



Building Communities, Investing in Local Government Since 1988

## 501(c)(3) Nonprofit Bond Application

### APPLICANT INFORMATION

Application Number: **2013050**  
Name of Borrower: **Town School for Boys**  
Primary Contact: **Nancy Doty**  
Title: **Director of Finance & Operations**  
Street Address: **2750 Jackson Street** Suite: \_\_\_\_\_  
City: **San Francisco** State: **CA** Zip Code: **94115**  
Telephone Number: **(415) 746-1113**  
Fax Number: **(415) 674-8640**  
E-mail: **doty@townschool.com**  
Type of Entity:  For-profit Corporation  Non-profit Corporation  
 Municipality  Partnership  
 Other (specify): \_\_\_\_\_  
Date Organized: **1939**

### PROJECT INFORMATION

**Type of Project:**  Small Issue Public Benefit Project  
Health Care:  Continuing Care  Clinic  Hospital  Assisted Living  
 Skilled Nursing  Other (specify): \_\_\_\_\_  
Education:  K-12  Colleges/Universities  
Other:  Museum/Cultural  Other (specify): \_\_\_\_\_

Project/Facility Name: **Town School for Boys**  
Street Address: **2750 Jackson Street**  
City: **San Francisco** State: **CA** Zip Code: **94115**  
County: **San Francisco**

Is Project located in unincorporated part of the County? **No**

Has the city or county in which the project is located been contacted? If so, please provide name, title, telephone number and e-mail address of the person contacted:

Contact Name: **Catherine Stefani**  
Title: **Legislative Aide tp Supervisor Mark Farrell**  
Phone Number: **(415) 554-7752**  
Fax Number: **(415) 554-7843**  
E-mail: **catherine.stefani@sfgov.org**



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### 501(c)(3) Nonprofit Bond Application

#### FINANCING INFORMATION

Principal Amount: **\$19,000,000**

Tax-exempt Amount: **\$19,000,000**

Taxable Amount: **\$0**

Proposed Closing Date: **06/01/2013**

Maturity: **22 Years** Interest Rate Mode:  Fixed  Variable

Type of Offering:  Public Offering  Private Placement

Denominations: **no idea**

Type of Financing:  Acquisition of Existing Facility  New Construction  
 Refunding

Credit Enhancement:  None  Letter of Credit  
 FNMA(Fannie Mae)  Freddie Mac  
 Bond Insurance  Other (specify): \_\_\_\_\_

Name of Credit Enhancement Provider or Private Placement Purchaser: **N/A**

Expected Rating:  Unrated  S & P \_\_\_\_\_  
 Moody's \_\_\_\_\_  Fitch \_\_\_\_\_

#### PRINCIPAL FINANCE TEAM INFORMATION

UNDERWRITER/PLACEMENT AGENT	BOND COUNSEL
Firm: <b>First Republic Bank</b>	Firm: <b>Sidley Austin L.L.P.</b>
Contact: <b>Jeff Winkel</b>	Contact: <b>Gerald McGovern</b>
Address: <b>101 Pine Street San Francisco, CA 94111</b>	Address: <b>555 California Street San Francisco, CA 94104</b>
Telephone: <b>(415) 262-4126</b>	Telephone: <b>(415) 772-7427</b>
Fax: <b>(415) 296-5708</b>	Fax: <b>(415) 772-7427</b>
E-mail: <b>jwinkel@firstrepublic.com</b>	E-mail: <b>gmcgovern@sidley.com</b>



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## 501(c)(3) Nonprofit Bond Application

### PRINCIPAL FINANCE TEAM INFORMATION (continued)

FINANCIAL ADVISOR		REBATE ANALYST	
Firm:	<b>N/A</b>	Firm:	<b>TBD</b>
Contact:		Contact:	
Address:		Address:	
Telephone:		Telephone:	
Fax:		Fax:	
E-mail:		E-mail:	

### ADDITIONAL INFORMATION REQUIRED

Please provide the following information as additional attachments:

<u>Attachment</u>	<u>Description of Information</u>
A	\$5,000 non-refundable* issuance fee deposit payable to "California Communities."
B	Detailed Applicant History.
C	Description of project or each facility to be financed or refinanced.
D	Address of each facility to be financed or refinanced.
E	Evidence of credit enhancement or intent to purchase bonds.
F	List of outstanding tax-exempt debt.
G	Financial statements for last complete fiscal year.
H	Project Costs (Sources and Uses of Proceeds).
I	Interested Parties List.

\*Refundable only if financing not approved. Small Issue Program issuance fee deposit is \$2,500.

#### MAILING ADDRESS

California Communities®  
2999 Oak Road, Suite 710  
Walnut Creek, CA 94597



# 501(c)(3) Nonprofit Bond Application Attachment D

Application: **2013050 - Town School for Boys**  
 Borrower: **Town School for Boys**  
 Facility #1: **Town School for Boys**

## PUBLIC BENEFITS

### FOR HEALTH CARE FACILITY ONLY

New Beds: Accute: 0 Emergency: 0 OTHER: 0

SB 1953(Hospital Facilities Seismic Safety Act) Compliance? No

#### Non-Reimbursed Community Benefits:

Traditional Charity Care:	<u>\$0</u>
Unpaid Costs of Medicare:	<u>\$0</u>
Unpaid Costs of Medi-Cal:	<u>\$0</u>
Non-billed Community Outreach:	<u>\$0</u>
Other:	<u>\$0</u>

### FOR PRIVATE SCHOOL FACILITY ONLY

#### Use of Bond Proceeds

No. of Classrooms:	<u>19</u>
No. of Libraries:	<u>1</u>
No. of Athletic Fields:	<u>1</u>
No. of Administrative Facilities:	<u>17</u>
Locker Room/Restrooms	<u>9</u>

Tuition Assistance:	K-8	9-12
Current Tuition:	<u>26160</u>	<u>0</u>
Total Tuition Assistance Provided:	<u>1244800</u>	<u>0</u>
% of students receiving at least 50% tuition assistance:	<u>14</u>	<u>0</u>

### ENVIRONMENT

#### Energy

Does the facility exceed Title 24 Standards?  Yes  No  N/A  
 If Yes, by what percent? \_\_\_\_\_ %

Does the facility have solar(PV) panels?  Yes  No  N/A  
 If Yes, what is the size in kWh? \_\_\_\_\_

Does the facility purchase carbon credits?  Yes  No  N/A  
 If Yes, what is the annual consumption? \_\_\_\_\_

#### Water

Does the facility provide any of the following:

Efficient Toilets?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> N/A
Water-saving showerheads?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> N/A
Drought tolerant landscaping?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> N/A

Other, specify: \_\_\_\_\_

#### Transportation

Does the entity provide carpooling or mass-transit subsidies?  Yes  No  N/A  
 Does the entity maintain a fuel efficient fleet?  Yes  No  N/A

#### Waste

Does the project provide recycling facilities?  Yes  No  N/A

Application Number: **2013050 - Town School for Boys**

Name of Borrower: **Town School for Boys**

Facility/Project #1: **Town School for Boys**

**PUBLIC BENEFITS (continued)**

**WORKFORCE**

Employment Creation

Job Type/Description

**None** \_\_\_\_\_

During  
Construction  
**0**

Post  
Construction  
**0**

**GOVERNMENTAL INFORMATION**

Congressional District #  
\_\_\_\_\_

State Senate District #  
**3**

State Assembly District #  
**13**