

Digital Equity GAO Committee Hearing

March 16, 2023

1



Affordable Connectivity Program (ACP)

Comcast is proud to participate in the Affordable Connectivity Program (ACP), a \$14.2 billion federal government program that extends and modifies the Emergency Broadband Benefit (EBB) program.

ACP applies to monthly charges for Internet service and mobile data usage and service fees. Qualified households will receive a total credit of up to \$30/month toward Xfinity Internet service, including Internet Essentials.

Visit xfinity.com/acp to learn more.

Resources:

An ACP Partner Awareness Flyer, available in multiple languages, explaining the EBB to ACP transition in detail is available for download on our Partner Portal at partner.InternetEssentials.com

ACP PARTNER AWARENESS FLYER

Affordable Connectivity Program (ACP) custom Inge & Elec

What is the Affordable Connectivity Program?

The Affordable Connectivity Program (ACP) is a \$14.2 billion government program that extends and modifies the Emergency Broadband Benefit Program (EBB), and continues its aim to help low-income households connect and stay connected to the Internet with a monthly credit. Comcast has been participating in the EBB program since its inception in May 2021, and is proud to continue participating through ACP. All tiers of Xfinity Internet service. including Internet Essentials, will continue to be available to those who qualify for the benefit.

What changes in the transition from EBB to ACP?

- Existing Comcast customers who enrolled in EBB before December 31, 2021 and who continue into ACP will see their maximum \$50/month credit decrease to a maximum \$30/month credit after a 60-day transition period
- · Internet Essentials customers currently enrolled in EBB and who continue into ACP will continue to have the full cost of their service cost

Name: Affordable Connectivity Program (ACP)

Must meet one of the qualifying criteria:

WIC recipients are now also eligible

receive the benefit

For those using income to qualify, households can now make up to 200% of the federal poverty guidelines and

National School Lunch Program, SNAP, Medicaid, Federal

Public Housing Assistance, Lifeline, Federal Pell Grants, and other benefit program recipients are still eligible;

ACP removes the substantial loss of income component

of EBB eligibility: customers who auglified for EBB due to

loss of income will be notified and have the opportunity to reapply under the updated criteria

- · New customers who apply for ACP after December 30, 2021 may be eligible for up to \$30/month credit toward their Internet
- A maximum \$75/month benefit remains available for customers in Tribal Lands TO

ROM		
Name: Emergency	Broadband Benefit	(EBB)

Credit: Up to \$50/month; Credit: Up to \$30/month; \$75/month for customers in Tribal Lands \$75/month for customers in Tribal Lands

- Must meet one of the qualifying criteria:
- Current Internet Essentials custom Income at or below 135% of the federal
- poverty guidelines Eligible for National School Lunch
- Program, SNAP, Medicaid, Federal Public Housing Assistance, Lifeline, Federal Pell Grants, or other benefit programs
- Substantial loss of income since February 29, 2020

```
internet>> Internet Essentials
1-855-8-INTERNET
```

xfinity T-800-XFINITY

xfinity 1-800-XFINITY



В

ŞI

Commitment to

ce and mobile data usage and service fees. Qualified nth toward Xfinity Internet service, including Internet

ce fees. Gualified households within Tribal lands will receive on the rate for the services that a customer chooses

v Mobile service, the ACP benefit will first be applied to e applied to Xfinity Mobile services. If a customer only has ce from Xfinity, they can call 844-389-4681 to enroll in ACF eir Xfinity Mobile service.

it impact lives?

als in step one

a two and check

ntials.com or call

hal Verifier form at

receive your credit. For

.com/acp to start your

ived from the National

nection. That is why we recently o advance digital equity and build isses the programs and community net in their own homes and help Ithcare, employment opportunities .comcast.com/impact/project-up.

overnment benefit

advance digital equity with outreach? currently in development. Check our Partner Portal at id order complimentary prints to support your community today's increasingly digital world, and we hope to make it



Internet Essentials Addresses Three Barriers to Adoption



Low-Cost High-Speed Internet at Home

- Speeds of up to 50/10 Mbps with Internet Essentials for \$9.95/month
- Speeds of up to 100/20 Mbps with Internet Essentials Plus for \$29.95/month
- No tax, no credit check, no term contract, no cancellation fees
- Equipment included at no additional cost
- In-Home WiFi, access to Xfinity WiFi Hotspots, and xFi Parental Controls & Advanced Security are all all included.
- For more information, visit InternetEssentials.com/Apply





- Customers can purchase a new, Internet-ready laptop with a 1-year mail-in warranty for \$149.99
- For more information, visit <u>InternetEssentials.com/Low-cost-computer</u>



Digital Skills Training

- Households may also participate in free digital skills training to better understand the Internet and the many ways it can benefit them
- Free training available online, in person, and in print
- More information available at <u>InternetEssentials.com/Learning</u>



Tremendous Value for Consumers

CPI for Internet Services vs. CPI for All Services







Avg. Monthly Cost Per Household (\$)



Source: Bureau of Labor Statistics

Our Impact Over More than a Decade

More than

low-income Americans connected to Internet Essentials cumulatively since the launch of the program in 2011. 1,720,000 of them have been right here in California.

<mark>80</mark>%

of Internet Essentials customers did not have broadband Internet prior to signing up for the program

<mark>41%</mark>

of Internet Essentials customers say that without Internet Essentials they would only have an Internet connection over their mobile phone and...



200k

devices subsidized or donated since 2011, including...

35k Laptops Donated

during the pandemic alone

23%

say they wouldn't have Internet at all



Home internet adoption changes lives.

Internet Essentials has a causal effect on employment and income for the adults in households who adopt. This research shows that when we connect households to do homework, the whole family benefits.



Reduction in the overall income-based digital divide for households with school-age children



Increase in employment rates for households with Internet Essentials

1,385

Increase in annual income for Internet Essentials customers

Our expansions, enhancements, and investments lead to significant positives outcomes for our customers.



of parents surveyed say the service has a positive impact on their child's grades.

- 0	07
70	10

of households that experienced lost wages due to COVID-19, believe Internet Essentials has helped to reduce that loss. 76%

of customers said the service has helped someone in their household locate or obtain employment.



of customers said the service has helped them find health and/or medical information.

6 Zuo, 2021; Rosston and Wallsten, 2019; Internet Essentials Annual Customer Survey, 2020.

Understanding Barriers to Adoption: Our Partnership with BCG

Our 2021 study with Boston Consulting Group aimed to reconceptualize barriers to adoption outside of relevance and cost. Drawing from a national survey among all households eligible to received any type of sponsored internet service, this work created a more nuanced and relevant way to think about adoption barriers.



What do successful programs have in common? A human approach.



Users Report a Community Partner Helped Them in Several Critical Areas







Overcame adoption barriers

66% now have an internet connection or a computer or tablet at home

Strengthened digital skills

86% have used more technology, including for jobs, health care, and benefits

Improved digital comfort

80% feel more confident or safer using technology

Sources: BCG and Comcast National Survey on Digital Navigators, January 2022; BCG analysis. Note: N=1,507 Unweighted

Community Partners: A Powerful, Proven Tool To Aid Adoption

Community partners assist community members to advance digital adoption (obtaining Internet/devices), usage (building digital skills like email), and comfort (staying safe, troubleshooting).



- Volunteers or staff from communitybased organizations, faith-based organizations, libraries, social service agencies
- Leverages support from community members with local knowledge, including helping English language learners overcome language barriers

■ How does a partnership work?

- Train staff and volunteers to facilitate adoption
- New users work with designated staff who can provide services such as structured training, on-demand tech support, information on social programs, and access to devices or network connectivity.



- Continual, one-on-one contact with trusted community members ensures an individual's needs will be met
- The framework centralizes support to identify and solve gaps in digital understanding
- Program connects participants to greater support ecosystem

Community Partners Build Trust and Offer Personalized Attention

Community Partner users who indicated each factor led them to go to the partner (%)¹



Why Community Partner users preferred the in-person, one-on-one format (%)²



Sources: BCG and Comcast National Survey on Digital Navigators, January 2022; BCG analysis.

Community Partner: Self-Help for the Elderly

Self-Help for the Elderly and Comcast partnered and created an intergenerational digital inclusion and digital literacy program where high school students learn software, hardware and application skills and then they teach, provide tech support for seniors



COMCAST

internet» essentials

SF Community Hubs

Willie "Woo Woo" Wong Clubhouse powered by Comcast's free, high-speed internet Lift Zones program





SF Digital Equity Summit

Comcast gathered over 100 community leaders and key stakeholders from around the Bay Area to share best practices in closing the digital divide and creating digital equity last year at this summit in SF





Thank You!