Squire Draft 5/7/24

FUNDING LOAN AGREEMENT

among

BANK OF AMERICA, N.A.,
as Funding Lender

CITY AND COUNTY OF SAN FRANCISCO,
as Governmental Lender

and

U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION,
as Fiscal Agent

Relating to

2550 Irving
2550 Irving, San Francisco, California

Maximum Tax-Exempt Project Loan Principal Amount: $51,846,000
Maximum Taxable Project Loan Principal Amount: $9,237,885

Dated as of May 1, 2024

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IN WITNESS WHEREOF, the Governmental Lender, the Funding Lender and the Fiscal Agent have caused this Funding Loan Agreement to be executed and delivered by duly authorized officers thereof as of the day and year first written above.

CITY AND COUNTY OF SAN FRANCISCO

By: _____
Daniel Adams, Director
Mayor's Office of Housing and
Community Development

APPROVED AS TO FORM:

DAVID CHIU
City Attorney

By: _____
DocuSigned by:
Kenneth Roux
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Kenneth D. Roux, Deputy City Attorney

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