

CITY AND COUNTY OF SAN FRANCISCO

Public Hearing as required by Section 147(f) of the Internal Revenue Code of 1986

Transbay 2 West

Date: October 18, 2023

Time: 4:00 PM

Location: Telephone +1 415-906-4659, Access Code 37458114#;

Present: See Exhibit A - Sign-In Sheet

The hearing was held to obtain public comment on the proposed issuance by the City and County of San Francisco of one or more multifamily affordable housing mortgage revenue bond issues (collectively, the "Bonds") in the respective maximum aggregate principal amounts set forth in the table below. The proceeds of each such issue of the Bonds will be loaned to the respective borrower/owner entity set forth in the table below (or an affiliate thereof or successor thereto) (each, a "Borrower"), or another entity to be formed by its general partner, which is expected to be as set forth in the table below, pursuant to a loan agreement (each, a "Loan Agreement") between the City and the applicable Borrower. Each Project is or will be owned and operated by the Borrower set forth in the table below.

<u>Max. Amount</u>	<u>Borrower/Owner</u>	<u>General Partner</u>	<u>Type of Project</u>	<u>No. of Units</u>	<u>Street Addresses</u>
\$90,000,000	Transbay 2 Senior, L.P.	Chinatown Community Development Center	New Construction	151	200 Folsom Street, West, San Francisco, CA 94105

The public hearing convened at 4:00 PM. There were no written comments received on the proposed issuance. No one was in attendance except for the representatives from the Mayor's Office of Housing and Community Development, the San Francisco Office of Community Investment and Infrastructure, and the project sponsors listed in Exhibit A - Sign-In Sheet.

The hearing was adjourned at 4:30 PM.

Minutes prepared by: *William R Wilcox*

Date: October 18, 2023

William Wilcox

Exhibit A

A	B	C	D
Transbay 2 West TEFRA Hearing			
TEFRA Hearing			
SIGN-IN SHEET			
Wednesday, October 18, 2023 - 4:00 pm			
Name	Organization	Phone #	e-mail address
Jasmine Kuo	OCII		jasmine.kuo@sfgov.org
William Wilcox	MOHCD		william.wilcox@sfgov.org
Abby Brown	Chinatown Community Development Center		abigail.brown@chinatowncdc.org