File No	131047	Committee Item No.	8
		Board Item No	
		RD OF SUPERVISOR T CONTENTS LIST	S
Committee	e: Rules Committee	Date Octobe	r 31, 2013
Board of S	Supervisors Meeting	Date	
	Motion Resolution Ordinance Legislative Digest Budget and Legislative A Youth Commission Repolation Form Department/Agency Cove MOU Grant Information Form Grant Budget Subcontract Budget Contract/Agreement Form 126 – Ethics Comm Award Letter Application Public Correspondence	ort er Letter and/or Report	
OTHER	(Use back side if addition	nal space is needed)	
	Form 700		
Completed Completed	by:Linda Wong by:	Date October 28, 2 Date	013

Assessment Appeals Board City and County of San Francisco (415) 554-6778 Fax (415) 554-6775



City Hall, Room 405 1 Dr. Carlton B. Goodlett Place San Francisco, CA 94102-4697

Revised July 2013

Complete and return this original Application to the Assessment Appeals Board
- Privation to Appointment to Decard
(Please circle one)
Board 3
Enter your name molling address and his action and
Enter your name, mailing address and daylime telephone number in the spaces provided. Because this form is a document available other personal contact information. Board 3 Alternate Board 3 Alternate
Personal contact monthation.
Do you authorize release of your private/personal information? yes no
Name: Shown Ridsell
City: San Francisco Home Address: 13/322/10K Street
Name: Shown Ridge (Home Address: Block Street City: San Francisco State: CA Zip code: 94/17 Business Address: 2128 13 road way City: October State: CA Zip Code: 9.4612 Home Phone: 415 Work: Phone: (563) 986-(303) 7 m (1574) 886-1323
Home Phone C 415 State: C4 Zip Code: 9.46 (2
Home Phone: (515) 986-1305 Fax#: (575) 986-1301 Pager #: Date: C4 Zip Code: 9.4612 Pager #: Date: C575) 986-1301 Are you a United States eliterate assets.
Ara you all hits double in
And you de Offices Citizen, or a resident alien who is eligible for and has applied for aitigenetics.
Have you ever been convicted of a felony in this state, or convicted of any offense which, if committed in this state,
VII yes, please attach a statement describing the account of the statement describing the statement described the sta
the date of the conviction(s), and the court(s) that convicted you.)
r disdant to Ordinance No. 393-98 the following qualifications are required.
A person shall not be eligible for nomination for membership on an assessment appeals board unless he or she has a minimum of five years' professional experience in this state as one of the following: (1) certified public accountant; (2) licensed real estate broker, (3) attorney; or (4) properly appraiser accredited by a nationally recognized professional organization, or property appraiser certified by either the Office of Real Estate Appraiser or by the State Board of Equalization. Documentation of qualifying experience must be submitted with this application form. This requirement does not apply to incumbent board members nominated for appointment to their
Please state your qualifications: I am an antioney with 15 years of
Please state your hydrogo and an australia
The see affected to
occupation: 77770/Nev
Divic Activities: Bours menser, USF Alumni, Volunteer Afforma, ALRP
Sex (optional): Sex (optional): M F
Other Personal Information (optional)
Vould you be able to attend Day Meetings? Yes No Evening meetings?
low many days a week would you be a mile to the same and
lave you attended an Assessment Appeals Roard meeting?
Appearance before the RULES COMMITTEE is a requirement before any appointment can be made. Please Note: Your application will be retained for
Pate: 9/19/13 Applicant's Signature: Original Pate: Applicant's Signature: Original Pate: Origi
or Office Use Only: Appointed to Board #: Seat #: Term Expires:

SHAWN RIDGELL BRODERICK STREET SAN FRANCISCO, CA 94117 TELEPHONE (415)

Email: ____ vaol.com

EDUCATION

UNIVERSITY OF SAN FRANCISCO SCHOOL OF LAW

Juris Doctor Degree, May 1996 Staff Member, Maritime Law Journal Tutor in the Academic Support Program

UNIVERSITY OF SAN FRANCISCO

Bachelor of Science in Business Administration, May 1991 Member of the Disciplinary Hearing Committee Named Who's Who Among Students in American Universities

WORK EXPERIENCE

MANAGING ATTORNEY, JANUARY, 2007- PRESENT

RIDGELL & LAWLOR, LLP; Oakland, CA

Client representation in civil litigation and business matters. Areas of practice include contracts, consumer litigation, business litigation, business formation, insurance litigation, personal injury, and elder abuse. Client representation in mediations, arbitrations, administrative hearings, and trial.

ARBITRATOR, JANUARY, 2008-PRESENT

FINANCIAL INDUSTRY REGULATORY AUTHORITY (FINRA); San Francisco, CA

Responsible for hearing and deciding disputes arising out of breach of contract and employment law matters within the securities industry. Reviewed pleadings and other documents in evaluating disputes. Issued rulings on discovery matters.

ATTORNEY, 2001-2006

CHARLES SCHWARTZ, P.C.; Oakland, CA

Client representation in civil litigation and business matters. Areas of practice include contracts, consumer litigation, business litigation, business formation, insurance litigation, personal injury, and elder abuse. Represented clients in mediations, arbitrations, administrative hearings, and trial. Assumed sole responsibility for own case files.

LEGAL EDITOR, 1999-2006

CONTINUING EDUCATION OF THE BAR; Oakland, CA Conducted extensive legal research on various legal subjects, including areas involving business law, civil litigation, real property, and estate planning. Assisted in editing legal publications.

ATTORNEY, 1999-2001

SHAWN RIDGELL, ATTORNEY AT LAW; San Francisco, CA Client representation in civil litigation and business matters.

LAW CLERK, 1997-1998

LAW OFFICES OF JOHN D. WINER; San Francisco, CA Participated in Civil discovery, including preparing clients for Deposition testimony. Drafted legal memoranda. LAW CLERK, 1996-1997

FRANCOIS SORBA, ATTORNEY AT LAW; San Mateo, CA Conducted legal research on real estate and construction matters. Drafted discovery requests and legal memoranda.

LAW CLERK, FEBRUARY 1996 - MAY, 1996

RICE, FOWLER, BOOTH, & BANNING; San Francisco, CA

Participant in the law firm's externship program. Conducted legal research on maritime issues. Drafted Motions and legal memoranda. Attended depositions.

LAW CLERK, JUNE 1995- NOVEMBER 1995 RICHTER, SENN & PALUMBO; San Francisco, CA

Conducted legal research on real estate, construction, and business matters.

Drafted Motions and legal memoranda.

PROFESSIONAL ASSOCIATIONS

San Francisco Bar Association, Member Alameda County Bar Association, Member California Bar Association, Member

VOLUNTEER ACTIVITIES

Volunteer Attorney, Bar Association of San Francisco Volunteer Attorney, AIDS Legal Referral Service (ALRP) University of San Francisco Alumni Board of Directors

AWARDS.

Outstanding Volunteer in Public Service Award, Bar Association of San Francisco, 2004

Award for Outstanding Volunteer, AIDS Legal Referral Service, 2009



STATEMENT OF ECONOMIC INTERESTS COVER PAGE

Date Received

Please type or print in ink.

Red Sect	(FIRST) (MIDDLE)
1. Office, Agency, or Court	haun
Agency Namo	
ASSESSMENT APPECIS BOOK	Bourle Manser
Division, Board, Department, District, if applicable	Your Position
▶ If filing for multiple positions, list below or on an attachment.	
Agency;	Position:
2. Jurisdiction of Office (Check at least one box)	
State	
	Judge or Court Commissioner (Statewide Jurisdiction)
Daty of Sen Flunciscs	- Growny of 5 an Francisco
	Other
3. Type of Statement (Check at least one box)	
Annual: The period covered is January 1, 2012, through December 31, 2012.	Leaving Office: Date Left
The period covered is, through December 31, 2012.	 The period covered is January 1, 2012, through the date of leaving office.
Assuming Office: Date assumed/	O The period covered is/, through the date of leaving office.
Candidate: Election year and office sought,	if different than Part 1:
4. Schedule Summary	
ar v	al number of pages including this cover page:
Schedule A-1 - Investments - schedule attached	· -
Schedule A-2 - Investments – schedule attached	Schedule C - Income, Loans, & Business Positions – schedule attached Schedule D - Income – Gifts – schedule attached
Schedule B • Real Property – schedule attached	☐ Schedule E - Income - Gifts - Travel Payments - schedule attached
-or- None - No reportable inter	iests an any schodula
5. Verification	cots on any suiteurie
MAILING ADDRESS STREET	STATE ZIP CODE
(Business or Agency Address Recommended - Public Document) 2128 1300 22004 0 0 1610	M. 000E
DAYTIME TELEPHONE NUMBER (50) 986-1300	E-MAIL ADDRESS (OPTIONAL)
I have used all reasonable diligence in preparing this statement. I have revie herein and in any attached schedules is true and complete. I acknowledge	Talled .
I certify under penalty of perjury under the laws of the State of Californ	nia that the foregoing is true and correct
9/19/12	She Disto
Date Signed(month day year)	ignature (File the originally signed statement with your filing official.)
	(Article sections with April 1800 Outcles?)

Wednesday, October 2, 2013

HALE CHANTE EXACADE CANALEDEZ IV

ATTORNEY SEARCH

Shawn Ridgell - #201179

Current Status: Active

This member is active and may practice law in California.

See below for more details.

Profile Information

The following information is from the official records of The State Bar of California.

Bar

201179

Number:

County:

Address:

Ridgell & Lawlor

LLP

2128 Broadway

Oakland, CA

94612

Map it Alameda

Undergraduate

Phone Number:

Fax Number:

School:

e-mail:

sridgell@aol.com

Univ of San Francisco; San Francisco

(510) 986-1300

(510) 986-1301

CA

District:

District 1

Sections: **Business Law**

Law School:

U of San Francisco SOL; San Francisco

CA

Status History

Effective Date

Status Change

Present

Active

6/7/1999

Admitted to The State Bar of California

Explanation of member status

Actions Affecting Eligibility to Practice Law

Disciplinary and Related Actions

Overview of the attorney discipline system.

This member has no public record of discipline.

Administrative Actions

This member has no public record of administrative actions.

Start New Search »

Assessment Appeals Board City and County of San Francisco (415) 554-6778 Fax (415) 554-6775



City Hall, Room 405 1 Dr. Carlton B. Goodlett Place San Francisco, CA 94102-4697

Complete and return this original Application to the Assessment Appeals Board
(Please circle one) Board 1 or Board 1 Alternate or Board 2 Alternate Board 3 or Board 3 Alternate
Enter your name, mailing address and daytime telephone number in the spaces provided. Because this form is a document available for public review, you may list your business/office address, telephone number and e-mail address in lieu of your home address or other personal contact information.
Do you authorize release of your private/personal Information? I yes no cur for B 6-opcilett 1 # Name: Kristine Nelson . Home Address: ball Britanickes ta waste 40
City: Jan Wancisto State: (A 7 7 and 91/17
Business Address: 60/ Buena Vistaw City: SF State: CA 7in Code: 94/17
Home Phone: Work Phone: 4/5-7-06-0995 Fav #
Pager#: E-Mail Address: Kristy Duleffers.com
Are you a United States citizen, or a resident alien who is eligible for and has applied for citizenship? Yes The
Have you ever been convicted of a felony in this state, or convicted of any offense which, if committed in this state, would be a felony? No (If yes, please attach a statement describing the effective of the
the date of the conviction(s), and the court(s) that convicted you.) Pursuant to Ordinance No. 393-98 the following qualifications are required:
A person shall not be eligible for nomination for membership on an assessment appeals board unless he or she has a minimum of five years' professional experience in this state as one of the following: (1) certified public accountant; (2) licensed real estate broker, (3) attorney; or (4) property appraiser accredited by a nationally recognized professional organization, or property appraiser certified by either the Office of Real Estate Appraiser or by the State Board of Equalization. Documentation of qualifying experience must be submitted with this application form. This requirement does not apply to incumbent board members nominated for appointment to their
Please state your qualifications: <u>Certified Real Estate Appraiser</u>
Please state your business and/or professional experience: Real Estate Appraiser Chief Appraiser Review Appraisor Real Estate Agent
Occupation: Appraiser, Keel 2state Agent Education: BA 1)(1.4
Civic Activities: Randall Museum, SPEAK, CSB-school
Ethnicity (optional): Sex (optional): M NF
Other Personal Information (optional)
Would you be able to attend Day Meetings? Yes No Evening meetings? Yes No How many days a week would you be available for hearings? How many evenings a week? How many evenings a week?
. Appearance before the RULES COMMITTEE is a requirement before any appointment can be made
Date: 9/9/2013 Please Note: Your application will be retained for one year. Applicant's Signature:
For Office Use Only: Appointed to Board #: Seat #: Term Expires:

Kristy Nelson

kristy@mleffers.com (415) ____

Skills

Professional Experience

Independent Appraiser and Real Estate Sales Agent

1995- Present

- Appraise apartments, commercial properties, condominiums, income properties and single family residences
- Represent buyers and sellers in real estate transactions
- Lease and manage residential and commercial properties

Senior Staff Real Estate Appraiser, San Francisco Federal, San Francisco, CA 1993-1995

- Appraised apartments, condominiums and income properties
- Planned unit developments and single family residences
- · Reviewed apartment and residential appraisals
- Supervised staff reviewers

Regional Chief Appraiser, Foster Ousley Comley, Walnut Creek, CA 1992-1993

- Managed staff reviewers
- Determined final review value for residential properties, condominiums, income properties and planned unit developments
- Provided technical support and training

Independent Appraiser, Johnson O'Neil & Associates; Michael J. VIzzini Associates, Los Angeles, CA 1990-1992

- Prepared narratives for commercial properties and vacant land appraisals
- Appraised apartments, condominiums and residential properties
- Prepared relocation and proposed construction appraisals

Senior Staff Real Estate Appraiser, Home Savings America, Palos Verdes, CA 1986-1991

- Appraised condominiums, planned unit developments and single family residences
- Appraisals ranged in price from \$90,000 to \$4,000,000
- Appraised multi-unit income producing properties
- Reviewed single residences and income property appraisals
- Assisted in office management

Leasing Consultant, Dorn and Company, Los Angeles, CA 1984-1986

- Located office and real estate space for commercial tenants
- Aided prospective tenants in space planning and building design
- Negotiated commercial leases
- Published San Fernando Valley Commercial Leasing Activity in WESTERN REAL ESTATE NEWS, December 20, 1986

Licenses

Certified General Appraisal License #AGOO7334 California Real Estate Sales License #00884857

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION A PUBLIC DOCUMENT

Date Signed.

(month, day, year)

STATEMENT OF ECONOMIC INTERESTS COVER PAGE

Date Received

COVER PAGE Please type or print in ink. NAME OF FILER (LAST) (FIRST) (MIDDLE) Neison Kristine Ann 1. Office, Agency, or Court Agency Name Assessment appeals Board Division, Board, Department, District, if applicable Your Position Board 3 ▶ If filing for multiple positions, list below or on an attachment. Agency: Position: 2. Jurisdiction of Office (Check at least one box) ☐ State ☐ Judge or Court Commissioner (Statewide Jurisdiction) ☐ Multi-County _ County of ____ City of San Francisco 3. Type of Statement (Check at least one box) Annual: The period covered is January 1, 2012, through Leaving Office: Date Left _____/___/ December 31, 2012, (Check one) The period covered is $\frac{09}{1}$, 01 O The period covered is January 1, 2012, through the date of December 31, 2012, leaving office. Assuming Office: Date assumed ______ O The period covered is __ the date of leaving office. Candidate: Election year _ and office sought, if different than Part 1: ____ 4. Schedule Summary Check applicable schedules or "None." ► Total number of pages including this cover page: _ Schedule A-1 - Investments - schedule attached Schedule C · Income, Loans, & Business Positions - schedule attached Schedule A-2 - Investments - schedule attached Schedule D - Income - Gifts - schedule attached Schedule B - Real Property - schedule attached ☐ Schedule E - Income - Gifts - Travel Payments - schedule atlached None - No reportable interests on any schedule 5. Verification MAILING ADDRESS CITY STATE (Business or Agency Address Recommended - Public Document) ZIP CODE 1 Dr. Cariton B Goodlett pl #405 San Francisco Ca 94102 DAYTIME TELEPHONE NUMBER E-MAIL ADDRESS (OPTIONAL) (415) I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document. I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Signature.

(File the originally signed statement with your filing official.)

FPPC Form 700 (2012/2013)
FPPC Advice Email: advice@fppc.ca.gov
FPPC Toll-Free Helpline: 866/275-3772 www.fppc.ca.gov

SCHEDULE A-1 Investments

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFO	RNIA F	ORM	7/0	N
FAIR POLIT	ICAL PRAC	TICES C	OMMISSI)N
Kristine	Nelson			

NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
PGE	Cisco
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
electricity	Computers
FAIR MARKET VALÚE	
☑ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000	FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
✓ Stock Other(Describe)	Stock Other
Partnership O Income Received of \$0 - \$499	(Describe) Partnership O Income Received of \$0 - \$499
O Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
	/ / 12
ACQUIRED DISPOSED	/
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Intel	Southern Copper
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	
Chip maker	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
	Copper
FAIR MARKET VALUE	FAIR MARKET VALUE
	☑ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
✓ Stock Other(Describe)	Stock Other
Partnership O Income Received of \$0 - \$499	(Describe)
O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
·]	C income Necessed of \$500 of More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	
NAME OF BUSINESS ENTITY	ACQUIRED DISPOSED
Hewlett Packard	► NAME OF BUSINESS ENTITY
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	•
11	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Computers	
FAIR MARKET VALUE	FAIR MARKET VALUE
☑ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000	\$2,000 - \$10,000 \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	
Slock Other	NATURE OF INVESTMENT Stock Other
(Describe) Partnership O income Received of \$0 - \$499	(Describe)
O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499
i i	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
	/ / 12 / / 12
ACQUIRED DISPOSED	ACQUIRED DISPOSED
Comments:	i .

SCHEDULE A-2 Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

CALIFORNIA FORM	
FAIR POLITICAL PRACTICES CON Name	OMMISSION
Kristine Nelson	

► 1. BUSINESS ENTITY OR TRUST	► 1. BUSINESS ENTITY OR TRUST
Leffers Family Trust	A SOMEOS ENTIT OR IROS
Name	Name
·	
Address (Business Address Acceptable)	Address (Business Address Acceptable)
Check one Trust, go to 2 Business Entity, complete the boy than so to 0	Check one
amaj, complete the box, then go to 2	☐ Trust, go to 2 ☐ Business Entity, complete the box, then go to 2
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
	TOWN OF BUSINESS ACTIVITY
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:	
50 - \$1,999	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
\$2,000 - \$10,000/_12	\$2,000 - \$10,000 / / 12 / / 12
S10,001 - \$100,000 ACQUIRED DISPOSED	\$10,001 - \$100,000 ACQUIRED DISPOSED
Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	
Partnership Sole Proprietorship	NATURE OF INVESTMENT
Other	Partnership Sole Proprietorship Other
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA	
SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)	➤ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA
S0 - \$499 S10,001 - \$100,000	THE SACOSS INCOME IN THE ENTITY/TRUST)
☐ \$500 - \$1,000 ☑ OVER \$100,000	\$0 - \$499 \$10,001 - \$100,000 \$500 - \$1,000 OVER \$100,000
\$1,001 - \$10,000	S1,001 - \$1,000 OVER \$100,000
➤ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Mitch a separate sheet if necessary)	> 3. LIST THE NAME OF FACH REPORTABLE CHICLE
None	INTOCHIC OF STOUBLOOK WIDER (Attach a separate sheet if necessary)
	None
► 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR	
SCASED BY THE BUSINESS ENTITY OR TRUST	► 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUET.
Check one box:	LEASED BY THE BUSINESS ENTITY OR TRUST Check one box:
☐ INVESTMENT	☐ INVESTMENT ☑ REAL PROPERTY
	— E HALL NOVEKI
Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property	Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property
287 Sanchez Street	Assessor's Parcel Number or Street Address of Real Property
Description of Business Activity or	565-567 Natoma street Description of Business Activity or
City or Other Precise Location of Real Property	City or Other Precise Location of Real Property
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:	END tender
\$2,000 - \$10,000 \$10,001 - \$100,000	\$2,000 - \$10,000
\$100,001 - \$1,000,000 ACQUIRED DISPOSED	\$10,001 - \$100,000
☑ Over \$1,000,000	
NATURE OF INTEREST	NATURE OF INTEREST
✓ Property Ownership/Deed of Trust ☐ Stock ☐ Partnership	Property Ownership/Deed of Trust Stock Partnership
Leasehold Other	
Yrs, remaining	Leasehold Other
Check box if additional schedules reporting investments or real property are attached	Check box if additional schedules reporting investments or real property are attached
1	are attached
Comments:	EDDO Essa Too (oos olones) -
V VIII I VIII VIII VIII VIII VIII VIII	FPPC Advice Emails advice Office as a real

SCHEDULE B Interests in Real Property (Including Rental Income)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name
Kristine Nelson

- ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS 62-64 Moss Street	► ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
CITY	621 Natoma Street
	CITY
San Francisco	San Francisco
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 12 15 15 15 15 15 15
NATURE OF INTEREST	
✓ Ownership/Deed of Trust	NATURE OF INTEREST ☑ Ownership/Deed of Trust ☐ Easement
Leasehold	Leasehold
o one:	Yrs. remaining Other
IF RENTAL PROPERTY, GROSS INCOME RECEIVED	IF RENTAL PROPERTY, GROSS INCOME RECEIVED
☐ \$0 - \$499 ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000	S0 - \$499 S500 - \$1,000 S1,001 - \$10,000
☑ \$10,001 - \$100,000 □ OVER \$100,000	☑ \$10,001 - \$100,000 ☐ OVER \$100,000
SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more. None	SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.
You are not required to report loans from commercial business on terms available to members of the public loans received not in a lender's regular course of busi	lending institutions made in the lender's regular course o without regard to your official status. Personal loans and iness must be disclosed as follows:
loans received not in a lender's regular course of busi	lending institutions made in the lender's regular course o without regard to your official status. Personal loans and iness must be disclosed as follows:
loans received not in a lender's regular course of busi	iness must be disclosed as follows:
loans received not in a lender's regular course of busi	iness must be disclosed as follows: NAME OF LENDER*
loans received not in a lender's regular course of busi	iness must be disclosed as follows:
You are not required to report loans from commercial business on terms available to members of the public loans received not in a lender's regular course of businame of Lender* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER	NAME OF LENDER* ADDRESS (Business Address Acceptable)
ioans received not in a lender's regular course of business of Lender* ADDRESS (Business Address Acceptable)	iness must be disclosed as follows: NAME OF LENDER*
ioans received not in a lender's regular course of business of Lender* ADDRESS (Business Address Acceptable)	NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER
ioans received not in a lender's regular course of businame of Lender* ADDRESS (Ausiness Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years)	NAME OF LENDER* ADDRESS (Business Address Acceptable)
ioans received not in a lender's regular course of business of Lender* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years) %	NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER
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ioans received not in a lender's regular course of businame of Lender* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years)	NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE Which is a company of the compan
ioans received not in a lender's regular course of busi NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years) ———————————————————————————————————	NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years)

SCHEDULE B Interests in Real Property (Including Rental Income)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION Name Kristine Nelson

► ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS	ACCEGOODIO PUROTI ANTICONI
23-25 Moss Street	ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
CITY	1316-1318 Fulton Street
****	CITY
San Francisco	San Francisco
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 112 12
NATURE OF INTEREST	
	NATURE OF INTEREST
✓ Ownership/Deed of Trust	Ø Ownership/Deed of Trust
Leasehold Other	Leasehold
IF RENTAL PROPERTY, GROSS INCOME RECEIVED	
☐ \$0 - \$499 ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000	IF RENTAL PROPERTY, GROSS INCOME RECEIVED
	S0 - \$499 S500 - \$1,000 S1,001 - \$10,000
	☑ \$10,001 - \$100,000 ☐ OVER \$100,000
SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more. None	SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more. None
You are not required to report loans from commercial let business on terms available to members of the public w loans received not in a lender's regular course of business.	nding institutions made in the lender's regular course of ithout regard to your official status. Personal loans and
NAME OF LENDER*	
THE OF ECHBER	NAME OF LENDER*
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
	, was a state of the state of t
BUSINESS ACTIVITY, IF ANY, OF LENDER	BUSINESS ACTIVITY, IF ANY, OF LENDER
·	THE PARTY OF ECHDER
INTEREST RATE TERM (Months/Years)	. '
rems (Morais lears)	INTEREST RATE TERM (Months/Years)
%	% None
HIGHEST BALANCE DURING REPORTING PERIOD	
\$500 - \$1,000 \$1,001 - \$10,000	HIGHEST BALANCE DURING REPORTING PERIOD
S10,001 - \$100,000 OVER \$100,000	\$500 - \$1,000 S1,001 - \$10,000
	S10,001 - \$100,000 OVER \$100,000
Guarantor, if applicable	Guarantor, if applicable
Comments:	
John Hill III.	

SCHEDULE B Interests in Real Property (Including Rental Income)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name
Kristine Nelson

ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS 445-449 Tehama Street	► ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
CITY	
San Francisco	CITY
FAIR MARKET VALUE \$\int \text{\$\frac{1}{2}000 - \\$10,000}\$} \text{\$\frac{1}{2}000 - \\$10,000}\$ \$\int \text{\$\frac{1}{2}000} \text{\$\frac{1}{2}000}\$} \text{\$\frac{1}{2}000}\$ \$\int \text{\$\frac{1}{2}000}\$} \text{\$\frac{1}{2}000}\$} \text{\$\frac{1}{2}000}\$} \$\int \text{\$\frac{1}{2}000}\$} \text{\$\frac{1}{2}000}\$} \text{\$\frac{1}{2}000}\$} \$\int \text{\$\frac{1}{2}000}\$} \text{\$\frac{1}{2}000}\$} \text{\$\frac{1}{2}000}\$} \$\int \text{\$\frac{1}{2}000}\$} \text{\$\frac{1}{2}000}\$} \text{\$\frac{1}{2}000}\$} \text{\$\frac{1}{2}000}\$} \$\int \text{\$\frac{1}{2}000}\$} \text{\$\frac{1}{2}000}\$} \text{\$\frac{1}{2}000}\$} \$\frac{1	FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000
Ownership/Deed of Trust Essement Leasehold	Ovmership/Deed of Trust Easement
Yrs, remaining Other	Leasehold
IF RENTAL PROPERTY, GROSS INCOME RECEIVED \$0 - \$499	IF RENTAL PROPERTY, GROSS INCOME RECEIVED \$0 - \$499
interest, list the name of each tenant that is a single source of income of \$10,000 or more. None	SOURCES OF RENTAL INCOME: If you own a 10% or greater Interest, list the name of each tenant that is a single source of income of \$10,000 or more. None
You are not required to report loans from commercial to business on terms available to members of the public loans received not in a lender's regular course of business.	ending institutions made in the lender's regular course o without regard to your official status. Personal loans and
loans received not in a lender's regular course of busin	microut regard to your official status. Personal loans and ness must be disclosed as follows:
loans received not in a lender's regular course of busin	ending institutions made in the lender's regular course of without regard to your official status. Personal loans and ness must be disclosed as follows: NAME OF LENDER*
loans received not in a lender's regular course of busing NAME OF LENDER*	microut regard to your official status. Personal loans and ness must be disclosed as follows:
loans received not in a lender's regular course of busin NAME OF LENDER* ADDRESS (Business Address Acceptable)	NAME OF LENDER*
loans received not in a lender's regular course of busin NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER	NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER
loans received not in a lender's regular course of busin NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER	NAME OF LENDER* ADDRESS (Business Address Acceptable)
loans received not in a lender's regular course of busin NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER NTEREST RATE TERM (Months/Years) %None	NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE William Status. Personal loans and services are services and services are serv
loans received not in a lender's regular course of busin NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER NTEREST RATE TERM (Months/Years)	NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE Whene William I be disclosed as follows: NAME OF LENDER* TERM (Months/Years) Whene HIGHEST BALANCE DURING REPORTING PERIOD
loans received not in a lender's regular course of busing NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER NTEREST RATE TERM (Months/Years)	NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE Whene Whene Whene HIGHEST BALANCE DURING REPORTING PERIOD
loans received not in a lender's regular course of busin NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years)	NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years) % None HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 \$1,001 - \$10,000

SCHEDULE C Income, Loans, & Business Positions (Other than Gifts and Travel Payments)

CALIFORNIA FOR		0
FAIR POLITICAL PRACTIC	ES COMMISSI	NC
Kristine Nelson	`	

1. INCOME RECEIVED	► 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME
Real Estate Commission	
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
1669 Page Street	
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
	SALAN, OF BOOKOE
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
Buyers Agent	
GROSS INCOME RECEIVED	CDOCC MOONED TO THE
\$500 - \$1,000 S1,001 - \$10,000	GROSS INCOME RECEIVED \$500 - \$1,000
S10,001 - \$100,000 OVER \$100,000	\$1,001 - \$1,000 \$1,001 - \$10,000 OVER \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED	<u></u>
Salary Spouse's or registered domestic partner's income	CONSIDERATION FOR WHICH INCOME WAS RECEIVED
Loan repayment Partnership	Salary Spouse's or registered domestic partner's income
	Loan repayment Partnership
Sale of(Real property, car, boat, etc.)	Sale of
·	(Real property, car, boat, etc.)
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or more
Other	
(Describe)	Other
> 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PER	IOD
You are not required to report loans from commercial to	nding in the site of
retail installment or credit card transaction, made in the	lender's regular course of business on terms available to
regular course of business must be all a few and the state of the state of business must be all a few and the state of the	tus. Personal loans and loans received not in a lender's
regular course of business must be disclosed as follows	5
NAME OF LENDER'	INTEREST RATE TERM (Months/Years)
	TERM (MORASTEERS)
ADDRESS (Business Address Acceptable)	%
	SECURITY FOR LOAN
BUSINESS ACTIVITY, IF ANY, OF LENDER	None Personal residence
HIGHEST BALANCE DURING REPORTING PERIOD	Real PropertyStreet address
\$500 - \$1,000	
\$1,001 - \$10,000	City
\$10,001 - \$100,000	Guarantor
OVER \$100,000	
	Other
	(Describe)
On the second se	
I Dominanta.	
Comments:	



REAL ESTATE APPRAISER LICENSE Business, Transportation & Housing Agency OFFICE OF REAL ESTATE APPRAISERS

Kristine A. Nelson

has successfully met the requirements for a license as a residential and commercial real estate appraiser in the State of California and is, therefore, entitled to use the title:

"Certified General Real Estate Appraiser"

This license has been issued in accordance with the provisions of the Real Estate Appraisers' Licensing and Certification Law.

OREA APPRAISER IDENTIFICATION NUMBER: AG 007334

Effective Date: Ma

Effective Date: May 6, 2013
Date Expires: May 5, 2015

Mund & Martin

Jim Martin, Director, OREA

3007087

THIS DOCUMENT CONTAINS A TRUE WATERMARK FIOLD UP TO LIGHT TO SEE THAM THIS

RECEIVED
AUG 1 6 2013

Revised July 2013

Assessment Appeals Board City and County of San Francisco (415) 554-6778 Fax (415) 554-6775



City Hall, Room 405 1 Dr. Carlton B. Goodlett Place San Francisco, CA 94102-4697

Complete and return this original Application to the Assessment Appeals Board
Application for Appointment to: (Please circle one) Board 1 Board 2 Or Board 1 Alternate Board 3 Or Board 3 Alternate
Enter your name, mailing address and daytime telephone number in the spaces provided. Because this form is a document available other personal contact information.
Do you authorize release of your private/personal information? yes no
Name: SDMA M. CCC Home Address
City: State: Zip code: Business Address: \[\text{LETTERMANDR. \frac{1}{200}} \text{C300} \text{City: \text{Smalthancisco} State: \text{GA Zip Code} \frac{1}{29}} \] Home Phono:
Business Address: LETTERMAN DR. # C30D City: San Transura On the
1000 1000 1000 1000 1000 1000 1000 100
Pager #: 45
Pager #: 415 E-Mail Address: @ Pacurion com Are you a United States citizen or a resident clien who is a little of the company of the
via the state of t
Have you ever been convicted of a felony in this state, or convicted of any offense which, if committed in this state, would be a felony? Yes No
(If yes, please attach a statement describing the offense(s) for which you have been convicted, the date of the conviction(s), and the court(s) that convicted you.)
Pursuant to Ordinance No. 393-98 the following qualifications are required:
A person shall not be eligible for nomination for membership on an assessment appeals board unless he or she has a minimum of five years' professional experience in this state as one of the following: (1) certified public accountant; (2) licensed real estate broker; (3) attorney; or (4) property appraiser accredited by a nationally recognized professional organization, or property appraiser certified by either the Office of Real Estate Appraiser or by the State Board of Equalization. Documentation of qualifying experience must be submitted with this application form. This requirement does not apply to incumbent board members nominated for appointment to their
Please state your qualifications: LICENSED REAL ESTATE BROKER SINCE 1988
Please state your business and/or professional experience: SACES ST REAL PROPERTY SINCE 1987. Occupation: Comparison Com
Occupation: FOR ESTATE BROKEN Education: MBA FROM UCLA BESTICATOR
STOTOTOTOTOS ICAC CONTICT NOW CANCELLA TAR PLANTAGE OF THE CONTICT
Ethnicity (optional): AND Service of AND STATE METABLE OF
Other Personal Information (optional)
Would you be able to attend Day Meetings? Yes No Evening meetings? Yes No How many days a week would you be available for hearings? How many evenings a week?
Appearance before the RULES COMMITTEE is a requirement before any appointment can be made. Please Note: Your application will be retained for one year.
Date: 8 15 7013 Applicant's Signature.
For Office Use Only: Appointed to Board #: Seat #: Term Expires:



STATEMENT OF ECONOMIC INTERESTS COVER PAGE

Date Received

Please type or print in ink. NAME OF FILER (LAST) (FIRST) (MIDDLE) Lee John M. 1. Office, Agency, or Court Agency Name Assessment Appeals Board Division, Board, Department, District, if applicable Your Position Commissioner If filing for multiple positions, list below or on an attachment. 2. Jurisdiction of Office (Check at least one box) State ☐ Judge or Court Commissioner (Statewide Jurisdiction) Multi-County _____ County of San Francisco City of San Francisco 3. Type of Statement (Check at least one box) Annual: The period covered is January 1, 2012, through December 31, 2012. (Check one) The period covered is _____/_ O The period covered is January 1, 2012, through the date of December 31, 2012. leaving office. Assuming Office: Date assumed 09 , 01 O The period covered is _______, through the date of leaving office. Candidate: Election year _ and office sought, if different than Part 1: _ 4. Schedule Summary Check applicable schedules or "None." ► Total number of pages including this cover page: 9 Schedule A-1 - Investments - schedule allached Schedule C - Income, Loans, & Business Positions - schedule attached Schedule A-2 - Investments - schedule attached Schedule D - Income - Gifts - schedule attached Schedule B - Real Property - schedule attached Schedule E - Income - Gifts - Travel Payments - schedule attached None - No reportable interests on any schedule 5. Verification STREET CITY STATE (Business or Agency Address Recommended - Public Document) ZIP CODE 1 Letterman Drive, #C500 San Francisco CA 94129 DAYTIME TELEPHONE NUMBER E-MAIL ADDRESS (OPTIONAL) (415) ¿pacunion.com erice in preparing this statement. I have reviewed trip statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document. I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct. Date Signed <u>09/15/2013</u> Signature (month, day, year) (File the originally signed statement with your fling official)

SCHEDULE A-1 Investments

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM. 7.0 FAIR POLITICAL PRACTICES COMMISSION	0
Name	2000
John M. Lee	

MAINE OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Time Warner Cable	Bank of America
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Cable	Banking
FAIR MARKET VALUE	
	FAIR MARKET VALUE
S100,001 - \$1,000,000 Over \$1,000,000	S2,000 - \$10,000
	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT Stock Other	NATURE OF INVESTMENT
(Describe)	Stock Other
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
	1 1
ACQUIRED DISPOSED	
0.0. 00.0	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Intel Corporation	IBM
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	
Computers	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
	Computers
FAIR MARKET VALUE	FAIR MARKET VALUE
S2,000 - \$10,000	}
S100,001 - \$1,000,000 Over \$1,000,000	1
NATURE OF INVESTMENT	S100,001 - \$1,000,000 Over \$1,000,000
Stock Other	NATURE OF INVESTMENT
(Describe)	Stock Other
Partnership O Income Received of so - sage	(Doscribe)
O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of SO - \$499
	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF ADDITION TO THE PARTY OF THE
	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	DIDI OSED
· ·	► NAME OF BUSINESS ENTITY
Merck	Microsoft
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Pharmaceutical	1
FAIR MARKET VALUE	Computer
· · · · · · · · · · · · · · · · ·	FAIR MARKET VALUE
E +10,001 - 5100,000	☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000
NATURE OF INVESTMENT	
	NATURE OF INVESTMENT
(Describe)	✓ Stock Other
Partnership O Income Received of SO - \$499	(Describe)
O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499
· 1	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	
UIDFUSEU	ACQUIRED DISPOSED
·	•
Ommonto.	

SCHEDULE A-1 Investments

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FAIR POLITICAL PR	FORM	7/0	0
Name	***************************************		es es es
John M. Lee			-

▶ NAME OF BUSINESS ENTITY	NAME OF NO
Oracle Corporation	NAME OF BUSINESS ENTITY
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	Qualcomm GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Software	11:
FAIR MARKET VALUE	Computer
☐ \$2,000 - \$10,000	FAIR MARKET VALUE
S100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000
NATURE OF INVESTMENT Stock Other	NATURE OF INVESTMENT Stock Other
(Describe) Partnership O Income Received of \$0 - \$499	(Describe)
O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
	// 12 / / 12
ACQUIRED DISPOSED	// 12
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
LSI Corporation	Times Warner
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Computers	Entertainment
FAIR MARKET VALUE	FAIR MARKET VALUE
S2,000 - \$10,000	✓ \$2,000 - \$10,000
S100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	
✓ Stock Other	NATURE OF INVESTMENT
(Describe)	✓ Stock Other (Describe)
Partnership Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of SQ - \$499
C mostile Received of 3500 of Wiore (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
// 12 / / 12	
//	
	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	
TOTAL OF BOUNCES NOTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
FAIR MARKET VALUE	
S2,000 - \$10,000 S10,001 - \$100,000	FAIR MARKET VALUE
S100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000
	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other (Oescribe)	Stock Other
Partnership O Income Received of \$0 - \$499	(Describe)
O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	/ / 12 / 12 ACQUIRED
11	ACQUIRED DISPOSED
Comments: Times Warner Stock was acquired 9/13/2000.	

SCHEDULE A-2

Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

STATISTICS OF	CALIFORNIA FORM 70	0)
100	Vame	
	John Miee	

▶ 1) BUSINESS ENTITY OR TRUST	>.1. BUSINESS ENTITY OR TRUST
John M Lee and Lily T Lee Revocable Trust	John M Lee and Lily T Lee Revocable Trust
1 Letterman Drive, #C500, San Francisco, CA 94129 Address (Business Address Acceptable) Check one	Name 1 Letterman Drive, #C500, San Francisco, CA 94129 Address (Business Address Acceptable) Check one
= = = = = = = = = = = = = = = = = = =	☑ Trust, go to 2 ☐ Business Entity, complete the box, then go to 2
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: S0 - \$1,999	FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$0 - \$1,999 \$2,000 - \$10,000 / / 12 / / 12 \$10,001 - \$100,000 ACQUIRED DISPOSED \$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT Partnership Sole Proprietorship Other	NATURE OF INVESTMENT Partnership Sole Proprietorship Other
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
27 IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)	➤ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PROTRATA SHARE OF THE GROSS INCOME 10. THE ENTITY/TRUST)
☐ \$0 - \$499	S0 - \$499
LIST: THE:NAME OF EACH REPORTABLE SINGLE SOURCE OF LINCOME OF STD,000 OR MORE (Alleste) separate sheet if recessary) None	S. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF STOROGO OR MORE (Autschl.) Source die l'Ures and None
▲ 4 INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST Check one box:	A: INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OF TRUST Check and box:
☐ INVESTMENT ☑ REAL PROPERTY 3609-045	INVESTMENT REAL PROPERTY 1649-012
Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property Rental Real Estate	Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property Rental Real Estate
Description of Susiness Activity or City or Other Precise Location of Real Property	Description of Business Activity or City or Other Precise Location of Real Property
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 \$10,001 - \$100,000 \$10,001 - \$1,000,000 ACQUIRED DISPOSED Over \$1,000,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000
NATURE OF INTEREST Property Ownership/Deed of Trust Stock Partnership	NATURE OF INTEREST Persperty Ownership/Deed of Trust Stock Parspership
Leasehold Yrs. remaining Other	Leasehold Other
Check box if additional schedules reporting investments or real property are attached	Check box if additional schedules reporting investments or real property are attached
Comments:	FPPC Form 700 (2012/2013) Sch. A-2

SCHEDULE A-2 Investments, Income, and Assets of Business Entities/Trusts (Ownership Interest is 10% or Greater)

CALIFORNIA FOR	m 7/00	, and
FAIR POLITICAL PRACTIC Name	ES COMMISSION	Trees and
John M. Lee		

▶1: Business entity or trust	► 1. BUSINESS ENTITY OR TRUST
John M Lee and Lily T Lee Revocable Trust	John M Lee and Lily T Lee Revocable Trust
1 Letterman Drive, #C500, San Francisco, CA 94129 Address (Business Address Acceptable)	Name 1 Letterman Drive, #C500, San Francisco, CA 94129 Address (Business Address Acceptable)
Check one [7] Trust, go to 2 [8] Business Entity, complete the box, then go to 2	Check one Trust, go to 2 Business Enlity, complete the box, then go to 2
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
FAIR MARKET VALUE IF APPLICABLE. LIST DATE:	FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$0 - \$1,999 \$2,000 - \$10,000 /12 /12 \$10,001 - \$100,000 ACQUIRED DISPOSED \$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT Partnership Sole Proprietorship Other Other	NATURE OF INVESTMENT Partnership Sole Proprietorship Other
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
DENTIFY THE GROSS INCOME: RECEIVED (INCLUDE: YOUR PRO RATA) SHARE OF THE GROSS INCOME: TO THE ENTITY/TRUST) S0 - \$499	SIDENTIFYTHE GROSS INCOME RECEIVED (INCLUDE YOUR: PROTRATA SHARE OF THE GROSS INCOME TO THE ENTITY (TRUST)
Alyson Belcher, Mary Jane Eisenberg, Sarah Haselup, Sarah Davis, Esmeralda Munoz	SUSTATHE NAME OF EACH REPORTABLE SINGLE SOURCE OF SINCOME, OF STOROGO OR MORE (ALLE) SECTION OF STOROGO OF SOURCE OF SOURCE OF STOROGO OF SOURCE OF STOROGO OF SOURCE OF SOU
SOURCESTMENTS AND INTERESTS IN REAL PROPERTY, HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST	► 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST Check one box: INVESTMENT REAL PROPERTY
Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property Rental Real Estate Description of Business Activity or	Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property Rental Real Estate Description of Business Activity or
City or Other Precise Location of Real Property FAIR MARKET VALUE	City of Other Precise Location of Real Property
NATURE OF INTEREST Property Ownership/Deed of Trust Stock Partnership	Over \$1,000,000 NATURE OF INTEREST Property Ownership/Deed of Trust
Leasehold Other	Leasehold Other
Check box if additional schedules reporting investments or real property are attached	Check box if additional schedules reporting investments or real property are attached
Comments	EPPC Form 700 (2012)2013) Sch. A.2

SCHEDULE A-2 Investments, Income, and Assets

of Business Entities/Trusts (Ownership Interest is 10% or Greater)

	ALIF	ORI	VIA F	ORI			
	AIR POI Jame	ITICA	L PRAC	TICES	COM	弧	
1	John I	VI. Le	ee				

▶ 1. BUSINESS ENTITY OR TRUST	► 1. BUSINESS ENTITY OR TRUST
John M Lee and Lily T Lee Revocable Trust	
Name	Name
1 Letterman Drive, #C500, San Francisco, CA 94129 Address (Business Address Acceptable)	
Check one	Address (Business Address Acceptable)
☐ Trust, go to 2 ☐ Business Entity, complete the box, then go to 2	Check one Trust, go to 2 Business Entity, complete the how then go to 2
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	grampiete the dox, then go in 2
	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$0 - \$1,999 \$2,000 - \$10,000 //12 //12 \$10,001 - \$100,000 ACQUIRED DISPOSED Over \$1,000,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$0 - \$1,999 \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT Partnership Sole Proprietorship Other	NATURE OF INVESTMENT Partnership Sole Proprietorship Other
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME: TO THE ENTITY/TRUST) \$10.001 - \$100,000	2 DENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PROTATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)
S500 - \$1,000 OVER \$100,000	\$0 - \$499 \$10,001 - \$100,000 \$5500 - \$1,000 OVER \$100,000 \$1,001 - \$10,000
SELISTSTHE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Allest a Septime sheet (Income))	SLIST: THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (a) set is specified to 1 (a) set in the None
Alice Sun, Alvin Chen, Tobi Stuart, John DeFazio, Brett Pameles, Peter Lowell, Matthew Schlachtman	
■ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST Check one box:	A SINVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST Check one box:
☐ INVESTMENT ☑ REAL PROPERTY 0218-11	☐ INVESTMENT ☐ REAL PROPERTY
Name of Business Entity, if Investment, <u>or</u> Assessor's Parcel Number or Street Address of Real Property Rental Real Estate	Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property
Description of Business Activity or City or Other Precise Location of Real Property	Description of Business Activity or City or Other Precise Location of Real Property
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 12 12 12 12 12 12 14 14
NATURE OF INTEREST Property Ownership/Deed of Trust Stock Partnership	NATURE OF INTEREST Property Ownership/Deed of Trust Stock Partnership
Leasehold Other	Leasehold Other
Check box if additional schedules reporting investments or real property are altached	Check box if additional schedules reporting investments or real property are attached
Comments:	FPPC Form 700 (2012/2013) Sch. A-2

SCHEDULE B Interests in Real Property (Including Rental Income)

	CALIFORNIA FORM 700
	Name
-	John M. Lee

ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS	► ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
1412-019	2041-012
CITY	CITY
San Francisco	San Francisco
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 /	FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 12
NATURE OF INTEREST	NATURE OF INTEREST
Ownership/Deed of Trust Easement	✓ Ownership/Deed of Trust ☐ Easement
Leasehold Other	Leaschold
IF RENTAL PROPERTY, GROSS INCOME RECEIVED	IF RENTAL PROPERTY, GROSS INCOME RECEIVED
S0 - \$499 S500 - \$1,000 S1,001 - \$10,000	\$0 - \$499 \$600 - \$1,000 \$1,001 - \$10,000
S10,001 - \$100,000 OVER \$100,000	S10,001 - \$100,000 OVER \$100,000
SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.	SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source o income of \$10,000 or more.
None	L1 Note
You are not required to report loans from commercial	lending institutions made in the lender's regular course of
You are not required to report loans from commercial	lending institutions made in the lender's regular course of without regard to your official status. Personal toans and
You are not required to report loans from commercial business on terms available to members of the public	lending institutions made in the lender's regular course of without regard to your official status. Personal loans and
You are not required to report loans from commercial business on terms available to members of the public loans received not in a lender's regular course of bus	lending institutions made in the lender's regular course of without regard to your official status. Personal toans and iness must be disclosed as follows:
You are not required to report loans from commercial business on terms available to members of the public loans received not in a lender's regular course of bus NAME OF LENDER* ADDRESS (Business Address Acceptable)	lending institutions made in the lender's regular course of without regard to your official status. Personal loans and iness must be disclosed as follows:
You are not required to report loans from commercial business on terms available to members of the public loans received not in a lender's regular course of bus NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER	lending institutions made in the lender's regular course of without regard to your official status. Personal toans and iness must be disclosed as follows: NAME OF LENDER' ADDRESS (Business Address Acceptable)
You are not required to report loans from commercial business on terms available to members of the public loans received not in a lender's regular course of businame of Lender* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER	lending institutions made in the lender's regular course of without regard to your official status. Personal toans and iness must be disclosed as follows: NAME OF LENDER' ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years)
You are not required to report loans from commercial business on terms available to members of the public loans received not in a lender's regular course of bus NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years)	lending institutions made in the lender's regular course of without regard to your official status. Personal loans and iness must be disclosed as follows: NAME OF LENDER' ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years)
You are not required to report loans from commercial business on terms available to members of the public loans received not in a lender's regular course of business of Lender* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years) ———————————————————————————————————	lending institutions made in the lender's regular course o without regard to your official status. Personal toans and iness must be disclosed as follows: NAME OF LENDER' ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years)
You are not required to report loans from commercial business on terms available to members of the public loans received not in a lender's regular course of bus NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years)	lending institutions made in the lender's regular course o without regard to your official status. Personal toans and iness must be disclosed as follows: NAME OF LENDER' ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years)
You are not required to report loans from commercial business on terms available to members of the public loans received not in a lender's regular course of bus NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years)	lending institutions made in the lender's regular course of without regard to your official status. Personal loans and iness must be disclosed as follows: NAME OF LENDER' ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years)

SCHEDULE C Income, Loans, & Business Positions (Other than Gifts and Travel Payments)

CALIFORNIA FORM / ()	0
FAIR POLITICAL PRACTICES COMMISSION	
Name	وسائكم
John M. Lee	

► 1 INCOME RECEIVED	► 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME
Pacific Union International	Dignity Health
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
1 Letterman Dr, #C500, San Francisco, CA 94129	900 Hyde St, San Francisco, CA 94109
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
Real Estate	Hospital
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
Broker	Pharmacist
GROSS INCOME RECEIVED	GROSS INCOME RECEIVED
S500 - \$1,000 S1,001 - \$10,000	\$500 - \$1,000 \$1,001 - \$10,000
S10,001 - \$100,000 V OVER \$100,000	▼ \$10,001 - \$100,000 □ OVER \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED	CONSIDERATION FOR WHICH INCOME WAS RECEIVED
Salary Spouse's or registered domestic partner's income	☐ Salary ☐ Spouse's or registered domestic partner's income
Loan repayment Partnership	Loan repayment Partnership
Sale of	
(Real property, car, boat, etc.)	Sale of
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10 000 or more
Other(Describe)	Other
	(Describe)
▶:2; LOANS: RECEIVED OR OUTSTANDING: DURING THE REPORTING PERIO	
	nding institutions, or any indebtedness created as part of a
rotal installment of credit card transaction, made in the r	enger's regular course of business on terms available to
thembers of the public without regard to your official stat	US. Personal loans and loans received not in a loader's
regular course of business must be disclosed as follows:	:
NAME OF LENDER*	INTEREST RATE TERM (Months/Years)
	TERM (Months feats)
ADDRESS (Business Address Acceptable)	% None
	SECURITY FOR LOAN
BUSINESS ACTIVITY, IF ANY, OF LENDER	☐ None ☐ Personal residence
	C7 a
HIGHEST BALANCE DURING REPORTING PERIOD	Real Property Street address
\$500 - \$1,000	
\$1,001 - \$10,000	Cily
S10,001 - \$100,000	Guarantor
OVER \$100,000	
	Other (Describe)
	{westing}
Comments:	

SCHEDULE E Income – Gifts Travel Payments, Advances, and Reimbursements

CALIFORNIA FORM 70	Ō
Name	2101
John M. Lee	

- You must mark either the gift or income box.
- Mark the "501(c)(3)" box for a travel payment received from a nonprofit 501(c)(3) organization or the "Speech" box if you made a speech or participated in a panel. These payments are not subject to the \$440 gift limit, but may result in a disqualifying conflict of interest.

➤ NAME OF SOURCE (Not an Acronym)	
San Francisco Accesiotion (OFTITE TO THE TOTAL TO THE TOT	► NAME OF SOURCE (Not an Acronym)
San Francisco Association of REALTORS (SFAR)	
ADDRESS (Business Address Acceptable) 301 Grove Street	ADDRESS (Business Address Acceptable)
CITY AND STATE	
	CITY AND STATE
San Francisco, CA 94102	
BUSINESS ACTIVITY, IF ANY, OF SOURCE 501 (c)(3)	BUSINESS ACTIVITY, IF ANY, OF SOURCE 501 (c)(3)
Real Estate Association	501 (c)(3)
DATE(S): 09 ,01 , 12	DATE(S):/ AMT: \$ TYPE OF PAYMENT: (must check one)
Made a Speech/Participated in a Panel	
Other - Provide Description	Made a Speech/Participated in a Panel
Reimbursement for travel expenses to various	Other - Provide Description
conferences on behalf of SFAR	
- Statil of Of Ail	
NAME OF SOURCE ALL	
► NAME OF SOURCE (Not an Acronym)	► NAME OF SOURCE (Not an Acronym)
ADDDESC (During and A	
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
CITY AND STATE	
ON TANO STATE	CITY AND STATE
PHICHNECS ACTUAL (F. A.M.	
BUSINESS ACTIVITY, IF ANY, OF SOURCE 501 (c)(3)	BUSINESS ACTIVITY, IF ANY, OF SOURCE 501 (A)(3)
	501 (c)(3)
DATE(S): / /	
DATE(S):/ AMT: \$	DATE(S):/ AMT: \$
	(If gift)
TYPE OF PAYMENT: (must check one)	TYPE OF PAYMENT: (must check one) Gift Income
Made a Speech/Participated in a Panel	
Other - Provide Description	Made a Speech/Participated in a Panel
	Other - Provide Description
Comments:	
·	
	•

STATE OF CALIFORNIA **BUREAU OF REAL ESTATE**

The license information shown below represents public information taken from the Bureau of Real Estate's database at the time of your inquiry. It will not reflect pending changes which are being reviewed for subsequent database updating. Also, the license information provided includes formal administrative actions that have been taken against licensees pursuant to the Business and Professions Code and/or the Administrative Procedure Act. All of the information displayed is public information. Although the business and mailing addresses of real estate licensees are included, this information is not intended for mass mailing purposes.

License information taken from records of the Bureau of Real Estate on 8/14/2013 9:46:55 AM

License Type:

BROKER

Name:

Lee, John M

Mailing Address:

LAPLAYA STE 537

SAN FRANCISCO, CA 94121

License ID:

00965312

Expiration Date:

09/28/16

License Status:

LICENSED

Salesperson License Issued:

07/20/87 (Unofficial -- taken from secondary records)

Broker License Issued:

09/29/88 (Unofficial -- taken from secondary records)

Former Name(s):

NO FORMER NAMES

Main Office:

1 LETTERMAN DRIVE **BUILDING C SUITE 300** SAN FRANCISCO, CA 94129

DBA

NO CURRENT DBAS

Branches:

NO CURRENT BRANCHES

Affiliated Licensed Corporation(s): NO CURRENT AFFILIATED CORPORATIONS

Salespersons:

01008573 - Lee, Lily Tam

Comment:

NO DISCIPLINARY ACTION

NO OTHER PUBLIC COMMENTS

>>>> Public information request complete <<<<

Assessment Appeals Board City and County of San Francisco (415) 554-6778 Fax (415) 554-6775



City Hall, Room 405 1 Dr. Carlton B. Goodlett Place San Francisco, CA 94102-4697

Complete and return this original Application to the Assessment Appeals Board
AUDICATION for Appointment to
(Please circle one)
O Dorid 2 Alternate
Enter your name, mailing address and daytime telephone number in the spaces provided. Because this form is a document available other personal contact information. Board 3 Alternate Because this form is a document available other personal contact information.
other personal contact information.
Do you authorize release of your private/personal information? yes no
Name: <u>Eugene</u> L. Valla Home Address: <u>DARIGI</u> WAY
City: SAN FRANCISCO State: CA Zip code: 94/27-vir
Business Address: N/A City: N/A State: N/A Zip Code: N/A
Home Phone: 4/3 Work Phone: 4/3 399 85/3 Fax#: 4/15 42/ 8669
Pager#: E-Mail Address: @ LUVIC, Com
Are you a United States citizen, or a resident alien who is eligible for and has applied for citizenship? Yes No
would be a felony? Tyes XiNo
(If yes, please attach a statement describing the offense(s) for which you have been convicted, the date of the conviction(s), and the court(s) that convicted you.)
Pursuant to Ordinance No. 393-98 the following qualifications are required:
A person shall not be eligible for nomination for membership on an assessment appeals board unless he or she has a minimum of five years' professional experience in this state as one of the following: (1) certified public accountant; (2) licensed real estate broker; (3) altorney; or (4) property appraiser accredited by a nationally recognized professional organization, or property appraiser certified by either the Office of Real Estate Appraiser or by the State Board of Equalization. Documentation of qualifying experience must be submitted with this application form. This requirement does not apply to incumbent board members nominated for appointment to their
Please state your qualifications: <u>CALIFORNIA CPA; former metubor ships Included</u> ULI, BOMA, LAMDA ALPHA AS WELL AS CUIC AND CHARLITHBLE UREM FATONS
Please state your business and/or professional experience: FORTY YEARS WITH THE LURIE CONSMY
Occupation: KUNKIG VOLUNTEGR/INGS. DON/CONSEQUENCE BIS ACCOUNTING A MOVING STULLY
Divic Activities: SELVICE + VILLINTERSPLUG AT NON-PROFITS (SCHOOLS, CBO'S)
Ethnicity (optional): CANCAS (A) Sex (optional): MM F
Other Personal Information (optional) SET ATTACHED "BIO"
Vould you be able to attend Day Meetings? ☐ Yes ☐ No Evening meetings? ☐ Yes ☐ No
tow many days a week would you be available for hearings? How many evenings a week of the state
lave you altertued an Assessment Appeals Board meeting? Xi Yes No
Appearance before the RULES COMMITTEE is a requirement before any appointment can be made. Please Note: Your application will be retained for one year.
ate: Number 22, 2013 Applicant's Signature: Lyll Vikille
or Office Use Only: Appointed to Board #: Seat #: Term Expires:
Revised July 2013

Bio for Gene Valla

Eugene L. Valla was born and raised in Watsonville, California. After graduating Watsonville High School in 1958, Gene enlisted in the U.S. Navy. He received his Honorable Discharge in August, 1962. In fall of 1962 he enrolled at Cabrillo Junior College; then, after completing studies there, transferred to and graduated from San Jose State in 1967 with a BS in Accounting and Finance.. He is a California Certified Public Accountant.

After graduation, Gene went to work for Lybrand, Ross Bros. & Montgomery in their Oakland, California office. Lybrand's as it was called, was, at the time, one of the Big-8 CPA firms in the country. Gene worked there from June 1966 until August 1969 and was a Senior Auditor.

His second employer, Systech Financial Corporation, was located in Walnut Creek, California. They were a garden-style apartment developer that, in addition to designing and constructing the apartment buildings, also formed the partnerships for ownership of the properties. The company also had a property management subsidiary. Gene served as Assistant Controller and worked there from August 1969 until October 1972.

In October 1972 Gene joined The Lurie Company as Controller. The Lurie Company was a privately-held, commercial real estate company with office buildings in the cities of San Francisco and Chicago as well as industrial properties located in communities nearby those two cities. Gene's responsibilities grew to Vice President and, later, to Executive Vice President. In 2003, Gene became President of the company. Gene was also a director of the company. Gene is also an officer and director of the Louis R. Lurie Foundation.

Gene and his wife, Suzanne, both work with and/or contribute to a number of youth oriented non-profit community based organizations and schools in San Francisco as well as in the Northern Sonoma County area.

Gene's civic and community involvement includes or has included the Bay Area Sports Hall of Fame, Lambda Alfa, AICPA, California Society of CPA's, ULI, BOMA PAC, and related real estate organizations. Memberships include The Olympic Club, the Bay Club, Park Point in Healdsburg and Pumpkin Ridge Golf Club near Portland, Oregon.

August, 2013

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION A PUBLIC DOCUMENT

STATEMENT OF ECONOMIC INTERESTS COVER PAGE

Date Received Official Use Only

Please type or print in ink.		- LITTAGE	
NAME OF FILER (LAST)		(FIRST)	
Valla	Eugene	t work	(WIDDEE)
1. Office, Agency, or Court	-49000		Leonard
Agency Name	·		
Assessment Appeals Board			
Division, Board, Department, District, if applicable	,	Your Position	
Assessment Appeals Board		Board No. 1	
► If filing for multiple positions, list below or on an allachi	ment.	Doditi No. 1	
Agency;		Desitte	•
		Position;	
. Jurisdiction of Office (Check at least one box)			
☐ Slate		☐ Judge or Court Commission	want (Olahanda Indana)
Multi-County		County of San Francis	uo: (oraramos jūusūkiou)
City of			·
. Type of Statement (Check at least one box)			
Annual: The period covered is January 1, 2012, through			
December 37, 2012,		Leaving Oifice: Dale Lef (Check one)	1
The period covered is/	, Urrough	O The period covered is leaving office.	January 1, 2012, through the date of
Assuming Office: Date assumed/	_	O The period covered is the date of leaving office	, through
☑ Candidate: Election year and	office sought, it diff	erent than Part 1:	
Schedule Summary			
Check applicable schedules or "None."	► Total n	umbar of name to the U	I
Schedule A-1 - Investments - schedule attached		umber of pages including	• • •
Schedule A-2 - Investments - schedule attached		Schedule C · Income, Loans, & I	Business Positions - schedule altached
Schedule B - Real Property - schedule alleched		Schedule D = Income - Gifts - se	chedule allached
and a property amount		Schedule E - Income - Gifts - Ti	ravel Payments - schedule atlached
None - No.	-or- eportable interests	an any care dute	
Verification	oponobie iniciests	ы опу эспение	
LAKING ADDRESS STREET			
(Business or Agency Address Recommended - Public Document)	CITY	STATE	ZIP COOE
arien Way	San Francisco	CA	94127
DAYTIME TELEPHONE MUNBER (415)	E-1/	AIL ADDRESS (OPTIONAL)	V.121
have used all reasonable diligence in preparing this stellamen	L I have reviewed	Dlurie.com this statement and to the best of means and to the best of means.	w kaawledge the latametike conteined
herein and in any attached schedules is true and complete.) I certify under penalty of perjury under the laws of the St		o a buda ukamen	
		Torogony to muc alta cal	11/11/
Date Signed 09/04/2013	Signa	ture ////////////////////////////////////	Valle
(moxili, day, year)	~	The the control viscost	Notamed with smoother attacks

FPPC Form 700 (2012/2013)
FPPC Advice Email: advice@ippc.ca.gov
FPPC Toll-Free Helpline: 866/275-3772 www.fppc.ca.gov

SCHEDULE A-1 Investments

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%) Do not allach brokerage or financial statements.

CALIFORNIA FORM 700	Sec.
FAIR POLITICAL PRACTICES COMMISSION	
Name	
	-

► NAME OF BUSINESS ENTITY	
Merrill Lynch	MAME OF BUSINESS ENTITY
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
E&S Valla Trust	To a source of the state of the
FAIR MARKET VALUE	
\$2,000 - \$10,000 \$10,001 - \$100,000	FAIR MARKET VALUE
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000	\$2,000 - \$10,000
NATURE OF INVESTMENT Fixed Income	NATURE OF INVESTMENT
(December)	Slock Other (Oestroe)
Partnership O Income Received of \$0 • \$499 O Income Received of \$500 or More (Report on Schedule C)	Pennership O Income Received of 10 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED NAME OF BUSINESS ENTITY	ACQUIRED DISPOSED
Merrill Lynch	NAME OF BUSINESS ENTITY
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	
IRA	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000	\$2,000 - \$10,000 \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000
NATURE OF INVESTMENT Fixed Income	NATURE OF INVESTMENT
Stock Other Tixed Mounte	Stock Other
Partnership O Incomo Received of \$0 - \$499	(December)
O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
	- The state of the control of schools ()
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	
MAME OF BUSINESS ENTITY	
	MAME OF BUSINESS ENTITY
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	CENTEN DYSOSIETON OF
· I	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
FAR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 \$10,001 - \$100,000	\$2,000 · \$10,000 \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	-
Stock Other	NATURE OF INVESTMENT Stock Outer
Partnership O Income Received of \$0 - \$499	(Describe)
O Income Received of \$500 or More (Report on Schedulo C)	Partnership O Income Received of \$0 - \$499
IF APPLICABLE, LIST DATE:	O Income Received of \$500 or More (Report on Schedule C) IF APPLICABLE, LIST DATE:
_ / / 12 / / 12	" 1#1 GOADEC, LIST DATE:
ACQUIRED DISPOSED	
0.00.002.0	ACQUIRED DISPOSED
Comments	

SCHEDULE A-2 Investments, Income, and Assets of Business Entities/Trusts (Ownership Interest is 10% or Greater)

CALIFORNIA FORM FAIR POLITICAL PRACTICES COMMISS Name

> 1. Business entity or trust	> 1. DUSINESS ENTITY OR TRUST
PABLO 10422 LLC	TOTAL OF THE STATE
Name	Name
San Francisco, CA	I Notice
Address (Business Address Acceptable)	Address (Business Address Acceptable)
Check one Tiust, go to 2 Business Entity complete the bay the control of the co	Charles and
Emily complete the box, then 80 to 2	☐ Trust, go to 2 ☐ Business Entity, complete the box, then go to 2
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Rental real estate	TO STATE OF THE ST
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:	
[[10 · 11'888	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
\$2,000 · \$10,000	1 1 t2 000 t 10 000
\$100,001 - \$1,000,000 ACQUIRED DISPOSED	\$10,001 - \$100,000 ACQUIREO DISPOSED
Over \$1,000,000	100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	
Pathership Sole Proprietorship 7 LLC	NATURE OF INVESTMENT
Opa tobucional M	Partnership Sole Proprietorship
YOUR BUSINESS POSITION	
	YOUR BUSINESS POSITION
 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATE SHARE OF THE GROSS INCOME IO THE ENTITY/TRUST) 	
	SHARE OF THE GROSS INCOME TO THE FINITY/RUST)
☐ \$0 - \$499 ☐ \$10,001 - \$100,000 ☐ \$500 - \$1,000 ☐ \$VER \$100,000	\$10,001 - \$100,000
\$1,001 - \$10,000	☐ \$500 - \$1,000 ☐ OVER \$100,000
3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF	\$1,001 - \$10,000
the state of the s	> 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF
None	NOOME OF \$10,000 OR MORE (Made to a production of)
4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR	
4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE RUSINESS ENTITY OR TRUST	► 1. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE DUSINESS ENTITY OR TRUST
Ottoria dila dox:	Check one box:
DADLO 40420 LLO	☐ INVESTMENT ☐ REAL PROPERTY
PABLO 10422 LLC	
Name of Business Entky, if Investment, or Assosor's Parcel Number or Street Address of Real Property	Name of Business Entity, if Investment, or Assessor's Percel Number or Sweet Address of Real Property
El Cernio, CA	Assessor's Parcel Number of Street Address of Real Property
Description of Business Activity or	Description of Business Asia
Cky or Other Precise Location of Real Property	Description of Business Activity of City or Other Precise Location of Real Property
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:	mar and market and mar
1 32,000 - \$10,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
Y \$100,001 - \$1,000,000 ACOIHRED DISPOSED	\$10,001 - \$100,000
Over \$1,000,000	\$100,001 - \$1,000,000 ACQUIRED DISPOSED
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Property Ownership/Deed of Trust Stock Partnership	NATURE OF INTEREST Property Ownership/Deed of Trust Stock Parinership
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Comments:	FPPC Form 700 (2012/2013) Sch. A-2

Department of Consumer Affairs California Board of Accountancy

CALIFORNIA BOARD OF ACCOUNTANCY

Licensee Name:

EUGENE LEONARD VALLA

License Type:

Certified Public Accountant

License Number:

14901

License Status:

INACTIVE <u>Definition</u>

Experience Completed:

A Definition

Expiration Date:

April 30, 2014

Issue Date:

October 24, 1969

Address:

- JARIEN WAY

City:

SAN FRANCISCO

State:

CA

Zip;

94127-2522

County:

SAN FRANCISCO

Disciplinary Actions/License Restrictions: No

Status Definition - Inactive

An inactive license is current: however, the licensee is not required to meet the continuing education requirements and they may not engage in the practice of public accountancy.

No records returned

This information is updated Monday through Friday - Last updated: OCT-01-2013

Disclaimer

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Back

Assessment Appeals Board City and County of San Francisco (415) 554-6778 Fax (415) 554-6775



City Hall, Room 405 1 Dr. Carlton B. Goodlett Place San Francisco, CA 94102-4697

Complete and return this original	l Application to tl	ne Assess	ment Appeals Board	
Application for Appointment to:	Board 1	or	Board 1 Alternate	
(Please circle one)	Board 2	or	Board 2 Alternate	
·	Board 3	or	Board 3 Alternate	
Enter your name, mailing address and daytime telephone	manuals and in the			
Enter your name, mailing address and daytime telephone of public review, you may list your business/office address other personal contact information.	number in the space s, telephone number	s provided. and e-mail	Because this form is a document available address in lieu of your home address o	able r
Do you authorize release of your private/personal inf	formation?	ves 🗀	no	
Name: JEFFREY J. MORRIS	Home Address:		EFFERSON STREET	
city: SRN FRANCISCO	State:	1	Zip code: 94/23	
Business Address: (SAME)	City:		State: Zip Code:	
Home Phone: 4/5 Work Phore	ne: <i>415 606</i> ·		Fax#: 415 929. 9511	-
Pager #: E-Mail Add			DSBCGLOBAL. NE	
Are you a United States citizen, or a resident alien when	ho is eligible for an	d has app	lied for citizenship? 🔀 Yes 🗌 No	•
Have you ever been convicted of a felony in this state	e, or convicted of a	ny offense	Which, if committed in this state	
(If yes, please attach a statement describing	the offense(s) for	which you	have been convicted,	
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Would you be able to attend Day Meetings? X Yes	s 🗌 No	Evening	meetings? X Yes \ \ \ No	
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Have you attended an Assessment Appeals Board me	eeting? XYes	No	y overlings a week!	
Appearance before the RULES COMMITTEE Please Note: Your app	is a requirement	before a	ny appointment can be made.	
Date: August 1 2013 Applicant's S			MM .	
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JJM ASSOCIATES

August 1, 2013

Rules Committee of the Board of Supervisors C/O Assessment Appeals Board Administrator City Hall, Room 405 San Francisco CA 94102

Attention: Supervisors Yee, Breed and Cohen

RE: Reappointment to the Assessment Appeals Board

Dear Supervisors

I have served on Board 1 of the Assessment Appeals Board since September 6, 2007. I seek your reappointment recommendation for a new three year term to the full Board of Supervisors. I am well qualified to continue in this position for the following reasons.

- I have read, assimilated and follow all relevant guidelines and laws from the State Board of Equalization, Revenue and Taxation Code Sections and Assessment Appeals Manual.
- Applied my over 35 years of institutional investment real estate management experience to determine equitable valuation for assessment purposes.
- Worked very professionally in a Board r leadership role with the AAB Administrator Dawn Duran and her staff, Board City Attorney Marie Blitz, Assessor Carmen Chu's office, and commercial property owners and their legal and appraisal representatives.
- Have the support of Administrator Duran and fellow Board 1 members to be reappointed.
- Have more than the requisite qualifications to serve, as outlined on the attached Application and Resume, including: licensed real estate broker, member of the Appraisal Institute (MAI) and the above mentioned 35 years of sophisticated investment real estate advisory, valuation, financing and acquisition experience.

Therefore, I would very much appreciate your support in my reappointment to Board 1 of the Assessment Appeals Board. I will be present and available for any questions at your upcoming meeting of the Rules Committee. Thank you for your consideration.

Sincerely yours,

Jeffrey Morris

Jefferson Street San Francisco, CA 94123 T: (415) 606-9580 F: (414)

Resume of Jeffrey J. Morris

Qualifications

California State Real Estate Broker License (No. 00397435) [retired]

Member Appraisal Institute [MAI] (No.149594) [retired]

Professional Experience: 35 year career in national investment real estate advisory, portfolioproperty management, transaction, financing and valuation

Business/Professional Experience

March, 2007--

JJM Associates, San Francisco

Independent real estate consulting and investment

1981-Feb. 2007

BlackRock Realty, San Francisco (and predecessor firms)

Director-Portfolio Manager of Apartment Value Funds: over \$900 million in U.S. apartment investments.

1991-1999 Managing Director, Metric Property Management:

\$2.5 billion national portfolio of multi family, office,

industrial and retail properties.

1981-1990 Vice President/Senior Vice President of Portfolio

Management.

1971-1980

Coldwell Banker Management Corporation, San Francisco

Vice President, Appraisal- Consultation Service

Education

BA Political Science Stanford University, 1967

Civic-Charitable Activities:

2007-

Member, Assessment Appeals Board, City and County of

San Francisco [three year term]

1989-2001

Board of Directors, Golden Gate Park Stables, Inc.

[Concession with the San Francisco City Recreation and Park

Department]

Current

Marina Community Association; San Francisco

Zoological Society; California Academy of Sciences; American

Conservatory Theatre (ACT); Olympic Club Foundation

Jefferson Street, San Francisco CA 94123

<u>ilsbeglobal.net</u>

V 415 606-9580

F 415 929-9511



STATEMENT OF ECONOMIC INTERESTS

COVER PAGE

RESTS RECEIVED Date Received Property Use Only BOARD OF SUPERYISORS

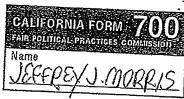
NAME OF FILER (FIRST) 1. Office, Agency, or Court Agency Name Division, Board, Department, District, if applicable ▶ If filing for multiple positions, list below or on an attachment. Agency: 2. Jurisdiction of Office (Check at least one box) ☐ State Usuage or Court Commissioner (Statewide Jurisdiction) ☐ Multi-County DECOUNTY OF SAN FRANCISC City of Other 3. Type of Statement (Check at least one box) Annual: The period covered is January 1, 2012, through ☐ Leaving Office: Dale Left _ December 31, 2012. -OI-(Check one) The period covered is O The period covered is January 1, 2012, through the date of December 31, 2012. leaving office. Assuming Office: Date assumed ____ O The period covered is _ the date of leaving office. Candidate: Election year and office sought, if different than Part 1: _ 4. Schedule Summary Check applicable schedules or "None." ▶ Total number of pages including this cover page: Schedule A-1 - Investments - schedule attached Schedule C - Income, Loans, & Business Positions - schedule attached Schedule A-2 - Investments - schedule attached Schedule D - Income - Gifts - schedule attached Schedule B - Real Property - schedule attached Schedule E - Income - Gifts - Travel Payments - schedule attached None - No reportable interests on any schedule 5. Verification MAILING ADDRESS (Business or Agency Address Recommended - Public Document) DAYTIME TELEPHONE NUMBER E-MAIL ADDRESS (OPTIONAL) I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document. I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct. Date Signed Signature statement with your filing official.)

FPPC Form 700 (2012/2013)
FPPC Advice Email: advice@fppc.ca.gov
FPPC Toll-Free Helpline: 866/275-3772 www.fppc.ca.gov

SCHEDULE A-1

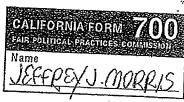
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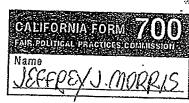
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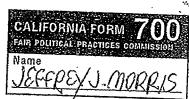
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Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

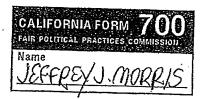


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ACQUIRED DISPOSED	ACQUIRED DISPOSED
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Comments:	·

SCHEDULE A-1

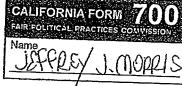
Investments

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)



NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY
JUNCHINDERGEN (TI).	I USA INC
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
ENERGY	FINANCIALS
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000	2,000 - \$10,000
100,001 - \$1,000,000 Over \$1,000,000	180,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT Stock Other
Partnership O income Received of \$0 - £499	(Describe)
O Income Received of \$500 or More (Report on Schedule C)	Partnership O income Received of \$0'-\$499 O income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	MAME OF BUSINESS ENTITY
OF NEDW DESCRIPTION	NECCS FRAGO (1)
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
CONSUMER DISCREDION ARY	FINANCIAGS
FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$100,000	FAIR MARKET VALUE
☐ \$2,000 - \$10,000 ☐ \$10,000 ☐ \$100,000 ☐ \$100,000 ☐ Over \$1,000,000	2.000 - \$10,000
NATURE OF INVESTMENT	S100,001 - \$1,000,000 Over \$1,000,000
Stock Other	NATUBE OF INVESTMENT
(Describe) Partnership O Income Received of \$0 - \$499	(Describe)
O Income Received of \$500 or More (Report on Schedule C)	Partnership O income Received of 10 - \$499 O income Received of \$506 or More (Report on Schedule C)
·	d mount incomed in 4500 of Mulie (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
antier) TECHNOLOGY	
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
IN DUSTRIACS	
FAIR MARKET VALUE	EAID MADVET MALLE
1 \$2,000 - \$10,000	FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$100,000
· [] \$100,001 - \$1,000,000	\$100,001 - \$1,000,000 Qver \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other (Describe)	Stock Other
Partnership Oincome Received of 10 - 1499	(Describe) Partnership O Income Received of \$0 - \$499
O Income Received of \$500 or Mare (Report on Schedute C)	O income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
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ACQUIRED DISPOSED	ACQUIRED DISPOSED
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Comments:	

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)



NAME OF BUSINESS CLIMPS	
NAME OF BUSINESS ENTRY	► NAME OF BUSINESS ENTITY
CHAN LANANCOLLY	1 AMESAT
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
FINANCIAL SERVICES	
TOWNS OF STATE OF	I NEACTH CARE,
FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$100,000	FAIB MARKET VALUE
	1
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000	\$2,000 - \$10,000
NATURE OF INVESTMENT COACOL	
Stock Other SUNUS	NATURE OF INVESTMENT
Partnership O income Received of \$0 - \$499	Stock Other(Describe)
O Income Received of \$500 or More (Report on Schedule C)	Li Partnership O Income Received of to
	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
	" AFPLICABLE, LIST DATE:
ACQUIRED DISPOSED	
► NAME OF BUSINESS ENTITY	ACQUIRED DISPOSED
DOUN DID	NAME OF BUSINESS ENTITY
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	1 BRATCODY
·	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
INDUSTRIACS .	·
FAIR MARKET VALUE	
	FAIR MARKET VALUE
☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000 ☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000	2 \$2,000 - \$10,000 [\$10,001 - \$100,000
	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT BONZS	NATURE OF INVESTMENT
(Decertus)	Stock Other
Partnership O Income Received of so - supp	(Constant
O Income Received of \$500 or More (Report on Schedule C)	Partnership O income Received of \$0 - \$499 O income Received of \$500 or More (Report on Schedule C)
/Pa 4	The state of \$500 of Mode (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
	a to a distance and parter
ACQUIRED DISPOSED	ACQUIRED DISPOSED
NAME OF PROPERTY	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	MAME OF BUSINESS ENTITY
HOBULL CHDS	BKP BILLTON (TI)
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
INDUSTRIALS	
FAIR MARKET VALUE	<u>FIN R NOIAUS</u>
II	FAIR MARKET VALUE
\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,000 \$100,000	S2,000 - \$10,000 F\$ \$10,001 - \$100,000
1 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	•
Stock Other	NATURE OF INVESTMENT Slock Other
(Describe) Partnership O Income Received of \$0 - \$499	(Describa):
O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of So - \$499
	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
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ACQUIRED DISPOSED	ACQUIRED DISPOSED
. II	ACQUIRED DISPOSED
Comments:	•

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

FAIR FO	-ORNIA F LITICAL: PRAC	ORM	ssion
Name		erenen allen statiste.	
JEFT	PREY	More	215

NAME OF BUOINGS THE	
MAME OF BUSINESS ENTITY XACK COK WC GENERAL DESCRIPTION OF BUSINESS ACTIVITY CINCLICS FAIR MARKET VALUE \$10,001 - \$100,000 \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000 NATURE OF INVESTMENT Stock Other (Describe) Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C) IF APPLICABLE, LIST DATE:	NAME OF BUSINESS ENTITY COST ON COST ON COST OF THE STATE OF THE STAT
ACQUIRED DISPOSED	
NAME OF BUSINESS ENTRY	ACQUIRED DISPOSED
GENERAL DESCRIPTION OF BUSINESS ACTIVITY ENCL FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000 NAPURE OF INVESTMENT	► NAME OF BUSINESS ENTITY WALL OLS VEY CO GENERAL DESCRIPTION OF BUSINESS ACTIVITY FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000
Stock Other	NATURE OF INVESTMENT
(Describe) Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C) IF APPLICABLE, LIST DATE:	Stock Other (Coescribe) Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
- 11	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	ECOLAB INC.
CONSUMED DISCRODIONARY FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 \$0ver \$1,000,000	GENERAL DESCRIPTION OF BUSINESS ACTIVITY SCIENCE FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other (Describe)	Stock Other
Partnership O income Received of \$0 - \$499 O income Received of \$500 or More (Report on Schedule C)	(Describe) Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
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ACQUIRED DISPOSED	ACQUIRED DISPOSED
	DISPOSED
comments:	

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%) Do not attach brokerage or financial statements.

CALIFORNIA FORM 700	
Name	33
JEFFREY J. MORRIS	

NAME OF BUSINESS ENTITY	7 10/0/0/
EMERICANI CICARILE	NAME OF BUSINESS ENTITY
GENERAL DECORPORATION	FLOIN CROWCE . COO.
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	ECON SERVICE CORP.
(1/1/2)	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
177.1)	1017)
FAIR MARKET VALUE	11/100
∑ \$2,000 - \$10,000	FAIR MARKET VALUE
S108,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000
MATI IDE OF INVESTIGATION	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	1 11 11,000,000
	NATURE OF INVESTMENT
Partnership O Income Received of \$0 - \$499	Stock Other
O Income Received of \$500 or More (Report on Schodule C)	Partnership O Income Received of \$0 - \$499
	O Income Received of \$0\$499
IF APPLICABLE, LIST DATE:	O Income Received of \$500 or More (Report on Schedule C)
1	IF APPLICABLE, LIST DATE:
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NAME OF BUSINESS ENTITY	ACQUIRED DISPOSED
EXPOSIS SCRIPPS WODE	MAME OF BUSINESS ENTITY
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	EREEPORT MCMOD AN COORCE
<u>SC1ENCE</u>	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
	1 11/2)
FAIR MARKET VALUE	17.70
☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000	FAIR MARKET VALUE
\$100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000
NATURE OF INVESTMENT	\$100,001 - \$1,000,000 Over \$1,000,000
Stock Other	NATURE OF INVESTMENT
	Stock Other
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O Income Received of \$500 or More (Report on Schodute C)	LI Falliership O income Received of co. e.co.
1	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	
	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	
ACQUIRED DISPOSED	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	ACQUIRED DISPOSED
FEDCI	NAME OF BUSINESS ENTITY
GENERAL PERSON	C. S.
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION
TRANSPORTATION	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
	$I(\Lambda(\widehat{I}))$.
FAIR MARKET VALUE	LIVON
\$2,000 - \$10,000	FAIR MARKET VALUE
S100,001 - \$1,000,000 Over \$1,000,000	☐\$2,000 - \$10,000 ☐\$10,001 - \$100,000
NATURE OF INVESTMENT	\$100,001 - \$1,000,000 Over \$1,000,000
	NATURE OF INVESTMENT Stock Other
Li Partnership O income Received of so secon	
O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499
	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	
	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	// 12 / / 12
	ACQUIRED DISPOSED
omments:	
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Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

CALIFORNIA FORM: 700 FAIR POLITICAL PRACTICES COMMISSION
Name
JEFFREY U. MORRIS

► NAME OF BUSINESS ENTITY	A ARABY OF TAXABLE
GENERAL, MILLS	NAME OF BUSINESS ENTITY INTEL CORP
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	
100	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
17/4)	INFO TECK
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000	\$2,000 - \$10,000
	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE-OF INVESTMENT Stock Other	NATURE OF INVESTMENT
(Describe) Partnership O Income Received of \$0 - \$499	Stock Other(Describe)
O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
► NAME OF BUSINESS ENTITY	ACQUIRED DISPOSED .
GOOGLE INC	► NAME OF BUSINESS ENTITY
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	1 11301
· •	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
INFO. TECH.	TECH .
FAIR MARKET VALUE	
S2,000 - \$10,000 S10,001 - \$100,000	FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000.	
NATURE OF INVESTMENT	
Stock Other	NATURE OF INVESTMENT
(Describe) Partnership O Income Received of \$0 - \$499	(Carolla)
O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of So - \$499
	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
// 12 / / 12	" AT PLICABLE, DIST DATE:
//	/ / 12 / 12 ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	ACQUIRED DISPOSED
ALRIAN C OCCOL	➤ NAME OF BUSINESS ENTITY)
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	JOHNSON SI JOHNSON
OLITICAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
	NEAUTH CARE
FAIR MARKET VALUE	
☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000	FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000 ☐ \$100,000 ☐ Over \$1,000,000
NATURE OF INVESTMENT	☐ 045t \$1'000'000
Stock Other	NATURE OF INVESTMENT
(Desorbe)	Stock Other (Describe)
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	Partnership O income Received of SO - \$499
· 1	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
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ACQUIRED DISPOSED	ACQUIRED DISPOSED
Comments:	•

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%) Do not attach brokerage or financial statements.

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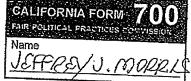
NAME OF BUSINESS ENTITY	
(11C DONACDS	NAME OF BUSINESS ENTITY
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	1 · <u>NES NO</u> S
· · · · · · · · · · · · · · · · · · ·	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
F.OO)) ·	
FAIR MARKET VALUE	1-001)
\$2,000 - \$10,000 \$10,001 - \$100,000	FAIR MARKET VALUE
\$100,001 - \$1,000,000 Over \$1,000,000	☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
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NATURE OF INVESTMENT Stock Some	NATURE OF INVESTMENT
(Desmite)	Stock Other
Partnership O income Received of sn - sage	(Describe)
O Income Received of \$500 or More (Report on Schedule C)	Partnership O income Received of \$0 - \$499 O income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	
" ALL LIDABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
- MERCK	
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	NEXTERA ENERGY
	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
KERCTH CAPS,	ENERGY
FAIR MARKET VALUE	
\$2,000 - \$10,000	FAIR MARKET VALUE \$2,000 - \$10,000
S100,001 - \$1,000,000 Over \$1,000,000	
NATURE OF INVESTMENT	
Stock Other	NATURE OF INVESTMENT
(Describe)	Stock Other
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schoolde C)	(Describe) Partnership O Income Received of \$0 - \$499
(Report on Schodule C)	O income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	· · · · · · · · · · · · · · · · · · ·
· · · · · · · · · · · · · · · · · · ·	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	
MICHOCOLI)	NAME OF BUSINESS ENTITY
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	1018 E 11/C
THE SECOND HON OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
INFO TECH	CANCHARCA
FAIR MARKET VALUE	WIND WIDIGE
\$2,000 - \$10,000	FAIR MARKET VALUE
S100,001 - \$1,000,000 Over \$1,000,000	S2,000 - \$10,000 S10,001 - \$100,000
	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT Stock TO Other	NATURE OF INVESTMENT .
(Describe)	Slock Other
Partnership O Income Received of So - S400	(Describe)
O Income Received of \$500 or More (Report on Schedulo C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	
	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
Comments: .	•

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%) Do not attach brokerage or financial statements.

CALIFORNIA FORM 70	
FAIR POLITICAL PRACTICES COMMISSION Name	
JEFFREY J. MORRI	2

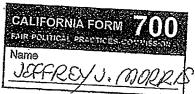
CISICO BUSINESS ENTITY	A NAME OF THEMSES
	PAME OF BUSINESS ENTRY BL.S
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
(CVO))	CONSUMER STADIES
FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$100,000	FAIR MARKET VALUE
S100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other (Describe)	Stock Other
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	Parinership O income Received of \$0 - \$499
IF APPLICABLE, LIST DATE:	O Income Received of \$500 or More (Report on Schedule C)
, , , , ,	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	ACQUIRED DISPOSED NAME OF BUSINESS ENTITY
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	I BURCCOMM INC.
MOUSE CONTESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
FAIR MARKET VALUE	TELE COMMUNICATION
\$2,000 - \$10,000 \$10,000 \$10,000	FAIB MARKET VALUE
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000	\$2,000 - \$10,000
NATURE OF INVESTMENT Stock Other	NATURE OF INVESTMENT
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O income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	
	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPASED
➤ NAME OF BUSINESS ENTITY	DIO! OOLD
PNC	NAME OF BUSINESS ENTITY
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
FINANCIACS	PP 116-S
FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$100,000	FAIR MARKET VALUE
\$100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000
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Stock Other (Describe)	NATURE OF INVESTMENT Stock Other
Partnership O income Received of \$0 - \$499 O income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499
IF APPLICABLE, LIST DATE:	O Income Received of \$500 or More (Report on Schedule C)
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comments:	•

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)



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NAME OF BUSINESS ENTITY COVAL OUTCH STINECE GENERAL DESCRIPTION OF BUSINESS ACTIVITY ENCOMES SERVING STIP STIP STIP STIP STIP STIP STIP STIP	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C) PAPPLICABLE, LIST DATE:
ACQUIRED DISPOSED NAME OF BUSINESS ENTITY	ACQUIRED DISPOSED
GENERAL DESCRIPTION OF BUSINESS ACTIVITY TSCH FAIR MARKET VALUE S2,000 - \$10,000	NAME OF BUSINESS ENTITY Control Control
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE: /
MAME OF BUSINESS ENTITY WINDED TECHNOLOGY GENERAL DESCRIPTION OF BUSINESS ACTIVITY JACQUIRED DISPOSED RATURE OF INVESTMENT General Description of Business ACTIVITY JACQUIRED DISPOSED	MAME OF BUSINESS ENTITY WELLS FARGO GENERAL DESCRIPTION OF BUSINESS ACTIVITY FAIR MARKET VALUE \$2,000 - \$10,000
Comments:	ACQUIRED DISPOSED
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Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%) Do not attach brokerage or financial statements.



NAME OF BUSINESS ENTITY	
WICLIAMS COMPANIES	► NAME OF BUSINESS ENTITY
VIOCINIUS WILLIAM	MAINT OF BOSINESS ENTITY
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	
	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
	The sounds activity
FAIR WARKET VALUE	
luit on an	CAID Asamu
	FAIR MARKET VALUE
S100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000
NATURE OF INVESTMENT	S100,001 - \$1,000,000 Over \$1,000,000
Stock Other	==== +110001000
	NATURE OF INVESTMENT
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O informe Possible of \$0 - \$499	
O Income Received of \$500 or More (Report on Schodule C)	LI Patinership () Income Recoked as an
IF APPLICABLE, LIST DATE:	O income Received of \$500 or More (Report on Schedute C)
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// 12 () 12	IF APPLICABLE, LIST DATE:
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NAME OF BUSINESS ENTITY	ACQUIRED DISPOSED
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T 40 444	FAIR MARKET VALUE
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☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000	[]
NATURE OF INVESTMENT	S100,001 - \$1,000,000 Over \$1,000,000
Stock Other	NATURE OF INVESTMENT
Partnership O Income Received of \$0 - \$499	
O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499
. Hole (Report on Schedole C)	O income Received of \$500 or More (Report on Schedule C)
IE ADDI IOADI WALLEY	(Report on Schedule C)
IF APPLICABLE, LIST DATE:	Im Amaza
//12 / /12	IF APPLICABLE, LIST DATE:
100,000	7 7 40
ACQUIRED DISPOSED	
➤ NAME OF BUSINESS ENTITY	ACQUIRED DISPOSED
TO MICE OF BOOMESS ENTITY	► NAME OF BUSINESS ENTITY
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GENERAL DESCRIPTION OF BUSINESS ACTIVITY	•
	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
!!	A GOOMESS WOUNTLY
FAIR MARKET VALUE	
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S2,000 - \$10,000 S10,001 - \$100,000	FAIR MARKET VALUE
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000	☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
1	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	•
Stock Other	NATURE OF INVESTMENT
Perdoamble C: (Oescribe)	Stock Other
LI Control of the Con	(Describe)
O Income Received of \$500 or More (Report on Schedule C)	Partnership O income Received of \$0 - \$499
	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	
	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	100
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Comments:	



Board of Supervisors City and County of San Francisco 1 Dr. Carlton B. Goodlett Place, Room 244 (415) 554-5184 FAX (415) 554-7714

Application for Boards, Commissions, Committees, & Task Forces

ask Forces
Name of Board, Commission, Committee, or Task Force: Assessment Appeals Board
Seat # or Category (If applicable):
Name: Yosef Tahbazof
Home Address:Burnett Ave, San Francisco Zip: 94131 Home Phone: 415 Attorney
Home Phone: 415. Occupation: Attorney
Work Phone: 415.922.0200 x 111 Employer: Tahbazof Law Firm
Business Address: 1256 Howard Street, San Francisco Zip: 94103
Business E-Mail: yosef@tahbazoflaw.com Home E-Mail:@gmail.com
Pursuant to Charter Section 4.101 (a)2, Boards and Commissions established by the Charter must consist of electors (registered voters) of the City and County of San Francisco. For certain other bodies, the Board of Supervisors can waive the residency requirement. Check All That Apply:
Registered voter in San Francisco: Yes - No - If No, where registered:
Resident of San Francisco Tyes No If No, place of residence:
Pursuant to Charter section 4.101 (a)1, please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:
I was born in San Francisco shortly after my family immigrated from Iran. I have always enjoyed and cared for the city which was one of the main reasons I pursued my legal education at UC Hastings. In my professional capacity, I have had the pleasure of working with a broad spectrum of community members and have often collaborated closely with neighborhood groups as well as community organizations.

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tax accountant,	and paralegal	refest actorney, property manager,
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I have also eni	or Mayor Gavin Newsom	and Supervisor Michela Alioto-Pier.
Homelessness.	oyed volunteering at	and Supervisor Michela Alioto-Pier. the Shelter Network and Home Away from
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September 9, 2013

Supervisor Norman Yee Rules Committee Chair Board of Supervisors City Hall 1 Dr. Carlton B. Goodlett Place San Francisco, CA 94102

Dear Supervisor Yee:

Please consider the enclosed resume as an application to serve our City in whatever capacity you deem necessary and fitting. Should you have any questions or desire to meet with me, I will make myself available at your convenience.

Sincerely,

Yosef Tahbazof

TAHBAZOF LAW FIRM, LLP

1256 Howard Street • San Francisco, CA 94103 • (415) 922-0200 x 111 • yosef@tahbazoflaw.com

EDUCATION

University of California, Hastings College of the Law, San Francisco, CA Juris Doctor, 2011

Santa Clara University, Santa Clara, CA Bachelor of Science in Commerce, 2008

EXPERIENCE

Tahbazof Law Firm, San Francisco, CA

August 2011 - Present

- Drafted contracts including real property purchase agreements, LLC operating agreements, stipulations, settlement agreements, prime contracts, subcontractor agreements, lease agreements, employment contracts.
- Negotiated informal settlements resulting in fair compromises and avoidance of cumbersome litigation.
- Represented clients in disputes and cases concerning mechanics' liens, construction defects, unlawful detainers, breach of contractual obligations.

SST Investments, San Francisco, CA Manager

August 2011 - Present

- Management of hundreds of rental units including mediation of conflicts with tenants and neighbors; implementation of innovative work order tracking system; ensuring prompt repairs; coordinating with independent contractors; acquiring and maintaining proper documentation; resolving tenant complaints; ensuring legal compliance of operations.
- Created project-specific construction accounting programs.
- Secured over \$10 million in financing for construction projects.
- Successfully led refinancing efforts for dozens of apartment buildings.
- Construction management including negotiating supply and service contracts; overseeing quality of work; utility applications; accounting for expenses.

Ross Madden Law, San Francisco, CA Intern

May 2010 - August 2010

- Drafted various forms of pleadings and motions.
- Data acquisition and forensic analysis used to uncover latent causes of action.
- Assisted in informal negotiations and discussions with opposing parties.

Price Waterhouse Coopers, San Francisco, CA

May 2007 - September 2007

Transfer Pricing and Corporate Accounting Intern

- Implemented corporate guidelines and Generally Accepted Accounting Principles (GAAP) to prepare unified documents for the financial reporting of publicly traded corporations.
- Translated financial information into user-friendly formats for clientele.
- Researched Transfer Pricing Division guarantee agreements, capital infusion agreements and capital support agreements.
- Proactively participated in weekly staff meetings and coordinated large documents with and between associates for joint clients.

Effective Solutions, San Mateo, CA

June 2006 - September 2006

Assistant Property Manager

- Responded to and satisfied tenant requests for property repairs.
- Mediated conflicts between landlords, tenants and neighbors.
- Managed and coordinated schedules of multiple contractors and merchants to maximize productivity.
- Assignments consisted of the removal and subsequent reinstallation of hardwood, sheetrock, and insulation as well as applying exterior and interior paint.

ACTIVITIES

Campaign Volunteer: San Francisco Supervisor Michela Alioto-Pier (2004) & San Francisco Mayor Gavin Newsom (2003)

Volunteer: Shelter Network, Home Away from Homelessness

Other: Setar (Persian classical instrument), Accounting Tutor, Law School Tutor

San Francisco BOARD OF SUPERVISORS

Date Printed:

October 25, 2013

Date Established:

December 24, 1998

Active

ASSESSMENT APPEALS BOARD NO. 1

Contact and Address:

Dawn Duran Assessment Appeals Board City Hall, Room 405 San Framcsco, CA 94102

Phone: (415) 554-6778 Fax: (415) 554-6775

Email: Dawn. Duran@sfgov.org

Authority:

Administrative Code Chapter 2B et speq.; amended by Ordinance No. 393-98, Approved 12/24/1998; amended by Ordinance No. 273-99, Approved 10/27/99.

Board Qualifications:

The Assessment Appeals Board No. 1 consists of eight members, five regular members, and three alternate members all appointed by the Board of Supervisors. The regular members of Assessment Appeals Board No. 1 shall serve ex officio as the regular members of Assessment Appeals Board No. 3 concurrent with their service on Assessment Appeals Board No. 1.

No person may concurrently hold a seat on Assessment Appeals Board No. 1 and a seat on Assessment Appeals Board No. 2.

The Board members' term of office is three years, beginning on the first Monday in September. In the event of a vacancy, the newly appointed member shall serve for the remainder of the unexpired term.

The Board shall have the following qualifications as stated in the eligibility critiera set forth in Section 1624.05 of the California Revenue and Taxation Code as follows: Must have a minimum of five years professional experience in the State of California as one of the following: Certified Public Accountant (CPA) or Public Accountant (PA); licensed Real Estate Broker; Attorney; or a Property Appraiser accredited by a nationally recognized professional organization, or Property Appraiser certified by the Office of Real Estate Appraisers; or he or she is a current member of an assessment appeals board.

San Francisco BOARD OF SUPERVISORS

Hearing Officers: The regular and alternate members of the Board shall also serve as hearing officers. The Clerk shall designate members to act as hearing officers for particular applications using a rotating system designed to assure that all members with the same priority level, as described in this subsection, have an equal opportunity over time to participate as hearing officers. The Clerk shall designate hearing officers in the following priority order: (a) the alternate members of Assessment Appeals Board No. 2: (b) the alternate members of Assessment Appeals Board No. 1; (c) the regular members of Assessment Appeals Board No. 1. In their capacity as assessment hearing officers, the officers shall serve at the pleasure of and by contract with the Board of Supervisors.

It shall be the duty of each Assessment Appeals Board to equalize the valuation of the taxable property within the City and County for the purposes of taxation in the manner and subject to the limitations contained in Article XIII of the California State Constitution and Assessment Appeals Board 1 shall have jurisdiction to hear applications for reduction affecting any property on the secured or unsecured rolls without limitation.

Report: Pursuant to Section 1639 of the Revenue and Taxation Code, the hearing officer shall prepare a summary report of the proceedings together with a recommendation on the application and shall transmit this report and recommendation to the Clerk of the Board of Supervisors.

Compensation: \$100 for each one-half day of service.

Sunset Clause: None