

File No. 101272

Committee Item No. 4
Board Item No. 43

COMMITTEE/BOARD OF SUPERVISORS

AGENDA PACKET CONTENTS LIST

Committee: Rules

Date December 2, 2010

Board of Supervisors Meeting

Date 12/7/10

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Completed by: Linda Wong

Date November 29, 2010

Completed by: L.W.

Date 12/6/10

An asterisked item represents the cover sheet to a document that exceeds 25 pages. The complete document is in the file.

[Conflict of Interest Code Amendments]

Ordinance amending Chapter 1 of Article III of the Campaign and Governmental Conduct Code by (1) amending Section 3.1-103 to list the officials who must file statements of economic interests and ethics-related forms with the Ethics Commission; (2) amending Section 3.1-107 to clarify the scope of disclosure category 1; (3) amending Sections 3.1-140, 3.1-150, 3.1-155, 3.1-175, 3.1-190, 3.1-195, 3.1-205, 3.1-207, 3.1-218, 3.1-230, 3.1-240, 3.1-245, 3.1-250, 3.1-251, 3.1-253, 3.1-267, 3.1-275, 3.1-280, 3.1-312, 3.1-315, 3.1-320, 3.1-335, 3.1-362, 3.1-365, 3.1-390, 3.1-422, 3.1-445, 3.1-450 to update the list of designated employees who must file statements of economic interests; (4) deleting Sections 3.1-210 and 3.1-235 to reflect the current composition of City departments; and (5) adding Section 3.1-510 to identify the local officials who manage public investments.

NOTE: Additions are single-underline italics Times New Roman;
deletions are ~~strike through italics Times New Roman~~.
Board amendment additions are double-underlined;
Board amendment deletions are ~~strikethrough normal~~.

Be it ordained by the People of the City and County of San Francisco:

Section 1. The San Francisco Campaign and Governmental Conduct Code is hereby amended by amending Sections 3.1-103, 3.1-107, 3.1-140, 3.1-150, 3.1-155, 3.1-175, 3.1-190, 3.1-195, 3.1-205, 3.1-207, 3.1-218, 3.1-230, 3.1-240, 3.1-245, 3.1-250, 3.1-251, 3.1-253, 3.1-267, 3.1-275, 3.1-280, 3.1-312, 3.1-315, 3.1-320, 3.1-355, 3.1-362, 3.1-365, 3.1-390, 3.1-422, 3.1-445, and 3.1-450 to read as follows:

SEC. 3.1-103. - FILING OFFICERS.

1 ~~With the exception of those officials identified in Section 3.1-500, p~~Persons holding
2 designated positions shall file their ~~Statements of Economic Interest~~ specified statements,
3 declarations, and certificates with the filing officers designated in this Section.

4 (a) MEMBERS OF BOARDS AND COMMISSIONS.

5 (1) Members of ~~the following boards and~~ commissions, ~~boards, and committees as well as~~
6 ~~department heads,~~ shall file their Form 700 ~~Statements of Economic Interests, Sunshine Ordinance~~
7 Declarations, and Certificates of Ethics Training with the Ethics Commission.:

8 Access Appeals Commission

9 Aging and Adult Services Commission

10 Airport Commission

11 Arts Commission

12 Asian Art Museum Commission

13 Assessment Appeals Board

14 Board of Appeals

15 Board of Examiners

16 Board of Supervisors

17 Building Inspection Commission

18 Children and Families First Commission

19 Citizen's General Obligation Bond Oversight Committee

20 Civil Service Commission

21 Commission on the Status of Women

22 Elections Commission

23 Entertainment Commission

24 Environment Commission

25 Ethics Commission

1 Film Commission
2 Fine Arts Museums Board of Trustees
3 Fire Commission
4 Golden Gate Park Concourse Authority Board of Directors
5 Health Commission
6 Health Service System Board
7 Historic Preservation Commission
8 Human Rights Commission
9 Human Services Commission
10 Juvenile Probation Commission
11 Library Commission
12 Local Agency Formation Commission
13 Municipal Transportation Agency Board of Directors
14 Parking Authority
15 Planning Commission
16 Police Commission
17 Port Commission
18 Produce Market Corporation Board of Directors
19 Public Health Commission
20 Rate Fairness Board
21 Recreation and Park Commission
22 Remote Access Network Board
23 Residential Rent Stabilization and Arbitration Board
24 Residential Users Appeal Board
25 Retiree Health Care Trust Fund Board

1 Retirement Board

2 Revenue Bond Oversight Committee

3 San Francisco Public Utilities Commission

4 Small Business Commission

5 Sunshine Ordinance Task Force

6 Treasure Island Development Authority Board of Directors

7 War Memorial and Performing Arts Center Board of Trustees

8 Workforce Investment Board

9 (2) Members of the following boards and commissions shall file their Form 700 Statements of

10 Economic Interests with the Ethics Commission:

11 Community College District Board of Trustees

12 Health Authority Board

13 Housing Authority Commission

14 Law Library Board of Trustees

15 Redevelopment Agency Commission

16 San Francisco Unified School District Board of Education

17 (b) DEPARTMENT HEADS.

18 (1) The following department heads of City agencies~~The agency heads of the Unified School~~
19 ~~District, the Community College District, the San Francisco Housing Authority, the Redevelopment~~
20 ~~Agency, the Office of Citizen Complaints, and the Law Library~~ shall file their Form 700 s~~Statements~~
21 of Economic Interests, Sunshine Ordinance Declarations, and Certificates of Ethics Training with the
22 Ethics Commission-;

23 Aging and Adult Services, Executive Director

24 Airport Director

25 Asian Art Museum, Director

1 Arts Commission, Director of Cultural Affairs
2 Assessor-Recorder
3 Board of Supervisors, Clerk
4 Building Inspection, Director
5 Child Support Services, Director
6 Children and Families First Commission, Executive Director
7 Children, Youth and Their Families, Executive Director
8 Citizen Complaints, Director
9 City Administrator
10 City Attorney
11 City Librarian
12 Civil Service Commission, Executive Officer
13 Commission on the Status of Women, Executive Director
14 Controller
15 District Attorney
16 Economic Workforce and Development, Executive Director
17 Elections, Director
18 Emergency Management, Executive Director
19 Entertainment Commission, Executive Director
20 Environment, Executive Director
21 Ethics Commission, Executive Director
22 Film Commission, Executive Director
23 Finance Corporation, Chief Financial Officer, President, and Secretary
24 Fine Arts Museums, Director
25 Fire Chief

1 Golden Gate Park Concourse Authority, Chief Executive Officer
2 Health Service System, Director
3 Human Resources, Director
4 Human Rights Commission, Executive Director
5 Human Services Commission, Executive Director
6 Juvenile Probation Commission, Chief Probation Officer
7 Local Agency Formation Commission, Executive Officer
8 Mayor
9 Municipal Transportation Agency, Executive Director/CEO
10 Parking Authority, Director
11 Planning, Director
12 Police Chief
13 Port, Director
14 Produce Market Corporation, Executive Director
15 Public Defender
16 Public Health, Director
17 Public Works, Director
18 Recreation and Park, General Manager
19 Residential Rent Stabilization and Arbitration Board, Executive Director
20 Retirement System, Executive Director
21 San Francisco Public Utilities Commission, General Manager
22 Sheriff
23 Small Business, Director
24 Technology, Executive Director
25 Transportation Authority, Executive Director

1 Treasurer

2 War Memorial and Performing Arts Center, Managing Director

3 (2) The following department heads shall file their Form 700 Statements of Economic Interests
4 with the Ethics Commission:

5 Community College District, Chancellor

6 Health Authority, Chief Executive Officer

7 Housing Authority, Executive Director

8 Law Librarian-Secretary

9 Redevelopment Agency, Executive Director

10 San Francisco Unified School District, Superintendent

11 (c) Members of the Civil Grand Jury shall file their Form 700 Statements of Economic
12 Interests with the Executive Officer of the Superior Court.

13 (d) All other persons holding designated positions shall file their Form 700 Statements of
14 Economic Interests with their respective department head or the executive director of the
15 agency.

16 (e) In instances where the proper filing officer for a particular, designated position is
17 unclear, the Ethics Commission may designate the filing officer.

18 SEC. 3.1-107. - DISCLOSURE CATEGORY 1.

19 Unless otherwise specified, for each department or agency, Disclosure Category 1
20 shall read:

21 "Disclosure Category 1. Persons in this category shall disclose income (including gifts)
22 from any source, interests in real property, investments, and all business positions in which
23 the designated employee is a director, officer, partner, trustee, employee, or holds any
24 position of management."

25 Sec. 3.1-140. - ARTS COMMISSION.

Disclosure Category 2. Persons in this disclosure category shall disclose all investments and business positions in any business entity, and income from any source, which does business with the Art Commission, or has done business with the Art Commission within the two years prior to the date any disclosure statement must be filed, or which may foreseeably do business with the Art Commission in the future.

Designated Positions	Disclosure Categories
Commissioners	12
Director of Cultural Affairs	1
Deputy Director	1
Management Assistants	2
Curators	2
Personnel Officer	2

Sec. 3.1-150. - BOARD OF SUPERVISORS.

(a) Disclosure Category 2. Persons in this category shall disclose all investments and business positions held in business entities, and income from any business entity, engaged in the development, manufacture, distribution, sale or lease of computer hardware or software.

(b) Disclosure Category 3. Persons in this category shall disclose all interests in real property.

Designated Positions	Disclosure Categories
Member, Board of Supervisors	See Sec. 3.1-500
Clerk of the Board	1
Deputy Clerk <u>Deputy Directors</u>	1
Budget <u>and Legislative</u> Analyst	1
Member, Assessment Appeals Board	1
Alternate Member, Assessment Appeals Board	1

1	Hearing Officer, Assessment Appeals	1
2	Assessment Appeals Administrator	3
3	Administrator, Sunshine Ordinance Task Force	1
4	IS Administrator III	2
5	Fiscal Officer	1
6	Senior Accountant	2
7	Legislative Assistant	1
8	Legislative Analyst	1
9	Records and Information Manager	1
10	Sec. 3.1-155. - BUILDING INSPECTION, DEPARTMENT OF.	
11	Designated Positions	Disclosure Categories
12	Building Inspection Commission, Member	1
13	Building Inspection Commission, Secretary	1
14	Director of Building Inspection	1
15	Assistant Director	1
16	<u>Deputy Director, Administrative Services</u>	<u>1</u>
17	<u>Deputy Director, Code Enforcement Services</u>	<u>1</u>
18	Deputy Director, Plan Review Services	1
19	Deputy Director, Inspection Services	1
20	Communications Manager/Officer	1
21	<u>Manager, Finance Services</u>	<u>1</u>
22	<u>Manager, Legislative/Public Affairs</u>	<u>1</u>
23	Manager, Support Services	1
24	Manager VI	1
25	Principal Engineer	1

1	Senior Civil Engineer	1
2	Building Plans Engineer	1
3	Meechanical Engineer	1
4	Senior Mechanical Engineer	1
5	Assistant Mechanical Engineer	1
6	Structural Engineer	1
7	Civil Engineer	1
8	Associate Civil Engineer	1
9	Assistant Civil Engineer	1
10	<u>Planner IV</u>	<u>1</u>
11	Chief Building Inspector	1
12	Senior Building Inspector	1
13	Building Inspector	1
14	Chief Electrical Inspector	1
15	Senior Electrical Inspector	1
16	Electrical Inspector	1
17	Chief Plumbing Inspector	1
18	<u>Senior Plumbing Inspector</u>	<u>1</u>
19	Plumbing Inspector	1
20	Chief Housing Inspector	1
21	Senior Housing Inspector	1
22	Housing Inspector	1
23	<u>Support Services Supervisor/Custodian of Records</u>	<u>1</u>
24	Management Assistant	1
25	<u>Payroll/Personnel Clerk</u>	<u>1</u>

1	<u>Personnel Technician</u>	<u>1</u>
2	<u>Principal Accountant</u>	<u>1</u>
3	<u>Senior Systems Accountant</u>	<u>1</u>
4	<u>Senior Account Clerk</u>	<u>1</u>
5	<u>Senior Accountant</u>	<u>1</u>
6	Board of Examiners, Member	1
7	Senior Plumbing Inspector	1
8	Chief Clerk	1
9	1408 Principal Clerk	1
10	Access Appeals Commission, Member	1
11	Seismic Investigation and Hazard Survey Advisory Committee, Member	1
12	Cashier I	1
13	Cashier II	1
14	<u>Clerk</u>	<u>1</u>
15	1406 Senior Clerk	1
16	1424 Clerk Typist	1
17	1426 Senior Clerk Typist	1
18	1446 Secretary II	1
19	Manager of Customer Services	1
20	1452 Executive Secretary	1
21	<u>Senior Microphoto/Imaging Technician</u>	<u>1</u>
22	Principal Administrative Analyst	1
23	<u>Senior Administrative Analyst</u>	<u>1</u>
24	Manager of Management Information Systems	1
25	Manager IV	1

IS Principal Business Analyst	1
IS Senior Business Analyst	1
IS Business Analyst	1
IS Assistant Business Analyst	1
IS Operator Analyst	1
IS Administrator II	1
IS Administrator III	1
IS Senior Engineer	1
IS Engineer – Principal	1
Manager III	1

Sec. 3.1-175. - CITY ATTORNEY.

(a) Disclosure Category 2. Persons in this category shall disclose all interests in real property, and all income from and investments in business entities which hold interests in real property in the jurisdiction, and all business positions held in such business entities.

(b) Disclosure Category 3. Persons in this category shall disclose all sources of income, all investments, and all business positions in any business entity which does business in this jurisdiction.

(c) Disclosure Category 4. Persons in this category shall, for services, supplies, materials, machinery or equipment that they participate in purchasing, disclose all income from, investments in, and business positions held in business entities which provide such services, supplies, materials, machinery or equipment of the type used by the Office of the City Attorney.

Designated Positions	Disclosure Categories
City Attorney	See Sec. 3.1-500
Chief Assistant City Attorney	1

1	Chief Deputy City Attorney	1
2	Managing Attorney	1
3	<u>Chief Financial Officer</u>	<u>4</u>
4	<u>Chief, Investigation Division</u>	<u>3</u>
5	<u>Administrator, City Attorney Library Services</u>	<u>4</u>
6	Chief, Litigation Division	1
7	<u>Chief, Civil Rights Litigation</u>	<u>1</u>
8	<u>Chief Trial Deputy</u>	<u>1</u>
9	Chief, Tort Litigation	1
10	<u>Chief, Trial Attorneys</u>	<u>1</u>
11	<u>Chief, Claims Division</u>	<u>1</u>
12	Attorneys, Litigation	4
13	<u>Attorneys, Claims</u>	<u>1</u>
14	<u>Adjusters, Claims</u>	<u>1</u>
15	Lead Attorney, Airport	1
16	Airport Attorney, Labor	3
17	Airport Attorney, Business	1
18	Airport Attorney, Land Use	2
19	Airport Attorney, Finance	1
20	Airport Attorney, Construction	1
21	<u>General Counsel, Board of Supervisors</u>	<u>1</u>
22	<u>Chief, Claims Division</u>	<u>1</u>
23	<u>Adjusters, Claims</u>	<u>1</u>
24	<u>Attorneys, Claims</u>	<u>1</u>
25	<u>Attorneys, Complex and Special Litigation</u>	<u>1</u>

1	Lead Attorneys, Code Enforcement	1
2	Attorneys, Code Enforcement	2, 4
3	<u>Attorneys, Complex and Special Litigation</u>	<u>1</u>
4	Attorneys, Construction	1
5	Attorneys, Contracts	1
6	Attorneys, Energy & Telecommunications	1
7	Attorneys, Ethics and Elections	1
8	Attorneys, Real Estate & Finance	1
9	Lead Attorney, Government Law Division	1
10	Attorneys, Government Law Litigation	1
11	General Counsel, Mayor's Office	1
12	General Counsel, Board of Supervisors	1
13	<u>Lead Attorney, Public Protection</u>	<u>1</u>
14	Attorney, Arts Commission	3
15	Attorney, Asian Art Museum	3
16	Attorney, Assessment Appeals Board	1
17	Attorney, Children and Families First Commission	3
18	Attorney, Civil Service Commission	4
19	Attorney, Commission on the Status of Women	3
20	Attorney, Fine Arts Museum	3
21	Attorney, Human Rights Commission	3
22	Chief Attorney, Labor	1
23	Attorneys, Labor	3
24	Attorney, Library	3
25	Attorney, Mayor's Office of Children, Youth and Families	3

1	Attorney, Parking Authority	1
2	Attorney, Real Estate Transfer Tax Review Board	1
3	Attorney, Recreation and Park Department	1
4	Attorney, Rent Board	1
5	Attorney, Unified School District	1
6	Attorney, Street Artists Program	3
7	Attorneys, Tax Advice, Legislation or Litigation	1
8	Attorney, Transbay Joint Powers Authority	1
9	Attorney, Transportation Authority	1
10	Attorney, Treasure Island Development Authority	1
11	Attorney, War Memorial Board	3
12	Attorneys, Government Law Litigation	1
13	Attorneys, Government Oversight and Complex Contracts	1
14	Attorneys, Health and Human Services	3
15	Attorney, Children and Families First Commission	3
16	Attorney, Mayor's Office of Children, Youth and Families	3
17	Chief Attorney, Labor	1
18	Attorneys, Labor	3
19	Attorneys, Land Use & Environment	1
20	Attorneys, Port	1
21	Lead Attorney, Retirement	1
22	Attorneys, Retirement	4
23	Attorneys, Land Use & Environment	1
24	Attorneys, Port	1
25	Lead Attorney, Public Protection	1

Attorneys, Public Transportation	1
<u>Attorney, Parking Authority</u>	<u>1</u>
Attorneys, Public Utilities <u>Commission</u>	1
<u>Attorneys, Real Estate and Finance</u>	<u>1</u>
<u>Attorney, Transbay Joint Powers Authority</u>	<u>1</u>
<u>Attorney, Treasure Island Development Authority</u>	<u>1</u>
<u>Lead Attorney, Retirement</u>	<u>1</u>
<u>Attorneys, Retirement</u>	<u>4</u>
<u>Attorneys, Tax Advice, Legislation and Litigation</u>	<u>1</u>
Attorneys, Workers Compensation	4
Chief, Investigation Division	3
Chief Financial Officer	4
City Attorney Librarian	4

SEC. 3.1-190. - COMMUNITY COLLEGE DISTRICT.

Disclosure Category 2. Persons in this category shall disclose all interests in real property, investments in any business entity and income from any source which leases, rents or operates from property of the San Francisco Community College District or provides or contracts with the San Francisco Community College District to provide services (including construction, repair and maintenance), equipment, materials, supplies, vehicles, or other items of use to the San Francisco Community College District, or which may foreseeably do so in the future, or which has done so within two years prior to any time period covered by a statement of economic interest, and his or her status as a director, officer, partner, trustee, employee or holder of any management position in any such business entity.

Designated Positions	Disclosure Categories
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Members of the Board of Trustees	1
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1	Chancellor	1
2	Vice Chancellor, Finance and Administration	1
3	Vice Chancellor, Academic Affairs	2
4	Vice Chancellor, Student Development	2
5	Chief Financial Officer	1
6	Director, Administrative Services	1
7	Dean, Contract Education/Community Services	2
8	Dean, School of Applied Science & Technology	2
9	Dean, Chinatown/North Beach Campus/School of International Education	2
10	Director, Information Technology Services	2
11	Consultant*	1

* Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest category in the Code subject to the following limitation: Consultants are deemed to not make or participate in the making of governmental decisions and therefore have no obligation to file Statements of Economic Interest unless the Chancellor, on a case by case basis, makes a determination that a specific consultant does in fact make or participate in the making of governmental decisions.. Such determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The Chancellor's determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict of Interest Code.

SEC. 3.1-195. - CONTROLLER.

Designated Positions	Disclosure Categories
Controller	1
Deputy Controller	1

1 Director, Accounting Operations and Financial Systems Division 1

2 Director, Payroll and Personnel Systems Division 1

3 ~~Director, City Services Audits Division~~ 1

4 Director, City Services Auditor Audits Unit 1

5 Director, City Services Auditor Performance Unit 1

6 Director, Budget and Analysis Division 1

7 Finance and Administration Manager 1

8 ~~Director, Accounting Operations and Grants Management~~ 1

9 ~~Director, Financial Systems and Reporting~~ 1

10 Director, Office of Public Finance 1

11 Director, Office of Economic Analysis 1

12 SEC. 3.1-205. - DISTRICT ATTORNEY.

13 Disclosure Category 2. Persons in this category shall disclose all income from and
14 investments in businesses that provide services or that manufacture or sell supplies of the
15 type used by the Office of the District Attorney.

16 Designated Positions Disclosure Categories

17 District Attorney See Sec. 3.1-500

18 Chief Assistant District Attorney (Chief Attorney II) 1

19 Assistant Chief Attorney II 1

20 Assistant Chief Attorney I 1

21 Manager of Legal Operations 1

22 Chief Financial Officer 1

23 Principal Administrative Analyst 1

24 All Attorneys 1

25 All Investigators 1

Coordinator of Victim Services

2

Witness Services Specialist

2

SEC. 3.1-207. - ECONOMIC AND WORKFORCE DEVELOPMENT, DEPARTMENT

OF.

Designated Positions

Disclosure Categories

~~Executive Director, Office of Economic and Workforce Development~~ 1

~~Managing Deputy Director~~ 1

~~Director, Joint Development~~ 1

~~Development Advisor~~ 1

Director, Business Development 1

Director, Neighborhood ~~Revitalization~~ Business Development 1

Director, International Trade and Commerce 1

~~Deputy Director~~ 1

Project Managers 1

~~Assistant Project Managers~~ 1

~~Executive Administrators~~ 1

~~Director of Workforce Development~~ 1

~~Deputy Director of Workforce Development~~ 1

City Build Program Director 1

~~Contract Compliance Officer I~~ 1

~~Contract Compliance Officer II~~ 1

~~Employment Liaison~~ 1

~~Employment Liaison/City Build Academy Coordinator~~ 1

~~Workforce Development Manager~~ 1

~~Workforce Data Analyst~~ 1

1 *Workforce Business Services Specialist* 1

2 *Workforce Policy Specialist* 1

3 *Director of Workforce Operations* 1

4 *Policy Director of Youth Workforce Operations* 1

5 *CityBuild Program Manager* 1

6 *CityBuild Employment Analyst* 1

7 *CityBuild Academy Coordinator* 1

8 *Deputy Director of Workforce Development* 1

9 *Administrative Assistant* 1

10 SEC. 3.1-218. - EMERGENCY MANAGEMENT, DEPARTMENT OF.

11 Designated Positions Disclosure Categories

12 Executive Director 1

13 Deputy Director of Administration and Support 1

14 Deputy Director of Emergency Communications 1

15 Deputy Director of Emergency Services 1

16 Grants ~~Unit~~ Manager 1

17 Human Resources Manager 1

18 Interoperability Program Manager 1

19 IT Manager 1

20 ~~Plans & Operations~~ Emergency Services Manager 1

21 ~~SUASI~~ Director of Strategy and Grant Compliance 1

22 ~~SUASI~~ General Manager 1

23 ~~SUASI~~ Interoperability Program Manager 1

24 ~~SUASI~~ Interoperability Project Manager 1

25 ~~SUASI~~ Project Manager 1

SUASI Regional Planning Manager	1
<u>UASI Grants Manager</u>	<u>1</u>
<u>UASI Chief Fiscal Officer</u>	<u>1</u>

SEC. 3.1-230. - ETHICS COMMISSION.

Designated Positions	Disclosure Categories
Commission Member	1
Executive Director	1
Deputy Executive Director	1
Assistant Deputy Executive Director	1
Chief Enforcement Officer	1
Investigator/Legal Analyst	1
Assistant Investigator/Legal Analyst	1
Campaign/Public Finance Auditor	1

SEC. 3.1-240. - ~~FILM AND VIDEO ARTS COMMISSION.~~

Disclosure Category 2. Persons in this category shall disclose all sources of income, all investments, and all business positions in any business entity in the film and production services, hotel or restaurant industry.

Designated Positions	Disclosure Categories
Commissioner	1
Executive Director	1
Deputy Director	1
Administrative Assistant	1
Filming Coordinator (Administrative Analyst)	2

SEC. 3.1-245. - FINE ARTS MUSEUMS.

1 (a) Disclosure Category 2. Persons in this disclosure category shall disclose all
2 investments and business positions in any business entity, and income from any source,
3 involved in the buying or selling of works of art and which does business with The Fine Arts
4 Museums of San Francisco, or has done business with the Museums within the two years
5 prior to the date any disclosure statement must be filed, or which may foreseeably do
6 business with the Museums in the future.

7 (b) Disclosure Category 3. Persons in this disclosure category shall disclose all
8 investments and business positions in any business entity, and income from any source,
9 engaged in the construction trade and which does business with The Fine Arts Museums of
10 San Francisco, or has done business with the Museums within the two years prior to the date
11 any disclosure statement must be filed, or which may foreseeably do business with the
12 Museums in the future.

13 (c) Disclosure Category 4. Persons in this disclosure category shall disclose all
14 investments and business positions in any business entity, and income from any source,
15 involved in the sale and/or installation of signaling systems, including fire alarms, burglar
16 alarms and similar systems, which does business with The Fine Arts Museums of San
17 Francisco, or has done business with the Museums within the two years prior to the date any
18 disclosure statement must be filed, or which may foreseeably do business with the Museums
19 in the future.

20 (d) Disclosure Category 5. Persons in this category shall disclose all investments and
21 business positions in any business entity, and income from any source, which does business
22 with The Fine Arts Museums of San Francisco, or has done business with the Museums
23 within the two years prior to the date any disclosure statement must be filed, or which may
24 foreseeably do business with the Museums in the future.
25

(e) Disclosure Category 6. Persons in this disclosure category shall disclose all investments and business positions in any business entity, and income from any source, involved in the design and publication of printed material, or the reproduction of works of art, which does business with The Fine Arts Museums of San Francisco, or has done business with the Museums within the two years prior to the date any disclosure statement must be filed, or which may foreseeably do business with the Museums in the future.

(f) Disclosure Category 7. Persons in this disclosure category shall disclose all investments and business positions in any art gallery and business entity, and income from any source, which manufactures or sells art supplies, books, machinery or equipment, or which provides services to the Museums.

Designated Positions	Disclosure Categories
Trustee	2, 3, 4
Director	5, 7
Deputy Director for Operations and Personnel	5, 7
Curator-In-Charge, Achenbach Foundation for Graphic Arts	2, 6, 7
Curator, Graphic Arts	2, 6, 7
Buildings & Grounds Maintenance Superintendent	3, 4, 7
<u>Director of Security</u>	<u>3, 4, 7</u>

SEC. 3.1-250. - FIRE DEPARTMENT.

(a) Disclosure Category 2. Persons in this disclosure category shall disclose all interests in real property, and all investments in, income from, and any business position in any business entity which manufactures or sells supplies, materials, machinery or equipment of the type purchased by the San Francisco Fire Department, or which provides services of the type used by the Department.

(b) Disclosure Category 3. Persons in this disclosure category shall disclose all investments and business positions in business entities, and income from any source, which manufactures or sells supplies, materials, machinery or equipment of the type purchased by the San Francisco Fire Department, or which provides services of the type used by the Department.

(c) Disclosure Category 4. Persons in this disclosure category shall disclose all investments and business positions in business entities, and income from any source, which provides personnel training services of the type used by the Department.

Designated Positions	Disclosure Categories
Commissioners	1
Chief of Department	1
Deputy Chief of Department	1
Chief Financial Officer	1
Assistant Deputy Chief II	2
Captain, Bureau of Equipment	3
Captain, Bureau of Support Services	3
Assistant Deputy Chief, Airport	1
Fire Marshal	1
Assistant Chief	3
Bureau of Fire Investigation—All personnel	2
Fire Prevention—All ranks Employees with inspection responsibilities	1
Water Supply Supervisor	3
Facilities Maintenance Supervisor	3
Utility Plumber Supervisor I	2
Utility Plumber Supervisor II	2

1	H-53 EMS Chief	2
2	H-43 EMS Section Chiefs	2
3	Human Resources Director	3
4	Public Information Officer	4
5	Fire Commission Secretary	4

SEC. 3.1-251. - GENERAL SERVICES AGENCY—CITY ADMINISTRATOR.

(a) Disclosure Category 2. Persons in this category shall disclose all interests in real property.

(b) Disclosure Category 3. Persons in this category shall disclose all investments and business positions in business entities, interests in real property, and income from any source that is subject to the regulatory, permit or licensing authority of the General Services Agency.

(c) Disclosure Category 4. Persons in this category shall disclose all investments and business positions in business entities and income from any source which provides, or contracts with the City and County of San Francisco and its Purchasing Department to provide, or has provided within the last two years, commodities or services to the City and County of San Francisco.

(d) Disclosure Category 5. Persons in this category shall disclose all investments and business positions in business entities and income from any source which provides, or contracts with the City and County of San Francisco to provide, or has provided within the last two years, commodities or services to either the Division of the Purchasing Department to which the person is assigned or the Department (other than the Purchasing Department) to which the person is assigned.

Designated Positions	Disclosure Categories
311 Project	
Director	1

1	Deputy Director	1
2	Call Center Manager	1
3	Animal Control Department	
4	Executive Director	1
5	Deputy Director	1
6	Capital Planning Program	
7	Director	1
8	Principal Administrative Analyst	1
9	Central Shops	
10	Principal Administrative Analyst	5
11	<u>Principal Clerk</u>	<u>5</u>
12	Principal Parts Storekeeper	5
13	Parts Storekeeper	5
14	Auto Service Worker	5
15	Automotive Mechanic Supervisor	5
16	Automotive Machinist Supervisor	5
17	Maintenance Machinist Supervisor	5
18	Manager, Fleet Services	5
19	Assistant Manager, Fleet Services	5
20	<u>Civic Engagement and Immigrant Affairs</u>	
21	<u>Executive Director</u>	<u>1</u>
22	<u>Member, Immigrant Rights Commission</u>	<u>1</u>
23	Convention Facilities Department	
24	Director	1
25	Senior Event Manager	1

1	Special Projects Manager	1
2	Special Projects Assistant Manager	1
3	County Clerk	
4	County Clerk	1
5	Director	1
6	Assistant Director	1
7	Entertainment Commission	
8	Commissioner	1
9	Executive Director	1
10	Assistant Executive Director	1
11	Permit Administrator	1
12	Sound Technician	1
13	Grants for the Arts	
14	Director	1
15	Assistant Director	1
16	Finance and Operations Manager	1
17	Immigrants Rights Commission	
18	Commission Member	1
19	Executive Director	1
20	Main Office	
21	City Administrator	1
22	Deputy City Administrator	1
23	Director of Human Resources	1
24	Director of Information Technology	1
25	Director, GSA Strategic Initiatives	1

1	Immigrant Rights Administrator	4
2	Director, Office of Language Services	4
3	Disaster Planning Project Manager	5
4	Community Challenge Grants Manager	4
5	Accounting Manager	4
6	Assistant to the City Administrator	4
7	Executive Assistant to the City Administrator	4
8	Mayor's Office on Disability	
9	Director	1
10	Deputy Director	1
11	Sr. Building Inspector	1
12	Medical Examiner	
13	Chief Medical Examiner	1
14	Administrator	1
15	Office of Contract Administration	
16	Director of Purchasing	1
17	Assistant Director	1
18	Supervising Purchaser	4
19	Senior Purchaser	4
20	Purchaser	4
21	Assistant Purchaser	4
22	<u>Principal Administrative Analyst</u>	<u>4</u>
23	Office of Labor Standards Enforcement	
24	Manager	1
25	Contract Compliance Officer I	1

1	Contract Compliance Officer II	1
2	Senior Administrative Analyst	1
3	<i>Office of Public Finance</i>	
4	Director	1
5	Bond Associate	1
6	Compliance and Administrative Officer	1
7	Real Estate Division	
8	Director of Real Estate	1
9	Assistant Director of Real Estate	1
10	Principal Real Property Officer	1
11	Senior Real Property Officer	1
12	Real Property Officer	1
13	Finance Officer	1
14	City Hall Building General Manager	1
15	City Hall Chief Senior Stationary Engineer	4
16	City Hall Custodial Services Manager	4
17	City Hall Building Services Manager	4
18	City Hall Media and Security Services Manager	4
19	Civic Center General Manager	1
20	Civic Center Campus <u>Superintendent</u> Chief Engineer	4
21	Civic Center Campus Custodial <u>Client</u> Services Manager	4
22	<u>Special Projects</u> Manager	14
23	Farmers Market Manager	4
24	Risk Management Division	
25	Risk Manager	1

1	Deputy Risk Manager	1
2	Risk Management Analyst	4
3	Treasure Island Operations	
4	Director of Island Operations	1
5	Deputy Director of Real Estate	1
6	Manager VI	1
7	Senior Real Property Officer	1
8	Real Property Officer	1

SEC. 3.1-253. - GENERAL SERVICES AGENCY—TECHNOLOGY, DEPARTMENT
OF.

(a) Disclosure Category 2. Persons in this category shall disclose all investments and business positions in business entities and income from any source which provides, or contracts to provide services, supplies, materials, machinery or equipment to the Department of Technology.

Designated Positions	Disclosure Categories
Executive/Administration	
Executive Director	1
Director of COIT	1
Chief Administrative Officer	1
Policy, Planning, and Compliance Manager	1
Chief of Staff	1
Financial Services Manager	1
Director of Sourcing Enterprise Agreements	1
Contract Administrators	2
Procurement Manager/ <u>Staff</u>	2

1	Storekeepers	2
2	<u>Accounting/Procurement Staff</u>	2
3	Director of Customer Services <u>Facilities/Telecom</u>	1
4	Technology	
5	Chief Technology Officer	1
6	<u>New</u> Technology Managers	2
7	Operations	
8	Chief Operations Officer	1
9	Communications Manager	1
10	Communications Supervisor	1
11	Telecommunications Manager	1
12	Data Center Manager	1
13	Network Engineering Manager	1
14	Network Engineering Supervisor	2
15	Architecture Manager	1
16	Reproduction Manager	2
17	Applications	
18	Director of Applications	1
19	Applications Manager	2
20	Media	
21	<u>Director of Media</u>	1
22	Web Services Manager	1
23	SFGTV Manager	1
24	Cable Franchise and Access Manager	1
25	SEC. 3.1-267. - HEALTH SERVICE SYSTEM.	

Designated Positions	Disclosure Categories
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Health Service Board Member	1
Director, Health Service System	1
Assistant Director <u>Chief Operating Officer</u>	1
Chief Financial Officer	1
Vendor Contracts and Performance Manager	1

SEC. 3.1-275. - HUMAN RESOURCES, DEPARTMENT OF.

Disclosure Category 2. Persons in this category shall disclose all investments and business positions in business entities and income from any source which provides, or contracts with the City and County of San Francisco and its Human Resources Department to provide, services, supplies, materials, machinery or equipment to the Human Resources Department.

Designated Positions	Disclosure Categories
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Human Resources Director	1
Deputy Director	1
Assistant Deputy Director	2
Employee Relations Director	1
<u>Employee Relations Manager</u>	2
EEO Manager	1
Workforce Development Director	2
<u>IT Director</u>	1
<u>Classification & Compensation Manager</u>	2
<u>Chief of Policy</u>	2

SEC. 3.1-280. - HUMAN RIGHTS COMMISSION.

1 Disclosure Category 2. Persons in this position shall disclose all investments and
2 business positions in business entities, interests in real property, and sources of income
3 subject to the regulatory, permit or licensing authority of the Human Rights Commission.

4 Designated Positions	Disclosure Categories
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5 Members, Human Rights Commission	2
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6 Executive Director	1
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7 Manager IV III	2
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8 Contract Compliance Officer II	2
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9 Contract Compliance Officer I	2
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10 Coordinator	2
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11 Principal Administrative Analyst	2
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12 Senior Accountant	2
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13 SEC. 3.1-312. - LOCAL AGENCY FORMATION COMMISSION.

14 Designated Positions	Disclosure Categories
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15 Member	1
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16 Executive Officer	1
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17 Senior Community Development Specialist II	1
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18 SEC. 3.1-315. - MAYOR'S OFFICE.

19 (a) Disclosure Category 2. Persons in this category shall disclose income from any
20 source.

21 Designated Positions	Disclosure Categories
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22 Administration	
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23 Mayor	See Sec. 3.1-500
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24 Chief of Staff	1
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25 Deputy Chief of Staff	1
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1	Senior Policy Advisor	1
2	Director of Operations	1
3	Administrative Secretary to the Mayor	1
4	Confidential Secretary	1
5	Assistant to the Deputy Chief of Staff	1
6	Receptionist	1
7	Government Affairs Division	
8	Director of Government Affairs	1
9	Liaison to the Board of Supervisors	1
10	Liaison to the Commissions	1
11	Government Affairs Researcher	1
12	Finance Division	
13	Director of Finance	1
14	Deputy Director of Finance	1
15	Fiscal Analyst	1
16	Communications Office	
17	Communications Director	1
18	Deputy Director	1
19	Asian Media Liaison	1
20	Latino Media Liaison	1
21	Mayor's Office of Community Investment	
22	Citizen's Committee on Community Development, Members	2
23	Mayoral Staff	1
24	Relocation Appeals Board Members	1
25	SOMA Community Stabilization Fund Community Advisory Committee, Members	1

Small Business Revolving Loan Fund Committee Members 1

Mayor's Office of Criminal Justice

Director 1

Deputy Director 1

Director of Violence Prevention Program 1

Assistant to Director 1

Violence Coordinator 1

Crime Data Manager 1

Mayor's Office of Housing

Director 1

Deputy Director 1

Mayor's Office of Neighborhood Services

Director 1

Deputy Director 1

District Liaison 1

Policy Division

Policy Advisor – Education 1

Policy Advisor – Greening 1

Policy Advisor – Public Safety 1

Policy Advisor – Transportation 1

SEC. 3.1-320. - MUNICIPAL TRANSPORTATION AGENCY.

Disclosure Category 2. Persons in this category shall disclose all sources of income, investments and his or her status as a director, officer, partner, trustee, employee, or holder of a management position in any business entity.

Designated Positions

Disclosure Categories

1	Board of Directors	
2	Member, Board of Directors	1
3	Board Secretary	1
4	Municipal Transportation Agency	
5	Executive Director/CEO (Director of Transportation)	1
6	Deputy Executive Director	1
7	<u>CFO/Director of Finance and Information Technology</u>	<u>1</u>
8	<u>Director of Administration, Taxis and Accessible Services</u>	<u>1</u>
9	<u>Director of Finance</u>	<u>1</u>
10	<u>Director of Human Resources</u>	<u>1</u>
11	Director of Capital Programs and Construction	1
12	<u>Director of Safety and Training</u>	<u>1</u>
13	<u>Director of Sustainable Streets</u>	<u>1</u>
14	<u>Deputy Director of Information Technology and Strategic Business Planning</u>	<u>1</u>
15	<u>Director of External Affairs</u>	<u>1</u>
16	<u>Deputy Director of Planning</u>	<u>1</u>
17	<u>Deputy Director of Human Resources</u>	<u>1</u>
18	<u>Deputy Director of Accessible Services</u>	<u>1</u>
19	Director of Taxis and Accessible Services	1
20	Deputy Director of Security and Enforcement	1
21	<u>Deputy Director of Safety and Training</u>	<u>1</u>
22	<u>Senior Administrative Analyst</u>	<u>2</u>
23	<u>Principal Administrative Analyst</u>	<u>2</u>
24	<u>Transportation Safety Specialist</u>	<u>2</u>
25	<u>Safety Analyst</u>	<u>2</u>

1	<u>Manager of Project Management</u>	<u>1</u>
2	<u>Administrative Engineer</u>	<u>1</u>
3	<u>Assistant Materials Coordinator</u>	<u>2</u>
4	<u>Automotive Transit Equipment Supervisor</u>	<u>1</u>
5	<u>Automotive Transit Shop Supervisor I</u>	<u>2</u>
6	<u>Chief Stationary Engineer</u>	<u>2</u>
7	<u>Contract Compliance Officer I</u>	<u>2</u>
8	<u>Contract Compliance Officer II</u>	<u>2</u>
9	<u>Deputy Director of Bus Service Delivery</u>	<u>1</u>
10	<u>Deputy Director of Central Operations/Support</u>	<u>1</u>
11	<u>Director of Service Planning</u>	<u>1</u>
12	<u>Electrical Transit Shop Supervisor I</u>	<u>2</u>
13	<u>IS Manager</u>	<u>1</u>
14	<u>IS Project Director</u>	<u>1</u>
15	<u>Janitorial Service Supervisor</u>	<u>2</u>
16	<u>LRV Equipment Engineer</u>	<u>2</u>
17	Manager I	1
18	Manager II	1
19	Manager III	1
20	Manager IV	1
21	Manager V	1
22	Manager VI	1
23	Manager VII	1
24	Manager VIII	1
25	<u>Manager of Project Management</u>	<u>1</u>

1	<u>Materials Coordinator</u>	<u>1</u>
2	<u>Planner V</u>	<u>1</u>
3	<u>Powerhouse Electrician Supervisor II</u>	<u>2</u>
4	<u>Principal Administrative Analyst</u>	<u>2</u>
5	<u>Principal Engineer</u>	<u>1</u>
6	Project Manager I	1
7	Project Manager II	1
8	Project Manager III	1
9	Project Manager IV	1
10	<u>Principal Engineer</u>	<u>1</u>
11	<u>Safety Analyst</u>	<u>2</u>
12	<u>Senior Administrative Analyst</u>	<u>2</u>
13	Senior Engineer	2
14	<u>Administrative Engineer</u>	<u>1</u>
15	<u>LRV Equipment Engineer</u>	<u>2</u>
16	Senior LRV Equipment Engineer	2
17	<u>Contract Compliance Director</u>	<u>1</u>
18	<u>Contract Compliance Officer I</u>	<u>2</u>
19	<u>Contract Compliance Officer II</u>	<u>2</u>
20	<u>IS Manager</u>	<u>1</u>
21	<u>IS Project Director</u>	<u>1</u>
22	<u>Director of Service Planning</u>	<u>1</u>
23	<u>Senior Management Assistant</u>	<u>2</u>
24	<u>Signal and Systems Engineer</u>	<u>2</u>
25	<u>Superintendent, Buildings and Grounds</u>	<u>2</u>

1	<i>Transit Manager I</i>	<i>1</i>
2	<i>Transit Manager II</i>	<i>1</i>
3	Transit Planner IV	1
4	<i>Planner V</i>	<i>1</i>
5	<i>Municipal Railway Department</i>	
6	<i>Director of Municipal Railway</i>	<i>1</i>
7	<i>Deputy Director of Municipal Railway</i>	<i>1</i>
8	<i>Deputy Director of Bus Service Delivery</i>	<i>1</i>
9	<i>Deputy Director of Central Operations/Support</i>	<i>1</i>
10	<i>Transit Manager I</i>	<i>1</i>
11	<i>Transit Manager II</i>	<i>1</i>
12	<i>Materials Coordinator</i>	<i>1</i>
13	<i>Assistant Materials Coordinator</i>	<i>2</i>
14	<i>Automotive Transit Equipment Supervisor</i>	<i>1</i>
15	<i>Automotive Transit Shop Supervisor I</i>	<i>2</i>
16	<i>Electrical Transit Shop Supervisor I</i>	<i>2</i>
17	<i>Senior Management Assistant</i>	<i>2</i>
18	<i>Janitorial Service Supervisor</i>	<i>2</i>
19	<i>Chief Stationary Engineer</i>	<i>2</i>
20	<i>Superintendent, Buildings and Grounds</i>	<i>2</i>
21	<i>Signal and Systems Engineer</i>	<i>2</i>
22	<i>Powerhouse Electrician Supervisor II</i>	<i>2</i>
23	Transit Power Line Worker Supervisor II	2
24	<i>Transportation Safety Specialist</i>	<i>2</i>
25	<i>Principal Administrative Analyst</i>	<i>2</i>

1 *Senior Administrative Analyst* 2

2 *Manager I* 1

3 *Manager II* 1

4 *Manager III* 1

5 *Manager IV* 1

6 *Manager V* 1

7 *Manager VI* 1

8 *Manager VII* 1

9 *Manager VIII* 1

10 *Principal Engineer* 1

11 *Parking and Traffic Department*

12 *Director* 1

13 *Principal Engineer* 1

14 *Senior Engineer* 2

15 *Manager II* 1

16 *Manager III* 1

17 *Manager V* 1

18 SEC. 3.1-335. - PLANNING DEPARTMENT.

19 (a) Disclosure Category 2. Persons in this category shall disclose all interests in real
20 property, and all income from, and investments and business positions in any business entity
21 that is principally involved in real estate development, architecture, design, engineering, real
22 estate brokerage, real estate finance or appraisal, or historic preservation.

23 (b) Disclosure Category 3. Persons in this category shall disclose all investments and
24 business positions in business entities and income from any source which provides, or
25 contracts with the City and County of San Francisco and the Department of City Planning to

1 provide, services, supplies, materials, machinery or equipment to the Department of City
2 Planning.

3	Designated Positions	Disclosure Categories
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4	Planning Commissioners	See Sec. 3.1-500
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5	Director of Planning	1
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6	Chief Administrative Officer	1
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7	Director of Finance <u>Manager</u>	1
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8	Assistant Director— Implementation	1
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9	0932 Manager IV	1
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10	Planner V—General	1
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11	Planner V—Zoning	1
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12	Environmental Review Officer	1
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13	Administrative Secretary, City Planning Commission	1
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14	Planner IV—General	1
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15	Planner IV—Zoning	1
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16	Planner IV—Environmental Review	1
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17	Planner IV—Urban Systems Analyst	1
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18	Planner III—Urban Design	2
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19	Planner III—Transportation	2
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20	Planner III—General	2
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21	Planner III—Zoning	2
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22	Planner III—Environmental Review	2
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23	Planner II	2
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24	Planner I	2
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25	Transit Planner IV	1
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1	Transit Planner III	2
2	Transit Planner II	2
3	Architectural Assistant II	2
4	Architectural Assistant I	2
5	Liaison to the Board of Supervisors	1
6	<u>Sr. Community Development Specialist II</u>	<u>1</u>

SEC. 3.1-362. - PUBLIC HEALTH, DEPARTMENT OF.

(a) Disclosure Category 2. Persons in this category shall disclose all investment and business positions in business entities and income from all laboratories, clinics, hospitals, rest homes, nursing homes, and outpatient care facilities, all medical, surgical, psychiatric, psychological, and related practices, all medical supply firms, drug companies, and insurance companies; all child or adult care facilities; all medical or social service consulting firms; and any source which provides, or contracts with the City and County of San Francisco and its Public Health Department to provide services, supplies, materials, machinery or equipment to the Public Health Department.

(b) Disclosure Category 3. Persons in this category shall disclose all investment and business positions in business entities, interests in real property, and income from any source subject to the regulatory, permit or licensing authority of the Department of Public Health.

Designated Positions	Disclosure Categories
Health Commissioner	1
Director of Health	1
Secretary, Health Commission	1
Accounts Payable and Procurement Manager	2
Administrative Engineer	2
Agricultural Inspector	2

1	Assistant Director, Bureau of Environmental Health Services	1
2	Assistant Director of Clinical Services	2
3	Assistant Director, Clinical Services II	2
4	Assistant Director, Food Services	2
5	Assistant Director, Forensics/Psychiatric Services	2
6	Assistant Director of HIV Prevention	2
7	Assistant Director, Housing and Urban Health	2
8	Assistant Director of Policy and Planning	2
9	Assistant Director of Targeted Case Management	2
10	Assistant General Services Manager	2
11	Assistant Industrial Hygienist	2
12	Assistant Materials Coordinator	2
13	Associate Director, Medical Records	2
14	Associate Director of Nursing	2
15	Building and Grounds Maintenance Superintendent	2
16	<u>Chief Communications Officer, SFGH</u>	<u>2</u>
17	Chief Compliance Officer	1
18	Chief of Medical Staff	1
19	Chief, Medical Social Services	2
20	Chief Deputy Registrar, Office of Vital Records	2
21	Chief Executive Officer, LHH	1
22	Chief Executive Officer, SFGH	1
23	Chief Financial Officer	1
24	Chief Microbiologist	2
25	Chief Nursing Officer	1

Clerk of the Board of Supervisors
BOARD OF SUPERVISORS

1	Chief Operating Officer – LHH	2
2	Chief Operations Officer, Primary Care Services	2
3	Department Personnel Officer	2
4	Deputy Director of Adult Services, CMHS	1
5	Deputy Director of Clinical Services, CBHS	2
6	Deputy Director of Community, Mental Health, and Public Health Programs	1
7	Deputy Director, Community Programs	2
8	Deputy Director, EMS	2
9	Deputy Director, Health Access Program	1
10	Deputy Director of Jail Health Services	2
11	Deputy Finance/Fiscal Manager	2
12	Deputy Financial Officer	1
13	Director of Activities, Therapy and Volunteer Services	2
14	Director/Agricultural Commissioner/Sealer	1
15	Director, CHN Patient Financial Services	2
16	Director, Dental Division	1
17	Director of Activities, Therapy and Volunteer Services	2
18	Director of Admissions	2
19	Director of EEO and Cultural Competency Programs	2
20	Director of Environmental Health	1
21	Director of Food Services	2
22	Director, Forensic AIDS Project	2
23	Director of Government Affairs and Community Relations	2
24	Director, Health at Home Agency	2
25	Director, Health Information System Services	2

1	Director, Housing and Urban Health	2
2	Director, Long Term Care	1
3	Director of Maternal, Child, and Adolescent Health	2
4	Director, Nutrition Services	1
5	Director, Office of Contract Management and Compliance	2
6	Director of Operations for the Community Programs	1
7	Director of Patient Accounts	2
8	Director of Pharmaceutical Services	2
9	Director, Public Health Laboratories	2
10	Director HIV Prevention	2
11	Director of Public Information	2
12	Director of Quality Management	2
13	Director, Radiology	1
14	EMS Agency Specialist	2
15	Environmental Health Inspector	3
16	Epidemiologist	2
17	Executive Assistant to the Administrator	2
18	Executive Assistant to the Director of Health	2
19	Fiscal Manager	2
20	Food Service Manager	2
21	General Services Manager	2
22	Hazardous Materials Permit Program Manager	2
23	Health Program Coordinator	2
24	Hospital Assistant Administrator, Facilities Management - SFGH	1
25	Hospital Associate Administrator	1

1	Hospital Eligibility Manager	2
2	Hospital Reimbursement Officer	2
3	Industrial Hygienist	2
4	Manager, Asbestos Program	2
5	Manager, Office of Health and Safety	2
6	Materials and Supplies Supervisor	2
7	Medical Director, AIDS	1
8	Medical Director, DPH	1
9	Medical Social Worker Supervisor	2
10	MIS Director	1
11	MIS Manager	2
12	Nurse Manager	2
13	Nursing Supervisor	2
14	Nursing Supervisor, Psychiatry	2
15	Personnel Director	1
16	Principal Accountant (Accounts Payables & Procurement Unit)	2
17	Principal Administrative Analyst (Contracts Office Only)	2
18	Principal Disease Control Investigator	2
19	Principal Environmental Health Inspector	3
20	Rad. Tech. Supervisor	2
21	Rehabilitation Coordinator	2
22	Senior Accountant (Accounts Payable & Procurement Unit)	2
23	Senior Administrative Analyst (Contracts Office Only)	2
24	Senior Environmental Health Inspector	3
25	Senior Industrial Hygienist	2

1	Senior IT Manager	2
2	Senior Personnel Officer	2
3	Senior Physician Specialist (Leadership Positions Only)	2
4	Senior Storekeeper	2
5	Senior System Accountant (Accounts Payables & Procurement Unit)	2
6	Supervising Physician Specialist	2
7	Weights and Measures Inspector	2

8 SEC. 3.1-365. - PUBLIC UTILITIES COMMISSION.

9 (a) Disclosure Category 2. Persons in this category shall disclose all investments in
10 any business entity and any income from a source which, within the previous two years, did or
11 in the future foreseeably might, lease, rent, or operate from the property of the Waste Water
12 Enterprise or provide or contract with the Waste Water Enterprise to provide service (including
13 construction, repair, and maintenance), equipment, materials, supplies, vehicles, or other
14 items of use to the Waste Water Enterprise, and his or her business position in any such
15 business entity.

16 (b) Disclosure Category 3. Persons in this category shall disclose all investments in
17 any business entity and any income from a source which, within the previous two years, did or
18 in the future foreseeably might, lease, rent, or operate from the property of the Water
19 Enterprise or provide or contract with the Water Enterprise to provide service (including
20 construction, repair, and maintenance), equipment, materials, supplies, vehicles, or other
21 items of use to the Water Enterprise, and his or her business position in any such business
22 entity.

23 (c) Disclosure Category 4. Persons in this category shall disclose all investments in
24 any business entity and any income from a source which, within the previous two years, did or
25 in the future foreseeably might, lease, rent, or operate from the property of the Power

Enterprise or provide or contract with the Power Enterprise to provide service (including construction, repair, and maintenance), equipment, materials, supplies, vehicles, or other items of use to the Power Enterprise, and his or her business position in any such business entity.

Designated Positions	Disclosure Categories
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Public Utilities Commission, Boards and Administration	
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Administrative Commission Secretary, SFPUC	1
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Assistant to the General Manager, SFPUC	1
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<u>Chief Operating Officer</u>	<u>1</u>
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<u>Deputy General Manager</u>	<u>1</u>
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Emergency Planning Coordinator	1
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<u>Emergency Planning Director</u>	<u>1</u>
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<u>Environmental/Sustainability Coordinator</u>	<u>1</u>
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General Manager, SFPUC	1
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<u>Manager, Complex Lease Transaction</u>	<u>1</u>
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<u>Principal Administrative Analyst II</u>	<u>1</u>
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Rate Fairness Board Member	1
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Residential Users Appeal Board Member	1
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Revenue Bond Oversight Committee Member	1
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SFPUC Commissioner	1
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<u>Strategic Planning Coordinator</u>	<u>1</u>
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Water Enterprise	
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Asst. General Manager, Water Enterprise	1
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Assistant Purchaser	3
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Biological Resources Manager	3
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1	Bldgs. & Grounds Maint. Supt	3
2	<u>Chief Laboratory Manager</u>	<u>3</u>
3	Chief Surveyor	3
4	<u>Chief Water Service Inspector</u>	<u>3</u>
5	<u>Division Manager, CDD</u>	<u>3</u>
6	<u>Director of Laboratories</u>	<u>3</u>
7	<u>Engineer</u>	<u>3</u>
8	Engineer/Architect Principal	1
9	Executive Asst. to the AGM, Water	3
10	Forester	3
11	Government/Public Affairs Manager	3
12	Integrated Water Resource Manager	3
13	<u>Laboratory Manager</u>	<u>3</u>
14	Laboratory Svcs. Mgr	3
15	Maintenance Manager	3
16	<u>Maintenance and Planning Manager</u>	<u>3</u>
17	<u>Maintenance and Program Manager, CDD</u>	<u>3</u>
18	Manager, Employee Initiatives Development	3
19	<u>Manager, Environmental Compliance</u>	<u>3</u>
20	Manager, Natural Resources	3
21	Manager, WOB Laboratories	3
22	Materials Coordinator	3
23	Operations Manager, CDD	3
24	Operations Manager, Water Operations and Treatment	3
25	Operations Manager, WS&T	3

1	Planner 4	3
2	Principal Administrative Analyst	1
3	<u>Regulatory Specialist</u>	<u>3</u>
4	<u>Right of Way Manager</u>	<u>3</u>
5	<u>Safety Officer</u>	<u>3</u>
6	<u>Senior Administrative Analyst</u>	<u>3</u>
7	<u>Senior Management Assistant (Prop O)</u>	<u>3</u>
8	<u>Senior Storekeeper</u>	<u>3</u>
9	<u>Storekeeper</u>	<u>3</u>
10	<u>Senior Stationary Engineer</u>	<u>3</u>
11	Supt. Water Treatment Fac.	3
12	Utility Services Manager	3
13	Utility Specialist	3
14	Water Conservation Admin	3
15	<u>Water Conservation Manager</u>	<u>3</u>
16	Water Const. & Main Supt	3
17	Water Quality Bureau Manager	3
18	<u>Water Resources Director</u>	<u>3</u>
19	Water Resources Planning Manager	3
20	<u>Water Systems Manager</u>	<u>3</u>
21	Watershed Area Forestry Manager	3
22	Watershed Forester	3
23	Watershed Resources Manager	3
24	Water Quality/Wastewater Labs	
25	Chief Water Service Inspector	2, 3

1	Hetch Hetchy Water	
2	Assistant Purchaser	3, 4
3	Construction Inspector	3, 4
4	Electrical Op. and Maintenance Supt	3, 4
5	Engineer/Architect Principal	3, 4
6	Facilities Systems Maintenance Manager	3, 4
7	General Manager, Hetch Hetchy	1
8	Maintenance Manager	3, 4
9	Maintenance & Planning Manager	3, 4
10	Parts Storekeeper	3, 4
11	Power Generation Supervisor	3, 4
12	Principal Administrative Analyst	3, 4
13	Regulatory Specialist	3, 4
14	Right of Way Manager	3, 4
15	Senior Power Generation Technician	3, 4
16	Senior Storekeeper	3, 4
17	Utility Specialist	3, 4
18	Water & Power Supply Manager	3, 4
19	Waste Water Enterprise	
20	Administrative Engineer	2
21	Assistant General Manager, Waste Water Enterprise	1
22	Assistant Purchaser	2
23	Chief Operating and Maintenance Manger	2
24	Engineer/Architect Principal	2
25	Executive Director, Southeast Community Facility Commission	2

1	<u>Executive Secretary II (Prop O)</u>	2
2	<u>IS Business Analyst (Prop O)</u>	2
3	<u>Laboratory Services Manager</u>	2
4	<u>Maintenance Manager, Waste Water Enterprise</u>	2
5	Manager, Waste Water Enterprise Operating Division	2
6	Materials Coordinator	2
7	<u>Planner IV – Environmental Review</u>	2
8	Principal Administrative Analyst	2
9	Project Manager III	2
10	Project Manager IV	2
11	<u>Regulatory Specialist</u>	2
12	<u>Secretary II (Prop O)</u>	2
13	<u>Senior Administrative Analyst</u>	2
14	Sewage Treatment Plant Supt	2
15	Utility Analyst	2
16	Utility Specialist	2
17	<u>Waste Water Planning Division Manager</u>	2
18	Waste Water Processing Manager	2
19	Waste Water Regulatory Manager	2
20	Water Pollution Prevention Program Manager	2
21	Power Enterprise	
22	<u>Account Clerk (Prop O)</u>	4
23	<u>Associate Engineer</u>	4
24	Assistant General Manager, Power	1
25	<u>Buildings and Grounds Maintenance Superintendent</u>	4

1	<u>Energy Efficiency Development Manager</u>	4
2	<u>Engineer</u>	4
3	<u>Generation & Renewables Development Manager</u>	4
4	<u>Hetch Hetchy Energy Data Systems Manager</u>	4
5	<u>Maintenance Planner</u>	4
6	<u>Energy Services Manager</u>	4
7	<u>Maintenance Manager</u>	4
8	Manager, Community Choice Aggregation	4
9	<u>Manager, Legislative & Regulatory Affairs, Power Enterprise</u>	4
10	<u>Manager, Power Field Operations and Business Development</u>	4
11	<u>Manager, Special Projects, Power Enterprise</u>	4
12	<u>Manager, Strategic and Resource Planning, Power Enterprise</u>	4
13	<u>Materials Coordinator</u>	4
14	<u>Power Purchasing & Scheduling Manager</u>	4
15	<u>Power Wholesale & Retail Services Manager</u>	4
16	<u>Manager, Regulatory Affairs, Power Enterprise</u>	4
17	<u>Manager, Retail Services, Power Enterprise</u>	4
18	<u>Manager, Strategic Planning, Power Enterprise</u>	4
19	<u>Manager, Streetlight Division, Power Enterprise</u>	4
20	Principal Administrative Analyst	4
21	<u>Redevelopment Manager, Power Enterprise</u>	4
22	<u>Regulatory Specialist</u>	4
23	<u>Program Manager, Electric & Gas Retail Services</u>	4
24	Senior Administrative Analyst	4
25	Site Manager	4

1	<u>Utility Field Services Manager</u>	<u>4</u>
2	Utility Specialist	4
3	Water & Power Resources Manager	4
4	Water Resources Manager	4
5	Infrastructure Bureau	
6	<u>Account Clerk</u>	<u>1</u>
7	Administrative Engineer	1
8	Assistant Engineer	1
9	Assistant General Manager, WSIP	1
10	<u>Budgeting Manager, WSIP</u>	<u>1</u>
11	Business Enterprise Program Manager	1
12	<u>Chief Surveyor</u>	<u>1</u>
13	Construction Contracts Administrator	1
14	<u>Contracting Initiatives Manager</u>	<u>1</u>
15	<u>Contractors Help Center Manager</u>	<u>1</u>
16	<u>Contracts Manager</u>	<u>1</u>
17	Deputy Director, Contract Administration	1
18	Deputy Manager, Bureau of Environmental Management	1
19	Director of Contracts	1
20	<u>Director, Contractors Assistance Center</u>	<u>1</u>
21	<u>Director, Waste Water Improvement Program</u>	<u>1</u>
22	<u>Director, Water System Improvement Program</u>	<u>1</u>
23	Director, Workforce Development WSIP	1
24	Engineer/Architect/Landscape Architect Sr.	1
25	Engineer/Architect Principal	1

1	Environmental Construction Compliance Manager	1
2	Expeditor, WSIP	1
3	Infrastructure Administration Manager	1
4	Infrastructure Development Manager, Power	4
5	<u>Infrastructure Development Manager, WWE</u>	<u>2</u>
6	<u>Junior Engineer</u>	<u>1</u>
7	Manager, Bureau of Environmental Management	1
8	Manager, General Engineering Division	1
9	<u>Manager, Construction Management</u>	<u>1</u>
10	Manager, Homeland Security	1
11	<u>Manager, Program Development and Support</u>	<u>1</u>
12	<u>Manager, Project Management Bureau</u>	<u>1</u>
13	Owner Representative, 525 Project	1
14	Planner 3	1
15	Planner 3 — Environmental Review	1
16	Planner 4	1
17	Planner 4 — Environmental Review	1
18	Principal Administrative Analyst	1
19	<u>Principal Engineer</u>	<u>1</u>
20	Program and Maintenance Manager	3
21	Program Management Advisor	1
22	Program Services Manager	1
23	Project Development Coordinator	1
24	Project Manager	1
25	Project Manager I	1

1	Project Manager II	1
2	Project Manager III	1
3	Project Manager IV	1
4	Right of Way Manager, WSIP	1
5	Safety Officer	1
6	Senior Administrative Analyst	1
7	<u>Senior SCADA Engineer</u>	<u>1</u>
8	Utility Specialist	1
9	WSIP Client Representative, Peninsula	1
10	WSIP Client Representative, San Francisco Regional	1
11	WSIP Client Representative, San Joaquin	1
12	<u>WSIP Client Representative, Sunol</u>	<u>1</u>
13	WSIP Client Representative, Water Quality	1
14	<u>WSIP Construction Outreach Manager</u>	<u>1</u>
15	<u>WSIP Water System Liaison</u>	<u>1</u>
16	<u>WSIP Manager of Projects</u>	<u>1</u>
17	Business Services Bureau	
18	<u>Accountant II (Prop O)</u>	<u>1</u>
19	<u>Accountant III (Prop O)</u>	<u>1</u>
20	<u>Accounting Services Manager</u>	<u>1</u>
21	Applicants Software Manager	1
22	Asset Manager	1
23	Assistant Director, Human Resource Services	1
24	Assistant General Manager, Business Services	1
25	<u>Assistant Manager, EEO</u>	<u>1</u>

1	<u>Assurance & Internal Controls Division Manager</u>	<u>1</u>
2	<u>Capital Projects Accountant</u>	<u>1</u>
3	<u>Chief Financial Officer</u>	<u>1</u>
4	<u>Chief Learning Officer</u>	<u>1</u>
5	Chief Water Service Inspector	1
6	CIS Manager, Retail Electric Billing and Collections	1
7	CIS Manager, Utility Billing System Replacement Project	1
8	Commercial Division; Assistant Supervisor	1
9	Customer Service Billing & Collections Supervisor	1
10	<u>Customer Service Director</u>	<u>1</u>
11	<u>Customer Service Office Operations Manager</u>	<u>1</u>
12	<u>Customer Service Operations Manager</u>	<u>1</u>
13	Debt Manager	1
14	<u>Director of Budgets</u>	<u>1</u>
15	<u>Director, Human Resource Services</u>	<u>1</u>
16	<u>Finance Bureau Director, Deputy CFO</u>	<u>1</u>
17	<u>Financial Analysis & Audit Manager</u>	<u>1</u>
18	<u>Financial Planning Debt Analyst</u>	<u>1</u>
19	<u>General Ledger Financial Reporting</u>	<u>1</u>
20	<u>Deputy Director, Human Resource Services</u>	<u>1</u>
21	<u>Engineer/Architect Principal</u>	<u>1</u>
22	<u>Finance Bureau Director</u>	<u>1</u>
23	<u>Financial Manager</u>	<u>1</u>
24	<u>Fleet Manager</u>	<u>1</u>
25	<u>Information Services Manager</u>	<u>1</u>

1	IS Manager — Mainframe Enterprise Systems	1
2	IS Manager — Special Projects	1
3	IS Manager — Supervisory Control and Data Aggregation	1
4	IS Project Director	1
5	IT Manager, Networking & Desktop Support	1
6	Labor Relations Manager	1
7	<u>Labor & Employee Relations Manager</u>	<u>1</u>
8	Manager, Bureau of Management Information Systems, SFPUC	1
9	Manager, Office of Health and Safety	1
10	Payroll Manager	1
11	<u>Principal Account Clerk (Prop O)</u>	<u>1</u>
12	Principal Administrative Analyst	1
13	Principal Administrative Analyst II	1
14	<u>Principal Engineer</u>	<u>1</u>
15	Principal Personnel Analyst	1
16	Program Budgeting Manager	1
17	Rate Administrator	1
18	<u>Risk Manager</u>	<u>1</u>
19	Safety Officer	1
20	Senior Administrative Analyst	1
21	Senior Systems Accountant	1
22	Service Operations Manager	1
23	Supervising Fiscal Officer	1
24	Training Coordinator	1
25	Utility Specialist	1

WWE Bond Project Manager 1

Bureau of External Affairs

Assistant Director of Property 1

Assistant General Manager, External Affairs 1

Communications Director 1

~~Executive Director, SE Com. Fac. Comm~~ ~~2~~

Government/Public Affairs Manager 1

Policy and Legislative Manager 1

~~Real Property Manager~~ ~~1~~

Senior Real Property Officer 1

Water & Power Resources Manager 1

SEC. 3.1-390. - RECREATION AND PARK DEPARTMENT.

Disclosure Category 2. Persons in this category shall disclose all investments and income from any source which leases, rents or operates from property under the jurisdiction of the Recreation and Park Commission, or which provides, or contracts with the City and County of San Francisco or the Recreation and Park Commission to provide, services (including construction, repair and maintenance), equipment, materials, supplies, vehicles, or other items of use to the Recreation and Park Commission or the Recreation and Park Department, or which may foreseeably do so in the future, or which has done so within two years prior to any time period covered by a statement of economic interest, and his or her status as a director, officer, partner, trustee, employee, or holder of any management position in any such business entity.

Designated Positions	Disclosure Categories
Recreation and Park Commissioners	1
General Manager	1

1	Superintendent of City Wide Services <u>Parks & Open Spaces</u>	1
2	Superintendent of Neighborhood Services <u>Recreation & Community Services</u>	1
3	Property Manager	2
4	Director of Administration and Finance	1
5	Director of Capital and Planning Division Manager	1
6	Principal Recreation Supervisor - Permits and Reservations	2
7	Principal Administrative Analyst – Finance	2
8	Principal Administrative Analyst – Property	2
9	Principal Administrative Analyst – Purchasing	2
10	Senior Administrative Analyst – Property	2
11	Senior Administrative Analyst – Purchasing	2
12	Commission Liaison	2 <u>1</u>
13	Director of Operations	1
14	Director of Partnership and Resources Development	1
15	Director of Policy & Public Affairs	1
16	Permits & Reservations Manager	2

SEC. 3.1-422. - SMALL BUSINESS, OFFICE OF.

Disclosure Category 2. Persons in this category shall disclose all investments and business positions in business entities and income from any source which provides, or contracts with the City and County of San Francisco or the Small Business Commission to provide services, supplies, materials, machinery, or equipment to the Small Business Commission.

Designated Positions	Disclosure Categories
Small Business Commissioner	1
Director of the Office of Small Business	1

1	Secretary to the Small Business Commission	1
2	Project Managers	1
3	Supervisor, Small Business Assistant Center	1
4	Senior Management Assistant	2

SEC. 3.1-445. - TREASURER-TAX COLLECTOR.

(a) Disclosure Category 2. Persons in this category shall disclose (a) investments, business positions, real property and sources of income if any of these financial interests are subject to the regulatory, permit or licensing authority of the Treasurer-Tax Collector; and (b) investments and business positions in and sources of income from a person or an entity that provides services, supplies, materials, machinery or equipment to the Treasurer-Tax Collector Department, or that may foreseeably do so in the future, or that has done so within two years prior to any time period covered by a statement of economic interest.

(b) Disclosure Category 3. Persons in this category shall disclose investments, business positions, real property and sources of income if any of these financial interests are subject to the regulatory, permit or licensing authority of the Treasurer-Tax Collector.

Designated Positions	Disclosure Categories
Treasurer	See Sec. 3.1-500
Chief Assistant Treasurer	See Sec. 3.1-500
Cash Management and Investment Officer	See Sec. 3.1-500
Assistant Cash Management and Investment Officer	See Sec. 3.1-500
Account Clerk	2
Account Intern	2
Accountant	2
Attorney	1
Chief Clerk	2

1	<u>Collections Officer</u>	2
2	Commercial Division Assistant Supervisor	2
3	Head Accountant	2
4	Investigator	2
5	<u>IS Business Analyst – Senior</u>	2
6	IS Engineer—Senior	2
7	<u>IS Programmer Analyst</u>	2
8	<u>IS Programmer Analyst – Principal</u>	2
9	<u>IS Senior Programmer Analyst</u>	2
10	Management Assistant	2
11	Manager I	1
12	Manager II	1
13	Manager III	1
14	Manager IV	1
15	Manager V	1
16	Manager VI	1
17	Manager VII	1
18	Personal Property Auditor	2
19	Principal Account Clerk	2
20	Principal Accountant	2
21	Principal Administrative Analyst	2
22	Principal Investigator	1
23	Principal Personal Property Auditor	2
24	Senior Account Clerk	2
25	Senior Accountant	2

1	Senior Administrative Analyst	2
2	Senior Collections Officer	2
3	Senior Investigator	2
4	Senior Management Assistant	2
5	Senior Property Auditor	2
6	Tax Collector Attorney	1

7 SEC. 3.1-450. - WAR MEMORIAL AND PERFORMING ARTS CENTER.

8 (a) Disclosure Category 2. Persons in this category shall disclose all investments in,
9 income from, or any management or business position in connection with real estate uses for
10 the performing arts in San Francisco, with entities which book the performing arts or individual
11 performers, with architectural and construction firms or consultants, food, beverage, catering,
12 program, souvenir, or ticketing concession firms, and building maintenance and theatrical
13 equipment and supply firms or consultants.

14 (b) Disclosure Category 3. Persons in this category shall disclose all investments in,
15 income from, or business positions in, building maintenance and theatrical equipment and
16 supply firms or consultants.

17	Designated Positions	Disclosure Categories
18	Trustees	2
19	Managing Director	2
20	Assistant Managing Director/Executive Secretary	2
21	Building and Grounds Superintendents	3
22	Janitorial Services Supervisor	3

23 Section 2. The San Francisco Campaign and Governmental Conduct Code is hereby
24 amended by deleting Sections 3.1-210 and 3.1-235 to read as follows:

25 ~~SEC. 3.1-210. ECONOMIC OPPORTUNITY COUNCIL.~~

~~Disclosure Category 2. Persons in this category shall disclose all investments and business positions in business entities and income from any source which provides, or contracts with the City and County of San Francisco and its Economic Opportunity Council to provide, services, supplies, materials, machinery or equipment to the Economic Opportunity Council.~~

<u>Designated Positions</u>	<u>Disclosure Categories</u>
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<u>Executive Director</u>	<u>1</u>
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<u>Chief Fiscal Officer</u>	<u>1</u>
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<u>Purchasing Component Head</u>	<u>2</u>
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~~Sec. 3.1-235. EXAMINERS, PLUMBING, ELECTRICAL AND HIGH RISE SPRINKLERS, BOARD OF.~~

<u>Designated Positions</u>	<u>Disclosure Categories</u>
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<u>Members, Board of Examiners</u>	<u>1</u>
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Section 3. The San Francisco Campaign and Governmental Conduct Code is hereby amended by adding Section 3.1-510 to read as follows:

Sec. 3.1-510. – AGENCY POSITIONS THAT MANAGE PUBLIC INVESTMENTS FOR PURPOSES OF SECTION 87200 OF THE GOVERNMENT CODE.

Pursuant to state law, California Government Code section 87314, the following section identifies the local officials who manage public investments for the purposes of California Government Code section 87200.

<u>Designated Positions</u>	<u>Disclosure Categories</u>
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<u>Member, Retirement Board</u>	<u>1</u>
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<u>Executive Director, Retirement System</u>	<u>1</u>
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<u>Deputy Director, Retirement System</u>	<u>1</u>
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<u>Deputy Director for Investments, Retirement System</u>	<u>1</u>
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<u>Senior Investment Officer, Retirement System</u>	<u>1</u>
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1 Treasurer 1

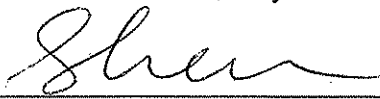
2 Chief Assistant Treasurer 1

3 Cash Mgmt. and Investment Officer, Treasurer - Tax Collector's Office 1

4 Asst. Cash Mgmt. and Investment Officer, Treasurer - Tax Collector's Office 1

5
6 APPROVED AS TO FORM:
7 DENNIS J. HERRERA, City Attorney

8 By:



9 ANDREW SHEN
10 Deputy City Attorney
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LEGISLATIVE DIGEST

[Conflict of interest code amendments]

Ordinance amending Chapter 1 of Article III of the Campaign and Governmental Conduct Code by (1) amending section 3.1-103 to list the officials who must file statements of economic interests and ethics-related forms with the Ethics Commission; (2) amending section 3.1-107 to clarify the scope of disclosure category 1; (3) amending sections 3.1-140, 3.1-150, 3.1-155, 3.1-175, 3.1-190, 3.1-195, 3.1-205, 3.1-207, 3.1-218, 3.1-230, 3.1-240, 3.1-245, 3.1-250, 3.1-251, 3.1-253, 3.1-267, 3.1-275, 3.1-280, 3.1-312, 3.1-315, 3.1-320, 3.1-335, 3.1-362, 3.1-365, 3.1-390, 3.1-422, 3.1-445, 3.1-450 to update the list of designated employees who must file statements of economic interests; (4) deleting sections 3.1-210 and 3.1-235 to reflect the current composition of City departments; and (5) adding section 3.1-510 to identify the local officials who manage public investments.

Existing Law

The Political Reform Act of 1974, California Government Code § 87300, *et seq.*, requires that San Francisco adopt a Conflict of Interest Code and review and update the Code every two years. The City's Conflict of Interest Code is set forth in Article III, Chapter 1 of the Campaign and Governmental Conduct Code. The Code designates those City officials and employees who periodically must file public statements disclosing their personal financial interests. The Code also specifies the types of financial interests that designated officials and employees must disclose.

Amendments to Current Law

The proposed amendments to the Conflict of Interest Code identify the local officials who must file statements of economic interests and ethics-related forms with the Ethics Commission. The proposed amendments also clarify that "disclosure category 1," the most expansive category of disclosure, includes gifts.

The proposed amendments encompass the sections of the Conflict of Interest Code governing the following City agencies: Arts Commission, Board of Supervisors, Department of Building Inspection, City Attorney, Community College District, Controller, District Attorney, Department of Economic Workforce and Development, Department of Emergency Management, Ethics Commission, Film Commission, Fine Arts Museums, Fire Department, General Services Agency – City Administrator, General Services Agency – Department of Technology, Health Service System, Department of Human Resources, Human Rights Commission, Local Agency Formation Commission, Mayor's Office, Municipal Transportation Agency, Planning Department, Department of Public Health, Public Utilities Commission, Recreation and Park Department, Office of Small Business, Treasurer-Tax Collector, and War Memorial and Performing Arts Center.

CLERK OF THE BOARD OF SUPERVISORS
BOARD OF SUPERVISORS

The proposed amendments delete the section of the Conflict of Interest Code governing the members of the Board of Examiners, Plumbing, Electrical, and High-Rise Sprinklers. These positions are already included in the Department of Building Inspection's section of the Conflict of Interest Code. The proposed amendments also delete the section of the Conflict of Interest Code governing the Economic Opportunity Council. The Economic Opportunity Council is a private, non-profit organization – not a City agency.

Lastly, the proposed amendments add section 3.1-510 to the Conflict of Interest Code. Under a recently-enacted state law (SB 1271), local conflict of interest codes must specifically identify the local officials who manage public investments for the purposes of Government Code section 87200. Section 3.1-510 addresses this new state law requirement.

Background

The City's conflict of interest code must list those employees and officers who make or participate in the making of governmental decisions on behalf of the City. *Id.* § 82019(a)(3). A City employee or officer "makes a governmental decision" when he or she: (1) votes on a matter; (2) appoints a person; (3) obligates or commits his or her agency to any course of action; or (4) enters into any contractual agreement on behalf of his or her agency. 2 C.C.R. § 18702.1. A City employee or officer "participates in making a governmental decision" when he or she directly, without significant substantive review: (1) negotiates with a governmental entity or private person regarding a governmental decision; or (2) advises or makes recommendations to the final decision-maker by conducting research or an investigation, or preparing or presenting a report, analysis or opinion. *Id.* § 18702.2. The City's conflict of interest code should not include employees who carry out solely clerical or ministerial tasks. See *id.* § 18702.4 (a).

