

NOTICE OF INTENTION TO SELL

\$ \_\_\_\_\_\*  
**CITY AND COUNTY OF SAN FRANCISCO**  
**CERTIFICATES OF PARTICIPATION**  
**(Port Facilities Project)**  
**SERIES 2013\_\_**

NOTICE IS HEREBY GIVEN that the City and County of San Francisco (the "City") intends to offer for public sale on

\_\_\_\_\_, at \_\_\_\_\_ a.m. (California time)\*

by sealed bids at the Office of Public Finance, 1 Dr. Carlton B. Goodlett Place, City Hall, Room 336, San Francisco, California 94102, and by electronic bids through Ipreo LLC's BiDCOMP™/PARITY® System ("Parity"), \$ \_\_\_\_\_\* aggregate principal amount of City and County of San Francisco Certificates of Participation (Port Facilities Project), Series 2013\_\_ (the "Certificates").

The City reserves the right to postpone or cancel the sale of the Certificates or change the terms thereof upon notice given through Parity. If the sale is postponed, bids will be received at the hour and place set forth above on any weekday during the period from \_\_\_\_\_ through \_\_\_\_\_, as the City may determine. In the event of a postponement of the sale of the Certificates, notice of the new date and time for receipt of bids (and any change in the terms of the sale of the Certificates) shall be given through Parity, as soon as practicable but no later than [1:00] p.m. California time on the date preceding the original or new date for receiving bids.

Further information regarding the proposed sale of the Certificates, including copies of the Preliminary Official Statement and the Official Notice of Sale relating to the Certificates are available electronically at the News Services or may be obtained from either of the City's Co-Financial Advisors: Public Financial Management, Inc., 50 California Street, Suite 2300, San Francisco, California 94111, Attention: Robert Gamble, Telephone: (415) 982-5544, Fax: (415) 982-4513, email: gambler@pfm.com and Backstrom McCarley Berry & Co., LLC, Attention: Vincent McCarley, 155 Sansome Street, Mezzanine A, San Francisco, California 90404, Telephone: (415) 4392-5505, Fax: (415) 392-5276, e-mail: VMcCarley@bmcbbc.com. On or about \_\_\_\_\_, the Preliminary Official Statement and Official Notice of Sale will be posted electronically at Ipreo Prospectus [www.i-dealprospectus.com](http://www.i-dealprospectus.com). Failure of any bidder to receive such notice shall not affect the legality of the sale.

Dated: \_\_\_\_\_, 2013

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\* Preliminary, subject to change.