

2022 Aging and Disability Affordable Housing Needs Assessment

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Background

Ordinance 266-20, passed in December 2020, established two new reports focused on affordable housing for seniors and people with disabilities

Report	Description	Schedule
Housing Needs	Provides a snapshot of existing City-	Due October 2021
Overview Report	funded affordable housing units occupied	and every year
	by seniors and people with disabilities, as	thereafter except
	well as units in the production pipeline	years in which the
	(tracked by MOHCD)	Needs Assessment
		report is completed
Housing Needs	An analysis of senior and disability	Due October 2022
Assessment and	housing needs, City housing programs	and every third year
Production	and services, and recommendations to	thereafter
Pipeline Report	address unmet needs and support	
	system coordination	



Needs Assessment Goals

- Analyze population and administrative data and gather community input to better understand unmet housing needs among low-income older adults and adults with disabilities in San Francisco.
- Identify system gaps and offer recommendations for City agencies and leaders to address these needs.



Research and Analysis

Research Activity	Data Sources/Participants		
Population & Housing Data Analysis	Census, HSH & MOHCD portfolio and occupancy data, housing subsidy data, other housing programs data (eviction prevention, counseling etc.)		
Stakeholder Engagement			
Interviews	68 participants 10 key City leaders, 58 in-depth consumer interviews		
Surveys	1,032 participants 522 population surveys, 510 disability surveys		
Community Forums	81 participants across 1 virtual + 4 in-person events		
Focus Groups	30 participants across 3 provider groups + 3 consumer groups		



Select Findings: Gaps & Recommendations

See report for full list

2. Tenant- and project-based housing subsidies are a critical resource for helping low-income adults with disabilities and older adults make ends meet, including those living in affordable housing.

Recommendations:

- Explore new ways to invest in project-based operating subsidies for housing developments serving seniors and adults with disabilities.
- Expand existing City-funded tenant-based rental assistance programs.
- Increase funding for individual rental assistance aimed at reducing rent burden and eviction prevention.



Select Findings: Gaps & Recommendations

See report for full list

6. Some affordable housing units and buildings have inadequate accessibility features to meet the full range of accessibility needs of their residents.

Recommendations

- Provide training and consistent information to property managers about the reasonable modification process.
- Formalize reasonable accommodation request and fulfillment processes.
- Broaden incentives for residential building modifications.
- Subsidize costly modifications that improve long-term building accessibility.



Select Findings: Gaps & Recommendations

See report for full list

9. Affordable housing resources are siloed. The system overall does not have a mechanism to coordinate services and collaborate across City and non-City jurisdictions to share data and program information.

Recommendations

- Strengthen interdepartmental collaboration and service coordination.
- Convene a multi-agency data work group with representation from all relevant departments to explore and guide implementation of best practices for data collection and quality assurance.



Next Steps and Action Planning

- DAS will conclude its role as the Needs Assessment facilitator and interdepartmental coordinator as we turn our attention to the 2023 Housing Overview Report
- The Planning Department has hired a Senior and Disability Housing Implementation Planner (1 year position) to facilitate implementation planning of report recommendations (alongside recommendations from the 2022 Housing Element)
- The Planning Department will staff the interdepartmental Steering Committee convened for the Needs Assessment process to continue cross-departmental collaboration and identify specific actions and resources needed for implementation.





Thank You

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