File No. 240891 **Committee Item No.** 6
Board Item No. _____

COMMITTEE/BOARD OF SUPERVISORS

AGENDA PACKET CONTENTS LIST

Committee: Rules Committee **Date** Oct 7, 2024

Board of Supervisors Meeting **Date** _____

Cmte	Board	
X	☐	**Motion**
☐	☐	**Resolution**
☐	☐	**Ordinance**
☐	☐	**Legislative Digest**
☐	☐	**Budget and Legislative Analyst Report**
☐	☐	**Youth Commission Report**
☐	☐	**Introduction Form**
X	☐	**Department/Agency Cover Letter and/or Report**
☐	☐	**Memorandum of Understanding (MOU)**
☐	☐	**Grant Information Form**
☐	☐	**Grant Budget**
☐	☐	**Subcontract Budget**
☐	☐	**Contract/Agreement**
☐	☐	**Form 126 - Ethics Commission**
☐	☐	**Award Letter**
X	☐	**Application**
X	☐	**Form 700**
☐	☐	**Information/Vacancies (Boards/Commissions)**
☐	☐	**Public Correspondence**

OTHER **(Use back side if additional space is needed)**

☐	☐	_____
☐	☐	_____
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☐	☐	_____

Completed by: Victor Young **Date** Oct 3, 2024
Completed by: _____ **Date** _____

FILE NO. 240891 MOTION NO.

[Appointment, Treasury Oversight Committee - Greg Wagner]

Motion approving/rejecting the Treasurer's nomination of Greg Wagner, for a term ending June 17, 2026, to the Treasury Oversight Committee.

WHEREAS, The Treasury Oversight Committee for the City and County of San Francisco is established as an advisory body to the Treasurer to involve depositors of funds into the City Treasury in reviewing investment policies that guide the management of those funds and to enhance the security and investment return on those funds; and

WHEREAS, The Members of the Treasury Oversight Committee are nominated by the treasurer and approved or rejected by by the Board of Supervisors; and

WHEREAS, Pursuant to Administrative Code, Section 5.9-3, the Treasurer of the City and County of San Francisco has submitted notification to the Clerk of the Board of Supervisors of the nomination of Greg Wagner to the Treasury Oversight Committee, received by the Clerk of the Board on September 4, 2024; now, therefore, be it

MOVED, That the Board of Supervisors of the City and County of San Francisco hereby approves/rejects the Treasurer of the City and County of San Francisco's nomination of Greg Wagner, seat 1, to the Treasury Oversight Committee, for the remainer of a four-year term ending June 17, 2026.

Save Form Print Form

Board of Supervisors
City and County of San Francisco
1 Dr. Carlton B. Goodlett Place, Room 244
(415) 554-5184 FAX (415) 554-7714

Application for Boards, Commissions, Committees, & Task Forces

Name of Board, Commission, Committee, or Task Force: Treasury Oversight Committee

Seat # or Category (If applicable): Seat 1 District: _____

Name: Greg Wagner

Home Address: [redacted] Zip: 94116

Home Phone: [redacted] Occupation: Controller

Work Phone: 415-554-7500 Employer: City and County of SF

Business Address: 1 Dr. Carlton B Goodlett Pl. Zip: 94102

Business E-Mail: greg.wagner@sfgov.org Home E-Mail: _____

Pursuant to Charter Section 4.101 (a)2, Boards and Commissions established by the Charter must consist of electors (registered voters) of the City and County of San Francisco. For certain other bodies, the Board of Supervisors can waive the residency requirement.

Check All That Apply:

Registered voter in San Francisco: Yes ■ No ☐ If No, where registered: _____

Resident of San Francisco ■ Yes ☐ No If No, place of residence: _____

Pursuant to Charter section 4.101 (a)1, please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:

Pursuant to SEC. 5.9-3. (listed below), Controller Greg Wagner shall hold Seat 1.
(a) Composition of Committee. Consistent with California Government Code Sections 27130 et seq., the Committee shall consist of the following members, each of whom shall be nominated by the Treasurer and confirmed by the Board of Supervisors.:1
(1) Seat 1 shall be held by the Controller or the controller□s designee.

Business and/or professional experience:

City and County of San Francisco, Department of Public Health (2011 to Present)
- Chief Operating Officer (8/20 to Present)
- Chief Financial Officer (8/11 to 8/20)
- Acting Health Director (8/18 to 2/19)
City and County of San Francisco, Office of the Mayor (2006 to 2011)
- Mayor s Budget Director (8/09 to 8/11)
- Deputy Budget Director and Previous Positions (9/06 to 8/09)
San Francisco Bay Area Planning & Urban Research Association (SPUR) (2000 to 2006)
- Director, Governance and Economic Development Programs (6/04 to 8/06)
- Previous Positions (7/00 to 5/03)
Municipal Fiscal Advisory Committee (MFAC)
- Interim Director (Interim, Time-Limited Position: 12/05 to 8/06)
City and County of San Francisco, Department of Public Works
- Capital Planning Program (Project-Based Temporary Position: 1/04 to 5/04)
University of California, Berkeley Program on Housing and Urban Policy
- Graduate Student Researcher (Temporary Position: 6/03 to 9/03)

Civic Activities:

City and County of San Francisco, Department of Public Health (2011 to Present)
- Chief Operating Officer (8/20 to Present)
- Chief Financial Officer (8/11 to 8/20)
- Acting Health Director (8/18 to 2/19)
City and County of San Francisco, Office of the Mayor (2006 to 2011)
- Mayor s Budget Director (8/09 to 8/11)
- Deputy Budget Director and Previous Positions (9/06 to 8/09)
San Francisco Bay Area Planning & Urban Research Association (SPUR) (2000 to 2006)
- Director, Governance and Economic Development Programs (6/04 to 8/06)
- Previous Positions (7/00 to 5/03)
Municipal Fiscal Advisory Committee (MFAC)
- Interim Director (Interim, Time-Limited Position: 12/05 to 8/06)
City and County of San Francisco, Department of Public Works
- Capital Planning Program (Project-Based Temporary Position: 1/04 to 5/04)
University of California, Berkeley Program on Housing and Urban Policy
- Graduate Student Researcher (Temporary Position: 6/03 to 9/03)

Have you attended any meetings of the Board/Commission to which you wish appointment? Yes ☐ No ■

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made. *(Applications must be received 10 days before the scheduled hearing.)*

Date: 8/27/2024 **Applicant's Signature: (required)** /s/ Greg Wagner

(Manually sign or type your complete name.
NOTE: By typing your complete name, you are hereby consenting to use of electronic signature.)

***Please Note*:** Your application will be retained for one year. Once Completed, this form, including all attachments, become public record.

FOR OFFICE USE ONLY:
Appointed to Seat #:_____ Term Expires:_____ Date Seat was Vacated: _____

060600029-NFH-0029

Date Initial Filing Received
Filing Official Use Only

E-Filed
04/01/2024
14:08:31

Filing ID:
211302395

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
AMENDMENT

STATEMENT OF ECONOMIC INTERESTS
COVER PAGE

Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE)

Wagner, Greg

1. Office, Agency, or Court

Agency Name (Do not use acronyms)

City and County of San Francisco

Division, Board, Department, District, if applicable

Controller Office of the

Your Position

Controller

► If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: *SEE ATTACHED FOR ADDITIONAL POSITIONS

Position:

2. Jurisdiction of Office *(Check at least one box)*

- ☐ State
- ☐ Multi-County
- ☐ City of
- ☐ Judge, Retired Judge, Pro Tem Judge, or Court Commissioner (Statewide Jurisdiction)
- ☒ County of San Francisco
- ☐ Other

3. Type of Statement *(Check at least one box)*

- ☐ **Annual:** The period covered is January 1, 2023, through December 31, 2023.
  -or-
  The period covered is _____/_____/_____, through December 31, 2023.
- ☒ **Assuming Office:** Date assumed 02 / 29 / 2024 See attached
- ☐ **Candidate:** Date of Election _____ and office sought, if different than Part 1: _____
- ☐ **Leaving Office:** Date Left _____/_____/_____ (Check one circle.)
  - ○ The period covered is January 1, 2023, through the date of leaving office.
  - ○ The period covered is _____/_____/_____, through the date of leaving office.

4. Schedule Summary (required)

► **Total number of pages including this cover page:** 2

Schedules attached

- ☐ **Schedule A-1 -** *Investments* – schedule attached
- ☐ **Schedule A-2 -** *Investments* – schedule attached
- ☐ **Schedule B -** *Real Property* – schedule attached
- ☐ **Schedule C -** *Income, Loans, & Business Positions* – schedule attached
- ☐ **Schedule D -** *Income – Gifts* – schedule attached
- ☐ **Schedule E -** *Income – Gifts – Travel Payments* – schedule attached

-or-

☒ **None -** *No reportable interests on any schedule*

5. Verification

MAILING ADDRESS STREET (Business or Agency Address Recommended - Public Document) | CITY | STATE | ZIP CODE

San Francisco | CA | 94102

DAYTIME TELEPHONE NUMBER | E-MAIL ADDRESS

( )

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 04/01/2024 *(month, day, year)*

Signature Greg Wagner *(File the originally signed paper statement with your filing official.)*

STATEMENT OF ECONOMIC INTERESTS
COVER PAGE
Expanded Statement Attachment

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

Name: Greg Wagner

* This table lists all positions including the primary position listed in the Office, Agency, or Court section of the Cover Page.

Agency	Div/Board/Dept/District	Position	Type of Statement	SAN #
City and County of San Francisco	Controller Office of the	Controller	Assuming Office: 2/29/2024 (2/28/2023 - 2/29/2024)	060600029-NFH-0029
City and County of San Francisco	Treasury Oversight Committee	Member	Assuming Office: 2/29/2024 (2/29/2024 - 6/30/2024)	

Office of the Treasurer & Tax Collector
City and County of San Francisco

José Cisneros, Treasurer

CERTIFICATION OF COMPLIANCE WITH CALIFORNIA GOVERNMENT CODE FOR THE CURRENT FISCAL YEAR

Please furnish information regarding your compliance with the following California Government Code Sections:

Section 27132.1 - Member Employment by Campaign Contributors

A Committee member may not be employed by an entity that had contributed to an election campaign of the Treasurer or a member of the Board of Supervisors in the previous three years.

☒ YES, in compliance. ☐ NO, I am not in compliance.

Section 27132.2 - Fundraising by Committee Members for County Officials

A Committee member may not directly or indirectly raise money for the Treasurer or a member of the Board of Supervisors while a member of the Committee.

☒ YES, in compliance. ☐ NO, I am not in compliance.

Section 27132.3 - Member Employment in the Financial Services Industry

A Committee member may not secure employment with bond underwriters, bond counsel, security brokerages or dealers, or with financial services firms for three years after leaving the Committee.

☒ YES, in compliance. ☐ NO, I am not in compliance.

Please complete this certification and return to Anna Arevalo in the Treasurer's Office. If you have any questions regarding this matter, please contact Anna at 415-554-7870.

I hereby certify that the information provided above is true and correct.

Signature: _____ Date: 8/27/2024

Printed Name: Greg Wagner
Member, San Francisco Treasury Oversight Committee

September 4, 2024

Ms. Angela Calvillo
Clerk of the Board of Supervisors
1 Dr. Carlton B. Goodlett Place
City Hall, Room 244
San Francisco, CA 94102

Re: Nomination for the Treasury Oversight Committee

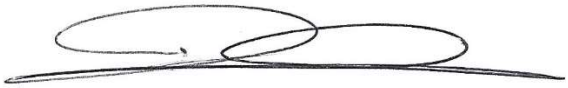
Dear Clerk of the Board:

In accordance with the City and County of San Francisco Administrative Code 5.9-3, I hereby nominate the following member to the Treasury Oversight Committee for a term ending June 17, 2026.

Seat 1 – Greg Wagner, Controller, City & County of San Francisco

Please feel free to contact Eric Manke at eric.manke@sfgov.org if you require additional information.

Sincerely,



José Cisneros
Treasurer
City and County of San Francisco