File No. 220588

Committee Item No. 24 Board Item No. 31

# COMMITTEE/BOARD OF SUPERVISORS

AGENDA PACKET CONTENTS LIST

**Committee:** <u>Government Audit and Oversight</u> **Board of Supervisors Meeting:** 

 Date:
 June 2, 2022

 Date:
 June 14, 2022

# **Cmte Board**

|             |             | Motion                                       |
|-------------|-------------|--|
|             |             | Resolution                                   |
| $\boxtimes$ | $\boxtimes$ | Ordinance                                    |
|             |             | Legislative Digest                           |
|             |             | Budget and Legislative Analyst Report        |
|             |             | Youth Commission Report                      |
|             |             | Introduction Form                            |
|             |             | Department/Agency Cover Letter and/or Report |
|             |             | MÓU  |
|             |             | Grant Information Form                       |
|             |             | Grant Budget                                 |
|             |             | Subcontract Budget                           |
|             |             | Contract / DRAFT Mills Act Agreement         |
|             |             | Form 126 – Ethics Commission                 |
|             |             | Award Letter                                 |
|             |             | Application                                  |
|             |             | Public Correspondence                        |

# OTHER

| $\boxtimes$ | $\boxtimes$ | Bargaining Summary 2022                                |
|-------------|-------------|--|
| $\boxtimes$ | $\boxtimes$ | DHR Memo 051322  |
| $\boxtimes$ | $\boxtimes$ | MYR Lte 051722   |
| $\boxtimes$ | $\boxtimes$ | MOU 30 Day Waiver Request                              |
| $\boxtimes$ | $\boxtimes$ | Presidential Memo - 30-day Waiver 051922               |
| $\boxtimes$ | $\boxtimes$ | COB Referral Cost Analysis 052322                      |
| $\boxtimes$ | $\boxtimes$ | GAO Committee Report 052622                            |
|             | $\boxtimes$ | No BLA Rpt 052622                                      |
|             | $\boxtimes$ | DHR Bargaining Update Presentation 060222              |
|             | $\boxtimes$ | CON Cost Analysis - File Nos. 220566-220598 060122.pdf |

| Prepared by: | Jessica Perkinson |  |
|--------------|-------------------|--|
| Prepared by: | Jessica Perkinson |  |
| Prepared by: |                   |  |

| Date: | May 25, 2022 |
|-------|--------------|
| Date: | June 3, 2022 |
| Date: |              |

**BOARD of SUPERVISORS** 



City Hall 1 Dr. Carlton B. Goodlett Place, Room 244 San Francisco, CA 94102-4689 Tel. No. (415) 554-5184 Fax No. (415) 554-5163 TDD/TTY No. (415) 554-5227

# MEMORANDUM

# GOVERNMENT AUDIT AND OVERSIGHT COMMITTEE

SAN FRANCISCO BOARD OF SUPERVISORS

- TO: Supervisor Dean Preston, Chair Government Audit and Oversight Committee
- FROM: Jessica Perkinson, Assistant Clerk
- DATE: June 3, 2022
- SUBJECT: **COMMITTEE REPORT, BOARD MEETING** Tuesday, June 7, 2022

The following file should be presented as a **COMMITTEE REPORT** at the Board Meeting on Tuesday, June 7, 2022. This item was acted upon at the Government Audit and Oversight Committee Meeting on Thursday, June 2, 2022, at 10:00 a.m., by the votes indicated.

# Item No. 74 File No. 220588

# Memorandum of Understanding - United Association of Journeymen and Apprentices of the Plumbing and Pipe Fitting Industry, Local 38]

Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the United Association of Journeymen and Apprentices of the Plumbing and Pipe Fitting Industry, Local 38, to be effective July 1, 2022, through June 30, 2024.

# RECOMMENDED AS A COMMITTEE REPORT

- Vote: Supervisor Connie Chan Excused Supervisor Rafael Mandelman - Aye Supervisor Dean Preston - Aye
- c: Board of Supervisors Angela Calvillo, Clerk of the Board Alisa Somera, Legislative Deputy Director Anne Pearson, Deputy City Attorney

| 1      | [Memorandum of Understanding - United Association of Journeymen and Apprentices of the<br>Plumbing and Pipe Fitting Industry, Local 38]   |  |  |
|--------|---|--|--|
| 2      |   |  |  |
| 3      | Ordinance adopting and implementing the Memorandum of Understanding between the   |  |  |
| 4      | City and County of San Francisco and the United Association of Journeymen and   |  |  |
| 5      | Apprentices of the Plumbing and Pipe Fitting Industry, Local 38, to be effective July 1,  |  |  |
| 6      | 2022, through June 30, 2024.  |  |  |
| 7<br>8 | NOTE: Unchanged Code text and uncodified text are in plain Arial font.<br>Additions to Codes are in <u>single-underline italics Times New Roman font</u> .<br>Deletions to Codes are in <u>strikethrough italics Times New Roman font</u> . |  |  |
| 9      | Board amendment additions are in <u>double-underlined</u> <u>Arial font</u> .<br>Board amendment deletions are in <del>strikethrough Arial font</del> .   |  |  |
| 10     | Asterisks (* * * *) indicate the omission of unchanged Code subsections or parts of tables.   |  |  |
| 11     |   |  |  |
| 12     | Be it ordained by the People of the City and County of San Francisco:   |  |  |
| 13     | Section 1. The Board of Supervisors hereby adopts and implements the Memorandum   |  |  |
| 14     | of Understanding ("MOU") between the City and County of San Francisco and the United  |  |  |
| 15     | Association of Journeymen and Apprentices of the Plumbing and Pipe Fitting Industry, Local  |  |  |
| 16     | 38, to be effective July 1, 2022 through June 30, 2024.   |  |  |
| 17     | The MOU so implemented is on file with the Clerk of the Board of Supervisors in Board   |  |  |
| 18     |   |  |  |
| 19     | File No. 220588.  |  |  |
| 20     | Oration O. The Decaded Communicate bracks with simes the Demoder and of Liver en  |  |  |
| 21     | Section 2. The Board of Supervisors hereby authorizes the Department of Human   |  |  |
| 22     | Resources to make non-substantive ministerial or administrative corrections to the MOU.   |  |  |
| 23     |   |  |  |
| 24     | Section 3. Effective Date. This ordinance shall become effective upon enactment.  |  |  |
| 25     | Enactment occurs when the Mayor signs the ordinance, the Mayor returns the ordinance  |  |  |

| 1  | unsigned or does not sign the ordinance within ten days of receiving it, or the Board of |
|----|--|
| 2  | Supervisors overrides the Mayor's veto of the ordinance.                                 |
| 3  |  |
| 4  | APPROVED AS TO FORM:   |
| 5  | DAVID CHIU, City Attorney  |
| 6  | By: <u>/s/</u><br>JONATHAN C. ROLNICK  |
| 7  | JONATHAN C. ROLNICK<br>Chief Labor Attorney  |
| 8  | n:\labor\as2022\2200224\01600221.docx  |
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#### MEMORANDUM OF UNDERSTANDING

**Between and For** 

# THE CITY AND COUNTY OF SAN FRANCISCO

And

# UNITED ASSOCIATION OF JOURNEYMEN AND APPRENTICES OF THE PLUMBING AND PIPE FITTING INDUSTRY,

# LOCAL NO. 38

JULY 1, 202219 - JUNE 30, 20242

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Memorandum of Understanding/July 1, 20<u>22</u>19 - June 30, 202<u>4</u>2 City and County of San Francisco and Plumbers and Pipe Fitters Local 38

#### **ARTICLE I - REPRESENTATION**

1. This Memorandum of Understanding (hereinafter Agreement") is entered into by the City and County of San Francisco (hereinafter "City") through its designated representative acting on behalf of the City and the United Association of Journeymen and Apprentices of the Plumbing and Pipe Fitting Industry, Local 38 (hereinafter "Union").

## I.A. RECOGNITION

2. The City acknowledges that the Union has been certified by the Municipal Employee Relations Panel or the Civil Service Commission as the recognized employee representative, pursuant to the provisions as set forth in the City's Employee Relations Ordinance for the following classifications:

| CLASS | TITLE   | UNIT |
|-------|---|------|
| 1466  | Meter Reader                                    | 11   |
| 6242  | Plumbing Inspector                              | 11   |
| 6244  | Chief Plumbing Inspector                        | 11   |
| 6246  | Senior Plumbing Inspector                       | 11   |
| 7134  | Water Construction & Maintenance Superintendent | 11   |
| 7136  | Water Shops & Equipment Superintendent          | 11   |
| 7204  | Chief Water Service Inspector                   | 11   |
| 7213  | Plumber Supervisor I                            | 11   |
| 7239  | Plumber Supervisor II                           | 11   |
| 7240  | Water Meter Shop Supervisor I                   | 11   |
| 7248  | Steamfitter Supervisor II                       | 11   |
| 7250  | Utility Plumber Supervisor I                    | 11   |
| 7284  | Utility Plumber Supervisor II                   | 11   |
| 7316  | Water Service Inspector                         | 11   |
| 7317  | Senior Water Service Inspector                  | 11   |
| 7347  | Plumber   | 11   |
| 7348  | Steamfitter                                     | 11   |
| 7349  | Steamfitter Supervisor I                        | 11   |
| 7353  | Water Meter Repairer                            | 11   |
| 7360  | Pipe Welder                                     | 11   |
| 7388  | Utility Plumber                                 | 11   |
| 7449  | Sewer Service Worker                            | 11   |
| 7463  | Utility Plumber Apprentice I                    | 11   |
| 7464  | Utility Plumber Apprentice II                   | 11   |
| 7465  | General Plumber Apprentice I                    | 11   |
| 7466  | General Plumber Apprentice II                   | 11   |

The provisions of this Agreement shall be automatically applicable to any classifications for which the Union has become appropriately recognized during the term of this Agreement.

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# I.B. INTENT

3. It is the intent of the parties signatory hereto that the provisions of this Agreement shall not become binding until adopted or accepted by the Board of Supervisors by appropriate action. Moreover, it is the intent of the Mayor acting on behalf of the City to agree to wages, hours, and other terms and conditions of employment as are within the Mayor's jurisdiction, powers, and authority to act as defined by the Charter, state law, California Constitution and other applicable bodies of the law. The Mayor does not intend nor attempt to bind any board, commission or officer to any provisions of this agreement over which the Mayor has no jurisdiction.

# I.C. NO STRIKE PROVISION

4. It is mutually agreed and understood that during the period this Agreement is in force and effect the Union and represented employees will not engage in any work stoppage as defined in Charter Section A8.346.

# I.D. OBJECTIVE OF THE CITY

- 5. It is agreed that the delivery of municipal services in the most efficient, effective, and courteous manner is of paramount importance to the City and its employees. Such achievement is recognized to be a mutual obligation of the parties to this Agreement within their respective roles and responsibilities.
- 6. The Union recognizes the City's right to establish and/or revise performance standards or norms notwithstanding the existence of prior performance levels, norms or standards. Such standards, developed by usual work measurement procedures, may be used to determine acceptable performance levels, prepare work schedules, and to measure the performance of each employee or group of employees.
- 7. Employees who work at less than acceptable levels of performance may be subject to disciplinary measures.

# I.E. MANAGEMENT RIGHTS

8. The Union agrees that the City has complete authority for the policies and administration of all City departments which it shall exercise under the provisions of law and in fulfilling its responsibilities under this Agreement. Said authority shall include the establishment of work rules and regulations not inconsistent with the terms of this Agreement. Any matter involving the management of governmental operations vested by law in the City and not covered by this Agreement is in the jurisdiction of the City. Nothing herein is intended to abridge the meet and confer obligations of the City pursuant to the Meyer-Milias-Brown Act.

## I.F. EMPLOYEE REPRESENTATIVES

9. The Business Representatives of the Union shall have reasonable access to the job site during working hours for the purpose of conferring with members of the Union regarding the manner in which compliance with the terms of the Agreement are being met. The Union agrees that such contact will in no way interfere with the work of the Department.

#### I.G. SHOP STEWARDS

- 10. The Union shall furnish the City with an accurate list of shop stewards. The Union may submit amendments to this list at any time. If a shop steward is not officially designated in writing by the Union, none will be recognized for that area or shift.
- 11. The Union recognizes that it is the responsibility of the shop steward to assist in the resolution of grievances at the lowest possible level as authorized by the Union.
- 12. If, in the judgment of the supervisor, permission cannot be granted immediately to the shop steward to present an informal grievance during on-duty time, such permission shall be granted by the supervisor no later than the next working day from the date the shop steward was denied permission.
- 13. In emergency situations, where immediate disciplinary action must be taken because of violation of law or a City or departmental rule (intoxication, theft, etc.) the shop steward shall, if possible, be granted immediate permission to leave the steward's post of duty to assist in the grievance procedure as authorized by the Union.
- 14. Shop stewards shall not interfere with the work of any employee.

# I.H. JOINT ADVISORY COMMITTEE

15. U.A. Local 38 and the signatories to the Consolidated Crafts Agreement (collectively "the Unions") may, at their option, cause the establishment of a Joint Advisory Committee (Joint Committee) consisting of one member appointed by U.A. Local 38, one member appointed by the signatories to the Consolidated Crafts Agreement, and two members appointed by the City's Employee Relations Director, which shall review and attempt to resolve grievances and other matters of concern including, but not limited to, the uniformity of interpretation of this Agreement. The Joint Committee may issue unanimous advisory non-binding opinions; however, nothing in this section shall authorize the Joint Committee to take any action that would bind either the Unions or the City. Any unanimous advisory non-binding opinion issued by the Joint Committee shall not be used by either party in any arbitration proceeding conducted under this Agreement or in any other adversary proceeding. No written opinions may be issued by the Joint Committee shall calendar no less than four meetings per year on a quarterly basis.

19.

23.

### I.I. GRIEVANCE PROCEDURE

- 16. The following procedures are adopted by the Parties to provide for the orderly and efficient disposition of grievances and are the sole and exclusive procedures for resolving grievances as defined herein.
  - 1. Definition
- 17. A grievance is defined as an allegation by an employee, a group of employees or the Union that the City has violated, misapplied or misinterpreted a term or condition of employment provided in this Agreement or an appeal from a suspension or disciplinary discharge or divisional, departmental or City rules, policies or procedures subject to the scope of bargaining as set forth in this Agreement pursuant to Charter Section A8.409 et seq.
- 18. A grievance does not include the following:
  - a. All civil service rules excluded pursuant to Charter Section A8.409-3.
- 20. b. Performance evaluations, provided however, that employees shall be entitled to submit written rebuttals to unfavorable performance evaluations. Said rebuttal shall be attached to the performance evaluation and placed in the employee's official personnel file. Employees are required to submit written rebuttals within thirty (30) calendar days from the date of the performance evaluation except by mutual agreement.
- 21. c. In the event of an unfavorable performance rating, the employee shall be entitled to a performance review conference with the author and the reviewer of the performance evaluation. The employee shall be entitled to Union representation at said conference.
- 22. d. Written reprimands or oral reprimands which are reduced to writing and placed in the employee's personnel file, provided however, that employees shall be entitled to append a written rebuttal to any written reprimand or oral reprimand which is reduced to writing and placed in the employee's personnel file. The appended rebuttal shall be included in the employee's official personnel file. Employees are required to submit written rebuttals within thirty (30) calendar days from the date of the reprimand, unless extended by mutual agreement.
  - 2. Time Limits
    - The time limits set forth herein may be extended by agreement of the parties. Any such extension must be confirmed in writing.

Page 4 Memorandum of Understanding/July 1, 20<u>2219</u> - June 30, 202<u>4</u>2 City and County of San Francisco and Plumbers and Pipe Fitters Local 38

- 24. If the Union fails to file a written grievance appeal within the specified timelines at any step of the appropriate grievance procedure, the grievance shall be considered withdrawn.
- 25. If the City fails to respond to a grievance within the specified timelines at any step of the appropriate grievance procedure, the Union may move the grievance to the next step. Should the Union fail to advance the grievance to the next step within sixty (60) calendar days of the City's failure to respond within the specified applicable timeline, the grievance shall be considered withdrawn.
  - 3. Grievance Description
- 26. The Union and City agree that all grievances shall include the following:
- 27. a. The specific reason or reasons for the grievance, including the date of the incident giving rise to the grievance, an explanation of the harm that occurred, and the name, classification, and department of the affected employees;
- 28. b. The section(s) of the contract which the Union believes has been violated; and
- 29. c. The remedy or solution being sought by the Grievant and/or Union.
  - 4. Steps of the Procedure
- 30. A grievance regarding a dispute over contract interpretation shall be filed at the lowest step in the grievance procedure in which the City's representative would have the authority to make a final and binding resolution of the grievance, provided, however, that a grievance may not be filed at a Step higher than Step 2, except by mutual agreement of the parties. In the event a grievance is filed at a Step in the grievance procedure which the City deems inappropriate, the City's representative with whom the grievance was filed shall remand the grievance to the appropriate Step.
- 31. A grievance, regardless of the step at which initiated, shall be initiated as soon as possible but in no case later than thirty (30) calendar days from the date of the occurrence of the act or the date the grievant or Union might reasonably have been expected to have learned of the alleged violation being grieved.
- 32. Step 1:

An employee shall discuss the grievance informally with the employee's immediate supervisor. The grievant may have a Union representative present.

| 33. |         | If the grievance is not resolved within five (5) calendar days after<br>contact with the immediate supervisor, the grievant will submit the<br>grievance in writing to the immediate supervisor.  |
|-----|---------|---|
| 34. |         | The immediate supervisor shall respond in writing within ten (10) calendar days following receipt of the written grievance specifying the reason or reasons for concurring with or denying the grievance.   |
| 35. | Step 2: | A grievant dissatisfied with the immediate supervisor's response at<br>Step 1 may appeal to the Appointing Officer, in writing, within ten<br>(10) calendar days of receipt of the Step 1 answer. The Step 2<br>grievance shall contain a specific description of the basis for the<br>grievance, the resolution desired, and specific reasons for rejecting<br>the lower step response and advancing the grievance to the next<br>step. The Appointing Officer may convene a meeting within<br>fourteen (14) calendar days of the appeal with the grievant and/or<br>the grievant's Union representative. The Appointing Officer shall<br>respond in writing within twenty-one (21) calendar days of the<br>hearing or receipt of the grievance, whichever is later. The<br>response shall specify the reason or reasons for concurring with or<br>denying the grievance.  |
| 36. | Step 3: | For contract interpretation disputes, if the Union is dissatisfied<br>with the Appointing Officer's response at Step 2, the Union may<br>appeal to the Director, Employee Relations, in writing, within<br>twenty-one (21) calendar days of receipt of the Step 2 answer. The<br>Step 3 grievance shall contain a specific description of the basis<br>for the grievance, the resolution desired, and specific<br>reasons for rejecting the lower step response and advancing the<br>grievance to the next step. The Director may convene a grievance<br>meeting within fourteen (14) calendar days of the appeal with the<br>grievant and/or the grievant's Union. The Director shall respond<br>to the grievance in writing within fourteen (14) calendar days of<br>the meeting or, if none is held, within fourteen (14) calendar days<br>of receipt of the appeal. The response shall specify the reason or<br>reasons for concurring with or denying the grievance. |
| 37. |         | A grievance arising from a final disciplinary decision shall be<br>initiated at Step 3 of this grievance procedure. Such grievance may<br>only be filed by the Union. The Director, ERD, shall review the<br>appeal and respond no later than twenty-one (21) calendar days<br>following receipt of the appeal. If the response of the Director,<br>ERD, is unsatisfactory only the Union may file a written appeal to<br>arbitration with the ERD no later twenty-one (21) calendar days<br>following issuance of ERD's response.  |
|     |         |   |

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| 38. |    | Step 4:  | Arbitration: If the Union is dissatisfied with the Step 3 answer it<br>may appeal by notifying the Director, Employee Relations, in<br>writing, within thirty (30) calendar days of the 3rd Step decision<br>that arbitration is being invoked.   |
|-----|----|--|---|
| 39. |    |  | If the Union advances a grievance to arbitration and seeks to raise<br>facts or issues at arbitration that were not identified in a previous<br>step of the grievance procedure, or add new grievants, the City<br>retains the right to object to the arbitrator considering those new<br>facts, issues or grievants. If the City objects, the arbitrator must<br>determine whether to allow the union to pursue those new facts or<br>issue, or add any new grievants, at the arbitration. |
|     | 5. | Expedited Arb  | pitration   |
| 40. |    | grievances of<br>require approvexpedited arbit                           | disciplinary suspensions of not greater than fifteen (15) days, and<br>contract interpretation where the remedy requested would not<br>val by the Board of Supervisors shall be resolved through an<br>itration process; however, by mutual agreement, the parties may<br>atters out of the expedited process to regular arbitration procedures<br>n.   |
| 41. |    | selected by the<br>arbitrator or f<br>expedited arbit<br>agree not to ut | arbitration shall be conducted before an arbitrator, to be mutually<br>e parties, and who shall serve until the parties agree to remove the<br>for twelve months, whichever comes first. A standing quarterly<br>itration schedule will be established for this process. The parties<br>filize court reporters or electronic transcription. The parties further<br>ilize post-hearing briefs.   |

- 42. Each party shall bear its own expenses in connection therewith. All fees and expenses of the arbitrator shall be borne and paid in full and shared equally by the parties.
- 43. In the event that an expedited arbitration hearing is canceled resulting in a cancellation fee, the party initiating the request or causing the cancellation shall bear the full cost of the cancellation fee, unless a mutually agreed upon alternative is established.
  - 6. Non-Expedited Arbitration
- 44. The parties share a desire to create an appeals process that offers timely resolution of appeals of suspensions of more than 15 days and terminations. The parties agree to use their best efforts to arbitrate grievances appealing terminations and suspensions of greater than fifteen (15) days within ninety (90) calendar days of

Page 7 Memorandum of Understanding/July 1, 20<u>2219</u> - June 30, 202<u>4</u>2 City and County of San Francisco and Plumbers and Pipe Fitters Local 38 the Union's written request to arbitrate.

45. Except for the expedited procedure described above, hearings shall be scheduled within thirty (30) calendar days of selection of an arbitrator.

Selection of the Arbitrator

- 46. When a matter is appealed to arbitration, the parties shall first attempt to mutually agree on an arbitrator. In the event no agreement is reached within five (5) working days, the arbitrator shall be selected from a panel obtained through the State Mediation and Conciliation Services.
- 47. The parties shall make every effort to select a mutually agreeable arbitrator and schedule a hearing date within twenty (20) working days. In the event the parties fail to agree, the arbitrator will be selected by alternate striking from the list supplied by the State Mediation and Conciliation Service.
- 48. The decision of the arbitrator shall be final and binding on all parties; however, the arbitrator shall have no authority to add to, subtract from, or modify the terms of this agreement.
- 49. The costs of the arbitrator and any court reporter and arbitration transcript, shall be split between the parties, costs of the parties transcripts and representation shall be borne by each party.
  - 7. Authority of the Arbitrator
- 50. The arbitrator shall have no authority to add to, ignore, modify or amend the terms of this Agreement.
- 51. Any claim for monetary relief shall not extend more than thirty (30) calendar days prior to the filing of a grievance, unless considerations of equity or bad faith justify a greater entitlement.
  - 8. Fees and Expenses of the Arbitrator
- 52. Except as noted below, the fees and expenses of the Arbitrator shall be shared equally by the parties.
- 53. In the event that an arbitration hearing is cancelled, resulting in a cancellation fee, the party requesting or causing the cancellation shall bear the full cost of the fee imposed by the arbitrator, unless a mutually agreed upon alternative is established.
- 54. The parties shall use a court reporter for non-expedited arbitrations, unless they mutually agree otherwise. The parties shall share all fees and expenses for the

Page 8 Memorandum of Understanding/July 1, 20<u>2219</u> - June 30, 202<u>4</u>2 City and County of San Francisco and Plumbers and Pipe Fitters Local 38 court reporter's services and transcripts. If a court reporter is utilized for the hearing, the parties can agree in advance to require that the reporter submit the hearing transcript to the parties and arbitrator within fourteen (14) calendar days of the close of the hearing.

- 9. Hearing Dates and Date of Award
- 55. If either party fails to appear for a scheduled arbitration hearing that has not been cancelled, the other party will present their case and the arbitrator will issue a decision based on the information presented at the hearing.
- 56. Closing briefs will be due to the arbitrator within thirty (30) calendar days of the close of the hearing or receipt of transcript, whichever is later. Either party may choose to make a closing oral argument in lieu of a written brief.
- 57. Any written decision from the arbitrator will be due within forty-five (45) calendar days of receipt of the parties' briefs or the close of oral argument, whichever is later. As a condition of appointment to the permanent panel, arbitrators shall be advised of this requirement and shall confirm their willingness to abide by these time limits.
- 58. By the parties' mutual agreement, the arbitrator may issue a bench decision on the record stating the arbitrator's award and the reasons therefore.

# I.J. UNION SECURITY

59.

#### 1. Authorization for Payroll Deductions

- a. The Union shall submit any request to initiate, change, or cancel deductions of Contributions from represented employees' pay according to the Controller's "Union Deductions Procedure" ("Procedure"), which the Controller may amend from time to time with reasonable notice to the Union. "Contributions" as used in this Section I.J. means Union membership dues, initiation fees, political action funds, other contributions, and any special membership assessments, as established and as may be changed from time to time by the Union.
- 60. b. The City shall deduct Contributions from a represented employee's pay upon submission by the Union of a request, in accordance with the Procedure. The Procedure shall include, and the Union must provide with each request, a certification by an authorized representative of the Union, confirming that for each employee for whom the Union has requested deduction of Contributions, the Union has and will maintain a voluntary written authorization signed by that employee authorizing the deduction.

66.

If the certification is not properly completed or submitted with the request, the City shall notify the Union, and make the requested deduction changes only upon receipt of a proper certification.

- 61. c. The Procedure is the exclusive method for the Union to request the City to initiate, change, or cancel deductions for Contributions.
- 62. d. The City shall implement new, changed, or cancelled deductions the pay period following the receipt of a request from the Union, but only if the Union submits the request by noon on the last Friday of a pay period. If the Controller's Office receives the request after that time, the City will implement the changes in two following pay periods.
- 63. e. If an employee asks the City to deduct Contributions, the City shall direct the employee to the Union to obtain the Union authorization form. The City will not maintain a City authorization form for such deductions. If a represented employee hand delivers the official Union form authorizing such deductions to the Controller's Payroll Division, the City shall process the authorization and begin the deduction within thirty (30) days. The City will send the Union a copy of any authorization form that it receives directly from a represented employee.
- 64. f. Except as otherwise provided in this subsection 1, each pay period, the City shall remit Contributions to the Union, after deducting the fee under San Francisco Administrative Code Section 16.92. In addition, the City will make available to the Union a database that includes the following information for each represented employee: name; DSW number; classification; department; work location; work, home, and personal cellular telephone number; personal email address if on file with the City; home address; and any Contributions amount deducted.
- 65. g. Except as otherwise provided in this subsection 1, the City shall continue to deduct and remit Contributions until it receives notice to change or cancel deductions from the Union in accordance with the Procedure, or it receives an order from a court or administrative body directing the City to change or cancel the deductions for one or more employees.
  - h. With the exception of subsection (e) above, the Union is responsible for all decisions to initiate, change, and cancel deductions, and for all matters regarding an employee's revocation of an authorization, and the City shall rely solely on information provided by the Union on such matters. The City shall direct all employee requests to change or cancel deductions, or to revoke an authorization for deductions, to the Union. The City shall not resolve disputes between the Union and represented employees about Union membership, the amount of Contributions, deductions, or revoking

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authorizations for deductions. The City shall not provide advice to employees about those matters, and shall direct employees with questions or concerns about those matters to the Union. The Union shall respond to such employee inquiries within no less than 10 business days.

2. Indemnification

The Union shall indemnify, hold harmless, and defend the City against any claim, including but not limited to any civil or administrative action, and any expense and liability of any kind, including but not limited to reasonable attorney's fees, legal costs, settlements, or judgments, arising from or related to the City's compliance with this Section I.J. The Union shall be responsible for the defense of any claim within this indemnification provision, subject to the following: (i) the City shall promptly give written notice of any claim to the Union; (ii) the City shall provide any assistance that the Union may reasonably request for the defense of the claim; and (iii) the Union has the right to control the defense or settlement of the claim; provided, however, that the City shall have the right to participate in, but not control, any litigation for which indemnification is sought with counsel of its own choosing, at its own expense; and provided further that the Union may not settle or otherwise resolve any claim or action in a way that obligates the City in any manner, including but not limited to paying any amounts in settlement, taking or omitting to take any actions, agreeing to any policy change on the part of the City, or agreeing to any injunctive relief or consent decree being entered against the City, without the consent of the City. This duty to indemnify, hold harmless, and defend shall not apply to actions related to compliance with this Section I.J. brought by the Union against the City. This subsection 2 shall not apply to any claim against the City where the City failed to process a timely, properly completed request to change or cancel a Contributions deduction, as provided in subsection 1.

# I.K. APPRENTICESHIP PROGRAM

- 68. The parties agree to meet to discuss and develop an apprenticeship program. The specific provisions of the apprenticeship programs shall be subject to agreement between the City, the Civil Service Commission (where appropriate), and the Union. The apprenticeship program, however, shall contain at least the following terms:
- 69. 1. Subject to the ratios established by the apprenticeship program, the City, at its own discretion, may choose to fill a journey-level vacancy with either a journey-level worker or an apprentice; and
- 70. 2. The salaries of new hires into the apprentice program shall be:

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|                                  |    | journey Plumber (Class 7347) |
|----------------------------------|----|------------------------------|
| Less than 6 months               | 1  | 60%                          |
| $\geq$ 6 months but < 12 months  | 2  | 62.5%                        |
| $\geq$ 12 months but < 18 months | 3  | 65%                          |
| $\geq$ 18 months but < 24 months | 4  | 67.5%                        |
| $\geq$ 24 months but < 30 months | 5  | 70%                          |
| $\geq$ 30 months but < 36 months | 6  | 72.5%                        |
| $\geq$ 36 months but < 42 months | 7  | 75%                          |
| $\geq$ 42 months but < 48 months | 8  | 77.5%                        |
| $\geq$ 48 months but < 54 months | 9  | 80%                          |
| More than 54 months              | 10 | 82.5%                        |

71. The following journey-level classes ("Apprenticeable Classes") shall be eligible for an apprenticeship program:

7347 Plumber7348 Steamfitter7388 Utility Plumber7449 Sewer Service Worker

- 72. This provision shall not affect the existing appointment step for any classification other than those for Apprenticeable Classes.
- 73. The following provisions shall apply to all current Apprenticeship programs and any future Apprenticeship program that is negotiated between the parties.
- 74. a. Any agreement setting forth the terms of an apprenticeship program will be included in a specific Appendix to this Agreement. For each fiscal year of this Agreement (the period from July 1 through June 30), the City shall allocate an amount for each participating apprentice, prorated for any partial year, to be paid to the Union for the purpose of training. Nothing in this Agreement shall be construed as committing the City to join any Union or affiliated entities trust fund.
- 75. b. The Union agrees to provide regular reports to the City to verify that the apprentices have met their educational / learning requirements.
- 76. c. The City will appoint apprentices into positions exempt from Civil Service.
- 77. d. The parties fully support the objective of increasing the percentage of underrepresented groups in apprenticeship programs in City departments. The parties shall make reasonable efforts to ensure that the composition of candidates for City apprenticeship placements is consistent with this diversity objective.
- 78. e. The parties agree to make reasonable efforts to reach out to advocacy groups to

encourage apprentice job applications. The Union will advise the City of upcoming apprenticeship recruitments with the intent of posting such information on the City's website.

- 79. f. The Union agrees to make reasonable efforts to ensure diversity in the composition of panels that conduct apprenticeship program interviews, and will provide information to the City upon request on the composition of these panels.
- 80. g. The parties agree that the selection process for apprentices who are referred to and placed in City positions shall conform to the "Uniform Guidelines on Employee Selection Procedures" as published and administered by the United States Equal Employment Opportunity Commission. Upon request, the Union shall provide evidence of the validity and/or validation associated with any and all steps used in any apprenticeship selection process that results in placement in a City department. Such evidence may be in the form of formal reports and studies which have been prepared in a manner that describes compliance with the "Uniform Guidelines."

#### **ARTICLE II - EMPLOYMENT CONDITIONS**

#### **II.A NON DISCRIMINATION**

- 81. The City and the Union agree that discriminating against or harassing employees, applicants, or persons providing services to the City by contract because of their actual or perceived race, color, creed, religion, sex/gender, national origin, ancestry, physical disability, mental disability, medical condition (associated with cancer, a history of cancer, or genetic characteristics), HIV/AIDS status, genetic information, marital status, age, political affiliation or opinion, gender identity, gender expression, sexual orientation, military or veteran status, or other protected category under the law, is prohibited. The City shall expedite the handling of complaints of sexual harassment.
- 82. Discrimination and sexual harassment as used herein shall mean discrimination and sexual harassment as defined by Title VII of the 1964 Civil Rights Act, as amended, the Civil Rights Act of 1991, the California Fair Employment and Housing Act, the Americans with Disabilities Act, the California and United States Constitutions, the Equal Pay Act of 1963, the Age Discrimination in Employment Act of 1967, and the Civil Rights Act of 1866.
- 83. Claims of discrimination shall be reviewed and determined in accordance with applicable City policies.
- 84. An employee, group of employees, or Union may elect to process a complaint of discrimination or sexual harassment through either the grievance and arbitration procedures of this Agreement, and/or through the applicable Civil Service Rules, and/or the City Administrative Code, and/or federal or state law. If the employee, group of employees or Union elects to pursue remedies for discrimination or sexual harassment complaints outside of the grievance and arbitration procedures of this Agreement, this election shall constitute a complete waiver of the right to pursue that complaint through the grievance and arbitration process.
- 85. Neither the City nor the Union shall interfere with, intimidate, restrain, or coerce or discriminate against any employee because of the exercise of rights granted pursuant to the Meyers-Milias-Brown-Act.

#### **II.B. DISABILITIES**

86. The parties agree that the City is obligated to provide reasonable accommodations for persons with disabilities in order to comply with the provisions of the Americans with Disabilities Act, the Fair Employment and Housing Act and all other applicable federal, state and local disability anti-discrimination statutes. The parties further agree that this Agreement shall be interpreted, administered and applied in a manner consistent with such statutes. The City reserves the right to take any action necessary to comply therewith. A reasonable accommodation decision is appealable to the Human Resources

Page 14 Memorandum of Understanding/July 1, 20<u>22</u>19 - June 30, 202<u>4</u>2 City and County of San Francisco and Plumbers and Pipe Fitters Local 38 Director <u>and/</u>or through the grievance process. The Union and the employee shall elect only one of these appeal options. The election is irrevocable.

#### **II.C. EMPLOYEE LISTS**

87. The City will provide the Union with a list of new hires and separations.

## **II.D. LAYOFFS**

- 88. Any employee who is to be laid off due to the lack of work or funds shall be notified, in writing, with as much advance notice as possible but not less than thirty (30) calendar days prior to the effective date of the layoff. Such thirty (30) calendar day minimum advance notice of layoff shall not apply should layoff in a shorter period be beyond the control of the City. The Union shall receive copies of any layoff notice. The provisions of this section shall not apply to "as needed" employees or employees hired for a specific period of time or for the duration of a specific project or employees who are bumped from their position.
- 89. Layoffs shall be administered pursuant to current practice, except that an employee with permanent seniority in class shall have the right to displace an employee with less permanent seniority in the same class in any department. All bumping and displacement shall first occur within the department that effected the layoff in question prior to Citywide bumping.

# II.E. MINIMUM NOTICE FOR DISPLACEMENTS

90. The City will provide ten (10) business days' notice to employees who are subject to displacement due to layoffs resulting from bumping. To the extent this notice period extends beyond the date the displacing employee is to start in the position, the employee who is to be displaced will be placed in a temporary exempt position in the employee's classification and department for the remainder of the notice period.

# II.F. UTILIZATION OF PROP F AND TEMPORARY EXEMPT EMPLOYEES

- 91. The Human Resources Director agrees to work with City departments to ensure proper utilization of Proposition F and temporary exempt ("as needed") employees when such positions would more appropriately or efficiently be filled by permanent employees. In addition, the City will notify holdovers in represented classifications of any recruitment for exempt positions in their classifications.
- 92. The Union and the City will meet to review and identify exempt appointments in Categories 17 and 18 that may be appropriate for conversion to permanent civil service. The parties agree to conclude this process not later than December 31, 2019. The Union reserves the right to appeal or contest exempt appointments to the Civil Service Commission.

# II.G. CREDIT FOR TIME SERVED IN TEMPORARY POSITION WHILE ON LAYOFF FROM PERMANENT POSITION

- 93. An employee who has completed probation in a permanent position and who:
- 94. 1. is "laid off" from said position;
- 95. 2. is immediately and continuously employed in another classification with the City, either permanent or temporary; and
- 96. 3. is thereafter permanently re-employed in the employee's former classification without a break in service;
- 97. 4. shall, for the purposes of determining salary increments, receive credit for the time served while laid off from the employee's permanent position.

#### II.H. RELEASE OF CATEGORY 18 EMPLOYEES

- 98. Under Charter Section 10.104(18), appointments for special projects and professional services with limited term funding shall not exceed three years and are exempt from competitive civil service selection, appointment and removal procedures. Individuals appointed to such positions serve at the pleasure of the Appointing Officer. For purposes of this Agreement, these positions are called "Category 18 appointments."
- 99. Subject to the conditions and limitations in the following paragraphs, if an employee in a Category 18 appointment is released from service, the employee shall have the option of receiving either severance pay or a post-release administrative hearing.
- 100. An employee in a Category 18 appointment is eligible for these options only if the employee has served at least twelve (12) consecutive months in the Category 18 appointment.
- 101. An employee in a Category 18 appointment is not eligible for these options if the employee is released for any of the following reasons:
- 102. (a) the employee has served the maximum three-year period in the current appointment;
- 103. (b) the project for which the employee was hired ends or is discontinued;
- 104. (c) the funding for the project or professional services on which the employee is working is exhausted or discontinued; or
- 105. (d) the employee engaged in any of the following misconduct: misappropriation of public funds or property; misuse or destruction of public property; mistreatment of persons (including violation of City

policies prohibiting discrimination, harassment or retaliation); dishonesty; or acts that would constitute a felony or misdemeanor.

- 106. Eligible employees may select one of the following two options:
  - 1. Option 1: Severance
- 107. An eligible employee who timely elects severance shall receive one (1) week of severance pay for each full year of continuous service in any Category 18 appointment, up to a maximum of nine (9) weeks of severance pay. Severance pay shall be calculated at the employee's base hourly rate. To receive the severance pay, the employee and the Union must sign a release of any and all claims arising out of the employee's employment or release from employment (including claims arising under this Agreement) that the employee or Union may have against the City, including any City officer or employee. This release would include a release of any rights to return to any underlying permanent civil service appointment. This release shall be in a form acceptable to the City.
  - 2. Option 2: Advisory Administrative Appeal
- 108. An eligible employee may request an advisory administrative appeal of the release with the City's Human Resources Director or designee. Upon receipt of a timely request for appeal from an eligible employee, the Human Resources Director or designee shall convene a meeting where the released employee may express objections or concerns regarding the release. The employee may bring a Union representative to the meeting; however, the employee is not entitled to bring witnesses or have a legal or other representative at the meeting. The meeting officer shall make a recommendation to the employee's Appointing Officer regarding the release. The Appointing Officer or designee shall either accept or reject the recommendation in writing within ten (10) calendar days of receipt of the recommendation. The decision of the Appointing Officer or designee on the recommendation and on the release is final.
  - 3. Deadline to Elect Option
- 109. At the time of release, the City shall provide the released employee with written notice of any available options under this Section II.H. An eligible released employee shall have seven (7) calendar days to elect either severance or an appeal. If the employee elects severance, the employee or Union shall notify the Appointing Officer or designee in writing by the deadline. If the employee elects an appeal, the employee or Union shall notify the Human Resources Director in writing by the deadline. If the released employee or Union fails to make an election within seven (7) calendar days, both options shall be withdrawn and the release shall be final.

#### **ARTICLE II – EMPLOYMENT CONDITIONS**

110. This section is not subject to the grievance procedure, except the employee or Union may grieve the proper calculation of the severance.

#### **II.I. COMPLIANCE WITH CODES**

111. All work performed by employees covered by this Agreement shall conform to all applicable codes.

#### **II.J. PERSONNEL FILES**

- 112. Materials relating to disciplinary actions in the employee's personnel file which have been in the file two (2) years or more shall not be used. Upon written request of an employee to the Appointing Officer or designee, material relating to disciplinary actions in the employee's personnel file which have been in the file for more than two (2) years shall be removed to the extent legally permissible provided the employee has no subsequent disciplinary action since the date of such prior action. Performance evaluations are excluded from this provision.
- 113. The above provision shall not apply in the case of employees disciplined due to misappropriation of public funds or property; misuse or destruction of public property; drug addiction or habitual intemperance; mistreatment of persons; immorality; acts which would constitute a felony or misdemeanor involving moral turpitude; acts which present an immediate danger to the public health and safety. In such cases, an employee's request for removal may be considered on a case by case basis, depending upon the circumstances, by the Appointing Officer or designee.
- 114. Only one (1) official file shall be maintained on any single employee in any one department. Unless otherwise specified by the department, the official file shall be located in the departmental personnel office, or in larger departments, at the various divisional personnel offices of the department.
- 115. Each employee shall have the right to review the contents of the employee's file upon request. Nothing may be removed from the file by the employee and copies of the contents shall be provided upon written request, according to departmental procedure.
- 116. The City shall notify and provide a copy to the Union and the employee of any derogatory material placed in the employee's personnel file and allow the employee to provide a response, although the employee is under no obligation to respond and no adverse inference shall be inferred if the employee chooses not to respond.
- 117. With written permission of the employee, a representative of the Union may review the employee's personnel file when in the presence of a departmental representative and obtain copies of the contents upon written request, according to departmental procedure.
- 118. With the approval of the employee's supervisor, an employee may request that material relevant to performance, commendations, training or other job related documents, be included in the personnel file.

119. No action to impose discipline against an employee shall be initiated more than thirty (30) days from the date the employer knows of the conduct and has completed a diligent and timely investigation except for conduct which would constitute the commission of a crime. Presentation of the charging letter will signify the initiation of the disciplinary action.

#### **II.K. SUBCONTRACTING**

1. Prop J Contracts

| 120. |    | a.     | sends and au                 | ity agrees to notify the Union no later than the date a department<br>out Requests for Proposals when contracting out of a City service<br>thorization of the Board of Supervisors is necessary in order to enter<br>id contract.   |
|------|----|--------|------------------------------|---|
| 121. |    | b.     | any ar                       | request by the Union, the City shall make available for inspection<br>and all pertinent background and/or documentation relating to the<br>e contemplated to be contracted out.   |
| 122. |    | C.     | contra<br>Union              | to any final action being taken by the city to accomplish the<br>cting out, the City agrees to hold informational meetings with the<br>to discuss and attempt to resolve issues relating to such matters<br>ing, but not limited to,  |
| 123. |    |        | i.                           | possible alternatives to contracting or subcontracting;   |
| 124. |    |        | ii.                          | questions regarding current and intended levels of service;   |
| 125. |    |        | iii.                         | questions regarding the Controller's certification pursuant to Charter Section 8.300-1;   |
| 126. |    |        | iv.                          | questions relating to possible excessive overhead in the City's administrative-supervisory/worker ratio; and  |
| 127. |    |        | v. que                       | stions relating to the effect on individual worker productivity by providing labor saving devices;  |
| 128. |    | d.     | at said<br>Superv<br>decisio | ity agrees that it will take all appropriate steps to insure the presence<br>meetings of those officers and employees (excluding the Board of<br>visors) of the City who are responsible in some manner for the<br>on to contract so that the particular issues may be fully explored by<br>ion and the City. |
|      | 2. | Person | al Serv                      | ices Contracts  |
|      |    |        |                              | Page 19   |

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| 129. |    | a.     | Departments shall notify the Union of proposed personal services contracts where such services could potentially be performed by represented classifications. At the time the City issues a Request for Proposals ("RFP")/Request for Qualifications ("RFQ"), or thirty (30) days prior to the submission of a PSC request to the Department of Human Resources and/or the Civil Service Commission, whichever occurs first, the City shall notify the affected union(s) of any personal services contract(s), including a copy of the draft PSC summary form, where such services could potentially be performed by represented classifications. |
|------|----|--------|---|
| 130. |    | b.     | If the Union wishes to meet with a department over a proposed personal services contract, the Union must make its request to the appropriate department within two weeks after the union's receipt of the department's notice.  |
| 131. |    | c.     | The parties may discuss possible alternatives to contracting or<br>subcontracting and whether the department staff has the expertise and/or<br>facilities to perform the work. Upon request by the Union, the City shall<br>make available for inspection any and all pertinent background and/or<br>documentation relating to the service contemplated to be contracted out.   |
| 132. |    | d.     | In order to ensure that the parties are fully able to discuss their concerns<br>regarding particular proposed contracts, the City agrees that it will take all<br>appropriate steps to ensure that parties (excluding the Board of<br>Supervisors and other boards and commissions) who are responsible for<br>the contracting-out decision(s) are present at the meeting(s) referenced in<br>paragraph b.  |
| 133. |    | e.     | The City agrees to provide affected unions with notice(s) of departmental commissions and Civil Service Commission meetings during which proposed personal services contracts are calendared for consideration, where such services could potentially be performed by represented classifications.  |
|      | 3. |        | nce Notice to Employee Organizations of the Construction/Maintenance or rder Contracts  |
| 134. |    | a.     | At the time the City issues an invitation for a Construction/Maintenance<br>or Job Order Contract, the City shall notify the affected Union and also<br>notify the San Francisco Building Trades Council of any<br>construction/maintenance or job order contract(s), where such services<br>could potentially be performed by represented classifications.   |
| 135. |    | b.     | Twenty days prior to the time the City issues a Task Order/Work Order   |
|      |    | Memora | Page 20<br>ndum of Understanding/July 1, 20 <u><b>22</b></u> 19 - June 30, 202 <u>4</u> 2<br>City and County of San Francisco and   |

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funded by a Construction/Maintenance or Job Order Contract, the City shall notify the affected Union and also notify the San Francisco Building and Construction Trades Council of any such task order/work order.

- 136. c. If an employee organization wishes to meet with a department over a proposed construction/maintenance contract and/or task order/work order, the employee organization must make its request to the appropriate department within ten calendar days after the receipt of the department's notice. The parties shall meet and discuss, within ten calendar days of receipt of request to meet and discuss, possible alternatives to contracting or subcontracting and whether the department staff has the expertise and/or facilities to perform the work. Upon request by the employee organization, the City shall make available for inspection any and all pertinent background and/or documentation relating to the service contemplated to be contracted out.
- 137. d. In order to ensure that the parties are fully able to discuss their concerns regarding particular proposed contracts, the City agrees that it will take all appropriate steps to ensure that parties (excluding the Board of Supervisors and other boards and commissions) who are responsible for the contracting-out decision(s) are present at the meeting(s) referenced in paragraph c.
- e. The City agrees to provide the San Francisco Building Trades Council with notice(s) of departmental commissions and Civil Service Commission meetings during which proposed construction/maintenance contracts are calendared for consideration, where such services could potentially be performed by represented classifications.

# II.L. PROBATIONARY PERIOD

- 139. The probationary period as defined and administered by the Civil Service Commission shall be:
- 140. 2080 regularly scheduled hours worked, including legal holiday pay (LHP), for new appointees.
- 141. 1040 regularly scheduled hours worked, including legal holiday pay (LHP), for a promotive appointment.
- 142. 520 regularly scheduled hours worked, including legal holiday pay (LHP), for any other appointment type (i.e. bumping, transfers).
- 143. Upon permanent appointment, time worked as a provisional appointment in the same classification under the same appointing authority shall be treated as time worked and

credited to the employee's probationary period as defined and administered by the Civil Service Commission. Provided however, upon permanent appointment, all employees must serve a probationary period of no less than 173 regularly scheduled hours worked, including legal holiday pay (LHP), as defined and administered by the Civil Service Commission regardless of time worked in the provisional appointment.

144. The parties may extend the duration of the probationary period by mutual consent in writing.

#### **II.M. BARGAINING UNIT WORK**

145. The City agrees that it will not assign work currently performed by employees under this Agreement to City employees in other bargaining units.

#### **ARTICLE III - PAY, HOURS AND BENEFITS**

#### **III.A. WAGES**

146. Represented employees will receive the following base wage increases:

# 147. Effective July 1, 2022, represented employees shall receive a base wage increase of 5.25%.

Effective July 1, 2019: 3.00% Effective December 28, 2019: 1.00%

148.Effective July 1, 2023, represented employees shall receive a base wage increase of<br/>2.50%, except that if the March 2023 Joint Report, prepared by the Controller, the<br/>Mayor's Budget Director, and the Board of Supervisors' Budget Analyst, projects a<br/>budget deficit for fiscal year 2023-2024 that exceeds \$300 million, then the base wage<br/>adjustment due on July 1, 2023, will be delayed by approximately six (6) months, to<br/>be effective January 6, 2024.

Effective July 1, 2020, represented employees will receive a base wage increase of 3.0%, except that if the March 2020 Joint Report, prepared by the Controller, the Mayor's Budget Director, and the Board of Supervisors' Budget Analyst, projects a budget deficit for fiscal year 2020-2021 that exceeds \$200 million, then the base wage adjustment due on July 1, 2020, will be delayed by approximately six (6) months, to be effective December 26, 2020.

149. Effective January 6, 2024, represented employees shall receive a base wage increase of 2.25%, except that if the March 2023 Joint Report, prepared by the Controller, the Mayor's Budget Director, and the Board of Supervisors' Budget Analyst, projects a budget deficit for fiscal year 2023-2024 that exceeds \$300 million, then the base wage adjustment due on January 6, 2024, will be delayed by approximately six (6) months, to be effective close of business June 30, 2024.

Effective December 26, 2020, represented employees will receive a base wage increase of 0.5%, except that if the March 2020 Joint Report, prepared by the Controller, the Mayor's Budget Director, and the Board of Supervisors' Budget Analyst, projects a budget deficit for fiscal year 2020-2021 that exceeds \$200 million, then the base wage adjustment due on December 26, 2020, will be delayed by approximately six (6) months, to be effective close of business June 30, 2021.

150. Effective July 1, 2021, represented employees will receive a base wage increase of 3.0%, except that if the March 2021 Joint Report, prepared by the Controller, the Mayor's Budget Director, and the Board of Supervisors' Budget Analyst, projects a budget deficit for fiscal year 2021-2022 that exceeds \$200 million, then the base wage adjustment due

on July 1, 2021, will be delayed by approximately six (6) months, to be effective January 8, 2022.

- 151. Effective January 8, 2022, represented employees will receive a base wage increase of 0.5%, except that if the March 2021 Joint Report, prepared by the Controller, the Mayor's Budget Director, and the Board of Supervisors' Budget Analyst, projects a budget deficit for fiscal year 2021-2022 that exceeds \$200 million, then the base wage adjustment due on January 8, 2022, will be delayed by approximately six (6) months, to be effective close of business on June 30, 2022.
- 152. All base wage increases shall be rounded to the nearest whole dollar, bi-weekly salary.

#### **III.B. MAINTENANCE AND CHARGES**

153. Charges and deductions for all maintenance, such as housing, meals, laundry, etc., furnished to and accepted by employees shall be made on timerolls and payrolls in accordance with a schedule of maintenance charges fixed and determined in the Annual Salary Ordinance.

#### **III.C. WORK SCHEDULES**

- 1. NORMAL WORK SCHEDULES The normal work week for employees in covered classifications shall be forty (40) hours. The forty (40) hour work week shall consist of five (5) consecutive days encompassing eight (8) hours working time completed within not more than nine (9) hours.
- 154. Current work schedules (Monday through Friday shifts) as of the effective date of this agreement will remain in place unless a proposed change is mutually agreed to by the parties.
- 155. The purpose of this Article is to define the normal work day and week. It is not to be read as a guarantee of a particular number of hours of work or a particular schedule of work.
- 156. a. Employees shall receive no compensation when properly notified (2hr. notice) that work applicable to the classification is not available because of inclement weather conditions.
- 157. b. Employees who are not properly notified and report to work and are informed no work applicable to the classification is available shall be paid for a minimum of two hours.
- 158. c. Employees who begin their shifts and are subsequently relieved of duty due to the

Page 24 Memorandum of Understanding/July 1, 20<u>2219</u> - June 30, 202<u>4</u>2 City and County of San Francisco and Plumbers and Pipe Fitters Local 38 above reasons shall be paid a minimum of four hours, and for hours actually worked beyond four hours, computed to the nearest one-quarter hour.

- d. Voluntary Reduced Work Week Employees in any covered classification, upon the recommendation of the Appointing Officer, with the consent of the Union, and subject to the approval of the Human Resources Director, may voluntarily elect to work a reduced work week for a specified period of time. Such reduced work week shall not be less than twenty (20) hours within a normal week nor less than three (3) continuous months during the fiscal year. Pay, Vacation, Holidays and Sick Pay shall be reduced in accordance with such reduced work week.
- 160. e. Mandatory Furloughs The mandatory furlough provisions of Civil Service Commission Rule 120 shall not apply to covered employees.

#### **III.D. COMPENSATION FOR VARIOUS WORK SCHEDULES**

161. NORMAL WORK SCHEDULE - Compensation fixed herein on a per diem basis are for a normal eight hour work day; and on a bi-weekly basis for a bi-weekly period of service consisting of normal work schedules.

#### **III.E. ADDITIONAL COMPENSATION**

- 162. There shall be no pyramiding of benefits and/or other premiums beyond that required by the provisions of the Federal Fair Labor Standards Act. An employee may be due multiple premiums, however, each premium shall be separately calculated against an employee's base rate of pay.
- NIGHT DUTY Employees shall be paid ten percent (10%) more than the base rate for each hour regularly assigned between the hours of 5:00 p.m. and 7:00 a.m. if the employee works at least one (1) hour of the employee's shift between 5:00 p.m. and 7:00 a.m. Shift pay of 10% shall be paid for the entire shift, provided at least five (5) hours of the employee's shift falls between 5:00 p.m. and 7:00 a.m.
- 164. Employees in classifications 7213 Plumber Supervisor I and 7347 Plumber working at the Airport shall be paid fifteen percent (15%) more than the base rate for each hour regularly assigned between the hours of midnight (12:00 a.m.) and 7:00 a.m. provided that the employee's regularly scheduled shift includes at least one (1) hour between midnight (12:00 a.m.) and 7:00 a.m. Shift pay of fifteen percent (15%) shall be paid for the entire shift, provided that the employee's regularly scheduled shift includes at least five (5) hours between midnight (12:00 a.m.) and 7:00 a.m.
- 165. Employees of Camp Mather who during the summer season work a tour of duty

Page 25 Memorandum of Understanding/July 1, 20<u>22</u>19 - June 30, 202<u>4</u>2 City and County of San Francisco and Plumbers and Pipe Fitters Local 38 of eight hours completed within thirteen consecutive hours shall be paid \$5.00 per day above the compensation to which they are otherwise entitled.

# Night Duty at CDD and WST Divisions in the PUC

| <u>165a.</u>  |    | Due to the unique equity concerns occurring at the City Distribution Division<br>("CDD") and Water Supply and Treatment ("WST") in the Public Utilities<br>Commission, the parties agree that under the conditions set forth below, an<br>employee shall receive overtime, if otherwise applicable, and a night duty<br>premium of ten percent (10%) more than the base rate, for hours worked in<br>a shift between 5:00 pm and 7:00 am. This premium shall be calculated<br>against the employee's base rate of pay and shall not be pyramided.   |
|---------------|----|---|
| <u>165b.</u>  |    | In order to qualify for the ten percent (10%) night duty premium, the <u>employee must:</u>   |
| <u>165c.</u>  |    | 1.Be in one of the following classes: 7347 Plumber, 7213 PlumberSupervisor I, 7363 Utility Plumber Apprentice I, 7364 Utility PlumberApprentice II, 7388 Utility Plumber, 7250 Utility Plumber SupervisorI, 7284 Utility Plumber Supervisor II, 7134 Water C&MSuperintendent, or 7360 Pipe Welder;  |
| <u>165d.</u>  |    | 2. Be called back after the completion of a regular shift; and  |
| <u>165.e.</u> |    | 3. Be called back to either the CDD or WST locations in the Public Utilities Commission.  |
| <u>165f.</u>  |    | <u>This shall not apply to employees who are called back to duty when on stand-</u><br><u>by status.</u>  |
| 166.          | 2. | STAND-BY PAY - Employees who, as part of the duties of their positions are<br>required by the Appointing Officer or designee to standby when normally off duty<br>to be instantly available on call for immediate emergency service to perform their<br>regular duties, shall be paid twenty (20%) percent of their regular straight time<br>rate of pay for the period of such standby service. When such employees are<br>paged or called to perform their regular duties during the period of such standby<br>service, they shall be paid while engaged in such service at the usual rate of pay.<br>Notwithstanding the general provisions of this section, standby pay shall not be<br>allowed for positions with duties which are primarily administrative in nature.<br>Standby assignments at Millbrae location will be done on a rotational basis but<br>only one person will be on standby. |
| 167.          |    | No employee shall be compensated for standby service unless the Appointing<br>Officer, with the approval of the Board or Commission, where applicable, shall<br>have filed with the Department of Human Resources a report of the necessity for   |
|               |    | Page 26<br>Memorandum of Understanding/July 1, 20 <u>22</u> 19 - June 30, 202 <u>4</u> 2<br>City and County of San Francisco and  |

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such standby service and other conditions pertaining to the employee's availability for emergency callback service, and a report of the names, classification, rates of pay and work and standby schedules of the employees assigned to such standby service and until funds for the compensation for such standby service have been appropriated by the Board of Supervisors.

- 168. The provisions of this article authorizing standby pay do not apply to classifications designated by a "Z" symbol and which would qualify for designation as executive under the duties test provisions of the Federal Fair Labor Standards Act. Provided, however, that if such compensation is expressly requested and approved in accordance with the procedures in this section as set forth below, employees in the classification categories referenced in this sub-section shall be eligible for standby compensation.
- 169. Departments that currently administer standby on an equitable basis (e.g., rotation systems and wheels) will continue to administer standby on an equitable basis. In the event that Departments change standby rotation systems and wheels for operational needs, standby will continue to be distributed on an equitable basis.
- 170. 3. CALL BACK Employees called back to their work locations, except those at remote locations where City supplied housing has been offered, shall be granted a minimum of four (4) hours pay at the applicable rate or shall be paid for all hours actually worked at the applicable rate, whichever is greater. The employee's work day shall not be adjusted to avoid the payment of this minimum. Time spent from the time the employee accepts the call to the time work commences shall be applied to the above compensation rule, up to sixty (60) minutes.
- 171. 4. CONTAINER CRANES Port employees of the Maintenance Department who are assigned to work full-time in watch-standing, maintenance and/or repair of container cranes shall be paid at a rate of fifteen (15%) percent above the base hourly rate for their classification for those hours actually worked on the cranes at the crane site.
- 172. 5. LEAD WORKER PAY Employees in non-supervisory classes, when approved in writing by their supervisor or foreperson as a lead worker, shall be entitled to a twelve dollars and fifty cents (\$12.50) fifteen dollars (\$15.00) per day premium when required to perform any two of the following: plan, design, sketch, layout, detail, estimate, order material or take the lead on any job when at least two employees in the same class are assigned. Only one employee may be designated Lead Worker on any job. Lead positions are responsible for directing the work of the employees subject to the specific task and are not expected to perform the full range of supervisory duties or to replace a higher paid classification.
- 173. Employees are not eligible to receive both Lead Worker Pay and Acting Assignment Pay.

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| 174. | 6. | HOURS BETWEEN SHIFTS - Employees working in classifications represented                    |
|------|----|--|
|      |    | by Plumbers Union, Local 38, shall be permitted fifteen and one-half (15-1/2) hours        |
|      |    | off between the end of the employee's regular shift and the beginning of the               |
|      |    | employee's next shift. All hours worked within the hours off designated in this            |
|      |    | section shall be compensated at the overtime rate of time and one-half $(1-\frac{1}{2})$ . |

- 175. 7. HEIGHT WORK PAY Height Work is described as work performed two floors or fourteen feet (whichever is less) above ground or water.
- 176. All employees covered by this Agreement who are required to perform Height Work from a Bos'n Chair, or boom or similar equipment as determined by the Appointing Officer shall be compensated at the rate of \$2.00 per hour above the base rate of pay for the hours actually spent doing height work in the Bos'n Chair, or boom or similar equipment as determined by the Appointing Officer.
- 177. 8. BILINGUAL PAY Employees who are assigned by their Department to a "Designated Bilingual Position" approved by the Department of Human Resources shall be granted an additional compensation of \$40.00 bi-weekly. A "Designated Bilingual Position" is one designated by the Department which requires translating to and from a foreign language including sign language as used by the hearing impaired, for a minimum of ten (10) hours bi-weekly.
- UNDERWATER DIVING PAY- Employees shall be paid \$18.00 per hour more than the base hourly rate, exclusive of any additional compensation for other assignments, when assigned and actually engaged in duties and operations requiring underwater diving. Such assignments will be for an eight (8) hour minimum.
- 179. 10. WASTE WATER TREATMENT FACILITY Employees in the following classes who are regularly assigned to a Waste Water Treatment Facility shall receive \$4.00 per day:

7347 Plumber7348 Steamfitter7213 Plumber Supervisor7349 Steamfitter Assistant Supervisor7360 Pipe Welder

- 180.
   11. SEWER SERVICE CAMERA OPERATOR PREMIUM Any Sewer Service Worker (7449) required to attend training and become certified to operate a camera as a t.v. technician shall receive a three percent (3%) premium. These premiums will be paid only when the certifications are current.
- 181. 12. EPOXY PREMIUM An epoxy premium of \$1.00 per hour will be authorized

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- 182. 13. CORRECTIONAL FACILITY PREMIUM A premium of \$2.00 per hour shall be paid to all employees in covered classifications when working in a secured and restricted area of the correctional facilities listed below.
- 183. This premium shall not be added to the employee's base rate of pay for the purpose of calculating overtime.

#### 184. Those facilities where this premium shall apply are listed below:

- 1) County Jail Facilities in San Bruno
- 2) Youth Guidance Center (a) 375 Woodside, San Francisco (b) Log Cabin Ranch in La Honda
- 3) Hall of Justice in San Francisco
- 4) County Jail located at 425 7<sup>th</sup> Street
- 5) San Francisco General Hospital
- 185. 14. TRAVEL EXPENSE No later than the first pay period after September 1, 2012, active represented employees who received Travel Expense pay in Fiscal Year 2011-2012 shall receive a one-time lump sum payment equal to the amount of Travel Expense pay they received in Fiscal Year 2011-2012.
  - 15. TRAVEL FOR TEMPORARY ASSIGNMENTS
- 186. If a department temporarily assigns an employee(s) to work at another location, the City shall provide the employee(s) transportation in City-owned vehicles(s) for travel with no loss of pay, provided that the employee's regular and temporary work locations are not both within the City and County of San Francisco. In these circumstances, the employee will first report to the employee's regularly-assigned work location and then travel to the temporary work location.
- **187.** The provision in the paragraph above shall not apply to employees who must be temporarily reassigned due to facility closure. In the event of such closure, the City will provide the Union with notice and an opportunity to meet and confer over the impact of the closure.
- 188.
   16. AUTOMOBILE ALLOWANCE Any employee in an "Inspector" classification covered by this Agreement who is required to drive the employee's own automobile on City business shall receive an automobile allowance of \$100.00 per month when such vehicle is used six (6) or more working days per calendar month.
- 189. 17. ACTING ASSIGNMENT PAY An employee assigned in writing by the Appointing Officer (or designee) to perform the normal day to day duties and responsibilities of a higher classification of an authorized position for which funds

are temporarily unavailable shall be entitled to acting assignment pay after the fifth (5th) consecutive workday; after which acting assignment pay shall be retroactive to the first  $(1^{st})$  day of the assignment.

- 190. Upon written approval, as determined by the City, an employee shall be authorized to receive an increase to a step in an established salary schedule that represents at least 7.5% above the employee's base salary and that does not exceed the maximum rate of the salary grade of the class to which temporarily assigned. Premiums based on percent of salary shall be paid at a rate which includes the acting assignment pay.
- 191. Acting assignments are not intended to exceed six (6) months except to the extent required to backfill a position where the incumbent is on approved leave. When an acting assignment exceeds six months, the relevant department will provide a written report to the Department of Human Resources explaining why the position has not been filled through the merit-based exam process.
- 192. 18. SUPERVISORY DIFFERENTIAL ADJUSTMENT The Human Resources Director is hereby authorized to adjust the compensation of a supervisory employee whose schedule of compensation is set herein subject to the following conditions:
- 193. a. The supervisor, as part of the regular responsibilities of the supervisor's class, supervises, directs, is accountable for and is in responsible charge of the work of a subordinate or subordinates.
- 194. b. The organization is a permanent one approved by the appointing officer, Board or Commission, where applicable, and is a matter of record based upon review and investigation by the Department of Human Resources.
- 195. c. The classifications of both the supervisor and the subordinate are appropriate to the organization and have a normal, logical relationship to each other in terms of their respective duties and levels of responsibility and accountability in the organization.
- d. The salary grade of the supervisor is less than one full step (approximately 5%) over the salary grade, exclusive of extra pay, of the employee supervised. In determining the salary grade of a classification being paid a flat rate, the flat rate will be converted to a bi-weekly rate and the salary grade the top step of which is closest to the flat rate so converted shall be deemed to be the salary grade of the flat rate classification.
- 197. e. The adjustment of the salary grade of the supervisor shall be to the nearest salary grade representing, but not exceeding, one full step (approximately 5%) over the salary grade, exclusive of extra pay, of the employee

supervised.

| 198. |  |  | If the application of this Section adjusts the salary grade of an employee<br>in excess of the employee's immediate supervisor, the pay of such<br>immediate supervisor covered by this Agreement shall be adjusted to an<br>amount \$1.00 bi-weekly in excess of the base rate of the supervisor's<br>highest paid subordinate, provided that the applicable conditions herein<br>are also met.                          |  |  |
|------|--|--|---|--|--|
| 199. |  | f.   | Compensation adjustments are effective retroactive to the beginning of the current fiscal year of the date in the current fiscal year upon which the employee became eligible for such adjustment under these provisions.   |  |  |
| 200. |  | g.   | To be considered, requests for adjustment under the provisions of this section must be received in the offices of the Department of Human Resources not later than the end of the current fiscal year.  |  |  |
| 201. |  | h.   | In no event will the Human Resources Director approve a supervisory salary adjustment in excess of 2 full steps (approximately 10%) over the supervisor's current basic compensation. If in the following fiscal year a salary inequity continues to exist, the Human Resources Director may again review the circumstances and may grant an additional salary adjustment not to exceed 2 full steps (approximately 10%). |  |  |
| 202. |  | i.   | It is the responsibility of the Appointing Officer to immediately notify the<br>Department of Human Resources of any change in the conditions or<br>circumstances that were and are relevant to a request for salary adjustment<br>under this section either acted upon by or pending.  |  |  |
| 203. |  | j.   | An employee shall be eligible for supervisory differential adjustments<br>only if the employee actually supervises the technical content of<br>subordinate work and possesses education and/or experience appropriate<br>to the technical assignment.   |  |  |
| 204. | 19.  | DISTRIBUTION OPERATORS CERTIFICATE<br>Employees who are in positions which require possession and maintenance of a<br>Distribution Operators Certificate, will receive a 5% premium. This premium<br>will be paid only when the certifications are current.    |   |  |  |
| 205. | 20.  | BACKFLOW, BOILER AND CFC CERTIFICATIONS – Employees who are in positions which require possession and maintenance of Backflow, Boiler, or CFC Certifications, will receive a 3% premium. These premiums will be paid only when the certifications are current. |   |  |  |
| 206. | 21. CROSS-CONNECTION CERTIFICATION – Effective July 1, 2019, employees |  |   |  |  |
|      |  | Memora   | Page 31<br>andum of Understanding/July 1, 20 <u>2219</u> - June 30, 202 <u>42</u><br>City and County of San Francisco and<br>Plumbers and Pipe Fitters Local 38   |  |  |

in possession of a current Backflow certification, and who are required in writing by their Appointing Officer or designee to obtain a Cross-Connection certification for their performance of their duties, will receive a new premium of three percent (3%) while holding a current Cross-Connection certification.

207. 22. PLUMBING INSPECTORS CERTIFICATION PREMIUMS

Any represented inspectors in classifications 6242 Plumbing Inspector, 6244 Chief Plumbing Inspector, and 6246 Senior Plumbing Inspector who hold certifications in the following IAPMO or equivalent categories shall be granted additional premium pay as follows above the base rate per hour for each such certification. The combined total of these premiums shall not exceed 5%. Effective July 1, 2015, the combined total of these premiums shall not exceed 6%. These premiums will be paid only when the certifications are current.

| Certified Plumbing Inspector         | 3% |
|--------------------------------------|----|
| Wet Side Piping Inspector            | 3% |
| Corrugated Stainless Steel Inspector | 3% |
| Plans Examiner                       | 2% |
| Mechanical Inspector                 | 2% |

#### **MECHANICAL INSPECTOR CERTIFICATION PREMIUM**

207a.xx.Any represented inspectors in classifications 6242 Plumbing Inspector, 6244Chief Plumbing Inspector, and 6246 Senior Plumbing Inspector who holds a<br/>Mechanical Inspector Certification shall be granted additional premium pay<br/>of 2% above the base rate per hour for the certification.

 208. 23. PARKING TICKETS (PLUMBING INSPECTORS ONLY) Any represented inspectors in classifications 6242 Plumbing Inspector, 6244 Chief Plumbing Inspector, and 6246 Senior Plumbing Inspector who are assigned city vehicles to perform work-related activities, who receive parking citations for meters, yellow zones or truck loading zones may submit the citation to the employee's supervisor. Tickets issued for violations other than those referenced above (i.e., meters, yellow zones and/or truck loading zones) or tickets incurred outside of work hours (work hours include overtime assignments) are the responsibility of the employee.

 209. 24. WASTE WATER COLLECTION LICENSE PREMIUM Employees who, as part of the duties of their position, are required by the Appointing Officer in writing and by the State of California to possess and maintain a Wastewater Certification shall be paid a 3% premium. In such event, it is the employee's obligation to keep the license/certificate current.
 25. ASBESTOS CERTIFICATION PREMIUM

- 210. Effective July 1, 2019, employees in possession of a current Asbestos Hazard Emergency Response Act certification shall be paid a new premium of \$2.00 per hour while performing the repair or removal of asbestos.
- 211. 26. BOAT/BARGE Effective July 1, 2019, employees who are assigned by the Appointing Officer or designee to work on a boat or a barge will receive a new premium of five percent (5%). This premium shall be paid for the employee's full shift during which the employee is assigned to work on a boat or a barge.

#### **III.F. OVERTIME COMPENSATION**

- 212. Appointing officers may require employees to work longer than the normal work day or longer than the normal work week. Any time worked under proper authorization of the appointing officer or the designated representative or any hours suffered to be worked by an employee, exclusive of part-time employees, in excess of the regular or normal work day or week shall be designated as overtime and shall be compensated at one-and-one-half times the base hourly rate which may include a night differential if applicable; provided that employees working in classifications that are designated in this Agreement as having a normal work day of less than eight (8) hours or a normal work week of less than forty (40) hours shall not be entitled to overtime compensation for work performed in excess of said specified normal hours until they exceed eight (8) hours per day or forty (40) hours per week. Overtime compensation so earned shall be computed subject to all the provisions and conditions set forth herein.
- 213. The use of any sick leave shall be excluded from determining hours worked in excess of forty (40) hours in a week for determining eligibility for overtime payment. The provisions of this paragraph do not apply to mandatory emergency overtime, which is to be compensated at the rate of time and one half.
- 214. Absence from duty because of leave with pay, military leave with pay, annual vacation or legal holidays shall be considered as time worked in computing a work week for overtime purposes.
- 215. There shall be no eligibility for overtime assignment if there has been sick pay, sick leave or disciplinary time off on the preceding workday, or if sick pay, sick leave or disciplinary time off occurs on the workday following the last overtime assignment.
- 216. No appointing officer shall require an employee not designated by a "Z" symbol to work overtime when it is known by said appointing officer that funds are legally unavailable to pay said employee, provided that an employee may voluntarily work overtime under such conditions in order to earn compensatory time off at the rate of time and one-half, pursuant to this agreement.
- 217. Employees occupying positions determined by the Department of Human Resources as being exempt from the Fair Labor Standards Act and designated by a "Z", shall not be

paid for over-time worked but may be granted compensatory time off at the rate of one-and-one-half times for time worked in excess of normal work schedules.

218. Those employees subject to the provisions of the Fair Labor Standards Act who are required or suffered to work overtime shall be paid in salary unless the employee and the Appointing Officer mutually agree that in lieu of paid overtime, the employee shall be compensated with compensatory time off. Compensatory time shall be earned at the rate of time and one half. Employees occupying non-"Z" designated positions shall not accumulate a balance of compensatory time earned in excess of 240 hours calculated at the rate of time and one half.

# 218a.Subject to availability of funds, a non-"Z" classified employee, upon the employee's<br/>request, shall be able to cash out earned but unused compensatory time; approval<br/>of the cash out is at the discretion of the Appointing Officer.

- 219. A non-"Z" classified employee who is appointed to a position in another department shall have the employee's entire compensatory time balances paid out at the rate of the underlying classification prior to appointment.
- 220. A non-"Z" classified employee who is appointed to a position in a higher, non-"Z" designated classification or who is appointed to a position in a "Z" designated classification shall have the employee's entire compensatory time balances paid out at the rate of the lower classification prior to promotion.
- 221. Employees working overtime at the end of their regular shift may request, and the department shall grant, a non-paid break period of up to thirty (30) minutes before the commencement of the overtime period. Employees working more than four (4) hours of overtime may request, and the department shall grant, a non-paid break period of up to thirty (30) minutes prior to the assigning of further overtime.
- 222. Overtime shall be distributed on an equitable basis (e.g. rotation wheel, sign up, etc.).

### **III.G. HOLIDAYS AND HOLIDAY PAY**

A holiday is calculated based on an eight hour day. The following days are designated as holidays:
 January 1 (New Year's Day)

 the third Monday in January (Martin Luther King, Jr.'s birthday)
 the third Monday in February (Presidents' Day)
 the last Monday in May (Memorial Day)

 June 19 (Juneteenth)
 July 4 (Independence Day)
 the first Monday in September (Labor Day)
 the second Monday in October (Columbus Day Indigenous Peoples Day, Italian American Heritage Day)

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- 224. Provided further, if January 1, <u>June 19</u>, July 4, November 11 or December 25 falls on a Sunday, the Monday following is a holiday.
- 225. The City shall accommodate religious belief or observance of employees as required by law.
- 226. In addition, included shall be any day declared to be a holiday by proclamation of the Mayor after such day has heretofore been declared a holiday by the Governor of the State of California or the President of the United States.
  - 1. FLOATING HOLIDAYS
- Five (5) days off in each fiscal year may be taken on days selected by the employee subject to the approval of the Appointing Officer subject to prior scheduling approval of the Appointing Officer. Employees (both full time and part-time) must complete six (6) months continuous service to establish initial eligibility for the floating days off. Employees hired on an as-needed basis shall not receive the additional floating days off. Floating holidays received in one fiscal year but not used may be carried forward to the next succeeding fiscal year. The number of floating holidays carried forward to a succeeding fiscal year shall not exceed the total number of floating holidays received in the previous fiscal year. Floating Holidays may be taken in hourly increments up to and including the number of hours contained in the employee's regular shift. No compensation of any kind shall be earned or granted for floating days off not taken.
- 228. 2. HOLIDAY PAY FOR EMPLOYEES WHO SEPARATE Employees who have established initial eligibility for floating days off and who subsequently separate from City employment, may, at the sole discretion of the appointing authority, be granted those floating day(s) off to which the separating employee was eligible and had not yet taken.
- 3. HOLIDAYS THAT FALL ON A SATURDAY For those employees assigned to a work week of Monday through Friday, and in the event a legal holiday falls on Saturday, the preceding Friday shall be observed as a holiday; provided, however, that except where the Governor declares that such preceding Friday shall be a legal holiday, each department head shall make provision for the staffing of public offices under the department head's jurisdiction on such preceding Friday so that said public offices may serve the public as provided in Section 16.4 of the Administrative Code. Those employees who work on a Friday which is observed as a holiday in lieu of a holiday falling on Saturday shall be allowed a

Page 35 Memorandum of Understanding/July 1, 20<u>22</u>19 - June 30, 202<u>4</u>2 City and County of San Francisco and Plumbers and Pipe Fitters Local 38 day off in lieu thereof as scheduled by the appointing officer in the current fiscal year.

- 4. HOLIDAY COMPENSATION FOR TIME WORKED Employees required by their respective appointing officers to work on any of the above specified or substitute holidays, excepting Fridays observed as holidays in lieu of holidays falling on Saturday, shall be paid extra compensation of one additional day's pay at time-and-one-half the usual rate in the amount of 12 hours pay for 8 hours worked or a proportionate amount for less than 8 hours worked provided, however, that at the employee's request and with the approval of the appointing officer, an employee may be granted compensatory time off in lieu of paid overtime pursuant to the provisions herein.
- 231. Executive, administrative and professional employees designated in the Annual Salary Ordinance with the "Z" symbol shall not receive extra compensation for holiday work but may be granted time off equivalent to the time worked at the rate of-one-and-one-half times for work on the holiday.
- 5. HOLIDAYS FOR EMPLOYEES ON WORK SCHEDULES OTHER THAN MONDAY THRU FRIDAY - Employees assigned to seven-day operation departments or employees working a five-day work week other than Monday through Friday shall be allowed another day off if a holiday falls on one of their regularly scheduled days off. Employees whose holidays are changed because of shift rotations shall be allowed another day off if a legal holiday falls on one of their days off. Employees regularly scheduled to work on a holiday which falls on a Saturday or Sunday shall observe the holiday on the day it occurs, or if required to work shall receive holiday compensation for work on that day. Holiday compensation shall not be paid for work on the Friday preceding a Saturday holiday nor on the Monday following a Sunday holiday.
- If the provisions of this Section deprive an employee of the same number of holidays that an employee receives who works Monday through Friday, the employee shall be granted additional days off to equal such number of holidays. The designation of such days off shall be by mutual agreement of the employee and the appropriate supervisor with the approval of the appointing officer. Such days off must be taken within the fiscal year. In no event shall the provisions of this Section result in such employee receiving more or less holiday entitlement than an employee on a Monday through Friday work schedule.
- HOLIDAY PAY FOR EMPLOYEES LAID OFF An employee who is laid off at the close of business the day before a holiday who has worked not less than five previous consecutive work days shall be paid for the holiday.
- 235. 7. EMPLOYEES NOT ELIGIBLE FOR HOLIDAY COMPENSATION

Persons employed for holiday work only, or persons employed on a part-time work schedule which is less than twenty (20) hours in a bi-weekly pay period, or persons employed on an intermittent part-time work schedule (not regularly scheduled), or persons working on an "as-needed" basis and work on a designated legal holiday shall be compensated at the normal overtime rate of time and one-half the basic hourly rate, if the employee worked forty (40) hours in the pay period in which the holiday falls. Said employees shall not receive holiday compensation.

- 236. 8. PART-TIME EMPLOYEES ELIGIBLE FOR HOLIDAYS Part-time employees, including employees on a reduced work week schedule, who regularly work a minimum of twenty (20) hours in a bi-weekly pay period shall be entitled to holidays as provided herein on a proportionate basis.
- 237. Regular full-time employees, are entitled to 8/80 or 1/10 time off when a holiday falls in a bi-weekly pay period, therefore, part-time employees, as defined in the immediately preceding paragraph, shall receive a holiday based upon the ratio of 1/10 of the total hours regularly worked in a bi-weekly pay period. Holiday time off shall be determined by calculating 1/10 of the hours worked by the part-time employee in the bi-weekly pay period immediately preceding the pay period in which the holiday falls. The computation of holiday time off shall be rounded to the nearest hour.
- 238. The proportionate amount of holiday time off shall be taken in the same fiscal year in which the holiday falls. Holiday time off shall be taken at a time mutually agreeable to the employee and the appointing officer.

# III.H. TIME OFF FOR VOTING

239. If an employee does not have sufficient time to vote outside of working hours, the employee may request so much time off as will allow time to vote, in accordance with the State Election Code.

# III.I. SALARY STEP PLAN AND SALARY ADJUSTMENTS

- 240. 1. Appointments to positions in the City and County Service shall be at the entrance rate established for the position except as otherwise provided herein.
- 241. 2. Subject to the Controller's certification of available funds and procedures to be established by the Department of Human Resources, appointments may be made by an Appointing Officer at any step in the salary grade under the following conditions:

| 242. |    | a. A former permanent City employee, following resignation with serv<br>satisfactory, is being reappointed to a permanent position in<br>employee's former classification.  |   |  |
|------|----|---|---|--|
| 243. |    | b.  | Loss of compensation would result if appointee accepts position at the normal step.   |  |
| 244. |    | c.  | A severe, easily demonstrated and documented recruiting and retention<br>problem exists, such that all City appointments in the particular class<br>should be above the normal step.  |  |
| 245. |    | d.  | The appointee possesses special experience, qualifications and/or skills which, in the Appointing Officer's opinions warrants appointments above the entrance rate.   |  |
| 246. |    | e.  | When the Human Resources Director approves appointments of all new<br>hires in a classification at a step above the entrance rate, the Human<br>Resources Director may advance to that step incumbents in the same<br>classification who are below that step.   |  |
| 247. | 3. | PROMOTIVE APPOINTMENT IN A HIGHER CLASS - An employee following completion of the probationary period or six months of continuous service, and who is appointed to a position in a higher classification, shall have the employee's salary adjusted to that step in the promotive class as follows: |   |  |
| 248. |    | a.  | If the employee is receiving a salary in the employee's present<br>classification equal to or above the entrance step of the promotive class,<br>the employee's salary in the promotive class shall be adjusted to two steps<br>in the salary grade over the salary received in the lower class but not above<br>the maximum of the salary range of the promotive classification.   |  |
| 249. |    | b.  | If the employee is receiving a salary in the employee's present classification which is less than the entrance step of the salary range of the promotive classification, the employee shall receive a salary step in the promotive class which is closest to an adjustment of 7.5% above the salary received in the class from which promoted. The proper step shall be determined by the bi-weekly salary grade and shall not be above the maximum of the salary range of the promotive class. |  |
| 250. |    |   | For purpose of this Section, appointment of an employee as defined herein<br>to a position in any class the salary schedule for which is higher than the<br>salary grade of the employee's class shall be deemed promotive.   |  |
| 251. |    | с.  | If the appointment is to a craft apprentice class, the employee shall be<br>placed at the salary step in the apprentice class pursuant to the<br>Apprenticeship Program section. However, advancement to the next<br>salary step in the apprentice class shall not occur until the employee has   |  |
|      |    | M   | Page 38   |  |

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252. 4. REAPPOINTMENT WITHIN SIX MONTHS - A permanent employee who resigns and is subsequently reappointed to a position in the same classification within six (6) months of the effective date of resignation shall be reappointed to the same salary step that the employee received at the time of resignation.

#### 5. COMPENSATION UPON TRANSFER OR RE-EMPLOYMENT

- a. Transfer An employee transferred in accordance with Civil Service Commission rules from one Department to another, but in the same classification, shall transfer at the employee's current salary, and if the employee is not at the maximum salary for the class, further increments shall be allowed following the completion of the required service based upon the seniority increment anniversary date in the former Department.
- b. Reemployment in Same Class Following Layoff An employee who has acquired permanent status in a position and who is laid off because of lack of work or funds and is reemployed in the same class after such layoff shall be paid the salary step attained prior to layoff.
- c. Reemployment in an Intermediate Class An employee who has completed the probationary period in a promotive appointment that is two or more steps higher in an occupational series than the permanent position from which promoted and who is subsequently laid off and returned to a position in an intermediate ranking classification shall receive a salary based upon actual permanent service in the higher classification, unless such salary is less than the employee would have been entitled to if promoted directly to the intermediate classification. Further increments shall be based upon the increment anniversary date that would have applied in the higher classification.
- d. Reemployment in a Formerly Held Class An employee who has completed the probationary period in an entrance appointment who is laid off and is returned to a classification formerly held on a permanent basis shall receive a salary based upon the original appointment date in the classification to which the employee is returned. An employee who is returned to a classification not formerly held on a permanent basis shall receive a salary in accordance with this Agreement.

#### **III.J. METHODS OF CALCULATION**

257. BI-WEEKLY - An employee whose compensation is fixed on a bi-weekly basis shall be paid the bi-weekly salary for the employee's position for work performed during the bi-weekly payroll period. There shall be no compensation for time not worked unless

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258. PER DIEM OR HOURLY - An employee whose compensation is fixed on a per diem or hourly basis shall be paid the daily or hourly rate for work performed during the bi-weekly payroll period on a bi-weekly pay schedule. There shall be no compensation for time not worked unless such time off is authorized time off with pay.

#### **III.K. SENIORITY INCREMENTS**

- 259. 1. ENTRY AT THE FIRST STEP Full-time employees entering at the first step may advance to the second step upon completion of six months of continuous service and to each successive step upon completion of the one year of continuous service. Part-time regularly scheduled employees may advance to the second step upon completion of 1040 continuous hours of service, and to each successive step upon completion of 2080 continuous hours of service.
- 260. 2. ENTRY AT OTHER THAN THE FIRST STEP Employees who enter a classification at a rate of pay at other than the first step may advance one step upon completion of the one year required service. Further increments may accrue following completion of the required service at this step and at each successive step.
- 261. Apprenticeable classes and related supervisory classes shall continue to be appointed at step 5.
- 262. 3. DATE INCREMENT DUE Increments shall accrue and become due and payable on the next day following completion of required service, unless otherwise provided herein.

#### 4. EXCEPTIONS

264.

- a. An employee shall not receive a salary adjustment based upon service as herein provided if the employee has been absent by reason of suspension or on any type of leave without pay (excluding a military, educational, or industrial accident leave) for more than one-sixth of the required service in the anniversary year, provided that such employee may receive a salary increment when the aggregate time worked since the employee's previous increment equals or exceeds the service required for the increment, and such increment date shall be the employee's new anniversary date; provided that time spent on approved military leave or in an appointive or promotive position shall be counted as actual service when calculating salary increment due dates.
- 263. b. When records of service required for advancement in the step increments within a salary grade are established and maintained by electronic data processing, then the following shall apply:

| 264. |         | (1)  | An employee shall be compensated at the beginning step of the<br>salary grade plan, unless otherwise specifically provided for<br>herein. Employees shall receive salary adjustments through the<br>steps of the salary grade plan by completion of actual paid service<br>in total scheduled hours equivalent to one year or six months,<br>whichever is applicable.   |
|------|---------|--|---|
| 265. |         | (2)  | Paid service for this purpose is herein defined as exclusive of any<br>type of overtime but shall include military or educational leave<br>without pay.   |
| 266. |         | (3)  | Advancement through the increment steps of the salary grade may<br>accrue and become due and payable on the next day following<br>completion of required service, provided that the above procedure<br>for advancement to the salary grade increment steps is modified as<br>follows:   |
| 267. |         |  | (a) An employee who during that portion of the employee's anniversary year is absent without pay for a period less than one-sixth of the time required to earn the next increment will have such absence credited as if it were paid service for the purposes of calculating the date of the increment due during the calendar year.  |
| 268. |         |  | (b) An employee who during that portion of the employee's anniversary year is absent without pay for a period in excess of one-sixth of the time required to earn the next prior increment will be credited with actual paid service.   |
| 269. |         | (4)  | An employee who (1) has completed probation in a permanent<br>position, (2) is "Laid Off" from said position, (3) is immediately<br>and continuously employed in another classification with the City<br>either permanent or temporary, and (4) is thereafter employed in<br>the employee's permanent position without a break in service,<br>shall, for the purposes of determining salary increments, receive<br>credit for the time served while laid off from the employee's<br>permanent position.   |
| 270. |         | denied<br>The A <sub>1</sub><br>(60) ca<br>step in<br>that tin | actory Performance. An employee's scheduled step increase may be<br>d if the employee's performance has been unsatisfactory to the City.<br>Appointing Officer shall provide an affected employee at least sixty<br>alendar days notice of the Appointing Officer's intent to withhold a<br>increase. However, if the unsatisfactory performance occurs within<br>me period, the Appointing Officer shall provide reasonable notice of<br>st 5 days of the Appointing Officer's intent to withhold a step |
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|      |         |  | and County of San Francisco and   |
|      |         | Plu  | umbers and Pipe Fitters Local 38  |

increase at that time.

| 271. | An employee's performance evaluation(s) may be used as evidence by the City and/or an affected employee in relation to determining whether an employee has performed satisfactorily for purposes of determining whether a step advancement should be withheld. |
|------|--|
| 272. | If an employee's step advancement is withheld, that employee shall be<br>eligible for a step advancement upon the employee's next anniversary<br>(increment) due date. An employee's anniversary date shall be unaffected<br>by this provision.                |
| 273. | The denial of a step increase is subject to the grievance procedure; provided, however, that nothing in this section is intended to or shall make performance evaluations subject to the grievance procedure.  |

274. Withholding of step advancement shall not affect an employee's wage increases as provided for in Article III.A. Wages.

# **III.L. SICK LEAVE WITH PAY LIMITATION**

275. An employee who is absent because of disability leave and who is receiving disability indemnity payments may request that the amount of disability indemnity payment be supplemented with salary to be charged against the employee's sick leave with pay credits so as to equal the amount the employee would have earned for a regular work schedule. If the employee wishes to exercise this option, the employee must submit a signed statement to the employee's department no later than thirty (30) days following the employee's release from disability leave.

# **III.M. WORKERS COMPENSATION**

- 276. Employee supplementation of workers compensation payment to equal the full salary the employee would have earned for the regular work schedule in effect at the commencement of the workers compensation leave shall be drawn only from an employee's paid leave credits including vacation, sick leave balance, or other paid leave as available.
- 277. Pursuant to Civil Service Rule 120.24, an employee returning from disability leave as defined by CSC Rule 120.24 will accrue sick leave and/or supplemental disability credits at an accelerated rate.

# III.N STATE DISABILITY INSURANCE (SDI)

278. Employees in the bargaining unit(s) covered by this agreement shall be enrolled in the

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#### **III.O. VACATION**

279. Vacations will be administered pursuant to the Administrative Code, Article II, Sections 16.10 through 16.16 (dated 12/94).

#### **III.P. HEALTH AND WELFARE**

- 280. 1. EMPLOYEE HEALTH CARE The City shall provide employee only health care as determined by the Health Service System Board and shall contribute the applicable amount per month for employee coverage.
  - a. Health Coverage Effective January 1, 2014 Through December 31, 2014
    - 1) MEDICALLY SINGLE EMPLOYEES
- 281. Effective January 1, 2014 through December 31, 2014, for "medically single employees" (Employee Only) enrolled in any plan other than the highest cost plan, the City shall contribute ninety percent (90%) of the "medically single employee" (Employee Only) premium for the plan in which the employee is enrolled; provided, however, that the City's premium contribution will not fall below the lesser of: (a) the "average contribution" as determined by the Health Service Board pursuant to Charter Sections A8.423 and A8.428(b)(2); or (b), if the premium is less than the "average contribution", one hundred percent (100%) of the premium.
- For the period January 1, 2014 through December 31, 2014 only, for "medically single employees" (Employee Only) who elect to enroll in the highest cost plan, the City shall contribute ninety percent (90%) of the premium for the second highest cost plan, plus fifty percent (50%) of the difference between: (a) ninety percent (90%) of the premium for the second highest cost plan; and (b) one hundred percent (100%) of the premium for the highest cost plan.
  - 2) DEPENDENT HEALTH CARE BENEFITS Amount of Employee Contribution to be paid by the City.
- 283. From January 1, 2014 through December 31, 2014 for Dependent Coverage (Employee Plus One; Employee Plus Two More), the City shall contribute \$225 per month per employee to provide for dependent coverage for employees with one or more dependents. However, in the

event that the cost of dependent care exceeds \$225 per month, the City will adjust its pick-up level up to 75% of the cost of Kaiser's dependent health care medical premium charged to the employee plus two or more dependents category.

b. Health Coverage Effective January 1, 2015

284. Effective January 1, 2015, the contribution model for employee health insurance premiums will be based on the City's contribution of a percentage of those premiums and the employee's payment of the balance (Percentage-Based Contribution Model), as described below:

1) Employee Only:

285. For medically single employees (Employee Only) who enroll in any health plan offered through the Health Services System, the City shall contribute ninety-three percent (93%) of the total health insurance premium, provided however, that the City's contribution\_shall be capped at ninetythree percent (93%) of the Employee Only premium of the secondhighest-cost plan.

2) Employee Plus One:

286. For employees with one dependent who elect to enroll in any health plan offered through the Health Services System, the City shall contribute ninety-three percent (93%) of the total health insurance premium, provided however, that the City's contribution shall be capped at ninetythree percent (93%) of the Employee Plus One premium of the secondhighest-cost plan.

- 3) Employee Plus Two or More:
- 287. For employees with two or more dependents who elect to enroll in any health plan offered through the Health Services System, the City shall contribute eighty-three percent (83%) of the total health insurance premium, provided however, that the City's contribution shall be capped at eighty-three percent (83%) of the Employee Plus Two or More premium of the second-highest-cost plan.
  - 4) Contribution Cap
- 288. In the event HSS eliminates access to the current highest cost plan for active employees, the City contribution under this agreement for the remaining two plans shall not be affected.

#### 5) Average Contribution Amount

289. For purposes of this agreement, and to ensure that all employees enrolled in health insurance through the City's Health Services System (HSS) are making premium contributions under the Percentage-Based Contribution Model, and therefore have a stake in controlling the long term growth in health insurance costs, it is agreed that, to the extent the City's health insurance premium contribution under the Percentage-Based Contribution Model is less than the "average contribution," as established under Charter section A8.428(b), then, in addition to the City's contribution, payments toward the balance of the health insurance premium under the Percentage-Based Contribution Model shall be deemed to apply to the annual "average contribution." The parties intend that the City's contribution toward employee health insurance premiums will not exceed the amount established under the Percentage-Based Contribution Model. Health Medically Single Employees Outside of Health Coverage Areas c. 290. Notwithstanding any other provisions of this agreement, for "medically single employees" (Employee Only) who are permanently assigned by the

Single employees" (Employee Only) who are permanently assigned by the City to work in areas outside the health coverage areas of Kaiser and Blue Shield for the term of this Agreement. For such "medically single employees" (Employee Only), the City shall continue to contribute one hundred percent (100%) of the premium for the employees' own health care benefit coverage.

d. Agreement Not to Renegotiate Contributions in 2014

The terms described in Section III.P.b above will be effective in calendar year 2015, and the parties agree not to seek to modify this agreement through the term of any MOU entered into prior to, or in the spring of, 2014.

e. Other Terms Negotiable

292. While the parties have agreed in paragraph 292 not to negotiate any changes to the Percentage-Based Contribution Model, the parties are free to make economic proposals to address any alleged impact of the health contribution levels described above or other health related issues not involving the percentage-based contribution model (e.g. wellness and transparency).

f. Other Agreements

293.

291.

Should the City and any recognized bargaining unit reach a voluntarily

Page 45 Memorandum of Understanding/July 1, 20<u>2219</u> - June 30, 202<u>4</u>2 City and County of San Francisco and Plumbers and Pipe Fitters Local 38 bargained agreement that results in City contributions to health insurance premiums exceeding those provided by the Percentage-Based Contribution Model, the City agrees to offer the entire alternate model to the Union as a substitute.

- 294. 2. HETCH HETCHY AND CAMP MATHER HEALTH STIPEND The City will continue to pay a stipend to eligible employees pursuant to the Annual Salary Ordinance Section 2.1.
- 295. 3. DENTAL COVERAGE Each employee covered by this Agreement shall be eligible to participate in the City's dental program.
- 296. The aforesaid payments shall not be considered as part of an employee's salary for the purpose of computing straight time earnings, compensation for overtime worked, premium pay, retirement benefits or retirement contributions; nor shall such contributions be taken into account on determining the level of any other benefit which is a function of or percentage of salary.
- Employees who enroll in the Delta Dental PPO Plan shall pay the following premiums for the respective coverage levels: \$5/month for employee-only, \$10/month for employee + 1 dependent, or \$15/month for employee + 2 or more dependents.
- 298.
   4. CONTRIBUTIONS WHILE ON UNPAID LEAVE As set forth in Administrative Code section 16.701(b), covered employees who are not in active service for more than twelve (12) weeks, shall be required to pay the Health Service System for the full premium cost of membership in the Health Service System, unless the employee shall be on sick leave, workers' compensation, mandatory administrative leave, approved personal leave following family care leave, disciplinary suspensions or on a layoff holdover list where the employee verifies they have no alternative coverage.

# **III.Q. RETIREMENT**

- 299. Represented employees agree to pay their own employee retirement contribution to SFERS. For employees who became members of SFERS prior to November 2, 1976 (Charter Section A8.509 Miscellaneous Plan), the City shall pick up one-half percent (0.5%) of the total employee retirement contribution to SFERS.
- 300. Any City pick-up of an employee's contributions shall not be considered as part of an employee's compensation for the purpose of computing straight time earnings, compensation for overtime worked, premium pay, or retirement benefits, nor shall such contributions be taken into account in determining the level of any other benefit which is a function of or percentage of salary.

#### PRE-RETIREMENT PLANNING SEMINAR

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- 301. Subject to development, availability and scheduling by SFERS and PERS, employees shall be allowed not more than one day during the life of this MOU to attend a pre-retirement planning seminar sponsored by SFERS or PERS.
- 302. Employees must provide at least two-weeks advance notice of their desire to attend a retirement planning seminar to the appropriate supervisor. An employee shall be released from work to attend the seminar unless staffing requirements or other Department exigencies require the employee's attendance at work on the day or days such seminar is scheduled. Release time shall not be unreasonably withheld.
- 303. All such seminars must be located within the Bay Area.
- 304. This section shall not be subject to the grievance procedure.

#### III.R. LEAVES OF ABSENCE

305. Pursuant to Charter Section A8.409-3, leaves of absences shall be governed by Civil Service Commission leaves of absence rule except where modified by this Agreement. Only those matters subject to negotiation and arbitration pursuant to Charter Section A8.409 et seq. shall be subject to grievance or arbitration pursuant to this Agreement.

#### III.S. VOLUNTEER/PARENTAL RELEASE TIME

- 306. Represented employees shall be granted paid release time to attend parent teacher conferences of four (4) hours per fiscal year (for children in kindergarten or grades 1 to 12).
- 307. In addition, an employee who is a parent or who has child rearing responsibilities (including domestic partners but excluding paid child care workers) of one or more children in kindergarten or grades 1 to 12 shall be granted unpaid release time of up to forty (40) hours each fiscal year, not exceeding eight (8) hours in any calendar month of the fiscal year, to participate in the activities of the school of any child of the employee, providing the employee, prior to taking the time off, gives reasonable notice of the planned absence. The employee may use vacation, floating holiday hours, or compensatory time off during the planned absence.

#### **III.T. LONG TERM DISABILITY**

308. The City, at its own cost, shall provide to employees a Long Term Disability (LTD) benefit that provides, after one hundred and eight (180) day elimination period, sixty percent (60%) salary (subject to integration) up to age sixty-five (65). Employees who are receiving or who are eligible to receive LTD may be eligible to participate in the City's Catastrophic Illness Program to the extent allowed for in the ordinance governing such program.

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#### III.U. ADMINISTRATIVE CODE CHAPTER 12W - PAID SICK LEAVE ORDINANCE

309. San Francisco Administrative Code, Chapter 12W, Paid Sick Leave Ordinance, is expressly waived in its entirety with respect to employees covered by this Agreement.

#### **III.V. JURY DUTY**

- 310. An employee shall be provided leave with pay on a work day when the employee serves jury duty, provided the employee gives prior notice of the jury duty to the supervisor.
- 311. Employees assigned to jury duty whose regular work assignments are swing, graveyard, or weekend shifts shall not be required to work those shifts when serving jury duty, provided the employee gives prior notice of the jury duty to the supervisor.
- 312. To receive leave with pay for jury duty, employees must (1) provide written proof of jury service from the court to verify actual appearance for each day of jury duty, and (2) decline any payment from the court for jury duty.
- 313. If an employee is required to call-in during the work day for possible midday jury duty, the employee shall coordinate in advance with the employee's supervisor about whether and when to report to work.

#### **III.W. LIFE INSURANCE**

314. Upon becoming eligible to participate in the Health Service System under San Francisco Administrative Code Section 16.700, the City shall provide term life insurance in the amount of \$50,000 for all employees covered by this agreement.

# **III.X. ONE-TIME EQUITY ADJUSTMENTS**

315. Effective July 1, 2019, employees in class 7134 Water Construction and Maintenance Superintendent shall receive a one-time, additional base wage adjustment of seven and a half percent (7.5%).

# <u>Effective July 1, 2022, employees in all classifications shall receive a one-time,</u> additional base wage adjustment of one percent (1%).

316. Effective July 1, 2019, employees in classes 7353 Water Meter Repairer and 7240 Water Meter Shop Supervisor I shall receive a one time, additional base wage adjustment of three percent (3%).

# Effective July 1, 2023, employees in all classifications shall receive a one-time, additional base wage adjustment of one percent (1%).

317. Effective July 1, 2020, employees in classes 7353 Water Meter Repairer and 7240 Water

Meter Shop Supervisor I shall receive a one-time, additional base wage adjustment of three percent (3%).

318. Effective July 1, 2021, employees in classes 7353 Water Meter Repairer and 7240 Water Meter Shop Supervisor I shall receive a one time, additional base wage adjustment of three percent (3%).

#### **III.Y. AIRPORT EMPLOYEE COMMUTE OPTIONS PROGRAM**

319. The San Francisco International Airport (SFIA) Employee Commute Options Program (Eco Program) will be available for the term of the Agreement to SFIA employees. Under the Eco Program, employees who relinquish their SFIA-provided free parking privileges will receive a monthly allowance in an amount set by SFIA. Participation is voluntary and approved on a first come first serve basis. The SFIA reserves the right to amend or discontinue the Eco Program in its sole discretion, at any time for any reason including but not limited to a lack of funding as determined by the SFIA, with thirty (30) days' notice to the Union and affected members. If SFIA terminates the Eco Program, participating employees shall have their free parking privileges restored. The Eco Program, including but not limited to denial of participation, change in allowance, or amendment or termination of the Eco Program, is not subject to the grievance procedure.

#### **ARTICLE IV - WORKING CONDITIONS**

#### **IV.A. DIRECT DEPOSIT OF PAYMENTS**

- 320. The Citywide "Paperless Pay" Policy applies to all City employees covered under this Agreement.
- 321. Under the policy, all employees shall be able to access their pay advices electronically on a password protected site, and print them in a confidential manner, using City Internet, computers and printers. Such use of City equipment shall be free of charge to employees, is expressly authorized under this section of the Agreement, and shall not be considered "inappropriate use" under any City policy. Employees may print out their pay advice(s) during regular working hours. Pay advices shall also be available to employees on a password protected site that is accessible from home or other non-worksite computers, and that allows the employees to print the pay advices. Employees shall receive assistance to print hard copies of their pay advices through their payroll offices upon request. Employees without computer access or who otherwise wish to receive a paper statement shall be able to receive hard copies of their pay advices through their payroll offices upon request, on a one-time or ongoing basis. Payroll offices shall make reasonable efforts to provide paper statements promptly upon request.
- 322. In addition to payroll information already provided, the pay advices shall reflect usage and balance (broken out for vacation, sick leave, etc.) the employee's hours of compensatory time, overtime, and premiums earned during the relevant payroll period. The City shall maintain electronic pay advices and/or wage statements for at least seven (7) years.
- 323. Under the policy, all employees will have two options for receiving pay: direct deposit or bank pay card. Employees not signing up for either option will be defaulted into bank pay cards.
- 324. Every employee shall possess the right to do the following with any frequency and without incurring any cost to the employee:
- 325. 1. Change the account into which the direct deposit is made;
- 326. 2. Switch from the direct deposit option to the bank pay card option, or vice versa;
- 327. 3. Obtain a new bank pay card the first time the employee's bank pay card is lost, stolen or misplaced;
- 328. The City assures that the bank pay card shall be FDIC insured. The City further assures that in the event of an alleged overpayment by the City to the employee, the City shall not unilaterally reverse a payment to the direct deposit account or bank pay card.

- 329. Training shall be available for employees who need additional assistance.
- 330. The City will work with the vendor to evaluate options to provide no-cost ATMs available at large worksites and remote worksites.

#### **IV.B. SAFETY EQUIPMENT**

331. Departments shall provide the safety equipment mutually agreed as necessary between the Union and the appropriate department in compliance with Cal-OSHA requirements.

#### **IV.C. PROTECTIVE OVERALLS/WORK PANTS**

- 332. The City agrees to provide annually five (5) pairs of overalls (Carhartt or equivalent) or work pants for employees in classifications covered herein when, in the judgment of the appointing officer, such employees are assigned to duties requiring protective clothing. Where specified herein, the employee may choose to receive overalls/coveralls or work pants. The cost of overalls and laundry of the same shall be paid by the City. An Appointing Officer and the Union may mutually agree to substitute one additional pair of overalls in lieu of providing laundry services.
- 333. The City agrees to provide foul weather gear consisting of hat, coat, pants and boots when required to perform their normal work duties in the rain.
- 334. The City agrees to provide five (5) pairs of protective coveralls (or work pants) for the following classifications:

Plumber Inspector Senior Plumbing Inspector

335. The cost of protective coveralls (or work pants) and laundry of the same shall be paid by the City. As an alternative, at an employee's request a department may pay each employee a clothing allowance of equal value.

#### **IV.D. SAFETY**

- 336. The City agrees to maintain safety standards as required by the pertinent provisions of Cal-OSHA. Allegations of violations are subject to Cal-OSHA law and procedure.
- 337. The City acknowledges its responsibility to provide a safe and healthful work environment for City employees. The City agrees to investigate and give consideration to departmental recommendations to improve the working environment of represented employees as required by the pertinent provisions of Cal-OSHA.
- 338. When an employee, in good faith, believes that a hazardous or unsafe condition exists, and that continuing to work under such conditions poses risks beyond those normally

associated with the nature of the job, the employee shall so notify the employee's supervisor and the Department's safety committee and/or safety officer. The safety officer shall promptly investigate the complaint. While the employee is awaiting the arrival of the safety officer, and until the officer has made the determination, the employee shall not be required to perform the disputed assignment, and shall be assigned other work.

- 339. If the safety officer determines that the complaint is valid, the safety officer's determination, including recommendations regarding abatement procedures or employee assignments, shall immediately be submitted to the departmental management for resolution. In the event that there is no concurrence between the employee's good faith belief that a hazardous or unsafe condition exists, and the safety officer's determination that such is not the case, the employee shall continue with the assignment.
- 340. The safety issue, however, would be appealable by the employee. Said appeal would have to be filed with the Appointing Officer, in writing, within seven (7) calendar days of the safety officer's determination.
- 341. The appeal will be processed through an expedited proceeding. The expedited hearing shall be before a Health and Safety expert to be mutually selected by the parties. This individual shall serve as the Health and Safety expert on all appeals until the parties mutually agree to remove the Health and Safety expert, or for twelve (12) months, whichever comes first. The Health and Safety expert will hear the matter and will make a finding and a recommendation on only the safety issue.
- 342. After receipt of the appeal, the Appointing Officer will contact the Union within three (3) working days to acknowledge receipt of the appeal, and will also contact the Health and Safety expert to arrange for a hearing date. A hearing on the matter will be scheduled as soon as the Health and Safety expert is available. The parties shall not use briefs. The expert will use every effort to issue a bench recommendation followed by a written decision. Transcription by a certified court reporter shall be taken, but shall be transcribed only at the direction of the health and safety expert.
- 343. Each party shall bear its own expenses in connection with the Health and Safety expert hearing process. All fees and expenses of the expert and the court reporter and transcript, if any, shall be shared equally by the parties.
- 344. In cases where the department does not have a safety officer, the employee shall have the option to appeal the safety issue directly with the Appointing Officer for resolution as detailed above.

# IV.E. SUBSTANCE ABUSE PREVENTION POLICY

345. Attached as Appendix A is the Substance Abuse Prevention Policy (SAPP). The SAPP

will come into effect after the City engages a vendor to provide oral fluid testing.

# **IV.F. ADDITIONAL WORKING CONDITIONS**

- 346. 1. No-cost Parking The City has committed itself to a practice of using its best, good faith effort to furnish no-cost employee parking on City-controlled property, where available; but, when business needs, costs or other legitimate considerations outweigh the ability to secure suitable free parking, the City is not obligated to acquire it or reimburse its costs. Effective July 1, 2013, MTA employees shall be required to pay for their own parking based on fees established by MTA.
- 347. 2. Water Meter Readers: The City may continue to provide use of city vehicles for 1466 Water Meter Readers for the execution of their job duties. The City will provide up to a total of two MTA parking placards for Water Meter Readers who are not provided a city vehicle. If a Water Meter Reader is not provided a city vehicle nor an MTA parking placard, the City will reimburse the employee for reasonable parking expenses.
- 348. 3. Security of Employees Effects and Tools Lockers will be available for covered employees as provided by their department.
- 349. 4. Power and Hand Tools Covered employees will be provided with the tools to perform their duties.
- 350. 5. Work shoes (work boots) The City will annually provide covered employees with safety shoes (Red Wing Mobile or equivalent) of up to <u>three</u> two hundred and fifty dollars ("\$<u>300</u>250") in value and in compliance with Cal-OSHA regulations. <u>These funds may</u> also be used for insoles and/or laces.
- 351. 6. Prescription safety glasses/face shields/goggles Covered employees will be provided with prescription safety glasses, face shields and/or goggles in compliance with Cal-OSHA regulations.
- 352. 7. Safety Meetings and Training Safety meetings shall be held in compliance with Cal-OSHA regulations.
- 353. 8. Safety Equipment and Change of Work Clothing Covered employees will be provided with safety equipment and changes of work clothing in compliance with Cal-OSHA regulations- to be provided on an annual basis.
- 354. 9. City Departments shall make available to represented employees, City-provided boots and clothing, no later than December 31<sup>st</sup> of each year such boots and/or clothing are to be provided in accordance with this MOU.
- 355. 10. Rain Gear and Boots Covered employees will be provided with foul weather gear, rain clothes and boots when required to work in the rain or other unreasonably wet conditions

and jackets when required to work in cold conditions.

- 356. 11. Hearing protection Covered employees will be provided with hearing protection devices in compliance with Cal-OSHA regulations.
- 357. 12. Cleanup time (1/2 hour) Covered employees will be provided with appropriate cleanup time (no more than 30 minutes per day) at the end of their daily assigned shift.
- 358. 13. Vehicles Covered employees may take City vehicles home when assigned by their supervisor.
- 359. 14. Camp Mather Covered employees assigned to work at Camp Mather shall be paid travel time to and from Camp Mather. Overtime Work schedules at Camp Mather shall continue per current practice, described below. The Recreation and Parks Department shall seek voluntary sign-up four (4) weeks prior to the Spring and Fall tours of duty. The Recreation and Parks Department shall make best efforts to continue the current practice as follows:

Day One (Monday): Travel and work day: 8 hours

Day Two Through Five (Tuesday through Friday): Work 10 hours per day; paid overtime for hours nine and ten

Day Six and Seven (Saturday and Sunday): Eight hours per day paid overtime

Day Eight Through Eleven (Monday through Thursday): 10 hours per day; paid overtime for hours nine and ten

Day Twelve (Friday): Eight hours work and travel day

- 360. In the event the Recreation and Parks Department cannot offer weekday and/or weekend overtime work, the parties shall meet to discuss the availability of overtime work and make best efforts to resolve any disagreements that may arise. Room and board while at Camp Mather are provided per the Annual Salary Ordinance. All employees assigned to work at Camp Mather shall be paid travel time to and from Camp Mather.
- 361. 15. Breaks/Meal Time Covered employees will be provided with two (2) break periods during their regular shift of fifteen (15) minutes, one approximately two (2) hours after the start of the shift and the other approximately two (2) hours before the end of the shift. Covered employees will be provided with an unpaid meal break of not less than thirty (30) minutes approximately mid shift.
- 362. 16. Top Person When Working in a Boat The City acknowledges for health and safety reasons, that when a bargaining unit employee is assigned to work in a boat, there shall

be another bargaining unit employee assigned to be in radio contact with the crew and foreperson.

363. 17. Current overtime rotations systems/overtime wheels will continue in effect for the term of the agreement.

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#### **ARTICLE V – TUITION REIMBURSEMENT**

#### V.A. TUITION REIMBURSEMENT AND PROFESSIONAL DEVELOPMENT

- 364. TUITION REIMBURSEMENT The City will allocate \$7,500 per fiscal year for covered employees for the Tuition Reimbursement Program. Employees may be reimbursed up to a maximum of \$750 per fiscal year for classes and/or training which will enhance an employee's work skills. Tuition reimbursement must be approved by the employee's Appointing Officer and be in accordance with procedures determined by the Human Resources Director.
- 365. The City will continue to reimburse employees for the cost of required training, training materials, and or required re-certifications.
- 366. PROFESSIONAL DEVELOPMENT The City shall issue a one-time, lump sum payment of five hundred dollars (\$500) to each represented employee for employee professional development. Payment shall be made in July 2006.

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#### **ARTICLE VI - SCOPE**

367. The parties recognize that recodifications may have rendered the references to specific Civil Service Rules and Charter sections contained herein, incorrect. Therefore, the parties agree that such terms will be read as if they accurately referenced the same sections in their newly codified form as of July 1, 2012.

#### VI.A. SAVINGS CLAUSE

- 368. Should any part of this Agreement be determined to be contrary to law, such invalidation of that part or portion of this Agreement shall not invalidate the remaining portions hereof.
- 369. In the event of such determination, the parties agree to immediately negotiate in an attempt to agree upon a provision for the invalidated portion which meets with the precepts of the law.

#### VI.B. ZIPPER CLAUSE

370. Except as may be amended through the procedure provided below, this Agreement sets forth the full and entire understanding of the parties regarding the matters herein. This Agreement may be modified, but only in writing, upon the mutual consent of the parties, except as provided under the reopener provision.

#### CIVIL SERVICE RULES/ADMINISTRATIVE CODE

371. Nothing in this Agreement shall alter the Civil Service Rules excluded from arbitration pursuant to Charter Section A8.409-3. In addition, such excluded Civil Service Rules may be amended during the term of this Agreement and such changes shall not be subject to any grievance and arbitration procedure but shall be subject to meet and confer negotiations, subject to applicable law. The parties agree that, unless specifically addressed herein, those terms and conditions of employment that are currently set forth in the Civil Service Rules and the Administrative Code, are otherwise consistent with this Agreement, and are not excluded from arbitration under Charter Section A8.409-3 shall continue to apply to employees covered by this contract.

# VI.C. DURATION OF AGREEMENT

372. This Agreement shall be effective July 1,  $20\underline{2219}$  and shall remain in full force and effect through June 30,  $202\underline{42}$ , with no reopeners except as specifically provided herein.

IN WITNESS WHEREOF, the parties hereto have executed this Agreement this \_\_\_\_\_ day of \_\_\_\_\_, 202219.

#### FOR THE CITY

#### FOR THE UNION

Micki CallahanCarol IsenDateHuman Resources Director

Larry Mazzola Jr. Date Business Manager/Financial Secretary Treasurer UA Local 38 Plumbers & Pipefitters Union

Carol Isen<u>Ardis Graham</u> Employee Relations Director Date

APPROVED AS TO FORM <del>DENNIS J. HERRERA<mark>DAVID CHIU</mark>,</del> CITY ATTORNEY

Katharine Hobin Porter<u>Jonathan Rolnick</u> Date Chief Labor Attorney

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#### GLOSSARY CIVIL SERVICE COMMISSION JURISDICTION

The following provisions are for informational purposes only. They shall be interpreted, applied and administered by the Civil Service Commission, and shall not be subject to the grievance and arbitration procedure set forth in this Memorandum of Understanding.

#### LEAVES OF ABSENCE

Employees who are absent from their duties because of illness or disability are eligible for sick leave. In addition to normal use sick leave, employees shall be entitled to the following:

- A. Sick Leave Bereavement
- 1. Absence because of the death of the employee's spouse or domestic partner, parents, step parents, grandparents, parents-in-law or parents of a domestic partner, sibling, child, step child, adopted child, a child for whom the employee has parenting responsibilities, aunt or uncle, legal guardian or any person who is permanently residing in the household of the employee. Such leave shall not exceed three (3) working days and shall be taken within thirty (30) calendar days after the date of death; however, two (2) additional working days shall be granted in conjunction with the bereavement leave if travel outside the State of California is required as a result of the death.
- 2. Absence because of the death of any other person to whom the employee may be reasonably deemed to owe respect. Leave shall be for not more than one (1) working day; however, two (2) additional working days shall be granted if travel outside the State of California is required as a result of the person's death.

#### APPENDIX A

# APPENDIX A SUBSTANCE ABUSE PREVENTION POLICY

#### 1. MISSION STATEMENT

- a. Employees are the most valuable resource in the City's effective and efficient delivery of services to the public. The parties have a commitment to prevent drug or alcohol impairment in the workplace and to foster and maintain a drug and alcohol free work environment. The parties also have a mutual interest in preventing accidents and injuries on the job and, by doing so, protecting the health and safety of employees, co-workers, and the public.
- b. In agreeing to implement this Substance Abuse Prevention Policy (SAPP), the parties affirm their belief that substance abuse is a treatable condition. The City is committed to identifying needed resources, both in and outside of the City, for employees who voluntarily seek assistance in getting well. Those employees who voluntarily seek treatment prior to any testing shall not be subject to any repercussions or any potential adverse action for doing so. However, seeking treatment will not excuse prior conduct for which an investigation or disciplinary proceedings have been initiated.
- c. The City is committed to preventing drug or alcohol impairment in the workplace, and to fostering and maintaining a safe work environment free from alcohol and prohibited drugs at all of its work sites and facilities. In addition, the City maintains a drug and alcohol free workplace policy in its Employee Handbook.

#### 2. POLICY

- a. To ensure the safety of the City's employees, co-workers and the public, no employee may sell, purchase, transfer, possess, furnish, manufacture, use or be under the influence of alcohol or Illegal Drugs at any City jobsite, while on City business, or in City facilities.
- b. Any employee, regardless of how the employee's position is funded, who has been convicted of any drug/alcohol-related crime that occurred while on City business or in City facilities, must notify the employee's department head or designee within five (5) days after such conviction. Failure to report within the time limitation shall subject the employee to disciplinary action, up to and including termination.

#### 3. DEFINITIONS

a. "Accident" (or "post-Accident") means an occurrence associated with the Covered Employee's operation of Equipment or the operation of a vehicle (including, but not limited to, City-owned or personal vehicles) used during the course of the Covered Employee's work day where the City concludes that the occurrence may have resulted from human error by the Covered Employee, or could have been avoided by reasonably alert action by the Covered Employee, and:

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- (1) There is a fatality, loss of consciousness, medical treatment required beyond first aid, medical transport, or other significant injury or illness diagnosed, or treated by, a physician, paramedic or other licensed health care professional; or
- (2) With respect to an occurrence involving a vehicle, there is disabling damage to a vehicle as a result of the occurrence and the vehicle needs to be transported away from the scene by a tow truck or driven to a garage for repair before being returned to service; or
- (3) With respect to an occurrence involving Equipment, there is damage to the Equipment exceeding three thousand dollars (\$3,000); or
- (4) With respect to an occurrence involving structures or property, there are damages exceeding ten thousand dollars (\$10,000) to the structures or property.
- b. "Adulterated Specimen" means a specimen that contains a substance that is not expected to be present in oral fluid, or contains a substance expected to be present but is at a concentration so high that it is not consistent with oral fluid.
- c. "Alcohol" means the intoxicating agent in beverage alcohol, ethyl alcohol or other low molecular weights alcohol including methyl or isopropyl alcohol. (The concentration of alcohol is expressed in terms of grams of alcohol per 210 liters of breath as measured by an evidential breath testing device.)
- d. "Cancelled Test" means a drug or alcohol test that has a problem identified that cannot be or has not been corrected or which 49 C.F.R. Part 40 otherwise requires to be cancelled. A cancelled test is neither a positive nor a negative test.
- e. "City" or "employer" means the City and County of San Francisco.
- f. "Collector" means an on-site employee trained to collect a drug or alcohol specimen, or the staff of the collection facility under contract with the City and County of San Francisco's drug testing contractor.
- g. "Covered Employee" means an employee in a represented covered classification as stated in Section 4.
- h. "CSC" means the Civil Service Commission of the City and County of San Francisco.
- i. "Day" means working day, unless otherwise expressly provided.
- j. "DHR" means the Department of Human Resources of the City and County of San Francisco.
- k. "Diluted Specimen" means a specimen with creatinine and specific gravity values that are lower than expected for oral fluid.
- 1. "EAP" means the Employee Assistance Program offered through the City and County of San Francisco.

- m. "Equipment" includes any vehicle (including, but not limited to any City-owned vehicle or personal vehicle used during the course of the employee's paid work time); firearms when a firearm is required, and approved by the Appointing Officer, to be carried and used by the Covered Employee; banding tools; band-it; power tools; bucket truck; or equipment that is used to change the elevation of the Covered Employee more than five (5) feet.
- n. "Illegal Drugs" refer to those drugs listed in Section 5.a. Section 8.a. lists the drugs and alcohol and the threshold levels for which a Covered Employee will be tested. Threshold levels of categories of drugs and alcohol constituting positive test results will be determined using the applicable Substance Abuse and Mental Health Services Administration ("SAMHSA") (formerly the National Institute of Drug Abuse, or "NIDA") threshold levels, or U.S. government required threshold levels where required, in effect at the time of testing, if applicable. Section 8.a. will be updated periodically to reflect the SAMHSA or U.S. government threshold changes.
- o. "Invalid Drug Test" means the result of a drug test for an oral fluid specimen that contains an unidentified adulterant, or an unidentified substance, that has abnormal physical characteristics, or that has an endogenous substance at an abnormal concentration -preventing the laboratory from completing or obtaining a valid drug test result.
- p. "MRO" means Medical Review Officer who is a licensed physician certified by the Medical Review Officers Certification Council or U.S. Department of Transportation responsible for receiving and reviewing laboratory results generated by an employer's drug testing program and evaluating medical explanations for certain drug test results.
- q. "Non-Negative Test" or "positive test" means a test result found to be Adulterated, Substituted, Invalid, or positive for alcohol or drug metabolites.
- r. "Oral Fluid" means saliva or any other bodily fluid generated by the oral mucosa of an individual.
- s. "Parties" means the City and County of San Francisco and the United Association of Journeymen and Apprentices of the Plumbing and Pipe Fitting Industry, Local No. 38.
- t. "Policy" means "Substance Abuse Prevention Policy" or "Agreement" between the City and County of San Francisco and the Union and attached to the parties' Memorandum of Understanding ("MOU").
- u. "Prescription Drug" means a drug or medication currently prescribed by a duly licensed healthcare provider for immediate use by the person possessing it that is lawfully available for retail purchase only with a prescription.
- v. "Refusal to Submit," "Refusing to Submit," "Refuse to Test," or "Refusal to Test" means a refusal to take a drug and/or alcohol test and includes, but is not limited to, the following conduct:

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- i. Failure to appear for any test within a reasonable time.
- ii. Failure to remain at the testing site until the test has been completed.
- iii. Failure or refusal to take a test that the Collector has directed the employee to take.
- iv. Providing false information.
- v. Failure to cooperate with any part of the testing process, including obstructive or abusive behavior or refusal to drink water when directed.
- vi. Failure to provide adequate oral fluid or breath samples, and subsequent failure to undergo a medical examination as required for inadequate breath or oral fluid samples, or failure to provide adequate breath or oral fluid samples and subsequent failure to obtain a valid medical explanation.
- vii. Adulterating, substituting or otherwise contaminating or tampering with an oral fluids specimen.
- viii. Leaving the scene of an Accident without just cause prior to submitting to a test.
- ix. Admitting to the Collector that an employee has Adulterated or Substituted an oral fluid specimen.
- x. Possessing or wearing a prosthetic or other device that could be used to interfere with the collection process.
- xi. Leaving work, after being directed to remain on the scene by the first employer representative, while waiting for verification by the second employer representative under section 6.I.b.
- w. "Safety-Sensitive Function" means a job function or duty where a Covered Employee either:
  - (1) is operating a vehicle during paid work time on more than fifty-percent (50%) of the Covered Employee's work days on average over the prior three (3) months. Vacation, sick leave, administrative leave time and all other leave shall be excluded when determining whether a Covered Employee operates a vehicle on more than fifty-percent (50%) of the employee's work days; or,
  - (2) is actually operating, ready to operate, or immediately available to operate Equipment other than a vehicle during the course of the Covered Employee's paid work time.
- x. "Substance Abuse Prevention Coordinator" (SAPC)\_means a licensed physician, psychologist, social worker, certified employee assistance professional, or nationally certified addiction counselor with knowledge of and clinical experience in the diagnosis and treatment of drug and alcohol-related disorders. The SAPC will be chosen by the City.
- y. "Split Specimen" means a part of the oral fluid specimen in drug testing that is retained unopened for a confirmation test (if required) or in the event that the employee requests that it be tested following a verified positive test of the primary specimen or a verified Adulterated or Substituted Specimen test result.
- z. "Substituted Specimen" means a specimen with laboratory values that are so diminished that they are not consistent with oral fluid and which shall be deemed a violation of this policy, and shall be processed as if the test results were positive.

#### APPENDIX A

# 4. COVERED CLASSIFICATIONS

All employees shall be subject to post-Accident testing under this Agreement. All employees who perform Safety-Sensitive Functions, as defined in this Policy, shall be subject to reasonable suspicion testing. This policy shall not apply to employees who are required to be tested under the regulations of the United States Department of Transportation.

# 5. SUBSTANCES TO BE TESTED

- a. The City shall test, at its own expense, for alcohol and/or the following drugs:
  - (1.) Amphetamines
    (2.) Barbiturates
    (3.) Benzodiazepines
    (4.) Cocaine
    (5.) Methadone
    (6.) Opiates
    (7.) PCP
    (8.) THC (Cannabis)
- b. Prescribed Drugs or Medications.

The City recognizes that Covered Employees may at times have to ingest prescribed drugs or medications. If a Covered Employee takes any drug or medication that a treating physician, pharmacist, or health care professional has informed the employee (orally or on the medication bottle) will interfere with job performance, including driving restrictions or restrictions on the use of Equipment, the employee is required to immediately notify the designated Department representative of those restrictions before performing the employee's job functions.

- (1) Upon receipt of a signed release from the Covered Employee's licensed healthcare provider, the department representative may consult with Covered Employee's healthcare provider to confirm specific job duties that the employee can perform while on prescribed medication. If the employee's healthcare provider is not readily available, or none is given, the department representative may consult with any City-licensed healthcare provider before making a final determination whether the employee may perform the employee's job functions. However, if an employee, at the time of notification, brings in a medical note from the healthcare provider who prescribed the medication clearing the employee to work, then the City shall not restrict that employee from performing the employee's job functions.
- (2) If a Covered Employee is temporarily unable to perform the employee's job because of any potential side effects caused by prescribed medication, the employee shall be reassigned to perform a temporary modified duty assignment consistent with the employee's medical restrictions without loss of pay until either the employee is off the prescribed medication or is cleared by a licensed healthcare provider. This temporary modified duty reassignment shall last for a period of no more than thirty (30) working

A-5 Memorandum of Understanding/July 1, 20<u>22</u><del>19</del> - June 30, 202<u>4</u><del>2</del> City and County of San Francisco and Plumbers and Pipe Fitters Local 38 days. If, after thirty (30) working days, the employee is still on said medication and/or has not been cleared by a licensed healthcare provider to return to work without restrictions, the City may extend the temporary modified duty assignment for a period not to exceed thirty (30) working days, provided that the healthcare provider certifies that the employee is reasonably anticipated to be able to be able to return to work without restrictions after that thirty (30) day period. Employees who are unable to return to work under this provision shall be referred to the Department's human resources representative designated to engage with employees regarding possible reasonable accommodation under state and federal disability laws.

# 6. TESTING

- I. Reasonable Suspicion Testing
- a. Reasonable suspicion to test a Covered Employee will exist when contemporaneous, articulable and specific observations concerning the symptoms or manifestations of impairment can be made. These observations shall be documented on the Reasonable Suspicion Report Form attached to this Appendix as Exhibit B. At least three (3) indicia of drug or alcohol impairment must exist, in two (2) separate categories, as listed on the Reasonable Suspicion Report Form. In the alternative, the employer representatives must confirm direct evidence of drug or alcohol impairment as listed on the Reasonable Suspicion Report Form.
- b. Any individual or employee may report another employee who may appear to that individual or employee to be under the influence of alcohol or drugs. Upon receiving a report of possible alcohol or drug use or impairment in the workplace, two (2) trained supervisory employer representatives will independently verify the basis for the suspicion and request testing in person. The first employer representative shall verify and document the employee's appearance and behavior and, if appropriate, recommend testing to the second employer representative. The second employer representative shall verify the contemporaneous basis for the suspicion. If reasonable suspicion to test a Covered Employee arises between 11:00 p.m. and 7:00 a.m., or at a location outside the geographic boundaries of the City and County of San Francisco (excluding San Francisco International Airport), and where a second trained supervisory employer representative shall not be required to verify the basis for the suspicion in person, but instead shall verify by telephone or email. After completing the verification, and consulting with the first employer representative, the second employer representative has final authority to require that the Covered Employee be tested.
- c. If the City requires an employee under reasonable suspicion to be tested, then the employee may ask for representation. Representation may include, but is not limited to, union representatives and shop stewards. If the employee requests representation, the City shall allow a reasonable amount of time from the time the employee is notified that the employee will be tested (up to a maximum of one hour) for the employee to obtain representation. Such request shall not delay the administration of the tests for more than one hour from the time the employee is notified that the employee will be tested.

- d. Department representative(s) shall document the incident. If a Covered Employee Refuses to Submit to testing, then the City shall treat the refusal as a positive test, and shall take appropriate disciplinary action pursuant to the attached discipline matrix.
- II. Post-Accident Testing
- a. The City may require a Covered Employee who caused, or may have caused, an Accident, based on information known at the time of the Accident, to submit to drug and/or alcohol testing.
- b. Following an Accident, all Covered Employees subject to testing shall remain readily available for testing. A Covered Employee may be deemed to have refused to submit to substance abuse testing if the employee fails to remain readily available, including failing to notify a supervisor (or designee) of the Accident location, or leaving the scene of the Accident prior to submitting to testing.
- c. Nothing in this section shall delay medical attention for the injured following an Accident or prohibit an employee from leaving the scene of an Accident for the period necessary to obtain assistance in responding to the Accident or to obtain necessary emergency medical care.
- d. If the City requires a Covered Employee to be tested post-Accident, then the employee may ask for representation. Representation may include, but is not limited to, union representatives and shop stewards. If the employee requests representation, the City shall allow a reasonable amount of time from the time the employee is notified that the employee will be tested (a maximum of one hour) for the employee to obtain representation provided that the union representative meet the employee at the Accident site, work location or testing center as determined by the City. Such request shall not delay the administration of the tests for more than one hour from the time the employee is notified that the employee will be tested.
- e. As soon as reasonably possible after the occurrence of an Accident, the supervisor or other City representative at the Accident scene shall make best efforts to contact the Department of Human Resources (DHR) or designee, and DHR or designee shall then make best efforts to telephone the union(s) first designated representative on file with DHR representing the Covered Employee(s) involved in the Accident. If the first designated representative does not answer, DHR or designee shall leave a voice mail message notifying the union of the Accident and telephone the union(s) second designated representative on file with DHR. For purposes of this paragraph, a designated representative shall be any union officer or employee whose telephone number is on file with DHR for the purpose of Accident review. The union may change the designated representative, in writing, as necessary from time to time, but it is the sole responsibility of the union to ensure that a current telephone number (with voice mail capability) for two designated representatives are on file with DHR.

# 7. TESTING PROCEDURES

I. Collection Site

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- a. If there is a trained Collector available on site, the City may conduct "on-site" tests (alcohol breathalyzer testing and oral fluid testing). If any of those tests are "Non-Negative," a confirmation test will be performed. The on-site tests may enable the Covered Employee and the City to know immediately whether that employee has been cleared for work.
- b. If a trained Collector is not available on-site, the staff of a collection facility under contract to the City, or the City's drug testing contractor shall collect oral fluid samples from Covered Employees to test for prohibited drugs.
  - (1.) A Covered Employee appearing at the approved drug collection site must have a minimum of one piece of government-issued photo identification and may not leave the collection site for any reason unless authorized by the collection agency until the employee has fully completed all collection procedures. Failure to follow all collection procedures will result in the employee classified as a "Refusal to Submit."
- c. Covered Employees who Refuse to Test may be subject to disciplinary action, up to and including termination, pursuant to Exhibit A.
- d. Alcohol and drug testing procedures.
- (1.) Alcohol Testing Procedure. Tests for alcohol concentration on Covered Employees will be conducted with a National Highway Traffic Safety Administration (NHTSA)-approved evidential breath testing device (EBT) operated by a trained breath alcohol technician (BAT). Alcohol tests shall be by breathalyzer using the handheld Alco-Sensor IV Portable Breath Alcohol Analyzer device, or any other U.S. Department of Transportation (DOT) approved breath analyzer device.
- (2.) Drug Testing Procedure. Tests for drugs shall be by oral fluid collection. The oral fluid specimens shall be collected under direct visual supervision of a Collector and in accordance with the testing device manufacturer's recommended procedures for collection. Screening results may be provided by the Collector or by a laboratory. Confirmation tests shall be conducted at a laboratory.
- (3.) The Covered Employee being tested must cooperate fully with the testing procedures.
- (4.) A chain of possession form must be completed by the Collector, hospital, laboratory and/or clinic personnel during the specimen collection and attached to and mailed with the specimens.
- e. After being tested for drugs, the Covered Employee may be barred from returning to work until the department is advised of the final testing result by the MRO. During that period, the Covered Employee will be assigned to work that is not safety-sensitive or placed on paid administrative leave for so long as the Covered Employee is eligible for

A-8 Memorandum of Understanding/July 1, 20<u>2219</u> - June 30, 202<u>4</u>2 City and County of San Francisco and Plumbers and Pipe Fitters Local 38 such leave under the terms of the applicable provision of the City's Administrative Code. The test shall be deemed a negative test if the MRO has not advised of the final testing result by the time the Covered Employee's paid leave has expired under the terms of the applicable provision of the City's Administrative Code.

- II. Laboratory
- a. Drug tests shall be conducted by laboratories licensed and approved by SAMSHA which comply with the American Occupational Medical Association (AOMA) ethical standards. Upon advance notice, the parties retain the right to inspect the laboratory to determine conformity with the standards described in this policy. The laboratory will only test for drugs identified in this policy. The City shall bear the cost of all required testing unless otherwise specified herein.
- b. Tests for all controlled substances, except alcohol, shall be by oral fluid testing and shall consist of two procedures, a screen test and, if that is positive, a confirmation test.
- c. To be considered positive for reporting by the laboratory to the City, both samples must be tested separately in separate batches and must also show positive results on the confirmatory test.
- d. In the event of a positive test, the testing laboratory will perform an automatic confirmation test on the original specimen at no cost to the Covered Employee. In addition, the testing laboratory shall preserve a sufficient specimen to permit an independent re-testing at the Covered Employee's request and expense. The same, or any other, approved laboratory may conduct re-tests. The laboratory shall endeavor to notify the designated MRO of positive drug, alcohol, or adulterant tests results within five (5) working days after receipt of the specimen.
- III. Medical Review Officer (MRO)
- a. All positive drug, or Substituted, Adulterated, positive-Diluted Specimen, or Invalid Drug Test, as defined herein, will be reported to a Medical Review Officer (MRO). The MRO shall review the test results, and any disclosure made by the Covered Employee, and shall attempt to interview the individual to determine if there is any physiological or medical reason why the result should not be deemed positive. If no extenuating reasons exist, the MRO shall designate the test positive.
- b. When the laboratory reports a confirmed positive, Adulterated, Substituted, positive-Diluted, or Invalid test, it is the responsibility of the MRO to: (a) make good faith efforts to contact the employee and inform the employee of the positive, Adulterated, Substituted, positive-Diluted, or Invalid test result; (b) afford the employee an opportunity to discuss the test results with the MRO; (c) review the employee's medical history, including any medical records and biomedical information provided by the Covered Employee, or the employee's treating physician, to the MRO; and (d) determine whether there is a legitimate medical explanation for the result, including legally prescribed medication. Employees shall identify all prescribed medication(s) that they have taken. If the Covered Employee fails to respond to the MRO

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within three (3) days, the MRO may deem the Covered Employee's result as a positive result.

- c. The MRO has the authority to verify a positive or Refusal To Test without interviewing the employee in cases where the employee refuses to cooperate, including but not limited to: (a) the employee refused to discuss the test result; or (b) the City directed the employee to contact the MRO, and the employee did not make contact with the MRO within seventy-two (72) hours. In all cases, previously planned leaves may extend this time. The MRO's review of the test results will normally take no more than three (3) to five (5) days from the time the Covered Employee is tested.
- d. If the testing procedures confirm a positive result, as described above, the Covered Employee and the Substance Abuse Prevention Coordinator (SAPC) for the City and departmental HR staff or designee will be notified of the results in writing by the MRO, including the specific quantities. The results of a positive drug test shall not be released until the results are confirmed by the MRO. The Covered Employee may contact the SAPC, or the MRO, to request a drug or adulterant retest within seventy-two (72) hours from notice of a positive test result by the MRO. The requesting party will pay costs of re-tests in advance.
- e. A drug test result that is positive and is a Diluted Specimen will be treated as positive. All drug test results that are determined to be negative and are Diluted Specimens will require that the employee take an immediate retest. If the retest yields a second negative Diluted Specimens result, the test will be treated as a normal negative test, except in the case of subsection (f).
- f. If the final test is confirmed negative, then the Employee shall be made whole, including the cost of the actual laboratory re-testing, if any. Any employee who is subsequently determined to be subject of a false positive shall be made whole for any lost wages and benefits, and shall have their record expunged.
- g. The City shall assure that all specimens confirmed positive will be retained and placed in properly secured long-term frozen storage for a minimum of one (1) year, and be made available for retest as part of any administrative proceedings.
- h. All information from a covered employee's drug and/or alcohol test is confidential for purposes other than determining whether this policy has been violated or pursuing disciplinary action based upon a violation of this policy. Disclosure of test results to any other person, agency, or organization is prohibited unless written authorization is obtained from the Covered Employee or as required by law.

# 8. RESULTS

a. Substance Abuse Prevention and Detection Threshold Levels.
 For post-Accident or reasonable suspicion testing where the Covered Employee was operating a commercial motor vehicle, any test revealing a blood/alcohol level equal to or greater than 0.04 percent, or the established California State standard for commercial motor vehicle operations, shall be deemed positive. For all other post-Accident or reasonable suspicion testing, any test revealing a blood/alcohol level equal to, or greater than, 0.08 percent, or the

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established California State standard for non-commercial motor vehicle operations, shall be deemed positive. Any test revealing controlled substance confirmation level as shown in the chart below shall be deemed a positive test.

| CONTROLLED                | SCREENING                   | CONFIRMATION   |
|---------------------------|-----------------------------|----------------|
| SUBSTANCE *               | LEVEL                       | LEVEL          |
| Amphetamines              | 50 ng/ml                    | 5 ng/ml        |
| Barbiturates              | 20 ng/ml                    | 20 ng/ml       |
| Benzodiazepines           | 1 ng/ml                     | 0.5 ng/ml      |
| Cocaine                   | 5 ng/ml                     | 8 ng/ml        |
| Methadone                 | 5 ng/ml                     | 10 ng/ml       |
| Opiates                   | 10 ng/ml                    | 10 ng/ml       |
| PCP                       | 1 ng/ml                     | 5 ng/ml        |
| (Phencyclidine)           |                             |                |
| THC (Cannabis)            | 1 ng/ml                     | 2 ng/ml        |
| * All controlled substanc | es including their metaboli | te components. |

b. The City reserves the right to discipline in accordance with the chart set forth in Exhibit A for abuse of prescribed and over-the-counter drugs or medications, pursuant to the testing procedures described above, as determined by the MRO.

# 9. CONSEQUENCES OF POSITIVE TEST RESULTS

For post-Accident or reasonable suspicion, a Covered Employee shall be immediately removed from performing the employee's job or, in the alternative, may be temporarily reassigned to work that is not safety-sensitive if such work is available. The Covered Employee shall be subject to disciplinary action, and shall meet with the SAPC, as set forth in Exhibit A, and section 10 below, if the Covered Employee:

- 1. Is confirmed to have tested positive for alcohol or drugs;
- 2. Refuses to Submit to testing; or
- 3. Has submitted a specimen that the testing laboratory report is an Adulterated or Substituted Specimen.
- a. If the Union disagrees with the proposed disciplinary action, it may use the grievance procedure as set forth in the parties' MOU, provided, however, that such a grievance must be initiated at the Employee Relations Director step, unless the parties otherwise mutually agree.
- b. All proposed disciplinary actions imposed because of a positive drug/alcohol test(s) shall be administered pursuant to the disciplinary matrix set forth in Exhibit A. Subject to good cause, the City may impose discipline for conduct in addition to the discipline for a positive drug/alcohol test. The positive test may be a factor in determining good cause for such additional discipline.
- c. In the event the City proposes disciplinary action, the notice of the proposed discipline shall

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contain copies of all laboratory reports and any other supporting documentation upon which the City is relying to support the proposed discipline.

#### 10. RETURN TO DUTY

The SAPC will meet with a Covered Employee who has tested positive for alcohol and/or drugs. The SAPC will discuss what course of action may be appropriate, if any, and assistance from which the employee may benefit, if any, and will communicate a proposed return-to-work plan, if necessary, to the employee and department. The SAPC may recommend that the Covered Employee voluntarily enter into an appropriate rehabilitation program administered by the Covered Employee's health insurance carrier prior to returning to work. The Covered Employee may not return to work until the SAPC does not schedule a return-to-work test prior to returning to work. In the event that the SAPC does not schedule a return-to-work test before the Covered Employee's return-to-work date, the SAPC shall arrange for the Covered Employee notifying the SAPC in writing of a request to take a return-to-work test. If a Covered Employee fails a return-to-work test, the employee shall be placed on unpaid leave until testing negative but shall not be subject to any additional discipline due to a non-negative return-to-work test. The SAPC will provide a written release to the appropriate department or division certifying the employee's right to return to work.

#### 11. TRAINING

The City or its designated vendor shall provide training on this policy to first-line, working supervisors and up to the Deputy Director level as needed. In addition, all Covered Employees shall be provided with a summary description of the SAPP notifying them of their right to union representation in the event that they are required to be tested.

#### 12. ADOPTION PERIOD

This Policy shall go into effect on June 30, 2014.

#### 13. JOINT CITY/UNION COMMITTEE

The parties agree to work cooperatively to ensure the success of this policy. As such, a Joint City/Union Committee shall be established with two (2) members from the City and two (2) members from each Union, except that no Union shall be required to participate. The Committee shall meet on an annual basis and, in addition, on an as-needed basis to address any implementation issues and review available data concerning the implementation of this policy.

#### 14. SAVINGS CLAUSE

Notwithstanding any existing substance abuse prevention programs, if any provision of an existing department policy, rule, regulation, or resolution is inconsistent with or in conflict with any provision of this policy, this policy shall take precedence. Should any part of this policy be determined contrary to law, such invalidation of that part of this policy will not invalidate the

A-12 Memorandum of Understanding/July 1, 20<u>2219</u> - June 30, 202<u>4</u>2 City and County of San Francisco and Plumbers and Pipe Fitters Local 38 remaining parts. If operational barriers arise that make implementation of any part of this policy impossible or impracticable, such operational barriers will not invalidate the remaining parts of this policy. In the event of a determination that a part of the policy is contrary to law or if operational barriers arise, the parties agree, with the intent of the parties hereto, to immediately meet and negotiate new provision(s) in conformity with the requirements of the applicable law, or which will remove the operational barrier. Should the parties fail to agree on a resolution, the matter will be submitted to binding arbitration using the factors set forth in Charter section A8.409-4(d), and, as appropriate, Charter section 8A.104(n). Otherwise, this policy may only be modified by mutual consent of the parties. Such amendment(s) shall be reduced to writing.

# EXHIBIT A

# CONSEQUENCES OF A POSITIVE TEST/OCCURRENCE

| Testing<br>Types/Issues  | First Positive/Occurrence   | Second Positive/Occurrence<br>within Three (3) Years  |
|--|---|---|
| Post-Accident and<br>Reasonable<br>Suspicion   | Suspension of no more than ten<br>(10) working days; Referred to<br>Substance Abuse Prevention<br>Coordinator (SAPC); SAPC may<br>Recommend Treatment; <sup>1</sup> Return<br>to Duty Test. | Will be subject to disciplinary<br>action greater than a ten (10)<br>working- day suspension, up to<br>and including termination except<br>where substantial mitigating<br>circumstances exist. |
| Refusal to Test or<br>Alteration of<br>Specimen<br>("Substituted,"<br>"Adulterated" or<br>"Diluted") | Suspension of no more than ten<br>(10) working days; Referred to<br>Substance Abuse Prevention<br>Coordinator (SAPC); SAPC may<br>Recommend Treatment; <sup>1</sup> Return<br>to Duty Test. | Will be subject to disciplinary<br>action greater than a ten (10)<br>working- day suspension up to and<br>including termination except<br>where substantial mitigating<br>circumstances exist.  |

<sup>1.</sup> Employee may use accrued but unused leave balances to attend a rehabilitation program.

# **EXHIBIT B**

# **REASONABLE SUSPICION REPORT FORM**

This checklist is intended to assist a supervisor in referring a person for reasonable suspicion/cause drug and alcohol testing. The supervisor must identify at least three (3) contemporaneous indicia of impairment in two separate categories (e.g., Speech and Balance) in Section II, and fill out the Section III narrative. In the alternative, the supervisor must identify one of the direct evidence categories in Section I, and fill out the Section III narrative. *~Please print information~* 

Employee Name: \_\_\_\_\_

Department: \_\_\_\_\_; Division and Work Location: \_\_\_\_\_

Date and Time of Occurrence: \_\_\_\_\_; Incident Location: \_\_\_\_\_

#### Section I – Direct Evidence of Drug or Alcohol Impairment at Work

\_\_\_\_ Smells of Alcohol

\_\_\_\_ Smells of Marijuana

\_\_\_\_ Observed Consuming/Ingesting Alcohol or Drugs at work.

#### <u>Section II</u> <u>Contemporaneous Event Indicating Possible Drug or Alcohol Impairment at Work:</u> <u>(Check all that apply)</u>

#### 1. **SPEECH:**

- \_\_\_\_ Incoherent/Confused Slurred
- \_\_\_\_

#### 2. BALANCE:

- \_\_\_\_ Swaying \_\_\_\_ Reaching for support \_\_\_\_ Falling
- \_\_\_\_\_ Arms raised for balance \_\_\_\_\_\_ Stumbling

#### 3. AWARENESS:

- Confused Lack of Coordination
- \_\_\_\_ Paranoid Cannot Control Machinery/Equipment
- \_\_\_\_ Sleepy/Stupor/ Excessive Yawning or Fatigue
- \_\_\_\_\_ An observable contemporaneous change in the Covered Employee's behavior that strongly suggests drug or alcohol impairment at work. [Such observable change(s) must be described in Section III below.]

#### 4. APPEARANCE:

- \_\_\_\_ Red Eyes \_\_\_\_ Constricted (small) Pupils
- \_\_\_\_ Dilated (large) Pupils \_\_\_\_ Frequent Sniffing
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#### <u>Section III – NARRATIVE DESCRIPTION</u> (<u>MUST</u> be completed in conjunction with Section I and/or Section II) ~*Please print information*~

Describe contemporaneous and specific observations regarding the Covered Employee's symptoms or manifestations of impairment which may include: (a) any observable contemporaneous change in behavior suggesting drug or alcohol impairment; (b) any comments made by the employee; (c) specific signs of drug or alcohol use; (d) recent changes in behavior that have led up to your contemporaneous observations; and (e) the name and title of witnesses who have reported observations of drug or alcohol use. [Attach documentation, if any, supporting your reasonable suspicion determination]

#### Section IV

In addition to completing the narrative in Section III above:

- For Section I, you will need to identify at least one (1) contemporaneous observations (direct evident/sign(s) that occurs that causes you to test today) regarding the manifestations of impairment to initiate a test; or
- For Section II, you will need to identify at least three (3) contemporaneous observations, (signs that occur that causes you to test today), in two (2) separate categories, regarding the manifestations of impairment to initiate a test.

Make note of date and time of the incident. Obtain concurrence of second supervisor and record their signature as noted.

# Conduct a <u>brief</u> meeting with the employee to explain why the employee must undergo reasonable suspicion drug and alcohol tests. Escort the employee to the collection site. DO NOT LET THEM DRIVE.

| Print name of first on-site Supervisor Employee Representative |         |  |
|--|---------|--|
| Signature  | _ DATE: |  |
| Print name of second Supervisor Employer Representative        |         |  |
| Signature  | DATE:   |  |

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# APPENDIX B UNION ACCESS TO NEW EMPLOYEES PROGRAM

#### I. Purpose

The purpose of this agreement is to memorialize the rights and obligations of the City and the Union in accordance with CA Government Code Sections 3555-3559, through the creation of a single, City-wide Union Access to New Employees Program applicable to all City Agencies and all City Employee Unions.

#### II. Notice and Access

**A.** The City shall provide the Union written notice of, and access to, new employee orientations (hereinafter NEOs) as set forth below. It is the City's policy that NEOs are mandatory for all newly-hired employees. It is the City's intent that NEOs take place as promptly as possible after the first day of employment. Within thirty (30) calendar days of the start of employment, newly-hired employees will be scheduled to attend the next available NEO. NEOs shall be scheduled during an employee's regularly scheduled, paid time. In the event that a newly-hired employee's regular schedule is outside of a scheduled NEO, the Department may make a one-time adjustment to the employee's work schedule in order to accommodate this requirement.

In the event an employee does not attend the NEO that the employee was scheduled to attend, said employee will be automatically enrolled to attend the next available NEO. If the employee does not attend the subsequently scheduled NEO, the Union NEO Coordinator may contact the Departmental NEO coordinator to arrange a meeting with the employee pursuant to Section F., below.

- **B.** Application: New employees include, but are not limited to, newly-hired employees whose positions are permanent, temporary, full-time, part-time, per diem, seasonal, provisional, or as-needed.
- C. Notice
  - 1. Single Point of Contact: The Union agrees to provide the City with a single point of contact (hereinafter, Union NEO Coordinator) and the City agrees to provide the Union with a single point of contact for each Department (hereinafter, Departmental NEO Coordinator), which will be updated by the City and the Union on an as-needed basis.
  - 2. Notice of Schedule: For any NEO that takes place on a regular, recurring schedule, the sponsoring Department shall be responsible for providing annual notice to the Union. For NEOs that are not offered on a regular, recurring schedule, the sponsoring Department shall provide no less than ten (10) business days' notice. Said notices shall be provided by email, to the Union NEO Coordinator. This requirement shall apply to all NEOs in which City personnel provide newly-hired employees with information regarding employment status, rights, benefits, duties, responsibilities, or any other employment-related matters.

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- 3. Notice of Enrollment: Notice shall include a list of new employees represented by the Union scheduled to attend the NEO. If practical, the City agrees to provide additional identifying information including, but not limited to, classification and department. Six months from enactment, in the event the City is unable to provide classification and department information in the Notice of Enrollment, the Union can reopen this Agreement for the sole purpose of meeting and conferring over the identifying information provided in this Section II.C.3 Notice of Enrollment. Said meeting and conferring shall not be subject to the impasse procedures in Government Code Section 3557. The Department sponsoring the NEO shall provide the foregoing information no less than five (5) business days prior to the NEO taking place. The Department will make best efforts to notify the Union NEO Coordinator of any last-minute changes. Onboarding of individual employees for administrative purposes is excluded from this notice requirement.
- **D.** Citywide and Departmental NEOs: New employees in those Departments identified in Attachment A shall attend a citywide NEO, sponsored by the Department of Human Resources. This citywide NEO shall take place at minimum on a monthly basis. Departments identified in Attachment B will conduct respective Departmental NEOs. At the City's discretion, Departments may be added to or removed from either Attachment A or Attachment B. For the citywide NEO, DHR will adhere to the Department notice requirements in Section C., above. The City will provide the Union with thirty (30) calendar days' notice prior to moving a Department from Attachment A to B, or vice versa. Every City Department shall be listed on either Attachment A or Attachment B.
- **E.** Access and Presentation: At all NEOs, the Union shall be afforded thirty (30) minutes to meet with represented new employees who are present, unless the Union's Memorandum of Understanding (MOU) provides for more than thirty (30) minutes. The right of the Union to meet with newly-hired employees is limited to only those employees whose classifications fall within the Union's bargaining unit. The City shall ensure privacy for the Union's orientation, and it shall take place without City representatives present. This requirement can be met by providing either a private room or a portion of a room with sufficient distance from other activities in the room to limit disruption. The Department responsible for scheduling the NEO shall be responsible for including Union presentations on the agenda. The Union's presentation shall occur prior to any meal break, and will not be conducted during a scheduled break time. One (1) of the Union's representatives may be a Union member designated by the Union. Such member(s) shall be released to attend under the terms and conditions specified in the MOU. If not otherwise provided for in the MOU, the Union may request release of a Union-designated member to attend the NEO. Release time shall not be unreasonably withheld. Said request shall be made to the Employee Relations Division no less than three (3) business days in advance of the scheduled NEO. The Union agrees to limit its presentation to only those matters stated in Section H., below.
- **F.** Alternate Procedures: In the event the Union identifies one or more new employees who did not attend the Union's presentation as described in Section E., above, the Union may contact the Departmental NEO coordinator to schedule a mutually-agreeable fifteen (15) minute time

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slot for the Union to meet privately with the new employee(s). If the number of such identified employees is five (5) or more at a particular location, the Union NEO Coordinator and Departmental NEO Coordinator will work together to schedule a mutually agreeable thirty (30) minute time slot for the private meeting. One (1) of the Union's representatives may be a Union member designated by the Union, and such member shall be released to attend under the terms and conditions specified in the MOU. If not otherwise provided for in the MOU, the Union may request release of a Union-designated member as provided for in Section E., above. This alternate procedure shall also apply to any employee who has promoted or transferred into the bargaining unit.

- 1. The Union NEO Coordinator shall coordinate with the new employee(s) referenced in the preceding paragraph and the Departmental NEO Coordinator to schedule a fifteen (15) minute meeting during normally scheduled hours, which shall not be during employee's break or meal period, for the Union representative(s) to meet privately with, and provide materials and information to, the new employee(s). City representatives shall not be present during said meeting. The Union agrees to limit its presentation to only those matters stated in Section H., below.
- 2. In the event the proposed time cannot be accommodated, the Union NEO Coordinator and the Departmental NEO Coordinator shall work together to find a mutually agreeable time within ten (10) business days of the Union's request.
- 3. Department of Elections: Any new employee of the Department of Elections who is classified as Temporary Exempt (Category 16), whose duration of appointment is one (1) pay period or less, and works on an as-needed work schedule will receive written materials provided by the Union in lieu of attending a Citywide or Departmental NEO, a private meeting with the Union as provided for in Section F., above, or a Periodic Union Orientation as provided for in Section G., below.
- **G.** Process for Periodic Union Orientations: By mutual agreement, the Union NEO Coordinator and the Departmental NEO Coordinator may schedule periodic thirty (30) minute Union orientations. Periodic Union orientations may be scheduled on an every-other-month, quarterly, or other basis.

The following Departments shall maintain existing Union orientation arrangements: Department of Emergency Management; Sheriff's Department; and Police Department.

The 311 Customer Service Call Center shall maintain existing practice with respect to Union access to 311 Customer Service Agent Training.

**H.** Union Orientation Presentations: The Union agrees to limit its presentation to a general introduction to its organization, history, by-laws, and benefits of membership. The Union agrees not to engage in campaigning on behalf of an individual running for public elected office and ballot measures during the NEO, or other topics that would be considered beyond general discussion on the benefits of Union membership.

#### APPENDIX B

#### **III.** Data Provisions

Subject to the limitations contained in CA Government Code Section 3558, the City shall provide the Union with all required information on newly-hired employees to the extent it is made available to the City. In addition, within ten (10) business days of the conclusion of each NEO, the City agrees to provide the Union with a stand-alone report containing a list of employees, including classification code and division, who were scheduled to, but did not attend each NEO.

#### **IV.** Hold Harmless

The Union agrees to hold the City harmless for any disputes that arise between the Union and any new employee over application of this Agreement.

#### ATTACHMENT A

Adult Probation Arts Commission Asian Art Museum **Airport Commission Board of Appeals** Board of Supervisors Office of Economic & Workforce Development California Academy of Sciences **Child Support Services** Children, Youth and Their Families City Attorney's Office **City Planning Department Civil Service Commission** Commission on the Status of Women Department of Building Inspection Department of Environment Department of Elections Department of Homelessness Department of Human Resources Department of Police Accountability

Department of Technology District Attorney's Office **Ethics Commission** Fine Arts Museum Fire Department (Non-Sworn) General Services Agency Health Service System Human Rights Commission Juvenile Probation Department Library Mayor's Office Office of the Assessor-Recorder Office of the Controller Office of the Treasurer/Tax Collector Port of San Francisco Public Defender's Office **Rent Arbitration Board** SF Children and Families Commission SF Employees' Retirement System War Memorial & Performing Arts

# ATTACHMENT B

Airport Department of Emergency Management Department of Public Health San Francisco Public Works Human Services Agency Municipal Transportation Agency Public Utilities Commission Recreation & Parks Department Police Department (Non-Sworn)

B-6 Memorandum of Understanding/July 1, 20<u>22</u>19 - June 30, 20<u>24</u>22 City and County of San Francisco and Plumbers and Pipe Fitters Local 38

# SIDE LETTER AGREEMENT

# **RE: SUPERVISOR II POSITIONS**

<u>The parties are entering into this side letter to identify and set in motion, to the extent permissible</u> <u>under the San Francisco City Charter and Civil Service Rules, a process to collaborate on</u> <u>identifying staffing and resource gaps in the Supervisory II classifications as represented by</u> <u>Plumbers Local 38.</u>

<u>The Department of Human Resources is committing to creating a Joint Labor Management</u> <u>Committee, over the course of two years from July 1, 2022 – June 30, 2024, to examine the current</u> <u>status of Supervisor II classifications, assess the operational and staffing needs to sufficiently</u> <u>manage City construction crews, and to help identify a direct path to promotive opportunities for</u> <u>our City's trades workers. The City recognizes the current and historical role of the Supervisors</u> <u>IIs as key management staff overseeing crafts and trades shops across departments.</u> <u>Some of the</u> <u>options for this path include:</u>

- <u>Identifying existing positions where Supervisor I positions can be upgraded to Supervisor</u> <u>II positions:</u>
- <u>Identifying vacant positions where Supervisor I and II positions previously existing can be</u> restored.

<u>The City and the Union agree to meet as soon as practicable to further outline the composition of the Committee, identify key City departments as Committee partners, and move forward in mutually-agreed upon ways to address the Supervisor II classification and related issues. The Committee shall meet no less frequently than quarterly over the course of the two years, and the first meeting shall be no later than Labor Day 2022. The Committee shall include a representative from Plumbers Local 38, Carpenters Local 22, and Sheet Metal Local 104.</u>

| FOR THE CITY                  |      | FOR THE UNION                               |
|-------------------------------|------|---|
| Ronnie Rhoe, Chief Negotiator | DATE | Larry Mazzola Jr., Chief Negotiator<br>DATE |
| APPROVED AS TO FORM           |      |   |

Amy Super, CAT

DATE

<u>S-1</u> <u>Memorandum of Understanding/July 1, 2022 - June 30, 2024</u> <u>City and County of San Francisco and</u> <u>Plumbers and Pipe Fitters Local 38</u>

# SIDE LETTER AGREEMENT

# **RE: SENIORITY AND SHIFT BIDS**

<u>The parties are entering into this side letter to commit to meeting and discussing the issue of</u> <u>Seniority and Shift Bids at the San Francisco Public Utilities Commission and the San Francisco</u> <u>International Airport. The City shall engage other departments that may be considering a shift</u> <u>bid process during the life of this MOU. The City and the Union agree to a first meeting no later</u> <u>than Labor Day 2022 and will meet as frequently as deemed necessary by the parties.</u>

FOR THE CITY

FOR THE UNION

Ronnie Rhoe, Chief Negotiator

DATE

Larry Mazzola Jr., Chief Negotiator DATE

#### **APPROVED AS TO FORM**

Amy Super, CAT

DATE

#### MEMORANDUM OF UNDERSTANDING

**Between and For** 

# THE CITY AND COUNTY OF SAN FRANCISCO

And

# UNITED ASSOCIATION OF JOURNEYMEN AND APPRENTICES OF THE PLUMBING AND PIPE FITTING INDUSTRY, LOCAL NO. 38

JULY 1, 2022 - JUNE 30, 2024

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Memorandum of Understanding/July 1, 2022 - June 30, 2024 City and County of San Francisco and Plumbers and Pipe Fitters Local 38

#### **ARTICLE I - REPRESENTATION**

1. This Memorandum of Understanding (hereinafter Agreement") is entered into by the City and County of San Francisco (hereinafter "City") through its designated representative acting on behalf of the City and the United Association of Journeymen and Apprentices of the Plumbing and Pipe Fitting Industry, Local 38 (hereinafter "Union").

#### I.A. RECOGNITION

2. The City acknowledges that the Union has been certified by the Municipal Employee Relations Panel or the Civil Service Commission as the recognized employee representative, pursuant to the provisions as set forth in the City's Employee Relations Ordinance for the following classifications:

| CLASS | TITLE   | UNIT |
|-------|---|------|
| 1466  | Meter Reader                                    | 11   |
| 6242  | Plumbing Inspector                              | 11   |
| 6244  | Chief Plumbing Inspector                        | 11   |
| 6246  | Senior Plumbing Inspector                       | 11   |
| 7134  | Water Construction & Maintenance Superintendent | 11   |
| 7136  | Water Shops & Equipment Superintendent          | 11   |
| 7204  | Chief Water Service Inspector                   | 11   |
| 7213  | Plumber Supervisor I                            | 11   |
| 7239  | Plumber Supervisor II                           | 11   |
| 7240  | Water Meter Shop Supervisor I                   | 11   |
| 7248  | Steamfitter Supervisor II                       | 11   |
| 7250  | Utility Plumber Supervisor I                    | 11   |
| 7284  | Utility Plumber Supervisor II                   | 11   |
| 7316  | Water Service Inspector                         | 11   |
| 7317  | Senior Water Service Inspector                  | 11   |
| 7347  | Plumber   | 11   |
| 7348  | Steamfitter                                     | 11   |
| 7349  | Steamfitter Supervisor I                        | 11   |
| 7353  | Water Meter Repairer                            | 11   |
| 7360  | Pipe Welder                                     | 11   |
| 7388  | Utility Plumber                                 | 11   |
| 7449  | Sewer Service Worker                            | 11   |
| 7463  | Utility Plumber Apprentice I                    | 11   |
| 7464  | Utility Plumber Apprentice II                   | 11   |
| 7465  | General Plumber Apprentice I                    | 11   |
| 7466  | General Plumber Apprentice II                   | 11   |

The provisions of this Agreement shall be automatically applicable to any classifications for which the Union has become appropriately recognized during the term of this Agreement.

Page 1 Memorandum of Understanding/July 1, 2022 - June 30, 2024 City and County of San Francisco and Plumbers and Pipe Fitters Local 38

# I.B. INTENT

3. It is the intent of the parties signatory hereto that the provisions of this Agreement shall not become binding until adopted or accepted by the Board of Supervisors by appropriate action. Moreover, it is the intent of the Mayor acting on behalf of the City to agree to wages, hours, and other terms and conditions of employment as are within the Mayor's jurisdiction, powers, and authority to act as defined by the Charter, state law, California Constitution and other applicable bodies of the law. The Mayor does not intend nor attempt to bind any board, commission or officer to any provisions of this agreement over which the Mayor has no jurisdiction.

# I.C. NO STRIKE PROVISION

4. It is mutually agreed and understood that during the period this Agreement is in force and effect the Union and represented employees will not engage in any work stoppage as defined in Charter Section A8.346.

# I.D. OBJECTIVE OF THE CITY

- 5. It is agreed that the delivery of municipal services in the most efficient, effective, and courteous manner is of paramount importance to the City and its employees. Such achievement is recognized to be a mutual obligation of the parties to this Agreement within their respective roles and responsibilities.
- 6. The Union recognizes the City's right to establish and/or revise performance standards or norms notwithstanding the existence of prior performance levels, norms or standards. Such standards, developed by usual work measurement procedures, may be used to determine acceptable performance levels, prepare work schedules, and to measure the performance of each employee or group of employees.
- 7. Employees who work at less than acceptable levels of performance may be subject to disciplinary measures.

# I.E. MANAGEMENT RIGHTS

8. The Union agrees that the City has complete authority for the policies and administration of all City departments which it shall exercise under the provisions of law and in fulfilling its responsibilities under this Agreement. Said authority shall include the establishment of work rules and regulations not inconsistent with the terms of this Agreement. Any matter involving the management of governmental operations vested by law in the City and not covered by this Agreement is in the jurisdiction of the City. Nothing herein is intended to abridge the meet and confer obligations of the City pursuant to the Meyer-Milias-Brown Act.

# I.F. EMPLOYEE REPRESENTATIVES

9. The Business Representatives of the Union shall have reasonable access to the job site during working hours for the purpose of conferring with members of the Union regarding the manner in which compliance with the terms of the Agreement are being met. The Union agrees that such contact will in no way interfere with the work of the Department.

# I.G. SHOP STEWARDS

- 10. The Union shall furnish the City with an accurate list of shop stewards. The Union may submit amendments to this list at any time. If a shop steward is not officially designated in writing by the Union, none will be recognized for that area or shift.
- 11. The Union recognizes that it is the responsibility of the shop steward to assist in the resolution of grievances at the lowest possible level as authorized by the Union.
- 12. If, in the judgment of the supervisor, permission cannot be granted immediately to the shop steward to present an informal grievance during on-duty time, such permission shall be granted by the supervisor no later than the next working day from the date the shop steward was denied permission.
- 13. In emergency situations, where immediate disciplinary action must be taken because of violation of law or a City or departmental rule (intoxication, theft, etc.) the shop steward shall, if possible, be granted immediate permission to leave the steward's post of duty to assist in the grievance procedure as authorized by the Union.
- 14. Shop stewards shall not interfere with the work of any employee.

# I.H. JOINT ADVISORY COMMITTEE

15. U.A. Local 38 and the signatories to the Consolidated Crafts Agreement (collectively "the Unions") may, at their option, cause the establishment of a Joint Advisory Committee (Joint Committee) consisting of one member appointed by U.A. Local 38, one member appointed by the signatories to the Consolidated Crafts Agreement, and two members appointed by the City's Employee Relations Director, which shall review and attempt to resolve grievances and other matters of concern including, but not limited to, the uniformity of interpretation of this Agreement. The Joint Committee may issue unanimous advisory non-binding opinions; however, nothing in this section shall authorize the Joint Committee to take any action that would bind either the Unions or the City. Any unanimous advisory non-binding opinion issued by the Joint Committee shall not be used by either party in any arbitration proceeding conducted under this Agreement or in any other adversary proceeding. No written opinions may be issued by the Joint Committee shall calendar no less than four meetings per year on a quarterly basis.

19.

23.

# I.I. GRIEVANCE PROCEDURE

- 16. The following procedures are adopted by the Parties to provide for the orderly and efficient disposition of grievances and are the sole and exclusive procedures for resolving grievances as defined herein.
  - 1. Definition
- 17. A grievance is defined as an allegation by an employee, a group of employees or the Union that the City has violated, misapplied or misinterpreted a term or condition of employment provided in this Agreement or an appeal from a suspension or disciplinary discharge or divisional, departmental or City rules, policies or procedures subject to the scope of bargaining as set forth in this Agreement pursuant to Charter Section A8.409 et seq.
- 18. A grievance does not include the following:
  - a. All civil service rules excluded pursuant to Charter Section A8.409-3.
- 20. b. Performance evaluations, provided however, that employees shall be entitled to submit written rebuttals to unfavorable performance evaluations. Said rebuttal shall be attached to the performance evaluation and placed in the employee's official personnel file. Employees are required to submit written rebuttals within thirty (30) calendar days from the date of the performance evaluation except by mutual agreement.
- 21. c. In the event of an unfavorable performance rating, the employee shall be entitled to a performance review conference with the author and the reviewer of the performance evaluation. The employee shall be entitled to Union representation at said conference.
- 22. d. Written reprimands or oral reprimands which are reduced to writing and placed in the employee's personnel file, provided however, that employees shall be entitled to append a written rebuttal to any written reprimand or oral reprimand which is reduced to writing and placed in the employee's personnel file. The appended rebuttal shall be included in the employee's official personnel file. Employees are required to submit written rebuttals within thirty (30) calendar days from the date of the reprimand, unless extended by mutual agreement.
  - 2. Time Limits
    - The time limits set forth herein may be extended by agreement of the parties. Any such extension must be confirmed in writing.

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- 24. If the Union fails to file a written grievance appeal within the specified timelines at any step of the appropriate grievance procedure, the grievance shall be considered withdrawn.
- 25. If the City fails to respond to a grievance within the specified timelines at any step of the appropriate grievance procedure, the Union may move the grievance to the next step. Should the Union fail to advance the grievance to the next step within sixty (60) calendar days of the City's failure to respond within the specified applicable timeline, the grievance shall be considered withdrawn.
  - 3. Grievance Description
- 26. The Union and City agree that all grievances shall include the following:
- 27. a. The specific reason or reasons for the grievance, including the date of the incident giving rise to the grievance, an explanation of the harm that occurred, and the name, classification, and department of the affected employees;
- 28. b. The section(s) of the contract which the Union believes has been violated; and
- 29. c. The remedy or solution being sought by the Grievant and/or Union.
  - 4. Steps of the Procedure

Step 1:

- 30. A grievance regarding a dispute over contract interpretation shall be filed at the lowest step in the grievance procedure in which the City's representative would have the authority to make a final and binding resolution of the grievance, provided, however, that a grievance may not be filed at a Step higher than Step 2, except by mutual agreement of the parties. In the event a grievance is filed at a Step in the grievance procedure which the City deems inappropriate, the City's representative with whom the grievance was filed shall remand the grievance to the appropriate Step.
- 31. A grievance, regardless of the step at which initiated, shall be initiated as soon as possible but in no case later than thirty (30) calendar days from the date of the occurrence of the act or the date the grievant or Union might reasonably have been expected to have learned of the alleged violation being grieved.
- 32.

An employee shall discuss the grievance informally with the employee's immediate supervisor. The grievant may have a Union representative present.

| 33. |         | If the grievance is not resolved within five (5) calendar days after<br>contact with the immediate supervisor, the grievant will submit the<br>grievance in writing to the immediate supervisor.  |
|-----|---------|---|
| 34. |         | The immediate supervisor shall respond in writing within ten (10) calendar days following receipt of the written grievance specifying the reason or reasons for concurring with or denying the grievance.   |
| 35. | Step 2: | A grievant dissatisfied with the immediate supervisor's response at<br>Step 1 may appeal to the Appointing Officer, in writing, within ten<br>(10) calendar days of receipt of the Step 1 answer. The Step 2<br>grievance shall contain a specific description of the basis for the<br>grievance, the resolution desired, and specific reasons for rejecting<br>the lower step response and advancing the grievance to the next<br>step. The Appointing Officer may convene a meeting within<br>fourteen (14) calendar days of the appeal with the grievant and/or<br>the grievant's Union representative. The Appointing Officer shall<br>respond in writing within twenty-one (21) calendar days of the<br>hearing or receipt of the grievance, whichever is later. The<br>response shall specify the reason or reasons for concurring with or<br>denying the grievance.  |
| 36. | Step 3: | For contract interpretation disputes, if the Union is dissatisfied<br>with the Appointing Officer's response at Step 2, the Union may<br>appeal to the Director, Employee Relations, in writing, within<br>twenty-one (21) calendar days of receipt of the Step 2 answer. The<br>Step 3 grievance shall contain a specific description of the basis<br>for the grievance, the resolution desired, and specific<br>reasons for rejecting the lower step response and advancing the<br>grievance to the next step. The Director may convene a grievance<br>meeting within fourteen (14) calendar days of the appeal with the<br>grievant and/or the grievant's Union. The Director shall respond<br>to the grievance in writing within fourteen (14) calendar days of<br>the meeting or, if none is held, within fourteen (14) calendar days<br>of receipt of the appeal. The response shall specify the reason or<br>reasons for concurring with or denying the grievance. |
| 37. |         | A grievance arising from a final disciplinary decision shall be<br>initiated at Step 3 of this grievance procedure. Such grievance may<br>only be filed by the Union. The Director, ERD, shall review the<br>appeal and respond no later than twenty-one (21) calendar days<br>following receipt of the appeal. If the response of the Director,<br>ERD, is unsatisfactory only the Union may file a written appeal to<br>arbitration with the ERD no later twenty-one (21) calendar days<br>following issuance of ERD's response.  |
|     |         | Page 6  |

Memorandum of Understanding/July 1, 2022 - June 30, 2024 City and County of San Francisco and Plumbers and Pipe Fitters Local 38

| 38. |    | Step 4:  | Arbitration: If the Union is dissatisfied with the Step 3 answer it<br>may appeal by notifying the Director, Employee Relations, in<br>writing, within thirty (30) calendar days of the 3rd Step decision<br>that arbitration is being invoked.   |
|-----|----|--|---|
| 39. |    |  | If the Union advances a grievance to arbitration and seeks to raise<br>facts or issues at arbitration that were not identified in a previous<br>step of the grievance procedure, or add new grievants, the City<br>retains the right to object to the arbitrator considering those new<br>facts, issues or grievants. If the City objects, the arbitrator must<br>determine whether to allow the union to pursue those new facts or<br>issue, or add any new grievants, at the arbitration. |
|     | 5. | Expedited Arb  | itration  |
| 40. |    | Grievances of disciplinary suspensions of not greater than fifteen (15) days, and grievances of contract interpretation where the remedy requested would not require approval by the Board of Supervisors shall be resolved through an expedited arbitration process; however, by mutual agreement, the parties may move such matters out of the expedited process to regular arbitration procedures provided herein.  |   |
| 41. |    | The expedited arbitration shall be conducted before an arbitrator, to be mutually selected by the parties, and who shall serve until the parties agree to remove the arbitrator or for twelve months, whichever comes first. A standing quarterly expedited arbitration schedule will be established for this process. The parties agree not to utilize court reporters or electronic transcription. The parties further agree not to utilize post-hearing briefs. |   |

- 42. Each party shall bear its own expenses in connection therewith. All fees and expenses of the arbitrator shall be borne and paid in full and shared equally by the parties.
- 43. In the event that an expedited arbitration hearing is canceled resulting in a cancellation fee, the party initiating the request or causing the cancellation shall bear the full cost of the cancellation fee, unless a mutually agreed upon alternative is established.
  - 6. Non-Expedited Arbitration
- 44. The parties share a desire to create an appeals process that offers timely resolution of appeals of suspensions of more than 15 days and terminations. The parties agree to use their best efforts to arbitrate grievances appealing terminations and suspensions of greater than fifteen (15) days within ninety (90) calendar days of

Page 7 Memorandum of Understanding/July 1, 2022 - June 30, 2024 City and County of San Francisco and Plumbers and Pipe Fitters Local 38 the Union's written request to arbitrate.

45. Except for the expedited procedure described above, hearings shall be scheduled within thirty (30) calendar days of selection of an arbitrator.

Selection of the Arbitrator

- 46. When a matter is appealed to arbitration, the parties shall first attempt to mutually agree on an arbitrator. In the event no agreement is reached within five (5) working days, the arbitrator shall be selected from a panel obtained through the State Mediation and Conciliation Services.
- 47. The parties shall make every effort to select a mutually agreeable arbitrator and schedule a hearing date within twenty (20) working days. In the event the parties fail to agree, the arbitrator will be selected by alternate striking from the list supplied by the State Mediation and Conciliation Service.
- 48. The decision of the arbitrator shall be final and binding on all parties; however, the arbitrator shall have no authority to add to, subtract from, or modify the terms of this agreement.
- 49. The costs of the arbitrator and any court reporter and arbitration transcript, shall be split between the parties, costs of the parties transcripts and representation shall be borne by each party.
  - 7. Authority of the Arbitrator
- 50. The arbitrator shall have no authority to add to, ignore, modify or amend the terms of this Agreement.
- 51. Any claim for monetary relief shall not extend more than thirty (30) calendar days prior to the filing of a grievance, unless considerations of equity or bad faith justify a greater entitlement.
  - 8. Fees and Expenses of the Arbitrator
- 52. Except as noted below, the fees and expenses of the Arbitrator shall be shared equally by the parties.
- 53. In the event that an arbitration hearing is cancelled, resulting in a cancellation fee, the party requesting or causing the cancellation shall bear the full cost of the fee imposed by the arbitrator, unless a mutually agreed upon alternative is established.
- 54. The parties shall use a court reporter for non-expedited arbitrations, unless they mutually agree otherwise. The parties shall share all fees and expenses for the

Page 8 Memorandum of Understanding/July 1, 2022 - June 30, 2024 City and County of San Francisco and Plumbers and Pipe Fitters Local 38 court reporter's services and transcripts. If a court reporter is utilized for the hearing, the parties can agree in advance to require that the reporter submit the hearing transcript to the parties and arbitrator within fourteen (14) calendar days of the close of the hearing.

- 9. Hearing Dates and Date of Award
- 55. If either party fails to appear for a scheduled arbitration hearing that has not been cancelled, the other party will present their case and the arbitrator will issue a decision based on the information presented at the hearing.
- 56. Closing briefs will be due to the arbitrator within thirty (30) calendar days of the close of the hearing or receipt of transcript, whichever is later. Either party may choose to make a closing oral argument in lieu of a written brief.
- 57. Any written decision from the arbitrator will be due within forty-five (45) calendar days of receipt of the parties' briefs or the close of oral argument, whichever is later. As a condition of appointment to the permanent panel, arbitrators shall be advised of this requirement and shall confirm their willingness to abide by these time limits.
- 58. By the parties' mutual agreement, the arbitrator may issue a bench decision on the record stating the arbitrator's award and the reasons therefore.

# I.J. UNION SECURITY

- 1. Authorization for Payroll Deductions
- 59.

60.

- a. The Union shall submit any request to initiate, change, or cancel deductions of Contributions from represented employees' pay according to the Controller's "Union Deductions Procedure" ("Procedure"), which the Controller may amend from time to time with reasonable notice to the Union. "Contributions" as used in this Section I.J. means Union membership dues, initiation fees, political action funds, other contributions, and any special membership assessments, as established and as may be changed from time to time by the Union.
- b. The City shall deduct Contributions from a represented employee's pay upon submission by the Union of a request, in accordance with the Procedure. The Procedure shall include, and the Union must provide with each request, a certification by an authorized representative of the Union, confirming that for each employee for whom the Union has requested deduction of Contributions, the Union has and will maintain a voluntary written authorization signed by that employee authorizing the deduction. If the certification is not properly completed or submitted with the request,

66.

the City shall notify the Union, and make the requested deduction changes only upon receipt of a proper certification.

- 61. c. The Procedure is the exclusive method for the Union to request the City to initiate, change, or cancel deductions for Contributions.
- d. The City shall implement new, changed, or cancelled deductions the pay period following the receipt of a request from the Union, but only if the Union submits the request by noon on the last Friday of a pay period. If the Controller's Office receives the request after that time, the City will implement the changes in two following pay periods.
- 63. e. If an employee asks the City to deduct Contributions, the City shall direct the employee to the Union to obtain the Union authorization form. The City will not maintain a City authorization form for such deductions. If a represented employee hand delivers the official Union form authorizing such deductions to the Controller's Payroll Division, the City shall process the authorization and begin the deduction within thirty (30) days. The City will send the Union a copy of any authorization form that it receives directly from a represented employee.
- 64. f. Except as otherwise provided in this subsection 1, each pay period, the City shall remit Contributions to the Union, after deducting the fee under San Francisco Administrative Code Section 16.92. In addition, the City will make available to the Union a database that includes the following information for each represented employee: name; DSW number; classification; department; work location; work, home, and personal cellular telephone number; personal email address if on file with the City; home address; and any Contributions amount deducted.
- 65. g. Except as otherwise provided in this subsection 1, the City shall continue to deduct and remit Contributions until it receives notice to change or cancel deductions from the Union in accordance with the Procedure, or it receives an order from a court or administrative body directing the City to change or cancel the deductions for one or more employees.
  - h. With the exception of subsection (e) above, the Union is responsible for all decisions to initiate, change, and cancel deductions, and for all matters regarding an employee's revocation of an authorization, and the City shall rely solely on information provided by the Union on such matters. The City shall direct all employee requests to change or cancel deductions, or to revoke an authorization for deductions, to the Union. The City shall not resolve disputes between the Union and represented employees about Union membership, the amount of Contributions, deductions, or revoking authorizations for deductions. The City shall not provide advice to

Page 10 Memorandum of Understanding/July 1, 2022 - June 30, 2024 City and County of San Francisco and Plumbers and Pipe Fitters Local 38 employees about those matters, and shall direct employees with questions or concerns about those matters to the Union. The Union shall respond to such employee inquiries within no less than 10 business days.

2. Indemnification

The Union shall indemnify, hold harmless, and defend the City against any claim, including but not limited to any civil or administrative action, and any expense and liability of any kind, including but not limited to reasonable attorney's fees, legal costs, settlements, or judgments, arising from or related to the City's compliance with this Section I.J. The Union shall be responsible for the defense of any claim within this indemnification provision, subject to the following: (i) the City shall promptly give written notice of any claim to the Union; (ii) the City shall provide any assistance that the Union may reasonably request for the defense of the claim; and (iii) the Union has the right to control the defense or settlement of the claim; provided, however, that the City shall have the right to participate in, but not control, any litigation for which indemnification is sought with counsel of its own choosing, at its own expense; and provided further that the Union may not settle or otherwise resolve any claim or action in a way that obligates the City in any manner, including but not limited to paying any amounts in settlement, taking or omitting to take any actions, agreeing to any policy change on the part of the City, or agreeing to any injunctive relief or consent decree being entered against the City, without the consent of the City. This duty to indemnify, hold harmless, and defend shall not apply to actions related to compliance with this Section I.J. brought by the Union against the City. This subsection 2 shall not apply to any claim against the City where the City failed to process a timely, properly completed request to change or cancel a Contributions deduction, as provided in subsection 1.

# I.K. APPRENTICESHIP PROGRAM

- 68. The parties agree to meet to discuss and develop an apprenticeship program. The specific provisions of the apprenticeship programs shall be subject to agreement between the City, the Civil Service Commission (where appropriate), and the Union. The apprenticeship program, however, shall contain at least the following terms:
- 69. 1. Subject to the ratios established by the apprenticeship program, the City, at its own discretion, may choose to fill a journey-level vacancy with either a journey-level worker or an apprentice; and
- 70. 2. The salaries of new hires into the apprentice program shall be:

|                                |      | Compensation as a % of full  |
|--------------------------------|------|------------------------------|
| Time in Apprenticeship Program | Step | journey Plumber (Class 7347) |
| Less than 6 months             | 1    | 60%                          |

67.

| $\geq$ 6 months but < 12 months  | 2  | 62.5% |
|----------------------------------|----|-------|
| $\geq$ 12 months but < 18 months | 3  | 65%   |
| $\geq$ 18 months but < 24 months | 4  | 67.5% |
| $\geq$ 24 months but < 30 months | 5  | 70%   |
| $\geq$ 30 months but < 36 months | 6  | 72.5% |
| $\geq$ 36 months but < 42 months | 7  | 75%   |
| $\geq$ 42 months but < 48 months | 8  | 77.5% |
| $\geq$ 48 months but < 54 months | 9  | 80%   |
| More than 54 months              | 10 | 82.5% |

71. The following journey-level classes ("Apprenticeable Classes") shall be eligible for an apprenticeship program:

7347 Plumber7348 Steamfitter7388 Utility Plumber7449 Sewer Service Worker

- 72. This provision shall not affect the existing appointment step for any classification other than those for Apprenticeable Classes.
- 73. The following provisions shall apply to all current Apprenticeship programs and any future Apprenticeship program that is negotiated between the parties.
- 74. a. Any agreement setting forth the terms of an apprenticeship program will be included in a specific Appendix to this Agreement. For each fiscal year of this Agreement (the period from July 1 through June 30), the City shall allocate an amount for each participating apprentice, prorated for any partial year, to be paid to the Union for the purpose of training. Nothing in this Agreement shall be construed as committing the City to join any Union or affiliated entities trust fund.
- 75. b. The Union agrees to provide regular reports to the City to verify that the apprentices have met their educational / learning requirements.
- 76. c. The City will appoint apprentices into positions exempt from Civil Service.
- 77. d. The parties fully support the objective of increasing the percentage of underrepresented groups in apprenticeship programs in City departments. The parties shall make reasonable efforts to ensure that the composition of candidates for City apprenticeship placements is consistent with this diversity objective.
- 78. e. The parties agree to make reasonable efforts to reach out to advocacy groups to encourage apprentice job applications. The Union will advise the City of upcoming apprenticeship recruitments with the intent of posting such information

on the City's website.

- 79. f. The Union agrees to make reasonable efforts to ensure diversity in the composition of panels that conduct apprenticeship program interviews, and will provide information to the City upon request on the composition of these panels.
- 80. g. The parties agree that the selection process for apprentices who are referred to and placed in City positions shall conform to the "Uniform Guidelines on Employee Selection Procedures" as published and administered by the United States Equal Employment Opportunity Commission. Upon request, the Union shall provide evidence of the validity and/or validation associated with any and all steps used in any apprenticeship selection process that results in placement in a City department. Such evidence may be in the form of formal reports and studies which have been prepared in a manner that describes compliance with the "Uniform Guidelines."

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## **ARTICLE II - EMPLOYMENT CONDITIONS**

## **II.A NON DISCRIMINATION**

- 81. The City and the Union agree that discriminating against or harassing employees, applicants, or persons providing services to the City by contract because of their actual or perceived race, color, creed, religion, sex/gender, national origin, ancestry, physical disability, mental disability, medical condition (associated with cancer, a history of cancer, or genetic characteristics), HIV/AIDS status, genetic information, marital status, age, political affiliation or opinion, gender identity, gender expression, sexual orientation, military or veteran status, or other protected category under the law, is prohibited. The City shall expedite the handling of complaints of sexual harassment.
- 82. Discrimination and sexual harassment as used herein shall mean discrimination and sexual harassment as defined by Title VII of the 1964 Civil Rights Act, as amended, the Civil Rights Act of 1991, the California Fair Employment and Housing Act, the Americans with Disabilities Act, the California and United States Constitutions, the Equal Pay Act of 1963, the Age Discrimination in Employment Act of 1967, and the Civil Rights Act of 1866.
- 83. Claims of discrimination shall be reviewed and determined in accordance with applicable City policies.
- 84. An employee, group of employees, or Union may elect to process a complaint of discrimination or sexual harassment through the grievance and arbitration procedures of this Agreement, and/or through the applicable Civil Service Rules, and/or the City Administrative Code, and/or federal or state law.
- 85. Neither the City nor the Union shall interfere with, intimidate, restrain, or coerce or discriminate against any employee because of the exercise of rights granted pursuant to the Meyers-Milias-Brown-Act.

#### **II.B. DISABILITIES**

86. The parties agree that the City is obligated to provide reasonable accommodations for persons with disabilities in order to comply with the provisions of the Americans with Disabilities Act, the Fair Employment and Housing Act and all other applicable federal, state and local disability anti-discrimination statutes. The parties further agree that this Agreement shall be interpreted, administered and applied in a manner consistent with such statutes. The City reserves the right to take any action necessary to comply therewith. A reasonable accommodation decision is appealable to the Human Resources Director and/or through the grievance process.

#### **II.C. EMPLOYEE LISTS**

#### **ARTICLE II – EMPLOYMENT CONDITIONS**

87. The City will provide the Union with a list of new hires and separations.

#### **II.D. LAYOFFS**

- 88. Any employee who is to be laid off due to the lack of work or funds shall be notified, in writing, with as much advance notice as possible but not less than thirty (30) calendar days prior to the effective date of the layoff. Such thirty (30) calendar day minimum advance notice of layoff shall not apply should layoff in a shorter period be beyond the control of the City. The Union shall receive copies of any layoff notice. The provisions of this section shall not apply to "as needed" employees or employees hired for a specific period of time or for the duration of a specific project or employees who are bumped from their position.
- 89. Layoffs shall be administered pursuant to current practice, except that an employee with permanent seniority in class shall have the right to displace an employee with less permanent seniority in the same class in any department. All bumping and displacement shall first occur within the department that effected the layoff in question prior to Citywide bumping.

#### **II.E. MINIMUM NOTICE FOR DISPLACEMENTS**

90. The City will provide ten (10) business days' notice to employees who are subject to displacement due to layoffs resulting from bumping. To the extent this notice period extends beyond the date the displacing employee is to start in the position, the employee who is to be displaced will be placed in a temporary exempt position in the employee's classification and department for the remainder of the notice period.

## II.F. UTILIZATION OF PROP F AND TEMPORARY EXEMPT EMPLOYEES

- 91. The Human Resources Director agrees to work with City departments to ensure proper utilization of Proposition F and temporary exempt ("as needed") employees when such positions would more appropriately or efficiently be filled by permanent employees. In addition, the City will notify holdovers in represented classifications of any recruitment for exempt positions in their classifications.
- 92. The Union and the City will meet to review and identify exempt appointments in Categories 17 and 18 that may be appropriate for conversion to permanent civil service. The parties agree to conclude this process not later than December 31, 2019. The Union reserves the right to appeal or contest exempt appointments to the Civil Service Commission.

# II.G. CREDIT FOR TIME SERVED IN TEMPORARY POSITION WHILE ON LAYOFF FROM PERMANENT POSITION

93. An employee who has completed probation in a permanent position and who:

#### **ARTICLE II – EMPLOYMENT CONDITIONS**

- 94. 1. is "laid off" from said position;
- 95. 2. is immediately and continuously employed in another classification with the City, either permanent or temporary; and
- 96. 3. is thereafter permanently re-employed in the employee's former classification without a break in service;
- 97. 4. shall, for the purposes of determining salary increments, receive credit for the time served while laid off from the employee's permanent position.

## II.H. RELEASE OF CATEGORY 18 EMPLOYEES

- 98. Under Charter Section 10.104(18), appointments for special projects and professional services with limited term funding shall not exceed three years and are exempt from competitive civil service selection, appointment and removal procedures. Individuals appointed to such positions serve at the pleasure of the Appointing Officer. For purposes of this Agreement, these positions are called "Category 18 appointments."
- 99. Subject to the conditions and limitations in the following paragraphs, if an employee in a Category 18 appointment is released from service, the employee shall have the option of receiving either severance pay or a post-release administrative hearing.
- 100. An employee in a Category 18 appointment is eligible for these options only if the employee has served at least twelve (12) consecutive months in the Category 18 appointment.
- 101. An employee in a Category 18 appointment is not eligible for these options if the employee is released for any of the following reasons:
- 102. (a) the employee has served the maximum three-year period in the current appointment;
- 103. (b) the project for which the employee was hired ends or is discontinued;
- 104. (c) the funding for the project or professional services on which the employee is working is exhausted or discontinued; or
- 105. (d) the employee engaged in any of the following misconduct: misappropriation of public funds or property; misuse or destruction of public property; mistreatment of persons (including violation of City policies prohibiting discrimination, harassment or retaliation); dishonesty; or acts that would constitute a felony or misdemeanor.
- 106. Eligible employees may select one of the following two options:

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- 1. Option 1: Severance
- 107. An eligible employee who timely elects severance shall receive one (1) week of severance pay for each full year of continuous service in any Category 18 appointment, up to a maximum of nine (9) weeks of severance pay. Severance pay shall be calculated at the employee's base hourly rate. To receive the severance pay, the employee and the Union must sign a release of any and all claims arising out of the employee's employment or release from employment (including claims arising under this Agreement) that the employee or Union may have against the City, including any City officer or employee. This release would include a release of any rights to return to any underlying permanent civil service appointment. This release shall be in a form acceptable to the City.
  - 2. Option 2: Advisory Administrative Appeal
- 108. An eligible employee may request an advisory administrative appeal of the release with the City's Human Resources Director or designee. Upon receipt of a timely request for appeal from an eligible employee, the Human Resources Director or designee shall convene a meeting where the released employee may express objections or concerns regarding the release. The employee may bring a Union representative to the meeting; however, the employee is not entitled to bring witnesses or have a legal or other representative at the meeting. The meeting officer shall make a recommendation to the employee's Appointing Officer regarding the release. The Appointing Officer or designee shall either accept or reject the recommendation in writing within ten (10) calendar days of receipt of the recommendation. The decision of the Appointing Officer or designee on the recommendation and on the release is final.
  - 3. Deadline to Elect Option
- 109. At the time of release, the City shall provide the released employee with written notice of any available options under this Section II.H. An eligible released employee shall have seven (7) calendar days to elect either severance or an appeal. If the employee elects severance, the employee or Union shall notify the Appointing Officer or designee in writing by the deadline. If the employee elects an appeal, the employee or Union shall notify the Human Resources Director in writing by the deadline. If the released employee or Union fails to make an election within seven (7) calendar days, both options shall be withdrawn and the release shall be final.
- 110. This section is not subject to the grievance procedure, except the employee or Union may grieve the proper calculation of the severance.

## II.I. COMPLIANCE WITH CODES

Page 17 Memorandum of Understanding/July 1, 2022 - June 30, 2024 City and County of San Francisco and Plumbers and Pipe Fitters Local 38 111. All work performed by employees covered by this Agreement shall conform to all applicable codes.

## **II.J. PERSONNEL FILES**

- 112. Materials relating to disciplinary actions in the employee's personnel file which have been in the file two (2) years or more shall not be used. Upon written request of an employee to the Appointing Officer or designee, material relating to disciplinary actions in the employee's personnel file which have been in the file for more than two (2) years shall be removed to the extent legally permissible provided the employee has no subsequent disciplinary action since the date of such prior action. Performance evaluations are excluded from this provision.
- 113. The above provision shall not apply in the case of employees disciplined due to misappropriation of public funds or property; misuse or destruction of public property; drug addiction or habitual intemperance; mistreatment of persons; immorality; acts which would constitute a felony or misdemeanor involving moral turpitude; acts which present an immediate danger to the public health and safety. In such cases, an employee's request for removal may be considered on a case by case basis, depending upon the circumstances, by the Appointing Officer or designee.
- 114. Only one (1) official file shall be maintained on any single employee in any one department. Unless otherwise specified by the department, the official file shall be located in the departmental personnel office, or in larger departments, at the various divisional personnel offices of the department.
- 115. Each employee shall have the right to review the contents of the employee's file upon request. Nothing may be removed from the file by the employee and copies of the contents shall be provided upon written request, according to departmental procedure.
- 116. The City shall notify and provide a copy to the Union and the employee of any derogatory material placed in the employee's personnel file and allow the employee to provide a response, although the employee is under no obligation to respond and no adverse inference shall be inferred if the employee chooses not to respond.
- 117. With written permission of the employee, a representative of the Union may review the employee's personnel file when in the presence of a departmental representative and obtain copies of the contents upon written request, according to departmental procedure.
- 118. With the approval of the employee's supervisor, an employee may request that material relevant to performance, commendations, training or other job related documents, be included in the personnel file.
- 119. No action to impose discipline against an employee shall be initiated more than thirty

(30) days from the date the employer knows of the conduct and has completed a diligent and timely investigation except for conduct which would constitute the commission of a crime. Presentation of the charging letter will signify the initiation of the disciplinary action.

## II.K. SUBCONTRACTING

1. Prop J Contracts

| 120. |   | a.     | The City agrees to notify the Union no later than the date a department<br>sends out Requests for Proposals when contracting out of a City service<br>and authorization of the Board of Supervisors is necessary in order to enter<br>into said contract.   |  |  |
|------|---|--------|---|--|--|
| 121. |   | b.     | Upon request by the Union, the City shall make available for inspection<br>any and all pertinent background and/or documentation relating to the<br>service contemplated to be contracted out.  |  |  |
| 122. |   | c.     | Prior to any final action being taken by the city to accomplish the contracting out, the City agrees to hold informational meetings with the Union to discuss and attempt to resolve issues relating to such matters including, but not limited to,   |  |  |
| 123. |   |        | i. possible alternatives to contracting or subcontracting;  |  |  |
| 124. |   |        | ii. questions regarding current and intended levels of service;   |  |  |
| 125. |   |        | iii. questions regarding the Controller's certification pursuant to Charter Section 8.300-1;  |  |  |
| 126. |   |        | iv. questions relating to possible excessive overhead in the City's administrative-supervisory/worker ratio; and  |  |  |
| 127. |   |        | v. questions relating to the effect on individual worker productivity by providing labor saving devices;  |  |  |
| 128. |   | d.     | The City agrees that it will take all appropriate steps to insure the presence<br>at said meetings of those officers and employees (excluding the Board of<br>Supervisors) of the City who are responsible in some manner for the<br>decision to contract so that the particular issues may be fully explored by<br>the Union and the City. |  |  |
|      | 2.  | Person | al Services Contracts   |  |  |
| 129. |   | a.     | Departments shall notify the Union of proposed personal services  |  |  |
|      | Page 19<br>Memorandum of Understanding/July 1, 2022 - June 30, 2024<br>City and County of San Francisco and |        |   |  |  |

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134.

contracts where such services could potentially be performed by represented classifications. At the time the City issues a Request for Proposals ("RFP")/Request for Qualifications ("RFQ"), or thirty (30) days prior to the submission of a PSC request to the Department of Human Resources and/or the Civil Service Commission, whichever occurs first, the City shall notify the affected union(s) of any personal services contract(s), including a copy of the draft PSC summary form, where such services could potentially be performed by represented classifications.

- b. If the Union wishes to meet with a department over a proposed personal services contract, the Union must make its request to the appropriate department within two weeks after the union's receipt of the department's notice.
- 131. c. The parties may discuss possible alternatives to contracting or subcontracting and whether the department staff has the expertise and/or facilities to perform the work. Upon request by the Union, the City shall make available for inspection any and all pertinent background and/or documentation relating to the service contemplated to be contracted out.
- d. In order to ensure that the parties are fully able to discuss their concerns regarding particular proposed contracts, the City agrees that it will take all appropriate steps to ensure that parties (excluding the Board of Supervisors and other boards and commissions) who are responsible for the contracting-out decision(s) are present at the meeting(s) referenced in paragraph b.
- e. The City agrees to provide affected unions with notice(s) of departmental commissions and Civil Service Commission meetings during which proposed personal services contracts are calendared for consideration, where such services could potentially be performed by represented classifications.
  - 3. Advance Notice to Employee Organizations of the Construction/Maintenance or Job Order Contracts
  - a. At the time the City issues an invitation for a Construction/Maintenance or Job Order Contract, the City shall notify the affected Union and also notify the San Francisco Building Trades Council of any construction/maintenance or job order contract(s), where such services could potentially be performed by represented classifications.
- b. Twenty days prior to the time the City issues a Task Order/Work Order funded by a Construction/Maintenance or Job Order Contract, the City shall notify the affected Union and also notify the San Francisco Building

and Construction Trades Council of any such task order/work order.

- 136. c. If an employee organization wishes to meet with a department over a proposed construction/maintenance contract and/or task order/work order, the employee organization must make its request to the appropriate department within ten calendar days after the receipt of the department's notice. The parties shall meet and discuss, within ten calendar days of receipt of request to meet and discuss, possible alternatives to contracting or subcontracting and whether the department staff has the expertise and/or facilities to perform the work. Upon request by the employee organization, the City shall make available for inspection any and all pertinent background and/or documentation relating to the service contemplated to be contracted out.
- 137. d. In order to ensure that the parties are fully able to discuss their concerns regarding particular proposed contracts, the City agrees that it will take all appropriate steps to ensure that parties (excluding the Board of Supervisors and other boards and commissions) who are responsible for the contracting-out decision(s) are present at the meeting(s) referenced in paragraph c.
- e. The City agrees to provide the San Francisco Building Trades Council with notice(s) of departmental commissions and Civil Service Commission meetings during which proposed construction/maintenance contracts are calendared for consideration, where such services could potentially be performed by represented classifications.

## II.L. PROBATIONARY PERIOD

- 139. The probationary period as defined and administered by the Civil Service Commission shall be:
- 140. 2080 regularly scheduled hours worked, including legal holiday pay (LHP), for new appointees.
- 141. 1040 regularly scheduled hours worked, including legal holiday pay (LHP), for a promotive appointment.
- 142. 520 regularly scheduled hours worked, including legal holiday pay (LHP), for any other appointment type (i.e. bumping, transfers).
- 143. Upon permanent appointment, time worked as a provisional appointment in the same classification under the same appointing authority shall be treated as time worked and credited to the employee's probationary period as defined and administered by the Civil Service Commission. Provided however, upon permanent appointment, all employees

must serve a probationary period of no less than 173 regularly scheduled hours worked, including legal holiday pay (LHP), as defined and administered by the Civil Service Commission regardless of time worked in the provisional appointment.

144. The parties may extend the duration of the probationary period by mutual consent in writing.

## **II.M. BARGAINING UNIT WORK**

145. The City agrees that it will not assign work currently performed by employees under this Agreement to City employees in other bargaining units.

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## **ARTICLE III - PAY, HOURS AND BENEFITS**

#### **III.A. WAGES**

- 146. Represented employees will receive the following base wage increases:
- 147. Effective July 1, 2022, represented employees shall receive a base wage increase of 5.25%.
- 148. Effective July 1, 2023, represented employees shall receive a base wage increase of 2.50%, except that if the March 2023 Joint Report, prepared by the Controller, the Mayor's Budget Director, and the Board of Supervisors' Budget Analyst, projects a budget deficit for fiscal year 2023-2024 that exceeds \$300 million, then the base wage adjustment due on July 1, 2023, will be delayed by approximately six (6) months, to be effective January 6, 2024.
- 149. Effective January 6, 2024, represented employees shall receive a base wage increase of 2.25%, except that if the March 2023 Joint Report, prepared by the Controller, the Mayor's Budget Director, and the Board of Supervisors' Budget Analyst, projects a budget deficit for fiscal year 2023-2024 that exceeds \$300 million, then the base wage adjustment due on January 6, 2024, will be delayed by approximately six (6) months, to be effective close of business June 30, 2024.
- 150. All base wage increases shall be rounded to the nearest whole dollar, bi-weekly salary.

#### **III.B. MAINTENANCE AND CHARGES**

151. Charges and deductions for all maintenance, such as housing, meals, laundry, etc., furnished to and accepted by employees shall be made on timerolls and payrolls in accordance with a schedule of maintenance charges fixed and determined in the Annual Salary Ordinance.

## **III.C. WORK SCHEDULES**

- 1. NORMAL WORK SCHEDULES The normal work week for employees in covered classifications shall be forty (40) hours. The forty (40) hour work week shall consist of five (5) consecutive days encompassing eight (8) hours working time completed within not more than nine (9) hours.
- 152. Current work schedules (Monday through Friday shifts) as of the effective date of this agreement will remain in place unless a proposed change is mutually agreed to by the parties.
- 153. The purpose of this Article is to define the normal work day and week. It is not to be read

#### ARTICLE III - PAY, HOURS AND BENEFITS

as a guarantee of a particular number of hours of work or a particular schedule of work.

- 154. a. Employees shall receive no compensation when properly notified (2hr. notice) that work applicable to the classification is not available because of inclement weather conditions.
- 155. b. Employees who are not properly notified and report to work and are informed no work applicable to the classification is available shall be paid for a minimum of two hours.
- 156. c. Employees who begin their shifts and are subsequently relieved of duty due to the above reasons shall be paid a minimum of four hours, and for hours actually worked beyond four hours, computed to the nearest one-quarter hour.
- 157. d. Voluntary Reduced Work Week Employees in any covered classification, upon the recommendation of the Appointing Officer, with the consent of the Union, and subject to the approval of the Human Resources Director, may voluntarily elect to work a reduced work week for a specified period of time. Such reduced work week shall not be less than twenty (20) hours within a normal week nor less than three (3) continuous months during the fiscal year. Pay, Vacation, Holidays and Sick Pay shall be reduced in accordance with such reduced work week.
- 158. e. Mandatory Furloughs The mandatory furlough provisions of Civil Service Commission Rule 120 shall not apply to covered employees.

## **III.D. COMPENSATION FOR VARIOUS WORK SCHEDULES**

159. NORMAL WORK SCHEDULE - Compensation fixed herein on a per diem basis are for a normal eight hour work day; and on a bi-weekly basis for a bi-weekly period of service consisting of normal work schedules.

## **III.E. ADDITIONAL COMPENSATION**

- 160. There shall be no pyramiding of benefits and/or other premiums beyond that required by the provisions of the Federal Fair Labor Standards Act. An employee may be due multiple premiums, however, each premium shall be separately calculated against an employee's base rate of pay.
- NIGHT DUTY Employees shall be paid ten percent (10%) more than the base rate for each hour regularly assigned between the hours of 5:00 p.m. and 7:00 a.m. if the employee works at least one (1) hour of the employee's shift between 5:00 p.m. and 7:00 a.m. Shift pay of 10% shall be paid for the entire shift, provided at least five (5) hours of the employee's shift falls between 5:00 p.m. and 7:00 a.m.

## ARTICLE III – PAY, HOURS AND BENEFITS

| 162. |    | Employees in classifications 7213 Plumber Supervisor I and 7347 Plumber working at the Airport shall be paid fifteen percent (15%) more than the base rate for each hour regularly assigned between the hours of midnight (12:00 a.m.) and 7:00 a.m. provided that the employee's regularly scheduled shift includes at least one (1) hour between midnight (12:00 a.m.) and 7:00 a.m. Shift pay of fifteen percent (15%) shall be paid for the entire shift, provided that the employee's regularly scheduled shift includes at least five (5) hours between midnight (12:00 a.m.) and 7:00 a.m.) and 7:00 a.m. |
|------|----|--|
| 163. |    | Employees of Camp Mather who during the summer season work a tour of duty of eight hours completed within thirteen consecutive hours shall be paid \$5.00 per day above the compensation to which they are otherwise entitled.   |
|      |    | Night Duty at CDD and WST Divisions in the PUC   |
| 164. |    | Due to the unique equity concerns occurring at the City Distribution Division ("CDD") and Water Supply and Treatment ("WST") in the Public Utilities Commission, the parties agree that under the conditions set forth below, an employee shall receive overtime, if otherwise applicable, and a night duty premium of ten percent (10%) more than the base rate, for hours worked in a shift between 5:00 pm and 7:00 am. This premium shall be calculated against the employee's base rate of pay and shall not be pyramided.  |
| 165. |    | In order to qualify for the ten percent (10%) night duty premium, the employee must:   |
| 166. |    | <ol> <li>Be in one of the following classes: 7347 Plumber, 7213 Plumber<br/>Supervisor I, 7363 Utility Plumber Apprentice I, 7364 Utility Plumber<br/>Apprentice II, 7388 Utility Plumber, 7250 Utility Plumber Supervisor I,<br/>7284 Utility Plumber Supervisor II, 7134 Water C&amp;M Superintendent, or<br/>7360 Pipe Welder</li> </ol>  |
| 167. |    | 2. Be called back after the completion of a regular shift; and   |
| 168. |    | 3. Be called back to either the CDD or WST locations in the Public Utilities Commission.   |
| 169. |    | This shall not apply to employees who are called back to duty when on stand-<br>by status.   |
| 170. | 2. | STAND-BY PAY - Employees who, as part of the duties of their positions are<br>required by the Appointing Officer or designee to standby when normally off duty<br>to be instantly available on call for immediate emergency service to perform their<br>regular duties, shall be paid twenty (20%) percent of their regular straight time<br>rate of pay for the period of such standby service. When such employees are   |
|      |    | Page 25<br>Memorandum of Understanding/July 1, 2022 - June 30, 2024<br>City and County of San Francisco and  |

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paged or called to perform their regular duties during the period of such standby service, they shall be paid while engaged in such service at the usual rate of pay. Notwithstanding the general provisions of this section, standby pay shall not be allowed for positions with duties which are primarily administrative in nature. Standby assignments at Millbrae location will be done on a rotational basis but only one person will be on standby.

- 171. No employee shall be compensated for standby service unless the Appointing Officer, with the approval of the Board or Commission, where applicable, shall have filed with the Department of Human Resources a report of the necessity for such standby service and other conditions pertaining to the employee's availability for emergency callback service, and a report of the names, classification, rates of pay and work and standby schedules of the employees assigned to such standby service and until funds for the compensation for such standby service have been appropriated by the Board of Supervisors.
- 172. The provisions of this article authorizing standby pay do not apply to classifications designated by a "Z" symbol and which would qualify for designation as executive under the duties test provisions of the Federal Fair Labor Standards Act. Provided, however, that if such compensation is expressly requested and approved in accordance with the procedures in this section as set forth below, employees in the classification categories referenced in this sub-section shall be eligible for standby compensation.
- 173. Departments that currently administer standby on an equitable basis (e.g., rotation systems and wheels) will continue to administer standby on an equitable basis. In the event that Departments change standby rotation systems and wheels for operational needs, standby will continue to be distributed on an equitable basis.
- 174. 3. CALL BACK Employees called back to their work locations, except those at remote locations where City supplied housing has been offered, shall be granted a minimum of four (4) hours pay at the applicable rate or shall be paid for all hours actually worked at the applicable rate, whichever is greater. The employee's work day shall not be adjusted to avoid the payment of this minimum. Time spent from the time the employee accepts the call to the time work commences shall be applied to the above compensation rule, up to sixty (60) minutes.
- 175. 4. CONTAINER CRANES Port employees of the Maintenance Department who are assigned to work full-time in watch-standing, maintenance and/or repair of container cranes shall be paid at a rate of fifteen (15%) percent above the base hourly rate for their classification for those hours actually worked on the cranes at the crane site.
- 176. 5. LEAD WORKER PAY Employees in non-supervisory classes, when approved in writing by their supervisor or foreperson as a lead worker, shall be entitled to a

fifteen dollars (\$15.00) per day premium when required to perform any two of the following: plan, design, sketch, layout, detail, estimate, order material or take the lead on any job when at least two employees in the same class are assigned. Only one employee may be designated Lead Worker on any job. Lead positions are responsible for directing the work of the employees subject to the specific task and are not expected to perform the full range of supervisory duties or to replace a higher paid classification.

- 177. Employees are not eligible to receive both Lead Worker Pay and Acting Assignment Pay.
- 178.
  6. HOURS BETWEEN SHIFTS Employees working in classifications represented by Plumbers Union, Local 38, shall be permitted fifteen and one-half (15-1/2) hours off between the end of the employee's regular shift and the beginning of the employee's next shift. All hours worked within the hours off designated in this section shall be compensated at the overtime rate of time and one-half (1-1/2).
- 179. 7. HEIGHT WORK PAY Height Work is described as work performed two floors or fourteen feet (whichever is less) above ground or water.
- 180. All employees covered by this Agreement who are required to perform Height Work from a Bos'n Chair, or boom or similar equipment as determined by the Appointing Officer shall be compensated at the rate of \$2.00 per hour above the base rate of pay for the hours actually spent doing height work in the Bos'n Chair, or boom or similar equipment as determined by the Appointing Officer.
- 181. 8. BILINGUAL PAY Employees who are assigned by their Department to a "Designated Bilingual Position" approved by the Department of Human Resources shall be granted an additional compensation of \$40.00 bi-weekly. A "Designated Bilingual Position" is one designated by the Department which requires translating to and from a foreign language including sign language as used by the hearing impaired, for a minimum of ten (10) hours bi-weekly.
- UNDERWATER DIVING PAY- Employees shall be paid \$18.00 per hour more than the base hourly rate, exclusive of any additional compensation for other assignments, when assigned and actually engaged in duties and operations requiring underwater diving. Such assignments will be for an eight (8) hour minimum.
- 183. 10. WASTE WATER TREATMENT FACILITY Employees in the following classes who are regularly assigned to a Waste Water Treatment Facility shall receive \$4.00 per day:

7347 Plumber 7348 Steamfitter

Page 27 Memorandum of Understanding/July 1, 2022 - June 30, 2024 City and County of San Francisco and Plumbers and Pipe Fitters Local 38 7213 Plumber Supervisor7349 Steamfitter Assistant Supervisor7360 Pipe Welder

- 184.
   11. SEWER SERVICE CAMERA OPERATOR PREMIUM Any Sewer Service Worker (7449) required to attend training and become certified to operate a camera as a t.v. technician shall receive a three percent (3%) premium. These premiums will be paid only when the certifications are current.
- 185. 12. EPOXY PREMIUM An epoxy premium of \$1.00 per hour will be authorized for those hours actually spent in the application of epoxy, primer and/or glue.
- CORRECTIONAL FACILITY PREMIUM A premium of \$2.00 per hour shall be paid to all employees in covered classifications when working in a secured and restricted area of the correctional facilities listed below.
- 187. This premium shall not be added to the employee's base rate of pay for the purpose of calculating overtime.

## 188. Those facilities where this premium shall apply are listed below:

- 1) County Jail Facilities in San Bruno
- 2) Youth Guidance Center (a) 375 Woodside, San Francisco (b) Log Cabin Ranch in La Honda
- 3) Hall of Justice in San Francisco
- 4) County Jail located at 425 7<sup>th</sup> Street
- 5) San Francisco General Hospital
- 189. 14. TRAVEL EXPENSE No later than the first pay period after September 1, 2012, active represented employees who received Travel Expense pay in Fiscal Year 2011-2012 shall receive a one-time lump sum payment equal to the amount of Travel Expense pay they received in Fiscal Year 2011-2012.
  - 15. TRAVEL FOR TEMPORARY ASSIGNMENTS
- 190. If a department temporarily assigns an employee(s) to work at another location, the City shall provide the employee(s) transportation in City-owned vehicles(s) for travel with no loss of pay, provided that the employee's regular and temporary work locations are not both within the City and County of San Francisco. In these circumstances, the employee will first report to the employee's regularly-assigned work location and then travel to the temporary work location.
- 191. The provision in the paragraph above shall not apply to employees who must be temporarily reassigned due to facility closure. In the event of such closure, the City will provide the Union with notice and an opportunity to meet and confer over the impact of the closure.

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#### ARTICLE III - PAY, HOURS AND BENEFITS

- 192. 16. AUTOMOBILE ALLOWANCE Any employee in an "Inspector" classification covered by this Agreement who is required to drive the employee's own automobile on City business shall receive an automobile allowance of \$100.00 per month when such vehicle is used six (6) or more working days per calendar month.
- 193. 17. ACTING ASSIGNMENT PAY An employee assigned in writing by the Appointing Officer (or designee) to perform the normal day to day duties and responsibilities of a higher classification of an authorized position for which funds are temporarily unavailable shall be entitled to acting assignment pay after the fifth (5th) consecutive workday; after which acting assignment pay shall be retroactive to the first (1<sup>st</sup>) day of the assignment.
- 194. Upon written approval, as determined by the City, an employee shall be authorized to receive an increase to a step in an established salary schedule that represents at least 7.5% above the employee's base salary and that does not exceed the maximum rate of the salary grade of the class to which temporarily assigned. Premiums based on percent of salary shall be paid at a rate which includes the acting assignment pay.
- 195. Acting assignments are not intended to exceed six (6) months except to the extent required to backfill a position where the incumbent is on approved leave. When an acting assignment exceeds six months, the relevant department will provide a written report to the Department of Human Resources explaining why the position has not been filled through the merit-based exam process.
- 196. 18. SUPERVISORY DIFFERENTIAL ADJUSTMENT The Human Resources Director is hereby authorized to adjust the compensation of a supervisory employee whose schedule of compensation is set herein subject to the following conditions:
- 197. a. The supervisor, as part of the regular responsibilities of the supervisor's class, supervises, directs, is accountable for and is in responsible charge of the work of a subordinate or subordinates.
- 198. b. The organization is a permanent one approved by the appointing officer, Board or Commission, where applicable, and is a matter of record based upon review and investigation by the Department of Human Resources.
- 199. c. The classifications of both the supervisor and the subordinate are appropriate to the organization and have a normal, logical relationship to each other in terms of their respective duties and levels of responsibility and accountability in the organization.

| 200. |     | d.    | The salary grade of the supervisor is less than one full step (approximately 5%) over the salary grade, exclusive of extra pay, of the employee supervised. In determining the salary grade of a classification being paid a flat rate, the flat rate will be converted to a bi-weekly rate and the salary grade the top step of which is closest to the flat rate so converted shall be deemed to be the salary grade of the flat rate classification. |
|------|-----|-------|---|
| 201. |     | e.    | The adjustment of the salary grade of the supervisor shall be to the nearest salary grade representing, but not exceeding, one full step (approximately 5%) over the salary grade, exclusive of extra pay, of the employee supervised.  |
| 202. |     |       | If the application of this Section adjusts the salary grade of an employee<br>in excess of the employee's immediate supervisor, the pay of such<br>immediate supervisor covered by this Agreement shall be adjusted to an<br>amount \$1.00 bi-weekly in excess of the base rate of the supervisor's<br>highest paid subordinate, provided that the applicable conditions herein<br>are also met.  |
| 203. |     | f.    | Compensation adjustments are effective retroactive to the beginning of the current fiscal year of the date in the current fiscal year upon which the employee became eligible for such adjustment under these provisions.   |
| 204. |     | g.    | To be considered, requests for adjustment under the provisions of this section must be received in the offices of the Department of Human Resources not later than the end of the current fiscal year.  |
| 205. |     | h.    | In no event will the Human Resources Director approve a supervisory salary adjustment in excess of 2 full steps (approximately 10%) over the supervisor's current basic compensation. If in the following fiscal year a salary inequity continues to exist, the Human Resources Director may again review the circumstances and may grant an additional salary adjustment not to exceed 2 full steps (approximately 10%).                               |
| 206. |     | i.    | It is the responsibility of the Appointing Officer to immediately notify the Department of Human Resources of any change in the conditions or circumstances that were and are relevant to a request for salary adjustment under this section either acted upon by or pending.   |
| 207. |     | j.    | An employee shall be eligible for supervisory differential adjustments<br>only if the employee actually supervises the technical content of<br>subordinate work and possesses education and/or experience appropriate<br>to the technical assignment.   |
| 208. | 19. | DISTR | RIBUTION OPERATORS CERTIFICATE  |
|      |     | Memor | Page 30<br>randum of Understanding/July 1, 2022 - June 30, 2024   |

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212.

Employees who are in positions which require possession and maintenance of a Distribution Operators Certificate, will receive a 5% premium. This premium will be paid only when the certifications are current.

- 209. 20. BACKFLOW, BOILER AND CFC CERTIFICATIONS Employees who are in positions which require possession and maintenance of Backflow, Boiler, or CFC Certifications, will receive a 3% premium. These premiums will be paid only when the certifications are current.
- 210. 21. CROSS-CONNECTION CERTIFICATION Effective July 1, 2019, employees in possession of a current Backflow certification, and who are required in writing by their Appointing Officer or designee to obtain a Cross-Connection certification for their performance of their duties, will receive a new premium of three percent (3%) while holding a current Cross-Connection certification.

## 211. 22. PLUMBING INSPECTORS CERTIFICATION PREMIUMS

Any represented inspectors in classifications 6242 Plumbing Inspector, 6244 Chief Plumbing Inspector, and 6246 Senior Plumbing Inspector who hold certifications in the following IAPMO or equivalent categories shall be granted additional premium pay as follows above the base rate per hour for each such certification. The combined total of these premiums shall not exceed 5%. Effective July 1, 2015, the combined total of these premiums shall not exceed 6%. These premiums will be paid only when the certifications are current.

| Certified Plumbing Inspector         | 3% |
|--------------------------------------|----|
| Wet Side Piping Inspector            | 3% |
| Corrugated Stainless Steel Inspector | 3% |
| Plans Examiner                       | 2% |

## 23. MECHANICAL INSPECTOR CERTIFICATION PREMIUM

Any represented inspectors in classifications 6242 Plumbing Inspector, 6244 Chief Plumbing Inspector, and 6246 Senior Plumbing Inspector who holds a Mechanical Inspector Certification shall be granted additional premium pay of 2% above the base rate per hour for the certification.

## 213. 24. PARKING TICKETS (PLUMBING INSPECTORS ONLY)

Any represented inspectors in classifications 6242 Plumbing Inspector, 6244 Chief Plumbing Inspector, and 6246 Senior Plumbing Inspector who are assigned city vehicles to perform work-related activities, who receive parking citations for meters, yellow zones or truck loading zones may submit the citation to the employee's supervisor. Tickets issued for violations other than those referenced above (i.e., meters, yellow zones and/or truck loading zones) or tickets incurred outside of work hours (work hours include overtime assignments) are the responsibility of the employee.

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| 214. | 25. | WASTE WATER COLLECTION LICENSE PREMIUM<br>Employees who, as part of the duties of their position, are required by the<br>Appointing Officer in writing and by the State of California to possess and<br>maintain a Wastewater Certification shall be paid a 3% premium. In such event,<br>it is the employee's obligation to keep the license/certificate current. |
|------|-----|--|
| 215. | 26. | ASBESTOS CERTIFICATION PREMIUM<br>Effective July 1, 2019, employees in possession of a current Asbestos Hazard<br>Emergency Response Act certification shall be paid a new premium of \$2.00 per<br>hour while performing the repair or removal of asbestos.   |
| 216. | 27. | BOAT/BARGE - Effective July 1, 2019, employees who are assigned by the   |

216. 27. BOAT/BARGE – Effective July 1, 2019, employees who are assigned by the Appointing Officer or designee to work on a boat or a barge will receive a new premium of five percent (5%). This premium shall be paid for the employee's full shift during which the employee is assigned to work on a boat or a barge.

## **III.F. OVERTIME COMPENSATION**

- 217. Appointing officers may require employees to work longer than the normal work day or longer than the normal work week. Any time worked under proper authorization of the appointing officer or the designated representative or any hours suffered to be worked by an employee, exclusive of part-time employees, in excess of the regular or normal work day or week shall be designated as overtime and shall be compensated at one-and-one-half times the base hourly rate which may include a night differential if applicable; provided that employees working in classifications that are designated in this Agreement as having a normal work day of less than eight (8) hours or a normal work week of less than forty (40) hours shall not be entitled to overtime compensation for work performed in excess of said specified normal hours until they exceed eight (8) hours per day or forty (40) hours per week. Overtime compensation so earned shall be computed subject to all the provisions and conditions set forth herein.
- 218. The use of any sick leave shall be excluded from determining hours worked in excess of forty (40) hours in a week for determining eligibility for overtime payment. The provisions of this paragraph do not apply to mandatory emergency overtime, which is to be compensated at the rate of time and one half.
- 219. Absence from duty because of leave with pay, military leave with pay, annual vacation or legal holidays shall be considered as time worked in computing a work week for overtime purposes.
- 220. There shall be no eligibility for overtime assignment if there has been sick pay, sick leave or disciplinary time off on the preceding workday, or if sick pay, sick leave or disciplinary time off occurs on the workday following the last overtime assignment.

#### ARTICLE III - PAY, HOURS AND BENEFITS

- 221. No appointing officer shall require an employee not designated by a "Z" symbol to work overtime when it is known by said appointing officer that funds are legally unavailable to pay said employee, provided that an employee may voluntarily work overtime under such conditions in order to earn compensatory time off at the rate of time and one-half, pursuant to this agreement.
- 222. Employees occupying positions determined by the Department of Human Resources as being exempt from the Fair Labor Standards Act and designated by a "Z", shall not be paid for over-time worked but may be granted compensatory time off at the rate of one-and-one-half times for time worked in excess of normal work schedules.
- 223. Those employees subject to the provisions of the Fair Labor Standards Act who are required or suffered to work overtime shall be paid in salary unless the employee and the Appointing Officer mutually agree that in lieu of paid overtime, the employee shall be compensated with compensatory time off. Compensatory time shall be earned at the rate of time and one half. Employees occupying non-"Z" designated positions shall not accumulate a balance of compensatory time earned in excess of 240 hours calculated at the rate of time and one half.
- 224. Subject to availability of funds, a non-"Z" classified employee, upon the employee's request, shall be able to cash out earned but unused compensatory time; approval of the cash out is at the discretion of the Appointing Officer.
- 225. A non-"Z" classified employee who is appointed to a position in another department shall have the employee's entire compensatory time balances paid out at the rate of the underlying classification prior to appointment.
- 226. A non-"Z" classified employee who is appointed to a position in a higher, non-"Z" designated classification or who is appointed to a position in a "Z" designated classification shall have the employee's entire compensatory time balances paid out at the rate of the lower classification prior to promotion.
- 227. Employees working overtime at the end of their regular shift may request, and the department shall grant, a non-paid break period of up to thirty (30) minutes before the commencement of the overtime period. Employees working more than four (4) hours of overtime may request, and the department shall grant, a non-paid break period of up to thirty (30) minutes prior to the assigning of further overtime.
- 228. Overtime shall be distributed on an equitable basis (e.g. rotation wheel, sign up, etc.).

## III.G. HOLIDAYS AND HOLIDAY PAY

229. A holiday is calculated based on an eight hour day. The following days are designated as holidays:

January 1 (New Year's Day)

Page 33 Memorandum of Understanding/July 1, 2022 - June 30, 2024 City and County of San Francisco and Plumbers and Pipe Fitters Local 38 the third Monday in January (Martin Luther King, Jr.'s birthday) the third Monday in February (Presidents' Day) the last Monday in May (Memorial Day) June 19 (Juneteenth) July 4 (Independence Day) the first Monday in September (Labor Day) the second Monday in October (Indigenous Peoples Day, Italian American Heritage Day) November 11 (Veterans' Day) Thanksgiving Day the day after Thanksgiving December 25 (Christmas Day)

- 230. Provided further, if January 1, June 19, July 4, November 11 or December 25 falls on a Sunday, the Monday following is a holiday.
- 231. The City shall accommodate religious belief or observance of employees as required by law.
- 232. In addition, included shall be any day declared to be a holiday by proclamation of the Mayor after such day has heretofore been declared a holiday by the Governor of the State of California or the President of the United States.
  - 1. FLOATING HOLIDAYS
- Five (5) days off in each fiscal year may be taken on days selected by the employee subject to the approval of the Appointing Officer subject to prior scheduling approval of the Appointing Officer. Employees (both full time and part-time) must complete six (6) months continuous service to establish initial eligibility for the floating days off. Employees hired on an as-needed basis shall not receive the additional floating days off. Floating holidays received in one fiscal year but not used may be carried forward to the next succeeding fiscal year. The number of floating holidays carried forward to a succeeding fiscal year shall not exceed the total number of floating holidays received in the previous fiscal year. Floating Holidays may be taken in hourly increments up to and including the number of hours contained in the employee's regular shift. No compensation of any kind shall be earned or granted for floating days off not taken.
- 234. 2. HOLIDAY PAY FOR EMPLOYEES WHO SEPARATE Employees who have established initial eligibility for floating days off and who subsequently separate from City employment, may, at the sole discretion of the appointing authority, be granted those floating day(s) off to which the separating employee was eligible and had not yet taken.
- 235. 3. HOLIDAYS THAT FALL ON A SATURDAY For those employees assigned

Page 34 Memorandum of Understanding/July 1, 2022 - June 30, 2024 City and County of San Francisco and Plumbers and Pipe Fitters Local 38 to a work week of Monday through Friday, and in the event a legal holiday falls on Saturday, the preceding Friday shall be observed as a holiday; provided, however, that except where the Governor declares that such preceding Friday shall be a legal holiday, each department head shall make provision for the staffing of public offices under the department head's jurisdiction on such preceding Friday so that said public offices may serve the public as provided in Section 16.4 of the Administrative Code. Those employees who work on a Friday which is observed as a holiday in lieu of a holiday falling on Saturday shall be allowed a day off in lieu thereof as scheduled by the appointing officer in the current fiscal year.

- 4. HOLIDAY COMPENSATION FOR TIME WORKED Employees required by their respective appointing officers to work on any of the above specified or substitute holidays, excepting Fridays observed as holidays in lieu of holidays falling on Saturday, shall be paid extra compensation of one additional day's pay at time-and-one-half the usual rate in the amount of 12 hours pay for 8 hours worked or a proportionate amount for less than 8 hours worked provided, however, that at the employee's request and with the approval of the appointing officer, an employee may be granted compensatory time off in lieu of paid overtime pursuant to the provisions herein.
- 237. Executive, administrative and professional employees designated in the Annual Salary Ordinance with the "Z" symbol shall not receive extra compensation for holiday work but may be granted time off equivalent to the time worked at the rate of-one-and-one-half times for work on the holiday.
- 5. HOLIDAYS FOR EMPLOYEES ON WORK SCHEDULES OTHER THAN MONDAY THRU FRIDAY Employees assigned to seven-day operation departments or employees working a five-day work week other than Monday through Friday shall be allowed another day off if a holiday falls on one of their regularly scheduled days off. Employees whose holidays are changed because of shift rotations shall be allowed another day off if a legal holiday falls on one of their days off. Employees regularly scheduled to work on a holiday which falls on a Saturday or Sunday shall observe the holiday on the day it occurs, or if required to work shall receive holiday compensation for work on that day. Holiday compensation shall not be paid for work on the Friday preceding a Saturday holiday nor on the Monday following a Sunday holiday.
- 239. If the provisions of this Section deprive an employee of the same number of holidays that an employee receives who works Monday through Friday, the employee shall be granted additional days off to equal such number of holidays. The designation of such days off shall be by mutual agreement of the employee and the appropriate supervisor with the approval of the appointing officer. Such days off must be taken within the fiscal year. In no event shall the provisions of this Section result in such employee receiving more or less holiday entitlement

than an employee on a Monday through Friday work schedule.

- 240. 6. HOLIDAY PAY FOR EMPLOYEES LAID OFF An employee who is laid off at the close of business the day before a holiday who has worked not less than five previous consecutive work days shall be paid for the holiday.
- 241.
  7. EMPLOYEES NOT ELIGIBLE FOR HOLIDAY COMPENSATION Persons employed for holiday work only, or persons employed on a part-time work schedule which is less than twenty (20) hours in a bi-weekly pay period, or persons employed on an intermittent part-time work schedule (not regularly scheduled), or persons working on an "as-needed" basis and work on a designated legal holiday shall be compensated at the normal overtime rate of time and one-half the basic hourly rate, if the employee worked forty (40) hours in the pay period in which the holiday falls. Said employees shall not receive holiday compensation.
- 242. 8. PART-TIME EMPLOYEES ELIGIBLE FOR HOLIDAYS Part-time employees, including employees on a reduced work week schedule, who regularly work a minimum of twenty (20) hours in a bi-weekly pay period shall be entitled to holidays as provided herein on a proportionate basis.
- 243. Regular full-time employees, are entitled to 8/80 or 1/10 time off when a holiday falls in a bi-weekly pay period, therefore, part-time employees, as defined in the immediately preceding paragraph, shall receive a holiday based upon the ratio of 1/10 of the total hours regularly worked in a bi-weekly pay period. Holiday time off shall be determined by calculating 1/10 of the hours worked by the part-time employee in the bi-weekly pay period immediately preceding the pay period in which the holiday falls. The computation of holiday time off shall be rounded to the nearest hour.
- 244. The proportionate amount of holiday time off shall be taken in the same fiscal year in which the holiday falls. Holiday time off shall be taken at a time mutually agreeable to the employee and the appointing officer.

## **III.H. TIME OFF FOR VOTING**

245. If an employee does not have sufficient time to vote outside of working hours, the employee may request so much time off as will allow time to vote, in accordance with the State Election Code.

## III.I. SALARY STEP PLAN AND SALARY ADJUSTMENTS

246. 1. Appointments to positions in the City and County Service shall be at the entrance rate established for the position except as otherwise provided herein.

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## ARTICLE III – PAY, HOURS AND BENEFITS

| 247. | 2. | establi<br>by an  | Subject to the Controller's certification of available funds and procedures to be<br>established by the Department of Human Resources, appointments may be made<br>by an Appointing Officer at any step in the salary grade under the following<br>conditions:  |  |  |
|------|----|-------------------|---|--|--|
| 248. |    | a.                | A former permanent City employee, following resignation with service<br>satisfactory, is being reappointed to a permanent position in the<br>employee's former classification.  |  |  |
| 249. |    | b.                | Loss of compensation would result if appointee accepts position at the normal step.   |  |  |
| 250. |    | c.                | A severe, easily demonstrated and documented recruiting and retention<br>problem exists, such that all City appointments in the particular class<br>should be above the normal step.  |  |  |
| 251. |    | d.                | The appointee possesses special experience, qualifications and/or skills which, in the Appointing Officer's opinions warrants appointments above the entrance rate.   |  |  |
| 252. |    | e.                | When the Human Resources Director approves appointments of all new<br>hires in a classification at a step above the entrance rate, the Human<br>Resources Director may advance to that step incumbents in the same<br>classification who are below that step.   |  |  |
| 253. | 3. | follow<br>service | MOTIVE APPOINTMENT IN A HIGHER CLASS - An employee<br>ring completion of the probationary period or six months of continuous<br>e, and who is appointed to a position in a higher classification, shall have<br>apployee's salary adjusted to that step in the promotive class as follows:  |  |  |
| 254. |    | a.                | If the employee is receiving a salary in the employee's present<br>classification equal to or above the entrance step of the promotive class,<br>the employee's salary in the promotive class shall be adjusted to two steps<br>in the salary grade over the salary received in the lower class but not above<br>the maximum of the salary range of the promotive classification.   |  |  |
| 255. |    | Ь.                | If the employee is receiving a salary in the employee's present classification which is less than the entrance step of the salary range of the promotive classification, the employee shall receive a salary step in the promotive class which is closest to an adjustment of 7.5% above the salary received in the class from which promoted. The proper step shall be determined by the bi-weekly salary grade and shall not be above the maximum of the salary range of the promotive class. |  |  |
| 256. |    |                   | For purpose of this Section, appointment of an employee as defined herein   |  |  |
|      |    | Memo              | Page 37<br>randum of Understanding/July 1, 2022 - June 30, 2024   |  |  |

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to a position in any class the salary schedule for which is higher than the salary grade of the employee's class shall be deemed promotive.

- 257. c. If the appointment is to a craft apprentice class, the employee shall be placed at the salary step in the apprentice class pursuant to the Apprenticeship Program section. However, advancement to the next salary step in the apprentice class shall not occur until the employee has served satisfactory time sufficient in the apprenticeship program to warrant such advancement.
- 258. 4. REAPPOINTMENT WITHIN SIX MONTHS A permanent employee who resigns and is subsequently reappointed to a position in the same classification within six (6) months of the effective date of resignation shall be reappointed to the same salary step that the employee received at the time of resignation.
  - 5. COMPENSATION UPON TRANSFER OR RE-EMPLOYMENT
  - a. Transfer An employee transferred in accordance with Civil Service Commission rules from one Department to another, but in the same classification, shall transfer at the employee's current salary, and if the employee is not at the maximum salary for the class, further increments shall be allowed following the completion of the required service based upon the seniority increment anniversary date in the former Department.
- b. Reemployment in Same Class Following Layoff An employee who has acquired permanent status in a position and who is laid off because of lack of work or funds and is reemployed in the same class after such layoff shall be paid the salary step attained prior to layoff.
- 261. c. Reemployment in an Intermediate Class An employee who has completed the probationary period in a promotive appointment that is two or more steps higher in an occupational series than the permanent position from which promoted and who is subsequently laid off and returned to a position in an intermediate ranking classification shall receive a salary based upon actual permanent service in the higher classification, unless such salary is less than the employee would have been entitled to if promoted directly to the intermediate classification. Further increments shall be based upon the increment anniversary date that would have applied in the higher classification.
- 262. d. Reemployment in a Formerly Held Class An employee who has completed the probationary period in an entrance appointment who is laid off and is returned to a classification formerly held on a permanent basis shall receive a salary based upon the original appointment date in the classification to which the employee is returned. An employee who is returned to a classification not formerly held on a permanent basis shall

Page 38 Memorandum of Understanding/July 1, 2022 - June 30, 2024 City and County of San Francisco and Plumbers and Pipe Fitters Local 38 receive a salary in accordance with this Agreement.

## **III.J. METHODS OF CALCULATION**

- 263. BI-WEEKLY An employee whose compensation is fixed on a bi-weekly basis shall be paid the bi-weekly salary for the employee's position for work performed during the bi-weekly payroll period. There shall be no compensation for time not worked unless such time off is authorized time off with pay.
- 264. PER DIEM OR HOURLY An employee whose compensation is fixed on a per diem or hourly basis shall be paid the daily or hourly rate for work performed during the bi-weekly payroll period on a bi-weekly pay schedule. There shall be no compensation for time not worked unless such time off is authorized time off with pay.

## **III.K. SENIORITY INCREMENTS**

- 265. 1. ENTRY AT THE FIRST STEP Full-time employees entering at the first step may advance to the second step upon completion of six months of continuous service and to each successive step upon completion of the one year of continuous service. Part-time regularly scheduled employees may advance to the second step upon completion of 1040 continuous hours of service, and to each successive step upon completion of 2080 continuous hours of service.
- 266. 2. ENTRY AT OTHER THAN THE FIRST STEP Employees who enter a classification at a rate of pay at other than the first step may advance one step upon completion of the one year required service. Further increments may accrue following completion of the required service at this step and at each successive step.
- 267. Apprenticeable classes and related supervisory classes shall continue to be appointed at step 5.
- 268. 3. DATE INCREMENT DUE Increments shall accrue and become due and payable on the next day following completion of required service, unless otherwise provided herein.

## 269. 4. EXCEPTIONS

a. An employee shall not receive a salary adjustment based upon service as herein provided if the employee has been absent by reason of suspension or on any type of leave without pay (excluding a military, educational, or industrial accident leave) for more than one-sixth of the required service in the anniversary year, provided that such employee may receive a salary increment when the aggregate time worked since the employee's previous increment equals or exceeds the service required for the increment, and such increment date shall be the employee's new anniversary date;

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provided that time spent on approved military leave or in an appointive or promotive position shall be counted as actual service when calculating salary increment due dates.

| 270. | b. | within | records of service required for advancement in the step increments<br>a salary grade are established and maintained by electronic data<br>using, then the following shall apply:  |
|------|----|--------|---|
| 271. |    | (1)    | An employee shall be compensated at the beginning step of the<br>salary grade plan, unless otherwise specifically provided for<br>herein. Employees shall receive salary adjustments through the<br>steps of the salary grade plan by completion of actual paid service<br>in total scheduled hours equivalent to one year or six months,<br>whichever is applicable. |

- 272. (2) Paid service for this purpose is herein defined as exclusive of any type of overtime but shall include military or educational leave without pay.
- (3) Advancement through the increment steps of the salary grade may accrue and become due and payable on the next day following completion of required service, provided that the above procedure for advancement to the salary grade increment steps is modified as follows:
  - (a) An employee who during that portion of the employee's anniversary year is absent without pay for a period less than one-sixth of the time required to earn the next increment will have such absence credited as if it were paid service for the purposes of calculating the date of the increment due during the calendar year.
    - (b) An employee who during that portion of the employee's anniversary year is absent without pay for a period in excess of one-sixth of the time required to earn the next prior increment will be credited with actual paid service.
  - (4) An employee who (1) has completed probation in a permanent position, (2) is "Laid Off" from said position, (3) is immediately and continuously employed in another classification with the City either permanent or temporary, and (4) is thereafter employed in the employee's permanent position without a break in service, shall, for the purposes of determining salary increments, receive credit for the time served while laid off from the employee's permanent position.

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#### ARTICLE III - PAY, HOURS AND BENEFITS

| 277. | denied i<br>The App<br>(60) cale<br>step ince<br>that time<br>at least | tory Performance. An employee's scheduled step increase may be<br>f the employee's performance has been unsatisfactory to the City.<br>pointing Officer shall provide an affected employee at least sixty<br>endar days notice of the Appointing Officer's intent to withhold a<br>rease. However, if the unsatisfactory performance occurs within<br>e period, the Appointing Officer shall provide reasonable notice of<br>5 days of the Appointing Officer's intent to withhold a step<br>at that time. |
|------|--|--|
| 278. | City and<br>employe  | loyee's performance evaluation(s) may be used as evidence by the<br>l/or an affected employee in relation to determining whether an<br>ee has performed satisfactorily for purposes of determining<br>a step advancement should be withheld.   |
| 279. | eligible<br>(increme   | ployee's step advancement is withheld, that employee shall be<br>for a step advancement upon the employee's next anniversary<br>ent) due date. An employee's anniversary date shall be unaffected<br>provision.  |
| 280. | provideo   | hial of a step increase is subject to the grievance procedure;<br>d, however, that nothing in this section is intended to or shall make<br>ance evaluations subject to the grievance procedure.  |
| 281. |  | ding of step advancement shall not affect an employee's wage<br>s as provided for in Article III.A. Wages.   |

## **III.L. SICK LEAVE WITH PAY LIMITATION**

An employee who is absent because of disability leave and who is receiving disability indemnity payments may request that the amount of disability indemnity payment be supplemented with salary to be charged against the employee's sick leave with pay credits so as to equal the amount the employee would have earned for a regular work schedule. If the employee wishes to exercise this option, the employee must submit a signed statement to the employee's department no later than thirty (30) days following the employee's release from disability leave.

## **III.M. WORKERS COMPENSATION**

- 283. Employee supplementation of workers compensation payment to equal the full salary the employee would have earned for the regular work schedule in effect at the commencement of the workers compensation leave shall be drawn only from an employee's paid leave credits including vacation, sick leave balance, or other paid leave as available.
- 284. Pursuant to Civil Service Rule 120.24, an employee returning from disability leave as

Page 41 Memorandum of Understanding/July 1, 2022 - June 30, 2024 City and County of San Francisco and Plumbers and Pipe Fitters Local 38 defined by CSC Rule 120.24 will accrue sick leave and/or supplemental disability credits at an accelerated rate.

## III.N STATE DISABILITY INSURANCE (SDI)

285. Employees in the bargaining unit(s) covered by this agreement shall be enrolled in the State Disability Insurance Program, the cost of which coverage is to be borne by the individual employee through payroll deduction at a rate established by the State of California Employment Development Department.

## **III.O. VACATION**

286. Vacations will be administered pursuant to the Administrative Code, Article II, Sections 16.10 through 16.16 (dated 12/94).

## III.P. HEALTH AND WELFARE

- 287. 1. EMPLOYEE HEALTH CARE The City shall provide employee only health care as determined by the Health Service System Board and shall contribute the applicable amount per month for employee coverage.
  - a. Health Coverage Effective January 1, 2014 Through December 31, 2014

1) MEDICALLY SINGLE EMPLOYEES

288. Effective January 1, 2014 through December 31, 2014, for "medically single employees" (Employee Only) enrolled in any plan other than the highest cost plan, the City shall contribute ninety percent (90%) of the "medically single employee" (Employee Only) premium for the plan in which the employee is enrolled; provided, however, that the City's premium contribution will not fall below the lesser of: (a) the "average contribution" as determined by the Health Service Board pursuant to Charter Sections A8.423 and A8.428(b)(2); or (b), if the premium is less than the "average contribution", one hundred percent (100%) of the premium.

289. For the period January 1, 2014 through December 31, 2014 only, for "medically single employees" (Employee Only) who elect to enroll in the highest cost plan, the City shall contribute ninety percent (90%) of the premium for the second highest cost plan, plus fifty percent (50%) of the difference between: (a) ninety percent (90%) of the premium for the second highest cost plan; and (b) one hundred percent (100%) of the premium for the highest cost plan.

- 2) DEPENDENT HEALTH CARE BENEFITS Amount of Employee Contribution to be paid by the City.
- 290. From January 1, 2014 through December 31, 2014 for Dependent Coverage (Employee Plus One; Employee Plus Two More), the City shall contribute \$225 per month per employee to provide for dependent coverage for employees with one or more dependents. However, in the event that the cost of dependent care exceeds \$225 per month, the City will adjust its pick-up level up to 75% of the cost of Kaiser's dependent health care medical premium charged to the employee plus two or more dependents category.
  - b. Health Coverage Effective January 1, 2015
- 291. Effective January 1, 2015, the contribution model for employee health insurance premiums will be based on the City's contribution of a percentage of those premiums and the employee's payment of the balance (Percentage-Based Contribution Model), as described below:
  - 1) Employee Only:
- 292. For medically single employees (Employee Only) who enroll in any health plan offered through the Health Services System, the City shall contribute ninety-three percent (93%) of the total health insurance premium, provided however, that the City's contribution\_shall be capped at ninetythree percent (93%) of the Employee Only premium of the secondhighest-cost plan.
  - 2) Employee Plus One:
- 293. For employees with one dependent who elect to enroll in any health plan offered through the Health Services System, the City shall contribute ninety-three percent (93%) of the total health insurance premium, provided however, that the City's contribution shall be capped at ninetythree percent (93%) of the Employee Plus One premium of the secondhighest-cost plan.
  - 3) Employee Plus Two or More:
- 294. For employees with two or more dependents who elect to enroll in any health plan offered through the Health Services System, the City shall contribute eighty-three percent (83%) of the total health insurance premium, provided however, that the City's contribution shall be capped at eighty-three percent (83%) of the Employee Plus Two or More premium of the second-highest-cost plan.

| 4) | Contribution | Cap |
|----|--------------|-----|
| ., | continuation | Cup |

295. In the event HSS eliminates access to the current highest cost plan for active employees, the City contribution under this agreement for the remaining two plans shall not be affected.

5) Average Contribution Amount

296. For purposes of this agreement, and to ensure that all employees enrolled in health insurance through the City's Health Services System (HSS) are making premium contributions under the Percentage-Based Contribution Model, and therefore have a stake in controlling the long term growth in health insurance costs, it is agreed that, to the extent the City's health insurance premium contribution under the Percentage-Based Contribution Model is less than the "average contribution," as established under Charter section A8.428(b), then, in addition to the City's contribution, payments toward the balance of the health insurance premium under the Percentage-Based Contribution Model shall be deemed to apply to the annual "average contribution." The parties intend that the City's contribution toward employee health insurance premiums will not exceed the amount established under the Percentage-Based Contribution Model.

c. Health Medically Single Employees Outside of Health Coverage Areas

297. Notwithstanding any other provisions of this agreement, for "medically single employees" (Employee Only) who are permanently assigned by the City to work in areas outside the health coverage areas of Kaiser and Blue Shield for the term of this Agreement. For such "medically single employees" (Employee Only), the City shall continue to contribute one hundred percent (100%) of the premium for the employees' own health care benefit coverage.

d. Agreement Not to Renegotiate Contributions in 2014

298. The terms described in Section III.P.b above will be effective in calendar year 2015, and the parties agree not to seek to modify this agreement through the term of any MOU entered into prior to, or in the spring of, 2014.

- e. Other Terms Negotiable
- 299. While the parties have agreed in paragraph 292 not to negotiate any changes to the Percentage-Based Contribution Model, the parties are free to make economic proposals to address any alleged impact of the health

Page 44 Memorandum of Understanding/July 1, 2022 - June 30, 2024 City and County of San Francisco and Plumbers and Pipe Fitters Local 38 contribution levels described above or other health related issues not involving the percentage-based contribution model (e.g. wellness and transparency).

- f. Other Agreements
- 300. Should the City and any recognized bargaining unit reach a voluntarily bargained agreement that results in City contributions to health insurance premiums exceeding those provided by the Percentage-Based Contribution Model, the City agrees to offer the entire alternate model to the Union as a substitute.
- 301. 2. HETCH HETCHY AND CAMP MATHER HEALTH STIPEND The City will continue to pay a stipend to eligible employees pursuant to the Annual Salary Ordinance Section 2.1.
- 302. 3. DENTAL COVERAGE Each employee covered by this Agreement shall be eligible to participate in the City's dental program.
- 303. The aforesaid payments shall not be considered as part of an employee's salary for the purpose of computing straight time earnings, compensation for overtime worked, premium pay, retirement benefits or retirement contributions; nor shall such contributions be taken into account on determining the level of any other benefit which is a function of or percentage of salary.
- 304. Employees who enroll in the Delta Dental PPO Plan shall pay the following premiums for the respective coverage levels: \$5/month for employee-only, \$10/month for employee + 1 dependent, or \$15/month for employee + 2 or more dependents.
- 305. 4. CONTRIBUTIONS WHILE ON UNPAID LEAVE As set forth in Administrative Code section 16.701(b), covered employees who are not in active service for more than twelve (12) weeks, shall be required to pay the Health Service System for the full premium cost of membership in the Health Service System, unless the employee shall be on sick leave, workers' compensation, mandatory administrative leave, approved personal leave following family care leave, disciplinary suspensions or on a layoff holdover list where the employee verifies they have no alternative coverage.

## **III.Q. RETIREMENT**

306. Represented employees agree to pay their own employee retirement contribution to SFERS. For employees who became members of SFERS prior to November 2, 1976 (Charter Section A8.509 Miscellaneous Plan), the City shall pick up one-half percent (0.5%) of the total employee retirement contribution to SFERS.

307. Any City pick-up of an employee's contributions shall not be considered as part of an employee's compensation for the purpose of computing straight time earnings, compensation for overtime worked, premium pay, or retirement benefits, nor shall such contributions be taken into account in determining the level of any other benefit which is a function of or percentage of salary.

#### PRE-RETIREMENT PLANNING SEMINAR

- 308. Subject to development, availability and scheduling by SFERS and PERS, employees shall be allowed not more than one day during the life of this MOU to attend a pre-retirement planning seminar sponsored by SFERS or PERS.
- 309. Employees must provide at least two-weeks advance notice of their desire to attend a retirement planning seminar to the appropriate supervisor. An employee shall be released from work to attend the seminar unless staffing requirements or other Department exigencies require the employee's attendance at work on the day or days such seminar is scheduled. Release time shall not be unreasonably withheld.
- 310. All such seminars must be located within the Bay Area.
- 311. This section shall not be subject to the grievance procedure.

## **III.R. LEAVES OF ABSENCE**

312. Pursuant to Charter Section A8.409-3, leaves of absences shall be governed by Civil Service Commission leaves of absence rule except where modified by this Agreement. Only those matters subject to negotiation and arbitration pursuant to Charter Section A8.409 et seq. shall be subject to grievance or arbitration pursuant to this Agreement.

## III.S. VOLUNTEER/PARENTAL RELEASE TIME

- 313. Represented employees shall be granted paid release time to attend parent teacher conferences of four (4) hours per fiscal year (for children in kindergarten or grades 1 to 12).
- In addition, an employee who is a parent or who has child rearing responsibilities (including domestic partners but excluding paid child care workers) of one or more children in kindergarten or grades 1 to 12 shall be granted unpaid release time of up to forty (40) hours each fiscal year, not exceeding eight (8) hours in any calendar month of the fiscal year, to participate in the activities of the school of any child of the employee, providing the employee, prior to taking the time off, gives reasonable notice of the planned absence. The employee may use vacation, floating holiday hours, or compensatory time off during the planned absence.

## **III.T. LONG TERM DISABILITY**

315. The City, at its own cost, shall provide to employees a Long Term Disability (LTD) benefit that provides, after one hundred and eight (180) day elimination period, sixty percent (60%) salary (subject to integration) up to age sixty-five (65). Employees who are receiving or who are eligible to receive LTD may be eligible to participate in the City's Catastrophic Illness Program to the extent allowed for in the ordinance governing such program.

## III.U. ADMINISTRATIVE CODE CHAPTER 12W – PAID SICK LEAVE ORDINANCE

316. San Francisco Administrative Code, Chapter 12W, Paid Sick Leave Ordinance, is expressly waived in its entirety with respect to employees covered by this Agreement.

## **III.V. JURY DUTY**

- 317. An employee shall be provided leave with pay on a work day when the employee serves jury duty, provided the employee gives prior notice of the jury duty to the supervisor.
- 318. Employees assigned to jury duty whose regular work assignments are swing, graveyard, or weekend shifts shall not be required to work those shifts when serving jury duty, provided the employee gives prior notice of the jury duty to the supervisor.
- 319. To receive leave with pay for jury duty, employees must (1) provide written proof of jury service from the court to verify actual appearance for each day of jury duty, and (2) decline any payment from the court for jury duty.
- 320. If an employee is required to call-in during the work day for possible midday jury duty, the employee shall coordinate in advance with the employee's supervisor about whether and when to report to work.

## **III.W. LIFE INSURANCE**

321. Upon becoming eligible to participate in the Health Service System under San Francisco Administrative Code Section 16.700, the City shall provide term life insurance in the amount of \$50,000 for all employees covered by this agreement.

## **III.X. ONE-TIME EQUITY ADJUSTMENTS**

- 322. Effective July 1, 2022, employees in all classifications shall receive a one-time, additional base wage adjustment of one percent (1%).
- 323. Effective July 1, 2023, employees in all classifications shall receive a one-time, additional base wage adjustment of one percent (1%).

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#### **III.Y. AIRPORT EMPLOYEE COMMUTE OPTIONS PROGRAM**

324. The San Francisco International Airport (SFIA) Employee Commute Options Program (Eco Program) will be available for the term of the Agreement to SFIA employees. Under the Eco Program, employees who relinquish their SFIA-provided free parking privileges will receive a monthly allowance in an amount set by SFIA. Participation is voluntary and approved on a first come first serve basis. The SFIA reserves the right to amend or discontinue the Eco Program in its sole discretion, at any time for any reason including but not limited to a lack of funding as determined by the SFIA, with thirty (30) days' notice to the Union and affected members. If SFIA terminates the Eco Program, participating employees shall have their free parking privileges restored. The Eco Program, including but not limited to denial of participation, change in allowance, or amendment or termination of the Eco Program, is not subject to the grievance procedure.

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## **ARTICLE IV - WORKING CONDITIONS**

## **IV.A. DIRECT DEPOSIT OF PAYMENTS**

- 325. The Citywide "Paperless Pay" Policy applies to all City employees covered under this Agreement.
- 326. Under the policy, all employees shall be able to access their pay advices electronically on a password protected site, and print them in a confidential manner, using City Internet, computers and printers. Such use of City equipment shall be free of charge to employees, is expressly authorized under this section of the Agreement, and shall not be considered "inappropriate use" under any City policy. Employees may print out their pay advice(s) during regular working hours. Pay advices shall also be available to employees on a password protected site that is accessible from home or other non-worksite computers, and that allows the employees to print the pay advices. Employees shall receive assistance to print hard copies of their pay advices through their payroll offices upon request. Employees without computer access or who otherwise wish to receive a paper statement shall be able to receive hard copies of their pay advices through their payroll offices upon request, on a one-time or ongoing basis. Payroll offices shall make reasonable efforts to provide paper statements promptly upon request.
- 327. In addition to payroll information already provided, the pay advices shall reflect usage and balance (broken out for vacation, sick leave, etc.) the employee's hours of compensatory time, overtime, and premiums earned during the relevant payroll period. The City shall maintain electronic pay advices and/or wage statements for at least seven (7) years.
- 328. Under the policy, all employees will have two options for receiving pay: direct deposit or bank pay card. Employees not signing up for either option will be defaulted into bank pay cards.
- 329. Every employee shall possess the right to do the following with any frequency and without incurring any cost to the employee:
- 330. 1. Change the account into which the direct deposit is made;
- 331. 2. Switch from the direct deposit option to the bank pay card option, or vice versa;
- 332. 3. Obtain a new bank pay card the first time the employee's bank pay card is lost, stolen or misplaced;
- 333. The City assures that the bank pay card shall be FDIC insured. The City further assures that in the event of an alleged overpayment by the City to the employee, the City shall not unilaterally reverse a payment to the direct deposit account or bank pay card.

- 334. Training shall be available for employees who need additional assistance.
- 335. The City will work with the vendor to evaluate options to provide no-cost ATMs available at large worksites and remote worksites.

# **IV.B. SAFETY EQUIPMENT**

336. Departments shall provide the safety equipment mutually agreed as necessary between the Union and the appropriate department in compliance with Cal-OSHA requirements.

# **IV.C. PROTECTIVE OVERALLS/WORK PANTS**

- 337. The City agrees to provide annually five (5) pairs of overalls (Carhartt or equivalent) or work pants for employees in classifications covered herein when, in the judgment of the appointing officer, such employees are assigned to duties requiring protective clothing. Where specified herein, the employee may choose to receive overalls/coveralls or work pants. The cost of overalls and laundry of the same shall be paid by the City. An Appointing Officer and the Union may mutually agree to substitute one additional pair of overalls in lieu of providing laundry services.
- 338. The City agrees to provide foul weather gear consisting of hat, coat, pants and boots when required to perform their normal work duties in the rain.
- 339. The City agrees to provide five (5) pairs of protective coveralls (or work pants) for the following classifications:

Plumber Inspector Senior Plumbing Inspector

340. The cost of protective coveralls (or work pants) and laundry of the same shall be paid by the City. As an alternative, at an employee's request a department may pay each employee a clothing allowance of equal value.

## **IV.D. SAFETY**

- 341. The City agrees to maintain safety standards as required by the pertinent provisions of Cal-OSHA. Allegations of violations are subject to Cal-OSHA law and procedure.
- 342. The City acknowledges its responsibility to provide a safe and healthful work environment for City employees. The City agrees to investigate and give consideration to departmental recommendations to improve the working environment of represented employees as required by the pertinent provisions of Cal-OSHA.
- 343. When an employee, in good faith, believes that a hazardous or unsafe condition exists, and that continuing to work under such conditions poses risks beyond those normally

associated with the nature of the job, the employee shall so notify the employee's supervisor and the Department's safety committee and/or safety officer. The safety officer shall promptly investigate the complaint. While the employee is awaiting the arrival of the safety officer, and until the officer has made the determination, the employee shall not be required to perform the disputed assignment, and shall be assigned other work.

- 344. If the safety officer determines that the complaint is valid, the safety officer's determination, including recommendations regarding abatement procedures or employee assignments, shall immediately be submitted to the departmental management for resolution. In the event that there is no concurrence between the employee's good faith belief that a hazardous or unsafe condition exists, and the safety officer's determination that such is not the case, the employee shall continue with the assignment.
- 345. The safety issue, however, would be appealable by the employee. Said appeal would have to be filed with the Appointing Officer, in writing, within seven (7) calendar days of the safety officer's determination.
- 346. The appeal will be processed through an expedited proceeding. The expedited hearing shall be before a Health and Safety expert to be mutually selected by the parties. This individual shall serve as the Health and Safety expert on all appeals until the parties mutually agree to remove the Health and Safety expert, or for twelve (12) months, whichever comes first. The Health and Safety expert will hear the matter and will make a finding and a recommendation on only the safety issue.
- 347. After receipt of the appeal, the Appointing Officer will contact the Union within three (3) working days to acknowledge receipt of the appeal, and will also contact the Health and Safety expert to arrange for a hearing date. A hearing on the matter will be scheduled as soon as the Health and Safety expert is available. The parties shall not use briefs. The expert will use every effort to issue a bench recommendation followed by a written decision. Transcription by a certified court reporter shall be taken, but shall be transcribed only at the direction of the health and safety expert.
- 348. Each party shall bear its own expenses in connection with the Health and Safety expert hearing process. All fees and expenses of the expert and the court reporter and transcript, if any, shall be shared equally by the parties.
- 349. In cases where the department does not have a safety officer, the employee shall have the option to appeal the safety issue directly with the Appointing Officer for resolution as detailed above.

# IV.E. SUBSTANCE ABUSE PREVENTION POLICY

350. Attached as Appendix A is the Substance Abuse Prevention Policy (SAPP). The SAPP

will come into effect after the City engages a vendor to provide oral fluid testing.

# **IV.F. ADDITIONAL WORKING CONDITIONS**

- 351. 1. No-cost Parking The City has committed itself to a practice of using its best, good faith effort to furnish no-cost employee parking on City-controlled property, where available; but, when business needs, costs or other legitimate considerations outweigh the ability to secure suitable free parking, the City is not obligated to acquire it or reimburse its costs. Effective July 1, 2013, MTA employees shall be required to pay for their own parking based on fees established by MTA.
- 352. 2. Water Meter Readers: The City may continue to provide use of city vehicles for 1466 Water Meter Readers for the execution of their job duties. The City will provide up to a total of two MTA parking placards for Water Meter Readers who are not provided a city vehicle. If a Water Meter Reader is not provided a city vehicle nor an MTA parking placard, the City will reimburse the employee for reasonable parking expenses.
- 353. 3. Security of Employees Effects and Tools Lockers will be available for covered employees as provided by their department.
- 354. 4. Power and Hand Tools Covered employees will be provided with the tools to perform their duties.
- 355. 5. Work shoes (work boots) The City will annually provide covered employees with safety shoes (Red Wing Mobile or equivalent) of up to three hundred dollars ("\$300") in value and in compliance with Cal-OSHA regulations. These funds may also be used for insoles and/or laces.
- 356. 6. Prescription safety glasses/face shields/goggles Covered employees will be provided with prescription safety glasses, face shields and/or goggles in compliance with Cal-OSHA regulations.
- 357. 7. Safety Meetings and Training Safety meetings shall be held in compliance with Cal-OSHA regulations.
- 358. 8. Safety Equipment and Change of Work Clothing Covered employees will be provided with safety equipment and changes of work clothing in compliance with Cal-OSHA regulations- to be provided on an annual basis.
- 359. 9. City Departments shall make available to represented employees, City-provided boots and clothing, no later than December 31<sup>st</sup> of each year such boots and/or clothing are to be provided in accordance with this MOU.
- 360. 10. Rain Gear and Boots Covered employees will be provided with foul weather gear, rain clothes and boots when required to work in the rain or other unreasonably wet conditions

and jackets when required to work in cold conditions.

- 361. 11. Hearing protection Covered employees will be provided with hearing protection devices in compliance with Cal-OSHA regulations.
- 362. 12. Cleanup time (1/2 hour) Covered employees will be provided with appropriate cleanup time (no more than 30 minutes per day) at the end of their daily assigned shift.
- 363. 13. Vehicles Covered employees may take City vehicles home when assigned by their supervisor.
- 364. 14. Camp Mather Covered employees assigned to work at Camp Mather shall be paid travel time to and from Camp Mather. Overtime Work schedules at Camp Mather shall continue per current practice, described below. The Recreation and Parks Department shall seek voluntary sign-up four (4) weeks prior to the Spring and Fall tours of duty. The Recreation and Parks Department shall make best efforts to continue the current practice as follows:

Day One (Monday): Travel and work day: 8 hours

Day Two Through Five (Tuesday through Friday): Work 10 hours per day; paid overtime for hours nine and ten

Day Six and Seven (Saturday and Sunday): Eight hours per day paid overtime

Day Eight Through Eleven (Monday through Thursday): 10 hours per day; paid overtime for hours nine and ten

Day Twelve (Friday): Eight hours work and travel day

- 365. In the event the Recreation and Parks Department cannot offer weekday and/or weekend overtime work, the parties shall meet to discuss the availability of overtime work and make best efforts to resolve any disagreements that may arise. Room and board while at Camp Mather are provided per the Annual Salary Ordinance. All employees assigned to work at Camp Mather shall be paid travel time to and from Camp Mather.
- 366. 15. Breaks/Meal Time Covered employees will be provided with two (2) break periods during their regular shift of fifteen (15) minutes, one approximately two (2) hours after the start of the shift and the other approximately two (2) hours before the end of the shift. Covered employees will be provided with an unpaid meal break of not less than thirty (30) minutes approximately mid shift.
- 367. 16. Top Person When Working in a Boat The City acknowledges for health and safety reasons, that when a bargaining unit employee is assigned to work in a boat, there shall

be another bargaining unit employee assigned to be in radio contact with the crew and foreperson.

368. 17. Current overtime rotations systems/overtime wheels will continue in effect for the term of the agreement.

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# **ARTICLE V – TUITION REIMBURSEMENT**

#### V.A. TUITION REIMBURSEMENT AND PROFESSIONAL DEVELOPMENT

- 369. TUITION REIMBURSEMENT The City will allocate \$7,500 per fiscal year for covered employees for the Tuition Reimbursement Program. Employees may be reimbursed up to a maximum of \$750 per fiscal year for classes and/or training which will enhance an employee's work skills. Tuition reimbursement must be approved by the employee's Appointing Officer and be in accordance with procedures determined by the Human Resources Director.
- 370. The City will continue to reimburse employees for the cost of required training, training materials, and or required re-certifications.
- 371. PROFESSIONAL DEVELOPMENT The City shall issue a one-time, lump sum payment of five hundred dollars (\$500) to each represented employee for employee professional development. Payment shall be made in July 2006.

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# **ARTICLE VI - SCOPE**

372. The parties recognize that recodifications may have rendered the references to specific Civil Service Rules and Charter sections contained herein, incorrect. Therefore, the parties agree that such terms will be read as if they accurately referenced the same sections in their newly codified form as of July 1, 2012.

# VI.A. SAVINGS CLAUSE

- 373. Should any part of this Agreement be determined to be contrary to law, such invalidation of that part or portion of this Agreement shall not invalidate the remaining portions hereof.
- 374. In the event of such determination, the parties agree to immediately negotiate in an attempt to agree upon a provision for the invalidated portion which meets with the precepts of the law.

# VI.B. ZIPPER CLAUSE

375. Except as may be amended through the procedure provided below, this Agreement sets forth the full and entire understanding of the parties regarding the matters herein. This Agreement may be modified, but only in writing, upon the mutual consent of the parties, except as provided under the reopener provision.

## CIVIL SERVICE RULES/ADMINISTRATIVE CODE

376. Nothing in this Agreement shall alter the Civil Service Rules excluded from arbitration pursuant to Charter Section A8.409-3. In addition, such excluded Civil Service Rules may be amended during the term of this Agreement and such changes shall not be subject to any grievance and arbitration procedure but shall be subject to meet and confer negotiations, subject to applicable law. The parties agree that, unless specifically addressed herein, those terms and conditions of employment that are currently set forth in the Civil Service Rules and the Administrative Code, are otherwise consistent with this Agreement, and are not excluded from arbitration under Charter Section A8.409-3 shall continue to apply to employees covered by this contract.

# VI.C. DURATION OF AGREEMENT

377. This Agreement shall be effective July 1, 2022 and shall remain in full force and effect through June 30, 2024, with no reopeners except as specifically provided herein.

IN WITNESS WHEREOF, the parties hereto have executed this Agreement this \_\_\_\_\_ day of \_\_\_\_\_, 2022.

## FOR THE CITY

## FOR THE UNION

Carol Isen Human Resources Director

Date

Larry Mazzola Jr. Date Business Manager/Financial Secretary Treasurer UA Local 38 Plumbers & Pipefitters Union

Ardis Graham Employee Relations Director Date

APPROVED AS TO FORM DAVID CHIU, CITY ATTORNEY

Jonathan Rolnick Chief Labor Attorney Date

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#### GLOSSARY CIVIL SERVICE COMMISSION JURISDICTION

The following provisions are for informational purposes only. They shall be interpreted, applied and administered by the Civil Service Commission, and shall not be subject to the grievance and arbitration procedure set forth in this Memorandum of Understanding.

#### LEAVES OF ABSENCE

Employees who are absent from their duties because of illness or disability are eligible for sick leave. In addition to normal use sick leave, employees shall be entitled to the following:

- A. Sick Leave Bereavement
- 1. Absence because of the death of the employee's spouse or domestic partner, parents, step parents, grandparents, parents-in-law or parents of a domestic partner, sibling, child, step child, adopted child, a child for whom the employee has parenting responsibilities, aunt or uncle, legal guardian or any person who is permanently residing in the household of the employee. Such leave shall not exceed three (3) working days and shall be taken within thirty (30) calendar days after the date of death; however, two (2) additional working days shall be granted in conjunction with the bereavement leave if travel outside the State of California is required as a result of the death.
- 2. Absence because of the death of any other person to whom the employee may be reasonably deemed to owe respect. Leave shall be for not more than one (1) working day; however, two (2) additional working days shall be granted if travel outside the State of California is required as a result of the person's death.

# APPENDIX A SUBSTANCE ABUSE PREVENTION POLICY

## 1. MISSION STATEMENT

- a. Employees are the most valuable resource in the City's effective and efficient delivery of services to the public. The parties have a commitment to prevent drug or alcohol impairment in the workplace and to foster and maintain a drug and alcohol free work environment. The parties also have a mutual interest in preventing accidents and injuries on the job and, by doing so, protecting the health and safety of employees, co-workers, and the public.
- b. In agreeing to implement this Substance Abuse Prevention Policy (SAPP), the parties affirm their belief that substance abuse is a treatable condition. The City is committed to identifying needed resources, both in and outside of the City, for employees who voluntarily seek assistance in getting well. Those employees who voluntarily seek treatment prior to any testing shall not be subject to any repercussions or any potential adverse action for doing so. However, seeking treatment will not excuse prior conduct for which an investigation or disciplinary proceedings have been initiated.
- c. The City is committed to preventing drug or alcohol impairment in the workplace, and to fostering and maintaining a safe work environment free from alcohol and prohibited drugs at all of its work sites and facilities. In addition, the City maintains a drug and alcohol free workplace policy in its Employee Handbook.

## 2. POLICY

- a. To ensure the safety of the City's employees, co-workers and the public, no employee may sell, purchase, transfer, possess, furnish, manufacture, use or be under the influence of alcohol or Illegal Drugs at any City jobsite, while on City business, or in City facilities.
- b. Any employee, regardless of how the employee's position is funded, who has been convicted of any drug/alcohol-related crime that occurred while on City business or in City facilities, must notify the employee's department head or designee within five (5) days after such conviction. Failure to report within the time limitation shall subject the employee to disciplinary action, up to and including termination.

## 3. DEFINITIONS

a. "Accident" (or "post-Accident") means an occurrence associated with the Covered Employee's operation of Equipment or the operation of a vehicle (including, but not limited to, City-owned or personal vehicles) used during the course of the Covered Employee's work day where the City concludes that the occurrence may have resulted from human error by the Covered Employee, or could have been avoided by reasonably alert action by the Covered Employee, and:

- (1) There is a fatality, loss of consciousness, medical treatment required beyond first aid, medical transport, or other significant injury or illness diagnosed, or treated by, a physician, paramedic or other licensed health care professional; or
- (2) With respect to an occurrence involving a vehicle, there is disabling damage to a vehicle as a result of the occurrence and the vehicle needs to be transported away from the scene by a tow truck or driven to a garage for repair before being returned to service; or
- (3) With respect to an occurrence involving Equipment, there is damage to the Equipment exceeding three thousand dollars (\$3,000); or
- (4) With respect to an occurrence involving structures or property, there are damages exceeding ten thousand dollars (\$10,000) to the structures or property.
- b. "Adulterated Specimen" means a specimen that contains a substance that is not expected to be present in oral fluid, or contains a substance expected to be present but is at a concentration so high that it is not consistent with oral fluid.
- c. "Alcohol" means the intoxicating agent in beverage alcohol, ethyl alcohol or other low molecular weights alcohol including methyl or isopropyl alcohol. (The concentration of alcohol is expressed in terms of grams of alcohol per 210 liters of breath as measured by an evidential breath testing device.)
- d. "Cancelled Test" means a drug or alcohol test that has a problem identified that cannot be or has not been corrected or which 49 C.F.R. Part 40 otherwise requires to be cancelled. A cancelled test is neither a positive nor a negative test.
- e. "City" or "employer" means the City and County of San Francisco.
- f. "Collector" means an on-site employee trained to collect a drug or alcohol specimen, or the staff of the collection facility under contract with the City and County of San Francisco's drug testing contractor.
- g. "Covered Employee" means an employee in a represented covered classification as stated in Section 4.
- h. "CSC" means the Civil Service Commission of the City and County of San Francisco.
- i. "Day" means working day, unless otherwise expressly provided.
- j. "DHR" means the Department of Human Resources of the City and County of San Francisco.
- k. "Diluted Specimen" means a specimen with creatinine and specific gravity values that are lower than expected for oral fluid.
- 1. "EAP" means the Employee Assistance Program offered through the City and County of San Francisco.

- m. "Equipment" includes any vehicle (including, but not limited to any City-owned vehicle or personal vehicle used during the course of the employee's paid work time); firearms when a firearm is required, and approved by the Appointing Officer, to be carried and used by the Covered Employee; banding tools; band-it; power tools; bucket truck; or equipment that is used to change the elevation of the Covered Employee more than five (5) feet.
- n. "Illegal Drugs" refer to those drugs listed in Section 5.a. Section 8.a. lists the drugs and alcohol and the threshold levels for which a Covered Employee will be tested. Threshold levels of categories of drugs and alcohol constituting positive test results will be determined using the applicable Substance Abuse and Mental Health Services Administration ("SAMHSA") (formerly the National Institute of Drug Abuse, or "NIDA") threshold levels, or U.S. government required threshold levels where required, in effect at the time of testing, if applicable. Section 8.a. will be updated periodically to reflect the SAMHSA or U.S. government threshold changes.
- o. "Invalid Drug Test" means the result of a drug test for an oral fluid specimen that contains an unidentified adulterant, or an unidentified substance, that has abnormal physical characteristics, or that has an endogenous substance at an abnormal concentration -preventing the laboratory from completing or obtaining a valid drug test result.
- p. "MRO" means Medical Review Officer who is a licensed physician certified by the Medical Review Officers Certification Council or U.S. Department of Transportation responsible for receiving and reviewing laboratory results generated by an employer's drug testing program and evaluating medical explanations for certain drug test results.
- q. "Non-Negative Test" or "positive test" means a test result found to be Adulterated, Substituted, Invalid, or positive for alcohol or drug metabolites.
- r. "Oral Fluid" means saliva or any other bodily fluid generated by the oral mucosa of an individual.
- s. "Parties" means the City and County of San Francisco and the United Association of Journeymen and Apprentices of the Plumbing and Pipe Fitting Industry, Local No. 38.
- t. "Policy" means "Substance Abuse Prevention Policy" or "Agreement" between the City and County of San Francisco and the Union and attached to the parties' Memorandum of Understanding ("MOU").
- u. "Prescription Drug" means a drug or medication currently prescribed by a duly licensed healthcare provider for immediate use by the person possessing it that is lawfully available for retail purchase only with a prescription.
- v. "Refusal to Submit," "Refusing to Submit," "Refuse to Test," or "Refusal to Test" means a refusal to take a drug and/or alcohol test and includes, but is not limited to, the following conduct:

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- i. Failure to appear for any test within a reasonable time.
- ii. Failure to remain at the testing site until the test has been completed.
- iii. Failure or refusal to take a test that the Collector has directed the employee to take.
- iv. Providing false information.
- v. Failure to cooperate with any part of the testing process, including obstructive or abusive behavior or refusal to drink water when directed.
- vi. Failure to provide adequate oral fluid or breath samples, and subsequent failure to undergo a medical examination as required for inadequate breath or oral fluid samples, or failure to provide adequate breath or oral fluid samples and subsequent failure to obtain a valid medical explanation.
- vii. Adulterating, substituting or otherwise contaminating or tampering with an oral fluids specimen.
- viii. Leaving the scene of an Accident without just cause prior to submitting to a test.
- ix. Admitting to the Collector that an employee has Adulterated or Substituted an oral fluid specimen.
- x. Possessing or wearing a prosthetic or other device that could be used to interfere with the collection process.
- xi. Leaving work, after being directed to remain on the scene by the first employer representative, while waiting for verification by the second employer representative under section 6.I.b.
- w. "Safety-Sensitive Function" means a job function or duty where a Covered Employee either:
  - (1) is operating a vehicle during paid work time on more than fifty-percent (50%) of the Covered Employee's work days on average over the prior three (3) months. Vacation, sick leave, administrative leave time and all other leave shall be excluded when determining whether a Covered Employee operates a vehicle on more than fifty-percent (50%) of the employee's work days; or,
  - (2) is actually operating, ready to operate, or immediately available to operate Equipment other than a vehicle during the course of the Covered Employee's paid work time.
- x. "Substance Abuse Prevention Coordinator" (SAPC)\_means a licensed physician, psychologist, social worker, certified employee assistance professional, or nationally certified addiction counselor with knowledge of and clinical experience in the diagnosis and treatment of drug and alcohol-related disorders. The SAPC will be chosen by the City.
- y. "Split Specimen" means a part of the oral fluid specimen in drug testing that is retained unopened for a confirmation test (if required) or in the event that the employee requests that it be tested following a verified positive test of the primary specimen or a verified Adulterated or Substituted Specimen test result.
- z. "Substituted Specimen" means a specimen with laboratory values that are so diminished that they are not consistent with oral fluid and which shall be deemed a violation of this policy, and shall be processed as if the test results were positive.

# 4. COVERED CLASSIFICATIONS

All employees shall be subject to post-Accident testing under this Agreement. All employees who perform Safety-Sensitive Functions, as defined in this Policy, shall be subject to reasonable suspicion testing. This policy shall not apply to employees who are required to be tested under the regulations of the United States Department of Transportation.

# 5. SUBSTANCES TO BE TESTED

- a. The City shall test, at its own expense, for alcohol and/or the following drugs:
  - (1.) Amphetamines
    (2.) Barbiturates
    (3.) Benzodiazepines
    (4.) Cocaine
    (5.) Methadone
    (6.) Opiates
    (7.) PCP
    (8.) THC (Cannabis)
- b. Prescribed Drugs or Medications.

The City recognizes that Covered Employees may at times have to ingest prescribed drugs or medications. If a Covered Employee takes any drug or medication that a treating physician, pharmacist, or health care professional has informed the employee (orally or on the medication bottle) will interfere with job performance, including driving restrictions or restrictions on the use of Equipment, the employee is required to immediately notify the designated Department representative of those restrictions before performing the employee's job functions.

- (1) Upon receipt of a signed release from the Covered Employee's licensed healthcare provider, the department representative may consult with Covered Employee's healthcare provider to confirm specific job duties that the employee can perform while on prescribed medication. If the employee's healthcare provider is not readily available, or none is given, the department representative may consult with any City-licensed healthcare provider before making a final determination whether the employee may perform the employee's job functions. However, if an employee, at the time of notification, brings in a medical note from the healthcare provider who prescribed the medication clearing the employee to work, then the City shall not restrict that employee from performing the employee's job functions.
- (2) If a Covered Employee is temporarily unable to perform the employee's job because of any potential side effects caused by prescribed medication, the employee shall be reassigned to perform a temporary modified duty assignment consistent with the employee's medical restrictions without loss of pay until either the employee is off the prescribed medication or is cleared by a licensed healthcare provider. This temporary modified duty reassignment shall last for a period of no more than thirty (30) working

A-5 Memorandum of Understanding/July 1, 2022 - June 30, 2024 City and County of San Francisco and Plumbers and Pipe Fitters Local 38 days. If, after thirty (30) working days, the employee is still on said medication and/or has not been cleared by a licensed healthcare provider to return to work without restrictions, the City may extend the temporary modified duty assignment for a period not to exceed thirty (30) working days, provided that the healthcare provider certifies that the employee is reasonably anticipated to be able to be able to return to work without restrictions after that thirty (30) day period. Employees who are unable to return to work under this provision shall be referred to the Department's human resources representative designated to engage with employees regarding possible reasonable accommodation under state and federal disability laws.

# 6. TESTING

- I. Reasonable Suspicion Testing
- a. Reasonable suspicion to test a Covered Employee will exist when contemporaneous, articulable and specific observations concerning the symptoms or manifestations of impairment can be made. These observations shall be documented on the Reasonable Suspicion Report Form attached to this Appendix as Exhibit B. At least three (3) indicia of drug or alcohol impairment must exist, in two (2) separate categories, as listed on the Reasonable Suspicion Report Form. In the alternative, the employer representatives must confirm direct evidence of drug or alcohol impairment as listed on the Reasonable Suspicion Report Form.
- b. Any individual or employee may report another employee who may appear to that individual or employee to be under the influence of alcohol or drugs. Upon receiving a report of possible alcohol or drug use or impairment in the workplace, two (2) trained supervisory employer representatives will independently verify the basis for the suspicion and request testing in person. The first employer representative shall verify and document the employee's appearance and behavior and, if appropriate, recommend testing to the second employer representative. The second employer representative shall verify the contemporaneous basis for the suspicion. If reasonable suspicion to test a Covered Employee arises between 11:00 p.m. and 7:00 a.m., or at a location outside the geographic boundaries of the City and County of San Francisco (excluding San Francisco International Airport), and where a second trained supervisory employer representative shall not be required to verify the basis for the suspicion in person, but instead shall verify by telephone or email. After completing the verification, and consulting with the first employer representative, the second employer representative has final authority to require that the Covered Employee be tested.
- c. If the City requires an employee under reasonable suspicion to be tested, then the employee may ask for representation. Representation may include, but is not limited to, union representatives and shop stewards. If the employee requests representation, the City shall allow a reasonable amount of time from the time the employee is notified that the employee will be tested (up to a maximum of one hour) for the employee to obtain representation. Such request shall not delay the administration of the tests for more than one hour from the time the employee is notified that the employee will be tested.

- d. Department representative(s) shall document the incident. If a Covered Employee Refuses to Submit to testing, then the City shall treat the refusal as a positive test, and shall take appropriate disciplinary action pursuant to the attached discipline matrix.
- II. Post-Accident Testing
- a. The City may require a Covered Employee who caused, or may have caused, an Accident, based on information known at the time of the Accident, to submit to drug and/or alcohol testing.
- b. Following an Accident, all Covered Employees subject to testing shall remain readily available for testing. A Covered Employee may be deemed to have refused to submit to substance abuse testing if the employee fails to remain readily available, including failing to notify a supervisor (or designee) of the Accident location, or leaving the scene of the Accident prior to submitting to testing.
- c. Nothing in this section shall delay medical attention for the injured following an Accident or prohibit an employee from leaving the scene of an Accident for the period necessary to obtain assistance in responding to the Accident or to obtain necessary emergency medical care.
- d. If the City requires a Covered Employee to be tested post-Accident, then the employee may ask for representation. Representation may include, but is not limited to, union representatives and shop stewards. If the employee requests representation, the City shall allow a reasonable amount of time from the time the employee is notified that the employee will be tested (a maximum of one hour) for the employee to obtain representation provided that the union representative meet the employee at the Accident site, work location or testing center as determined by the City. Such request shall not delay the administration of the tests for more than one hour from the time the employee is notified that the employee will be tested.
- e. As soon as reasonably possible after the occurrence of an Accident, the supervisor or other City representative at the Accident scene shall make best efforts to contact the Department of Human Resources (DHR) or designee, and DHR or designee shall then make best efforts to telephone the union(s) first designated representative on file with DHR representing the Covered Employee(s) involved in the Accident. If the first designated representative does not answer, DHR or designee shall leave a voice mail message notifying the union of the Accident and telephone the union(s) second designated representative on file with DHR. For purposes of this paragraph, a designated representative shall be any union officer or employee whose telephone number is on file with DHR for the purpose of Accident review. The union may change the designated representative, in writing, as necessary from time to time, but it is the sole responsibility of the union to ensure that a current telephone number (with voice mail capability) for two designated representatives are on file with DHR.

# 7. TESTING PROCEDURES

I. Collection Site

- a. If there is a trained Collector available on site, the City may conduct "on-site" tests (alcohol breathalyzer testing and oral fluid testing). If any of those tests are "Non-Negative," a confirmation test will be performed. The on-site tests may enable the Covered Employee and the City to know immediately whether that employee has been cleared for work.
- b. If a trained Collector is not available on-site, the staff of a collection facility under contract to the City, or the City's drug testing contractor shall collect oral fluid samples from Covered Employees to test for prohibited drugs.
  - (1.) A Covered Employee appearing at the approved drug collection site must have a minimum of one piece of government-issued photo identification and may not leave the collection site for any reason unless authorized by the collection agency until the employee has fully completed all collection procedures. Failure to follow all collection procedures will result in the employee classified as a "Refusal to Submit."
- c. Covered Employees who Refuse to Test may be subject to disciplinary action, up to and including termination, pursuant to Exhibit A.
- d. Alcohol and drug testing procedures.
- (1.) Alcohol Testing Procedure. Tests for alcohol concentration on Covered Employees will be conducted with a National Highway Traffic Safety Administration (NHTSA)-approved evidential breath testing device (EBT) operated by a trained breath alcohol technician (BAT). Alcohol tests shall be by breathalyzer using the handheld Alco-Sensor IV Portable Breath Alcohol Analyzer device, or any other U.S. Department of Transportation (DOT) approved breath analyzer device.
- (2.) Drug Testing Procedure. Tests for drugs shall be by oral fluid collection. The oral fluid specimens shall be collected under direct visual supervision of a Collector and in accordance with the testing device manufacturer's recommended procedures for collection. Screening results may be provided by the Collector or by a laboratory. Confirmation tests shall be conducted at a laboratory.
- (3.) The Covered Employee being tested must cooperate fully with the testing procedures.
- (4.) A chain of possession form must be completed by the Collector, hospital, laboratory and/or clinic personnel during the specimen collection and attached to and mailed with the specimens.
- e. After being tested for drugs, the Covered Employee may be barred from returning to work until the department is advised of the final testing result by the MRO. During that period, the Covered Employee will be assigned to work that is not safety-sensitive or placed on paid administrative leave for so long as the Covered Employee is eligible for

A-8 Memorandum of Understanding/July 1, 2022 - June 30, 2024 City and County of San Francisco and Plumbers and Pipe Fitters Local 38 such leave under the terms of the applicable provision of the City's Administrative Code. The test shall be deemed a negative test if the MRO has not advised of the final testing result by the time the Covered Employee's paid leave has expired under the terms of the applicable provision of the City's Administrative Code.

- II. Laboratory
- a. Drug tests shall be conducted by laboratories licensed and approved by SAMSHA which comply with the American Occupational Medical Association (AOMA) ethical standards. Upon advance notice, the parties retain the right to inspect the laboratory to determine conformity with the standards described in this policy. The laboratory will only test for drugs identified in this policy. The City shall bear the cost of all required testing unless otherwise specified herein.
- b. Tests for all controlled substances, except alcohol, shall be by oral fluid testing and shall consist of two procedures, a screen test and, if that is positive, a confirmation test.
- c. To be considered positive for reporting by the laboratory to the City, both samples must be tested separately in separate batches and must also show positive results on the confirmatory test.
- d. In the event of a positive test, the testing laboratory will perform an automatic confirmation test on the original specimen at no cost to the Covered Employee. In addition, the testing laboratory shall preserve a sufficient specimen to permit an independent re-testing at the Covered Employee's request and expense. The same, or any other, approved laboratory may conduct re-tests. The laboratory shall endeavor to notify the designated MRO of positive drug, alcohol, or adulterant tests results within five (5) working days after receipt of the specimen.
- III. Medical Review Officer (MRO)
- a. All positive drug, or Substituted, Adulterated, positive-Diluted Specimen, or Invalid Drug Test, as defined herein, will be reported to a Medical Review Officer (MRO). The MRO shall review the test results, and any disclosure made by the Covered Employee, and shall attempt to interview the individual to determine if there is any physiological or medical reason why the result should not be deemed positive. If no extenuating reasons exist, the MRO shall designate the test positive.
- b. When the laboratory reports a confirmed positive, Adulterated, Substituted, positive-Diluted, or Invalid test, it is the responsibility of the MRO to: (a) make good faith efforts to contact the employee and inform the employee of the positive, Adulterated, Substituted, positive-Diluted, or Invalid test result; (b) afford the employee an opportunity to discuss the test results with the MRO; (c) review the employee's medical history, including any medical records and biomedical information provided by the Covered Employee, or the employee's treating physician, to the MRO; and (d) determine whether there is a legitimate medical explanation for the result, including legally prescribed medication. Employees shall identify all prescribed medication(s) that they have taken. If the Covered Employee fails to respond to the MRO

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within three (3) days, the MRO may deem the Covered Employee's result as a positive result.

- c. The MRO has the authority to verify a positive or Refusal To Test without interviewing the employee in cases where the employee refuses to cooperate, including but not limited to: (a) the employee refused to discuss the test result; or (b) the City directed the employee to contact the MRO, and the employee did not make contact with the MRO within seventy-two (72) hours. In all cases, previously planned leaves may extend this time. The MRO's review of the test results will normally take no more than three (3) to five (5) days from the time the Covered Employee is tested.
- d. If the testing procedures confirm a positive result, as described above, the Covered Employee and the Substance Abuse Prevention Coordinator (SAPC) for the City and departmental HR staff or designee will be notified of the results in writing by the MRO, including the specific quantities. The results of a positive drug test shall not be released until the results are confirmed by the MRO. The Covered Employee may contact the SAPC, or the MRO, to request a drug or adulterant retest within seventy-two (72) hours from notice of a positive test result by the MRO. The requesting party will pay costs of re-tests in advance.
- e. A drug test result that is positive and is a Diluted Specimen will be treated as positive. All drug test results that are determined to be negative and are Diluted Specimens will require that the employee take an immediate retest. If the retest yields a second negative Diluted Specimens result, the test will be treated as a normal negative test, except in the case of subsection (f).
- f. If the final test is confirmed negative, then the Employee shall be made whole, including the cost of the actual laboratory re-testing, if any. Any employee who is subsequently determined to be subject of a false positive shall be made whole for any lost wages and benefits, and shall have their record expunged.
- g. The City shall assure that all specimens confirmed positive will be retained and placed in properly secured long-term frozen storage for a minimum of one (1) year, and be made available for retest as part of any administrative proceedings.
- h. All information from a covered employee's drug and/or alcohol test is confidential for purposes other than determining whether this policy has been violated or pursuing disciplinary action based upon a violation of this policy. Disclosure of test results to any other person, agency, or organization is prohibited unless written authorization is obtained from the Covered Employee or as required by law.

# 8. RESULTS

a. Substance Abuse Prevention and Detection Threshold Levels.
 For post-Accident or reasonable suspicion testing where the Covered Employee was operating a commercial motor vehicle, any test revealing a blood/alcohol level equal to or greater than 0.04 percent, or the established California State standard for commercial motor vehicle operations, shall be deemed positive. For all other post-Accident or reasonable suspicion testing, any test revealing a blood/alcohol level equal to, or greater than, 0.08 percent, or the

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established California State standard for non-commercial motor vehicle operations, shall be deemed positive. Any test revealing controlled substance confirmation level as shown in the chart below shall be deemed a positive test.

| CONTROLLED   | SCREENING | CONFIRMATION |
|--|-----------|--------------|
| SUBSTANCE *  | LEVEL     | LEVEL        |
| Amphetamines   | 50 ng/ml  | 5 ng/ml      |
| Barbiturates   | 20 ng/ml  | 20 ng/ml     |
| Benzodiazepines  | 1 ng/ml   | 0.5 ng/ml    |
| Cocaine  | 5 ng/ml   | 8 ng/ml      |
| Methadone  | 5 ng/ml   | 10 ng/ml     |
| Opiates  | 10 ng/ml  | 10 ng/ml     |
| PCP  | 1 ng/ml   | 5 ng/ml      |
| (Phencyclidine)  | _         |              |
| THC (Cannabis)   | 1 ng/ml   | 2 ng/ml      |
| * All controlled substances including their metabolite components. |           |              |

b. The City reserves the right to discipline in accordance with the chart set forth in Exhibit A for abuse of prescribed and over-the-counter drugs or medications, pursuant to the testing procedures described above, as determined by the MRO.

# 9. CONSEQUENCES OF POSITIVE TEST RESULTS

For post-Accident or reasonable suspicion, a Covered Employee shall be immediately removed from performing the employee's job or, in the alternative, may be temporarily reassigned to work that is not safety-sensitive if such work is available. The Covered Employee shall be subject to disciplinary action, and shall meet with the SAPC, as set forth in Exhibit A, and section 10 below, if the Covered Employee:

- 1. Is confirmed to have tested positive for alcohol or drugs;
- 2. Refuses to Submit to testing; or
- 3. Has submitted a specimen that the testing laboratory report is an Adulterated or Substituted Specimen.
- a. If the Union disagrees with the proposed disciplinary action, it may use the grievance procedure as set forth in the parties' MOU, provided, however, that such a grievance must be initiated at the Employee Relations Director step, unless the parties otherwise mutually agree.
- b. All proposed disciplinary actions imposed because of a positive drug/alcohol test(s) shall be administered pursuant to the disciplinary matrix set forth in Exhibit A. Subject to good cause, the City may impose discipline for conduct in addition to the discipline for a positive drug/alcohol test. The positive test may be a factor in determining good cause for such additional discipline.
- c. In the event the City proposes disciplinary action, the notice of the proposed discipline shall

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contain copies of all laboratory reports and any other supporting documentation upon which the City is relying to support the proposed discipline.

#### 10. RETURN TO DUTY

The SAPC will meet with a Covered Employee who has tested positive for alcohol and/or drugs. The SAPC will discuss what course of action may be appropriate, if any, and assistance from which the employee may benefit, if any, and will communicate a proposed return-to-work plan, if necessary, to the employee and department. The SAPC may recommend that the Covered Employee voluntarily enter into an appropriate rehabilitation program administered by the Covered Employee's health insurance carrier prior to returning to work. The Covered Employee may not return to work until the SAPC does not schedule a return-to-work test prior to returning to work. In the event that the SAPC does not schedule a return-to-work test before the Covered Employee's return-to-work date, the SAPC shall arrange for the Covered Employee notifying the SAPC in writing of a request to take a return-to-work test. If a Covered Employee fails a return-to-work test, the employee shall be placed on unpaid leave until testing negative but shall not be subject to any additional discipline due to a non-negative return-to-work test. The SAPC will provide a written release to the appropriate department or division certifying the employee's right to return to work.

## 11. TRAINING

The City or its designated vendor shall provide training on this policy to first-line, working supervisors and up to the Deputy Director level as needed. In addition, all Covered Employees shall be provided with a summary description of the SAPP notifying them of their right to union representation in the event that they are required to be tested.

## 12. ADOPTION PERIOD

This Policy shall go into effect on June 30, 2014.

## 13. JOINT CITY/UNION COMMITTEE

The parties agree to work cooperatively to ensure the success of this policy. As such, a Joint City/Union Committee shall be established with two (2) members from the City and two (2) members from each Union, except that no Union shall be required to participate. The Committee shall meet on an annual basis and, in addition, on an as-needed basis to address any implementation issues and review available data concerning the implementation of this policy.

#### 14. SAVINGS CLAUSE

Notwithstanding any existing substance abuse prevention programs, if any provision of an existing department policy, rule, regulation, or resolution is inconsistent with or in conflict with any provision of this policy, this policy shall take precedence. Should any part of this policy be determined contrary to law, such invalidation of that part of this policy will not invalidate the

A-12 Memorandum of Understanding/July 1, 2022 - June 30, 2024 City and County of San Francisco and Plumbers and Pipe Fitters Local 38 remaining parts. If operational barriers arise that make implementation of any part of this policy impossible or impracticable, such operational barriers will not invalidate the remaining parts of this policy. In the event of a determination that a part of the policy is contrary to law or if operational barriers arise, the parties agree, with the intent of the parties hereto, to immediately meet and negotiate new provision(s) in conformity with the requirements of the applicable law, or which will remove the operational barrier. Should the parties fail to agree on a resolution, the matter will be submitted to binding arbitration using the factors set forth in Charter section A8.409-4(d), and, as appropriate, Charter section 8A.104(n). Otherwise, this policy may only be modified by mutual consent of the parties. Such amendment(s) shall be reduced to writing.

# EXHIBIT A

# CONSEQUENCES OF A POSITIVE TEST/OCCURRENCE

| Testing<br>Types/Issues  | First Positive/Occurrence   | Second Positive/Occurrence<br>within Three (3) Years  |
|--|---|---|
| Post-Accident and<br>Reasonable<br>Suspicion   | Suspension of no more than ten<br>(10) working days; Referred to<br>Substance Abuse Prevention<br>Coordinator (SAPC); SAPC may<br>Recommend Treatment; <sup>1</sup> Return<br>to Duty Test. | Will be subject to disciplinary<br>action greater than a ten (10)<br>working- day suspension, up to<br>and including termination except<br>where substantial mitigating<br>circumstances exist. |
| Refusal to Test or<br>Alteration of<br>Specimen<br>("Substituted,"<br>"Adulterated" or<br>"Diluted") | Suspension of no more than ten<br>(10) working days; Referred to<br>Substance Abuse Prevention<br>Coordinator (SAPC); SAPC may<br>Recommend Treatment; <sup>1</sup> Return<br>to Duty Test. | Will be subject to disciplinary<br>action greater than a ten (10)<br>working- day suspension up to and<br>including termination except<br>where substantial mitigating<br>circumstances exist.  |

<sup>1.</sup> Employee may use accrued but unused leave balances to attend a rehabilitation program.

# **EXHIBIT B**

# **REASONABLE SUSPICION REPORT FORM**

This checklist is intended to assist a supervisor in referring a person for reasonable suspicion/cause drug and alcohol testing. The supervisor must identify at least three (3) contemporaneous indicia of impairment in two separate categories (e.g., Speech and Balance) in Section II, and fill out the Section III narrative. In the alternative, the supervisor must identify one of the direct evidence categories in Section I, and fill out the Section III narrative. ~Please print information~

Employee Name: \_\_\_\_\_

Department: \_\_\_\_\_; Division and Work Location: \_\_\_\_\_

Date and Time of Occurrence: \_\_\_\_\_; Incident Location: \_\_\_\_\_

#### Section I – Direct Evidence of Drug or Alcohol Impairment at Work

Smells of Alcohol

\_\_\_\_ Smells of Marijuana

Observed Consuming/Ingesting Alcohol or Drugs at work.

#### Section II **Contemporaneous Event Indicating Possible Drug or Alcohol Impairment at Work:** (Check all that apply)

#### 1. SPEECH:

- \_\_\_\_ Incoherent/Confused
- Slurred

#### 2. BALANCE:

- \_\_\_\_ Swaying \_\_\_\_ Reaching for support \_\_\_\_ Falling
- \_\_\_\_ Staggering \_\_\_\_ Arms raised for balance \_\_\_\_ Stumbling
- 3. AWARENESS:
  - \_\_\_\_ Confused

- \_\_\_\_ Paranoid Cannot Control Machinery/Equipment
- \_\_\_\_ Lack of Coordination \_\_\_\_ Sleepy/Stupor/ Excessive Yawning or Fatigue
- \_\_\_\_ An observable contemporaneous change in the Covered Employee's behavior that strongly suggests drug or alcohol impairment at work. [Such observable change(s) must be described in Section III below.]

#### 4. APPEARANCE:

\_\_\_\_ Red Eyes \_\_\_\_ Constricted (small) Pupils

\_\_\_\_ Dilated (large) Pupils \_\_\_\_ Frequent Sniffing

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#### <u>Section III – NARRATIVE DESCRIPTION</u> (<u>MUST</u> be completed in conjunction with Section I and/or Section II) ~*Please print information*~

Describe contemporaneous and specific observations regarding the Covered Employee's symptoms or manifestations of impairment which may include: (a) any observable contemporaneous change in behavior suggesting drug or alcohol impairment; (b) any comments made by the employee; (c) specific signs of drug or alcohol use; (d) recent changes in behavior that have led up to your contemporaneous observations; and (e) the name and title of witnesses who have reported observations of drug or alcohol use. [Attach documentation, if any, supporting your reasonable suspicion determination]

## Section IV

In addition to completing the narrative in Section III above:

- For Section I, you will need to identify at least one (1) contemporaneous observations (direct evident/sign(s) that occurs that causes you to test today) regarding the manifestations of impairment to initiate a test; or
- For Section II, you will need to identify at least three (3) contemporaneous observations, (signs that occur that causes you to test today), in two (2) separate categories, regarding the manifestations of impairment to initiate a test.

Make note of date and time of the incident. Obtain concurrence of second supervisor and record their signature as noted.

# Conduct a <u>brief</u> meeting with the employee to explain why the employee must undergo reasonable suspicion drug and alcohol tests. Escort the employee to the collection site. DO NOT LET THEM DRIVE.

| Print name of first on-site Supervisor Employee Representative |       |  |
|--|-------|--|
| Signature  | DATE: |  |
| Print name of second Supervisor Employer Representative        |       |  |
| Signature  | DATE: |  |

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# APPENDIX B UNION ACCESS TO NEW EMPLOYEES PROGRAM

#### I. Purpose

The purpose of this agreement is to memorialize the rights and obligations of the City and the Union in accordance with CA Government Code Sections 3555-3559, through the creation of a single, City-wide Union Access to New Employees Program applicable to all City Agencies and all City Employee Unions.

#### II. Notice and Access

**A.** The City shall provide the Union written notice of, and access to, new employee orientations (hereinafter NEOs) as set forth below. It is the City's policy that NEOs are mandatory for all newly-hired employees. It is the City's intent that NEOs take place as promptly as possible after the first day of employment. Within thirty (30) calendar days of the start of employment, newly-hired employees will be scheduled to attend the next available NEO. NEOs shall be scheduled during an employee's regularly scheduled, paid time. In the event that a newly-hired employee's regular schedule is outside of a scheduled NEO, the Department may make a one-time adjustment to the employee's work schedule in order to accommodate this requirement.

In the event an employee does not attend the NEO that the employee was scheduled to attend, said employee will be automatically enrolled to attend the next available NEO. If the employee does not attend the subsequently scheduled NEO, the Union NEO Coordinator may contact the Departmental NEO coordinator to arrange a meeting with the employee pursuant to Section F., below.

- **B.** Application: New employees include, but are not limited to, newly-hired employees whose positions are permanent, temporary, full-time, part-time, per diem, seasonal, provisional, or as-needed.
- C. Notice
  - 1. Single Point of Contact: The Union agrees to provide the City with a single point of contact (hereinafter, Union NEO Coordinator) and the City agrees to provide the Union with a single point of contact for each Department (hereinafter, Departmental NEO Coordinator), which will be updated by the City and the Union on an as-needed basis.
  - 2. Notice of Schedule: For any NEO that takes place on a regular, recurring schedule, the sponsoring Department shall be responsible for providing annual notice to the Union. For NEOs that are not offered on a regular, recurring schedule, the sponsoring Department shall provide no less than ten (10) business days' notice. Said notices shall be provided by email, to the Union NEO Coordinator. This requirement shall apply to all NEOs in which City personnel provide newly-hired employees with information regarding employment status, rights, benefits, duties, responsibilities, or any other employment-related matters.

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#### **APPENDIX B**

- 3. Notice of Enrollment: Notice shall include a list of new employees represented by the Union scheduled to attend the NEO. If practical, the City agrees to provide additional identifying information including, but not limited to, classification and department. Six months from enactment, in the event the City is unable to provide classification and department information in the Notice of Enrollment, the Union can reopen this Agreement for the sole purpose of meeting and conferring over the identifying information provided in this Section II.C.3 Notice of Enrollment. Said meeting and conferring shall not be subject to the impasse procedures in Government Code Section 3557. The Department sponsoring the NEO shall provide the foregoing information no less than five (5) business days prior to the NEO taking place. The Department will make best efforts to notify the Union NEO Coordinator of any last-minute changes. Onboarding of individual employees for administrative purposes is excluded from this notice requirement.
- **D.** Citywide and Departmental NEOs: New employees in those Departments identified in Attachment A shall attend a citywide NEO, sponsored by the Department of Human Resources. This citywide NEO shall take place at minimum on a monthly basis. Departments identified in Attachment B will conduct respective Departmental NEOs. At the City's discretion, Departments may be added to or removed from either Attachment A or Attachment B. For the citywide NEO, DHR will adhere to the Department notice requirements in Section C., above. The City will provide the Union with thirty (30) calendar days' notice prior to moving a Department from Attachment A to B, or vice versa. Every City Department shall be listed on either Attachment A or Attachment B.
- **E.** Access and Presentation: At all NEOs, the Union shall be afforded thirty (30) minutes to meet with represented new employees who are present, unless the Union's Memorandum of Understanding (MOU) provides for more than thirty (30) minutes. The right of the Union to meet with newly-hired employees is limited to only those employees whose classifications fall within the Union's bargaining unit. The City shall ensure privacy for the Union's orientation, and it shall take place without City representatives present. This requirement can be met by providing either a private room or a portion of a room with sufficient distance from other activities in the room to limit disruption. The Department responsible for scheduling the NEO shall be responsible for including Union presentations on the agenda. The Union's presentation shall occur prior to any meal break, and will not be conducted during a scheduled break time. One (1) of the Union's representatives may be a Union member designated by the Union. Such member(s) shall be released to attend under the terms and conditions specified in the MOU. If not otherwise provided for in the MOU, the Union may request release of a Union-designated member to attend the NEO. Release time shall not be unreasonably withheld. Said request shall be made to the Employee Relations Division no less than three (3) business days in advance of the scheduled NEO. The Union agrees to limit its presentation to only those matters stated in Section H., below.
- **F.** Alternate Procedures: In the event the Union identifies one or more new employees who did not attend the Union's presentation as described in Section E., above, the Union may contact the Departmental NEO coordinator to schedule a mutually-agreeable fifteen (15) minute time

#### APPENDIX B

slot for the Union to meet privately with the new employee(s). If the number of such identified employees is five (5) or more at a particular location, the Union NEO Coordinator and Departmental NEO Coordinator will work together to schedule a mutually agreeable thirty (30) minute time slot for the private meeting. One (1) of the Union's representatives may be a Union member designated by the Union, and such member shall be released to attend under the terms and conditions specified in the MOU. If not otherwise provided for in the MOU, the Union may request release of a Union-designated member as provided for in Section E., above. This alternate procedure shall also apply to any employee who has promoted or transferred into the bargaining unit.

- 1. The Union NEO Coordinator shall coordinate with the new employee(s) referenced in the preceding paragraph and the Departmental NEO Coordinator to schedule a fifteen (15) minute meeting during normally scheduled hours, which shall not be during employee's break or meal period, for the Union representative(s) to meet privately with, and provide materials and information to, the new employee(s). City representatives shall not be present during said meeting. The Union agrees to limit its presentation to only those matters stated in Section H., below.
- 2. In the event the proposed time cannot be accommodated, the Union NEO Coordinator and the Departmental NEO Coordinator shall work together to find a mutually agreeable time within ten (10) business days of the Union's request.
- 3. Department of Elections: Any new employee of the Department of Elections who is classified as Temporary Exempt (Category 16), whose duration of appointment is one (1) pay period or less, and works on an as-needed work schedule will receive written materials provided by the Union in lieu of attending a Citywide or Departmental NEO, a private meeting with the Union as provided for in Section F., above, or a Periodic Union Orientation as provided for in Section G., below.
- **G.** Process for Periodic Union Orientations: By mutual agreement, the Union NEO Coordinator and the Departmental NEO Coordinator may schedule periodic thirty (30) minute Union orientations. Periodic Union orientations may be scheduled on an every-other-month, quarterly, or other basis.

The following Departments shall maintain existing Union orientation arrangements: Department of Emergency Management; Sheriff's Department; and Police Department.

The 311 Customer Service Call Center shall maintain existing practice with respect to Union access to 311 Customer Service Agent Training.

**H.** Union Orientation Presentations: The Union agrees to limit its presentation to a general introduction to its organization, history, by-laws, and benefits of membership. The Union agrees not to engage in campaigning on behalf of an individual running for public elected office and ballot measures during the NEO, or other topics that would be considered beyond general discussion on the benefits of Union membership.

#### APPENDIX B

#### **III.** Data Provisions

Subject to the limitations contained in CA Government Code Section 3558, the City shall provide the Union with all required information on newly-hired employees to the extent it is made available to the City. In addition, within ten (10) business days of the conclusion of each NEO, the City agrees to provide the Union with a stand-alone report containing a list of employees, including classification code and division, who were scheduled to, but did not attend each NEO.

#### **IV. Hold Harmless**

The Union agrees to hold the City harmless for any disputes that arise between the Union and any new employee over application of this Agreement.

#### ATTACHMENT A

Adult Probation Arts Commission Asian Art Museum **Airport Commission** Board of Appeals Board of Supervisors Office of Economic & Workforce Development California Academy of Sciences **Child Support Services** Children, Youth and Their Families City Attorney's Office **City Planning Department Civil Service Commission** Commission on the Status of Women Department of Building Inspection Department of Environment Department of Elections Department of Homelessness Department of Human Resources Department of Police Accountability

Department of Technology District Attorney's Office **Ethics** Commission Fine Arts Museum Fire Department (Non-Sworn) General Services Agency Health Service System Human Rights Commission Juvenile Probation Department Library Mayor's Office Office of the Assessor-Recorder Office of the Controller Office of the Treasurer/Tax Collector Port of San Francisco Public Defender's Office **Rent Arbitration Board** SF Children and Families Commission SF Employees' Retirement System War Memorial & Performing Arts

# ATTACHMENT B

Airport Department of Emergency Management Department of Public Health San Francisco Public Works Human Services Agency Municipal Transportation Agency Public Utilities Commission Recreation & Parks Department Police Department (Non-Sworn)

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#### TA – Supervisor II

The parties mutually agree to incorporate the following language in the next Memorandum of Understanding ("MOU"), effective July 1, 2022, subject to approval by the San Francisco Board of Supervisors. By signing below, the parties agree to recommend approval of this tentative agreement.

#### SIDE LETTER AGREEMENT

#### **RE: SUPERVISOR II POSITIONS**

The parties are entering into this side letter to identify and set in motion, to the extent permissible under the San Francisco City Charter and Civil Service Rules, a process to collaborate on identifying staffing and resource gaps in the Supervisory II classifications as represented by Plumbers Local 38.

The Department of Human Resources is committing to creating a Joint Labor Management Committee, over the course of two years from July 1, 2022 – June 30, 2024, to examine the current status of Supervisor II classifications, assess the operational and staffing needs to sufficiently manage City construction crews, and to help identify a direct path to promotive opportunities for our City's trades workers. The City recognizes the current and historical role of the Supervisors IIs as key management staff overseeing crafts and trades shops across departments. Some of the options for this path include:

- Identifying existing positions where Supervisor I positions can be upgraded to Supervisor II positions;
- Identifying vacant positions where Supervisor I and II positions previously existing can be restored.

The City and the Union agree to meet as soon as practicable to further outline the composition of the Committee, identify key City departments as Committee partners, and move forward in mutually-agreed upon ways to address the Supervisor II classification and related issues. The Committee shall meet no less frequently than quarterly over the course of the two years, and the first meeting shall be no later than Labor Day 2022. The Committee shall include a representative from Plumbers Local 38, Carpenters Local 22, and Sheet Metal Local 104.

#### SIDE LETTER 1

FOR THE CITY

5/4/22

FOR THE UNION

5-3-22

Ronnie Rhoe, Chief Negotiator

DATE

Larry Mazzola Jr., Chief Negotiator DATE

APPROVED AS TO FORM

Amy Super, CAT

2 DAT

#### TA – Seniority and Shift Bids

The parties mutually agree to incorporate the following language in the next Memorandum of Understanding ("MOU"), effective July 1, 2022, subject to approval by the San Francisco Board of Supervisors. By signing below, the parties agree to recommend approval of this tentative agreement.

#### SIDE LETTER AGREEMENT

#### RE: SENIORITY AND SHIFT BIDS

The parties are entering into this side letter to commit to meeting and discussing the issue of Seniority and Shift Bids at the San Francisco Public Utilities Commission and the San Francisco International Airport. The City shall engage other departments that may be considering a shift bid process during the life of this MOU. The City and the Union agree to a first meeting no later than Labor Day 2022 and will meet as frequently as deemed necessary by the parties.

FOR THE CITY

FOR THE UNION

5/4/22

DATE

Ronnie Rhoe, Chief Negotiator

DATE

Larry Mazzola Jr., Chief Negotiator

APPROVED AS TO FORM

Amy Super, CAT

S-2 Memorandum of Understanding/July 1, 2022 - June 30, 2024 City and County of San Francisco and Plumbers and Pipe Fitters Local 38



United Association of Plumbers and Pipefitters, Local 38

| Trainbers, Locar 50 Darganning Summary |                |  |
|--|----------------|--|
| Issue                                  | MOU<br>Section | Summary  |
| Wages                                  | III.A.         | Effective July 1, 2022, represented employees shall receive a base wage increase of 5.25%.   |
|  |                | Effective July 1, 2023, represented employees shall receive a base wage increase of 2.50%, except that if the March 2023 Joint Report, prepared by the Controller, the Mayor's Budget Director, and the Board of Supervisors' Budget Analyst, projects a budget deficit for fiscal year 2023-2024 that exceeds \$300 million, then the base wage adjustment due on July 1, 2023, will be delayed by approximately six (6) months, to be effective January 6, 2024. |
|  |                | Effective January 6, 2024, represented employees shall receive a base wage increase of 2.25%, except that if the March 2023 Joint Report, prepared by the Controller, the Mayor's Budget Director, and the Board of Supervisors' Budget Analyst, projects a budget deficit for fiscal year 2023-2024 that exceeds \$300 million, then the base wage.   |
| Election of<br>Remedies                | II.A.          | Eliminates the prohibition on dual remedies.   |
| Juneteenth                             | III.G.         | Memorializes the Juneteenth Holiday and re-names Columbus Day.   |
| Comp Time<br>Cash Out                  | III.F.         | Allows non-Z employees, subject to availability of funds, to cash out earned<br>but unused compensatory time, with approval of the appointing officer.   |
| Lead Worker<br>Pay                     | III.E.         | Increases lead worker pay to \$15 per day and adds language that lead positions are not expected to perform the full range of supervisory duties.  |
| Mechanical<br>Inspector<br>Premium     | III.E.         | Maintains Premium at 2%, and puts it into its own section in the MOU.  |
| Equity<br>Adjustments                  | III.X.         | Full Bargaining Unit gets 2% equity adjustment (1% on July 1, 2022, & 1% on July 1, 2023)  |
| Supervisor II                          | Side<br>Letter | Creation of JLMC to identify existing Supervisor I, and vacant/historical<br>Supervisor II positions that can be restored  |
| Duration of<br>Agreement               | VI.C.          | Duration of Successor MOU is for the term July 1, 2022 – June 30, 2024.  |
| Seniority and<br>Shift Bids            | Side<br>Letter | Side Letter to meet with Airport and PUC regarding Seniority and Shift<br>Bids   |
| Night Duty at<br>PUC                   | III.E.         | Memorializes a Side Letter regarding Night Duty at the PUC   |

# Plumbers, Local 38 Bargaining Summary



CCSF NEGOTIATIONS 2022

United Association of Plumbers and Pipefitters, Local 38

| Issue      | MOU<br>Section | Summary   |
|------------|----------------|---|
| Work Boots | IV.F.          | Increases amount from \$250 to \$300 and covers insoles and/or laces. |

#### City and County of San Francisco Carol Isen

Human Resources Director



Department of Human Resources Connecting People with Purpose www.sfdhr.org

May 13, 2022

TO: Angela Calvillo, Clerk of the Board Board of Supervisors

FROM: Ardis Graham, Employee Relations Director Department of Human Resources

#### RE: Memoranda of Understanding

1. Building Inspectors Association (July 1, 2022, through June 30, 2024)

2. Consolidated Crafts (July 1, 2022, through June 30, 2024)

3. Deputy Probation Officers' Association (July 1, 2022, through June 30, 2024)

4. Deputy Sheriffs' Association (July 1, 2022, through June 30, 2024)

5. District Attorney Investigators' Association (July 1, 2022, through June 30, 2024)

- 6. International Brotherhood of Electrical Workers, Local 6 (July 1, 2022, through June 30, 2024)
- 7. International Federation of Professional and Technical Engineers, Local 21 (July 1, 2022, through June 30, 2024)
- 8. The Laborers' International Union, Local 261 (July 1, 2022, through June 30, 2024)

9. Machinists Union, Local 1414 (July 1, 2022, through June 30, 2024)

10. Municipal Attorneys' Association (July 1, 2022, through June 30, 2024)

11. Municipal Executives' Association (July 1, 2022, through June 30, 2024)

12. Operating Engineers, Local 3 (July 1, 2022, through June 30, 2024)

13. Supervising Probation Officers (July 1, 2022, through June 30, 2024)

14. San Francisco City Workers United (July 1, 2022, through June 30, 2024)

15. San Francisco Sheriffs' Managers and Supervisors Association (July 1, 2022, through June 30, 2024)

16. Service Employees International Union, Local 1021, Miscellaneous (July 1, 2022, through June 30, 2024)

17. Stationary Engineers, Local 39 (July 1, 2022, through June 30, 2024)

18. Teamsters, Local 856 (Multi-Unit) (July 1, 2022, through June 30, 2024)

19. Teamsters, Local 856 (Supervising Nurses) (July 1, 2022, through June 30, 2024)

20. Transport Workers Union 200 (July 1, 2022, through June 30, 2024)

21. Transport Workers Union 250-A (7410) (July 1, 2022, through June 30, 2024)

22. Transport Workers Union 250-A (Multi) (July 1, 2022, through June 30, 2024)

23. United Association of Plumbers and Pipefitters, Local 38 (July 1, 2022, through June 30, 2024)

24. Union of American Physicians and Dentists, Unit 17 (July 1, 2022, through June 30, 2024)

25. Union of American Physicians and Dentists, Unit 18 (July 1, 2022, through June 30, 2024)

26. Unrepresented Employees Ordinance (July 1, 2022, through June 30, 2024)

27. Amendment No. 4 to Firefighters, Local 798, Unit 2 (July 1, 2018, through June 30, 2023)

28. Amendment No. 3 to Firefighters, Local 798, Unit 1 (July 1, 2018, through June 30, 2023)

29. Amendment No. 2 to San Francisco Police Officers Association (July 1, 2018, through June 30, 2023)

30. Amendment No. 2 to Municipal Executives' Association Police (July 1, 2018, through June 30, 2023)

31. Amendment No. 2 to Municipal Executives' Association Fire (July 1, 2018, through June 30, 2023)

32. Letter of Agreement between the City and County of San Francisco and the Committee of Interns and Residents, SEIU

33. Citywide Amendment to the Current Memorandums of Understanding and Collective Bargaining Agreements with Unions Identified in Appendix A

Please find enclosed for each Memorandum of Understanding:

• 1 original signed ORDINANCE on redline paper

• 1 copy ORDINANCE

Angela Calvillo May 13, 2022 Page 2 of 2

- 1 original and 1 copy REDLINE MOU w/ attached arbitration decision/award (if awarded)
- 1 original and 1 copy FINAL MOU

Additional Documentation:

• 1 original and 1 copy Summary of changes for each MOU (Highlights)

Please find enclosed for the Unrepresented Employees Ordinance:

- 1 original signed ORDINANCE on redline paper
- 1 copy ORDINANCE
- 1 original and 1 copy LEGISLATIVE DIGEST
- LIST OF UNREPRESENTED JOB CODES 001
- LIST OF UNREPRESENTED JOB CODES 002

Please find enclosed for each Amendment

- 1 original signed ORDINANCE on redline paper
- 1 copy ORDINANCE
- 1 original and 1 copy of MOU amendment
- 1 original and 1 copy REDLINE MOU
- 1 original and 1 copy FINAL MOU

Please find attached for the Letter of Agreement

- 1 original signed ORDINANCE on redline paper
- 1 copy ORDINANCE
- 1 original and 1 copy of Letter of Agreement

Please find attached for the Citywide Amendment

- 1 original signed ORDINANCE on redline paper
- 1 copy ORDINANCE
- 1 original and 1 copy of Amendment
- 1 original and 1 copy of Appendix A

We request a waiver of the 30 day rule from the Board President and request a hearing at the Government Audit and Oversight Committee on June 2nd or earlier.

Thank you.

Enclosures

cc: Carol Isen, Human Resources Director Jonathan Rolnick, Chief Labor Attorney Ben Rosenfield, Controller Eileen McHugh, Executive Assistant, Board of Supervisors Tom Paulino, Liaison to the Board of Supervisors Alisa Somera, Legislative Deputy Director, San Francisco Board of Supervisors John Carroll, Assistant Clerk for Board of Supervisors File Office of the Mayor san Francisco



| TO:   | Angela Calvillo, Clerk of the Board of Supervisors  |
|-------|---|
| FROM: | Tom Paulino   |
| RE:   | Memorandum of Understanding between the City and County of San Francisco<br>and the United Association of Journeymen and Apprentices of the Plumbing and<br>Pipe Fitting Industry, Local 38, to be effective July 1, 2022 through June 30, 2024 |
| DATE: | May 17, 2022  |

Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the United Association of Journeymen and Apprentices of the Plumbing and Pipe Fitting Industry, Local 38, to be effective July 1, 2022 through June 30, 2024.

Should you have any questions, please contact Tom Paulino at 415-554-6153.

Office of the Mayor san Francisco



| TO:   | Angela Calvillo, Clerk of the Board of Supervisors; Shamann Walton, President of the Board of Supervisors |
|-------|---|
| FROM: | Tom Paulino   |
| RE:   | 30-day Waiver Request for Memorandums of Understanding (MOU)  |
| DATE: | May 18, 2022  |
|       |   |

A formal request to waive the 30-day hold on the following Memorandums of Understanding (MOU):

# MOU's

- 1. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Building Inspectors' Association, to be effective July 1, 2022 through June 30, 2024.
- 2. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Crafts Coalition: the Bricklayers and Allied Crafts, Local 3; Hod Carriers, Local 166; The Northern California Carpenters Regional Council, Local 22; Carpet, Linoleum and Soft Tile Workers, Local 12; Plasterers and Cement Masons, Local 300; Glaziers, Architectural Metal and Glass Workers, Local Union No. 718; International Alliance of Theatrical Stage Employees, Moving Picture Technicians, Artist and Allied Crafts of the United States, Its Territories and Canada, Local 16; International Association of Bridge, Structural, Ornamental, Reinforcing Iron Workers, Riggers and Machinery Movers, Local 377; Pile Drivers, Divers, Carpenters, Bridge, Wharf and Dock Builders, Local Union No. 34; Plasterers and Shophands, Local 66; United Union of Roofers, Waterproofers and Allied Workers, Local 40; Sheet Metal Workers International Union, Local 104; and Teamsters, Local 853, to be effective July 1, 2022 through June 30, 2024.
- 3. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the San Francisco District Attorney Investigators' Association, to be effective July 1, 2022 through June 30, 2024.
- 4. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the San Francisco Deputy Probation Officers' Association, to be effective July 1, 2022 through June 30, 2024.
- 5. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the San Francisco Deputy Sheriffs' Association, to be effective July 1, 2022 through June 30, 2024.

- 6. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the International Brotherhood of Electrical Workers, Local 6, to be effective July 1, 2022 through June 30, 2024.
- 7. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the International Federation of Professional and Technical Engineers, Local 21, to be effective July 1, 2022 through June 30, 2024.
- 8. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Laborers International Union, Local 261, to be effective July 1, 2022 through June 30, 2024.
- 9. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Municipal Attorneys Association, to be effective July 1, 2022 through June 30, 2024.
- 10. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Machinists Union, Local 1414, to be effective July 1, 2022 through June 30, 2024.
- 11. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Municipal Executives Association to be effective July 1, 2022 through June 30, 2024.
- 12. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the San Francisco Sheriffs' Managers and Supervisors Association, to be effective July 1, 2022 through June 30, 2024.
- 13. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Operating Engineers Local Union No. 3, to be effective July 1, 2022 through June 30, 2024.
- 14. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Operating Engineers Local Union No. 3 Supervising Probation Officers, to be effective July 1, 2022 through June 30, 2024.
- 15. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and San Francisco City Workers United Painters, to be effective July 1, 2022 through June 30, 2024.
- 16. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the United Association of Journeymen and Apprentices of the Plumbing and Pipe Fitting Industry, Local 38, to be effective July 1, 2022 through June 30, 2024.
- 17. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the International Union of Operating Engineers Stationary Engineers, Local 39, to be effective July 1, 2022 through June 30, 2024.

- 18. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Service Employees International Union, Local 1021, to be effective July 1, 2022 through June 30, 2024.
- 19. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and Teamsters, Local 856: Supervising Registered Nurses, to be effective July 1, 2022 through June 30, 2024.
- 20. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and Teamsters, Local 856 (Multi-Unit), to be effective July 1, 2022 through June 30, 2024.
- 21. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Transport Workers Union of America, AFL-CIO, Local 200, to be effective July 1, 2022 through June 30, 2024.
- 22. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Transport Workers Union of America, Local 250-A, Automotive Service Workers (7410), to be effective July 1, 2022 through June 30, 2024.
- 23. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Transport Workers Union of America, Local 250-A, Multi-Unit, to be effective July 1, 2022 through June 30, 2024.
- 24. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Union of American Physicians and Dentists, Unit 17, to be effective July 1, 2022 through June 30, 2024.
- 25. Attached for introduction to the Board of Supervisors is an Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Union of American Physicians and Dentists, Unit 18, to be effective July 1, 2022 through June 30, 2024.

### **Unrepresented Employees Ordinance**

1. Attached for introduction to the Board of Supervisors is an Ordinance fixing compensation for persons employed by the City and County of San Francisco whose compensation is subject to the provisions of Section A8.409 of the Charter, in job codes not represented by an employee organization, and establishing working schedules and other terms and conditions of employment and methods of payment effective July 1, 2022.

### **Amendments**

1. Attached for introduction to the Board of Supervisors is the Third Amendment to the 2018-2023 Memorandum of Understanding ("MOU") between the City and County of San Francisco and the San Francisco Fire Fighters Union, Local 798, Unit 1, to restore effective June 30, 2022, a deferred two percent (2%) base wage increase originally due on July 1, 2020.

- 2. Attached for introduction to the Board of Supervisors is the Fourth Amendment to the 2018-2023 Memorandum of Understanding ("MOU") between the City and County of San Francisco and the San Francisco Fire Fighters Union, Local 798, Unit 2, to restore effective June 30, 2022, a deferred two percent (2%) base wage increase originally due on July 1, 2020.
- 3. Attached for introduction to the Board of Supervisors is the Second Amendment to the 2018-2023 Memorandum of Understanding between the City and County of San Francisco and the Municipal Executives' Association Fire, to restore effective June 30, 2022, a deferred two percent (2%) base wage increase originally due on July 1, 2020
- 4. Attached for introduction to the Board of Supervisors is the Second Amendment to the 2018-2023 Memorandum of Understanding ("MOU") between the City and County of San Francisco and the Municipal Executives' Association Police, to restore effective June 30, 2022, a deferred one percent (1%) base wage increase originally due on July 1, 2020.
- 5. Attached for introduction to the Board of Supervisors is the Second Amendment to the 2018-2023 Memorandum of Understanding between the City and County of San Francisco and the San Francisco Police Officers Association, to restore effective June 30, 2022, a deferred one percent (1%) base wage increase originally due on July 1, 2020.
- 6. Attached for introduction to the Board of Supervisors is an Amendment to the current Memorandums of Understanding ("MOUs) and Collective Bargaining Agreements ("CBAs") between the City and County of San Francisco and the Unions identified in Appendix A, providing for the carry forward to fiscal year 2022-2023 of accrued in lieu and floating holidays to be effective June 30, 2022.

## Letter of Agreement (CIR)

Attached for introduction to the Board of Supervisors is a Letter of Agreement between the City and County of San Francisco and the Committee of Interns and Residents, to be effective July 1, 2022 through June 30, 2023.

Should you have any questions, please contact Tom Paulino at 415-554-6153.

City and County of San Francisco

President, Board of Supervisors District 10



# SHAMANN WALTON

# MEMORANDUM

| DATE: | May | 19, | 2022 |
|-------|-----|-----|------|

| TO:   | Angela Calvillo, Clerk of the Board of Supervisors<br>Board of Supervisors Legislative Division |
|-------|---|
| FROM: | President Shamann Walton  |
| CC:   | Anne Pearson, Deputy City Attorney<br>Tom Paulino, Mayor's Office                               |

# SUBJECT: **30-Day Waivers Granted for Memorandums of Understandings (MOUs)**

Dear Madam Clerk and Legislative Division Staff,

I am hereby granting the 30-day waiver request for the following items related to Memorandums of Understandings (MOUs) introduced by the Mayor on May 17, 2022:

- 220566 [Memorandum of Understanding Building Inspectors' Association]
- 220567 [Memorandum of Understanding Crafts Coalition]
- 220568 [Memorandum of Understanding San Francisco Deputy Probation Officers' Association]
- 220569 [Collective Bargaining Agreement The San Francisco Deputy Sheriffs' Association]
- 220570 [Collective Bargaining Agreement The San Francisco District Attorney Investigators' Association]
- 220571 [Collective Bargaining Agreement The International Brotherhood of Electrical Workers, Local 6]
- 220572 [Memorandum of Understanding International Federation of Professional and Technical Engineers, Local 21]
- 220573 [Memorandum of Understanding Laborers International Union, Local 261]
- 220574 [Memorandum of Understanding Machinists Union, Local 1414]
- 220575 [Memorandum of Understanding Municipal Attorneys Association]
- 220576 [Memorandum of Understanding Municipal Executives Association]
- 220577 [Memorandum of Understanding Operating Engineers Local Union No. 3]
- 220578 [Memorandum of Understanding Operating Engineers Local Union No. 3 Supervising Probation Officers]
- 220579 [Memorandum of Understanding San Francisco City Workers United Painters]
- 220580 [Collective Bargaining Agreement The San Francisco Sheriffs' Managers and Supervisors Association]

- 220581 [Collective Bargaining Agreement Service Employees International Union, Local 1021]
- 220582 [Memorandum of Understanding The International Union of Operating Engineers Stationary Engineers, Local 39]
- 220583 [Memorandum of Understanding Teamsters, Local 856 (Multi-Unit)]
- 220584 [Memorandum of Understanding Teamsters, Local 856: Supervising Registered Nurses]
- 220585 [Memorandum of Understanding the Transport Workers Union of America, AFL-CIO, Local 200]
- 220586 [Collective Bargaining Agreement Transport Workers Union of America, Local 250-A Automotive Service Workers (7410)]
- 220587 [Collective Bargaining Agreement Transport Workers Union of America, Local 250-A, Multi-Unit]
- 220588 [Memorandum of Understanding United Association of Journeymen and Apprentices of the Plumbing and Pipe Fitting Industry, Local 38]
- 220589 [Collective Bargaining Agreement Union of American Physicians and Dentists, Unit 17]
- 220590 [Collective Bargaining Agreement Union of American Physicians and Dentists, Unit 18]
- 220591 [Compensation for Unrepresented Employees]
- 220592 [Memorandum of Understanding Fire Fighters Union Local 798, Unit 2]
- 220593 [Memorandum of Understanding Fire Fighters Union Local 798, Unit 1]
- 220594 [Memorandum of Understanding San Francisco Police Officers Association]
- 220595 [Memorandum of Understanding Municipal Executives' Association Police]
- 220596 [Memorandum of Understanding Municipal Executives' Association Fire]
- 220597 [Letter of Agreement Committee Interns and Residents]
- 220598 [Memorandum of Understanding Citywide Amendment]

**BOARD of SUPERVISORS** 



City Hall 1 Dr. Carlton B. Goodlett Place, Room 244 San Francisco 94102-4689 Tel. No. (415) 554-5184 Fax No. (415) 554-5163 TDD/TTY No. (415) 554-5227

# MEMORANDUM

- TO: Ben Rosenfield, City Controller
- FROM: Alisa Somera, Legislative Deputy Director Board of Supervisors
- DATE: May 23, 2022

SUBJECT: LEGISLATION INTRODUCED

The Board of Supervisors' Government Audit and Oversight Committee has received the following proposed legislation, introduced by Mayor London N. Breed, on May 17, 2022:

- <u>220566</u> Memorandum of Understanding Building Inspectors' Association
- 220567 MOU Crafts Coalition
- <u>220568</u> MOU Deputy Probation Officers' Association
- <u>220569</u> Collective Bargaining Agreement Deputy Sheriffs' Association
- <u>220570</u> Collective Bargaining Agreement District Attorney Investigators' Association
- <u>220571</u> Collective Bargaining Agreement IBEW, Local 6
- 220572 MOU IFPTE, Local 21
- 220573 MOU Laborers International Union, Local 261
- 220574 MOU Machinists Union, Local 1414
- <u>220575</u> MOU Municipal Attorneys Association
- 220576 MOU Municipal Executives Association
- <u>220577</u> MOU Operating Engineers Local Union No. 3
- 220578 MOU Operating Engineers Local Union No. 3 Supervising Probation Officers
- <u>220579</u> MOU San Francisco City Workers United Painters
- <u>220580</u> Collective Bargaining Agreement Sheriffs' Managers & Supervisors Assoc.
- <u>220581</u> Collective Bargaining Agreement SEIU, Local 1021
- <u>220582</u> MOU Operating Engineers Stationary Engineers, Local 39
- 220583 MOU Teamsters, Local 856 (Multi-Unit)
- <u>220584</u> MOU Teamsters, Local 856: Supervising Registered Nurses
- <u>220585</u> MOU the Transport Workers Union of America, AFL-CIO, Local 200
- <u>220586</u> Collective Bargaining Agreement Transport Workers, Local 250-A Automotive Service Workers (7410)
- <u>220587</u> Collective Bargaining Agreement Transport Workers, Local 250-A, Multi-Unit
- <u>220588</u> MOU United Association of Journeymen and Apprentices of the Plumbing and Pipe Fitting Industry, Local 38
- 220589 Collective Bargaining Agreement American Physicians and Dentists, Unit 17
- 220590 Collective Bargaining Agreement American Physicians and Dentists, Unit 18
- 220591 Compensation for Unrepresented Employees
- <u>220592</u> MOU Fire Fighters Union Local 798, Unit 2

- <u>220593</u> MOU Fire Fighters Union Local 798, Unit 1
- <u>220594</u> MOU San Francisco Police Officers Association
- 220595 MOU Municipal Executives' Association Police
- 220596 MOU Municipal Executives' Association Fire
- 220597 Letter of Agreement Committee Interns and Residents
- <u>220598</u> MOU Citywide Amendment

These matters are being forwarded to you for a cost analysis.

Please forward your analysis to me at the Board of Supervisors, City Hall, Room 244, 1 Dr. Carlton B. Goodlett Place, San Francisco, CA 94102 or <u>alisa.somera@sfgov.org</u>.

c: Todd Rydstrom, Office of the City Controller Michelle Allersma, Office of the City Controller Carol Lu, Office of the City Controller Member, Board of Supervisors District 5



City and County of San Francisco

### DEAN PRESTON

| DATE: | May 26, 2022                             |
|-------|--|
| TO:   | Angela Calvillo                          |
|       | Clerk of the Board of Supervisors        |
|       |  |
| FROM: | Supervisor Preston                       |
|       | Chairperson                              |
| RE:   | Government Audit and Oversight Committee |
| KL.   | -  |
|       | COMMITTEE REPORT                         |

Pursuant to Board Rule 4.20, as Chair of the Government Audit and Oversight Committee I have deemed the following matters to be of an urgent nature and request each be considered by the full Board on Tuesday, June 7, 2022, as Committee Reports:

- 1. 220607 Environment, Health Codes Requirements for Edible Food Recovery and Organic Waste Collection
- 2. <u>220566 Building Inspectors Association</u>
- 3. <u>220567 Consolidated Crafts</u>
- 4. 220568 Deputy Probation Officers' Association
- 5. 220569 Deputy Sheriffs' Association
- 6. 220570 District Attorney Investigators' Association
- 7. 220571 International Brotherhood of Electrical Workers, Local 6
- 8. <u>220572 International Federation of Professional and Technical Engineers, Local 21</u>
- 9. <u>220573 The Laborers' International Union, Local 261</u>
- 10. 220574 Machinists Union, Local 1414
- 11. 220575 Municipal Attorneys' Association
- 12. 220576 Municipal Executives' Association
- 13. 220577 Operating Engineers, Local 3
- 14. 220578 Supervising Probation Officers
- 15. 220579 San Francisco City Workers United
- 16. 220580 San Francisco Sheriffs' Managers and Supervisors Association
- 17. 220581 Service Employees International Union, Local 1021, Miscellaneous
- 18. 220582 Stationary Engineers, Local 39
- 19. 220583 Teamsters, Local 856 (Multi-Unit)
- 20. 220584 Teamsters, Local 856 (Supervising Nurses)
- 21. 220585 Transport Workers Union 200
- 22. 220586 Transport Workers Union 250-A (7410)
- 23. 220587 Transport Workers Union 250-A (Multi)
- 24. 220588 United Association of Plumbers and Pipefitters, Local 38
- 25. 220589 Union of American Physicians and Dentists, Unit 17
- 26. 220590 Union of American Physicians and Dentists, Unit 18
- 27. 220591 Unrepresented Employees Ordinance
- 28. 220592 Amendment No. 4 to Firefighters, Local 798, Unit 2
- 29. 220593 Amendment No. 3 to Firefighters, Local 798, Unit 1

Member, Board of Supervisors District 5



City and County of San Francisco

## DEAN PRESTON

- 30. 220594 Amendment No. 2 to San Francisco Police Officers Association
- 31. 220595 Amendment No. 2 to Municipal Executives' Association Police
- 32. 220596 Amendment No. 2 to Municipal Executives' Association Fire
- 33. 220597 Letter of Agreement between the City and County of San Francisco and the Committee of Interns and Residents, SEIU
- 34. 220598 Citywide Amendment to the Current Memorandums of Understanding and Collective Bargaining Agreements with Unions Identified in Appendix A

These matters will be heard at a regular Government Audit and Oversight Committee meeting on June 2, 2022, at 10:00 a.m.

tental

Dean Preston

| From:        | Menard, Nicolas (BUD)  |
|--------------|--|
| To:          | Major, Erica (BOS)   |
| Cc:          | Rose, Harvey (BUD); Campbell, Severin (BOS); Guma, Amanda (BOS); Perkinson, Jessica (BOS); Somera, Alisa (BOS); Goncher, Dan (BUD) |
| Subject:     | Re: Final Agenda for 06/02/2022 GAO  |
| Date:        | Thursday, May 26, 2022 5:15:16 PM  |
| Attachments: | 2022.06.02 - GAO Agenda FINAL.pdf  |

Thank you, Erica. We are not reporting on any items for next week's GAO meeting.

On May 26, 2022, at 3:49 PM, Major, Erica (BOS) <erica.major@sfgov.org> wrote:

Please find the final agenda for next week's GAO meeting. Please submit the required reports for inclusion to the files.

# ERICA MAJOR

#### Assistant Clerk

Board of Supervisors 1 Dr. Carlton B. Goodlett Place, City Hall, Room 244 San Francisco, CA 94102 Phone: (415) 554-4441 | Fax: (415) 554-5163 <u>Erica.Major@sfgov.org</u> | <u>www.sfbos.org</u>

**(VIRTUAL APPOINTMENTS)** To schedule a "virtual" meeting with me (on Microsoft Teams), please ask and I can answer your questions in real time.

Due to the current COVID-19 health emergency and the Shelter in Place Order, the Office of the Clerk of the Board is working remotely while providing complete access to the legislative process and our services.

Click **<u>HERE</u>** to complete a Board of Supervisors Customer Service Satisfaction form.

The <u>Legislative Research Center</u> provides 24-hour access to Board of Supervisors legislation, and archived matters since August 1998.

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**Disclosures:** Personal information that is provided in communications to the Board of Supervisors is subject to disclosure under the California Public Records Act and the San Francisco Sunshine Ordinance. Personal information provided will not be redacted. Members of the public are not required to provide personal identifying information when they communicate with the Board of Supervisors and its committees. All written or oral communications that members of the public submit to the Clerk's Office regarding pending legislation or hearings will be made available to all members of the public for inspection and copying. The Clerk's Office does not redact any information from these submissions. This means that personal information—including names, phone numbers, addresses and similar information that a member of the public elects to submit to the Board and its committees—may appear on the Board of Supervisors website or in other public documents that members of the public may inspect or copy.

# Update on Bargaining

Government Audit and Oversight Committee

June 2, 2022





- 33 Amended MOUs and Unrep Ordinance
- 27 Successor MOUs
- 26 MOUs ratified by employees
- Limited amendments to Police and Fire MOUs



# **Recovery and Restoration**

- Coalition of all public employee organizations
- Union autonomy
- Negotiated general wage increase
- Two-year successor MOUs



# Recovery

- General wage increases
  - 5.25% Increase on July 1, 2022
  - 2.5% Increase on January 1, 2023
  - 2.25% Increase on June 30, 2023
  - Year two includes budgetary off-ramps
- Agreement to minimize labor strife
- Amendments to MOUs based on mutual agreement



- Hiring agreements with the largest unions
- Labor market-based wage increases
  - Retention of existing employees
  - Recruitment of new employees
- Other improvements
  - Hybrid and remote work
  - Juneteenth holiday codified
  - Dropped prohibition on dual remedies (Gould)
  - Health and safety language improvements
  - Tuition Reimbursement Improvements



- General Wage Increases:
- 12/26/20 → 6/30/22 (COB): deferred 3% for 18 months.
- Police Officers & Firefighters
  - Restoration of 3% Give-back
  - Estimated Cost: \$22 Million
- Police Longevity & Recruitment Incentives
  - 2% premium for years 5 and 15
  - Raise entry-level pay



# OFFICE OF THE CONTROLLER

CITY AND COUNTY OF SAN FRANCISCO

Ben Rosenfield Controller

Todd Rydstrom Deputy Controller

June 1, 2022

Ms. Angela Calvillo Clerk of the Board of Supervisors City Hall, Room 244 1 Dr. Carlton B. Goodlett Place San Francisco, CA 94102

RE: File Numbers 220566-220598: Memoranda of Understanding (MOU) between the City and County of San Francisco and various Unions representing City bargaining units

Dear Ms. Calvillo,

In accordance with Ordinance 92-94, I submit a cost analysis of 26 MOUs representing miscellaneous bargaining units, four MOU amendments for safety unions, one letter of agreement, and one Citywide amendment. The MOUs for all unions cover the period July 1, 2022 through June 30, 2024. The MOU amendments and letter of agreement cover the period July 1, 2022 through June 20, 2023. The Citywide amendment relates to carrying floating holiday balances from FY 2021-22 to FY 2022-23.

The MOUs and MOU amendments affect approximately 26,000 authorized positions with an overall salary and benefits base of approximately \$4.1 billion in FY 2022-23 and \$3.3 billion in FY 2023-24. Our analysis finds that the MOUs will result in increased costs to the City of \$213.7 million (or 5.2%) of base wage and benefit cost in FY 2022-23 and \$320.4 million (or 9.7%) of base wage and benefit cost in FY 2023-24. Approximately 60% of the increased cost is supported by the General Fund.

Our cost estimates assume that premiums, overtime, and other adjustments grow consistently with wage changes. Wage increases in FY 2023-24 could be delayed if the Joint Report projects a budget deficit greater than \$300 million. These cost estimates assume that those increases will take place as scheduled. If the increases were delayed, the estimated cost would be reduced to approximately \$231.3 million in FY 2023-24. See Attachments A and B for a detailed listing and analysis of costs for the affected MOUs.

If you have additional questions or concerns, please contact me at (415)-554-7500 or Carol Lu of my staff at (415)-554-7647.

Sincerely,

Ben Rosenfield Controller

CC:

Ardis Graham, Employee Relations Director Severin Campbell, Budget Analyst

CITY HALL • 1 DR. CARLTON B. GOODLETT PLACE • ROOM 316 • SAN FRANCISCO, CA 94102-4694 PHONE 415-554-7500 • FAX 415-554-7466

|           | Combined Costs for All MOUs and                | Amendments                  | FY 2022-23     | FY 2023-24  |
|-----------|--|-----------------------------|----------------|-------------|
|           | Wages  | \$                          | 159,250,000 \$ | 253,814,000 |
|           | Wage-Related Fringe Benefits                   |                             | 36,490,000     | 59,965,000  |
|           | Premiums                                       |                             | 16,665,000     | 5,316,000   |
| ;         | Other Benefits                                 |                             | 1,292,000      | 1,306,000   |
|           |  | MOU Total \$                | 213,697,000 \$ | 320,401,000 |
|           |  | % of Wage and Benefits Base | 5.21%          | 9.66%       |
|           |  |                             |                |             |
|           | Union Detail                                   |                             |                |             |
| File Numb | er Union                                       |                             |                |             |
| 220566    | San Francisco Building Inspectors' Association |                             | FY 2022-23     | FY 2023-24  |
|           | Wages  | \$                          | 500,000 \$     | 862,000     |
|           | Wage-Related Fringe Benefits                   | *                           | 123,000        | 213,000     |
|           | Acting Assignment Pay                          |                             | 10,000         | 10,000      |
|           | Life Insurance                                 |                             | 3,000          | 3,000       |
|           |  | Union Total \$              | 636,000 \$     | 1,088,000   |
|           |  | % of Wage and Benefits Base | 5.35%          | 9.169       |
| 220567    | Crafts Coalition                               |                             | FY 2022-23     | FY 2023-24  |
|           | Wages  | \$                          | 2,465,000 \$   | 4,248,000   |
|           | Wage-Related Fringe Benefits                   |                             | 602,000        | 1,038,000   |
|           | Lead Worker Pay                                |                             | 42,000         | 42,000      |
|           | Dispatch Premium                               |                             | 26,000         | 27,000      |
| ·         | Safety Equipment and Shoes                     |                             | 20,000         | 20,000      |
|           | Crane Certification                            |                             | 4,000          | 4,000       |
|           | Protective Equipment                           |                             | 3,000          | 3,000       |
|           | Underwater Pay                                 |                             | 4,000          | 4,000       |
|           | Jackets  |                             | 1,000          | 1,000       |
|           | Juckets  | Union Total \$              | 3,167,000 \$   | 5,387,000   |
|           |  | % of Wage and Benefits Base | 5.42%          | 9.229       |
| 220568    | San Francisco Deputy Probation Officers' Asso  | ciation                     | FY 2022-23     | FY 2023-24  |
|           | Wages  | \$                          | 746,000 \$     | 1,286,000   |
|           | Wage-Related Fringe Benefits                   |                             | 304,000        | 524,000     |
|           | Training Officer Premium                       |                             | 11,000         | 12,000      |
|           | Acting Assignment Pay                          |                             | 3,000          | 3,000       |
|           | Badge Retirement                               |                             | 1,000          | 1,000       |
|           |  | Union Total \$              | 1,065,000 \$   | 1,826,000   |
|           |  | % of Wage and Benefits Base | 5.32%          | 9.139       |
| 220569    | Deputy Sheriffs' Association                   |                             | FY 2022-23     | FY 2023-24  |
|           | Wages  | \$                          | 6,239,000 \$   | 10,753,000  |
|           | Wage-Related Fringe Benefits                   |                             | 1,996,000      | 3,440,000   |
|           | Longevity Pay                                  |                             | 2,141,000      | 2,195,000   |
|           | POST Pay                                       |                             | 243,000        | 265,000     |

# Attachment A

|        | Union Total  | \$<br>10,619,000 | \$<br>16,653,000 |
|--------|--|------------------|------------------|
|        | % of Wage and Benefits Base                                | 6.77%            | 10.62%           |
|        |  |                  |                  |
| 220570 | San Francisco District Attorney Investigators' Association | FY 2022-23       | <br>FY 2023-24   |
|        | Wages  | \$<br>289,000    | \$<br>499,000    |
|        | Wage-Related Fringe Benefits                               | 76,000           | 131,000          |
|        | POST Certification Premium                                 | 30,000           | 33,000           |
|        | Union Total  | \$<br>395,000    | \$<br>663,000    |
|        | % of Wage and Benefits Base                                | 5.67%            | 9.52%            |
|        |  |                  | , · · ·          |
| 220571 | International Brotherhood of Electrical Workers, Local 6   | FY 2022-23       | FY 2023-24       |
|        | Wages  | \$<br>2,133,000  | \$<br>3,676,000  |
|        | Wage-Related Fringe Benefits                               | 505,000          | 870,000          |
|        | Job Class Equity Adjustments                               | 794,000          | 1,295,000        |
|        | Lead Worker Pay  | 43,000           | 43,000           |
|        | Life Insurance   | 14,000           | 14,000           |
|        | Severance Pay  | 7,000            | 7,000            |
|        | Waste Water Premium  | 6,000            | 6,000            |
|        | Height Premium   | 5,000            | 5,000            |
|        | Shoes and Clothing   | 3,000            | 3,000            |
|        | Underwater Pay   | 1,000            | 1,000            |
|        | Correctional Facility Premium                              | 1,000            | 1,000            |
|        | Paid Meals   | 0                | 0                |
|        | Union Tota   | \$<br>3,512,000  | \$<br>5,921,000  |
|        | % of Wage and Benefits Base                                | 6.99%            | 11.79%           |

## International Federation of Professional and Technical Engineers,

| 220572 | Local 21  |                             | FY 2022-23                                      | FY 2023-24   |
|--------|---|-----------------------------|---|--|
|        | Wages   | \$                          | 33,479,000 \$                                   | 57,700,000   |
|        | Wage-Related Fringe Benefits  |                             | 8,336,000                                       | 14,366,000   |
|        | Job Class Equity Adjustments  |                             | 4,557,000                                       | 7,615,000  |
|        | Job Class Step Adjustments  |                             | 492,000   | 518,000  |
|        | Advanced Certification  |                             | 93,000  | 93,000   |
|        | Lead Person Pay   |                             | 45,000  | 45,000   |
|        | Protective Clothing   |                             | 40,000  | 40,000   |
|        | Physician Assistant Parity  |                             | 36,000  | 37,000   |
|        |   | Union Total \$              | 47,078,000 \$                                   | 80,414,000   |
|        |   | % of Wage and Benefits Base | 5.91%   | 10.10%   |
| 220573 | Laborers International Union, Local 261   |                             | FY 2022-23                                      | FY 2023-24   |
|        | Wages   | \$                          | 4,836,000 \$                                    | 8,334,000  |
|        |   |                             |   |  |
|        | Wage-Related Fringe Benefits  |                             | 1,172,000                                       | 2,020,000  |
|        | Wage-Related Fringe Benefits<br>Job Class Equity Adjustments  |                             | 1,172,000<br>203,000                            |  |
|        | 5   |                             |   | 2,020,000  |
|        | Job Class Equity Adjustments  |                             | 203,000   | 2,020,000<br>404,000   |
|        | Job Class Equity Adjustments<br>Night Shift Premium   |                             | 203,000<br>53,000                               | 2,020,000<br>404,000<br>58,000                               |
|        | Job Class Equity Adjustments<br>Night Shift Premium<br>Life Insurance   |                             | 203,000<br>53,000<br>51,000                     | 2,020,000<br>404,000<br>58,000<br>51,000                     |
|        | Job Class Equity Adjustments<br>Night Shift Premium<br>Life Insurance<br>Protective Clothing                    |                             | 203,000<br>53,000<br>51,000<br>48,000           | 2,020,000<br>404,000<br>58,000<br>51,000<br>48,000           |
|        | Job Class Equity Adjustments<br>Night Shift Premium<br>Life Insurance<br>Protective Clothing<br>Lead Worker Pay |                             | 203,000<br>53,000<br>51,000<br>48,000<br>39,000 | 2,020,000<br>404,000<br>58,000<br>51,000<br>48,000<br>39,000 |

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|        | · · ·                                  | Union Total \$                         | 6,446,000 \$  | 10,998,000 |
|--------|--|--|---------------|------------|
|        |  | % of Wage and Benefits Base            | 5.63%         | 9.61%      |
| 220574 | Machinists Union, Local 1414           | ·                                      | FY 2022-23    | FY 2023-24 |
|        | Wages                                  | \$                                     | 1,179,000 \$  | 2,032,000  |
|        | Wage-Related Fringe Benefits           |  | 284,000       | 490,000    |
|        | Job Class Equity Adjustments           |  | 192,000       | 199,000    |
|        | Lead Person Premium                    | •                                      | 5,000         | 5,000      |
|        | Heavy Equipment Premium                |  | 3,000         | 3,000      |
|        | Auxilliary Premium - Abolished         |  | (28,000)      | (28,000)   |
|        | · · ·                                  | Union Total \$                         | 1,635,000 \$  | 2,701,000  |
|        |  | % of Wage and Benefits Base            | 5.87%         | 9.69%      |
| 220575 | Municipal Attorney's Association       |  | FY 2022-23    | FY 2023-24 |
|        | Wages                                  | \$                                     | 5,190,000 \$  | 8,946,000  |
|        | Wage-Related Fringe Benefits           |  | 1,223,000     | 2,107,000  |
|        | Lead Person Pay Pilot                  |  | 429,000       | 429,000    |
|        | Professional Services Reimbursement    |  | 268,000       | 268,000    |
|        | Standby Pay                            |  | 19,000        | 19,000     |
|        | Severance Pay                          |  | 4,000         | 4,000      |
|        |  | Union Total \$                         | 7,133,000 \$  | 11,773,000 |
|        |  | % of Wage and Benefits Base            | 5.84%         | 9.64%      |
| 220576 | Municipal Executives Association       |  | FY 2022-23    | FY 2023-24 |
|        | Wages                                  | \$                                     | 11,385,000 \$ | 19,623,000 |
|        | Wage-Related Fringe Benefits           |  | 2,714,000     | 4,677,000  |
|        | Long-Term Disability                   |  | 145,000       | 291,000    |
|        | Acting Assignment Pay                  |  | 114,000       | 125,000    |
|        | Training Expenses                      |  | 50,000        | 50,000     |
|        | SFERS CEO Bonus                        |  | 27,000        | 0          |
|        | Sheriffs' Retention Pay                |  | 25,000        | 26,000     |
|        | Uniform Allowance                      |  | 11,000        | 3,000      |
|        | POST Premium                           | ······································ | 10,000        | 11,000     |
|        |  | Union Total \$                         | 14,481,000 \$ | 24,806,000 |
|        |  | % of Wage and Benefits Base            | 5.39%         | 9.24%      |
| 220577 | Operating Engineers, Local 3           |  | FY 2022-23    | FY 2023-24 |
|        | Wages                                  | \$                                     | 351,000 \$    | 605,000    |
|        | Wage-Related Fringe Benefits           |  | 84,000        | 144,000    |
|        | Uniforms                               |  | 12,000        | 12,000     |
|        |  | Union Total \$                         | 447,000 \$    | 761,000    |
|        |  | % of Wage and Benefits Base            | 5.40%         | 9.20%      |
| 220578 | Supervising Probation Officers         |  | FY 2022-23    | FY 2023-24 |
|        | Wages                                  | \$                                     | 198,000 \$    | 342,000    |
|        | Wage-Related Fringe Benefits           |  | 91,000        | 157,000    |
|        | Instructor Premium - Firearms          | •                                      | 6,000         | 6,000      |
|        | Instructor Premium - Other Specialized | Training                               | 2,000         | 2,000      |
|        |  | Union Total \$                         | 297,000 \$    | 507,000    |
|        |  | % of Wage and Benefits Base            | 5.39%         | 9.20%      |

| l - |  |  | FV 2022 22  | EV 2022 24   |
|-----|--|--|---|--|
|     | San Francisco City Workers United  |  | FY 2022-23  | FY 2023-24   |
|     | Wages  | \$   | 552,000 \$  | 951,000  |
|     | Wage-Related Fringe Benefits   |  | 136,000   | 234,000  |
|     | Lead Person Pay  |  | 23,000  | 23,000   |
|     | Life Insurance   |  | 6,000   | 6,000  |
|     | Height Worker Pay  |  | 3,000   | 3,000  |
|     |  | Union Total \$   | 720,000 \$  | 1,217,000  |
| ·   |  | % of Wage and Benefits Base  | 5.50%   | 9.29%  |
| 80  | Sheriffs' Managers & Supervisors Association   |  | FY 2022-23  | FY 2023-24   |
|     | Wages  | \$   | 1,202,000 \$  | 2,071,000  |
|     | Wage-Related Fringe Benefits   |  | 508,000   | 875,000  |
|     | Job Class Equity Adjustments   |  | 424,000   | 440,000  |
|     | Uniform Allowance  |  | 16,000  | 16,000   |
|     |  | Union Total \$   | 2,150,000 \$  | 3,402,000  |
|     |  | % of Wage and Benefits Base  | 6.60%   | 10.45%   |
| 31  | Service Employees International Union, Local 102   | 21   | FY 2022-23  | FY 2023-24   |
|     | Wages  | \$   | 55,291,000 \$   | 95,292,000   |
|     | Wage-Related Fringe Benefits   | 4  | 13,486,000  | 23,242,000   |
|     | Job Class Equity Adjustments   |  | 407,000   | 422,000  |
|     |  |  | 1,190,000   | 1,190,000  |
|     | Longevity Pay  |  | 384,000   | 1,548,000  |
|     | Step Adjustments   |  | 200,000   | 200,000  |
|     | Training Program   |  | 196,000   | 206,000  |
|     | Emergency Department Premium   |  |   |  |
|     | Uniform Allowance  |  | 170,000   | 73,000   |
|     | Radiology Technician Pay   |  | 153,000   | 204,000  |
|     |  | Union Total \$   | 71,477,000 \$   | 122,377,000  |
|     |  |  |   | 0 2 4 0 /  |
|     |  | % of Wage and Benefits Base  | 5.46%   | 9.34%  |
| 82  | International Union of Operating Engineers Stat  | •  |   |  |
| 32  |  | ionary Engineers, Local 39   | FY 2022-23  | FY 2023-24   |
| 32  | Wages  | •  | FY 2022-23<br>4,225,000 \$  | FY 2023-24<br>7,281,000  |
| 32  |  | ionary Engineers, Local 39   | FY 2022-23<br>4,225,000 \$<br>1,024,000   | FY 2023-24<br>7,281,000<br>1,764,000   |
| 32  | Wages<br>Wage-Related Fringe Benefits<br>Certification Premium   | ionary Engineers, Local 39   | FY 2022-23<br>4,225,000 \$<br>1,024,000<br>69,000   | FY 2023-24<br>7,281,000<br>1,764,000<br>76,000   |
| 2   | Wages<br>Wage-Related Fringe Benefits  | ionary Engineers, Local 39   | FY 2022-23<br>4,225,000 \$<br>1,024,000<br>69,000<br>54,000   | FY 2023-24<br>7,281,000<br>1,764,000<br>76,000<br>54,000   |
| 2   | Wages<br>Wage-Related Fringe Benefits<br>Certification Premium   | ionary Engineers, Local 39   | FY 2022-23<br>4,225,000 \$<br>1,024,000<br>69,000   | FY 2023-24<br>7,281,000<br>1,764,000<br>76,000   |
| 2   | Wages<br>Wage-Related Fringe Benefits<br>Certification Premium<br>Uniforms   | ionary Engineers, Local 39   | FY 2022-23<br>4,225,000 \$<br>1,024,000<br>69,000<br>54,000   | FY 2023-24<br>7,281,000<br>1,764,000<br>76,000<br>54,000   |
| 32  | Wages<br>Wage-Related Fringe Benefits<br>Certification Premium<br>Uniforms<br>Lead Person Pay  | ionary Engineers, Local 39   | FY 2022-23<br>4,225,000 \$<br>1,024,000<br>69,000<br>54,000<br>29,000   | FY 2023-24<br>7,281,000<br>1,764,000<br>76,000<br>54,000<br>29,000   |
| 32  | Wages<br>Wage-Related Fringe Benefits<br>Certification Premium<br>Uniforms<br>Lead Person Pay<br>Life Insurance  | ionary Engineers, Local 39   | FY 2022-23<br>4,225,000 \$<br>1,024,000<br>69,000<br>54,000<br>29,000<br>27,000   | FY 2023-24<br>7,281,000<br>1,764,000<br>76,000<br>54,000<br>29,000<br>27,000   |
| 2   | Wages<br>Wage-Related Fringe Benefits<br>Certification Premium<br>Uniforms<br>Lead Person Pay<br>Life Insurance<br>Correctional Facility Premium   | ionary Engineers, Local 39   | FY 2022-23<br>4,225,000 \$<br>1,024,000<br>69,000<br>54,000<br>29,000<br>27,000<br>12,000   | FY 2023-24<br>7,281,000<br>1,764,000<br>76,000<br>54,000<br>29,000<br>27,000<br>12,000   |
| 2   | Wages<br>Wage-Related Fringe Benefits<br>Certification Premium<br>Uniforms<br>Lead Person Pay<br>Life Insurance<br>Correctional Facility Premium<br>City Distribution Division Premium   | ionary Engineers, Local 39   | FY 2022-23<br>4,225,000 \$<br>1,024,000<br>69,000<br>54,000<br>29,000<br>27,000<br>12,000   | FY 2023-24<br>7,281,000<br>1,764,000<br>76,000<br>54,000<br>29,000<br>27,000<br>12,000   |
| 2   | Wages<br>Wage-Related Fringe Benefits<br>Certification Premium<br>Uniforms<br>Lead Person Pay<br>Life Insurance<br>Correctional Facility Premium<br>City Distribution Division Premium<br>Cable Maintenance Mechanic Premium   | ionary Engineers, Local 39   | FY 2022-23<br>4,225,000 \$<br>1,024,000<br>69,000<br>54,000<br>29,000<br>27,000<br>12,000<br>12,000<br>1,000  | FY 2023-24<br>7,281,000<br>1,764,000<br>76,000<br>54,000<br>29,000<br>27,000<br>12,000<br>12,000<br>1,000  |
| 82  | Wages<br>Wage-Related Fringe Benefits<br>Certification Premium<br>Uniforms<br>Lead Person Pay<br>Life Insurance<br>Correctional Facility Premium<br>City Distribution Division Premium<br>Cable Maintenance Mechanic Premium   | ionary Engineers, Local 39<br>\$   | FY 2022-23<br>4,225,000 \$<br>1,024,000<br>69,000<br>54,000<br>29,000<br>27,000<br>12,000<br>12,000<br>12,000<br>0  | FY 2023-24<br>7,281,000<br>1,764,000<br>54,000<br>29,000<br>27,000<br>12,000<br>12,000<br>12,000<br>0  |
| 82  | Wages<br>Wage-Related Fringe Benefits<br>Certification Premium<br>Uniforms<br>Lead Person Pay<br>Life Insurance<br>Correctional Facility Premium<br>City Distribution Division Premium<br>Cable Maintenance Mechanic Premium<br>Diver Premium  | ionary Engineers, Local 39<br>\$<br>Union Total \$                             | FY 2022-23         4,225,000       \$         1,024,000          69,000          54,000          29,000          27,000          12,000          12,000          5,453,000       \$         5,453,000       \$  | FY 2023-24<br>7,281,000<br>1,764,000<br>54,000<br>29,000<br>27,000<br>12,000<br>12,000<br>12,000<br>0<br><b>9,256,000</b><br>9,26%   |
|     | Wages<br>Wage-Related Fringe Benefits<br>Certification Premium<br>Uniforms<br>Lead Person Pay<br>Life Insurance<br>Correctional Facility Premium<br>City Distribution Division Premium<br>City Distribution Division Premium<br>Cable Maintenance Mechanic Premium<br>Diver Premium  | ionary Engineers, Local 39<br>\$<br>Union Total<br>% of Wage and Benefits Base | FY 2022-23         4,225,000       \$         1,024,000       -         69,000       -         54,000       -         29,000       -         27,000       -         12,000       -         1,000       -         5,453,000       \$         5,455%       -  | FY 2023-24<br>7,281,000<br>1,764,000<br>54,000<br>29,000<br>27,000<br>12,000<br>12,000<br>12,000<br>9,256,000<br>9,26%<br>FY 2023-24   |
|     | Wages         Wage-Related Fringe Benefits         Certification Premium         Uniforms         Lead Person Pay         Life Insurance         Correctional Facility Premium         City Distribution Division Premium         Cable Maintenance Mechanic Premium         Diver Premium         Mages   | ionary Engineers, Local 39<br>\$<br>Union Total \$                             | FY 2022-23         4,225,000       \$         1,024,000          69,000          54,000          29,000          27,000          12,000          12,000          5,453,000       \$         5,453,000       \$         FY 2022-23       \$         560,000       \$   | FY 2023-24<br>7,281,000<br>1,764,000<br>54,000<br>29,000<br>27,000<br>12,000<br>12,000<br>12,000<br>9,256,000<br>9,26%<br>FY 2023-24<br>965,000                                  |
|     | Wages         Wage-Related Fringe Benefits         Certification Premium         Uniforms         Lead Person Pay         Life Insurance         Correctional Facility Premium         City Distribution Division Premium         Cable Maintenance Mechanic Premium         Diver Premium         Mages         Wages         Wage-Related Fringe Benefits                          | ionary Engineers, Local 39<br>\$<br>Union Total<br>% of Wage and Benefits Base | FY 2022-23         4,225,000       \$         1,024,000       -         69,000       -         54,000       -         29,000       -         27,000       -         12,000       -         12,000       -         5,453,000       \$         5,453,000       \$         FY 2022-23       -         560,000       \$         154,000       - | FY 2023-24<br>7,281,000<br>1,764,000<br>54,000<br>29,000<br>27,000<br>12,000<br>12,000<br>12,000<br>9,256,000<br>9,256,000<br>9,26%<br>FY 2023-24<br>965,000                     |
| 82  | Wages         Wage-Related Fringe Benefits         Certification Premium         Uniforms         Lead Person Pay         Life Insurance         Correctional Facility Premium         City Distribution Division Premium         Cable Maintenance Mechanic Premium         Diver Premium         Mages         Wages         Wage-Related Fringe Benefits         Floating Holiday | ionary Engineers, Local 39<br>\$<br>Union Total<br>% of Wage and Benefits Base | FY 2022-23         4,225,000       \$         1,024,000          69,000          54,000          29,000          27,000          12,000          12,000          12,000          5,453,000       \$         FY 2022-23          560,000       \$         154,000          52,000  | FY 2023-24<br>7,281,000<br>1,764,000<br>54,000<br>29,000<br>27,000<br>12,000<br>12,000<br>12,000<br>0<br><b>9,256,000</b><br>9,26%<br>FY 2023-24<br>965,000<br>266,000<br>52,000 |
|     | Wages         Wage-Related Fringe Benefits         Certification Premium         Uniforms         Lead Person Pay         Life Insurance         Correctional Facility Premium         City Distribution Division Premium         Cable Maintenance Mechanic Premium         Diver Premium         Mages         Wages         Wage-Related Fringe Benefits                          | ionary Engineers, Local 39<br>\$<br>Union Total<br>% of Wage and Benefits Base | FY 2022-23         4,225,000       \$         1,024,000       -         69,000       -         54,000       -         29,000       -         27,000       -         12,000       -         12,000       -         5,453,000       \$         5,453,000       \$         FY 2022-23       -         560,000       \$         154,000       - | FY 2023-24<br>7,281,000<br>1,764,000<br>54,000<br>29,000<br>27,000<br>12,000<br>12,000<br>12,000<br>9,256,000<br>9,256,000<br>9,26%<br>FY 2023-24<br>965,000                     |

|         | Safety Glasses   |  | 1,000  |           | 1,000  |
|---------|--|--|--|-----------|--|
|         | Field Training Officer Pay   |  | 1,000  |           | 1,000  |
|         | Lead Person Pay for 7444   |  | . 0  |           | 0  |
|         |  | Union Total \$   | 793,000  | \$        | 1,311,000  |
|         |  | % of Wage and Benefits Base  | 5.83%  | •         | 9.64%  |
| 220584  | Teamsters Local 856: Supervising Registered N  | Ircoc  | FY 2022-23   |           | FY 2023-24   |
| 220304  | Wages  | \$   | 1,678,000  | ¢         | 2,892,000  |
|         | Wage-Related Fringe Benefits   | Ψ  | 386,000  | Ψ         | 666,000  |
|         | Standby and On-Call Pay  |  | 136,000  |           | 148,000  |
|         |  | Union Total \$   | 2,200,000  | Ś         | 3,706,000  |
|         |  | % of Wage and Benefits Base  | 5.59%  | Ψ         | 9.42%  |
|         | • • • •  | 70 Of Wage and benefits base   | 5.5570   |           | J.4270   |
| 220585  | Transport Workers Union of America, Local 200  | )  | FY 2022-23   |           | FY 2023-24   |
|         | Wages  | \$   | 204,000  | \$        | 351,000  |
|         | Wage-Related Fringe Benefits   |  | 49,000   |           | 85,000   |
|         | . ·  | Union Total \$   | 253,000  | \$        | 436,000  |
|         |  | % of Wage and Benefits Base  | 5,25%  |           | 9.04%  |
| 220586  | Transport Workers Union of America, Local 250  | )-A (7410)   | FY 2022-23   |           | FY 2023-24   |
|         | Wages  | \$   | 252,000  | \$        | 434,000  |
|         | Wage-Related Fringe Benefits   |  | 58,000   |           | 100,000  |
|         | Step Adjustments   |  | 16,000   |           | 32,000   |
|         | Uniform Allowance  |  | 6,000  |           | 6,000  |
|         | Lead Person Premium  |  | 0  |           | 0  |
|         | I  | Union Total \$   | 332,000  | \$        | 572,000  |
|         |  | % of Wage and Benefits Base  | 5.63%  |           | 9.69%  |
| 220587  | Transport Workers Union of America, Local 250  | )-A (Multi-Unit)   | FY 2022-23   |           | FY 2023-24   |
|         |  |  |  |           |  |
|         | Wages  | \$   | 659,000  | \$        | 1,135,000  |
|         | Wages<br>Wage-Related Fringe Benefits  | \$   | 659,000<br>165,000   | \$        | 1,135,000<br>285,000   |
|         | Wage-Related Fringe Benefits   | \$   | 659,000<br>165,000<br>15,000   | \$        | 285,000  |
|         | -  | \$   | 165,000  | \$        |  |
| ·       | Wage-Related Fringe Benefits<br>Lead Person Pay  | \$ Union Total \$  | 165,000<br>15,000<br>5,000   | \$<br>\$  | 285,000<br>15,000  |
|         | Wage-Related Fringe Benefits<br>Lead Person Pay  |  | 165,000<br>15,000<br>5,000   |           | 285,000<br>15,000<br>5,000   |
| 220588  | Wage-Related Fringe Benefits<br>Lead Person Pay<br>Life Insurance  | Union Total \$<br>% of Wage and Benefits Base  | 165,000<br>15,000<br>5,000<br><b>844,000</b>   |           | 285,000<br>15,000<br>5,000<br><b>1,440,000</b>   |
| 220588  | Wage-Related Fringe Benefits<br>Lead Person Pay<br>Life Insurance<br>United Association of Journeymen and Appren   | Union Total \$<br>% of Wage and Benefits Base  | 165,000<br>15,000<br>5,000<br><b>844,000</b>   |           | 285,000<br>15,000<br>5,000<br><b>1,440,000</b>   |
| 220588  | Wage-Related Fringe Benefits<br>Lead Person Pay<br>Life Insurance<br>United Association of Journeymen and Apprent<br>Industry, Local 38  | Union Total \$<br>% of Wage and Benefits Base  | 165,000<br>15,000<br><b>844,000</b><br><i>5.38%</i><br>FY 2022-23  | \$        | 285,000<br>15,000<br>5,000<br>1,440,000<br>9.17%<br>FY 2023-24   |
| 220588  | Wage-Related Fringe Benefits<br>Lead Person Pay<br>Life Insurance<br>United Association of Journeymen and Appren   | Union Total \$<br>% of Wage and Benefits Base<br>tices - Plumbing and Fitting  | 165,000<br>15,000<br><u>5,000</u><br><b>844,000</b><br><i>5.38%</i>  | \$        | 285,000<br>15,000<br>5,000<br>1,440,000<br><i>9.17%</i>  |
| 220588  | Wage-Related Fringe Benefits<br>Lead Person Pay<br>Life Insurance<br>United Association of Journeymen and Apprent<br>Industry, Local 38<br>Wages<br>Wage-Related Fringe Benefits   | Union Total \$<br>% of Wage and Benefits Base<br>tices - Plumbing and Fitting  | 165,000<br>15,000<br><b>844,000</b><br><i>5.38%</i><br>FY 2022-23<br>2,095,000   | \$        | 285,000<br>15,000<br>5,000<br>1,440,000<br>9.17%<br>FY 2023-24<br>3,611,000  |
| 220588  | Wage-Related Fringe Benefits<br>Lead Person Pay<br>Life Insurance<br>United Association of Journeymen and Apprent<br>Industry, Local 38<br>Wages   | Union Total \$<br>% of Wage and Benefits Base<br>tices - Plumbing and Fitting  | 165,000<br>15,000<br><b>844,000</b><br><i>5.38%</i><br>FY 2022-23<br>2,095,000<br>500,000  | \$        | 285,000<br>15,000<br><b>1,440,000</b><br><i>9.17%</i><br>FY 2023-24<br>3,611,000<br>861,000  |
| 220588  | Wage-Related Fringe Benefits<br>Lead Person Pay<br>Life Insurance<br>United Association of Journeymen and Apprent<br>Industry, Local 38<br>Wages<br>Wage-Related Fringe Benefits<br>Job Class Equity Adjustments   | Union Total \$<br>% of Wage and Benefits Base<br>tices - Plumbing and Fitting  | 165,000<br>15,000<br><b>844,000</b><br><i>5.38%</i><br>FY 2022-23<br>2,095,000<br>500,000<br>494,000   | \$        | 285,000<br>15,000<br>5,000<br>1,440,000<br>9.17%<br>FY 2023-24<br>3,611,000<br>861,000<br>1,040,000  |
| 220588  | Wage-Related Fringe Benefits<br>Lead Person Pay<br>Life Insurance<br>United Association of Journeymen and Apprent<br>Industry, Local 38<br>Wages<br>Wage-Related Fringe Benefits<br>Job Class Equity Adjustments<br>Lead Person Pay  | Union Total \$<br>% of Wage and Benefits Base<br>tices - Plumbing and Fitting  | 165,000<br>15,000<br>844,000<br>5.38%<br>FY 2022-23<br>2,095,000<br>500,000<br>494,000<br>36,000   | <b>\$</b> | 285,000<br>15,000<br>5,000<br>1,440,000<br>9.17%<br>FY 2023-24<br>3,611,000<br>861,000<br>1,040,000<br>36,000  |
| 220588  | Wage-Related Fringe Benefits<br>Lead Person Pay<br>Life Insurance<br>United Association of Journeymen and Apprent<br>Industry, Local 38<br>Wages<br>Wage-Related Fringe Benefits<br>Job Class Equity Adjustments<br>Lead Person Pay  | Union Total \$<br>% of Wage and Benefits Base<br>tices - Plumbing and Fitting<br>\$  | 165,000<br>15,000<br>844,000<br>5.38%<br>FY 2022-23<br>2,095,000<br>500,000<br>494,000<br>36,000<br>14,000                                     | <b>\$</b> | 285,000<br>15,000<br>5,000<br>1,440,000<br>9.17%<br>FY 2023-24<br>3,611,000<br>861,000<br>1,040,000<br>36,000<br>14,000                                    |
|         | Wage-Related Fringe Benefits<br>Lead Person Pay<br>Life Insurance<br>United Association of Journeymen and Apprent<br>Industry, Local 38<br>Wages<br>Wage-Related Fringe Benefits<br>Job Class Equity Adjustments<br>Lead Person Pay  | Union Total \$<br>% of Wage and Benefits Base<br>tices - Plumbing and Fitting<br>\$<br>Union Total \$                                | 165,000<br>15,000<br>844,000<br>5.38%<br>FY 2022-23<br>2,095,000<br>500,000<br>494,000<br>36,000<br>14,000<br><b>3,139,000</b>                 | <b>\$</b> | 285,000<br>15,000<br><b>1,440,000</b><br><i>9.17%</i><br>FY 2023-24<br>3,611,000<br>861,000<br>1,040,000<br>36,000<br>14,000<br><b>5,562,000</b>           |
| 220589/ | Wage-Related Fringe Benefits<br>Lead Person Pay<br>Life Insurance<br>United Association of Journeymen and Apprent<br>Industry, Local 38<br>Wages<br>Wage-Related Fringe Benefits<br>Job Class Equity Adjustments<br>Lead Person Pay<br>Uniforms  | Union Total \$<br>% of Wage and Benefits Base<br>tices - Plumbing and Fitting<br>\$<br>Union Total \$                                | 165,000<br>15,000<br>844,000<br>5.38%<br>FY 2022-23<br>2,095,000<br>500,000<br>494,000<br>36,000<br>14,000<br><b>3,139,000</b>                 | <b>\$</b> | 285,000<br>15,000<br><b>1,440,000</b><br><i>9.17%</i><br>FY 2023-24<br>3,611,000<br>861,000<br>1,040,000<br>36,000<br>14,000<br><b>5,562,000</b>           |
|         | Wage-Related Fringe Benefits<br>Lead Person Pay<br>Life Insurance<br>United Association of Journeymen and Apprent<br>Industry, Local 38<br>Wages<br>Wage-Related Fringe Benefits<br>Job Class Equity Adjustments<br>Lead Person Pay  | Union Total \$<br>% of Wage and Benefits Base<br>tices - Plumbing and Fitting<br>\$<br>Union Total \$                                | 165,000<br>15,000<br>844,000<br>5.38%<br>FY 2022-23<br>2,095,000<br>500,000<br>494,000<br>36,000<br>14,000<br><b>3,139,000</b><br>6.35%        | \$<br>\$  | 285,000<br>15,000<br>5,000<br>1,440,000<br>9.17%<br>FY 2023-24<br>3,611,000<br>861,000<br>1,040,000<br>36,000<br>14,000<br>5,562,000<br>11.25%             |
| 220589/ | Wage-Related Fringe Benefits         Lead Person Pay         Life Insurance         United Association of Journeymen and Apprent         Industry, Local 38         Wages         Wage-Related Fringe Benefits         Job Class Equity Adjustments         Lead Person Pay         Uniforms | Union Total \$<br>% of Wage and Benefits Base<br>tices - Plumbing and Fitting<br>\$<br>Union Total \$<br>% of Wage and Benefits Base | 165,000<br>15,000<br><b>844,000</b><br>5.38%<br>FY 2022-23<br>2,095,000<br>500,000<br>494,000<br>36,000<br>14,000<br><b>3,139,000</b><br>6.35% | \$<br>\$  | 285,000<br>15,000<br><b>1,440,000</b><br>9.17%<br>FY 2023-24<br>3,611,000<br>861,000<br>1,040,000<br>36,000<br>14,000<br>5,562,000<br>11.25%<br>FY 2023-24 |

|         | Acting Assignment Pay<br>Equipment - Loupes |                                       | 24,000<br>18,000 | 25,000<br>18,000 |
|---------|---|---------------------------------------|------------------|------------------|
|         |   | Union Total                           |                  |                  |
|         |   | % of Wage and Benefits Base           | 5.34%            | 9.11%            |
| 220591  | Unrepresented Employees                     |                                       | FY 2022-23       | FY 2023-24       |
|         | Wages                                       | \$                                    | 463,000 \$       | 798,000          |
|         | Wage-Related Fringe_Benefits                |                                       | 110,000          | 189,000          |
|         |   | Union Total \$                        | 573,000 \$       | 987,000          |
|         |   | % of Wage and Benefits Base           | 5.25%            | 9.05%            |
| 220592/ |   |                                       |                  |                  |
| 220593  | Fire Fighters Union Local 798               | · · · · · · · · · · · · · · · · · · · | FY 2022-23       |                  |
|         | Wages                                       | \$                                    | 6,449,000        |                  |
|         | Wage-Related Fringe Benefits                |                                       | 1,082,000        |                  |
|         |   | Union Total S                         | 5 7,531,000      | i                |
|         |   | % of Wage and Benefits Base           | 2.00%            |                  |
| 220594  | San Francisco Police Officers Association   |                                       | FY 2022-23       |                  |
|         | Wages                                       | \$                                    | 3,397,000        |                  |
|         | Wage-Related Fringe Benefits                |                                       | 594,000          |                  |
|         | Retention Pay                               |                                       | 11,335,000       |                  |
|         | Step Adjustments                            |                                       | 1,837,000        |                  |
|         |   | Union Total                           | 17,163,000       |                  |
|         |   | % of Wage and Benefits Base           | 4.30%            |                  |
| 220595  | Municipal Executives' Association - Police  | · · ·                                 | FY 2022-23       |                  |
|         | Wages                                       | 4                                     | 43,000           |                  |
|         | Wage-Related Fringe Benefits                |                                       | 8,000            |                  |
|         | Retention Pay                               |                                       | 144,000          |                  |
|         |   | Union Total                           | \$ 195,000       |                  |
|         |   | % of Wage and Benefits Base           | 3.85%            |                  |
| 220596  | Municipal Executives' Association - Fire    |                                       | FY 2022-23       | 1                |
|         | Wages                                       | 4                                     | 60,000           |                  |
|         | Wage-Related Fringe Benefits                |                                       | 12,000           |                  |
|         |   | Union Total S                         | 5 72,000         |                  |
|         |   | % of Wage and Benefits Base           | 2.00%            |                  |
| 220597  | Committee Interns and Residents             |                                       | FY 2022-23       | FY 2023-24       |
|         | N/A   |                                       |                  | <u> </u>         |
|         |   | Union Total                           |                  |                  |
|         |   | % of Wage and Benefits Base           | 0.0%             | 0.0%             |
| 220598  | Citywide Amendment                          |                                       | FY 2021-22       |                  |
|         | Floating and In-Lieu Holiday Balance Car    | ryforward                             | 5 0              |                  |
|         |   | Total S                               | <b>5</b> 0       |                  |
|         |   |                                       |                  |                  |

Note: The provisions listed above are only those that entail a cost to the City. If a provision above shows no cost, it has an estimated cost of less than \$500.

## Attachment B

In accordance with Ordinance 92-94, I submit a cost analysis of 26 MOUs, one Letter of Agreement, and six MOU amendments between the City and County of San Francisco and various Unions representing employee bargaining units. The attached analysis reviews the MOUs and the amendments listed below:

220566 – Building Inspectors' Association

220567 - Crafts Coalition

220568 – Deputy Probation Officers' Association

220569 – Deputy Sheriffs' Association

220570 – District Attorney Investigators' Association

220571 – IBEW, Local 6

220572 – IFPTE, Local 21

220573 – Laborers International Union, Local 261

220574 - Machinists Union, Local 1414

220575 – Municipal Attorneys Association

220576 – Municipal Executives Association

220577 – Operating Engineers Local Union No. 3

220578 – Operating Engineers Local Union No. 3 Supervising Probation Officers

220579 – San Francisco City Workers United Painters

220580 – Sheriffs' Managers & Supervisors Association

220581 - SEIU, Local 1021

220582 – Operating Engineers Stationary Engineers, Local 39

220583 – Teamsters, Local 856 (Multi-Unit)

220584 – Teamsters, Local 856: Supervising Registered Nurses

220585 – Transport Workers Union of America, AFL-CIO, Local 200

220586 – Transport Workers, Local 250-A Automotive Service Workers (7410)

220587 – Transport Workers, Local 250-A Multi-Unit

220588 – United Association of Journeymen and Apprentices of the Plumbing and Pipe Fitting Industry, Local 38

220589 - Union of American Physicians and Dentists, Unit 17

220590 - Union of American Physicians and Dentists, Unit 18

220591 – Unrepresented Employees

220592 – Fire Fighters Union Local 798, Unit 2

220593 – Fire Fighters Union Local 798, Unit 1

220594 – San Francisco Police Officers Association

220595 - Municipal Executives' Association - Police

220596 – Municipal Executives' Association - Fire

220597 – Committee Interns and Residents

220598 – Citywide Amendment

The MOUs and MOU amendments affect approximately 26,000 authorized positions with an overall salary and benefits base of approximately \$4.1 billion in FY 2022-23 and \$3.3 billion in FY 2023-24. Our analysis finds that the MOUs will result in increased costs to the City of \$213.7 million (or 5.2%) of base wage and benefit cost in FY 2022-23 and \$320.4 million (or 9.7%) of base wage and benefit cost in FY 2022-24. Approximately 60% of the increased cost is supported by the General Fund.

Our cost estimates assume that premiums, overtime, and other adjustments grow consistently with wage changes. Wage increases in FY 2023-24 could be delayed if the Joint Report projects a budget deficit greater than \$300 million. These cost estimates assume that those increases will take place as scheduled. If the increases were delayed, the estimated cost would be reduced to approximately \$231.3 million in FY 2023-24. See Attachments A and B for a detailed listing and analysis of costs for the affected MOUs.

The MOUs share the following key provisions:

- Citywide Wage Increases. With the exception of the four Safety Unions, the MOUs increase base wages by 5.25% on July 1, 2022; 2.50% on July 1, 2023; and 2.25% on January 6, 2024. As noted above, the increases in fiscal year 2023-24 could be delayed by six months if the Joint Report projects a budget deficit of greater than \$300 million. The amendments for the Fire Fighters and Police Officers Association MOUs increase wages 2.00% and 1.00%, respectively, on July 1, 2022.
- Job Class Equity Adjustments. Six MOUs contain provisions to adjust pay scales for select job classes to align with similar job classes within the City or with local employers.

Overall, 92% of the total cost increase is attributable to citywide wage increases and job class equity adjustment increases. In addition, most of the MOUs contain provisions to add or change premium pay for certain skills and certifications.

The MOUs are discussed in more detail below.

#### File Number 220566 – Building Inspectors' Association

The MOU affects 62 authorized positions with a base salary of \$8.9 million and an overall pay and benefits base of about \$11.9 million. We project the MOU will increase costs to the City by \$0.6 million in FY 2022-23 and \$1.1 million in FY 2023-24. About 98% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. There are small costs associated with an increase in acting assignment and a life insurance provision.

#### File Number 220567 – Crafts Coalition

The MOU affects 413 authorized positions with a base salary of \$43.3 million and an overall pay and benefits base of about \$58.2 million We project the MOU will increase costs to the City by \$3.2 million in FY 2022-23 and \$5.4 million in FY 2023-24. About 97% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the costs is mostly due to increases in lead worker pay and the dispatch premium as well as various safety equipment.

#### File Number 220568 – Deputy Probation Officers' Association

The MOU affects 116 authorized positions with a base salary of \$14.0 million and an overall pay and benefits base of about \$20.0 million. We project the MOU will increase costs to the City by \$1.1 million in FY 2022-23 and \$1.8 million in FY 2023-24. About 99% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. There are small costs associated with increases in the training premium and acting assignment pay.

#### File Number 220569 – Deputy Sheriffs' Association

The MOU affects 725 authorized positions with a base salary of \$88.4 million and an overall pay and benefits base of about \$156.9 million. We project the MOU will increase costs to the City by \$10.6 million in FY 2022-23 and \$16.7 million in FY 2023-24. About 78% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the costs is due to an increase in longevity and POST pay.

#### File Number 220570 – District Attorney Investigators' Association

The MOU affects 36 authorized positions with a base salary of \$5.2 million and an overall pay and benefits base of about \$7.0 million We project the MOU will increase costs to the City by \$0.4 million in FY 2022-23 and \$0.7 million in FY 2023-24. About 92% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the costs is due to an increase in the POST certification premium.

#### File Number 220571 – International Brotherhood of Electrical Workers, Local 6

The MOU affects 837 authorized positions with a base salary of \$100.9 million and an overall pay and benefits base of about \$140.4 million We project the MOU will increase costs to the City by \$3.5 million in FY 2022-23 and \$5.9 million in FY 2023-24. About 75% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. About 23% of the total cost increase is due to equity adjustments in certain job classes. The remainder of the cost is due to increases in various premiums and life insurance.

#### File Number 220572 – International Federation of Professional and Technical Engineers, Local 21

The MOU affects 4,705 authorized positions with a base salary of \$629.0 million and an overall pay and benefits base of about \$796.5 million. We project the MOU will increase costs to the City by \$47.1 million in FY 2022-23 and \$80.4 million in FY 2023-24. About 89% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the cost is due almost entirely to equity adjustments and extended steps in certain job classes.

#### File Number 220573 – Laborers International Union, Local 261

The MOU affects 1,303 authorized positions with a base salary of \$85.7 million and an overall pay and benefits base of about \$114.4 million. We project the MOU will increase costs to the City by \$6.4 million in FY 2022-23 and \$11.0 million in FY 2023-24. About 93% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the cost is due to increases in various premiums and life insurance.

#### File Number 220574 – Machinists Union, Local 1414

The MOU affects 465 authorized positions with a base salary of \$49.6 million and an overall pay and benefits base of about \$70.1 million. We project the MOU will increase costs to the City by \$1.6 million in FY 2022-23 and \$2.7 million in FY 2023-24. About 89% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the cost is due almost entirely to equity adjustments in certain job classes. In addition, there is a small savings from abolishing the auxiliary premium.

#### File Number 220575 – Municipal Attorneys Association

The MOU affects 428 authorized positions with a base salary of \$98.1 million and an overall pay and benefits base of about \$122.2 million. We project the MOU will increase costs to the City by \$7.1 million in FY 2022-23 and \$11.8 million in FY 2023-24. About 90% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the cost is mostly due to a pilot on a lead person pay premium and reimbursement for professional services.

#### File Number 220576 – Municipal Executives Association

The MOU affects 1,354 authorized positions with a base salary of \$240.8 million and an overall pay and benefits base of about \$298.5 million. We project the MOU will increase costs to the City by \$14.5 million in FY 2022-23 and \$24.8 million in FY 2023-24. About 97% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the cost is mostly due to increases in long-term disability insurance, acting assignment pay, and training expenses. There is also a one-time bonus for the CEO of SFERS.

#### File Number 220577 – Operating Engineers Local Union No. 3

The MOU affects 50 authorized positions with a base salary of \$6.0 million and an overall pay and benefits base of about \$8.3 million. We project the MOU will increase costs to the City by \$0.5 million in FY 2022-23 and \$0.8 million in FY 2023-24. About 97% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the increase is due to an increase in the uniform allowance.

#### File Number 220578 – Operating Engineers Local Union No. 3 Supervising Probation Officers

The MOU affects 28 authorized positions with a base salary of \$3.8 million and an overall pay and benefits base of about \$5.5 million. We project the MOU will increase costs to the City by \$0.3 million in FY 2022-23 and \$0.5 million in FY 2023-24. About 97% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the cost is due to increases in instructor premiums.

#### File Number 220579 - San Francisco City Workers United - Painters

The MOU affects 100 authorized positions with a base salary of \$10.0 million and an overall pay and benefits base of about \$13.1 million. We project the MOU will increase costs to the City by \$0.7 million in FY 2022-23 and \$1.2 million in FY 2023-24. About 96% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the cost is mostly due to an increase in lead person pay.

#### File Number 220580 - Sheriffs' Managers & Supervisors Association

The MOU affects 108 authorized positions with a base salary of \$17.0 million and an overall pay and benefits base of about \$32.6 million We project the MOU will increase costs to the City by \$2.2 million in FY 2022-23 and \$3.4 million in FY 2023-24. About 80% of the total cost increase is

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attributable to the citywide wage increases in each year of the agreement. Most of the remaining cost is due to equity adjustments in certain job classes.

#### File Number 220581 – Service Employees International Union, Local 1021

The MOU affects 11,625 authorized positions with a base salary of \$1,038.7 million and an overall pay and benefits base of about \$1,391.0 million We project the MOU will increase costs to the City by \$71.5 million in FY 2022-23 and \$122.4 million in FY 2023-24. About 96% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The reminder of the cost is mostly due to step and equity adjustments for certain job classes and increases premiums.

#### File Number 220582 – Operating Engineers Stationary Engineers, Local 39

The MOU affects 613 authorized positions with a base salary of \$72.3 million and an overall pay and benefits base of about \$100.0 million We project the MOU will increase costs to the City by \$5.5 million in FY 2022-23 and \$9.3 million in FY 2023-24. About 96% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the cost is due to increases in various premiums, life insurance, and uniform allowance.

#### File Number 220583 – Teamsters, Local 856 (Multi-Unit)

The MOU affects 89 authorized positions with a base salary of \$10.1 million and an overall pay and benefits base of about \$13.6 million We project the MOU will increase costs to the City by \$0.8 million in FY 2022-23 and \$1.3 million in FY 2023-24. About 90% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the cost is mostly due to an increase in the number of floating holidays and an increase in various premiums.

#### File Number 220584 – Teamsters, Local 856: Supervising Registered Nurses

The MOU affects 119 authorized positions with a base salary of \$28.4 million and an overall pay and benefits base of about \$39.3 million We project the MOU will increase costs to the City by \$2.2 million in FY 2022-23 and \$3.7 million in FY 2023-24. About 94% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the cost is due to an increase in standby and on-call pay.

#### File Number 220585 – Transport Workers Union of America, AFL-CIO, Local 200

The MOU affects 372 authorized positions with a base salary of \$44.1 million and an overall pay and benefits base of about \$61.9 million. We project the MOU will increase costs to the City by \$0.3 million in FY 2022-23 and \$0.4 million in FY 2023-24. One hundred percent of the total cost increase is attributable to the citywide wage increases in each year of the agreement.

#### File Number 220586 – Transport Workers, Local 250-A Automotive Service Workers (7410)

The MOU affects 133 authorized positions with a base salary of \$10.6 million and an overall pay and benefits base of about \$16.0 million We project the MOU will increase costs to the City by \$0.3 million in FY 2022-23 and \$0.6 million in FY 2023-24. About 93% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the cost is due to an increase in the number of steps and an increase in the uniform allowance.

#### File Number 220587 – Transport Workers, Local 250-A Multi-Unit

The MOU affects 98 authorized positions with a base salary of \$12.5 million and an overall pay and benefits base of about \$15.7 million. We project the MOU will increase costs to the City by \$0.8 million in FY 2022-23 and \$1.4 million in FY 2023-24. About 98% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the cost is due to an increase in lead person pay and the provision of life insurance.

File Number 220588 – United Association of Journeymen and Apprentices of the Plumbing and Pipe Fitting Industry, Local 38

The MOU affects 268 authorized positions with a base salary of \$33.9 million and an overall pay and benefits base of about \$49.4 million We project the MOU will increase costs to the City by \$3.1 million in FY 2022-23 and \$5.6 million in FY 2023-24. About 83% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. Most of the remaining cost is due to an equity pay adjustment to all job classes in the union.

#### File Number 220589/220590 – American Physicians and Dentists, Unit 17 and Unit 18

The MOU affects 187 authorized positions with a base salary of \$56.5 million and an overall pay and benefits base of about \$72.9 million. We project the MOU will increase costs to the City by \$3.9 million in FY 2022-23 and \$6.6 million in FY 2023-24. About 98% of the total cost increase is attributable to the citywide wage increases in each year of the agreement. The remainder of the cost is mostly due to extended steps in certain job classes and an increase in acting assignment pay.

#### File Number 220591 – Unrepresented Employees

The MOU affects 60 authorized positions with a base salary of \$8.8 million and an overall pay and benefits base of about \$10.9 million We project the MOU will increase costs to the City by \$0.6 million in FY 2022-23 and \$1.0 million in FY 2023-24. One hundred percent of the total cost increase is attributable to the citywide wage increases in each year of the agreement.

#### File Number 220592/220593 – Fire Fighters Union Local 798, Units 1 and 2

The MOU affects 1,723 authorized positions with a base salary of \$240.0 million and an overall pay and benefits base of about \$376.5 million. We project the MOU will increase costs to the City by \$7.5 million in FY 2022-23. One hundred percent of the total cost increase is attributable to a wage increase occurring one year earlier than was planned in the current MOU.

#### File Number 220594 – San Francisco Police Officers Association

The MOU affects 2,149 authorized positions with a base salary of \$302.7 million and an overall pay and benefits base of about \$399.1 million. We project the MOU will increase costs to the City \$17.2 million in FY 2022-23. About 23% of the total cost increase is attributable to a wage increase occurring one year earlier than was planned in the current MOU. The remainder of the cost is due to increases to retention pay occurring one year earlier than was planned and adjustment to the step structure.

#### File Number 220595 – Municipal Executives' Association – Police

The MOU affects 15 authorized positions with a base salary of \$4.1 million and an overall pay and benefits base of about \$5.1 million. About 26% of the total cost increase is attributable to a wage increase occurring one year earlier than was planned in the current MOU. The remainder of the cost is due to increases in retention pay occurring one year earlier than was planned in the current MOU.

#### File Number 220596 - Municipal Executives' Association - Fire

The MOU affects 10 authorized positions with a base salary of \$2.7 million and an overall pay and benefits base of about \$3.6 million. One hundred percent of the total cost increase is attributable to a wage increase occurring one year earlier than was planned in the current MOU.

#### File Number 220597 – Committee Interns and Residents

There are not costs associated with this letter of agreement.

#### File Number 220598 – Citywide Amendment

The Citywide MOU amendment allows for floating and in-lieu holiday balances to be carried forward into the following fiscal year. Although this is not expected to increase costs to the City in the current term of the MOUs, it could potentially increase costs in future fiscal years.