

CERTIFICATE OF TEFRA PUBLICATION

This Certificate of Publication is executed this day for the purposes of demonstrating compliance with Section 147(f) of the Internal Revenue Code of 1986, as Amended (the “Code”) and applicable Treasury Regulations (the “Regulations”). The undersigned, as a duly qualified and appointed representative of the **City and County of San Francisco** (the “Issuer”), hereby certifies as follows:

1. A Notice of Public Hearing, attached as Exhibit A, with respect to the issuance of tax-exempt bonds/obligations (the “Bonds”) of the Issuer for the benefit of the project described therein (the “Project”) was published on the Issuer's primary website address of <https://sfmohcd.org/notices> on **December 5, 2022**.

2. The Notice of Public Hearing was posted in an area of the Issuer's website that is used to inform its residents about events affecting the residents and which is clearly identified and accessible to members of the general public seeking information concerning the issuance of the Bonds and the Project.

3. Evidence of the website publication of the Notice of Public Hearing is attached hereto as Exhibit B. This Issuer will maintain records showing that the Notice of Public Hearing containing the requisite information was timely posted on the Issuer's website.

4. The Notice of Hearing remained published on the Issuer's website for a period of seven (7) consecutive days and the Issuer held the hearing as described in the Notice of Public Hearing on **Tuesday, December 13, 2022 at 2:00PM**.

5. Following the hearing, the Issuer submitted the request for approval of the Issuance of the Bonds and Project to the applicable elected representative of the Issuer as required by Section 147(f) of the Code and the Regulations.

Dated: **Tuesday, December 13, 2022 at 3:00PM**

CITY AND COUNTY OF SAN
FRANCISCO

By: William R Wilcox

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Name: William Wilcox
Title: Bond Program Manager
Mayor's Office of Housing and Community
Development

EXHIBIT A

NOTICE OF PUBLIC HEARING

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on Tuesday, December 13th, 2022 at 2:00 p.m., by telephone at +1 415-906-4659, access code: 498 180 459#, the City and County of San Francisco (the "City") will conduct a public hearing (the "Public Hearing") at which time the City will hear and consider information concerning the proposed sale and issuance by the City of one or more multifamily affordable housing mortgage revenue bond issues (collectively, the "Bonds") in the respective maximum aggregate principal amounts set forth in the table below. The Bonds of each issue will be part of a plan of finance issued in one or more series from time to time, including bonds issued to refund such bonds in one or more series from time to time outstanding, and at no time to exceed in outstanding principal amount the maximum principal amount for such issue. The proceeds of each such issue of the Bonds will be loaned to the respective borrower/owner entity set forth in the table below (or an affiliate thereof or successor thereto) (each, a "Borrower"), or another entity to be formed by its general partner, which is expected to be as set forth in the table below, pursuant to a loan agreement (each, a "Loan Agreement") between the City and the applicable Borrower. The proceeds of each issue of the Bonds will be used by the applicable Borrower to finance the new construction, of the respective residential rental housing facility described in the table below. Each Project is or will be located in San Francisco, California at the address set forth in the table below (each, a "Project"). Each Project is or will be owned and operated by the Borrower set forth in the table below.

<u>Max. Amount</u>	<u>Borrower/Owner</u>	<u>General Partner</u>	<u>Type of Project</u>	<u>No. of Units</u>	<u>Street Addresses</u>
\$75,000,000 Tax-Exempt	HPSY 52-54, LP	Jonathan Rose	New Construction	112	151 and 351 Friedell Streets, San Francisco CA
\$97,000,000 Tax-Exempt	730 Stanyan Associates, LP	Chinatown Community Development Center Tenderloin Neighborhood Development Corporation	New Construction	160	730 Stanyan St., San Francisco CA
\$44,000,000 Tax-Exempt	Hunters Point Block 56, L.P.	Mercy Housing	New Construction	73	11 Innes Court, San Francisco CA
\$53,000,000 Tax-Exempt	Sunnydale Block 3A Housing Partners, L.P.	Related California Mercy Housing	New Construction	80	Mid-block of 1500 Sunnydale Avenue, San Francisco CA

\$78,000,000 Tax-Exempt	HV Partners 3, LP	John Stuart Company	New Construction	118	112 Middle Point Road, San Francisco CA
\$78,000,000 Tax-Exempt 501(c)3 Bonds	4200 Geary Associates, L.P.	Tenderloin Neighborhood Development Corporation	New Construction	98	4200 Geary Blvd, San Francisco CA
\$84,000,000 Tax-Exempt Recycled Bonds	Sunnydale Block 3B Housing Partners, L.P.	Related California Mercy Housing	New Construction	90	Mid-block of 1500 Sunnydale Avenue, San Francisco CA

Each issue of the Bonds will be paid entirely by the applicable Borrower from the revenues of the applicable Project, in accordance with the applicable Loan Agreement. Neither the full faith and credit nor the taxing power of the City, the State of California (the "State") or any other political corporation, subdivision or agency of the State is pledged to the payment of the principal, premium, if any, or interest on any of the Bonds, nor shall the City, the State or any other political corporation, subdivision or agency of the State be liable or obligated to pay the principal, premium, if any, or interest on any of the Bonds.

The Public Hearing is intended to comply with the public approval requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended.

All those interested in matters related to the issuance of any of the Bonds and to the financing of any of the Projects are invited to attend and be heard at this hearing by telephone only. Interested parties may call into the hearing at the time and number indicated above or submit written comments, which must be received prior to the Public Hearing, to the City, c/o William Wilcox, Mayor's Office of Housing and Community Development, 1 South Van Ness Avenue, 5th Floor, San Francisco, CA 94103.

Date: December 5, 2022

CITY AND COUNTY OF SAN FRANCISCO
Eric D. Shaw, Director
Mayor's Office of Housing and Community
Development

EXHIBIT B
EVIDENCE OF PUBLICATION

Mayor's Office of Housing and Community Development
City and County of San Francisco



London N. Breed
Mayor

Eric D. Shaw
Director

December 14, 2022

RE: Multiple Projects December 2022 Proof of TEFRA Publication

To whom it may concern,

I am writing to confirm that the TEFRA notice for the Multiple Projects TEFRA hearing on December 5 was posted on our website's Notices Page on December 5, 8 days prior to the hearing. A screenshot of the posting is on the following page and the Notice itself will also be attached.

If you have any questions, please feel free to contact me (MOHCD Bond Program Manager, William Wilcox), at william.wilcox@sfgov.org.

Sincerely,

William R Wilcox

William Wilcox
Bond Program Manager
Mayor's Office of Housing & Community Development
City and County of San Francisco

MOCHD department notices

General Notices

- [December 13, 2022 Notice of Public Hearing on Issuance of Multifamily Affordable Housing Mortgage Revenue Bonds](#) (pdf)
- [November 2, 2022 Notice of Public Meeting on Housing and Community Development Needs for 2023-2024](#) (pdf)
- [September 2, 2022 Notice of Availability of Draft 2021-2022 Consolidated Annual Performance and Evaluation Report](#) (pdf)
- [July 25, 2022 Notice of August 3, 2022 public hearing on the proposed sale and issuance by the City of multifamily affordable housing revenue bonds](#) (pdf)

Related

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An overview of MOHCD's
Community Development

[South of Market Community Stabilization Fund](#)