BOARD of SUPERVISORS



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MEMORANDUM

GOVERNMENT AUDIT AND OVERSIGHT COMMITTEE SAN FRANCISCO BOARD OF SUPERVISORS

TO: Supervisor Dean Preston, Chair

Government Audit and Oversight Committee

FROM: Jessica Perkinson, Assistant Clerk

DATE: June 3, 2022

SUBJECT: COMMITTEE REPORT, BOARD MEETING

Tuesday, June 7, 2022

The following file should be presented as a **COMMITTEE REPORT** at the Board Meeting on Tuesday, June 7, 2022. This item was acted upon at the Government Audit and Oversight Committee Meeting on Thursday, June 2, 2022, at 10:00 a.m., by the votes indicated.

Item No. 76 File No. 220590

Collective Bargaining Agreement - Union of American Physicians and Dentists, Unit 18

Ordinance adopting and implementing the Collective Bargaining Agreement between the City and County of San Francisco and the Union of American Physicians and Dentists, Unit 18, to be effective July 1, 2022, through June 30, 2024

RECOMMENDED AS A COMMITTEE REPORT

Vote: Supervisor Connie Chan - Excused Supervisor Rafael Mandelman - Aye Supervisor Dean Preston - Aye

c: Board of Supervisors
Angela Calvillo, Clerk of the Board
Alisa Somera, Legislative Deputy Director
Anne Pearson, Deputy City Attorney

| File | No. | 220590 |
|------|-----|--------|
| | | |

| Committee Ite | em No. | 26 | |
|---------------|--------------|----|--|
| Board Item N | o. 76 | | |

COMMITTEE/BOARD OF SUPERVISORS

AGENDA PACKET CONTENTS LIST

| Committee: Government Audit and Oversight Board of Supervisors Meeting: Date: June 2, 2022 Date: June 7, 2022 | | | |
|--|--------------|--|--|
| · | <u> </u> | | |
| Cmte Board | nd/or Report | | |
| ☐ Application☐ Public Correspondence | | | |
| OTHER | | | |
| Bargaining Summary 2022 DHR Memo 051322 MYR Lte 051722 MOU 30 Day Waiver Request Presidential Memo - 30-day Waiver 051922 COB Referral Cost Analysis 052322 GAO Committee Report 052622 No BLA Rpt 052622 DHR Bargaining Update Presentation 060222 CON Cost Analysis - File Nos. 220566-220598 060122.pdf | | | |
| Prepared by: Jessica Perkinson Prepared by: Jessica Perkinson Prepared by: Date: May 25, 2022 June 3, 2022 Date: Date: | | | |

| 1 | [Collective Bargaining Agreement - Union of American Physicians and Dentists, Unit 18] |
|--------|---|
| 2 | |
| 3 | Ordinance adopting and implementing the Collective Bargaining Agreement between |
| 4 | the City and County of San Francisco and the Union of American Physicians and |
| 5 | Dentists, Unit 18, to be effective July 1, 2022, through June 30, 2024. |
| 6 7 | NOTE: Unchanged Code text and uncodified text are in plain Arial font. Additions to Codes are in <u>single-underline italics Times New Roman font</u> . Deletions to Codes are in <u>strikethrough italics Times New Roman font</u> . |
| 8 | Board amendment additions are in double-underlined Arial font. Board amendment deletions are in strikethrough Arial font. Asterisks (* * * *) indicate the omission of unchanged Code subsections or parts of tables. |
| 10 | Subsections of parts of tables. |
| 11 | Be it ordained by the People of the City and County of San Francisco: |
| 12 | |
| 13 | Section 1. The Board of Supervisors hereby adopts and implements the Collective |
| 14 | Bargaining Agreement ("CBA") between the City and County of San Francisco and Union of |
| 15 | American Physicians and Dentists, Unit 18, to be effective July 1, 2022 through June 30, |
| 16 | 2024. |
| 17 | The CBA so implemented is on file with the Clerk of the Board of Supervisors in Board |
| 18 | File No. 220590. |
| 19 | |
| 20 | Section 2. The Board of Supervisors hereby authorizes the Department of Human |
| 21 | Resources to make non-substantive ministerial or administrative corrections to the CBA. |
| 22 | |
| 23 | Section 3. Effective Date. This ordinance shall become effective upon enactment. |
| 24 | Enactment occurs when the Mayor signs the ordinance, the Mayor returns the ordinance |
| 25 | |

| 1 | unsigned or does not sign the ordinance within ten days of receiving it, or the Board of |
|----|--|
| 2 | Supervisors overrides the Mayor's veto of the ordinance. |
| 3 | |
| 4 | APPROVED AS TO FORM: |
| 5 | DAVID CHIU, City Attorney |
| 6 | By: <u>/s/</u> JONATHAN C. ROLNICK |
| 7 | Chief Labor Attorney |
| 8 | n:\labor\as2022\2200224\01600231.docx |
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COLLECTIVE BARGAINING AGREEMENT BETWEEN AND FOR

UNION OF AMERICAN PHYSICIANS AND DENTISTS (UNIT 18)

AND

CITY AND COUNTY OF SAN FRANCISCO

JULY 1, 201922 – JUNE 30, 202224

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ARTICLE I - REPRESENTATION

1. This Memorandum of Understanding (hereinafter "MOU") is entered into by the City and County of San Francisco (hereinafter "City") through its designated representative acting on behalf of the Mayor and the Union of American Physicians and Dentists (hereinafter "Union").

I.A. RECOGNITION

2. The City acknowledges that the Union has been certified by the Civil Service Commission as the recognized employee representative, pursuant to the provisions set forth in the City's Employee Relations Ordinance for the following classifications:

| 2210 | Dentist – Unit 18 |
|-------------|--|
| 2230 | Physician Specialist – Unit 18 |
| 2232 | Senior Physician Specialist – Unit 18 |
| <u>2242</u> | <u>Senior Psychiatric Physician Specialist – Unit 18</u> |
| 2292 | Shelter Veterinarian – Unit 18 |
| 2598 | Assistant Medical Examiner – Unit 18 |

I.B. INTENT

3. It is the intent of the parties signatory hereto that the provisions of this MOU shall not become binding until formally adopted or accepted by the Board of Supervisors in accordance with procedures, terms and provisions of the Charter applicable thereto. Moreover, it is the intent of the Mayor acting on behalf of the City to agree to wages, hours, and other terms and conditions of employment as are within the Mayor's jurisdiction, powers, and authority to act as defined by the Charter, state law, California Constitution and other applicable bodies of the law. The Mayor does not intend nor attempt to bind any board, commission or officer to any provisions of this agreement over which the Mayor has no jurisdiction.

I.C. OBJECTIVE OF THE CITY

4. It is agreed that the delivery of municipal services in the most efficient, effective, and courteous manner is of paramount importance to the City and its employees. Such achievement is recognized to be a mutual obligation of the parties to this MOU within their respective roles and responsibilities. The Union recognizes the City's right to establish and/or revise performance standards or norms notwithstanding the existence of prior performance levels, norms or standards. Such standards, developed by usual work measurement procedures, may be used to determine acceptable performance levels, prepare work schedules, and to measure the performance of each employee or group of employees. Employees who work at less than acceptable levels of performance may be subject to disciplinary measures in accordance with applicable Charter provisions and rules and regulations of the Civil Service Commission and this MOU. It is recognized that standards of performance which relate to medical practice are to be established or revised only by the medical staff as outlined in the peer review process of the Medical Staff Bylaws.

I.D. RESPONSIBILITIES OF THE CITY

- 5. It shall be the exclusive responsibility of the Appointing Officer to determine the mission, merit, necessity and organization of any service or activity within the Department, to set standards of service and to direct the work force in meeting those standards, as set forth in the Charter of the City and County of San Francisco, Meyers-Milias-Brown Act and various ordinances of the City and County of San Francisco. It shall be the responsibility of the Appointing Officer to determine and implement administrative policies consistent with the intent of the Charter and other appropriate Federal, State and City and County boards, commissions, and officers. The Appointing Officer shall also be responsible for taking disciplinary action, reducing the forces under the Appointing Officer's jurisdiction to conform to the needs of the work of the Department, and for determining the methods, means and personnel by which the Department's operations are to be conducted. These rights will be exercised in accordance with the provisions of this MOU.
- 6. The Appointing Officer agrees to notify the Union by certified mail, return receipt requested when contracting out of an existing Department service staffed by covered employees is contemplated. However the Employer may at its sole discretion, enter into a contract, subcontract, partnership, or other business arrangement whereby one, some or all of the job functions or work presently performed under this Agreement at the Department of Public Health may be provided, in whole or in part, by another employer or entity that is not a party to this Agreement.
- 7. In the event an employee is laid off or terminated solely because the Employer has entered into a contract, subcontract, partnership, or other business arrangement whereby the job functions or work presently provided under this Agreement at the Department of Public Health are to be provided, in whole or in part, by another employer or entity not party to this Agreement, and the employee is not offered a position with the contractor, subcontractor, partnership, or other business arrangement, such employee shall receive severance pay in accordance with the following formula:
 - Less than one (1) year of service: 0%
 - One year to less than five (5) years of service: 4% of the highest annual salary within the last five (5) years.
 - Five (5) years to less than ten (10) years of service: 8% of the highest annual salary within the last five (5) years.
 - Ten (10) years to less than twenty (20) years of service: 12% of the highest annual salary within the last five (5) years.
 - Twenty (20) years or more of service: 14% of the highest annual salary within the last five (5) years.
- 8. In the event an employee is laid off or terminated solely because the Employer has entered into a contract, subcontract, partnership, or other business arrangement whereby the job functions or work presently provided under this Agreement at the Department of Public Health are to be provided, in whole or in part by another employer or entity not party to this Agreement, and the employee is offered a position with the contractor, subcontractor,

partnership, or other business arrangement, and the employee does not accept this offer of a position, such employee shall receive severance pay in accordance with the following formula:

- Less than one (1) year of service: 0%
- One (1) year to less than five (5) years of service: 2% of the highest annual salary within the last five (5) years.
- Five (5) years to less than ten (10) years of service: 3% of the highest annual salary within the last five (5) years.
- Ten (10) years to less than twenty (20) years of service: 4% of the highest annual salary within the last five (5) years
- Twenty (20) years or more of service: 5% of the highest annual salary within the last five (5) years.
- 9. Such severance pay shall be in addition to any vacation pay, holiday pay, or other compensation which the employee has earned and is entitled to be paid under this Agreement, but which has not been paid.
- 10. If the Employer enters into a contact, subcontract, partnership, or other business arrangement as provided in this Section, the Employer's sole obligation shall be as set forth in the severance pay provisions.
- 11. The employer may at its discretion consider contract services with any organization including an organization which may be formed by members covered by this Agreement.

I.E. NO STRIKE PROVISION

12. The City will not lock out the employees who are covered by this agreement. Neither the Union nor its represented employees will authorize or engage in any strike, engage in, or cause, encourage or condone work stoppages, or sympathy strikes or organized slowdowns during the term of this agreement.

I.F. GRIEVANCE PROCEDURE

Introduction

13. This section is intended to establish a procedural method by which grievances, as defined herein, may be resolved in an expeditious and orderly manner.

Definition

- 14. A grievance is defined as and is limited to an allegation by an employee, a group of employees, or the employee organization, which is the recognized employee organization for the grievant's classification, as to any or all of the following:
- 15. a. That any Department with employees represented by this MOU has failed to implement a condition of employment as specifically set forth in an existing ordinance or resolution of the Board of Supervisors, or in a then-current ratified MOU between and for the Board of Supervisors and the employee organization, which is recognized for the grievant's classification, provided that such condition

of employment is within the scope of representation as defined in California Government Section 3504 and provided further that such condition of employment is within the Charter authority of the Board of Supervisors to or Mayor to so implement.

- 16. b. That any Department has failed to implement a condition of employment specifically set forth in this duly executed MOU, or an allegation that a Department has misinterpreted or misapplied a written department policy, rule or regulation provided that such written policy, rule or regulation concerns a condition of employment which is within the scope of representation as defined in California Government Code Section 3504.
- 17. c. Any problem or question of interpretation on issues within the definitions contained above.

Exclusion of Civil Service Matters

18. The Grievance Procedure herein established shall have no application to matters within the jurisdiction of the Civil Service Commission as set forth in the City Charter or to any rules adopted by the Commission pursuant to its Charter Authorities.

Definition of Working Day

19. A working day is any period of twenty-four hours excluding Saturdays, Sundays and holidays.

Filing of Grievances

20. All grievances shall be filed and processed as follows:

Informal Discussion

Any employee having a grievance shall first discuss it with the employee's immediate supervisor in an effort to resolve the grievance in an informal manner.

STEP ONE – Immediate Supervisor

If a solution to the grievance, satisfactory to the employee and the immediate supervisor, is not accomplished by informal discussion, the grievant shall have the right to consult with, and be assisted by, a representative of the grievant's own choice in this and all succeeding steps of the Grievance Procedure. If the grievant desires to pursue the grievance further, the grievant, or the grievant's representative, shall within fourteen (14) calendar days of the informal discussion with immediate supervisor, submit the grievance in writing to the grievant's immediate supervisor with copies to parties specified in the City's official Grievance Form. The immediate supervisor shall, within five working days of receipt of the written grievance, respond in writing to the grievance with the immediate supervisor's decision and specifying the reasons for concurring with or denying the grievance.

STEP TWO – Appointing Officer

23. If the decision of the immediate supervisor is unsatisfactory to the grievant, the grievant or the grievant's representative shall, within fourteen (14) calendar days of receipt of the immediate supervisor's decision, submit the written grievance to the Appointing Officer.

The Appointing Officer shall, within fourteen (14) calendar days of receipt of the written grievance, hold a hearing on the grievance unless such hearing is waived by both parties and shall respond thereafter, in writing to the grievance with the Appointing Officer's decision and specifying the reasons for concurring with or denying the grievance.

STEP THREE – Director, Employee Relations/Hearing Officer

- a. If the decision of the Appointing Officer is unsatisfactory, the grievant and/or the grievant's representative shall, within ten working days of receipt of the Appointing Officer's decision submit the written grievance to the Employee Relations Director so that the grievance may be heard and resolved by a hearing Officer. Prior to the selection of a hearing officer, the Employee Relations Director shall informally review the grievance and attempt to resolve the grievance to the mutual satisfaction of the grievant and the Appointing Officer. The Director, Employee Relations shall have seven (7) working days after the receipt of the written grievance in which to review and seek resolution of the grievance.
- b. If the Director, Employee Relations is unable to informally resolve the grievance to the mutual satisfaction of the grievant and the Appointing Officer, the Union reserves the exclusive right to submit and advance the grievance to a hearing officer. The hearing officer shall be selected by mutual agreement between the Union and the Appointing Officer or designee. If the Union and the Appointing Officer (or designee) are unable to agree on the selection of a hearing officer, they shall jointly request the State Conciliation Service to submit a list of five (5) hearing officers who have had considerable experience as a hearing officer in public employment disputes. The Union and the Appointing Officer (or designee) shall then alternately delete names from such list until only one (1) name remains; and that person shall serve as the hearing officer. Whether the Union or the Appointing Officer (or designee) deletes the first name in the alternating process of deleting names, shall be determined by lot.
- 26. c. Except when a statement of facts mutually agreeable to the Union and the Appointing Officer is submitted to the hearing officer, it shall be the duty of the hearing officer to hear and consider facts submitted by the parties.
- d. It shall be the duty of the hearing officer to hold said hearing within forty-five (45) calendar days of written acceptance of appointment as the hearing officer. If the hearing officer is unable to hold the hearing within 45 calendar days, the parties may mutually agree to select another arbitrator.
- 28. e. After said hearing, or review of mutually agreeable statement of facts, it shall be the duty of the hearing officer to render a written decision, including written finding of fact(s) upon which the decision is based, to the parties.
- 29. f. The decision of the hearing officer shall be final and binding upon the grievant/Union and the Appointing Officer.

- 30. g. The hearing officer's authority pursuant to the provisions of this Grievance Procedure shall be limited to a decision, based on submitted facts and applicable law, of whether or not the Department has improperly acted or failed to act as provided in paragraphs 14-17 hereinabove. Further, the hearing officer shall have no power to amend or to recommend an amendment of a Board of Supervisor's ratified MOU, ordinance or resolution or a written departmental policy, rule, regulation or this duly executed departmental MOU.
- h. Each party (employee, group of employees, or employee organization and the Appointing Officer) to a hearing before a hearing officer shall bear its own expenses in connection therewith. All fees and expenses of the hearing officer, and a reporter, if any, shall be borne equally by the parties.

The Effect of Failure of Timely Action

Failure of the grievant to submit an appeal within the required time limit at any step shall constitute an abandonment of the grievance. Failure of the Department to respond within the time limit in any step shall result in an automatic advance of the grievance to the next step.

Timeliness of the Grievance

- A grievance filed pursuant to Section I.F. paragraph 15, hereinabove shall be raised with the immediate supervisor within forty-five (45) calendar days from the date on which the Department has allegedly failed to implement a condition of employment, or within forty-five (45) calendar days from the time the grievant might reasonably have been expected to have learned of such alleged failure to implement a condition of employment. In no event shall any grievance include a claim for money relief for more than forty-five (45) calendar days plus such forty-five (45) calendar day reasonable discovery period.
- 34. A grievance filed pursuant to Section I.F. paragraph 16, hereinabove shall be raised within fourteen (14) calendar days of its being known or within fourteen (14) calendar days of when the grievant might reasonably have been expected to have learned of the grounds for the grievance.
- A grievance filed pursuant to Section I.F. paragraph 17, hereinabove shall be submitted within the same time limits set forth in paragraphs 15 and 16, as appropriate to the subject matter of the question of interpretation. Time limits established herein may be extended by written mutual agreement between the parties.
- 36. The grievance may be advanced to a higher step or returned to a lower step of the procedure by written mutual agreement between the parties.
- 37. This procedure is the sole procedure for resolution of grievances as defined herein during the life of the MOU.

Rights of the Employee Organization Recognized to Represent the Grievant's Classification.

38. An employee may pursue a grievance under this procedure, through step 3, with the assistance of the employee's recognized exclusive representative or said employee may

represent the employee with the assistance, if the employee so elects, of counsel or other representative. As used herein, counsel or other representative shall not include any other employee organization or the representative(s) or employee(s) of any other employee organization.

39. In those grievances in which the employee represents the employee, or arranges for representation by other than the recognized exclusive representative as set forth above, the Department shall make no resolution or award which shall be inconsistent with the terms and conditions of a ratified MOU which covers the grievant's classification. In the event the recognized exclusive representative determines that such an inconsistent resolution or award has been made, the recognized exclusive representative, on its own behalf, may file a grievance at Step Three (3) for the purpose of amending such inconsistent resolution or award.

I.G. OFFICIAL REPRESENTATIVES AND STEWARDS

Representatives

- 40. The Union may elect as many as four (4) employee members of such organization from the appropriate unit represented by such organization, to attend, during regular duty or work hours without loss of compensation, meetings scheduled with the Employee Relations Director to meet and confer on matters within the scope of representation affecting such appropriate unit and to participate in the discussion, deliberation and decisions at such meetings. The selection of such employee members, or substitutions or replacements therefore, and their attendance at meetings during their regular duty or work hours, shall be subject to the following:
- 41. The organization duly authorized representative shall inform in writing the department head or officer under whom each selected employee member is employed that such employee has been selected.
- 42. No selected employee member shall leave duty or work station or assignment without specific approval of the employee's department head of other authorized executive management official.
- 43. In scheduling meetings, due consideration shall be given to the operating needs and work schedules of the department, division, or section in which the employee members are employed.

Stewards

- The Union shall furnish the City with an accurate list of shop stewards in designated units. The Union may submit amendments to this list at any time because of the permanent absence of a designated shop steward. If a shop steward is not officially designated in writing by the Union, none will be recognized for that area or shift.
- 45. The Union recognizes that it is the responsibility of the shop steward to assist in the resolution of grievances at the lowest possible level.

ARTICLE I - REPRESENTATION

- 46. If, in the judgment of the supervisor, permission cannot be granted immediately to the shop steward to present a grievance during on duty time, such permission shall be granted by the supervisor no later than the next working day from the date the shop steward was denied permission.
- In emergency situations, where immediate disciplinary action must be taken because of a violation of law or a City or departmental rule (intoxication, theft, etc.) the shop steward shall, if possible, be granted immediate permission to leave the steward's post of duty to assist in the grievance procedure.
- 48. Shop stewards shall not interfere with the work of an employee.
- 49. A steward shall not represent an employee in a disciplinary matter if the steward is a witness or otherwise personally involved in the matter.
- 50. Union agrees that a steward shall not log compensatory time or premium pay time for the time spent performing any function of a steward.
- 51. Except in cases of emergency, management will give at least two (2) calendar weeks' notice if a shop steward is to be transferred to another work shift or location.

Union Access

- 52. The City shall provide Union reasonable access to all work locations to verify compliance with the terms and conditions of this Agreement and to confer with represented employees, provided that such access is subject to the rules and regulations immediately below.
- 53. Union agrees that its access to work locations will not disrupt or interfere with a City department's mission and services or the work of employees, or involve any political activities.
- 54. Union representatives must identify themselves upon arrival at a City department. Union representatives may use City meeting space with a reasonable amount of advance notice and approval from the City department, subject to availability.
- The City may require a department representative to escort Union representatives when the Union representative seeks access to a work area where confidential or secure work is taking place, when the department would require an escort for other non-employees.
- Nothing in this Section is intended to disturb existing City departmental Union access policies. Further, City departments may implement additional rules and regulations after meeting and conferring with the Union.

I.H. UNION SECURITY

1. Authorization for Payroll Deductions

57. a. The Union shall submit any request to initiate, change, or cancel deductions of Contributions from represented employees' pay according to the Controller's

"Union Deductions Procedure" ("Procedure"), which the Controller may amend from time to time with reasonable notice to the Union. "Contributions" as used in this Section I.H. means Union membership dues, initiation fees, political action funds, other contributions, and any special membership assessments, as established and as may be changed from time to time by the Union.

- 58. b. The City shall deduct Contributions from a represented employee's pay upon submission by the Union of a request, in accordance with the Procedure. The Procedure shall include, and the Union must provide with each request, a certification by an authorized representative of the Union, confirming that for each employee for whom the Union has requested deduction of Contributions, the Union has and will maintain a voluntary written authorization signed by that employee authorizing the deduction. If the certification is not properly completed or submitted with the request, the City shall notify the Union, and make the requested deduction changes only upon receipt of a proper certification.
- 59. c. The Procedure is the exclusive method for the Union to request the City to initiate, change, or cancel deductions for Contributions.
- d. The City shall implement new, changed, or cancelled deductions the pay period following the receipt of a request from the Union, but only if the Union submits the request by noon on the last Friday of a pay period. If the Controller's Office receives the request after that time, the City will implement the changes in two following pay periods.
- 61. e. If an employee asks the City to deduct Contributions, the City shall direct the employee to the Union to obtain the Union authorization form. The City will not maintain a City authorization form for such deductions. If a represented employee hand delivers the official Union form authorizing such deductions to the Controller's Payroll Division, the City shall process the authorization and begin the deduction within thirty (30) days. The City will send the Union a copy of any authorization form that it receives directly from a represented employee.
- f. Except as otherwise provided in this subsection, each pay period, the City shall remit Contributions to the Union, after deducting the fee under San Francisco Administrative Code Section 16.92. In addition, the City will make available to the Union a database that includes the following information for each represented employee: name; DSW number; classification; department; work location; work, home, and personal cellular telephone number; personal email address if on file with the City; home address; and any Contributions amount deducted.
- 63. g. Except as otherwise provided in this subsection, the City shall continue to deduct and remit Contributions until it receives notice to change or cancel deductions from the Union in accordance with the Procedure, or it receives an order from a court or administrative body directing the City to change or cancel the deductions for one or more employees.

64. h. With the exception of subsection (e) above, the Union is responsible for all decisions to initiate, change, and cancel deductions, and for all matters regarding an employee's revocation of an authorization, and the City shall rely solely on information provided by the Union on such matters. The City shall direct all employee requests to change or cancel deductions, or to revoke an authorization for deductions, to the Union. The City shall not resolve disputes between the Union and represented employees about Union membership, the amount of Contributions, deductions, or revoking authorizations for deductions. The City shall not provide advice to employees about those matters, and shall direct employees with questions or concerns about those matters to the Union. The Union shall respond to such employee inquiries within no less than 10 business days.

2. Indemnification

65. The Union shall indemnify, hold harmless, and defend the City against any claim, including but not limited to any civil or administrative action, and any expense and liability of any kind, including but not limited to reasonable attorney's fees, legal costs, settlements, or judgments, arising from or related to the City's compliance with this Section I.H. The Union shall be responsible for the defense of any claim within this indemnification provision, subject to the following: (i) the City shall promptly give written notice of any claim to the Union; (ii) the City shall provide any assistance that the Union may reasonably request for the defense of the claim; and (iii) the Union has the right to control the defense or settlement of the claim; provided, however, that the City shall have the right to participate in, but not control, any litigation for which indemnification is sought with counsel of its own choosing, at its own expense; and provided further that the Union may not settle or otherwise resolve any claim or action in a way that obligates the City in any manner, including but not limited to paying any amounts in settlement, taking or omitting to take any actions, agreeing to any policy change on the part of the City, or agreeing to any injunctive relief or consent decree being entered against the City, without the consent of the City. This duty to indemnify, hold harmless, and defend shall not apply to actions related to compliance with this Section I.H. brought by the Union against the City. This subsection 2 shall not apply to any claim against the City where the City failed to process a timely, properly completed request to change or cancel a Contributions deduction, as provided in subsection 1.

I.I. DISCIPLINE OR RELEASE OF EXEMPT EMPLOYEES EXCEPT DUE TO LAYOFF

This section applies only to those employees who are exempt from the Civil Service provisions of the Charter of the City and County of San Francisco. This section shall apply to disciplinary and non-disciplinary releases. This section shall not apply to layoffs. It shall not apply to voluntary resignations. In cases of a non-disciplinary release, a represented employee has the option of either utilizing the procedures set forth below in this section or receiving a severance payment as set forth in section II.E. in this Memorandum of Understanding.

- 67. The Appointing Officer may terminate the employment of, or discipline, or release exempt employees. In the event that termination or discipline or release of an exempt employee is recommended to the Appointing Officer, the exempt employee shall be entitled to the following due process prior to the execution of such termination or discipline or release:
- 68. a. The employee shall receive written notice of the reasons for the termination or discipline or release and supporting documentation, if any.
- b. The employee shall be notified of their right to submit a written response including the written statements of any individuals supporting the employee's position. The written answer must be submitted within ten (10) working days of the date of notice of termination or discipline or release in order to be reviewed.
- 70. c. After the expiration of the period of time designated for the exempt employee to submit their statement, the Appointing Officer shall review all documents provided and shall notify the employee in writing of their decision within twenty (20) working days.
- d. Upon issuance of the Appointing Officer's decision, the employee may request that an impartial, fact-finding panel be convened. Such a request shall be made in writing to the Appointing Officer within five (5) working days of the date of issuance of the Appointing Officer's decision. Upon receipt of the request, the Appointing Officer shall appoint an impartial fact-finding panel of three (3) members, one of whom is to be nominated by the Union, to perform in an advisory capacity to the Appointing Officer in release, termination or other disciplinary proceedings. The members of the fact-finding panel are required to be licensed medical doctors only for cases in which the charges for termination or other discipline pertain to a doctor's professional practice of medicine. The panel is required to provide its findings and recommendation within five (5) working days. The procedure described in this section applies to clinical and non-clinical issues and is advisory only. The report of the fact-finding panel is not binding in any way upon the Appointing Officer.
- 72. For exempt employees who are members of organized medical staffs with established Medical Staff Bylaws, termination or other discipline for reasons which pertain to the doctor's licensed professional competency shall be subject to the due process set forth in the relevant sections of the Medical Staff Bylaws.
- 73. The Appointing Officer shall have the right to take whatever actions they deem appropriate in an emergency or when there is a danger to the public, the exempt employee, or their co-workers.

I. J. PERFORMANCE APPRAISAL

74. The City and UAPD encourage periodic informal performance evaluations and conferences between employees and their supervisors to discuss work performance, job satisfaction, and work-related problems. Such conferences shall be held in a private setting.

A represented employee has the right, upon request, to have the employee's professional clinical practice evaluated by a licensed practitioner of the same profession. When a performance evaluation is conducted for an employee by the employee's rater (immediate supervisor) and reviewer (next-line supervisor), and in the event either the employee's rater or reviewer is not a licensed practitioner, the employee shall be given an opportunity, upon request, to have that aspect of performance which pertains to the employee's professional clinical practice be evaluated by a licensed practitioner of the same profession in a supervisory or management position selected by the Department.

I.K. ORGANIZED MEDICAL STAFFS

The City and Union agree that represented employees have the right to establish medical staff organizations with a set of Medical Staff Bylaws approved by the Health Commission for the purpose of self-governance. Such organized medical staffs may be established at Laguna Honda Hospital, San Francisco General Hospital and non-hospital based programs.

I.L. GENERAL INFORMATION MEETING

77. The Director of Public Health shall conduct a general information meeting, upon request by the Union but not more than once each calendar year, with physician and dentist employees of the Department for purposed of presenting relevant issues facing the Department. The presentation shall be followed by a question-and-answer period.

I.M. BULLETIN BOARDS AND DISTRIBUTION OF MATERIALS

Bulletin Boards

The City shall reserve a reasonable amount of space on bulletin boards within City buildings for the distribution of Union literature. All posted literature shall be dated, identified by affiliation and author, and neatly displayed, and removed from the bulletin board by the Union when no longer timely. Except as stated below, the City agrees that identifiable Union literature shall not be removed from said bulletin boards without first consulting with the representative of the Union to determine if the literature should remain for an additional period of time. The Union shall not post literature that is discriminatory, harassing, or violates City policy or the law. The Department may remove this type of literature immediately and shall notify the Union of its removal.

Use of City E-mail

- 79. The City departments covered by this Agreement agree to post, through their e-mail systems, UAPD notices of UAPD meetings. UAPD shall submit its proposed notice to the designated department representatives by e-mail at least one business day in advance or, by other written means, at least two business days in advance. Any such notice through the e-mail system shall be accompanied by a statement that the information conveyed is being provided by UAPD and that only the transmission is authorized by the department.
- 80. Except as set forth above, City e-mail shall not be used to conduct UAPD business.

Dissemination of Union Information

Distribution of official Union literature and materials by a UAPD member, steward, or representative will be permitted provided: 1) the employee distributes such literature outside their regular working hours; 2) the distribution of literature to employees on duty will be accomplished during the employees' breaks (rest periods) or before or after the employees' work shifts; 3) the above right shall not interfere with patient care or with the operations of the Department.

New Hires

82. The Department of Public Health (DPH) will make a good faith effort to provide newly-hired represented DPH employees with a UAPD information packet. It is the Union's responsibility to provide DPH with a sufficient quantity of packets for this purpose. The Union will furnish the information in sealed envelopes to the DPH Human Resources Department for distribution to newly-hired employees. Such packets will include a copy of the Union's annual "Hudson" notice.

I.N. BARGAINING UNIT LIST

- 83. On a bi-weekly basis, the City shall provide to the Union a list, in sortable electronic format via File Transfer Protocol (FTP), of all employees in the bargaining unit that includes the following information:
 - 1. Department
 - 2. Division
 - 3. Last Name, First Name, Middle Initial
 - 4. Employee Number
 - 5. Job Code
 - 6. Job Title
 - 7. Appointment Type
 - 8. Date of Hire
 - 9. Salary Step
 - 10. Hourly Rate
 - 11. Employee Status, (e.g., active, leave of absence, separated)
 - 12. Home Address
 - 13. Home Telephone Number
 - 14. New Hires
 - 15. Bargaining Unit
 - 16. Last Pay Date
 - 17. Payroll Deduction Type
 - 18. Payroll Deduction Amount/Percentage
 - 19. Payroll Deduction Code
 - 20. Exemption Category
- 84. The above information will be provided by the City at no cost to the UAPD.

ARTICLE II – EMPLOYMENT CONDITIONS

II.A. OFFICIAL PERSONNEL FILE

85. Only one complete official departmental personnel file shall be maintained for each employee at the following locations:

| <u>DEPARTMENT</u> | LOCATION |
|--------------------------------|--|
| Community Health Programs | 101 Grove Street, Personnel Office |
| Laguna Honda Hospital | Personnel Office |
| San Francisco General Hospital | Personnel Office |
| Animal Care & Control | GSA Human Resources |
| | Office of the City Administrator, Human |
| | Resources, 1155 Market Street, 4th Floor |
| Medical Examiner | Hall of Justice Office of the City |
| | Administrator, Human Resources, 1155 |
| | Market Street, 4th Floor |
| Fire Department | 698 Second Street |

- An employee or the employee's representative, if properly authorized by the employee, shall have the right to review and to obtain copies of any material in the employee's official personnel file during regular Personnel Office hours with appropriate prior notice, and subject to applicable charge.
- When the official personnel file is in a location remote from the employee's work location, an employee will reserve the right to inspect the employee's personnel file at the Official Personnel Office during the employee's normal working hours without loss of pay. An employee shall request and receive approval from the immediate supervisor in advance for release time and such release time shall not be unreasonably denied.
- 88. The Department shall maintain the official personnel file as a confidential record which should be available for inspection only by appropriate supervisory and management personnel as determined by the Department.
- 89. An employee shall be provided, on a timely basis, with a copy of any performance-related material which is to be included in the employee's personnel file.
- 90. An employee shall have the right to prepare and have entered into the employee's official personnel file the employee's written response to any performance-related material which is in the employee's official personnel file.
- 91. An employee shall have the right to request, in writing, after three years, to seal any performance-related material in the employee's official personnel file. The Department

shall provide a written response if such request is denied. This paragraph does not apply to discipline records.

- 92. At the request of an employee, materials relating to disciplinary actions which are three (3) or more years old shall be sealed to the extent permissible by law, provided that there has been no other discipline during that period. The envelope containing the sealed documents will be retained in the employee's personnel file and may be opened for the purpose of assisting the City in defending itself in legal or administrative proceedings. The sealed material shall not be used in disciplinary proceedings against the employee.
- 93. No action to impose discipline against an employee shall be initiated more than thirty (30) days from the date the City knows of the conduct and has completed a diligent and timely investigation, except for conduct which would constitute the commission of a crime. When imposing discipline, the City may take into account conduct that is documented in the employee's personnel file or was the subject of a prior disciplinary action.

II.B. PROBATIONARY PERIOD FOR PERMANENT CIVIL SERVICE (PCS) EMPLYOEES

- 94. The probationary period, as defined by the Civil Service Commission, for PCS employees in Class 2292, shall be twelve (12) months.
- A probationary period may be extended for up to one year by mutual agreement, in writing, between the employee and the Appointing Officer. The City shall provide notice to the Union concurrent with notice to the employee that the Appointing Officer wishes to extend the probationary period.

II.C. NONDISCRIMINATION CLAUSE

- 96. Neither the City nor the Union shall interfere with, intimidate, restrain, coerce or discriminate against any employee because of the exercise of rights pursuant to the Employee Relations Ordinance of the City and County of San Francisco and the Meyers-Milias-Brown Act.
- 97. The City and the Union agree that discriminating against or harassing employees, applicants, or persons providing services to the City by contract because of their actual or perceived race, color, creed, religion, sex/gender, national origin, ancestry, physical disability, mental disability, medical condition (associated with cancer, a history of cancer, or genetic characteristics), HIV/AIDS status, genetic information, marital status, age, political affiliation or opinion, gender identity, gender expression, sexual orientation, military or veteran status, or other protected category under the law, is prohibited. This paragraph shall not be construed to restrict or proscribe any rule, policy, procedure, order, action, determination or practice taken to ensure compliance with applicable laws.

This section is not intended to affect the right of any employee to elect any applicable administrative remedy for discrimination proscribed herein. In the event that more than one administrative remedy is offered by the City, the Union and the employee shall elect only one. That election is irrevocable. It is understood that this paragraph shall not foreclose the election by an affected employee of any administrative or statutory remedy provided by law.

II.D. USE OF DEPARTMENTAL FACILITIES

99. Departmental facilities will be made available for use by the Union or its representatives for the purpose of holding Union meetings to discuss City/employee issues during off duty time periods subject to the availability of such facilities. The Union will provide timely advance notice of such meetings to the designated Departmental representative.

II.E. LAYOFF

- 100. The Union agrees that budget reductions and program changes may cause, from time to time, layoffs and reduction in hours among represented employee classifications. The Union also agrees that, in accordance with Charter Section 3.501, the Department Head may reduce the forces under the Department Head's_jurisdiction to conform to the needs of the work for which the Department Head is responsible. In the event layoffs and reduction in hours occur among exempt or nonexempt employees covered by this MOU, the Department agrees to provide 30 days' written notice to the affected employee(s) and the Union. Upon written request by the Union, the City will meet and discuss with the Union alternatives to layoff and/or the impact of layoff on remaining employees, provided, however, that such meet and discuss obligation shall not delay any planned layoff or reduction in hours and shall not be grievable under the grievance procedure contained in this MOU. This Layoff section does not change the Charter exempt or nonexempt status of any employees in the bargaining unit and does not affect any rights that any nonexempt employees may have under the Civil Service Rules in the event of layoff.
- In the event layoffs are necessary, the City will encourage voluntary reduction in hours. In addition, employees who are laid off, may, upon request, receive assistance from the Department to locate vacancies for possible re-assignment.
- In determining layoffs and reduction in hours, the Department shall consider the following factors: professional performance, medical specialty, seniority, affirmative action and hours of work. Except as otherwise provided, disputes regarding this section shall be resolved solely pursuant to the grievance procedure contained in this MOU.

UTILIZATION OF PROP F AND TEMPORARY EXEMPT EMPLOYEES

The Human Resources Director agrees to work with City departments to ensure proper utilization of Proposition F and temporary exempt ("as needed") employees when such positions would more appropriately or efficiently be filled by permanent employees. In addition, the City will notify holdovers in represented classifications of any recruitment for exempt positions in their classifications.

II.F. SEVERANCE PAY

- This section shall only apply to layoffs and non-disciplinary releases.
- 105. This section shall not apply to disciplinary releases.
- 106. This section shall not apply to voluntary resignations.
- The City agrees that when releasing or laying off a represented employee from employment, the appointing officer will endeavor to inform the represented employee at least thirty (30) calendar days before the employee's final day of work. Where the appointing officer fails or declines to inform the represented employee a full thirty (30) days in advance, the represented employee shall receive pay in lieu of the number of days less than thirty (30) upon which the employee was informed.
- Due to the unique job responsibilities of UAPD-represented employees and their status in the City as exempt from civil service selection, appointment and removal procedures (as provided by the Charter), the City and UAPD agree to the following: In addition to the 30-day notice provided above, a represented employee with five years or more of City service in a UAPD bargaining unit classification who is released or laid off from City service by the employee's appointing officer shall receive one week's pay for each year of City service in a UAPD bargaining unit classification in excess of five such years of service, with a minimum of two weeks' pay, in exchange for a release signed by the employee and UAPD of any and all contractual claims that the member or UAPD may have against the City, including any officer or employee thereof. Represented employees who work a part-time schedule shall be paid severance on a pro-rated basis, based on the average number of hours worked in the past 12 months.
- In cases of a non-disciplinary release, a represented employee has the option of either receiving a severance payment as set forth above in this section (Severance Pay) or utilizing the procedure set forth in section I.I. of this memorandum of understanding (Discipline or Release of Exempt Employees Except Due to Layoff). Nothing in this section shall alter the parties' agreement that section I.I. of this memorandum of understanding (Discipline or Release of Exempt Employees Except Due to Layoff) shall not apply to layoffs.

II.G. AMERICANS WITH DISABILITIES ACT

The parties agree that they are required to provide reasonable accommodations for persons with disabilities in order to comply with the provisions of Federal, State and local disability anti-discrimination statutes and the Fair Employment and Housing Act. The parties further agree that this Agreement shall be interpreted, administered and applied so as to respect the legal rights of the parties. The City reserves the right to take any action necessary to comply therewith. A reasonable accommodation decision is appealable to the Human Resources Director <u>and/</u>or through the grievance process. The Union and the employee shall elect only one of these appeal options. The election is irrevocable.

II.H. FAMILY/MEDICAL LEAVE

The parties acknowledge the obligation of the City to enforce the rules and regulations set forth in the Family Medical Leave Act and the California Family Rights Act. An employee may contest a FMLA decision through an EEO complaint <u>and/</u>or through the grievance process. The Union and the employee shall elect only one of these options. The election is irrevocable.

II.I. DEFENSE AND INDEMNIFICATION OF CITY EMPLOYEES

The City shall defend and indemnify a represented employee against any claim or action against the employee on account of an act or omission in the scope of the employee's employment with the City, in accord with and subject to the provisions of California Government Code, §§ 825 et seq. and 995 et seq. Consistent with California Government Code §§ 825 et seq. and 995 et seq., in the event a represented employee is named as a co-defendant in a lawsuit along with the City and County of San Francisco, and the lawsuit arises from an act or omission within the employee's scope of employment, the City shall make a good faith effort to have the employee dismissed from the lawsuit. This provision is not subject to the grievance procedure.

II.J. PAPERLESS PAY

- 113. The Citywide Paperless Pay Policy applies to all City employees covered under this Agreement.
- 114. Under the policy, all employees shall be able to access their pay advices electronically, and print them in a confidential manner. Employees without computer access or who otherwise wish to receive a paper statement shall be able to receive hard copies of their pay advices through their payroll offices upon request, on a one-time or ongoing basis.
- Under the policy, all employees have two options for receiving pay: direct deposit or bank pay card. Employees not signing up for either option will be defaulted into bank pay cards.

II.K. PRIVACY

- 115a. The parties acknowledge the obligation of DPH to comply with the Health Insurance
 Portability and Accountability Act (HIPAA), California's Confidentiality of
 Medical Information Act (CMIA), Health Information Technology for Economic
 and Clinical Health Act (HITECH Act), 42 CFR Part 2, and other Federal privacy
 regulations and State healthcare privacy regulations.
- 115b. The parties acknowledge the obligation of Employees to abide by DPH's Privacy
 Policies A.1.0, A.2.0, and A.3.0, revised October 18, 2021, found at https://www.sfdph.org/dph/comupg/oservices/medSvs/HIPAA/HIPAAPolicies.asp.

ARTICLE III - PAY, HOURS AND BENEFITS

III.A. WAGES

- All base wages shall be rounded to the nearest whole dollar, bi-weekly salary.
- 117. Base wages for Classes 2210 Dentist, 2292 Shelter Veterinarian, and 2598 Assistant Medical Examiner shall be increased as follows:
- 117a. Effective July 1, 2022, represented employees shall receive a base wage increase of 5.25%.
- 118. Effective July 1, 2019: 3.0 % Effective July 1, 2023, represented employees shall receive a base wage increase of 2.50%, except that if the March 2023 Joint Report, prepared by the Controller, the Mayor's Budget Director, and the Board of Supervisors' Budget Analyst, projects a budget deficit for fiscal year 2023-2024 that exceeds \$300 million, then the base wage adjustment due on July 1, 2023, will be delayed by approximately six (6) months, to be effective January 6, 2024.
- 119. Effective December 28, 2019: 1.0 % Effective January 6, 2024, represented employees shall receive a base wage increase of 2.25%, except that if the March 2023 Joint Report, prepared by the Controller, the Mayor's Budget Director, and the Board of Supervisors' Budget Analyst, projects a budget deficit for fiscal year 2023-2024 that exceeds \$300 million, then the base wage adjustment due on January 6, 2024, will be delayed by approximately six (6) months, to be effective close of business June 30, 2024.
- Effective July 1, 2020, represented employees will receive a base wage increase of 3.0%, except that if the March 2020 Joint Report, prepared by the Controller, the Mayor's Budget Director, and the Board of Supervisors' Budget Analyst, projects a budget deficit for fiscal year 2020-2021 that exceeds \$200 million, then the base wage adjustment due on July 1, 2020, will be delayed by approximately six (6) months, to be effective December 26, 2020.
- 121. Effective December 26, 2020, represented employees will receive a base wage increase of 0.5%, except that if the March 2020 Joint Report, prepared by the Controller, the Mayor's Budget Director, and the Board of Supervisors' Budget Analyst, projects a budget deficit for fiscal year 2020-2021 that exceeds \$200 million, then the base wage adjustment due on December 26, 2020, will be delayed by approximately six (6) months, to be effective close of business June 30, 2021.
- Effective July 1, 2021, represented employees will receive a base wage increase of 3.0%, except that if the March 2021 Joint Report, prepared by the Controller, the Mayor's Budget Director, and the Board of Supervisors' Budget Analyst, projects a budget deficit for fiscal year 2021-2022 that exceeds \$200 million, then the base wage adjustment due on July 1, 2021, will be delayed by approximately six (6) months, to be effective January 8, 2022.

- Effective January 8, 2022, represented employees will receive a base wage increase of 0.5%, except that if the March 2021 Joint Report, prepared by the Controller, the Mayor's Budget Director, and the Board of Supervisors' Budget Analyst, projects a budget deficit for fiscal year 2021-2022 that exceeds \$200 million, then the base wage adjustment due on January 8, 2022, will be delayed by approximately six (6) months, to be effective close of business on June 30, 2022.
- Employees in classes 2210 Dentist, 2292 Shelter Veterinarian, and 2598 Assistant Medical Examiner will get the same wage increase as employees in bargaining units 7 and 8, except that if such wage increase is lower than two percent (2%), at the Union's request the parties will reopen the contract on wages only for these classes, subject to the impasse resolution procedures and timelines in San Francisco Charter section A8.409 et seq. This paragraph shall sunset on June 30, 2022, and shall not be renewed except by mutual agreement.
- Employees in class 2210 Dentist with over 16 years of City service as of the effective date of this Agreement who are actively employed by the City on July 1, 2015, will receive a one-time bonus of \$3,500 as soon as possible, but no later than the first pay period after September 1, 2015.
- The parties agree that in the event that any base wage percentage increase or decrease is hereafter agreed to, granted or awarded to class 2328 Nurse Practitioner, then class 2230 shall also receive any corresponding percentage base wage increase or decrease. In the event this happens, classes 2232, <u>2242</u> and 2233 shall receive any corresponding base wage increase or decrease so that those classes maintain the percentage salary differential with class 2230 that existed on June 30, 2012. If the Union advances a base wage proposal on behalf of any one of class 2230, 2232, <u>2242</u> or 2233, then this paragraph shall be null and void as of the date of the proposal.
- The parties agree that in the event that any added or deleted salary step(s) is hereafter agreed to, granted, or awarded to class 2328 Nurse Practitioner, then class 2230 shall also receive the corresponding added or deleted salary step(s) (e.g., if salary step 11 is added to class 2328, salary step 11 will also be added to class 2230; conversely, if salary step 10 is deleted from class 2328, salary step 10 will also be deleted from class 2230). In the event this happens, classes 2232 and 2233 shall receive corresponding added or deleted salary step(s) so that those classes maintain parity in the number of steps with class 2230. If the Union advances a proposal on behalf of class 2230, 2232, or 2233 to add or delete a salary step, then this paragraph shall be null and void as of the date of the proposal. This forfeiture provision does not apply to proposals to change the progression between steps (i.e., the length of service required to progress to the subsequent salary step).

Recruitment and Retention

For the duration of the 2015-2018 MOU only, and upon request of the Union or the City, the City and the Union shall meet and confer regarding a demonstrated recruiting and retention problem in a classification. Upon such request, the Union and the City shall meet no later than April 1st of each year of this Agreement, and any agreed-upon wage adjustments resulting from this process will be effective the following July 1st. The discussions regarding any agreed-upon wage adjustment(s) must conclude in time for any

amendment to be considered and approved by the Board of Supervisors. Neither the grievance procedure of this Agreement nor the impasse procedures set forth in Charter section A8.409 will be applicable to this recruitment or retention provision. The criteria for any wage adjustments shall include:

- a. The base wage for the classification is below that of employees performing the same or similar work in the relevant labor market (including both public and private sector employees, as well as other City and County of San Francisco job classifications performing similar work) as demonstrated by verifiable salary surveys; and/or
- b. There is an on-going and demonstrable recruitment and/or retention problem.
- 130a. Effective July 1, 2022, the City will add an additional 2.5% salary step to classification 2210 Dentist. Employees in classification 2210 Dentist shall advance to Step 8 after one (1) year of service at Step 7.

III.B. WORK SCHEDULE

Compensation for Various Work Schedules

131. Compensation fixed herein on a per diem basis are for a normal eight hour work day; and on a bi-weekly basis for a bi-weekly period of service consisting of normal work schedules.

Voluntary Reduced Work Week

Employees in any classification, upon the recommendation of the Appointing Officer and subject to the approval of the Human Resources Director, may voluntarily elect to work a reduced work week for a specified period of time. Such reduced work week shall not be less than twenty (20) hours per week nor less than three (3) continuous months during the fiscal year. Pay, Vacation, Holidays and Sick Pay shall be reduced in accordance with such reduced work week.

Part-Time Work Schedule

133. A part-time work schedule is a tour of duty of less than forty hours a week.

III.C. ADDITIONAL COMPENSATION

Premiums

Each premium shall be separately calculated against an employee's base rate of pay.

Special Pay Premiums

An appointee to Class 2230 Physician Specialist shall be appointed at Step 3 in the salary grade when the appointee possesses Specialist Board Certification from a Board which is certified by the American Board of Medical Specialties (ABMS) or the California Medical Board in an appropriate specialty related to the particular assignment. The Appointing Officer shall certify, subject to the approval of the Human Resources

Director, Department of Human Resources that the specialty is appropriate to the position to which the physician is assigned.

- 136. An appointee to Class 2232 Senior Physician specialist shall be appointed at Step 5 when the appointee possesses Board Certification in appropriate specialty.
- 137. An appointee to Class 2230 Physician Specialist shall be appointed at Step 5 when the appointee's medical specialty is in psychiatry.
- An appointee to class 2232 Senior Physician Specialist shall receive an additional 5% to the appointee's base rate of pay when the appointee is assigned to the Coroner's Office of the Medical Examiner.
- An appointee to either Class 2230 or 2232 who is engaged in the practice of Psychiatric medicine shall receive an additional 5% to the appointee's base rate of pay.
- An appointee to either Class 2230 or 2232 who is engaged in the practice of Psychiatric medicine for children shall receive an additional 15% to the appointee's base rate of pay. A physician is not entitled to both the 15% Child Psychiatrist premium and the 5% Psychiatrist premium.

Laguna Honda Hospital Specialty Premium

- For 2230 and 2232 physicians who are medical specialists at Laguna Honda Hospital and who were employed as of January 1, 1999, a ten percent (10%) salary premium will be applied to base wages as of July 1, 2001. This benefit is unique to these specific employees and will not be extended to any other employees filling these specialty-designated 2230 and 2232 classifications. This premium is non-precedential.
- 142. Employees in Class 2230 (Physician Specialist) and Class 2232 (Senior Physician Specialist) assigned to the Department of Psychiatry at Laguna Honda Hospital shall receive a fifteen percent (15%) salary premium.

Weekend Premium

- Employees shall be paid a five percent (5%) premium above their base hourly wage, including any applicable Night Duty shift differential, for all hours worked on the weekend. For the purpose of this section, the weekend is defined as Saturday 12:00 a.m. until Sunday 11:59 p.m.
- Employees in the 2230 Physician Specialist classification who are compensated at \$118.33 per hour for hours worked on the weekend as of June 30, 2019, shall continue to be paid at \$118.33 per hour until their regular base hourly wage equals or exceeds \$118.33 per hour. Once an employee's regular base hourly wage equals or exceeds \$118.33 per hour, the employee shall receive the five percent (5%) weekend premium. Employees in the 2230 Physician Specialist classification appointed on or after July 1, 2019, shall be paid the weekend premium, regardless of the rate of their base hourly wage.

Standby Pay

- 145. Effective July 1, 2012, employees who, as part of their duties are required by the appointing officer or who agree to standby to meet service needs when normally off duty shall be paid fifteen dollars (\$15.00) per hour for each hour that they are on standby.
- Standby shall be defined as the availability of the unit member for telephone or electronic consultation by convenient and reliable means during the standby time scheduled.
- 147. If an employee is on sick leave or other leave for more than five (5) consecutive days for their own medical condition, they will not be placed on standby during such leave except by the exemption of the appointing officer or designee.
- Employees will only be paid for standby exclusive of regularly scheduled hours. In the case where the employee is receiving sick pay, vacation pay, or other paid time off, standby pay does not apply to hours during which the employee is already receiving pay.
- An employee who is required under this clause to return to work on a holiday shall be compensated in accordance with the Holidays and Holiday Pay provision of the agreement.
- An employee may determine that a situation requires their presence at a site or at a patient's side. In those situations, should the employee travel to the patient or site, they shall be paid at straight time, for no less than a three (3) hour minimum. For care or situations requiring more than three (3) hours of service, time will be paid at straight time. Assistant Medical Examiners and Veterinarians, however, will be permitted to choose straight time pay, or compensatory time at time and one-half, for each event under this paragraph.
- 151. There shall be no "double dipping" of pay; time shall be submitted as standby, or straight time, or compensatory time.

Interpreter – Translator Pav

- Subject to Department of Human Resources approval, employees who are certified as bilingual and assigned to positions designated as bilingual by the department shall receive a bilingual premium of sixty dollars (\$60) per pay period. For purposes of this section, "bilingual" means the ability to interpret and/or translate non-English languages including sign language for the hearing impaired and Braille for the visually impaired, and "certified" means the employee has successfully passed a language proficiency test approved by the Director of Human Resources.
- 153. Effective January 1, 2020, at the City's discretion, the City may require an employee to recertify not more than once annually to continue receiving a bilingual premium.

Night Duty

Employees who are assigned to work in the Sexually Transmitted Disease Prevention and Control Services, the Community Oriented Primary Care Centers and the Community Mental Health Services shall be paid 6.25% more than the base rate for hours worked between 5:00 p.m. and 7:00 a.m., if the employee works at least one (1) hour of the

employee's shift between 5:00 p.m. and 7:00 a.m. This provision does not apply to those employees participating in an authorized flex-time program and who voluntarily work between the hours of 5:00 p.m. and 7:00 a.m.

Acting Assignment Pay

- An employee assigned in writing by the Department Head to perform a substantial portion of the duties and responsibilities of a higher classification shall be entitled to acting assignment pay after the tenth (10th) consecutive work day of such an assignment. The assigned position must be budgeted.
- 156. If the above conditions are met, an employee shall be authorized to receive an increase of one salary step above the employee's base salary (except for employees who are at the top step, who shall receive five percent (5%) seven and a half percent (7.5%) more than their base rate) but which shall does not exceed the maximum step of the salary schedule of the class to which temporarily assigned. Such pay shall be retroactive to the first day of the assignment. Premiums based on percent of salary shall be paid at a rate which includes the acting assignment pay.
- Employees who believe they have been assigned to do the work of a higher classification, whether in writing or not, and do not receive such pay must file an acting assignment pay claim with the Department Head within forty-five (45) working days of such alleged assignment (i.e., nine (9) weeks).
- The Department Head or designee shall review the claim and shall issue a written approval or denial within thirty (30) calendar days of submission. In cases of denial, the Department Head or designee shall state the reason. Denials may be based on a finding by the Department Head, or designee, that the employee is not performing a substantial portion of the duties and responsibilities of a higher class.
- Denials by the Department Head for acting assignment pay shall be subject to the grievance procedure.
- Employees shall not normally be required to perform the duties of a higher classification. An acting assignment shall not exceed six (6) months without the approval of DHR and written notice to the Union. Upon DHR approval, such acting assignment may be extended another six (6) months, or for such longer period as may be necessary to accommodate exigent circumstances, such as approved leave of the permanent incumbent.
- 161. Work assignments of employees shall not be changed for the sole purpose of evading the requirements of providing acting pay to an employee who would otherwise be eligible.

Supervisory Differential Adjustment

162. The Department of Human Resources is hereby directed to adjust the compensation of a supervisory employee whose schedule of compensation is set herein subject to the following conditions.

ARTICLE III - PAY, HOURS AND BENEFITS

163. The supervisor, as part of the regular responsibilities of the supervisor's a. class, supervises, directs, is accountable for, and is in responsible charge of the work of a subordinate or subordinates. The supervisor must actually supervise the technical content of b. 164. subordinate work and possess education and/or experience appropriate to the technical assignments. 165. The organization is a permanent one approved by the Appointing Officer, c. Chief Administrative Officer, Board or Department of Human Resources, where applicable, and is a matter of record based upon review and investigation by the Department of Human Resources. The classifications of both the supervisor and the subordinate or 166. d. subordinates are appropriate to the organization and have a normal, logical relationship to each other in terms of their respective duties and levels of responsibility and accountability in the organization. 167. The salary grade of the supervisor is less than one full step (approximately e. 5%) over the salary grade, exclusive of extra pay, of the employee or employees supervised. f. The adjustment of the salary grade of the supervisor shall be 5% over the 168. salary grade, exclusive of extra pay, of the employee or employees supervised. DHR clarification of the application of this paragraph is hereby incorporated by reference. 169. A supervisory differential shall be available to employees assigned by the g. Appointing Officer to supervise one or more employees in the same classification. 170. If the application of this section adjusts the salary grade of an employee in h. excess of the employee's immediate supervisor covered by this MOU, the pay of such immediate supervisor shall be adjusted to an amount \$1.00 bi-weekly in excess of the base rate of the supervisor's highest paid subordinate, provided that the applicable conditions of this section are also met. 171. i. Effective July 1, 2018, compensation adjustments are effective retroactive to the beginning of the current fiscal year in which the employee became eligible for such adjustment under these provisions. 172. To be considered, requests for adjustment under this section must be received by the Department of Human Resources not later than the end of the current fiscal year. 173. In no event will the Human Resources Director approve a supervisory k. differential adjustment in excess of two (2) full salary steps (approximately 10%)

over the supervisor's current base compensation. If in the following fiscal year a salary inequity continues to exist, the Department of Human Resources may again

review the circumstances and may grant an additional salary adjustment not to exceed two (2) full salary steps (approximately 10%).

III.D. OVERTIME COMPENSATION

- Employees occupying positions determined by the Department of Human Resources as being exempt from the Fair Labor Standards Act and designated by a "Z", shall not be paid for over-time worked (except as noted below) but shall be granted compensatory time off at the rate of one-and-one-half times for time worked in excess of normal work schedules, subject to supervisory approval, which shall not be unreasonably denied. Financial considerations shall not be the basis for denial of compensatory time. A claim for an unreasonable denial of compensatory time off will be subject to expedited arbitration.
- Employees in classes 2230, and 2242 may not accumulate a balance of compensatory time in excess of 160 hours, and may carry over a maximum 120 hours of compensatory time into the following fiscal year.
- 176. Effective close of business June 30, 2018, eEmployees in classes 2210, 2292, and 2598 may not accumulate a balance of compensatory time in excess of 160 hours. Effective close of business June 30, 2018, aAn employee may carry over a maximum 120 hours of compensatory time into the following fiscal year.
- In lieu of compensatory time under paragraph 174, employees in classes 2230, 2232
 and 2242 shall earn straight-time overtime when they work an additional nonregularly scheduled shift; this straight-time overtime is not available for additional
 hours worked associated with a regularly-scheduled shift. In addition, when an
 employee in classes 2230, 2232 or 2242 is on assigned standby status and receives a
 call lasting at least 15 minutes or is called into work to provide actual patient care,
 the employee shall earn straight-time overtime for time actually worked in lieu of
 compensatory time (excluding travel time).

Expedited Arbitration of Compensatory Time Off Grievances

- The expedited arbitration under this Section III.D. shall be conducted before an arbitrator, to be mutually selected by the parties, and who shall serve until the parties agree to remove the arbitrator or for twelve (12) months, whichever comes first. A standing quarterly expedited arbitration schedule will be established for this process.
- Each grievance will have a two (2) hour time limit. The arbitrator will make every effort to issue bench decisions. Written summary awards will follow up bench decisions. Decisions of an arbitrator in these proceedings shall be final and binding and shall not constitute precedent in any other cases.
- 179. The parties shall not be represented by counsel at these proceedings.
- 180. The parties will not utilize court reporters, electronic transcription, or post-hearing briefs.

III.E. SALARY STEP PLAN AND SALARY ADJUSTMENTS

Promotive Appointment in a Higher Class

- An employee or officer who is a permanent appointee following completion of the probationary period or six months of permanent service, and who is appointed to a position in a higher classification, either permanent or temporary, deemed to be promotive by the Department of Human Resources shall have the appointee's salary adjusted to that step in the promotive class as follows:
- If the employee is receiving a salary in the employee's present classification equal to or above the entrance step of the promotive class, the employee's salary in the promotive class shall be adjusted to two steps in the salary grade over the salary received in the lower class but not above the maximum of the salary range of the promotive classification.
- 183. If the employee is receiving a salary in the employee's present classification which is less than the entrance step of the salary range of the promotive classification, the employee shall receive a salary step in the promotive class which is closest to an adjustment of 7.5% above the salary received in the class from which promoted. The proper step shall be determined by the bi-weekly salary grade and shall not be above the maximum of the salary range of the promotive class.
- If the appointment deemed promotive described above is a temporary appointment, and the employee, following a period of continuous service at least equal to the prescribed probationary period is subsequently given another appointment either permanent or temporary, deemed promotive from the prior temporary appointment class, the salary step in the subsequent promotive appointment shall be deemed promotive.
- 185. For purpose of this Section, appointment of an employee as defined herein to a position in any class the salary grade for which is higher then the salary grade of the employee's permanent class shall be deemed promotive.

Non-Promotive Appointment

When an employee accepts a non-promotive appointment in a classification having the same salary grade, or a lower salary grade, the appointee shall enter the new position at that salary step which is the same as that received in the prior appointment, or if the salary steps do not match, then the salary step which is immediately in excess of that received in the prior appointment, provided that such salary shall not exceed the maximum of the salary grade. Further increments shall be based upon the seniority increment anniversary date in the prior appointment.

Appointment Above Entrance Rate

A. Non-Physicians (Classifications 2210, 2292, 2598)

187. Appointments mayshall be made by an Appointing Officer at any step in the salary grade.

at the following steps based upon the employee's years of experience above the minimum qualifications of the position.

| <u>221</u> | 10/2598 | 4 | <u> 2292</u> |
|-------------|-------------------|-------------|-------------------|
| | Years of | | Years of |
| <u>Step</u> | Experience | <u>Step</u> | Experience |
| <u>1</u> | <u>0</u> | <u>1</u> | <u>0</u> |
| <u>2</u> | <u>1</u> | <u>2</u> | <u>1</u> |
| <u>3</u> | <u>2</u> | <u>3</u> | <u>2</u> |
| <u>4</u> | <u>3</u> | <u>4</u> | <u>3</u> |
| <u>5</u> | <u>4</u> | <u>5</u> | <u>4</u> |
| <u>6</u> | <u>6</u> | <u>6</u> | <u>6</u> |
| <u>7</u> | <u>7.5</u> | <u>7</u> | <u>7.5</u> |
| <u>8</u> | <u>10</u> | • 11 | - |

B. Physicians (Classifications 2230, 2232, 2242)

187a. Appointments shall be made at the following steps based upon the employee's years of physician experience:

| 2230, 2232 and 2242 at Adult/Jail | | <u>2242 at</u> | Child/LHH |
|--------------------------------------|------------|----------------|------------|
| at A | Years of | | Years of |
| <u>Step</u> | Experience | <u>Step</u> | Experience |
| 1 | <u>0</u> | <u>11</u> | <u>0</u> |
| <u>2</u> | <u>1</u> | <u>12</u> | <u>1</u> |
| <u>3</u> | <u>2</u> | <u>13</u> | <u>2</u> |
| <u>4</u> | <u>3</u> | <u>14</u> | <u>3</u> |
| <u>5</u> | <u>4</u> | <u>15</u> | <u>4</u> |
| <u>6</u> | <u>6</u> | <u>16</u> | <u>6</u> |
| <u>7</u> | <u>7.5</u> | <u>17</u> | <u>7.5</u> |
| <u>8</u> | <u>10</u> | <u>18</u> | <u>10</u> |
| <u>9</u> | <u>15</u> | <u>19</u> | <u>15</u> |
| <u>10</u> | 20 | 20 | <u>20</u> |

An appointee to Class 2230 Physician Specialist shall be appointed at a step no lower than Step 3 in the salary grade when the appointee possesses Specialist Board Certification from a Board which is certified by the American Board of Medical Specialties (ABMS) or the California Medical Board in an appropriate specialty related to the particular assignment. The Appointing Officer shall certify, subject to the approval of the Human Resources Director, Department of Human Resources that the specialty is appropriate to the position to which the physician is assigned.

An appointee to Class 2232 Senior Physician specialist shall be appointed at <u>a step no lower</u> than Step 5 when the appointee possesses Board Certification in appropriate specialty.

Exempt Appointive Position

An employee who holds an exempt appointive position whose services are terminated, through lack of funds or reduction in force, and is thereupon appointed to another exempt appointive position with the same or less salary grade, shall receive a salary in the second position based upon the relationship of the duties and responsibilities and length of prior continuous service as determined by the Department of Human Resources.

Reappointment Within Six Months

189. A permanent employee who resigns and is subsequently reappointed to a position in the same classification within six (6) months of the effective date of resignation shall be reappointed to the same salary step that the employee received at the time of resignation.

Compensation Upon Transfer or Re-Employment

190. Transfer – An employee transferred in accordance with Civil Service Commission rules from one Department to another, but in the same classification, shall transfer at the employee's current salary, and if the employee is not at the maximum salary for the class, further increments shall be allowed following the completion of the required service based upon the seniority increment anniversary date in the former Department.

III.F. METHODS OF CALCULATION

Bi-Weekly

An employee whose compensation is fixed on a bi-weekly basis shall be paid the bi-weekly salary for the employee's position for work performed during the bi-weekly payroll period. There shall be no compensation for time not worked unless such time off is authorized time off with pay.

Per Diem or Hourly

An employee whose compensation is fixed on a per diem or hourly basis shall be paid the daily or hourly rate for work performed during the bi-weekly payroll period on a bi-weekly pay schedule. There shall be no compensation for time not worked unless such time off is authorized time off with pay.

III.G. SENIORITY INCREMENTS

Entry at the First Step

Full time employees appointed at the first step shall advance to the second step and to each successive step, through step five, upon completion of the one year required continuous service at the prior step. Part-time regularly scheduled employees shall advance to the second step upon completion of 1040 continuous hours of service, and to each successive step upon completion of 2080 continuous hours of service.

Entry at other than the First Step

194. Employees who enter a classification at a rate of pay at other than the first step shall advance one step upon completion of the one year required service. Further increments shall accrue following completion of the required service at this step and at each successive step.

Non Physicians

194a. Non Physicians shall progress through the salary steps based upon the following:

| <u>2210/2598</u> | | 4 | <u> 2292</u> |
|------------------|-------------------|-------------|-------------------|
| | Years of | | Years of |
| <u>Step</u> | Experience | <u>Step</u> | Experience |
| <u>1</u> | <u>0</u> | <u>1</u> | <u>0</u> |
| <u>2</u> | <u>1</u> | <u>2</u> | <u>1</u> |
| <u>3</u> | <u>2</u> | <u>3</u> | <u>2</u> |
| <u>4</u> | <u>3</u> | <u>4</u> | <u>3</u> |
| <u>5</u> | <u>4</u> | <u>5</u> | <u>4</u> |
| <u>6</u> | <u>6</u> | <u>6</u> | <u>6</u> |
| <u>7</u> | <u>7.5</u> | <u>7</u> | <u>7.5</u> |
| <u>8</u> | <u>10</u> | • 11 | = |

Physicians

194b. Physicians shall progress through the salary steps based upon the following:

| 2230, 2232 and 2242 at | | 2242 at Child/LHH | |
|------------------------|-------------------|-------------------|----------------------|
| <u>Adult/Jail</u> | | | |
| <u>Step</u> | Years of Service | <u>Step</u> | Years of Service |
| <u>1</u> | <u>0 years</u> | <u>11</u> | <u>0 years</u> |
| <u>2</u> | 1 year at Step 1 | <u>12</u> | 1 year at Step 11 |
| <u>3</u> | 1 year at Step 2 | <u>13</u> | 1 year at Step 12 |
| <u>4</u> | 1 year at Step 3 | <u>14</u> | 1 year at Step 13 |
| <u>5</u> | 1 year at Step 4 | <u>15</u> | 1 year at Step 14 |
| <u>6</u> | 2 years at Step 5 | <u>16</u> | 2 years at Step 15 |
| <u>7</u> | 1.5 years at Step | <u>17</u> | 1.5 years at Step 16 |
| | <u>6</u> | | |
| <u>8</u> | 2.5years at Step | <u>18</u> | 2.5years at Step 17 |
| | <u>7</u> | | |
| <u>9</u> | 5 years at Step 8 | <u>19</u> | 5 years at Step 18 |
| <u>10</u> | 5 years at Step 9 | <u>20</u> | 5 years at Step 19 |

Advancement to Steps Six through Ten

Employees shall advance to step six after having completed three and a half (3½) years of continuous service, and at least one year of continuous service at step five.

Employees shall advance to step seven after having completed four and a half (4½) years of continuous service, and at least one year of continuous service at step six.

- 197. Employees in classes 2230, 2232, and 2598 only shall advance to Step 8 upon completion of six (6) years of City service at Step 7 or ten and one half (10.5) years of City service, whichever occurs first.
- 198. Employees in classes 2230 and 2232 only shall advance to Step 9 upon completion of five-and-one-half (5.5) years of City service at Step 8 or sixteen (16) years of City service, whichever occurs first.
- Employees in classes 2230 and 2232 only shall advance to Step 10 upon completion of five (5) years of City service at Step 9 or twenty one (21) years of City service, whichever occurs first.

Date Increment Due

200. Increments shall accrue and become due and payable on the next day following completion of required service as a permanent employee in the class, unless otherwise provided herein.

Exceptions

- 201. For employees hired into a represented classification on or after July 1, 2015, a Control Point is established at the employee's first step for which the employee is eligible to advance after hire. In order to advance past the Control Point, an employee will be required to receive certification of satisfactory performance from the employee's Department Head or designee. Should no certification of satisfactory or unsatisfactory performance be provided in conjunction with the employee's seniority increment date, then the employee shall automatically be advanced to the next step. The decision of the Department Head as to whether the employee's performance has been satisfactory is not subject to the grievance procedure.
- An employee shall not receive a salary adjustment based upon service as herein provided if the employee has been absent by reason of suspension or on any type of leave without pay (excluding a military, educational, or industrial accident leave) for more than one-sixth of the required service in the anniversary year, provided that such employee shall receive a salary increment when the aggregate time worked since the employee's previous increment equals or exceeds the service required for the increment, and such increment date shall be the employee's new anniversary date; provided that time spent on approved military leave or in an appointive or promotive position shall be counted as actual service when calculating salary increment due dates.
- When records of service required for advancement in the step increments within a salary grade are established and maintained by electronic data processing, then the following shall apply:
- a. An employee certified to permanent appointment or appointed to a permanent position exempt from Civil Service, shall be compensated under such appointment at the beginning step of the salary grade plan, unless otherwise specifically provided for in this agreement. Employees under permanent Civil Service appointment shall receive salary adjustments through the steps of the

salary grade plan by completion of actual paid service in total scheduled hours equivalent to one year or six months, whichever is applicable.

- b. Paid service for this purpose is herein defined as exclusive of any type of overtime but shall include military or educational leave without pay.
- 206. c. Advancement through the increment steps of the salary grades shall accrue and become due and payable on the next day following completion of required service as a permanent appointee in the class; provided that the above procedure for advancement to the salary grade increment steps is modified as follows:
- d. An employee who (1) has completed probation in a permanent position, (2) is "Laid Off" from said position, (3) is immediately and continuously employed in another classification with the City either permanent or temporary, and (4) is thereafter employed in a permanent position without a break in service, shall, for the purposes of determining salary increments, receive credit for the time served while laid off from the employee's permanent position.

Change in Status

When an employee changes from a permanent status (e.g., PEX) to temporary status (e.g., TEX) with no break in service, the employee shall be appointed to the corresponding salary step in the temporary status position.

Dual Appointments

An employee's step in their permanent appointment shall carry forward for any service performed in a temporary appointment.

III.H. PROFESSIONAL DEVELOPMENT LEAVE

210. Full-time employees who serve in classifications that require a valid license shall be allowed to take a maximum of fifty (50) hours of professional development leave with pay per fiscal year to attend, including reasonable travel time, formally organized courses, institutes, workshops, professional conferences or classes that relate to the duties required by their classification, provided that such employees have been employed by the City for at least ninety (90) continuous calendar days before they are entitled to take such leave. Employees who are employed on a part-time basis shall be allowed a proportionate amount of the fifty (50) hours of professional development leave if they have been employed at least an average of twenty (20) hours per week during the preceding six (6) months. Eligible employees may use professional development leave to study for Board certification and recertification examination during the six-month period before their examination date.

III.I. USE OF PERSONAL VEHICLES

The City shall reimburse an employee who is required by an authorized supervisor to use the employee's own vehicle for City business at the rate set by the Controller pursuant to Administrative Code Section 10.34 and shall, in addition, reimburse the employee for all necessary parking meter, authorized parking lot, and toll expenses incurred while in the

field. For those days on which the employee is required to use the employee's own vehicle for City business, the City will reimburse the employee for the cost of parking the vehicle at an approved parking lot near the employee's work site. DPH will attempt, to arrange with the appropriate City departments, including the Police Department, for the recognition of cars on official City business so as to avoid the imposition of parking tickets when parking meter times are exceeded. No employee using the employee's own vehicle will be required to transport a patient in said vehicle. UAPD agrees that it shares the responsibility for these efforts, as do City employees.

III.J. PROFESSIONAL SERVICES REIMBURSEMENT

- Each employee in paid status shall receive quarterly payments as allowance for professional services expenses for FY 2019-2020 and FY 2020-2021, in the amount of \$375 per quarter, less all applicable federal, state and local withholdings. In FY 2021-2022, each employee in paid status shall receive quarterly payments as allowance for professional services expenses, in the amount of \$400 per quarter, less all applicable federal, state and local withholdings. These payments will be made at the end of each quarter. These payments are provided in lieu of a Tuition Reimbursement Program.
- 213. This allowance is intended to cover all professional, job-related expenditures, including but not limited to:
 - a. Medical board and other professional certifications;
 - b. Professional coursework where CME credits are obtained;
 - c. Membership fees or dues for medical professional organizations of the member's choosing;
 - d. Medical Board legal consultation insurance; and
 - e. Equipment, including handheld devices.
- This allowance is considered covered gross pay but is not pensionable.

III.K. REIMBURSEMENT FOR DRUG ENFORCEMENT ADMINISTRATION REGISTRATION AND PROVISION OF PRESCRIPTION PADS

- 215. If the federal exemption from payment of the Drug Enforcement Administration (DEA) registration fee for employees of municipal government institutions is discontinued, the City will reimburse the full cost of the application fee for such registration for any employee who is required as part of the employee's official duties to administer, dispense or prescribe controlled substances and who is regularly scheduled for a minimum of twenty (20) hours per week.
- This provision excludes employees who perform such official duties under the registration of a hospital or other institution and therefore are not required to be individually registered by the Drug Enforcement Administration.
- The City shall provide the legally mandated tamper-resistant prescription pads to employees who are required as part of their official duties to administer, dispense or prescribe controlled substances.

III.L. REIMBURSEMENT FOR FEDERAL AND STATE MANDATED LICENSE FEES

218. The City will reimburse employees working twenty (20) hours or more per week for the cost of mandated Federal and State Medical license(s).

III.M.STATE DISABILITY INSURANCE

All employees covered by this agreement shall be covered by State Disability Insurance, the cost of which coverage is to be borne by the individual employee.

III.N. HEALTH AND WELFARE

220. The City shall contribute annually for employee health benefits, the contribution required under the Charter. Any contributions the City makes shall not be considered as part of an employee's compensation for the purpose of computing straight time earnings, compensation for overtime worked, premium pay, or retirement benefits, nor shall such contributions be taken into account in determining the level of any other benefit which is a function of or percentage of salary.

a. Health Coverage Effective January 1, 2015

221. The contribution model for employee health insurance premiums will be based on the City's contribution of a percentage of those premiums and the employee's payment of the balance (Percentage-Based Contribution Model), as described below:

1) Employee Only:

For medically single employees (Employee Only) who enroll in any health plan offered through the Health Services System, the City shall contribute ninety-three percent (93%) of the total health insurance premium, provided however, that the City's contribution shall be capped at ninety-three percent (93%) of the Employee Only premium of the second-highest-cost plan.

2) Employee Plus One:

For employees with one dependent who elect to enroll in any health plan offered through the Health Services System, the City shall contribute ninety-three percent (93%) of the total health insurance premium, provided however, that the City's contribution shall be capped at ninety-three percent (93%) of the Employee Plus One premium of the second-highest-cost plan.

3) Employee Plus Two or More:

For employees with two or more dependents who elect to enroll in any health plan offered through the Health Services System, the City shall contribute eighty-three percent (83%) of the total health insurance premium, provided however, that the City's contribution

shall be capped at eighty-three percent (83%) of the Employee Plus Two or More premium of the second-highest-cost plan.

4) Contribution Cap

In the event HSS eliminates access to the current highest cost plan for active employees, the City contribution under this agreement for the remaining two plans shall not be affected.

5) Average Contribution Amount

For purposes of this agreement, to ensure that all employees enrolled in health insurance through the City's Health Services System (HSS) are making premium contributions under the Percentage-Based Contribution Model, and therefore have a stake in controlling the long term growth in health insurance costs, it is agreed that, to the extent the City's health insurance premium contribution under the Percentage-Based Contribution Model is less than the "average contribution," as established under Charter section A8.428(b), then, in addition to the City's contribution, payments toward the balance of the health insurance premium under the Percentage-Based Contribution Model shall be deemed to apply to the annual "average contribution." The parties intend that the City's contribution toward employee health insurance premiums will not exceed the amount established under the Percentage-Based Contribution Model.

b. Other Agreements

227. Should the City and any recognized bargaining unit reach a voluntarily bargained agreement that results in City contributions to health insurance premiums exceeding those provided by the Percentage-Based Contribution Model, the City agrees to offer the entire alternate model to the Union as a substitute.

c. Dental Benefits

- Each employee and dependent family member covered by this Agreement shall be eligible to participate in the City dental program at no additional cost.
- Notwithstanding the provisions of paragraph 228 above, employees who enroll in the Delta Dental PPO Plan shall pay the following premiums for the respective coverage levels: \$5/month for employee-only, \$10/month for employee + 1 dependent, or \$15/month for employee + 2 or more dependents.

d. Benefits While On Unpaid Leave

As set forth in Administrative Code Section 16.701(b), covered employees who are not in active service for more than twelve weeks, shall be required to pay the Health Service System for the full premium cost of membership in the Health Service System to continue benefits, unless the employee is on sick leave, workers' compensation leave, mandatory administrative leave, approved personal leave following family care leave, disciplinary

suspensions or on a layoff holdover list where the employee verifies that they have no alternative coverage.

e. Life Insurance

When an employee becomes eligible to participate in the Health Services System under San Francisco Administrative Code Section 16.700, the City shall provide that employee with term life insurance in the amount of \$50,000.

III.O. LONG TERM DISABILITY

- The City, at its own cost, shall provide to employees with six (6) months continuous service (at twenty (20) hours or more a week), a Long Term Disability (LTD) benefit that provides, after a one hundred eighty (180) day elimination period, sixty percent (60%) salary (subject to integration) up to age sixty-five. Employees who are receiving or who are eligible to receive LTD shall be eligible to participate in the City's Catastrophic Illness Program only to the extent allowed for in the ordinance governing the program.
- Effective January 1, 2016, the City, at its own cost, shall provide to employees with six (6) months continuous service (at twenty (20) hours or more per week), a Long Term Disability (LTD) benefit that provides, per the plan document, after a ninety (90) day elimination period, sixty-six and two thirds percent (66 2/3%) salary (subject to integration and to maximum monthly benefits in the LTD policy) up to age sixty-five. Employees who are receiving or who are eligible to receive LTD shall be eligible to participate in the City's Catastrophic Illness Program only to the extent allowed for in the ordinance governing the program.

III.P. RETIREMENT

- Represented employees agree to pay their own employee retirement contribution to SFERS. For employees who became members of SFERS prior to November 2, 1976 (Charter Section A8.509 Miscellaneous Plan), the City shall pick up one-half percent (0.5%) of the employee retirement contribution to SFERS.
- Any City pick-up of an employee's retirement contributions shall not be considered as part of an employee's compensation for the purpose of computing straight time earnings, compensation for overtime worked, premium pay, or retirement benefits, nor shall such contributions be taken into account in determining the level of any other benefit which is a function of or percentage of salary.
- The parties acknowledge that the San Francisco Charter establishes the levels, terms and conditions of retirement benefits for members of the San Francisco Employees Retirement System (SFERS). The fact that a MOU does not specify that a certain item of compensation is excluded from retirement benefits should not be construed to mean that the item is included by the Retirement Board when calculating retirement benefits.

- 237. Subject to development, availability and scheduling by SFERS, employees shall be allowed not more than one day during the life of this Agreement to attend a pre-retirement planning seminar sponsored by SFERS.
- Employees must provide at least two weeks advance notice of their desire to attend a retirement planning seminar to the appropriate supervisor. An employee shall be released from work to attend the seminar unless staffing requirements or other Department exigencies require the employee's attendance at work on the day or days such seminar is scheduled. Release time shall not be unreasonably denied.
- 239. All such seminars must be located within the Bay Area.
- 240. The Retirement provisions shall not be subject to the grievance procedure.

III.Q. VACATIONS

- 241. Vacation benefits shall be administered pursuant to the Vacation Ordinance in the Administrative Code, Chapter 16, Article II. The maximum number of vacation hours an employee may accrue is set forth in Administrative Code §16.12(e).
- 242. After one year continuous service, ten (10) working days;
- 243. After five (5) years continuous service, fifteen (15) working days.
- 244. After fifteen (15) years continuous service, twenty (20) working days.
- Vacation pay for employees working less than full time shall be computed proportionately.

III.R. HOLIDAYS AND HOLIDAY PAY

246.

- January 1 (New Year's Day)
- the third Monday in January (Marin Luther King, Jr.'s Birthday)
- the third Monday in February (President's Day)
- the last Monday in May (Memorial Day)
- June 19 (Juneteenth)
- July 4 (Independence Day)
- First Monday in September (Labor Dav)
- the second Monday in October (Columbus Day Indigenous Peoples Day, Italian American Heritage Day)
- November 11 (Veteran's Day)
- Thanksgiving Day
- the day after Thanksgiving
- December 25 (Christmas Day)

- 247. Provided further, if January 1, <u>June 19</u>, July 4, November 11 or December 25 falls on a Sunday, the Monday following is a holiday.
- In addition, included shall be any day declared to be a holiday by proclamation of the Mayor after such day has heretofore been declared a holiday by the Governor of the state of California or the President of the United States.
- Employees are granted five floating holidays in each fiscal year to be taken on days selected by the employee subject to the approval of the Appointing Officer. Employees hired on an as-needed, part-time, intermittent, or seasonal basis shall not receive the additional floating holidays. Floating holidays may not be carried forward from one fiscal year to the next and no compensation of any kind shall be earned or granted for floating holidays not taken.
- Employees who have established initial eligibility for floating holidays and who subsequently separate from City employment, may, at the sole discretion of the appointing authority, be granted those floating holiday(s) to which the separating employee was eligible and had not yet taken.
- For those employees assigned to a work week of Monday through Friday, and in the event a legal holiday falls on Saturday, the preceding Friday shall be observed as a holiday; provided, however, that except where the Governor declares that such preceding Friday shall be a legal holiday, each department head shall make provision for the staffing of public offices under the department head's jurisdiction on such preceding Friday so that said public offices may serve the public as provided in Section 16.4 of the Administrative Code. Those employees who work on a Friday which is observed as a holiday in lieu of a holiday falling on a Saturday shall be allowed a day off in lieu thereof as scheduled by the Appointing Officer in the current **or next** fiscal year.

III.S. HOLIDAY COMPENSATION FOR TIME WORKED

- Executive, administrative and professional employees designated in the Annual Salary Ordinance with the "Z" symbol shall not receive extra compensation for holiday work but may be granted time off equivalent to the time worked at the rate of one-and-one-half times for work on the holiday.
- Non-"Z" employees will still be eligible to earn holiday pay (HP) at the one-and-one-half time rate if they work on the holiday, but will not earn pay for the legal holiday (LH).

III.T. HOLIDAYS FOR EMPLOYEES ON WORK SCHEDULES OTHER THAN MONDAY THRU FRIDAY

Employees assigned to seven-day operation departments or employees working a five-day work week other than Monday through Friday shall be allowed another day off if a holiday falls on one of their regularly scheduled days off. Employees whose holidays are changed because of shift rotations shall be allowed another day off if a legal holiday falls on one of their days off. Employees regularly scheduled to work on a holiday which falls on a Saturday or Sunday shall observe the holiday on the day it occurs, or if required to

work shall receive holiday compensation for work on that day. Holiday compensation shall not be paid for work on the Friday preceding a Saturday holiday nor on the Monday following a Sunday holiday.

- 255. If the provisions of this Section deprive an employee of the same number of holidays that an employee receives who works Monday through Friday, the employee shall be granted additional days off to equal such number of holidays. The designation of such days off shall be by mutual agreement of the employee and the appropriate supervisor with the approval of the Appointing Officer. Such days off must be taken within the **current or**next fiscal year. In no event shall the provisions of this Section result in such employee receiving more or less holiday entitlement than an employee on a Monday through Friday work schedule.
- Notwithstanding the provisions of paragraphs 254-255 above, employees assigned to seven (7) day-operation departments or employees working a workweek other than Monday through Friday shall be required to take the first work day after the holiday off unpaid if one of the preceding holidays referenced in paragraph 246 falls on one of their regularly scheduled days off unless operational impact makes that infeasible. In such an instance, the employee will be scheduled for another unpaid day off in the pay period in which the holiday falls.

III.U. HOLIDAY PAY FOR EMPLOYEES LAID OFF

257. An employee who is laid off at the close of business the day before a holiday who has worked not less than five previous consecutive work days shall be paid for the holiday.

III.V. EMPLOYEES NOT ELIGIBLE FOR HOLIDAY COMPENSATION

Persons employed for holiday work only, or persons employed on a part-time work schedule which is less than twenty (20) hours in a bi-weekly pay period, or persons employed on an intermittent part-time works schedule (not regularly scheduled), or persons employed on as-needed, seasonal, or project basis for less than six (6) months continuous service, or persons on leave without pay status both immediately preceding and immediately following the legal holiday shall not receive holiday pay.

III.W. PART-TIME EMPLOYEES ELIGIBLE FOR HOLIDAYS

- 259. Part-time employees, including employees on a reduced work week schedule, who regularly work a minimum of twenty (20) hours in a bi-weekly pay period shall be entitled to holidays as provided herein on a proportionate basis.
- Regular full-time employees, are entitled to 8/80 or 1/10 time off when a holiday falls in a bi-weekly pay period, therefore, part-time employees, as defined in the immediately preceding paragraph, shall receive a holiday based upon the ratio of 1/10 of the total hours regularly worked in a bi-weekly pay period. Holiday time off shall be determined by calculating 1/10 of the hours worked by the part-time employee in the bi-weekly pay period immediately preceding the pay period in which the holiday falls. The computation of holiday time off shall be rounded to the nearest hour.

The proportionate amount of holiday time off shall be taken in the same fiscal year in which the holiday falls. Holiday time off shall be taken at a time mutually agreeable to the employee and the Appointing Officer.

III.X. TIME OFF FOR VOTING

262. If an employee does not have sufficient time to vote outside of working hours, the employee may request so much time off as will allow time to vote, in accordance with the State Election Code.

III.Y. RETURN TO WORK

- The City will make a good faith effort to return an employee, who is pregnant or who has sustained an injury or illness and whose doctors certify that the employee is temporarily unable to perform specified aspects of the employee's regular job duties, to temporary modified duty within the employee's medical restrictions. Duties of the modified assignment may differ from the employee's regular job duties and/or from job duties regularly assigned to employees in the injured employee's class, provided, however, that no bargaining unit member shall be assigned to work in any classification other than those represented by the Union. After a period of three (3) months, the parties shall evaluate the modified duty assignment in conjunction with the employee's medical restrictions. It is understood that modified duty assignments are temporary only.
- An employee who is absent because of an occupational or non-occupational disability and who is receiving Temporary Disability, vocational Rehabilitation Maintenance Allowance, State Disability Insurance, may request that the amount of disability indemnity payment be supplemented with salary to be charged against the employee's accumulated unused sick leave with pay credit balance at the time of disability, compensatory time off, or vacation, so as to equal the normal salary the employee would have earned for the regular work schedule.
- An employee who wishes not to supplement, or who wishes to supplement with compensatory time or vacation, must submit a written request to the Appointing Officer or designee within seven (7) calendar days following the first date of absence. Written requests made subsequent to this time shall be effective at the start of the payroll period following the request. Disability indemnity payments will be automatically supplemented with sick pay credits (if the employee has sick pay credits and is eligible to use them) to provide up to the employee's normal salary unless the employee makes an alternative election as provided in this section.
- Salary may be paid on regular time-rolls and charged against the employee's sick leave with pay, vacation, or compensatory time credit balance during any period prior to the determination of eligibility for disability indemnity payment without requiring a signed option by the employee.
- Sick leave with pay, vacation, or compensatory time credits shall be used to supplement disability indemnity pay at the minimum rate of one (1) hour units.

The City reserves the right to take any action necessary to comply with its obligations under the Americans with Disabilities Act, the Fair Employment and Housing Act and all other applicable federal, state and local disability anti-discrimination statutes. Requests for accommodation under the ADA or FEHA shall be governed under separate City procedures established under those laws.

III.Z. PAID SICK LEAVE ORDINANCE

269. San Francisco Administrative Code, Chapter 12W, Paid Sick Leave Ordinance, is expressly waived in its entirety with respect to all employees covered by the Agreement.

III.A.A. JURY DUTY

- An employee shall be provided leave with pay on a work day when the employee serves jury duty, provided the employee gives prior notice of the jury duty to the supervisor. Any employee required to appear in court, hearing, or deposition to give testimony directly related to the performance of the employee's job duties outside the employee's normal working hours shall be compensated for such time in accordance with the compensation provisions of this MOU. Any witness or other fee payable by a third party for the testimony of any employee directly related to the performance of the employee's job duties shall be paid directly to the City where the employee is compensated for such time by the City.
- 271. Employees assigned to jury duty whose regular work assignments are swing, graveyard, or weekend shifts shall not be required to work those shifts when serving jury duty, provided the employee gives prior notice of the jury duty to the supervisor.
- To receive leave with pay for jury duty, employees must (1) provide written proof of jury service from the court to verify actual appearance for each day of jury duty, and (2) decline any payment from the court for jury duty.
- 273. If an employee is required to call-in during the work day for possible midday jury duty, the employee shall coordinate in advance with the employee's supervisor about whether and when to report to work.

III.B.B. PARENT TEACHER CONFERENCES

273a. Represented employees shall be granted paid release time to attend parent teacher conferences of two (2) hours per semester, not to exceed four (4) hours in any fiscal year. An employee shall request and receive approval from the immediate supervisor in advance for release time and such release time shall not be unreasonably denied.

ARTICLE IV – WORKING CONDITIONS

IV.A. HEALTH & SAFETY CONDITIONS

- The Department shall attempt to provide a safe and healthy work place for City employees. UAPD agrees that it shares the responsibility for these efforts, as do City employees.
- When an employee, in good faith, believes that a hazardous and unsafe condition exists, and that continuing to work under such conditions pose risks beyond those normally associated with good medical/dental practice, and is outside accepted norms for practice, the employee shall so notify the Department's Safety Committee and/or Safety Officer. If the Department agrees the assignment is hazardous or unsafe, the employee shall be reassigned, if possible, until the hazard is eliminated. If there is no concurrence, the matter may be submitted to the Grievance Procedure for final resolution. The employee's assignment shall be continued until the dispute is resolved.

IV.Aa.REIMBURSEMENT FOR DENTAL LOUPES

<u>276a.</u> <u>Dental Loupes</u>

The City will reimburse employees in Class 2210 for the cost of dental loupes up to \$3,000 (three thousand dollars) every two years. To receive this reimbursement, employees must submit a valid proof of purchase.

IV.B.CIVIL SERVICE COMMISSION LEAVE RULES

276. Civil Service Commission Rule 120 is incorporated herein as "Leaves of Absence." Disputes regarding this section shall be resolved solely pursuant to the grievance procedure contained in this MOU, except for those provisions that are excluded from collective bargaining and impasse procedures by Charter section A8.409 et seq., or as subsequently amended.

IV.C.EXEMPT AND NONEXEMPT EMPLOYEES

Nothing in this MOU changes the Charter exempt or nonexempt status of any employees in the bargaining unit or affects any rights that any nonexempt employees may have under the Civil Service Rules.

IV.D.JOINT LABOR MANAGEMENT COMMITTEE

- 278. Recognizing the joint responsibility to provide quality medical service, the City and the employees represented by the Union of American Physicians & Dentists (UAPD) agree to establish a Joint Labor Management Committee.
- 279. The purpose of this committee shall be to review and to make recommendations on subjects of mutual concern and interest including, but not limited to:

- Assurance of Professional Standards
- Scope of Practice
- Staffing
- Optimum Patient Care
- Beginning in FY09-10, the scheduling of annual training of employees in billing and coding to ensure that the maximum revenue is captured
- The committee shall consist of six (6) members. Three (3) members shall represent management and three (3) members shall represent UAPD. By mutual agreement, the number of committee members may increase, depending on the subjects to be discussed. The committee members may change depending on the subjects to be discussed. Release time for UAPD members shall be subject to approval by the appropriate supervisor and based on operational needs.
- Meetings shall be conducted on a quarterly basis, four (4) times in a year and each meeting shall not exceed two (2) hours in length. Additional meetings may be scheduled by mutual agreement. Meetings may also be cancelled by mutual agreement. The Union shall submit topics for the agenda ten (10) working days prior to the quarterly meetings and shall identify the UAPD members to ensure that appropriate release time can be arranged. Upon receiving the Union's agenda, management shall notify the Union of the management representatives who will attend the meeting.
- Neither the provisions of this Joint Labor Management Committee section nor the topics or issues discussed at the meetings are grievable. Nothing in this section shall prevent a member from filing a grievance under another provision of this MOU which provides for a grievance process.

ARTICLE V - SCOPE

283. The parties recognize that recodifications may have rendered the references to specific Civil Service Rules and Charter sections contained herein, incorrect. Therefore, the parties agree that such terms will be read as if they accurately referenced the same sections in their newly codified form as of July 1, 2012.

V.A. REOPENER IN THE EVENT OF CHARTER AMENDMENT OR COURT DECISION

If, during the term of this MOU, the Charter is amended concerning matters within the scope of bargaining, or in the event a final decree of the court of highest jurisdiction substantively changes a Charter provision concerning matters within the scope of bargaining, this MOU shall be reopened at the request of either party, and meeting and conferring shall resume.

V.B. SAVINGS CLAUSE

Should a court or administrative agency declare any provision of this Agreement invalid, inapplicable to any person or circumstance, or otherwise unenforceable, the remaining portions of this Agreement shall remain in full force and effect for the duration of the Agreement.

V.C. FINALITY OF AGREEMENT

286. This Agreement sets forth the full and entire understanding of the parties regarding the matters herein. This Agreement may be modified, but only in writing, upon the mutual consent of the parties.

V.D. DURATION OF AGREEMENT

287. This Agreement shall be effective as of July 1, 201922, and shall remain in full force and effect through June 30, 20224.

| FOR THE CITY AND COUNTY | 7 | FOR THE UNION | |
|---|------|--------------------------------|------|
| Micki Callahan | Date | Stuart Bussey, M.D. | Date |
| <u>Carol Isen</u> Human Resources Director | | UAPD President | |
| Carol Isen Ardis Graham | Date | Roger Wu, M.D. UAPD | Date |
| Employee Relations Director | | | |
| | | Ronald Lee, D.D.S UAPD | Date |
| | | Kathleen Chung, M.D. UAPD | |
| | | Victoria Behrman, M.D. UAPD | Date |
| | | Tim Jenkins | Date |

Approved as to Form: DENNIS J. HERRERA, City Attorney

Katharine Hobin Porter
Chief Labor Attorney

CIVIL SERVICE COMMISSION JURISDICTION LEAVES OF ABSENCE DEFINITIONS

The following Leaves of Absence Definitions are under the exclusive jurisdiction of the Civil Service Commission and as such are excluded from collective bargaining, grievance or arbitration for employees subject to Charter Sections A8.409. Should there be any conflict between the terms and conditions of a Memorandum of Understanding and these definitions, the definitions of the Civil Service Commission shall be in full force and effect.

Definition of Leave of Absence

A Leave of absence is defined as an employee's absence from duty with the authorization of an appointing officer for a specific duration and purpose.

Sick Leave - Definition

A Leave due to illness or disability.

Sick Leave - Medical Reasons - Definition

A leave due to illness or injury or medical and dental appointments, other than illness or injury arising out of and in the course of City and County employment.

Sick Leave - Quarantine - Definition

Leave during a period of quarantine established and declared by the Department of Public Health or other authority.

Sick Leave - Bereavement - Definition

Leave due to the death of another person

Sick Leave - Maternity - Definition

Leave due to the employee's pregnancy or convalescent period following child birth.

Sick Leave - Illness or Medical Appointment - Definition

Leave due to the illness, injury or medical or dental appointment of a person other than the employee.

Sick Leave Compulsory - Definition

Mandatory sick leave imposed by an appointing officer provided it is determined as a result of a medical evaluation conducted by a physician designated by the Human Resources Director, that the employee is not medically or physically competent, and if allowed to continue in employment will represent an imminent risk to themselves, their co-workers or the public, or if an employee refuses to obtain a physician's certificate after being requested to obtain a medical evaluation.

Sick Leave With Pay - Definition

Sick leave with compensation for eligible employees.

Sick Leave With Pay - Battery Leave - Definition

Leave due to bodily injury or illness received in the course of employment and caused by an act of criminal violence.

Sick Leave Without Pay - Definition

Sick leave granted to employees who are not eligible for sick leave with pay or employees who choose not to use their sick leave pay credits.

Disability Leave - Definition

Leave due to illness or injury arising out of and in the course of employment and as administered under State Workers' Compensation Laws.

Military Leave - Definition

Leave for active military duty.

Leave to Accept Other City and County Position - Definition

Leave to accept exempt, temporary civil service, or provisional appointment in the City and County service.

Educational Leave - Definition

Leave for the purpose of educational or vocational training.

Leave for Civilian Service in the National Interest - Definition

Leave to serve with a federal, state, or other public agency or non-profit organization in a program or in a capacity which the Human Resources Director deems to be in the national or general public interest.

Leave for Employment as an Employee Organization Officer or Representative - Definition

Leave for employment to serve full time as an officer or representative of an employee organization whose membership includes City employees, or to attend a convention or other type of business meeting of an employee organization as an officer or delegate of the employee organization.

Family Care Leave - Definition

Leave for assisting or nurturing of family members.

Definition of Family

A unit of independent and interacting persons, related together over time by strong social and emotional bonds and/or by ties of marriage, birth and adoption, whose central purpose is to create, maintain, and promote the social, mental, physical and emotional development and well being of each of its members.

Witness or Jury Duty Leave - Definition

Leave to serve in a judicial proceeding in a local, State or Federal Court.

- a. as a witness on behalf of the City and County
- b. to serve as a juror

Holiday Leave - Definition

Paid leave for special occasions provided either by ordinance of the Board of Supervisors or in a collective bargaining agreement.

Vacation Leave - Definition

Paid leave of specified duration as provided in the Charter and by ordinance of the Board of Supervisors or in a collective bargaining agreement.

Involuntary Leave of Absence - Definition

Leave established and regulated under the layoff provision of Civil Service Rules.

Religious Leave - Definition

Leave when an employee's personal religious beliefs require that the employee abstain from work during certain periods of the work day or work week.

Personal Leave - Definition

Leave for reasons other than those covered under the Rules of the Civil Service Commission.

LEAVES OF ABSENCE

(Formerly Civil Service Commission Rule 120)

SECTION 1: GENERAL REQUIREMENTS

Leaves of Absence - General Requirements

Requests for leave shall be subject to the approval of the appointing officer or designee. The decision of the appointing officer or designee is final unless provision for appeal is specifically granted in this provision. Such requests for appeal shall be processed in accordance with the appeal procedure provided in this provision. Requests for military, maternity, or witness or jury duty leave shall be granted as provided herein.

Except for vacation leave, witness or jury duty leave, compulsory sick leave, disability leave or unpaid administrative leave, an employee requesting a leave for more than five working days shall submit such request to the appointing officer or designee on the form prescribed by the Human Resources Director. Requests for sick leave in excess of five continuous working days shall be certified by a licensed medical doctor, doctor of dental surgery, doctor of podiatric medicine, licensed clinical psychologist, Christian Science Practitioner or licensed doctor of chiropractic. Verification of sick leave with pay for less than five working days (seven calendar days in the case of part-time employees) as provided elsewhere in this provision shall be required on an individual basis only and shall be based upon an evaluation of the individual attendance record of an employee.

Except as otherwise provided in this provision, leave granted for the period stated on the prescribed form may be extended or abridged only with the approval of the appointing officer or designee. An employee who does not return to work on the approved date shall be deemed as away without official leave and shall be subject to automatic resignation.

Except when an employee requesting sick leave has accumulated unused sick leave with pay credits and except for employees eligible for military leave with pay, witness or jury duty leave, disability leave or leave due to battery as provided elsewhere in this provision, or for authorized holiday or vacation, leaves shall be without pay.

An authorized leave granted under this provision shall not be considered as a break in the continuous service of an employee.

SECTION 2: SICK LEAVE – GENERAL PROVISIONS

Eligibility for Sick Leave

Subject to the provisions herein, employees and officers (hereinafter called "employees") who are absent from their duties because of illness or disability are eligible for sick leave.

Verification of Sick Leave

The appointing officer or designee to whom application for sick leave is made may make such independent investigation as to the necessity for sick leave as is deemed proper and may require certification for any period of sick leave, provided that the employee has been previously notified in writing that such certification for absence of less than five working days shall be required.

The Human Resources Director may at any time make such independent investigation as may be deemed proper regarding the illness of any person on sick leave.

Retirement Automatically Terminates Sick Leave

Sick leave shall automatically terminate on the effective date of an employee's retirement.

Abridgment of Sick Leave

Sick leaves granted in excess of five working days may be abridged if the employee presents to the appointing officer or designee medical evidence of capability to resume all the duties of the position.

Types of Sick Leave

Sick Leave - Medical Reasons

Sick Leave - Quarantine

Bereavement

Absence because of the death of the employee's spouse or domestic partner, parents, step parents, grandparents, parents-in-law or parents of a domestic partner, sibling, child, step child, adopted child, a child for whom the employee has parenting responsibilities, aunt or uncle, legal guardian, or any person who is permanently residing in the household of the employee. Such leave shall not exceed three working days and shall be taken within 30 calendar days after the date of death; however, two additional working days shall be granted in conjunction with the bereavement leave if travel outside the State of California is required as a result of the death.

For absence because of the death of any other person to whom the employee may be reasonably deemed to owe respect; leave shall be for not more than one working day; however, two additional working days shall be granted if travel outside the State of California is required as a result of the person's death.

Sick Leave - Maternity

Maternity leave shall not exceed six months provided that such leave may be extended for permanent employees if a physician certifies that a longer convalescence period is required. Such extensions shall be subject to the provisions of this section governing sick leave without pay.

Sick Leave - Illness or Medical Appointment of Child

Absence because of the illness, injury, or medical or dental appointment of a biological or adoptive child, or child for whom the employee has parenting or child rearing responsibilities.

Sick Leave - Compulsory

Leave imposed by an appointing officer due to an employee's medical inability or incapacity to perform all the duties of the position as provided elsewhere in this section.

SECTION 3: SICK LEAVE WITH PAY

Sick Leave with Pay Eligibility

Sick leave with pay may be granted to employees who have earned sick leave with pay credits and who have served a total of six continuous months of regularly scheduled paid service except that supplemental disability credits may be used to supplement disability indemnity payments as provided elsewhere in this section regardless of length of service and except that an authorized leave of absence with or without pay granted under this section shall not be considered as a break in the continuous service of an employee.

A break in service of more than six continuous months by any employee other than an employee designated as a "holdover" will cause prior accumulated sick leave with pay credits to be canceled and eligibility for sick leave with pay must be re-established.

Sick leave with pay credits will continue to accrue at the normal rate while an employee is on either furlough or voluntary unpaid time off in accordance with this provision, for a maximum of up to ten days per fiscal year for imposed furlough or 20 days per fiscal year for voluntary unpaid time off.

Sick Leave with Pay - Maximum Accumulation of Credits

Sick leave with pay credits shall be cumulative but the accumulated balance of unused sick leave with pay credits shall not exceed the equivalent of six months which is the hourly equivalent of 130 working days based on the regular daily work schedule as defined, provided that in no case may the total accumulated unused sick leave with pay credit balance exceed 1040 hours for any employee. Maximum accumulated sick leave with pay credits shall be reduced proportionately for employees entering a class or position where the regular work schedule is less than the class exiting if such employees have accumulated unused sick leave with pay credits in excess of the maximum allowable for the new class or position. Such employees shall have all such credits restored upon return to a class or position with an increased regular work schedule.

Sick Leave with Pay - Restrictions

An appointing officer or designee may require proof of incapacitation before granting sick leave with pay for any period of time and may withhold pay for failure to submit such proof provided that the employee had been previously notified in writing that such proof would be required for absences of less than five working days.

The rate of earning and accumulating sick leave with pay credits and authorization for its use under this provision shall in no way inhibit or restrict the right of an appointing officer to establish standards of attendance.

Prohibition Against Employment While on Sick Leave with Pay

Employees are prohibited from working in any other employment while on sick leave with pay unless, after considering the medical reason for the sick leave with pay, the appointing officer with the approval of the Human Resources Director, grants permission for the employee to engage in a secondary employment subject to the provisions of the Civil Service Rules governing such employment.

Violators of this section are subject to disciplinary action as provided in the Charter.

Calculation of Sick Leave with Pay Credits

Sick leave with pay credits shall be earned at the rate of .05 hours for each hour of regularly scheduled paid service excluding, overtime exceeding 40 hours per week and holiday pay, except that an employee on disability leave shall earn sick leave with pay credits at the normal rate.

Disbursement of Sick Leave with Pay Credits

Sick leave with pay credits shall be used and deducted at the minimum rate in units of one hour for those employees whose credits are calculated in hours.

Conversion of Sick Leave with Pay Credits from Days to Hours

Sick leave with pay credit balances shall be converted from days to hours based on the equivalent number of hours in such employee's sick leave with pay credit balances.

Employees Injured by Battery

Sick leave with pay under this section shall be known as "leave due to battery" and shall be subject to approval by the Human Resources Director. The Human Resources Director shall make such investigation as is deemed appropriate and may include medical examinations by a physician(s) designated by the Human Resources Director.

Authorized sick leave under this section shall not be charged against earned sick leave with pay credits.

Denial of Sick Leave with Pay

Denial of sick leave with pay to an appointee who is eligible and qualified for such leave is subject to the.

Reimbursement of Vested and Unused Accumulated Sick Leave with Pay Credits Balance

| Schedule of Service Requirements and Allowances for Reimbursement of Vested and Unused Accumulated | | | |
|--|----------------|--|--|
| Sick Leave with Pay Credit Balance at the Time of | | | |
| Retirement, Separation Because of Accident or Death | | | |
| Service Requirement | Amount of Cash | | |
| | Reimbursement | | |
| 15 or more years of service | 100% | | |
| More than 5 continuous | 50% | | |
| years but less than 15 | | | |
| continuous years of service | | | |
| Up to and including 5 | 33.3% | | |
| continuous years of service | | | |

Reimbursement for the vested and unused accumulated sick leave with pay credit balance shall be further subject to the following:

- 1. The Human Resources Director shall administer the provisions of this section.
- 2. Deduction shall be made from the unused accumulated sick leave with pay credit balance which existed on December 5, 1978, in an amount proportional to any credits used of that balance. Reimbursement shall be made only for the adjusted amount with all credits from the December 5, 1978, balance subsequently used being deducted.
- 3. Reimbursement for the vested and unused accumulated sick leave with pay credit balance shall be payable at the time of retirement, separation caused by industrial accident or death, or at a later date when so selected by the employee, but within one year of such retirement, separation or death.
- 4. Reimbursement is to be computed at the base rate of pay of an employee's permanent class, at the base rate of pay of the class of a temporary or provisional employee with no permanent status, or at the base rate of pay in a temporary or provisional appointment of an employee with permanent status in another class who has held such temporary or provisional appointment continuously for one or more years at the time of separation.
- 5. No reimbursement shall be made for unused sick leave with pay credits earned on or after December 6, 1978.
- 6. The enactment of this section is not intended to constitute additional compensation, nor be a part of the rate of pay of the employee, but is reimbursement for the vested and unused accumulated sick leave with pay credit balance to which an employee would have been entitled if the employee had not retired, separated due to industrial injury or died.

SECTION 4: SICK LEAVE WITHOUT PAY

Sick Leave without Pay - Eligibility

Subject to the provisions of this section, sick leave without pay may be granted to employees who are not eligible for sick leave with pay or, subject to the approval of the appointing officer or designee, employees may choose not to use their sick leave with pay credits.

Sick Leave without Pay - Temporary and Provisional Employees

Sick leave without pay may be granted to temporary or provisional employees. Such leave shall be renewed monthly and shall not be extended beyond three calendar months except for sick leave - maternity.

Sick Leave without Pay - Permanent Employees

Sick leave without pay may be approved for permanent employees for the period of the illness provided that requests for prolonged leave shall be renewed every three months and provided further that such leave shall not be extended beyond a period of one continuous year.

Prohibition Against Employment While on Sick Leave Without Pay

Employees are prohibited from working in any other employment when on sick leave without pay unless, after considering the medical reason for the sick leave without pay, the appointing officer with the approval of the Human Resources Director, grants permission for the employee to engage in outside employment.

Violators of this section are subject to disciplinary action.

SECTION 5: COMPULSORY SICK LEAVE

Compulsory Sick Leave

An appointing officer or designee who has reason to believe that an employee is not medically or physically competent to perform assigned duties, and if allowed to continue in employment or return from leave may represent a risk to co-workers, the public and the employee, may require the employee to present a medical report from a physician designated by the Human Resources Director certifying the employee's medical or physical competency to perform the required duties.

If the employee refuses to obtain such physician's certificate or if as a result of a medical evaluation, the employee is found not to be medically or physically competent, the appointing officer or designee may place the employee on compulsory sick leave and shall immediately report such action to the Human Resources Director.

An employee shall remain on compulsory sick leave until such time as the employee is found to be competent to return to duty by a physician designated by the Human Resources Director, but such leave shall not exceed the maximum period of sick leave provided in this provision.

An employee placed on compulsory sick leave may appeal the imposition of compulsory sick leave to the Human Resources Director within fifteen (15) calendar days of the effective date of the leave. The Human Resources Director shall appoint a medical specialist not in the City and County service who practices in the City and County of San Francisco, to conduct an evaluation and to report the findings. This evaluation shall be conducted at the cost of the City and County. The decision of the medical specialist shall be final and no further appeal shall be allowed. If the medical specialist confirms the compulsory sick leave, the specialist shall specify the duration of the leave.

SECTION 6: DISABILITY LEAVE

Use of Sick Leave with Pay Credits to Supplement State Disability Insurance

Sick leave with pay credits shall be used to supplement State Disability Insurance (SDI) at the minimum rate in units of one hour.

SDI payments to an employee who qualifies and who has accumulated and is eligible to use sick leave with pay credits shall be supplemented with sick leave with pay credits so that the total of SDI and sick leave with pay calculated in units of one-hour provides up to, but does not exceed, the regular gross salary the employee would have received for the normal work schedule excluding overtime.

An employee who wishes not to supplement, or who wishes to supplement with compensatory time or vacation, must submit a written request on a form prescribed by the Human Resources Director to the appointing officer or designee within seven calendar days following the first date of absence.

Employees who are supplementing SDI earn sick leave with pay credits at the normal rate only for those hours of sick leave with pay credits used.

SECTION 7: MILITARY, WAR EFFORT AND SEA DUTY LEAVES

Military Leave

Military leave is governed by the provisions of applicable Federal and State laws, by Charter provision and by this provision.

Military Leave - Time of War

Leaves of absence shall be granted to officers and employees for service in the armed forces of the United States or the State of California or for service on ships operated by or for the United States government in time of war and for a period not to exceed three months after the conclusion of such service, but not later than one year after the cessation of hostilities, except in case of disability incurred while in active service with the armed forces or the merchant marines when such disability shall extend beyond such period.

Military Leave - Time of Peace

Whenever any officer or employee shall, by order of the government of the United States or by lawful order of any of its departments or officers, or by lawful order of the State of California, or any of its departments or officers, be directed in time of peace to report and serve in the armed forces of the United States, or in the armed forces of the State of California, said officer or employee shall be entitled to a leave of absence from the employee's office or position during the time of such service and for a period not to exceed three months after the expiration thereof.

Military Leave - Permanent Appointees

Any officer or employee on military leave, who prior to such leave has been appointed to a permanent position in the City and County service, shall be entitled to resume such position at the expiration of the leave, and in determining and fixing rights, seniority, salary and otherwise which have accrued and shall inure to the benefit of such officer or employee, the term of military leave shall be considered and accounted as part of the employee's service to the City and County.

Military Leave - Proof of Duty

Officers and employees requesting military leave shall file with the Human Resources Director a copy of the orders necessitating such service prior to the effective date of the leave of absence and upon return from such leave shall submit a copy of the discharge or release.

Military Leave - Salary While on Temporary Leave

Employees who have been employed by the City and County or any other public agency or have been on military duty for a period of not less than one year continuously prior to the date upon which temporary military leave not exceeding 180 calendar days begins shall, as required by the State of California Military and Veterans' Code (Section 395), receive their regular salary or compensation for a period not to exceed 30 calendar days of such military leave in any fiscal year or more than 30 calendar days during any period of continuous military leave.

War Effort Leave

The Board of Supervisors may provide by ordinance that leaves of absence shall be granted to officers and employees during time of war for service directly connected with the prosecution of the war or national defense or preparedness.

Leave for Sea Duty as Licensed Officers

In time of war or while any act authorizing compulsory military service or training is in effect, the Board of Supervisors may provide by ordinance that leaves of absence shall be granted to officers and employees for sea duty as licensed officers aboard ships operated by or for the United States government.

Section 8: UNPAID ADMINISTRATIVE LEAVE OR FURLOUGH

General Provisions

Notwithstanding the layoff and involuntary leave provisions or any other provisions of this agreement, an appointing officer is authorized to impose unpaid administrative leave (furlough) on any employee within that appointing officer's jurisdiction as provided in this section. The imposition of furloughs shall be subject to receipt of a Projected Deficit Notice (PDN) from the Controller stating that the department's budget will be insufficient to support the department's level of spending through the end of the fiscal year.

The authority of the appointing officer to impose furloughs shall be limited to those furloughs necessary to correct the projected deficit identified by the Controller.

No provision of Layoff and Involuntary Leave, including but not limited to any provision regarding the order of layoff, displacement of less senior employees, or reinstatement, shall be applicable to any employees furloughed hereunder.

Voluntary Unpaid Time Off

Prior to imposing a furlough on any employee, an appointing officer shall attempt to determine, to the extent feasible and with due consideration for the time constraints which may exist for eliminating the projected deficit, the interest of employees within the appointing officer's jurisdiction in taking unpaid personal time off on a voluntary basis.

The appointing officer shall have full discretion to approve or deny requests for voluntary unpaid time off based on the operational needs of the department and any court decrees or orders pertinent thereto. The decision of the appointing officer shall be final except in cases where requests for voluntary unpaid time off in excess of ten working days are denied. In such cases, an employee may appeal in accordance with the procedures provided below for appealing imposition of furlough.

An employee shall be entitled to take up to ten unpaid days per fiscal year at the rate of no more than five days in a three month period, at the employee's discretion, upon at least 15 calendar days prior written notice to the employee's appointing officer. Such request shall not be denied except for the reason of a requirement that such position be filled on an overtime or premium pay basis, for essential operational needs or the requirements of a court decree or order.

Furloughs

Appointing officers are encouraged to furlough entire operational units within departments rather than individual employees; or stagger work hours within an operational unit on a reduced hours basis. The decision of the appointing officer to impose furloughs under this subsection, and the appointing officer's determination of what constitutes an operational unit, shall be final.

Where, in the discretion of the appointing officer, furlough of an operational unit as prescribed above is not feasible, individual employees within an operational unit may be furloughed.

To the extent practicable, furlough shall be equitably distributed among all of the employees in the affected department or operational unit to which the Projected Deficit Notice (PDN) has application; and, all of the employees in the affected class(es).

In determining which employees to furlough, an appointing officer shall consider citywide seniority within a class as well as considering the operational needs of the department.

In no event shall furlough be imposed upon an employee for more than four days in any three month period or ten days in any fiscal year. Voluntary time off not to exceed a total of five days per quarter or ten days per year, approved pursuant to this section, shall be credited toward the maximum number of furlough days which may be imposed pursuant to this provision.

Employees placed on furlough pursuant to this section shall be notified in writing at least 15 calendar days in advance of the effective date for the furlough.

The decision to furlough an individual employee within an operational unit shall be final except that an employee given notice of a furlough, which taken together with an employee's prior furloughs in the same fiscal year would exceed five working days within any six month period, may file an appeal. Such appeals must be in writing and filed within three calendar days of the date of the notice of furlough with the Human Resources Director with a copy to the appointing officer. Within three calendar days after receiving the appeal, the Department of Human Resources shall refer the written appeal and the appointing officer's written comments, if any, for determination to the Human Resources Director, the Mayor and the Controller, or their designees, who shall meet on no less than 24 hours public notice. The determination regarding the appeal shall be rendered within seven calendar days of the date of the appeal. This decision is final and shall not be reconsidered by the Civil Service Commission. The Human Resources Director shall notify the employee and the appointing officer of the decision prior to the effective date of the furlough.

Restrictions on Use of Paid Time Off While on Voluntary Unpaid Time Off or Furlough

All voluntary unpaid time off or furlough imposed or granted pursuant to this section shall be without pay.

Employees granted voluntary unpaid time off or placed on furlough are precluded from using sick leave with pay credits, vacation credits, compensatory time off credits, floating holidays, training days or any other form of pay for the time period involved.

Imposition of Furlough - Fair Labor Standards Act (FLSA) Restrictions

Furlough for employees who are non-exempt under the Fair Labor Standards Act (FLSA) shall be imposed in minimum increments of one hour.

Furlough for employees who are exempt under the Fair Labor Standards Act (FLSA) shall be imposed in minimum increments of one day.

Vacation and Sick Leave with Pay Accruals While on Voluntary Unpaid Time Off or Furlough

Subject to passage of necessary ordinances by the Board of Supervisors, vacation and sick leave with pay accruals shall continue during a maximum of ten days of furlough in any fiscal year, or a maximum of 20 days for approved voluntary unpaid time off taken pursuant to this Section in any fiscal year.

Duration and Revocation of Voluntary Unpaid Time Off or Furlough

Furlough imposed upon an employee shall remain in force for the period specified in the written notice unless sooner revoked by written notice from the appointing officer. Approved voluntary unpaid time off taken pursuant to this section may not be changed by the appointing officer without the employee's consent.

Resolution of Disputes

Except as provided elsewhere in this section, the Human Resources Director shall act on all disputes arising out of the application or implementation of the provisions of this section. The decision of the Human Resources Director shall be final.

SECTION 9: OTHER LEAVES OF ABSENCE

Leave to Accept Other City and County Position

Leave by an employee who has completed the probationary period to accept exempt or temporary appointment in the City and County service may be approved for the duration of such appointment.

Denial of such leave by the appointing officer is appealable as provided elsewhere in this section.

Educational Leave

Educational leave may be approved for permanent appointees for a period of up to one year. Requests for educational leave of longer than one year must be renewed each year.

Denial of educational leave is appealable as provided elsewhere in this section.

An employee on educational leave shall not accept other employment without approval of the appointing officer and the Human Resources Director, except for employment in vacant positions with the City and County during school vacations.

As soon as records are available, the employee shall periodically present to the appointing officer a record of completed educational work. These records shall be maintained in such a manner as to be readily available for audit by Department of Human Resources staff. Failure to submit an acceptable record of completed educational work shall subject the employee to disciplinary action.

Leave for Civilian Service in the National Interest

Such leave may be approved for permanent appointees for a period of up to one year. Requests for such leave of longer than one year must be renewed each year.

Denial of such leave is appealable as provided elsewhere in this section.

Leave for Employment as an Employee Organization Officer or Representative

Leave for permanent appointees may be approved for the duration of such service.

Denial of such leave is appealable as provided elsewhere in this provision.

Family Care Leave

Permanent employees who have one or more years of continuous service in any status may be granted up to one year of unpaid family care leave for the following reasons:

1. The birth of a biological child of the employee;

- 2. The assumption by the employee of parenting or child rearing responsibilities. Family care leave does not apply to an employee who temporarily cares for a child for compensation, such as a paid child care worker;
- 3. The serious illness or health condition of a family member of the employee, the employee's spouse or domestic partner, a parent of the employee or the employee's spouse or domestic partner, the biological or adoptive child of the employee, or a child for whom the employee has parenting or child rearing responsibilities; or
- 4. The mental or physical impairment of a family member of the employee, the employee's spouse or domestic partner, a parent of the employee or the employee's spouse or domestic partner, the biological or adoptive child of the employee, or a child for whom the employee has parenting or child rearing responsibilities, which impairment renders that person incapable of self-care.

Family care leave is unpaid leave. Such leave may be granted in addition to accumulated compensatory time off, vacation time, floating holiday time or sick leave as specified under Sick Leave - Illness or Medical Appointment of Child.

Denial of family care leave is appealable as provided elsewhere in this section.

Vacation Leave

Vacation leave shall be as provided in the Charter and by ordinance of the Board of Supervisors.

Involuntary Leave of Absence

Whenever it becomes necessary to effect a reduction in force due to lack of work or lack of funds which shall result in the displacement of a permanent or probationary appointee from the City and County service, an appointing officer, notwithstanding other provisions of these Rules governing leaves of absence, shall place such employees on a leave of absence of an involuntary nature unless the employee elects to be laid off.

Such reductions in force shall be effected by the provisions of this section governing seniority and order of layoff.

Leaves of absence imposed under the provisions of this section shall expire upon the return to duty of the holdover, upon the expiration of holdover status, or upon written request of the employee to elect to be laid off while on involuntary leave.

Religious Leave

Religious leave shall be without pay unless the employee elects to use accumulated compensatory time off, vacation time, or floating holiday time.

Denial of religious leave is appealable as provided elsewhere in this section.

Personal Leave

Personal leave for permanent employees may be approved for a period of up to 12 months within any two-year period. Personal leave for temporary or provisional employees may be approved only if replacement of the employee is not required and for a maximum of one month.

On the request of an appointing officer, the Human Resources Director, may for reasons deemed to be in the best interest of the service approve extension of personal leave for permanent employees beyond a 12 month period.

SECTION 10: APPEAL PROCEDURES

Appeal Procedures

Appeals concerning furloughs or voluntary unpaid time off are excluded from appeal under this section and are appealable as provided elsewhere in this Agreement.

Unless otherwise provided, a dispute concerning the application or implementation of the provisions of this section shall be processed in accordance with the grievance procedure.

APPENDIX A - UNION ACCESS TO NEW EMPLOYEES PROGRAM

I. Purpose

The purpose of this agreement is to memorialize the rights and obligations of the City and the Union in accordance with CA Government Code Sections 3555-3559, through the creation of a single, City-wide Union Access to New Employees Program applicable to all City Agencies and all City Employee Unions.

II. Notice and Access

A. The City shall provide the Union written notice of, and access to, new employee orientations (hereinafter NEOs) as set forth below. It is the City's policy that NEOs are mandatory for all newly-hired employees. It is the City's intent that NEOs take place as promptly as possible after the first day of employment. Within thirty (30) calendar days of the start of employment, newly-hired employees will be scheduled to attend the next available NEO. NEOs shall be scheduled during an employee's regularly scheduled, paid time. In the event that a newly-hired employee's regular schedule is outside of a scheduled NEO, the Department may make a one-time adjustment to the employee's work schedule in order to accommodate this requirement.

In the event an employee does not attend the NEO that the employee was scheduled to attend, said employee will be automatically enrolled to attend the next available NEO. If the employee does not attend the subsequently scheduled NEO, the Union NEO Coordinator may contact the Departmental NEO coordinator to arrange a meeting with the employee pursuant to Section F., below.

B. Application: New employees include, but are not limited to, newly-hired employees whose positions are permanent, temporary, full-time, part-time, per diem, seasonal, provisional, or asneeded.

C. Notice

- 1. Single Point of Contact: The Union agrees to provide the City with a single point of contact (hereinafter, Union NEO Coordinator) and the City agrees to provide the Union with a single point of contact for each Department (hereinafter, Departmental NEO Coordinator), which will be updated by the City and the Union on an as-needed basis.
- 2. Notice of Schedule: For any NEO that takes place on a regular, recurring schedule, the sponsoring Department shall be responsible for providing annual notice to the Union. For NEOs that are not offered on a regular, recurring schedule, the sponsoring Department shall provide no less than ten (10) business days' notice. Said notices shall be provided by email, to the Union NEO Coordinator. This requirement shall apply to all NEOs in which City personnel provide newly-hired employees with information regarding employment status, rights, benefits, duties, responsibilities, or any other employment-related matters.
- 3. Notice of Enrollment: Notice shall include a list of new employees represented by the Union scheduled to attend the NEO. If practical, the City agrees to provide additional identifying information including, but not limited to, classification and department. Six

months from enactment, in the event the City is unable to provide classification and department information in the Notice of Enrollment, the Union can reopen this Agreement for the sole purpose of meeting and conferring over the identifying information provided in this Section II.C.3 Notice of Enrollment. Said meeting and conferring shall not be subject to the impasse procedures in Government Code Section 3557. The Department sponsoring the NEO shall provide the foregoing information no less than five (5) business days prior to the NEO taking place. The Department will make best efforts to notify the Union NEO Coordinator of any last-minute changes. Onboarding of individual employees for administrative purposes is excluded from this notice requirement.

- D. Citywide and Departmental NEOs: New employees in those Departments identified in Attachment A shall attend a citywide NEO, sponsored by the Department of Human Resources. This citywide NEO shall take place at minimum on a monthly basis. Departments identified in Attachment B will conduct respective Departmental NEOs. At the City's discretion, Departments may be added to or removed from either Attachment A or Attachment B. For the citywide NEO, DHR will adhere to the Department notice requirements in Section C., above. The City will provide the Union with thirty (30) calendar days' notice prior to moving a Department from Attachment A to B, or vice versa. Every City Department shall be listed on either Attachment A or Attachment B.
- E. Access and Presentation: At all NEOs, the Union shall be afforded thirty (30) minutes to meet with represented new employees who are present, unless the Union's Memorandum of Understanding (MOU) provides for more than thirty (30) minutes. The right of the Union to meet with newly-hired employees is limited to only those employees whose classifications fall within the Union's bargaining unit. The City shall ensure privacy for the Union's orientation, and it shall take place without City representatives present. This requirement can be met by providing either a private room or a portion of a room with sufficient distance from other activities in the room to limit disruption. The Department responsible for scheduling the NEO shall be responsible for including Union presentations on the agenda. The Union's presentation shall occur prior to any meal break, and will not be conducted during a scheduled break time. One (1) of the Union's representatives may be a Union member designated by the Union. Such member(s) shall be released to attend under the terms and conditions specified in the MOU. If not otherwise provided for in the MOU, the Union may request release of a Union-designated member to attend the NEO. Release time shall not be unreasonably withheld. Said request shall be made to the Employee Relations Division no less than three (3) business days in advance of the scheduled NEO. The Union agrees to limit its presentation to only those matters stated in Section H., below.
- F. Alternate Procedures: In the event the Union identifies one or more new employees who did not attend the Union's presentation as described in Section E., above, the Union may contact the Departmental NEO coordinator to schedule a mutually-agreeable fifteen (15) minute time slot for the Union to meet privately with the new employee(s). If the number of such identified employees is five (5) or more at a particular location, the Union NEO Coordinator and Departmental NEO Coordinator will work together to schedule a mutually agreeable thirty (30) minute time slot for the private meeting. One (1) of the Union's representatives may be a Union member designated by the Union, and such member shall be released to attend under the terms and conditions specified in the MOU. If not otherwise provided for in the MOU, the Union may

request release of a Union-designated member as provided for in Section E., above. This alternate procedure shall also apply to any employee who has promoted or transferred into the bargaining unit.

- 1. The Union NEO Coordinator shall coordinate with the new employee(s) referenced in the preceding paragraph and the Departmental NEO Coordinator to schedule a fifteen (15) minute meeting during normally scheduled hours, which shall not be during employee's break or meal period, for the Union representative(s) to meet privately with, and provide materials and information to, the new employee(s). City representatives shall not be present during said meeting. The Union agrees to limit its presentation to only those matters stated in Section H., below.
- 2. In the event the proposed time cannot be accommodated, the Union NEO Coordinator and the Departmental NEO Coordinator shall work together to find a mutually agreeable time within ten (10) business days of the Union's request.
- 3. Department of Elections: Any new employee of the Department of Elections who is classified as Temporary Exempt (Category 16), whose duration of appointment is one (1) pay period or less, and works on an as-needed work schedule will receive written materials provided by the Union in lieu of attending a Citywide or Departmental NEO, a private meeting with the Union as provided for in Section F., above, or a Periodic Union Orientation as provided for in Section G., below.
- G. Process for Periodic Union Orientations: By mutual agreement, the Union NEO Coordinator and the Departmental NEO Coordinator may schedule periodic thirty (30) minute Union orientations. Periodic Union orientations may be scheduled on an every-other-month, quarterly, or other basis.

The following Departments shall maintain existing Union orientation arrangements: Department of Emergency Management; Sheriff's Department; and Police Department.

- The 311 Customer Service Call Center shall maintain existing practice with respect to Union access to 311 Customer Service Agent Training.
- H. Union Orientation Presentations: The Union agrees to limit its presentation to a general introduction to its organization, history, by-laws, and benefits of membership. The Union agrees not to engage in campaigning on behalf of an individual running for public elected office and ballot measures during the NEO, or other topics that would be considered beyond general discussion on the benefits of Union membership.

III. Data Provisions

Subject to the limitations contained in CA Government Code Section 3558, the City shall provide the Union with all required information on newly-hired employees to the extent it is made available to the City. In addition, within ten (10) business days of the conclusion of each NEO, the City agrees to provide the Union with a stand-alone report containing a list of employees, including classification code and division, who were scheduled to, but did not attend each NEO.

IV. Hold Harmless The Union agrees to hold the City harmless for any disputes that arise between the Union and any new employee over application of this Agreement.

ATTACHMENT A

Adult Probation

Department of Technology
Arts Commission

District Attorney's Office
Asian Art Museum

Ethics Commission

Fine Arts Museum

Board of Appeals

Fire Department (Non-Sworn)

Board of Supervisors

Office of Economic & Workforce

Development

General Services Agency

Health Service System

Human Rights Commission

California Academy of Sciences Juvenile Probation Department

Child Support Services Library
Children, Youth and Their Families Mayor's Office

Department of Police Accountability

City Attorney's Office Office of the Assessor-Recorder
City Planning Department Office of the Controller

Civil Service Commission Office of the Treasurer/Tax Collector Commission on the Status of Women Port of San Francisco

Department of Building Inspection

Department of Environment

Public Defender's Office

Rent Arbitration Board

Department of Elections SF Children and Families Commission
Department of Homelessness SF Employees' Retirement System
Department of Human Resources War Memorial & Performing Arts

ATTACHMENT B

Airport
Department of Emergency Management
Department of Public Health
San Francisco Public Works
Human Services Agency

Municipal Transportation Agency Public Utilities Commission Recreation & Parks Department Police Department (Non-Sworn)

City and County of San Francisco Micki Callahan Human Resources Director



Department of Human Resources Connecting People with Purpose www.sfdhr.org

SIDE LETTER CITY AND COUNTY OF SAN FRANCISCO AND UNION OF AMERICAN AND PHYSICIANS AND DENTISTS ("UAPD")

Re: Side Letter for Psychiatric Recruitment

Subject to the City's Civil Service Rules and the approval of the Civil Service Commission, the Department of Human Resources and the Union will start meeting on or after July 1, 2019 to discuss the possible creation of a Psychiatrist classification.

FOR THE CITY

FOR THE UNION

Within Carson

Date

FOR THE UNION

FOR THE UNION

Tion Jenkins

Date

Approved as to Form: Date: 4/8/19

One South Van Ness Avenue, 4th Floor • San Francisco, CA 94103-5413 • (415) 557-4800

City and County of San Francisco Micki Callahan Human Resources Director



Department of Human Resources Connecting People with Purpose www.sfdhr.org

SIDE LETTER CITY AND COUNTY OF SAN FRANCISCO AND UNION OF AMERICAN AND PHYSICIANS AND DENTISTS ("UAPD")

Re: Side Letter for Psychiatric Recruitment

The City and Union agree to establish a committee to discuss the recruitment of psychiatrists at the Department of Public Health ("DPH"). The committee will discuss topics such as available loan forgiveness programs and DPH hiring plans for psychiatrists. This committee will begin meeting on or after July 1, 2019, and sunset on June 30, 2022.

| FOR THE CITY | FOR THE UNION | | | |
|--------------------------------|-----------------|--------------------------|--------------|--|
| Opilona Carson Victoria Carson | 4/16/19 Date | J.A.A.L. Firm Jenkins | April 18, 79 | |
| | | | | |

Approved as to Form: Date: 4/18/19

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City and County of San Francisco Micki Callahan Human Resources Director



Department of Human Resources Connecting People with Purpose www.sfdhr.org

SIDE LETTER CITY AND COUNTY OF SAN FRANCISCO (CCSF) AND UNION OF AMERICAN AND PHYSICIANS AND DENTISTS (UAPD)

Re: Laguna Honda Hospital - C-2 Doctor's Office Project

If newly constructed offices for doctors in Building C-2 at Laguna Honda Hospital are not occupied or approved for occupancy by January 1, 2020, at the request of the Union, the Human Resources Director and the Director of Public Health will convene a meeting between the Union and Department representatives from Laguna Honda Hospital to discuss the project.

FOR THE CITY

FOR THE UNION

Victoria Carson

Date

FOR THE UNION

Tim Jenkins

Date

Approved as to Form Date: 4/18/19

One South Van Ness Avenue, 4th Floor • San Francisco, CA 94103-5413 • (415) 557-4800

SIDE LETTER

Re: JOINT DPH/UAPD HIRING AND LOAN FORGIVENESS COMMITTEE

Establishment

<u>DPH and the Union agree to participate in a collaborative effort regarding issues of mutual interest, including discussion, deliberation, and recommendation of solutions. As part of our responsibilities for providing quality health care services, the parties hereby establish a Joint Union of American Physicians and Dentists (UAPD) and Department of Public (DPH) Health Hiring and Retention (Loan Forgiveness) Committee (HHRC).</u>

Purpose

The purpose of HHRC shall be to review and make recommendations on subjects of mutual concern and interest as outlined below. HHRC will work collaboratively with the goal to provide concrete, actionable measures to improve hiring in the near and long term. HHRC will also work to explore and if feasible, offer and monitor a loan forgiveness program.

Structure

<u>HHRC shall have two (2) Co-Chairs, one from UAPD and one from DPH, and up to six (6)</u> additional committee members, three (3) from UAPD and three (3) from DPH.

Meetings

HHRC shall meet quarterly unless otherwise mutually agreed upon by a majority of committee members.

Release Time

<u>UAPD representatives who are members of HHRC shall be granted release time with pay when participating in meetings during their normal work schedule, subject to operational requirements. The schedule of committee meetings shall be established with sufficient advance notice to accommodate operational requirements. The Union shall notify the department of the names of UAPD members and changes in membership as they occur in order to be considered for release time.</u>

SIDE LETTER

RE: Remote Work / Telecommute (at Primary Care Clinics / ZSFGH

<u>The Citywide Telecommuting Policy and Program (TPP), establishes specific conditions under which employees may perform their job-related duties remotely. The TPP can be found at www.sfdhr.org and is incorporated herein for reference purposes only.</u>

<u>As described in the TPP materials, telecommuting is permissible under an agreement between the employee and the Appointing Officer or designee, subject to the approval of the Appointing Officer.</u>

Physicians employed at least 80% in primary care clinics at ZSFGH / DPH, who are regularly scheduled for administrative time, and who meet the eligibility criteria, may be allowed to telecommute up to 20% of their work time each week upon agreement between the employee and the Appointing Officer or designees, subject to the approval of the Appointing Officer. Any telecommuting agreement is subject to staffing needs and not guaranteed. Any employee on an approved telecommuting agreement must be able to report to work within 2 (two) hours in case of safety, staffing, and or other on-site service needs.

Telecommuting arrangements will not be denied or ended for arbitrary or capricious reason(s). If a represented employee has a good faith belief that a telecommuting request is denied for an arbitrary or capricious reason, or that an existing telecommuting agreement was terminated for an arbitrary or capricious reason, the member may appeal to the City's Human Resources Director, whose decision shall be final and binding. Neither the TPP nor this side letter are subject to the grievance and arbitration procedures of this Agreement.

Location of Remote Work

Unless approved in writing by the Human Resources Director, employees are prohibited from working remotely outside of the State of California, except for incidental work at the request of the City or when the employee's specific task requires working out of state, such as participation in training or a conference. All City employees are Disaster Service Workers under California law. In a declared emergency, employees approved for telecommuting must be able to physically report where directed within forty-eight (48) hours of a declared emergency.

COLLECTIVE BARGAINING AGREEMENT BETWEEN AND FOR

UNION OF AMERICAN PHYSICIANS AND DENTISTS (UNIT 18)

AND

CITY AND COUNTY OF SAN FRANCISCO

JULY 1, 2022 – JUNE 30, 2024

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ARTICLE I - REPRESENTATION

1. This Memorandum of Understanding (hereinafter "MOU") is entered into by the City and County of San Francisco (hereinafter "City") through its designated representative acting on behalf of the Mayor and the Union of American Physicians and Dentists (hereinafter "Union").

I.A. RECOGNITION

- 2. The City acknowledges that the Union has been certified by the Civil Service Commission as the recognized employee representative, pursuant to the provisions set forth in the City's Employee Relations Ordinance for the following classifications:
 - Dentist Unit 18
 Physician Specialist Unit 18
 Senior Physician Specialist Unit 18
 Senior Psychiatric Physician Specialist Unit 18
 Shelter Veterinarian Unit 18
 Assistant Medical Examiner Unit 18

I.B. INTENT

3. It is the intent of the parties signatory hereto that the provisions of this MOU shall not become binding until formally adopted or accepted by the Board of Supervisors in accordance with procedures, terms and provisions of the Charter applicable thereto. Moreover, it is the intent of the Mayor acting on behalf of the City to agree to wages, hours, and other terms and conditions of employment as are within the Mayor's jurisdiction, powers, and authority to act as defined by the Charter, state law, California Constitution and other applicable bodies of the law. The Mayor does not intend nor attempt to bind any board, commission or officer to any provisions of this agreement over which the Mayor has no jurisdiction.

I.C. OBJECTIVE OF THE CITY

4. It is agreed that the delivery of municipal services in the most efficient, effective, and courteous manner is of paramount importance to the City and its employees. Such achievement is recognized to be a mutual obligation of the parties to this MOU within their respective roles and responsibilities. The Union recognizes the City's right to establish and/or revise performance standards or norms notwithstanding the existence of prior performance levels, norms or standards. Such standards, developed by usual work measurement procedures, may be used to determine acceptable performance levels, prepare work schedules, and to measure the performance of each employee or group of employees. Employees who work at less than acceptable levels of performance may be subject to disciplinary measures in accordance with applicable Charter provisions and rules and regulations of the Civil Service Commission and this MOU. It is recognized that standards of performance which relate to medical practice are to be established or revised only by the medical staff as outlined in the peer review process of the Medical Staff Bylaws.

I.D. RESPONSIBILITIES OF THE CITY

- 5. It shall be the exclusive responsibility of the Appointing Officer to determine the mission, merit, necessity and organization of any service or activity within the Department, to set standards of service and to direct the work force in meeting those standards, as set forth in the Charter of the City and County of San Francisco, Meyers-Milias-Brown Act and various ordinances of the City and County of San Francisco. It shall be the responsibility of the Appointing Officer to determine and implement administrative policies consistent with the intent of the Charter and other appropriate Federal, State and City and County boards, commissions, and officers. The Appointing Officer shall also be responsible for taking disciplinary action, reducing the forces under the Appointing Officer's jurisdiction to conform to the needs of the work of the Department, and for determining the methods, means and personnel by which the Department's operations are to be conducted. These rights will be exercised in accordance with the provisions of this MOU.
- 6. The Appointing Officer agrees to notify the Union by certified mail, return receipt requested when contracting out of an existing Department service staffed by covered employees is contemplated. However the Employer may at its sole discretion, enter into a contract, subcontract, partnership, or other business arrangement whereby one, some or all of the job functions or work presently performed under this Agreement at the Department of Public Health may be provided, in whole or in part, by another employer or entity that is not a party to this Agreement.
- 7. In the event an employee is laid off or terminated solely because the Employer has entered into a contract, subcontract, partnership, or other business arrangement whereby the job functions or work presently provided under this Agreement at the Department of Public Health are to be provided, in whole or in part, by another employer or entity not party to this Agreement, and the employee is not offered a position with the contractor, subcontractor, partnership, or other business arrangement, such employee shall receive severance pay in accordance with the following formula:

Less than one (1) year of service: 0%

One year to less than five (5) years of service: 4% of the highest annual salary within the last five (5) years.

Five (5) years to less than ten (10) years of service: 8% of the highest annual salary within the last five (5) years.

Ten (10) years to less than twenty (20) years of service: 12% of the highest annual salary within the last five (5) years.

Twenty (20) years or more of service: 14% of the highest annual salary within the last five (5) years.

8. In the event an employee is laid off or terminated solely because the Employer has entered into a contract, subcontract, partnership, or other business arrangement whereby the job functions or work presently provided under this Agreement at the Department of Public Health are to be provided, in whole or in part by another employer or entity not party to this Agreement, and the employee is offered a position with the contractor, subcontractor, partnership, or other business arrangement, and the employee does not accept this offer

of a position, such employee shall receive severance pay in accordance with the following formula:

Less than one (1) year of service: 0%

One (1) year to less than five (5) years of service: 2% of the highest annual salary within the last five (5) years.

Five (5) years to less than ten (10) years of service: 3% of the highest annual salary within the last five (5) years.

Ten (10) years to less than twenty (20) years of service: 4% of the highest annual salary within the last five (5) years

Twenty (20) years or more of service: 5% of the highest annual salary within the last five (5) years.

- 9. Such severance pay shall be in addition to any vacation pay, holiday pay, or other compensation which the employee has earned and is entitled to be paid under this Agreement, but which has not been paid.
- 10. If the Employer enters into a contact, subcontract, partnership, or other business arrangement as provided in this Section, the Employer's sole obligation shall be as set forth in the severance pay provisions.
- 11. The employer may at its discretion consider contract services with any organization including an organization which may be formed by members covered by this Agreement.

I.E. NO STRIKE PROVISION

12. The City will not lock out the employees who are covered by this agreement. Neither the Union nor its represented employees will authorize or engage in any strike, engage in, or cause, encourage or condone work stoppages, or sympathy strikes or organized slowdowns during the term of this agreement.

I.F. GRIEVANCE PROCEDURE

Introduction

13. This section is intended to establish a procedural method by which grievances, as defined herein, may be resolved in an expeditious and orderly manner.

Definition

- 14. A grievance is defined as and is limited to an allegation by an employee, a group of employees, or the employee organization, which is the recognized employee organization for the grievant's classification, as to any or all of the following:
- 15. a. That any Department with employees represented by this MOU has failed to implement a condition of employment as specifically set forth in an existing ordinance or resolution of the Board of Supervisors, or in a then-current ratified MOU between and for the Board of Supervisors and the employee organization, which is recognized for the grievant's classification, provided that such condition of employment is within the scope of representation as defined in California

Government Section 3504 and provided further that such condition of employment is within the Charter authority of the Board of Supervisors to or Mayor to so implement.

- 16. b. That any Department has failed to implement a condition of employment specifically set forth in this duly executed MOU, or an allegation that a Department has misinterpreted or misapplied a written department policy, rule or regulation provided that such written policy, rule or regulation concerns a condition of employment which is within the scope of representation as defined in California Government Code Section 3504.
- 17. c. Any problem or question of interpretation on issues within the definitions contained above.

Exclusion of Civil Service Matters

18. The Grievance Procedure herein established shall have no application to matters within the jurisdiction of the Civil Service Commission as set forth in the City Charter or to any rules adopted by the Commission pursuant to its Charter Authorities.

Definition of Working Day

19. A working day is any period of twenty-four hours excluding Saturdays, Sundays and holidays.

Filing of Grievances

20. All grievances shall be filed and processed as follows:

Informal Discussion

21. Any employee having a grievance shall first discuss it with the employee's immediate supervisor in an effort to resolve the grievance in an informal manner.

STEP ONE – Immediate Supervisor

If a solution to the grievance, satisfactory to the employee and the immediate supervisor, is not accomplished by informal discussion, the grievant shall have the right to consult with, and be assisted by, a representative of the grievant's own choice in this and all succeeding steps of the Grievance Procedure. If the grievant desires to pursue the grievance further, the grievant, or the grievant's representative, shall within fourteen (14) calendar days of the informal discussion with immediate supervisor, submit the grievance in writing to the grievant's immediate supervisor with copies to parties specified in the City's official Grievance Form. The immediate supervisor shall, within five working days of receipt of the written grievance, respond in writing to the grievance with the immediate supervisor's decision and specifying the reasons for concurring with or denying the grievance.

STEP TWO – Appointing Officer

23. If the decision of the immediate supervisor is unsatisfactory to the grievant, the grievant or the grievant's representative shall, within fourteen (14) calendar days of receipt of the immediate supervisor's decision, submit the written grievance to the Appointing Officer. The Appointing Officer shall, within fourteen (14) calendar days of receipt of the written

grievance, hold a hearing on the grievance unless such hearing is waived by both parties and shall respond thereafter, in writing to the grievance with the Appointing Officer's decision and specifying the reasons for concurring with or denying the grievance.

STEP THREE – Director, Employee Relations/Hearing Officer

- a. If the decision of the Appointing Officer is unsatisfactory, the grievant and/or the grievant's representative shall, within ten working days of receipt of the Appointing Officer's decision submit the written grievance to the Employee Relations Director so that the grievance may be heard and resolved by a hearing Officer. Prior to the selection of a hearing officer, the Employee Relations Director shall informally review the grievance and attempt to resolve the grievance to the mutual satisfaction of the grievant and the Appointing Officer. The Director, Employee Relations shall have seven (7) working days after the receipt of the written grievance in which to review and seek resolution of the grievance.
- b. If the Director, Employee Relations is unable to informally resolve the grievance to the mutual satisfaction of the grievant and the Appointing Officer, the Union reserves the exclusive right to submit and advance the grievance to a hearing officer. The hearing officer shall be selected by mutual agreement between the Union and the Appointing Officer or designee. If the Union and the Appointing Officer (or designee) are unable to agree on the selection of a hearing officer, they shall jointly request the State Conciliation Service to submit a list of five (5) hearing officers who have had considerable experience as a hearing officer in public employment disputes. The Union and the Appointing Officer (or designee) shall then alternately delete names from such list until only one (1) name remains; and that person shall serve as the hearing officer. Whether the Union or the Appointing Officer (or designee) deletes the first name in the alternating process of deleting names, shall be determined by lot.
- 26. c. Except when a statement of facts mutually agreeable to the Union and the Appointing Officer is submitted to the hearing officer, it shall be the duty of the hearing officer to hear and consider facts submitted by the parties.
- d. It shall be the duty of the hearing officer to hold said hearing within forty-five (45) calendar days of written acceptance of appointment as the hearing officer. If the hearing officer is unable to hold the hearing within 45 calendar days, the parties may mutually agree to select another arbitrator.
- 28. e. After said hearing, or review of mutually agreeable statement of facts, it shall be the duty of the hearing officer to render a written decision, including written finding of fact(s) upon which the decision is based, to the parties.
- 29. f. The decision of the hearing officer shall be final and binding upon the grievant/Union and the Appointing Officer.
- 30. g. The hearing officer's authority pursuant to the provisions of this Grievance Procedure shall be limited to a decision, based on submitted facts and applicable

law, of whether or not the Department has improperly acted or failed to act as provided in paragraphs 14-17 hereinabove. Further, the hearing officer shall have no power to amend or to recommend an amendment of a Board of Supervisor's ratified MOU, ordinance or resolution or a written departmental policy, rule, regulation or this duly executed departmental MOU.

31. h. Each party (employee, group of employees, or employee organization and the Appointing Officer) to a hearing before a hearing officer shall bear its own expenses in connection therewith. All fees and expenses of the hearing officer, and a reporter, if any, shall be borne equally by the parties.

The Effect of Failure of Timely Action

Failure of the grievant to submit an appeal within the required time limit at any step shall constitute an abandonment of the grievance. Failure of the Department to respond within the time limit in any step shall result in an automatic advance of the grievance to the next step.

Timeliness of the Grievance

- A grievance filed pursuant to Section I.F. paragraph 15, hereinabove shall be raised with the immediate supervisor within forty-five (45) calendar days from the date on which the Department has allegedly failed to implement a condition of employment, or within forty-five (45) calendar days from the time the grievant might reasonably have been expected to have learned of such alleged failure to implement a condition of employment. In no event shall any grievance include a claim for money relief for more than forty-five (45) calendar days plus such forty-five (45) calendar day reasonable discovery period.
- A grievance filed pursuant to Section I.F. paragraph 16, hereinabove shall be raised within fourteen (14) calendar days of its being known or within fourteen (14) calendar days of when the grievant might reasonably have been expected to have learned of the grounds for the grievance.
- A grievance filed pursuant to Section I.F. paragraph 17, hereinabove shall be submitted within the same time limits set forth in paragraphs 15 and 16, as appropriate to the subject matter of the question of interpretation. Time limits established herein may be extended by written mutual agreement between the parties.
- 36. The grievance may be advanced to a higher step or returned to a lower step of the procedure by written mutual agreement between the parties.
- 37. This procedure is the sole procedure for resolution of grievances as defined herein during the life of the MOU.

Rights of the Employee Organization Recognized to Represent the Grievant's Classification.

An employee may pursue a grievance under this procedure, through step 3, with the assistance of the employee's recognized exclusive representative or said employee may represent the employee with the assistance, if the employee so elects, of counsel or other representative. As used herein, counsel or other representative shall not include any other

employee organization or the representative(s) or employee(s) of any other employee organization.

39. In those grievances in which the employee represents the employee, or arranges for representation by other than the recognized exclusive representative as set forth above, the Department shall make no resolution or award which shall be inconsistent with the terms and conditions of a ratified MOU which covers the grievant's classification. In the event the recognized exclusive representative determines that such an inconsistent resolution or award has been made, the recognized exclusive representative, on its own behalf, may file a grievance at Step Three (3) for the purpose of amending such inconsistent resolution or award.

I.G. OFFICIAL REPRESENTATIVES AND STEWARDS

Representatives

- 40. The Union may elect as many as four (4) employee members of such organization from the appropriate unit represented by such organization, to attend, during regular duty or work hours without loss of compensation, meetings scheduled with the Employee Relations Director to meet and confer on matters within the scope of representation affecting such appropriate unit and to participate in the discussion, deliberation and decisions at such meetings. The selection of such employee members, or substitutions or replacements therefore, and their attendance at meetings during their regular duty or work hours, shall be subject to the following:
- 41. The organization duly authorized representative shall inform in writing the department head or officer under whom each selected employee member is employed that such employee has been selected.
- 42. No selected employee member shall leave duty or work station or assignment without specific approval of the employee's department head of other authorized executive management official.
- 43. In scheduling meetings, due consideration shall be given to the operating needs and work schedules of the department, division, or section in which the employee members are employed.

Stewards

- The Union shall furnish the City with an accurate list of shop stewards in designated units. The Union may submit amendments to this list at any time because of the permanent absence of a designated shop steward. If a shop steward is not officially designated in writing by the Union, none will be recognized for that area or shift.
- 45. The Union recognizes that it is the responsibility of the shop steward to assist in the resolution of grievances at the lowest possible level.
- 46. If, in the judgment of the supervisor, permission cannot be granted immediately to the shop steward to present a grievance during on duty time, such permission shall be granted

ARTICLE I - REPRESENTATION

by the supervisor no later than the next working day from the date the shop steward was denied permission.

- 47. In emergency situations, where immediate disciplinary action must be taken because of a violation of law or a City or departmental rule (intoxication, theft, etc.) the shop steward shall, if possible, be granted immediate permission to leave the steward's post of duty to assist in the grievance procedure.
- 48. Shop stewards shall not interfere with the work of an employee.
- 49. A steward shall not represent an employee in a disciplinary matter if the steward is a witness or otherwise personally involved in the matter.
- 50. Union agrees that a steward shall not log compensatory time or premium pay time for the time spent performing any function of a steward.
- 51. Except in cases of emergency, management will give at least two (2) calendar weeks' notice if a shop steward is to be transferred to another work shift or location.

Union Access

- 52. The City shall provide Union reasonable access to all work locations to verify compliance with the terms and conditions of this Agreement and to confer with represented employees, provided that such access is subject to the rules and regulations immediately below.
- 53. Union agrees that its access to work locations will not disrupt or interfere with a City department's mission and services or the work of employees, or involve any political activities.
- 54. Union representatives must identify themselves upon arrival at a City department. Union representatives may use City meeting space with a reasonable amount of advance notice and approval from the City department, subject to availability.
- The City may require a department representative to escort Union representatives when the Union representative seeks access to a work area where confidential or secure work is taking place, when the department would require an escort for other non-employees.
- Nothing in this Section is intended to disturb existing City departmental Union access policies. Further, City departments may implement additional rules and regulations after meeting and conferring with the Union.

I.H. UNION SECURITY

1. Authorization for Payroll Deductions

57. a. The Union shall submit any request to initiate, change, or cancel deductions of Contributions from represented employees' pay according to the Controller's "Union Deductions Procedure" ("Procedure"), which the Controller may amend from time to time with reasonable notice to the Union. "Contributions" as used

in this Section I.H. means Union membership dues, initiation fees, political action funds, other contributions, and any special membership assessments, as established and as may be changed from time to time by the Union.

- 58. b. The City shall deduct Contributions from a represented employee's pay upon submission by the Union of a request, in accordance with the Procedure. The Procedure shall include, and the Union must provide with each request, a certification by an authorized representative of the Union, confirming that for each employee for whom the Union has requested deduction of Contributions, the Union has and will maintain a voluntary written authorization signed by that employee authorizing the deduction. If the certification is not properly completed or submitted with the request, the City shall notify the Union, and make the requested deduction changes only upon receipt of a proper certification.
- 59. c. The Procedure is the exclusive method for the Union to request the City to initiate, change, or cancel deductions for Contributions.
- d. The City shall implement new, changed, or cancelled deductions the pay period following the receipt of a request from the Union, but only if the Union submits the request by noon on the last Friday of a pay period. If the Controller's Office receives the request after that time, the City will implement the changes in two following pay periods.
- 61. e. If an employee asks the City to deduct Contributions, the City shall direct the employee to the Union to obtain the Union authorization form. The City will not maintain a City authorization form for such deductions. If a represented employee hand delivers the official Union form authorizing such deductions to the Controller's Payroll Division, the City shall process the authorization and begin the deduction within thirty (30) days. The City will send the Union a copy of any authorization form that it receives directly from a represented employee.
- f. Except as otherwise provided in this subsection, each pay period, the City shall remit Contributions to the Union, after deducting the fee under San Francisco Administrative Code Section 16.92. In addition, the City will make available to the Union a database that includes the following information for each represented employee: name; DSW number; classification; department; work location; work, home, and personal cellular telephone number; personal email address if on file with the City; home address; and any Contributions amount deducted.
- 63. g. Except as otherwise provided in this subsection, the City shall continue to deduct and remit Contributions until it receives notice to change or cancel deductions from the Union in accordance with the Procedure, or it receives an order from a court or administrative body directing the City to change or cancel the deductions for one or more employees.
- 64. h. With the exception of subsection (e) above, the Union is responsible for all decisions to initiate, change, and cancel deductions, and for all matters regarding an employee's revocation of an authorization, and the City shall rely solely on

information provided by the Union on such matters. The City shall direct all employee requests to change or cancel deductions, or to revoke an authorization for deductions, to the Union. The City shall not resolve disputes between the Union and represented employees about Union membership, the amount of Contributions, deductions, or revoking authorizations for deductions. The City shall not provide advice to employees about those matters, and shall direct employees with questions or concerns about those matters to the Union. The Union shall respond to such employee inquiries within no less than 10 business days.

2. Indemnification

65. The Union shall indemnify, hold harmless, and defend the City against any claim, including but not limited to any civil or administrative action, and any expense and liability of any kind, including but not limited to reasonable attorney's fees, legal costs, settlements, or judgments, arising from or related to the City's compliance with this Section I.H. The Union shall be responsible for the defense of any claim within this indemnification provision, subject to the following: (i) the City shall promptly give written notice of any claim to the Union; (ii) the City shall provide any assistance that the Union may reasonably request for the defense of the claim; and (iii) the Union has the right to control the defense or settlement of the claim; provided, however, that the City shall have the right to participate in, but not control, any litigation for which indemnification is sought with counsel of its own choosing, at its own expense; and provided further that the Union may not settle or otherwise resolve any claim or action in a way that obligates the City in any manner, including but not limited to paying any amounts in settlement, taking or omitting to take any actions, agreeing to any policy change on the part of the City, or agreeing to any injunctive relief or consent decree being entered against the City, without the consent of the City. This duty to indemnify, hold harmless, and defend shall not apply to actions related to compliance with this Section I.H. brought by the Union against the City. This subsection 2 shall not apply to any claim against the City where the City failed to process a timely, properly completed request to change or cancel a Contributions deduction, as provided in subsection 1.

I.I. DISCIPLINE OR RELEASE OF EXEMPT EMPLOYEES EXCEPT DUE TO LAYOFF

- This section applies only to those employees who are exempt from the Civil Service provisions of the Charter of the City and County of San Francisco. This section shall apply to disciplinary and non-disciplinary releases. This section shall not apply to layoffs. It shall not apply to voluntary resignations. In cases of a non-disciplinary release, a represented employee has the option of either utilizing the procedures set forth below in this section or receiving a severance payment as set forth in section II.E. in this Memorandum of Understanding.
- 67. The Appointing Officer may terminate the employment of, or discipline, or release exempt employees. In the event that termination or discipline or release of an exempt employee is recommended to the Appointing Officer, the exempt employee shall be

entitled to the following due process prior to the execution of such termination or discipline or release:

- 68. a. The employee shall receive written notice of the reasons for the termination or discipline or release and supporting documentation, if any.
- 69. b. The employee shall be notified of their right to submit a written response including the written statements of any individuals supporting the employee's position. The written answer must be submitted within ten (10) working days of the date of notice of termination or discipline or release in order to be reviewed.
- 70. c. After the expiration of the period of time designated for the exempt employee to submit their statement, the Appointing Officer shall review all documents provided and shall notify the employee in writing of their decision within twenty (20) working days.
- d. Upon issuance of the Appointing Officer's decision, the employee may request that an impartial, fact-finding panel be convened. Such a request shall be made in writing to the Appointing Officer within five (5) working days of the date of issuance of the Appointing Officer's decision. Upon receipt of the request, the Appointing Officer shall appoint an impartial fact-finding panel of three (3) members, one of whom is to be nominated by the Union, to perform in an advisory capacity to the Appointing Officer in release, termination or other disciplinary proceedings. The members of the fact-finding panel are required to be licensed medical doctors only for cases in which the charges for termination or other discipline pertain to a doctor's professional practice of medicine. The panel is required to provide its findings and recommendation within five (5) working days. The procedure described in this section applies to clinical and non-clinical issues and is advisory only. The report of the fact-finding panel is not binding in any way upon the Appointing Officer.
- 72. For exempt employees who are members of organized medical staffs with established Medical Staff Bylaws, termination or other discipline for reasons which pertain to the doctor's licensed professional competency shall be subject to the due process set forth in the relevant sections of the Medical Staff Bylaws.
- 73. The Appointing Officer shall have the right to take whatever actions they deem appropriate in an emergency or when there is a danger to the public, the exempt employee, or their co-workers.

I. J. PERFORMANCE APPRAISAL

- 74. The City and UAPD encourage periodic informal performance evaluations and conferences between employees and their supervisors to discuss work performance, job satisfaction, and work-related problems. Such conferences shall be held in a private setting.
- 75. A represented employee has the right, upon request, to have the employee's professional clinical practice evaluated by a licensed practitioner of the same profession. When a

performance evaluation is conducted for an employee by the employee's rater (immediate supervisor) and reviewer (next-line supervisor), and in the event either the employee's rater or reviewer is not a licensed practitioner, the employee shall be given an opportunity, upon request, to have that aspect of performance which pertains to the employee's professional clinical practice be evaluated by a licensed practitioner of the same profession in a supervisory or management position selected by the Department.

I.K. ORGANIZED MEDICAL STAFFS

The City and Union agree that represented employees have the right to establish medical staff organizations with a set of Medical Staff Bylaws approved by the Health Commission for the purpose of self-governance. Such organized medical staffs may be established at Laguna Honda Hospital, San Francisco General Hospital and non-hospital based programs.

I.L. GENERAL INFORMATION MEETING

77. The Director of Public Health shall conduct a general information meeting, upon request by the Union but not more than once each calendar year, with physician and dentist employees of the Department for purposed of presenting relevant issues facing the Department. The presentation shall be followed by a question-and-answer period.

I.M. BULLETIN BOARDS AND DISTRIBUTION OF MATERIALS

Bulletin Boards

The City shall reserve a reasonable amount of space on bulletin boards within City buildings for the distribution of Union literature. All posted literature shall be dated, identified by affiliation and author, and neatly displayed, and removed from the bulletin board by the Union when no longer timely. Except as stated below, the City agrees that identifiable Union literature shall not be removed from said bulletin boards without first consulting with the representative of the Union to determine if the literature should remain for an additional period of time. The Union shall not post literature that is discriminatory, harassing, or violates City policy or the law. The Department may remove this type of literature immediately and shall notify the Union of its removal.

Use of City E-mail

- 79. The City departments covered by this Agreement agree to post, through their e-mail systems, UAPD notices of UAPD meetings. UAPD shall submit its proposed notice to the designated department representatives by e-mail at least one business day in advance or, by other written means, at least two business days in advance. Any such notice through the e-mail system shall be accompanied by a statement that the information conveyed is being provided by UAPD and that only the transmission is authorized by the department.
- 80. Except as set forth above, City e-mail shall not be used to conduct UAPD business.

Dissemination of Union Information

Distribution of official Union literature and materials by a UAPD member, steward, or representative will be permitted provided: 1) the employee distributes such literature outside their regular working hours; 2) the distribution of literature to employees on duty will be accomplished during the employees' breaks (rest periods) or before or after the employees' work shifts; 3) the above right shall not interfere with patient care or with the operations of the Department.

New Hires

82. The Department of Public Health (DPH) will make a good faith effort to provide newly-hired represented DPH employees with a UAPD information packet. It is the Union's responsibility to provide DPH with a sufficient quantity of packets for this purpose. The Union will furnish the information in sealed envelopes to the DPH Human Resources Department for distribution to newly-hired employees. Such packets will include a copy of the Union's annual "Hudson" notice.

LN. BARGAINING UNIT LIST

- 83. On a bi-weekly basis, the City shall provide to the Union a list, in sortable electronic format via File Transfer Protocol (FTP), of all employees in the bargaining unit that includes the following information:
 - 1. Department
 - 2. Division
 - 3. Last Name, First Name, Middle Initial
 - 4. Employee Number
 - 5. Job Code
 - 6. Job Title
 - 7. Appointment Type
 - 8. Date of Hire
 - 9. Salary Step
 - 10. Hourly Rate
 - 11. Employee Status, (e.g., active, leave of absence, separated)
 - 12. Home Address
 - 13. Home Telephone Number
 - 14. New Hires
 - 15. Bargaining Unit
 - 16. Last Pay Date
 - 17. Payroll Deduction Type
 - 18. Payroll Deduction Amount/Percentage
 - 19. Payroll Deduction Code
 - 20. Exemption Category
- 84. The above information will be provided by the City at no cost to the UAPD.

ARTICLE II – EMPLOYMENT CONDITIONS

II.A. OFFICIAL PERSONNEL FILE

85. Only one complete official departmental personnel file shall be maintained for each employee at the following locations:

| DEPARTMENT | LOCATION |
|--------------------------------|--|
| Community Health Programs | 101 Grove Street, Personnel Office |
| Laguna Honda Hospital | Personnel Office |
| San Francisco General Hospital | Personnel Office |
| Animal Care & Control | Office of the City Administrator, Human |
| | Resources, 1155 Market Street, 4 th Floor |
| Medical Examiner | Office of the City Administrator, Human |
| | Resources, 1155 Market Street, 4th Floor |
| Fire Department | 698 Second Street |

- An employee or the employee's representative, if properly authorized by the employee, shall have the right to review and to obtain copies of any material in the employee's official personnel file during regular Personnel Office hours with appropriate prior notice, and subject to applicable charge.
- When the official personnel file is in a location remote from the employee's work location, an employee will reserve the right to inspect the employee's personnel file at the Official Personnel Office during the employee's normal working hours without loss of pay. An employee shall request and receive approval from the immediate supervisor in advance for release time and such release time shall not be unreasonably denied.
- 88. The Department shall maintain the official personnel file as a confidential record which should be available for inspection only by appropriate supervisory and management personnel as determined by the Department.
- 89. An employee shall be provided, on a timely basis, with a copy of any performance-related material which is to be included in the employee's personnel file.
- 90. An employee shall have the right to prepare and have entered into the employee's official personnel file the employee's written response to any performance-related material which is in the employee's official personnel file.
- An employee shall have the right to request, in writing, after three years, to seal any performance-related material in the employee's official personnel file. The Department shall provide a written response if such request is denied. This paragraph does not apply to discipline records.
- 92. At the request of an employee, materials relating to disciplinary actions which are three (3) or more years old shall be sealed to the extent permissible by law, provided that there has been no other discipline during that period. The envelope containing the sealed documents will be retained in the employee's personnel file and may be opened for the

purpose of assisting the City in defending itself in legal or administrative proceedings. The sealed material shall not be used in disciplinary proceedings against the employee.

93. No action to impose discipline against an employee shall be initiated more than thirty (30) days from the date the City knows of the conduct and has completed a diligent and timely investigation, except for conduct which would constitute the commission of a crime. When imposing discipline, the City may take into account conduct that is documented in the employee's personnel file or was the subject of a prior disciplinary action.

II.B. PROBATIONARY PERIOD FOR PERMANENT CIVIL SERVICE (PCS) EMPLYOEES

- 94. The probationary period, as defined by the Civil Service Commission, for PCS employees in Class 2292, shall be twelve (12) months.
- A probationary period may be extended for up to one year by mutual agreement, in writing, between the employee and the Appointing Officer. The City shall provide notice to the Union concurrent with notice to the employee that the Appointing Officer wishes to extend the probationary period.

II.C. NONDISCRIMINATION CLAUSE

- 96. Neither the City nor the Union shall interfere with, intimidate, restrain, coerce or discriminate against any employee because of the exercise of rights pursuant to the Employee Relations Ordinance of the City and County of San Francisco and the Meyers-Milias-Brown Act.
- 97. The City and the Union agree that discriminating against or harassing employees, applicants, or persons providing services to the City by contract because of their actual or perceived race, color, creed, religion, sex/gender, national origin, ancestry, physical disability, mental disability, medical condition (associated with cancer, a history of cancer, or genetic characteristics), HIV/AIDS status, genetic information, marital status, age, political affiliation or opinion, gender identity, gender expression, sexual orientation, military or veteran status, or other protected category under the law, is prohibited. This paragraph shall not be construed to restrict or proscribe any rule, policy, procedure, order, action, determination or practice taken to ensure compliance with applicable laws.

II.D. USE OF DEPARTMENTAL FACILITIES

98. Departmental facilities will be made available for use by the Union or its representatives for the purpose of holding Union meetings to discuss City/employee issues during off duty time periods subject to the availability of such facilities. The Union will provide timely advance notice of such meetings to the designated Departmental representative

II.E. LAYOFF

- The Union agrees that budget reductions and program changes may cause, from time to 99. time, layoffs and reduction in hours among represented employee classifications. The Union also agrees that, in accordance with Charter Section 3.501, the Department Head may reduce the forces under the Department Head's_jurisdiction to conform to the needs of the work for which the Department Head is responsible. In the event layoffs and reduction in hours occur among exempt or nonexempt employees covered by this MOU, the Department agrees to provide 30 days' written notice to the affected employee(s) and the Union. Upon written request by the Union, the City will meet and discuss with the Union alternatives to layoff and/or the impact of layoff on remaining employees, provided, however, that such meet and discuss obligation shall not delay any planned layoff or reduction in hours and shall not be grievable under the grievance procedure contained in this MOU. This Layoff section does not change the Charter exempt or nonexempt status of any employees in the bargaining unit and does not affect any rights that any nonexempt employees may have under the Civil Service Rules in the event of layoff.
- In the event layoffs are necessary, the City will encourage voluntary reduction in hours. In addition, employees who are laid off, may, upon request, receive assistance from the Department to locate vacancies for possible re-assignment.
- 101. In determining layoffs and reduction in hours, the Department shall consider the following factors: professional performance, medical specialty, seniority, affirmative action and hours of work. Except as otherwise provided, disputes regarding this section shall be resolved solely pursuant to the grievance procedure contained in this MOU.

UTILIZATION OF PROP F AND TEMPORARY EXEMPT EMPLOYEES

The Human Resources Director agrees to work with City departments to ensure proper utilization of Proposition F and temporary exempt ("as needed") employees when such positions would more appropriately or efficiently be filled by permanent employees. In addition, the City will notify holdovers in represented classifications of any recruitment for exempt positions in their classifications.

II.F. SEVERANCE PAY

- 103. This section shall only apply to layoffs and non-disciplinary releases.
- 104. This section shall not apply to disciplinary releases.
- 105. This section shall not apply to voluntary resignations.
- The City agrees that when releasing or laying off a represented employee from employment, the appointing officer will endeavor to inform the represented employee at least thirty (30) calendar days before the employee's final day of work. Where the appointing officer fails or declines to inform the represented employee a full thirty (30) days in advance, the represented employee shall receive pay in lieu of the number of days less than thirty (30) upon which the employee was informed.

- 107. Due to the unique job responsibilities of UAPD-represented employees and their status in the City as exempt from civil service selection, appointment and removal procedures (as provided by the Charter), the City and UAPD agree to the following: In addition to the 30-day notice provided above, a represented employee with five years or more of City service in a UAPD bargaining unit classification who is released or laid off from City service by the employee's appointing officer shall receive one week's pay for each year of City service in a UAPD bargaining unit classification in excess of five such years of service, with a minimum of two weeks' pay, in exchange for a release signed by the employee and UAPD of any and all contractual claims that the member or UAPD may have against the City, including any officer or employee thereof. Represented employees who work a part-time schedule shall be paid severance on a pro-rated basis, based on the average number of hours worked in the past 12 months.
- In cases of a non-disciplinary release, a represented employee has the option of either receiving a severance payment as set forth above in this section (Severance Pay) or utilizing the procedure set forth in section I.I. of this memorandum of understanding (Discipline or Release of Exempt Employees Except Due to Layoff). Nothing in this section shall alter the parties' agreement that section I.I. of this memorandum of understanding (Discipline or Release of Exempt Employees Except Due to Layoff) shall not apply to layoffs.

II.G. AMERICANS WITH DISABILITIES ACT

The parties agree that they are required to provide reasonable accommodations for persons with disabilities in order to comply with the provisions of Federal, State and local disability anti-discrimination statutes and the Fair Employment and Housing Act. The parties further agree that this Agreement shall be interpreted, administered and applied so as to respect the legal rights of the parties. The City reserves the right to take any action necessary to comply therewith. A reasonable accommodation decision is appealable to the Human Resources Director and/or through the grievance process.

II.H. FAMILY/MEDICAL LEAVE

The parties acknowledge the obligation of the City to enforce the rules and regulations set forth in the Family Medical Leave Act and the California Family Rights Act. An employee may contest a FMLA decision through an EEO complaint and/or through the grievance process.

II.I. DEFENSE AND INDEMNIFICATION OF CITY EMPLOYEES

The City shall defend and indemnify a represented employee against any claim or action against the employee on account of an act or omission in the scope of the employee's employment with the City, in accord with and subject to the provisions of California Government Code, §§ 825 et seq. and 995 et seq. Consistent with California Government Code §§ 825 et seq. and 995 et seq., in the event a represented employee is named as a co-defendant in a lawsuit along with the City and County of San Francisco, and the lawsuit arises from an act or omission within the employee's scope of employment, the

City shall make a good faith effort to have the employee dismissed from the lawsuit. This provision is not subject to the grievance procedure.

II.J. PAPERLESS PAY

- 112. The Citywide Paperless Pay Policy applies to all City employees covered under this Agreement.
- Under the policy, all employees shall be able to access their pay advices electronically, and print them in a confidential manner. Employees without computer access or who otherwise wish to receive a paper statement shall be able to receive hard copies of their pay advices through their payroll offices upon request, on a one-time or ongoing basis.
- Under the policy, all employees have two options for receiving pay: direct deposit or bank pay card. Employees not signing up for either option will be defaulted into bank pay cards.

II.K. PRIVACY

- The parties acknowledge the obligation of DPH to comply with the Health Insurance Portability and Accountability Act (HIPAA), California's Confidentiality of Medical Information Act (CMIA), Health Information Technology for Economic and Clinical Health Act (HITECH Act), 42 CFR Part 2, and other Federal privacy regulations and State healthcare privacy regulations.
- The parties acknowledge the obligation of Employees to abide by DPH's Privacy Policies A.1.0, A.2.0, and A.3.0, revised October 18, 2021, found at https://www.sfdph.org/dph/comupg/oservices/medSvs/HIPAA/HIPAAPolicies.asp.

ARTICLE III - PAY, HOURS AND BENEFITS

III.A. WAGES

- All base wages shall be rounded to the nearest whole dollar, bi-weekly salary.
- 118. Base wages for Classes 2210 Dentist, 2292 Shelter Veterinarian, and 2598 Assistant Medical Examiner shall be increased as follows:
- Effective July 1, 2022, represented employees shall receive a base wage increase of 5.25%.
- Effective July 1, 2023, represented employees shall receive a base wage increase of 2.50%, except that if the March 2023 Joint Report, prepared by the Controller, the Mayor's Budget Director, and the Board of Supervisors' Budget Analyst, projects a budget deficit for fiscal year 2023-2024 that exceeds \$300 million, then the base wage adjustment due on July 1, 2023, will be delayed by approximately six (6) months, to be effective January 6, 2024.
- Effective January 6, 2024, represented employees shall receive a base wage increase of 2.25%, except that if the March 2023 Joint Report, prepared by the Controller, the Mayor's Budget Director, and the Board of Supervisors' Budget Analyst, projects a budget deficit for fiscal year 2023-2024 that exceeds \$300 million, then the base wage adjustment due on January 6, 2024, will be delayed by approximately six (6) months, to be effective close of business June 30, 2024.
- Employees in classes 2210 Dentist, 2292 Shelter Veterinarian, and 2598 Assistant Medical Examiner will get the same wage increase as employees in bargaining units 7 and 8, except that if such wage increase is lower than two percent (2%), at the Union's request the parties will reopen the contract on wages only for these classes, subject to the impasse resolution procedures and timelines in San Francisco Charter section A8.409 et seq. This paragraph shall sunset on June 30, 2022, and shall not be renewed except by mutual agreement.
- The parties agree that in the event that any base wage percentage increase or decrease is hereafter agreed to, granted or awarded to class 2328 Nurse Practitioner, then class 2230 shall also receive any corresponding percentage base wage increase or decrease. In the event this happens, classes 2232, 2242 and 2233 shall receive any corresponding base wage increase or decrease so that those classes maintain the percentage salary differential with class 2230 that existed on June 30, 2012. If the Union advances a base wage proposal on behalf of any one of class 2230, 2232, 2242 or 2233, then this paragraph shall be null and void as of the date of the proposal.
- The parties agree that in the event that any added or deleted salary step(s) is hereafter agreed to, granted, or awarded to class 2328 Nurse Practitioner, then class 2230 shall also receive the corresponding added or deleted salary step(s) (e.g., if salary step 11 is added to class 2328, salary step 11 will also be added to class 2230; conversely, if salary step 10 is deleted from class 2328, salary step 10 will also be deleted from class 2230). In the event this happens, classes 2232 and 2233 shall receive corresponding added or deleted salary step(s) so that those classes maintain parity in the number of steps with class 2230.

If the Union advances a proposal on behalf of class 2230, 2232, or 2233 to add or delete a salary step, then this paragraph shall be null and void as of the date of the proposal. This forfeiture provision does not apply to proposals to change the progression between steps (i.e., the length of service required to progress to the subsequent salary step).

Recruitment and Retention

- For the duration of the 2015-2018 MOU only, and upon request of the Union or the City, the City and the Union shall meet and confer regarding a demonstrated recruiting and retention problem in a classification. Upon such request, the Union and the City shall meet no later than April 1st of each year of this Agreement, and any agreed-upon wage adjustments resulting from this process will be effective the following July 1st. The discussions regarding any agreed-upon wage adjustment(s) must conclude in time for any amendment to be considered and approved by the Board of Supervisors. Neither the grievance procedure of this Agreement nor the impasse procedures set forth in Charter section A8.409 will be applicable to this recruitment or retention provision. The criteria for any wage adjustments shall include:
- a. The base wage for the classification is below that of employees performing the same or similar work in the relevant labor market (including both public and private sector employees, as well as other City and County of San Francisco job classifications performing similar work) as demonstrated by verifiable salary surveys; and/or
- b. There is an on-going and demonstrable recruitment and/or retention problem.
- Effective July 1, 2022, the City will add an additional 2.5% salary step to classification 2210 Dentist. Employees in classification 2210 Dentist shall advance to Step 8 after one (1) year of service at Step 7.

III.B. WORK SCHEDULE

Compensation for Various Work Schedules

129. Compensation fixed herein on a per diem basis are for a normal eight hour work day; and on a bi-weekly basis for a bi-weekly period of service consisting of normal work schedules.

Voluntary Reduced Work Week

Employees in any classification, upon the recommendation of the Appointing Officer and subject to the approval of the Human Resources Director, may voluntarily elect to work a reduced work week for a specified period of time. Such reduced work week shall not be less than twenty (20) hours per week nor less than three (3) continuous months during the fiscal year. Pay, Vacation, Holidays and Sick Pay shall be reduced in accordance with such reduced work week.

Part-Time Work Schedule

131. A part-time work schedule is a tour of duty of less than forty hours a week.

III.C. ADDITIONAL COMPENSATION

Premiums

Each premium shall be separately calculated against an employee's base rate of pay.

Special Pay Premiums

An appointee to class 2232 Senior Physician Specialist shall receive an additional 5% to the appointee's base rate of pay when the appointee is assigned to the Office of the Medical Examiner.

Laguna Honda Hospital Specialty Premium

For 2230 and 2232 physicians who are medical specialists at Laguna Honda Hospital and who were employed as of January 1, 1999, a ten percent (10%) salary premium will be applied to base wages as of July 1, 2001. This benefit is unique to these specific employees and will not be extended to any other employees filling these specialty-designated 2230 and 2232 classifications. This premium is non-precedential.

Weekend Premium

- Employees shall be paid a five percent (5%) premium above their base hourly wage, including any applicable Night Duty shift differential, for all hours worked on the weekend. For the purpose of this section, the weekend is defined as Saturday 12:00 a.m. until Sunday 11:59 p.m.
- 136. Employees in the 2230 Physician Specialist classification who are compensated at \$118.33 per hour for hours worked on the weekend as of June 30, 2019, shall continue to be paid at \$118.33 per hour until their regular base hourly wage equals or exceeds \$118.33 per hour. Once an employee's regular base hourly wage equals or exceeds \$118.33 per hour, the employee shall receive the five percent (5%) weekend premium. Employees in the 2230 Physician Specialist classification appointed on or after July 1, 2019, shall be paid the weekend premium, regardless of the rate of their base hourly wage.

Standby Pay

- 137. Effective July 1, 2012, employees who, as part of their duties are required by the appointing officer or who agree to standby to meet service needs when normally off duty shall be paid fifteen dollars (\$15.00) per hour for each hour that they are on standby.
- Standby shall be defined as the availability of the unit member for telephone or electronic consultation by convenient and reliable means during the standby time scheduled.
- 139. If an employee is on sick leave or other leave for more than five (5) consecutive days for their own medical condition, they will not be placed on standby during such leave except by the exemption of the appointing officer or designee.
- Employees will only be paid for standby exclusive of regularly scheduled hours. In the case where the employee is receiving sick pay, vacation pay, or other paid time off, standby pay does not apply to hours during which the employee is already receiving pay.

- 141. An employee who is required under this clause to return to work on a holiday shall be compensated in accordance with the Holidays and Holiday Pay provision of the agreement.
- An employee may determine that a situation requires their presence at a site or at a patient's side. In those situations, should the employee travel to the patient or site, they shall be paid at straight time, for no less than a three (3) hour minimum. For care or situations requiring more than three (3) hours of service, time will be paid at straight time. Assistant Medical Examiners and Veterinarians, however, will be permitted to choose straight time pay, or compensatory time at time and one-half, for each event under this paragraph.
- 143. There shall be no "double dipping" of pay; time shall be submitted as standby, or straight time, or compensatory time.

Interpreter – Translator Pay

- Subject to Department of Human Resources approval, employees who are certified as bilingual and assigned to positions designated as bilingual by the department shall receive a bilingual premium of sixty dollars (\$60) per pay period. For purposes of this section, "bilingual" means the ability to interpret and/or translate non-English languages including sign language for the hearing impaired and Braille for the visually impaired, and "certified" means the employee has successfully passed a language proficiency test approved by the Director of Human Resources.
- 145. Effective January 1, 2020, at the City's discretion, the City may require an employee to recertify not more than once annually to continue receiving a bilingual premium.

Night Duty

Employees who are assigned to work in the Sexually Transmitted Disease Prevention and Control Services, the Community Oriented Primary Care Centers and the Community Mental Health Services shall be paid 6.25% more than the base rate for hours worked between 5:00 p.m. and 7:00 a.m., if the employee works at least one (1) hour of the employee's shift between 5:00 p.m. and 7:00 a.m. This provision does not apply to those employees participating in an authorized flex-time program and who voluntarily work between the hours of 5:00 p.m. and 7:00 a.m.

Acting Assignment Pav

- An employee assigned in writing by the Department Head to perform a substantial portion of the duties and responsibilities of a higher classification shall be entitled to acting assignment pay after the tenth (10th) consecutive work day of such an assignment. The assigned position must be budgeted.
- 148. If the above conditions are met, an employee shall be authorized to receive seven and a half percent (7.5%) more than their base rate which shall not exceed the maximum step of the salary schedule of the class to which temporarily assigned. Such pay shall be retroactive to the first day of the assignment. Premiums based on percent of salary shall be paid at a rate which includes the acting assignment pay.

- Employees who believe they have been assigned to do the work of a higher classification, whether in writing or not, and do not receive such pay must file an acting assignment pay claim with the Department Head within forty-five (45) working days of such alleged assignment (i.e., nine (9) weeks).
- The Department Head or designee shall review the claim and shall issue a written approval or denial within thirty (30) calendar days of submission. In cases of denial, the Department Head or designee shall state the reason. Denials may be based on a finding by the Department Head, or designee, that the employee is not performing a substantial portion of the duties and responsibilities of a higher class.
- Denials by the Department Head for acting assignment pay shall be subject to the grievance procedure.
- Employees shall not normally be required to perform the duties of a higher classification. An acting assignment shall not exceed six (6) months without the approval of DHR and written notice to the Union. Upon DHR approval, such acting assignment may be extended another six (6) months, or for such longer period as may be necessary to accommodate exigent circumstances, such as approved leave of the permanent incumbent.
- Work assignments of employees shall not be changed for the sole purpose of evading the requirements of providing acting pay to an employee who would otherwise be eligible.

Supervisory Differential Adjustment

- 154. The Department of Human Resources is hereby directed to adjust the compensation of a supervisory employee whose schedule of compensation is set herein subject to the following conditions.
- a. The supervisor, as part of the regular responsibilities of the supervisor's class, supervises, directs, is accountable for, and is in responsible charge of the work of a subordinate or subordinates.
- b. The supervisor must actually supervise the technical content of subordinate work and possess education and/or experience appropriate to the technical assignments.
- 157. c. The organization is a permanent one approved by the Appointing Officer, Chief Administrative Officer, Board or Department of Human Resources, where applicable, and is a matter of record based upon review and investigation by the Department of Human Resources.
- d. The classifications of both the supervisor and the subordinate or subordinates are appropriate to the organization and have a normal, logical relationship to each other in terms of their respective duties and levels of responsibility and accountability in the organization.

ARTICLE III - PAY, HOURS AND BENEFITS

- 159. e. The salary grade of the supervisor is less than one full step (approximately 5%) over the salary grade, exclusive of extra pay, of the employee or employees supervised.
- f. The adjustment of the salary grade of the supervisor shall be 5% over the salary grade, exclusive of extra pay, of the employee or employees supervised. DHR clarification of the application of this paragraph is hereby incorporated by reference.
- g. A supervisory differential shall be available to employees assigned by the Appointing Officer to supervise one or more employees in the same classification.
- h. If the application of this section adjusts the salary grade of an employee in excess of the employee's immediate supervisor covered by this MOU, the pay of such immediate supervisor shall be adjusted to an amount \$1.00 bi-weekly in excess of the base rate of the supervisor's highest paid subordinate, provided that the applicable conditions of this section are also met.
- i. Effective July 1, 2018, compensation adjustments are effective retroactive to the beginning of the current fiscal year in which the employee became eligible for such adjustment under these provisions.
- j. To be considered, requests for adjustment under this section must be received by the Department of Human Resources not later than the end of the current fiscal year.
- k. In no event will the Human Resources Director approve a supervisory differential adjustment in excess of two (2) full salary steps (approximately 10%) over the supervisor's current base compensation. If in the following fiscal year a salary inequity continues to exist, the Department of Human Resources may again review the circumstances and may grant an additional salary adjustment not to exceed two (2) full salary steps (approximately 10%).

III.D. OVERTIME COMPENSATION

- Employees occupying positions determined by the Department of Human Resources as being exempt from the Fair Labor Standards Act and designated by a "Z", shall not be paid for over-time worked (except as noted below) but shall be granted compensatory time off at the rate of one-and-one-half times for time worked in excess of normal work schedules, subject to supervisory approval, which shall not be unreasonably denied. Financial considerations shall not be the basis for denial of compensatory time. A claim for an unreasonable denial of compensatory time off will be subject to expedited arbitration.
- 167. Employees in classes 2230, 2232 and 2242 may not accumulate a balance of compensatory time in excess of 160 hours, and may carry over a maximum 120 hours of compensatory time into the following fiscal year.

- 168. Employees in classes 2210, 2292, and 2598 may not accumulate a balance of compensatory time in excess of 160 hours. An employee may carry over a maximum 120 hours of compensatory time into the following fiscal year.
- In lieu of compensatory time under paragraph 167, employees in classes 2230, 2232 and 2242 shall earn straight-time overtime when they work an additional non-regularly scheduled shift; this straight-time overtime is not available for additional hours worked associated with a regularly-scheduled shift. In addition, when an employee in classes 2230, 2232 or 2242 is on assigned standby status and receives a call lasting at least 15 minutes or is called into work to provide actual patient care, the employee shall earn straight-time overtime for time actually worked in lieu of compensatory time (excluding travel time).

Expedited Arbitration of Compensatory Time Off Grievances

- The expedited arbitration under this Section III.D. shall be conducted before an arbitrator, to be mutually selected by the parties, and who shall serve until the parties agree to remove the arbitrator or for twelve (12) months, whichever comes first. A standing quarterly expedited arbitration schedule will be established for this process.
- Each grievance will have a two (2) hour time limit. The arbitrator will make every effort to issue bench decisions. Written summary awards will follow up bench decisions. Decisions of an arbitrator in these proceedings shall be final and binding and shall not constitute precedent in any other cases.
- 172. The parties shall not be represented by counsel at these proceedings.
- 173. The parties will not utilize court reporters, electronic transcription, or post-hearing briefs.

III.E. SALARY STEP PLAN AND SALARY ADJUSTMENTS

Promotive Appointment in a Higher Class

- An employee or officer who is a permanent appointee following completion of the probationary period or six months of permanent service, and who is appointed to a position in a higher classification, either permanent or temporary, deemed to be promotive by the Department of Human Resources shall have the appointee's salary adjusted to that step in the promotive class as follows:
- 175. If the employee is receiving a salary in the employee's present classification equal to or above the entrance step of the promotive class, the employee's salary in the promotive class shall be adjusted to two steps in the salary grade over the salary received in the lower class but not above the maximum of the salary range of the promotive classification.
- 176. If the employee is receiving a salary in the employee's present classification which is less than the entrance step of the salary range of the promotive classification, the employee shall receive a salary step in the promotive class which is closest to an adjustment of 7.5% above the salary received in the class from which promoted. The proper step shall be

determined by the bi-weekly salary grade and shall not be above the maximum of the salary range of the promotive class.

- 177. If the appointment deemed promotive described above is a temporary appointment, and the employee, following a period of continuous service at least equal to the prescribed probationary period is subsequently given another appointment either permanent or temporary, deemed promotive from the prior temporary appointment class, the salary step in the subsequent promotive appointment shall be deemed promotive.
- 178. For purpose of this Section, appointment of an employee as defined herein to a position in any class the salary grade for which is higher than the salary grade of the employee's permanent class shall be deemed promotive.

Non-Promotive Appointment

When an employee accepts a non-promotive appointment in a classification having the same salary grade, or a lower salary grade, the appointee shall enter the new position at that salary step which is the same as that received in the prior appointment, or if the salary steps do not match, then the salary step which is immediately in excess of that received in the prior appointment, provided that such salary shall not exceed the maximum of the salary grade. Further increments shall be based upon the seniority increment anniversary date in the prior appointment.

Appointment Above Entrance Rate

A. Non-Physicians (Classifications 2210, 2292, 2598)

Appointments shall be made at the following steps based upon the employee's years of experience above the minimum qualifications of the position.

| 2210/2598 | | 2292 | | |
|-----------|------------|------|------------|--|
| | Years of | | Years of | |
| Step | Experience | Step | Experience | |
| 1 | 0 | 1 | 0 | |
| 2 | 1 | 2 | 1 | |
| 3 | 2 | 3 | 2 | |
| 4 | 3 | 4 | 3 | |
| 5 | 4 | 5 | 4 | |
| 6 | 6 | 6 | 6 | |
| 7 | 7.5 | 7 | 7.5 | |
| 8 | 10 | - | - | |

- B. Physicians (Classifications 2230, 2232, 2242)
- 181. Appointments shall be made at the following steps based upon the employee's years of physician experience:

| 2230, 2232 and | | 2242 at Child/LHH | |
|--------------------|------------|-------------------|------------|
| 2242 at Adult/Jail | | | |
| | Years of | | Years of |
| Step | Experience | Step | Experience |
| 1 | 0 | 11 | 0 |
| 2 | 1 | 12 | 1 |
| 3 | 2 | 13 | 2 |
| 4 | 3 | 14 | 3 |
| 5 | 4 | 15 | 4 |
| 6 | 6 | 16 | 6 |
| 7 | 7.5 | 17 | 7.5 |
| 8 | 10 | 18 | 10 |
| 9 | 15 | 19 | 15 |
| 10 | 20 | 20 | 20 |

- An appointee to Class 2230 Physician Specialist shall be appointed at a step no lower than Step 3 in the salary grade when the appointee possesses Specialist Board Certification from a Board which is certified by the American Board of Medical Specialties (ABMS) or the California Medical Board in an appropriate specialty related to the particular assignment. The Appointing Officer shall certify, subject to the approval of the Human Resources Director, Department of Human Resources that the specialty is appropriate to the position to which the physician is assigned.
- An appointee to Class 2232 Senior Physician specialist shall be appointed at a step no lower than Step 5 when the appointee possesses Board Certification in appropriate specialty.

Exempt Appointive Position

An employee who holds an exempt appointive position whose services are terminated, through lack of funds or reduction in force, and is thereupon appointed to another exempt appointive position with the same or less salary grade, shall receive a salary in the second position based upon the relationship of the duties and responsibilities and length of prior continuous service as determined by the Department of Human Resources.

Reappointment Within Six Months

185. A permanent employee who resigns and is subsequently reappointed to a position in the same classification within six (6) months of the effective date of resignation shall be reappointed to the same salary step that the employee received at the time of resignation.

Compensation Upon Transfer or Re-Employment

186. Transfer – An employee transferred in accordance with Civil Service Commission rules from one Department to another, but in the same classification, shall transfer at the employee's current salary, and if the employee is not at the maximum salary for the class, further increments shall be allowed following the completion of the required service based upon the seniority increment anniversary date in the former Department.

III.F. METHODS OF CALCULATION

Bi-Weekly

An employee whose compensation is fixed on a bi-weekly basis shall be paid the bi-weekly salary for the employee's position for work performed during the bi-weekly payroll period. There shall be no compensation for time not worked unless such time off is authorized time off with pay.

Per Diem or Hourly

An employee whose compensation is fixed on a per diem or hourly basis shall be paid the daily or hourly rate for work performed during the bi-weekly payroll period on a bi-weekly pay schedule. There shall be no compensation for time not worked unless such time off is authorized time off with pay.

III.G. SENIORITY INCREMENTS

Non Physicians

Non Physicians shall progress through the salary steps based upon the following:

| 221 | 0/2598 | 2292 | |
|------|------------|------|------------|
| | Years of | | Years of |
| Step | Experience | Step | Experience |
| 1 | 0 | 1 | 0 |
| 2 | 1 | 2 | 1 |
| 3 | 2 | 3 | 2 |
| 4 | 3 | 4 | 3 |
| 5 | 4 | 5 | 4 |
| 6 | 6 | 6 | 6 |
| 7 | 7.5 | 7 | 7.5 |
| 8 | 10 | - | - |

Physicians

190. Physicians shall progress through the salary steps based upon the following:

| 2230, 2232 and 2242 at | | 2242 at Child/LHH | |
|------------------------|---------------------|-----------------------|----------------------|
| Adult/Jail | | | |
| Step | Years of Service | Step Years of Service | |
| 1 | 0 years | 11 | 0 years |
| 2 | 1 year at Step 1 | 12 | 1 year at Step 11 |
| 3 | 1 year at Step 2 | 13 | 1 year at Step 12 |
| 4 | 1 year at Step 3 | 14 | 1 year at Step 13 |
| 5 | 1 year at Step 4 | 15 | 1 year at Step 14 |
| 6 | 2 years at Step 5 | 16 | 2 years at Step 15 |
| 7 | 1.5 years at Step 6 | 17 | 1.5 years at Step 16 |
| 8 | 2.5 years at Step 7 | 18 | 2.5 years at Step 17 |

196.

| 9 | 5 years at Step 8 | 19 | 5 years at Step 18 |
|----|-------------------|----|--------------------|
| 10 | 5 years at Step 9 | 20 | 5 years at Step 19 |

Date Increment Due

191. Increments shall accrue and become due and payable on the next day following completion of required service as a permanent employee in the class, unless otherwise provided herein.

Exceptions

- 192. For employees hired into a represented classification on or after July 1, 2015, a Control Point is established at the employee's first step for which the employee is eligible to advance after hire. In order to advance past the Control Point, an employee will be required to receive certification of satisfactory performance from the employee's Department Head or designee. Should no certification of satisfactory or unsatisfactory performance be provided in conjunction with the employee's seniority increment date, then the employee shall automatically be advanced to the next step. The decision of the Department Head as to whether the employee's performance has been satisfactory is not subject to the grievance procedure.
- An employee shall not receive a salary adjustment based upon service as herein provided if the employee has been absent by reason of suspension or on any type of leave without pay (excluding a military, educational, or industrial accident leave) for more than one-sixth of the required service in the anniversary year, provided that such employee shall receive a salary increment when the aggregate time worked since the employee's previous increment equals or exceeds the service required for the increment, and such increment date shall be the employee's new anniversary date; provided that time spent on approved military leave or in an appointive or promotive position shall be counted as actual service when calculating salary increment due dates.
- When records of service required for advancement in the step increments within a salary grade are established and maintained by electronic data processing, then the following shall apply:
- a. An employee certified to permanent appointment or appointed to a permanent position exempt from Civil Service, shall be compensated under such appointment at the beginning step of the salary grade plan, unless otherwise specifically provided for in this agreement. Employees under permanent Civil Service appointment shall receive salary adjustments through the steps of the salary grade plan by completion of actual paid service in total scheduled hours equivalent to one year or six months, whichever is applicable.
 - b. Paid service for this purpose is herein defined as exclusive of any type of overtime but shall include military or educational leave without pay.
- 197. c. Advancement through the increment steps of the salary grade shall accrue and become due and payable on the next day following completion of required

service as a permanent appointee in the class; provided that the above procedure for advancement to the salary grade increment steps is modified as follows:

198.

d. An employee who (1) has completed probation in a permanent position, (2) is "Laid Off" from said position, (3) is immediately and continuously employed in another classification with the City either permanently or temporary, and (4) is thereafter employed in a permanent position without a break in service, shall, for the purposes of determining salary increments, receive credit for the time served while load off from the employee's permanent position.

Change in Status

When an employee changes from a permanent status (e.g., PEX) to temporary status (e.g., TEX) with no break in service, the employee shall be appointed to the corresponding salary step in the temporary status position.

Dual Appointments

An employee's step in their permanent appointment shall carry forward for any service performed in a temporary appointment.

III.H. PROFESSIONAL DEVELOPMENT LEAVE

Full-time employees who serve in classifications that require a valid license shall be allowed to take a maximum of fifty (50) hours of professional development leave with pay per fiscal year to attend, including reasonable travel time, formally organized courses, institutes, workshops, professional conferences or classes that relate to the duties required by their classification, provided that such employees have been employed by the City for at least ninety (90) continuous calendar days before they are entitled to take such leave. Employees who are employed on a part-time basis shall be allowed a proportionate amount of the fifty (50) hours of professional development leave if they have been employed at least an average of twenty (20) hours per week during the preceding six (6) months. Eligible employees may use professional development leave to study for Board certification and recertification examination during the six-month period before their examination date.

III.I. USE OF PERSONAL VEHICLES

The City shall reimburse an employee who is required by an authorized supervisor to use the employee's own vehicle for City business at the rate set by the Controller pursuant to Administrative Code Section 10.34 and shall, in addition, reimburse the employee for all necessary parking meter, authorized parking lot, and toll expenses incurred while in the field. For those days on which the employee is required to use the employee's own vehicle for City business, the City will reimburse the employee for the cost of parking the vehicle at an approved parking lot near the employee's work site. DPH will attempt, to arrange with the appropriate City departments, including the Police Department, for the recognition of cars on official City business so as to avoid the imposition of parking tickets when parking meter times are exceeded. No employee using the employee's own vehicle will be required to transport a patient in said vehicle. UAPD agrees that it shares the responsibility for these efforts, as do City employees.

III.J. PROFESSIONAL SERVICES REIMBURSEMENT

- Each employee in paid status shall receive quarterly payments as allowance for professional services expenses for FY 2019-2020 and FY 2020-2021, in the amount of \$375 per quarter, less all applicable federal, state and local withholdings. In FY 2021-2022, each employee in paid status shall receive quarterly payments as allowance for professional services expenses, in the amount of \$400 per quarter, less all applicable federal, state and local withholdings. These payments will be made at the end of each quarter. These payments are provided in lieu of a Tuition Reimbursement Program.
- 204. This allowance is intended to cover all professional, job-related expenditures, including but not limited to:
 - a. Medical board and other professional certifications;
 - b. Professional coursework where CME credits are obtained;
 - c. Membership fees or dues for medical professional organizations of the member's choosing;
 - d. Medical Board legal consultation insurance; and
 - e. Equipment, including handheld devices.
- 205. This allowance is considered covered gross pay but is not pensionable.

III.K. REIMBURSEMENT FOR DRUG ENFORCEMENT ADMINISTRATION REGISTRATION AND PROVISION OF PRESCRIPTION PADS

- 206. If the federal exemption from payment of the Drug Enforcement Administration (DEA) registration fee for employees of municipal government institutions is discontinued, the City will reimburse the full cost of the application fee for such registration for any employee who is required as part of the employee's official duties to administer, dispense or prescribe controlled substances and who is regularly scheduled for a minimum of twenty (20) hours per week.
- 207. This provision excludes employees who perform such official duties under the registration of a hospital or other institution and therefore are not required to be individually registered by the Drug Enforcement Administration.
- 208. The City shall provide the legally mandated tamper-resistant prescription pads to employees who are required as part of their official duties to administer, dispense or prescribe controlled substances.

III.L. REIMBURSEMENT FOR FEDERAL AND STATE MANDATED LICENSE FEES

209. The City will reimburse employees working twenty (20) hours or more per week for the cost of mandated Federal and State Medical license(s).

III.M.STATE DISABILITY INSURANCE

All employees covered by this agreement shall be covered by State Disability Insurance, the cost of which coverage is to be borne by the individual employee.

III.N. HEALTH AND WELFARE

211. The City shall contribute annually for employee health benefits, the contribution required under the Charter. Any contributions the City makes shall not be considered as part of an employee's compensation for the purpose of computing straight time earnings, compensation for overtime worked, premium pay, or retirement benefits, nor shall such contributions be taken into account in determining the level of any other benefit which is a function of or percentage of salary.

a. Health Coverage Effective January 1, 2015

The contribution model for employee health insurance premiums will be based on the City's contribution of a percentage of those premiums and the employee's payment of the balance (Percentage-Based Contribution Model), as described below:

1) Employee Only:

For medically single employees (Employee Only) who enroll in any health plan offered through the Health Services System, the City shall contribute ninety-three percent (93%) of the total health insurance premium, provided however, that the City's contribution shall be capped at ninety-three percent (93%) of the Employee Only premium of the second-highest-cost plan.

2) Employee Plus One:

For employees with one dependent who elect to enroll in any health plan offered through the Health Services System, the City shall contribute ninety-three percent (93%) of the total health insurance premium, provided however, that the City's contribution shall be capped at ninety-three percent (93%) of the Employee Plus One premium of the second-highest-cost plan.

3) Employee Plus Two or More:

215. For employees with two or more dependents who elect to enroll in any health plan offered through the Health Services System, the City shall contribute eighty-three percent (83%) of the total health insurance premium, provided however, that the City's contribution shall be capped at eighty-three percent (83%) of the Employee Plus Two or More premium of the second-highest-cost plan.

4) Contribution Cap

In the event HSS eliminates access to the current highest cost plan for active employees, the City contribution under this agreement for the remaining two plans shall not be affected.

5) Average Contribution Amount

For purposes of this agreement, to ensure that all employees enrolled in health insurance through the City's Health Services System (HSS) are making premium contributions under the Percentage-Based Contribution Model, and therefore have a stake in controlling the long term growth in health insurance costs, it is agreed that, to the extent the City's health insurance premium contribution under the Percentage-Based Contribution Model is less than the "average contribution," as established under Charter section A8.428(b), then, in addition to the City's contribution, payments toward the balance of the health insurance premium under the Percentage-Based Contribution Model shall be deemed to apply to the annual "average contribution." The parties intend that the City's contribution toward employee health insurance premiums will not exceed the amount established under the Percentage-Based Contribution Model.

b. Other Agreements

218. Should the City and any recognized bargaining unit reach a voluntarily bargained agreement that results in City contributions to health insurance premiums exceeding those provided by the Percentage-Based Contribution Model, the City agrees to offer the entire alternate model to the Union as a substitute.

c. Dental Benefits

- 219. Each employee and dependent family member covered by this Agreement shall be eligible to participate in the City dental program at no additional cost.
- Notwithstanding the provisions of paragraph 228 above, employees who enroll in the Delta Dental PPO Plan shall pay the following premiums for the respective coverage levels: \$5/month for employee-only, \$10/month for employee + 1 dependent, or \$15/month for employee + 2 or more dependents.

d. Benefits While On Unpaid Leave

As set forth in Administrative Code Section 16.701(b), covered employees who are not in active service for more than twelve weeks, shall be required to pay the Health Service System for the full premium cost of membership in the Health Service System to continue benefits, unless the employee is on sick leave, workers' compensation leave, mandatory administrative leave, approved personal leave following family care leave, disciplinary suspensions or on a layoff holdover list where the employee verifies that they have no alternative coverage.

e. Life Insurance

When an employee becomes eligible to participate in the Health Services System under San Francisco Administrative Code Section 16.700, the City shall provide that employee with term life insurance in the amount of \$50,000.

III.O. LONG TERM DISABILITY

- The City, at its own cost, shall provide to employees with six (6) months continuous service (at twenty (20) hours or more a week), a Long Term Disability (LTD) benefit that provides, after a one hundred eighty (180) day elimination period, sixty percent (60%) salary (subject to integration) up to age sixty-five. Employees who are receiving or who are eligible to receive LTD shall be eligible to participate in the City's Catastrophic Illness Program only to the extent allowed for in the ordinance governing the program.
- Effective January 1, 2016, the City, at its own cost, shall provide to employees with six (6) months continuous service (at twenty (20) hours or more per week), a Long Term Disability (LTD) benefit that provides, per the plan document, after a ninety (90) day elimination period, sixty-six and two thirds percent (66 2/3%) salary (subject to integration and to maximum monthly benefits in the LTD policy) up to age sixty-five. Employees who are receiving or who are eligible to receive LTD shall be eligible to participate in the City's Catastrophic Illness Program only to the extent allowed for in the ordinance governing the program.

III.P. RETIREMENT

- Represented employees agree to pay their own employee retirement contribution to SFERS. For employees who became members of SFERS prior to November 2, 1976 (Charter Section A8.509 Miscellaneous Plan), the City shall pick up one-half percent (0.5%) of the employee retirement contribution to SFERS.
- Any City pick-up of an employee's retirement contributions shall not be considered as part of an employee's compensation for the purpose of computing straight time earnings, compensation for overtime worked, premium pay, or retirement benefits, nor shall such contributions be taken into account in determining the level of any other benefit which is a function of or percentage of salary.
- The parties acknowledge that the San Francisco Charter establishes the levels, terms and conditions of retirement benefits for members of the San Francisco Employees Retirement System (SFERS). The fact that a MOU does not specify that a certain item of compensation is excluded from retirement benefits should not be construed to mean that the item is included by the Retirement Board when calculating retirement benefits.
- 228. Subject to development, availability and scheduling by SFERS, employees shall be allowed not more than one day during the life of this Agreement to attend a pre-retirement planning seminar sponsored by SFERS.
- Employees must provide at least two weeks advance notice of their desire to attend a retirement planning seminar to the appropriate supervisor. An employee shall be released from work to attend the seminar unless staffing requirements or other Department exigencies require the employee's attendance at work on the day or days such seminar is scheduled. Release time shall not be unreasonably denied.
- 230. All such seminars must be located within the Bay Area.
- 231. The Retirement provisions shall not be subject to the grievance procedure.

III.O. VACATIONS

- Vacation benefits shall be administered pursuant to the Vacation Ordinance in the Administrative Code, Chapter 16, Article II. The maximum number of vacation hours an employee may accrue is set forth in Administrative Code §16.12(e).
- 233. After one year continuous service, ten (10) working days;
- After five (5) years continuous service, fifteen (15) working days.
- 235. After fifteen (15) years continuous service, twenty (20) working days.
- Vacation pay for employees working less than full time shall be computed proportionately.

III.R. HOLIDAYS AND HOLIDAY PAY

- 237.
- January 1 (New Year's Day)
- the third Monday in January (Marin Luther King, Jr.'s Birthday)
- the third Monday in February (President's Day)
- the last Monday in May (Memorial Day)
- June 19 (Juneteenth)
- July 4 (Independence Day)
- First Monday in September (Labor Day)
- the second Monday in October (Indigenous Peoples Day, Italian American Heritage Day)
- November 11 (Veteran's Day)
- Thanksgiving Day
- the day after Thanksgiving
- December 25 (Christmas Day)
- 238. Provided further, if January 1, June 19, July 4, November 11 or December 25 falls on a Sunday, the Monday following is a holiday.
- 239. In addition, included shall be any day declared to be a holiday by proclamation of the Mayor after such day has heretofore been declared a holiday by the Governor of the state of California or the President of the United States.
- Employees are granted five floating holidays in each fiscal year to be taken on days selected by the employee subject to the approval of the Appointing Officer. Employees hired on an as-needed, part-time, intermittent, or seasonal basis shall not receive the additional floating holidays. Floating holidays may not be carried forward from one fiscal year to the next and no compensation of any kind shall be earned or granted for floating holidays not taken.

- Employees who have established initial eligibility for floating holidays and who subsequently separate from City employment, may, at the sole discretion of the appointing authority, be granted those floating holiday(s) to which the separating employee was eligible and had not yet taken.
- For those employees assigned to a work week of Monday through Friday, and in the event a legal holiday falls on Saturday, the preceding Friday shall be observed as a holiday; provided, however, that except where the Governor declares that such preceding Friday shall be a legal holiday, each department head shall make provision for the staffing of public offices under the department head's jurisdiction on such preceding Friday so that said public offices may serve the public as provided in Section 16.4 of the Administrative Code. Those employees who work on a Friday which is observed as a holiday in lieu of a holiday falling on a Saturday shall be allowed a day off in lieu thereof as scheduled by the Appointing Officer in the current or next fiscal year.

III.S. HOLIDAY COMPENSATION FOR TIME WORKED

- Executive, administrative and professional employees designated in the Annual Salary Ordinance with the "Z" symbol shall not receive extra compensation for holiday work but may be granted time off equivalent to the time worked at the rate of one-and-one-half times for work on the holiday.
- Non-"Z" employees will still be eligible to earn holiday pay (HP) at the one-and-one-half time rate if they work on the holiday, but will not earn pay for the legal holiday (LH).

III.T. HOLIDAYS FOR EMPLOYEES ON WORK SCHEDULES OTHER THAN MONDAY THRU FRIDAY

- Employees assigned to seven-day operation departments or employees working a five-day work week other than Monday through Friday shall be allowed another day off if a holiday falls on one of their regularly scheduled days off. Employees whose holidays are changed because of shift rotations shall be allowed another day off if a legal holiday falls on one of their days off. Employees regularly scheduled to work on a holiday which falls on a Saturday or Sunday shall observe the holiday on the day it occurs, or if required to work shall receive holiday compensation for work on that day. Holiday compensation shall not be paid for work on the Friday preceding a Saturday holiday nor on the Monday following a Sunday holiday.
- 246. If the provisions of this Section deprive an employee of the same number of holidays that an employee receives who works Monday through Friday, the employee shall be granted additional days off to equal such number of holidays. The designation of such days off shall be by mutual agreement of the employee and the appropriate supervisor with the approval of the Appointing Officer. Such days off must be taken within the current or next fiscal year. In no event shall the provisions of this Section result in such employee receiving more or less holiday entitlement than an employee on a Monday through Friday work schedule.

Notwithstanding the provisions of paragraphs 254-255 above, employees assigned to seven (7) day-operation departments or employees working a workweek other than Monday through Friday shall be required to take the first work day after the holiday off unpaid if one of the preceding holidays referenced in paragraph 246 falls on one of their regularly scheduled days off unless operational impact makes that infeasible. In such an instance, the employee will be scheduled for another unpaid day off in the pay period in which the holiday falls.

III.U. HOLIDAY PAY FOR EMPLOYEES LAID OFF

An employee who is laid off at the close of business the day before a holiday who has worked not less than five previous consecutive work days shall be paid for the holiday.

III.V. EMPLOYEES NOT ELIGIBLE FOR HOLIDAY COMPENSATION

Persons employed for holiday work only, or persons employed on a part-time work schedule which is less than twenty (20) hours in a bi-weekly pay period, or persons employed on an intermittent part-time works schedule (not regularly scheduled), or persons employed on as-needed, seasonal, or project basis for less than six (6) months continuous service, or persons on leave without pay status both immediately preceding and immediately following the legal holiday shall not receive holiday pay.

III.W. PART-TIME EMPLOYEES ELIGIBLE FOR HOLIDAYS

- 250. Part-time employees, including employees on a reduced work week schedule, who regularly work a minimum of twenty (20) hours in a bi-weekly pay period shall be entitled to holidays as provided herein on a proportionate basis.
- Regular full-time employees, are entitled to 8/80 or 1/10 time off when a holiday falls in a bi-weekly pay period, therefore, part-time employees, as defined in the immediately preceding paragraph, shall receive a holiday based upon the ratio of 1/10 of the total hours regularly worked in a bi-weekly pay period. Holiday time off shall be determined by calculating 1/10 of the hours worked by the part-time employee in the bi-weekly pay period immediately preceding the pay period in which the holiday falls. The computation of holiday time off shall be rounded to the nearest hour.
- 252. The proportionate amount of holiday time off shall be taken in the same fiscal year in which the holiday falls. Holiday time off shall be taken at a time mutually agreeable to the employee and the Appointing Officer.

III.X. TIME OFF FOR VOTING

253. If an employee does not have sufficient time to vote outside of working hours, the employee may request so much time off as will allow time to vote, in accordance with the State Election Code.

III.Y. RETURN TO WORK

- The City will make a good faith effort to return an employee, who is pregnant or who has sustained an injury or illness and whose doctors certify that the employee is temporarily unable to perform specified aspects of the employee's regular job duties, to temporary modified duty within the employee's medical restrictions. Duties of the modified assignment may differ from the employee's regular job duties and/or from job duties regularly assigned to employees in the injured employee's class, provided, however, that no bargaining unit member shall be assigned to work in any classification other than those represented by the Union. After a period of three (3) months, the parties shall evaluate the modified duty assignment in conjunction with the employee's medical restrictions. It is understood that modified duty assignments are temporary only.
- An employee who is absent because of an occupational or non-occupational disability and who is receiving Temporary Disability, vocational Rehabilitation Maintenance Allowance, State Disability Insurance, may request that the amount of disability indemnity payment be supplemented with salary to be charged against the employee's accumulated unused sick leave with pay credit balance at the time of disability, compensatory time off, or vacation, so as to equal the normal salary the employee would have earned for the regular work schedule.
- An employee who wishes not to supplement, or who wishes to supplement with compensatory time or vacation, must submit a written request to the Appointing Officer or designee within seven (7) calendar days following the first date of absence. Written requests made subsequent to this time shall be effective at the start of the payroll period following the request. Disability indemnity payments will be automatically supplemented with sick pay credits (if the employee has sick pay credits and is eligible to use them) to provide up to the employee's normal salary unless the employee makes an alternative election as provided in this section.
- Salary may be paid on regular time-rolls and charged against the employee's sick leave with pay, vacation, or compensatory time credit balance during any period prior to the determination of eligibility for disability indemnity payment without requiring a signed option by the employee.
- 258. Sick leave with pay, vacation, or compensatory time credits shall be used to supplement disability indemnity pay at the minimum rate of one (1) hour units.
- The City reserves the right to take any action necessary to comply with its obligations under the Americans with Disabilities Act, the Fair Employment and Housing Act and all other applicable federal, state and local disability anti-discrimination statutes. Requests for accommodation under the ADA or FEHA shall be governed under separate City procedures established under those laws.

III.Z. PAID SICK LEAVE ORDINANCE

260. San Francisco Administrative Code, Chapter 12W, Paid Sick Leave Ordinance, is expressly waived in its entirety with respect to all employees covered by the Agreement.

III.A.A. JURY DUTY

- An employee shall be provided leave with pay on a work day when the employee serves jury duty, provided the employee gives prior notice of the jury duty to the supervisor. Any employee required to appear in court, hearing, or deposition to give testimony directly related to the performance of the employee's job duties outside the employee's normal working hours shall be compensated for such time in accordance with the compensation provisions of this MOU. Any witness or other fee payable by a third party for the testimony of any employee directly related to the performance of the employee's job duties shall be paid directly to the City where the employee is compensated for such time by the City.
- Employees assigned to jury duty whose regular work assignments are swing, graveyard, or weekend shifts shall not be required to work those shifts when serving jury duty, provided the employee gives prior notice of the jury duty to the supervisor.
- To receive leave with pay for jury duty, employees must (1) provide written proof of jury service from the court to verify actual appearance for each day of jury duty, and (2) decline any payment from the court for jury duty.
- If an employee is required to call-in during the work day for possible midday jury duty, the employee shall coordinate in advance with the employee's supervisor about whether and when to report to work.

III.B.B. PARENT TEACHER CONFERENCES

Represented employees shall be granted paid release time to attend parent teacher conferences of two (2) hours per semester, not to exceed four (4) hours in any fiscal year. An employee shall request and receive approval from the immediate supervisor in advance for release time and such release time shall not be unreasonably denied.

ARTICLE IV – WORKING CONDITIONS

IV.A. HEALTH & SAFETY CONDITIONS

- The Department shall attempt to provide a safe and healthy work place for City employees. UAPD agrees that it shares the responsibility for these efforts, as do City employees.
- When an employee, in good faith, believes that a hazardous and unsafe condition exists, and that continuing to work under such conditions pose risks beyond those normally associated with good medical/dental practice, and is outside accepted norms for practice, the employee shall so notify the Department's Safety Committee and/or Safety Officer. If the Department agrees the assignment is hazardous or unsafe, the employee shall be reassigned, if possible, until the hazard is eliminated. If there is no concurrence, the matter may be submitted to the Grievance Procedure for final resolution. The employee's assignment shall be continued until the dispute is resolved.

IV.B. REIMBURSEMENT FOR DENTAL LOUPES

268. Dental Loupes

The City will reimburse employees in Class 2210 for the cost of dental loupes up to \$3,000 (three thousand dollars) every two years. To receive this reimbursement, employees must submit a valid proof of purchase.

IV.C. CIVIL SERVICE COMMISSION LEAVE RULES

Civil Service Commission Rule 120 is incorporated herein as "Leaves of Absence." Disputes regarding this section shall be resolved solely pursuant to the grievance procedure contained in this MOU, except for those provisions that are excluded from collective bargaining and impasse procedures by Charter section A8.409 et seq., or as subsequently amended.

IV.D. EXEMPT AND NONEXEMPT EMPLOYEES

Nothing in this MOU changes the Charter exempt or nonexempt status of any employees in the bargaining unit or affects any rights that any nonexempt employees may have under the Civil Service Rules.

IV.E. JOINT LABOR MANAGEMENT COMMITTEE

- 271. Recognizing the joint responsibility to provide quality medical service, the City and the employees represented by the Union of American Physicians & Dentists (UAPD) agree to establish a Joint Labor Management Committee.
- The purpose of this committee shall be to review and to make recommendations on subjects of mutual concern and interest including, but not limited to:
 - Assurance of Professional Standards

- Scope of Practice
- Staffing
- Optimum Patient Care
- Beginning in FY09-10, the scheduling of annual training of employees in billing and coding to ensure that the maximum revenue is captured
- The committee shall consist of six (6) members. Three (3) members shall represent management and three (3) members shall represent UAPD. By mutual agreement, the number of committee members may increase, depending on the subjects to be discussed. The committee members may change depending on the subjects to be discussed. Release time for UAPD members shall be subject to approval by the appropriate supervisor and based on operational needs.
- Meetings shall be conducted on a quarterly basis, four (4) times in a year and each meeting shall not exceed two (2) hours in length. Additional meetings may be scheduled by mutual agreement. Meetings may also be cancelled by mutual agreement. The Union shall submit topics for the agenda ten (10) working days prior to the quarterly meetings and shall identify the UAPD members to ensure that appropriate release time can be arranged. Upon receiving the Union's agenda, management shall notify the Union of the management representatives who will attend the meeting.
- Neither the provisions of this Joint Labor Management Committee section nor the topics or issues discussed at the meetings are grievable. Nothing in this section shall prevent a member from filing a grievance under another provision of this MOU which provides for a grievance process.

ARTICLE V - SCOPE

The parties recognize that recodifications may have rendered the references to specific Civil Service Rules and Charter sections contained herein, incorrect. Therefore, the parties agree that such terms will be read as if they accurately referenced the same sections in their newly codified form as of July 1, 2012.

V.A. REOPENER IN THE EVENT OF CHARTER AMENDMENT OR COURT DECISION

If, during the term of this MOU, the Charter is amended concerning matters within the scope of bargaining, or in the event a final decree of the court of highest jurisdiction substantively changes a Charter provision concerning matters within the scope of bargaining, this MOU shall be reopened at the request of either party, and meeting and conferring shall resume.

V.B. SAVINGS CLAUSE

278. Should a court or administrative agency declare any provision of this Agreement invalid, inapplicable to any person or circumstance, or otherwise unenforceable, the remaining portions of this Agreement shall remain in full force and effect for the duration of the Agreement.

V.C. FINALITY OF AGREEMENT

This Agreement sets forth the full and entire understanding of the parties regarding the matters herein. This Agreement may be modified, but only in writing, upon the mutual consent of the parties.

V.D. DURATION OF AGREEMENT

280. This Agreement shall be effective as of July 1, 2022, and shall remain in full force and effect through June 30, 2024.

| IN | WITNESS WHEREOF, the parties, 2022. | hereto | have exec | cuted this | s Agreement | this | _ day of |
|----|---|--------|------------|-----------------------|--------------|------|--------------|
| | FOR THE CITY AND COUNTY | | FO | R THE U | NION | | |
| | Carol Isen Human Resources Director | Date | | art Busse PD Presi | | Date | _ |
| | Ardis Graham Employee Relations Director | Date | Ros UA | ger Wu, N PD | M.D. | Date | <u></u> |
| | | | Siec UA | ow Ong, | D.D.S. | Date | _ |
| | | | Kir. UA | a Levy, N PD | И.D. | Date | <u></u> |
| | | | Vic UA | | rman, M.D. | Date | <u>-</u> |
| | | | | n Jenkins PD Chie | f Negotiator | Date | _ |
| | | | | | | | |

Approved as to Form: DAVID CHIU, City Attorney Jonathan Rolnick Date Chief Labor Attorney

CIVIL SERVICE COMMISSION JURISDICTION LEAVES OF ABSENCE DEFINITIONS

The following Leaves of Absence Definitions are under the exclusive jurisdiction of the Civil Service Commission and as such are excluded from collective bargaining, grievance or arbitration for employees subject to Charter Sections A8.409. Should there be any conflict between the terms and conditions of a Memorandum of Understanding and these definitions, the definitions of the Civil Service Commission shall be in full force and effect.

Definition of Leave of Absence

A Leave of absence is defined as an employee's absence from duty with the authorization of an appointing officer for a specific duration and purpose.

Sick Leave - Definition

A Leave due to illness or disability.

Sick Leave - Medical Reasons - Definition

A leave due to illness or injury or medical and dental appointments, other than illness or injury arising out of and in the course of City and County employment.

Sick Leave - Quarantine - Definition

Leave during a period of quarantine established and declared by the Department of Public Health or other authority.

Sick Leave - Bereavement - Definition

Leave due to the death of another person

Sick Leave - Maternity - Definition

Leave due to the employee's pregnancy or convalescent period following child birth.

Sick Leave - Illness or Medical Appointment - Definition

Leave due to the illness, injury or medical or dental appointment of a person other than the employee.

Sick Leave Compulsory - Definition

Mandatory sick leave imposed by an appointing officer provided it is determined as a result of a medical evaluation conducted by a physician designated by the Human Resources Director, that the employee is not medically or physically competent, and if allowed to continue in employment will represent an imminent risk to themselves, their co-workers or the public, or if an employee refuses to obtain a physician's certificate after being requested to obtain a medical evaluation.

Sick Leave With Pay - Definition

Sick leave with compensation for eligible employees.

Sick Leave With Pay - Battery Leave - Definition

Leave due to bodily injury or illness received in the course of employment and caused by an act of criminal violence.

Sick Leave Without Pay - Definition

Sick leave granted to employees who are not eligible for sick leave with pay or employees who choose not to use their sick leave pay credits.

Disability Leave - Definition

Leave due to illness or injury arising out of and in the course of employment and as administered under State Workers' Compensation Laws.

Military Leave - Definition

Leave for active military duty.

Leave to Accept Other City and County Position - Definition

Leave to accept exempt, temporary civil service, or provisional appointment in the City and County service.

Educational Leave - Definition

Leave for the purpose of educational or vocational training.

Leave for Civilian Service in the National Interest - Definition

Leave to serve with a federal, state, or other public agency or non-profit organization in a program or in a capacity which the Human Resources Director deems to be in the national or general public interest.

Leave for Employment as an Employee Organization Officer or Representative - Definition

Leave for employment to serve full time as an officer or representative of an employee organization whose membership includes City employees, or to attend a convention or other type of business meeting of an employee organization as an officer or delegate of the employee organization.

Family Care Leave - Definition

Leave for assisting or nurturing of family members.

Definition of Family

A unit of independent and interacting persons, related together over time by strong social and emotional bonds and/or by ties of marriage, birth and adoption, whose central purpose is to create, maintain, and promote the social, mental, physical and emotional development and well being of each of its members.

Witness or Jury Duty Leave - Definition

Leave to serve in a judicial proceeding in a local, State or Federal Court.

- a. as a witness on behalf of the City and County
- b. to serve as a juror

Holiday Leave - Definition

Paid leave for special occasions provided either by ordinance of the Board of Supervisors or in a collective bargaining agreement.

Vacation Leave - Definition

Paid leave of specified duration as provided in the Charter and by ordinance of the Board of Supervisors or in a collective bargaining agreement.

Involuntary Leave of Absence - Definition

Leave established and regulated under the layoff provision of Civil Service Rules.

Religious Leave - Definition

Leave when an employee's personal religious beliefs require that the employee abstain from work during certain periods of the work day or work week.

| Leave for reasons other than those covered under the Rules of the Civil Service Commission. |
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Personal Leave - Definition

LEAVES OF ABSENCE

(Formerly Civil Service Commission Rule 120)

SECTION 1: GENERAL REQUIREMENTS

Leaves of Absence - General Requirements

Requests for leave shall be subject to the approval of the appointing officer or designee. The decision of the appointing officer or designee is final unless provision for appeal is specifically granted in this provision. Such requests for appeal shall be processed in accordance with the appeal procedure provided in this provision. Requests for military, maternity, or witness or jury duty leave shall be granted as provided herein.

Except for vacation leave, witness or jury duty leave, compulsory sick leave, disability leave or unpaid administrative leave, an employee requesting a leave for more than five working days shall submit such request to the appointing officer or designee on the form prescribed by the Human Resources Director. Requests for sick leave in excess of five continuous working days shall be certified by a licensed medical doctor, doctor of dental surgery, doctor of podiatric medicine, licensed clinical psychologist, Christian Science Practitioner or licensed doctor of chiropractic. Verification of sick leave with pay for less than five working days (seven calendar days in the case of part-time employees) as provided elsewhere in this provision shall be required on an individual basis only and shall be based upon an evaluation of the individual attendance record of an employee.

Except as otherwise provided in this provision, leave granted for the period stated on the prescribed form may be extended or abridged only with the approval of the appointing officer or designee. An employee who does not return to work on the approved date shall be deemed as away without official leave and shall be subject to automatic resignation.

Except when an employee requesting sick leave has accumulated unused sick leave with pay credits and except for employees eligible for military leave with pay, witness or jury duty leave, disability leave or leave due to battery as provided elsewhere in this provision, or for authorized holiday or vacation, leaves shall be without pay.

An authorized leave granted under this provision shall not be considered as a break in the continuous service of an employee.

SECTION 2: SICK LEAVE – GENERAL PROVISIONS

Eligibility for Sick Leave

Subject to the provisions herein, employees and officers (hereinafter called "employees") who are absent from their duties because of illness or disability are eligible for sick leave.

Verification of Sick Leave

The appointing officer or designee to whom application for sick leave is made may make such independent investigation as to the necessity for sick leave as is deemed proper and may require certification for any period of sick leave, provided that the employee has been previously notified in writing that such certification for absence of less than five working days shall be required.

The Human Resources Director may at any time make such independent investigation as may be deemed proper regarding the illness of any person on sick leave.

Retirement Automatically Terminates Sick Leave

Sick leave shall automatically terminate on the effective date of an employee's retirement.

Abridgment of Sick Leave

Sick leaves granted in excess of five working days may be abridged if the employee presents to the appointing officer or designee medical evidence of capability to resume all the duties of the position.

Types of Sick Leave

Sick Leave - Medical Reasons

Sick Leave - Quarantine

Bereavement

Absence because of the death of the employee's spouse or domestic partner, parents, step parents, grandparents, parents-in-law or parents of a domestic partner, sibling, child, step child, adopted child, a child for whom the employee has parenting responsibilities, aunt or uncle, legal guardian, or any person who is permanently residing in the household of the employee. Such leave shall not exceed three working days and shall be taken within 30 calendar days after the date of death; however, two additional working days shall be granted in conjunction with the bereavement leave if travel outside the State of California is required as a result of the death.

For absence because of the death of any other person to whom the employee may be reasonably deemed to owe respect; leave shall be for not more than one working day; however, two additional working days shall be granted if travel outside the State of California is required as a result of the person's death.

Sick Leave - Maternity

Maternity leave shall not exceed six months provided that such leave may be extended for permanent employees if a physician certifies that a longer convalescence period is required. Such extensions shall be subject to the provisions of this section governing sick leave without pay.

Sick Leave - Illness or Medical Appointment of Child

Absence because of the illness, injury, or medical or dental appointment of a biological or adoptive child, or child for whom the employee has parenting or child rearing responsibilities.

Sick Leave - Compulsory

Leave imposed by an appointing officer due to an employee's medical inability or incapacity to perform all the duties of the position as provided elsewhere in this section.

SECTION 3: SICK LEAVE WITH PAY

Sick Leave with Pay Eligibility

Sick leave with pay may be granted to employees who have earned sick leave with pay credits and who have served a total of six continuous months of regularly scheduled paid service except that supplemental disability credits may be used to supplement disability indemnity payments as provided elsewhere in this section regardless of length of service and except that an authorized leave of absence with or without pay granted under this section shall not be considered as a break in the continuous service of an employee.

A break in service of more than six continuous months by any employee other than an employee designated as a "holdover" will cause prior accumulated sick leave with pay credits to be canceled and eligibility for sick leave with pay must be re-established.

Sick leave with pay credits will continue to accrue at the normal rate while an employee is on either furlough or voluntary unpaid time off in accordance with this provision, for a maximum of up to ten days per fiscal year for imposed furlough or 20 days per fiscal year for voluntary unpaid time off.

Sick Leave with Pay - Maximum Accumulation of Credits

Sick leave with pay credits shall be cumulative but the accumulated balance of unused sick leave with pay credits shall not exceed the equivalent of six months which is the hourly equivalent of 130 working days based on the regular daily work schedule as defined, provided that in no case may the total accumulated unused sick leave with pay credit balance exceed l040 hours for any employee. Maximum accumulated sick leave with pay credits shall be reduced proportionately for employees entering a class or position where the regular work schedule is less than the class exiting if such employees have accumulated unused sick leave with pay credits in excess of the maximum allowable for the new class or position. Such employees shall have all such credits restored upon return to a class or position with an increased regular work schedule.

Sick Leave with Pay - Restrictions

An appointing officer or designee may require proof of incapacitation before granting sick leave with pay for any period of time and may withhold pay for failure to submit such proof provided that the employee had been previously notified in writing that such proof would be required for absences of less than five working days.

The rate of earning and accumulating sick leave with pay credits and authorization for its use under this provision shall in no way inhibit or restrict the right of an appointing officer to establish standards of attendance.

Prohibition Against Employment While on Sick Leave with Pay

Employees are prohibited from working in any other employment while on sick leave with pay unless, after considering the medical reason for the sick leave with pay, the appointing officer with the approval of the Human Resources Director, grants permission for the employee to engage in a secondary employment subject to the provisions of the Civil Service Rules governing such employment.

Violators of this section are subject to disciplinary action as provided in the Charter.

Calculation of Sick Leave with Pay Credits

Sick leave with pay credits shall be earned at the rate of .05 hours for each hour of regularly scheduled paid service excluding, overtime exceeding 40 hours per week and holiday pay, except that an employee on disability leave shall earn sick leave with pay credits at the normal rate.

Disbursement of Sick Leave with Pay Credits

Sick leave with pay credits shall be used and deducted at the minimum rate in units of one hour for those employees whose credits are calculated in hours.

Conversion of Sick Leave with Pay Credits from Days to Hours

Sick leave with pay credit balances shall be converted from days to hours based on the equivalent number of hours in such employee's sick leave with pay credit balances.

Employees Injured by Battery

Sick leave with pay under this section shall be known as "leave due to battery" and shall be subject to approval by the Human Resources Director. The Human Resources Director shall make such investigation as is deemed appropriate and may include medical examinations by a physician(s) designated by the Human Resources Director.

Authorized sick leave under this section shall not be charged against earned sick leave with pay credits.

Denial of Sick Leave with Pay

Denial of sick leave with pay to an appointee who is eligible and qualified for such leave is subject to the.

Reimbursement of Vested and Unused Accumulated Sick Leave with Pay Credits Balance

| Schedule of Service Requirements and Allowances for Reimbursement of Vested and Unused Accumulated | | | |
|---|----------------|--|--|
| Sick Leave with Pay Credit Balance at the Time of Retirement, Separation Because of Accident or Death | | | |
| Service Requirement | Amount of Cash | | |
| _ | Reimbursement | | |
| 15 or more years of service | 100% | | |
| More than 5 continuous | 50% | | |
| years but less than 15 | | | |
| continuous years of service | | | |
| Up to and including 5 | 33.3% | | |
| continuous years of service | | | |

Reimbursement for the vested and unused accumulated sick leave with pay credit balance shall be further subject to the following:

- 1. The Human Resources Director shall administer the provisions of this section.
- 2. Deduction shall be made from the unused accumulated sick leave with pay credit balance which existed on December 5, 1978, in an amount proportional to any credits used of that balance. Reimbursement shall be made only for the adjusted amount with all credits from the December 5, 1978, balance subsequently used being deducted.
- 3. Reimbursement for the vested and unused accumulated sick leave with pay credit balance shall be payable at the time of retirement, separation caused by industrial accident or death, or at a later date when so selected by the employee, but within one year of such retirement, separation or death.
- 4. Reimbursement is to be computed at the base rate of pay of an employee's permanent class, at the base rate of pay of the class of a temporary or provisional employee with no permanent status, or at the base rate of pay in a temporary or provisional appointment of an employee with permanent status in another class who has held such temporary or provisional appointment continuously for one or more years at the time of separation.
- 5. No reimbursement shall be made for unused sick leave with pay credits earned on or after December 6, 1978.
- 6. The enactment of this section is not intended to constitute additional compensation, nor be a part of the rate of pay of the employee, but is reimbursement for the vested and unused accumulated sick leave with pay credit balance to which an employee would have been entitled if the employee had not retired, separated due to industrial injury or died.

SECTION 4: SICK LEAVE WITHOUT PAY

Sick Leave without Pay - Eligibility

Subject to the provisions of this section, sick leave without pay may be granted to employees who are not eligible for sick leave with pay or, subject to the approval of the appointing officer or designee, employees may choose not to use their sick leave with pay credits.

Sick Leave without Pay - Temporary and Provisional Employees

Sick leave without pay may be granted to temporary or provisional employees. Such leave shall be renewed monthly and shall not be extended beyond three calendar months except for sick leave - maternity.

Sick Leave without Pay - Permanent Employees

Sick leave without pay may be approved for permanent employees for the period of the illness provided that requests for prolonged leave shall be renewed every three months and provided further that such leave shall not be extended beyond a period of one continuous year.

Prohibition Against Employment While on Sick Leave Without Pay

Employees are prohibited from working in any other employment when on sick leave without pay unless, after considering the medical reason for the sick leave without pay, the appointing officer with the approval of the Human Resources Director, grants permission for the employee to engage in outside employment.

Violators of this section are subject to disciplinary action.

SECTION 5: COMPULSORY SICK LEAVE

Compulsory Sick Leave

An appointing officer or designee who has reason to believe that an employee is not medically or physically competent to perform assigned duties, and if allowed to continue in employment or return from leave may represent a risk to co-workers, the public and the employee, may require the employee to present a medical report from a physician designated by the Human Resources Director certifying the employee's medical or physical competency to perform the required duties.

If the employee refuses to obtain such physician's certificate or if as a result of a medical evaluation, the employee is found not to be medically or physically competent, the appointing officer or designee may place the employee on compulsory sick leave and shall immediately report such action to the Human Resources Director.

An employee shall remain on compulsory sick leave until such time as the employee is found to be competent to return to duty by a physician designated by the Human Resources Director, but such leave shall not exceed the maximum period of sick leave provided in this provision.

An employee placed on compulsory sick leave may appeal the imposition of compulsory sick leave to the Human Resources Director within fifteen (15) calendar days of the effective date of the leave. The Human Resources Director shall appoint a medical specialist not in the City and County service who practices in the City and County of San Francisco, to conduct an evaluation and to report the findings. This evaluation shall be conducted at the cost of the City and County. The decision of the medical specialist shall be final and no further appeal shall be allowed. If the medical specialist confirms the compulsory sick leave, the specialist shall specify the duration of the leave.

SECTION 6: DISABILITY LEAVE

Use of Sick Leave with Pay Credits to Supplement State Disability Insurance

Sick leave with pay credits shall be used to supplement State Disability Insurance (SDI) at the minimum rate in units of one hour.

SDI payments to an employee who qualifies and who has accumulated and is eligible to use sick leave with pay credits shall be supplemented with sick leave with pay credits so that the total of SDI and sick leave with pay calculated in units of one-hour provides up to, but does not exceed, the regular gross salary the employee would have received for the normal work schedule excluding overtime.

An employee who wishes not to supplement, or who wishes to supplement with compensatory time or vacation, must submit a written request on a form prescribed by the Human Resources Director to the appointing officer or designee within seven calendar days following the first date of absence.

Employees who are supplementing SDI earn sick leave with pay credits at the normal rate only for those hours of sick leave with pay credits used.

SECTION 7: MILITARY, WAR EFFORT AND SEA DUTY LEAVES

Military Leave

Military leave is governed by the provisions of applicable Federal and State laws, by Charter provision and by this provision.

Military Leave - Time of War

Leaves of absence shall be granted to officers and employees for service in the armed forces of the United States or the State of California or for service on ships operated by or for the United States government in time of war and for a period not to exceed three months after the conclusion of such service, but not later than one year after the cessation of hostilities, except in case of disability incurred while in active service with the armed forces or the merchant marines when such disability shall extend beyond such period.

Military Leave - Time of Peace

Whenever any officer or employee shall, by order of the government of the United States or by lawful order of any of its departments or officers, or by lawful order of the State of California, or any of its departments or officers, be directed in time of peace to report and serve in the armed forces of the United States, or in the armed forces of the State of California, said officer or employee shall be entitled to a leave of absence from the employee's office or position during the time of such service and for a period not to exceed three months after the expiration thereof.

Military Leave - Permanent Appointees

Any officer or employee on military leave, who prior to such leave has been appointed to a permanent position in the City and County service, shall be entitled to resume such position at the expiration of the leave, and in determining and fixing rights, seniority, salary and otherwise which have accrued and shall inure to the benefit of such officer or employee, the term of military leave shall be considered and accounted as part of the employee's service to the City and County.

Military Leave - Proof of Duty

Officers and employees requesting military leave shall file with the Human Resources Director a copy of the orders necessitating such service prior to the effective date of the leave of absence and upon return from such leave shall submit a copy of the discharge or release.

Military Leave - Salary While on Temporary Leave

Employees who have been employed by the City and County or any other public agency or have been on military duty for a period of not less than one year continuously prior to the date upon which temporary military leave not exceeding 180 calendar days begins shall, as required by the State of California Military and Veterans' Code (Section 395), receive their regular salary or compensation for a period not to exceed 30 calendar days of such military leave in any fiscal year or more than 30 calendar days during any period of continuous military leave.

War Effort Leave

The Board of Supervisors may provide by ordinance that leaves of absence shall be granted to officers and employees during time of war for service directly connected with the prosecution of the war or national defense or preparedness.

Leave for Sea Duty as Licensed Officers

In time of war or while any act authorizing compulsory military service or training is in effect, the Board of Supervisors may provide by ordinance that leaves of absence shall be granted to officers and employees for sea duty as licensed officers aboard ships operated by or for the United States government.

Section 8: UNPAID ADMINISTRATIVE LEAVE OR FURLOUGH

General Provisions

Notwithstanding the layoff and involuntary leave provisions or any other provisions of this agreement, an appointing officer is authorized to impose unpaid administrative leave (furlough) on any employee within that appointing officer's jurisdiction as provided in this section. The imposition of furloughs shall be subject to receipt of a Projected Deficit Notice (PDN) from the Controller stating that the department's budget will be insufficient to support the department's level of spending through the end of the fiscal year.

The authority of the appointing officer to impose furloughs shall be limited to those furloughs necessary to correct the projected deficit identified by the Controller.

No provision of Layoff and Involuntary Leave, including but not limited to any provision regarding the order of layoff, displacement of less senior employees, or reinstatement, shall be applicable to any employees furloughed hereunder.

Voluntary Unpaid Time Off

Prior to imposing a furlough on any employee, an appointing officer shall attempt to determine, to the extent feasible and with due consideration for the time constraints which may exist for eliminating the projected deficit, the interest of employees within the appointing officer's jurisdiction in taking unpaid personal time off on a voluntary basis.

The appointing officer shall have full discretion to approve or deny requests for voluntary unpaid time off based on the operational needs of the department and any court decrees or orders pertinent thereto. The decision of the appointing officer shall be final except in cases where requests for voluntary unpaid time off in excess of ten working days are denied. In such cases, an employee may appeal in accordance with the procedures provided below for appealing imposition of furlough.

An employee shall be entitled to take up to ten unpaid days per fiscal year at the rate of no more than five days in a three month period, at the employee's discretion, upon at least 15 calendar days prior written notice to the employee's appointing officer. Such request shall not be denied except for the reason of a requirement that such position be filled on an overtime or premium pay basis, for essential operational needs or the requirements of a court decree or order.

Furloughs

Appointing officers are encouraged to furlough entire operational units within departments rather than individual employees; or stagger work hours within an operational unit on a reduced hours basis. The decision of the appointing officer to impose furloughs under this subsection, and the appointing officer's determination of what constitutes an operational unit, shall be final.

Where, in the discretion of the appointing officer, furlough of an operational unit as prescribed above is not feasible, individual employees within an operational unit may be furloughed.

To the extent practicable, furlough shall be equitably distributed among all of the employees in the affected department or operational unit to which the Projected Deficit Notice (PDN) has application; and, all of the employees in the affected class(es).

In determining which employees to furlough, an appointing officer shall consider citywide seniority within a class as well as considering the operational needs of the department.

In no event shall furlough be imposed upon an employee for more than four days in any three month period or ten days in any fiscal year. Voluntary time off not to exceed a total of five days per quarter or ten days per year, approved pursuant to this section, shall be credited toward the maximum number of furlough days which may be imposed pursuant to this provision.

Employees placed on furlough pursuant to this section shall be notified in writing at least 15 calendar days in advance of the effective date for the furlough.

The decision to furlough an individual employee within an operational unit shall be final except that an employee given notice of a furlough, which taken together with an employee's prior furloughs in the same fiscal year would exceed five working days within any six month period, may file an appeal. Such appeals must be in writing and filed within three calendar days of the date of the notice of furlough with the Human Resources Director with a copy to the appointing officer. Within three calendar days after receiving the appeal, the Department of Human Resources shall refer the written appeal and the appointing officer's written comments, if any, for determination to the Human Resources Director, the Mayor and the Controller, or their designees, who shall meet on no less than 24 hours public notice. The determination regarding the appeal shall be rendered within seven calendar days of the date of the appeal. This decision is final and shall not be reconsidered by the Civil Service Commission. The Human Resources Director shall notify the employee and the appointing officer of the decision prior to the effective date of the furlough.

Restrictions on Use of Paid Time Off While on Voluntary Unpaid Time Off or Furlough

All voluntary unpaid time off or furlough imposed or granted pursuant to this section shall be without pay.

Employees granted voluntary unpaid time off or placed on furlough are precluded from using sick leave with pay credits, vacation credits, compensatory time off credits, floating holidays, training days or any other form of pay for the time period involved.

Imposition of Furlough - Fair Labor Standards Act (FLSA) Restrictions

Furlough for employees who are non-exempt under the Fair Labor Standards Act (FLSA) shall be imposed in minimum increments of one hour.

Furlough for employees who are exempt under the Fair Labor Standards Act (FLSA) shall be imposed in minimum increments of one day.

Vacation and Sick Leave with Pay Accruals While on Voluntary Unpaid Time Off or Furlough

Subject to passage of necessary ordinances by the Board of Supervisors, vacation and sick leave with pay accruals shall continue during a maximum of ten days of furlough in any fiscal year, or a maximum of 20 days for approved voluntary unpaid time off taken pursuant to this Section in any fiscal year.

Duration and Revocation of Voluntary Unpaid Time Off or Furlough

Furlough imposed upon an employee shall remain in force for the period specified in the written notice unless sooner revoked by written notice from the appointing officer. Approved voluntary unpaid time off taken pursuant to this section may not be changed by the appointing officer without the employee's consent.

Resolution of Disputes

Except as provided elsewhere in this section, the Human Resources Director shall act on all disputes arising out of the application or implementation of the provisions of this section. The decision of the Human Resources Director shall be final.

SECTION 9: OTHER LEAVES OF ABSENCE

Leave to Accept Other City and County Position

Leave by an employee who has completed the probationary period to accept exempt or temporary appointment in the City and County service may be approved for the duration of such appointment.

Denial of such leave by the appointing officer is appealable as provided elsewhere in this section.

Educational Leave

Educational leave may be approved for permanent appointees for a period of up to one year. Requests for educational leave of longer than one year must be renewed each year.

Denial of educational leave is appealable as provided elsewhere in this section.

An employee on educational leave shall not accept other employment without approval of the appointing officer and the Human Resources Director, except for employment in vacant positions with the City and County during school vacations.

As soon as records are available, the employee shall periodically present to the appointing officer a record of completed educational work. These records shall be maintained in such a manner as to be readily available for audit by Department of Human Resources staff. Failure to submit an acceptable record of completed educational work shall subject the employee to disciplinary action.

Leave for Civilian Service in the National Interest

Such leave may be approved for permanent appointees for a period of up to one year. Requests for such leave of longer than one year must be renewed each year.

Denial of such leave is appealable as provided elsewhere in this section.

Leave for Employment as an Employee Organization Officer or Representative

Leave for permanent appointees may be approved for the duration of such service.

Denial of such leave is appealable as provided elsewhere in this provision.

Family Care Leave

Permanent employees who have one or more years of continuous service in any status may be granted up to one year of unpaid family care leave for the following reasons:

1. The birth of a biological child of the employee;

- 2. The assumption by the employee of parenting or child rearing responsibilities. Family care leave does not apply to an employee who temporarily cares for a child for compensation, such as a paid child care worker;
- 3. The serious illness or health condition of a family member of the employee, the employee's spouse or domestic partner, a parent of the employee or the employee's spouse or domestic partner, the biological or adoptive child of the employee, or a child for whom the employee has parenting or child rearing responsibilities; or
- 4. The mental or physical impairment of a family member of the employee, the employee's spouse or domestic partner, a parent of the employee or the employee's spouse or domestic partner, the biological or adoptive child of the employee, or a child for whom the employee has parenting or child rearing responsibilities, which impairment renders that person incapable of self-care.

Family care leave is unpaid leave. Such leave may be granted in addition to accumulated compensatory time off, vacation time, floating holiday time or sick leave as specified under Sick Leave - Illness or Medical Appointment of Child.

Denial of family care leave is appealable as provided elsewhere in this section.

Vacation Leave

Vacation leave shall be as provided in the Charter and by ordinance of the Board of Supervisors.

Involuntary Leave of Absence

Whenever it becomes necessary to effect a reduction in force due to lack of work or lack of funds which shall result in the displacement of a permanent or probationary appointee from the City and County service, an appointing officer, notwithstanding other provisions of these Rules governing leaves of absence, shall place such employees on a leave of absence of an involuntary nature unless the employee elects to be laid off.

Such reductions in force shall be effected by the provisions of this section governing seniority and order of layoff.

Leaves of absence imposed under the provisions of this section shall expire upon the return to duty of the holdover, upon the expiration of holdover status, or upon written request of the employee to elect to be laid off while on involuntary leave.

Religious Leave

Religious leave shall be without pay unless the employee elects to use accumulated compensatory time off, vacation time, or floating holiday time.

Denial of religious leave is appealable as provided elsewhere in this section.

Personal Leave

Personal leave for permanent employees may be approved for a period of up to 12 months within any two-year period. Personal leave for temporary or provisional employees may be approved only if replacement of the employee is not required and for a maximum of one month.

On the request of an appointing officer, the Human Resources Director, may for reasons deemed to be in the best interest of the service approve extension of personal leave for permanent employees beyond a 12 month period.

SECTION 10: APPEAL PROCEDURES

Appeal Procedures

Appeals concerning furloughs or voluntary unpaid time off are excluded from appeal under this section and are appealable as provided elsewhere in this Agreement.

Unless otherwise provided, a dispute concerning the application or implementation of the provisions of this section shall be processed in accordance with the grievance procedure.

APPENDIX A - UNION ACCESS TO NEW EMPLOYEES PROGRAM

I. Purpose

The purpose of this agreement is to memorialize the rights and obligations of the City and the Union in accordance with CA Government Code Sections 3555-3559, through the creation of a single, City-wide Union Access to New Employees Program applicable to all City Agencies and all City Employee Unions.

II. Notice and Access

A. The City shall provide the Union written notice of, and access to, new employee orientations (hereinafter NEOs) as set forth below. It is the City's policy that NEOs are mandatory for all newly-hired employees. It is the City's intent that NEOs take place as promptly as possible after the first day of employment. Within thirty (30) calendar days of the start of employment, newly-hired employees will be scheduled to attend the next available NEO. NEOs shall be scheduled during an employee's regularly scheduled, paid time. In the event that a newly-hired employee's regular schedule is outside of a scheduled NEO, the Department may make a one-time adjustment to the employee's work schedule in order to accommodate this requirement.

In the event an employee does not attend the NEO that the employee was scheduled to attend, said employee will be automatically enrolled to attend the next available NEO. If the employee does not attend the subsequently scheduled NEO, the Union NEO Coordinator may contact the Departmental NEO coordinator to arrange a meeting with the employee pursuant to Section F., below.

B. Application: New employees include, but are not limited to, newly-hired employees whose positions are permanent, temporary, full-time, part-time, per diem, seasonal, provisional, or asneeded.

C. Notice

- 1. Single Point of Contact: The Union agrees to provide the City with a single point of contact (hereinafter, Union NEO Coordinator) and the City agrees to provide the Union with a single point of contact for each Department (hereinafter, Departmental NEO Coordinator), which will be updated by the City and the Union on an as-needed basis.
- 2. Notice of Schedule: For any NEO that takes place on a regular, recurring schedule, the sponsoring Department shall be responsible for providing annual notice to the Union. For NEOs that are not offered on a regular, recurring schedule, the sponsoring Department shall provide no less than ten (10) business days' notice. Said notices shall be provided by email, to the Union NEO Coordinator. This requirement shall apply to all NEOs in which City personnel provide newly-hired employees with information regarding employment status, rights, benefits, duties, responsibilities, or any other employment-related matters.
- 3. Notice of Enrollment: Notice shall include a list of new employees represented by the Union scheduled to attend the NEO. If practical, the City agrees to provide additional identifying information including, but not limited to, classification and department. Six

months from enactment, in the event the City is unable to provide classification and department information in the Notice of Enrollment, the Union can reopen this Agreement for the sole purpose of meeting and conferring over the identifying information provided in this Section II.C.3 Notice of Enrollment. Said meeting and conferring shall not be subject to the impasse procedures in Government Code Section 3557. The Department sponsoring the NEO shall provide the foregoing information no less than five (5) business days prior to the NEO taking place. The Department will make best efforts to notify the Union NEO Coordinator of any last-minute changes. Onboarding of individual employees for administrative purposes is excluded from this notice requirement.

- D. Citywide and Departmental NEOs: New employees in those Departments identified in Attachment A shall attend a citywide NEO, sponsored by the Department of Human Resources. This citywide NEO shall take place at minimum on a monthly basis. Departments identified in Attachment B will conduct respective Departmental NEOs. At the City's discretion, Departments may be added to or removed from either Attachment A or Attachment B. For the citywide NEO, DHR will adhere to the Department notice requirements in Section C., above. The City will provide the Union with thirty (30) calendar days' notice prior to moving a Department from Attachment A to B, or vice versa. Every City Department shall be listed on either Attachment A or Attachment B.
- E. Access and Presentation: At all NEOs, the Union shall be afforded thirty (30) minutes to meet with represented new employees who are present, unless the Union's Memorandum of Understanding (MOU) provides for more than thirty (30) minutes. The right of the Union to meet with newly-hired employees is limited to only those employees whose classifications fall within the Union's bargaining unit. The City shall ensure privacy for the Union's orientation, and it shall take place without City representatives present. This requirement can be met by providing either a private room or a portion of a room with sufficient distance from other activities in the room to limit disruption. The Department responsible for scheduling the NEO shall be responsible for including Union presentations on the agenda. The Union's presentation shall occur prior to any meal break, and will not be conducted during a scheduled break time. One (1) of the Union's representatives may be a Union member designated by the Union. Such member(s) shall be released to attend under the terms and conditions specified in the MOU. If not otherwise provided for in the MOU, the Union may request release of a Union-designated member to attend the NEO. Release time shall not be unreasonably withheld. Said request shall be made to the Employee Relations Division no less than three (3) business days in advance of the scheduled NEO. The Union agrees to limit its presentation to only those matters stated in Section H., below.
- F. Alternate Procedures: In the event the Union identifies one or more new employees who did not attend the Union's presentation as described in Section E., above, the Union may contact the Departmental NEO coordinator to schedule a mutually-agreeable fifteen (15) minute time slot for the Union to meet privately with the new employee(s). If the number of such identified employees is five (5) or more at a particular location, the Union NEO Coordinator and Departmental NEO Coordinator will work together to schedule a mutually agreeable thirty (30) minute time slot for the private meeting. One (1) of the Union's representatives may be a Union member designated by the Union, and such member shall be released to attend under the terms and conditions specified in the MOU. If not otherwise provided for in the MOU, the Union may

request release of a Union-designated member as provided for in Section E., above. This alternate procedure shall also apply to any employee who has promoted or transferred into the bargaining unit.

- 1. The Union NEO Coordinator shall coordinate with the new employee(s) referenced in the preceding paragraph and the Departmental NEO Coordinator to schedule a fifteen (15) minute meeting during normally scheduled hours, which shall not be during employee's break or meal period, for the Union representative(s) to meet privately with, and provide materials and information to, the new employee(s). City representatives shall not be present during said meeting. The Union agrees to limit its presentation to only those matters stated in Section H., below.
- 2. In the event the proposed time cannot be accommodated, the Union NEO Coordinator and the Departmental NEO Coordinator shall work together to find a mutually agreeable time within ten (10) business days of the Union's request.
- 3. Department of Elections: Any new employee of the Department of Elections who is classified as Temporary Exempt (Category 16), whose duration of appointment is one (1) pay period or less, and works on an as-needed work schedule will receive written materials provided by the Union in lieu of attending a Citywide or Departmental NEO, a private meeting with the Union as provided for in Section F., above, or a Periodic Union Orientation as provided for in Section G., below.
- G. Process for Periodic Union Orientations: By mutual agreement, the Union NEO Coordinator and the Departmental NEO Coordinator may schedule periodic thirty (30) minute Union orientations. Periodic Union orientations may be scheduled on an every-other-month, quarterly, or other basis.

The following Departments shall maintain existing Union orientation arrangements: Department of Emergency Management; Sheriff's Department; and Police Department.

- The 311 Customer Service Call Center shall maintain existing practice with respect to Union access to 311 Customer Service Agent Training.
- H. Union Orientation Presentations: The Union agrees to limit its presentation to a general introduction to its organization, history, by-laws, and benefits of membership. The Union agrees not to engage in campaigning on behalf of an individual running for public elected office and ballot measures during the NEO, or other topics that would be considered beyond general discussion on the benefits of Union membership.

III. Data Provisions

Subject to the limitations contained in CA Government Code Section 3558, the City shall provide the Union with all required information on newly-hired employees to the extent it is made available to the City. In addition, within ten (10) business days of the conclusion of each NEO, the City agrees to provide the Union with a stand-alone report containing a list of employees, including classification code and division, who were scheduled to, but did not attend each NEO.

IV. Hold Harmless The Union agrees to hold the City harmless for any disputes that arise between the Union and any new employee over application of this Agreement.

ATTACHMENT A

Adult ProbationDepartment of TechnologyArts CommissionDistrict Attorney's OfficeAsian Art MuseumEthics CommissionAirport CommissionFine Arts MuseumBoard of AppealsFire Department (Non-Sworn)

Board of Supervisors

Office of Economic & Workforce

Development

California Academy of Sciences

General Services Agency

Health Service System

Human Rights Commission

Juvenile Probation Department

Child Support Services Library

Children, Youth and Their Families

City Attorney's Office

Office of the Assessor-Recorder

City Planning Department Office of the Controller

Civil Service Commission Office of the Treasurer/Tax Collector

Commission on the Status of Women Port of San Francisco
Department of Building Inspection Public Defender's Office
Department of Environment Rent Arbitration Board

Department of Elections SF Children and Families Commission
Department of Homelessness SF Employees' Retirement System
Department of Human Resources War Memorial & Performing Arts

ATTACHMENT B

Airport
Department of Emergency Management
Department of Public Health
San Francisco Public Works
Human Services Agency

Municipal Transportation Agency Public Utilities Commission Recreation & Parks Department Police Department (Non-Sworn)

City and County of San Francisco Micki Callahan Human Resources Director



Department of Human Resources Connecting People with Purpose www.sfdhr.org

SIDE LETTER CITY AND COUNTY OF SAN FRANCISCO AND UNION OF AMERICAN AND PHYSICIANS AND DENTISTS ("UAPD")

Re: Side Letter for Psychiatric Recruitment

Subject to the City's Civil Service Rules and the approval of the Civil Service Commission, the Department of Human Resources and the Union will start meeting on or after July 1, 2019 to discuss the possible creation of a Psychiatrist classification.

FOR THE CITY

FOR THE UNION

Within Carson

Date

FOR THE UNION

FOR THE UNION

Tion Jenkins

Date

Approved as to Form: Date: 4/8/19

One South Van Ness Avenue, 4th Floor • San Francisco, CA 94103-5413 • (415) 557-4800

City and County of San Francisco Micki Callahan Human Resources Director



Department of Human Resources Connecting People with Purpose www.sfdhr.org

SIDE LETTER CITY AND COUNTY OF SAN FRANCISCO AND UNION OF AMERICAN AND PHYSICIANS AND DENTISTS ("UAPD")

Re: Side Letter for Psychiatric Recruitment

The City and Union agree to establish a committee to discuss the recruitment of psychiatrists at the Department of Public Health ("DPH"). The committee will discuss topics such as available loan forgiveness programs and DPH hiring plans for psychiatrists. This committee will begin meeting on or after July 1, 2019, and sunset on June 30, 2022.

| FOR THE CITY | | FOR THE UNION | |
|------------------------------------|-----------------|---------------|--------------|
| Opidoria Carsan Victoria Carson | 4/18/19 Date | Jud fl. | April 18, 19 |
| | | | |

One South Van Ness Avenue, 4th Floor • San Francisco, CA 94103-5413 • (415) 557-4800

City and County of San Francisco Micki Callahan Human Resources Director



Department of Human Resources Connecting People with Purpose www.sfdhr.org

SIDE LETTER CITY AND COUNTY OF SAN FRANCISCO (CCSF) AND UNION OF AMERICAN AND PHYSICIANS AND DENTISTS (UAPD)

Re: Laguna Honda Hospital - C-2 Doctor's Office Project

If newly constructed offices for doctors in Building C-2 at Laguna Honda Hospital are not occupied or approved for occupancy by January 1, 2020, at the request of the Union, the Human Resources Director and the Director of Public Health will convene a meeting between the Union and Department representatives from Laguna Honda Hospital to discuss the project.

FOR THE CITY

FOR THE UNION

Victoria Carson

Date

FOR THE UNION

FOR THE UNION

Tim Senkins

Date

Approved as to Form Date: 4/18/19

One South Van Ness Avenue, 4th Floor • San Francisco, CA 94103-5413 • (415) 557-4800

SIDE LETTER

Re: JOINT DPH/UAPD HIRING AND LOAN FORGIVENESS COMMITTEE

Establishment

DPH and the Union agree to participate in a collaborative effort regarding issues of mutual interest, including discussion, deliberation, and recommendation of solutions. As part of our responsibilities for providing quality health care services, the parties hereby establish a Joint Union of American Physicians and Dentists (UAPD) and Department of Public (DPH) Health Hiring and Retention (Loan Forgiveness) Committee (HHRC).

Purpose

The purpose of HHRC shall be to review and make recommendations on subjects of mutual concern and interest as outlined below. HHRC will work collaboratively with the goal to provide concrete, actionable measures to improve hiring in the near and long term. HHRC will also work to explore and if feasible, offer and monitor a loan forgiveness program.

Structure

HHRC shall have two (2) Co-Chairs, one from UAPD and one from DPH, and up to six (6) additional committee members, three (3) from UAPD and three (3) from DPH.

Meetings

HHRC shall meet quarterly unless otherwise mutually agreed upon by a majority of committee members.

Release Time

UAPD representatives who are members of HHRC shall be granted release time with pay when participating in meetings during their normal work schedule, subject to operational requirements. The schedule of committee meetings shall be established with sufficient advance notice to accommodate operational requirements. The Union shall notify the department of the names of UAPD members and changes in membership as they occur in order to be considered for release time.

SIDE LETTER

RE: Remote Work / Telecommute (at Primary Care Clinics / ZSFGH

The Citywide Telecommuting Policy and Program (TPP), establishes specific conditions under which employees may perform their job-related duties remotely. The TPP can be found at www.sfdhr.org and is incorporated herein for reference purposes only.

As described in the TPP materials, telecommuting is permissible under an agreement between the employee and the Appointing Officer or designee, subject to the approval of the Appointing Officer.

Physicians employed at least 80% in primary care clinics at ZSFGH / DPH, who are regularly scheduled for administrative time, and who meet the eligibility criteria, may be allowed to telecommute up to 20% of their work time each week upon agreement between the employee and the Appointing Officer or designees, subject to the approval of the Appointing Officer. Any telecommuting agreement is subject to staffing needs and not guaranteed. Any employee on an approved telecommuting agreement must be able to report to work within 2 (two) hours in case of safety, staffing, and or other on-site service needs.

Telecommuting arrangements will not be denied or ended for arbitrary or capricious reason(s). If a represented employee has a good faith belief that a telecommuting request is denied for an arbitrary or capricious reason, or that an existing telecommuting agreement was terminated for an arbitrary or capricious reason, the member may appeal to the City's Human Resources Director, whose decision shall be final and binding. Neither the TPP nor this side letter are subject to the grievance and arbitration procedures of this Agreement.

Location of Remote Work

Unless approved in writing by the Human Resources Director, employees are prohibited from working remotely outside of the State of California, except for incidental work at the request of the City or when the employee's specific task requires working out of state, such as participation in training or a conference. All City employees are Disaster Service Workers under California law. In a declared emergency, employees approved for telecommuting must be able to physically report where directed within forty-eight (48) hours of a declared emergency.



Union of American Physicians and Dentists (Unit 18)

UAPD Unit 18 Bargaining Summary

| Issue | MOU Section | Summary |
|---|-------------------------|--|
| Wages | III.A. | Base wages for Classes 2210 Dentist, 2292 Shelter Veterinarian, and 2598 Assistant Medical Examiner shall be increased as follows: Effective July 1, 2022, represented employees shall receive a base wage increase of 5.25%. |
| | | Effective July 1, 2023, represented employees shall receive a base wage increase of 2.50%, except that if the March 2023 Joint Report, prepared by the Controller, the Mayor's Budget Director, and the Board of Supervisors' Budget Analyst, projects a budget deficit for fiscal year 2023-2024 that exceeds \$300 million, then the base wage adjustment due on July 1, 2023, will be delayed by approximately six (6) months, to be effective January 6, 2024. |
| | | Effective January 6, 2024, represented employees shall receive a base wage increase of 2.25%, except that if the March 2023 Joint Report, prepared by the Controller, the Mayor's Budget Director, and the Board of Supervisors' Budget Analyst, projects a budget deficit for fiscal year 2023-2024 that exceeds \$300 million, then the base wage adjustment due on January 6, 2024, will be delayed by approximately six (6) months, to be effective close of business June 30, 2024. |
| Holidays and Holiday Pay | III.R. | June 19 th (Juneteenth) added as a paid holiday; replaces Columbus Day with Indigenous Peoples Day and Italian American Heritage Day. |
| Holidays and Holiday Pay | III.R. and III.T. | Adding "current or next" fiscal year, referring to when an employee can take a day off in the lieu of the Saturday holiday. |
| Election of Remedies EEO | II.C. | Eliminates the prohibition of dual remedies for discrimination complaints. |
| Election of Remedies CFRA FMLA | II.H. | Eliminates the prohibition of dual remedies. |
| Election of Remedies Reasonable Accommodations | II.G. | Eliminates the prohibition of dual remedies. |
| Recognition | I.A. | Adds 2242 Senior Psychiatric Physician Specialist. Agreed to mid cycle in side letter. |
| Overtime Pay | III.D. | Adds straight time overtime when members work an additional non-regularly scheduled shift and standby calls in excess of 15 minutes. |



CCSF NEGOTIATIONS 2022

Union of American Physicians and Dentists (Unit 18)

| Issue | MOU Section | Summary |
|---------------------------------------|-------------------------|---|
| Official Personnel File | II.A. | Address/location change for Animal Care & Control and Medical Examiner |
| Laguna Honda Specialty Premium | III.C. | Strikes outdated premium for new classes, that was built into steps 11-20 |
| Clean Up | III.C. | Strikes outdated language and changes "Coroner's Office" to "Office of Medical Examiner" |
| Duration of Agreement | V.D. | This Agreement shall be effective as of July 1, 2022, and shall remain in full force and effect through June 30, 2024. |
| Acting Assignment Pay | III.C. | Increased from 5% to 7.5% |
| Privacy | II.K. | The parties acknowledge the obligation of DPH to comply with the Health Insurance Portability and Accountability Act (HIPAA), California's Confidentiality of Medical Information Act (CMIA), Health Information Technology for Economic and Clinical Health Act (HITECH Act), 42 CFR Part 2, and other Federal privacy regulations and State healthcare privacy regulations. |
| | | The parties acknowledge the obligation of Employees to abide by DPH's Privacy Policies A.1.0, A.2.0, and A.3.0, revised October 18, 2021, found at: https://www.sfdph.org/dph/comupg/oservices/medSvs/HIPAA/HIPAAPolicies.asp. |
| Reimbursement for Dental Loupes | IV.B. | The City will reimburse employees in Class 2210 for the cost of dental loupes up to \$3,000 (three thousand dollars) every two years. To receive this reimbursement, employees must submit a valid proof of purchase. |
| Equity Unit 18 | III.A. | Effective July 1, 2022, the City will add an additional 2.5% salary step to classification 2210 Dentist. Employees in classification 2210 Dentist shall advance to Step 8 after one (1) year of service at Step 7 |
| Parent Teacher Conferences | III.B.B. | Employees shall be granted paid release time to attend parent teacher conferences of two (2) hours per semester, not to exceed four (4) hours in any fiscal year. An employee shall request and receive approval from the immediate supervisor in advance for release time and such release time shall not be unreasonably denied. |
| Step Advancement | III.C., III.E- G. | Changes to step advancement - this section applies to all classifications except 2242 Senior Psychiatric Physician Specialists who are either assigned to Laguna Honda Hospital or are Child Psychiatrists. Separate side letter (not in MOU) on implementation of changes to step advancement. |
| Loan Forgiveness Advocacy | Side Letter | Establishes Loan Forgiveness Committee. |



CCSF NEGOTIATIONS 2022

Union of American Physicians and Dentists (Unit 18)

| Issue | MOU Section | Summary |
|-------------|----------------|---|
| Remote Work | Side Letter | Physicians employed at least 80% in primary care clinics at ZSFGH / DPH, who are regularly scheduled for administrative time, and who meet the eligibility criteria, may be allowed to telecommute up to 20% of their work time each week upon agreement between the employee and the Appointing Officer or designees, subject to the approval of the Appointing Officer. Any telecommuting agreement is subject to staffing needs and not guaranteed. Any employee on an approved telecommuting agreement must be able to report to work within 2 (two) hours in case of safety, staffing, and or other on-site service needs. Telecommuting arrangements will not be denied or ended for arbitrary or capricious reason(s). If a represented employee has a good faith belief that a telecommuting request is denied for an arbitrary or capricious reason, or that an existing telecommuting agreement was terminated for an arbitrary or capricious reason, the member may appeal to the City's Human Resources Director, whose decision shall be final and binding. Neither the TPP nor this side letter are subject to the grievance and arbitration procedures of this Agreement. |
| | | |

City and County of San Francisco Carol Isen Human Resources Director



Department of Human Resources Connecting People with Purpose www.sfdhr.org

May 13, 2022

TO:

Angela Calvillo, Clerk of the Board

Board of Supervisors

FROM:

Ardis Graham, Employee Relations Director

Department of Human Resources

RE:

Memoranda of Understanding

1. Building Inspectors Association (July 1, 2022, through June 30, 2024)

2. Consolidated Crafts (July 1, 2022, through June 30, 2024)

3. Deputy Probation Officers' Association (July 1, 2022, through June 30, 2024)

4. Deputy Sheriffs' Association (July 1, 2022, through June 30, 2024)

5. District Attorney Investigators' Association (July 1, 2022, through June 30, 2024)

6. International Brotherhood of Electrical Workers, Local 6 (July 1, 2022, through June 30, 2024)

7. International Federation of Professional and Technical Engineers, Local 21 (July 1, 2022, through June 30, 2024)

8. The Laborers' International Union, Local 261 (July 1, 2022, through June 30, 2024)

9. Machinists Union, Local 1414 (July 1, 2022, through June 30, 2024)

10. Municipal Attorneys' Association (July 1, 2022, through June 30, 2024)

11. Municipal Executives' Association (July 1, 2022, through June 30, 2024)

12. Operating Engineers, Local 3 (July 1, 2022, through June 30, 2024)

13. Supervising Probation Officers (July 1, 2022, through June 30, 2024)

14. San Francisco City Workers United (July 1, 2022, through June 30, 2024)

15. San Francisco Sheriffs' Managers and Supervisors Association (July 1, 2022, through June 30, 2024)

16. Service Employees International Union, Local 1021, Miscellaneous (July 1, 2022, through June 30, 2024)

17. Stationary Engineers, Local 39 (July 1, 2022, through June 30, 2024)

18. Teamsters, Local 856 (Multi-Unit) (July 1, 2022, through June 30, 2024)

19. Teamsters, Local 856 (Supervising Nurses) (July 1, 2022, through June 30, 2024)

20. Transport Workers Union 200 (July 1, 2022, through June 30, 2024)

21. Transport Workers Union 250-A (7410) (July 1, 2022, through June 30, 2024)

22. Transport Workers Union 250-A (Multi) (July 1, 2022, through June 30, 2024)

23. United Association of Plumbers and Pipefitters, Local 38 (July 1, 2022, through June 30, 2024)

24. Union of American Physicians and Dentists, Unit 17 (July 1, 2022, through June 30, 2024)

25. Union of American Physicians and Dentists, Unit 18 (July 1, 2022, through June 30, 2024)

26. Unrepresented Employees Ordinance (July 1, 2022, through June 30, 2024)

27. Amendment No. 4 to Firefighters, Local 798, Unit 2 (July 1, 2018, through June 30, 2023)

28. Amendment No. 3 to Firefighters, Local 798, Unit 1 (July 1, 2018, through June 30, 2023)

29. Amendment No. 2 to San Francisco Police Officers Association (July 1, 2018, through June 30, 2023)

30. Amendment No. 2 to Municipal Executives' Association Police (July 1, 2018, through June 30, 2023)

31. Amendment No. 2 to Municipal Executives' Association Fire (July 1, 2018, through June 30, 2023)

32. Letter of Agreement between the City and County of San Francisco and the Committee of Interns and Residents, SEIU

33. Citywide Amendment to the Current Memorandums of Understanding and Collective Bargaining Agreements with Unions Identified in Appendix A

Please find enclosed for each Memorandum of Understanding:

- 1 original signed ORDINANCE on redline paper
- 1 copy ORDINANCE



Angela Calvillo May 13, 2022 Page 2 of 2

- 1 original and 1 copy REDLINE MOU w/ attached arbitration decision/award (if awarded)
- 1 original and 1 copy FINAL MOU

Additional Documentation:

• 1 original and 1 copy Summary of changes for each MOU (Highlights)

Please find enclosed for the Unrepresented Employees Ordinance:

- 1 original signed ORDINANCE on redline paper
- 1 copy ORDINANCE
- 1 original and 1 copy LEGISLATIVE DIGEST
- LIST OF UNREPRESENTED JOB CODES 001
- LIST OF UNREPRESENTED JOB CODES 002

Please find enclosed for each Amendment

- 1 original signed ORDINANCE on redline paper
- 1 copy ORDINANCE
- 1 original and 1 copy of MOU amendment
- 1 original and 1 copy REDLINE MOU
- 1 original and 1 copy FINAL MOU

Please find attached for the Letter of Agreement

- 1 original signed ORDINANCE on redline paper
- 1 copy ORDINANCE
- 1 original and 1 copy of Letter of Agreement

Please find attached for the Citywide Amendment

- 1 original signed ORDINANCE on redline paper
- 1 copy ORDINANCE
- 1 original and 1 copy of Amendment
- 1 original and 1 copy of Appendix A

We request a waiver of the 30 day rule from the Board President and request a hearing at the Government Audit and Oversight Committee on June 2nd or earlier.

Thank you.

Enclosures

cc: Carol Isen, Human Resources Director
Jonathan Rolnick, Chief Labor Attorney
Ben Rosenfield, Controller
Eileen McHugh, Executive Assistant, Board of Supervisors
Tom Paulino, Liaison to the Board of Supervisors
Alisa Somera, Legislative Deputy Director, San Francisco Board of Supervisors
John Carroll, Assistant Clerk for Board of Supervisors
File

Office of the Mayor san Francisco



LONDON N. BREED MAYOR

TO: Angela Calvillo, Clerk of the Board of Supervisors

FROM: Tom Paulino

RE: Memorandum of Understanding between the City and County of San Francisco

and the Union of American Physicians and Dentists, Unit 18, to be effective July

1, 2022 through June 30, 2024

DATE: May 17, 2022

Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Union of American Physicians and Dentists, Unit 18, to be effective July 1, 2022 through June 30, 2024.

Should you have any questions, please contact Tom Paulino at 415-554-6153.

Office of the Mayor SAN FRANCISCO



LONDON N. BREED MAYOR

TO: Angela Calvillo, Clerk of the Board of Supervisors; Shamann Walton, President

of the Board of Supervisors

FROM: Tom Paulino

RE: 30-day Waiver Request for Memorandums of Understanding (MOU)

DATE: May 18, 2022

A formal request to waive the 30-day hold on the following Memorandums of Understanding (MOU):

MOU's

- 1. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Building Inspectors' Association, to be effective July 1, 2022 through June 30, 2024.
- 2. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Crafts Coalition: the Bricklayers and Allied Crafts, Local 3; Hod Carriers, Local 166; The Northern California Carpenters Regional Council, Local 22; Carpet, Linoleum and Soft Tile Workers, Local 12; Plasterers and Cement Masons, Local 300; Glaziers, Architectural Metal and Glass Workers, Local Union No. 718; International Alliance of Theatrical Stage Employees, Moving Picture Technicians, Artist and Allied Crafts of the United States, Its Territories and Canada, Local 16; International Association of Bridge, Structural, Ornamental, Reinforcing Iron Workers, Riggers and Machinery Movers, Local 377; Pile Drivers, Divers, Carpenters, Bridge, Wharf and Dock Builders, Local Union No. 34; Plasterers and Shophands, Local 66; United Union of Roofers, Waterproofers and Allied Workers, Local 40; Sheet Metal Workers International Union, Local 104; and Teamsters, Local 853, to be effective July 1, 2022 through June 30, 2024.
- 3. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the San Francisco District Attorney Investigators' Association, to be effective July 1, 2022 through June 30, 2024.
- 4. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the San Francisco Deputy Probation Officers' Association, to be effective July 1, 2022 through June 30, 2024.
- 5. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the San Francisco Deputy Sheriffs' Association, to be effective July 1, 2022 through June 30, 2024.

- 6. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the International Brotherhood of Electrical Workers, Local 6, to be effective July 1, 2022 through June 30, 2024.
- 7. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the International Federation of Professional and Technical Engineers, Local 21, to be effective July 1, 2022 through June 30, 2024.
- 8. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Laborers International Union, Local 261, to be effective July 1, 2022 through June 30, 2024.
- 9. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Municipal Attorneys Association, to be effective July 1, 2022 through June 30, 2024.
- 10. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Machinists Union, Local 1414, to be effective July 1, 2022 through June 30, 2024.
- 11. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Municipal Executives Association to be effective July 1, 2022 through June 30, 2024.
- 12. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the San Francisco Sheriffs' Managers and Supervisors Association, to be effective July 1, 2022 through June 30, 2024.
- 13. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Operating Engineers Local Union No. 3, to be effective July 1, 2022 through June 30, 2024.
- 14. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Operating Engineers Local Union No. 3 Supervising Probation Officers, to be effective July 1, 2022 through June 30, 2024.
- 15. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and San Francisco City Workers United Painters, to be effective July 1, 2022 through June 30, 2024.
- 16. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the United Association of Journeymen and Apprentices of the Plumbing and Pipe Fitting Industry, Local 38, to be effective July 1, 2022 through June 30, 2024.
- 17. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the International Union of Operating Engineers Stationary Engineers, Local 39, to be effective July 1, 2022 through June 30, 2024.

- 18. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Service Employees International Union, Local 1021, to be effective July 1, 2022 through June 30, 2024.
- 19. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and Teamsters, Local 856: Supervising Registered Nurses, to be effective July 1, 2022 through June 30, 2024.
- 20. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and Teamsters, Local 856 (Multi-Unit), to be effective July 1, 2022 through June 30, 2024.
- 21. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Transport Workers Union of America, AFL-CIO, Local 200, to be effective July 1, 2022 through June 30, 2024.
- 22. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Transport Workers Union of America, Local 250-A, Automotive Service Workers (7410), to be effective July 1, 2022 through June 30, 2024.
- 23. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Transport Workers Union of America, Local 250-A, Multi-Unit, to be effective July 1, 2022 through June 30, 2024.
- 24. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Union of American Physicians and Dentists, Unit 17, to be effective July 1, 2022 through June 30, 2024.
- 25. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Union of American Physicians and Dentists, Unit 18, to be effective July 1, 2022 through June 30, 2024.

Unrepresented Employees Ordinance

1. Attached for introduction to the Board of Supervisors is an Ordinance fixing compensation for persons employed by the City and County of San Francisco whose compensation is subject to the provisions of Section A8.409 of the Charter, in job codes not represented by an employee organization, and establishing working schedules and other terms and conditions of employment and methods of payment effective July 1, 2022.

Amendments

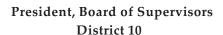
1. Attached for introduction to the Board of Supervisors is the Third Amendment to the 2018-2023 Memorandum of Understanding ("MOU") between the City and County of San Francisco and the San Francisco Fire Fighters Union, Local 798, Unit 1, to restore effective June 30, 2022, a deferred two percent (2%) base wage increase originally due on July 1, 2020.

- 2. Attached for introduction to the Board of Supervisors is the Fourth Amendment to the 2018-2023 Memorandum of Understanding ("MOU") between the City and County of San Francisco and the San Francisco Fire Fighters Union, Local 798, Unit 2, to restore effective June 30, 2022, a deferred two percent (2%) base wage increase originally due on July 1, 2020.
- 3. Attached for introduction to the Board of Supervisors is the Second Amendment to the 2018-2023 Memorandum of Understanding between the City and County of San Francisco and the Municipal Executives' Association Fire, to restore effective June 30, 2022, a deferred two percent (2%) base wage increase originally due on July 1, 2020
- 4. Attached for introduction to the Board of Supervisors is the Second Amendment to the 2018-2023 Memorandum of Understanding ("MOU") between the City and County of San Francisco and the Municipal Executives' Association Police, to restore effective June 30, 2022, a deferred one percent (1%) base wage increase originally due on July 1, 2020.
- 5. Attached for introduction to the Board of Supervisors is the Second Amendment to the 2018-2023 Memorandum of Understanding between the City and County of San Francisco and the San Francisco Police Officers Association, to restore effective June 30, 2022, a deferred one percent (1%) base wage increase originally due on July 1, 2020.
- 6. Attached for introduction to the Board of Supervisors is an Amendment to the current Memorandums of Understanding ("MOUs) and Collective Bargaining Agreements ("CBAs") between the City and County of San Francisco and the Unions identified in Appendix A, providing for the carry forward to fiscal year 2022-2023 of accrued in lieu and floating holidays to be effective June 30, 2022.

Letter of Agreement (CIR)

Attached for introduction to the Board of Supervisors is a Letter of Agreement between the City and County of San Francisco and the Committee of Interns and Residents, to be effective July 1, 2022 through June 30, 2023.

Should you have any questions, please contact Tom Paulino at 415-554-6153.





City and County of San Francisco

SHAMANN WALTON

MEMORANDUM

DATE: May 19, 2022

TO: Angela Calvillo, Clerk of the Board of Supervisors

Board of Supervisors Legislative Division

FROM: President Shamann Walton

CC: Anne Pearson, Deputy City Attorney

Tom Paulino, Mayor's Office

SUBJECT: 30-Day Waivers Granted for Memorandums of Understandings (MOUs)

Dear Madam Clerk and Legislative Division Staff,

I am hereby granting the 30-day waiver request for the following items related to Memorandums of Understandings (MOUs) introduced by the Mayor on May 17, 2022:

- 220566 [Memorandum of Understanding Building Inspectors' Association]
- 220567 [Memorandum of Understanding Crafts Coalition]
- 220568 [Memorandum of Understanding San Francisco Deputy Probation Officers' Association]
- 220569 [Collective Bargaining Agreement The San Francisco Deputy Sheriffs' Association]
- 220570 [Collective Bargaining Agreement The San Francisco District Attorney Investigators' Association]
- 220571 [Collective Bargaining Agreement The International Brotherhood of Electrical Workers, Local 6]
- 220572 [Memorandum of Understanding International Federation of Professional and Technical Engineers, Local 21]
- 220573 [Memorandum of Understanding Laborers International Union, Local 261]
- 220574 [Memorandum of Understanding Machinists Union, Local 1414]
- 220575 [Memorandum of Understanding Municipal Attorneys Association]
- 220576 [Memorandum of Understanding Municipal Executives Association]
- 220577 [Memorandum of Understanding Operating Engineers Local Union No. 3]
- 220578 [Memorandum of Understanding Operating Engineers Local Union No. 3 Supervising Probation Officers]
- 220579 [Memorandum of Understanding San Francisco City Workers United Painters]
- 220580 [Collective Bargaining Agreement The San Francisco Sheriffs' Managers and Supervisors Association]

- 220581 [Collective Bargaining Agreement Service Employees International Union, Local 1021]
- 220582 [Memorandum of Understanding The International Union of Operating Engineers Stationary Engineers, Local 39]
- 220583 [Memorandum of Understanding Teamsters, Local 856 (Multi-Unit)]
- 220584 [Memorandum of Understanding Teamsters, Local 856: Supervising Registered Nurses]
- 220585 [Memorandum of Understanding the Transport Workers Union of America, AFL-CIO, Local 200]
- 220586 [Collective Bargaining Agreement Transport Workers Union of America, Local 250-A Automotive Service Workers (7410)]
- 220587 [Collective Bargaining Agreement Transport Workers Union of America, Local 250-A, Multi-Unit]
- 220588 [Memorandum of Understanding United Association of Journeymen and Apprentices of the Plumbing and Pipe Fitting Industry, Local 38]
- 220589 [Collective Bargaining Agreement Union of American Physicians and Dentists, Unit 17]
- 220590 [Collective Bargaining Agreement Union of American Physicians and Dentists, Unit 18]
- 220591 [Compensation for Unrepresented Employees]
- 220592 [Memorandum of Understanding Fire Fighters Union Local 798, Unit 2]
- 220593 [Memorandum of Understanding Fire Fighters Union Local 798, Unit 1]
- 220594 [Memorandum of Understanding San Francisco Police Officers Association]
- 220595 [Memorandum of Understanding Municipal Executives' Association Police]
- 220596 [Memorandum of Understanding Municipal Executives' Association Fire]
- 220597 [Letter of Agreement Committee Interns and Residents]
- 220598 [Memorandum of Understanding Citywide Amendment]

BOARD of SUPERVISORS



City Hall
1 Dr. Carlton B. Goodlett Place, Room 244
San Francisco 94102-4689
Tel. No. (415) 554-5184
Fax No. (415) 554-5163
TDD/TTY No. (415) 554-5227

MEMORANDUM

TO: Ben Rosenfield, City Controller

FROM: Alisa Somera, Legislative Deputy Director

Board of Supervisors

DATE: May 23, 2022

SUBJECT: LEGISLATION INTRODUCED

The Board of Supervisors' Government Audit and Oversight Committee has received the following proposed legislation, introduced by Mayor London N. Breed, on May 17, 2022:

- 220566 Memorandum of Understanding Building Inspectors' Association
- 220567 MOU Crafts Coalition
- 220568 MOU Deputy Probation Officers' Association
- 220569 Collective Bargaining Agreement Deputy Sheriffs' Association
- 220570 Collective Bargaining Agreement District Attorney Investigators' Association
- 220571 Collective Bargaining Agreement IBEW, Local 6
- 220572 MOU IFPTE, Local 21
- 220573 MOU Laborers International Union, Local 261
- 220574 MOU Machinists Union, Local 1414
- <u>220575</u> MOU Municipal Attorneys Association
- 220576 MOU Municipal Executives Association
- 220577 MOU Operating Engineers Local Union No. 3
- 220578 MOU Operating Engineers Local Union No. 3 Supervising Probation Officers
- 220579 MOU San Francisco City Workers United Painters
- 220580 Collective Bargaining Agreement Sheriffs' Managers & Supervisors Assoc.
- 220581 Collective Bargaining Agreement SEIU, Local 1021
- 220582 MOU Operating Engineers Stationary Engineers, Local 39
- 220583 MOU Teamsters, Local 856 (Multi-Unit)
- 220584 MOU Teamsters, Local 856: Supervising Registered Nurses
- 220585 MOU the Transport Workers Union of America, AFL-CIO, Local 200
- 220586 Collective Bargaining Agreement Transport Workers, Local 250-A Automotive Service Workers (7410)
- 220587 Collective Bargaining Agreement Transport Workers, Local 250-A, Multi-Unit
- 220588 MOU United Association of Journeymen and Apprentices of the Plumbing and Pipe Fitting Industry, Local 38
- 220589 Collective Bargaining Agreement American Physicians and Dentists, Unit 17
- 220590 Collective Bargaining Agreement American Physicians and Dentists, Unit 18
- <u>220591</u> Compensation for Unrepresented Employees
- 220592 MOU Fire Fighters Union Local 798, Unit 2

- 220593 MOU Fire Fighters Union Local 798, Unit 1
- 220594 MOU San Francisco Police Officers Association
- 220595 MOU Municipal Executives' Association Police
- 220596 MOU Municipal Executives' Association Fire
- 220597 Letter of Agreement Committee Interns and Residents
- 220598 MOU Citywide Amendment

These matters are being forwarded to you for a cost analysis.

Please forward your analysis to me at the Board of Supervisors, City Hall, Room 244, 1 Dr. Carlton B. Goodlett Place, San Francisco, CA 94102 or alisa.somera@sfgov.org.

Todd Rydstrom, Office of the City Controller
 Michelle Allersma, Office of the City Controller
 Carol Lu, Office of the City Controller



DATE: May 26, 2022

TO: Angela Calvillo

Clerk of the Board of Supervisors

FROM: Supervisor Preston

Chairperson

RE: Government Audit and Oversight Committee

COMMITTEE REPORT

Pursuant to Board Rule 4.20, as Chair of the Government Audit and Oversight Committee I have deemed the following matters to be of an urgent nature and request each be considered by the full Board on Tuesday, June 7, 2022, as Committee Reports:

- 220607 Environment, Health Codes Requirements for Edible Food Recovery and Organic Waste Collection
- 2. 220566 Building Inspectors Association
- 3. 220567 Consolidated Crafts
- 4. 220568 Deputy Probation Officers' Association
- 5. 220569 Deputy Sheriffs' Association
- 6. 220570 District Attorney Investigators' Association
- 7. 220571 International Brotherhood of Electrical Workers, Local 6
- 8. 220572 International Federation of Professional and Technical Engineers, Local 21
- 9. 220573 The Laborers' International Union, Local 261
- 10. 220574 Machinists Union, Local 1414
- 11. 220575 Municipal Attorneys' Association
- 12. 220576 Municipal Executives' Association
- 13. 220577 Operating Engineers, Local 3
- 14. 220578 Supervising Probation Officers
- 15. 220579 San Francisco City Workers United
- 16. 220580 San Francisco Sheriffs' Managers and Supervisors Association
- 17. 220581 Service Employees International Union, Local 1021, Miscellaneous
- 18. 220582 Stationary Engineers, Local 39
- 19. 220583 Teamsters, Local 856 (Multi-Unit)
- 20. 220584 Teamsters, Local 856 (Supervising Nurses)
- 21. 220585 Transport Workers Union 200
- 22. 220586 Transport Workers Union 250-A (7410)
- 23. 220587 Transport Workers Union 250-A (Multi)
- 24. 220588 United Association of Plumbers and Pipefitters, Local 38
- 25. 220589 Union of American Physicians and Dentists, Unit 17
- 26. 220590 Union of American Physicians and Dentists, Unit 18
- 27. 220591 Unrepresented Employees Ordinance
- 28. 220592 Amendment No. 4 to Firefighters, Local 798, Unit 2
- 29. 220593 Amendment No. 3 to Firefighters, Local 798, Unit 1



- 30. 220594 Amendment No. 2 to San Francisco Police Officers Association
- 31. 220595 Amendment No. 2 to Municipal Executives' Association Police
- 32. 220596 Amendment No. 2 to Municipal Executives' Association Fire
- 33. 220597 Letter of Agreement between the City and County of San Francisco and the Committee of Interns and Residents, SEIU
- 34. 220598 Citywide Amendment to the Current Memorandums of Understanding and Collective Bargaining Agreements with Unions Identified in Appendix A

These matters will be heard at a regular Government Audit and Oversight Committee meeting on June 2, 2022, at 10:00 a.m.

Dean Preston

 From:
 Menard, Nicolas (BUD)

 To:
 Major, Erica (BOS)

Cc: Rose, Harvey (BUD); Campbell, Severin (BOS); Guma, Amanda (BOS); Perkinson, Jessica (BOS); Somera, Alisa

(BOS); Goncher, Dan (BUD)

Subject: Re: Final Agenda for 06/02/2022 GAO

Date: Thursday, May 26, 2022 5:15:16 PM

Attachments: 2022.06.02 - GAO Agenda FINAL.pdf

Thank you, Erica. We are not reporting on any items for next week's GAO meeting.

On May 26, 2022, at 3:49 PM, Major, Erica (BOS) <erica.major@sfgov.org>wrote:

Please find the final agenda for next week's GAO meeting. Please submit the required reports for inclusion to the files.

ERICA MAJOR

Assistant Clerk

Board of Supervisors

1 Dr. Carlton B. Goodlett Place, City Hall, Room 244 San Francisco, CA 94102

Phone: (415) 554-4441 | Fax: (415) 554-5163 <u>Erica.Major@sfgov.org</u> | www.sfbos.org

(VIRTUAL APPOINTMENTS) To schedule a "virtual" meeting with me (on Microsoft Teams), please ask and I can answer your questions in real time.

Due to the current COVID-19 health emergency and the Shelter in Place Order, the Office of the Clerk of the Board is working remotely while providing complete access to the legislative process and our services.

Click **HERE** to complete a Board of Supervisors Customer Service Satisfaction form.

The <u>Legislative Research Center</u> provides 24-hour access to Board of Supervisors legislation, and archived matters since August 1998.

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Disclosures: Personal information that is provided in communications to the Board of Supervisors is subject to disclosure under the California Public Records Act and the San Francisco Sunshine

Ordinance. Personal information provided will not be redacted. Members of the public are not required to provide personal identifying information when they communicate with the Board of Supervisors and its committees. All written or oral communications that members of the public submit to the Clerk's Office regarding pending legislation or hearings will be made available to all members of the public for inspection and copying. The Clerk's Office does not redact any information from these submissions. This means that personal information—including names, phone numbers, addresses and similar information that a member of the public elects to submit to the Board and its committees—may appear on the Board of Supervisors website or in other public documents that members of the public may inspect or copy.

Update on Bargaining

Government Audit and Oversight Committee



June 2, 2022

2022 Bargaining Summary

- 33 Amended MOUs and Unrep Ordinance
- 27 Successor MOUs
- 26 MOUs ratified by employees
- Limited amendments to Police and Fire MOUs



Recovery and Restoration

- Coalition of all public employee organizations
- Union autonomy
- Negotiated general wage increase
- Two-year successor MOUs



Recovery

- General wage increases
 - 5.25% Increase on July 1, 2022
 - 2.5% Increase on January 1, 2023
 - 2.25% Increase on June 30, 2023
 - Year two includes budgetary off-ramps
- Agreement to minimize labor strife
- Amendments to MOUs based on mutual agreement



Restoration

- Hiring agreements with the largest unions
- Labor market-based wage increases
 - Retention of existing employees
 - Recruitment of new employees
- Other improvements
 - Hybrid and remote work
 - Juneteenth holiday codified
 - Dropped prohibition on dual remedies (Gould)
 - Health and safety language improvements
 - Tuition Reimbursement Improvements



Firefighters & Police Wages

- General Wage Increases:
- $-12/26/20 \rightarrow 6/30/22$ (COB): deferred 3% for 18 months.
- Police Officers & Firefighters
 - Restoration of 3% Give-back
 - Estimated Cost: \$22 Million
- Police Longevity & Recruitment Incentives
 - 2% premium for years 5 and 15
 - Raise entry-level pay



OFFICE OF THE CONTROLLER

CITY AND COUNTY OF SAN FRANCISCO

Ben Rosenfield Controller Todd Rydstrom Deputy Controller

June 1, 2022

Ms. Angela Calvillo Clerk of the Board of Supervisors City Hall, Room 244 1 Dr. Carlton B. Goodlett Place San Francisco, CA 94102

RE: File Numbers 220566-220598: Memoranda of Understanding (MOU) between the City and County of San Francisco and various Unions representing City bargaining units

Dear Ms. Calvillo,

In accordance with Ordinance 92-94, I submit a cost analysis of 26 MOUs representing miscellaneous bargaining units, four MOU amendments for safety unions, one letter of agreement, and one Citywide amendment. The MOUs for all unions cover the period July 1, 2022 through June 30, 2024. The MOU amendments and letter of agreement cover the period July 1, 2022 through June 20, 2023. The Citywide amendment relates to carrying floating holiday balances from FY 2021-22 to FY 2022-23.

The MOUs and MOU amendments affect approximately 26,000 authorized positions with an overall salary and benefits base of approximately \$4.1 billion in FY 2022-23 and \$3.3 billion in FY 2023-24. Our analysis finds that the MOUs will result in increased costs to the City of \$213.7 million (or 5.2%) of base wage and benefit cost in FY 2022-23 and \$320.4 million (or 9.7%) of base wage and benefit cost in FY 2023-24. Approximately 60% of the increased cost is supported by the General Fund.

Our cost estimates assume that premiums, overtime, and other adjustments grow consistently with wage changes. Wage increases in FY 2023-24 could be delayed if the Joint Report projects a budget deficit greater than \$300 million. These cost estimates assume that those increases will take place as scheduled. If the increases were delayed, the estimated cost would be reduced to approximately \$231.3 million in FY 2023-24. See Attachments A and B for a detailed listing and analysis of costs for the affected MOUs.

If you have additional questions or concerns, please contact me at (415)-554-7500 or Carol Lu of my staff at (415)-554-7647.

Sincerely,

Ben Rosenfiøld Controller

CC:

Ardis Graham, Employee Relations Director Severin Campbell, Budget Analyst

Attachment A

FY 2022-23

FY 2023-24

Combined Costs for All MOUs and Amendments

| | Wages | \$ | 159,250,000 \$ | 253,814,000 |
|-------------|--|------------------------------|-------------------|-----------------|
| | Wage-Related Fringe Benefits | | 36,490,000 | 59,965,000 |
| | Premiums | | 16,665,000 | 5,316,000 |
| ; | Other Benefits | - | 1,292,000 | 1,306,000 |
| | | MOU Total \$ | 213,697,000 \$ | 320,401,000 |
| | | % of Wage and Benefits Base | 5.21% | 9.66% |
| | | | | |
| | <u>Union Detail</u> | | | |
| | | | | |
| File Number | er <u>Union</u> | | | |
| 220566 | Can Francisco Building Incocatoral Associa | sian. | FY 2022-23 | FY 2023-24 |
| 220566 | San Francisco Building Inspectors' Associa | tion \$ | | |
| | Wages Polated Frings Ponefits | • | 500,000 \$ | 862,000 |
| • | Wage-Related Fringe Benefits | | 123,000 10,000 | 213,000 |
| | Acting Assignment Pay Life Insurance | | 3,000 | 10,000 3,000 |
| | Life Historatice | Union Total \$ | 636,000 \$ | 1,088,000 |
| | | % of Wage and Benefits Base | 5.35% | 9.16% |
| , | | | | |
| 220567 | Crafts Coalition | | FY 2022-23 | FY 2023-24 |
| | Wages | \$ | 2,465,000 \$ | 4,248,000 |
| | Wage-Related Fringe Benefits | | 602,000 | 1,038,000 |
| | Lead Worker Pay | | 42,000 | 42,000 |
| | Dispatch Premium | | 26,000 | 27,000 |
| | Safety Equipment and Shoes | | 20,000 | 20,000 |
| • | Crane Certification | | 4,000 | 4,000 |
| • | Protective Equipment | | 3,000 | . 3,000 |
| | Underwater Pay | | 4,000 | 4,000 |
| | Jackets | | 1,000 | 1,000 |
| | | Union Total \$ | 3,167,000 \$ | 5,387,000 |
| | | % of Wage and Benefits Base | 5.42% | 9.22% |
| 220568 | San Francisco Doputy Probation Officers' | Association | FY 2022-23 | FY 2023-24 |
| 220300 | San Francisco Deputy Probation Officers' A Wages | ASSOCIATION \$ | 746,000 \$ | 1,286,000 |
| | Wage-Related Fringe Benefits | • | 304,000 | 524,000 |
| | Training Officer Premium | | 11,000 | 12,000 |
| | Acting Assignment Pay | | 3,000 | 3,000 |
| | Badge Retirement | | 1,000 | 1,000 |
| | badge Netheric | Union Total \$ | 1,065,000 \$ | 1,826,000 |
| | | % of Wage and Benefits Base | 5.32% | 9.13% |
| | | 70 of wage and benefits base | J.J2 70 | . 3.13/0 |
| 220569 | Deputy Sheriffs' Association | · | FY 2022-23 | FY 2023-24 |
| | Wages | \$ | 6,239,000 \$ | 10,753,000 |
| | Wage-Related Fringe Benefits | | 1,996,000 | 3,440,000 |
| | Longevity Pay | | 2,141,000 | 2,195,000 |
| | POST Pay | <u> </u> | 243,000 | 265,000 |

| | | Union Total \$ % of Wage and Benefits Base | 10,619,000 \$ 6.77% | 16,653,000 10.62% |
|--------|--|--|--|---|
| 220570 | San Francisco District Attorney Investigators' | Association | FY 2022-23 | FY 2023-24 |
| | Wages | \$ | 289,000 \$ | 499,000 |
| | Wage-Related Fringe Benefits | | 76,000 | 131,000 |
| | POST Certification Premium | | 30,000 | 33,000 |
| | | Union Total \$ | 395,000 \$ | 663,000 |
| | | % of Wage and Benefits Base | 5.67% | 9.52% |
| 220571 | International Brotherhood of Electrical Worke | ers, Local 6 | FY 2022-23 | FY 2023-24 |
| | Wages | \$ | 2,133,000 \$ | 3,676,000 |
| | Wage-Related Fringe Benefits | | 505,000 | 870,000 |
| | Job Class Equity Adjustments | | 794,000 | 1,295,000 |
| | Lead Worker Pay | | 43,000 | 43,000 |
| | Life Insurance | | 14,000 | 14,000 |
| | Severance Pay | | 7,000 | 7,000 |
| | Waste Water Premium | | 6,000 | 6,000 |
| | Height Premium | | 5,000 | 5,000 |
| | Shoes and Clothing | | 3,000 | 3,000 |
| | Underwater Pay | | 1,000 | 1,000 |
| | Correctional Facility Premium | | 1,000 | 1,000 |
| | Paid Meals | | 0 | 0 |
| | | Union Total \$ | 3,512,000 \$ | 5,921,000 |
| | | | | 11 700/ |
| | | % of Wage and Benefits Base | 6.99% | 11.79% |
| | International Federation of Professional and | | | |
| 220572 | International Federation of Professional and Local 21 | Technical Engineers, | FY 2022-23 | FY 2023-24 |
| 220572 | | | FY 2022-23 33,479,000 \$ | FY 2023-24 57,700,000 |
| 220572 | Wages Wage-Related Fringe Benefits | Technical Engineers, | FY 2022-23 33,479,000 \$ 8,336,000 | FY 2023-24 57,700,000 14,366,000 |
| 220572 | Local 21 Wages | Technical Engineers, | FY 2022-23 33,479,000 \$ 8,336,000 4,557,000 | FY 2023-24 57,700,000 14,366,000 7,615,000 |
| 220572 | Wages Wage-Related Fringe Benefits Job Class Equity Adjustments Job Class Step Adjustments | Technical Engineers, | FY 2022-23 33,479,000 \$ 8,336,000 4,557,000 492,000 | FY 2023-24 57,700,000 14,366,000 7,615,000 518,000 |
| 220572 | Wages Wage-Related Fringe Benefits Job Class Equity Adjustments Job Class Step Adjustments Advanced Certification | Technical Engineers, | FY 2022-23 33,479,000 \$ 8,336,000 4,557,000 492,000 93,000 | FY 2023-24 57,700,000 14,366,000 7,615,000 518,000 93,000 |
| 220572 | Wages Wage-Related Fringe Benefits Job Class Equity Adjustments Job Class Step Adjustments Advanced Certification Lead Person Pay | Technical Engineers, | FY 2022-23 33,479,000 \$ 8,336,000 4,557,000 492,000 93,000 45,000 | FY 2023-24 57,700,000 14,366,000 7,615,000 518,000 93,000 45,000 |
| 220572 | Wages Wage-Related Fringe Benefits Job Class Equity Adjustments Job Class Step Adjustments Advanced Certification Lead Person Pay Protective Clothing | Technical Engineers, | FY 2022-23 33,479,000 \$ 8,336,000 4,557,000 492,000 93,000 45,000 40,000 | FY 2023-24 57,700,000 14,366,000 7,615,000 518,000 93,000 45,000 40,000 |
| 220572 | Wages Wage-Related Fringe Benefits Job Class Equity Adjustments Job Class Step Adjustments Advanced Certification Lead Person Pay | Technical Engineers, | FY 2022-23 33,479,000 \$ 8,336,000 4,557,000 492,000 93,000 45,000 40,000 36,000 | FY 2023-24 57,700,000 14,366,000 7,615,000 518,000 93,000 45,000 40,000 37,000 |
| 220572 | Wages Wage-Related Fringe Benefits Job Class Equity Adjustments Job Class Step Adjustments Advanced Certification Lead Person Pay Protective Clothing | Technical Engineers, \$ Union Total \$ | FY 2022-23 33,479,000 \$ 8,336,000 4,557,000 492,000 93,000 45,000 40,000 36,000 47,078,000 \$ | FY 2023-24 57,700,000 14,366,000 7,615,000 518,000 93,000 45,000 40,000 37,000 |
| 220572 | Wages Wage-Related Fringe Benefits Job Class Equity Adjustments Job Class Step Adjustments Advanced Certification Lead Person Pay Protective Clothing | Technical Engineers, | FY 2022-23 33,479,000 \$ 8,336,000 4,557,000 492,000 93,000 45,000 40,000 36,000 | FY 2023-24 57,700,000 14,366,000 7,615,000 518,000 93,000 45,000 40,000 37,000 |
| 220572 | Wages Wage-Related Fringe Benefits Job Class Equity Adjustments Job Class Step Adjustments Advanced Certification Lead Person Pay Protective Clothing | Technical Engineers, \$ Union Total \$ | FY 2022-23 33,479,000 \$ 8,336,000 4,557,000 492,000 93,000 45,000 40,000 36,000 47,078,000 \$ | FY 2023-24 57,700,000 14,366,000 7,615,000 518,000 93,000 45,000 40,000 37,000 |
| | Wages Wage-Related Fringe Benefits Job Class Equity Adjustments Job Class Step Adjustments Advanced Certification Lead Person Pay Protective Clothing Physician Assistant Parity | Technical Engineers, \$ Union Total \$ | FY 2022-23 33,479,000 \$ 8,336,000 4,557,000 492,000 93,000 45,000 40,000 36,000 47,078,000 \$ 5.91% | FY 2023-24 57,700,000 14,366,000 7,615,000 518,000 93,000 45,000 40,000 37,000 80,414,000 10.10% |
| | Wages Wage-Related Fringe Benefits Job Class Equity Adjustments Job Class Step Adjustments Advanced Certification Lead Person Pay Protective Clothing Physician Assistant Parity Laborers International Union, Local 261 | Supplies the state of the state | FY 2022-23 33,479,000 \$ 8,336,000 4,557,000 492,000 93,000 45,000 40,000 36,000 47,078,000 \$ 5.91% FY 2022-23 | FY 2023-24 57,700,000 14,366,000 7,615,000 518,000 93,000 45,000 40,000 37,000 80,414,000 10.10% FY 2023-24 |
| | Wages Wage-Related Fringe Benefits Job Class Equity Adjustments Job Class Step Adjustments Advanced Certification Lead Person Pay Protective Clothing Physician Assistant Parity Laborers International Union, Local 261 Wages | Supplies the state of the state | FY 2022-23 33,479,000 \$ 8,336,000 4,557,000 492,000 93,000 45,000 40,000 36,000 47,078,000 \$ 5.91% FY 2022-23 4,836,000 \$ | FY 2023-24 57,700,000 14,366,000 7,615,000 518,000 93,000 45,000 40,000 37,000 80,414,000 10.10% FY 2023-24 8,334,000 |
| | Wages Wage-Related Fringe Benefits Job Class Equity Adjustments Job Class Step Adjustments Advanced Certification Lead Person Pay Protective Clothing Physician Assistant Parity Laborers International Union, Local 261 Wages Wage-Related Fringe Benefits | Supplies the state of the state | FY 2022-23 33,479,000 \$ 8,336,000 4,557,000 492,000 93,000 45,000 40,000 36,000 47,078,000 \$ 5.91% FY 2022-23 4,836,000 \$ 1,172,000 | FY 2023-24 57,700,000 14,366,000 7,615,000 518,000 93,000 45,000 40,000 37,000 80,414,000 70.10% FY 2023-24 8,334,000 2,020,000 |
| | Wages Wage-Related Fringe Benefits Job Class Equity Adjustments Job Class Step Adjustments Advanced Certification Lead Person Pay Protective Clothing Physician Assistant Parity Laborers International Union, Local 261 Wages Wage-Related Fringe Benefits Job Class Equity Adjustments | Supplies the state of the state | FY 2022-23 33,479,000 \$ 8,336,000 4,557,000 492,000 93,000 45,000 40,000 36,000 47,078,000 \$ 5.91% FY 2022-23 4,836,000 \$ 1,172,000 203,000 | FY 2023-24 57,700,000 14,366,000 7,615,000 518,000 93,000 45,000 40,000 37,000 80,414,000 10.10% FY 2023-24 8,334,000 2,020,000 404,000 |
| | Wages Wage-Related Fringe Benefits Job Class Equity Adjustments Job Class Step Adjustments Advanced Certification Lead Person Pay Protective Clothing Physician Assistant Parity Laborers International Union, Local 261 Wages Wage-Related Fringe Benefits Job Class Equity Adjustments Night Shift Premium | Supplies the state of the state | FY 2022-23 33,479,000 \$ 8,336,000 4,557,000 492,000 93,000 45,000 40,000 36,000 47,078,000 \$ 5.91% FY 2022-23 4,836,000 \$ 1,172,000 203,000 53,000 | FY 2023-24 57,700,000 14,366,000 7,615,000 518,000 45,000 40,000 37,000 80,414,000 10.10% FY 2023-24 8,334,000 2,020,000 404,000 58,000 |
| | Wages Wage-Related Fringe Benefits Job Class Equity Adjustments Job Class Step Adjustments Advanced Certification Lead Person Pay Protective Clothing Physician Assistant Parity Laborers International Union, Local 261 Wages Wage-Related Fringe Benefits Job Class Equity Adjustments Night Shift Premium Life Insurance | Supplies the state of the state | FY 2022-23 33,479,000 \$ 8,336,000 4,557,000 492,000 93,000 45,000 40,000 36,000 47,078,000 \$ 5.91% FY 2022-23 4,836,000 \$ 1,172,000 203,000 53,000 51,000 | FY 2023-24 57,700,000 14,366,000 7,615,000 518,000 45,000 40,000 37,000 80,414,000 70.10% FY 2023-24 8,334,000 2,020,000 404,000 58,000 51,000 |
| | Wages Wage-Related Fringe Benefits Job Class Equity Adjustments Job Class Step Adjustments Advanced Certification Lead Person Pay Protective Clothing Physician Assistant Parity Laborers International Union, Local 261 Wages Wage-Related Fringe Benefits Job Class Equity Adjustments Night Shift Premium Life Insurance Protective Clothing | Supplies the state of the state | FY 2022-23 33,479,000 \$ 8,336,000 4,557,000 492,000 93,000 45,000 40,000 36,000 47,078,000 \$ 5,91% FY 2022-23 4,836,000 \$ 1,172,000 203,000 53,000 51,000 48,000 | FY 2023-24 57,700,000 14,366,000 7,615,000 518,000 93,000 45,000 40,000 37,000 80,414,000 70.10% FY 2023-24 8,334,000 2,020,000 404,000 58,000 51,000 48,000 |
| | Wages Wage-Related Fringe Benefits Job Class Equity Adjustments Job Class Step Adjustments Advanced Certification Lead Person Pay Protective Clothing Physician Assistant Parity Laborers International Union, Local 261 Wages Wage-Related Fringe Benefits Job Class Equity Adjustments Night Shift Premium Life Insurance Protective Clothing Lead Worker Pay | Supplies the state of the state | FY 2022-23 33,479,000 \$ 8,336,000 4,557,000 492,000 93,000 45,000 40,000 36,000 47,078,000 \$ 5.91% FY 2022-23 4,836,000 \$ 1,172,000 203,000 53,000 51,000 48,000 39,000 | FY 2023-24 57,700,000 14,366,000 7,615,000 518,000 93,000 45,000 40,000 37,000 FY 2023-24 8,334,000 2,020,000 404,000 58,000 51,000 48,000 39,000 |

| | | Union Total \$ % of Wage and Benefits Base | 6,446,000 \$ 5.63% | 10,998,000 9.61% |
|--------|--|--|---------------------------|---------------------|
| | | , o of mage and somethic sacc | | |
| 220574 | Machinists Union, Local 1414 | | FY 2022-23 | FY 2023-24 |
| | Wages | \$ | 1,179,000 \$ | 2,032,000 |
| | Wage-Related Fringe Benefits | | 284,000 | 490,000 |
| | Job Class Equity Adjustments | | 192,000 | 199,000 |
| • | Lead Person Premium | | 5,000 | 5,000 |
| | Heavy Equipment Premium | | 3,000 | 3,000 |
| | Auxilliary Premium - Abolished | | (28,000) | (28,000) |
| | · | Union Total \$ | 1,635,000 \$ | • • |
| | | % of Wage and Benefits Base | 5.87% | 9.69% |
| 220575 | Municipal Attorney's Association | | FY 2022-23 | FY 2023-24 |
| | Wages | \$ | 5,190,000 \$ | 8,946,000 |
| | Wage-Related Fringe Benefits | | 1,223,000 | 2,107,000 |
| | Lead Person Pay Pilot | | 429,000 | 429,000 |
| | Professional Services Reimbursement | | 268,000 | 268,000 |
| | Standby Pay | | 19,000 | 19,000 |
| | Severance Pay | | 4,000 | 4,000 |
| • | • | Union Total \$ | 7,133,000 \$ | 11,773,000 |
| | | % of Wage and Benefits Base | 5.84% | 9.64% |
| 220576 | Municipal Executives Association | • | FY 2022-23 | FY 2023-24 |
| | Wages | \$ | 11,385,000 \$ | 19,623,000 |
| | Wage-Related Fringe Benefits | | 2,714,000 | 4,677,000 |
| | Long-Term Disability | | 145,000 | 291,000 |
| | Acting Assignment Pay | | 114,000 | 125,000 |
| | Training Expenses | | 50,000 | 50,000 |
| | SFERS CEO Bonus | | 27,000 | 0 |
| | Sheriffs' Retention Pay | , | 25,000 | 26,000 |
| | Uniform Allowance | | 11,000 | 3,000 |
| | POST Premium | | 10,000 | 11,000 |
| | | Union Total \$ | 14,481,000 \$ | 24,806,000 |
| | | % of Wage and Benefits Base | 5.39% | 9.24% |
| 220577 | Operating Engineers, Local 3 | | FY 2022-23 | FY 2023-24 |
| | Wages | \$ | 351,000 \$ | 605,000 |
| | Wage-Related Fringe Benefits | | 84,000 | 144,000 |
| | Uniforms | | 12,000 | 12,000 |
| | | Union Total \$ | 447,000 \$ | 761,000 |
| | | % of Wage and Benefits Base | 5.40% | 9.20% |
| 220578 | Supervising Probation Officers | | FY 2022-23 | FY 2023-24 |
| , | Wages | \$ | 198,000 \$ | 342,000 |
| | Wage-Related Fringe Benefits | · | 91,000 | 157,000 |
| | Instructor Premium - Firearms | | 6,000 | 6,000 |
| | Instructor Premium - Other Specialized | Training | 2,000 | 2,000 |
| | | Union Total \$ | 297,000 \$ | 507,000 |
| | | % of Wage and Benefits Base | 5.39% | 9.20% |

| | San Francisco City Workers United | | FY 2022-23 | FY 2023-24 |
|------------------|--|--|---|---|
| 220579 | Wages | | 552,000 \$ | 951,000 |
| | Wage-Related Fringe Benefits | 7 | 136,000 | 234,000 |
| | Lead Person Pay | | 23,000 | 23,000 |
| 4 | · · · · · · · · · · · · · · · · · · · | | 6,000 | 6,000 |
| | Life Insurance | | | |
| | Height Worker Pay | 11-1 T-4-1 # | 3,000 | 3,000 |
| | | Union Total \$ | 720,000 \$ | 1,217,000 |
| | | % of Wage and Benefits Base | 5.50% | 9.29% |
| 220580 | Sheriffs' Managers & Supervisors Association | | FY 2022-23 | FY 2023-24 |
| | Wages | | 1,202,000 \$ | 2,071,000 |
| | Wage-Related Fringe Benefits | | 508,000 | 875,000 |
| | Job Class Equity Adjustments | | 424,000 | 440,000 |
| | Uniform Allowance | | 16,000 | 16,000 |
| | Uniform Allowance | Union Total \$ | 2,150,000 \$ | 3,402,000 |
| | | % of Wage and Benefits Base | 2,150,000 \$ 6.60% | 3,402,000 10.45% |
| | | 70 0, 11 ago c 22 | | |
| 220581 | Service Employees International Union, Local 102 | | FY 2022-23 | FY 2023-24 |
| | Wages | \$ | 55,291,000 \$ | 95,292,000 |
| | Wage-Related Fringe Benefits | | 13,486,000 | 23,242,000 |
| | Job Class Equity Adjustments | | 407,000 | 422,000 |
| | Longevity Pay | | 1,190,000 | 1,190,000 |
| | Step Adjustments | | 384,000 | 1,548,000 |
| | Training Program | | 200,000 | 200,000 |
| | Emergency Department Premium | | 196,000 | 206,000 |
| | Uniform Allowance | | 170,000 | 73,000 |
| | Radiology Technician Pay | | 153,000 | 204,000 |
| | Radiology recrimician ray | Union Total \$ | 71,477,000 \$ | 122,377,000 |
| | | · | | |
| | | % of Wage and Benefits Base | 5.46% | 9.34% |
| | | | | |
| 220582 | International Union of Operating Engineers Stati | ionary Engineers, Local 39 | | |
| 220582 | International Union of Operating Engineers Stati | <u> </u> | FY 2022-23 | FY 2023-24 |
| 220582 | International Union of Operating Engineers Stati | ionary Engineers, Local 39 | FY 2022-23 4,225,000 \$ | FY 2023-24 7,281,000 |
| 220582 | | <u> </u> | | |
| 220582 | Wages | <u> </u> | 4,225,000 \$ | 7,281,000 |
| 220582 | Wages Wage-Related Fringe Benefits | <u> </u> | 4,225,000 \$ 1,024,000 | 7,281,000 1,764,000 |
| 220582 | Wages Wage-Related Fringe Benefits Certification Premium Uniforms | <u> </u> | 4,225,000 \$ 1,024,000 69,000 | 7,281,000 1,764,000 76,000 |
| 220582 | Wages Wage-Related Fringe Benefits Certification Premium Uniforms Lead Person Pay | <u> </u> | 4,225,000 \$ 1,024,000 69,000 54,000 29,000 | 7,281,000 1,764,000 76,000 54,000 29,000 |
| 220582 | Wages Wage-Related Fringe Benefits Certification Premium Uniforms Lead Person Pay Life Insurance | <u> </u> | 4,225,000 \$ 1,024,000 69,000 54,000 29,000 27,000 | 7,281,000 1,764,000 76,000 54,000 29,000 27,000 |
| 220582 | Wages Wage-Related Fringe Benefits Certification Premium Uniforms Lead Person Pay Life Insurance Correctional Facility Premium | <u> </u> | 4,225,000 \$ 1,024,000 69,000 54,000 29,000 27,000 12,000 | 7,281,000 1,764,000 76,000 54,000 29,000 27,000 12,000 |
| 220582 | Wages Wage-Related Fringe Benefits Certification Premium Uniforms Lead Person Pay Life Insurance Correctional Facility Premium City Distribution Division Premium | <u> </u> | 4,225,000 \$ 1,024,000 69,000 54,000 29,000 27,000 12,000 | 7,281,000 1,764,000 76,000 54,000 29,000 27,000 12,000 |
| 220582 | Wages Wage-Related Fringe Benefits Certification Premium Uniforms Lead Person Pay Life Insurance Correctional Facility Premium City Distribution Division Premium Cable Maintenance Mechanic Premium | <u> </u> | 4,225,000 \$ 1,024,000 69,000 54,000 29,000 27,000 12,000 12,000 1,000 | 7,281,000 1,764,000 76,000 54,000 29,000 27,000 12,000 12,000 |
| 220582 | Wages Wage-Related Fringe Benefits Certification Premium Uniforms Lead Person Pay Life Insurance Correctional Facility Premium City Distribution Division Premium | \$ | 4,225,000 \$ 1,024,000 69,000 54,000 29,000 27,000 12,000 12,000 1,000 0 | 7,281,000 1,764,000 76,000 54,000 29,000 27,000 12,000 12,000 1,000 |
| 220582 | Wages Wage-Related Fringe Benefits Certification Premium Uniforms Lead Person Pay Life Insurance Correctional Facility Premium City Distribution Division Premium Cable Maintenance Mechanic Premium | \$ Union Total \$ | 4,225,000 \$ 1,024,000 69,000 54,000 29,000 27,000 12,000 12,000 1,000 0 5,453,000 \$ | 7,281,000 1,764,000 76,000 54,000 29,000 27,000 12,000 12,000 1,000 0 |
| 220582 | Wages Wage-Related Fringe Benefits Certification Premium Uniforms Lead Person Pay Life Insurance Correctional Facility Premium City Distribution Division Premium Cable Maintenance Mechanic Premium | \$ | 4,225,000 \$ 1,024,000 69,000 54,000 29,000 27,000 12,000 12,000 1,000 0 | 7,281,000 1,764,000 76,000 54,000 29,000 27,000 12,000 12,000 1,000 |
| 220582 220583 | Wages Wage-Related Fringe Benefits Certification Premium Uniforms Lead Person Pay Life Insurance Correctional Facility Premium City Distribution Division Premium Cable Maintenance Mechanic Premium | Union Total \$ % of Wage and Benefits Base | 4,225,000 \$ 1,024,000 69,000 54,000 29,000 12,000 12,000 1,000 0 5,453,000 \$ 5.45% FY 2022-23 | 7,281,000 1,764,000 76,000 54,000 29,000 27,000 12,000 12,000 1,000 0 9,256,000 9,26% FY 2023-24 |
| | Wages Wage-Related Fringe Benefits Certification Premium Uniforms Lead Person Pay Life Insurance Correctional Facility Premium City Distribution Division Premium Cable Maintenance Mechanic Premium Diver Premium | \$ Union Total \$ | 4,225,000 \$ 1,024,000 69,000 54,000 29,000 12,000 12,000 1,000 0 5,453,000 \$ 5.45% | 7,281,000 1,764,000 76,000 54,000 29,000 12,000 12,000 1,000 0 9,256,000 9.26% |
| | Wages Wage-Related Fringe Benefits Certification Premium Uniforms Lead Person Pay Life Insurance Correctional Facility Premium City Distribution Division Premium Cable Maintenance Mechanic Premium Diver Premium | Union Total \$ % of Wage and Benefits Base | 4,225,000 \$ 1,024,000 69,000 54,000 29,000 12,000 12,000 1,000 0 5,453,000 \$ 5.45% FY 2022-23 | 7,281,000 1,764,000 76,000 54,000 29,000 27,000 12,000 12,000 1,000 0 9,256,000 9,26% FY 2023-24 |
| | Wages Wage-Related Fringe Benefits Certification Premium Uniforms Lead Person Pay Life Insurance Correctional Facility Premium City Distribution Division Premium Cable Maintenance Mechanic Premium Diver Premium Teamsters, Local 856 (Multi-Unit) Wages Wage-Related Fringe Benefits | Union Total \$ % of Wage and Benefits Base | 4,225,000 \$ 1,024,000 69,000 54,000 29,000 12,000 12,000 1,000 0 5,453,000 \$ 5.45% FY 2022-23 560,000 \$ | 7,281,000 1,764,000 76,000 54,000 29,000 27,000 12,000 12,000 1,000 0 9,256,000 9.26% FY 2023-24 965,000 |
| | Wages Wage-Related Fringe Benefits Certification Premium Uniforms Lead Person Pay Life Insurance Correctional Facility Premium City Distribution Division Premium Cable Maintenance Mechanic Premium Diver Premium Teamsters, Local 856 (Multi-Unit) Wages | Union Total \$ % of Wage and Benefits Base | 4,225,000 \$ 1,024,000 69,000 54,000 29,000 12,000 12,000 1,000 0 5,453,000 \$ 5.45% FY 2022-23 560,000 \$ | 7,281,000 1,764,000 76,000 54,000 29,000 27,000 12,000 12,000 1,000 0 9,256,000 9,26% FY 2023-24 965,000 266,000 |

| | Cafata Classes | | 1,000 | 1,000 |
|---------|---|-------------------------------|---------------------------------------|------------|
| | Safety Glasses | | 1,000 | 1,000 |
| | Field Training Officer Pay | | 1,000 | 1,000 |
| | Lead Person Pay for 7444 | 11. | 0 | 0 |
| | | Union Total S | · · · · · · · · · · · · · · · · · · · | |
| | | % of Wage and Benefits Base | 5.83% | 9.64% |
| 220584 | Teamsters Local 856: Supervising Registered N | lurses | FY 2022-23 | FY 2023-24 |
| | Wages | | 1,678,000 \$ | 2,892,000 |
| | Wage-Related Fringe Benefits | | 386,000 | 666,000 |
| | Standby and On-Call Pay | | 136,000 | 148,000 |
| | | Union Total : | \$ 2,200,000 \$ | 3,706,000 |
| | | % of Wage and Benefits Base | 5.59% | 9.42% |
| 220585 | Transport Workers Union of America, Local 20 | 0 | FY 2022-23 | FY 2023-24 |
| | Wages | . (| 204,000 \$ | 351,000 |
| | Wage-Related Fringe Benefits | | 49,000 | 85,000 |
| | | Union Total S | 253,000 \$ | |
| | | % of Wage and Benefits Base | 5.25% | 9.04% |
| 220586 | Transport Workers Union of America, Local 25 | 0-Δ <i>(74</i> 10) | FY 2022-23 | FY 2023-24 |
| LLOJOO | Wages | 0 71 (1 110) | | 434,000 |
| | Wage-Related Fringe Benefits | | 58,000 | 100,000 |
| | Step Adjustments | | 16,000 | 32,000 |
| | Uniform Allowance | | 6,000 | 6,000 |
| | Lead Person Premium | | 0 | 0 |
| | | Union Total | | 572,000 |
| | | % of Wage and Benefits Base | 5.63% | 9.69% |
| 220587 | Transport Workers Union of America, Local 25 | O-A (Multi-Unit) | FY 2022-23 | FY 2023-24 |
| 220507 | Wages | o 71 (Walta Offic) | | 1,135,000 |
| | Wage-Related Fringe Benefits | | 165,000 | 285,000 |
| | Lead Person Pay | | 15,000 | 15,000 |
| | Life Insurance | | 5,000 | 5,000 |
| • | | Union Total | · | 1,440,000 |
| | | % of Wage and Benefits Base | 5.38% | 9.17% |
| 220588 | United Association of Journeymen and Apprer | atices - Plumbing and Fitting | | |
| ££0J00 | Industry, Local 38 | inces - Flumbing and Fitting | FY 2022-23 | FY 2023-24 |
| | Wages | | | 3,611,000 |
| | Wage-Related Fringe Benefits | | 500,000 | 861,000 |
| | Job Class Equity Adjustments | | 494,000 | 1,040,000 |
| | Lead Person Pay | | 36,000 | 36,000 |
| | Uniforms | | 14,000 | 14,000 |
| | CHILOTHIS | Union Total | | |
| | | % of Wage and Benefits Base | 6.35% | 11.25% |
| 220589/ | | | | |
| 220589/ | Union of American Physicians and Dentists | | FY 2022-23 | FY 2023-24 |
| 22330 | Wages | | | 5,373,000 |
| | Wage-Related Fringe Benefits | • | 708,000 | 1,221,000 |
| | Step Adjustments | | 24,000 | ,,,, |
| | · 1 · · · · · · · · · · · · · · · · · · | | , | - |

| Equipment - Loupes | | Acting Assignment Pay | | 24,000 | 25,000 |
|--|---------|--|-----------------------------|--------------|------------|
| | | | | 18,000 | 18,000 |
| | | | Union Total \$ | 3,891,000 \$ | 6,637,000 |
| Wage-Related Fringe Benefits | | | % of Wage and Benefits Base | 5.34% | 9.11% |
| Wage-Related Fringe Benefits 1000 189,00 | 220591 | Unrepresented Employees | | FY 2022-23 | FY 2023-24 |
| Wage-Related Fringe Benefits 10,000 189, | | | \$ | 463,000 \$ | 798,000 |
| Procession | | _ | | 110,000 | 189,000 |
| | | | Union Total \$ | 573,000 \$ | 987,000 |
| Fire Fighters Union Local 798 | | | % of Wage and Benefits Base | 5.25% | 9.05% |
| Wages | 220592/ | | | | |
| Wage-Related Fringe Benefits | | Fire Fighters Union Local 798 | | FY 2022-23 | |
| Number Name Name | | Wages | \$ | 6,449,000 | |
| 200594 San Francisco Police Officers Association FY 2022-23 Wage-Related Fringe Benefits S94,000 Retention Pay 11,335,000 Step Adjustments 17,163,000 Mage-Related Fringe Benefits Base Municipal Executives' Association - Police FY 2022-23 Wage-Related Fringe Benefits Retention Pay Municipal Executives' Association - Police FY 2022-23 Wage-Related Fringe Benefits Retention Pay Municipal Executives' Association - Police FY 2022-23 Wage-Related Fringe Benefits Retention Pay Municipal Executives' Association - Fire FY 2022-23 Wage-Related Fringe Benefits Municipal Executives' Association - Fire FY 2022-23 Wage-Related Fringe Benefits Municipal Executives' Association - Fire FY 2022-23 Wage-Related Fringe Benefits Municipal Executives' Association - Fire FY 2022-23 Wage-Related Fringe Benefits Municipal Executives' Association - Fire FY 2022-23 Wage-Related Fringe Benefits Municipal Executives' Association - Fire FY 2022-23 Wage-Related Fringe Benefits Municipal Executives' Association - Fire FY 2022-23 Wage-Related Fringe Benefits Municipal Executives' Association - Fire FY 2022-23 Wage-Related Fringe Benefits Municipal Executives' Association - Fire FY 2022-23 Wage-Related Fringe Benefits Municipal Executives' Association - Fire FY 2022-23 Wage-Related Fringe Benefits Municipal Executives' Association - Fire FY 2022-23 Wage-Related Fringe Benefits Municipal Executives' Association - Fire FY 2022-23 Wage-Related Fringe Benefits Municipal Executives' Association - Fire FY 2022-23 Wage-Related Fringe Benefits Municipal Executives' Association - Fire FY 2022-23 Wage-Related Fringe Benefits Municipal Executives' Association - Fire FY 2022-23 Wage-Related Fringe Benefits Municipal Executives' Association - Fire FY 2022-23 Wage-Related Fringe Benefits Municipal Executives' Association - Fire FY 2022-23 Wage-Related Fringe Benefits Municipal Executives' Association - Fire FY | | Wage-Related Fringe Benefits | | 1,082,000 | |
| San Francisco Police Officers Association | | | Union Total \$ | 7,531,000 | 4 |
| Wages Wage-Related Fringe Benefits S94,000 Retention Pay S11,335,000 Step Adjustments S1,837,000 No fWage and Benefits Base No | | | % of Wage and Benefits Base | 2.00% | |
| Wage | 220594 | San Francisco Police Officers Association | | FY 2022-23 | |
| Retention Pay \$11,335,000 1,837,000 1,337,000 | | | \$ | 3,397,000 | |
| Step Adjustments | | Wage-Related Fringe Benefits | | 594,000 | |
| Nunicipal Executives' Association - Police | | Retention Pay | | 11,335,000 | |
| Municipal Executives' Association - Police | | Step Adjustments | | 1,837,000 | |
| Municipal Executives' Association - Police FY 2022-23 Wages \$ 43,000 Wage-Related Fringe Benefits 8,000 Retention Pay 144,000 Wof Wage and Benefits Base 3.85% 220596 Municipal Executives' Association - Fire FY 2022-23 Wages \$ 60,000 Wage-Related Fringe Benefits 12,000 Wage-Related Fringe Benefits 12,000 % of Wage and Benefits Base 2.00% PY 2022-23 FY 2022-23 N/A FY 2022-23 FY 2023-24 Union Total \$ 0 0.0% N/A Union Total 0.0% 0.0% 220598 Citywide Amendment FY 2021-22 Floating and In-Lieu Holiday Balance Carryforward \$ 0 Floating and In-Lieu Holiday Balance Carryforward \$ 0 Total \$ 0 | | | Union Total \$ | 17,163,000 | |
| Wages | | | % of Wage and Benefits Base | 4.30% | |
| Wage-Related Fringe Benefits 8,000 144,000 144,000 | 220595 | Municipal Executives' Association - Police | | FY 2022-23 | |
| Retention Pay | | | \$ | 43,000 | |
| Union Total \$ 195,000 % of Wage and Benefits Base 3.85% | | Wage-Related Fringe Benefits | | 8,000 | |
| Municipal Executives' Association - Fire FY 2022-23 Wages 60,000 Wage-Related Fringe Benefits 12,000 12,000 Wage-Related Fringe Benefits 12,000 Wage and Benefits Base 2.00% 200% 200% 200% 200% 200% 200% 200% 200% 200% 200% 200% 200% 2 | | Retention Pay | | 144,000 | |
| 220596 Municipal Executives' Association - Fire FY 2022-23 Wages \$ 60,000 Wage-Related Fringe Benefits 12,000 % of Wage and Benefits Base 2.00% FY 2022-23 N/A FY 2022-23 FY 2023-24 N/A Union Total \$ 0 \$ 0 % of Wage and Benefits Base 0.0% 0.0% 220598 Citywide Amendment FY 2021-22 Floating and In-Lieu Holiday Balance Carryforward \$ 0 Floating and In-Lieu Holiday Balance Carryforward \$ 0 Total \$ 0 | | | Union Total \$ | 195,000 | |
| Wages \$ 60,000 | | | % of Wage and Benefits Base | 3.85% | |
| Wage-Related Fringe Benefits Union Total \$ 72,000 % of Wage and Benefits Base 2.00% FY 2022-23 FY 2023-24 N/A Union Total \$ 0 \$ 0 % of Wage and Benefits Base 0.0% 0.0% 220598 Citywide Amendment FY 2021-22 FY 2021-22 Floating and In-Lieu Holiday Balance Carryforward \$ 0 Total \$ 0 | 220596 | Municipal Executives' Association - Fire | | FY 2022-23 | * . |
| Variable Variable | | Wages | \$ | 60,000 | |
| 220597 Committee Interns and Residents FY 2022-23 FY 2023-24 N/A Union Total \$ 0 \$ 0.0% % of Wage and Benefits Base 0.0% 0.0% 220598 Citywide Amendment FY 2021-22 Floating and In-Lieu Holiday Balance Carryforward \$ 0 Total \$ 0 Total \$ 0 Total \$ 0 | | Wage-Related Fringe Benefits | | 12,000 | |
| 220597 Committee Interns and Residents FY 2022-23 FY 2023-24 N/A Union Total \$ 0 \$ 0 \$ 0 % of Wage and Benefits Base 0.0% 0.0% 220598 Citywide Amendment FY 2021-22 Floating and In-Lieu Holiday Balance Carryforward \$ 0 Total \$ 0 Total \$ 0 | | | Union Total \$ | 72,000 | |
| N/A Union Total \$ 0 \$ 0 % of Wage and Benefits Base 0.0% 0.0% Citywide Amendment FY 2021-22 Floating and In-Lieu Holiday Balance Carryforward \$ 0 Total \$ 0 | | | % of Wage and Benefits Base | 2.00% | |
| Union Total \$ 0 \$ 0 % of Wage and Benefits Base 0.0% 0.0% Citywide Amendment FY 2021-22 Floating and In-Lieu Holiday Balance Carryforward \$ 0 Total \$ 0 | 220597 | Committee Interns and Residents | | FY 2022-23 | FY 2023-24 |
| 220598 Citywide Amendment FY 2021-22 Floating and In-Lieu Holiday Balance Carryforward \$ 0 Total \$ 0 | | N/A | | | |
| 220598 Citywide Amendment FY 2021-22 Floating and In-Lieu Holiday Balance Carryforward \$ 0 Total \$ 0 | | | Union Total \$ | 0 \$ | 0 |
| Floating and In-Lieu Holiday Balance Carryforward \$ 0 Total \$ 0 | | | % of Wage and Benefits Base | 0.0% | 0.0% |
| | 220598 | Citywide Amendment | | FY 2021-22 | |
| | | Floating and In-Lieu Holiday Balance C | | 0 | |
| % of Wage and Benefits Base 0.0% | | | Total \$ | 0 | |
| | | | % of Wage and Benefits Base | 0.0% | |

Note: The provisions listed above are only those that entail a cost to the City. If a provision above shows no cost, it has an estimated cost of less than \$500.

Attachment B

In accordance with Ordinance 92-94, I submit a cost analysis of 26 MOUs, one Letter of Agreement, and six MOU amendments between the City and County of San Francisco and various Unions representing employee bargaining units. The attached analysis reviews the MOUs and the amendments listed below:

- 220566 Building Inspectors' Association
- 220567 Crafts Coalition
- 220568 Deputy Probation Officers' Association
- 220569 Deputy Sheriffs' Association
- 220570 District Attorney Investigators' Association
- 220571 IBEW, Local 6
- 220572 IFPTE, Local 21
- 220573 Laborers International Union, Local 261
- 220574 Machinists Union, Local 1414
- 220575 Municipal Attorneys Association
- 220576 Municipal Executives Association
- 220577 Operating Engineers Local Union No. 3
- 220578 Operating Engineers Local Union No. 3 Supervising Probation Officers
- 220579 San Francisco City Workers United Painters
- 220580 Sheriffs' Managers & Supervisors Association
- 220581 SEIU, Local 1021
- 220582 Operating Engineers Stationary Engineers, Local 39
- 220583 Teamsters, Local 856 (Multi-Unit)
- 220584 Teamsters, Local 856: Supervising Registered Nurses
- 220585 Transport Workers Union of America, AFL-CIO, Local 200
- 220586 Transport Workers, Local 250-A Automotive Service Workers (7410)
- 220587 Transport Workers, Local 250-A Multi-Unit
- 220588 United Association of Journeymen and Apprentices of the Plumbing and Pipe Fitting Industry, Local 38
- 220589 Union of American Physicians and Dentists, Unit 17
- 220590 Union of American Physicians and Dentists, Unit 18
- 220591 Unrepresented Employees
- 220592 Fire Fighters Union Local 798, Unit 2
- 220593 Fire Fighters Union Local 798, Unit 1
- 220594 San Francisco Police Officers Association
- 220595 Municipal Executives' Association Police
- 220596 Municipal Executives' Association Fire
- 220597 Committee Interns and Residents
- 220598 Citywide Amendment

The MOUs and MOU amendments affect approximately 26,000 authorized positions with an overall salary and benefits base of approximately \$4.1 billion in FY 2022-23 and \$3.3 billion in FY 2023-24. Our analysis finds that the MOUs will result in increased costs to the City of \$213.7 million (or 5.2%) of base wage and benefit cost in FY 2022-23 and \$320.4 million (or 9.7%) of base wage and benefit cost in FY 2023-24. Approximately 60% of the increased cost is supported by the General Fund.

Our cost estimates assume that premiums, overtime, and other adjustments grow consistently with wage changes. Wage increases in FY 2023-24 could be delayed if the Joint Report projects a budget deficit greater than \$300 million. These cost estimates assume that those increases will take place as scheduled. If the increases were delayed, the estimated cost would be reduced to approximately \$231.3 million in FY 2023-24. See Attachments A and B for a detailed listing and analysis of costs for the affected MOUs.

The MOUs share the following key provisions:

- Citywide Wage Increases. With the exception of the four Safety Unions, the MOUs increase base wages by 5.25% on July 1, 2022; 2.50% on July 1, 2023; and 2.25% on January 6, 2024. As noted above, the increases in fiscal year 2023-24 could be delayed by six months if the Joint Report projects a budget deficit of greater than \$300 million. The amendments for the Fire Fighters and Police Officers Association MOUs increase wages 2.00% and 1.00%, respectively, on July 1, 2022.
- **Job Class Equity Adjustments.** Six MOUs contain provisions to adjust pay scales for select job classes to align with similar job classes within the City or with local employers.

Overall, 92% of the total cost increase is attributable to citywide wage increases and job class equity adjustment increases. In addition, most of the MOUs contain provisions to add or change premium pay for certain skills and certifications.

The MOUs are discussed in more detail below.

File Number 220566 – Building Inspectors' Association

The MOU affects 62 authorized positions with a base salary of \$8.9 million and an overall pay and benefits base of about \$11.9 million. We project the MOU will increase costs to the City by \$0.6 million in FY 2022-23 and \$1.1 million in FY 2023-24. About 98% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. There are small costs associated with an increase in acting assignment and a life insurance provision.

File Number 220567 - Crafts Coalition

The MOU affects 413 authorized positions with a base salary of \$43.3 million and an overall pay and benefits base of about \$58.2 million We project the MOU will increase costs to the City by \$3.2 million in FY 2022-23 and \$5.4 million in FY 2023-24. About 97% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the costs is mostly due to increases in lead worker pay and the dispatch premium as well as various safety equipment.

File Number 220568 – Deputy Probation Officers' Association

The MOU affects 116 authorized positions with a base salary of \$14.0 million and an overall pay and benefits base of about \$20.0 million. We project the MOU will increase costs to the City by \$1.1 million in FY 2022-23 and \$1.8 million in FY 2023-24. About 99% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. There are small costs associated with increases in the training premium and acting assignment pay.

File Number 220569 - Deputy Sheriffs' Association

The MOU affects 725 authorized positions with a base salary of \$88.4 million and an overall pay and benefits base of about \$156.9 million. We project the MOU will increase costs to the City by \$10.6 million in FY 2022-23 and \$16.7 million in FY 2023-24. About 78% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the costs is due to an increase in longevity and POST pay.

File Number 220570 - District Attorney Investigators' Association

The MOU affects 36 authorized positions with a base salary of \$5.2 million and an overall pay and benefits base of about \$7.0 million We project the MOU will increase costs to the City by \$0.4 million in FY 2022-23 and \$0.7 million in FY 2023-24. About 92% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the costs is due to an increase in the POST certification premium.

File Number 220571 - International Brotherhood of Electrical Workers, Local 6

The MOU affects 837 authorized positions with a base salary of \$100.9 million and an overall pay and benefits base of about \$140.4 million We project the MOU will increase costs to the City by \$3.5 million in FY 2022-23 and \$5.9 million in FY 2023-24. About 75% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. About 23% of the total

cost increase is due to equity adjustments in certain job classes. The remainder of the cost is due to increases in various premiums and life insurance.

File Number 220572 - International Federation of Professional and Technical Engineers, Local 21

The MOU affects 4,705 authorized positions with a base salary of \$629.0 million and an overall pay and benefits base of about \$796.5 million. We project the MOU will increase costs to the City by \$47.1 million in FY 2022-23 and \$80.4 million in FY 2023-24. About 89% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the cost is due almost entirely to equity adjustments and extended steps in certain job classes.

File Number 220573 - Laborers International Union, Local 261

The MOU affects 1,303 authorized positions with a base salary of \$85.7 million and an overall pay and benefits base of about \$114.4 million. We project the MOU will increase costs to the City by \$6.4 million in FY 2022-23 and \$11.0 million in FY 2023-24. About 93% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the cost is due to increases in various premiums and life insurance.

File Number 220574 – Machinists Union, Local 1414

The MOU affects 465 authorized positions with a base salary of \$49.6 million and an overall pay and benefits base of about \$70.1 million. We project the MOU will increase costs to the City by \$1.6 million in FY 2022-23 and \$2.7 million in FY 2023-24. About 89% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the cost is due almost entirely to equity adjustments in certain job classes. In addition, there is a small savings from abolishing the auxiliary premium.

File Number 220575 – Municipal Attorneys Association

The MOU affects 428 authorized positions with a base salary of \$98.1 million and an overall pay and benefits base of about \$122.2 million. We project the MOU will increase costs to the City by \$7.1 million in FY 2022-23 and \$11.8 million in FY 2023-24. About 90% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the cost is mostly due to a pilot on a lead person pay premium and reimbursement for professional services.

File Number 220576 – Municipal Executives Association

The MOU affects 1,354 authorized positions with a base salary of \$240.8 million and an overall pay and benefits base of about \$298.5 million. We project the MOU will increase costs to the City by \$14.5 million in FY 2022-23 and \$24.8 million in FY 2023-24. About 97% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the cost is mostly due to increases in long-term disability insurance, acting assignment pay, and training expenses. There is also a one-time bonus for the CEO of SFERS.

File Number 220577 - Operating Engineers Local Union No. 3

The MOU affects 50 authorized positions with a base salary of \$6.0 million and an overall pay and benefits base of about \$8.3 million. We project the MOU will increase costs to the City by \$0.5 million in FY 2022-23 and \$0.8 million in FY 2023-24. About 97% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the increase is due to an increase in the uniform allowance.

File Number 220578 – Operating Engineers Local Union No. 3 Supervising Probation Officers

The MOU affects 28 authorized positions with a base salary of \$3.8 million and an overall pay and benefits base of about \$5.5 million. We project the MOU will increase costs to the City by \$0.3 million in FY 2022-23 and \$0.5 million in FY 2023-24. About 97% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the cost is due to increases in instructor premiums.

File Number 220579 - San Francisco City Workers United - Painters

The MOU affects 100 authorized positions with a base salary of \$10.0 million and an overall pay and benefits base of about \$13.1 million. We project the MOU will increase costs to the City by \$0.7 million in FY 2022-23 and \$1.2 million in FY 2023-24. About 96% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the cost is mostly due to an increase in lead person pay.

File Number 220580 – Sheriffs' Managers & Supervisors Association

The MOU affects 108 authorized positions with a base salary of \$17.0 million and an overall pay and benefits base of about \$32.6 million We project the MOU will increase costs to the City by \$2.2 million in FY 2022-23 and \$3.4 million in FY 2023-24. About 80% of the total cost increase is

attributable to the citywide wage increases in each year of the agreement. Most of the remaining cost is due to equity adjustments in certain job classes.

File Number 220581 – Service Employees International Union, Local 1021

The MOU affects 11,625 authorized positions with a base salary of \$1,038.7 million and an overall pay and benefits base of about \$1,391.0 million We project the MOU will increase costs to the City by \$71.5 million in FY 2022-23 and \$122.4 million in FY 2023-24. About 96% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The reminder of the cost is mostly due to step and equity adjustments for certain job classes and increases premiums.

File Number 220582 – Operating Engineers Stationary Engineers, Local 39

The MOU affects 613 authorized positions with a base salary of \$72.3 million and an overall pay and benefits base of about \$100.0 million We project the MOU will increase costs to the City by \$5.5 million in FY 2022-23 and \$9.3 million in FY 2023-24. About 96% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the cost is due to increases in various premiums, life insurance, and uniform allowance.

File Number 220583 – Teamsters, Local 856 (Multi-Unit)

The MOU affects 89 authorized positions with a base salary of \$10.1 million and an overall pay and benefits base of about \$13.6 million We project the MOU will increase costs to the City by \$0.8 million in FY 2022-23 and \$1.3 million in FY 2023-24. About 90% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the cost is mostly due to an increase in the number of floating holidays and an increase in various premiums.

File Number 220584 – Teamsters, Local 856: Supervising Registered Nurses

The MOU affects 119 authorized positions with a base salary of \$28.4 million and an overall pay and benefits base of about \$39.3 million We project the MOU will increase costs to the City by \$2.2 million in FY 2022-23 and \$3.7 million in FY 2023-24. About 94% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the cost is due to an increase in standby and on-call pay.

File Number 220585 - Transport Workers Union of America, AFL-CIO, Local 200

The MOU affects 372 authorized positions with a base salary of \$44.1 million and an overall pay and benefits base of about \$61.9 million. We project the MOU will increase costs to the City by \$0.3 million in FY 2022-23 and \$0.4 million in FY 2023-24. One hundred percent of the total cost increase is attributable to the citywide wage increases in each year of the agreement.

File Number 220586 – Transport Workers, Local 250-A Automotive Service Workers (7410)

The MOU affects 133 authorized positions with a base salary of \$10.6 million and an overall pay and benefits base of about \$16.0 million We project the MOU will increase costs to the City by \$0.3 million in FY 2022-23 and \$0.6 million in FY 2023-24. About 93% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the cost is due to an increase in the number of steps and an increase in the uniform allowance.

File Number 220587 – Transport Workers, Local 250-A Multi-Unit

The MOU affects 98 authorized positions with a base salary of \$12.5 million and an overall pay and benefits base of about \$15.7 million. We project the MOU will increase costs to the City by \$0.8 million in FY 2022-23 and \$1.4 million in FY 2023-24. About 98% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the cost is due to an increase in lead person pay and the provision of life insurance.

File Number 220588 – United Association of Journeymen and Apprentices of the Plumbing and Pipe Fitting Industry, Local 38

The MOU affects 268 authorized positions with a base salary of \$33.9 million and an overall pay and benefits base of about \$49.4 million We project the MOU will increase costs to the City by \$3.1 million in FY 2022-23 and \$5.6 million in FY 2023-24. About 83% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. Most of the remaining cost is due to an equity pay adjustment to all job classes in the union.

File Number 220589/220590 – American Physicians and Dentists, Unit 17 and Unit 18

The MOU affects 187 authorized positions with a base salary of \$56.5 million and an overall pay and benefits base of about \$72.9 million. We project the MOU will increase costs to the City by \$3.9 million in FY 2022-23 and \$6.6 million in FY 2023-24. About 98% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the

cost is mostly due to extended steps in certain job classes and an increase in acting assignment pay.

File Number 220591 – Unrepresented Employees

The MOU affects 60 authorized positions with a base salary of \$8.8 million and an overall pay and benefits base of about \$10.9 million We project the MOU will increase costs to the City by \$0.6 million in FY 2022-23 and \$1.0 million in FY 2023-24. One hundred percent of the total cost increase is attributable to the citywide wage increases in each year of the agreement.

File Number 220592/220593 – Fire Fighters Union Local 798, Units 1 and 2

The MOU affects 1,723 authorized positions with a base salary of \$240.0 million and an overall pay and benefits base of about \$376.5 million. We project the MOU will increase costs to the City by \$7.5 million in FY 2022-23. One hundred percent of the total cost increase is attributable to a wage increase occurring one year earlier than was planned in the current MOU.

File Number 220594 - San Francisco Police Officers Association

The MOU affects 2,149 authorized positions with a base salary of \$302.7 million and an overall pay and benefits base of about \$399.1 million. We project the MOU will increase costs to the City \$17.2 million in FY 2022-23. About 23% of the total cost increase is attributable to a wage increase occurring one year earlier than was planned in the current MOU. The remainder of the cost is due to increases to retention pay occurring one year earlier than was planned and adjustment to the step structure.

File Number 220595 – Municipal Executives' Association – Police

The MOU affects 15 authorized positions with a base salary of \$4.1 million and an overall pay and benefits base of about \$5.1 million. About 26% of the total cost increase is attributable to a wage increase occurring one year earlier than was planned in the current MOU. The remainder of the cost is due to increases in retention pay occurring one year earlier than was planned in the current MOU.

File Number 220596 - Municipal Executives' Association - Fire

The MOU affects 10 authorized positions with a base salary of \$2.7 million and an overall pay and benefits base of about \$3.6 million. One hundred percent of the total cost increase is attributable to a wage increase occurring one year earlier than was planned in the current MOU.

File Number 220597 - Committee Interns and Residents

There are not costs associated with this letter of agreement.

File Number 220598 – Citywide Amendment

The Citywide MOU amendment allows for floating and in-lieu holiday balances to be carried forward into the following fiscal year. Although this is not expected to increase costs to the City in the current term of the MOUs, it could potentially increase costs in future fiscal years.