flex Spending Compensation Package.

III.Z. Parental Release Time

- 290. Upon proper advance notification, employees may be granted up to forty (40) hours Parental Leave – two (2) hours of which will be paid leave each semester – each year to participate in the activities of a school or licensed child day care facility of any of the employee's children. Parental Leave shall not exceed eight (8) hours in any calendar month of the year.
- 291. In order to qualify for Parental Leave, the employee must give reasonable notice to the employee's immediate supervisor prior to taking the time off. The employee must provide written verification from the school or licensed child day care facility that the employee participated in school/child care related activities on a specific date and at a particular time, if requested by management.
- The employee may utilize either existing vacation, executive leave, administrative leave or 292. personal (unpaid) leave to account for absences after the two (2) paid hours per semester have been used. If both of the child's parents are employed by the City at the same worksite, the entitlement to a planned absence applies only to the parent who first gives notice.
- 293. Denial of Parental Leave under this section is not subject to the grievance process.

III.AA. Eye Examination

294. All employees who are Health Service System members shall be eligible for one (1) annual eye examination and prescribed evewear for computer use.

III.AB. **Jury Duty**

- 295. An employee shall be provided leave with pay on a work day when the employee serves jury duty, provided the employee gives prior notice of the jury duty to the supervisor.
- 296. Employees assigned to jury duty whose regular work assignments are swing, graveyard, or weekend shifts shall not be required to work those shifts when serving jury duty, provided the employee gives prior notice of the jury duty to the supervisor.
- 297. To receive leave with pay for jury duty, employees must (1) provide written proof of jury service from the court to verify actual appearance for each day of jury duty, and (2) decline any payment from the court for jury duty.
- 298. If an employee is required to call-in during the work day for possible midday jury duty, the employee shall coordinate in advance with the employee's supervisor about whether and when to report to work.

ARTICLE IV: TRAINING, CAREER DEVELOPMENT AND INCENTIVES

IV.A. Management Training Funds

- 299. The City shall make available and DHR shall budget \$300,000 each year for the purpose of management training of MEA-represented employees of which up to \$150,000 may be used for the purchase of the equipment described in the following paragraph, to the extent that these items are used in the performance of City duties. Unused funds will not be carried over from year to year, with the exception of \$106,580 which was available from prior year rollovers as of June 30, 2019.
- 300. Any employee who regularly works at least twenty (20) hours per week with a minimum of one (1) year continuous service in any classification represented by MEA at the time of application is eligible for Management Training Fund reimbursement.
- 301. Professional development opportunities are intended to allow employees to improve job performance. Until such funds are exhausted, an employee may utilize up to a maximum of \$2,000 per fiscal year for tuition, internal or external training programs, professional conferences, executive coaching, and professional licenses, certificates, and association memberships, professional software, and books and subscriptions. Solely at the discretion of the appointing officer or designee, such funds may be supplemented with department funds budgeted for training, subject to the restrictions of applicable law, including Administrative Code Chapter 12X. No reimbursement shall be made for expenses that are eligible for reimbursement under a Federal or State Veterans benefit program or from other public funds.
- 302. Employees may also use up to \$1,000 of the maximum funds available to them for the purchase of personal electronic equipment, to the extent that these items would be used in the performance of their City duties. Reimbursement is limited to no more than one device per employee per fiscal year. It is the employee's responsibility to comply with all privacy and security requirements, in accordance with state and federal law, and City and department policies.
- 303. In addition, subject to approval by the Department of Human Resources and to the extent funds are available, and as permissible under applicable law, including Administrative Code Chapter 12X, employees may utilize up to \$1,000 of the funds available to them for that fiscal year under this section IV.A. to pay for the cost of reasonable and necessary travel and lodging outside of the nine Bay Area Counties for approved training. Travel reimbursement rates shall be as specified by, and guidance regarding Chapter 12X provided in, the Controller's Accounting Policies and Procedures memo; however, a \$50 per diem allowance may be submitted when traveling on approved training. Management Training Funds may not be used for food. The City shall not utilize these funds to supplant existing budgeted training programs.
- 304. An employee may submit a request for an expense incurred in the current fiscal year. Only with MEA approval may an employee submit a request for an expense that occurred in a prior fiscal year (i.e., must have already received MEA pre-approval). An employee cannot submit a request

for an expense occurring in a future fiscal year. Reimbursements will not be paid until the employee provides proof of payment and proof of satisfactory completion. If an employee provides notice of resignation, the employee must submit the expense report and receive all approvals before separating from the City to obtain reimbursement.

IV.B. Leadership Development Program

- 305. The City agrees to fund, develop, and implement a leadership development program for City managers. In addition to the resources allocated to the program by DHR, \$75,000 will be provided by DHR to augment the program with professional coaching, specialized seminars and joint initiatives. The parties will meet annually to review and evaluate the program.
- 306. Upon mutual agreement between MEA and the City, completion of certain elements of the program may be identified as required of all managers. Unit members will participate on City time. Topics will include, but not be limited to, strategic planning, communication, fiscal management, knowledge transfer, emotional intelligence, and workforce planning. The program will be funded and presented through DHR.

IV.C. Paid Status During Training

307. Represented employees shall be on paid status when assigned to attend required educational programs scheduled during normal working hours.

IV.D. P.O.S.T. (Peace Officer Standards and Training) Premiums

- Employees in represented job codes which have Peace Officer or limited Peace Officer status 308. pursuant to state law shall be eligible for a P.O.S.T. premium as follows:
- A premium of 4% of base wage rate shall be paid for the possession and maintenance of an 309. intermediate P.O.S.T. certificate OR a premium of 6.5% of base wage rate shall be paid for the possession and maintenance of an advanced P.O.S.T. certificate.

IV.E. Reimbursement for Licenses, Certificates, and Professional Memberships

310. The City shall reimburse members for the cost of required professional licenses, certificates, and memberships.

IV.F. Direct Deposit of Payments and Paperless Pay Policy

- The Citywide "Paperless Pay" Policy applies to all City employees covered under this 311. Agreement.
- 312. Under the policy, all employees shall be able to access their pay advices electronically on a password protected site, and print them in a confidential manner, using City Internet, computers

ARTICLE IV – TRAINING, CAREER DEVELOPMENT AND INCENTIVES

and printers. Such use of City equipment shall be free of charge to employees, is expressly authorized under this section of the Agreement, and shall not be considered "inappropriate use" under any City policy. Pay advices shall also be available to employees on a password protected site that is accessible from home or other non-worksite computers, and that allows the employees to print the pay advices. Employees without computer access or who otherwise wish to receive a paper statement shall receive assistance to print hard copies of their pay advices through their payroll offices upon request, on a one-time or ongoing basis.

- 313. In addition to payroll information already provided, the pay advices shall reflect usage and balance (broken out for vacation, sick leave, etc.) the employee's hours of compensatory time, overtime, and premiums earned during the relevant payroll period. The City shall maintain electronic pay advices and/or wage statements for at least seven (7) years.
- 314. Under the policy, all employees will have two options for receiving pay: direct deposit or bank pay card. Employees not signing up for either option will be defaulted into bank pay cards.
- 315. Every employee shall possess the right to do the following with any frequency and without incurring any cost to the employee:
 - Change the account into which the direct deposit is made; 1.
 - 2. Switch from the direct deposit option to the pay card option, or vice versa;
 - 3. Obtain a new pay card the first time the employee's pay card is lost, stolen or misplaced;
- 316. The City assures that the pay card shall be FDIC insured. The City further assures that in the event of an alleged overpayment by the City to the employee, the City shall not unilaterally reverse a payment to the direct deposit account or pay card.
- 317. The City will work with the vendor to evaluate options to provide no-cost ATMs available at large worksites and remote worksites.
- 318. The parties mutually agree that employees may print out pay advices during work hours.

ARTICLE V: WORKING CONDITIONS

V.A. Health and Safety

- 319. The City acknowledges its responsibility to provide a safe and healthful work environment for City employees. The Association agrees that it shares the responsibility for these efforts, as do City employees.
- 320. When an employee, in good faith, believes that a hazardous or unsafe condition exists, and that continuing to work under such conditions poses risks beyond those normally associated with the nature of the job, the employee shall so notify the Departmental Personnel Officer and/or Safety Committee and/or Safety Officer. If the Department agrees the assignment is hazardous or unsafe, the employee shall be reassigned, if possible, until the hazard is eliminated. If there is no concurrence, the matter may be submitted to the Grievance Procedure at Step 3 for final The employee's assignment shall be continued until the dispute is resolved. resolution. Employees may be relieved of tasks which pose a threat to their health or safety provided the tasks are not essential functions of the jobs.

Right to Know

321. Material Safety Data sheets shall be available for inspection by employees or their Association representative.

V.B. **Return to Work**

The City will make a good faith effort to return employees who have sustained an injury or illness 322. to temporary modified duty within the employee's medical restrictions. Duties of the modified assignment may differ from the employee's regular job duties and/or job duties regularly assigned to employees in the injured employee's job code. Decisions regarding temporary modified duty shall be subject to approval of the Appointing Officer or designee. The decision to provide modified duty and/or impact of such decisions shall not be subject to grievance or arbitration. Modified duty assignments may not exceed three (3) months. An employee assigned to a modified duty assignment shall receive the employee's regular rate of pay.

V.C. Safety Equipment for Peace Officers

- 323. The following provisions apply to employees in represented job codes which have peace officer or limited peace officer status pursuant to state law:
- 324. 1) The City will provide an adequate amount of on duty or practice ammunition during each year of this Agreement, as determined by the Appointing Officer, for employees authorized to carry firearms as part of their job duties.

ARTICLE V – WORKING CONDITIONS

- 325. 2) The City will reimburse employees up to \$750.00 for each year of this Agreement for miscellaneous safety equipment, as approved by the appointing officer and upon presentation of valid purchase receipts. For District Attorney Investigators the City will reimburse employees up to an additional \$750.00 for each year of this Agreement for miscellaneous safety equipment, as approved by the appointing officer and upon presentation of valid purchase receipts.
- 326. 3) The City will reimburse employees in classifications 8348/8518 Undersheriff, 8315/8516 Assistant Sheriff, and 8317/8517 Chief Deputy Sheriff up to \$1,100.00 one time during the term of this Agreement for required uniforms.
- 327. 4) The City agrees to refurbish, repair, or replace bulletproof vests for each represented employee as appropriate and in accordance with manufacturer's specifications. All bulletproof vests provided to employees remain the property of the City and must be returned to the City when an employee is issued a replacement vest.

V.D. **Mileage Reimbursement**

328. Employees shall be reimbursed at the Controller's certified rate per mile when required to use their personal vehicle for City business.

Parking Facilities V.E.

329. Parking fees for represented employees will be set in accordance with Administrative Code Section 4.24 (See Appendix C).

V.F. Telecommuting

- 330. Citywide Telecommuting Policy and Program (TPP), establishes specific conditions under which employees may perform their job-related duties remotely. The TPP can be found at www.sfdhr.org and is incorporated herein for reference purposes only.
- 331. As described in the TPP materials, telecommuting is permissible under an agreement between the employee and the Appointing Officer or designee, subject to the approval of the Appointing Officer. An employee who meets the eligibility criteria and program guidelines may apply to participate in the TPP for a maximum of two (2) days each week, coming to work in person three (3) days each week. Employees may telecommute more than two (2) days per week, subject to the approval of the Appointing Officer and the Human Resources Director.
- 332. Telecommuting arrangements will not be denied or ended for arbitrary or capricious reason(s). In the event a represented employee has a good faith belief that a telecommuting request is denied for an arbitrary or capricious reason, or that an existing telecommuting agreement was terminated for an arbitrary or capricious reason, the member may appeal the decision to the City's Director of Human Resources, whose decision shall be final and binding. Neither the TPP nor this Section V.F. are subject to the grievance and arbitration procedure of this Agreement.

ARTICLE V – WORKING CONDITIONS

333. LOCATION OF REMOTE WORK

Unless approved in writing by the Human Resources Director, employees are prohibited from working remotely outside of the State of California, except for incidental work at the request of the City or when the employee's specific task requires working out of state, such as participation in training or a conference. All City employees are Disaster Service Workers under California law. In a declared emergency, employees approved for telecommuting must be able to physically report where directed within forty-eight (48) hours of a declared emergency.

ARTICLE VI: IMPLEMENTATION AND TERM OF AGREEMENT

VI.A. Scope of Agreement

This Agreement sets forth the full and entire understanding of the parties. This Agreement may 334. be modified, but only in writing, upon the mutual consent of the parties.

VI.B. Savings Clause

335. Should a court or administrative agency declare any provision of this Agreement invalid, inapplicable to any person or circumstance, or otherwise unenforceable, the remaining portion of this Agreement shall remain in full force and effect for the duration of the Agreement.

VI.C. Omissions and Assumptions

336. Conditions of employment, bargainable and arbitrable pursuant to Charter Section 8.409-3, in effect on the date of this Agreement, which are set forth in the rules and regulations of the Civil Service Commission and Charter, which are not inconsistent with the terms of this Agreement, shall be maintained in full force and effect during the term hereof except as otherwise specifically provided in this agreement except as mutually agreed.

VI.D. Duration of Agreement

337. This Agreement shall be effective July 1, 2022, and shall remain in full force and effect through June 30, 2024.

In Witness Hereof, the parties have executed this AGREEMENT this _____ day of _____, 2022.

FOR THE CITY

FOR THE UNION

Carol Isen Date Human Resources Director Raquel Silva Executive Director Municipal Executives' Association

Date

Ardis GrahamDateEmployee Relations Director

APPROVED AS TO FORM: DAVID CHIU, CITY ATTORNEY

Jonathan Rolnick Chief Labor Attorney Date

Appendix A

The parties agree that the removal of obsolete job codes from this Appendix A is not intended to impact civil service rights, if any, of former incumbents in such job codes.

Municipal Exec	utives Assoc	ciation Repr	esented Job Codes

Job Code	Title	Group
0922	Manager I	М
0923	Manager II	М
0931	Manager III	М
0932	Manager IV	М
0933	Manager V	М
0941	Manager VI	М
0942	Manager VII	М
0943	Manager VIII	М
0951	Deputy Director I	EM
0952	Deputy Director II	EM
0953	Deputy Director III	EM
0954	Deputy Director IV	EM
0955	Deputy Director V	EM
0961	Department Head I	EM
0962	Department Head II	EM
0963	Department Head III	EM
0964	Department Head IV	EM
0965	Department Head V	EM
0971	Transitional Department Head	EM
1071	IS Manager	М
1110	Executive Assistant to Executive Director, Retirement Sys	М
1114	Senior Portfolio Manager	М
1115	Director	М
1116	Managing Director	М
1117	Deputy Director for Investments, Retirement System	EM
1118	Customer Services Division Manager	М
1119	Chief Investment Officer	EM
1160	Exec. Asst. to Airport Director	М
1161	Executive Assistant to the Administrator, SFGH	М
1163	Executive Assistant to the Director of Health	М
1164	Administrator, SFGH Medical Center	EM
1165	Manager, Dept. of Health	EM
1166	Administrator, DPH	EM
1167	Physician Administrator, DPH	EM
1372	Special Assistant XIII	M-SA
1373	Special Assistant XIV	M-SA
1374	Special Assistant XV	M-SA

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Job Code	Title	Group
1375	Special Assistant XVI	M-SA
1376	Special Assistant XVII	M-SA
1377	Special Assistant XVIII	M-SA
1378	Special Assistant XIX	M-SA
1379	Special Assistant XX	M-SA
1380	Special Assistant XXI	M-SA
1381	Special Assistant XXII	M-SA
1839	Water Conservation Administrator	М
1843	Executive Director, SE Community Facility Commission	М
2143	Hospital Assistant Administrator	Μ
2246	Assistant Director of Clinical Services I	М
2248	Assistant Director of Clinical Services II	М
2620	Food Service Manager Administrator	М
2785	Assistant General Services Manager	М
3233	Marina Associate Manager	М
3426	Forester	М
3464	Area Supervisor, Parks, Squares & Facilities	М
3486	Watershed Forester	М
4310	Commercial Division Assistant Supervisor	М
8148	Chief District Attorney Investigator	М
8150	Principal District Attorney's Investigator, Special Unit	M-DA
8220	Director, Parking Enforcement	М
8229	Mgr. Museum Security Services	М
8263	Crime Lab Manager	М
8315	Assistant Sheriff	EM
8317	Chief Deputy Sheriff (PERS)	EM
8326	Assistant Director, Log Cabin Ranch	М
8330	Director, Log Cabin Ranch	М
8340	Assistant Director, Juvenile Hall	М
8344	Director, Juvenile Hall	М
8348	Undersheriff	EM
8413	Assistant Chief Probation Officer, Juvenile Probation	EM
8415	Senior Supervising Probation Officer, Juvenile Court	М
8416	Director, Probation Services	M
8418	Chief Probation Officer, Juvenile Court	EM
8435	Division Director, Adult Probation	EM
8436	Chief Adult Probation Officer	EM
8438	Chief Deputy Adult Probation Officer	EM
8516	Assistant Sheriff (SFERS)	EM
8517	Chief Deputy Sheriff (SFERS)	EM
8518	Undersheriff (SFERS)	EM
8540	Senior Supervising Probation Officer, Juvenile Court (SFERS)	M
8556	Chief District Attorney Investigator (SFERS)	M
	Principal District Attorney Investigator, Special Unit (SFERS)	M-DA
8558		
8558 8574	Assistant Director, Log Cabin Ranch (SFERS)	M

City and County of San Francisco and Municipal Executives Association July 1, 2022 - June 30, 2024

Job Code	Title	Group
8578	Assistant Director, Juvenile Hall (SFERS)	Μ
8580	Director, Juvenile Hall (SFERS)	Μ
8582	Assistant Chief Probation Officer, Juvenile Probation (SFERS)	EM
8584	Director, Probation Services (SFERS)	М
8586	Chief Probation Officer, Juvenile Court (SFERS)	EM
8588	Division Director, Adult Probation (SFERS)	EM
8590	Chief Adult Probation Officer (SFERS)	EM
8592	Chief Deputy Adult Probation Officer (SFERS)	EM
9247	Airport Emergency Planning Coordinator	Μ
9251	Public Relations Manager	Μ
9252	Communications Specialist	М
9254	Assistant to the Director, Public Affairs	М
9258	Airport Assistant Deputy Director, Business and Finance	М
9375	Assistant Deputy Director, Port	М
9382	Government and Public Affairs Manager	М
9978	Technology Expert II	М

Appendix B

Norman Brand Alexander "Buddy" Cohn Matthew Goldberg Carol Vendrillo Barbara Kong-Brown Monica Colondres Andrea Dooley David Weinberg Cheryl Stevens

*This list may be amended by mutual agreement. Such agreement must be confirmed in writing.

Appendix C

For Reference: Administrative Code SEC. 4.24. PARKING FEE FOR CITY PARKING FACILITIES.

Where the City provides parking to City employees or to City tenants at facilities under the City's management or control, the City may charge the following monthly fee for parking to those employees or tenants:

The price of a Municipal Railway monthly pass plus \$10.00, or the existing amount being charged as of May 31, 2004, whichever is higher.

This section shall not apply to parking facilities under the management or control of the San Francisco Parking Authority, the Airport, or the Port. (Added by Ord. 182-04, File No. 040743, 7/22/2004)

Appendix D

Status Grants

Permanent employees will be granted status rights (no examination required) by the Human Resources Director if the top step of their current classification is 7 ½% or less than the top step of the new MCCP class.

The Human Resources Director will request authorization from the Civil Service Commission to grant status rights to permanent employees where the top step of their current classification is more than 7 $\frac{1}{2}$ over the top step of the new MCCP class.

If probation was not completed at the time of the status grant appointment, the probationary period will be adjusted in the new classification to credit the probationary time already served.

Status rights exercised in the new classification in the same department will not require an examination or probationary period.

Requests for status grants must be completed by December 31, 2019. The City will discontinue allowing status grants into MCCP classifications for requests received after December 31, 2019, at which point this appendix shall expire.

Appendix E

Charter Section A8.440

Award and Accrual of Vacation

No employee is entitled to a vacation allowance until the employee has completed one year of continuous service.

For purposes of determining the vacation allowance the anniversary date for an employee shall be the first date of employment in the current period of continuous service.

An employee who has completed one year of service shall accrue vacation allowance at the rate of .0385 of an hour for each hour of qualifying service. An employee who has completed five years of continuous service shall accrue thereafter a vacation allowance at a rate of .0577 of an hour for each hour of paid service. An employee who has completed 15 years of continuous service shall accrue a vacation allowance at a rate of .077 of an hour for each hour of paid service.

No employee shall be credited with more than 2080 hours of paid service in any 12 month period for purposes of computing the vacation allowance.

The maximum number of vacation hours which an employee may accrue is as follows:

Years of Continuous Service	Maximum Accrual
1 through 5 years	320 hours
more than 5 through 15 years	360 hours
more than 15 years	400 hours

Appendix F

I. Purpose

The purpose of this agreement is to memorialize the rights and obligations of the City and the Union in accordance with CA Government Code Sections 3555-3559, through the creation of a single, City-wide Union Access to New Employees Program applicable to all City Agencies and all City Employee Unions.

II. Notice and Access

A. The City shall provide the Union written notice of, and access to, new employee orientations (hereinafter NEOs) as set forth below. It is the City's policy that NEOs are mandatory for all newly-hired employees. It is the City's intent that NEOs take place as promptly as possible after the first day of employment. Within thirty (30) calendar days of the start of employment, newly-hired employees will be scheduled to attend the next available NEO. NEOs shall be scheduled during an employee's regularly scheduled, paid time. In the event that a newly-hired employee's regular schedule of a scheduled NEO, the Department may make a one-time adjustment to the employee's work schedule in order to accommodate this requirement.

In the event an employee does not attend the NEO that the employee was scheduled to attend, said employee will be automatically enrolled to attend the next available NEO. If the employee does not attend the subsequently scheduled NEO, the Union NEO Coordinator may contact the Departmental NEO coordinator to arrange a meeting with the employee pursuant to Section F., below.

- B. Application: New employees include, but are not limited to, newly-hired employees whose positions are permanent, temporary, full-time, part-time, per diem, seasonal, provisional, or as-needed.
- C. Notice
 - 1. Single Point of Contact: The Union agrees to provide the City with a single point of contact (hereinafter, Union NEO Coordinator) and the City agrees to provide the Union with a single point of contact for each Department (hereinafter, Departmental NEO Coordinator), which will be updated by the City and the Union on an as-needed basis.
 - 2. Notice of Schedule: For any NEO that takes place on a regular, recurring schedule, the sponsoring Department shall be responsible for providing annual notice to the Union. For NEOs that are not offered on a regular, recurring schedule, the sponsoring Department shall provide no less than ten (10) business days' notice. Said notices shall be provided by email, to the Union NEO Coordinator. This requirement shall apply to all NEOs in which City personnel provide newly-hired employees with information regarding employment status, rights, benefits, duties, responsibilities, or any other employment-related matters.

- 3. Notice of Enrollment: Notice shall include a list of new employees represented by the Union scheduled to attend the NEO. If practical, the City agrees to provide additional identifying information including, but not limited to, classification and department. Six months from enactment, in the event the City is unable to provide classification and department information in the Notice of Enrollment, the Union can reopen this Agreement for the sole purpose of meeting and conferring over the identifying information provided in this Section II.C.3 Notice of Enrollment. Said meeting and conferring shall not be subject to the impasse procedures in Government Code Section 3557. The Department sponsoring the NEO shall provide the foregoing information no less than five (5) business days prior to the NEO taking place. The Department will make best efforts to notify the Union NEO Coordinator of any last-minute changes. Onboarding of individual employees for administrative purposes is excluded from this notice requirement.
- D. Citywide and Departmental NEOs: New employees in those Departments identified in Attachment A shall attend a citywide NEO, sponsored by the Department of Human Resources. This citywide NEO shall take place at minimum on a monthly basis. Departments identified in Attachment B will conduct respective Departmental NEOs. At the City's discretion, Departments may be added to or removed from either Attachment A or Attachment B. For the citywide NEO, DHR will adhere to the Department notice requirements in Section C., above. The City will provide the Union with thirty (30) calendar days' notice prior to moving a Department from Attachment A to B, or vice versa. Every City Department shall be listed on either Attachment A or Attachment B.
- E. Access and Presentation: At all NEOs, the Union shall be afforded thirty (30) minutes to meet with represented new employees who are present, unless the Union's Memorandum of Understanding (MOU) provides for more than thirty (30) minutes. The right of the Union to meet with newly-hired employees is limited to only those employees whose classifications fall within the Union's bargaining unit. The City shall ensure privacy for the Union's orientation, and it shall take place without City representatives present. This requirement can be met by providing either a private room or a portion of a room with sufficient distance from other activities in the room to limit disruption. The Department responsible for scheduling the NEO shall be responsible for including Union presentations on the agenda. The Union's presentation shall occur prior to any meal break, and will not be conducted during a scheduled break time. One (1) of the Union's representatives may be a Union member designated by the Union. Such member(s) shall be released to attend under the terms and conditions specified in the MOU. If not otherwise provided for in the MOU, the Union may request release of a Union-designated member to attend the NEO. Release time shall not be unreasonably withheld. Said request shall be made to the Employee Relations Division no less than three (3) business days in advance of the scheduled NEO. The Union agrees to limit its presentation to only those matters stated in Section H., below.
- F. Alternate Procedures: In the event the Union identifies one or more new employees who did not attend the Union's presentation as described in Section E., above, the Union may contact the Departmental NEO coordinator to schedule a mutually-agreeable fifteen (15) minute time slot

for the Union to meet privately with the new employee(s). If the number of such identified employees is five (5) or more at a particular location, the Union NEO Coordinator and Departmental NEO Coordinator will work together to schedule a mutually agreeable thirty (30) minute time slot for the private meeting. One (1) of the Union's representatives may be a Union member designated by the Union, and such member shall be released to attend under the terms and conditions specified in the MOU. If not otherwise provided for in the MOU, the Union may request release of a Union-designated member as provided for in Section E., above. This alternate procedure shall also apply to any employee who has promoted or transferred into the bargaining unit.

- 1. The Union NEO Coordinator shall coordinate with the new employee(s) referenced in the preceding paragraph and the Departmental NEO Coordinator to schedule a fifteen (15) minute meeting during normally scheduled hours, which shall not be during employee's break or meal period, for the Union representative(s) to meet privately with, and provide materials and information to, the new employee(s). City representatives shall not be present during said meeting. The Union agrees to limit its presentation to only those matters stated in Section H., below.
- 2. In the event the proposed time cannot be accommodated, the Union NEO Coordinator and the Departmental NEO Coordinator shall work together to find a mutually agreeable time within ten (10) business days of the Union's request.
- 3. Department of Elections: Any new employee of the Department of Elections who is classified as Temporary Exempt (Category 16), whose duration of appointment is one (1) pay period or less, and works on an as-needed work schedule will receive written materials provided by the Union in lieu of attending a Citywide or Departmental NEO, a private meeting with the Union as provided for in Section F., above, or a Periodic Union Orientation as provided for in Section G., below.
- G. Process for Periodic Union Orientations: By mutual agreement, the Union NEO Coordinator and the Departmental NEO Coordinator may schedule periodic thirty (30) minute Union orientations. Periodic Union orientations may be scheduled on an every-other-month, quarterly, or other basis.

The following Departments shall maintain existing Union orientation arrangements: Department of Emergency Management; Sheriff's Department; and Police Department.

The 311 Customer Service Call Center shall maintain existing practice with respect to Union access to 311 Customer Service Agent Training.

H. Union Orientation Presentations: The Union agrees to limit its presentation to a general introduction to its organization, history, by-laws, and benefits of membership. The Union agrees not to engage in campaigning on behalf of an individual running for public elected office and ballot measures during the NEO, or other topics that would be considered beyond general discussion on the benefits of Union membership.

III. Data Provisions

Subject to the limitations contained in CA Government Code Section 3558, the City shall provide the Union with all required information on newly-hired employees to the extent it is made available to the City. In addition, within ten (10) business days of the conclusion of each NEO, the City agrees to provide the Union with a stand-alone report containing a list of employees, including classification code and division, who were scheduled to, but did not attend each NEO.

IV. Hold Harmless

The Union agrees to hold the City harmless for any disputes that arise between the Union and any new employee over application of this Agreement.

ATTACHMENT A

Adult Probation Arts Commission Asian Art Museum Airport Commission Board of Appeals **Board of Supervisors** Office of Economic & Workforce Development California Academy of Sciences **Child Support Services** Children, Youth and Their Families City Attorney's Office **City Planning Department Civil Service Commission** Commission on the Status of Women Department of Building Inspection Department of Environment **Department of Elections** Department of Homelessness Department of Human Resources Department of Police Accountability

Department of Technology District Attorney's Office **Ethics Commission** Fine Arts Museum Fire Department (Non-Sworn) General Services Agency Health Service System Human Rights Commission Juvenile Probation Department Library Mayor's Office Office of the Assessor-Recorder Office of the Controller Office of the Treasurer/Tax Collector Port of San Francisco Public Defender's Office Rent Arbitration Board SF Children and Families Commission SF Employees' Retirement System War Memorial & Performing Arts

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ATTACHMENT B

Airport Municipal Transportation Agency Department of Emergency Management Public Utilities Commission Department of Public Health Recreation & Parks Department San Francisco Public Works Police Department (Non-Sworn) Human Services Agency

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Appendix G

City and County of San Francisco Department of Human Resources Edwin M. Lee Micki Callahan Mayor Human Resources Director MEMORANDUM DHR No. 01-2015 DATE: January 20, 2015 TO: Appointing Officers Departmental Personnel Officers FROM: Micki Callahan, Human Resources Director SUBJECT: Encouraging Wellness Activities

The City and County of San Francisco launched its Wellness Plan for City employees in the fall of 2014. Wellness is the state of being in good physical and mental health, and the Wellness Plan was sponsored by the Mayor's Office, the Controller's Office, the Department of Human Resources (DHR), and the <u>Health Service</u> System.

We chose a workplace wellness program because work time, lunch time, and commute time constitute over 50 percent of an employee's waking hours on any given workday. Work environments, work culture, and coworkers can influence choices made during the workday, such as what to eat for lunch and what to do on a break. These decisions can have a significant impact on the health of each individual. Developing a culture of wellness will inspire and support healthy choices about exercise, nutrition, preventive care, stress management, and emotional well-being.

To this end, departments are encouraged to allow flexible work schedules where operationally feasible to facilitate the ability of employees to participate in wellness programs in conjunction with the workday. These flexible arrangements could include allowing later or earlier start and end times or longer lunches, with adjustments to start or end times to make up time (with supervisor approval). Floating holidays, vacation, and compensatory time off (CTO) are also available for these purposes.

The appropriate uses of sick leave are detailed in the Civil Service Commission Rules and the City's <u>Employee</u> <u>Handbook</u>. Sick leave is not generally available for wellness activities unless the activity is delivered or led by a licensed medical professional. Use of sick leave is appropriate when an employee is consulting with a licensed medical provider for such purposes as biometric screenings, flu shots, classes led by nurses or physical therapists, and other preventive care provided by a licensed medical professional.

Activity	Approximate Length of Time	Type of Time
Biometric Screening	30 minutes (15 minute appointments)	Lunch time, flexible scheduling, sick leave, vacation, floating holiday, CTO
Flu Shots	20 minutes (10 minute appointments)	Lunch time, flexible scheduling, sick leave, vacation, floating holiday, CTO
Wellness Coaching	30 minutes (20 minute appointments)	Lunch time, flexible scheduling, vacation, floating holiday, CTO

The following chart provides guidance and examples of when paid leave or flex time may be appropriate:

One South Van Ness, 4th Floor, San Francisco, CA 94103 • (415) 557-4800 • www.sfgov.org/dhr

City and County of San Francisco and Municipal Executives Association July 1, 2022 - June 30, 2024 Wellness activities Page 2 of 2

Interactive Seminars (aka Lunch and Learns)	60 minutes (45 minute presentations)	Lunch time, flexible scheduling, vacation, floating holiday, CTO
Tobacco Cessation Classes / Weight Management Classes	2-3 hours – 7-10 days	Flexible scheduling, vacation, floating holiday, CTO
Classes Offered by Medical Provider or Health Plan	2 hours	Sick leave, vacation, floating holiday, CTO
Employee Assistance Program (EAP) Counseling	60 minutes	Sick leave, vacation, floating holiday, CTO
EAP Work-Related Training Programs	1-8 hours depending on the training	Work time if assigned by a supervisor to attend for work-related purposes, vacation, floating holiday, CTO

Please visit www.myhss.org/well-being for more information about the City's Wellness Plan.

Should you have any questions about this policy, please contact DHR Chief of Policy Susan Gard at susan.gard@sfgov.org.

Appendix H

Upon request of the Association, the City agrees to meet with the Association regarding an onboarding checklist of documents for departments to provide to new hires, transfers, and promoted employees represented by the Association at the time of appointment. The parties will attempt to agree on the checklist no later than January 31, 2020, with an implementation date no later than March 1, 2020.

Appendix I

SIDE LETTER AGREEMENT TO THE COLLECTIVE BARGAINING AGREEMENT BETWEEN THE CITY AND COUNTY OF SAN FRANCISCO AND THE MUNICIPAL EXECUTIVES' ASSOCIATION

Section III.AA. Retirement of the Agreement between the City and the Association provides that in addition to paying any required employee retirement contribution, represented employees in CalPERS shall make a mandatory contribution to effectuate San Francisco Charter Section A8.590-9 (the "Prop. C Contribution"). The City has notified the Association and employees represented by the Association that from July 1, 2017 to April 19, 2019, the City under-deducted employees' Prop. C Contributions by 1.0%. The City has calculated that employees represented by the Association owe a total of Thirty-One Thousand, Four Hundred and Twenty-Nine Dollars, and Fifty-Seven Cents (\$31,429.57) (the "Unpaid Prop. C Contributions"). As part of the economic terms reached by the parties in negotiating the successor Agreement to be effective July 1, 2019, the City has agreed to waive collection of the Unpaid Prop. C Contributions. This Unpaid Prop. C Contribution is recognized as a cost to the City in the successor Agreement.

Appendix J

SIDE LETTER AGREEMENT TO THE COLLECTIVE BARGAINING AGREEMENT BETWEEN THE CITY AND COUNTY OF SAN FRANCISCO AND THE MUNICIPAL EXECUTIVES' ASSOCIATION

Based on unique industry standards applicable to public sector pension systems, and for the San Francisco Employees Retirement System (SFERS) 1119 Chief Executive Officer/Chief Investment Officer hired in 2022 only (CEO/CIO), the City shall pay a one-time, non-pensionable signing bonus of \$26,819. The City also agrees that when involuntarily removing or releasing from employment the CEO/CIO, the CEO/CIO shall receive 26 weeks of severance pay in lieu of receiving one week of pay for each full year of continuous City service up to 26 weeks as provided for in Section III.O.1. All other existing provisions in this Agreement, including Section III.O, regarding severance pay remain unchanged.

MEMORANDUM OF UNDERSTANDING

BETWEEN

THE CITY AND COUNTY OF SAN FRANCISCO

AND

THE MUNICIPAL EXECUTIVES ASSOCIATION

JULY 1, 201922 - JUNE 30, 20224

Revised per Amendment #1 to FY 2019-2022 MOU

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AGREEMENT

1. This Agreement is entered into by the City and County of San Francisco hereinafter "City" and the Municipal Executives Association (hereinafter "Association"). It is agreed that the delivery of municipal services in the most efficient, effective, and courteous manner is of paramount importance to the City, the Association, and represented employees. Such achievement is recognized to be a mutual obligation of the parties to this Agreement within their respective roles and responsibilities.

ARTICLE I: REPRESENTATION

I.A. Recognition

- 2. The City acknowledges that the Association has been certified by the Civil Service Commission as the recognized employee representative, pursuant to the provisions set forth in the City's Employee Relations Ordinance for bargaining unit 32 and designated as groups M, EM and M-SA, M-DA as listed in Appendix A.
- 3. Recognition shall only be extended to individual classes accreted to existing bargaining units covered by this Agreement. Application of this provision shall not extend to bargaining units acquired through affiliations or service agreements. Upon request of the Association the City will meet and confer concerning proposed changes to bargaining units.
- 4. Successor job codes resulting from the consolidations or divisions of classes currently represented by MEA shall continue to be subject to this MOU.
- 5. The City agrees to recognize the Association as the collective bargaining representative of any job code which constitutes a successor job code to a job code which the Association currently represents. Where there is question as to whether or not a new job code is a successor class, the Department of Human Resources shall make the final determination, which shall be appealable pursuant to the Employee Relations Ordinance.
- 6. Issues related to job code descriptions shall be subject to meet and confer process with final review and approval by the Civil Service Commission, not subject to grievance or arbitration.

I.B. Intent

- 7. It is the intent of the parties that the provisions of this Agreement shall become binding upon adoption or acceptance by the City and ratification by the general membership of the Association, or upon a final decision rendered by an arbitration panel pursuant to the interest arbitration procedure under Charter Section A8.409.
- 8. Pursuant to the provisions of the Meyers-Milias-Brown Act, as amended, the City agrees to meet and confer with the Association in advance of any proposed changes in working conditions within the scope of representation except as provided elsewhere in this Agreement.

I.C. No Strike Provision

9. During the term of this Agreement the City will not lock out the employees who are covered by this Agreement. This Association and the employees shall not strike, cause, encourage, or condone a work stoppage, slowdown, or sympathy strike during the term of this Agreement.

I.D. Meet and Confer Responsibility During the Term of The Agreement

- Except in cases of emergency involving an imminent or substantial threat to the public health or 10. safety or as otherwise provided in this Agreement, the City shall give reasonable written notice to the Association of proposed changes directly relating to matters within the scope of representation as specified in Government Code Section 3504.5. The Association shall be provided with the opportunity to meet and confer with regard to any such proposed change should it desire to do so.
- 11. In cases of emergency when the City determines that a proposed change as described herein must be adopted immediately without prior notice or meeting with the Association, the City shall provide such notice and opportunity to meet at the earliest practical time following the adoption of such change.
- 12. If the Association does not respond within ten (10) working days from the date of mailing of written notification of a proposed change as described in Paragraphs 10 and 11 hereof, the Association shall be deemed to have waived its opportunity to meet and confer on the proposed change.
- 13. If the Association timely requests the opportunity to meet and confer as provided herein, the City agrees to meet and confer with the Association over such proposed change or changes within ten (10) days of receipt of such timely request, unless a longer period of time is mutually agreed upon, in order freely to exchange information, opinions and proposals and to endeavor to reach agreement on the proposed change or changes.
- 14. During the term of an MOU, disputes regarding changes in wages, hours, benefits and other terms and conditions of employment shall not be subject to the impasse procedures provided in Charter section A8.409 et seq., but may be subject to grievance arbitration.

I.E. **Management Rights**

- 15. Except as otherwise provided herein, in accordance with applicable state law, nothing herein shall be construed to restrict any legal City rights concerning direction of its work force, or consideration of the merits, necessity, or organization of any service or activity provided by the City.
- Except as otherwise provided herein, the City shall also have the right to determine the mission 16. of its constituent departments, officers, boards and commissions; set standards of services to be

offered to the public and exercise control and discretion over the City's organization and operations. The City may also relieve city employees from duty due to lack of work or funds, and may determine the methods, means and personnel by which the City's operations are to be conducted.

17. However, the exercise of such rights does not preclude employees from utilizing the grievance procedure to process grievances regarding the practical consequences of any such actions on wages, hours, benefits or other terms and conditions of employment whenever memoranda of understanding providing a grievance procedure are in full force and effect.

I.F. **Official Representatives**

- 18. The Association may select as many as five (5) members of the Association to attend during regular duty or work hours without loss of compensation, meetings scheduled with the Civil Service Commission, the Department of Human Resources, the Director of Employee Relations, or designee, when such meetings have been scheduled for the purpose of meeting and conferring on matters within the scope of representation affecting such appropriate unit, and to participate in the discussions, deliberations, and decisions at such meetings.
- 19. Release time shall be provided for MEA representatives to participate in disciplinary meetings, grievance meetings, meet and confer sessions and other labor relations matters with the City. Release time shall not be withheld unreasonably.
- 20. In scheduling meetings, reasonable consideration shall be given to the operating needs and work schedules of the particular employee's and representatives' department(s).
- 21. No representative may leave the duty or work station without specific approval of his supervisor.
- 22. Representatives shall be responsible for the performance of their work load consistent with release time approved pursuant to rules established herein.
- 23. The Association shall advise the City of any changes with its staffing as it relates to representation.

I.G. **Association Access**

- 24. The City shall provide Association reasonable access to all work locations, including employee break areas, to verify compliance with the terms and conditions of this Agreement and to confer with represented employees, provided that such access is subject to the rules and regulations immediately below, as well any rules and regulations agreed to by the City agency or department and the Association.
- 25. Association agrees that its access to work locations will not disrupt or interfere with a City agency or department's mission and services or the work of employees, or involve any political activities.

- 26. Association representatives must identify themselves upon arrival at a City agency or department. Association representatives may use City meeting space with a reasonable amount of advance notice and approval from the City agency or department, subject to availability.
- 27. The City may require an agency or department representative to escort Union representatives when the Union representative seeks access to a work area where confidential or secure work is taking place, when the department would require an escort for other non-employees.
- 28. Nothing in this Section is intended to disturb existing City agency or departmental Union access policies. Further, City agencies or departments may implement additional rules and regulations after meeting and conferring with the Union.

I.H. Grievance Procedures

- 29. The following procedures are adopted by the Parties to provide for the orderly and efficient disposition of grievances and are the sole and exclusive procedures for resolving grievances as defined herein.
 - 1. <u>Definition</u>
- 30. A grievance shall be defined as any dispute which involves the interpretation or application of, or compliance with this Agreement. Grievances may be filed only by the Association. The Association may only grieve discipline for permanent civil service employees who have passed probation.
- 31. The Association and the City agree that grievances must include the following:
 - a. The specific reason or reasons for the grievance, including the date of the incident giving rise to the grievance, an explanation of the harm that occurred, and the name, classification, and department of the affected employee or employees;
 - b. The section(s) of the contract which the Association believes has been violated; and
 - c. The remedy or solution being sought by the Grievant.
- 32. The City will return any grievance that does not include the information specified above. The Association may resubmit a new grievance with the missing information, with all dates and other provisions triggered off the new submission date.
- 33. Written reprimands are not subject to the grievance procedure; provided however, that employees shall be entitled to submit a written rebuttal to any written reprimand within thirty (30) days from the date of the reprimand. The City will attach a timely rebuttal to the reprimand and place it in the employee's official personnel file with the reprimand.

- 34. In the event that an individual or a group of individuals elect(s) to file a complaint with any governmental agency or court alleging a factual basis which is also the basis of a grievance, the Association agrees that any grievance filed on behalf of the individual(s) will be held in abeyance pending the individual's election of remedies. If an individual or group of individuals elect(s) another remedy the grievance shall be deemed withdrawn.
 - 2. <u>Time Limits</u>
- 35. The time limits set forth herein may be extended or waived by mutual agreement of the parties. Any such agreement must be confirmed in writing. For purposes of calculation of time a "day" is defined as a "calendar day," including weekends and holidays.
- 36. Any deadline date under this procedure that falls on a Saturday, Sunday or holiday shall be continued to the next business day.
 - 3. <u>Steps of the Procedure</u>
- 37. Except as otherwise specifically provided, all grievances must be initiated at Step 1 of the grievance procedure. In the event the City disagrees with the level at which the grievance is filed the City may submit the matter to the Step it believes is appropriate for consideration of the dispute. The step procedures set forth herein may be modified or waived by mutual agreement of the parties. Any such agreement must be confirmed in writing.

NON-EXECUTIVE MANAGEMENT EMPLOYEES

- 38. Except as otherwise specifically provided in subsection 10, a grievance affecting more than one employee shall be filed at Step 2 with the appointing officer. In such event, the Association must provide a list of all employees, their classifications, department and the nature of the grievance, including the specified injuries.
- 39. Grievances affecting more than one department shall be filed at Step 3 with the Employee Relations Division and include the same information as in the preceding paragraph.
- 40. Grievances related to discipline of an employee must be submitted initially at Step $3\underline{2}$ of this procedure within fifteen (15) calendar days of the final notice of discipline.
- 41. An employee shall first attempt to resolve the alleged violation informally with the employee's immediate supervisor.
- 42. Step 1: If the alleged violation is not resolved informally with the immediate supervisor, the Association will submit the grievance on behalf of the represented employee in writing to the immediate supervisor within thirty (30) calendar days of the date of the occurrence of the act or the date the represented employee might reasonably have been expected to have learned of the alleged violation.

- 43. The immediate supervisor shall respond in writing within ten (10) days following receipt of the written grievance.
- 44. Step 2: If dissatisfied with the supervisor's response at Step 1, the Association, on behalf of the individual grievant, may appeal to the Appointing Officer, in writing, within fifteen (15) calendar days of receipt of the Step 1 response. The Step 2 grievance shall contain a specific description of the basis for the grievance, the resolution desired, and specific reason(s) for rejecting the lower step response and advancing the grievance to the next step. The Appointing Officer may convene a meeting within fifteen (15) days with the grievant and the grievant's Association representative. The Appointing Officer shall respond in writing within twenty (20) days of the meeting or receipt of the appeal, whichever is later.
- 45. Step 3: If dissatisfied with the Appointing Officer's response at Step 2, the Association, on behalf of the individual grievant, may appeal to the Director, Employee Relations, in writing, within fifteen (15) days of receipt of the Step 2 response. The Step 3 grievance shall contain a specific description of the basis for the grievance, the resolution desired, and specific reason(s) for rejecting the lower step response and advancing the grievance to the next step. The Director may convene a grievance meeting within fifteen (15) days with the Association and the represented employee. The Director shall respond to the grievance in writing within twenty (20) days of the meeting or, if none is held, within twenty (20) days of receipt of the appeal.
- 46. Step 4: If the Association is dissatisfied with the Step 3 response it may appeal by notifying the Director, Employee Relations, in writing, within twenty (20) days of the Step 3 decision that arbitration is being invoked. The ERD Director shall issue a letter referring the Association to the City Attorney's Office. The Association shall contact the City Attorney's Office by letter, copied to the Employee Relations Director, via US mail, within thirty (30) days of the date of the ERD Director's letter referring the Association to the City Attorney's Office. If the Association fails to contact the City Attorney's Office within thirty (30) days of that letter, the grievance is deemed withdrawn.

EXECUTIVE MANAGEMENT EMPLOYEES

<u>46a</u>

Step 1: If the alleged violation is not resolved informally with the immediate supervisor, the Association will submit the grievance on behalf of the represented employee in writing to the immediate supervisor within thirty (30) calendar days of the date of the occurrence of the act or the date the represented employee might reasonably have been expected to have learned of the alleged violation.

<u>46b</u> The immediate supervisor shall respond in writing within ten (10) days following receipt of the written grievance.

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46c Step 2: If dissatisfied with the supervisor's response at Step 1, the Association, on behalf of the individual grievant, may appeal to the Appointing Officer, in writing, within fifteen (15) calendar days of receipt of the Step 1 response. within thirty (30) calendar days of the date of the occurrence of the act or the date the represented employee might reasonably have been expected to have learned of the alleged violation. The Step 21 grievance shall contain a specific description of the basis for the grievance, the resolution desired, and specific reason(s) for rejecting the lower step response and advancing the grievance to the next step. The Appointing Officer may convene a meeting within fifteen (15) days with the grievant and the grievant's Association representative. The Appointing Officer shall respond in writing within twenty (20) days of the meeting or receipt of the appeal, whichever is later.

<u>46d</u> Step 3: If dissatisfied with the Appointing Officer's response at Step 2, the Association, on behalf of the individual grievant, may appeal to the Director, Employee Relations, in writing, within fifteen (15) days of receipt of the Step 2 response. The Step 3 grievance shall contain a specific description of the basis for the grievance, the resolution desired, and specific reason(s) for rejecting the lower step response and advancing the grievance to the next step. The Director may convene a grievance meeting within fifteen (15) days with the Association and the represented employee. The Director shall respond to the grievance in writing within twenty (20) days of the meeting or, if none is held, within twenty (20) days of receipt of the appeal.

<u>46e</u> Step-4<u>2</u>: If the Association is dissatisfied with the Step <u>31</u> response it may appeal by notifying the Director, Employee Relations, in writing, within twenty (20) days of the Step <u>31</u> decision that arbitration is being invoked. The ERD Director shall issue a letter referring the Association to the City Attorney's Office. The Association shall contact the City Attorney's Office by letter, copied to the Employee Relations Director, via US mail, within thirty (30) days of the date of the ERD Director's letter referring the Association to the City Attorney's Office. If the Association fails to contact the City Attorney's Office within thirty (30) days of that letter, the grievance is deemed withdrawn.

<u>Notwithstanding the Association's appeal to arbitration, the Director</u> <u>may, within 15 days of the appeal, schedule a settlement meeting with the</u> <u>Association.</u>

FOR ALL ARBITRATIONS

4. <u>Selection of the Arbitrator</u>

47. The parties shall select an arbitrator from the list of panelists attached hereto as Appendix B. When a matter is appealed to arbitration the parties shall first attempt to mutually agree on an arbitrator. In the event no agreement is reached within seven (7) days the arbitrator shall be selected from the permanent panel by utilizing a strike-off procedure.

5. <u>Authority of the Arbitrator</u>

- 48. The arbitrator shall have no authority to add to, ignore, modify or amend the terms of this Agreement.
 - 6. Fees and Expenses of Arbitrator
- 49. a. Arbitrator Fees

The fees and expenses of the Arbitrator and court reporter shall be shared equally by the Association and the City. Mutual agreement is required for payment of fees when either party is requesting a Court Reporter. Transcripts shall not be required. If a party requests a transcript, that party shall be solely responsible for the cost.

- 50. b. Attorney's Fees and Costs The parties shall bear their own legal expenses and costs for grievances. Each party expressly waives any right to an award of attorney's fees or costs in any grievance proceeding.
 - 7. <u>Hearing Dates and Date of Award</u>
- 51. Hearings shall be scheduled within forty-five (45) days of selection of an arbitrator. Awards shall be due within forty-five (45) days following the receipt of closing arguments.
 - 8. <u>Monetary Relief</u>
- 52. Any claim for monetary relief shall not extend more than twenty (20) days prior to the filing of a grievance, unless considerations of equity or bad faith justify a greater entitlement.
 - 9. Failure to Respond
- 53. Except as otherwise provided herein, a grievance shall be void in the event a grievance is not initiated or appealed through the steps in accordance with the time periods set forth above. Failure of the City to timely reply to a grievance shall authorize appeal to the next grievance step.
 - 10. <u>Immediate Dispute Resolution</u>
- 54. In the event there is a dispute regarding the interpretation or application of this Agreement that imminently affects the Association or a substantial number of members represented by the Association, and that will result in harm for which monetary relief would be an insufficient remedy, either the City or the Association may request suspension of the grievance process as described in section 3 of this Section and proceed to immediate dispute resolution discussions with the Director of Employee Relations. The Director shall schedule and conclude discussions within twenty (20) days of receipt of a written

request by either party and the action triggering the request for immediate dispute resolution may be stayed upon mutual agreement.

- 55. Should the dispute still not be resolved it may be submitted directly to an arbitrator selected in accordance with the procedure detailed below.
- 56. If the parties cannot otherwise agree, an arbitrator shall be selected by the parties from an arbitrator provided in Appendix B. The first arbitrator, selected at random by the parties, available within a two week period shall be selected.
- 57. There will be no post-hearing briefs in an immediate arbitration unless such briefs are requested by the arbitrator.
- 58. This section may not be invoked for disciplinary grievances.
 - 11. <u>Petitions to Compel Arbitration</u>
- 59. The prevailing party in any petition to compel arbitration shall be awarded reasonable attorneys' fees and costs.
 - 12. Expedited Arbitration
- 60. Grievances for disciplinary suspensions of ten (10) days or less shall be resolved through an expedited arbitration process. By mutual written agreement the parties may submit other grievances to this expedited arbitration process. In order to provide for prompt hearings under this process, the parties agree to strike from the arbitrators listed in Attachment B, except that when an expedited arbitration case arises, the parties shall first limit the list to those arbitrators who have identified availability within six (6) months of the parties' inquiry. Whether the Association or City deletes the first name in the alternating process shall be determined by lot.
- 61. Each expedited arbitration hearing for five days suspension or less will last a maximum of two hours. Each expedited arbitration hearing for six through ten days suspension will last a maximum of four hours. The parties agree not to utilize court reporters or electronic transcriptions, nor to permit post-hearing briefs. These decisions will be final and binding, and shall not be used in any other cases except those of the grievant involved, unless otherwise agreed.
- 62. Each party shall bear its own expenses in connection with the expedited arbitration. All fees and expenses of the arbitrator shall be shared equally by the parties.
- 63. In the event that an expedited arbitration hearing is canceled resulting in a cancellation fee, the party causing the cancellation shall bear the full cost of the cancellation fee, unless a mutually agreed upon alternative is established.

I.I. Union Security

1. Authorization for Payroll Deductions

- 64. a. The Union shall submit any request to initiate, change, or cancel deductions of Contributions from represented employees' pay according to the Controller's "Union Deductions Procedure" ("Procedure"), which the Controller may amend from time to time with reasonable notice to the Union. "Contributions" as used in this Section I.I. means Union membership dues, initiation fees, premiums for Union-sponsored insurance programs, political action funds, other contributions, and any special membership assessments, as established and as may be changed from time to time by the Union.
- b. The City shall deduct Contributions from a represented employee's pay upon submission by the Union of a request, in accordance with the Procedure. The Procedure shall include, and the Union must provide with each request, a certification by an authorized representative of the Union, confirming that for each employee for whom the Union has requested deduction of Contributions, the Union has and will maintain a voluntary written authorization signed by that employee authorizing the deduction. If the certification is not properly completed or submitted with the request, the City shall notify the Union, and make the requested deduction changes only upon receipt of a proper certification.
- 66. c. The Procedure is the exclusive method for the Union to request the City to initiate, change, or cancel deductions for City contributions.
- d. The City shall implement new, changed, or cancelled deductions the pay period following the receipt of a request from the Union, but only if the Union submits the request by noon on the last Friday of a pay period. If the Controller's Office receives the request after that time, the City will implement the changes in two following pay periods.
- e. If an employee asks the City to deduct Contributions, the City shall direct the employee to the Union to obtain the Union authorization form. The City will not maintain a City authorization form for such deductions. If a represented employee hand delivers the official Union form authorizing such deductions to the Controller's Payroll Division, the City shall process the authorization and begin the deduction within thirty (30) days. The City will send the Union a copy of any authorization form that it receives directly from a represented employee.
- 69.
 f. Except as otherwise provided in this subsection 1, each pay period, the City shall remit Contributions to the Union, after deducting the fee under San Francisco Administrative Code Section 16.92. In addition, the City will make available to the Union a database that includes the following information for each represented employee: name; DSW number; classification; department; work location; work,

home, and personal cellular telephone number; personal email address if on file with the City; home address; and any Contribution amount deducted.

- 70. Except as otherwise provided in this subsection 1, the City shall continue to deduct g. and remit Contributions until it receives notice to change or cancel deductions from the Union in accordance with the Procedures, or it receives an order from a court administrative body directing the City to change or cancel the deductions for one or more employees.
- 71. With the exception of subsection (e) above, the Union is responsible for all decisions h. to initiate, change, and cancel deductions, and for all matters regarding an employee's revocation of an authorization, and the City shall rely solely on information provided by the Union on such matters. The City shall direct all employee requests to change or cancel deductions, or to revoke an authorization for deductions, to the Union. The City shall not resolve disputes between the Union represented employees about Union membership, the amount of Contributions, deductions, or revoking authorizations for deductions. The City shall not provide advice to employees about those matters, and shall direct employees with questions or concerns about those matters to the Union. The Union shall respond to such employee inquiries within no less than 10 business days.
 - Indemnification 2.
- 72. Except where prohibited by state or federal law, the Union shall indemnify, hold harmless, and defend the City against any claim, including but not limited to any civil or administrative action, and any expense and liability of any kind, including but not limited to reasonable attorney's fees, legal costs, settlements, or judgments, arising from or related to the City's compliance with this Section I.I. The Union shall be responsible for the defense of any claim within this indemnification provision, subject to the following: (i) the City shall promptly give written notice of any claim to the Union, (ii) the City shall provide any assistance that the Union may reasonably request for the defense of the claim; and (iii) the Union has the right to control the defense or settlement of the claim; provided, however, that the City shall have the right to participate in, but not control, any litigation for which indemnification is sought with counsel of its own choosing, at its own expense; and provided further that the Union may not settle or otherwise resolve any claim or action in a way that obligates the City in any manner, including but not limited to paying any amounts in settlement, taking or omitting to take any actions, agreeing to any policy change on the part of the City, or agreeing to any injunctive relief or consent decree being entered against the City without the consent of the City. This duty to indemnify, hold harmless, and defend shall not apply to actions relating to compliance with this Section I.I. brought by the Union against the City. This subsection 2 shall not apply to any claim against the City where the City failed to process a timely, properly completed request to change or cancel a Contribution deduction, as provided in subsection 1.

ARTICLE II: EMPLOYMENT CONDITIONS

II.A. Non-Discrimination

- 73. The City and the Union agree that discriminating against or harassing employees, applicants, or persons providing services to the City by contract because of their actual or perceived race, color, creed, religion, sex/gender, national origin, ancestry, physical disability, mental disability, medical condition (associated with cancer, a history of cancer, or genetic characteristics), HIV/AIDS status, genetic information, marital status, age, political affiliation or opinion, gender identity, gender expression, sexual orientation, military or veteran status, or other protected category under the law, is prohibited. This paragraph shall not be construed to restrict or proscribe any rules, policy, procedure, order, action, determination or practice taken to ensure compliance with applicable laws. This provision is not subject to the grievance procedure.
 - 1. Americans with Disabilities Act
- 74. The parties agree that they are required to provide reasonable accommodations for persons with disabilities in order to comply with the provisions of Federal, State and local disability antidiscrimination statutes and the Fair Employment and Housing Act. The parties further agree that this Agreement shall be interpreted, administered and applied so as to respect the legal rights of the parties. The City reserves the right to take any action necessary to comply therewith. This provision is not subject to the grievance procedure.
 - 2. Family Medical Leave Act
- 75. The City acknowledges its obligation to comply with the provisions of the Family Medical Leave Act and the California Family Rights Act. This provision is not subject to the grievance procedure.
 - 3. Meyers-Milias-Brown Act
- 76. Neither the City nor the Association shall interfere with, intimidate, restrain, coerce or discriminate against any employee because of the exercise of rights granted pursuant to the Meyers-Milias-Brown-Act.

II.B. **Probationary Period for Employees in Permanent Civil Service Positions**

- 77. The final and most important phase of the selection process is the probationary period. The probationary period is used to evaluate the performance of an employee in the position to which appointed.
- 78. The Civil Service Commission defines and requires probationary periods. The probationary period for new employees in all classifications represented by the Association shall be 2080 regularly scheduled hours worked, including legal holiday pay (LHP). The probationary period

for an employee appointed to a promotive position shall be 1040 regularly scheduled hours worked, including LHP.

- 79. The probationary period for all other appointments, shall be 520 regularly scheduled hours worked, including LHP. This provision includes any employee appointed permanently to a class in which the employee has served the equivalent of the probationary period as a provisional, temporary or permanent exempt employee. To qualify, the prior service must be continuous and in the same department as the permanent appointment. If an employee is returned to duty in the same department from which the employee was laid off, the employee shall serve the remainder of any probationary period as set forth in Civil Service Rule 117.3.2.
- 80. The Association agrees that the probationary period may be extended for up to 2080 hours by a written mutual agreement between the Appointing Officer and a represented employee. After such agreement is reached, the City will provide notice of the agreement to the Association.
- 81. The City will notify the Association when it releases a represented employee from probation.
- 82. Probationary employees should receive:
 - a. An initial meeting to review the expectations and goals for the position;
 - b. Regular check-ins with a supervisor to provide feedback on performance; and
 - c. Performance appraisals at both the midpoint and the conclusion of the probationary period.

II.C. Discipline

Rights of Permanent Civil Service Employees

- 83. All discipline shall be for just cause.
- 84. A permanent civil service employee subject to suspension or discharge, shall be entitled, prior to the imposition of that suspension or discharge, to a Skelly meeting and to the following:
- 85. a. A notice of the proposed action;
- 86. b. The reasons for the proposed discipline;
- 87. c. A copy of the charges and the materials upon which the action is based; and
- 88. d. The right to respond, either orally or in writing, to the authority initially imposing the discipline.

The employee's department shall provide a copy to the Association of all the materials provided to the employee.

89. A management representative who is not the employee's immediate supervisor or part of the investigative process shall preside over the Skelly meeting.

City and County of San Francisco and Municipal Executives Association July 1, 201922 - June 30, 202<u>24</u> The City shall provide the Skelly decision to the Association within two (2) weeks of the Skelly meeting. The City may request an extension of up to thirty (30) calendar days from the Association to comply with this provision.

- 90. Employees subject to Public Safety Officers' Procedural Bill of Rights Act shall be entitled to administrative appeal when subject to written reprimand.
- 91. If no appeal is available, the employee will be provided the opportunity to respond in writing, with such response maintained in the employee's personnel file. An employee who requests the opportunity for a "name clearing hearing" before the Appointing Officer or designee is entitled to a response to the request within five (5) working days of the employee's request. An employee who has had a name clearing hearing is not entitled to appeal the termination.
 - (1) The employee must file the request with the Appointing Officer within five (5) working days of the receipt of the written notice of separation.
 - (2) At the hearing, the employee may be represented by a representative of the employee's choosing.

Representation of Permanent Civil Service Employees

92. If a permanent civil service employee has designated the Association to provide representation in the disciplinary process, the Association shall be notified of the identity of the Skelly Officer and receive all of the materials used to support the disciplinary actions. After the discipline decision, the City shall also provide the Association with the Skelly Officer's report. The Association will also receive any written recommendation from the Skelly to the appointing officer. As to such disciplinary action, an employee may respond in writing, and such response will be maintained in the employee's personnel file, if the Appointing Officer imposes suspension or termination.

<u>92a.</u> For complex cases, the Association may request from the City an additional fourteen (14) calendar days to prepare, and the City will grant the request unless there are extraordinary circumstances.

- 92b. The Skelly notice packet shall include:
 - proper Pagination;
 - <u>the specific rule or policy allegedly violated, the factual basis, and the "cause for</u> <u>discipline" for each violation;</u>
 - <u>all documents relied upon by the official proposing discipline; and</u>

a limit on duplicity of exhibits by referencing the same supporting documentation ٠ where necessary (i.e. "refer back to Exhibit 7") unless there are extraordinary circumstances where it is necessary to include an exhibit more than once.

This provision is not grievable.

Personnel Files

- 93. Materials relating to disciplinary actions for conduct which is three (3) or more years old shall not be used for the basis of future discipline, provided there has been no reoccurrence of the same or similar conduct upon which the discipline was based. At the request of the employee or the Association, materials related to disciplinary actions which are three (3) or more years old shall be sealed to the extent permissible by law, provided that there has been no reoccurrence of the conduct on which the discipline was based during that period. The envelope containing the sealed documents will be retained in the employee's personnel file and may only be opened for the purpose of assisting the City in defending itself in legal or administrative proceedings, or as otherwise required by federal, state, or local law. An employee or the Association may request sealing prior to the end of the three year period.
- 94. There shall be one (1) official personnel file. Supervisors' informal notes and records relating to their supervisory responsibilities shall not be maintained any longer than necessary for supervision and evaluation purposes. After such time, such notes and records shall either (1) be made a part of the official personnel file or (2) destroyed, subject to applicable law.
- 95. With the written permission of the employee, a representative of the Association may review the employee's personnel file when in the presence of a departmental representative and obtain copies of the contents upon request.
- 96. Employees may cause to be placed in their personnel files materials reasonably related to their assigned job duties.
- 97. An employee shall have the opportunity to review, sign and date any adverse material to be included in the employee's personnel file except routine matters chronicling job and pay changes.
- 98. The employee may attach a response to adverse material within 30 days of receipt of such material.

Investigative Interviews

99. An employee may designate MEA to represent the employee during an investigative interview when the employee is the subject of the investigation. This provision includes EEO, Whistleblower or departmental disciplinary investigations. The department that conducts the investigation will issue a written notification to MEA (if designated as the representative by the employee) advising of the outcome of EEO and or disciplinary investigations within thirty (30) days of completing the investigation. In the case of Whistleblower investigations, the

ARTICLE II – EMPLOYMENT CONDITIONS

Whistleblower unit of the Controller's $\Theta \underline{O}$ ffice will notify the Association when the investigation has been completed.

- <u>99a. The department will use best efforts to notify the Association of the identity of the investigator(s) conducting the investigation at the time the interview is scheduled and will notify the Association if the identity of the investigator changes.</u>
- <u>99b.</u> If the interview is held remotely and if the employee notifies the department at least five (5) days before the interview that the employee does not have the essential equipment/software set-up and confidential location to participate in the interview, the department will arrange the essential equipment or confidential location. If the interview is held in person, the department will ensure that it is held in a location that ensures the confidentiality of the identity of the employee being interviewed.
- 100. No action to impose discipline against an employee shall be initiated more than thirty (30) days from the date the City knew of the conduct and has completed a diligent and timely investigation, except for conduct which would constitute the commission of a crime. The discipline imposed may take into account conduct that is documented in the employee's personnel file or was the subject of a prior unsealed disciplinary action.
- 101. An employee who has been placed on Paid Administrative Leave pursuant to Administrative Code section 16.17 will be returned to duty at the conclusion of the authorized leave unless subject to discipline or by mutual agreement.

II.D. Utilization of Prop F and Temporary Exempt Employees

102. The Human Resources Director agrees to work with City departments to ensure proper utilization of Proposition F and temporary exempt ("as needed") employees when such positions would more appropriately or efficiently be filled by permanent employees. In addition, the City will inform employees on the holdover list how to sign up for notice of recruitments for exempt positions in their classifications.

II.E. Advance Notice to MEA on Personal Services Contracts

- 103. At the time the City issues a Request for Proposals ("RFP")/Request for Qualifications ("RFQ"), or thirty (30) days prior to the submission of a PSC request to the Department of Human Resources and/or the Civil Service Commission, whichever occurs first, the City shall notify MEA of any personal services contract(s), including a copy of the draft PSC summary form, where such services could potentially be performed by represented classifications.
- 104. If MEA wishes to meet with a department over a proposed personal services contract, the Union must make its request to the appropriate department within two weeks after MEA's receipt of the department's notice. The parties may discuss possible alternatives to contracting or subcontracting and whether the department staff has the expertise and/or facilities to perform the

work. Upon request by MEA, the City shall make available for inspection any and all pertinent background and/or documentation relating to the service contemplated to be contracted out.

- 105. In order to ensure that the parties are fully able to discuss their concerns regarding particular proposed contracts, the City agrees that it will take all appropriate steps to ensure that parties (excluding the Board of Supervisors and other boards commissions) who are responsible for the contracting-out decision(s) are present at the meeting(s) referenced in the preceding paragraph.
- 106. The City agrees to provide MEA with notice(s) of departmental commissions and Civil Service Commission meetings during which proposed personal services contracts are calendared for consideration, where such services could potentially be performed by represented classifications.

II.F. Fingerprinting

107. When an employee must be fingerprinted as a condition of employment, the City shall provide such fingerprinting services at no cost to the employee.

II.G. Indemnification and Defense of City Employees

108. The City shall defend and indemnify an employee against any claim or action against the employee on account of any act or omission in the scope of the employee's employment with the City, in accord with, and subject to, the provisions of California Government Code Sections 825 et seq. and 995 et seq.

II.H. Ethics and Reporting Obligations

- 109. Each employee is responsible for reviewing and complying with City and State ethics obligations and policies. This responsibility includes filing a Statement of Economic Interest ("SEI", also known as Form 700) if required for the employee's position, and completing all required ethics trainings.
- 110. The City will advise employees who are required to file an SEI of this requirement in their job offer letters, at the time of appointment, and before each annual filing deadline. The City will issue new employees a copy of the applicable departmental Statement of Incompatible Activities during the onboarding process.
- 111. SEIs are public records and subject to disclosure.
- 112. The City will provide employees training on their ethics obligations during work time, including an instructor-led training at least annually.

ARTICLE III: PAY, HOURS AND BENEFITS

III.A. Wages

- 113. Represented employees will receive the following base wage increases:
- 114. Effective July 1, 2019: 3.00%
- 115. Effective December 28, 2019: 1.00%–Effective July 1, 2022, represented employees shall receive a base wage increase of 5.25%.
- 116. Effective July 1, 2020, represented employees will receive a base wage increase of 3.0%, except that if the March 2020 Joint Report, prepared by the Controller, the Mayor's Budget Director, and the Board of Supervisors' Budget Analyst, projects a budget deficit for fiscal year 2020-2021 that exceeds \$200 million, then the base wage adjustment due on July 1, 2020, will be delayed by approximately six (6) months, to be effective December 26, 2020. Effective July 1, 2023, represented employees shall receive a base wage increase of 2.50%, except that if the March 2023 Joint Report, prepared by the Controller, the Mayor's Budget Director, and the Board of Supervisors' Budget Analyst, projects a budget deficit for fiscal year 2023-2024 that exceeds \$300 million, then the base wage adjustment due on July 1, 2023, will be delayed by approximately six (6) months, to be effective January 6, 2024.
- 117. Effective December 26, 2020, represented employees will receive a base wage increase of 0.5%, except that if the March 2020 Joint Report, prepared by the Controller, the Mayor's Budget Director, and the Board of Supervisors' Budget Analyst, projects a budget deficit for fiscal year 2020-2021 that exceeds \$200 million, then the base wage adjustment due on December 26, 2020, will be delayed by approximately six (6) months, to be effective close of business June 30, 2021. Effective January 6, 2024, represented employees shall receive a base wage increase of 2.25%, except that if the March 2023 Joint Report, prepared by the Controller, the Mayor's Budget Director, and the Board of Supervisors' Budget Analyst, projects a budget deficit for fiscal year 2023. Joint Report, prepared by the Controller, the Mayor's Budget Director, and the Board of Supervisors' Budget Analyst, projects a budget deficit for fiscal year 2023. 2024 that exceeds \$300 million, then the base wage adjustment due on January 6, 2024, will be delayed by approximately six (6) months, to be effective close of business June 30, 2024.
- 118. Effective July 1, 2021, represented employees will receive a base wage increase of 3.0%, except that if the March 2021 Joint Report, prepared by the Controller, the Mayor's Budget Director, and the Board of Supervisors' Budget Analyst, projects a budget deficit for fiscal year 2021-2022 that exceeds \$200 million, then the base wage adjustment due on July 1, 2021, will be delayed by approximately six (6) months, to be effective January 8, 2022.
- Effective January 8, 2022, represented employees will receive a base wage increase of 0.5%, except that if the March 2021 Joint Report, prepared by the Controller, the Mayor's

Budget Director, and the Board of Supervisors' Budget Analyst, projects a budget deficit for fiscal year 2021-2022 that exceeds \$200 million, then the base wage adjustment due on January 8, 2022, will be delayed by approximately six (6) months, to be effective close of business on June 30, 2022.

- 120. All base wages shall be rounded to the nearest whole dollar, bi-weekly salary.
- 121. The 8148/8556 (SFERS) – Chief District Attorney's Investigator pay plan shall be the same as the 0941 – Manager VI classification.
- 122. The 8150/8558 (SFERS) – Principal District Attorney's Investigator, Special Unit pay plan shall be the same as the 0931 – Manager III classification.
- 123. The 8315/8516 (SFERS) – Assistant Sheriff pay plan shall be the same as the 0954 – Deputy Director IV classification.
- The 8317/8517 (SFERS/PERS) Chief Deputy Sheriff pay plan shall be the same as the 0954 124. Deputy Director IV classification.
- The 8330/8576 (SFERS) Director, Log Cabin Ranch pay plan shall be the same as the 0922 125. Manager I classification.
- 126. The 8344/8580 (SFERS) – Director, Juvenile Hall pay plan shall be the same as the 0923 – Manager II classification.
- 127. The 8348/8518 (SFERS) – Undersheriff pay plan shall be the same as the 0954 – Deputy Director IV classification.
- 128. The 8413/8582 (SFERS) – Assistant Chief Probation Officer pay plan shall be the same as the 0953 – Deputy Director III classification.
- The 8416/8584 (SFERS) Director, Probation Services pay plan shall be the same as the 0922 129. Manager I classification.
- 130. The 8418/8586 (SFERS) – Chief Probation Officer, Juvenile Court pay plan shall be the same as the 0963 – Department Head III classification.
- 131. The 8435/8588 (SFERS) – Division Director, Adult Probation pay plan shall be the same as the 0922 - Manager I classification.
- 132. The 8436/8590 (SFERS) – Chief Adult Probation Officer pay plan shall be the same as the 0962 - Department Head II classification.
- 133. The 8438/8592 (SFERS) – Chief Deputy Adult Probation Officer pay plan shall be the same as the 0952 – Deputy Director II classification.

ARTICLE III – PAY, HOURS AND BENEFITS

134. The 8470 – Executive Director, County Parole Commission pay plan shall be the same as the 0932 Manager IV classification.

III.B Performance Appraisals

- 135. When a represented employee receives a performance appraisal with which the employee disagrees, the employee shall be afforded thirty (30) days to respond to the appraisal in writing. Such response shall be appended to the performance appraisal and maintained in the employee's file.
- 136. Nothing in this section III.B. shall make performance appraisals or plans subject to the grievance procedure.

III.C. Acting Assignment Pay

- 137. 1. The Appointing Officer assigns duties to employees covered by this Agreement. Represented employees assigned by the Appointing Officer or designated to perform the full range of essential functions of a position in a higher job code shall receive compensation at a higher salary if all of the following conditions are met:
- 138. a. The assignment shall be in writing.
- 139. b. The position to which the employee is assigned must be a budgeted position.
- 140. c. The employee is assigned to perform the duties of a higher job code for longer than ten (10) consecutive working days.
- 141. 2. Upon written approval by the Appointing Officer, a represented employee shall be paid a 5<u>7.5</u>% adjustment as long as it does not exceed the maximum range of the class to which temporarily assigned. The adjustment shall be retroactive to first day of the assignment. Premiums based on percent of salary shall be paid at a rate which includes out of class pay. Such acting assignment shall not last longer than six (6) months without the approval of DHR and notice to the Association. Upon DHR approval, such acting assignment may be extended another six (6) months, or for such longer period as may be necessary to accommodate exigent circumstances, such as approved leave of the permanent incumbent.
- 142. 3. Requests for job code review shall not be governed by this provision.
- 143. 4. Where the above requirements are satisfied, including written notice of the assignment, but an employee does not receive a premium, the employee must file a grievance within thirty (30) calendar days after the first payday when the employee could have been paid the premium.
- 144. 5. Acting Assignment Exception:

An employee who believes the employee has been assigned to perform the full range of essential functions of a higher classification even though the Acting Assignment criteria have not been met shall be entitled to file a claim for acting assignment pay with the Appointing Officer. The Appointing Officer must respond to the claim, in writing, within 30 days. If the claim is denied, and the Union wishes to file a grievance, such grievance must be filed through Section I.G. of this Agreement. Back pay shall be limited to the date the employee's claim was filed with the Appointing Officer.

III.D. Supervisory Differential Adjustment

- 145. The Appointing Officer may shall adjust the compensation of a supervisory employee whose schedule of compensation is set herein subject to the following conditions:
- 146. 1. The supervisor, as part of the regular responsibilities of the supervisor's class, supervises, directs, is accountable for and is in responsible charge of the work of a subordinate or subordinates.
- 147. 2. The supervisor must actually supervise the technical content of subordinate work and possess education and/or experience appropriate to the technical assignment.
- 148. 3. The organization is a permanent one approved by the Appointing Officer, Board or Commission, where applicable, and is a matter of record based upon review and investigation by the Department of Human Resources.
- 149. 4. The job codes of both the supervisor and the subordinate are appropriate to the organization and have a normal, logical relationship to each other in terms of their respective duties and levels of responsibility and accountability in the organization.
- 150. 5. The compensation range of the supervisor is less than 5% over the compensation range, exclusive of extra pay (except Extended Ranges such as those in the Local 21 MOU), of the employee supervised. In determining the compensation schedule of a job code being paid a flat rate, the flat rate will be converted to a bi-weekly rate and the compensation schedule the top step of which is closest to the flat rate so converted shall be deemed to be the compensation schedule of the flat rate job code.
- 151. 6. The adjustment of the compensation of the supervisor shall be 5% over the compensation exclusive of extra pay, of the employee supervised. During the term of this agreement, the adjustment to the compensation of the supervisor under this section shall be calculated on the hourly rate of the supervisee effective prior to any concessionary reduction.
- 152. 7. If the application of this section adjusts the compensation of an employee in excess of the employee's immediate supervisor, whose class is covered by this agreement the pay of such immediate supervisor shall be adjusted to an amount \$100.00 bi-weekly in excess of the base rate of the supervisor's highest paid subordinate, provided that the other applicable conditions of this section are also met.

- 153. 8. In no event will the Appointing Officer approve a supervisory salary adjustment in excess of 10% over the supervisor's current basic compensation. If in the following fiscal year a salary inequity continues to exist, the Appointing Officer may again review the circumstances and may grant an additional salary adjustment not to exceed 10%.
- 154. 9. The Human Resources Department may review any changes in the conditions or circumstances that were and are relevant to the request for salary adjustment under this section.

III.E. IT Supervisory Adjustment

155. Where an employee in class 1071 supervises one or more other employee in class 1071, the supervisor shall receive up to an additional 5% above the supervisor's base rate of pay as necessary to ensure that the supervisor is paid 5% more than the employee the supervisor supervises.

III.X. Longevity Pay

- 155a.1.Members hired by the Department on or before June 30, 2014 shall receive twopercent (2%) longevity pay upon completion of more than five (5) years of serviceas a sworn member of the Department.
- 155b.2.Members hired by the Department on or after July 1, 2014 who have completed
eighteen (18) years of service as a sworn member of the Department shall receive
two percent (2%) longevity pay.

<u>155c. 3.</u> Longevity pay shall be included for purposes of retirement benefit calculations and <u>contributions.</u>

III.F. Adjustments

- 156. An employee who has acquired permanent status in a position and who is laid off because of lack of work or funds and is re-employed in the same class after such layoff shall be paid the salary attained prior to layoff.
- 157. An employee who has completed the probationary period in a promotive appointment that is two or more steps higher in an occupational series than the permanent position from which promoted and who is subsequently laid off and returned to a position in an intermediate ranking job code shall receive a salary based upon actual permanent service in the higher job code, unless such salary is less than the employee would have been entitled to if promoted directly to the intermediate job code.
- 158. Further increments shall be based upon the increment anniversary date that would have applied in the higher job code.

ARTICLE III – PAY, HOURS AND BENEFITS

- 159. An employee who has completed the probationary period in an entrance appointment who is laid off and is returned to a job code formerly held in a permanent basis shall receive a salary based on the highest salary for that range, provided that salary does not exceed his salary before layoff.
- 160. An employee who has completed the probationary period in an entrance appointment who is laid off and is returned to a job code formerly held on a permanent basis shall receive a salary based upon the original appointment date in the job code to which the employee is returned. An employee who is returned to a job code not formerly held on a permanent basis shall receive a salary step in the salary grade for the job code closest to, but not below, the prior salary amounts, provided that salary shall not exceed the maximum of the salary grade.

III.G. Salary Plan and Salary Adjustments

- 1. <u>Employees in Management Classification/Compensation Plan Classifications</u>
- 161. No later than December 31, 2019, an employee who initially chose to be excused from the plan may request to be moved into the MCCP after the time for electing voluntary participation has passed. Late requests that can be implemented with no additional administrative work will take precedence. Late requests that require additional evaluation or other administrative work will proceed as feasible.
- 162. Exempt employees, provisional employees, new hires and promotive hires shall not have the option to be excused from the MCCP.

A. MCCP Salary Plan

- 163. The plan consists of three pay ranges, A, B, and C. Range A was established as a 25% open range. Range B was established as a 15% open range. Range C was established as a 5% open range. Adjustment of compensation for individual employees is addressed below.
- 164. <u>Scheduled Salary Progression in Range A</u>. Subject to the other provisions of this section B, employees placed in MCCP in Range A will receive a 5% increase in pay on their anniversary date (anniversary date for their pre-MCCP class, if applicable, or else their employment anniversary date). Salary progression under this paragraph is not available for employees placed in Ranges B or C.
- 165. No progression above top of Range A. No employee can be increased to a level above the top salary available in Range A for the applicable classification, except through the MCCP B & C Adjustment process described herein.
- 166. <u>Denial of Salary Progression</u>. An employee's scheduled salary progression may be denied if the employee's performance has been unsatisfactory to the City. The denial of the increase is subject to the grievance procedure, provided, however, that nothing in this section is intended to or shall make performance evaluations subject to the grievance procedure.

ARTICLE III – PAY, HOURS AND BENEFITS

- 167. Range B and C Adjustments. On an annual basis, or more often if requested by a member of the Adjustment Committee, Appointing Officers or Adjustment Committee members may seek approval to place incumbent employees (post-appointment) at a rate of pay in ranges B & C based on consideration of whether the adjustment would serve one or more of the following purposes: (i) to move towards internal equity (which may include issues of compaction), (ii) to address demonstrated recruitment or retention issues, (iii) to compensate an employee exercising special skill, (iv) to compensate an employee assigned to a special assignment of limited duration, (v) to recognize exemplary performance, or (vi) to address issues of compaction as to reporting relationships. Criteria (vi) will constitute the only circumstance in which an adjustment may result in a rate of pay in excess of Range C. When seeking approval, Appointing Officers will note which of the above criteria is the basis for the requested adjustment.
- 168. Financial Limitations. For the term of this Agreement, the following percentages of MEA covered payroll (as defined by the Controller) shall be available for ongoing wage increases and one-time payments for Range B & C adjustments and placement of non-MCCP eligible employees into step 6 and 7 through 9:

		Ongoing Wage Increases	One-Time Payments
	FY19-20	0.25%	0.90%
	FY20-21	0.25%	0.90%
	FY21-22	0.25%	1.00%
:	FY22-23	0.25%	1.00%
	FY23-24	0.25%	<u>1.00%</u>

- 169. Status Grants. Employees must submit requests for status grants under Appendix D of this Agreement by December 31, 2019. The City will discontinue allowing status grants into MCCP classifications for requests received after December 31, 2019, at which point Appendix D shall expire.
- 170. In accordance with the dates set forth in the "Financial Limitations" paragraph above, a proportional pool of MCCP B & C funds will be calculated and segregated for Department Head allocations.
- 171. Adjustment Committee. A Committee consisting of the Controller (or designee), the Human Resource Director (or designee), and a designated representative of MEA will consider the application made by the Appointing Officer for placement of incumbent employees at a rate of pay in or above Ranges B & C, as described herein, or, for non-MCCP eligible employees, to steps 6 or 7 through 9, and committee members may

submit such applications themselves. Subject to the applicable financial limitations and criteria, and in consultation with the submitting departments, the Adjustment Committee will decide in its sole discretion whether to approve such applications in whole or in part. Decisions of the committee are final and not subject to the grievance procedure. Any confidential personnel information made available to committee members for purposes of participating in decisions of the committee will be maintained in confidence.

- 172. Unused annual MCCP B & C funds shall not roll over; however, it is the intent of the parties that allocated funding shall be exhausted each year. Not later than May 15 of each year, the Adjustment Committee will meet and discuss how to distribute any remaining funds. In the absence of an agreement on an alternative, such remaining funds will be distributed equally to employees across the respective departmental pool(s) to which the funds were allocated, excluding Proposition F appointees.
- 173. Compensation Adjustments. All compensation adjustments made pursuant to this MOU shall be rounded to the nearest salary grade and shall commence at the start of the payroll period closest to the specified date.
- 174. Department MCCP Post-Appointment Review Process. Departments shall establish and publish the following procedures by July 1st of each fiscal year to inform employees of the basis on which adjustments will be provided:
 - Performance Measurement Standards •
 - Submission and Review Procedures •
 - Timelines •
 - Placement in new and vacant positions. Β.
- 175. All new and vacant MEA-represented positions eligible for inclusion shall be classified into the MCCP. Appointments shall be to range A, except as described below.
- 176. Range A. An appointing officer may make an appointment at any rate in range A based on consideration of whether the placement would serve one or more of the following purposes: to move towards internal equity (which may include issues of compaction), to address demonstrated recruitment issues, to compensate an employee exercising special skill or compensate an employee assigned to a special assignment of limited duration.
- 177. <u>Ranges B & C.</u> Subject to approval from the Human Resource Director, Controller and Mayor's Budget Director, appointing officers may request that new employees (to the position) be placed at a rate of pay in range B or C. The City will provide notice to MEA of such approvals. Placement in range B and C shall be based on objectively verifiable criteria in one or more of the following areas:
 - demonstrated recruitment or retention issues,
 - unusual or extraordinary time-limited assignment,

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- exceptional or special skills or qualifications which are essential for job performance or
- internal equity considerations (which may include issues of compaction).
- 178. Where appropriate, approval shall be time-limited. Once approved, the employee's rate of pay shall not be increased, except according to the scheduled salary increases specified in Article III.A. Wages.
- 179. Placement into ranges B and C is not grievable or appealable.
 - C. <u>Rules applicable to all employees in the MCCP</u>.
- 180. Supervisory differential, night duty, POST premium and acting assignment pay shall be administered according to traditional practices, except that EM employees and employees who are placed in range B or C shall not receive acting assignment pay.
- 181. For employees who supervise an employee in a lower classification, supervisory differential shall be measured from the supervisee's actual rate of pay or the top of Range A for the supervisee, whichever is higher.
- 182. Where an employee in an MCCP class supervises at least one other employee in the same MCCP class, and satisfies the other contractual requirements for supervisory differential, and the supervisor's base rate of pay is less than 5% above the base rate of pay of the highest paid supervisee, the supervisor shall receive up to an additional 5% as necessary to ensure that the supervisor is paid 5% more than the employee the supervisor supervises.
- 183. Compensation for MCCP classes shall not exceed the top of range C, except as authorized by the Adjustment Committee under Section 167(vi), or upon approval of the Director of Human Resources for classes in which exceeding the top of Range C is necessary to ensure a 5% differential in pay between a supervisor and the employee(s) the supervisor supervises, in which case all other contractual requirements for supervisory differential must be satisfied.
 - 2. <u>Employees in Non-MCCP Classifications</u>
 - A. <u>Appointments</u>
- 184. Appointments to positions in the City and County service shall be at the entrance rate established for the position except as otherwise provided herein.
 - a. Promotive Appointment in a Higher Class
- 185. An employee or officer who is a permanent appointee following completion of the appropriate probationary period or equivalent hours and who is appointed to a position in a higher job code, either permanent or

temporary, deemed to be promotive shall have the employee's salary adjusted to that step in the promotive class as follows:

186.		1. The employee shall receive a salary step in the promotive class which is closest to an adjustment of seven and one-half percent (7.5%) above the salary received in the class from which promoted. The proper step shall be determined in the bi-weekly compensation grade and shall not be above the maximum of the salary range of the promotive class.
187.		2. For purposes of this Section, appointment of an employee to a position in any class with a higher salary grade shall be deemed promotive.
	b.	Non-promotive Appointment
188.		When an employee accepts a non-promotive appointment in a job code having the same salary grade or a lower salary grade, the appointee shall enter the new position at that salary step which is the same as that received in the prior appointment. If the salary steps do not match, then the employee shall receive the salary step which is immediately in excess of that received in the prior appointment, provided that such salary shall not exceed the maximum of the salary grade.
	c.	Appointment Above Entrance Rate
189.		Appointments may be made by an appointing officer at any step in the compensation schedule.
	d.	Flat Rate Converted to Salary Range
190.		An employee serving in a class in the prior fiscal year at a flat rate which flat rate is changed to a compensation schedule number during the current fiscal year shall be paid on the effective date of such change the step in the current salary schedule closest to, but not below, the prior flat rate and shall retain the original anniversary date for future increments, when applicable.
	e.	Continuation of Salary Step Earned Under Temporary Appointment
191.		When an employee is promoted under temporary appointment to a higher job code during a prior fiscal year and is continued in the same job code without a break in service in the current fiscal year, or is appointed to a permanent position in the same job code, such appointment shall be in accordance with the provisions of this MOU, provided that the salary shall not be less than the same step in the salary grade the employee received in the immediately prior temporary employment.

B. **Step Increases**

Advancement Through Salary Steps

192. Except as otherwise provided herein, full-time employees shall advance to each successive step upon satisfactory completion of one (1) year continuous service. Parttime regularly scheduled employees shall advance to each successive step upon satisfactory completion of 2080 continuous hours of paid service. An employee's performance shall be deemed satisfactory, solely for the purpose of this provision, unless the City has provided the employee with a performance evaluation, written reprimand, or performance improvement plan reflecting the need for performance improvement in the one year period before the anniversary date.

Salary Anniversary Date Adjustment

- 193. Salary step changes for permanent and permanent exempt employees employed in the Office of the Mayor, City Attorney, District Attorney, Public Defender, Sheriff, Assessor or Treasurer shall continue to take place at the discretion of the respective appointing officer, not to exceed the maximum salary of the current schedule of compensation for the class. There shall be no reductions in salary steps. This provision shall apply only to employees in those departments where the current appointing officer is an elected official, and excluding former CAO units.
- 194. Permanent employees working under provisional, exempt or temporary appointments in other job codes shall have their salary adjusted in such other job codes when such employees reach their salary anniversary date in their permanent class.
- 195. Non-MCCP Eligible Employees. Subject to approval from the Human Resources Director, Controller and Mayor's Budget Director, Appointing Officers may request placement of newly-appointed employees at Step 6 or 7 through 9, with each step representing increments of 2.5% above base pay. Incumbent employees may be placed at Step 6 or 7 through 9 through the Post-Appointment process pursuant to Section III.G. Placement at Steps 6 and 7 through 9 shall be based on objectively verifiable criteria in one or more of the following areas:
 - demonstrated recruitment or retention issues;
 - unusual or extraordinary time-limited assignment; •
 - exceptional or special skills or qualifications which are essential for job performance; or
 - internal equity considerations (which may include issues of compaction). ٠
- 196. When appropriate, approval for appointment to Step 6 or 7 shall be time limited.
- 197. Placement at Steps 6 and 7 through 9 is not subject to the grievance procedure or otherwise subject to appeal.

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- 1110 Executive Assistant to the Executive Director, Retirement System
- 1164 Administrator, SFGH Medical Center
- 1839 Water Conservation Administrator
- 1843 Executive Director, Southeast Community Facility Commission
- 2620 Food Service Manager Administrator
- 2785 Assistant General Services Manager
- 3233 Marina Associate Manager
- 3426 Forester
- 3486 Watershed Forester
- 4310 Commercial Division Assistant Supervisor
- 7263 Maintenance Manager
- 8229 Manager, Museum Security Services
- 8326/8574 Assistant Director, Log Cabin Ranch
- 8340/8578 Assistant Director, Juvenile Hall
- 8415/8540 Senior Supervising Probation Officer, Juvenile Probation
- 9247 Airport Emergency Planning Coordinator
- 9251 Public Relations Manager
- 9252 Communications Specialist
- 9254 Airport Communications Officer
- 9382 Government and Public Affairs Manager
- C. <u>Compensation Upon Transfer or Reemployment</u>
 - a. Transfer
- 198. An employee transferred from one department to another, but in the same job code, shall transfer at the employee's current salary, and if the employee is not at the maximum salary for the class, further increments shall be allowed following the completion of the required service based upon the seniority increment anniversary date in the former department.
 - b. Reemployment in Same Job Code Following Layoff
- 199. An employee who has acquired permanent status in a position and who is laid off because of lack of work or funds and is re-employed in the same class after such layoff shall be paid the salary step attained prior to layoff.
 - D. <u>MCCP</u>
- 200. The provisions of this Section III.G.2. for Appointments, Step Increases, and Compensation Upon Transfer or Reemployment do not apply to employees allocated to the Management Classification/Compensation Plan (MCCP), or to employees whose designated pay plan is based on the pay plan of an MCCP-allocated position, except that

Section III.G.2.A.a.1. shall apply to employees who are promoted into an MCCP class. Initial allocation to an MCCP class is not a promotion for purposes of this paragraph.

III.H. Methods of Calculation

- 201. Monthly. An employee whose compensation is fixed on a monthly basis shall be paid monthly or bi-weekly in accordance with State Law or other applicable provision. There shall be no compensation for time not worked unless such time off is authorized time off with pay.
- 202. Bi-Weekly. An employee whose compensation is fixed on a bi-weekly basis shall be paid the bi-weekly salary for the employee's position for work performed during the bi-weekly payroll period. There shall be no compensation for time not worked unless such time off is authorized time off with pay.
- 203. Per Diem or Hourly. An employee whose compensation is fixed on a per diem or hourly basis shall be paid the daily or hourly rate for work performed during the bi-weekly payroll period on a bi-weekly pay schedule. There shall be no compensation for time not worked unless such time off is authorized time off with pay.
- 204. Weekly. An employee whose compensation is fixed on a weekly basis shall be paid bi-weekly for work performed during the bi-weekly payroll period. There shall be no compensation for time not worked unless such time off is authorized time off with pay.
- 205. Conversion of Annual or Monthly Rates to Bi-Weekly Rates. When rates of compensation provided on an annual or monthly basis are converted to bi-weekly rates for payroll purposes and the resulting amount involves a fraction of a cent, the converted bi-weekly rate shall be adjusted to eliminate such fraction of a cent on the following basis:
- 206. a. A fraction of less than one-half (1/2) shall be dropped and the amount reduced to the next full cent.
- 207. b. A fraction of one-half (1/2) or more shall be increased to the next full cent.
- 208. Daily Rates for Monthly and Bi-Weekly Employees. A day's pay shall be determined by dividing the number of work days in a normal work schedule in a monthly payroll period (including specified holidays) into the monthly salary established for the position, or the amount of a day's pay shall be 1/10th of the compensation of a normal work schedule in a bi-weekly period (including specified holidays).
- 209. Conversion to Bi-Weekly Rates. Rates of compensation established on other than bi-weekly basis may be converted to bi-weekly rates by the Controller for payroll purposes.

III.I. Work Schedules

1. <u>Regular Work Schedules</u>

- 210. Regular Work Day. Unless otherwise provided in this Agreement, a regular workday is a tour of duty of eight (8) hours of work completed within not more than twenty-four (24) hours.
- 211. Regular Work Week. The Appointing Officer shall determine the work schedule for employees in the Appointing Officer's department. A regular work week is a tour of duty of five (5) worked days within a seven day period. However, employees who are moving from one shift or one work schedule to another may be required to work in excess of five working days in conjunction with changes in their work shifts or schedules.
 - 2. <u>Night Duty</u>
- 212. Employees who, as part of their regularly scheduled work shift, are required to work any hours between (five) 5:00 p.m. and (seven) 7:00 a.m. shall receive a night duty premium. Employees shall be paid eight-and-one-half percent (8.5%) more than the base rate for each hour regularly assigned between 5:00 p.m. and midnight (12:00 a.m.) provided that the employee's regular shift includes at least one (1) hour of the employee's shift between 5:00 p.m. and midnight (12:00 a.m.). Employees shall be paid ten percent (10%) more than the base rate for each hour regularly assigned between the hours of midnight (12:00 a.m.) and 7:00 a.m. if the employee works at least one (1) hour of their shift between midnight (12:00 a.m.) and 7:00 a.m. Excluded from this provision are those employees who participate in an authorized flex-time program where the work shift includes hours to be worked between the hours of (five) 5:00 p.m. and (seven) 7:00 a.m. Day shift employees assigned to work during the night duty premium hours are not eligible for night duty premium. Payment of this premium shall be made for actual hours worked.
 - 3. <u>Alternate Work Schedule</u>
- 213. By mutual agreement the City and the Association may enter into cost equivalent alternate work schedules for some or all represented employees. Such alternate work schedules may include, but are not limited to, core hours flex-time; full-time work weeks of less than five (5) days; or a combination of features mutually agreeable to the parties. Such changes in the work schedule shall not alter the basis for, nor entitlement to, receiving the same rights and privileges as those provided to employees on five (5) day, forty (40) hour a week schedules.
 - 4. Voluntary Reduced Work Week
- 214. Employees subject to the approval by the Appointing Officer may voluntarily elect to work a reduced work week for a specified period of time. Such reduced work week shall not be less than twenty (20) hours per week. Pay, vacation, holidays and sick pay shall be reduced in accordance with such reduced work week.

III.J. Management Leave

1. Compensatory Time-Off (CTO)

- 215. Employees who promote from a job code that is not covered by this Agreement into a job code that is covered by this Agreement and who have unused compensatory time off balances in the prior class shall be permitted to carry forward into the new class earned but unused compensatory time off balances up to a maximum of 100 hours. MEA covered employees shall have no right to accrue new CTO in the future. The parties intend that employees with CTO balances in excess of 100 hours shall not be unreasonably denied the ability to use CTO hours.
 - 2. Management Leave
- 216. Employees are required to work the days and hours necessary to perform the job duties of their positions and shall schedule their time accordingly. Employees shall receive five (5) days of paid management leave per year. Up to five (5) days of unused management leave may shall be carried over into subsequent years. Management leave may only be taken in paid time off and cannot be "cashed out." Use of management leave must be approved in advance as required by department policy.
 - 3. Administrative Leave
- 217. Employees who have unused accrued Administrative Leave earned under provisions of the 2014 - 2019 MOU as of June 30, 2019, may use such balances until June 30, 20224.

III.K. Exceptions to Normal Work Schedules for Which No Extra Compensation Is Authorized

Employees are not permitted to earn overtime pay. Pursuant to the Annual Salary Ordinance, 218. employees may receive overtime, subject to the availability of funds, pursuant to approval of the Director of Human Resources. Overtime payments shall be limited to extraordinary circumstances which cannot be anticipated or addressed through normal scheduling and assignment of available personnel.

III.L. Pyramiding of Premiums

219. Each premium shall be separately calculated against an employee's base rate of pay. Premiums shall not be pyramided.

III.M. Notice or Pay in Lieu Thereof

ARTICLE III – PAY, HOURS AND BENEFITS

- 220. The City agrees that when involuntarily removing or releasing from employment a represented employee, the appointing officer will endeavor to inform the employee in writing at least thirty (30) calendar days before the employee's final day of work. Where the appointing officer fails or declines to inform the employee a full thirty (30) days in advance, the employee shall receive pay in lieu of the number of days less than thirty (30) upon which the employee was informed. The City agrees that pay in lieu of notice will be paid, with vacation leave accrual balances, within two payroll periods from the date of the involuntary removal or release.
 - 1. Layoff of Non-Exempt Employees
- 221. In lieu of the above, when a represented employee in a permanent civil service position is laid off due to lack of work or lack of funds, the appointing officer will endeavor to inform the employee in writing at least sixty (60) calendar days before the employee's final day of work. Where the appointing officer fails or declines to inform the employee a full sixty (60) days in advance, the employee shall receive pay in lieu of notice for the number of days less than sixty (60) upon which the employee was informed. The City agrees that pay in lieu of notice will be paid, with vacation leave accrual balances, within two payroll periods from the date of layoff. The Association or the employee may request a Levine hearing within ten (10) days of receiving the sixty (60) day-notice of layoff. In such event, the City will schedule the hearing before the expiration of the notice period.
 - 2. Return to an Underlying Position
- 222. Notwithstanding the preceding paragraphs, an employee who has permanent civil service status in a position and who returns to that position according to the Civil Service Rules upon involuntary separation from the employee's MEA position will be entitled to receive as pay in lieu of notice, for the time prescribed above, the difference between the pay of the employee's former MEA position and the employee's pay in the underlying permanent civil service position.

III.N. Severance Pay

- 1. **Employees Without Permanent Civil Service Status**
- 223. Except as otherwise provided in this Section III.N., the City agrees that when involuntarily removing or releasing from employment a represented exempt employee, the employee shall also receive one week's severance pay for each full year of continuous City service, up to a maximum of 26 weeks, in exchange for a release signed by the employee and MEA of any and all claims arising out of employee's employment or termination of that employment (including claims arising under this Agreement) that the employee or MEA may have against the City including any officer or employee thereof.
- 224. This release shall be in a form acceptable to the City and shall include a waiver of any rights the employee may have to return to City employment (e.g., holdover roster), a waiver of Section 1542 of the California Civil Code, and a waiver of claims under the

Age Discrimination in Employment Act. The release shall exclude the right to grieve the proper amount of notice or severance pay due under Section III.M. or this Section III.N. Failure by the City to provide a general release within thirty (30) days of an involuntary removal or release will result in an automatic extension of the paid notice period until the release has been provided. The City will obtain signatures from its representatives on the severance agreement within a reasonable period after receipt by the City of the severance agreement signed by the employee and MEA.

- 2. Employees With Permanent Civil Service Status
- 225. Except as provided otherwise in this Section III.N., in the event the City involuntarily separates or returns an employee to an underlying permanent job code, that employee may elect to separate from City Service and shall receive one week's severance pay for each full year of continuous City service, up to a maximum of 26 weeks, in exchange for a release signed by the employee and MEA of any and all claims arising out of employee's employment or termination of that employment (including claims arising under this Agreement) that the employee or MEA may have against the City including any officer or employee thereof. If the employee declines to elect severance within ten (10) working days of receiving an offer of severance, then the City will afford the employee all due process and appeal rights available under this Agreement, and no severance pay will be available to the employee.
- 226. This release shall be in a form acceptable to the City and shall include a waiver of any rights the employee may have to return to City employment (e.g., holdover roster) a waiver of Section 1542 of the California Civil Code, and a waiver of claims under the Age Discrimination in Employment Act. The release shall exclude the right to grieve the proper amount of notice or severance pay due under Section III.Q. or this Section III.R<u>N</u>. Failure by the City to provide a general release, if the employee elects to fully separate from City service, within thirty (30) days of notice from the employee or MEA of the employee's election, will result in an automatic extension of the paid notice period until the release has been provided. The City will obtain the required signatures on the severance agreement within a reasonable period after receipt by the City of the severance agreement signed by the employee and MEA.
- 227. The City agrees to provide MEA with a current template for the release applicable to standard severance cases. This template may be updated as determined by the City. When such changes occur, the City will promptly provide an updated release template to MEA.
- 228. In order to receive severance pay, an eligible employee or MEA must notify the Appointing Officer or designee that the employee elects to receive severance pay within thirty (30) days of notification of involuntary release or removal from employment.
- 229. Payment of severance is dependent upon approval by the Appointing Officer, Controller and the Human Resources Director. Approval will be based on a good faith consideration of whether the employee's removal or release was involuntary, was initiated by the Appointing Authority, and was in the best interests of the City; and whether the termination of employment was based on

conduct involving misappropriation of public funds or property, misuse or destruction of public property, mistreatment of persons, or acts which would constitute a felony or misdemeanor. Additionally, an employee eligible for severance pursuant to Sections III.R<u>N</u>.1. and III.R<u>N</u>.2. above may receive severance pursuant to either, but not both.

230. Any employee accepting severance pay is ineligible to be appointed to City service under Charter Section A8.511 (a Proposition F appointment) in the department from which the employee was released for two years from the date of release.

III.O. Holidays

- 1. <u>Recognized Holidays</u>
- 231. Except when normal operations require, or in an emergency, employees shall not be required to work on the following days hereby declared to be holidays for such employees:

January l (New Year's Day) The third Monday in January (Martin Luther King, Jr.'s Birthday) The third Monday in February (President's Day) The last Monday in May (Memorial Day) <u>June 19 (Juneteenth)</u> July 4 (Independence Day) The first Monday in September (Labor Day) The second Monday in October (Columbus <u>Indigenous Peoples</u> Day, <u>Italian</u> <u>American Heritage Day</u>) November 11 (Veteran's Day) Thanksgiving Day The day after Thanksgiving December 25 (Christmas Day)

- 232. Provided further, if January l, <u>June 19</u>, July 4, November 11 or December 25 falls on a Sunday, the Monday following is a holiday.
- 233. The City shall accommodate religious belief or observance of employees as required by law.
- Five (5) additional floating days off to be taken on days selected by the employee subject to prior scheduling approval of the Appointing Officer or designee. Floating holidays may be taken in hourly increments up to and including the number of hours contained in the employee's regular shift. Employees hired on an as-needed, part-time, intermittent or seasonal basis shall not receive the additional floating days off. Floating holidays received in one fiscal year but not used <u>may shall</u> be carried forward to the next succeeding fiscal year. The number of floating holidays carried forward to a succeeding fiscal year may not exceed the total number of floating holidays received in the previous

fiscal year. No compensation of any kind shall be earned or granted for floating holiday hours not taken.

- 235. Employees who have established initial eligibility for floating days off and subsequently separate from City employment, may at the sole discretion of the appointing authority, be granted those floating day(s) off for which the separating employee was eligible and had not yet taken off.
- 236. In addition, any day declared to be a holiday by proclamation of the Mayor after such day has heretofore been declared a holiday by the Governor of the State of California or the President of the United States shall be a holiday.
- 237. For those employees assigned to a work week of Monday through Friday, and in the event a legal holiday falls on Saturday, the preceding Friday shall be observed as a holiday; provided, however, that except where the Governor declares that such preceding Friday shall be a legal holiday, each department head shall make provision for the staffing of public offices under the department head's jurisdiction on such preceding Friday so that said public offices may serve the public as provided in Section 16.4 of the Administrative Code. Those employees who work on a Friday which is observed as a holiday in lieu of a holiday falling on Saturday shall be allowed a day off in lieu thereof as scheduled by the appointing officer in the current fiscal year. The City shall provide one week's advance notice to employees scheduled to work on the observed holiday, except in cases of unforeseen operational needs.
 - 2. In-Lieu Holidays
- 238. An employee required by the employee's Appointing Officer to work on any of the above specified holidays is entitled to an in-lieu holiday to compensate for the holiday worked, to be scheduled as described below.
- 239. Requests for in-lieu holidays shall be made to the appropriate management representative within thirty (30) days after the holiday is earned and must be taken within the fiscal year.
- 240. In-lieu days will be assigned by the appointing officer or designee if not scheduled in accordance with the procedures described herein.
- 241. An in-lieu holiday can be carried over into the next fiscal year only with the written approval of the appointing officer.
 - 3. Holidays for Employees on Work Schedules Other Than Monday Through Friday
- 242. Employees assigned to seven (7) day-operation departments or employees working a five (5) day work week other than Monday through Friday shall be allowed another day off if a holiday falls on one of their regularly scheduled days off.

ARTICLE III – PAY, HOURS AND BENEFITS

- 243. Employees whose holidays are changed because of shift rotations shall be allowed another day off if a legal holiday falls on one of their days off.
- 244. The provisions of this section shall apply to part-time employees on a pro-rata basis.
- 245. If the provisions of this section deprive an employee of the same number of holidays that an employee receives who works Monday through Friday, the employee shall be granted additional days off to equal such number of holidays. The designation of such days off shall be by mutual agreement of the employee and the appropriate employer representative. Such days off must be taken within the fiscal year. In no event shall the provisions of this section result in such employee receiving more or less holidays than an employee on a Monday through Friday work schedule.
 - 4. Holiday Pay for Employees Laid Off
- 246. An employee who is laid off at the close of business the day before a holiday who has worked not less than five (5) previous consecutive workdays shall be paid for the holiday at their normal rate of compensation.
 - 5. **Employees Not Eligible for Holiday Compensation**
- 247. Persons employed for holiday work only, or persons employed on a part-time work schedule which is less than twenty (20) hours in a bi-weekly pay period, or persons employed on an intermittent part-time work schedule (not regularly scheduled), or persons employed on as-needed, seasonal or project basis for less than six (6) months continuous service, or persons on leave without pay status immediately preceding or immediately following the legal holiday shall not receive holiday pay.
 - Part-time Employees Eligible for Holidays 6.
- 248. Part-time employees who regularly work a minimum of twenty (20) hours in a bi-weekly pay period shall be entitled to holiday pay on a proportionate basis.
- 249. Regular full-time employees are entitled to 8/80 or 1/10 time off when a holiday falls in a bi-weekly pay period, therefore, part-time employees, as defined in the immediately preceding paragraph, shall receive a holiday based upon the ratio of 1/10 of the total number of hours the employee is regularly scheduled to worked in a bi-weekly pay period. Holiday time off shall be determined by calculating 1/10 of the hours worked by the part-time employee in the bi-weekly pay period immediately preceding the pay period in which the holiday falls. The computation of holiday time off shall be rounded to the nearest hour.
- 250. The proportionate amount of holiday time off shall be taken in the same fiscal year in which the holiday falls. Holiday time off shall be taken at a time mutually agreeable to the employee and the appropriate employer representative.

III.P. Vacation

- 251. Award and accrual of vacation benefits shall be as specified in the Administrative Code, and may not be changed during the duration of this Agreement without the concurrence of the Association.
- 252. For informational purposes only, portions of Article II of the Administrative Code are found at Appendix E.

III.Q. Sick Leave

- 1. Accrual
- 253. Award and accrual of sick leave benefits shall remain unchanged during the period of this Agreement. In addition, during the term of this agreement, no changes in sections of Civil Service Commission Rule 120 and 420 bargainable and arbitrable pursuant to Charter Section A8.409-3 may be implemented without the concurrence of the Association.
- 254. For informational purposes only, Civil Service Rule 120 prescribes the following rate of accrual for covered employees:

"Sick leave with pay credits shall be earned at the rate of .05 hours for each hour of regularly scheduled paid service excluding overtime exceeding forty (40) hours per week and holiday pay, except that an employee on disability leave shall earn sick leave with pay credits at the normal rate."

2. Sick Leave with Pay Limitation

- 255. An employee who is absent because of disability leave and who is receiving disability indemnity payments may request that the amount of disability indemnity payment be supplemented with salary to be charged against the employee's sick leave with pay credits so as to equal the net amount the employee would have earned for a regular work schedule minus premium pay adjustments. If the employee wishes to exercise this option, the employee must submit a signed statement to the employee's department no later than thirty (30) days following the employee's release from disability leave.
- 256. San Francisco Administrative Code, Chapter 12W, Paid Sick Leave Ordinance is expressly waived in its entirety with respect to employees covered by this Agreement.
- 257. Bereavement leave is administered according to Civil Service Rule 120, portions of which are repeated below for informational purposes only:

Under the following circumstances and subject to the following conditions, an employee is permitted to use sick leave for bereavement:

Absence because of the death of the employee's spouse or domestic partner, parents, step parents, grandparents, parents-in-law or parents of a domestic partner, sibling, child, step child, adopted child, a child for whom the employee has parenting responsibilities, aunt or uncle, legal guardian, or any person who is permanently residing in the household of the employee. Such leave shall not exceed three (3) working days and shall be taken within thirty (30) calendar days after the date of death; however two (2) additional working days shall be granted in conjunction with the bereavement leave if travel outside the State of California is required as a result of the death.

For absence because of the death of any other person to whom the employee may be reasonably deemed to owe respect; leave shall be for not more than one (1) working day; however, two (2) additional working days shall be granted if travel outside the State of California is required as a result of the person's death.

258. For informational purposes only, the Citywide Wellness Policy is attached as Appendix G.

III.R. State Disability Insurance (SDI)

- 259. With the exception of employees appointed to positions that qualify them for disability pay under Labor Code Section 4850, all employees shall be enrolled in the State Disability Insurance Program. The City has determined that employees appointed to the following classifications are eligible to receive disability pay under Labor Code Section 4850:
 - 8148 8556 Chief DA Investigator
 - 8150 8558 Principal DA Investigator
 - 8317 8517 Chief Deputy Sheriff
 - 8315 8516 Asst. Sheriff
 - 8348 8518 Undersheriff
 - 8470 Exec. Dir., County Parole Comm.
 - 8326 8574 Asst. Dir., Log Cabin Ranch
 - 8330 8576 Dir., Log Cabin Ranch
 - 8340 8578 Asst. Dir., Juvenile Hall
 - 8344 8580 Dir., Juvenile Hall
 - 8413 8582 Asst. Chief Prob. Officer, Juv.
 - 8416 8584 Dir., Probation Services
 - 8418 8586 Chief Probation Officer, Juv.
 - 8435 8588 Div. Dir., Adult Prob.
 - 8436 8590 Chief Adult Prob. Officer
 - 8438 8592 Chief Deputy Adult Prob. Officer

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III.S. Unpaid Furloughs

260. There shall be no mandatory unpaid administrative leave (furlough) for represented employees.

III.T. Management Flex Spending Compensation Package

261. For July 1, 2014 through December 31, 2014 the City shall contribute the following based on the employee's enrollment status with the Health Service System:

Employee Only or Unenrolled: \$726.04 per month through December 31, 2014, and 65% of the dependent rate charged to employees for Kaiser coverage at the dependent plus two or more level thereafter, including any additional charges assessed to Health Service System members by vote of the Health Services Board.

Employee plus 1: 75% of the dependent rate charged to employees for Kaiser coverage at the dependent plus two or more level including any additional charges assessed to Health Service System members by vote of the Health Services Board.

Employee plus 2 or more: 75% of the dependent rate charged to employees for Kaiser coverage at the dependent plus two or more level including any additional charges assessed to Health Service System members by vote of the Health Services Board.

262. Effective January 1, 2015, the City shall make the following monthly contributions based on the employee's enrollment status with the Health Service System:

Employee Only or Unenrolled: 65% of the dependent rate charged to employees for Kaiser coverage at the dependent plus two or more level, including any additional charges assessed to Health Service System members by vote of the Health Services Board.

Employee plus 1: 75% of the dependent rate charged to employees for Kaiser coverage at the dependent plus two or more level, including any additional charges assessed to Health Service System members by vote of the Health Services Board.

Employee Plus Two or More: 83% of the total health insurance premium for the plan selected inclusive of the contribution described in Charter section A8.428(b); provided, however, that the City's contribution shall be capped at 83% of the Employee Plus Two or More premium of the second-highest-cost plan.

- 263. The Management Cafeteria Plan benefit year will correspond with the benefit plan year for all other Health Service System members.
- 264. Employees shall not be eligible for the Management Cafeteria Plan during months in which they are not eligible to receive City-paid contributions for healthcare.

- 265. A plan year may be modified by mutual agreement. Such agreement must be confirmed in writing.
- 266. The elements of this package shall include but are not limited to: dependent health care, DCAP, disability insurance, term life insurance and other life insurance, accident insurance, and other authorized mutually agreed benefits. Specific plan design shall be subject to administrative feasibility and shall be determined in consultation with the Association. The benefits plan shall conform to provisions of IRS Code Section 125.
- 267. The City agrees to maintain health and dental benefits at present levels for the life of the Agreement.
- Effective January 1, 2015, for employees with at least six (6) months' continuous service who 268. are enrolled in the Health Service System, the City shall provide, at its own cost, a Long-Term Disability (LTD) plan for represented members enrolled in Employee Plus Two or More. That plan will include, among other provisions, a ninety (90) day elimination period. The parties acknowledge that the City's ordinances which establish and administer the City's Catastrophic Illness Program ("CIP") specify and control the criteria under which persons can participate in the CIP.
- 268a. Effective January 1, 2023, for all employees with at least with at least (6) months' continuous service who are enrolled in the Health Service System, the City shall provide, at its own cost, a Long-Term Disability (LTD) benefit that provides sixty-six and two thirds percent salary (66 2/3%) (subject to integration) up to age sixty-five (65). That plan will include, among other provisions, a ninety (90) day elimination period.
- 268b. The parties acknowledge that the City's ordinances which establish and administer the City's Catastrophic Illness Program ("CIP") – specify and control the criteria under which persons can participate in the CIP.
- 269. Employees who enroll in the Delta Dental PPO Plan shall pay the following premiums for the respective coverage levels: $\frac{5}{\text{month for employee-only, }10}$ dependent, or 15/month for employee + 2 or more dependents.
- The City acknowledges its obligation to provide the cafeteria plan and its benefits. If the City is 270. responsible for a violation of this Section (III.X), the City acknowledges that it is responsible to make the affected member whole, which may include providing the covered benefits described in the plan at issue or reimbursing the member for the cost of providing those benefits, as appropriate. The City agrees to make best efforts to expedite resolution of problems and disputes arising under this section.
 - III.U. Provisional, Temporary and Temporary Exempt Eligibility for Health Service System

271. Provisional, temporary and temporary exempt employees who have served more than 1,040 hours of continuous service, whose regular work week at the time of inclusion in the system is not less than twenty (20) hours, shall be eligible for membership in the Health Service System (health plan coverage).

III.V. Retirement

- 272. The parties acknowledge that the San Francisco Charter establishes the levels, terms and conditions of retirement benefits for members of the San Francisco Employees Retirement System (SFERS). The fact that an MOU does not specify that a certain item of compensation is excluded from retirement benefits should not be construed to mean that the item is included by the Retirement Board when calculating retirement benefits.
- 273. Represented employees who are members of SFERS agree to pay their own retirement contribution to SFERS. For employees who became members of SFERS prior to November 2, 1976 (Charter Section A8.509 Miscellaneous Plan), the City shall pick up one-half percent (0.5%) of the employee retirement contribution to SFERS.
- 274. The following is provided for informational purposes only. The Charter currently mandates a 7.5% contribution for miscellaneous employees who became members of SFERS on or after November 2, 1976, and 8.0% for miscellaneous employees who became members of SFERS prior to November 2, 1976. In addition, it provides for an increase or decrease to those contributions based upon the City's contribution to SFERS:

Employer	\$50k <		
Contribution Rate	Misc <	Misc	
for Comparable	\$100k	Safety	Safety
SFERS		>\$100k	
Employees			
0%	(4.0%)	(5.0%)	(6.0%)
0.01% - 1.0%	(4.0%)	(4.5%)	(5.0%)
1.01% - 2.5%	(3.75%)	(4.25%)	(4.75%)
2.51% - 4.0%	(3.5%)	(4.0%)	(4.5%)
4.01% - 5.5%	(2.5%)	(3.0%)	(3.5%)
5.51% - 7.0%	(2.0%)	(2.5%)	(3.0%)
7.01% - 8.5%	(1.5%)	(2.0%)	(2.0%)
8.51% - 10.0%	(1.0%)	(1.5%)	(1.5%)
10.01% - 11.0%	(0.5%)	(0.5%)	(0.5%)
11.01% - 12.0%	0%	0%	0%
12.01% - 13.0%	0.5%	0.5%	0.5%
13.01% - 15.0%	1.0%	1.5%	1.5%
15.01% - 17.5%	1.5%	2.0%	2.0%
17.51% - 20.0%	2.0%	2.5%	3.0%
20.01% - 22.5%	2.5%	3.0%	3.5%

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ARTICLE III – PAY, HOURS AND BENEFITS

22.51% - 25.0%	3.5%	4.0%	4.5%
25.01% - 27.5%	3.5%	4.0%	4.5%
27.51% - 30.0%	3.75%	4.25%	4.75%
30.01% - 32.5%	3.75%	4.25%	4.75%
32.51% - 35.0%	4.0%	4.5%	5.0%
35.01% +	4.0%	5.0%	6.0%

Please consult the Charter for complete information and updates.

275. Employee payment of employee contribution to CalPERS

Represented employees in CalPERS shall pay the employee share of mandatory retirement contributions, effectuated via a pre-tax reduction in salary. These mandatory retirement contributions:

- (i) will be paid by the City to CalPERS, effectuated via a pre-tax reduction in salary pursuant to Internal Revenue Code Section 414(h)(2);
- (ii) will not be included in the gross income of the bargaining unit members for certain tax reporting purposes, that is, for federal, state, or local income tax withholding, unless and until distributed either though a pension benefit or a lump sum payment;
- (iii) will be considered as part of the bargaining unit member's compensation for the purpose of computing straight time earnings, compensation for overtime worked, premium pay, and retirement benefits, and shall be taken into account in determining the level of any other benefit which is a function of, or percentage of, salary; and
- (iv) the affected bargaining unit members shall not be entitled to receive any of the contributions described above directly instead of having them paid to CalPERS.
- 276. Any City pickup of an employee's mandatory contributions shall not be considered as a part of an employee's compensation for the purpose of computing straight time earnings or retirement benefits; nor shall such contributions be taken into account in determining the level of any other benefit which is a function of, or percentage of salary.
- 277. The retirement benefits for class 8315 Assistant Sheriff and class 8348 Undersheriff are established by Charter Section A8.506, which authorizes the Board of Supervisors to enter into a contract with the Public Employees Retirement System (PERS) for that purpose. In connection with any recommendation by the City that the contract with PERS be amended, the Association agrees, on behalf of these employees, to enter into a cost sharing agreement, set forth in a side letter, which shall be filed with the Ordinance approving the contract amendment.
- 278. CALPERS Prop. C Employee Cost-Sharing:
 - A. The parties recognize the requirement under Charter Sections A8.409-9 and A8.590-9 to

negotiate cost-sharing provisions that produce comparable savings and costs to the City and County as are produced through the Charter's SFERS employee contribution rate adjustment formulae. The parties intend this Section to effectuate the cost sharing provisions of San Francisco Charter Section A8.409-9 and A8.590-9. The parties further acknowledge that: (i) the annual SFERS employer contribution rate is determined by the SFERS actuary and approved by the SFERS Board for each fiscal year; and (ii) the annual employer contribution rate for SFERS for FY 2012-13 is 20.71%.

B. The parties agree that, when the applicable SFERS annual employer contribution rate is more than 12.00%, CalPERS bargaining unit members shall make the mandatory statutory employee contribution described in Section III.Z. (Paragraph 275) plus an additional mandatory contribution to effectuate San Francisco Charter Sections A8.409-9 and A8.590-9 (the "Prop. C contribution"). The Prop. C contribution is determined as set forth in the chart below based on the employee contribution rate which corresponds to the SFERS annual employer contribution rate for that fiscal year. For example, for FY 2012-2013, based on the employer contribution rate of 20.71%, the additional payment to CalPERS (the "Prop. C. Contribution") will be 3% of covered compensation for bargaining unit members, except for members in safety classifications 8315 and 8348. For members in safety classifications 8315 and 8348, the Prop C Contribution will be 3.5% of covered compensation for FY2012-2013.

Employer		
Contribution Rate	Misc	
for Comparable	Safety	Safety
SFERS	>\$100k	5
Employees		
0%	(5.0%)	(6.0%)
0.01% - 1.0%	(4.5%)	(5.0%)
1.01% - 2.5%	(4.25%)	(4.75%)
2.51% - 4.0%	(4.0%)	(4.5%)
4.01% - 5.5%	(3.0%)	(3.5%)
5.51% - 7.0%	(2.5%)	(3.0%)
7.01% - 8.5%	(2.0%)	(2.0%)
8.51% - 10.0%	(1.5%)	(1.5%)
10.01% - 11.0%	(0.5%)	(0.5%)
11.01% - 12.0%	0%	0%
12.01% - 13.0%	0.5%	0.5%
13.01% - 15.0%	1.5%	1.5%
15.01% - 17.5%	2.0%	2.0%
17.51% - 20.0%	2.5%	3.0%
20.01% - 22.5%	3.0%	3.5%
22.51% - 25.0%	4.0%	4.5%
25.01% - 27.5%	4.0%	4.5%
27.51% - 30.0%	4.25%	4.75%
30.01% - 32.5%	4.25%	4.75%

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ARTICLE III – PAY, HOURS AND BENEFITS

32.51% - 35.0%	4.5%	5.0%
35.01% +	5.0%	6.0%

C. The Prop. C Contribution:

will be paid by the City to CalPERS, effectuated via a pre-tax reduction in salary pursuant (i) to Internal Revenue Code Section 414(h)(2);

will not be included in the gross income of the bargaining unit members for certain tax (ii) reporting purposes, that is, for federal, state, or local income tax withholding, unless and until distributed either though a pension benefit or a lump sum payment;

(iii) will be included in the gross income of the bargaining unit members for FICA taxes when they are made;

(iv) will be reported to CalPERS as City contributions to be applied against the City's CalPERS reserve, and will not be applied to the bargaining unit member's individual CalPERS account:

will be included in the bargaining unit member's compensation as reported to CalPERS (v) and the affected bargaining unit members shall not be entitled to receive any of the contributions described above directly instead of having them paid by the City to CalPERS; and

will be considered as part of the bargaining unit member's compensation for the purpose (vi) of computing straight-time earnings, compensation for overtime worked, premium pay, and retirement benefits, and shall be taken into account in determining the level of any other benefit which is a function of, or a percentage of salary.

In the event that the Prop. C Contribution is zero, i.e. the annual SFERS employer D. contribution rate is between 11-12%, section C above will not apply. In the event that the Prop. C Contribution is a negative number, i.e. the annual SFERS employer contribution rate is less than 11%, Section C above will not apply and the Prop. C Contribution will be treated as a City pick up of the bargaining unit members' mandatory CalPERS retirement contribution under Section III.Z. (Paragraph 275) to the extent of the Prop. C Contribution.

Notwithstanding the above paragraphs, in the event that a change in state law causes the implementation, during the term of this Agreement, of an increase in the employee contribution to CALPERS for employees covered by this Agreement, either party may elect to reopen this Agreement to address the impact of the change in state law. This reopener shall be subject to the impasse resolution procedures and criteria set forth in Charter Section A8.409-4 or A8.590-5, as applicable.

279. The following represented classifications are currently members of PERS:

8148 Chief District Attorney's Investigator

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- 8150 Principal District Attorney's Investigator, Special Unit
- 8315 Assistant Sheriff
- 8326 Assistant Director, Log Cabin Ranch
- 8330 Director, Log Cabin Ranch
- 8340 Assistant Director, Juvenile Hall
- 8344 Director, Juvenile Hall
- 8348 Undersheriff
- 8413 Asst. Chief Probation Officer
- 8415 Senior Supervising Probation Officer, Juvenile Court
- 8416 Director, Probation Services
- 8418 Chief Probation Officer, Juvenile Court
- 8435 Division Director, Adult Probation
- 8436 Chief Adult Probation Officer
- 8438 Chief Deputy Adult Probation Officer
- 8470 Executive Director, County Parole Commission

III.W. Retirement Planning Seminar

- 280. Subject to development, availability and scheduling by SFERS and PERS, employees shall be allowed not more than one day during the life of this MOU to attend a pre-retirement planning seminar sponsored by SFERS or PERS.
- 281. Employees must provide at least two-weeks advance notice of their desire to attend a retirement planning seminar to the appropriate supervisor. An employee shall be release from work to attend the seminar unless staffing requirements or other Department exigencies require the employee's attendance at work on the day or days such seminar is scheduled. Release time shall not be unreasonably withheld.
- 282. All such seminars must be located within the Bay Area.
- 283. This section shall not be subject to the grievance procedure.

III.X. Life Insurance

284. The City shall purchase a \$50,000 life insurance policy for each employee. Effective January 1, 2021, the life insurance policy will increase to \$100,000. Effective January 1, 2022, the life insurance policy will increase to \$150,000. This section shall not diminish any existing rights of MEA employees to purchase supplemental coverage through the Management Flex Spending Compensation Package.

III.Y. Parental Release Time

285. Upon proper advance notification, employees may be granted up to forty (40) hours Parental Leave – two (2) hours of which will be paid leave each semester – each year to participate in the

activities of a school or licensed child day care facility of any of the employee's children. Parental Leave shall not exceed eight (8) hours in any calendar month of the year.

- 286. In order to qualify for Parental Leave, the employee must give reasonable notice to the employee's immediate supervisor prior to taking the time off. The employee must provide written verification from the school or licensed child day care facility that the employee participated in school/child care related activities on a specific date and at a particular time, if requested by management.
- The employee may utilize either existing vacation, executive leave, administrative leave or 287. personal (unpaid) leave to account for absences after the two (2) paid hours per semester have been used. If both of the child's parents are employed by the City at the same worksite, the entitlement to a planned absence applies only to the parent who first gives notice.
- 288. Denial of Parental Leave under this section is not subject to the grievance process.

III.Z. Eye Examination

289. All employees who are Health Service System members shall be eligible for one (1) annual eye examination and prescribed evewear for computer use.

III.AA. **Jury Duty**

- 290. An employee shall be provided leave with pay on a work day when the employee serves jury duty, provided the employee gives prior notice of the jury duty to the supervisor.
- 291. Employees assigned to jury duty whose regular work assignments are swing, graveyard, or weekend shifts shall not be required to work those shifts when serving jury duty, provided the employee gives prior notice of the jury duty to the supervisor.
- 292. To receive leave with pay for jury duty, employees must (1) provide written proof of jury service from the court to verify actual appearance for each day of jury duty, and (2) decline any payment from the court for jury duty.
- 293. If an employee is required to call-in during the work day for possible midday jury duty, the employee shall coordinate in advance with the employee's supervisor about whether and when to report to work.

ARTICLE IV: TRAINING, CAREER DEVELOPMENT AND INCENTIVES

IV.A. Management Training Funds

- The City shall make available and DHR shall budget \$250,000 300.000 each year for the purpose 294. of management training of MEA-represented employees of which up to 125,000 \$150,000 may be used for the purchase of the equipment described in the following paragraph, to the extent that these items are used in the performance of City duties. Unused funds will not be carried over from year to year, with the exception of \$106,580 which was available from prior year rollovers as of June 30, 2019. If all funds are exhausted during any year of this Agreement, the City will increase its annual allocation the following year to \$300,000, and maintain that amount for the remaining term of the Agreement.
- 295. Any employee who regularly works at least twenty (20) hours per week with a minimum of one (1) year continuous service in any classification represented by MEA at the time of application is eligible for Management Training Fund reimbursement.
- 296. Professional development opportunities are intended to allow employees to improve job performance. Until such funds are exhausted, an employee may utilize up to a maximum of \$2,000 per fiscal year for tuition, internal or external training programs, professional conferences, executive coaching, and professional licenses, certificates, and association memberships, professional software, and books and subscriptions. Solely at the discretion of the appointing officer or designee, such funds may be supplemented with department funds budgeted for training, subject to the restrictions of applicable law, including Administrative Code Chapter 12X. No reimbursement shall be made for expenses that are eligible for reimbursement under a Federal or State Veterans benefit program or from other public funds.
- 297. Employees may also use up to \$1,000 of the maximum funds available to them for the purchase of personal electronic equipment, to the extent that these items would be used in the performance of their City duties. Reimbursement is limited to no more than one device per employee per fiscal year. It is the employee's responsibility to comply with all privacy and security requirements, in accordance with state and federal law, and City and department policies.
- 298. In addition, subject to approval by the Department of Human Resources and to the extent funds are available, and as permissible under applicable law, including Administrative Code Chapter 12X, employees may utilize up to \$1,000 of the funds available to them for that fiscal year under this section IV.A. to pay for the cost of reasonable and necessary travel and lodging outside of the nine Bay Area Counties for approved training. Travel reimbursement rates shall be as specified by, and guidance regarding Chapter 12X provided in, the Controller's Accounting Policies and Procedures memo; however, a \$50 per diem allowance may be submitted when traveling on approved training. Management Training Funds may not be used for food. The City shall not utilize these funds to supplant existing budgeted training programs.

ARTICLE IV – TRAINING, CAREER DEVELOPMENT AND INCENTIVES

299. An employee may submit a request for an expense incurred in the current fiscal year. Only with MEA approval may an employee submit a request for an expense that occurred in a prior fiscal year (i.e., must have already received MEA pre-approval). An employee cannot submit a request for an expense occurring in a future fiscal year. Reimbursements will not be paid until the employee provides proof of payment and proof of satisfactory completion. If an employee provides notice of resignation, the employee must submit the expense report and receive all approvals before separating from the City to obtain reimbursement.

IV.B. Leadership Development Program

- 300. The City agrees to fund, develop, and implement a leadership development program for City managers. In addition to the resources allocated to the program by DHR, \$75,000 will be provided by DHR to augment the program with professional coaching, specialized seminars and joint initiatives. The parties will meet annually to review and evaluate the program.
- 301. Upon mutual agreement between MEA and the City, completion of certain elements of the program may be identified as required of all managers. Unit members will participate on City time. Topics will include, but not be limited to, strategic planning, communication, fiscal management, knowledge transfer, emotional intelligence, and workforce planning. The program will be funded and presented through DHR.

IV.C. Paid Status During Training

302. Represented employees shall be on paid status when assigned to attend required educational programs scheduled during normal working hours.

IV.D. P.O.S.T. (Peace Officer Standards and Training) Premiums

- Employees in represented job codes which have Peace Officer or limited Peace Officer status 303. pursuant to state law shall be eligible for a P.O.S.T. premium as follows:
- 304. A premium of 4% of base wage rate shall be paid for the possession and maintenance of an intermediate P.O.S.T. certificate OR a premium of 6% 6.5% of base wage rate shall be paid for the possession and maintenance of an advanced P.O.S.T. certificate.

IV.E. Reimbursement for Licenses, Certificates, and Professional Memberships

305. The City shall reimburse members for the cost of required professional licenses, certificates, and memberships.

IV.F. Direct Deposit of Payments and Paperless Pay Policy

The Citywide "Paperless Pay" Policy applies to all City employees covered under this 306. Agreement.

ARTICLE IV - TRAINING, CAREER DEVELOPMENT AND INCENTIVES

- 307. Under the policy, all employees shall be able to access their pay advices electronically on a password protected site, and print them in a confidential manner, using City Internet, computers and printers. Such use of City equipment shall be free of charge to employees, is expressly authorized under this section of the Agreement, and shall not be considered "inappropriate use" under any City policy. Pay advices shall also be available to employees on a password protected site that is accessible from home or other non-worksite computers, and that allows the employees to print the pay advices. Employees without computer access or who otherwise wish to receive a paper statement shall receive assistance to print hard copies of their pay advices through their payroll offices upon request, on a one-time or ongoing basis.
- 308. In addition to payroll information already provided, the pay advices shall reflect usage and balance (broken out for vacation, sick leave, etc.) the employee's hours of compensatory time, overtime, and premiums earned during the relevant payroll period. The City shall maintain electronic pay advices and/or wage statements for at least seven (7) years.
- 309. Under the policy, all employees will have two options for receiving pay: direct deposit or bank pay card. Employees not signing up for either option will be defaulted into bank pay cards.
- 310. Every employee shall possess the right to do the following with any frequency and without incurring any cost to the employee:
 - 1. Change the account into which the direct deposit is made;
 - 2. Switch from the direct deposit option to the pay card option, or vice versa;
 - 3. Obtain a new pay card the first time the employee's pay card is lost, stolen or misplaced;
- 311. The City assures that the pay card shall be FDIC insured. The City further assures that in the event of an alleged overpayment by the City to the employee, the City shall not unilaterally reverse a payment to the direct deposit account or pay card.
- 312. The City will work with the vendor to evaluate options to provide no-cost ATMs available at large worksites and remote worksites.
- 313. The parties mutually agree that employees may print out pay advices during work hours.

ARTICLE V: WORKING CONDITIONS

V.A. Health and Safety

- The City acknowledges its responsibility to provide a safe and healthful work environment for 314. City employees. The Association agrees that it shares the responsibility for these efforts, as do City employees.
- 315. When an employee, in good faith, believes that a hazardous or unsafe condition exists, and that continuing to work under such conditions poses risks beyond those normally associated with the nature of the job, the employee shall so notify the Departmental Personnel Officer and/or Safety Committee and/or Safety Officer. If the Department agrees the assignment is hazardous or unsafe, the employee shall be reassigned, if possible, until the hazard is eliminated. If there is no concurrence, the matter may be submitted to the Grievance Procedure at Step 3 for final The employee's assignment shall be continued until the dispute is resolved. resolution. Employees may be relieved of tasks which pose a threat to their health or safety provided the tasks are not essential functions of the jobs.

Right to Know

316. Material Safety Data sheets shall be available for inspection by employees or their Association representative.

V.B. **Return to Work**

The City will make a good faith effort to return employees who have sustained an injury or illness 317. to temporary modified duty within the employee's medical restrictions. Duties of the modified assignment may differ from the employee's regular job duties and/or job duties regularly assigned to employees in the injured employee's job code. Decisions regarding temporary modified duty shall be subject to approval of the Appointing Officer or designee. The decision to provide modified duty and/or impact of such decisions shall not be subject to grievance or arbitration. Modified duty assignments may not exceed three (3) months. An employee assigned to a modified duty assignment shall receive the employee's regular rate of pay.

V.C. Safety Equipment for Peace Officers

- 318. The following provisions apply to employees in represented job codes which have peace officer or limited peace officer status pursuant to state law:
- 319. 1) The City will provide an adequate amount of on duty or practice ammunition during each year of this Agreement, as determined by the Appointing Officer, for employees authorized to carry firearms as part of their job duties.

ARTICLE V – WORKING CONDITIONS

- 320. 2) The City will reimburse employees up to \$750.00 for each year of this Agreement for miscellaneous safety equipment, as approved by the appointing officer and upon presentation of valid purchase receipts. For District Attorney Investigators the City will reimburse employees up to an additional \$750.00 for each year of this Agreement for miscellaneous safety equipment, as approved by the appointing officer and upon presentation of valid purchase receipts.
- 321. 3) The City will reimburse employees in classifications 8348/8518 Undersheriff. 8315/8516 Assistant Sheriff, and 8317/8517 Chief Deputy Sheriff up to \$1000.001,100.00 one time during the term of this Agreement for required uniforms.
- 321a. The City agrees to refurbish, repair, or replace bulletproof vests for each X) represented employee as appropriate and in accordance with manufacturer's specifications. All bulletproof vests provided to employees remain the property of the City and must be returned to the City when an employee is issued a replacement vest.

V.D. **Mileage Reimbursement**

322. Employees shall be reimbursed at the Controller's certified rate per mile when required to use their personal vehicle for City business.

V.E. **Parking Facilities**

323. Parking fees for represented employees will be set in accordance with Administrative Code Section 4.24 (See Appendix C).

V.F. Airport Employee Transit Pilot Program

324. The San Francisco International Airport will implement a voluntary pilot program to encourage employees to use mass transportation to commute to and from SFIA work locations. Under the Airport Employee Public Transit Pilot Program, the SFIA is authorized to provide incentives consistent with Internal Revenue Code 132(a)(5) for the purpose stated above. This pilot program will be evaluated 12 months after implementation to determine whether it shall be continued. The Association waives all meet and confer on this pilot program. This program is not subject to the grievance procedure.

V.XX. Telecommuting

324a. Citywide Telecommuting Policy and Program (TPP), establishes specific conditions under which employees may perform their job-related duties remotely. The TPP can be found at www.sfdhr.org and is incorporated herein for reference purposes only.

324b. As described in the TPP materials, telecommuting is permissible under an agreement

between the employee and the Appointing Officer or designee, subject to the approval of the Appointing Officer. An employee who meets the eligibility criteria and program guidelines may apply to participate in the TPP for a maximum of two (2) days each week, coming to work in person three (3) days each week. Employees may telecommute more than two (2) days per week, subject to the approval of the Appointing Officer and the Human Resources Director.

324c. Telecommuting arrangements will not be denied or ended for arbitrary or capricious reason(s). In the event a represented employee has a good faith belief that a telecommuting request is denied for an arbitrary or capricious reason, or that an existing telecommuting agreement was terminated for an arbitrary or capricious reason, the member may appeal the decision to the City's Director of Human Resources, whose decision shall be final and binding. Neither the TPP nor this Section V.G. are subject to the grievance and arbitration procedure of this Agreement.

324d. LOCATION OF REMOTE WORK

<u>Unless approved in writing by the Human Resources Director, employees are prohibited</u> <u>from working remotely outside of the State of California, except for incidental work at the</u> <u>request of the City or when the employee's specific task requires working out of state, such</u> <u>as participation in training or a conference. All City employees are Disaster Service</u> <u>Workers under California law. In a declared emergency, employees approved for</u> <u>telecommuting must be able to physically report where directed within forty-eight (48)</u> <u>hours of a declared emergency.</u>

ARTICLE VI: IMPLEMENTATION AND TERM OF AGREEMENT

VI.A. Scope of Agreement

325. This Agreement sets forth the full and entire understanding of the parties. This Agreement may be modified, but only in writing, upon the mutual consent of the parties.

VI.B. Savings Clause

326. Should a court or administrative agency declare any provision of this Agreement invalid, inapplicable to any person or circumstance, or otherwise unenforceable, the remaining portion of this Agreement shall remain in full force and effect for the duration of the Agreement.

VI.C. Omissions and Assumptions

327. Conditions of employment, bargainable and arbitrable pursuant to Charter Section 8.409-3, in effect on the date of this Agreement, which are set forth in the rules and regulations of the Civil Service Commission and Charter, which are not inconsistent with the terms of this Agreement, shall be maintained in full force and effect during the term hereof except as otherwise specifically provided in this agreement except as mutually agreed.

VI.D. Duration of Agreement

328. This Agreement shall be effective July 1, 2019-2022, and shall remain in full force and effect through June 30, 20222024.

In Witness Hereof, the parties have executed this AGREEMENT this _____ day of _____, 2019 <u>2022</u>.

FOR THE CITY

FOR THE UNION

Carol Isen Date Human Resources Director (Acting) Raquel Silva Executive Director Municipal Executives' Association

Date

Amalia Martinez Ardis Graham Date Employee Relations Director (Acting)

APPROVED AS TO FORM:

DENNIS J. HERRERA DAVID CHIU CITY ATTORNEY

Katharine Hobin Porter Jonathan Rolnick Date Chief Labor Attorney

> City and County of San Francisco and Municipal Executives Association July 1, 201922 - June 30, 20224 55

Appendix A

The parties agree that the removal of obsolete job codes from this Appendix A is not intended to impact civil service rights, if any, of former incumbents in such job codes.

Municipal Exec	utives Assoc	ciation Repr	esented Job Codes

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0971Transitional Department HeadEM1071IS ManagerM1110Executive Assistant to Executive Director, Retirement SysM1111Senior Portfolio ManagerM1115DirectorM1116Managing DirectorM1117Deputy Director for Investments, Retirement SystemEM1118Customer Services Division ManagerM1119Chief Investment OfficerEM1160Exec. Asst. to Airport DirectorM1161Executive Assistant to the Administrator, SFGHM1163Executive Assistant to the Director of HealthM1164Administrator, SFGH Medical CenterEM1165Manager, Dept. of HealthEM1166Administrator, DPHEM1167Physician Administrator, DPHEM1372Special Assistant XIIIM-SA1373Special Assistant XIVM-SA	0964		EM
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1110Executive Assistant to Executive Director, Retirement SysM1114Senior Portfolio ManagerM1115DirectorM1116Managing DirectorM1117Deputy Director for Investments, Retirement SystemEM1118Customer Services Division ManagerM1119Chief Investment OfficerEM1160Exec. Asst. to Airport DirectorM1161Executive Assistant to the Administrator, SFGHM1163Executive Assistant to the Director of HealthM1164Administrator, SFGH Medical CenterEM1165Manager, Dept. of HealthEM1166Administrator, DPHEM1167Physician Administrator, DPHEM1372Special Assistant XIVM-SA	0971	Transitional Department Head	EM
1114Senior Portfolio ManagerM1115DirectorM1116Managing DirectorM1117Deputy Director for Investments, Retirement SystemEM1118Customer Services Division ManagerM1119Chief Investment OfficerEM1160Exec. Asst. to Airport DirectorM1161Executive Assistant to the Administrator, SFGHM1163Executive Assistant to the Director of HealthM1164Administrator, SFGH Medical CenterEM1165Manager, Dept. of HealthEM1166Administrator, DPHEM1167Physician Administrator, DPHEM1372Special Assistant XIIIM-SA1373Special Assistant XIVM-SA	1071	IS Manager	М
1115DirectorM1116Managing DirectorM1117Deputy Director for Investments, Retirement SystemEM1118Customer Services Division ManagerM1119Chief Investment OfficerEM1160Exec. Asst. to Airport DirectorM1161Executive Assistant to the Administrator, SFGHM1163Executive Assistant to the Director of HealthM1164Administrator, SFGH Medical CenterEM1165Manager, Dept. of HealthEM1166Administrator, DPHEM1167Physician Administrator, DPHEM1372Special Assistant XIIIM-SA1373Special Assistant XIVM-SA	1110	Executive Assistant to Executive Director, Retirement Sys	М
1116Managing DirectorM1117Deputy Director for Investments, Retirement SystemEM1118Customer Services Division ManagerM1119Chief Investment OfficerEM1160Exec. Asst. to Airport DirectorM1161Executive Assistant to the Administrator, SFGHM1163Executive Assistant to the Director of HealthM1164Administrator, SFGH Medical CenterEM1165Manager, Dept. of HealthEM1166Administrator, DPHEM1167Physician Administrator, DPHEM1372Special Assistant XIIIM-SA1373Special Assistant XIVM-SA	1114	Senior Portfolio Manager	М
1117Deputy Director for Investments, Retirement SystemEM1118Customer Services Division ManagerM1119Chief Investment OfficerEM1160Exec. Asst. to Airport DirectorM1161Executive Assistant to the Administrator, SFGHM1163Executive Assistant to the Director of HealthM1164Administrator, SFGH Medical CenterEM1165Manager, Dept. of HealthEM1166Administrator, DPHEM1167Physician Administrator, DPHEM1372Special Assistant XIIIM-SA1373Special Assistant XIVM-SA	1115	Director	М
1118Customer Services Division ManagerM1119Chief Investment OfficerEM1160Exec. Asst. to Airport DirectorM1161Executive Assistant to the Administrator, SFGHM1163Executive Assistant to the Director of HealthM1164Administrator, SFGH Medical CenterEM1165Manager, Dept. of HealthEM1166Administrator, DPHEM1167Physician Administrator, DPHEM1372Special Assistant XIIIM-SA1373Special Assistant XIVM-SA	1116	Managing Director	М
1119Chief Investment OfficerEM1160Exec. Asst. to Airport DirectorM1161Executive Assistant to the Administrator, SFGHM1163Executive Assistant to the Director of HealthM1164Administrator, SFGH Medical CenterEM1165Manager, Dept. of HealthEM1166Administrator, DPHEM1167Physician Administrator, DPHEM1372Special Assistant XIIIM-SA1373Special Assistant XIVM-SA	1117	Deputy Director for Investments, Retirement System	EM
1160Exec. Asst. to Airport DirectorM1161Executive Assistant to the Administrator, SFGHM1163Executive Assistant to the Director of HealthM1164Administrator, SFGH Medical CenterEM1165Manager, Dept. of HealthEM1166Administrator, DPHEM1167Physician Administrator, DPHEM1372Special Assistant XIIIM-SA1373Special Assistant XIVM-SA	1118	Customer Services Division Manager	М
1161Executive Assistant to the Administrator, SFGHM1163Executive Assistant to the Director of HealthM1164Administrator, SFGH Medical CenterEM1165Manager, Dept. of HealthEM1166Administrator, DPHEM1167Physician Administrator, DPHEM1372Special Assistant XIIIM-SA1373Special Assistant XIVM-SA	1119	Chief Investment Officer	EM
1161Executive Assistant to the Administrator, SFGHM1163Executive Assistant to the Director of HealthM1164Administrator, SFGH Medical CenterEM1165Manager, Dept. of HealthEM1166Administrator, DPHEM1167Physician Administrator, DPHEM1372Special Assistant XIIIM-SA1373Special Assistant XIVM-SA	1160	Exec. Asst. to Airport Director	М
1164Administrator, SFGH Medical CenterEM1165Manager, Dept. of HealthEM1166Administrator, DPHEM1167Physician Administrator, DPHEM1372Special Assistant XIIIM-SA1373Special Assistant XIVM-SA	1161	Executive Assistant to the Administrator, SFGH	М
1165Manager, Dept. of HealthEM1166Administrator, DPHEM1167Physician Administrator, DPHEM1372Special Assistant XIIIM-SA1373Special Assistant XIVM-SA	1163	Executive Assistant to the Director of Health	М
1166Administrator, DPHEM1167Physician Administrator, DPHEM1372Special Assistant XIIIM-SA1373Special Assistant XIVM-SA	1164	Administrator, SFGH Medical Center	EM
1166Administrator, DPHEM1167Physician Administrator, DPHEM1372Special Assistant XIIIM-SA1373Special Assistant XIVM-SA	1165	Manager, Dept. of Health	EM
1372Special Assistant XIIIM-SA1373Special Assistant XIVM-SA	1166		EM
1372Special Assistant XIIIM-SA1373Special Assistant XIVM-SA	1167		EM
1373 Special Assistant XIV M-SA	1372	•	M-SA
	1373	•	M-SA
	1374		

City and County of San Francisco and Municipal Executives Association July 1, 201922 - June 30, 2022<u>4</u>

Job Code	Title	Group
1375	Special Assistant XVI	M-SA
1376	Special Assistant XVII	M-SA
1377	Special Assistant XVIII	M-SA
1378	Special Assistant XIX	M-SA
1379	Special Assistant XX	M-SA
1380	Special Assistant XXI	M-SA
1381	Special Assistant XXII	M-SA
1839	Water Conservation Administrator	Μ
1843	Executive Director, SE Community Facility Commission	М
2143	Hospital Assistant Administrator	М
2246	Assistant Director of Clinical Services I	М
2248	Assistant Director of Clinical Services II	Μ
2620	Food Service Manager Administrator	М
2785	Assistant General Services Manager	М
3233	Marina Associate Manager	М
3426	Forester	М
3464	Area Supervisor, Parks, Squares & Facilities	М
3486	Watershed Forester	М
4310	Commercial Division Assistant Supervisor	М
8148	Chief District Attorney Investigator	М
8150	Principal District Attorney's Investigator, Special Unit	M-DA
8220	Director, Parking Enforcement	М
8229	Mgr. Museum Security Services	М
8263	Crime Lab Manager	М
8315	Assistant Sheriff	EM
8317	Chief Deputy Sheriff (PERS)	EM
8326	Assistant Director, Log Cabin Ranch	М
8330	Director, Log Cabin Ranch	М
8340	Assistant Director, Juvenile Hall	М
8344	Director, Juvenile Hall	М
8348	Undersheriff	EM
8413	Assistant Chief Probation Officer, Juvenile Probation	EM
8415	Senior Supervising Probation Officer, Juvenile Court	M
8416	Director, Probation Services	M
8418	Chief Probation Officer, Juvenile Court	EM
8435	Division Director, Adult Probation	EM
8436	Chief Adult Probation Officer	EM
8438	Chief Deputy Adult Probation Officer	EM
8516	Assistant Sheriff (SFERS)	EM
8517	Chief Deputy Sheriff (SFERS)	EM
8518	Undersheriff (SFERS)	EM
8540	Senior Supervising Probation Officer, Juvenile Court (SFERS)	M
8556	Chief District Attorney Investigator (SFERS)	M
8558 8558		M-DA
	Principal District Attorney Investigator, Special Unit (SFERS)	
8574	Assistant Director, Log Cabin Ranch (SFERS)	M
3576	Director, Log Cabin Ranch (SFERS)	М

City and County of San Francisco and Municipal Executives Association July 1, 2019<u>22</u> - June 30, 202<u>24</u> 57

Job Code	Title	Group
8578	Assistant Director, Juvenile Hall (SFERS)	М
8580	Director, Juvenile Hall (SFERS)	М
8582	Assistant Chief Probation Officer, Juvenile Probation (SFERS)	EM
8584	Director, Probation Services (SFERS)	М
8586	Chief Probation Officer, Juvenile Court (SFERS)	EM
8588	Division Director, Adult Probation (SFERS)	EM
8590	Chief Adult Probation Officer (SFERS)	EM
8592	Chief Deputy Adult Probation Officer (SFERS)	EM
9247	Airport Emergency Planning Coordinator	М
9251	Public Relations Manager	М
9252	Communications Specialist	М
9254	Assistant to the Director, Public Affairs	М
9258	Airport Assistant Deputy Director, Business and Finance	М
9375	Assistant Deputy Director, Port	М
9382	Government and Public Affairs Manager	М
9978	Technology Expert II	М

Appendix B

Norman Brand Alexander "Buddy" Cohn Matthew Goldberg Carol Vendrillo Katherine Thomson Barbara Kong-Brown Martin Gran <u>Monica Colondres</u> <u>Andrea Dooley</u> <u>David Weinberg</u> <u>Cheryl Stevens</u>

*This list may be amended by mutual agreement. Such agreement must be confirmed in writing.

Appendix C

For Reference: Administrative Code SEC. 4.24. PARKING FEE FOR CITY PARKING FACILITIES.

Where the City provides parking to City employees or to City tenants at facilities under the City's management or control, the City may charge the following monthly fee for parking to those employees or tenants:

The price of a Municipal Railway monthly pass plus \$10.00, or the existing amount being charged as of May 31, 2004, whichever is higher.

This section shall not apply to parking facilities under the management or control of the San Francisco Parking Authority, the Airport, or the Port. (Added by Ord. 182-04, File No. 040743, 7/22/2004)

Appendix D

Status Grants

Permanent employees will be granted status rights (no examination required) by the Human Resources Director if the top step of their current classification is 7 ¹/₂% or less than the top step of the new MCCP class.

The Human Resources Director will request authorization from the Civil Service Commission to grant status rights to permanent employees where the top step of their current classification is more than 7 1/2% over the top step of the new MCCP class.

If probation was not completed at the time of the status grant appointment, the probationary period will be adjusted in the new classification to credit the probationary time already served.

Status rights exercised in the new classification in the same department will not require an examination or probationary period.

Requests for status grants must be completed by December 31, 2019. The City will discontinue allowing status grants into MCCP classifications for requests received after December 31, 2019, at which point this appendix shall expire.

Appendix E

Charter Section A8.440

Award and Accrual of Vacation

No employee is entitled to a vacation allowance until the employee has completed one year of continuous service.

For purposes of determining the vacation allowance the anniversary date for an employee shall be the first date of employment in the current period of continuous service.

An employee who has completed one year of service shall accrue vacation allowance at the rate of .0385 of an hour for each hour of qualifying service. An employee who has completed five years of continuous service shall accrue thereafter a vacation allowance at a rate of .0577 of an hour for each hour of paid service. An employee who has completed 15 years of continuous service shall accrue a vacation allowance at a rate of .077 of an hour for each hour of paid service.

No employee shall be credited with more than 2080 hours of paid service in any 12 month period for purposes of computing the vacation allowance.

The maximum number of vacation hours which an employee may accrue is as follows:

Years of Continuous Service	Maximum Accrual	
1 through 5 years	320 hours	
more than 5 through 15 years	360 hours	
more than 15 years	400 hours	

Appendix F

I. Purpose

The purpose of this agreement is to memorialize the rights and obligations of the City and the Union in accordance with CA Government Code Sections 3555-3559, through the creation of a single, City-wide Union Access to New Employees Program applicable to all City Agencies and all City Employee Unions.

II. Notice and Access

A. The City shall provide the Union written notice of, and access to, new employee orientations (hereinafter NEOs) as set forth below. It is the City's policy that NEOs are mandatory for all newly-hired employees. It is the City's intent that NEOs take place as promptly as possible after the first day of employment. Within thirty (30) calendar days of the start of employment, newly-hired employees will be scheduled to attend the next available NEO. NEOs shall be scheduled during an employee's regularly scheduled, paid time. In the event that a newly-hired employee's regular schedule of a scheduled NEO, the Department may make a one-time adjustment to the employee's work schedule in order to accommodate this requirement.

In the event an employee does not attend the NEO that the employee was scheduled to attend, said employee will be automatically enrolled to attend the next available NEO. If the employee does not attend the subsequently scheduled NEO, the Union NEO Coordinator may contact the Departmental NEO coordinator to arrange a meeting with the employee pursuant to Section F., below.

- B. Application: New employees include, but are not limited to, newly-hired employees whose positions are permanent, temporary, full-time, part-time, per diem, seasonal, provisional, or as-needed.
- C. Notice
 - 1. Single Point of Contact: The Union agrees to provide the City with a single point of contact (hereinafter, Union NEO Coordinator) and the City agrees to provide the Union with a single point of contact for each Department (hereinafter, Departmental NEO Coordinator), which will be updated by the City and the Union on an as-needed basis.
 - 2. Notice of Schedule: For any NEO that takes place on a regular, recurring schedule, the sponsoring Department shall be responsible for providing annual notice to the Union. For NEOs that are not offered on a regular, recurring schedule, the sponsoring Department shall provide no less than ten (10) business days' notice. Said notices shall be provided by email, to the Union NEO Coordinator. This requirement shall apply to all NEOs in which City personnel provide newly-hired employees with information regarding employment status, rights, benefits, duties, responsibilities, or any other employment-related matters.

- 3. Notice of Enrollment: Notice shall include a list of new employees represented by the Union scheduled to attend the NEO. If practical, the City agrees to provide additional identifying information including, but not limited to, classification and department. Six months from enactment, in the event the City is unable to provide classification and department information in the Notice of Enrollment, the Union can reopen this Agreement for the sole purpose of meeting and conferring over the identifying information provided in this Section II.C.3 Notice of Enrollment. Said meeting and conferring shall not be subject to the impasse procedures in Government Code Section 3557. The Department sponsoring the NEO shall provide the foregoing information no less than five (5) business days prior to the NEO taking place. The Department will make best efforts to notify the Union NEO Coordinator of any last-minute changes. Onboarding of individual employees for administrative purposes is excluded from this notice requirement.
- D. Citywide and Departmental NEOs: New employees in those Departments identified in Attachment A shall attend a citywide NEO, sponsored by the Department of Human Resources. This citywide NEO shall take place at minimum on a monthly basis. Departments identified in Attachment B will conduct respective Departmental NEOs. At the City's discretion, Departments may be added to or removed from either Attachment A or Attachment B. For the citywide NEO, DHR will adhere to the Department notice requirements in Section C., above. The City will provide the Union with thirty (30) calendar days' notice prior to moving a Department from Attachment A to B, or vice versa. Every City Department shall be listed on either Attachment A or Attachment B.
- E. Access and Presentation: At all NEOs, the Union shall be afforded thirty (30) minutes to meet with represented new employees who are present, unless the Union's Memorandum of Understanding (MOU) provides for more than thirty (30) minutes. The right of the Union to meet with newly-hired employees is limited to only those employees whose classifications fall within the Union's bargaining unit. The City shall ensure privacy for the Union's orientation, and it shall take place without City representatives present. This requirement can be met by providing either a private room or a portion of a room with sufficient distance from other activities in the room to limit disruption. The Department responsible for scheduling the NEO shall be responsible for including Union presentations on the agenda. The Union's presentation shall occur prior to any meal break, and will not be conducted during a scheduled break time. One (1) of the Union's representatives may be a Union member designated by the Union. Such member(s) shall be released to attend under the terms and conditions specified in the MOU. If not otherwise provided for in the MOU, the Union may request release of a Union-designated member to attend the NEO. Release time shall not be unreasonably withheld. Said request shall be made to the Employee Relations Division no less than three (3) business days in advance of the scheduled NEO. The Union agrees to limit its presentation to only those matters stated in Section H., below.
- F. Alternate Procedures: In the event the Union identifies one or more new employees who did not attend the Union's presentation as described in Section E., above, the Union may contact the Departmental NEO coordinator to schedule a mutually-agreeable fifteen (15) minute time slot

for the Union to meet privately with the new employee(s). If the number of such identified employees is five (5) or more at a particular location, the Union NEO Coordinator and Departmental NEO Coordinator will work together to schedule a mutually agreeable thirty (30) minute time slot for the private meeting. One (1) of the Union's representatives may be a Union member designated by the Union, and such member shall be released to attend under the terms and conditions specified in the MOU. If not otherwise provided for in the MOU, the Union may request release of a Union-designated member as provided for in Section E., above. This alternate procedure shall also apply to any employee who has promoted or transferred into the bargaining unit.

- 1. The Union NEO Coordinator shall coordinate with the new employee(s) referenced in the preceding paragraph and the Departmental NEO Coordinator to schedule a fifteen (15) minute meeting during normally scheduled hours, which shall not be during employee's break or meal period, for the Union representative(s) to meet privately with, and provide materials and information to, the new employee(s). City representatives shall not be present during said meeting. The Union agrees to limit its presentation to only those matters stated in Section H., below.
- 2. In the event the proposed time cannot be accommodated, the Union NEO Coordinator and the Departmental NEO Coordinator shall work together to find a mutually agreeable time within ten (10) business days of the Union's request.
- 3. Department of Elections: Any new employee of the Department of Elections who is classified as Temporary Exempt (Category 16), whose duration of appointment is one (1) pay period or less, and works on an as-needed work schedule will receive written materials provided by the Union in lieu of attending a Citywide or Departmental NEO, a private meeting with the Union as provided for in Section F., above, or a Periodic Union Orientation as provided for in Section G., below.
- G. Process for Periodic Union Orientations: By mutual agreement, the Union NEO Coordinator and the Departmental NEO Coordinator may schedule periodic thirty (30) minute Union orientations. Periodic Union orientations may be scheduled on an every-other-month, quarterly, or other basis.

The following Departments shall maintain existing Union orientation arrangements: Department of Emergency Management; Sheriff's Department; and Police Department.

The 311 Customer Service Call Center shall maintain existing practice with respect to Union access to 311 Customer Service Agent Training.

H. Union Orientation Presentations: The Union agrees to limit its presentation to a general introduction to its organization, history, by-laws, and benefits of membership. The Union agrees not to engage in campaigning on behalf of an individual running for public elected office and ballot measures during the NEO, or other topics that would be considered beyond general discussion on the benefits of Union membership.

III. Data Provisions

Subject to the limitations contained in CA Government Code Section 3558, the City shall provide the Union with all required information on newly-hired employees to the extent it is made available to the City. In addition, within ten (10) business days of the conclusion of each NEO, the City agrees to provide the Union with a stand-alone report containing a list of employees, including classification code and division, who were scheduled to, but did not attend each NEO.

IV. Hold Harmless

The Union agrees to hold the City harmless for any disputes that arise between the Union and any new employee over application of this Agreement.

ATTACHMENT A

Adult Probation Arts Commission Asian Art Museum Airport Commission Board of Appeals Board of Supervisors Office of Economic & Workforce Development California Academy of Sciences **Child Support Services** Children, Youth and Their Families City Attorney's Office **City Planning Department Civil Service Commission** Commission on the Status of Women Department of Building Inspection Department of Environment **Department of Elections** Department of Homelessness Department of Human Resources Department of Police Accountability

Department of Technology District Attorney's Office **Ethics Commission** Fine Arts Museum Fire Department (Non-Sworn) General Services Agency Health Service System Human Rights Commission Juvenile Probation Department Library Mayor's Office Office of the Assessor-Recorder Office of the Controller Office of the Treasurer/Tax Collector Port of San Francisco Public Defender's Office Rent Arbitration Board SF Children and Families Commission SF Employees' Retirement System War Memorial & Performing Arts

City and County of San Francisco and Municipal Executives Association July 1, 201922 - June 30, 20224 67

ATTACHMENT B

AirportMunicipal Transportation AgencyDepartment of Emergency Management PublicUtilities CommissionDepartment of Public HealthRecreation & Parks DepartmentSan Francisco Public WorksPolice Department (Non-Sworn)Human Services AgencyFolice Department (Non-Sworn)

Appendix G

City and County of San Francisco Department of Human Resources Edwin M. Lee Micki Callahan Mayor Human Resources Director MEMORANDUM DHR No. 01-2015 DATE: January 20, 2015 TO: Appointing Officers Departmental Personnel Officers FROM: Micki Callahan, Human Resources Director SUBJECT: Encouraging Wellness Activities

The City and County of San Francisco launched its Wellness Plan for City employees in the fall of 2014. Wellness is the state of being in good physical and mental health, and the Wellness Plan was sponsored by the Mayor's Office, the Controller's Office, the Department of Human Resources (DHR), and the <u>Health Service</u> System.

We chose a workplace wellness program because work time, lunch time, and commute time constitute over 50 percent of an employee's waking hours on any given workday. Work environments, work culture, and coworkers can influence choices made during the workday, such as what to eat for lunch and what to do on a break. These decisions can have a significant impact on the health of each individual. Developing a culture of wellness will inspire and support healthy choices about exercise, nutrition, preventive care, stress management, and emotional well-being.

To this end, departments are encouraged to allow flexible work schedules where operationally feasible to facilitate the ability of employees to participate in wellness programs in conjunction with the workday. These flexible arrangements could include allowing later or earlier start and end times or longer lunches, with adjustments to start or end times to make up time (with supervisor approval). Floating holidays, vacation, and compensatory time off (CTO) are also available for these purposes.

The appropriate uses of sick leave are detailed in the Civil Service Commission Rules and the City's <u>Employee</u> <u>Handbook</u>. Sick leave is not generally available for wellness activities unless the activity is delivered or led by a licensed medical professional. Use of sick leave is appropriate when an employee is consulting with a licensed medical provider for such purposes as biometric screenings, flu shots, classes led by nurses or physical therapists, and other preventive care provided by a licensed medical professional.

Activity	Approximate Length of Time	Type of Time
Biometric Screening	30 minutes (15 minute appointments)	Lunch time, flexible scheduling, sick leave, vacation, floating holiday, CTO
Flu Shots	20 minutes (10 minute appointments)	Lunch time, flexible scheduling, sick leave, vacation, floating holiday, CTO
Wellness Coaching	30 minutes (20 minute appointments)	Lunch time, flexible scheduling, vacation, floating holiday, CTO

The following chart provides guidance and examples of when paid leave or flex time may be appropriate:

One South Van Ness, 4th Floor, San Francisco, CA 94103 • (415) 557-4800 • www.sfgov.org/dhr

City and County of San Francisco and Municipal Executives Association July 1, 201922 - June 30, 2022<u>4</u> Wellness activities Page 2 of 2

Interactive Seminars (aka Lunch and Learns)	60 minutes (45 minute presentations)	Lunch time, flexible scheduling, vacation, floating holiday, CTO
Tobacco Cessation Classes / Weight Management Classes	2-3 hours – 7-10 days	Flexible scheduling, vacation, floating holiday, CTO
Classes Offered by Medical Provider or Health Plan	2 hours	Sick leave, vacation, floating holiday, CTO
Employee Assistance Program (EAP) Counseling	60 minutes	Sick leave, vacation, floating holiday, CTO
EAP Work-Related Training Programs	1-8 hours depending on the training	Work time if assigned by a supervisor to attend for work-related purposes, vacation, floating holiday, CTO

Please visit www.myhss.org/well-being for more information about the City's Wellness Plan.

Should you have any questions about this policy, please contact DHR Chief of Policy Susan Gard at susan.gard@sfgov.org.

Appendix H

Upon request of the Association, the City agrees to meet with the Association regarding an onboarding checklist of documents for departments to provide to new hires, transfers, and promoted employees represented by the Association at the time of appointment. The parties will attempt to agree on the checklist no later than January 31, 2020, with an implementation date no later than March 1, 2020.

Appendix I

SIDE LETTER AGREEMENT TO THE COLLECTIVE BARGAINING AGREEMENT BETWEEN THE CITY AND COUNTY OF SAN FRANCISCO AND THE MUNICIPAL EXECUTIVES' ASSOCIATION

Section III.Z. Retirement of the Agreement between the City and the Association provides that in addition to paying any required employee retirement contribution, represented employees in CalPERS shall make a mandatory contribution to effectuate San Francisco Charter Section A8.590-9 (the "Prop. C Contribution"). The City has notified the Association and employees represented by the Association that from July 1, 2017 to April 19, 2019, the City under-deducted employees' Prop. C Contributions by 1.0%. The City has calculated that employees represented by the Association owe a total of Thirty-One Thousand, Four Hundred and Twenty-Nine Dollars, and Fifty-Seven Cents (\$31,429.57) (the "Unpaid Prop. C Contributions"). As part of the economic terms reached by the parties in negotiating the successor Agreement to be effective July 1, 2019, the City has agreed to waive collection of the Unpaid Prop. C Contributions. This Unpaid Prop. C Contribution is recognized as a cost to the City in the successor Agreement.

Appendix X

SIDE LETTER AGREEMENT TO THE COLLECTIVE BARGAINING AGREEMENT BETWEEN THE CITY AND COUNTY OF SAN FRANCISCO AND THE MUNICIPAL EXECUTIVES' ASSOCIATION

Based on unique industry standards applicable to public sector pension systems, and for the San Francisco Employees Retirement System (SFERS) 1119 Chief Executive Officer/Chief Investment Officer hired in 2022 only (CEO/CIO), the City shall pay a one-time, nonpensionable signing bonus of \$26,819. The City also agrees that when involuntarily removing or releasing from employment the CEO/CIO, the CEO/CIO shall receive 26 weeks of severance pay in lieu of receiving one week of pay for each full year of continuous City service up to 26 weeks as provided for in Section III.N.1. All other existing provisions in this Agreement, including Section III.N, regarding severance pay remain unchanged.



Municipal Executives' Association (MEA)

MEA Bargaining Summary

Issue	MOU Section	Summary
Wages	III.A.	Effective 07/01/2022: 5.25%
		Effective 07/01/2023: 2.50% except that if the March 2023 Joint Report projects budget deficit for FY 2023-2024 that exceeds \$300 million, base wage adjustment due on July 1, 2023, will be delayed by 6 months.
		Effective 01/06/2024: 2.25% except that if the March 2023 Joint Report projects budget deficit for FY 2023-2024 that exceeds \$300 million, base wage adjustment due on January 6, 2024, will be delayed by 6 months.
Grievance Procedures	I.H.	Splits grievance procedures into two sections; Executive Management Employees and Non-Executive Management Employees.
Representation	II.C.	Skelly Packets – For complex packets with documents & attachments, the Association may request from the City an additional fourteen (14) calendar days to prepare, and the City will grant the request unless there are extraordinary circumstances. Includes guidelines for content in Skelly packets. The provision is not grievable.
Investigative Interviews	II.C.	The department will use best efforts to notify the Association of the identity of the investigator(s) conducting the investigation at the time the interview is scheduled and will notify the Association if the identity of the investigator changes. If the interview is held remotely and if the employee notifies the department at least five (5) days before the interview that the employee does not have the essential equipment/software set-up and confidential location to participate in the interview, the department will arrange the essential equipment or confidential location. If the interview is held in person, the department will ensure that it is held in a location that ensures the confidentiality of the identity of the employee being interviewed.
Acting Assignment Pay	III.C.	Increases acting assignment pay from 5% to 7.5%.
Supervisory Differential	III.D.	The Appointing Officer <i>shall</i> adjust the compensation of a supervisory employee whose schedule of compensation is set herein subject to specified conditions in Paragraph 146 – 154 in the MOU.
Longevity Pay	III.F.	2% longevity pay for employees hired on or before June 30, 2014 upon completion of more than five years of service. 2% longevity



Employee Relations City and County of San Francisco Department of Human Resources CCSF NEGOTIATIONS 2022

Municipal Executives' Association (MEA)

Issue	MOU Section	Summary	
		pay for employees hired on or after July 1, 2014 who have completed eighteen years of service.	
MCCP Program	III.H.	0.25% one-time increases and 1.00% payments for FY 2022-2023 and FY 2023-2024.	
Non-MCCP Salary Steps	III.H.	Newly appointed employees may be placed at Step 6 - 9, with each step representing increments of 2.5% above base pay.	
Management Leave	III.K.	Up to five (5) days of unused management leave <i>shall</i> be carried over into subsequent years	
Administrative Leave	III.K.	Allows up to 2 additional years to use administrative leave. Employees who have unused accrued Administrative Leave earned under provisions of the 2014 – 2019 MOU as of June 30, 2019, may use such balances until June 30, 2024.	
Recognized Holidays	III.P.	Adds Juneteenth as a holiday and changes the name of "Columbus Day."	
Floating Holidays	III.P.	Floating holidays received in one fiscal year but not used <i>shall</i> be carried forward to the next succeeding fiscal year.	
Holidays – PT Employees	III.P.	Pro-rate of holiday hours for part-time employees based on their regular schedule.	
LTD	III.U.	For employees with at least 6 months' continuous service who are enrolled in the Health Service System, the City shall provide a Long- Term Disability benefit that provides, after a 90-day elimination period, 66 2/3% salary up to age 65.	
Management Training Funds	IV.A.	Management Training Fund Budget increase from $$250,000 \rightarrow$ \$300,000.	
		Increase from $125,000 \rightarrow 150,000$ for use for the purchase of equipment.	
POST Pay	IV.D.	Increase in P.O.S.T. (Peace Officer Standards and Training) Premiums from $6.00\% \rightarrow 6.50\%$.	
Safety Equipment	V.C.	Adds classifications for reimbursement for required uniforms. City agrees to refurbish, repair, or replace bulletproof vests for each represented employee as appropriate and in accordance with manufacturer's specifications.	
Telecommuting	V.F.	Employees may request telecommute schedules consistent with Citywide policy (TPP). Denials for alleged arbitrary or capricious reasons can be appealed to the City's Human Resources Director.	



CCSF NEGOTIATIONS 2022

Municipal Executives' Association (MEA)

Issue	MOU Section	Summary
Revised	Appendix	Remove: Katherine Thomson, Christopher Burdick, Martin Gran
Arbitrator List	В	Add: Monica Colondres, Andrea Dooley, David Weinberg, Cheryl Stevens

City and County of San Francisco Carol Isen

Human Resources Director



Department of Human Resources Connecting People with Purpose www.sfdhr.org

May 13, 2022

TO: Angela Calvillo, Clerk of the Board Board of Supervisors

FROM: Ardis Graham, Employee Relations Director Department of Human Resources

RE: Memoranda of Understanding

1. Building Inspectors Association (July 1, 2022, through June 30, 2024)

2. Consolidated Crafts (July 1, 2022, through June 30, 2024)

3. Deputy Probation Officers' Association (July 1, 2022, through June 30, 2024)

4. Deputy Sheriffs' Association (July 1, 2022, through June 30, 2024)

5. District Attorney Investigators' Association (July 1, 2022, through June 30, 2024)

- 6. International Brotherhood of Electrical Workers, Local 6 (July 1, 2022, through June 30, 2024)
- 7. International Federation of Professional and Technical Engineers, Local 21 (July 1, 2022, through June 30, 2024)
- 8. The Laborers' International Union, Local 261 (July 1, 2022, through June 30, 2024)

9. Machinists Union, Local 1414 (July 1, 2022, through June 30, 2024)

10. Municipal Attorneys' Association (July 1, 2022, through June 30, 2024)

11. Municipal Executives' Association (July 1, 2022, through June 30, 2024)

12. Operating Engineers, Local 3 (July 1, 2022, through June 30, 2024)

13. Supervising Probation Officers (July 1, 2022, through June 30, 2024)

14. San Francisco City Workers United (July 1, 2022, through June 30, 2024)

15. San Francisco Sheriffs' Managers and Supervisors Association (July 1, 2022, through June 30, 2024)

16. Service Employees International Union, Local 1021, Miscellaneous (July 1, 2022, through June 30, 2024)

17. Stationary Engineers, Local 39 (July 1, 2022, through June 30, 2024)

18. Teamsters, Local 856 (Multi-Unit) (July 1, 2022, through June 30, 2024)

19. Teamsters, Local 856 (Supervising Nurses) (July 1, 2022, through June 30, 2024)

20. Transport Workers Union 200 (July 1, 2022, through June 30, 2024)

21. Transport Workers Union 250-A (7410) (July 1, 2022, through June 30, 2024)

22. Transport Workers Union 250-A (Multi) (July 1, 2022, through June 30, 2024)

23. United Association of Plumbers and Pipefitters, Local 38 (July 1, 2022, through June 30, 2024)

24. Union of American Physicians and Dentists, Unit 17 (July 1, 2022, through June 30, 2024)

25. Union of American Physicians and Dentists, Unit 18 (July 1, 2022, through June 30, 2024)

26. Unrepresented Employees Ordinance (July 1, 2022, through June 30, 2024)

27. Amendment No. 4 to Firefighters, Local 798, Unit 2 (July 1, 2018, through June 30, 2023)

28. Amendment No. 3 to Firefighters, Local 798, Unit 1 (July 1, 2018, through June 30, 2023)

29. Amendment No. 2 to San Francisco Police Officers Association (July 1, 2018, through June 30, 2023)

30. Amendment No. 2 to Municipal Executives' Association Police (July 1, 2018, through June 30, 2023)

31. Amendment No. 2 to Municipal Executives' Association Fire (July 1, 2018, through June 30, 2023)

32. Letter of Agreement between the City and County of San Francisco and the Committee of Interns and Residents, SEIU

33. Citywide Amendment to the Current Memorandums of Understanding and Collective Bargaining Agreements with Unions Identified in Appendix A

Please find enclosed for each Memorandum of Understanding:

• 1 original signed ORDINANCE on redline paper

• 1 copy ORDINANCE

Angela Calvillo May 13, 2022 Page 2 of 2

- 1 original and 1 copy REDLINE MOU w/ attached arbitration decision/award (if awarded)
- 1 original and 1 copy FINAL MOU

Additional Documentation:

• 1 original and 1 copy Summary of changes for each MOU (Highlights)

Please find enclosed for the Unrepresented Employees Ordinance:

- 1 original signed ORDINANCE on redline paper
- 1 copy ORDINANCE
- 1 original and 1 copy LEGISLATIVE DIGEST
- LIST OF UNREPRESENTED JOB CODES 001
- LIST OF UNREPRESENTED JOB CODES 002

Please find enclosed for each Amendment

- 1 original signed ORDINANCE on redline paper
- 1 copy ORDINANCE
- 1 original and 1 copy of MOU amendment
- 1 original and 1 copy REDLINE MOU
- 1 original and 1 copy FINAL MOU

Please find attached for the Letter of Agreement

- 1 original signed ORDINANCE on redline paper
- 1 copy ORDINANCE
- 1 original and 1 copy of Letter of Agreement

Please find attached for the Citywide Amendment

- 1 original signed ORDINANCE on redline paper
- 1 copy ORDINANCE
- 1 original and 1 copy of Amendment
- 1 original and 1 copy of Appendix A

We request a waiver of the 30 day rule from the Board President and request a hearing at the Government Audit and Oversight Committee on June 2nd or earlier.

Thank you.

Enclosures

cc: Carol Isen, Human Resources Director Jonathan Rolnick, Chief Labor Attorney Ben Rosenfield, Controller Eileen McHugh, Executive Assistant, Board of Supervisors Tom Paulino, Liaison to the Board of Supervisors Alisa Somera, Legislative Deputy Director, San Francisco Board of Supervisors John Carroll, Assistant Clerk for Board of Supervisors File Office of the Mayor san Francisco



TO: FROM:	Angela Calvillo, Clerk of the Board of Supervisors Tom Paulino
RE:	Memorandum of Understanding between the City and County of San Francisco
	and the Municipal Executives Association to be effective July 1, 2022 through June 30, 2024
DATE:	May 17, 2022

Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Municipal Executives Association to be effective July 1, 2022 through June 30, 2024.

Should you have any questions, please contact Tom Paulino at 415-554-6153.

Office of the Mayor san Francisco



TO:	Angela Calvillo, Clerk of the Board of Supervisors; Shamann Walton, President of the Board of Supervisors
FROM:	Tom Paulino
RE:	30-day Waiver Request for Memorandums of Understanding (MOU)
DATE:	May 18, 2022

A formal request to waive the 30-day hold on the following Memorandums of Understanding (MOU):

MOU's

- 1. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Building Inspectors' Association, to be effective July 1, 2022 through June 30, 2024.
- 2. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Crafts Coalition: the Bricklayers and Allied Crafts, Local 3; Hod Carriers, Local 166; The Northern California Carpenters Regional Council, Local 22; Carpet, Linoleum and Soft Tile Workers, Local 12; Plasterers and Cement Masons, Local 300; Glaziers, Architectural Metal and Glass Workers, Local Union No. 718; International Alliance of Theatrical Stage Employees, Moving Picture Technicians, Artist and Allied Crafts of the United States, Its Territories and Canada, Local 16; International Association of Bridge, Structural, Ornamental, Reinforcing Iron Workers, Riggers and Machinery Movers, Local 377; Pile Drivers, Divers, Carpenters, Bridge, Wharf and Dock Builders, Local Union No. 34; Plasterers and Shophands, Local 66; United Union of Roofers, Waterproofers and Allied Workers, Local 40; Sheet Metal Workers International Union, Local 104; and Teamsters, Local 853, to be effective July 1, 2022 through June 30, 2024.
- 3. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the San Francisco District Attorney Investigators' Association, to be effective July 1, 2022 through June 30, 2024.
- 4. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the San Francisco Deputy Probation Officers' Association, to be effective July 1, 2022 through June 30, 2024.
- 5. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the San Francisco Deputy Sheriffs' Association, to be effective July 1, 2022 through June 30, 2024.

- 6. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the International Brotherhood of Electrical Workers, Local 6, to be effective July 1, 2022 through June 30, 2024.
- 7. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the International Federation of Professional and Technical Engineers, Local 21, to be effective July 1, 2022 through June 30, 2024.
- 8. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Laborers International Union, Local 261, to be effective July 1, 2022 through June 30, 2024.
- 9. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Municipal Attorneys Association, to be effective July 1, 2022 through June 30, 2024.
- 10. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Machinists Union, Local 1414, to be effective July 1, 2022 through June 30, 2024.
- 11. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Municipal Executives Association to be effective July 1, 2022 through June 30, 2024.
- 12. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the San Francisco Sheriffs' Managers and Supervisors Association, to be effective July 1, 2022 through June 30, 2024.
- 13. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Operating Engineers Local Union No. 3, to be effective July 1, 2022 through June 30, 2024.
- 14. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Operating Engineers Local Union No. 3 Supervising Probation Officers, to be effective July 1, 2022 through June 30, 2024.
- 15. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and San Francisco City Workers United Painters, to be effective July 1, 2022 through June 30, 2024.
- 16. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the United Association of Journeymen and Apprentices of the Plumbing and Pipe Fitting Industry, Local 38, to be effective July 1, 2022 through June 30, 2024.
- 17. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the International Union of Operating Engineers Stationary Engineers, Local 39, to be effective July 1, 2022 through June 30, 2024.

- 18. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Service Employees International Union, Local 1021, to be effective July 1, 2022 through June 30, 2024.
- 19. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and Teamsters, Local 856: Supervising Registered Nurses, to be effective July 1, 2022 through June 30, 2024.
- 20. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and Teamsters, Local 856 (Multi-Unit), to be effective July 1, 2022 through June 30, 2024.
- 21. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Transport Workers Union of America, AFL-CIO, Local 200, to be effective July 1, 2022 through June 30, 2024.
- 22. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Transport Workers Union of America, Local 250-A, Automotive Service Workers (7410), to be effective July 1, 2022 through June 30, 2024.
- 23. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Transport Workers Union of America, Local 250-A, Multi-Unit, to be effective July 1, 2022 through June 30, 2024.
- 24. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Union of American Physicians and Dentists, Unit 17, to be effective July 1, 2022 through June 30, 2024.
- 25. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Union of American Physicians and Dentists, Unit 18, to be effective July 1, 2022 through June 30, 2024.

Unrepresented Employees Ordinance

1. Attached for introduction to the Board of Supervisors is an Ordinance fixing compensation for persons employed by the City and County of San Francisco whose compensation is subject to the provisions of Section A8.409 of the Charter, in job codes not represented by an employee organization, and establishing working schedules and other terms and conditions of employment and methods of payment effective July 1, 2022.

Amendments

1. Attached for introduction to the Board of Supervisors is the Third Amendment to the 2018-2023 Memorandum of Understanding ("MOU") between the City and County of San Francisco and the San Francisco Fire Fighters Union, Local 798, Unit 1, to restore effective June 30, 2022, a deferred two percent (2%) base wage increase originally due on July 1, 2020.

- 2. Attached for introduction to the Board of Supervisors is the Fourth Amendment to the 2018-2023 Memorandum of Understanding ("MOU") between the City and County of San Francisco and the San Francisco Fire Fighters Union, Local 798, Unit 2, to restore effective June 30, 2022, a deferred two percent (2%) base wage increase originally due on July 1, 2020.
- 3. Attached for introduction to the Board of Supervisors is the Second Amendment to the 2018-2023 Memorandum of Understanding between the City and County of San Francisco and the Municipal Executives' Association Fire, to restore effective June 30, 2022, a deferred two percent (2%) base wage increase originally due on July 1, 2020
- 4. Attached for introduction to the Board of Supervisors is the Second Amendment to the 2018-2023 Memorandum of Understanding ("MOU") between the City and County of San Francisco and the Municipal Executives' Association Police, to restore effective June 30, 2022, a deferred one percent (1%) base wage increase originally due on July 1, 2020.
- 5. Attached for introduction to the Board of Supervisors is the Second Amendment to the 2018-2023 Memorandum of Understanding between the City and County of San Francisco and the San Francisco Police Officers Association, to restore effective June 30, 2022, a deferred one percent (1%) base wage increase originally due on July 1, 2020.
- 6. Attached for introduction to the Board of Supervisors is an Amendment to the current Memorandums of Understanding ("MOUs) and Collective Bargaining Agreements ("CBAs") between the City and County of San Francisco and the Unions identified in Appendix A, providing for the carry forward to fiscal year 2022-2023 of accrued in lieu and floating holidays to be effective June 30, 2022.

Letter of Agreement (CIR)

Attached for introduction to the Board of Supervisors is a Letter of Agreement between the City and County of San Francisco and the Committee of Interns and Residents, to be effective July 1, 2022 through June 30, 2023.

Should you have any questions, please contact Tom Paulino at 415-554-6153.

City and County of San Francisco

President, Board of Supervisors District 10



SHAMANN WALTON

MEMORANDUM

DATE:	May	19,	2022

TO:	Angela Calvillo, Clerk of the Board of Supervisors Board of Supervisors Legislative Division
FROM:	President Shamann Walton
CC:	Anne Pearson, Deputy City Attorney Tom Paulino, Mayor's Office

SUBJECT: **30-Day Waivers Granted for Memorandums of Understandings (MOUs)**

Dear Madam Clerk and Legislative Division Staff,

I am hereby granting the 30-day waiver request for the following items related to Memorandums of Understandings (MOUs) introduced by the Mayor on May 17, 2022:

- 220566 [Memorandum of Understanding Building Inspectors' Association]
- 220567 [Memorandum of Understanding Crafts Coalition]
- 220568 [Memorandum of Understanding San Francisco Deputy Probation Officers' Association]
- 220569 [Collective Bargaining Agreement The San Francisco Deputy Sheriffs' Association]
- 220570 [Collective Bargaining Agreement The San Francisco District Attorney Investigators' Association]
- 220571 [Collective Bargaining Agreement The International Brotherhood of Electrical Workers, Local 6]
- 220572 [Memorandum of Understanding International Federation of Professional and Technical Engineers, Local 21]
- 220573 [Memorandum of Understanding Laborers International Union, Local 261]
- 220574 [Memorandum of Understanding Machinists Union, Local 1414]
- 220575 [Memorandum of Understanding Municipal Attorneys Association]
- 220576 [Memorandum of Understanding Municipal Executives Association]
- 220577 [Memorandum of Understanding Operating Engineers Local Union No. 3]
- 220578 [Memorandum of Understanding Operating Engineers Local Union No. 3 Supervising Probation Officers]
- 220579 [Memorandum of Understanding San Francisco City Workers United Painters]
- 220580 [Collective Bargaining Agreement The San Francisco Sheriffs' Managers and Supervisors Association]

- 220581 [Collective Bargaining Agreement Service Employees International Union, Local 1021]
- 220582 [Memorandum of Understanding The International Union of Operating Engineers Stationary Engineers, Local 39]
- 220583 [Memorandum of Understanding Teamsters, Local 856 (Multi-Unit)]
- 220584 [Memorandum of Understanding Teamsters, Local 856: Supervising Registered Nurses]
- 220585 [Memorandum of Understanding the Transport Workers Union of America, AFL-CIO, Local 200]
- 220586 [Collective Bargaining Agreement Transport Workers Union of America, Local 250-A Automotive Service Workers (7410)]
- 220587 [Collective Bargaining Agreement Transport Workers Union of America, Local 250-A, Multi-Unit]
- 220588 [Memorandum of Understanding United Association of Journeymen and Apprentices of the Plumbing and Pipe Fitting Industry, Local 38]
- 220589 [Collective Bargaining Agreement Union of American Physicians and Dentists, Unit 17]
- 220590 [Collective Bargaining Agreement Union of American Physicians and Dentists, Unit 18]
- 220591 [Compensation for Unrepresented Employees]
- 220592 [Memorandum of Understanding Fire Fighters Union Local 798, Unit 2]
- 220593 [Memorandum of Understanding Fire Fighters Union Local 798, Unit 1]
- 220594 [Memorandum of Understanding San Francisco Police Officers Association]
- 220595 [Memorandum of Understanding Municipal Executives' Association Police]
- 220596 [Memorandum of Understanding Municipal Executives' Association Fire]
- 220597 [Letter of Agreement Committee Interns and Residents]
- 220598 [Memorandum of Understanding Citywide Amendment]

BOARD of SUPERVISORS



City Hall 1 Dr. Carlton B. Goodlett Place, Room 244 San Francisco 94102-4689 Tel. No. (415) 554-5184 Fax No. (415) 554-5163 TDD/TTY No. (415) 554-5227

MEMORANDUM

- TO: Ben Rosenfield, City Controller
- FROM: Alisa Somera, Legislative Deputy Director Board of Supervisors
- DATE: May 23, 2022

SUBJECT: LEGISLATION INTRODUCED

The Board of Supervisors' Government Audit and Oversight Committee has received the following proposed legislation, introduced by Mayor London N. Breed, on May 17, 2022:

- <u>220566</u> Memorandum of Understanding Building Inspectors' Association
- 220567 MOU Crafts Coalition
- <u>220568</u> MOU Deputy Probation Officers' Association
- <u>220569</u> Collective Bargaining Agreement Deputy Sheriffs' Association
- <u>220570</u> Collective Bargaining Agreement District Attorney Investigators' Association
- <u>220571</u> Collective Bargaining Agreement IBEW, Local 6
- 220572 MOU IFPTE, Local 21
- 220573 MOU Laborers International Union, Local 261
- 220574 MOU Machinists Union, Local 1414
- <u>220575</u> MOU Municipal Attorneys Association
- 220576 MOU Municipal Executives Association
- <u>220577</u> MOU Operating Engineers Local Union No. 3
- 220578 MOU Operating Engineers Local Union No. 3 Supervising Probation Officers
- <u>220579</u> MOU San Francisco City Workers United Painters
- <u>220580</u> Collective Bargaining Agreement Sheriffs' Managers & Supervisors Assoc.
- <u>220581</u> Collective Bargaining Agreement SEIU, Local 1021
- <u>220582</u> MOU Operating Engineers Stationary Engineers, Local 39
- 220583 MOU Teamsters, Local 856 (Multi-Unit)
- <u>220584</u> MOU Teamsters, Local 856: Supervising Registered Nurses
- <u>220585</u> MOU the Transport Workers Union of America, AFL-CIO, Local 200
- <u>220586</u> Collective Bargaining Agreement Transport Workers, Local 250-A Automotive Service Workers (7410)
- <u>220587</u> Collective Bargaining Agreement Transport Workers, Local 250-A, Multi-Unit
- <u>220588</u> MOU United Association of Journeymen and Apprentices of the Plumbing and Pipe Fitting Industry, Local 38
- 220589 Collective Bargaining Agreement American Physicians and Dentists, Unit 17
- <u>220590</u> Collective Bargaining Agreement American Physicians and Dentists, Unit 18
- 220591 Compensation for Unrepresented Employees
- <u>220592</u> MOU Fire Fighters Union Local 798, Unit 2

- <u>220593</u> MOU Fire Fighters Union Local 798, Unit 1
- <u>220594</u> MOU San Francisco Police Officers Association
- 220595 MOU Municipal Executives' Association Police
- 220596 MOU Municipal Executives' Association Fire
- 220597 Letter of Agreement Committee Interns and Residents
- <u>220598</u> MOU Citywide Amendment

These matters are being forwarded to you for a cost analysis.

Please forward your analysis to me at the Board of Supervisors, City Hall, Room 244, 1 Dr. Carlton B. Goodlett Place, San Francisco, CA 94102 or <u>alisa.somera@sfgov.org</u>.

c: Todd Rydstrom, Office of the City Controller Michelle Allersma, Office of the City Controller Carol Lu, Office of the City Controller Member, Board of Supervisors District 5



City and County of San Francisco

DEAN PRESTON

DATE:	May 26, 2022
TO:	Angela Calvillo
	Clerk of the Board of Supervisors
FROM:	Supervisor Preston
	Chairperson
RE:	Government Audit and Oversight Committee
KL.	-
	COMMITTEE REPORT

Pursuant to Board Rule 4.20, as Chair of the Government Audit and Oversight Committee I have deemed the following matters to be of an urgent nature and request each be considered by the full Board on Tuesday, June 7, 2022, as Committee Reports:

- 1. <u>220607 Environment, Health Codes Requirements for Edible Food Recovery and Organic</u> <u>Waste Collection</u>
- 2. <u>220566 Building Inspectors Association</u>
- 3. <u>220567 Consolidated Crafts</u>
- 4. 220568 Deputy Probation Officers' Association
- 5. 220569 Deputy Sheriffs' Association
- 6. 220570 District Attorney Investigators' Association
- 7. 220571 International Brotherhood of Electrical Workers, Local 6
- 8. <u>220572 International Federation of Professional and Technical Engineers, Local 21</u>
- 9. <u>220573 The Laborers' International Union, Local 261</u>
- 10. 220574 Machinists Union, Local 1414
- 11. 220575 Municipal Attorneys' Association
- 12. 220576 Municipal Executives' Association
- 13. 220577 Operating Engineers, Local 3
- 14. 220578 Supervising Probation Officers
- 15. 220579 San Francisco City Workers United
- 16. 220580 San Francisco Sheriffs' Managers and Supervisors Association
- 17. 220581 Service Employees International Union, Local 1021, Miscellaneous
- 18. 220582 Stationary Engineers, Local 39
- 19. 220583 Teamsters, Local 856 (Multi-Unit)
- 20. 220584 Teamsters, Local 856 (Supervising Nurses)
- 21. 220585 Transport Workers Union 200
- 22. 220586 Transport Workers Union 250-A (7410)
- 23. 220587 Transport Workers Union 250-A (Multi)
- 24. 220588 United Association of Plumbers and Pipefitters, Local 38
- 25. 220589 Union of American Physicians and Dentists, Unit 17
- 26. 220590 Union of American Physicians and Dentists, Unit 18
- 27. 220591 Unrepresented Employees Ordinance
- 28. 220592 Amendment No. 4 to Firefighters, Local 798, Unit 2
- 29. 220593 Amendment No. 3 to Firefighters, Local 798, Unit 1

Member, Board of Supervisors District 5



City and County of San Francisco

DEAN PRESTON

- 30. 220594 Amendment No. 2 to San Francisco Police Officers Association
- 31. 220595 Amendment No. 2 to Municipal Executives' Association Police
- 32. 220596 Amendment No. 2 to Municipal Executives' Association Fire
- 33. 220597 Letter of Agreement between the City and County of San Francisco and the Committee of Interns and Residents, SEIU
- 34. 220598 Citywide Amendment to the Current Memorandums of Understanding and Collective Bargaining Agreements with Unions Identified in Appendix A

These matters will be heard at a regular Government Audit and Oversight Committee meeting on June 2, 2022, at 10:00 a.m.

tental

Dean Preston

From:	Menard, Nicolas (BUD)
To:	Major, Erica (BOS)
Cc:	Rose, Harvey (BUD); Campbell, Severin (BOS); Guma, Amanda (BOS); Perkinson, Jessica (BOS); Somera, Alisa (BOS); Goncher, Dan (BUD)
Subject:	Re: Final Agenda for 06/02/2022 GAO
Date:	Thursday, May 26, 2022 5:15:16 PM
Attachments:	2022.06.02 - GAO Agenda FINAL.pdf

Thank you, Erica. We are not reporting on any items for next week's GAO meeting.

On May 26, 2022, at 3:49 PM, Major, Erica (BOS) <erica.major@sfgov.org> wrote:

Please find the final agenda for next week's GAO meeting. Please submit the required reports for inclusion to the files.

ERICA MAJOR

Assistant Clerk

Board of Supervisors 1 Dr. Carlton B. Goodlett Place, City Hall, Room 244 San Francisco, CA 94102 Phone: (415) 554-4441 | Fax: (415) 554-5163 <u>Erica.Major@sfgov.org</u> | <u>www.sfbos.org</u>

(VIRTUAL APPOINTMENTS) To schedule a "virtual" meeting with me (on Microsoft Teams), please ask and I can answer your questions in real time.

Due to the current COVID-19 health emergency and the Shelter in Place Order, the Office of the Clerk of the Board is working remotely while providing complete access to the legislative process and our services.

Click **<u>HERE</u>** to complete a Board of Supervisors Customer Service Satisfaction form.

The <u>Legislative Research Center</u> provides 24-hour access to Board of Supervisors legislation, and archived matters since August 1998.

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Disclosures: Personal information that is provided in communications to the Board of Supervisors is subject to disclosure under the California Public Records Act and the San Francisco Sunshine Ordinance. Personal information provided will not be redacted. Members of the public are not required to provide personal identifying information when they communicate with the Board of Supervisors and its committees. All written or oral communications that members of the public submit to the Clerk's Office regarding pending legislation or hearings will be made available to all members of the public for inspection and copying. The Clerk's Office does not redact any information from these submissions. This means that personal information—including names, phone numbers, addresses and similar information that a member of the public elects to submit to the Board and its committees—may appear on the Board of Supervisors website or in other public documents that members of the public may inspect or copy.

Update on Bargaining

Government Audit and Oversight Committee

June 2, 2022





- 33 Amended MOUs and Unrep Ordinance
- 27 Successor MOUs
- 26 MOUs ratified by employees
- Limited amendments to Police and Fire MOUs



Recovery and Restoration

- Coalition of all public employee organizations
- Union autonomy
- Negotiated general wage increase
- Two-year successor MOUs



Recovery

- General wage increases
 - 5.25% Increase on July 1, 2022
 - 2.5% Increase on January 1, 2023
 - 2.25% Increase on June 30, 2023
 - Year two includes budgetary off-ramps
- Agreement to minimize labor strife
- Amendments to MOUs based on mutual agreement



- Hiring agreements with the largest unions
- Labor market-based wage increases
 - Retention of existing employees
 - Recruitment of new employees
- Other improvements
 - Hybrid and remote work
 - Juneteenth holiday codified
 - Dropped prohibition on dual remedies (Gould)
 - Health and safety language improvements
 - Tuition Reimbursement Improvements



- General Wage Increases:
- 12/26/20 → 6/30/22 (COB): deferred 3% for 18 months.
- Police Officers & Firefighters
 - Restoration of 3% Give-back
 - Estimated Cost: \$22 Million
- Police Longevity & Recruitment Incentives
 - 2% premium for years 5 and 15
 - Raise entry-level pay



OFFICE OF THE CONTROLLER

Ben Rosenfield Controller

Todd Rydstrom Deputy Controller

June 1, 2022

Ms. Angela Calvillo Clerk of the Board of Supervisors City Hall, Room 244 1 Dr. Carlton B. Goodlett Place San Francisco, CA 94102

RE: File Numbers 220566-220598: Memoranda of Understanding (MOU) between the City and County of San Francisco and various Unions representing City bargaining units

Dear Ms. Calvillo,

In accordance with Ordinance 92-94, I submit a cost analysis of 26 MOUs representing miscellaneous bargaining units, four MOU amendments for safety unions, one letter of agreement, and one Citywide amendment. The MOUs for all unions cover the period July 1, 2022 through June 30, 2024. The MOU amendments and letter of agreement cover the period July 1, 2022 through June 20, 2023. The Citywide amendment relates to carrying floating holiday balances from FY 2021-22 to FY 2022-23.

The MOUs and MOU amendments affect approximately 26,000 authorized positions with an overall salary and benefits base of approximately \$4.1 billion in FY 2022-23 and \$3.3 billion in FY 2023-24. Our analysis finds that the MOUs will result in increased costs to the City of \$213.7 million (or 5.2%) of base wage and benefit cost in FY 2022-23 and \$320.4 million (or 9.7%) of base wage and benefit cost in FY 2023-24. Approximately 60% of the increased cost is supported by the General Fund.

Our cost estimates assume that premiums, overtime, and other adjustments grow consistently with wage changes. Wage increases in FY 2023-24 could be delayed if the Joint Report projects a budget deficit greater than \$300 million. These cost estimates assume that those increases will take place as scheduled. If the increases were delayed, the estimated cost would be reduced to approximately \$231.3 million in FY 2023-24. See Attachments A and B for a detailed listing and analysis of costs for the affected MOUs.

If you have additional questions or concerns, please contact me at (415)-554-7500 or Carol Lu of my staff at (415)-554-7647.

Sincerely,

Ben Rosenfield Controller

CC:

Ardis Graham, Employee Relations Director Severin Campbell, Budget Analyst

CITY HALL • 1 DR. CARLTON B. GOODLETT PLACE • ROOM 316 • SAN FRANCISCO, CA 94102-4694 PHONE 415-554-7500 • FAX 415-554-7466

	· · · · · · · · · · · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·	·
	Combined Costs for All MOUs a	nd Amendments	FY 2022-23	FY 2023-2
	Wages	\$	159,250,000 \$	253,814,00
	Wage-Related Fringe Benefits	Ψ	36,490,000	59,965,00
	Premiums		16,665,000	5,316,00
÷	Other Benefits		1,292,000	1,306,00
		MOU Total \$	213,697,000 \$	320,401,00
		% of Wage and Benefits Base	5.21%	9.66
	Union Detail			
le Numbe	r Union			
0566				EV 2022 C
0566	San Francisco Building Inspectors' Associati		FY 2022-23	FY 2023-2
	Wages Wage Polated Fringe Perefits	\$	500,000 \$	862,0
	Wage-Related Fringe Benefits		123,000	213,0
	Acting Assignment Pay		10,000	10,0
	Life Insurance		3,000	3,0
		Union Total \$ % of Wage and Benefits Base	636,000 \$ 5.35%	1,088,0 <i>9.1</i>
0567	Crafts Coalition		FY 2022-23	FY 2023-2
0507	Wages	\$	2,465,000 \$	4,248,0
	Wage-Related Fringe Benefits	÷	602,000	1,038,0
	Lead Worker Pay		42,000	42,0
	Dispatch Premium		26,000	27,0
	Safety Equipment and Shoes		20,000	20,0
	Crane Certification		4,000	4,0
	Protective Equipment		3,000	3,0
	Underwater Pay		4,000	4,0
	Jackets		1,000	1,0
		Union Total \$	3,167,000 \$	5,387,0
		% of Wage and Benefits Base	5.42%	9.2
0568	San Francisco Deputy Probation Officers' A	ssociation	FY 2022-23	FY 2023-2
	Wages	\$	746,000 \$	1,286,0
	Wage-Related Fringe Benefits		304,000	524,0
	Training Officer Premium		11,000	12,0
	Acting Assignment Pay		3,000	3,0
	Badge Retirement		1,000	1,0
	· ·	Union Total \$	1,065,000 \$	1,826,0
		% of Wage and Benefits Base	5.32%	9.1
0569	Deputy Sheriffs' Association		FY 2022-23	FY 2023-2
	Wages	\$	6,239,000 \$	10,753,0
	Wage-Related Fringe Benefits		1,996,000	3,440,0
	Longevity Pay		2,141,000	2,195,0
	POST Pay	· · · · · · · · · · · · · · · · · · ·	243,000	265,0

Attachment A

Union Tota	al \$	10,619,000	\$ 16,653,000
% of Wage and Benefits Bas	2	6.77%	10.62%
220570 San Francisco District Attorney Investigators' Association		FY 2022-23	FY 2023-24
Wages	\$	289,000	\$ 499,000
Wage-Related Fringe Benefits		76,000	131,000
POST Certification Premium		30,000	 33,000
Union Tota	al \$	395,000	\$ 663,000
% of Wage and Benefits Bas	е	5.67%	9.52%
· · · · ·			
220571 International Brotherhood of Electrical Workers, Local 6		FY 2022-23	FY 2023-24
Wages	\$	2,133,000	\$ 3,676,000
Wage-Related Fringe Benefits		505,000	870,000
Job Class Equity Adjustments		794,000	1,295,000
Lead Worker Pay		43,000	43,000
Life Insurance		14,000	14,000
Severance Pay		7,000	7,000
Waste Water Premium		6,000	6,000
Height Premium		5,000	5,000
Shoes and Clothing		3,000	3,000
Underwater Pay		1,000	1,000
Correctional Facility Premium		1,000	1,000
Paid Meals		0	0
Union Tota	al\$	3,512,000	\$ 5,921,000
% of Wage and Benefits Bas	е	6.99%	11.79%

International Federation of Professional and Technical Engineers,

220572	Local 21	·,	FY 2022-23	FY 2023-24
	Wages	\$	33,479,000 \$	57,700,000
	Wage-Related Fringe Benefits		8,336,000	14,366,000
	Job Class Equity Adjustments		4,557,000	7,615,000
	Job Class Step Adjustments		492,000	518,000
	Advanced Certification		93,000	93,000
	Lead Person Pay		45,000	45,000
	Protective Clothing		40,000	40,000
	Physician Assistant Parity		36,000	37,000
		Union Total \$	47,078,000 \$	80,414,000
		% of Wage and Benefits Base	5.91%	10.10%
220573	Laborers International Union, Local 261		FY 2022-23	FY 2023-24
	Wages	\$	4,836,000 \$	8,334,000
	Wage-Related Fringe Benefits		1,172,000	2,020,000
	Job Class Equity Adjustments		203,000	404,000
	Night Shift Premium		53,000	58,000
	Life Insurance		51,000	51,000
	Protective Clothing		48,000	48,000
	Lead Worker Pay		39,000	39,000
	Bilingual Pay		33,000	33,000
	Tuition Expenses		8,000	8,000
	Work Clothing		3,000	3,000

2

·	· · · ·	Union Total \$	6,446,000 \$	10,998,000
		% of Wage and Benefits Base	5.63%	9.61%
220574	Machinists Union, Local 1414		FY 2022-23	FY 2023-24
	Wages	\$	1,179,000 \$	2,032,000
	Wage-Related Fringe Benefits		284,000	490,000
	Job Class Equity Adjustments		192,000	199,000
	Lead Person Premium	· .	5,000	5,000
	Heavy Equipment Premium		3,000	3,000
	Auxilliary Premium - Abolished		(28,000)	(28,000)
	· · ·	Union Total \$	1,635,000 \$	2,701,000
		% of Wage and Benefits Base	5.87%	9.69%
220575	Municipal Attorney's Association		FY 2022-23	FY 2023-24
	Wages	\$	5,190,000 \$	8,946,000
	Wage-Related Fringe Benefits		1,223,000	2,107,000
	Lead Person Pay Pilot		429,000	429,000
	Professional Services Reimbursement		268,000	268,000
	Standby Pay		19,000	19,000
	Severance Pay		4,000	4,000
		Union Total \$	7,133,000 \$	11,773,000
		% of Wage and Benefits Base	5.84%	9.64%
220576	Municipal Executives Association		FY 2022-23	FY 2023-24
	Wages	\$	11,385,000 \$	19,623,000
	Wage-Related Fringe Benefits		2,714,000	4,677,000
	Long-Term Disability		145,000	291,000
	Acting Assignment Pay		114,000	125,000
	Training Expenses		50,000	50,000
	SFERS CEO Bonus		27,000	0
	Sheriffs' Retention Pay		25,000	26,000
	Uniform Allowance		11,000	3,000
	POST Premium		10,000	11,000
		Union Total \$	14,481,000 \$	24,806,000
		% of Wage and Benefits Base	5.39%	9.24%
220577	Operating Engineers, Local 3		FY 2022-23	FY 2023-24
	Wages	\$	351,000 \$	605,000
	Wage-Related Fringe Benefits		84,000	144,000
	Uniforms		12,000	12,000
		Union Total \$	447,000 \$	761,000
		% of Wage and Benefits Base	5.40%	9.20%
220578	Supervising Probation Officers		FY 2022-23	FY 2023-24
	Wages	\$	198,000 \$	342,000
	Wage-Related Fringe Benefits	· · · ·	91,000	157,000
	Instructor Premium - Firearms		6,000	6,000
	Instructor Premium - Other Specialized	Training	2,000	2,000
		Union Total \$	297,000 \$	507,000
		% of Wage and Benefits Base	5.39%	9.20%

220579	San Francisco City Workers United		FY 2022-23	FY 2023-24
2205,5	Wages		552,000 \$	951,000
	Wage-Related Fringe Benefits		136,000	234,000
	Lead Person Pay		23,000	23,000
	Life Insurance		6,000	6,000
	Height Worker Pay		3,000	3,000
		Union Total \$	720,000 \$	1,217,000
·		% of Wage and Benefits Base	5.50%	9.29%
220580	Sheriffs' Managers & Supervisors Association		FY 2022-23	FY 2023-24
	Wages	\$	1,202,000 \$	2,071,000
	Wage-Related Fringe Benefits		508,000	875,000
	Job Class Equity Adjustments		424,000	440,000
	Uniform Allowance		16,000	16,000
		Union Total \$	2,150,000 \$	3,402,000
		% of Wage and Benefits Base	6.60%	10.45%
220581	Service Employees International Union, Local 10	21	FY 2022-23	FY 2023-24
	Wages	\$	55,291,000 \$	95,292,000
	Wage-Related Fringe Benefits		13,486,000	23,242,000
	Job Class Equity Adjustments		407,000	422,000
	Longevity Pay		1,190,000	1,190,000
	Step Adjustments		384,000	1,548,000
	Training Program		200,000	200,000
	Emergency Department Premium		196,000	206,000
	Uniform Allowance		170,000	73,000
	Radiology Technician Pay		153,000	204,000
		Union Total \$ % of Wage and Benefits Base	71,477,000 \$ 5.46%	122,377,000 <i>9.34%</i>
		70 of Wage and Denenis Base	5.1070	3.3470
220582	International Union of Operating Engineers Stat	ionary Engineers, Local 39	FY 2022-23	FY 2023-24
	Wages	\$	4,225,000 \$	7,281,000
	Wage-Related Fringe Benefits	*	1,024,000	1,764,000
	Certification Premium		69,000	76,000
	Uniforms		54,000	54,000
	Lead Person Pay		29,000	29,000
	Life Insurance		27,000	27,000
	Correctional Facility Premium		12,000	12,000
	City Distribution Division Premium		12,000	12,000
	Cable Maintenance Mechanic Premium		1,000	1,000
	Diver Premium		0	0
		Union Total \$	5,453,000 \$	9,256,000
		% of Wage and Benefits Base	5.45%	9.26%
220583	Teamsters, Local 856 (Multi-Unit)		FY 2022-23	FY 2023-24
	Wages	\$	560,000 \$	965,000
	Wage-Related Fringe Benefits		154,000	266,000
•	Floating Holiday		52,000	52,000
	Standby Pay		22,000	23,000
	In-Charge Assignment Pay		3,000	3,000

	Safety Glasses		1,000	1,000
	Field Training Officer Pay		1,000	1,000
	Lead Person Pay for 7444	·	. 0	0
		Union Total \$	793,000	\$ 1,311,000
		% of Wage and Benefits Base	5.83%	9.64%
220584	Teamsters Local 856: Supervising Registered Nu	Irses	FY 2022-23	FY 2023-24
	Wages	\$	1,678,000	\$ 2,892,000
	Wage-Related Fringe Benefits		386,000	666,000
	Standby and On-Call Pay		136,000	148,000
		Union Total \$	2,200,000	\$ 3,706,000
	·	% of Wage and Benefits Base	5.59%	9.42%
220585	Transport Workers Union of America, Local 200		FY 2022-23	FY 2023-24
	Wages	\$	204,000	\$ 351,000
	Wage-Related Fringe Benefits		49,000	85,000
		Union Total \$	253,000	\$ 436,000
		% of Wage and Benefits Base	5.25%	9.04%
220586	Transport Workers Union of America, Local 250	-A (7410)	FY 2022-23	FY 2023-24
	Wages	\$	252,000	\$ 434,000
	Wage-Related Fringe Benefits		58,000	100,000
	Step Adjustments		16,000	32,000
	Uniform Allowance		6,000	6,000
	Lead Person Premium		0	 0
		Union Total \$	332,000	\$ 572,000
		% of Wage and Benefits Base	5.63%	9.69%
220587	Transport Workers Union of America, Local 250	-A (Multi-Unit)	FY 2022-23	FY 2023-24
	Wages	\$	659,000	\$ 1,135,000
	Wage-Related Fringe Benefits		165,000	285,000
	Lead Person Pay		15,000	15,000
	Life Insurance		5,000	5,000
		Union Total \$	844,000	\$ 1,440,000
				0 170/
220588		% of Wage and Benefits Base	5.38%	9.17%
	United Association of Journeymen and Apprent	-		
- -	Industry, Local 38	ices - Plumbing and Fitting	FY 2022-23	FY 2023-24
	Industry, Local 38 Wages	-	FY 2022-23 2,095,000	\$ FY 2023-24 3,611,000
	Industry, Local 38 Wages Wage-Related Fringe Benefits	ices - Plumbing and Fitting	FY 2022-23 2,095,000 500,000	\$ FY 2023-24 3,611,000 861,000
	Industry, Local 38 Wages Wage-Related Fringe Benefits Job Class Equity Adjustments	ices - Plumbing and Fitting	FY 2022-23 2,095,000 500,000 494,000	\$ FY 2023-24 3,611,000 861,000 1,040,000
	Industry, Local 38 Wages Wage-Related Fringe Benefits Job Class Equity Adjustments Lead Person Pay	ices - Plumbing and Fitting	FY 2022-23 2,095,000 500,000 494,000 36,000	\$ FY 2023-24 3,611,000 861,000 1,040,000 36,000
	Industry, Local 38 Wages Wage-Related Fringe Benefits Job Class Equity Adjustments	ices - Plumbing and Fitting \$	FY 2022-23 2,095,000 500,000 494,000 36,000 14,000	FY 2023-24 3,611,000 861,000 1,040,000 36,000 14,000
	Industry, Local 38 Wages Wage-Related Fringe Benefits Job Class Equity Adjustments Lead Person Pay	ices - Plumbing and Fitting \$ Union Total \$	FY 2022-23 2,095,000 500,000 494,000 36,000 14,000 3,139,000	FY 2023-24 3,611,000 861,000 1,040,000 36,000 14,000 5,562,000
	Industry, Local 38 Wages Wage-Related Fringe Benefits Job Class Equity Adjustments Lead Person Pay	ices - Plumbing and Fitting \$	FY 2022-23 2,095,000 500,000 494,000 36,000 14,000	FY 2023-24 3,611,000 861,000 1,040,000 36,000 14,000
220589/	Industry, Local 38 Wages Wage-Related Fringe Benefits Job Class Equity Adjustments Lead Person Pay Uniforms	ices - Plumbing and Fitting \$ Union Total \$	FY 2022-23 2,095,000 500,000 494,000 36,000 14,000 3,139,000 6,35%	FY 2023-24 3,611,000 861,000 1,040,000 36,000 14,000 5,562,000 <i>11.25%</i>
· · ·	Industry, Local 38 Wages Wage-Related Fringe Benefits Job Class Equity Adjustments Lead Person Pay Uniforms Uniforms	ices - Plumbing and Fitting \$ Union Total % of Wage and Benefits Base	FY 2022-23 2,095,000 500,000 494,000 36,000 14,000 3,139,000 6.35%	\$ FY 2023-24 3,611,000 861,000 1,040,000 36,000 14,000 5,562,000 <i>11.25%</i> FY 2023-24
220589/	Industry, Local 38 Wages Wage-Related Fringe Benefits Job Class Equity Adjustments Lead Person Pay Uniforms Uniforms	ices - Plumbing and Fitting \$ Union Total \$	FY 2022-23 2,095,000 500,000 494,000 36,000 14,000 3,139,000 6.35% FY 2022-23 3,117,000	\$ FY 2023-24 3,611,000 861,000 1,040,000 36,000 14,000 5,562,000 <i>11.25%</i> FY 2023-24 5,373,000
220589/	Industry, Local 38 Wages Wage-Related Fringe Benefits Job Class Equity Adjustments Lead Person Pay Uniforms Uniforms	ices - Plumbing and Fitting \$ Union Total % of Wage and Benefits Base	FY 2022-23 2,095,000 500,000 494,000 36,000 14,000 3,139,000 6.35%	\$ FY 2023-24 3,611,000 861,000 1,040,000 36,000 14,000 5,562,000 11.25% FY 2023-24

	Acting Assignment Pay Equipment - Loupes		24,000 18,000	25,000 18,000
		Union Total \$		
		% of Wage and Benefits Base	5.34%	9.11%
220591	Unrepresented Employees		FY 2022-23	FY 2023-24
	Wages	\$	463,000	\$ 798,000
	Wage-Related Fringe Benefits		110,000	189,000
		Union Total \$	573,000	
		% of Wage and Benefits Base	5,25%	9.05%
220592/				
220593	Fire Fighters Union Local 798		FY 2022-23	
	Wages	\$	6,449,000	
	Wage-Related Fringe Benefits		1,082,000	
		Union Total \$	• •	7
		% of Wage and Benefits Base	2.00%	
220594	San Francisco Police Officers Association		FY 2022-23	
	Wages	\$	3,397,000	
	Wage-Related Fringe Benefits		594,000	
	Retention Pay		11,335,000	
	Step Adjustments		1,837,000	
		Union Total \$	17,163,000	
		% of Wage and Benefits Base	4.30%	
220595	Municipal Executives' Association - Police		FY 2022-23	
	Wages	\$	43,000	
	Wage-Related Fringe Benefits		8,000	
	Retention Pay		144,000	
		Union Total \$	195,000	
		% of Wage and Benefits Base	3.85%	
220596	Municipal Executives' Association - Fire		FY 2022-23	х.
	Wages	\$	60,000	
	Wage-Related Fringe Benefits		12,000	
		Union Total \$	72,000	
		% of Wage and Benefits Base	2.00%	
220597	Committee Interns and Residents		FY 2022-23	FY 2023-24
	N/A			
		Union Total \$		• -
		% of Wage and Benefits Base	0.0%	0.0%
220598	Citywide Amendment		FY 2021-22	
	Floating and In-Lieu Holiday Balance Car	-	0	
	· · ·	Total \$		
		% of Wage and Benefits Base	0.0%	

Note: The provisions listed above are only those that entail a cost to the City. If a provision above shows no cost, it has an estimated cost of less than \$500.

Attachment B

In accordance with Ordinance 92-94, I submit a cost analysis of 26 MOUs, one Letter of Agreement, and six MOU amendments between the City and County of San Francisco and various Unions representing employee bargaining units. The attached analysis reviews the MOUs and the amendments listed below:

220566 – Building Inspectors' Association

220567 - Crafts Coalition

220568 – Deputy Probation Officers' Association

220569 – Deputy Sheriffs' Association

220570 – District Attorney Investigators' Association

220571 – IBEW, Local 6

220572 – IFPTE, Local 21

220573 – Laborers International Union, Local 261

220574 - Machinists Union, Local 1414

220575 – Municipal Attorneys Association

220576 – Municipal Executives Association

220577 – Operating Engineers Local Union No. 3

220578 – Operating Engineers Local Union No. 3 Supervising Probation Officers

220579 – San Francisco City Workers United Painters

220580 – Sheriffs' Managers & Supervisors Association

220581 - SEIU, Local 1021

220582 – Operating Engineers Stationary Engineers, Local 39

220583 – Teamsters, Local 856 (Multi-Unit)

220584 – Teamsters, Local 856: Supervising Registered Nurses

220585 – Transport Workers Union of America, AFL-CIO, Local 200

220586 – Transport Workers, Local 250-A Automotive Service Workers (7410)

220587 – Transport Workers, Local 250-A Multi-Unit

220588 – United Association of Journeymen and Apprentices of the Plumbing and Pipe Fitting Industry, Local 38

220589 – Union of American Physicians and Dentists, Unit 17

220590 - Union of American Physicians and Dentists, Unit 18

220591 – Unrepresented Employees

220592 – Fire Fighters Union Local 798, Unit 2

220593 – Fire Fighters Union Local 798, Unit 1

220594 – San Francisco Police Officers Association

220595 - Municipal Executives' Association - Police

220596 – Municipal Executives' Association - Fire

220597 – Committee Interns and Residents

220598 – Citywide Amendment

The MOUs and MOU amendments affect approximately 26,000 authorized positions with an overall salary and benefits base of approximately \$4.1 billion in FY 2022-23 and \$3.3 billion in FY 2023-24. Our analysis finds that the MOUs will result in increased costs to the City of \$213.7 million (or 5.2%) of base wage and benefit cost in FY 2022-23 and \$320.4 million (or 9.7%) of base wage and benefit cost in FY 2022-24. Approximately 60% of the increased cost is supported by the General Fund.

Our cost estimates assume that premiums, overtime, and other adjustments grow consistently with wage changes. Wage increases in FY 2023-24 could be delayed if the Joint Report projects a budget deficit greater than \$300 million. These cost estimates assume that those increases will take place as scheduled. If the increases were delayed, the estimated cost would be reduced to approximately \$231.3 million in FY 2023-24. See Attachments A and B for a detailed listing and analysis of costs for the affected MOUs.

The MOUs share the following key provisions:

- Citywide Wage Increases. With the exception of the four Safety Unions, the MOUs increase base wages by 5.25% on July 1, 2022; 2.50% on July 1, 2023; and 2.25% on January 6, 2024. As noted above, the increases in fiscal year 2023-24 could be delayed by six months if the Joint Report projects a budget deficit of greater than \$300 million. The amendments for the Fire Fighters and Police Officers Association MOUs increase wages 2.00% and 1.00%, respectively, on July 1, 2022.
- Job Class Equity Adjustments. Six MOUs contain provisions to adjust pay scales for select job classes to align with similar job classes within the City or with local employers.

Overall, 92% of the total cost increase is attributable to citywide wage increases and job class equity adjustment increases. In addition, most of the MOUs contain provisions to add or change premium pay for certain skills and certifications.

The MOUs are discussed in more detail below.

File Number 220566 – Building Inspectors' Association

The MOU affects 62 authorized positions with a base salary of \$8.9 million and an overall pay and benefits base of about \$11.9 million. We project the MOU will increase costs to the City by \$0.6 million in FY 2022-23 and \$1.1 million in FY 2023-24. About 98% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. There are small costs associated with an increase in acting assignment and a life insurance provision.

File Number 220567 – Crafts Coalition

The MOU affects 413 authorized positions with a base salary of \$43.3 million and an overall pay and benefits base of about \$58.2 million We project the MOU will increase costs to the City by \$3.2 million in FY 2022-23 and \$5.4 million in FY 2023-24. About 97% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the costs is mostly due to increases in lead worker pay and the dispatch premium as well as various safety equipment.

File Number 220568 – Deputy Probation Officers' Association

The MOU affects 116 authorized positions with a base salary of \$14.0 million and an overall pay and benefits base of about \$20.0 million. We project the MOU will increase costs to the City by \$1.1 million in FY 2022-23 and \$1.8 million in FY 2023-24. About 99% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. There are small costs associated with increases in the training premium and acting assignment pay.

File Number 220569 – Deputy Sheriffs' Association

The MOU affects 725 authorized positions with a base salary of \$88.4 million and an overall pay and benefits base of about \$156.9 million. We project the MOU will increase costs to the City by \$10.6 million in FY 2022-23 and \$16.7 million in FY 2023-24. About 78% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the costs is due to an increase in longevity and POST pay.

File Number 220570 – District Attorney Investigators' Association

The MOU affects 36 authorized positions with a base salary of \$5.2 million and an overall pay and benefits base of about \$7.0 million We project the MOU will increase costs to the City by \$0.4 million in FY 2022-23 and \$0.7 million in FY 2023-24. About 92% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the costs is due to an increase in the POST certification premium.

File Number 220571 – International Brotherhood of Electrical Workers, Local 6

The MOU affects 837 authorized positions with a base salary of \$100.9 million and an overall pay and benefits base of about \$140.4 million We project the MOU will increase costs to the City by \$3.5 million in FY 2022-23 and \$5.9 million in FY 2023-24. About 75% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. About 23% of the total

cost increase is due to equity adjustments in certain job classes. The remainder of the cost is due to increases in various premiums and life insurance.

File Number 220572 – International Federation of Professional and Technical Engineers, Local 21

The MOU affects 4,705 authorized positions with a base salary of \$629.0 million and an overall pay and benefits base of about \$796.5 million. We project the MOU will increase costs to the City by \$47.1 million in FY 2022-23 and \$80.4 million in FY 2023-24. About 89% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the cost is due almost entirely to equity adjustments and extended steps in certain job classes.

File Number 220573 – Laborers International Union, Local 261

The MOU affects 1,303 authorized positions with a base salary of \$85.7 million and an overall pay and benefits base of about \$114.4 million. We project the MOU will increase costs to the City by \$6.4 million in FY 2022-23 and \$11.0 million in FY 2023-24. About 93% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the cost is due to increases in various premiums and life insurance.

File Number 220574 – Machinists Union, Local 1414

The MOU affects 465 authorized positions with a base salary of \$49.6 million and an overall pay and benefits base of about \$70.1 million. We project the MOU will increase costs to the City by \$1.6 million in FY 2022-23 and \$2.7 million in FY 2023-24. About 89% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the cost is due almost entirely to equity adjustments in certain job classes. In addition, there is a small savings from abolishing the auxiliary premium.

File Number 220575 – Municipal Attorneys Association

The MOU affects 428 authorized positions with a base salary of \$98.1 million and an overall pay and benefits base of about \$122.2 million. We project the MOU will increase costs to the City by \$7.1 million in FY 2022-23 and \$11.8 million in FY 2023-24. About 90% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the cost is mostly due to a pilot on a lead person pay premium and reimbursement for professional services.

File Number 220576 – Municipal Executives Association

The MOU affects 1,354 authorized positions with a base salary of \$240.8 million and an overall pay and benefits base of about \$298.5 million. We project the MOU will increase costs to the City by \$14.5 million in FY 2022-23 and \$24.8 million in FY 2023-24. About 97% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the cost is mostly due to increases in long-term disability insurance, acting assignment pay, and training expenses. There is also a one-time bonus for the CEO of SFERS.

File Number 220577 – Operating Engineers Local Union No. 3

The MOU affects 50 authorized positions with a base salary of \$6.0 million and an overall pay and benefits base of about \$8.3 million. We project the MOU will increase costs to the City by \$0.5 million in FY 2022-23 and \$0.8 million in FY 2023-24. About 97% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the increase is due to an increase in the uniform allowance.

File Number 220578 – Operating Engineers Local Union No. 3 Supervising Probation Officers

The MOU affects 28 authorized positions with a base salary of \$3.8 million and an overall pay and benefits base of about \$5.5 million. We project the MOU will increase costs to the City by \$0.3 million in FY 2022-23 and \$0.5 million in FY 2023-24. About 97% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the cost is due to increase in instructor premiums.

File Number 220579 - San Francisco City Workers United - Painters

The MOU affects 100 authorized positions with a base salary of \$10.0 million and an overall pay and benefits base of about \$13.1 million. We project the MOU will increase costs to the City by \$0.7 million in FY 2022-23 and \$1.2 million in FY 2023-24. About 96% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the cost is mostly due to an increase in lead person pay.

File Number 220580 - Sheriffs' Managers & Supervisors Association

The MOU affects 108 authorized positions with a base salary of \$17.0 million and an overall pay and benefits base of about \$32.6 million We project the MOU will increase costs to the City by \$2.2 million in FY 2022-23 and \$3.4 million in FY 2023-24. About 80% of the total cost increase is

attributable to the citywide wage increases in each year of the agreement. Most of the remaining cost is due to equity adjustments in certain job classes.

File Number 220581 – Service Employees International Union, Local 1021

The MOU affects 11,625 authorized positions with a base salary of \$1,038.7 million and an overall pay and benefits base of about \$1,391.0 million We project the MOU will increase costs to the City by \$71.5 million in FY 2022-23 and \$122.4 million in FY 2023-24. About 96% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The reminder of the cost is mostly due to step and equity adjustments for certain job classes and increases premiums.

File Number 220582 – Operating Engineers Stationary Engineers, Local 39

The MOU affects 613 authorized positions with a base salary of \$72.3 million and an overall pay and benefits base of about \$100.0 million We project the MOU will increase costs to the City by \$5.5 million in FY 2022-23 and \$9.3 million in FY 2023-24. About 96% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the cost is due to increases in various premiums, life insurance, and uniform allowance.

File Number 220583 – Teamsters, Local 856 (Multi-Unit)

The MOU affects 89 authorized positions with a base salary of \$10.1 million and an overall pay and benefits base of about \$13.6 million We project the MOU will increase costs to the City by \$0.8 million in FY 2022-23 and \$1.3 million in FY 2023-24. About 90% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the cost is mostly due to an increase in the number of floating holidays and an increase in various premiums.

File Number 220584 – Teamsters, Local 856: Supervising Registered Nurses

The MOU affects 119 authorized positions with a base salary of \$28.4 million and an overall pay and benefits base of about \$39.3 million We project the MOU will increase costs to the City by \$2.2 million in FY 2022-23 and \$3.7 million in FY 2023-24. About 94% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the cost is due to an increase in standby and on-call pay.

File Number 220585 – Transport Workers Union of America, AFL-CIO, Local 200

The MOU affects 372 authorized positions with a base salary of \$44.1 million and an overall pay and benefits base of about \$61.9 million. We project the MOU will increase costs to the City by \$0.3 million in FY 2022-23 and \$0.4 million in FY 2023-24. One hundred percent of the total cost increase is attributable to the citywide wage increases in each year of the agreement.

File Number 220586 – Transport Workers, Local 250-A Automotive Service Workers (7410)

The MOU affects 133 authorized positions with a base salary of \$10.6 million and an overall pay and benefits base of about \$16.0 million We project the MOU will increase costs to the City by \$0.3 million in FY 2022-23 and \$0.6 million in FY 2023-24. About 93% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the cost is due to an increase in the number of steps and an increase in the uniform allowance.

File Number 220587 – Transport Workers, Local 250-A Multi-Unit

The MOU affects 98 authorized positions with a base salary of \$12.5 million and an overall pay and benefits base of about \$15.7 million. We project the MOU will increase costs to the City by \$0.8 million in FY 2022-23 and \$1.4 million in FY 2023-24. About 98% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the cost is due to an increase in lead person pay and the provision of life insurance.

File Number 220588 – United Association of Journeymen and Apprentices of the Plumbing and Pipe Fitting Industry, Local 38

The MOU affects 268 authorized positions with a base salary of \$33.9 million and an overall pay and benefits base of about \$49.4 million We project the MOU will increase costs to the City by \$3.1 million in FY 2022-23 and \$5.6 million in FY 2023-24. About 83% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. Most of the remaining cost is due to an equity pay adjustment to all job classes in the union.

File Number 220589/220590 – American Physicians and Dentists, Unit 17 and Unit 18

The MOU affects 187 authorized positions with a base salary of \$56.5 million and an overall pay and benefits base of about \$72.9 million. We project the MOU will increase costs to the City by \$3.9 million in FY 2022-23 and \$6.6 million in FY 2023-24. About 98% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the cost is mostly due to extended steps in certain job classes and an increase in acting assignment pay.

File Number 220591 – Unrepresented Employees

The MOU affects 60 authorized positions with a base salary of \$8.8 million and an overall pay and benefits base of about \$10.9 million We project the MOU will increase costs to the City by \$0.6 million in FY 2022-23 and \$1.0 million in FY 2023-24. One hundred percent of the total cost increase is attributable to the citywide wage increases in each year of the agreement.

File Number 220592/220593 – Fire Fighters Union Local 798, Units 1 and 2

The MOU affects 1,723 authorized positions with a base salary of \$240.0 million and an overall pay and benefits base of about \$376.5 million. We project the MOU will increase costs to the City by \$7.5 million in FY 2022-23. One hundred percent of the total cost increase is attributable to a wage increase occurring one year earlier than was planned in the current MOU.

File Number 220594 – San Francisco Police Officers Association

The MOU affects 2,149 authorized positions with a base salary of \$302.7 million and an overall pay and benefits base of about \$399.1 million. We project the MOU will increase costs to the City \$17.2 million in FY 2022-23. About 23% of the total cost increase is attributable to a wage increase occurring one year earlier than was planned in the current MOU. The remainder of the cost is due to increases to retention pay occurring one year earlier than was planned and adjustment to the step structure.

File Number 220595 – Municipal Executives' Association – Police

The MOU affects 15 authorized positions with a base salary of \$4.1 million and an overall pay and benefits base of about \$5.1 million. About 26% of the total cost increase is attributable to a wage increase occurring one year earlier than was planned in the current MOU. The remainder of the cost is due to increases in retention pay occurring one year earlier than was planned in the current MOU.

File Number 220596 - Municipal Executives' Association - Fire

The MOU affects 10 authorized positions with a base salary of \$2.7 million and an overall pay and benefits base of about \$3.6 million. One hundred percent of the total cost increase is attributable to a wage increase occurring one year earlier than was planned in the current MOU.

File Number 220597 – Committee Interns and Residents

There are not costs associated with this letter of agreement.

File Number 220598 – Citywide Amendment

The Citywide MOU amendment allows for floating and in-lieu holiday balances to be carried forward into the following fiscal year. Although this is not expected to increase costs to the City in the current term of the MOUs, it could potentially increase costs in future fiscal years.