

1 [Appointments, Assessment Appeals Board No. 1 - Adena Gilbert, Jeffrey Morris, and Kristine  
2 Nelson]

3 **Motion appointing Adena Gilbert (residency requirement waived), term ending**  
4 **September 2, 2024, and Jeffrey Morris and Kristine Nelson, terms ending September 1,**  
5 **2025, to the Assessment Appeals Board No. 1.**

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7 MOVED, That the Board of Supervisors of the City and County of San Francisco does  
8 hereby appoint the hereinafter designated person(s)s to serve as member(s) of the  
9 Assessment Appeals Board No. 1, pursuant to the provisions of California Revenue and  
10 Taxation Code, Section 1620 et seq., and San Francisco Administrative Code, Section 2B.1 et  
11 seq., for the terms specified:

12 Adena Gilbert, seat 2, succeeding Scott Spertzel, term expired, must have a minimum  
13 of five years professional experience in the State of California as one of the following: certified  
14 public accountant or public accountant; licensed real estate broker; attorney; or a property  
15 appraiser accredited by a nationally recognized professional organization, certified by the  
16 Office of Real Estate Appraisers, or certified by the State Board of Equalization, for the  
17 unexpired portion of a three-year term ending September 2, 2024;

18 Jeffrey Morris, seat 1, succeeding themselves, term expired, must have a minimum of five  
19 years professional experience in the State of California as one of the following: certified public  
20 accountant or public accountant; licensed real estate broker; attorney; or a property appraiser  
21 accredited by a nationally recognized professional organization, certified by the Office of Real  
22 Estate Appraisers, or certified by the State Board of Equalization, for the unexpired portion of  
23 a three-year term ending September 1, 2025;

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1 Kristine Nelson, seat 4, succeeding themselves, term expired, must have a minimum of  
2 five years professional experience in the State of California as one of the following: certified  
3 public accountant or public accountants; licensed real estate broker; attorney; or a property  
4 appraiser accredited by a nationally recognized professional organization, certified by the  
5 Office of Real Estate Appraisers, or certified by the State Board of Equalization, for the  
6 unexpired portion of a three-year term ending September 1, 2025; and, be it

7 FURTHER MOVED, That the Board of Supervisors makes the following findings:

- 8 1. The membership of the Assessment Appeals Board No. 1 has a goal to be  
9 representative of the diversity of the City and County of San Francisco.
- 10 2. Applicant Adena Gilbert, who is not a resident of San Francisco, is a person with  
11 experience that uniquely qualifies them to serve on the Assessment Appeals Board No.  
12 1.
- 13 3. The Assessment Appeals Board No. 1 has attempted to fill the position, for which  
14 Adena Gilbert was nominated, with an individual who is City a resident and who has  
15 the specific experience, skills, and qualifications, but has been unable to do so at this  
16 time. The Rules Committee has certified that Adena Gilbert is qualified to serve on the  
17 Assessment Appeals Board No. 1.
- 18 4. After exercising due diligence, the Board of Supervisors concludes that there is no  
19 other possible representatives who is a resident of San Francisco, who has the specific  
20 experience, skills, or qualifications possessed by this applicant, and who is willing to  
21 serve on the Assessment Appeals Board No. 1 at this time; and, be it

22 FURTHER MOVED, That the Board of Supervisors waives the residency requirement  
23 for Adena Gilbert, as is allowed in cases where no qualified City resident who is willing to  
24 serve can be found, pursuant to Charter, Section 4.101(a)(2), that otherwise requires  
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1 person(s) appointed to boards, commissions, and advisory bodies established by legislative  
2 act of the Board of Supervisors to be resident(s) of the City and County of San Francisco.

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