| File No. | 140500 | Committee Item No. | 3 |
|----------|--------|--------------------|---|
|          |        | Board Item No.     |   |

# **COMMITTEE/BOARD OF SUPERVISORS**

AGENDA PACKET CONTENTS LIST

| Committee:   | Rules                             | <b>Date</b> <u>May 15, 201</u> | 4 |
|--------------|-----------------------------------|--------------------------------|---|
| Board of Sur | pervisors Meeting                 | Date                           |   |
| Cmte Boar    | <del>-</del>                      |                                |   |
| OTHER        | (Use back side if additional spac | e is needed)                   |   |
|              | Form 700                          |                                |   |
|              |                                   |                                |   |
| Completed b  |                                   | ate <u>May 9, 2014</u>         |   |



# City and County of San Francisco ACRED OF SUPERVISORS 1 Dr. Carlton B. Goodlett Place, Room 2445 AN FRANCISCO (415) 554-5184 FAY (A15) EEA 7744 (415) 554-5184 FAX (415) 554-7714 2213 AUS 29 AM 11: 34

| Application for Boards, Commissions and Committees Ak  |
|--|
| Application for Appointment to: Sunshine Ordinance Task Force  Name of Board, Commission, Committee, or Task Force   |
| Seat # or Category (If applicable): Seat 1 District:   |
| Name: Mark Rumold  |
| Home Address: — Gough St. Apt — San Francisco, CA  |
| Home Phone: (415) ——— Occupation: Attorney   |
| Work Phone: (415)436-9333 Employer: Electronic Frontier Foundation   |
| Business Address: 815 Eddy St. San Francisco, CA Zip: 94109  |
| Business E-Mail: mark@eff.org Home E-Mail:   |
| Check All That Apply:  |
| A citizen of the United States. 📝 At least 18 years old on or before Election Day. 📝   |
| Not in prison or on parole for a felony conviction  ✓  |
| A resident of San Francisco  Yes: No: (Place of Residence):  |
| Please state your qualifications (attach supplemental sheet if necessary)  |
| (Please see attached supplement)   |
| Education:   |
| B.A., Northwestern University J.D., University of California - Berkeley  |
| Business and/or professional experience:   |
| (Please see attached supplement)   |
| Civic Activities:  |
| (Please see attached supplement)   |
| Ethnicity: (optional) Sex: (optional) M F  |
| Have you attended any meetings of the Board/Commission to which you wish appointment?  Yes No  |
| For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made.  (Applications must be received 10 days before the scheduled hearing.)  (Please Note: Once Completed, this form, including all attachments, become public record) |
| Date: 8/21/2013 Applicant's Signature: (required) // Lex / Lex / Please Note: Your application will be retained for one year.  |
| FOR OFFICE USE ONLY: Appointed to Seat #: Term Expires: Date Seat was Vacated:   |

12/04/09

# Attachment to Application of Mark Rumold for Sunshine Ordinance Task Force

Application for Seat #1

Qualifications, Professional Experience, and Civic Activities

I am currently an attorney at the Electronic Frontier Foundation (EFF). EFF is a San Francisco-based, member-supported non-profit dedicated to protecting civil liberties in the digital world. As part of its mission, EFF works to educate lawmakers, courts, and the public on issues related to open government, free speech, innovation, and privacy, and the various ways technology can enhance and compromise those fundamental values.

My work at EFF focuses almost exclusively on issues related to government transparency in the national security context. I frequently litigate cases under the federal Freedom of Information Act, and I am intimately familiar with the process of filing public records requests at both the state and federal level. Through my work at EFF, I have also written amicus briefs in cases addressing novel issues related to freedom of information laws, transparency, and open government. As a result of this work, I understand both the promise of, and obstacles to, truly effective application of public record laws and transparent government.

I am also keenly interested in local government, and I am hopeful that serving on the Sunshine Ordinance Task Force will provide an opportunity to apply my knowledge of transparency laws and open government to meaningfully contribute to the San Francisco community. Local government's close relationship with citizens provides a tremendous opportunity for greater accountability and responsiveness from government — qualities that ultimately lead to a better and more participatory democracy. I am hopeful to contribute, even in a small way, to the promise of local government by serving on the Sunshine Ordinance Task Force.

CALIFORNIA FORM 700

FAIR POLITICAL PRACTICES COMMISSION
A PUBLIC DOCUMENT

# STATEMENT OF ECONOMIC INTERESTS COVER PAGE

Date Received

| Ple  | ease type or print in ink.  |                            | :           |  |                                  |                |
|--|---|----------------------------|-------------|--|----------------------------------|----------------|
| NAI  | ME OF FILER (LAST)  |                            | (FIRST)     |  | (MIDDLI                          | E)             |
| R  | umold   | Mark                       | !           |  | Thomas                           |                |
| 1.   | Office, Agency, or Court  | •                          | !           |  |                                  |                |
|  | Agency Name   |                            | 1           |  | <del>-</del>                     | <u> </u>       |
|  | City and County of San Francisco, Board of S                                      | upervisors                 | i           |  |                                  |                |
|  | Division, Board, Department, District, if applicable                              |                            | Your Po     | osition  |                                  |                |
|  | Sunshine Ordinance Task Force   |                            | Seat        | #1<br>   |                                  |                |
|  | ▶ If filing for multiple positions, list below or on an attachme                  | en <b>t</b> .              |             |  |                                  |                |
|  | Agency:   |                            | Positio     | n:   |                                  |                |
| 2.   | Jurisdiction of Office (Check at least one box)                                   |                            |             |  |                                  |                |
|  | ☐ State   |                            | ☐ Judge     | or Court Commissioner (SI                          | tatewide Jurisdiction            | )              |
|  | Multi-County  |                            | Count       | y of San Francisco                                 |                                  | ·              |
|  | ☑ City of San Francisco   |                            | •           |  |                                  |                |
|  | ✓ City or   |                            |             |  |                                  |                |
| 3.   | Type of Statement (Check at least one box)  |                            |             |  |                                  |                |
|  | Annual: The period covered is January 1, 2012, throug December 31, 2012.          | jh                         |             | ing Office: Date Left<br>ck one)                   |                                  | _              |
|  | The period covered is   | through                    |             | he period covered is Janual<br>eaving office.      | ry 1, 2012, through              | the date of    |
|  | Assuming Office: Date assumed/  |                            |             | he period covered is<br>ne date of leaving office. | <u> </u>                         | , through      |
|  | ✓ Candidate: Election year and  | office sought, if differen | :           | art 1:   |                                  |                |
| 4.   | Schedule Summary  |                            |             |  |                                  | ·              |
| ••   | Check applicable schedules or "None."   | ► Total nun                | ber of      | pages including this                               | cover page: 3                    |                |
|  | Schedule A-1 - Investments – schedule attached                                    | [ <b>7</b> ] s             | chedule (   | C - Income, Loans, & Busine                        | ess Positions – sch              | edule attached |
|  | Schedule A-2 - Investments - schedule attached                                    | s                          | chedule I   | - Income - Gifts - schedu                          | ile attached                     |                |
|  | Schedule B - Real Property - schedule attached                                    | ☑ s                        | chedule E   | E - Income - Gifts - Travel                        | Payments - schedu                | le attached    |
|  |   | -or-                       | !<br>:      |  |                                  |                |
|  | None - No   | reportable interests or    | any sch     | edule  |                                  | ·              |
| 5.   | Verification  |                            | i           |  |                                  |                |
|  | MAILING ADDRESS STREET (Business or Agency Address Recommended - Public Document) | CITY                       | <del></del> | STATE  | ZIP CODE                         | <del></del>    |
|  | Business of Agency Address Nacionillieroed - Fund Document                        | San Francisco              |             | CA   | 94109                            |                |
|  | DAYTIME TELEPHONE NUMBER  |                            | L ADDRESS   | (OPTIONAL)   |                                  |                |
|  | ( 415 ) 436-9333  | İ                          | !           |  |                                  |                |
| I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contain herein and in any attached schedules is true and complete. I acknowledge this is a public document. |   |                            |             |  | ation contained                  |                |
|  | I certify under penalty of perjury under the laws of the S                        | tate of California the     | at the for  | egoing is true and correct                         | L / /                            |                |
| //• // // // V   |   |                            |             |  |                                  |                |
|  | Date Signed   | Signatu                    | ıre         | (File the originally signed statem                 | nent with your filing official 1 |                |
|  | finanti, nak kant   |                            |             | (1 no no significant allegation states)            | and you may onward               |                |

FPPC Form 700 (2012/2013)
FPPC Advice Email: advice@fppc.ca.gov
FPPC Toll-Free Helpline: 866/275-3772 www.fppc.ca.gov

# SCHEDULE C Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

| CALIFORNIA FORM FAIR POLITICAL PRACTICES C | 700 OMMISSION |
|--|---------------|
| Name                                       |               |
| Mark Rumold                                |               |
|  |               |

| 1. INCOME RECEIVED  | ➤ 1. INCOME RECEIVED  |
|---|---|
| NAME OF SOURCE OF INCOME  | NAME OF SOURCE OF INCOME  |
| Electronic Frontier Foundation                                    |   |
| ADDRESS (Business Address Acceptable)                             | ADDRESS (Business Address Acceptable)   |
| 815 Eddy Street   |   |
| BUSINESS ACTIVITY, IF ANY, OF SOURCE                              | BUS NESS ACTIVITY, IF ANY, OF SOURCE  |
| Non-profit  |   |
| YOUR BUSINESS POSITION  | YOUR BUSINESS POSITION  |
| Staff Attorney  |   |
| GROSS INCOME RECEIVED   | GROSS INCOME RECEIVED   |
| \$500 - \$1,000 \$1,001 - \$10,000                                | \$5,00 - \$1,000  |
| ☑ \$10,001 - \$100,000 ☐ OVER \$100,000                           | \$10,001 - \$100,000 OVER \$100,000   |
| CONSIDERATION FOR WHICH INCOME WAS RECEIVED                       | CONSIDERATION FOR WHICH INCOME WAS RECEIVED   |
| Spouse's or registered domestic partner's income                  | Salary Spouse's or registered domestic partner's income   |
| ☐ Loan repayment ☐ Partnership                                    | ☐ Loan repayment ☐ Partnership  |
|   |   |
| [   Sale of (Real property, car, boat, etc.)                      | Sale of(Real property, car, boat, etc.)   |
| Commission or Rental Income, list each source of \$10,000 or more | Commission or Rental Income, list each source of \$10,000 or more   |
|   |   |
|   |   |
| Other   | Other   |
| (Describe)  | (Describe)  |
|   | 11  |
| retail installment or credit card transaction, made in the        | lending institutions, or any indebtedness created as part of<br>ne lender's regular course of business on terms available to<br>status. Personal loans and loans received not in a lender's |
| regular course of business must be disclosed as follo             | ws:   |
| NAME OF LENDER*   | : INTEREST RATE TERM (Months/Years)   |
| University of California, Berkeley School of Law                  | n/a   |
| ADDRESS (Business Address Acceptable)                             | % 📝 None  |
| 215 Boalt Hall, Berkeley, CA 94720                                | SECURITY FOR LOAN   |
| BUSINESS ACTIVITY, IF ANY, OF LENDER                              | ✓ None  |
| Law school  |   |
| LICUSET BALANCE DUDING DEDODTING DEDIOD                           | Real Property Street address  |
| HIGHEST BALANCE DURING REPORTING PERIOD    √  \$500 - \$1,000     |   |
|   | City  |
| ☐ \$1,001 - \$10,000  | Guarantor   |
| S10,001 - \$100,000   | : · · · · · · · · · · · · · · · · · · ·   |
| OVER \$100,000  | Other(Describe)   |
|   | (Describe)  |
| . /   |   |
| Comments: Loan is part of Berkeley's Loan Rep                     | armant Assistance Dengance  |

FPPC Form 700 (2012/2013) Sch. C FPPC Advice Email: advice@fppc.ca.gov FPPC Toll-Free Helpline: 866/275-3772 www.fppc.ca.gov

# SCHEDULE E Income – Gifts Travel Payments, Advances, and Reimbursements

| CALIFORNIA FORM | 700 |
|-----------------|-----|
| Name            |     |
| Mark Rumold     |     |

- You must mark either the gift or income box.
- Mark the "501(c)(3)" box for a travel payment received from a nonprofit 501(c)(3) organization or the "Speech" box if you made a speech or participated in a panel. These payments are not subject to the \$440 gift limit, but may result in a disqualifying conflict of interest.

| ► NAME OF SOURCE (Not an Acronym)                 | ► NAME OF SOURCE (Not an Acronym)  |
|---|--|
| University of Pennsylvania Law School             | North American Network Operators Group   |
| ADDRESS (Business Address Acceptable)             | ADDRESS (Business Address Acceptable)  |
| 3501 Sansom Street                                | 48377 Fremont Blvd, Suite 117  |
| CITY AND STATE                                    | CITY AND STATE   |
| Philadelphia, PA 19104-6204                       | Fremont, CA 94538  |
| BUSINESS ACTIVITY, IF ANY, OF SOURCE 501 (c)(3)   | BUSINESS ACTIVITY, IF ANY, OF SOURCE 501 (c)(3)  |
| Law School  | Industry association   |
| DATE(S): 05 , 18 , 12 05 , 19 12 AMT: \$ 650.00   | DATE(S): 10 ,07 ,13 10 ,07 ,13 AMT: \$ 400.00  |
| TYPE OF PAYMENT: (must check one) 🛮 Gift 🔲 Income | TYPE OF PAYMENT: (must check one)  |
| ✓ Made a Speech/Participated in a Panel           | Made a Speech/Participated in a Panel  |
| Other - Provide Description                       | Other - Provide Description  |
| · •   |  |
|   |  |
|   |  |
| ► NAME OF SOURCE (Not an Acronym)                 | ► NAME OF SOURCE (Not an Acronym)  |
| ADDRESS (Business Address Acceptable)             | ADDRESS (Business Address Acceptable)  |
| CITY AND STATE                                    | CITY AND STATE   |
| BUSINESS ACTIVITY, IF ANY, OF SOURCE 501 (c)(3)   | BUSINESS ACTIVITY, IF ANY, OF SOURCE 501 (c)(3)  |
| DATE(S):/   | DATE(S):// AMT: \$   |
| TYPE OF PAYMENT: (must check one) Gift Income     | TYPE OF PAYMENT: (must check one)  |
| Made a Speech/Participated in a Panel             | Made a Speech/Participated in a Panel  |
| Other - Provide Description                       | Other - Provide Description  |
| ·   |  |
|   |  |
|   |  |
| Dath travel amounts are approximate, for the      | first I sould not leasts a record of the reimburgement; for the  |
|   | first, I could not locate a record of the reimbursement; for the ements, but instead have provided an estimate |
| Second, I have not yet made my have allang        | smonta, sat motodo navo providos un ostimuto   |
|   |  |

FPPC Form 700 (2012/2013) Sch. E FPPC Advice Email: advice@fppc.ca.gov FPPC Toll-Free Helpline: 866/275-3772 www.fppc.ca.gov Mark Rumold
Gough St, Apt
San Francisco, CA 94109

August 29, 2013

Rules Committee
Board of Supervisors
City and County of San Francisco
1 Dr. Carlton B. Goodlett Place, Room 244
San Francisco, CA 94102

# To Whom It May Concern:

Please find attached my application for Seat #1 of the Sunshine Ordinance Task Force. If you have any questions or need any additional information, please do not hesitate to contact me at 415.436.9333 x 137 or mark@eff.org.

Thank you for your consideration of my application,

Mark Rumold

Sincerely,

Attachments:

Application for Boards, Commissions, and Committees Attachment to Application California Form 700

815 Eddy Street San Francisco, CA 94109 +1 415 436 9333 x 137 (tel) +1 415 436 9993 (fax)

# FAX COVER SHEET

**DATE:** August 29, 2013

TO: Rules Committee, Board of Supervisors, City and County of San Francisco

Fax Number: (415) 554-5163

FROM: Mark Rumold

RE: Application for Seat #1 of the Sunshine Ordinance Task Force

Pages Sent (including this page): 7

#### NOTICE

This fax is intended for the use of the individual or entity to which it is addressed and may contain information that is privileged, confidential, and exempt from disclosure. If you are not the intended recipient or his or her agent, you are hereby notified that any dissemination, distribution or copying of this communication is strictly prohibited and asked to please notify us immediately by telephone. Thank you.

PLEASE CALL (415) 436-9333 x 137 IF THERE IS A PROBLEM



# Northern California

The Society of Professional Journalists

**OFFICERS** 

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Fice President Lila LaHood Publisher San Francisco Public Press

Co-Secretaries
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Independent Journalist

Bernice Yeung Reporter The Center for Investigative Reporting

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Liz Enochs Immediate Past President SPJ-NorCal Senior Editor Charles Schwab & Co

> Diane Keaton Senior Editor IndustryIntel

Holly Kernan News Director KALW 91.7 FM

Jill Patton San Francisco Editor Daily Journal Corp.

Jeremy Adam Smith Editor & Producer Greater Good Science Center

> Pueng Vongs Digital Editor Bay Area News Group

August 27, 2013

San Francisco Board of Supervisors Rules Committee Honorable Norman Yee, Chair Honorable London Breed Honorable Malia Cohen City Hall, Room 244 1 Dr. Carlton B. Goodlett Place San Francisco, California 94102

Re: Nominating Mark Rumold to the Sunshine Ordinance Task Force

Dear Supervisors:

The Society of Professional Journalists, Northern California Professional Chapter ("SPJ NorCal") is pleased to nominate Mark Rumold for appointment to the City's Sunshine Ordinance Task Force ("SOTF").

As you know, Section 67.30(a) of the Sunshine Ordinance reserves a voting seat on the SOTF for an attorney nominated by SPJ NorCal, and it stipulates that all SOTF members "must have experience and/or demonstrated interest in the issues of citizen access and participation in local government."

Mr. Rumold is an attorney with the Electronic Frontier Foundation, an organization that advocates actively and effectively for open access to the internet and the free flow of information and ideas thereon. His work has included cases with applicability of the California Public Records Act, one of the Sunshine Ordinance's base bodies of law.

Given the City's ongoing initiative to consolidate and upgrade its electronic records backup, storage and retrieval systems, Mr. Rumold's experience in the digital world and in open data advocacy makes him ideally suited to serve on the SOTF.

We strongly urge you to give favorable consideration to Mr. Rumold's candidacy and to forward his nomination to the full Board as expeditiously as possible. As you know, the seat for which Mr. Rumold is applying is one of two on the SOTF that are vacant. This sometimes makes it difficult to muster a quorum and therefore to fulfill the SOTF's mission and conduct the business the City has entrusted to it.

Thank you for your attention.

Sincerely,

E.B. Boyd President

Society of Professional Journalists, Northern California

eb.boyd@yahoo.com

Additional contacts:

Thomas Peele Journalist & Co-Chair, SPJ NorCal FOI Cttee thomaspeele@sbcglobal.net (510) 499-4944

Geoff King Attorney & Co-Chair, SPJ NorCal FOI Cttee geoffwking@gmail.com (415) 800-6990 Richard Knee Journalist & Member, SPJ NorCal FOI Cttee rak0408@earthlink.net (415) 608-9363





# Board of Supervisors City and County of San Francisco 1 Dr. Carlton B. Goodlett Place, Room 244 (415) 554-5184 FAX (415) 554-7714

| Application for Boards, Commissions, Committees, & Task Fo  | orces                                 |
|---|---------------------------------------|
| Name of Board, Commission, Committee, or Task Force: Sunshing Ordinard  | Task Force                            |
| Seat # or Category (If applicable): 2 District:   |                                       |
| Name: Ali Winston   |                                       |
| Home Address: Opul Street, Oakland, CA  | Zip: <u>94609</u>                     |
| Home Phone: 917- Occupation: Reporter   | <u> </u>                              |
| Work Phone: Employer: Free lance  |                                       |
| Business Address:   | Zip:                                  |
| Business E-Mail: Home E-Mail: _ali.winston @  |                                       |
| Pursuant to Charter Section 4.101 (a)2, Boards and Commissions established the Charter must consist of electors (registered voters) of the City and C San Francisco. For certain other bodies, the Board of Supervisors can we residency requirement.  Check All That Apply:  Registered voter in San Francisco: Yes No If No, where registered:  Resident of San Francisco Yes No If No, place of residence: Oakland | ounty of<br>vaive the<br>Alameda Coun |
| Pursuant to Charter section 4.101 (a)1, please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabili and any other relevant demographic qualities of the City and County of San Francisco:   | ties,                                 |
| I am a reporter who relies an open records laws for my work. I am intimately familiar with these laws and und their importance for a functionity democracy  | day-fu-day.<br>erstand                |
|   |                                       |
|   |                                       |
|   |                                       |
|   |                                       |

| Business and/or profession  | nal experience:                                |   |  |                         |
|---|--|---|--|-------------------------|
| Reporter, 2006-05<br>(see attached cb)  | earnt  |   |  |                         |
| Cafe Milianes Cal   |  |   |  | i                       |
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| Civic Activities:   |  |   | •  |                         |
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| For appointments by the Bo equirement before any apposefore the scheduled hearing | ointment can be mad                            | appearance before<br>de. <i>(Applications r</i> | the RULES CO                                     | MMITTEE is<br>d 10 days |
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|   |  |   |  |                         |
|   |  |   |  |                         |
| Date: 3/18/7014 App   | licant's Signature:                            | (required)                                      |  | <del>lan</del>          |
|   |  | (Manua<br>NOTE:                                 | lly sign or type your co. By typing your complet | e name, you are         |
|   |  | nereby  | consenting to use of ele                         | itome signature.)       |
|   |  |   |  |                         |
| Please Note: Your applicati<br>all attachmen                                      | on will be retained fo<br>ts, become public re |   | Completed, this                                  | form, includin          |
|   |  |   |  |                         |
| OR OFFICE USE ONLY:   |  |   |  |                         |
| Appointed to Seat #:  | Term Expires:                                  | Date Seat wa                                    |  |                         |

01/20/12

Ali Winston
Opal Street
Oakland, CA 94608
tel: 917ali.winston@

#### Work Experience

Freelance reporter, 2006-present. My writing, photography and video have appeared in outlets including: Al Jazeera English, Alternet, California Watch, The Center for Investigative ReportingCity Limits, ColorLines, The Crime Report, The East Bay Express, The Indypendent, KALX, KPFA, MSNBC, The Nation, NBC, New York magazine, New York Public Radio (WNYC), The San Diego Union-Tribune, The San Francisco Chronicle, The San Francisco Public Press, San Francisco Weekly, Truthout, WBAI and Wiretap Magazine.

San Francisco Public Radio, KALW 91.7 FM, reporter, July 2010-November 2011.

Reported on law enforcement and policing in Oakland and San Francisco as part of a two-person team devoted to criminal justice coverage. Our website, *The Informant* (informant.kalwnews.org)

was part of NPR's Argo Network.

Center For Investigative Reporting, intern, June 2009-April 2010
Researched homeland security spending, California's climate change legislation and FAA safety records for CIR and California Watch projects.

- \* PBS Frontline, Researcher, September 2008-May 2010. Conducted document-based research and interviewed sources for "Black Money," a documentary on international bribery, and "The Card Game," a documentary on consumer credit.
- △ CUNY-John Jay Center on Media, Crime & Justice/New York Community Media Alliance, Immigration, Crime, and Justice Fellowship, June 2008.
- The Star-Ledger of Newark, reporting internship, May 2007-May 2008.

  Co-founded and edited NJ Voices, the Star-Ledger's opinion website, wrote articles for the Sunday Perspective, Business, Community news and County news sections.
- Jersey Journal (Jersey City, NJ), reporting internship, October 2006-March 2007. Full-time General Assignment reporter, developed extensive official and local contacts. The Nation Institute, Internship, June-September 2006. Researched background material and fact-checked articles for Nation staff writers, wrote articles for website, assisted with website production.
- Teaching Assistant, A.O. Sexton Elementary School (Chicago, IL), Neighborhood Schools Program, January 2005-June 2005, September 2005-June 2006.

  Tutored individual and groups of 4<sup>th</sup> and 5<sup>th</sup> graders in math, reading, and writing.
- Continued research for Rick Atkinson, October 2004-August 2005.

  Translated memoirs of Général Alphonse Juin from French to English.
- Jeff Metcalf Fellowship: Research assistant for Rick Atkinson, Washington, D.C, June-September 2004. Conducted archival research at the Library of Congress and National Archives II, translated primary documents from French to English, and interviewed World War II veterans.

### Education

- Masters of California-Berkeley, Berkeley, CA Masters of the Arts, International and Area Studies, December 2011. Masters in Journalism, May 2010.
- Luniversity of Chicago, Chicago, IL
  B.A. in History (with honors) and International Studies (with honors), June 2006.
  Thesis title: Ethnicity, Nationalism, and Power in Côte d'Ivoire
  GPA (General): 3.56/4.0
  GPA (concentration): 3.8/4.0

Dean's List, 2002-2005

A Bosphorus University, Istanbul, Intensive Language Program (Turkish, advanced intermediate, June-August 2005.

University of Chicago, Summer Paris Program (advanced French), June-August 2003.

#### **Awards**

- A San Francisco Peninsula Press Club, first place, non-daily newspaper series for coverage of the Oakland Police Department, June 2013
- Society of Professional Journalists-Northern California, James Madison Freedom of Information Award, February 2013
- A Nation Institute Investigative Fund grant, October 2012-May 2013
- A National Association of Black Journalists Salute to Excellence, Single Digital Story, May 2012: "Deadly Secrets: How California Law Shields Oakland Police Violence" (Colorlines)
- A Society of Professional Journalism-Northern California, Community Journalism (for KALW 91.7

FM news program "Crosscurrents"), October 2011.

A Nation Institute Investigative Fund grant, July 2009-August 2011.

A Randy Shilts Memorial Award for Outstanding Reporting, UC-Berkeley, 2009.

- A First Place for Labor Reporting, 2008 Ippie Awards, New York Community Media Alliance.
- ▲ Justice and Community Reporting Award, New York Community Media Alliance & The Center for Media, Crime and Justice at City University of New York-John Jay, 2008.
- A Turkish-American Coalition, Turkish American Scholarship, 2008-10.
- ▲ University of Chicago, Emil Karafiol Prize for the most outstanding B.A. thesis in European or International History, 2006.
- Luniversity of Chicago, Adlai Stevenson Prize for the most outstanding B.A. thesis in International Studies, 2006.
- Turkish Studies Association, Halide Edip Adivar Scholarship in support of study and research in Turkey, summer 2005.
- △ University of Chicago, Jeff Metcalf Fellowship, summer 2004.
- University of Chicago, Foreign Language Acquisition Grant, summer 2003.

#### Interviews and lectures:

- WNYC, The Takeaway, January 2012: Discussed the mass arrest of hundreds at an Occupy Oakland action on January 28<sup>th</sup>, 2012
- A Yale University, January 2012, May 2012: Appeared as a guest speaker for an undergraduate Ethics, Politics & Economics course on journalism's role and practice in a globalized world.
- WNYC, The Takeaway, October 2011, January: Discussed the Oct. 25 police raid on Occupy Oakland and the ensuing violence, as well as clashes between protesters and Oakland police on January 28<sup>th</sup>, for a live national audience. Also provided audio for both segments.
- Al Jazeera English, October 2011: reported live for three broadcasts and gave one on-camera interview regarding developments in the Occupy Oakland protests.
- A Stanford University, December 2010: Spoke at an undergraduate History course on San Francisco politics and criminal justice issues.
- \* KMPH FOX-TV (Fresno, CA), April 2010: Gave an interview regarding my investigation into repeat officer-involved shootings in Fresno, CA.
- KPFA (Berkeley, CA), April 2010: Gave an interview regarding my investigation into repeat officer-involved shootings in Fresno, CA.
- A KPFK (Los Angeles, CA), January, 2010: Gave an interview about attempts by business groups to undermine California's greenhouse gas regulations.
- KCBS (San Francisco, CA), January 2010: Gave an interview about attempts by business groups to undermine California's greenhouse gas regulations.
- WNYC, The Brian Lehrer Show, March 2009: Gave an interview on proposed privacy guidelines for New York City's Ring of Steel. The Takeaway, October 2011: Reported on developments in the Occupy Oakland demonstration.
- A KPFA (Berkeley, CA), March, 2009: Gave an interview on police shootings in Oakland.
- WBAI, The Morning Show, March 2008: Gave an interview on problems with contractors for the CityTime automated payroll program.
- February 2008, Coro Fellows Program in Public Affairs: Took part in a panel with attorneys and former law enforcement on surveillance issues in New York City.
- A Brooklyn College, March 2007: Discussed findings from an article on surveillance in New York City Schools at an undergraduate Journalism class.

Skills: Fluent spoken and written French, fluent spoken and very good written Turkish, competent spoken Spanish, digital and film photography (Canon 7D, 5D Mark II), videography (Canon 7D, 5D Mark II), radio reporting and producing (Sony PCM-D50, M-Audio Microtrack II, Marantz PMD660), archival and database research, Lexis-Nexis, Factiva, Pacer, HTML, Audacity, Pro Tools, Final Cut Pro, Adobe Photoshop.

### References

Robert Gammon. Editor, East Bay Express Robert.Gammon@eastbayexpress.com

Ali Winston
Opal Street
Oakland, CA 94608
tel: 917ali.winston@

Telephone: 510-879-3752

Jarrett Murphy, Editor, City Limits jarrett@citylimits.org 646-281-2529

A.C. Thompson, Reporter, *ProPublica* ac.thompson@propublica.org 347-563-8121

#### Selected articles, video and radio

- \* "The High Costs of Outsourcing Policing." with Darwin Bond-Graham. *The East Bay Express*, 8/6/12. <a href="http://www.eastbayexpress.com/ebx/the-high-costs-of-outsourcing-policeandnbsp/Content?oid=3306199">http://www.eastbayexpress.com/ebx/the-high-costs-of-outsourcing-policeandnbsp/Content?oid=3306199</a>
- "Cop Identified in Scott Olsen Incident?" The East Bay Express, 2/22/12.

  http://www.eastbayexpress.com/ebx/cop-identified-in-scott-olsen-incident/Content?oid=3131933

"OPD Uses Violent Cops on Occupy." *The East Bay Express*, 12/21/12. http://www.eastbayexpress.com/ebx/opd-used-violent-cops-against-occupy/Content?oid=3076433

- "Violence and the 99 percent Occupy Oakland shaken by city's harsh reality." *The Informant*, 11/11/2011. http://informant.kalwnews.org/2011/11/violence-and-the-99-percent-occupy-oakland-shaken-by-citys-harsh-reality/
- "Black Bloc outside Oakland Whole Foods on Nov. 2, 2011." Shot by Ali Winston. http://youtu.be/rWm2ZJbATHc
- "Marine Vet wounded, tear gas & flash-bang grenades thrown in downtown Oakland." Shot by Ali Winston, 10/25/11. <a href="https://www.youtube.com/watch?v=cMUgPTCgwcQ">https://www.youtube.com/watch?v=cMUgPTCgwcQ</a>
- Tear gas billowing through 14<sup>th</sup> & Broadway in downtown Oakland." Shot by Ali Winston, 10/25/11. http://youtu.be/OU4Y0pwJtWE
- "The Police Raid on Occupy Oakland was nothing new for this city." Colorlines, 10/28/11.

  <a href="http://colorlines.com/archives/2011/10/the\_police\_raid\_on\_occupy\_oakland\_was\_nothing\_new\_for\_this\_city.html">http://colorlines.com/archives/2011/10/the\_police\_raid\_on\_occupy\_oakland\_was\_nothing\_new\_for\_this\_city.html</a>
- "Oakland's Other Gang Program." *East Bay Express*, 10/5/2011. http://www.eastbayexpress.com/ebx/oaklands-other-gang-program/Content?oid=3006398
- Law Shields Oakland Police Violence. Colorlines, 8/17/11. <a href="http://colorlines.com/archives/2011/08/deadly\_secrets\_how\_california\_law\_has\_s">http://colorlines.com/archives/2011/08/deadly\_secrets\_how\_california\_law\_has\_s</a> <a href="http://colorlines.com/archives/2011/08/deadly\_secrets\_how\_california\_law\_has\_s">hielded\_oakland\_police\_violence.html</a>
- \*Explainer: What is a 'Book Bloc?'" *The Informant*, 6/20/2011. http://informant.kalwnews.org/2011/06/explainer-what-is-a-book-bloc/
- △ "Johannes Mehserle Freed What Next?" *The Informant*, 6/14/2011. http://informant.kalwnews.org/2011/06/johannes-mehserle-freed-what-next/
- "Are San Francisco's Gang Injunctions Working?" *KALW Radio*, 4/19/2011. http://kalwnews.org/audio/2011/01/20/are-san-franciscos-gang-injunctions-working\_800405.html
- \* "Fresno Cops Involved in Repeat Shootings Still on Duty." *Colorlines*, 4/26/2010.

  <a href="http://colorlines.com/archives/2010/04/fresno">http://colorlines.com/archives/2010/04/fresno</a> cops involved in repeat shooting s still on duty.html
- "Secrecy Shrouds NYPD's Anti-Terror Camera System." *City Limits*, 4/26/2010. http://www.citylimits.org/news/articles/3957/secrecy-shrouds-nypd-s-anti-terror-camera-system
- "Is the NYPD 'Ring of Steel' Effective? And Is It Worth the Cost to Privacy?" *New York Magazine*, 10/9/9. http://nymag.com/daily/intel/2009/10/is nypd ring of steel effectiv.html
- "Marrying for Love? You'll Have to Prove it." City Limits, 7/28/2008. http://www.citylimits.org/news/articles/3595/marrying-for-love
- A Show of Hands: City Workers Resist Tracking." *City Limits*, 3/3/2008. http://www.citylimits.org/news/articles/3513/a-show-of-hands

# CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION A PUBLIC DOCUMENT

# STATEMENT OF ECONOMIC IN LABORS

Date Received

# COVER PAGE

| Please type or print in ink.  |  |                                    |
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| Sunshine Ordinance Too  | ak Fres  |                                    |
| Division, Board, Department, District, if applicable  | Your Position  |                                    |
| ► If ling for multiple positions, list below or on an attact  | nment. (Do not use acronyms)   |                                    |
| Agency:   | Position:  |                                    |
| 2 Jurisdiction of Of ce (Check at least one box)  |  |                                    |
| State   | _  |                                    |
| Multi-County  | Uudge or Court Commissioner  |                                    |
| Day of San Francisco  |  |                                    |
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| 3. Type of Statement (Check at least one box)   |  |                                    |
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| 4. Schedule Summary   |  |                                    |
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| Schedule A-1 - Investments – schedule attached  |  |                                    |
| Schedule A-2 - Investments – schedule attached  | <ul><li>☐ Schedule C - Income, Loans, &amp; Bus</li><li>☐ Schedule D - Income ~ Gifts — sche</li></ul>   |                                    |
| Schedule B - Real Property - schedule attached  | Schedule E - Income - Gits - Trave   |                                    |
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| I have used all reasonable diligence in preparing this statem<br>herein and in any attached schedules is true and complete. | ent. I have reviewed this statement and to the best of my l<br>I advnowledge this is a public document.  | mowledge the information contained |
| I certify under penalty of perjury under the laws of the  | State of California that the foregoing is true and corre   | <b>x</b> t.                        |
| 3/19/2014   | Left - John - Jo | -4/3/-                             |
| Date Signed // 10 / / / / / / / / / / / / / / / / /   | Signature (File the originally signed state  | ment with your find of cial )      |
|   | 11 110 to signary dig Ed digit   |                                    |

## Miller, Alisa

From:

Ali Winston [ali.winston@

Sent:

Monday, March 31, 2014 3:25 PM

To:

Miller, Alisa

Subject:

Resend: documents for Sunshine Ordinance Task Force application

Attachments:

Ali Winston resume.doc; AW form 700\_0007.pdf; Ali Winston SOTF application.pdf

Good afternoon Ms. Miller,

Please find included electronic versions of my form 700 and an application for the Sunshine Ordinance Task force. I attempted to send these documents to you on 3/21 but apparently did not include a period in between your first and last name -the message bounced back to me on Saturday.

I've also included my CV for posterity's sake.

Thank you for your assistance, and my apologies for the mix up.

Regards, Ali Winston @awinston



# Northern California

The Society of Professional Journalists

#### **OFFICERS**

President E.B. Boyd Independent Journalist

Vice President Lila LaHood Publisher San Francisco Public Press

Co-Secretaries
Laurie Udesky
Independent Journalist

Bernice Yeung
Reporter
The Center for Investigative
Reporting

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L.A. Chung Writer/Researcher/Consultant

# Michelle Devera

Copy Editor and Writer San Francisco Chronicle & Houzz.com

Liz Enochs Immediate Past President SPJ-NorCal

> Senior Editor Charles Schwab & Co

> > Diane Keaton Senior Editor IndustryIntel

Holly Kernan News Director KALW 91.7 FM

Jill Patton

San Francisco Editor Daily Journal Corp.

Jeremy Adam Smith Editor & Producer Greater Good Science Center

> Pueng Vongs Digital Editor Bay Area News Group

November 21, 2013

San Francisco Board of Supervisors Rules Committee Honorable Norman Yee, Chair Honorable London Breed Honorable Malia Cohen City Hall, Room 244 1 Dr. Carlton B. Goodlett Place San Francisco, California 94102 RECEIVED
BOARD OF SUPERVISORS
SAM FRANCISCO

2013 MOY 25 PM 3: 23

AK

Re: Nominating Ali Winston to the Sunshine Ordinance Task Force

Dear Supervisors:

The Society of Professional Journalists, Northern California Professional Chapter ("SPJ NorCal") is pleased to nominate **Ali Winston** for appointment to the City's **Sunshine** Ordinance Task Force ("SOTF").

As you know, Section 67.30(a) of the Sunshine Ordinance reserves a voting seat on the SOTF for a journalist nominated by SPJ NorCal, and it stipulates that all SOTF members "must have experience and/or demonstrated interest in the issues of citizen access and participation in local government." Mr. Winston is nominated to replace long-time SPJ NorCal-nominated journalist representative Richard Knee, who has chosen not to seek another term.

Mr. Winston is a reporter specializing in criminal justice whose work has appeared in the San Francisco Chronicle, the Bay Guardian, KALW, and other news outlets. He is also affiliated with the Center for Investigative Reporting, and he holds a master's degree in journalism from the University of California, Berkeley. He is a frequent user of the San Francisco Sunshine Ordinance and the California Public Records Act, and he is an advocate for transparency and open government. He is ideally suited to serve on the SOTF. Mr. Winston is an Oakland resident, and we are requesting that, as you have done for other SPJ nominees in the past, you grant him a residency waiver so he may serve on the SOTF.

Additionally, we note that the seat for which Mr. Winston is applying is one of two on the SOTF that are vacant, which increases the difficulty in mustering a quorum. As you know, SPJ NorCal nominated Mr. Mark Rumold, an attorney, to the other vacant seat in August.

In light of the foregoing, we strongly urge that you give favorable consideration to both Mr. Winston and Mr. Rumold's candidacies and that you forward their nominations to the full Board as expeditiously as possible. Thank you for your attention.

Sincerely.

E.B. Boyd President

Society of Professional Journalists, Northern California eb.boyd@yahoo.com

(415) 596-2296

Additional contacts:

Thomas Peele Journalist & Co-Chair, SPJ NorCal FOI Cttee thomaspeele@sbcglobal.net (510) 499-4944

Geoff King Attorney & Co-Chair, SPJ NorCal FOI Cttee geoffwking@gmail.com (415) 800-6990 Richard Knee Journalist & Member, SPJ NorCal FOI Cttee rak0408@earthlink.net (415) 608-9363



# Board of Supervisors City and County of San Francisco 1 Dr. Carlton B. Goodlett Place, Room 244 (415) 554-5184 FAX (415) 554-7714

# Application for Boards, Commissions, Committees, & Task Forces

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|---|--|--|-----------------------------|
| Name of Board, Con  | nmission, Committee, or Ta   | ask Force: Sunshine Taskforce  |                             |
| Seat # or Category (  | lf applicable):  | D  | istrict:                    |
| Name:Josh   | ı Wolf   |  |                             |
| Home Address:   | •  | ■ Waller Street, San Francisco, CA   | Zip: 94117                  |
| Home Phone: 415   | Occu   | pation: Writer and Filmmaker   | <del>.,</del>               |
| Work Phone:   | Empl   | oyer: Journalism that Matters  | <del></del>                 |
| Business Address: _   | 15347 SE 49th<br>Bellevue, WA  | Place  | Zip: <u>1866</u>            |
| Business E-Mail: 10   | sh@journalismthatmatters.net   | Home E-Mail: hi@   | •                           |
| San Francisco. I<br>residency require<br>Check All That Apply<br>Registered voter | For certain other bodies, ement.  in San Francisco: Yes                                  | istered voters) of the City at the Board of Supervisors of the Board of Supervisors of the Board of Supervisors of the Board of Supervisors of the Board of the Board of Supervisors of the Board of th | can waive the               |
| Pursuant to Charter<br>represent the commethnicity, race, age                     | r section 4.101 (a)1, pleas<br>nunities of interest, neigh<br>, sex, sexual orientation, | se state how your qualificat<br>aborhoods, and the diversit<br>gender identity, types of di<br>es of the City and County of  | ions<br>y in<br>sabilities, |
| known as dysgraph   | ia, which makes it more diffic<br>the use of a laptop computer                           | er Haight. I have a diagnosed le<br>ult for me to perform tasks that i<br>r has successfully mitigated the   | require tine-               |

| Business and/or professional experience:   |
|--|
| I have been a working reporter and documentary filmmaker for nearly a decade and have been active in issues pertaining to press freedoms and access to public information throughout my career. My principled stand invoking the reporter's privilege after I was subpoenaed to appear before a Federal Grand Jury was recognized by a resolution approved the Board of Supervisors in support of my actions. California Attorney General Kamala Harris, who was then San Francisco District Attorney also expressed her support of my stance in the form of an editorial in the San Francisco Bay Guardian. I am currently employed as the Editor-at-large of the nonprofit organization Journalism that Matters and as a reporter for the San Francisco Public Press. I also work as a freelance reporter and filmmaker whenever possible. |
| Civic Activities:  |
| I have been the volunteer organizer for the Bay Area Media Makers Meetup group for nine years. I have spoken about journalism rights issues and career development at numerous colleges and other events throughout the Bay Area and the continental US. I have made a commitment to make myself available to young journalists with questions about the industry and strive to regularly contribute to my community in the Lower Haight.  |
|  |
|  |
| For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made. (Applications must be received 10 days before the scheduled hearing.)   |
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|  |
| Date: Text 0 2/04/11 Applicant's Signature: (required)   |
| <u>Please Note</u> : Your application will be retained for one year. Once Completed, this form, including all attachments, become public record.   |
|  |
| FOR OFFICE USE ONLY:   |
| Appointed to Seat #: Date Seat was Vacated:  |

01/20/12

# CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION A PUBLIC DOCUMENT

415 y

# STATEMENT OF ECONOMIC INTERESTS COVER PAGE

Please type or print in ink. NAME OF FILER (LAST) (FIRST) (MIDDLE) Wolf Josh Harrison 1. Office, Agency, or Court Agency Name (Do not use acronyms) City and County of San Francisco Division, Board, Department, District, if applicable Your Position Sunshine Task Force Applicant ▶ If filling for multiple positions, list below or on an attachment. (Do not use acronyms) Agency: \_ 2. Jurisdiction of Office (Check at least one box) ☐ State ☐ Judge or Court Commissioner (Statewide Jurisdiction) A. County of Sam Flanciso Multi-County \_ San Francisco City of Other . 3. Type of Statement (Check at least one box) Annual: The period covered is January 1, 2013, through Leaving Office: Date Left \_\_\_\_\_/\_ December 31, 2013, (Check one) -or-O The period covered is January 1, 2013, through the date of The period covered is leaving office. December 31, 2013. Assuming Office: Date assumed. O The period covered is \_\_\_ the date of leaving office. Candidate: Election year and office sought, if different than Part 1: . 4. Schedule Summary ▶ Total number of pages including this cover page: \_ Check applicable schedules or "None." Schedule A-1 - Investments - schedule attached Schedule C - Income, Loans, & Business Positions - schedule attached Schedule A-2 - Investments – schedule attached Schedule D - Income - Gifts - schedule attached Schedule B - Real Property - schedule attached Schedule E - Income - Gifts - Travel Payments - schedule attached -or-■ None - No reportable interests on any schedule 5. Verification STREET CITY . STATE ZIP CODE (Business or Agency Address Recommended - Public Document) Waller St., San Francisco, CA 94117 DAYTIME TELEPHONE NUMBER E-MAIL ADDRESS (OPTIONAL)

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

hi@

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

(month, day, year)

Date Signed \_\_\_\_\_\_\_\_ Signature \_\_\_\_\_\_

signed statement with your filing official.)

# SCHEDULE C Income, Loans, & Business Positions (Other than Gifts and Travel Payments)

| CALIFORN       | HAFORM 700           |
|----------------|----------------------|
| FAIR POLITICAL | PRACTICES COMMISSION |
| Name           |                      |
| 1054           | Wolf                 |
| 1              |                      |

| ► 1. INCOME RECEIVED   | ► 1. INCOME RECEIVED   |
|--|--|
| NAME OF SOURCE OF INCOME   | NAME OF SOURCE OF INCOME   |
| San Francisco Public Press   | Prezi  |
| ADDRESS (Business Address Acceptable)  | ADDRESS (Business Address Acceptable)  |
| 44 Page St., Suite 504, San Francisco, CA 94102  | 735 Montgomery St, San Francisco, CA 94111   |
| BUSINESS ACTIVITY, IF ANY, OF SOURCE   | BUSINESS ACTIVITY, IF ANY, OF SOURCE   |
| News Entity  | Software Developer   |
| YOUR BUSINESS POSITION   | YOUR BUSINESS POSITION   |
| Reporter   | Contracter   |
| GROSS INCOME RECEIVED  | CROSS MICCUIT CROSS TO   |
| S500 - \$1,000   | GROSS INCOME RECEIVED  |
| \$10,001 - \$100,000 OVER \$100,000  | ☐ \$500 - \$1,000  |
|  |  |
| CONSIDERATION FOR WHICH INCOME WAS RECEIVED  | CONSIDERATION FOR WHICH INCOME WAS RECEIVED  |
| Salary Spouse's or registered domestic partner's income  | Salary Spouse's or registered domestic partner's income  |
| Loan repayment Partnership   | Loan repayment Partnership   |
| Sale of  | Sale of  |
| (Real property, car, boat, etc.)   | (Real property, car, boat, etc.)   |
| Commission or Rental Income, list each source of \$10,000 or more  | Commission or Rental Income, list each source of \$10,000 or more  |
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| Other(Describe)  | Filmed and edited commercial  Other  |
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| (Describe)   | (Describe)   |
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| * You are not required to report loans from commercial le retail installment or credit card transaction, made in the members of the public without regard to your official staregular course of business must be disclosed as follows  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  HIGHEST BALANCE DURING REPORTING PERIOD  \$500 - \$1,000  | ending institutions, or any indebtedness created as part of a lender's regular course of business on terms available to atus. Personal loans and loans received not in a lender's s:  INTEREST RATE TERM (Months/Years)                                      |
| ➤ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PER  * You are not required to report loans from commercial le retail installment or credit card transaction, made in the members of the public without regard to your official staregular course of business must be disclosed as follows:  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  HIGHEST BALANCE DURING REPORTING PERIOD  \$500 - \$1,000  \$1,001 - \$10,000                      | ending Institutions, or any indebtedness created as part of a lender's regular course of business on terms available to atus. Personal loans and loans received not in a lender's s:  INTEREST RATE TERM (Months/Years)                                      |
| ➤ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PER  * You are not required to report loans from commercial le retail installment or credit card transaction, made in the members of the public without regard to your official sta regular course of business must be disclosed as follows  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  HIGHEST BALANCE DURING REPORTING PERIOD  \$500 - \$1,000  \$1,001 - \$10,000  \$10,001 - \$10,000 | ending Institutions, or any indebtedness created as part of a lender's regular course of business on terms available to atus. Personal loans and loans received not in a lender's s:  INTEREST RATE TERM (Months/Years)                                      |
| ➤ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PER  * You are not required to report loans from commercial le retail installment or credit card transaction, made in the members of the public without regard to your official staregular course of business must be disclosed as follows:  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  HIGHEST BALANCE DURING REPORTING PERIOD  \$500 - \$1,000  \$1,001 - \$10,000                      | ending Institutions, or any indebtedness created as part of a lender's regular course of business on terms available to atus. Personal loans and loans received not in a lender's s:  INTEREST RATE TERM (Months/Years)  ——————————————————————————————————— |
| ➤ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PER  * You are not required to report loans from commercial le retail installment or credit card transaction, made in the members of the public without regard to your official sta regular course of business must be disclosed as follows  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  HIGHEST BALANCE DURING REPORTING PERIOD  \$500 - \$1,000  \$1,001 - \$10,000  \$10,001 - \$10,000 | ending Institutions, or any indebtedness created as part of a lender's regular course of business on terms available to atus. Personal loans and loans received not in a lender's s:  INTEREST RATE TERM (Months/Years)                                      |
| ➤ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PER  * You are not required to report loans from commercial le retail installment or credit card transaction, made in the members of the public without regard to your official sta regular course of business must be disclosed as follows  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  HIGHEST BALANCE DURING REPORTING PERIOD  \$500 - \$1,000  \$1,001 - \$10,000  \$10,001 - \$10,000 | ending Institutions, or any indebtedness created as part of a lender's regular course of business on terms available to atus. Personal loans and loans received not in a lender's s:  INTEREST RATE TERM (Months/Years)  ——————————————————————————————————— |
| ➤ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PER  * You are not required to report loans from commercial le retail installment or credit card transaction, made in the members of the public without regard to your official sta regular course of business must be disclosed as follows  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  HIGHEST BALANCE DURING REPORTING PERIOD  \$500 - \$1,000  \$1,001 - \$10,000  \$10,001 - \$10,000 | ending Institutions, or any indebtedness created as part of a lender's regular course of business on terms available to atus. Personal loans and loans received not in a lender's s:  INTEREST RATE TERM (Months/Years)  ——————————————————————————————————— |

# Miller, Alisa

From: Sent:

Josh Wolf [hi@ Tuesday, February 04, 2014 1:48 PM Miller, Alisa

To:

Re: Sunshine Task Force Application 20140204133600028 pdf

Subject: Attachments:

Here you go; Please let me know if this isn't sufficient for some reason.

Best,

Josh



# Board of Supervisors City and County of San Francisco 1 Dr. Carlton B. Goodlett Place, Room 244 (415) 554-5184 FAX (415) 554-7714

# Application for Boards, Commissions, Committees, & Task Forces

| Name of Board, Commission, Committee, or Task Force: Sunshine Ordinance   |
|---|
| Seat # or Category (If applicable): Seat 4, Ethnic Media District:  |
| Name: PIXIE (RISHI) CHOPRA  |
| Home Address: MISSION ST, APT. SANCISCO Zip: 94103  |
| Home Phone: 408- Occupation: Trogram Coordinator  |
| Work Phone: 650-935-9532 Employer: Wadhwani Foundation  |
| Business Address: 2475 Hanover St, Palo Alto CA Zip: 94304 Business E-Mail: wadhwani-foundation, Home E-Mail: rishichopra ZO  |
| Pursuant to Charter Section 4.101 (a)2, Boards and Commissions established by the Charter must consist of electors (registered voters) of the City and County of San Francisco. For certain other bodies, the Board of Supervisors can waive the residency requirement.   |
| Check All That Apply:   |
| Registered voter in San Francisco: Yes No If No, where registered:  |
| Resident of San Francisco  Ves  No If No, place of residence:   |
| Pursuant to Charter section 4.101 (a)1, please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:  |
| I have worked for one of the most prominent and nationally recognized and read south Asian newspapers, called India West. I reported on such issues as south Asians in politics, domestic violence, housing rights and I was featured on Comcast Newsmakers TV, highlighting my role as the Political Awareness Chair of the Network of Indian Professionals. I have worked with stude college students and parents in San Francisco to get them further engaged on civic issues and campaigns. |

| Business and/or professional experience:   |
|--|
| I have worked at the newspaper, India  |
| west, where my responsibilities have   |
| included covering events, managing web site content relevant to the Indian American community in San Francisco, as well as playing a key role in marketing and business development. I am also a Program Coordinator at the Wadhwani Foundation, where I |
| site content relevant to the Indian Fimerican  |
| community in San trancisco, as well as   |
| Il carese development. I am also a Program   |
| Coordinator at the Wadhwani Foundation, where I  |
|  |
| Civic Activities: be tween community colleges, private industr   |
| I am committed in serving the city governme  |
| land mobiliting mu devid and south   |
| Asian community members to becoming more civically engaged. I have been a grass roots organizer in the city for polifical campaigns and have volunteered to help son Francisco parents improve after school  |
| more civically engaged. I have been  |
| a grass roots organizer in the city for,   |
| political comparans and have volunteered to  |
| help san trancisco pavents improve at 12 sensor  |
| programs and Glide Memorial Church's nome 1855 progra  |
| Have you attended any meetings of the Board/Commission to which you wish appointment?  Yes \int No   |
|  |
|  |
|  |
| For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a   |
| requirement before any appointment can be made. (Applications must be received 10 days   |
| before the scheduled hearing.)   |
|  |
|  |
|  |
|  |
|  |
| OO(1)  |
| Date: 4/4/13 Applicant's Signature: (required)   |
|  |
| Please Note: Your application will be retained for one year. Once Completed, this form, including  |
| all attachments, become public record.   |
|  |
|  |
|  |
| FOR OFFICE USE ONLY:   |
| TOR OFFICE OSE ONLT.   |

01/20/12

# CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION A PUBLIC DOCUMENT

# STATEMENT OF ECONOMIC INTERESTS COVER PAGE

Date Received
Official Use Only

Please type or print in ink,

| NAME OF FILER (LAST)  | (FIRST) (MIDDLE)   |
|---|--|
| CHOPRA  | PIXIE (RISHI)  |
| 1. Office, Agency, or Court   |  |
| Agency Name   | T 5  |
| Synshine Ordinance  | lask force   |
| Division, Board, Department, District, if applicable                              | Task Force<br>Your Position<br>Francisco, Task Force Memb  |
| City and County of Sur  | TIVAVICISCO, TAUX PORCE PIEMO  |
| ► If filling for multiple positions, list below or on an attachment.              |  |
| Agency:   | Position:  |
|   |  |
| 2. Jurisdiction of Office (Check at least one box)                                |  |
| ☐ State   | ☐ Judge or Court Commissioner (Statewide Jurisdiction)   |
| □ Multi-County  | Decounty of San Francisco  |
| Vity of San Francisco   | Other  |
| 3. Type of Statement (Check at least one box)                                     |  |
| Annual: The period covered is January 1, 2011, through                            | Leaving Office: Date Left/   |
| December 31, 2011.  | (Check one)  |
| The period covered is//   | through  |
| December 31, 2011.  | leaving office.  |
| Assuming Office: Date assumed/  |  |
| Candidate: Election Year Office so  | ught, if different than Part 1:  |
| 4. Schedule Summary   | 7  |
| Check applicable schedules or "None."   | ► Total number of pages including this cover page:   |
| Schedule A-1 - Investments - schedule attached                                    | Schedule C - Income, Loans, & Business Positions - schedule attached   |
| Schedule A-2 - Investments – schedule attached                                    | Schedule D - Income - Gifts - schedule attached  |
| Schedule B - Real Property – schedule attached                                    | Schedule E - Income - Gifts - Travel Payments - schedule attached  |
| -or- None - No reports  | able interests on any schedule   |
| 5. Verification — Mission St., Ap   | ot - San Franciso, CA 94/03  |
| MAILING ADDRESS STREET (Business or Agency Address Recommended - Public Document) | CITY STATE ZIP CODE  |
| DAYTIME TELEPHONE NUMBER  | E-MAIL ADDRESS (OPTIONAL)  |
| (408)   | 1 13 11 CHOPFUL  |
| herein and in any attached schedules is true and complete. I ack                  | nave reviewed this statement and to the best of my knowledge the information contained nowledge this is a public document. |
| I certify under penalty of perjury under the laws of the State of                 | of California that the foregoing is true and correct.  |
| Pata Signad 4/4/13  | Phone  |
| Date Signed / / / / / / / / / / / / / / / / / / /                                 | Signature (File the originally signed statement with your filing official.)  |

# SCHEDULE C Income, Loans, & Business Positions (Other than Gifts and Travel Payments)

| CALIFORNIA FORM FAIR POLITICAL PRACTICES CO |  |
|---|--|
| Name  |  |

| ► 1. INCOME RECEIVED   | ► 1. INCOME RECEIVED   |
|--|--|
| NAME OF SOURCE OF INCOME   | NAME OF SOURCE OF INCOME   |
| india West   |  |
| ADDRESS (Business Address Acceptable)  | ADDRESS (Business Address Acceptable)  |
| 933 Mac Arthur Blud.   | · ·  |
| BUSINESS ACTIVITY, IF ANY, OF SOURCE   | BUSINESS ACTIVITY, IF ANY, OF SOURCE   |
| Business activity, if any, of source<br>San Leandra, CA 94577<br>Medra, Advertising Associate<br>Your Business Position  |  |
| YOUR BUSINESS POSITION   | YOUR BUSINESS POSITION   |
|  |  |
| GROSS INCOME RECEIVED  | GROSS INCOME RECEIVED  |
| \$500 \$1,000  | \$500 - \$1,000 \$1,001 - \$10,000   |
| ¥\$10,001 - \$100,000 ☐ OVER \$100,000   | \$10,001 - \$100,000 OVER \$100,000  |
| CONSIDER LEGISLATION FOR THE PROPERTY OF THE P |  |
| CONSIDERATION FOR WHICH INCOME WAS RECEIVED  Salary  Spouse's or registered domestic partner's income  | CONSIDERATION FOR WHICH INCOME WAS RECEIVED  Salary Spouse's or registered domestic partner's income |
|  |  |
| Loan repayment Partnership   | Loan repayment Partnership   |
| Sale of(Real property, car, boat, etc.)  | Sale of(Real property, car, boat, etc.)  |
|  |  |
| Commission or Rental Income, list each source of \$10,000 or more  | Commission or Rental Income, list each source of \$10,000 or more                                    |
|  |  |
| Other  | Cther  |
| (Describe)   | Other(Describe)  |
|  | 1  |
| ► 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERI   |  |
| * You are not required to report loans from commercial le  | nding institutions, or any indebtedness created as part of a   |
| retail installment or credit card transaction, made in the   | lender's regular course of business on terms available to  |
| regular course of business must be disclosed as follows  | itus. Personal loans and loans received not in a lender's  |
| rogular course of business must be disclosed as follows  |  |
| NAME OF LENDER*  | INTEREST RATE TERM (Months/Years)  |
|  | %  |
| ADDRESS (Business Address Acceptable)  |  |
|  | SECURITY FOR LOAN  |
| BUSINESS ACTIVITY, IF ANY, OF LENDER   | None Personal residence  |
|  | Real Property  |
| HIGHEST BALANCE DURING REPORTING PERIOD  | Street address   |
| \$500 - \$1,000  |  |
| \$1,001 - \$10,000   | City   |
| \$10,001 - \$100,000   | Guarantor  |
| OVER \$100,000   |  |
|  | Other(Describe)  |
|  | (wooding)  |
| Comments:  |  |
| Comments.  |  |

### Wong, Linda (BOS)

From:

Rishi Chopra [rishichopra1@

Sent:

Thursday, April 04, 2013 5:51 PM

To:

Wong, Linda (BOS); SOTF

Subject:

Re: application for SOTF, Seat 4, Ethnic Media

Attachments:

soff application revised.pdf; form 700.pdf

Hi Linda,

Please find attached my revised application and form 700.

Thank you.

Rishi

From: "Wong, Linda (BOS)" < linda.wong@sfgov.org >

**Sent:** Thu, April 4, 2013 4:52:47 PM

Subject: RE: application for SOTF, Seat 4, Ethnic Media

Thank you for your interest in serving on the Sunshine Ordinance Task Force. Please resubmit an application indicating which city you currently reside in. In addition to the application, please complete and submit a Form 700 back to our office.

Attached is a copy of the Form 700 for your convenience.

Sincerely, Linda Wong

From: Rishi Chopra [mailto:rishichopra1@

Sent: Thursday, April 04, 2013 3:19 PM

To: SOTF

Cc: Wong, Linda (BOS)

Subject: Re: application for SOTF, Seat 4, Ethnic Media

Hi Andrea, thank you for letting me know.

Hi Linda, can you please let me know what you need from me in order for me to complete my application for the SOTF (Seat 4, Ethnic Media)? I have attached the application.

Thank you.

Rishi

From: SOTF < sotf@sfgov.org>

To: Rishi Chopra < rishichopra 1@

Cc: "Wong, Linda (BOS)" < linda.wong@sfgov.org>

Sent: Thu, April 4, 2013 2:16:44 PM

Subject: FW: application for SOTF, Seat 4, Ethnic Media

Hello Rishi,

The Rules Committee oversees the process of appointments to City Boards, Commissions and Task Forces. Please direct inquiries regarding the process to the Assistant Clerk of Board, Linda Wong copied in this email.

Best regards,

### Andrea S. Ausberry Administrator

Sunshine Ordinance Task Force
Office 415.554.7724 |Fax 415.554.5163
sotf@sfgov.org |www.sfbos.org
City Hall. 1 Dr. Carlton B. Goodlett Place, Rm. 244
San Francisco, CA 94102
Follow USI Twitter

Complete a Board of Supervisors Customer Service Satisfaction form by clicking FEERE

From: Rishi Chopra [mailto:rishichopra1@.

Sent: Thursday, April 04, 2013 2:04 PM

To: SOTF

Subject: application for SOTF, Seat 4, Ethnic Media

Hi Andrea,

I am submitting my application for SOTF, Seat 4, Ethnic Media.

Thank you.

Rishi Chopra



# RECEIVED BOARD OF SUPERVISORS 275 9th Street, San Francisco, CA 94103 Tel 415 503 4170 Fax 415 503 0970 www.newamericamedia.org

2013 MAR 29 AM 11: 17

AK

March 28, 2013

Dear San Francisco Board of Supervisors,

It is my pleasure to recommend Rishi Chopra as the New America Media representative to serve on the Sunshine Ordinance Task Force for Seat 4, replacing outgoing member Suzanne Manneh.

I first came to know Rishi when he began working with the San Leandro-based newspaper India West—one of the most prominent and nationally read South Asian newspapers – in 2011, where his responsibilities have included covering events and managing website content relevant to the Indian American community in the San Francisco Bay Area, as well as playing a key role in marketing and business development for the newspaper and his community. He has experience reporting on such issues as South Asians in politics, domestic violence, housing rights, and was featured on Comcast Newsmakers TV, highlighting his role of the Political Awareness Chair for the Network of Indian Professionals.

Last year, Rishi demonstrated a deep interest in representing New America Media and the ethnic media sector on the SOTF, but NAM had already renominated Suzanne Manneh at the time. Still, it was clear to me that were Suzanne unavailable to continue serving, Rishi would be a strong and qualified candidate to represent the ethnic media sector.

A resident of San Francisco, Rishi is extremely committed to serving the city and mobilizing his peers and South Asian community members to become more civically engaged. He has experience as a grassroots organizer in the city, as well as volunteering to help San Francisco parents improving after-school programs, and Glide Memorial Church's homeless assistance program.

In addition to his current role as a contributor and representative for India West and the South Asian community, Rishi is also practicing his commitment to advocating for strengthening education opportunities, as a Program Coordinator at the Wadhwani Foundation, where he conducts research on U.S. community college vocational training programs and assists in building partnerships with various community college systems on a city, state and national level to build more vocational training and computer-based learning programs. Rishi is fluent in English and Hindi and has volunteered to help many South Asian senior citizens living in convalescent centers but lack English language skills.

Rishi is responsible and diligent, friendly and resourceful, and I have full confidence that he will serve the Task Force well. I urge you to make his appointment swiftly.

If I can be of any further assistance, or provide you with any further information, please do not hesitate to contact me.

Sincerely,

Sandy Close Executive Director

New America Media

Candy Close



# Board of Supervisors City and County of San Francisco RECEIVED 1 Dr. Carlton B. Goodlett Place, Room 244 FRANCISCO (415) 554-5184 FAX (415) 554-7714

| Application for Boards, Commissions, Committees, & Task Forces   |
|--|
| Name of Board, Commission, Committee, or Task Force: 504666 Ordinance  |
| Seat # or Category (If applicable): District:  |
| Name: Allyson M. Washburn Ph.D.  |
| Home Address: Ba, St Zip: Zip: 94109   |
| Home Phone: 415- Occupation: College professor   |
| Work Phone: 708-736-1128 Employer: National University   |
| Business Address: 3631 Tisch Way 544 Jose Zip: 95128-2541  |
| Business E-Mail: Gwashburg @ hu. edu Home E-Mail: 9mwashburg   |
| Pursuant to Charter Section 4.101 (a)2, Boards and Commissions established by the Charter must consist of electors (registered voters) of the City and County of San Francisco. For certain other bodies, the Board of Supervisors can waive the residency requirement.  |
| Check All That Apply:  |
| Registered voter in San Francisco: Yes 🗹 No 🔲 If No, where registered:   |
| Resident of San Francisco 🗹 Yes 🗌 No If No, place of residence:  |
| Pursuant to Charter section 4.101 (a)1, please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco: |
| See affachments  |
|  |
|  |
|  |
|  |

| Business and/or professional experience:  |  |
|---|--|
| Sec atiachments   |  |
|   |  |
|   |  |
|   |  |
| Civic Activities:   |  |
| See attachments   |  |
|   | ·  |
|   |  |
|   |  |
| For appointments by the Board of Supervisors, apportunitely appointment can be made. Defore the scheduled hearing.) | earance before the RULES COMMITTEE is a (Applications must be received 10 days |
|   |  |
|   |  |
| Date: 1/2 / /3 Applicant's Signature: (red  | quired) allypin In. Washburn   |
| <b>Please Note:</b> Your application will be retained for o all attachments, become public recor                    |  |
|   |  |
| FOR OFFICE USE ONLY:  |  |

### Allyson M. Washburn, Ph.D.

### Qualifications to represent communities of interest, etc.:

I have been a member of the League of Women Voters of San Francisco since 1985, shortly after I moved to San Francisco with my young son and daughter. I served on the League's board of directors from 1987-1997 and again from 2005-2007. I was president of the League from 1993-1997. The League has been a strong advocate for good government policies and has long supported efforts to strengthen open meeting and sunshine laws.

Speaking to my demographic profile, I am currently one of just three women on the Task Force; women have tended to be underrepresented on this body in recent years. In addition, as a psychologist and a gerontologist with experience in working with older adults with mobility and cognitive challenges—and as an older woman and grandmother—I have particular expertise with matters affecting elders in San Franciscans.

### Business and/or professional experience:

I have included a copy of my curriculum vita. I have worked in diverse settings in San Francisco during my earlier, research career: the Bayview Hunter's Point Foundation, San Francisco General Hospital, and the Jewish Home. I currently teach online courses in psychology and gerontology at the undergraduate and graduate level with a full-time position at National University and a part-time position at Saybrook University. My students come from diverse backgrounds; many are the first in their families to have attended college—as was I.

### Community experience:

Aquatic Park Neighborhood Association
Board member 2013-

Community Police Advisory Board
Community representative 2013-

City and County of San Francisco

Member, Sunshine Ordinance Task Force 2008-present

Peaceful World Foundation
Treasurer, Board of Directors 2006-2012

Older Women's League, San Francisco Chapter Vice President 2006-2007 President 2008-2010 League of Women Voters of San Francisco President, 1993-1997 Served on Board of Directors 1987 – 1997; 2005-2007

League of Women Voters of California Member, Board of Directors; Social Policy Director 1997-1998

YWCA San Francisco/Marin/San Mateo President, 2001-2003 Member, Board of Directors 1999-2005

City and County of San Francisco, Department of City Planning Member, Local Assessment Committee 1992-1996 582 Market Street, Suite 615 • San Francisco, CA 94104 • T: (415) 989-8683 • F: (415) 989-8685 • lwvsf@lwvsf.org •  $\underline{www.sfvotes.org}$ 

June 19, 2012

Board of Supervisors Rules Committee Honorable Jane Kim, Chair Honorable Mark Farrell Honorable David Campos

C/O Linda Wong Clerk of the Rules Committee City Hall, Room 244 1 Dr. Carlton B. Goodlett Place San Francisco, CA 94102

Re: Sunshine Ordinance Task Force Seat #5

Dear Sir/Madam:

In response to your letter of May 24, 2012 the League of Women Voters of San Francisco wishes once again to reaffirm our support for the appointment of Dr. Allyson Washburn to Seat #5. The League of Women Voters has nominating authority for Task Force Seat #5 under Section 67.30(a) of the Sunshine Ordinance. The League has long maintained that it is essential to good and accountable government to have members on any commission, task force, or committee who have institutional knowledge and experience. Dr. Washburn has been a member in good standing of the Task Force for four years and should remain in order for the body to continue to meet its obligations under the Sunshine Ordinance.

The Sunshine Ordinance Task Force cannot meet until a physically disabled person is appointed. Bruce Wolfe, who is physically disabled, was recently dismissed. Mr. Wolfe also has longstanding institutional memory and experience. The League feels that he would be an excellent appointment and strongly urges that he be reseated quickly in order for the Task Force to continue its business.

The League of Women Voters of San Francisco does not have any additional suggestions for nominations.

Sincerely,

Patricia McGovern

atucia ny Hovern

President

LEAGUE OF WOMEN VOTERS OF SAN FRANCISCO

582 Market Street, Suite 615 • San Francisco, CA 94104 • T: (415) 989-8683 • F: (415) 989-8685 • lwvsf@lwvsf.org • www.sfvotes.org

May 24, 2012

Board of Supervisors Rules Committee Honorable Jane Kim, Chair Honorable Mark Farrell Honorable David Campos

C/O Linda Wong Clerk of the Rules Committee City Hall, Room 244 1 Dr. Carlton B. Goodlett Place San Francisco, CA 94102

Re: Appointment to Sunshine Ordinance Task Force Seat #5

Dear Madam and Gentlemen:

The League of Women Voters of San Francisco urges the Rules Committee to recommend that Allyson Washburn remain in Task Force Seat #5, for which the League has nominating authority under Section 67.30(a) of the Ordinance. The League believes that Dr. Washburn's continued excellent service on the Task Force will provide needed continuity and institutional memory; this will be especially crucial if the Board accepts the Committee's recommendation to appoint new members to Seats 3, 7, 8, 9 and 10. We fully support the efforts of the Task Force to ensure that San Franciscans have full and timely access to public records and that public meetings are conducted in a way that maximizes their informed participation in the policy deliberations of the City and County.

We would appreciate your support for our recommendation that Allyson Washburn serve another term in Seat 5 on the Task Force.

Very truly yours,

Patricia McGovern

President

BOARD OF SUPER VISORS
SAN FRANCISCO

2012 HAY 25 PM 3: 18

# Allyson M. Washburn, Ph.D.

### **EDUCATION**

Ph.D./ The Johns Hopkins University, Baltimore MD

M.A. Experimental Psychology; 1992

Dissertation: "An investigation of novices' computer knowledge using a mental models approach"

Advisor: Michael McCloskey, Ph.D.

M.S.Ed. University of Southern Maine, Gorham ME

Secondary Guidance; 1976

Masters Thesis: "An examination of the behavioral and humanistic approaches to counseling:

Convergences and divergences and the possibility of rapprochement"

A.B. Hood College, Frederick MD

Psychology; 1971 (magna cum laude)

# PROFESSIONAL EXPERIENCE (excluding teaching)

Journal Editor

2006-2009 Journal of Transformative Education

Publisher: Sage Publications, Thousand Oaks, CA

**Project Director** 

2004-05 Vital Seniors Project

Saybrook Graduate School and Research Center, San Francisco

**Independent Consultant** 

1995-2008 Statistical and methodological consulting/program evaluation

Morewitz & Associates

Consultant; research design, statistical consulting

**Jewish Home** 

Consultant; program evaluation, The Doctors Shenson Quality of Life Programs

Pain Management and Behavioral Outcomes in Patients with Dementia

Principal Investigator: Martha Buffum, D.N.Sc.

Funding: Department of Veterans Affairs

Project Coordinator; subject recruitment; data collection, management, and analysis

**Cocaine Alternative Treatments Study** 

National multicenter trial, Principal Investigator: Herbert Kleber, M.D. of the Center on

Addiction and Substance Abuse at Columbia University

Funding: Conrad N. Hilton Foundation, National Institute on Drug Abuse

Co-investigator and consultant for the University of California San Francisco site

Site Principal Investigator: James L. Sorensen, Ph.D.

Consultant for protocol issues; staff training; quality control

**Group Therapy for Childhood Depression** 

Principal Investigator: Magaly Solis, Ph.D., Kaiser Permanente, Hayward, CA

Consultant, research design, data analysis

# Institute on Aging, 3330 Geary Blvd., San Francisco, CA 94118

1999-2002 Research Scientist

Detecting Changes in Everyday Functioning in Diverse Elderly Populations

Funding: Alzheimer's Association of the Greater San Francisco Bay Area

Principal Investigator

Social-cognitive Functioning in Aging and Dementia

Funding: National Institute on Aging

Principal Investigator

Weight Loss in Nursing Home Residents Treated for Depression

Funding: Bristol-Meyers Squibb

Principal Investigator; research design; data analysis

Pain Management and Behavioral Outcomes in Patients with Dementia

Principal Investigator: Martha Buffum, D.N.Sc.

Funding: Department of Veterans Affairs

Project Coordinator; subject recruitment; data collection, management, and analysis

1996-1998 Research Coordinator

Responsible for developing a research department at the Jewish Home for the Aged

**Evaluation of Day Care Programming for Nursing Home Residents** 

Study design; cognitive assessment; data analysis

Institute for Scientific Analysis, 1954 Lombard St., San Francisco, CA 94123

1994-95 Research Psychologist

IV Drug Use, Methadone Maintenance and AIDS

#R01DA08982-02 from the National Institute on Drug Abuse

Principal Investigator: Marsha Rosenbaum, Ph.D.

Project Director; planned and conducted data analysis; co-authored final report

# University of California at San Francisco, Box 1336, Department of Psychiatry, San Francisco General Hospital Substance Abuse Services, San Francisco, CA 94110

1992-94 Staff Research Associate IV; SF Treatment Research Unit

Gradual Withdrawal from Chronic Buprenorphine Administration

Funded pilot study; NIDA 1-R18-DA06097, SFGH-TRU

Principal Investigator; designed study, wrote proposal, supervised staff, analyzed data

Correlates of Retention in the Outpatient Treatment of Cocaine Dependence

Unfunded study conducted at the University of California San Francisco Stimulant Treatment Outpatient Program

Principal Investigator; designed study, wrote proposal, supervised staff, analyzed data

A Multicenter Clinical Trial of Buprenorphine in the Treatment of Opioid Dependence

Study Sponsor: NIDA Medications Development Division;

Principal Investigator: Walter Ling, M.D.

<u>Sub-investigator/Project Director</u> at UCSF San Francisco General Hospital site; supervised staff; conducted clinical assessments (SCID) of research subjects, co-leader of support group for subjects, some individual counseling; prepared protocols and reports for institutional review boards; liaison to NIDA/MDD and other sites

With Steven L. Batki, M.D., Principal Investigator at UCSF/SFGH site

1991-92 Staff Research Associate II; SF Treatment Research Unit

#### Fluoxetine Treatment of Primary Cocaine Dependence

Funded pilot study; NIDA 1-R18-DA06097, SFGH-TRU;

Principal Investigator, Steven L. Batki, M.D.

<u>Co-investigator/Project Coordinator</u>; trained and supervised research assistants; conducted clinical assessments (SCID) of research subjects; analyzed data; prepared reports for institutional review boards

### Fluoxetine Treatment of Cocaine Dependence in Methadone Maintenance Patients

Study funded as part of center grant to UCSF's Drug Dependence Research Center, Principal Investigator, Steven L. Batki, M.D. with Reese Jones, M.D.

Conducted clinical assessments (SCID) of research subjects

# Bayview-Hunter's Point Foundation, 5815 Third Street, San Francisco, CA 94124

1990-91 Component Director; S F Treatment Research Unit

Scientific and administrative head of minority component of multicenter research group

## Acupuncture as an Adjunct to Methadone Maintenance

Funded pilot study, NIDA 1-R18-DA06097, BVHP-TRU

Principal Investigator; designed study, trained/supervised research assistants, analyzed data

1988-90 Research Coordinator/Project Director

#### **Trial of Acupuncture Heroin Detoxification**

Contract Number D-0002-8 with the California Department of Alcohol and Drug Programs; Principal Investigator, **Wayne W. Clark, Ph.D.** 

With Mindy T. Fullilove, M.D., Robert E. Fullilove, Ed.D., and Patricia A. Keenan, OMD <u>Project Director</u>; screened research subjects, planned and conducted data analysis, wrote reports for funding agency

#### TEACHING/TRAINING EXPERIENCE

#### **National University**

2010- Assoc

2010- Associate Professor; Department of Psychology 2008-2010 Associate Faculty; Department of Psychology

## California Institute for Integral Studies

2009-2012 Adjunct Faculty; gerontology, health equity and planning

### Saybrook Graduate School and Research Center

Adjunct Faculty; research methods and disciplined inquiry (online), statistics; gerontology; chair doctoral dissertations

### University of Northern California

2001-2010 Introduction to biostatistics; design and analysis of experiments

## **National Institute on Drug Abuse**

1995-99 Regional Resource Specialist

Area of specialization: Program Evaluation

## The Johns Hopkins University

1981-84

Teaching assistant (analysis of variance, applied cognitive research, and perception)

# Tidewater Community College, Chesapeake, VA

1976-79

Instructor in psychology; general and applied

## Brunswick Naval Air Station, Brunswick, ME

1974

Instructor in psychology; general

# North Hagerstown High School, Hagerstown, MD

1972

Instructor in psychology; general (Credentialed teacher -- State of Maryland)

#### OTHER RELATED PROFESSIONAL EXPERIENCE

# Tidewater Community College, Chesapeake, VA

1976-77

Clinical Supervisor

Supervised student interns working with the developmentally disabled

# Virginia Department of Vocational Rehabilitation, Norfolk, VA

1974-75

Disability Determination Specialist

Adjudicated disability claims for Social Security and for Supplemental Security Income

## AFFILIATIONS/COMMUNITY SERVICE (most recent)

American Psychological Society

American Psychological Association

American Society on Aging

Gerontological Society of America

## Aquatic Park Neighborhood Association

Board member 2013-

## Community Police Advisory Board

Community representative 2013-

#### City and County of San Francisco

Member, Sunshine Ordinance Task Force 2008-present

### Peaceful World Foundation

Treasurer, Board of Directors 2006-2012

### Older Women's League, San Francisco Chapter

Vice President 2006-2007

President 2008-2010

## League of Women Voters of San Francisco

President, 1993-1997

Served on Board of Directors 1987 - 1997; 2005-2007

### League of Women Voters of California

Member, Board of Directors; Social Policy Director 1997-1998

- YWCA San Francisco/Marin/San Mateo President, 2001-2003 Member, Board of Directors 1999-2005
- City and County of San Francisco, Department of City Planning Member, Local Assessment Committee 1992-1996

### SELECTED PUBLICATIONS

# **Book Chapters**

Washburn, A. M. & von Humbolt, S. (in press). Person-centred counseling with older adults. In M. Cooper, M. O'Hara, P. F. Schmid, & G. Wyatt (Eds.). The handbook of person-centred psychotherapy and counseling. New York, NY: Palgrave Macmillan.

#### Journal Articles

- Washburn, A. M. (2009). Education for exponential times. Journal of Transformative Education, 7(1), 3-7.
- Washburn, A. M. & Sands, L. P. (2006). Social cognition in nursing home residents with and without cognitive impairment. *Journals of Gerontology: Psychological Science*, 61B(3), P174-P179.
- Washburn, A. M. (2006). Continuity and change. Journal of Transformative Education, 4(1), 3-7
- Buffum, M. D., Sands, L. P., Miaskowski, C., Brod, M., & Washburn, A. M. (2004). A clinical trial of the effectiveness of regularly scheduled versus as-needed administration of acetaminophen in the management of discomfort in older adults with dementia. *Journal of the American Geriatrics Society*. 52(7), 1093-1097.
- Washburn, A. M., Sands, L. P., & Walton, P. (2003). Assessment of social cognition in frail seniors and its association with social functioning in the nursing home. *The Gerontologist.* 43, 203-212.
- Washburn, A.M. (2003). Incompetency. Magill's Encyclopedia of Social Science: Psychology.
- Washburn, A. M., Luxenberg, J., Brod, M., Steinhauer, M., & Katsap, M. (2000). "Club of Friends": Enrolling nursing home residents in an adult day program. *Journal of the American Medical Directors Association*, 2, 225-229.
- Batki, S. B. (co-author), Washburn, A. M. (co-author), Delucchi, K. & Jones, R. T. (1996). A controlled trial of fluoxetine treatment of crack cocaine dependence. *Drug and Alcohol Dependence*, 41, 137-142.
- Rosenbaum, M., Washburn, A. M., Knight, K., Kelley, M. & Irwin, J. (1996). Methadone maintenance treatment as harm reduction, defunding as harm maximization. *Journal of Psychoactive Drugs*, 28(3), 241-249.
- Kelley, M. S., Rosenbaum, M., Knight, K., Irwin, J., & Washburn, A. M. (1996). Violence: A barrier to methadone maintenance treatment for women injection drug users. *International Journal of Sociology and Social Policy*, 16(5/6), 156-177.
- Knight, K., Rosenbaum, M., Irwin, J., Kelley, M., Wenger, L., & Washburn, A. (1996). Involuntary versus voluntary detoxification from methadone maintenance treatment: The importance of choice. *Addiction Research*, 3(4).
- Washburn, A. M., Fullilove, R., Fullilove, M. T., Keenan, P. A., McGee, B, Morris, K. A., Sorensen, J. S., & Clark, W.
  W. (1993). Acupuncture heroin detoxification: A single-blind clinical trial. *Journal of Substance Abuse Treatment*, 10(4), 345-351.
- Sorensen, J. L., London, J., Tusel, D., Wolfe, R., & Washburn. A. Heroin overdoses: Mass media is drug users' key information source (letter). (1992) American Journal of Public Health, 82(9), 1294.
- McCloskey, M., Washburn, A., & Felch, L. (1983). The straight-down belief and its origin. *Journal of Experimental Psychology: Learning, Memory, and Cognition*, 9, 636-649.

## Reports; Newsletter Articles

- Washburn, A. M. (2001) Weight loss in nursing home residents treated for depression: Nefazodone versus other atypical antidepressants and the serotonin reuptake inhibitors. Report submitted to Bristol-Myers Squibb.
- Washburn, A. M. (2001) Measuring social-cognitive functioning in the frail elderly. Report submitted to the National Institute on Aging.
- Washburn, A. (1995) Benefits and costs of methadone maintenance treatment: Quantitative analysis for "IV drug use, methadone maintenance and AIDS". Report submitted to the National Institute on Drug Abuse.
- Washburn, A., Keenan, P., & Nazareno, J. (1990) Study of acupuncture-assisted heroin detoxification: Preliminary findings. *Multicultural Inquiry & Research on AIDS*, 4(1), 3-6.
- Clark, W. (August, 1990). Trial of acupuncture detoxification (TRIAD): Final report. Report submitted to the California Legislature; prepared by the TRIAD research staff: Washburn, A., Fullilove, M., Newmeyer, J., Daniels, N., & Keenan, P.
- Golden, E. & Washburn, A. (1988). TRIAD: Studying acupuncture in heroin detoxification. *Multicultural Inquiry & Research on AIDS*, 2, 8.

#### **Published Abstracts**

- Washburn, A., Steinhauer, M., & Carlton, M. (2002). The Doctors Shenson Quality of Life Programs: Integrating adult day care and long-term care models in a nursing home. *The Gerontologist*, 42(1), Research Library Core, 121.
- Song, Y. S., Washburn, A. M., Sorensen, J. L., Midkiff, E. E., & Kieber, H. D. (2001). Gender differences in sample selection in a randomized clinical trial for cocaine dependence. In L. S. Harris (Ed.), *Problems of Drug Dependence 2000: Proceedings of the College on the Problems of Drug Dependence*. Washington, DC: US Government Printing Office.
- Washburn, A. M., Brooks, L., Batki, S. B., Tusel, D., Nanda, N., & White, K. Withdrawal from chronic buprenorphine administration: Preliminary findings (1995). In L. S. Harris (Ed.), *Problems of Drug Dependence 1994: Proceedings of the College on the Problems of Drug Dependence*. Washington, DC: US Government Printing Office.
- Batki, S. L., Delucchi, K., Jacob, P., Washburn, A. M., Manfredi, L. B., & Jones, R. T. Quantitative measurement of urine benzoylecgonine: Is it a useful measure of cocaine abuse? (1995). In L. S. Harris (Ed.), Problems of Drug Dependence 1994: Proceedings of the College on the Problems of Drug Dependence. Washington, DC: US Government Printing Office.
- Washburn, A. M., Batki, S. B., Delucchi, K. Manfredi, L., Murphy, J., Jones, T., & Nanda, N. (1994). Predictors of outcome in a clinical trial of fluoxetine treatment of primary cocaine dependence (abstract). In L. S. Harris (Ed.), Problems of Drug Dependence 1993: Proceedings of the College on the Problems of Drug Dependence. Washington, DC: US Government Printing Office.
- Batki, S. B., Washburn, A. M., Manfredi, L. B., Murphy, J., Herbst, M., Jones, T., Nanda, N., Jacob III, P., & Jones, R. T. (1994). Fluoxetine in primary and secondary cocaine dependence: Outcome measured by quantitative benzoylecgonine concentrations (abstract). In L. S. Harris (Ed.), *Problems of Drug Dependence 1993: Proceedings of the College on the Problems of Drug Dependence*. Washington, DC: US Government Printing Office.
- Batki, S. L., Manfredi, L., Jacob, P., Delucchi, K., Murphy, J., Washburn, A., Goldberger, L., & Jones, R. T. (1993). Double-blind fluoxetine treatment of cocaine dependence in methadone maintenance (MMT) patients: Interim analysis (abstract). In L. S. Harris (Ed.), Problems of Drug Dependence 1992: Proceedings of the Committee on the Problems of Drug Dependence. Washington, DC: US Government Printing Office.

- Sorensen, J. L., London, J., Wolfe, R., Tusel, D., Washburn, A., Choi, K., & Lee, D. (1991). Alerting drug abusers to overdose threats: The media's role (abstract). In L. S. Harris (Ed.), *Problems of Drug Dependence 1990: Proceedings of the Committee on the Problems of Drug Dependence*. Washington, DC: US Government Printing Office.
- Sorensen, J. L., London, J., Tusel, D., Wolfe, R., Washburn, A., Schell, J. R., & Dumontet, R. (1990). Communication of heroin overdose information (abstract). *Pharmacology, Biochemistry, & Behavior. 36*, 432-433.

## PRESENTATIONS (partial list)

- Washburn, A. M. (2013). Your life at 75: Students imagine their future lives. Presentation at the annual meeting of the Association for Gerontology in Higher Education, St. Petersburg, FL, March 2013.
- Washburn, A. M., Von Humbolt, S., & O'Hara, M. (2012). Genuine empathic acceptance: Rogerian person-centered psychotherapy and counseling with older adults. Presentation at the annual meeting of the *Gerontological Society of America*, San Diego, CA. November, 2012.
- **Washburn, A.M.** The "Vital" Seniors Project: From vague idea to a community movement. Presentation at *Psychotherapy Networker West*, San Fransciso, October, 2006.
- Washburn, A.M. Conscious Aging: A Baby Boomer looks ahead. California Institute for Integral Studies, San Francisco, July 2006.
- Washburn, A. M. Assessing cognitive functioning in older adults with NIDDM Kaiser-Permanente, San Francisco, February, 2005.
- Washburn, A. M., Sands, Laura, P., & Walton, Pamela, J. Assessing social-cognitive functioning in frail older adults with and without cognitive impairment. Presentation at the annual meeting of the *Gerontological Society of America*, Boston, MA, November 2002.
- Washburn, A. M., Steinhauer, M., & Korda, S. The Doctors Shenson Quality of life Programs: Integrating adult day care amd long-term care models in a nursing home. Presentation at the annual meeting of the *Gerontological Society of America*, Boston, MA, November 2002.
- Washburn, A. M. & Piotrowski, N. Click of Awareness: Family caregivers' reports of earliest signs of Alzheimer's disease and other dementias. Presentation at the annual meeting of the *Gerontological Society of America*, Chicago, IL, November 2001.
- Washburn, A. M. & Walton, P. J. Theory of mind in aging and dementia. Presentation at the annual meeting of the Gerontological Society of America, Washington, D.C., November, 2000.
- Washburn, A. M., Luxenberg, J., Brod, M., & Katsap, M. Day care in nursing home. The 37<sup>th</sup> Annual Meeting of the California Association of Homes and Services for the Aging. Monterey, CA. April, 1998.
- Washburn, A. M., Luxenberg, J., Brod, M., & Katsap, M. Evaluation of day care programming for nursing home residents. The 44<sup>th</sup> Annual Meeting of the American Society on Aging. San Francisco, March, 1998.
- Washburn, A. M., Rosenbaum, M., Irwin, J., Kelley, M. S., & Knight, K. R. Cost of methadone of maintenance treatment as a risk factor for drug use, crime, and HIV transmission. *The Fifty-seventh Annual Scientific Meeting of the College on the Problems of Drug Dependence*. Scottsdale, AZ. June, 1995.
- Washburn, A. M. Novices' mental models of computers: A taxonomy and general observations. *American Psychological Association*. Los Angeles, August, 1994.
- Washburn, A. M., Jones, T. J., Delucchi, K., Nanda, N., Carr, K., & Batki, S. L. Predictors of retention in the outpatient treatment of cocaine dependence. *The Sixth Annual Convention of the American Psychological Association*. Washington, DC. July, 1994.
- Washburn, A. M., Brooks, L., Batki, S. B., Tusel, D., Nanda, N., & White, K. Withdrawal from chronic buprenorphine administration: Preliminary findings. *The Fifty-sixth Annual Scientific Meeting of the College on the Problems of Drug Dependence*. Palm Beach, FL. June, 1994.

- Batki, S. L., Delucchi, K., Jacob, P., Washburn, A. M., Manfredi, L. B., & Jones, R. T. Quantitative measurement of urine benzoylecgonine: Is it a useful measure of cocaine abuse? *The Fifty-sixth Annual Scientific Meeting of the College on the Problems of Drug Dependence*. Palm Beach, FL. June, 1994.
- Batki, S. L., Bradley, M., Herbst, M., Jacob, P. III, Jones, T., Markman, M., Washburn, A. M., & Jones, R. T. (1994). Fenfluramine treatment of cocaine dependence: Interim analysis. *The 147th Meeting of the American Psychiatric Association*. Philadelphia, June 1994.
- Washburn, A. M., Fullilove, R., Fullilove, M. T., Keenan, P. A., McGee, B, Morris, K. A., Sorensen, J. S., & Clark, W.
  W. Acupuncture heroin detoxification: A single-blind clinical trial. The Second National Conference on Drug Abuse Research & Practice; National Institute on Drug Abuse. Washington, D.C., July 1993.
- Washburn, A. M., Batki, S. B., Delucchi, K. Manfredi, L., Murphy, J., Jones, T., & Nanda, N. Predictors of outcome in a clinical trial of fluoxetine treatment of primary cocaine dependence. *The Fifty-fifth Annual Scientific Meeting of the College on the Problems of Drug Dependence*. Toronto, Canada. June, 1993.
- Batki, S. B., Washburn, A. M., Manfredi, L. B., Murphy, J., Herbst, M., Jones, T., Nanda, N., Jacob III, P., & Jones, R. T. Fluoxetine in primary and secondary cocaine dependence: Outcome measured by quantitative benzoylecgonine concentrations. *The Fifty-fifth Annual Scientific Meeting of the College on the Problems of Drug Dependence*. Toronto, Canada. June, 1993.
- Batki, S. B., Washburn, A. M., Manfredi, L. B., Herbst, M., Murphy, J., & Jones, R. T. (1993). Fluoxetine for cocaine abuse: Depression & ASPD. The 146th Meeting of the American Psychiatric Association. San Francisco, CA., May, 1993.
- Batki, S. L., Manfredi, L., Jacob, P., Delucchi, K., Murphy, J., Washburn, A., Goldberger, L., & Jones, R. T. Double-blind fluoxetine treatment of cocaine dependence in methadone maintenance (MMT) patients: Interim analysis. *The Fifty-fourth Annual Scientific Meeting of the Committee on the Problems of Drug Dependence*. Keystone, CO. June, 1992.
- Washburn, A. M. Trial of acupuncture heroin detoxification. NIDA Technical Review Meeting on Acupuncture Treatment for Drug Abuse. Bethesda, MD. October, 1991.
- Sorensen, J. L., London, J., Tusel, D., Wolfe, R., Washburn, A., Schell, J. R., & Dumontet, R. Communication of heroin overdose information. *American Psychological Association*, Boston, MA. August, 1990.
- Sorensen, J. L., London, J., Wolfe, R., Tusel, D., Washburn, A., Choi, K., & Lee, D. Alerting drug abusers to overdose threats: The media's role. *The Fifty-second Annual Scientific Meeting of the Committee on the Problems of Drug Dependence*. Richmond, VA. June 1990.
- Washburn, A., Kohl, D. & McCloskey, M. The effects of instruction on naive conceptions of motion. Eastern Psychological Association. Philadelphia. April, 1983.
- Egeth, H., McCloskey, M., Washburn, A., McKenna, J., & Saliba, S. Juror evaluation of eyewitness testimony. *Psychonomic Society*. Minneapolis, MN. November, 1982.
- McCloskey, M., Kohl, D., & Washburn, A. Intuitive physics: Observing and interacting with moving objects. *Psychonomic Society*. Minneapolis, MN. November, 1982.
- Washburn, A. & McCloskey, M. A perceptual origin for the straight-down belief. *American Psychological Association*. Washington, DC, August, 1982.
- McCloskey, M., Kohl, D., & Washburn, A. Intuitive physics: The straight-down belief. *Psychonomic Society*, Philadelphia. November, 1981.
- McKenna, J., Mellott (Washburn), A., & Webb, E. Juror evaluation of eyewitness testimony. Eastern Psychological Association. New York. April, 1981.

# CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION A PUBLIC DOCUMENT

# STATEMENT OF ECONOMIC IN RESTS COVER PAGE

| Ple | ease type or print in ink.   |   |   |                         |   |                                       |
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| 1.  | Office, Agency, or Court   |   |   |                         |   |                                       |
|     | Agency Name (Do not use acronyms) Board of Supervisors   |   |   |                         |   |                                       |
|     | Division, Board, Department, District, if applicable   |   | Your Position                             | <del></del>             |   |                                       |
|     | Sunshine Ordinance Task Force  |   | Member (Seat                              | 5)                      |   |                                       |
|     | ► If filing for multiple positions, list below or on an attack   | chment. (Do not use                           | acronyms)                                 |                         |   |                                       |
|     | Agency:  |   | Position:                                 |                         |   |                                       |
| 2.  | Jurisdiction of Office (Check at least one box   | )   |   |                         |   | ··· ·                                 |
|     | ☐ State  |   | ☐ Judge or Court C                        | ommissioner (S          | Statewide Jurisdiction)                 |                                       |
|     | Multi-County   |   | County of                                 | Francisco               |   |                                       |
|     | City of San Francisco  | ·   | Other                                     |                         |   | · .                                   |
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| ა.  | Type of Statement (Check at least one box)   |   |   |                         |   |                                       |
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|     | -or- The period covered is/  | fbrough                                       |   | overed is Janua         | ry 1, 2013, through th                  | ne date of                            |
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|     | Schedule A-1 - Investments - schedule attached   |   | Schedule C - Income,                      | Loans, & Busin          | ess Positions – sched                   | fule attached                         |
|     | Schedule A-2 - Investments – schedule attached   |   | Schedule D - Income -                     |                         |   |                                       |
|     | Schedule B - Real Property - schedule attached   |   | Schedule E - Income -                     | - Gifts – Travel        | Payments - schedule                     | attached                              |
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| 5.  | Verification  MAILING ADDRESS STREET   | OTT   |   |                         |   |                                       |
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|     | ( 415 )  |   | E-MAIL ADDRESS (OPTIONAL) amwashburn@     |                         |   |                                       |
|     | I have used all reasonable diligence in preparing this state herein and in any attached schedules is true and comple | ement. I have reviewe<br>te. I acknowledge th | ed this statement and to the              | e best of my kn         | nowledge the informati                  | on contained                          |
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# Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

| CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION |
|---|
| Name<br>Allyson M. Washburn                             |

| ▶           | NAME OF BUSINESS ENTITY American Funds; Capital Group  | ► NAME OF BUSINESS ENTITY  |
|-------------|--|--|
|             | GENERAL DESCRIPTION OF THIS BUSINESS   | GENERAL DESCRIPTION OF THIS BUSINESS   |
|             | Investments (mutual funds)   |  |
|             | FAIR MARKET VALUE  \$2,000 - \$10,000  \$100,001 - \$100000  Over \$1,000,000  | FAIR MARKET VALUE  \$2,000 - \$10,000  \$10,001 - \$100,000  \$100,001 - \$1,000,000  Over \$1,000,000   |
|             | NATURE OF INVESTMENT IRA  Stock Other (Describe)  Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)   | NATURE OF INVESTMENT  Stock Other (Describe)  Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)   |
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# Board of Supervisors City and County of San Francisco SAN FRANCISCO 1 Dr. Carlton B. Goodlett Place, Room 244 (415) 554-5184 FAX (415) 554-771414 APR - 7 PM 4: 51

| Application for Boards, Con             | nmissions, Committees, & Task Forces  |
|---|---|
| Name of Board, Commission, Committee    | e, or Task Force: Sunshine Ordinance Task Force   |
| Seat # or Category (If applicable): 6 - | District: 4   |
| Name: David Pilpel                      |   |
| Home Address:                           | San Francisco CA Zip: 94116-1730  |
|   | Occupation:   |
| Work Phone: 415 977-5578                | Employer:   |
| Business Address:                       | Zip:  |
| Business E-Mail:                        | Home E-Mail:  |
| the Charter must consist of elector     | (a)2, Boards and Commissions established by s (registered voters) of the City and County of odies, the Board of Supervisors can waive the |
| Check All That Apply:                   |   |
| Registered voter in San Francisco: Y    | es ■ No  If No, where registered:   |
| Resident of San Francisco   Yes         | No If No, place of residence:   |
|   |   |

Having served on the Sunshine Ordinance Task Force (1996-2000 and 2004-2008), the Municipal Transportation Agency Citizens' Advisory Council (2000-2003), and the Redistricting Task Force (2011-2012), I am extremely familiar with public participation and the Sunshine Ordinance. I was appointed to the Sunshine Ordinance Task Force again in 2012, and also appointed in 2012 to serve on the Public Utilities Commission Citizens Advisory Committee. A native San Franciscan, I bring a deep understanding of the City, its communities, diversity, history, and neighborhoods, along with a comprehensive view of City government in all its complexity. I support meaningful public participation in City government through access to public meetings and public records.

|  | 1989-1992   |                            |
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|  |   |                            |
| vic Activities:  |   |                            |
| have attended countless City board, commission, and cor<br>am familiar with the City Charter, Administrative Code, local<br>engagement, and public meetings and public records laws. | al government, public   | . 1                        |
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| equirement before any appointment can be made. <i>(Applicatefore the scheduled hearing.)</i> ate: 7 April 2014 Applicant's Signature: (required)                                     | (Manually sign or type your complete name, yhereby consenting to use of electronic signature) | ame.<br>you are<br>gnature |
| equirement before any appointment can be made. (Applicate fore the scheduled hearing.)   | (Manually sign or type your complete name, yhereby consenting to use of electronic signature) | ame.<br>you are<br>gnature |

01/20/12

# CALIFORNIA FORM FAIR POLITICAL PRACTICES COMMISSION A PUBLIC DOCUMENT

# STATEMENT OF ECONOMIC INTERESTS

Official Use Only BOARD OF SUPERVISORS

Date Received

COVER PAGE Please type or print in ink. NAME OF FILER (LAST) (FIRST) 过时群化二丁 (MIDDLE) O Pilpel David 1. Office, Agency, or Court Agency Name (Do not use acronyms) Sunshine Ordinance Task Force Division, Board, Department, District, if applicable Your Position Applicant ▶ If filing for multiple positions, list below or on an attachment. (Do not use acronyms) Agency: \_ 2. Jurisdiction of Office (Check at least one box) ☐ State Judge or Court Commissioner (Statewide Jurisdiction) County of San Francisco ☐ City of \_ Other . 3. Type of Statement (Check at least one box) Annual: The period covered is January 1, 2013, through Leaving Office: Date Left \_\_\_\_/\_\_ December 31, 2013. (Check one) -or-O The period covered is January 1, 2013, through the date of The period covered is \_\_\_ leaving office. December 31, 2013. O The period covered is \_\_\_\_\_\_\_ through Assuming Office: Date assumed \_\_\_\_\_/\_\_\_ the date of leaving office. and office sought, if different than Part 1: Period covered is 4-7-2013 to 4-6-2014. ✓ Candidate: Election year \_\_\_\_ 4. Schedule Summary ► Total number of pages including this cover page: ¬ Check applicable schedules or "None." Schedule A-1 - Investments - schedule attached Schedule C - Income, Loans, & Business Positions - schedule attached Schedule A-2 - Investments – schedule attached Schedule D - Income - Gifts - schedule attached Schedule B - Real Property - schedule attached Schedule E - Income - Gifts - Travel Payments - schedule attached -or-✓ None - No reportable interests on any schedule 5. Verification MAILING ADDRESS STREET CITY STATE ZIP CODE (Business or Agency Address Recommended - Public Document) ■ 27th Ave CA San Francisco 941161730 DAYTIME TELEPHONE NUMBER E-MAIL ADDRESS (OPTIONAL) (415) 977-5578 I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document. I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct. Date Signed 04/07/2014

Signature

(month, day, year)

(File the originally signed statement with your filing official.)



# Board of Supervisors City and County of San Francisco 1 Dr. Carlton B. Goodlett Place, Room 244 (415) 554-5184 FAX (415) 554-7714

| Application for Boards, Commissions, Committees, & Task Forces   |
|--|
| Name of Board, Commission, Committee, or Task Force: Swishing Ordinare Task Fire   |
| Seat # or Category (If applicable): 4-11 District:   |
| Name: SAMUEL McCornick, Ph.O.  |
| Home Address: Fulton St. Zip: 94121  |
| Home Phone: 812 - Occupation: Assistant Professor of Communication   |
| Work Phone: 415-378-1195 Employer: San Francisco State University  |
| Business Address: 1600 Holloway AVE. Zip: 94132  |
| Business E-Mail: Mccrnck@Sfsu.eda Home E-Mail:   |
| the Charter must consist of electors (registered voters) of the City and County of San Francisco. For certain other bodies, the Board of Supervisors can waive the residency requirement.  Check All That Apply:   |
| Registered voter in San Francisco: Yes Mo lf No, where registered:   |
| Resident of San Francisco Yes No If No, place of residence:  |
| Pursuant to Charter section 4.101 (a)1, please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco: |
| I am a residut of the Richmond District and an academic professional Committed to Community service, public participation in local government, t young adult education— especially civic education— in the city.   |
| education - especially civic education - in the city.  |

| I have expen   | tise in outlin                                 | e culture land   | doughym. L as-  | Ir sad       |
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| democracy, +   | State consorshi                                | e. My first book   | Letters to Par  | ncipating    |
| about publici  | tn + the Sharin                                | ve of information  | between citizen   | ντ + α[b     |
| My Second book   | project Elem                                   | entern Republics " 1   | is about citize   | w access 1   |
| cifizes participa  | tien in local go                               | veerment which   | lines up perfe  | eth with     |
| Thave expertise in public culture, local government, participating democracy, 4 State consorting. My first book, Letters to Power, is about publicity + the Sharing of information between citizens + officials My second book project, Elementary Republics," is about citizen access + citizen participation in local government, which lines up perfectly with the description of Seat II on the SOTF.  Ivic Activities:  I am a relatively new resident of San Francisco (since Twee 2002), and I am just beginning to engage in its vibrant civic life, as I have done in other communities in which I have lived. Serving on the SOTF would be a top civic priority of mine—and one I would experielly enjoy! My expertise as a scholar + professor would also evable me—to be an especially helpful + versatile member of the SOTF.   |  |  |   |              |
| Civic Activities:  |  |  | ,   |              |
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| I am a rel   | efficily were re                               | esralut of son t   | trancisco (sinc   | e June 2012) |
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| to be an esp   | evally helpful +                               | versatile member.  | of the SOTF   | * .          |
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| lave you attended any n  | neetings of the Board/C                        | Commission to which you v  | vish appointment?   | Yes ∏No [v   |
| lave you attended any notes or appointments by aquirement before a   | the Board of Supenyappointment ca              |  | wish appointment?   | Yes ∏No [v̄  |
| ave you attended any notes or appointments by equirement before a  | the Board of Supenyappointment ca              | Commission to which you w  | wish appointment?   | Yes ∏No [v̄  |
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| or appointments by equirement before a scheduled   | the Board of Supeny appointment can be aring.) | Commission to which you we wiscors, appearance be no be made. (Application | wish appointment?   | Yes ∏No [v̄  |
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| or appointments by equirement before a efore the scheduled attended any name of the scheduled attended | the Board of Supeny appointment can hearing.)  | rvisors, appearance be n be made. (Application of the mature: (required)   | efore the RULES of the second | Yes □No [v   |

\_\_\_\_ Date Seat was Vacated: \_

FOR OFFICE USE ONLY:
Appointed to Seat #:\_\_\_\_\_ Term Expires:\_

# CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION A PUBLIC DOCUMENT

# STATEMENT OF ECONOMIC INTERESTS COVER PAGE

Date Received

Please type or print in ink. NAME OF FILER (LAST) (FIRST) (MIDDLE) McCormick Samuel Michael 1. Office, Agency, or Court Agency Name Sunshine Ordinance Task Force, Seat 11 Division, Board, Department, District, if applicable Your Position ▶ If filing for multiple positions, list below or on an attachment. Agency: \_ Position: 2. Jurisdiction of Office (Check at least one box) ☐ State ☐ Judge or Court Commissioner (Statewide Jurisdiction) County of San Francisco Multi-County \_ City of San Francisco Other \_ 3. Type of Statement (Check at least one box) Annual: The period covered is January 1, 2012, through Leaving Office: Date Left \_\_\_ December 31, 2012. (Check one) -or-O The period covered is January 1, 2012, through the date of The period covered is \_\_\_ leaving office. December 31, 2012. O The period covered is \_ Assuming Office: Date assumed \_\_\_ the date of leaving office. Candidate: Election year. \_\_\_\_\_ and office sought, if different than Part 1: \_ 4. Schedule Summary Check applicable schedules or "None." ➤ Total number of pages including this cover page: \_\_\_ Schedule A-1 - Investments - schedule attached Schedule C - Income, Loans, & Business Positions - schedule attached Schedule A-2 - Investments - schedule attached Schedule D - Income - Gifts - schedule attached Schedule B - Real Property - schedule attached Schedule E - Income - Gifts - Travel Payments - schedule attached -or-None - No reportable interests on any schedule 5. Verification MAILING ADDRESS STREET (Business or Agency Address Recommended - Public Document) STATE ZIP CODE 0 Fulton Street San Francisco CA DAYTIME TELEPHONE NUMBER E-MAIL ADDRESS (OPTIONAL) mccrmck@sfsu.edu (812) I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document. I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct. Date Signed <u>03/05/2013</u> Signature 4 (File the originally signed statement with your living official.) (month, day, year)

# Wong, Linda (BOS)

From:

SOTF

Sent:

Tuesday, March 05, 2013 4:24 PM

To: Subject:

Wong, Linda (BOS) FW: Service to the SOTF

Attachments:

McCormick -- SOTF Application.pdf

FYI...

Best regards,

Andrea Ausberry

**Board of Supervisors** 

From: Samuel Mccormick [mailto:mccrmck@sfsu.edu]

**Sent:** Tuesday, March 05, 2013 2:04 PM

To: SOTF

**Subject:** Re: Service to the SOTF

Dear Ms. Ausberry,

Thank you again for all your helpful and encouraging correspondence. I just submitted my application for Seat 11 on the SOTF to Linda Wong. (I've also attached my application to this note, in case you need it.) All my fingers are crossed for a chance to join the task force!

Sam

Samuel McCormick
Assistant Professor
Communication Studies Department
San Francisco State University
<a href="http://communicationstudies.sfsu.edu/Samuel-McCormick">http://communicationstudies.sfsu.edu/Samuel-McCormick</a>

From: SOTF < sotf@sfgov.org>

**Date:** Monday, March 4, 2013 10:24 AM **To:** Sam McCormick <mccrmck@sfsu.edu>

Subject: RE: Service to the SOTF

Mr. McCormick,

Thank you for your interest. There is an application process. Please follow the link provided in my March 1<sup>st</sup> email for policy and procedures, application, and documents to accompany the application.

Please contact Linda Wong if you have any further questions. Also, all items must be submitted to Linda Wong (linda. wong@sfgov.org).

Best regards,

Andrea Ausberry
Board of Supervisors

From: Samuel Mccormick [mailto:mcc...ick@sfsu.edu]

Sent: Saturday, March 02, 2013 10:19 AM

To: SOTF

Subject: Re: Service to the SOTF

Dear Ms. Ausberry,

Thanks for your quick and thoughtful reply. I would love to fill Seat 11 on the SOTF. And I would be more than happy to continue serving on the committee past April 27, if this option exists.

Attached is my professional resume/cv for your review. And below, in the link attached to my signature, is some more information about my qualifications. In addition to the areas of expertise I mentioned in my first note -- public culture, censorship, and local American civic life — I should also mention that the central topic of my second book project, "Elementary Republics: Neighbors and Citizens in Local American Civic Life," is citizen access and citizen participation in local government, which lines up perfectly with the description Seat 11!

So, as you might imagine, I am VERY excited about the prospect of joining the SOTF. And I would welcome an opportunity to discuss my interest, my qualifications, or anything else with the group. I'm available anytime at 812-606-1768 (my cell).

Thanks again for your consideration, and I hope to hear from you soon,

Sam

Samuel McCormick
Assistant Professor
Communication Studies Department
San Francisco State University
http://communicationstudies.sfsu.edu/Samuel-McCormick

From: SOTF < sotf@sfgov.org>

**Date:** Friday, March 1, 2013 3:16 PM **To:** Sam McCormick <mccrmck@sfsu.edu>

Subject: RE: Service to the SOTF

Mr. McCormick,

Thank you for your interest in serving on the Sunshine Ordinance Task Force. Currently there are four (4) vacancies on the Task Force. Please click on the following link for the Vacancy Notice:

http://www.sfbos.org/index.aspx?page=3115

You may contact Linda Wong, Assistant Clerk, Rules Committee 415.554.7719 for further information regarding vacancies.

Best regards,

Andrea S. Ausberry Administrator

Sunshine Ordinance Task Force
Office 415.554.7724 | Fax 415.554.5163
sotf@sfgov.org | www.sfbos.org
City Hall, 1 Dr. Carlton B. Goodlett Place, Rm. 244

## San Francisco, CA 94102 Follow Usl | Twitter

Complete a Board of Supervisors Customer Service Satisfaction form by clicking HERE

From: Samuel Mccormick [mailto:mccrmck@sfsu.edu]

**Sent:** Friday, March 01, 2013 12:56 PM

To: SOTF

**Subject:** Service to the SOTF

Hello,

I'm an assistant professor of Communication Studies at San Francisco State University, with expertise in public culture, censorship, and local American civic life, and I am wondering if there's anyway for me to lend a hand with the Sunshine Ordinance Task Force. Are there any open — or soon to be open — seats on the task force? Or any other ways that I might be of service?

Thanks for considering this request, and I hope to hear from you soon,

Sam

SamSamuel McCormick
Assistant Professor
Communication Studies Department
San Francisco State University
<a href="http://communicationstudies.sfsu.edu/Samuel-McCormick">http://communicationstudies.sfsu.edu/Samuel-McCormick</a>

I COMPA THOO

Board of Supervisors
City and County of San Francisco
1 Dr. Carlton B. Goodlett Place, Room 244
(415) 554-5184 FAX (415) 554-7714



| Application for Boards, Commissions, Committees, & Task Forces  |
|---|
| Name of Board, Commission, Committee, or Task Force: Sunshine Ordinance   |
| Seat # or Category (If applicable): Seats 6-11  District: 9   |
| Name: Lee Anthony Hepner  |
| Home Address: Alabama St. Zip: 94110  |
| Home Phone: (949) Occupation: Attorney  |
| Work Phone: (415) 912-5950 Employer: Leigh Legal LLP  |
| Business Address: 744 Montgomery St., Fifth Floor, San Francisco, CA Zip: 94111   |
| Business E-Mail: lee@leighlegal.com Home E-Mail: lee.a.hepner@  |
| Pursuant to Charter Section 4.101 (a)2, Boards and Commissions established by the Charter must consist of electors (registered voters) of the City and County of San Francisco. For certain other bodies, the Board of Supervisors can waive the residency requirement. |
| Check All That Apply:   |
| Registered voter in San Francisco: Yes 🔳 No 🔲 If No, where registered:  |
| Resident of San Francisco  Yes  No If No, place of residence:   |

Pursuant to Charter section 4.101 (a)1, please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:

In both my personal and professional life, I am committed to the procurement and affirmation of civil rights for all. As an openly gay man in San Francisco, I am determined to represent the interests and concerns of the LGBTQ community and of other minority communities. Through my work experience and civic engagement, described in more detail below, I have learned over and again that the interests and concerns of the LGBTQ community overlap with those of other minority communities and have found common ground with individuals and groups that have experienced unique histories of discrimination and overcoming barriers to civic engagement. I am grateful to live in a city that has led the nation in breaking down barriers to LGBTQ civic engagement and am ever-mindful of the importance of LGBTQ representation at all levels of government. Separately, having come of age in the digital era, I am acutely aware of both the great possibilities and peculiar limitations of an online world. My thorough understanding of new technology has provided me with a nuanced understanding of topics ranging from transparency and openness to privacy and security. I am proud of my ability to put a human face to these often theoretical technological concepts and to understand the implications of new technology on various communities.

# Business and/or professional experience:

As an attorney in San Francisco, specializing in public interest-oriented civil litigation, my practice includes both ensuring citizen access to government and consumer protection through access to information. I have extensive experience with the often-complex procedures involved with subpoening documents from a variety of public departments and agencies. I am consistently involved with negotiating the boundaries of various privileges, including rights to privacy, attorney-client, work product, and federal deliberative process privileges. I have also used the California Public Records Act in the context of administrative proceedings and, in doing so, learned the intricacies of this tool for transparency. In all of these contexts, I have necessarily balanced the public's interest in transparency and openness with the aforementioned privileges and complex limitations of government bureaucracy.

## **Civic Activities:**

I am currently the Executive Board Organizer of the Harvey Milk LGBT Democratic Club, in which capacity I perform a variety of functions ranging from membership outreach, publicizing dates and times of hearings relevant to the Club's agenda, to providing legal analysis to Club members of pending and existing legislation. As part of my work with the Club and as part of my commitment to securing civil rights on the local level, I have on multiple occasions come before the Board of Supervisors and various committees to provide public comment. Through this experience, I've gained a greater appreciation for the notice and process associated with public hearings. Aside from my experience with the Harvey Milk Club, I am a certified legal observer with the National Lawyers Guild and am intimately engaged with municipal law and procedure through my business and professional experience, described above.

| certified legal observer with the National Lawyers Guild and am int<br>procedure through my business and professional experience, desc             | imately engaged with municipal law and cribed above.   |
|--|--|
| Have you attended any meetings of the Board/Commission to which y  | ou wish appointment? Yes No  |
| For appointments by the Board of Supervisors, appearance requirement before any appointment can be made. (Appliable before the scheduled hearing.) |  |
|  | -<br>-   |
| Date: 3/21/2014Applicant's Signature: (required)   | Lee Anthony Hepner  (Manually sign or type your complete name.  NOTE: By typing your complete name, you are hereby consenting to use of electronic signature.) |
| Please Note: Your application will be retained for one year all attachments, become public record.   | r. Once Completed, this form, including  |
| FOR OFFICE USE ONLY: Appointed to Seat #: Term Expires: Dat  | e Seat was Vacated:  |



# GONZALEZ & LEIGH LLP

# **FACIMILE TRANSMISSION**

744 Montgomery Street, Fifth Floor San Francisco, CA 94111 Tel: 415-912-5950 Fax: 415-912-5951 www.gonzalezleigh.com

DATE:

March 21, 2014

TO:

The Board of Supervisors

TEL: 415-554-5184 FAX: 415-554-7714

FROM:

Lee Anthony Hepner

TEL: 415-912-5950 FAX: 415-912-5951

# OF PAGES (INCLUDING COVER) 3

RE:

**Application for Sunshine Ordinance Task Force** 

MESSAGE: Please see attachment.

This facsimile transmission may contain confidential and privileged material for the sole use of the intended recipient(s). Any review, use, distribution or disclosure by others is strictly prohibited. If you are not the intended recipient or an authorized agent with permission to receive such information for the recipient, please contact the sender by telephone immediately (415) 912-5950.

# CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION A PUBLIC DOCUMENT

# STATEMENT OF ECONOMIC INTERESTS COVER PAGE

Please type or print in ink.

| NAME     | OF FILER   | (LAST)               |                         | (FIRST)                                      | <u></u>                               | (MIDDLE)                           |
|----------|--|----------------------|-------------------------|--|---------------------------------------|------------------------------------|
| Hep      | oner   |                      | Lee                     |  |                                       | Anthony                            |
| 1. C     | Office, Agency, or Court   |                      |                         |  |                                       |                                    |
| Ā        | Agency Name (Do not use acronyn  | 18)                  | ·                       |  |                                       |                                    |
|          | Sunshine Ordinance Task I  | orce ·               |                         |  | !                                     | •                                  |
| D        | Division, Board, Department, District  | , if applicable      |                         | Your Position                                |                                       |                                    |
| <b>-</b> | If filing for multiple positions, list                                       | below or on an attac | hment. (Do not use      | acronyms)                                    |                                       |                                    |
| A        | Agency;  |                      |                         | Position:                                    | · · · · · · · · · · · · · · · · · · · |                                    |
| 2        | Jurisdiction of Office (Che  | ck at least one box, | )                       |  | <del></del>                           |                                    |
|          | State  |                      | •                       | Judge or Court                               | Commissioner (S                       | itatewide Jurisdiction)            |
|          | Multi-County   |                      |                         | County of                                    |                                       |                                    |
| V        | Z City of San Francisco  |                      |                         | _  |                                       |                                    |
|          |  |                      |                         |  | '- ×                                  |                                    |
|          | Type of Statement (Check a   |                      |                         |  |                                       |                                    |
| V        | 7] Annual: The period covered is December 31, 2013.                          | January 1, 2013, thr | ough                    | Leaving Office (Check one)                   | e: Date Left                          |                                    |
|          | The period covered is December 31, 2013.                                     |                      | through                 | O The period<br>leaving office               |                                       | ry 1, 2013, through the date of    |
|          | Assuming Office: Date assume   | ed/                  | ····                    |  | covered isleaving office.             | J, through                         |
| . [      | Candidate: Election year   | ar                   | nd office sought, if di | fferent than Part 1:                         |                                       |                                    |
|          | Schedule Summary<br>heck applicable schedules or "No                         | one."                | ► Total r               | number of pages i                            | ncludina this                         | cover page:                        |
|          | Schedule A-1 - Investments – s   |                      |                         |  |                                       |                                    |
| _        | Schedule A-1 - Investments - si  |                      |                         | Schedule C - Income<br>  Schedule D - Income |                                       | ess Positions - schedule attached  |
|          | Schedule B • Real Property – so  | chedule attached     |                         |  |                                       | Payments – schedule attached       |
|          |  |                      | -or-                    |  |                                       | •                                  |
|          | ,  | ✓ None - A           | lo reportable interest  | s on any schedule                            |                                       |                                    |
| 5. Ve    | erification  |                      | _                       | -  |                                       |                                    |
| MA<br>(B | AILING ADDRESS STREET<br>Business or Agency Address Recommended -            | Public Document)     | CITY                    | ***************************************      | STATE                                 | ZIP CODE                           |
|          | Alabama Street   |                      | San Francisc            | 0  | CA                                    | 94110                              |
|          | AYTIME TELEPHONE NUMBER  |                      |                         | -MAIL ADDRESS (OPTIONAL                      | •                                     |                                    |
| _        | 949 )<br>nave used all reasonable diligence in                               | nranarina this state |                         | ee@leighlegal.com                            |                                       | autades the information applicated |
|          | rave used all reasonable diligence in<br>erein and in any attached schedules |                      |                         |  |                                       | owledge the information contained  |
| 1 0      | certify under penalty of perjury u   | nder the laws of the | State of California     | that the foregoing is                        | rue and correct                       | •                                  |
|          | ate Signed 03/25/2014  |                      | M                       | 11   | 1/2/                                  |                                    |
| Da       | ate Signed(month, day,   | year)                | Sigi                    | nature (File f                               | originally soned statem               | ent with your filing official.)    |



# Board of Supervisors City and County of San Francisco 1 Dr. Carlton B. Goodlett Place, Room 244 (415) 554-5184 FAX (415) 554-7714

| Application for Boar           | ds, Commissions, Committees, 8   |                   |
|--------------------------------|--|-------------------|
| Name of Board, Commission, C   | Committee, or Task Force:  | inance Task Force |
|                                | Seat 10, 9 or 8<br>le):  | District:         |
| Louise E. Fischer<br>Name:     |  | Diotrot.          |
| <ul> <li>Bache Stre</li> </ul> | eet San Francisco, CA  | 94110<br>Zip:     |
| 415                            | Networking Mana Occupation:  | nor               |
|                                | Currently in transition  Employer:   | on ·              |
| Business Address:              |  | Zip:              |
| Business E-Mail:               | loufische  | er@               |
| the Charter must consist o     | on 4.101 (a)2, Boards and Commission<br>of electors (registered voters) of the Ci<br>on other bodies, the Board of Superviso | ty and County of  |
| Check All That Apply:          |  | ·                 |
| Registered voter in San Fran   | ncisco: Yes 🔳 No 🔲 If No, where reg  | listered:         |
| Resident of San Francisco      | Yes No If No, place of residence   |                   |
| •                              |  | ·                 |

Pursuant to Charter section 4.101 (a)1, please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:

I have served on the Sunshine Ordinance Task Force as Vice-Chair for the past 2 years and in that time, I have seen first-hand how important the Ordinance is to help people understand the types of documents that are public and available for inspection. I have lived in SF for 24 years and in that time have been very active in many non-profit and community based organizations (CBOs.) I was a Board of Director for a CBO that focused on quality of life issues for seniors, job training and educational support for at-risk youth and development of affordable housing for citizens of San Francisco. In addition, I served as an officer on the Board of Directors of San Francisco Pride, an organization that represents the interests of many demographics and is committed to embracing the diversity of ethnicity, race, age, sex, sexual and gender identity while ensuring full access for the disability community. I have volunteered my time and services to many other organizations and campaigns that further the goal of inclusion and acceptance for disenfranchised and marginalized groups.

| Business and/or professional experience:   |       |
|--|-------|
| I have over 25 years of business, managerial and technical experience. I have worked in very large corporations and several very small start-ups. My management style is collaborative; the majority of positions that I have held have involved leading and cooperating with teams across broad functional groups to ensure success of a product (or project.) I'm very familiar with the challenge of listening to differing viewpoints while maintaining the required objectivity to make fair and impartial decisions. |       |
|  |       |
| Civic Activities:  |       |
| Past or Current Board Member/Leader of the following organizations: Bernal Heights Neighborhood Center (CBO,) LGBT Alliance of the SF Jewish Federation, Hopland Music Festival, Fabulosa Festival of Music, Art and Film, Alice B. Toklas LGBT Democratic Club, Gay and Lesbian Victory Fund, Project Homeless Connect (Team Lead,) Emerge California Leadership Program (Class of 2009) and Sunshine Ordinance Task Force, Vice Chair (2012 - 2014)  |       |
|  | _     |
| Have you attended any meetings of the Board/Commission to which you wish appointment? Yes No   | ב     |
|  | —     |
| For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE i requirement before any appointment can be made. (Applications must be received 10 days before the scheduled hearing.)  | sa    |
|  |       |
|  |       |
| Date: 3/4/2014 Applicant's Signature: (required)   | ·<br> |
| Please Note: Your application will be retained for one year. Once Completed, this form, included all attachments, become public record.  | ing   |
|  |       |
|  |       |
| FOR OFFICE USE ONLY:  Appointed to Seat #: Term Expires: Date Seat was Vacated:  |       |

01/20/12

# STATEMENT OF ECONOMIC INTERESTS COVER PAGE

Date Received
Official Use Only

1009170

| NAME OF PERR   (LAST)   PIRSON   (MODULE)  | Please type or print in ink.                              |  |                                      |
|--|---|--|--------------------------------------|
| 1. Office, Agency, or Court Agency Name (Do not use accomyms) City and Country of San Franciaco Division, Board, Deard, District, if applicable Sunshithe Ordinance Task Force Foard Member  If filing for multiple positions, list below or on an attachment. (Do not use acronyms) Agency: Position:  2. Jurisdiction of Office (Check at least one box) State Multi-County City of City of City of Country of Statement (Check at least one box)  I State Annual: The period covered is January 1, 2013, through December 31, 2013 OThe period covered is January 1, 2013, through December 31, 2013 OThe period covered is January 1, 2013, through December 31, 2013 OThe period covered is January 1, 2013, through December 31, 2013 OThe period covered is January 1, 2013, through leaving office. Candidate: Election Year and office sought, if different than Part 1:  4. Schedule Summary Check applicable schedules or "None." Schedule Art - Investments - schedule attached Schedule Art - Investments - schedule attached Schedule Art - Investments - schedule attached Schedule B - Real Property - schedule attached Schedule C - Income - Gifts - Schedule attached Schedule B - Real Property - schedule attached Schedule C - Income - Gifts - Tavel Payments - schedule attached Schedule C - Income - Gifts - Tavel Payments - schedule attached Schedule C - Income - Gifts - Tavel Payments - schedule attached Schedule C - Income - Gifts - Tavel Payments - schedule attached Schedule C - Income - Gifts - Tavel Payments - schedule attached Schedule C - Income - Gifts - Tavel Payments - schedule att | NAME OF FILER (LAST)                                      | (FIRST)  | (MIDDLE)                             |
| Agency Name (Do not use acronyms)  City and Country of San Francisco Division, Board, Department, District, if applicable  Sunah Inc Ordinance Teak Force  Poard Member  If filing for multiple positions, list below or on an attachment. (Do not use acronyms)  Agency:  Position:  2. Jurisdiction of Office (Check at least one box)  State  Multi-County  City of  County of San Francisco  Other  Other  3. Type of Statement (Check at least one box)  Annual: The period covered is January 1, 2013, through December 31, 2013  On-  The period covered is January 1, 2013, through December 31, 2013  Assuming Office: Date Left (Check and January 1, 2013, through Check and January 1, 2013, through Leaving office.  Assuming Office: Date assumed  Assuming Office: Date Left (Check one)  The period covered is January 1, 2013, through Leaving office.  Candidate: Election Year  and office sought, if different than Part 1:  **A Schedule Summary  Check applicable schedules or "None."  Schedule A-1 - Investments - schedule attached  Schedule A-2 - Investments - schedule attached  Schedule A-2 - Investments - schedule attached  Schedule B - Real Proporty - schedule attached  Schedule C - Income - Gifts - Travel Payments - schedule attached  Schedule B - Real Proporty - schedule attached  Schedule C - Income - Gifts - Travel Payments - schedule attached  Schedule C - Income - Gifts - Schedule attached  Schedule C - Income - Gifts - Travel Payments - schedule attached  Schedule C - Income - Gifts - Travel Payments - schedule attached  Schedule C - Income - Gifts - Travel Payments - schedule attached  Schedule C - Income - Gifts - Travel Payments - schedule attached  Schedule C - Income - Gifts - Travel Payments - schedule attached  Schedule C - Income - Gifts - Travel Payments - schedule attached  Schedule C - Income - Gifts - Travel Payments - schedule attached  Schedule C - Income - Gifts - Travel Payments - schedule attached  Schedule C - Income - Gifts - Schedule Schedule Schedule Schedule Schedule Schedule Schedule Schedule Schedule Sc | Fischer, Louise   |  |                                      |
| City and County of San Francisco  Dission, Board, Department, District, if applicable  Sunshine Ordinance Task Porce  Board Member  If filing for multiple positions, list below or on an attachment. (Do not use acronyms)  Agency:    Position:  | 1. Office, Agency, or Court                               |  |                                      |
| Division, Board, Department, District, if applicable  Sunshine Ordinance Task Force  Position:    Filling for multiple positions, list below or on an attachment. (Do not use acronyms)   Agency:  | Agency Name (Do not use acronyms)                         |  |                                      |
| Sunshine Ordinance Task Porce    If filing for multiple positions, list below or on an attachment. (Do not use acronyms)   Agency:   | City and County of San Francisco                          |  |                                      |
| If filing for multiple positions, list below or on an attachment. (Do not use acronyms)   Agency:  | Division, Board, Department, District, if applicable      | Your Position  | <del></del>                          |
| Agency:  | Sunshine Ordinance Task Force                             | Board Member   |                                      |
| 2. Jurisdiction of Office (Check at least one box)    Slate  | ► If filing for multiple positions, list below or on an a | ttachment. (Do not use acronyms)                               |                                      |
| State  | Agency:   | Position:  |                                      |
| Multi-County       City of   | 2. Jurisdiction of Office (Check at least one             | box)   |                                      |
| City of  | State   | ☐ Judge or Court Commissioner (                                | Statewide Jurisdiction)              |
| 3. Type of Statement (Check at least one box)    Annual: The period covered is January 1, 2013, through December 31, 2013   (Check one)  | Multi-County  | X County of San Francisco                                      |                                      |
| 3. Type of Statement (Check at least one box)    Annual: The period covered is January 1, 2013, through December 31, 2013   (Check one)  | City of   | Other  |                                      |
| Annual: The period covered is January 1, 2013, through December 31, 2013  -OF- The period covered is, through December 31, 2013  Assuming Office: Date assumed, through December 31, 2013  Assuming Office: Date assumed, through December 31, 2013  Assuming Office: Date assumed, through the date of leaving office.  Candidate: Election Year and office sought, if different than Part 1:  4. Schedule Summary  Check applicable schedules or "None."  Schedule A-1 - Investments - schedule attached   | 2. Type of Statement (c)                                  |  |                                      |
| December 31, 2013 The period covered is  |   | •  | •                                    |
| The period covered is  | December 31, 2013   | <del>-</del> -   |                                      |
| and office sought, if different than Part 1:  4. Schedule Summary  Check applicable schedules or "None."  ➤ Total number of pages including this cover page:5  X Schedule A-1 - Investments - schedule attached  Schedule A-2 - Investments - schedule attached  Schedule B - Real Property - schedule attached  Schedule B - Real Property - schedule attached  None - No reportable interests on any schedule  The property - schedule attached  Schedule B - Income - Gifts - Schedule attached  Schedule B - Income - Gifts - Travel Payments - schedule attached  Schedule B - Income - Gifts - Travel Payments - schedule attached  Schedule B - Income - Gifts - Travel Payments - schedule attached  Schedule B - Income - Gifts - Travel Payments - schedule attached  Schedule B - Income - Gifts - Travel Payments - schedule attached  Schedule B - Income - Gifts - Travel Payments - schedule attached  Schedule B - Income - Gifts - Travel Payments - schedule attached  Schedule B - Income - Gifts - Travel Payments - schedule attached  Schedule B - Income - Gifts - Travel Payments - schedule attached  Schedule B - Income - Gifts - Travel Payments - schedule attached  Schedule B - Income - Gifts - Travel Payments - schedule attached  Schedule B - Income - Gifts - Travel Payments - schedule attached  Schedule B - Income - Gifts - Travel Payments - schedule attached  Schedule B - Income - Gifts - Travel Payments - schedule attached  Schedule B - Income - Gifts - Travel Payments - schedule attached  Schedule B - Income - Gifts - Travel Payments - schedule attached  Schedule B - Income - Gifts - Travel Payments - schedule attached  Schedule B - Income - Gifts - Travel Payments - schedule attached  Schedule B - Income - Gifts - Travel Payments - schedule attached  Schedule B - Income - Gifts - Travel Payments - schedule attached  Schedule B - Income - Gifts - Travel Payments - schedule attached  Schedule B - Income - Gifts - Income - Gifts - Travel Payments - schedule attached  Schedule B - Income - Gifts - Income - Gifts - Travel Payments - s      | The period covered is/_                                   |  | uary 1, 2013, through the date of    |
| A. Schedule Summary  Check applicable schedules or "None."  Schedule A-1 - Investments - schedule attached  Schedule A-2 - Investments - schedule attached  Schedule B - Real Property - schedule attached  Schedule B - Real Property - schedule attached  Schedule E - Income - Gifts - schedule attached  Schedule E - Income - Gifts - Travel Payments - schedule attached  Schedule E - Income - Gifts - Travel Payments - schedule attached  Schedule E - Income - Gifts - Travel Payments - schedule attached  Schedule E - Income - Gifts - Travel Payments - schedule attached  Schedule E - Income - Gifts - Travel Payments - schedule attached  Schedule E - Income - Gifts - Travel Payments - schedule attached  Schedule E - Income - Gifts - Travel Payments - schedule attached  Schedule E - Income - Gifts - Travel Payments - schedule attached  Schedule E - Income - Gifts - Travel Payments - schedule attached  Schedule E - Income - Gifts - Travel Payments - schedule attached  Schedule E - Income - Gifts - Travel Payments - schedule attached  Schedule D - Income - Gifts - Travel Payments - schedule attached  Schedule D - Income - Gifts - Travel Payments - schedule attached  Schedule D - Income - Gifts - Travel Payments - schedule attached  Schedule D - Income - Gifts - Travel Payments - schedule attached  Schedule D - Income - Gifts - Travel Payments - schedule attached  Schedule D - Income - Gifts - Travel Payments - schedule attached  Schedule D - Income - Gifts - Travel Payments - schedule attached  Schedule D - Income - Gifts - Travel Payments - schedule attached  Schedule D - Income - Gifts - Travel Payments - schedule attached  Schedule D - Income - Gifts - Travel Payments - schedule attached  Schedule D - Income - Gifts - Travel Payments - schedule attached  | Assuming Office: Date assumed/                            |  | , through the date                   |
| Check applicable schedules or "None."   Total number of pages including this cover page:   | Candidate: Election Year                                  | and office sought, if different than Part 1:                   |                                      |
| Check applicable schedules or "None."   Total number of pages including this cover page:   | 4. Schedule Summary                                       |  |                                      |
| Schedule A-2 - Investments – schedule attached  Schedule B - Real Property – schedule attached  Schedule B - Income – Gifts – schedule attached  Schedule B - Income – Gifts – schedule attached  -or-  None - No reportable interests on any schedule  The property – schedule attached  Schedule E - Income – Gifts – Travel Payments – schedule attached  Schedule B - Income – Gifts – Travel Payments – schedule attached  Schedule E - Income – Gifts – Travel Payments – schedule attached  Schedule B - Income – Gifts – Schedule attached  Schedule B - Income – Gifts – Schedule attached  Schedule B - Income – Gifts – Schedule attached  Schedule D - Income – Gifts – Schedule attached  State of Called A - Schedule attached atta | <u>-</u>  | ► Total number of pages including this                         | cover page:5                         |
| Schedule B - Real Property – schedule attached  -or- None - No reportable interests on any schedule  Street CITY STATE ZIP CODE  Bache Street San Francisco CA 94110  DAYTIME TELEPHONE NUMBER  I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.  I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.  Schedule E - Income — Gifts — Travel Payments — schedule attached  -or-  State ZIP CODE  E-MAIL ADDRESS (OPTIONAL)  1 outfischersott@gmail.com  I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.  I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.  Date Signed 03/04/2014  Signature Louise Fischer   | X Schedule A-1 - Investments schedule attached            | Schedule C - Income, Loans, & But                              | siness Positions – schedule attached |
| None - No reportable interests on any schedule  5. Verification  MAILING ADDRESS STREET (Business or Agency Address Recommended - Public Document)  Bache Street San Francisco CA 94110  DAYTIME TELEPHONE NUMBER  [Author of the State of California that the foregoing is true and correct.  Day I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.  I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.  Signature Louise Fischer  | Schedule A-2 - Investments – schedule attached            | Schedule D - Income - Gifts - sche                             | edule attached                       |
| None - No reportable interests on any schedule  5. Verification  MAILING ADDRESS STREET CITY STATE ZIP CODE  (Business or Agency Address Recommended - Public Document)  Bache Street San Francisco CA 94110  DAYTIME TELEPHONE NUMBER  [A 415]  I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.  I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.  Date Signed 03/04/2014  Signature Louise Fischer  | Schedule B - Real Property – schedule attached            | Schedule E - Income - Gifts - Trav                             | rel Payments - schedule attached     |
| MAILING ADDRESS STREET CITY STATE ZIP CODE (Business or Agency Address Recommended - Public Document)  Bache Street San Francisco CA 94110  DAYTIME TELEPHONE NUMBER  [415]  I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.  I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.  Date Signed   03/04/2014  Signature Louise Fischer  |   |  |                                      |
| MAILING ADDRESS STREET CITY STATE ZIP CODE  (Business or Agency Address Recommended - Public Document)  Bache Street San Francisco CA 94110  DAYTIME TELEPHONE NUMBER  [E-MAIL ADDRESS (OPTIONAL)]  Loufischersotf@gmail.com  I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.  I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.  Date Signed 03/04/2014  Signature Louise Fischer   | ∐ None  | early - No reportable interests on any schedule                |                                      |
| (Business or Agency Address Recommended - Public Document)  Bache Street  DAYTIME TELEPHONE NUMBER  ( 415 )  Index is a public document of the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.  I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.  Date Signed 03/04/2014  Signature Louise Fischer  | 5. Verification   |  |                                      |
| DAYTIME TELEPHONE NUMBER  ( 415 )  |   | CITY STATE   | ZIP CODE                             |
| I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.  I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.  Date Signed03/04/2014  |   |  | 94110                                |
| I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.  I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.  Date Signed03/04/2014  | ·   | ·  |                                      |
| herein and in any attached schedules is true and complete. I acknowledge this is a public document.  I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.  Date Signed03/04/2014   |   | <del></del>  | Impulades the information contained  |
| Date Signed 03/04/2014 Signature Louise Fischer  | herein and in any attached schedules is true and com      | nplete. I acknowledge this is a public document.               | -                                    |
|  | I certify under penalty of perjury under the laws o       | f the State of California that the foregoing is true and corre | ect.                                 |
|  | Deta Signal 03/04/2014                                    | Oliver Consider Triangle                                       |                                      |
|  | (month, day, year)  |  | tement with your filing official.)   |

# Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

| CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION |
|---|
| Name  |
| Fischer, Louise   |

| ▶ | NAME OF BUSINESS ENTITY  | ► NAME OF BUSINESS ENTITY  |
|---|--|--|
|   | BHP Billiton LTD   | Amgen  |
|   | GENERAL DESCRIPTION OF THIS BUSINESS   | GENERAL DESCRIPTION OF THIS BUSINESS   |
|   |  |  |
|   | Energy   | Pharmaceutical   |
|   | FAIR MARKET VALUE  | FAIR MARKET VALUE  |
|   | <b>\$2,000 - \$10,000 \$10,001 - \$100,000</b>   | <b>S</b> 2,000 - \$10,000 <b>S</b> \$10,001 - \$100,000  |
|   | \$100,001 - \$1,000,000 Over \$1,000,000   | S100,001 - \$1,000,000 Over \$1,000,000  |
|   | NATURE OF INVESTMENT   | NATURE OF INVESTMENT   |
|   | X Stock Other  | Stock Other  |
|   | (Describe)   | (Describe)   |
|   | Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C) | Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)   |
|   | O  |  |
|   | IF APPLICABLE, LIST DATE:  | IF APPLICABLE, LIST DATE:  |
|   |  |  |
|   | ACQUIRED DISPOSED  | ACQUIRED DISPOSED  |
|   |  |  |
| • | NAME OF BUSINESS ENTITY  | ► NAME OF BUSINESS ENTITY  |
|   | Abbvie Inc shares  | Raytheon   |
|   | GENERAL DESCRIPTION OF THIS BUSINESS   | GENERAL DESCRIPTION OF THIS BUSINESS   |
| ٠ |  | Machaelagy   |
|   | Pharmaceutical   | Technology   |
|   | FAIR MARKET VALUE  | FAIR MARKET VALUE  |
|   | \$2,000 - \$10,000   | \$2,000 - \$10,000 X \$10,001 - \$100,000 S1,000,000 Over \$1,000,000  |
|   | [] \$100,001 - \$1,000,000   |  |
|   | NATURE OF INVESTMENT   | NATURE OF INVESTMENT   |
|   | Stock Other(Describe)  | Stock Other(Describe)  |
|   | Partnership O Income Received of \$0 - \$499   | Partnership O Income Received of \$0 - \$499   |
|   | O Income Received of \$500 or More (Report on Schedule C)  | O Income Received of \$500 or More (Report on Schedule C)  |
| ٠ |  |  |
|   | IF APPLICABLE, LIST DATE:  | IF APPLICABLE, LIST DATE:  |
|   |  |  |
|   | ACQUIRED DISPOSED  | ACQUIRED DISPOSED  |
|   |  |  |
| ▶ | NAME OF BUSINESS ENTITY  | ► NAME OF BUSINESS ENTITY  |
| ٠ | Abbott Labs  | Oracle   |
|   | GENERAL DESCRIPTION OF THIS BUSINESS   | GENERAL DESCRIPTION OF THIS BUSINESS   |
|   | Ph   | Technology   |
|   | Pharmaceutical   |  |
|   | FAIR MARKET VALUE  | FAIR MARKET VALUE  \$\overline{\mathbb{X}}\$ \$2,000 - \$10,000  \$10,001 - \$100,000  |
|   | \$\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\  | \$100,001 - \$1,000,000 Over \$1,000,000   |
|   |  | The state of the s |
|   | NATURE OF INVESTMENT   | NATURE OF INVESTMENT   |
|   | Stock Other  | X Stock Other (Describe)   |
|   | Partnership O Income Received of \$0 - \$499   | Partnership O Income Received of \$0 - \$499   |
|   | O Income Received of \$500 or More (Report on Schedule C)  | O Income Received of \$500 or More (Report on Schedule C)  |
|   | UR ARRUMANUE LIGT DATE   | IF ADDUCADLE LIST DATE.  |
|   | IF APPLICABLE, LIST DATE:  | IF APPLICABLE, LIST DATE:  |
|   |  |  |
|   | ACQUIRED DISPOSED  | ACQUIRED DISPOSED  |
|   | •  |  |
| C | omments:   | ·  |

# Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

| CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION |
|---|
| Name  |
| Fischer, Louise   |

| NAME OF BUSINESS ENTITY                                   | ► NAME OF BUSINESS ENTITY                                 |
|---|---|
|   |   |
| Century Link Inc GENERAL DESCRIPTION OF THIS BUSINESS     | Xcel Energy Inc  GENERAL DESCRIPTION OF THIS BUSINESS     |
| GENERAL DESCRIPTION OF THIS BUSINESS                      | GENERAL DESCRIPTION OF THIS BUSINESS                      |
| Telecommunications  | Energy  |
| FAIR MARKET VALUE   | FAIR MARKET VALUE   |
| \$2,000 - \$10,000   \$10,001 - \$100,000                 | <b>X</b> \$2,000 - \$10,000                               |
| \$100,001 - \$1,000,000 Over \$1,000,000                  | \$100,001 - \$1,000,000 Over \$1,000,000                  |
|   | <u> </u>  |
| NATURE OF INVESTMENT                                      | NATURE OF INVESTMENT                                      |
| X Stock Other (Describe)                                  | X Stock Other (Describe)                                  |
| Partnership O Income Received of \$0 - \$499              | Partnership O Income Received of \$0 - \$499              |
| O Income Received of \$500 or More (Report on Schedule C) | O Income Received of \$500 or More (Report on Schedule C) |
| IS ARRUMANUS LIGT DATE.                                   | AS ADDITION DATE  |
| IF APPLICABLE, LIST DATE:                                 | IF APPLICABLE, LIST DATE:                                 |
|   |   |
| ACQUIRED DISPOSED   | ACQUIRED DISPOSED   |
| ► NAME OF BUSINESS ENTITY                                 | ► NAME OF BUSINESS ENTITY                                 |
| Cisco Systems Inc   | Williams Companies  |
| GENERAL DESCRIPTION OF THIS BUSINESS                      | GENERAL DESCRIPTION OF THIS BUSINESS                      |
| CENEIVAE DESCRIPTION OF THIS BOOMEGO                      | CHARAC DESCRIPTION OF THIS BOSINESS                       |
| Communications equipment                                  | Telecommunications  |
| FAIR MARKET VALUE   | FAIR MARKET VALUE   |
| X \$2,000 - \$10,000                                      |   |
| \$100,001 - \$1,000,000 Over \$1,000,000                  | \$100,001 - \$1,000,000 Over \$1,000,000                  |
|   |   |
| NATURE OF INVESTMENT                                      | NATURE OF INVESTMENT                                      |
| X Stock Other (Describe)                                  | Stock Other (Describe)                                    |
| ☐ Partnership ○ Income Received of \$0 - \$499            | Partnership O Income Received of \$0 - \$499              |
| O Income Received of \$500 or More (Report on Schedule C) | O Income Received of \$500 or More (Report on Schedule C) |
|   |   |
| IF APPLICABLE, LIST DATE:                                 | IF APPLICABLE, LIST DATE:                                 |
|   |   |
| ACQUIRED DISPOSED   | ACQUIRED DISPOSED   |
| ···   |   |
| ► NAME OF BUSINESS ENTITY                                 | NAME OF BUSINESS ENTITY                                   |
| EMC Corporation   | Intel   |
| GENERAL DESCRIPTION OF THIS BUSINESS                      | GENERAL DESCRIPTION OF THIS BUSINESS                      |
|   |   |
| Computer Hardware   | Computer Hardware   |
| FAIR MARKET VALUE   | FAIR MARKET VALUE   |
| X \$2,000 - \$10,000                                      | X \$2,000 - \$10,000                                      |
| \$100,001 - \$1,000,000 Over \$1,000,000                  | \$100,001 - \$1,000,000 Over \$1,000,000                  |
| NATURE OF INVESTMENT                                      | NATURE OF INVESTMENT                                      |
| X Stock ☐ Other   | X Stock   |
| (Describe)  Partnership () Income Received of \$0 - \$499 | (Describe)  Partnership O Income Received of \$0 - \$499  |
| O Income Received of \$500 or More (Report on Schedule C) | O Income Received of \$500 or More (Report on Schedule C) |
|   |   |
| IF APPLICABLE, LIST DATE:                                 | IF APPLICABLE, LIST DATE:                                 |
| j , , , , , , , , , , , , , , , , , , ,                   | 1 1   |
| ACQUIRED DISPOSED   | ACQUIRED DISPOSED   |
|   | 1   |
| Comments:   |   |

# Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

| CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION |  |  |  |  |
|---|--|--|--|--|
| Name  |  |  |  |  |
| Fischer, Louise   |  |  |  |  |

| Texas Tratruments   Ceneral Description of THIS BUSINESS   Ceneral Description of THIS BUSINES   | NAME OF BUSINESS ENTITY   | ► NAME OF BUSINESS ENTITY                                   |
|--|---|---|
| GENERAL DESCRIPTION OF THIS BUSINESS   Salou. \$100,001 - \$1,000,000   Over \$1,000,000   Ove  | Texas Instruments   | JP Morgan Chase   |
| Bankling   |   | -   |
| FAIR MARKET VALUE  |   |   |
| \$2,000 - \$10,000   | Computer Hardware   | Banking   |
| \$100,001 - \$1,000,000   Over \$1,000,000   NATURE OF INVESTMENT   Siock   Other   (Describe)   Partnership   Income Received of \$3\$499   Partnership   Income Received of \$3\$499   Partnership   Income Received of \$3\$499   Partnership   Income Received of \$3.0-\$499   Partnership   Inco  | FAIR MARKET VALUE   | FAIR MARKET VALUE   |
| NATURE OF INVESTMENT   | 区 \$2,000 - \$10,000  | ☐ \$2,000 - \$10,000             X \$10,001 - \$100,000     |
| Slock  | S100,001 - \$1,000,000 Over \$1,000,000   | S100,001 - \$1,000,000 Over \$1,000,000                     |
| Slock  | MATTINE OF IMPROTMENT   | NATURE OF INVESTMENT  |
| Partmership   Income Received of \$0 - \$499   Partmership   Income Received of \$3.00 or More (Report or Schedule C)   Partmership   Income Received of \$3.00 or More (Report or Schedule C)   Partmership   Income Received of \$3.00 or More (Report or Schedule C)   Partmership   Income Received of \$3.00 or More (Report or Schedule C)   Partmership   Income Received of \$3.00 or More (Report or Schedule C)   Partmership   Partmership   Income Received of \$3.00 or More (Report or Schedule C)   Partmership   Partmership   Income Received of \$3.00 or More (Report or Schedule C)   Partmership   Income Received of \$3.00 or More (Report or Schedule C)   Partmership   Income Received of \$3.00 or More (Report or Schedule C)   Partmership   Income Received of \$3.00 or More (Report or Schedule C)   Partmership   Income Received of \$3.00 or More (Report or Schedule C)   Partmership   Income Received of \$3.00 or More (Report or Schedule C)   Partmership   Income Received of \$3.00 or More (Report or Schedule C)   Partmership   Income Received of \$3.00 or More (Report or Schedule C)   Partmership   Income Received of \$3.00 or More (Report or Schedule C)   Partmership   Income Received of \$3.00 or More (Report or Schedule C)   Partmership   Income Received of \$3.00 or More (Report or Schedule C)   Partmership   Income Received of \$3.00 or More (Report or Schedule C)   Partmership   Income Received of \$3.00 or More (Report or Schedule C)   Partmership   Income Received of \$3.00 or More (Report or Schedule C)   Partmership   Income Received of \$3.00 or More (Report or Schedule C)   Partmership   Income Received of \$3.00 or More (Report or Schedule C)   Partmership   Income Received of \$3.00 or More (Report or Schedule C)   Partmership   Income Received of \$3.00 or More (Report or Schedule C)   Partmership   Income Received of \$3.00 or More (Report or Schedule C)   Partmership   Income Received of \$3.00 or More (Report or Schedule C)   Partmership   Income Received of \$3.00 or More (Report or Schedule C)   Partmership   Income Recei   |   | 1 <u></u>   |
| O Income Received of \$500 or More (Report on Schedule C)  IF APPLICABLE, LIST DATE:    ACQUIRED   DISPOSED  | (Describe)  | (Describe)  |
| IF APPLICABLE, LIST DATE:   ACQUIRED   DISPOSED   DISPOSED   DISPOSED  | Partnership O Income Received of \$0 - \$499  |   |
| ACQUIRED   DISPOSED  | O income Received of \$500 of wore (Report on Schedule C)   | O income received of \$500 of whole report of schedule cy   |
| ACQUIRED   DISPOSED  | JE APPLICABLE LIST DATE   | IF APPLICABLE, LIST DATE:                                   |
| NAME OF BUSINESS ENTITY Qual comms GENERAL DESCRIPTION OF THIS BUSINESS  #irelass technology FAIR MARKET VALUE    \$2,000 - \$10,000   | 11 /11 HO/1522, HOT 5/112.  |   |
| NAME OF BUSINESS ENTITY Qual comms GENERAL DESCRIPTION OF THIS BUSINESS  #irelass technology FAIR MARKET VALUE    \$2,000 - \$10,000   |   |   |
| Qualcomm         Comcast           GENERAL DESCRIPTION OF THIS BUSINESS         Cable TV           Wireless technology         FAIR MARKET VALUE           ☑ \$2,000 - \$10,000  | ACQUIRED DISPOSED   | ACQUIRED DISPOSED   |
| GENERAL DESCRIPTION OF THIS BUSINESS  wireless technology FAIR MARKET VALUE S \$2,000 - \$10,000   \$10,001 - \$100,000   \$10,001 - \$100,000   \$10,001 - \$1,000,000   \$100,001 - \$1,000,000   \$10,001 - \$1,000,000 | ► NAME OF BUSINESS ENTITY   | ► NAME OF BUSINESS ENTITY                                   |
| GENERAL DESCRIPTION OF THIS BUSINESS   | Qualcomm  | Comcast   |
| FAIR MARKET VALUE  | GENERAL DESCRIPTION OF THIS BUSINESS  | GENERAL DESCRIPTION OF THIS BUSINESS                        |
| FAIR MARKET VALUE  |   |   |
| \$2,000 - \$10,000   | wireless technology   | Cable TV  |
| \$100,001 - \$1,000,000   Over \$1,000,000   Ove  | FAIR MARKET VALUE   | FAIR MARKET VALUE   |
| NATURE OF INVESTMENT   | X \$2,000 - \$10,000 · □ \$10,001 - \$100,000   | <b>☒</b> \$2,000 - \$10,000 ☐ \$10,001 - \$100,000          |
| Stock Other (Describe)  Partnership O Income Received of \$0 - \$499 O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)  IF APPLICABLE, LIST DATE:  ACQUIRED DISPOSED  NAME OF BUSINESS ENTITY  GENERAL DESCRIPTION OF THIS BUSINESS  FAIR MARKET VALUE S2,000 - \$10,000  | <u> </u>  | \$100,001 - \$1,000,000 Over \$1,000,000                    |
| Stock Other (Describe)  Partnership O Income Received of \$0 - \$499 O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)  IF APPLICABLE, LIST DATE:  ACQUIRED DISPOSED  NAME OF BUSINESS ENTITY  GENERAL DESCRIPTION OF THIS BUSINESS  FAIR MARKET VALUE S2,000 - \$10,000  | <u> </u>  |   |
| Partnership   Olincome Received of \$0 - \$499   Olincome Received of \$0 - \$499   Olincome Received of \$500 or More (Report on Schedule C)   Partnership   Olincome Received of \$500 or More (Report on Schedule C)   Partnership   Olincome Received of \$500 or More (Report on Schedule C)  | <u></u>   | l   |
| O Income Received of \$500 or More (Report on Schedule C)  IF APPLICABLE, LIST DATE:  ACQUIRED  DISPOSED  NAME OF BUSINESS ENTITY  GENERAL DESCRIPTION OF THIS BUSINESS  FAIR MARKET VALUE  \$2,000 - \$10,000  \$100,001 - \$1,000,000  NATURE OF INVESTMENT  Stock  Other  Oth   | (Describe)  |   |
| IF APPLICABLE, LIST DATE:  ACQUIRED DISPOSED  NAME OF BUSINESS ENTITY  GENERAL DESCRIPTION OF THIS BUSINESS  FAIR MARKET VALUE  \$\frac{1}{3} \text{2,000} - \\$10,000 \$\frac{10,001}{3} \text{10,001} - \\$100,000 \$\frac{10,000}{3} \text{10,000} \text{2,000} - \\$10,000 \$\frac{10,000}{3} \text{10,000} \text{2,000} - \\$10,000 \$\frac{10,000}{3} \text{10,000} \text{2,000} \text{3,000,000} \$\text{10,000,000} \text{3,000,000} \text{3,000,000} \$\text{10,000,000} \text{3,000,000} \text{3,000,000} \$\text{10,000,000} \text{3,000,000} \text{3,000,000} \$\text{10,000,000} \text{3,000,000} \$\text{10,000,000} \text{3,000,000} \$\text{10,000 \text{10,000} \text{2,000 - \$\$1,000,000} \$\text{10,000 \text{10,000 \text{10,000,000}} \$\text{10,000 \text{10,000 \text{10,000 \text{10,000 \text{10,000 \text{10,000,000}} \$10,000 \text{10,000 \text{10,  |   |   |
| ACQUIRED DISPOSED  ACQUIRED DISPOSED  ACQUIRED DISPOSED  NAME OF BUSINESS ENTITY  GENERAL DESCRIPTION OF THIS BUSINESS  FAIR MARKET VALUE  □ \$2,000 - \$10,000 □ \$10,001 - \$100,000 □ \$100,001 - \$1,000,000 □ Over \$1,000,000 □ \$100,001 - \$1,00                                    | O Income Received of \$500 or More (Report on Schedule C)   | . O Income Received of \$500 or More (Report on Schedule C) |
| ACQUIRED DISPOSED  ACQUIRED DISPOSED  ACQUIRED DISPOSED  NAME OF BUSINESS ENTITY  GENERAL DESCRIPTION OF THIS BUSINESS  FAIR MARKET VALUE  □ \$2,000 - \$10,000 □ \$10,001 - \$100,000 □ \$100,001 - \$1,000,000 □ Over \$1,000,000 □ \$100,001 - \$1,00                                    |   | •   |
| NAME OF BUSINESS ENTITY  GENERAL DESCRIPTION OF THIS BUSINESS  FAIR MARKET VALUE  \$2,000 - \$10,000   | IF APPLICABLE, LIST DATE:   | IF APPLICABLE, LIST DATE:                                   |
| NAME OF BUSINESS ENTITY  GENERAL DESCRIPTION OF THIS BUSINESS  FAIR MARKET VALUE  \$2,000 - \$10,000   |   |   |
| NAME OF BUSINESS ENTITY  GENERAL DESCRIPTION OF THIS BUSINESS  FAIR MARKET VALUE  \$2,000 - \$10,000   | ACQUIRED DISPOSED   | ACQUIRED DISPOSED   |
| GENERAL DESCRIPTION OF THIS BUSINESS   GENERAL DESCRIPTION OF THIS BUSINESS  |   |   |
| FAIR MARKET VALUE  \$2,000 - \$10,000  | ► NAME OF BUSINESS ENTITY   | ► NAME OF BUSINESS ENTITY                                   |
| FAIR MARKET VALUE  \$2,000 - \$10,000  |   | <u> </u>  |
| \$2,000 - \$10,000   | GENERAL DESCRIPTION OF THIS BUSINESS  | GENERAL DESCRIPTION OF THIS BUSINESS                        |
| \$2,000 - \$10,000   | ·   |   |
| \$2,000 - \$10,000   | · · · · · · · · · · · · · · · · · · ·   |   |
| \$100,001 - \$1,000,000   Over \$1,000,000   NATURE OF INVESTMENT   Stock   Other   (Describe)   Partnership   Income Received of \$0 - \$499   O Income Received of \$500 or More (Report on Schedule C)   IF APPLICABLE, LIST DATE:   ACQUIRED   DISPOSED   Over \$1,000,000   Over \$1,000,00   | FAIR MARKET VALUE   | FAIR MARKET VALUE   |
| NATURE OF INVESTMENT  Stock Other (Describe)  Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)  IF APPLICABLE, LIST DATE:  ACQUIRED DISPOSED  NATURE OF INVESTMENT  Describe) DisposeD  NATURE OF INVESTMENT DisposeD  | \$2,000 - \$10,000 \qquad \qquad \qquad \qquad \qquad \qquad \qquad \qquad \qquad \qqqqqqqqqqqqqqqqqqqqqqqqqqqqqqqqqqqq | \$2,000 - \$10,000\$10,001 - \$100,000                      |
| Stock Other (Describe)  Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)  IF APPLICABLE, LIST DATE:  ACQUIRED DISPOSED  Stock Other (Describe) (Describe) (Describe) Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)  IF APPLICABLE, LIST DATE:  ACQUIRED DISPOSED  Stock Other (Describe) (Describe) Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)  IF APPLICABLE, LIST DATE:   | S100,001 - \$1,000,000 Over \$1,000,000   | S100,001 - \$1,000,000 Over \$1,000,000                     |
| Stock Other (Describe)  Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)  IF APPLICABLE, LIST DATE:  ACQUIRED DISPOSED  Stock Other (Describe) (Describe) (Describe) Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)  IF APPLICABLE, LIST DATE:  ACQUIRED DISPOSED  Stock Other (Describe) (Describe) Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)  IF APPLICABLE, LIST DATE:   | ANTURE OF UNITED INC.   | ALATHDE OF INIVESTMENT                                      |
| (Describe)  Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)  IF APPLICABLE, LIST DATE:  ACQUIRED DISPOSED  (Describe) Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)  IF APPLICABLE, LIST DATE:  ACQUIRED DISPOSED  |   | l   |
| O Income Received of \$500 or More (Report on Schedule C)  IF APPLICABLE, LIST DATE:  ACQUIRED  IF APPLICABLE, LIST DATE:  ACQUIRED  IF APPLICABLE, LIST DATE:  ACQUIRED  DISPOSED  O Income Received of \$500 or More (Report on Schedule C)  IF APPLICABLE, LIST DATE:  ACQUIRED  DISPOSED   |   | (Describe)  |
| IF APPLICABLE, LIST DATE:    J   |   |   |
| ACQUIRED DISPOSED ACQUIRED DISPOSED  | O Income Received of \$500 or More (Report on Schedule C)   | O income Received of \$500 or More (Report on Schedule C)   |
| ACQUIRED DISPOSED ACQUIRED DISPOSED  | IF APPLICABLE, LIST DATE:   | IF APPLICABLE, LIST DATE:                                   |
|  | <u>'</u>  |   |
|  |   | ACCUMPED PROPERTY   |
| Comments   | ACQUIRED DISPOSED   | ACQUIRED DISPOSED   |
|  | Comments:   |   |

# SCHEDULE C Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

| CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION |
|---|
| Name  |
| Fischer, Louise   |

| 1. INCOME RECEIVED   | ► 1. INCOME RECEIVED   |
|--|--|
| NAME OF SOURCE OF INCOME   | NAME OF SOURCE OF INCOME   |
| Apex Systems Inc   |  |
| ADDRESS (Business Address Acceptable) 1111 Bayhill Drive Suite 240 | ADDRESS (Business Address Acceptable)  |
| San Bruno, CA 94066  |  |
| BUSINESS ACTIVITY, IF ANY, OF SOURCE                               | BUSINESS ACTIVITY, IF ANY, OF SOURCE   |
| Contracting Company  |  |
| YOUR BUSINESS POSITION   | YOUR BUSINESS POSITION   |
| Project Manager at Verizon Wireless                                |  |
| GROSS INCOME RECEIVED  | GROSS INCOME RECEIVED  |
|  | \$1,001 - \$10,000 S   |
| \$10,001 - \$100,000 X OVER \$100,000                              | S10,001 - \$100,000 OVER \$100,000   |
| CONSIDERATION FOR WHICH INCOME WAS RECEIVED                        | CONSIDERATION FOR WHICH INCOME WAS RECEIVED  |
| X Salary Spouse's or registered domestic partner's income          | Salary Spouse's or registered domestic partner's income  |
| Loan repayment Partnership   | Loan repayment Partnership   |
|  |  |
| Sale of(Real property, car, boat, etc.)                            | Sale of(Real property, car, boat, etc.)  |
| Commission or Rental Income, list each source of \$10,000 or more  | Commission or Rental Income, list each source of \$10,000 or more  |
| . — — — — — — — — — — — — — — — — — — —                            | II. —  |
|  |  |
| Other(Describe)  | Other(Describe)  |
| (Describe)   | (Describe)   |
| ▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PER        |  |
|  |  |
|  | ending institutions, or any indebtedness created as part of a<br>e lender's regular course of business on terms available to |
|  | atus. Personal loans and loans received not in a lender's  |
| regular course of business must be disclosed as follow             |  |
| NAME OF LENDER*  | INTEREST RATE TERM (Months/Years)  |
| NAME OF LENDER   | INTEREST RATE TERM (MOUIIIIS/ Teals)   |
| ADDRESS (Business Address Acceptable)                              | %  |
| ADDICESS (Dusiness Addeptable)                                     | SECURITY FOR LOAN  |
| BUSINESS ACTIVITY, IF ANY, OF LENDER                               | ☐ None ☐ Personal residence  |
| DUSINESS ACTIVITY, IF ANY, OF LENDER                               | Land   |
| <del></del>  | Real PropertyStreet address  |
| HIGHEST BALANCE DURING REPORTING PERIOD                            |  |
| \$500 - \$1,000  | City   |
| \$1,001 - \$10,000   | Guarantor  |
| \$10,001 - \$100,000   | <del></del>  |
| OVER \$100,000   | Other  |
|  | (Describe)   |
| ·  |  |
|  |  |
| Comments:  |  |

## Miller, Alisa

From:

Louise Fischer [loufischersotf@gmail.com]

Sent:

Tuesday, March 04, 2014 12:38 PM

To:

Miller, Alisa

Subject: Attachments: Application and form 700 for Sunshine Ordinance Task Force LFischer SOTF appl 2014.pdf; LFischer Form 700 2014.pdf

Alisa,

Please find enclosed 2 pdf files that include the following:

1) Application for Sunshine Ordinance Task Force

2) Form 700 and associated Schedule A-1 (none of the other Schedules were applicable for me) This form is a pdf output from the netfile form that we were instructed to use (the new e-file system)

I'm assuming you are the right person to send this to? If not, please re-direct me to the proper location/person.

Do you have any idea on when the Rules Committee will be meeting to hear from applicants for this Task Force?

Thanks for your help, if I'm missing anything or if you have any questions, or need further information, please contact me via email at "loufischer@ or phone,415 (or you can respond to this email address, I check both pretty regularly)

Best Regards,

-Louise Fischer (current Vice-Chair of Sunshine Ordinance Task Force)



# Board of Supervisors Sity and County of San Francisco 1 Dr. Carlton B. Goodlett Place, Room 244 (415) 554-5184 FAX (415) 554-7714

| Application for Boards, Commissions, Committees, & Task Forces   |
|--|
| Name of Board, Commission, Committee, or Task Force: SOTF  |
| Seat # or Category (If applicable): Seats 6 through 11 District:   |
| Name: CHRIS T. HYLAND  |
| GUERRERO ST, SF, CA Zip: 94103   |
| Home Phone: 703- Occupation: Consultant  |
| Work Phone: Employer: Self   |
| Business Address: Same Zip:  |
| Business E-Mail: chris.t.hyland@gmail.com Home E-Mail:   |
| Pursuant to Charter Section 4.101 (a)2, Boards and Commissions established by the Charter must consist of electors (registered voters) of the City and County of San Francisco. For certain other bodies, the Board of Supervisors can waive the residency requirement.  |
| Check All That Apply:  |
| Registered voter in San Francisco: Yes  No If No, where registered:  |
| Resident of San Francisco   Yes  No If No, place of residence:   |
| Pursuant to Charter section 4.101 (a)1, please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:   |
| I am currently serving on the Commission (seat 9) and would welcome a chance to continue the hard work for this beautiful city that i live in. I also serve on the Education & Outreach and the Rules Committees of the Task Force. One of the ideas i put forward was to have additional special meetings each month to reduce our backlog of cases. We have successfully initiated that and are making headway. Commitment to attendance at task force meetings is paramount to establishing a quorum, as well as giving complainants a fair chance to recieve a majority vote. I believe I have one of the best if not the best attendance record for regularly scheduled task force meetings in the past 2 years (absent once for surgery, once for travel for a rescheduled meeting). |
|  |

| neard and zero in o  | nd as a paralegal on the salient poir                                 | nts and merits   | of the ca                   | ases.                   |   |             |  |
|--|---|--|-----------------------------|-------------------------|---|-------------|--|
|  | -   |  |                             |                         |   |             |  |
| •  |   |  |                             |                         |   |             |  |
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|  |   |  |                             |                         |   |             |  |
| ·-   |   |  |                             | <del></del>             |   |             |  |
| ivic Activities:   | -   |  |                             |                         |   |             |  |
| years on current   | SOTE  |  |                             |                         |   | <del></del> |  |
| /olunteer at Boys  |   |  |                             | i                       |   |             |  |
| Oldineer at boys   | a Ciris Olab Ci   | •  |                             |                         |   |             |  |
|  | - 1   |  |                             |                         |   |             |  |
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|  |   |  |                             |                         |   |             |  |
|  |   |  |                             |                         |   |             |  |
|  |   |  |                             | ou wish appoi           |   | Yes[        |  |
| or appointments bequirement before                                   | by the Board of Su<br>any appointment                                 | ipervisors, apr  | oearance                    | e before the            | RULES   | COMM        | IITTEE is                                |
| or appointments bequirement before                                   | by the Board of Su<br>any appointment                                 | ipervisors, apr  | oearance                    | e before the            | RULES   | COMM        | IITTEE is                                |
| or appointments bequirement before                                   | by the Board of Su<br>any appointment                                 | ipervisors, apr  | oearance                    | e before the            | RULES   | COMM        | IITTEE is                                |
| or appointments bequirement before                                   | by the Board of Su<br>any appointment                                 | ipervisors, apr  | oearance                    | e before the            | RULES   | COMM        | IITTEE is                                |
| or appointments bequirement before                                   | by the Board of Su<br>any appointment                                 | ipervisors, apr  | oearance                    | e before the            | RULES   | COMM        | IITTEE is                                |
| or appointments bequirement before the schedule                      | by the Board of Su<br>any appointment<br>ed hearing.)                 | ipervisors, app<br>can be made   | oearanc<br>. <i>(Applid</i> | e before the            | RULES to be rece  | COMMived 10 | IITTEE is                                |
| r appointments b<br>quirement before<br>fore the schedule            | by the Board of Su<br>any appointment<br>ed hearing.)                 | ipervisors, apr  | oearanc<br>. <i>(Applid</i> | christophe              | RULES to be rece  | COMMived 10 | te name.                                 |
| or appointments bequirement before efore the schedule ate: 3/18/2014 | oy the Board of Su<br>any appointment<br>ed hearing.)  Applicant's \$ | pervisors, appoint of the can be made.  Signature: (reference of the can be made.) | oearance. (Applide          | christophe (Manually si | e RULES of be received to the | COMMived 10 | te name.<br>me, you are<br>ic signature. |
| or appointments bequirement before efore the schedule ate: 3/18/2014 | oy the Board of Su<br>any appointment<br>ed hearing.)  Applicant's \$ | pervisors, appoint of the can be made.  Signature: (reference of the can be made.) | oearance. (Applide          | christophe (Manually si | e RULES of be received to the | COMMived 10 | te name.<br>me, you are<br>ic signature. |

01/20/12

Please type or print in ink.

# CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION A PUBLIC DOCUMENT

# STATEMENT OF ECONOMIC INTERESTS COVER PAGE

Date Received
Official Use Only

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Filing ID: 150172909

| NAN | ME OF FILER  | (LAST)                    | ······                         | (FIRST)   |                                   | , (MIDDLE)                  |               |
|-----|--|---------------------------|--------------------------------|---|-----------------------------------|-----------------------------|---------------|
| Н   | /land, Chris   |                           |                                |   |                                   |                             |               |
| 1.  | Office, Agency, or Court   |                           |                                |   |                                   |                             |               |
|     | Agency Name (Do not use acrony   | ns)                       |                                | ·   |                                   |                             |               |
|     | City and County of San Fr  | ancisco                   |                                | ·   |                                   |                             |               |
|     | Division, Board, Department, District                                      | t, if applicable          |                                | Your Position   |                                   |                             |               |
|     | Sunshine Ordinance Task I  | force                     |                                | Board Member  |                                   |                             |               |
|     | ► If filing for multiple positions, list                                   | below or on an attachme   | ent. (Do not us                | e acronyms)   |                                   |                             |               |
|     | Agency:  |                           |                                | Position:   |                                   |                             |               |
| 2.  | Jurisdiction of Office (ch   | eck at least one box)     |                                |   |                                   |                             |               |
|     | ☐ State  |                           |                                | ☐ Judge or Court Co                                     | mmissioner (Statew                | ride Jurisdiction)          |               |
|     | Multi-County   |                           |                                | ∑ County of San E                                       | Francisco                         | · · · ·                     |               |
|     | City of  |                           | <u>.</u>                       | Other   |                                   | ·                           |               |
| 3.  | Type of Statement (Check   | at least one box)         |                                |   |                                   |                             |               |
|     | X Annual: The period covered in December 31, 2013                          | s January 1, 2013, throug | gh                             | Leaving Office: (Check one)                             | Date Left/_                       |                             |               |
|     | -or-<br>The period covered in<br>December 31, 2013                         | S                         | through                        | O The period co leaving office.                         |                                   | , 2013, through the date    | e of          |
|     | Assuming Office: Date assur  | ned                       |                                | <ul> <li>The period co<br/>of leaving office</li> </ul> |                                   | , through th                | e date        |
|     | Candidate: Election Year   | and o                     | ffice sought, if               | different than Part 1:                                  |                                   |                             | <del></del> . |
| 4.  | Schedule Summary   |                           |                                | **************************************                  |                                   | -                           |               |
|     | Check applicable schedules or "l   | None."                    | •                              | - Total number of pages inc                             | cluding this cover                | page:2                      |               |
|     | Schedule A-1 - Investments -   | schedule attached         |                                | Schedule C - Income,                                    | Loans, & Business                 | Positions - schedule at     | tached        |
|     | ☐ Schedule A-2 - Investments -   | schedule attached         |                                | Schedule D - Income -                                   | - Gifts – schedule a              | attached                    |               |
|     | Schedule B - Real Property -   | schedule attached         |                                | Schedule E - Income -                                   | - Gifts – Travel Pay              | ments – schedule attac      | hed           |
|     |  | ☐ None - No               | <b>-or-</b><br>reportable inte | rests on any schedule                                   |                                   | •                           |               |
| 5.  | Verification   | <u></u>                   | . <del> </del>                 | · · · · · · · · · · · · · · · · · · ·                   |                                   | <del></del>                 |               |
| ٠.  | MAILING ADDRESS STREET   |                           | CITY                           |   | STATE                             | ZIP CODE                    |               |
|     | (Business or Agency Address Recommended                                    | - Public Document)        | CE                             |   | C D                               | 04103                       |               |
|     | DAYTIME TELEPHONE NUMBER   |                           | SF                             | E-MAIL ADDRESS (OPTIONAL)                               | CA                                | 94103                       |               |
|     | ( )  |                           |                                |   |                                   |                             |               |
|     | I have used all reasonable diligence<br>herein and in any attached schedul |                           |                                |   | e best of my knowl                | edge the information co     | ntained       |
|     | I certify under penalty of perjury   | under the laws of the S   | State of Califo                | rnia that the foregoing is tr                           | ue and correct.                   |                             |               |
|     | Date Signed03/08/2014  | av veari                  |                                | Signature Chris Hyland                                  | 1<br>riginally signed statement v | with your filing official ) |               |
|     | (monin, d  | uy, youi/                 |                                | (I-lie the O  | is any ordinon statement          | Jour ming vinolon)          |               |

Comments: \_

# **SCHEDULE B** Interests in Real Property (Including Rental Income)

| CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION |
|---|
| Name  |
| Hyland, Chris   |

| # Sessestor's PANCEL NUMBER OR STREET ADDRESS    GITY  | ACCESCABLE DARGEL NUMBER OF CERET APPRECA                   |  |
|--|---|--|
| CITY   | ► ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS                | ► ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS   |
| ## You are not required to report loans from commercial lending institutions made in the lender's regular course of business activitry, if any, of Lender    You are not required to report loans from commercial lending institutions made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business Activitry, if any, of Lender    NAME OF LENDER*   ACCEptable   |   |  |
| FAIR MARKET VALUE  | CITY  | CITY   |
| \$2,000 - \$10,000   | san francisco   |  |
| \$10,001 - \$100,000   |   | <u> </u>                                       |
| St00,001 - \$1,000,000   ACQUIRED   DISPOSED   St00,001 - \$1,000,000   ACQUIRED   DISPOSED   Over \$1,000,000   ACQUIRED   DISPOSED   Over \$1,000,000   ACQUIRED   DISPOSED   Over \$1,000,000   Over \$1,000   Ov  |   |  |
| Over \$1,000,000   | - ACCUIDED DIODOCED   | -  |
| Convership/Deed of Trust   |   |  |
| Convership/Deed of Trust   |   |  |
| Leasehold  | ·   |  |
| Vis. remaining   |   | Ownership/Deed of Trust Easement               |
| FRENTAL PROPERTY, GROSS INCOME RECEIVED     \$0 - \$499   \$500 - \$1,000   \$1,001 - \$10,000   \$0.001 - \$100,000   \$10,001 - \$100,000   \$            |   |  |
| \$0 - \$499  | Yrs, remaining Other  | Yrs. remaining Other                           |
| SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.  *You are not required to report loans from commercial lending institutions made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE  TERM (Months/Years)  HIGHEST BALANCE DURING REPORTING PERIOD  SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.    SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.    None  | IF RENTAL PROPERTY, GROSS INCOME RECEIVED                   | IF RENTAL PROPERTY, GROSS INCOME RECEIVED      |
| * You are not required to report Ioans from commercial lending institutions made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE TERM (Months/Years)  HIGHEST BALANCE DURING REPORTING PERIOD    HIGHEST BALANCE DURING REPORTING PERIOD   \$500 - \$1,000   \$1,001 - \$10,000   \$10,001 - \$10,000   \$10,001 - \$10,000   \$10,001 - \$10,000   \$10,001 - \$10,000   \$10,001 - \$10,000   \$10,001 - \$100,000   \$10,001 - \$100,000   \$10,001 - \$100,000   \$10,001 - \$100,000   \$10,001 - \$100,000   \$10,001 - \$100,000   \$10,001 - \$100,000   \$10,001 - \$100,000   \$10,001 - \$100,000   \$10,001 - \$100,000   \$10,001 - \$100,000   \$10,001 - \$100,000  | ☐ \$0 - \$499 ☐ \$500 - \$1,000 ☐ \$1,001 <i>-</i> \$10,000 | \$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000 |
| interest, list the name of each tenant that is a single source of income of \$10,000 or more.    You are not required to report loans from commercial lending institutions made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:    NAME OF LENDER*   | ☐ \$10,001 - \$100,000 ☐ OVER \$100,000                     | ☐ \$10,001 - \$100,000 ☐ OVER \$100,000        |
| * You are not required to report loans from commercial lending institutions made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE TERM (Months/Years)  HIGHEST BALANCE DURING REPORTING PERIOD    \$500 - \$1,000  |   |  |
| * You are not required to report loans from commercial lending institutions made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE TERM (Months/Years)  HIGHEST BALANCE DURING REPORTING PERIOD    \$500 - \$1,000  |   |  |
| * You are not required to report loans from commercial lending institutions made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE TERM (Months/Years)  HIGHEST BALANCE DURING REPORTING PERIOD    \$500 - \$1,000  |   |  |
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| business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE TERM (Months/Years)  Whone  HIGHEST BALANCE DURING REPORTING PERIOD  S500 - \$1,000   |   |  |
| business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE TERM (Months/Years)  Whone  HIGHEST BALANCE DURING REPORTING PERIOD  S500 - \$1,000   |   |  |
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| NAME OF LENDER*         NAME OF LENDER*           ADDRESS (Business Address Acceptable)         ADDRESS (Business Address Acceptable)           BUSINESS ACTIVITY, IF ANY, OF LENDER         BUSINESS ACTIVITY, IF ANY, OF LENDER           INTEREST RATE         TERM (Months/Years)           —%         None           HIGHEST BALANCE DURING REPORTING PERIOD         HIGHEST BALANCE DURING REPORTING PERIOD           ☐ \$500 - \$1,000         \$1,001 - \$10,000           ☐ \$10,001 - \$100,000         OVER \$100,000   |   |  |
| ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE TERM (Months/Years)  ———————————————————————————————————  | <u> </u>  | **************************************         |
| BUSINESS ACTIVITY, IF ANY, OF LENDER  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE TERM (Months/Years)  ———————————————————————————————————   | NAME OF LENDER*   | NAME OF LENDER                                 |
| BUSINESS ACTIVITY, IF ANY, OF LENDER  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE TERM (Months/Years)  ———————————————————————————————————   |   |  |
| INTEREST RATE   TERM (Months/Years)   INTEREST RATE   TERM (Months/Years)  | ADDRESS (Business Address Acceptable)                       | ADDRESS (Business Address Acceptable)          |
| INTEREST RATE   TERM (Months/Years)   INTEREST RATE   TERM (Months/Years)  |   |  |
|  | BUSINESS ACTIVITY, IF ANY, OF LENDER                        | BUSINESS ACTIVITY, IF ANY, OF LENDER           |
|  |   |  |
| HIGHEST BALANCE DURING REPORTING PERIOD  \$500 - \$1,000   | INTEREST RATE TERM (Months/Years)                           | INTEREST RATE TERM (Months/Years)              |
| HIGHEST BALANCE DURING REPORTING PERIOD  \$500 - \$1,000   | % □ None  | º/₄ □ None                                     |
| ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000 ☐ \$1,001 - \$10,000 ☐ \$1,001 - \$100,000 ☐ OVER \$100,000 ☐ OVER \$100,000  |   |  |
| \$10,001 - \$100,000   | HIGHEST BALANCE DURING REPORTING PERIOD                     | HIGHEST BALANCE DURING REPORTING PERIOD        |
|  | \$500 - \$1,000 \$1,001 - \$10,000                          | \$500 - \$1,000 \$1,001 - \$10,000             |
| Guarantor, if applicable   | S10,001 - \$100,000 OVER \$100,000                          | ☐ \$10,001 - \$100,000 ☐ OVER \$100,000        |
|  | Guarantor, if applicable                                    | Guarantor, if applicable                       |
|  | _·  |  |
|  |   |  |



# Board of Supervisors City and County of San Francisco 1 Dr. Carlton B. Goodlett Place, Room 244 (415) 554-5184 FAX (415) 554-7714

|  | sions, Committees, & Task Forces  |
|--|---|
| Name of Board, Commission, Committee, or T   | ask Force: Sunshine Ordinance Task Force                                |
| Seat # or Category (If applicable): 8 (disab   | oility), 9, 10, 11 District:  |
| Name: Bruce Wolfe  |   |
| Home Address: Page St  | Zip: 94117  |
|  | upation: Chief Information Officer                                      |
| Work Phone: 415456-5692 Emp  | oloyer: Alcohol Justice   |
| Business Address: 24 Belvedere St  | Zip: 94901  |
| Business E-Mail: brucew@alcoholjustice.org   | Home E-Mail: bruce@   |
| residency requirement. Check All That Apply:   | , the Board of Supervisors can waive the                                |
| Registered voter in San Francisco: Yes   | No II If No where registered:   |
|  |   |
| Resident of San Francisco  Yes  No   | If No, place of residence:  |
| Pursuant to Charter section 4.101 (a)1, plear represent the communities of interest, neighboridation, ethnicity, race, age, sex, sexual orientation, and any other relevant demographic qualities francisco: | hborhoods, and the diversity in gender identity, types of disabilities, |
| (Please see attached cover letter and resume   | )   |
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| equirement before any appointment can be made.   | earance before the RUL<br>(Applications must be a  | ES COMMITTEE is a received 10 days  |
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| equirement before any appointment can be made.   | earance before the RUL<br>(Applications must be i  | ES COMMITTEE is a<br>received 10 days   |
| equirement before any appointment can be made.   | (Applications must be i  | received 10 days  Digitally signed by Bruce W   |
| equirement before any appointment can be made.  Sefore the scheduled hearing.)   | (Applications must be i  | received 10 days  |
| For appointments by the Board of Supervisors, apperequirement before any appointment can be made. Defore the scheduled hearing.)   | earance before the RUL<br>(Applications must be i  | ES COMMI<br>received 10 d   |
| equirement before any appointment can be made. before the scheduled hearing.)  Date: 02/24/2014 Applicant's Signature: (req  | (Applications must be in the last of the l | Digitally signed by Bruce W DN: cn=Bruce Wolfe, o, ou, email=bruce@brucewolfe.r c=US Date: 2014.02.24 02:45:29 -  |
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01/20/12

Bruce M. Wolfe, M.S.W.

Page St.
San Francisco, CA 94117-1803

415/
bruce@!

February 24, 2014

Rules Committee SF Board of Supervisors 1 Dr. Carlton B. Goodlett Place San Francisco, CA 94102-4689

Dear Supervisors Yee, Tang, Campos --

My name is Bruce Wolfe. I appreciate the opportunity of your consideration for appointment to the Sunshine Ordinance Task Force in Seat 6, 7, 8, 9, 10 or 11 as a person with a mobility disability. I have served on our Sunshine Ordinance Task Force since 2005 with a one year hiatus in 2008, through 2012. I returned to the SOTF at the behest of a former Ethics Commissioner and long-time open government advocate, Joe Lynn, and my dedication to maintaining that transparency as our means to balance democracy. My experience, enjoyment and civic duty continues to interest me as I learn new aspects of this area of policy and law, and continued collaboration with my colleagues on the SOTF on how to best optimize the process, create consistency, use innovation and increase efficiency.

I am a person with a mobility disability for over the past 20 years after a work injury. Perhaps you knew or had been visited by my service dog, Charlie, over the past decade as we sadly lost him at the ripe old age of fourteen and a half years old last June. He is sorely missed but a new member of the team, Lady, will carry his legacy under the dome. That said, his presence along with over 30 of disability advocacy has given me the confidence to serve on the SOTF not just as eligible for the appointment and seat but with the added value of bringing my experience along.

Additionally, my interest in open government equally spans my lifetime from the east coast to west over 30 years ago. Here in San Francisco, my interest was piqued through my attendance at City College as a student managing its Shared Governance program for student participation. While the Sunshine Ordinance did not apply then, the thrust of my interest was towards getting all state agencies that operate and elected locally to abide by it. And, we have been successful on many including City College which agreed to apply some of its elements.

My full-time job over the past seven years has been with a consumer advocacy and protection organization.

Currently, as you know there has been a great increase in complaints coming to the SOTF despite that all Sunshine Ordinance compliance results in less than 5% through the complaint process of the SOTF. The SOTF offers the public a number of services with a single person staff supplied by the Clerk of the Board and one legal counsel supplied by the City Attorney's office. The rest of the services are provided by the all volunteer membership of the body most of whom hold full-time jobs. With an additional staffer, much more expedited services could be provided to reduce the number of complaints on a daily basis.

In addition, with the advent of information technology and now the commitment through Dept of IT and SFData.org, more and more public information is being made accessible through the web and other applications. I am an IT professional across the broad spectrum of information/technology/security/social media who has brought a modicum of necessary expertise to the SOTF.

The Sunshine Ordinance is based in state law of the CA Public Records Act and Ralph M. Brown Open Meetings Act. Much work still needs to be done by the SOTF.

1. <u>Training:</u> Of its many charges, I hope to increase the amount of training to the city family. As a martial arts instructor of over 35 years, a social worker, college level instructor, life coach and trained hundreds in computing, I have some sense how to guide folks towards understanding at their level. I would plan on

- identifying problem areas of departments and agencies with repeat violations and work with department heads to help curb and get things under control. Compliance is mandatory. I am interested in bringing the full force of my expertise in this area which is why I decided to re-apply to the SOTF.
- 2. Streamlining the hearing process: One of the many areas of concern is the time and hour of SOTF hearings and meetings. The hearing process was overhauled some years ago which help create a much fairer process and did reduce the time spent on each case. But cases were not as plentiful as they are today as all areas of government from federal to our little city are being challenged for information by the public. Of a few areas in question:
  - 1. Hearing timeframe needs to be annually reviewed and optimized as necessary without losing any respect for either party.
  - 2. Multiple complaints should be considered co-joined when focused on the same respondent regarding the same set of issues so there will be one hearing covering multiple complaints on the same respondent unless specifically distinct from each other.
- 3. <u>Information Technology:</u> There is ample opportunity to help increase the availability of public information and records through new efforts to centralize data and make available on the web. I have attended COIT meetings regularly as representative of SOTF since its inception where this subject was under consideration as the contract was being awarded to Microsoft.

Additionally, to increase the role of the SOTF administrative department to help the general public and to intervene as necessary to expedite and acquire the public information they seek to reduce the amount of complaints coming before the SOTF.

I am a staunch, unbiased open government advocate and experienced in Gov2.0 information technology which also lends to the ever-increasing nature of transparency in government. My aim is to be fair, reasonable and adhere to the principle of bringing greater Sunshine and more expedited access of public information and meetings as possible.

Again, I appreciate the opportunity of your consideration for appointment to the Sunshine Ordinance Task Force.

Yours Truly,

## Bruce M. Wolfe, M.S.W.

Page Street S.F., CA 94117-1803 415-

bruce@

#### RESUME/CV

#### HIGHLIGHTS

- Information Technology Professional
- Experienced in various forms of information technology from network to data center to enterprise to end-user in addition to database management and design.
- Adept in Ergonomic health & safety protocols
- Experienced & learned in all CA government & nonprofit open meetings, public records and higher education laws
- Experience and learned in disability policy and regulations including assistive technology
- Experienced & learned in higher education budgets and budgeting
- Social Worker with Social Development emphasis
- Revised many organizational constitutions, bylaws, policies, rules & other governing documents
- Co-wrote several legislative bills including AB1857- Gloria Romero Open Meetings Act of 2000
- Over 25 years management experience emphasizing a collaborative yet decisive style as a team player, board member and in board dynamics.
- Adept at building productive relationships to further the organization's goals.
- Persuasive skills, both written and verbal.
- Specific focus on personal leadership and program development.
- Excellent nonprofit policy and legislative skills.

#### **DEVELOPMENT / MOTIVATION WHILE SERVING ON BOARDS & BODIES**

- Increases participation in representation and administration decisionmaking
- Assists in identifying interests and concerns, and finds innovative ways to implement them.
- Increases motivation for participation and public speaking.
- Able to write persuasive letters and documents, frequently influencing decision makers.
- Helps members develop leadership skills and motivation to carry out their concerns without substantial reproach.

#### **BUSINESS & EMPLOYMENT**

2007-present Chief Information & Technology Officer and Social Worker Alcohol Justice (formerly, Marin Institute), San Rafael, CA

2008-2011 President Vcampaign, Inc., San Francisco, CA

#### 1986-90 Owner

### Counter Theft/Clandestine Enterprises, Mamaroneck/Harrison, NY

Duties: Sales, Service and Installation of professional-grade wireless/wired security products, telephone and data systems, closed-circuit video, Audio and cable systems, trained complete staff including motivational management and ergonomic health & safety.

#### 1981-87 Owner

# BG's Autosound/Westchester Autophonics, Ltd., White Plains, NY

Duties: Sales service, Installation of custom, esoteric car audio systems, burglar alarms and accessories, trained complete staff including motivational management and ergonomic health& safety.

#### 1983-85 Partner & Talent Manager

# IMMP Media productions, Ltd., Hartsdale/New York, NY

Duties: Oversight on business operations, provided contacts, Public Relations, and consulted & advised talent agents.

#### **EXPERIENCE**

2013-present Secretary SF Community Land Trust

2010-present President DogPAC of SF

2007-present Boardmember Haight-Ashbury Neighborhood Council

1996-present Member; 2009 Treasurer Harvey Milk LGBT Democratic Club PAC

2005-2012 Vice-Chair/Member SF Sunshine Ordinance Task Force

Committees: Rules (Chair); Complaints; Education, Outreach & Training

2005-present Member Sierra Club – SF Group and Bay Area Chapter

2006-2008 SF Ambassador Voters Inured At Work (VIAW) Duties: Meet with SF legislators

2006-2008 Steering Committee Member SF Coalition for Transit Justice

2004-2006 Council member SF Department of Health -

Eastern Neighborhoods Community Health Impact Assessment (ENCHIA)

Duties: Community representative/advocate on housing issues from SF Community Land Trust

# 2004-2008 Committee member (appointed by SFUSD Commissioner Eric Mar)

Prop H (Ammiano) – SFUSD School Enrichment Fund Advisory Committee to Board of Education Duties: To review programs and services as outlined in Prop H, and make recommendations to the Board of Education

# 2003-present Secretary/Boardmember

**SF Community Land Trust** 

Committees: Projects, Fundraising

Notable: Preserves affordable cooperative housing for low-moderate income tenants; Webmaster

January-July, 2004 Financial Manager SF Student Community Housing Organization (SFSCHO)

Duties: Managed finances and budget Notable: Managed financial stability

2004-2007 Founding Member Progressive Voter Project (PVP)

#### 2001-2004 Chair/member

# **Learning Support Services Coalition - San Francisco**

Duties: Board development, policy creation and strategy planning

Notable: Concerns with school social workers, psychologists, counselors and nurses in San Francisco

**Unified School District** 

-Led successful campaign to increase staff rolls of School Social Workers and Nurses in SF Unified

School District through the passage of Prop H/PEEF (Sup. Ammiano, 2004)

#### 2001-present Education & Training Team Coordinator

# National Association of Social Workers (NASW)-CA Chapter; Social Action/Social Justice Council

Duties: Provide educational and training plans and processes; Webmaster

Notable: Design and facilitate annual Social Action Workshop conference for over 300 participants

#### 2000-2002 Intern

#### Assemblywoman Carole Migden

Duties: Case mgmt., field work, policy analysis

Notable: Helped countless constituents; co-brokered funding for CALLES Anti-Gang/Violence

Prevention Program; gave presentations on behalf of the Assemblywoman.

### 2000-2003 Steering committee member

**Education In Action (EIA)** 

Duties: Fundraising and community organizing

#### 1999-2001 Worker Representative

CA Department of Industrial Relations, Commission on Health & Safety and Worker's Compensation (CHSWC) Advisory Committee

#### 1999-2000 Intern (Roma Guy, MSW, Supervisor)

Bay Area Homelessness Program (BAHP), S.F., CA

Duties: case manager and disability coordinator

#### 1998-2000 Intern

#### Tenant/Owner Development Corp (TODCO), S.F., CA

Notable: Created computerized map of housing inventory in the South of market district of S.F.

#### 1994-present Peer counselor/Presenter

East Bay RSI Support Group, Oakland, CA

#### 1994-2008 Community advocate

WORKSAFE! Representing workplace safety and workers' compensation policy

#### 1993-present Freelance consultant and producer/director

#### Vision Arts Video/Media Research Associates, S.F., CA

Notable: Acting as outside consultant for video productions of educational videos of Chinese internal health & martial arts.

#### 1993-2004 Advisor and creative consultant

#### Health Arts Wellness Services, Berkeley, CA

Notable: Development of The Desktop Vacationtm, on-site ergonomic preventative health and safety programs for business, and Stress Warning Radartm.

# 1991-present Health Educator/Instructor

#### Integral Ch'uan Institute, Berkeley, CA

Job duties: Instructor & tour manager for chief facilitator and school, instructor for the martial and health art of Ch'i Kung(Qigong), T'ai Chi Ch'uan(taijiquan) & other Chinese Internal Arts; general operations of school; develop & manage website and arrange international touring circuit.

# 1992-97 National Executive Secretary, Chinese Martial Arts Program & Level 1 Judge Amateur Athletic Union (AAU), Orlando, FL

# 1991-92 Assemblyline trainer and supervisor, End-of-line technician Audible Illusions

Duties: All provisions from ground-up assembly through delivery of esoteric, electronic audio components and speakers.

# 1990-91 Trail guide, wrangler, ranch hand Holidays On Horseback, Descanso, CA

Duties: Performed all duties of ranch management including dispatching and care of over forty horses and other farm animals.

#### 1986-90 Owner

#### Counter Theft/Clandestine Enterprises, Mamaroneck/Harrison, NY

Duties: Sales, Service and Installation of professional-grade wireless/wired security products, telephone and data systems, closed-circuit video, Audio and cable systems, trained complete staff including motivational management and ergonomic health & safety.

#### 1981-87 Owner

#### BG's Autosound/Westchester Autophonics, Ltd., White Plains, NY

Duties: Sales service, Installation of custom, esoteric car audio systems, burglar alarms and accessories, trained complete staff including motivational management and ergonomic health& safety.

#### 1994-1998 Peace Officer of the State of New York, Supervisor/Agent

#### Yonkers' Society for the Prevention of Cruelty to Children (SPCC), Yonkers, NY

Duties: Supervisor/agent for NY state chartered nonprofit agency in the investigation and prevention of child abuse & neglect victims.

#### 1983-85 Partner & Talent Manager

#### IMMP Media productions, Ltd., Hartsdale/New York, NY

Duties: Oversight on business operations, provided contacts, Public Relations, and consulted & advised talent agents.

#### 1981-1990 Instructor/Student

#### Red Lion T'ai Chi Ch'uan School, Dobbs Ferry, NY

Duties: Instructed others in the nature, study & practice of Tai Chi as a health preventative maintenance program, philosophy and martial art. Art of teaching and assessing student's needs.

# 1976-82 Sound reinforcement engineer, technician, operator and stage hand Pragmatech Sound Corp., New Rochelle/Bronx, NY

Duties: All facets of business & operations in studio and on-the-road.

# 1976-1978 Technician/Autosound Designer-Installer World Audio, New Rochelle, NY

#### STUDENT GOVERNMENT & CAMPUS POSITIONS

#### 1999-2000 President

### Associated Students of San Francisco State University, Inc. (ASISFSU), SF, CA

Duties: Chief Executive Officer/General Manager; Official representative; Submits to the Board of Directors the A.S. Budget for their consideration the proposed budget of the Associated for the subsequent fiscal year

Notable: developed campus shared governance program for student participation; Prevented student fee increase; Organized students on campus policies on sweatshops; Co-wrote Gloria Romero Open Meetings Act of 2000; Organized students on housing & homelessness issues; CFA Teach-in speaker

# 1998-99, 2001-2002 College of Health & Human Services Representative & Chief Justice/Parliamentarian

# Associated Students of San Francisco State University, Inc. (ASISFSU), SF, CA

Duties: Make decisions and representation on behalf of students

Notable: Developed book loan program; Organized students on prison industrial complex; Organized students on athletics issues; Revise bylaws & policies; Organized students on housing & homelessness issues; Organized students on disability issues; CFA Teach-in speaker

#### 2002-2003 Vice-President of External Affairs

#### Associated Students of San Francisco State University, Inc. (ASISFSU), SF, CA

Duties: Chairs External Affairs Committee; analyzes and prepares resolutions on legislation and academic affairs for approval by the Board of Directors; Plans workshops and events of political and academic nature, and community organizing; Represents on local, state and national levels.

CA State Student Association (CSSA) Legislative Affairs Officer & Chair

Duties: Served on Executive committee; Chair Legislative Affairs Committee

Notable: Brought accountability to organization; Carried legislation to Capitol; Coordinated with Legislative Affairs Director on legislation & lobbying efforts; Wrote legislation & policies; Oversaw Lobby Corps officer & clinic; Oversaw CHESS

#### 1998-2003 Shared Governance

#### Associated Students of San Francisco State University, Inc. (ASISFSU), SF, CA

CSU: Chancellor's advisory cmte. On services to students with disabilities.

SFSU: student affairs cmte., Advisory cmte. On students, faculty & staff with disabilities, College of extended learning dean search cmte., student/campus fee advisory cmte., human relations advisory cmte., academic senate, Franciscan shops, inc. board of directors

#### City College of San Francisco (CCSF), S.F., CA

Notable: Taught the nature of stress management and preventative health care in the workplace. 1995-2000 Instructor for Faculty/staff Flex Days; Featured guest speaker for Concert & Lecture series; Instructor for various classes (volunteer)

# <u>City College of San Francisco (CCSF), S.F.,CA</u> 1997-98 Executive Vice-president/Vice-president of Administration Associated Students of CCSF

1996-97 Director of Technology Associated Students of CCSF

1996-98 Campus Representative California State Assn. of Community Colleges (CALSACC)

#### 1996-97 Intern

**High-Tech Center for Disabled People at CCSF** 

Duties: Assist and aide users in the use of computers, software and stress management.

## 1995-98 Member/Organizer Political Action Coalition at CCSF

Notable: No on Props 209, 187; Yes on Props 221, 227

1995-1998 Created T'ai Chi Club

#### 1995-1997 Member

- -Disabled Students Club
- -Shared Governance at CCSF
  - College Advisory Council, Teaching & Learning Technology Roundtable, Academic Policies Cmte., Computer Policies cmte., Campus Arts Cmte.

### **EDUCATION**

### San Francisco State University (SFSU), S.F., CA

School of Social Work

Graduated: Bachelor's in Social Work (B.S.W.), 2000

Post-Graduate, Master's in Social Work (M.S.W.), 2004

### City College of San Francisco (CCSF); S.F., CA

Undergraduate, focus: Social Work, Interpersonal Communication,

Adaptive technology, labor studies 1995-98

High Tech Center, intern

T'ai Chi Club. President

Disability Rights Club, member

#### Institute for Audio Research; Greenwich Village, NY

Audio engineering, 1979-80

All facets from the nature and physics of sound to production & mastering.

#### Monmouth College; West Long Branch, NJ

Undergraduate, electronic Engineering, 1978-79

Technician & Deejay for WMCX-Fm stereo; Technician and operator of audio/visual; Lighting, audio & production designer for drama dept.

### New Rochelle High School; New Rochelle, NY

Graduate, class of 1978

Audio/visual & technology operator, Stage crew, lighting/audio designer and engineer.

### Relevant Skills and Experience

#### Social work:

- -non-profit mgmt
- -grantwriting & fundraising
- -organizational development
- -empowering and motivating organizational steps
- -conflict & crisis mgmt
- -Policy development
- -budget development & tracking
- -program development
- -leadership & group development
- -Interviewing & counseling
- -Working w/ diverse communities
- -Recognizing students' needs in the context of personal, family and community and applying methods of resolution
- -Community organizing
- -Legal & business experience w/ 501c3 nonprofits stage production and management specializing in student gov'ts
- -Meeting facilitation

#### **Business:**

- -Program development
- -Budget & finance
- -Human resources
- -Risk mgmt
- -Workplace safety
- -Bylaws/Policy/Resolutions creation, development -Resourceful, motivated and contributing & revision
- -Org'l development
- -Meeting faciliation with parliamentarian skills
- -Board development
- -Office mgmt
- -IT mgmt, network infrastructure & security
- -Communications systems
- -Social office communication
- -Inventory control
- -External resource assessment
- -Org'l legal aspects
- -Political analysis & legislation development
- -Contracts & agreements
- -Org'l direction for electoral campaigns
- -Facilities mgmt & operations

#### Related skills & experience:

- -Insurance
- -Risk mgmt
- -Workplace safety
- -Counseling on business issues
- -Org'l direction for electoral campaigns
- -IT, network and website mgmt
- -Policy & Legislative creation & analysis

#### **Skills**

- -Interpersonal communicator
- -Computer and Information Technology: Windows, Macintosh, Linux, networks, systems administration
- -Advanced experience of Internet
- -Complete experience in audio/visual systems installation and operations including all aspects of
- -Proficient in the art of T'ai Chi Ch'uan and other Chinese Internal Health Arts
- -Ability to assess others learning processes and skills, and occupational talents
- -Experienced in the teaching process
- -Experienced working with people with disabilities in various settings
- -Calm, patient, attentive, supportive listener
- -Assertive towards reaching goals
- -Cheerful, respectful and sensitive to others' needs

#### References furnished upon request

# STATEMENT OF ECONOMIC INTERESTS **COVER PAGE**

Date Received

Please type or print in ink.

| NAME OF FILER                          | (LAST)  |  | (FIRST)   | (MIDDLE)   |
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| Sunshine On                            | dinance Task Force  |  |   |  |
| Division, Board, D                     | epartment, District, if applicable  |  | Your Position   |  |
| ► If filing for mul                    | tiple positions, list below or on an attachn  | nent. (Do not use ac                   | иопуть)   |  |
| Agency:                                |   |  | Position:   |  |
| 2. Jurisdiction                        | of Office (Check at least one box)  |  |   |  |
| State                                  |   |  | ☐ Judge or Court Commission   | ner (Statewide Jurisdiction)   |
| Multi-County                           | gan ar the company of the strange of |  | County of San Francis   | 900  |
| City of San                            |   |  | *******   |  |
| 3. Type of Stat                        | ement (Check at least one box)  |  |   |  |
| Annual: The Dec                        | period covered is January 1, 2013, throusember 31, 2013.  | igh .                                  | Leaving Office: Date Le   | ft/  |
|  | period covered is/  | , through                              | O The period covered is<br>leaving office.  | January 1, 2013, through the date of   |
| Assuming O                             | ffice: Date assumed//   | <del></del>                            | O The period covered is<br>the date of leaving off  | , through  |
| Candidate:                             | Election year 2014 and  | l office sought, if diffe              | rent than Part 1:   |  |
| 4. Schedule Su                         | ımmary  |  |   |  |
| Check applicable                       | schedules or "None."  | ► Total nu                             | mber of pages including   | this cover page: 1   |
| Schedule A-                            | - Investments - schedule attached   |  | Schedule C - Income, Loans, &   | Business Positions - schedule attached   |
| Schedule A                             | ? • Investments – schedule attached   |  | Schedule D - Income - Gifts -   | schedule attached  |
| Schedule B                             | Real Property - schedule attached   |  | Schedule E - Income - Gifts -   | Travel Payments - schedule attached  |
|  | ✓ None - Mo   | • <b>or•</b><br>• reportable interests | on any schedule   |  |
| 5. Verification                        |   | · · · · · · · · · · · · · · · · · · ·  |   |  |
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| Page S                                 | • *   | San Francisco                          | CA  | 94117  |
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| I certify under p                      | enalty of perjury under the laws of the   | State of California t                  | hat the foregoing is true and   | A A NIKE   |
| Date Signed 02                         | 24/2014   | Signa                                  | ture / ///  |  |
|  | įmonšti dajų year)  |  | If he the originally ago  | red dateminy data your filing office()   |

# Miller, Alisa

From:

Bruce Wolfe [bruce@

Sent:

Monday, February 24, 2014 3:14 AM

To:

Miller, Alisa

Subject:

Application for Sunshine Ordinance Task Force

Attachments:

BruceWolfe-sotf-cover-letter-rules-Feb2014.pdf, BruceWolfe-vacancy\_application\_021814

\_signed.pdf; BruceWolfe-Resume-2014.pdf

Dear Ms. Miller --

Please acknowledge receipt of my application for appointment to the Sunshine Ordinance Task Force with cover letter and resume' to be attached to the application. (see attached below)

I suppose since I do not hold any position with the City & County of SF, a Form 700 is not required at this time.

If you need any further information, please do not hesitate to contact me.

Thank you in advance.

Yours Truly, Bruce Wolfe Save Form

02/25/2014 16:35



# REGETY Print Form 30 ARD OF SUPERVISORS SAN FRANCISCO Board of Supervisors City and County of San Francisco 1 Dr. Carlton B. Goodlett Place, Room 244 MAR 10 AM 8: 17 (415) 554-5184 FAX (415) 654-7714

TODDDDAVID

| Application for Boards, Commissions, Committees, & Task Forces  |        |
|---|--------|
| lame of Board, Commission, Committee, or Task Force: SOTF   |        |
| Seat # or Category (If applicable): 8   |        |
| lame: Todd David  | _      |
| lome Address: — Eureka St   | 4      |
| ome Phone: 415 ——— Occupation: Campaign Manager   | -      |
| Vork Phone: 415-890-6346 Employer: Choose Health SF   | _      |
| usiness Address: 381 Bush St #300 SF, CA Zip: 94104   | _<br>4 |
| usiness E-Mail: Home E-Mail: toddsdavid@  | _      |
| the Charter must consist of electors (registered voters) of the City and County of San Francisco. For certain other bodies, the Board of Supervisors can waive the residency requirement.  heck All That Apply:   |        |
| Registered voter in San Francisco: Yes No If No, where registered:  |        |
| Resident of San Francisco  Yes  No If No, place of residence:   | _      |
| ursuant to Charter section 4.101 (a)1, please state how your qualifications present the communities of interest, neighborhoods, and the diversity in hnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San ancisco: |        |
| am the co-founder of the San Francisco Parent Political Action Committee, the President of riends of Noe Valley as well as the President of Residents For Noe Valley Town Square.   |        |
| oring a parent's perspective, which is often not well represented on San Francisco's ommissions and task forces.  |        |
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| Business and/or professional experience:   |  |
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| currently serve on the SOTF and wish to contin   | nue my public service.   |
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| vic Activities:  |  |
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| resident of Residents for Noe Valley Town Squ  | oro.   |
| bunder of edMatch  | वास  |
| p-founder San Francisco Parent Political Action  | Committee  |
| vocacy Chair for Everett middle school PTA   |  |
| ember Sunshine Ordinance Task Force  |  |
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| appointments by the Board of Supervisors, ap uirement before any appointment can be made fore the scheduled hearing.)  | pearance before the RULES COMMITTEE in the control of the control  |
| Applicant's Signature: (re   | pearance before the RULES COMMITTEE is. (Applications must be received 10 days  (Manually sign or type your complete name. NOTE: By typing your complete name, you are hereby consenting to use of electronic signature.   |
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| appointments by the Board of Supervisors, ap uirement before any appointment can be made fore the scheduled hearing.)  e:  | pearance before the RULES COMMITTEE is . (Applications must be received 10 days  equired)  (Manually sign or type your complete name. NOTE: By typing your complete name, you are hereby consenting to use of electronic signsture.  |
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# CALIFORNIA FORM 7 FAIR POLITICAL PRACTICES COMMISSION A PUBLIC DOCUMENT

# STATEMENT OF ECONOMIC INTERESTS **COVER PAGE**

Date Received
Official Use Only

E-Filed 03/09/2014 10:22:15

Filing ID: 150174660

| Please type or print in ink.  | 150174660  |
|---|--|
| NAME OF FILER (LAST)  | (FIRST) (MIDDLE)   |
| David, Todd   |  |
| 1. Office, Agency, or Court   |  |
| Agency Name (Do not use acronyms)   |  |
| City and County of San Francisco  |  |
| Division, Board, Department, District, if applicable  | Your Position  |
| Sunshine Ordinance Task Force   | Board Member   |
| ▶ If filing for multiple positions, list below or on an attachment. (Do   | not use acronyms)  |
| Agency:   | Position:  |
| 2. Jurisdiction of Office (Check at least one box)  |  |
| ☐ State   | Judge or Court Commissioner (Statewide Jurisdiction)   |
| Multi-County  | X County of San Francisco  |
| X City ofSan Francisco  | Other  |
| 3. Type of Statement (Check at least one box)   |  |
| Annual: The period covered is January 1, 2013, through December 31, 2013  | Leaving Office: Date Left/// (Check one)   |
| The period covered is/, through December 31, 2013   | O The period covered is January 1, 2013, through the date of<br>leaving office.  |
| Assuming Office: Date assumed/  | The period covered is/, through the date<br>of leaving office.   |
| Candidate: Election Year and office sou   | ight, if different than Part 1:  |
| 4. Schedule Summary   |  |
| Check applicable schedules or "None."   | ► Total number of pages including this cover page:3  |
| Schedule A-1 - Investments – schedule attached  | Schedule C - Income, Loans, & Business Positions – schedule attached   |
| Schedule A-2 - Investments – schedule attached  | Schedule D - Income - Gifts - schedule attached  |
| Schedule B - Real Property - schedule attached  | Schedule E - Income - Gifts - Travel Payments - schedule attached  |
| -or-  | to today and any annual should be  |
|   | le interests on any schedule   |
| 5. Verification   |  |
| MAILING ADDRESS STREET ( (Business or Agency Address Recommended - Public Document)   | CITY STATE ZIP CODE  |
| DAYTIME TELEPHONE NUMBER  | San Francisco CA 94114   |
| ( )   | E-MAIL ADDRESS (OPTIONAL)  |
| I have used all reasonable diligence in preparing this statement. I have herein and in any attached schedules is true and complete. I ackno | ve reviewed this statement and to the best of my knowledge the information contained wledge this is a public document. |
| I certify under penalty of perjury under the laws of the State of   |  |
| Date Signed 03/09/2014 (month, day, year)   | Signature Todd David (File the originally signed statement with your filing official.)                                 |

# **SCHEDULE B** Interests in Real Property (Including Rental Income)

| CALIFORNIA FORM 700                 |
|-------------------------------------|
| FAIR POLITICAL PRACTICES COMMISSION |
| Name                                |
| David, Todd                         |
|                                     |

| Eureka St  ITY  an Francisco   | ► ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS   |
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| \$0 - \$499  | \$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000   |
| 3 \$10,001 - \$100,000   | ☐ \$10,001 - \$100,000 ☐ OVER \$100,000  |
| OURCES OF RENTAL INCOME: If you own a 10% or greater terest, list the name of each tenant that is a single source of come of \$10,000 or more.  None ame(s) redacted   | SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.  None  |
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| ou are not required to report loans from commercial lusiness on terms available to members of the public with ans received not in a lender's regular course of business  | hout regard to your official status. Personal loans and  |
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| usiness on terms available to members of the public with ans received not in a lender's regular course of busines  AME OF LENDER*  DDRESS (Business Address Acceptable)  JSINESS ACTIVITY, IF ANY, OF LENDER  TEREST RATE  TERM (Months/Years)         | hout regard to your official status. Personal loans and ss must be disclosed as follows:  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE TERM (Months/Years)                                      |
| Usiness on terms available to members of the public with ans received not in a lender's regular course of business.  AME OF LENDER*  DDRESS (Business Address Acceptable)  JSINESS ACTIVITY, IF ANY, OF LENDER  TEREST RATE  TERM (Months/Years)  None | hout regard to your official status. Personal loans and ss must be disclosed as follows:  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE TERM (Months/Years)                                      |
| AME OF LENDER*  DDRESS (Business Address Acceptable)  JSINESS ACTIVITY, IF ANY, OF LENDER  TEREST RATE  None  MODEST BALANCE DURING REPORTING PERIOD   | hout regard to your official status. Personal loans and ss must be disclosed as follows:  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE TERM (Months/Years)  ——————————————————————————————————— |
| AME OF LENDER*  DDRESS (Business Address Acceptable)  JSINESS ACTIVITY, IF ANY, OF LENDER  TEREST RATE  TERM (Months/Years)  GHEST BALANCE DURING REPORTING PERIOD  \$1,000  \$1,000   | ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE TERM (Months/Years)  ———————————————————————————————————  |

# SCHEDULE C Income, Loans, & Business **Positions** (Other than Gifts and Travel Payments)

| CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION |  |
|---|--|
| Name  |  |
| David, Todd   |  |

| ▶ 1. INCOME RECEIVED  | ► 1. INCOME RECEIVED  |
|---|---|
| NAME OF SOURCE OF INCOME  | NAME OF SOURCE OF INCOME  |
| Noe Valley Chamber Music  | Santos and Urrutia  |
| ADDRESS (Business Address Acceptable)                             | ADDRESS (Business Address Acceptable)                             |
| San Francisco, CA 94114   | San Francisco, CA 94110   |
| BUSINESS ACTIVITY, IF ANY, OF SOURCE                              | BUSINESS ACTIVITY, IF ANY, OF SOURCE                              |
| Promotes and Presents Chamber Music Concert                       | Structural Engineering Firm                                       |
| YOUR BUSINESS POSITION  | YOUR BUSINESS POSITION  |
| Executive Director  | Consultant  |
| GROSS INCOME RECEIVED   | GROSS INCOME RECEIVED   |
| ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000                            | \$500 - \$1,000 \$1,001 - \$10,000                                |
| X \$10,001 - \$100,000 ☐ OVER \$100,000                           | S10,001 - \$100,000 OVER \$100,000                                |
| CONSIDERATION FOR WHICH INCOME WAS RECEIVED                       | CONSIDERATION FOR WHICH INCOME WAS RECEIVED                       |
| Salary Spouse's or registered domestic partner's income           | Salary Spouse's or registered domestic partner's income           |
| Loan repayment Partnership  | ☐ Loan repayment ☐ Partnership                                    |
| Sale of   | Sale of   |
| (Real property, car, boat, etc.)                                  | (Real property, car, boat, etc.)                                  |
| Commission or Rental Income, list each source of \$10,000 or more | Commission or Rental Income, list each source of \$10,000 or more |
| ·   |   |
|   |   |
| Other (Describe)  | X Other Consulting Fee (Describe)                                 |
|   |   |
| ▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PER       | IOD   |
| * You are not required to report loans from commercial le         | ending institutions, or any indebtedness created as part of a     |
| retail installment or credit card transaction, made in the        | lender's regular course of business on terms available to         |
| members of the public without regard to your official sta         | atus. Personal loans and loans received not in a lender's         |
| regular course of business must be disclosed as follows           | 5:  |
| NAME OF LENDER*   | INTEREST RATE TERM (Months/Years)                                 |
|   | %   |
| ADDRESS (Business Address Acceptable)                             |   |
|   | SECURITY FOR LOAN   |
| BUSINESS ACTIVITY, IF ANY, OF LENDER                              | ☐ None ☐ Personal residence                                       |
|   | Real Property   |
| HIGHEST BALANCE DURING REPORTING PERIOD                           | Street address  |
| <b>\$500 - \$1,000</b>  | Ott.  |
| \$1,001 - \$10,000  | City _  |
| \$10,001 - \$100,000 ·  | Guarantor   |
| OVER \$100,000  | C Other   |
|   | Other(Describe)   |
|   |   |
| Comments:   |   |
|   |   |



# Board of Supervisors City and County of San Francisco 1 Dr. Carlton B. Goodlett Place, Room 244 (415) 554-5184 FAX (415) 554-7714

| Application for Boards, Commissions, Committees, & Task Forces  |
|---|
| Name of Board, Commission, Committee, or Task Force: Sunshine Ordinance Task Force  |
| Seat # or Category (If applicable): District:   |
| Name: Rodman Joseph Martin  |
| Home Address: Buchanan St. # SF, CA zip: 94123  |
| Home Phone: 925 Occupation: Attorney  |
| Work Phone: 925/776-4500 Employer: Pegnin & Ivancich, LLP   |
| Business Address: 3440 Hillcrest Ave, Suite 175 Antioch, CA zip: 94531  |
| Business E-Mail: rodman@pegnimlaw.com Home E-Mail: rodman.martin@   |
| Pursuant to Charter Section 4.101 (a)2, Boards and Commissions established by the Charter must consist of electors (registered voters) of the City and County of San Francisco. For certain other bodies, the Board of Supervisors can waive the residency requirement.   |
| Check All That Apply:   |
| Registered voter in San Francisco: Yes X No  If No, where registered:   |
| Resident of San Francisco X Yes No If No, place of residence:   |
| Pursuant to Charter section 4.101 (a)1, please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:                                      |
| As an attorney who represents injured workers, I advocate for those who often find themselves up egainst an insurance company which operates under technical rules and industry specific jargon. I am a cansalar to them and help guide them through that possess. I represent a wide variety of workers in my jud. from janitors to migrant workers, from tech emplayers |

| business and/or professional experience.   |
|--|
| My Job requires me to conduct research, write, actively listen, negotiate, and advocate. I have been an ottorney at Regnin & Ivancial since June 1,2009.   |
| been an offerney of Pagnin & Ivancich stree June 1,2009.   |
|  |
| Civic Activities:  |
| C. T. R. Accession   |
| San Francisco Bar Association  |
| Sustaining Member of the World Attains Carnell   |
| De Yame Fin. Act Museum member   |
| Snotaining Member of the World Affairs Carneil<br>De Yame Fine Art Museum member<br>San Francisco Film Socrety member  |
| Jan Lynnisia Lilm Society monder   |
|  |
| Have you attended any meetings of the Board/Commission to which you wish appointment?  Yes \( \subseteq \text{No} \)   |
|  |
| For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made. (Applications must be received 10 days before the scheduled hearing.) |
|  |
|  |
| Date: 2/14/14 Applicant's Signature: (required) RLS. W.A.  |
|  |
| <u>Please Note</u> : Your application will be retained for one year. Once Completed, this form, including all attachments, become public record.   |
|  |
|  |
| FOR OFFICE USE ONLY:   |
| Appointed to Seat #: Term Expires: Date Seat was Vacated:  |
| 01/20/12   |

# CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION A PUBLIC DOCUMENT

# STATEMENT OF ECONOMIC INTERESTS

| COVER PA | \GE |
|----------|-----|
|----------|-----|

|                 | or print in ink.                                |   |  |  |
|-----------------|---|---|--|--|
| NAME OF FILER   | (LAST)  |   | (FIRST)  | (MIDDLE)                                       |
| Martin          |   | Rodmai                                    | n .  | Joseph   |
| 1. Office,      | Agency, or Court                                |   | •  |  |
| Agency N        | ame (Do not use acronyms)                       |   |  |  |
| Sunshi          | ne Ordinance Task Force                         |   |  |  |
| Division, E     | loard, Department, District, if applicable      |   | Your Position  |  |
|                 | •   |   | Seat 6, 7, 8, 9, 10  | ), 11  |
| ► If filing     | for multiple positions, list below or on an att | tachment /Do not u                        | se acranymal   |  |
| ,               | Tel maniple positions, not bolow or on all bit  | admining (Do not a                        | ad acronyms <sub>j</sub>                                       |  |
| Agency: _       |   |   | Position:  |  |
| <del></del>     |   |   |  |  |
| 2. Jurisdi      | ction of Office (Check at least one b           | ox)                                       |  |  |
| State           |   |   | ☐ Judge or Court Comm  | nissioner (Statewide Jurisdiction)             |
| ☐ Multi-C       | ounty   |   | County of  |  |
|                 | San Francisco                                   |   |  |  |
| <u></u> , o, o. |   |   |  |  |
| 3. Type of      | Statement (Check at least one box)              |   |  |  |
| Annu            | al: The period covered is January 1, 2013,      | through                                   | Leaving Office: Dat  | re Left/                                       |
|                 | December 31, 2013.                              |   | (Check one)  |  |
| -0              | The period covered is                           | , through                                 | <ul> <li>The period covered leaving office.</li> </ul>         | ed is January 1, 2013, through the date of     |
| ☐ Assur         | ning Office: Date assumed                       | ·   | -  | ed is, through                                 |
| ☐ Candi         | date: Election year                             | and office sought, if                     |  |  |
|                 |   | and and adaging a                         |  |  |
| ·               | le Summary                                      | •   |  |  |
| Check app       | licable schedules or "None."                    | ► Tota                                    | l number of pages includ                                       | ling this cover page:                          |
| Sched           | ule A-1 - Investments - schedule attached       |   | Schedule C - Income, Loai                                      | ns, & Business Positions – schedule attached   |
| Sched           | ule A-2 - Investments - schedule attached       |   | Schedule D - Income - Gii                                      |  |
| ☐ Sched         | ule B - Real Property - schedule attached       |   |  | ts - Travel Payments - schedule attached       |
|                 | · .   | -or-                                      |  | •  |
|                 | ☐ None -  | <ul> <li>No reportable interes</li> </ul> | ests on any schedule   |  |
| . Verificat     | ion   |   |  |  |
| MAILING ADD     | RESS STREET                                     | CITY                                      |  | STATE ZIP CODE                                 |
|                 | Agency Address Recommended - Public Document)   |   |  |  |
|                 | Ilcrest Ave., Suite 175                         | Antioch                                   | C/   | 94531  |
| ( 925 )         | CONTROL HOMOLA                                  |   | E-MAIL ADDRESS (OPTIONAL)                                      |  |
|                 | all reasonable diligence in preparing this sta  | dament I have review                      | rodman.martin@   | est of my knowledge the information contained  |
| herein and      | in any attached schedules is true and compl     | lete. I acknowledge                       | wed inis statement and to the be<br>this is a public document. | st of my knowledge the information contained   |
|                 | der penalty of perjury under the laws of t      |   |  | and correct.                                   |
| -               |   |   |  | 3 1174   |
| Date Signe      | d 03/10/2014                                    |   | ignature /   | WW >   |
|                 | (month, day, year)                              |   | -  | y signed stalement with your filing official.) |

# SCHEDULE C Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

| CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION |
|---|
| Name  |
| Rodman Joseph Martin                                    |

| NAME OF SOURCE OF INCOME   | ► 1. INCOME RECEIVED  |
|--|---|
| 10 111 11 11 11 11 11 11 11 11 11 11 11  | NAME OF SOURCE OF INCOME  |
| Pegnim & Ivancich, LLP   |   |
| ADDRESS (Business Address Acceptable)  | ADDRESS (Business Address Acceptable)   |
| 3440 Hillcrest Ave., Suite 175, Antloch, CA 94531  |   |
| BUSINESS ACTIVITY, IF ANY, OF SOURCE   | BUSINESS ACTIVITY, IF ANY, OF SOURCE  |
| Law Practice   | i i   |
| YOUR BUSINESS POSITION   | YOUR BUSINESS POSITION  |
| Attorney   |   |
| GROSS INCOME RECEIVED  | GROSS INCOME RECEIVED   |
| ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000   | ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000  |
| ☐ \$10,001 - \$100,000   | S10,001 - \$100,000 OVER \$100,000  |
| CONSIDERATION FOR WHICH INCOME WAS RECEIVED  | CONSIDERATION FOR WHICH INCOME WAS RECEIVED   |
| Salary Spouse's or registered domestic partner's income  | Salary Spouse's or registered domestic partner's income   |
| Loan repayment Pertnership   | Loan repayment Partnership  |
| Sale of(Real property, car, boat, etc.)  | Sale of(Real property, car, boat, etc.)   |
|  |   |
| Commission or Rental Income, list each source of \$10,000 or more  | Commission or Rental Income, #st each source of \$10,000 or more                                    |
|  |   |
| Other  | ☐ Other   |
| (Describe)   | (Describe)  |
|  | · · · · · · · · · · · · · · · · · · ·   |
| ▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PER  |   |
| * You are not required to report loans from commercial le  | ending institutions, or any indebtedness created as part of a                                       |
| retail installment or credit card transaction, made in the   | lender's regular course of business on terms available to   |
| members burie babiic wilabuu reasm to valir oliicisi si  | sture. Descend to the analysis of the tracking the standards  |
|  | atus. Personal loans and loans received not in a lender's   |
| regular course of business must be disclosed as follow   | atus. Personal loans and loans received not in a lender's s:  |
|  | atus. Personal loans and loans received not in a lender's   |
| regular course of business must be disclosed as follow NAME OF LENDER*   | atus. Personal loans and loans received not in a lender's s:  |
| regular course of business must be disclosed as follow   | atus. Personal loans and loans received not in a lender's s:  INTEREST RATE TERM (Months/Years)     |
| regular course of business must be disclosed as follow  NAME OF LENDER*  ADDRESS (Business Address Acceptable)   | atus. Personal loans and loans received not in a lender's s:  INTEREST RATE TERM (Months/Years)     |
| regular course of business must be disclosed as follow NAME OF LENDER*   | atus. Personal loans and loans received not in a lender's s:  INTEREST RATE TERM (Months/Years)     |
| regular course of business must be disclosed as follow  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER   | atus. Personal loans and loans received not in a lender's s:  INTEREST RATE TERM (Months/Years)     |
| regular course of business must be disclosed as follow  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  HIGHEST BALANCE DURING REPORTING PERIOD                                      | atus. Personal loans and loans received not in a lender's s:  INTEREST RATE TERM (Months/Years)     |
| regular course of business must be disclosed as follow NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  HIGHEST BALANCE DURING REPORTING PERIOD  \$500 - \$1,000                      | atus. Personal loans and loans received not in a lender's s:  INTEREST RATE TERM (Months/Years)     |
| regular course of business must be disclosed as follow  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  HIGHEST BALANCE DURING REPORTING PERIOD  \$500 - \$1,000  \$1,001 - \$10,000 | atus. Personal loans and loans received not in a lender's state:  INTEREST RATE TERM (Months/Years) |
| regular course of business must be disclosed as follow  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  HIGHEST BALANCE DURING REPORTING PERIOD  \$500 - \$1,000  \$1,001 - \$10,000 | atus. Personal loans and loans received not in a lender's s:  INTEREST RATE TERM (Months/Years)     |
| regular course of business must be disclosed as follow  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  HIGHEST BALANCE DURING REPORTING PERIOD  \$500 - \$1,000  \$1,001 - \$10,000 | atus. Personal loans and loans received not in a lender's s:  INTEREST RATE TERM (Months/Years)     |
| regular course of business must be disclosed as follow  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  HIGHEST BALANCE DURING REPORTING PERIOD  \$500 - \$1,000  \$1,001 - \$10,000 | atus. Personal loans and loans received not in a lender's state.  INTEREST RATE TERM (Months/Years) |
| regular course of business must be disclosed as follow  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  HIGHEST BALANCE DURING REPORTING PERIOD  \$500 - \$1,000  \$1,001 - \$10,000 | atus. Personal loans and loans received not in a lender's s:  INTEREST RATE TERM (Months/Years)     |

# San Francisco BOARD OF SUPERVISORS

Date Printed:

May 9, 2014

Date Established:

August 18, 1993

Active

#### SUNSHINE ORDINANCE TASK FORCE 2000

#### **Contact and Address:**

Victor Young Administrator Board of Supervisors City Hall, Room 244 San Francisco, CA 94102

Phone: (415) 554-5184 Fax: (415) 554-5163 Email: sotf@sfgov.org

#### **Authority:**

Added by Board of Supervisors' Ordinance No. 265-93 (Added Admin. Code Section 67.30); amended by Ordinance Nos. 118-94, 432-94, 287-96, 198-98, 387-98, and by Proposition G adopted November 2, 1999.

#### **Board Qualifications:**

The Sunshine Ordinance Task Force 2000 consists of a total of thirteen members, eleven of whom are appointed by the Board of Supervisors. The Mayor or his/her designee, and the Clerk of the Board of Supervisors or his/her designee serve as non-voting members. All members must have experience and/or demonstrated interest in the issues of citizen access and participation in local government. The City Attorney shall serve as legal advisor to the Task Force.

The members are drawn from the following categories: two appointed from names submitted by local chapter of the Society of Professional Journalists, one an attorney and one a local journalist; one appointed from the press or electronic media; one appointed from names submitted by the local chapter of the League of Women Voters; four members of the public who have demonstrated interest in or have experience in the issues of citizen access and participation in local government; two members of the public experienced in consumer advocacy; one appointed from names submitted by New California Media, to be a journalist from a racial/ethnic-minority-owned news organization.

The term of each appointive member shall be two years unless earlier removed by the Board of Supervisors. In the event of such removal or vacancy during the term of office of any appointive member, a successor shall be appointed for the unexpired term of the office vacated.

# San Francisco BOARD OF SUPERVISORS

At all times, the Task Force shall include at least one member who shall be a member of the public who is physically handicapped and who has demonstrated interest in citizen access and participation in local government.

The Task Force shall advise the Board of Supervisors and provide information to other City departments on appropriate ways in which to implement Chapter 67 of the Administrative Code. The Task Force shall develop appropriate goals to ensure practical and timely implementation of Chapter 67; propose to the Board of Supervisors amendments to Chapter 67; report to the Board of Supervisors at least once annually on any practical or policy problems encountered in the administration of Chapter 67; make referrals to a municipal office with enforcement power under the Sunshine Ordinance or under the California Public Records Act and the Brown Act whenever it concludes that any person has violated any provisions of this ordinance or the Acts.

In addition to regular Task Force meetings, Task Force members are expected to participate in committee work.

Reports: Receive and review the Annual Report of the Supervisor of Public Records and may request additional reports or information as it deems necessary. Shall issue public reports as it sees fit, evaluating compliance with this ordinance and related California laws by the City or any Department, Officer, or Official thereof.

Sunset Date: None