| File No     | 140530  | Committee Iten          |                             |
|-------------|---|-------------------------|-----------------------------|
|             |   | Board Item No.          |                             |
| (           | COMMITTEE/BOAR<br>AGENDA PACKE  |                         |                             |
| Committee:  | Government Audit and Ov   | versight Da             | ate <u>June 12, 2014</u>    |
| Board of Su | pervisors Meeting   | Da                      | ite June 24, 2014           |
| Cmte Boar   | rd  |                         |                             |
|             | Motion Resolution Ordinance Legislative Digest Budget and Legislative A Youth Commission Report Introduction Form Department/Agency Cov MOU Grant Information Form Grant Budget Subcontract Budget Contract/Agreement Form 126 – Ethics Comm Award Letter Application Public Correspondence | ort<br>er Letter and/or | Report                      |
| OTHER       | (Use back side if additio   | nal space is nee        | eded)                       |
|             |   |                         |                             |
| <b>-</b>    | by: Alisa Miller<br>by: Alisa Miller  |                         | une 6, 2014<br>Ine 16, 2014 |

NOTE:

- 25

[Memorandum of Understanding - San Francisco Deputy Sheriffs' Association]

Ordinance adopting and implementing the arbitration award establishing the Memorandum of Understanding between the City and County of San Francisco and the San Francisco Deputy Sheriffs' Association, to be effective July 1, 2014, through June 30, 2017.

Unchanged Code text and uncodified text are in plain Arial font.

Additions to Codes are in single-underline italics Times New Roman font.

Deletions to Codes are in strikethrough italics Times New Roman font.

Board amendment additions are in double-underlined Arial font.

Board amendment deletions are in strikethrough Arial font.

Asterisks (\* \* \* \*) indicate the omission of unchanged Code subsections or parts of tables.

Be it ordained by the People of the City and County of San Francisco:

Section 1. The Board of Supervisors hereby adopts and implements the arbitration award establishing the Memorandum of Understanding between the City and County of San Francisco and the San Francisco Deputy Sheriffs' Association, to be effective July 1, 2014, through June 30, 2017.

The arbitration award establishing the Memorandum of Understanding so implemented is on file with the Clerk of the Board of Supervisors in Board File No. <u>140530</u>

APPROVED AS TO FORM: DENNIS J. HERRERA, City Attorney

By: <u>Chabell Pulch</u> ELIZABETH SALVESON

Chief Labor Attorney
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Mayor Lee BOARD OF SUPERVISORS

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CCSF NEGOTIATIONS 2014

# Deputy Sheriffs' Association

# Deputy Sheriffs' Association Highlights

| Term                              | Three-year term (July 1, 2014 to June 30, 2017)  |
|-----------------------------------|--|
| Wages                             | Effective October 11, 2014: 3%   |
|                                   | Effective October 10, 2015: 3.25%  |
|                                   | Effective July 1, 2016, between 2.25% and 3.25%, depending on CPI.   |
|                                   | Maintain market wages through the term of the MOU.   |
| Paperless Pay                     | The Controller will implement mandatory direct deposit of pay effective Fall 2014, with 30 days advance notice to unions and employees prior to implementation. Pay advices will be available only in electronic form. Those without direct deposit will receive a preloaded bank card and the bank card will not have fees. |
| Compensatory time                 | Non "Z" or "L" classified employees shall have CTO balances paid out upon promotion; may carry over 40 hours in higher class within department; and must cash out entire balance if promoted outside department. Limit maximum CTO accrual to 160 hours.   |
| Custody work schedule             | Employees required to report to briefing/muster shall be paid straight time for the first one-quarter hour in excess of an eight-hour day.   |
| Canine pay                        | Updated canine compensation to pay member assigned canine duty for the first 6 hours in a pay period at 1.5 times the federal minimum rate, and for the second 6 hours in a pay period at 1.5 times the rate paid in the first 6 hours; also increased reimbursement to \$150 per month for related expenses.                |
| Uniforms                          | Increases annual uniform allowance from \$850 to \$950.  |
| Longevity Pay                     | Members hired on or before June 30, 2014 receive 2% longevity premium after 5 years (no change); employees hired on or after July 1, 2014 will   |
|                                   | receive 2% after 18 years of service.  |
| Staffing Levels                   | The Sheriff shall reasonably determine and adjust minimum staffing.  |
| Staffing Levels Bilingual premium |  |
|                                   | The Sheriff shall reasonably determine and adjust minimum staffing.  Department shall make a good faith effort to schedule annual language proficiency exams as determined and approved by the Sheriff for members   |

Ben Rosenfield Controller

Monique Zmuda Deputy Controller

June 12, 2014

Ms. Angela Calvillo Clerk of the Board of Supervisors City Hall, Room 244 1 Dr. Carlton B. Goodlett Place San Francisco, CA 94102

RE:

File Numbers 140526 and 140528 through 140550: Memoranda of Understanding (MOU) between the City and County of San Francisco and various collective bargaining units.

Dear Ms. Calvillo,

In accordance with Ordinance 92-94, I am submitting a cost analysis of 24 MOUs between the City and County of San Francisco and various employee collective bargaining units. The amendments apply to MOUs for the period commencing July 1, 2014 through June 30, 2017, affecting 20,304 authorized positions with a salary base of approximately \$1.73 billion and an overall pay and benefits base of approximately \$2.26 billion.

Our analysis finds that the amendments to the MOUs result in increased costs to the City of approximately \$52.8 million in FY 2014-15, \$125.9 million in FY 2015-16 and \$20.1 million in FY 2016-17. As a percentage of FY 2014-15 base wage and fringe costs these represent cost increases of 2.3%, 5.6%, and 8.9% respectively. Our cost estimates assume that premiums, overtime, and other adjustments grow consistently with wage changes.

Increased costs are driven by general wage increases to all of the 20,304, authorized positions, in addition to other various other provisions affecting terms and conditions of employment, employer paid health benefits and special pay for members of the collective bargaining units. See Attachments A and B for a detailed listing and analysis of the costs for the affected MOUs.

If you have additional questions or concerns please contact me at 554-7500 or Drew Murrell of my staff at 554-7647.

Sincerely

Ben Rosenfield Controller

cc:

Martin Gran, ERD

Harvey Rose, Budget Analyst

415-554-7500

City Hall • 1 Dr. Carlton B. Goodlett Place • Room 316 • San Francisco CA 94102-4694

FAX 415-554-7466

## ATTACHMENT A

Amendments to the Memoranda of Understanding of listed units from July 1, 2014 - June 30, 2017 Controller's Office Estimate of Total Costs/(Savings) FY 2014-15, FY 2015-16 and FY 2016-17

| Citywide Provisions   |   |
|---|---|
| Wages - Citywide Pattern  | <u>FY 2014-15</u> <u>FY 2015 - 16</u> <u>FY 2016 - 17</u>                                 |
| 3.00% Effective first full pay-period of October 2014 3.25% Effective first full pay-period of October 2014 2.49% (Projected CPI + .25%) Effective July 1, 2016 | \$ 36,120,000 \$ 50,100,000 \$ 50,100,000<br>\$ 40,260,000 \$ 55,880,000<br>\$ 42,900,000 |
| 2.49 % (Hojected CII + .25 %) Elective July 1, 2010   | \$ 36,120,000 \$ 90,360,000 \$ 148,880,000  |
| Wage-Related Fringe Increases - Citywide Pattern  | \$ 10,470,000 \$ 26,150,000 \$ 43,050,000   |
| Wages - Parity/Step Adjustments   | \$ 5,730,000 \$ 6,920,000 \$ 6,530,000  |
| Wage - Related Fringe Increases - Parity/Step Adjustments   | \$ 1,030,000 \$ 1,390,000 \$ 1,380,000  |
| Total Wage and Wage-Related Fringe Increases  | \$ 53,350,000 \$ 124,820,000 \$ 199,840,000   |
| Health Premium Contribution Changes   | \$ 2,640,000 \$ 4,420,000 \$ 4,630,000  |
| Wage and Wage Related Fringe Premium Changes  | \$ (4,120,000) \$ (4,320,000) \$ (4,330,000)  |
| Other Miscellaneous Adjustments   | \$ 915,000 \$ 1,005,000 \$ 985,000  |
| Annual Amount Increase (Decrease)   | \$ 52,785,000 \$ 125,925,000 \$ 201,125,000   |
| Percent of FY 2014-15 Salary and Fringe   | 2.3% 5.6% 8.9%  |
| Union Detail  |   |
| <u>File Number</u> <u>Union</u>   | FY 2014-15 FY 2015 - 16 FY 2016 - 17  |
| 140550 Unrepresented  | <u>\$330,000</u>  |
| Percent of FY 2014-15 Salary and Fringe   | 2.1%  |
| Wages   | \$230,000 The contract for Unrepresented employees extends from July 1, 2014              |
| Wage-Related Fringe Increases/(Decreases)   | \$70,000 through June 30, 2015 and wage   |
| Premium Increases/(Decreases)   | \$20,000 sincreases for the fiscal year 2015-16 and 2016-17 are not yet determined.       |
| Increased Employee Development Fund Contribution  | \$10,000  |
|   |   |
| 140526 Building Inspectors (BI)   | <u>\$230,000</u>  |
| Percent of FY 2014-15 Salary and Fringe   | 2.0% 5.2% 8.4%  |
| Wages   | \$180,000 \$470,000 \$770,000   |
| Wage-Related Fringe Increases/(Decreases)   | \$50,000 \$140,000 \$220,000  |

| File Numbe | r <u>Union</u>  | FY 2014-15          | FY 2015 - 16               | FY 2016 - 17               |
|------------|---|---------------------|----------------------------|----------------------------|
| 140528     | Crafts Coalition Percent of FY 2014-15 Salary and Fringe                  | \$1,090,000<br>2.4% | <u>\$2,540,000</u><br>5.6% | <u>\$4,090,000</u><br>9.0% |
|            | Wages   | \$7,60,000          | \$1,910,000                | \$3,150,000                |
|            | Wage-Related Fringe Increases/(Decreases)                                 | \$220,000           | \$560,000                  | \$910,000                  |
|            | Premium Increases/(Decreases)   | \$30,000            | \$30,000                   | \$30,000                   |
|            | Increased Employee Development Fund Contribution                          | \$80,000            | \$40,000                   | \$0                        |
| 140529     | Deputy Probation Officers' Association (DPOA)                             | \$600,000           | \$1,130,000                | \$1,720,000                |
|            | Percent of FY 2014-15 Salary and Fringe                                   | 3.2%                | 6.1%                       | 9.2%                       |
|            | Wages   | \$300,000           | \$740,000                  | \$1,220,000                |
|            | Wage-Related Fringe Increases/(Decreases)                                 | \$70,000            | \$160,000                  | \$270,000                  |
|            | Wages - 1.25% Effective 7/1/2014 in Addition to<br>Citywide Pattern       | \$180,000           | \$180,000                  | \$180,000                  |
|            | Wage-Related Fringe Increases/(Decreases) in Addition to Citywide Pattern | \$40,000            | \$40,000                   | \$40,000                   |
|            | Premium Increases/(Decreases)   | \$0                 | \$0                        | \$0                        |
|            | Increased Employee Development Fund Contribution                          | \$10,000            | \$10,000                   | \$10,000                   |
| 140530     | Deputy Sheriff's Association (DSA)  | \$1,4 <u>30,000</u> | \$4,610,000                | \$8,040,000                |
| •          | Percent of FY 2014-15 Salary and Fringe                                   | 1.6%                | 5.1%                       | 8.9%                       |
|            | Wages   | \$1,750,000         | \$4,400,000                | \$7,260,000                |
|            | Wage-Related Fringe Increases/(Decreases)                                 | \$370,000           | \$920,000                  | \$1,520,000                |
|            | Premium Increases/(Decreases)   | \$80,000            | \$80,000                   | \$80,000                   |
|            | 15 Minute Briefing Period Pay Increases/(Decreases)                       | (\$770,000)         | (\$790,000)                | (\$820,000)                |
| 140541     | Sheriff's Managers & Supervisors Association (MSA)                        | <u>\$620,000</u>    | <u>\$1,200,000</u>         | <u>\$1,760,000</u>         |
|            | Percent of FY 2014-15 Salary and Fringe                                   | 4.2%                | 8.1%                       | 11.9%                      |
|            | Wages   | \$280,000           | \$710,000                  | \$1,170,000                |
|            | Wage-Related Fringe Increases/(Decreases)                                 | \$60,000            | \$140,000                  | \$240,000                  |
|            | Wages - 1.5% Effective 7/1/2014 in Addition to Citywide Pattern           | \$140,000           | \$200,000                  | \$200,000                  |
|            | Wage-Related Fringe Increases/(Decreases) in Addition to Citywide Pattern | \$30,000            | \$40,000                   | \$40,000                   |
|            | Increased overtime required to backfill release and training allowances   | \$100,000           | \$100,000                  | <b>\$100,000</b>           |
|            | Premium Increases/(Decreases)   | \$10,000            | \$10,000                   | \$10,000                   |

| File Number | <u>Union</u>  | FY 2014-15          | FY 2015 - 16    | FY 2016 - 17        |
|-------------|---|---------------------|-----------------|---------------------|
| 140531      | District Attorney Investigators' Association (DAIA)   | \$170,000           | \$360,000       | \$530,000           |
|             | Percent of FY 2014-15 Salary and Fringe   | 3.1%                | 6.5%            | 9.5%                |
|             | Wages   | \$80,000            | \$210,000       | \$350,000           |
|             | Wage-Related Fringe Increases/(Decreases)   | \$20,000            | \$50,000        | \$80,000            |
|             | Wages - 2% Effective 10/11/2014 in Addition to<br>Citywide Pattern  | \$60,000            | \$80,000        | \$80,000            |
|             | Wage-Related Fringe Increases/(Decreases) in Addition to Citywide Pattern                                     | \$10,000            | \$20,000        | \$20,000            |
| 140532      | Electricians Local 6  | \$890,000           | \$2,270,000     | \$3,620,00 <u>0</u> |
|             | Percent of FY 2014-15 Salary and Fringe   | 2.3%                | 5.9%            | 9.5%                |
|             | Wages   | \$650,000           | \$1,640,000     | \$2,710,000         |
|             | Wage-Related Fringe Increases/(Decreases)   | \$190,000           | \$470,000       | \$770,000           |
|             | Wages - 3.4% for Electrical Line Worker Effective 7/1/2015  |                     | \$60,000        | \$60,000            |
|             | Wage-Related Fringe Increases/(Decreases) in Addition to Citywide Pattern                                     |                     | \$20,000        | \$20,000            |
|             | Premium Increases/(Decreases)   | (\$30,000)          | (\$80,000)      | (\$90,000)          |
|             | Health Contribution Model Changed from 90/10 to 93/93/83  | \$80,000            | \$160,000       | \$150,000           |
| 140533      | IFPTE, Local 21   | <u>\$10,870,000</u> | \$26,980,000    | <u>\$44,300,000</u> |
|             | Percent of FY 2014-15 Salary and Fringe   | 2.1%                | 5.2%            | 8.5%                |
|             | Wages   | \$8,160,000         | \$20,540,000    | \$33,860,000        |
|             | Wage-Related Fringe Increases/(Decreases)   | \$2,460,000         | \$6,190,000     | \$10,190,000        |
|             | Wages - 6% for Fire Protection Engineer Effective 7/1/2014 in Addition to Citywide Pattern                    | \$30,000            | \$30,000        | \$30,000            |
|             | Wage-Related Fringe Increases/(Decreases) for Fire<br>Protection Engineer in Addition to the Citywide Pattern | \$10,000            | \$10,000        | .\$10,000           |
|             | Premium Increases/(Decreases)   | (\$40,000)          | (\$40,000)      | (\$40,000)          |
|             | Increased Employee Development Fund Contribution  | \$250,000           | \$250,000       | \$250,000           |
| 140534      | Institutional Police Officers' Association (IPOA)   | \$10,000            | <u>\$20,000</u> | <u>\$30,000</u>     |
|             | Percent of FY 2014-15 Salary and Fringe   | 3.4%                | 6.8%            | 10.1%               |
| ,           | Wages - Parity with DSA & MSA   | \$10,000            | \$20,000        | \$30,000            |
| •           | Wage-Related Fringe Increases/(Decreases)   | \$0                 | \$0             | \$0                 |

| File Number | <u>Union</u>   | FY 2014-15       | FY 2015 - 16       | FY 2016 - 17        |
|-------------|--|------------------|--------------------|---------------------|
| 140535      | Laborers, Local 261  | \$1,970,000      | <u>\$4,790,000</u> | <u>\$7,620,000</u>  |
|             | Percent of FY 2014-15 Salary and Fringe  | 2.3%             | 5.5%               | 8.8%                |
|             | Wages  | \$1,380,000      | \$3,480,000        | \$5,730,000         |
|             | Wage-Related Fringe Increases/(Decreases)  | \$400,000        | \$1,010,000        | \$1,660,000         |
|             | Premium Increases/(Decreases)  | \$20,000         | \$20,000           | \$20,000            |
|             | Health Contribution Model Changed from 90/10 to 93/93/83 plus stipend  | \$70,000         | \$180,000          | \$110,000           |
|             | Increased Employee Development Fund Contribution   | \$100,000        | \$100,000          | \$100,000           |
| 140536      | Local 1414 Automotive Machinists   | <u>\$450,000</u> | \$1,000,000        | \$1,530,000         |
| *           | Percent of FY 2014-15 Salary and Fringe  | 2.8%             | 6.2%               | 9.6%                |
|             | Wages  | \$260,000        | \$650,000          | \$1,070,000         |
|             | Wage-Related Fringe Increases/(Decreases)  | \$80,000         | \$200,000          | \$320,000           |
|             | Wages - \$0.40/hour for Automotive Machinist Effective 7/1/2014 in Addition to the Citywide Pattern                                | \$50,000         | \$50,000           | \$50,000            |
|             | Wage-Related Fringe Increases/(Decreases) for<br>Automotive Machinist Effective 7/1/2014 in Addition to<br>the Citywide Pattern    | \$10,000         | \$10,000           | \$10,000            |
|             | Wages - 1% for Auto Body and Fender Worker and Car<br>and Auto Painter Effective 10/11/2014 in Addition to the<br>Citywide Pattern | \$0              | \$10,000           | \$10,000            |
|             | Premium Increases/(Decreases)  | \$20,000         | \$20,000           | \$20,000            |
|             | Health Contribution Model Changed to 93/93/83  | \$30,000         | \$60,000           | \$50,000            |
| 140537      | Municipal Attorneys' Association (MAA)   | \$2,050,000      | \$4,900,000        | <u>\$7,960,000</u>  |
|             | Percent of FY 2014-15 Salary and Fringe  | 2.0%             | 4.8%               | 7.9%                |
|             | Wages  | \$1,460,000      | \$3,670,000        | \$6,050,000         |
|             | Wage-Related Fringe Increases/(Decreases)  | \$420,000        | \$1,050,000        | \$1,730,000         |
|             | Premium Increases/(Decreases)  | \$70,000         | \$80,000           | \$80,000            |
|             | Increased Employee Professional Services<br>Reimbursement Fund Contribution  | \$100,000        | \$100,000          | \$100,000           |
| 140538      | Municipal Executives' Association (MEA) - Misc.  | \$3,875,000      | <u>\$9,555,000</u> | <u>\$15,515,000</u> |
|             | Percent of FY 2014-15 Salary and Fringe  | 2.2%             | 5.4%               | 8.7%                |
| •           | Wages  | \$2,800,000      | \$7,040,000        | \$11,590,000        |
|             | Wage-Related Fringe Increases/(Decreases)  | \$800,000        | \$2,020,000        | \$3,330,000         |
|             | Long-Term Disability Plan Beginning January 1, 2015  | \$70,000         | \$140,000          | \$140,000           |
|             | Increased Employee Management and Leadership Training Fund Contribution  | \$75,000         | \$75,000           | \$125,000           |
|             | Health Contribution Model Changed to 65/75/83  | \$130,000        | \$280,000          | \$330,000           |

| File Numl | <u>Union</u>   | FY 2014-15          | FY 2015 - 16        | FY 2016 - 17        |
|-----------|--|---------------------|---------------------|---------------------|
| 140539    | Operating Engineers, Local 3   | \$140,000           | <u>\$330,000</u>    | <u>\$530,000</u>    |
|           | Percent of FY 2014-15 Salary and Fringe  | 2.4%                | 5.6%                | 9.0%                |
|           | Wages  | \$100,000           | \$250,000           | \$410,000           |
|           | Wage-Related Fringe Increases/(Decreases)  | \$30,000            | \$70,000            | \$110,000           |
|           | Premium Increases/(Decreases)  | \$10,000            | \$10,000            | \$10,000            |
| 140540    | Painters (SFCWU)   | \$300,000           | \$650,000           | <u>\$1,020,000</u>  |
|           | Percent of FY 2014-15 Salary and Fringe  | 2.7%                | 5.8%                | 9.1%                |
|           | Wages  | \$180,000           | \$450,000           | \$740,000           |
|           | Wage-Related Fringe Increases/(Decreases)  | \$50,000            | \$130,000           | \$210,000           |
|           | Premium Increases/(Decreases)  | \$70,000            | \$70,000            | \$70,000            |
| 140549    | Plumbers Local 38  | <u>\$830,000</u>    | \$2,120,000         | \$3,460,000         |
|           | Percent of FY 2014-15 Salary and Fringe  | 2.1%                | 5.5%                | 9.0%                |
|           | Wages  | \$650,000           | \$1,640,000         | \$2,700,000         |
|           | Wage-Related Fringe Increases/(Decreases)  | \$180,000           | \$460,000           | \$770,000           |
|           | Wages - Plumbing Inspectors final COLA adjustment<br>Effective 10/8/2016 - Change to the Citywide Pattern of<br>7/1/2016 |                     |                     | (\$20,000)          |
|           | Wage-Related Fringe Increases/(Decreases) for Plumbing Inspectors  |                     |                     | (\$10,000)          |
|           | Premium Increases/(Decreases)  |                     | \$20,000            | \$20,000            |
| 140542    | SEIU Local 1021 Misc.  | <u>\$24,780,000</u> | <u>\$55,650,000</u> | <u>\$87,470,000</u> |
|           | Percent of FY 2014-15 Salary and Fringe  | 2.6%                | 5.9%                | 9.2%                |
|           | Wages  | \$15,090,000        | \$37,990,000        | \$62,600,000        |
|           | Wage-Related Fringe Increases/(Decreases)  | \$4,500,000         | \$11,310,000        | \$18,640,000        |
|           | Wages - 7% for Window Cleaner Supervisors Effective 7/1/2014 in Addition to Citywide Pattern                             | \$10,000            | \$10,000            | \$10,000            |
|           | Wages - 4% for Public Safety Dispatchers Effective 7/1/2014 in Addition to Citywide Pattern                              | \$760,000           | \$770,000           | \$770,000           |
|           | Wage-Related Fringe Increases/(Decreases) for Public Safety Dispatchers  | \$210,000           | \$210,000           | \$210,000           |
|           | New Steps for Food Service Workers   | \$320,000           | \$320,000           | \$320,000           |
|           | Step Schedule Introduced for Sheriff's Cadets  | \$210,000           | \$360,000           | \$370,000           |
|           | New Staff Eligibile for Layoff Impact Premium  | \$210,000           | \$210,000           | \$210,000           |
|           | 10% Window Cleaner Supervisor Increase   | \$20,000            | \$20,000            | \$20,000            |
|           | Eligiblity Workers Class Adjustments   | \$1,340,000         | \$1,080,000         | \$700,000           |
|           | \$50,000 Life Insurance for all members  | \$470,000           | \$470,000           | \$470,000           |
|           | Premium Increases/(Decreases)  | (\$690,000)         | (\$850,000)         | (\$850,000)         |
|           | Health Contribution Model Changed to 100/96/83   | \$2,330,000         | \$3,750,000         | \$4,000,000         |
|           | · · · · · · · · · · · · · · · · · · ·  |                     |                     |                     |

| File Numbe | r <u>Union</u>  | FY 2014-15       | <u>FY 2015 - 16</u> | FY 2016 - 17     |
|------------|---|------------------|---------------------|------------------|
| 140543     | Stationary Engineers Local 39   | \$1,030,000      | <u>\$4,980,000</u>  | \$7,690,000      |
|            | Percent of FY 2014-15 Salary and Fringe   | 1.4%             | 6.7%                | 10.4%            |
| -          | Wages   | \$1,290,000      | \$3,260,000         | \$5,380,000      |
|            | Wage-Related Fringe Increases/(Decreases)   | \$360,000        | \$900,000           | \$1,490,000      |
|            | Wages - 6% Effective 10/11/2014 in Addition to Citywide Pattern                       | \$2,590,000      | \$3,720,000         | \$3,720,000      |
|            | Wage-Related Fringe Increases/(Decreases) in Addition to Citywide Pattern             | \$720,000        | \$1,030,000         | \$1,030,000      |
|            | Premium Increases/(Decreases)   | (\$3,930,000)    | (\$3,930,000)       | (\$3,930,000)    |
| 140544     | Supervising Probation Officers (SPO)  | \$60,000         | \$140,000           | \$240,000        |
| ,          | Percent of FY 2014-15 Salary and Fringe   | 1.9%             | 4.5%                | 7.8%             |
|            | Wages   | \$50,000         | \$120,000           | \$200,000        |
|            | Wage-Related Fringe Increases/(Decreases)   | \$10,000         | \$20,000            | \$40,000         |
| 140545     | Teamsters Local 856 (Multi-Unit)  | \$280,000        | \$690,000           | \$1,080,000      |
|            | Percent of FY 2014-15 Salary and Fringe   | 2.3%             | 5.6%                | 8:8%             |
|            | Wages   | \$190,000        | \$490,000           | \$800,000        |
|            | Wage-Related Fringe Increases/(Decreases)   | \$50,000         | \$140,000           | \$220,000        |
|            | Wages - 2% for Senior Counselors Effective 10/11/2014 in Addition to Citywide Pattern | \$20,000         | \$30,000            | \$30,000         |
|            | Wage-Related Fringe Increases/(Decreases) for Senior<br>Counselors                    | \$0              | \$10,000            | \$10,000         |
|            | Premium Increases/(Decreases)   | \$20,000         | \$20,000            | \$20,000         |
| 140546     | TWU-200 (SEAM)  | <u>\$50,000</u>  | <u>\$120,000</u>    | \$200,000        |
|            | Percent of FY 2014-15 Salary and Fringe   | 2.0%             | 4.7%                | 7.9%             |
|            | Wages   | \$40,000         | \$90,000            | \$150,000        |
|            | Wage-Related Fringe Increases/(Decreases)   | \$10,000         | \$30,000            | \$50,000         |
| 140547     | TWU 250-A (7410)  | <u>\$70,000</u>  | \$160,000           | <u>\$270,000</u> |
|            | Percent of FY 2014-15 Salary and Fringe   | 1.9%             | 4.5%                | 7.5%             |
|            | Wages   | \$50,000         | \$140,000           | \$220,000        |
|            | Wage-Related Fringe Increases/(Decreases)   | \$20,000         | \$40,000            | \$70,000         |
|            | Premium Increases/(Decreases)   | \$10,000         | \$10,000            | \$10,000         |
|            | Health Contribution Model Changed to 93/93/83   | (\$10,000)       | (\$30,000)          | (\$30,000)       |
| 140548     | TWU-250-A (Multi-Unit)  | <u>\$240,000</u> | <u>\$590,000</u>    | \$950,000        |
|            | Percent of FY 2014-15 Salary and Fringe   | 2.0%             | 4.9%                | 7.9%             |
|            | Wages   | \$180,000        | \$440,000           | \$720,000        |
|            | Wage-Related Fringe Increases/(Decreases)   | \$50,000         | \$130,000           | \$210,000        |
|            | Health Contribution Model Changed to 93/93/83   | \$10,000         | \$20,000            | \$20,000         |

#### ATTACHMENT B

In accordance with Ordinance 92-94, the Office of the Controller conducted a cost analysis of 24 MOUs between the City and County of San Francisco and various employee unions. The attached analysis reviews the MOUs listed below:

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140550 - Unrepresented
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140526 - Building Inspectors (BI)

140528 - Crafts Coalition

140529 - Deputy Probation Officers' Association (DPOA)

140541 - Sheriff's Managers & Supervisors Association (MSA)

140530 - Deputy Sheriff's Association (DSA)

140531 - District Attorney Investigators' Association (DAIA)

140532 - Electricians Local 6

140533 - IFPTE, Local 21

140534 - Institutional Police Officers' Association (IPOA)

140535 - Laborers, Local 261

140536 - Local 1414 Automotive Machinists

140537 - Municipal Attorneys' Association (MAA)

140538 - Municipal Executives' Association (MEA) - Misc.

140539 - Operating Engineers, Local 3

140540 - Painters (SFCWU)

140549 - Plumbers Local 38

140542 - SEIU Local 1021 Misc.

140543 - Stationary Engineers Local 39

140544 - Supervising Probation Officers (SPO)

140545 - Teamsters Local 856 (Multi-Unit)

140546 - TWU-200 (SEAM)

140547 - TWU 250-A (7410)

140548 - TWU-250-A (Multi-Unit)

Analyses for MOUs with Nurses, Police, and Firefighters are presented in separate letters. MOUs with Municipal Transit Agency (MTA) staff in bargaining units Electricians Local 6, Local 1414 Automotive Machinists, TWU-200 (SEAM), TWU Local 250-A Auto Service Worker, TWU Local 250-A Transit Operator, TWU Local 250-A Transit Fare Inspector, and Municipal Executives' Association (MEA) are negotiated directly with MTA and still pending agreement. MTA employees in those units are excluded from this analysis. A subset of MTA staff in the SEIU bargaining unit job classes considered "service critical" also negotiate directly with MTA and are excluded here.

The information below details the results of the analysis of the costs or savings resulting from amendments to the affected MOUs:

#### Citywide

#### Wages

The City and the bargaining units included in this analysis have agreed to a wage increase for all covered employees of 3% in October 2014, 3.25% in October 2015, and between 2.25% and 3.25%, depending on inflation as measured by the Consumer Price Index (CPI), in July of 2016. In calculating CPI, the Controller's Office will use the Consumer Price Index – All Urban Consumers (CPI-U) as reported by the Bureau of Labor Statistics for the San Francisco Metropolitan Statistical Area. The growth rate will be calculated using the percentage change in the price index from February 2015 to February 2016. The value of this increase is currently projected to be 2.49%.

With the exception of internal adjustments and parity increases, all units and their represented members follow the citywide pattern for wage increases. Adjustments and exceptions to this pattern for the units listed below are described in detail in this attachment.

- Deputy Probation Officers Association (DPOA)
- Deputy Sheriffs' Association (DSA)
- Sheriffs' Managers & Supervisors Association (MSA)
- District Attorney Investigators' Association (DAIA)
- International Brotherhood of Electrical Workers, Local 6 (IBEW Local 6)
- International Federation of Professional and Technical Engineers Local 21, AFL, CIO (IFPTE Local 21)
- Institutional Police Officers' Association (IPOA)
- Machinists Union, Local 1414
- United Association of Journeymen and Apprentices of the Plumbing and Pipe Fitting Industry, Local No. 38 (Plumbers and Pipe Fitters, Local 38)
- Service Employees International Union, Local 1021 (SEIU Local 1021)
- The International Union of Operating Engineers and Stationary Engineers, Local 39 (Stationary Engineers, Local 39)
- Teamsters, Local 856 Multi-Unit (Teamsters Local 856)

#### San Francisco International Airport Employee Transit Pilot Program

The San Francisco International Airport (SFIA) will implement an employee transit pilot program encouraging employees to use mass transportation to commute to and from SFIA work locations. The City and the affected unions have included changes to the MOU's that incorporate this change. Our analysis projects that this change will result in approximately \$0.4 million of increased costs to the City during FY 2014-15 and \$0.5 million of increased costs in FY 2015-16 and 2016-17. This pilot program will be evaluated in FY 2015-16 to determine whether it will be continued.

#### Compensatory Time Off

The City and 13 of the 24 unions have agreed to include changes to the MOUs affecting the compensation method for compensatory time earned by covered members. Employees occupying certain executive, administrative, or professional positions are not paid for overtime worked but instead are granted compensatory time off at the rate of one-and-one-half times for time worked in excess of regular work schedules. Under the amended MOUs, an employee who is appointed to a position in another department will have his or her entire compensatory time balance paid out at the rate of the underlying classifications prior to appointment. Similarly, an employee who is appointed to a position in a higher classification that allows for paid overtime will have his or her entire compensatory time balance paid out at the rate of the lower classification prior to promotion. Our analysis projects that the implementation of this change will result in no increased costs to the City during the term of the agreements. Over the long term, this change is likely to result in lower payouts than would otherwise have been made.

#### Paperless Pay

The City and the unions have agreed to implement a Citywide Paperless Pay Policy that will apply to all City employees. Under the policy, all employees shall be able to access their pay advices electronically, and will have, regardless of employee start date, two options for receiving pay; direct deposit or bank card. Upon implementation of the policy paper pay advices will no longer be available with the exception of those employees without computer access. Our analysis projects that this change will result in approximately \$60,000 of total cost savings to the City from FY 2014-15 through FY 2016-17.

#### File Number 140528 - Crafts Coalition

The MOU for the Joint Craft Unions covers all members in the following units: Bricklayers and Allied Crafts, Local 3; Hod Carriers, Local 166; the Northern California Carpenters Regional Council, Local 22; Carpet, Linoleum and Soft Tile Workers, Local 12; Plasterers and Cement Masons, Local 300; Glaziers, Architectural Metal and Glass Workers, Local Union No. 718; International Alliance of Theatrical Stage Employees, Moving Picture Technicians, Artist and Allied Crafts of the United States, Its Territories and Canada, Local 16; International Association of Bridge, Structural Ornamental, Reinforcing Iron Workers, Riggers and Machinery Movers, Local 377; Pile Drivers, Divers, Carpenters, Bridge, Wharf and Dock Builders, Local Union No. 34; Plasterers and Shophands, Local 66; United Union of Roofers, Waterproofers and Allied Workers, Local 40; Sheet Metal Workers International Union, Local 104 and Teamsters, Local 853. The amendments to the MOU apply to the period commencing July 1, 2014 through June 30, 2017, affecting 415 authorized positions with a salary base of approximately \$34.9 million and an overall pay and benefits base of approximately \$45.9 million.

Our analysis projects that this agreement will result in approximately \$1.1 million of increased costs to the City during FY 2014-15, \$2.5 million of increased costs in FY 2015-16 and \$4.1 million of increased costs in FY 2016-17. Our analysis assumes that premiums, overtime, and other adjustments grow consistently with wage changes.

#### File Number 140550 - Unrepresented

The amendments to the MOU apply to the period commencing July 1, 2014 through June 30, 2015, affecting 134 authorized positions with a salary base of approximately \$12.0 million and an overall pay and benefits base of approximately \$15.7 million.

Our analysis projects that this agreement will result in approximately \$0.3 million of increased costs to the City during FY 2014-15. Our analysis assumes that premiums, overtime, and other adjustments grow consistently with wage changes.

#### File Number 140526 – Building Inspectors (BI)

The amendments to the MOU apply to the period commencing July 1, 2014 through June 30, 2017, affecting 80 authorized positions with a salary base of approximately \$9.0 million and an overall pay and benefits base of approximately \$11.8 million.

Our analysis projects that this agreement will result in approximately \$0.2 million of increased costs to the City during FY 2014-15, \$0.6 million of increased costs in FY 2015-16 and \$1.0 million of increased costs in FY 2016-17. Our analysis assumes that premiums, overtime, and other adjustments grow consistently with wage changes.

#### File Number 140529 – Deputy Probation Officers' Association (DPOA)

The amendments to the MOU apply to the period commencing July 1, 2014 through June 30, 2017, affecting 160 authorized positions with a salary base of approximately \$15.2 million and an overall pay and benefits base of approximately \$18.6 million.

Our analysis projects that this agreement will result in approximately \$0.6 million of increased costs to the City during FY 2014-15, \$1.1 million of increased costs in FY 2015-16 and \$1.7 million of increased costs in FY 2016-17. Our analysis assumes that premiums, overtime, and other adjustments grow consistently with wage changes.

#### File Number 140530 – Deputy Sheriff's Association (DSA)

The amendments to the MOU apply to the period commencing July 1, 2014 through June 30, 2017, affecting 769 authorized positions with a salary base of approximately \$73.2 million and an overall pay and benefits base of approximately \$90.0 million.

Our analysis projects that this agreement will result in approximately \$1.4 million of increased costs to the City during FY 2014-15, \$4.6 million of increased costs in FY 2015-16 and \$8.0 million of increased costs in FY 2016-17. Our analysis assumes that premiums, overtime, and other adjustments grow consistently with wage changes.

The City and the union have also agreed to reinstate the annual salary survey market wage adjustment which was suspended under the previous MOU. Our analysis assumes that no market wage adjustments will occur during the contract period, as the most recent findings from a DHR market wage survey found that salaries for DSA members compared favorably with other agencies.

Outside of the scope of the MOU, the City has recognized the need to begin to pay for overtime worked by members that participate in regular daily briefings outside of their normal shift schedule. The MOU requires the City to pay, at a straight time rate, the first one-quarter hour in excess of eight hours per day that results from the daily briefings. Our analysis reflects this change as a savings from what would otherwise be required to pay at an overtime rate of time and a half.

Finally, the City and the union have agreed to revise longevity pay eligibility requirements to require all members hired after July 1, 2014 to have completed 18 years of service as sworn members prior to receiving longevity pay. Prior MOU language made members eligible after 5 years of service. Savings from this provision will occur outside of the contract period. The current estimated annual value of this premium pay is \$1.1 million.

# File Number 140541 - Sheriff's Managers & Supervisors Association (MSA)

The amendments to the MOU apply to the period commencing July 1, 2014 through June 30, 2017, affecting 98 authorized positions with a salary base of approximately \$12.1 million and an overall pay and benefits base of approximately \$14.7 million.

Our analysis projects that this agreement will result in approximately \$0.6 million of increased costs to the City during FY 2014-15, \$1.2 million of increased costs in FY 2015-16 and \$1.8 million of increased costs in FY 2016-17. Our analysis assumes that premiums, overtime, and other adjustments grow consistently with wage changes.

As with Sheriff's Deputies, the City and the union have agreed to reinstate the annual salary survey market wage adjustment which was suspended under the previous MOU. Our analysis assumes that no market wage adjustments will occur during the contract period, as the most recent findings from a DHR market wage survey found that salaries for MSA members compared favorably with other agencies.

MSA also mirrored the agreement with Sheriff's Deputies and the City to adopt revisions to longevity pay eligibility to require all members hired after July 1, 2014 to have

completed 18 years of service as sworn members prior to receiving longevity pay. Prior MOU language made members eligible after 5 years of service. Savings from this provision will occur outside of the contract period. The current estimated annual value of this premium pay is \$0.2 million.

Finally, our cost estimates include increased overtime costs of approximately \$0.1 million annually as a result of increases to release and training and training time for unit members. Sheriff's Department staffing models require that any additional release time granted to Lieutenants and Sergeants be backfilled by staff in the same job classes at overtime compensation rates.

## File Number 140531 - District Attorney Investigators' Association (DAIA)

The amendments to the MOU apply to the period commencing July 1, 2014 through June 30, 2017, affecting 42 authorized positions with a salary base of approximately \$4.5 million and an overall pay and benefits base of approximately \$5.6 million.

Our analysis projects that this agreement will result in approximately \$0.2 million of increased costs to the City during FY 2014-15, \$0.4 million of increased costs in FY 2015-16 and \$0.5 million of increased costs in FY 2016-17. Our analysis assumes that premiums, overtime, and other adjustments grow consistently with wage changes.

# File Number 140532 – International Brotherhood of Electrical Workers, Local 6 (IBEW Local 6)

The amendments to the MOU apply to the period commencing July 1, 2014 through June 30, 2017, affecting 294 authorized positions with a salary base of approximately \$29.1 million and an overall pay and benefits base of approximately \$38.2 million. Note that these amounts exclude bargaining unit members at MTA as they negotiate separately with MTA.

Our analysis projects that this agreement will result in approximately \$0.9 million of increased costs to the City during FY 2014-15, \$2.3 million of increased costs in FY 2015-16 and \$3.6 million of increased costs in FY 2016-17. Our analysis assumes that premiums, overtime, and other adjustments grow consistently with wage changes.

# File Number 140533 – International Federation of Professional and Technical Engineers Local 21, AFL, CIO (IFPTE Local 21)

The amendments to the MOU apply to the period commencing July 1, 2014 through June 30, 2017, affecting 3,883 authorized positions with a salary base of approximately \$399.7 million and an overall pay and benefits base of approximately \$523.9 million.

Our analysis projects that this agreement will result in approximately \$10.9 million of increased costs to the City during FY 2014-15, \$27.0 million of increased costs in FY 2015-16 and \$44.3 million of increased costs in FY 2016-17. Our analysis assumes that premiums, overtime, and other adjustments grow consistently with wage changes.

Further, the City and the union have agreed to continue discussions regarding wage comparability and market status of classification 1093 IT Operations Support Administrator III. If the parties are unable to reach an agreement on further wage adjustments by September 30, 2014, either party may move the dispute to interest arbitration pursuant to Charter Sections A8.409 through A8.409-9.

In addition, the MOU explicitly ends the provision granting additional special acting assignment pay for the PUC/CIP Planning Function at the conclusion of the contract on June 30, 2017. This is outside of the costing period and not included in our analysis. We project that the expiration of this special pay will result in cost savings of approximately \$70,000 annually.

#### File Number 140534 – Institutional Police Officers' Association (IPOA)

The amendments to the MOU apply to the period commencing July 1, 2014 through June 30, 2017, affecting 2 authorized positions with a salary base of approximately \$0.2 million and an overall pay and benefits base of approximately \$0.3 million.

Our analysis projects that this agreement will result in increased costs to the City during the contract period of less than \$0.1 million. Our analysis assumes that premiums, overtime, and other adjustments grow consistently with wage changes.

# File Number 140535 – Laborers International Union, Local 261 (Laborers, Local 261)

The amendments to the MOU apply to the period commencing July 1, 2014 through June 30, 2017, affecting 1,008 authorized positions with a salary base of approximately \$65.5 million and an overall pay and benefits base of approximately \$86.3 million.

Our analysis projects that this agreement will result in approximately \$2.0 million of increased costs to the City during FY 2014-15, \$4.8 million of increased costs in FY 2015-16 and \$7.6 million of increased costs in FY 2016-17. Our analysis assumes that premiums, overtime, and other adjustments grow consistently with wage changes.

#### File Number 140536 – Machinists Union, Local 1414

The amendments to the MOU apply to the period commencing July 1, 2014 through June 30, 2017, affecting 147 authorized positions with a salary base of approximately \$12.2 million and an overall pay and benefits base of approximately \$16.0 million. Note that these amounts exclude bargaining unit members at MTA as they negotiate separately with MTA.

Our analysis projects that this agreement will result in approximately \$0.5 million of increased costs to the City during FY 2014-15, \$1.0 million of increased costs in FY 2015-16 and \$1.5 million of increased costs in FY 2016-17. Our analysis assumes that premiums, overtime, and other adjustments grow consistently with wage changes.

## File Number 140537 - Municipal Attorneys' Association (MAA)

The amendments to the MOU apply to the period commencing July 1, 2014 through June 30, 2017, affecting 434 authorized positions with a salary base of approximately \$78.5 million and an overall pay and benefits base of approximately \$101.1 million.

Our analysis projects that this agreement will result in approximately \$2.1 million of increased costs to the City during FY 2014-15, \$4.9 million of increased costs in FY 2015-16 and \$8.0 million of increased costs in FY 2016-17. Our analysis assumes that premiums, overtime, and other adjustments grow consistently with wage changes.

Further, the City and the union have agreed to adopt a Standby Duty list pilot program to respond to officer involved shootings/in-custody deaths, search warrant review or homicides. Attorney's on Standby Duty will be on call and available outside of regular business hours and ready to report for duty. Attorneys designated on Standby Duty will receive eight (8) hours of administrative leave per week of Standby Duty, which will be capped at forty (40) hours per calendar year in addition to any administrative leave granted under the MOU. The pilot program will expire on June 30, 2017. Costs for this program are not included in our analysis and will vary depending on how departments manage additional leave time granted under the MOU.

## File Number 140538 - Municipal Executives' Association (MEA) - Misc.

The amendments to the MOU apply to the period commencing July 1, 2014 through June 30, 2017, affecting 974 authorized positions with a salary base of approximately \$137.9 million and an overall pay and benefits base of approximately \$178.5 million. Note that these amounts exclude bargaining unit members at MTA as they negotiate separately with MTA.

Our analysis projects that this agreement will result in approximately \$3.9 million of increased costs to the City during FY 2014-15, \$9.6 million of increased costs in FY

2015-16 and \$15.5 million of increased costs in FY 2016-17. Our analysis assumes that premiums, overtime, and other adjustments grow consistently with wage changes.

# File Number 140539 — Operating Engineers Local Union No. 3 of the International Union of Operating Engineers, AFL-CIO

The amendments to the MOU apply to the period commencing July 1, 2014 through June 30, 2017, affecting 48 authorized positions with a salary base of approximately \$4.5 million and an overall pay and benefits base of approximately \$5.9 million.

Our analysis projects that this agreement will result in approximately \$0.1 million of increased costs to the City during FY 2014-15, \$0.3 million of increased costs in FY 2015-16 and \$0.5 million of increased costs in FY 2016-17. Our analysis assumes that premiums, overtime, and other adjustments grow consistently with wage changes.

#### File Number 140540 - San Francisco City Workers United (Painters)

The amendments to the MOU apply to the period commencing July 1, 2014 through June 30, 2017, affecting 107 authorized positions with a salary base of approximately \$8.5 million and an overall pay and benefits base of approximately \$11.2 million.

Our analysis projects that this agreement will result in approximately \$0.3 million of increased costs to the City during FY 2014-15, \$0.7 million of increased costs in FY 2015-16 and \$1.0 million of increased costs in FY 2016-17. Our analysis assumes that premiums, overtime, and other adjustments grow consistently with wage changes.

# File Number 140549 — United Association of Journeymen and Apprentices of the Plumbing and Pipe Fitting Industry, Local No. 38 (Plumbers and Pipe Fitters, Local 38)

The amendments to the MOU apply to the period commencing July 1, 2014 through June 30, 2017, affecting 295 authorized positions with a salary base of approximately \$29.4 million and an overall pay and benefits base of approximately \$38.6 million.

Our analysis projects that this agreement will result in approximately \$0.8 million of increased costs to the City during FY 2014-15, \$2.1 million of increased costs in FY 2015-16 and \$3.5 million of increased costs in FY 2016-17. Our analysis assumes that premiums, overtime, and other adjustments grow consistently with wage changes.

# File Number 140542 – Service Employees International Union, Local 1021 (SEIU Local 1021)

The amendments to the MOU apply to the period commencing July 1, 2014 through June 30, 2017, affecting 10,486 authorized positions with a salary base of approximately \$717.5 million and an overall pay and benefits base of approximately \$946.0 million. Note that these amounts exclude bargaining unit members in "service critical" job classes at MTA as they negotiate separately with MTA.

Our analysis projects that this agreement will result in approximately \$24.8 million of increased costs to the City during FY 2014-15, \$55.7 million of increased costs in FY 2015-16 and \$87.5 million of increased costs in FY 2016-17. Our analysis assumes that premiums, overtime, and other adjustments grow consistently with wage changes.

Additionally, the City and the union have agreed to adopt a five percent premium effective July 1, 2014 for Patient Care Assistants hired on or before July 1, 2008 for all hours worked in a skilled nursing facility, rehabilitation facility, acute care facility, trauma center, clinic or any City facility other than the Department of Public Health's Behavioral Health Center (BHC). The Department of Public Health intends to reopen the BHC before the end of FY 2014-15, which is contingent upon the center receiving a Residential Care Facilities for the Elderly (RCFE) license from the state. Our costing estimates assume a full year of BHC costs at \$61,000 in FY 2014-15 and no costs thereafter.

# File Number 140543 – The International Union of Operating Engineers and Stationary Engineers, Local 39 (Stationary Engineers, Local 39)

The amendments to the MOU apply to the period commencing July 1, 2014 through June 30, 2017, affecting 645 authorized positions with a salary base of approximately \$56.1 million and an overall pay and benefits base of approximately \$73.8 million.

Our analysis projects that this agreement will result in approximately \$1.0 million of increased costs to the City during FY 2014-15, \$5.0 million of increased costs in FY 2015-16 and \$7.7 million of increased costs in FY 2016-17. Our analysis assumes that premiums, overtime, and other adjustments grow consistently with wage changes.

Additionally, this agreement grants all members a 6% base wage increase effective October 11, 2014 in lieu of the 7.5% multiple license premium in the previous agreement. Our analysis finds the cost of the 6% base wage increase will be \$3.3 million in FY 2014-15 and \$4.8 million annually thereafter, offset by \$3.9 million in projected savings per year from elimination of the multiple license premium.

#### File Number 140544 – Supervising Probation Officers (SPO)

The amendments to the MOU apply to the period commencing July 1, 2014 through June 30, 2017, affecting 24 authorized positions with a salary base of approximately \$2.5 million and an overall pay and benefits base of approximately \$3.0 million.

Our analysis projects that this agreement will result in approximately \$0.1 million of increased costs to the City during FY 2014-15, \$0.2 million of increased costs in FY 2015-16 and \$0.2 million of increased costs in FY 2016-17. Our analysis assumes that premiums, overtime, and other adjustments grow consistently with wage changes.

#### File Number 140545 – Teamsters, Local 856 Multi-Unit (Teamsters Local 856)

The amendments to the MOU apply to the period commencing July 1, 2014 through June 30, 2017, affecting 106 authorized positions with a salary base of approximately \$9.5 million and an overall pay and benefits base of approximately \$12.3 million.

Our analysis projects that this agreement will result in approximately \$0.3 million of increased costs to the City during FY 2014-15, \$0.7 million of increased costs in FY 2015-16 and \$1.1 million of increased costs in FY 2016-17. Our analysis assumes that premiums, overtime, and other adjustments grow consistently with wage changes.

#### File Number 140546 – Transport Workers Union, AFL-CIO Local 200

The amendments to the MOU apply to the period commencing July 1, 2014 through June 30, 2017, affecting 19 authorized positions with a salary base of approximately \$1.9 million and an overall pay and benefits base of approximately \$2.5 million. Note that these amounts exclude bargaining unit members at MTA as they negotiate separately with MTA.

Our analysis projects that this agreement will result in approximately \$0.1 million of increased costs to the City during FY 2014-15, \$0.1 million of increased costs in FY 2015-16 and \$0.2 million of increased costs in FY 2016-17. Our analysis assumes that premiums, overtime, and other adjustments grow consistently with wage changes.

# File Number 140547 – Transport Workers' Union, AFL CIO Local 250-A Automotive Service Workers (7410)

The amendments to the MOU apply to the period commencing July 1, 2014 through June 30, 2017, affecting 43 authorized positions with a salary base of approximately \$2.7 million and an overall pay and benefits base of approximately \$3.6 million. Note that

these amounts exclude bargaining unit members at MTA as they negotiate separately with MTA.

Our analysis projects that this agreement will result in approximately \$0.1 million of increased costs to the City during FY 2014-15, \$0.2 million of increased costs in FY 2015-16 and \$0.3 million of increased costs in FY 2016-17. Our analysis assumes that premiums, overtime, and other adjustments grow consistently with wage changes.

#### File Number 140548 – Transport Workers' Union Local 250-A Multi-Unit (Unit 28)

The amendments to the MOU apply to the period commencing July 1, 2014 through June 30, 2017, affecting 92 authorized positions with a salary base of approximately \$9.2 million and an overall pay and benefits base of approximately \$12.1 million. Note that these amounts exclude bargaining unit members at MTA as they negotiate separately with MTA.

Our analysis projects that this agreement will result in approximately \$0.2 million of increased costs to the City during FY 2014-15, \$0.6 million of increased costs in FY 2015-16 and \$1.0 million of increased costs in FY 2016-17. Our analysis assumes that premiums, overtime, and other adjustments grow consistently with wage changes.

# City and County of San Francisco

# Edwin M. Lee Mayor



# **Department of Human Resources**

## Micki Callahan Human Resources Director

May 15, 2014

TO:

Angela Calvillo, Clerk of the Board

Board of Supervisors

FROM:

Martin Gran, Employee Relations Director

Department of Human Resources

RE:

## Memoranda of Understanding

- 1. San Francisco Building Inspectors Association (July 1, 2014 through June 30, 2017)
- Committee of Intern and Residents, SEIU (July 1, 2014 through June 30, 2017)
- 3. Crafts Coalition (July 1, 2014 through June 30, 2017)
- Deputy Probation Officers' Association (July 1, 2014 through June 30, 2017)
- 5. Deputy Sheriffs' Association (July 1, 2014 through June 30, 2017)
- 6. District Attorney Investigators' Association (July 1, 2014 through June 30, 2017)
- 7. International Brotherhood of Electrical Workers, Local 6 (July 1, 2014 through June 30, 2017)
- International Federation of Professional and Technical Engineers, Local 21 (July 1, 2014 through June 30, 2017)
- 9. Institutional Police Officers' Association (July 1, 2014 through June 30, 2017)
- 10. Laborers', Local 261 (July 1, 2014 through June 30, 2017)
- 11. Automotive Machinist, Local 1414 (July 1, 2014 through June 30, 2017)
- Municipal Attorneys' Association (July 1, 2014 through June 30, 2017)
- 13. Municipal Executives' Association (July 1, 2014 through June 30, 2017)

- 14. Operating Engineers, Local 3 (July 1, 2014 through June 30, 2017)
- 15. San Francisco City Workers United (July 1, 2014 through June 30, 2017)
- San Francisco Sheriffs' Managers and Supervisors Association (July 1, 2014 through June 30, 2017)
- 17. Service Employees International Union, Local 1021(July 1, 2014 through June 30, 2017)
- Stationary Engineers, Local 39 (July 1, 2014 through June 30, 2017)
- 19. Supervising Probation Officers (July 1, 2014 through June 30, 2017)
- Teamsters, Local 856 (Multi-Unit) (July 1, 2014 through June 30, 2017)
- Transport Workers Union 200 (July 1, 2014 through June 30, 2017)
- 22. Transport Workers Union 250-A (7410) (July 1, 2014 through June 30, 2017)
- 23. Transport Workers Union 250-A (Multi) (July 1, 2014 through June 30, 2017)
- United Association of Plumbers and Pipefitters, Local 38 (July 1, 2014 through June 30, 2017)
- 25. Unrepresented (July 1, 2014 through June 30, 2015)
- 26. Amendment #6 to Firefighters, Local 798, Unit 1 (Amends 2007-2015 MOU)
- 27. Amendment #6 to Firefighters, Local 798, Unit 2 (Amends 2007-2015 MOU)

# Please find enclosed for each Memorandum of Understanding:

- 1 original FINAL MOU w/attached Ordinance
- 2 copies FINAL MOU
- 1 original REDLINE MOU w/attached arbitration decision/award (if awarded)
- 2 copies REDLINE MOU

Angela Calvillo May 15, 2014 Page 2 of 2

There are also twelve (12) CDs containing Microsoft Word and PDF versions of the final version of the MOUs, Redlines, and Ordinances. Electronic copies have been sent via e-mail today, too. Please refer to the appropriate Committee at your earliest convenience.

Target hearing dates: GAO - June 12, 2014

1<sup>st</sup> Hearing – June 17, 2014 2<sup>nd</sup> Hearing – June 24, 2014

Copies of the MOUs and Amendments have been sent to the Controller, and by copy hereof, I request that costing information be submitted directly to the Board with copies to the Employee Relations Division.

Thank you.

#### **Enclosures**

cc: Ben Rosenfield, Controller
Kate Howard, Mayor's Budget Director
Jason Elliott, Director of Legislative & Government Affairs
Jermain Jones, Mayor's Liaison to the Board of Supervisors
Rick Caldeira, Legislative Deputy Director
Members, Government, Audit and Oversight Committee
File



# **COLLECTIVE BARGAINING AGREEMENT**

between

THE CITY AND COUNTY OF SAN FRANCISCO

and

THE SAN FRANCISCO DEPUTY SHERIFFS' ASSOCIATION

July 1, 2014 - June 30, 2017

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#### **PREAMBLE**

1. This Collective Bargaining Agreement (hereinafter "Agreement") is entered into by the City and County of San Francisco (hereinafter "City") acting through its designated representatives and the Deputy Sheriff's Association of San Francisco (hereinafter "DSA" or "Association").

## ARTICLE I - REPRESENTATION

#### I.A. RECOGNITION

2. The City acknowledges that the Association has been certified by the Civil Service Commission as the recognized employee representative, pursuant to the provisions as set forth in the City's Employee Relations Ordinance for the following classes:

8302 - Deputy Sheriff I 8304(CalPERS)/8504 (SFERS) - Deputy Sheriff 8306(CalPERS)/8506 (SFERS) - Senior Deputy Sheriff

Recognition shall only be extended to individual classes accreted to existing bargaining units covered by this Agreement. Application of this provision shall not extend to new bargaining units, added by affiliations or service agreements, unless mutually agreed in writing by the parties. Upon request of the Association, the City will meet and confer concerning proposed changes to bargaining units.

#### I.B. INTENT

- 4. It is the purpose of this Agreement to promote and provide for harmonious relations, cooperation and understanding between and among the City, the Sheriff and the employees covered herein; to provide an orderly and equitable means of resolving any misunderstanding or differences which may arise out of this Agreement; and to set forth the full and entire understanding of the parties reached as a result of good faith negotiations regarding the wages, hours, and other terms and conditions of employment of the employees covered hereby including those matters over which the Sheriff has jurisdiction.
- 5. It is agreed that the delivery of municipal services in the most efficient, effective, and courteous manner is of paramount importance to the City, the Association, and represented employees. Such achievement is recognized to be a mutual obligation of the parties to this Agreement within their respective roles and responsibilities.

## I.C. NO STRIKE PROVISION

6. During the term of this Agreement, the City will not lock out the employees who are covered by this Agreement. The Association and the employees shall not strike, cause, encourage, or condone a work stoppage, slowdown, or sympathy strike during the term of this Agreement.

### I.D. OBJECTIVE OF THE CITY

7. It is the intent of the parties signatory hereto that the provisions of this Agreement shall become binding on the dates agreed to herein. It is the intent of the Mayor and the Board of Supervisors acting on behalf of the City to agree to wages, hours, and other terms and conditions of employment as are within the Mayor's jurisdiction, powers and authority to act as defined by the Charter, State Law, California Constitution and other applicable bodies of the law. This Agreement shall be binding on any and all employees or parts of the City, including its Commissions, but shall in no way affect the powers and jurisdiction of the Civil Service Commission.

#### I.E. MANAGEMENT RIGHTS

- 8. Except as otherwise provided in this Agreement, in accordance with applicable state law, nothing herein shall be construed to restrict any legal City rights concerning direction of its work force, or consideration of the merits, necessity, or organization of any service or activity provided by the City.
- 9. The City shall also have the right to determine the mission of its constituent departments, officers, boards and commissions; set standards of services to be offered to the public; and exercise control and discretion over the City's organization and operations. The City may also relieve City employees from duty due to lack of work or funds, and may determine the methods, means and personnel by which the City's operations are to be conducted. However, the exercise of such rights does not preclude employees from utilizing the grievance procedure to process grievances regarding the practical consequence of any such actions on wages, hours, benefits or other terms and conditions of employment specified in this Agreement.

#### I.F. EMPLOYEE REPRESENTATIVES

10. The Association may select up to five (5) employees for purposes of meeting and conferring with the City on matters within the scope of representation. If a situation should arise where the Association believes that more than five (5) employee members should be present at such meetings, and the City disagrees, the Association shall take the matter up with the Employee Relations Director and the parties shall attempt to reach agreement as to how many employees shall be authorized to participate in said meetings.

#### ARTICLE I - REPRESENTATION

- 11. The organization's duly authorized representative shall inform in writing the department head or officer under whom each selected employee member is employed that such employee has been selected.
- 12. 2. No selected employee member shall leave the duty or work station, or assignment without specific approval of appropriate employer representative.
- 13. In scheduling meetings, due consideration shall be given to the operating needs and work schedules of the department, division, or section in which the employee members are employed.
- 14. President Release Time. The City agrees to provide the DSA President with 80 hours of release time each pay period. The DSA agrees that the start of the term of office for a newly elected DSA President will coincide with the start of a City pay period. The DSA President shall not be eligible for pay premiums or other special pays while on release time.
- The City agrees that thirty-two (32) hours of the release time each pay period shall be paid release time. During this City paid release time, the DSA President shall engage only in the following activities: (1) preparing for and participating in meet and confer or consultation with representatives of the City or Sheriff's Department on matters relating to employment conditions and employee relations, including wages, hours and other terms and conditions of employment; and (2) investigating or processing grievances or appeals. The DSA President shall not participate in any other activity, including but not limited to political activity, during this City paid release time. The DSA President shall provide documentation to the Sheriff certifying that during each pay period, the DSA President used the thirty-two (32) hours of City paid release time only for authorized purposes. The DSA President shall provide this certification at the conclusion of each pay period. Use of the paid release time for unauthorized purposes may result in disciplinary action, up to and including termination of employment.
- The DSA agrees to reimburse the City for the balance of the release time, which is 48 hours of release time each pay period. The amount reimbursed to the City shall be the base hourly rate of pay for the DSA President multiplied by the roll-up rate; the roll-up rate shall be established each fiscal year by utilizing the Controller's Office's annual "Payroll Data for Labor Negotiations" report by dividing the "Adjusted Total" by the "Adjusted Base." The DSA shall submit the required payment to the Sheriff's Department within 11 days after the close of each pay period. There are no restrictions on the activities of the DSA President during the 48 hours each pay period for which the DSA is reimbursing the City.

17. Executive Board of Directors Release Time. The City shall provide an annual Association release time bank of one thousand (1000) hours for use by the Association Executive Board of Directors. These employees may use these hours to perform their Union functions at meetings attended by representatives of the City regarding matters within the scope of representation, personnel management and employee-employer relations, to attend committees established pursuant to this Agreement or the orders of the Department, to negotiate or to undertake activities relating to grievance administration, attend seminars, meetings and conferences designated by the Association for the purpose of professional development, and/or leadership training. The released Board member(s) shall not participate in any other activity, including but not limited to political activity, during this release time. The president of the Association, or his/her designee, shall notify the Department at least forty-eight (48) hours in advance of the Board members who will be utilizing the release time.

## I.G. NEGOTIATION RESPONSIBILITY

- 18. Except in cases of emergency, the Department shall give reasonable written notice to the Association of any proposed change by the Department in matters within the scope of representation as specified in Government Code Section 3504.5 The Association shall be provided with the opportunity to meet and confer with regard to any such proposed change should it desire to do so.
- 19. In cases of emergency when the Department determines that a proposed change as described herein must be adopted immediately without prior notice or meetings with the Association, the Department shall provide such notice and opportunity to meet at the earliest practicable time following the adoption of such change.
- 20. If the Association does not respond within seven (7) calendar days from the date of delivery of written notification of a proposed change as described above hereof, the Association shall be deemed to have waived its opportunity to meet and confer on the proposed change.
- 21. If the Association timely requests the opportunity to meet and confer as provided herein, the Department agrees to meet and confer with the Association over such proposed change or changes, within twenty (20) calendar days of such timely request, unless a longer period of time is mutually agreed upon, in order to freely exchange information, opinions and proposals and to endeavor to reach agreement on the proposed change or changes.
- 22. If no agreement is reached, specifically limited to matters related to (1) the compensation provided to Association members (i.e., premiums, differential and overtime); (2) work schedules (i.e., regularly scheduled shift hours, regular days off [RDO]), daily work hour limit, and paid time off): or (3) benefits presently governed by seniority (i.e., RDO selection, vacation sign-up, holiday sign-up, and satellite sign-up), shall, at the request of

either party, be resolved pursuant to the impasse procedures set forth in Charter Sections A8.590-5, unless an exception applies pursuant to Charter Section A8.590-1 through A8.590-9.

Except as provided in the above paragraph hereof, the Association agrees that it will make no proposals for changes in the terms and conditions of employment of bargaining unit members for the duration of this Memorandum.

#### I.H. SHOP STEWARDS

- 24. The Association shall have the right to appoint a Steward, who shall be under the direction of the Deputy Sheriff's Association president, for each facility where employees are employed under the terms of this Agreement. The Association shall provide the Sheriff with a written list of Stewards and their work locations, and shall notify the Sheriff of any changes in the designation of Stewards.
- 25. The Stewards shall see that this Agreement and working conditions are observed, protecting the rights of both the City and the employees covered by this Agreement. Their duties include the investigation and presentation of grievance for adjustment.
- 26. Upon notification of an appropriate management person, stewards, subject to management approval, which shall not be unreasonably withheld, shall be granted release time to investigate and process grievances and appeals. Stewards shall advise their supervisors/management of the area or work location where they will be investigating and processing grievances.

#### I.I. GRIEVANCE PROCEDURE

- The following procedures are adopted by the parties to provide for the orderly and efficient disposition of grievances and are the sole and exclusive procedures for resolving grievances as defined herein.
- 28. 1. Definition. A grievance is defined as an allegation by an employee, a group of employees or the Association that the City has violated, misapplied or misinterpreted a term or condition of employment provided in this Agreement. A grievance does not include the following:
- 29. a. All Civil Service Commission "carve-outs," as described in Charter section A8.409-3.
- 30. b. Performance evaluations, provided however, that employees shall be entitled to submit written rebuttals to unfavorable performance evaluations.

Said rebuttal shall be attached to the performance evaluation and placed in the employee's official personnel file. In the event of an unfavorable performance rating, the employee shall be entitled to a performance review conference with the author and the reviewer of the performance evaluation. The employee shall be entitled to Association representation at said conference.

- 31. 2. Time Limits: The time limits set forth herein may be extended by agreement of the parties. Any such extension must be for a specifically stated period of time and confirmed in writing. In the event a grievance is not filed or appealed in a timely manner it shall be deemed withdrawn. Failure of the City to timely reply shall authorize the Association to appeal the grievance to the next step in the Grievance Procedure.
- Economic Claims. Any claim for monetary relief shall not extend more than thirty (30) calendar days prior to the filing of a grievance. Though the resolution of disputes outside the Grievance Procedure is desired, it is understood by the Association that, in order to preserve its claims for monetary relief, it will file a grievance upon having knowledge of the aggrieved event and, should resolution outside the Grievance Procedure appear probable, request an abeyance of the Grievance Procedure time limits, as set forth in section 2, above. The City will not unreasonably refuse a request for abeyance where settlement of an economic claim appears probable.
  - 3. *Grievance Initiation*.

34.

- a. A grievance affecting more than one employee shall be filed with the departmental official having authority over all employees affected by the grievance.
  - b. Only the Association may file a grievance arising from a final disciplinary decision. These matters shall be initiated with the Sheriff or his designee at Step 2.
- 35. c. All other issues shall be initiated at Step 1.
- 4. Steps of the Procedure. The grievant shall discuss the grievance informally with his/her immediate supervisor, provided the grievance is not a discrimination or retaliation claim against that supervisor, and try to work out a satisfactory solution in an informal manner as soon as possible, but in no case later than ten (10) calendar days from the date of the occurrence of the act or the date the grievant might reasonably have been expected to have learned of the alleged violation being grieved. The grievant may have an Association representative present.

37.

a. Step 1. If the grievance is not resolved within seven (7) calendar days after contact with the immediate supervisor, the grievant will submit the grievance in writing to the facility or division commander no later than seventeen (17) calendar days of the facts or event giving rise to the grievance. The grievance will be submitted on a mutually agreeable grievance form. The grievance will set forth the facts of the grievance, the terms and conditions of the Agreement claimed to have been violated, misapplied or misinterpreted, and the remedy or solution being sought by the grievant.

38.

The facility or division commander shall respond in writing within fifteen (15) calendar days following receipt of the written grievance.

39.

b. Step 2. A grievant dissatisfied with the facility or division commander's response at Step 1 may appeal to the Sheriff, or designee, in writing, within fifteen (15) calendar days of receipt of the Step 1 answer. The Sheriff, or designee, may convene a meeting within fifteen (15) calendar days with the grievant and/or the grievant's Association representative. The Sheriff, or designee, shall respond in writing within fifteen (15) calendar days of the meeting or receipt of the grievance, whichever is later.

# c. Step 3.

40.

(1) For Contract Interpretation grievances only. The Association dissatisfied with the Sheriff 's response at Step 2 may appeal to the Director, Employee Relations, or its designee ("ERD"), in writing, specifying the reason(s) why it is dissatisfied with the Department's response, within fifteen (15) calendar days of receipt of the Step 2 answer. The grievance shall contain copies of all earlier correspondence and materials reviewed at the earlier steps. ERD may convene a grievance meeting within fifteen (15) calendar days with the grievant and/or the grievant's Association representative. ERD shall have fifteen (15) calendar days after the receipt of the written grievance, or if a meeting is held, fifteen (15) calendar days after the meeting, whichever is later, to review and seek resolution of the grievance and respond in writing.

41.

(2) For Disciplinary Grievances only. The Association dissatisfied with the Sheriff's response at Step 2 may appeal to the Administrative Appeals Board, as provided in the Sheriff's Department Policy, Article X. A copy of the Sheriff's Department Policy, Article X is attached hereto as Appendix A. Copies of both the grievant's appeal

and the final written decision of the Administrative Appeals Board shall be forwarded to ERD. Disciplinary grievances may be appealed only through the Administrative Appeals Board and may not be submitted to arbitration under this Article.

- 42. 5. Step 4 --- Arbitration for Contractual Interpretation grievances only. If the Association is dissatisfied with the Step 3 response it may appeal by notifying ERD, in writing, within fifteen (15) calendar days of its receipt of the Step 3 response, that arbitration is being invoked. Only the Association may submit a Contractual Interpretation grievance to arbitration under this Article.
- 43. 6. Expedited Arbitration. By written mutual agreement entered into before or during Step 3 of the Grievance Procedure, the parties may submit any Contractual Interpretation grievance to the Expedited Arbitration process.
- 44. Selection of the Arbitrator for Expedited Arbitration. The parties will first a. attempt to mutually agree on an arbitrator within seven (7) days of the invocation of Expedited Arbitration. If the parties are unable to agree on a selection within the seven (7) days, either party may request a list of seven (7) appropriately experienced arbitrators from the California State Mediation and Conciliation Service (CSMCS). As a condition of appointment to the CSMCS panel, each of the panelists must certify that (s)he will be available to hear the Expedited Arbitration in not greater than thirty (30) days from her/his selection.

The parties will alternately strike panelists until a single name remains. Should the remaining panelist be unable to preside over the Expedited Arbitration within thirty (30) days, the last name stricken from the panel will be contacted, and continuing, if necessary, in reverse order of the names being stricken, until a panelist is selected who can preside over the Expedited Arbitration within thirty (30) days. Whether the Association or City strikes the first name in the alternating process shall be determined by lot.

Proceeding. No briefs will be used in Expedited Arbitration. Testimony b. and evidence will be limited consistent with the expedited format, as deemed appropriate by the arbitrator. There will be no court reporter or transcription of the proceeding, unless either party or the arbitrator requests one. At the conclusion of the Expedited Arbitration, the arbitrator will make a bench decision. Every effort shall be made to have a bench decision followed by a written decision. Expedited arbitration decisions will be nonprecedential except in future issues regarding the same employee.

COLLECTIVE BARGAINING AGREEMENT SAN FRANCISCO DEPUTY SHERIFFS' ASSOCIATION JULY 1, 2014 - JUNE 30, 2017

45.

46.

#### ARTICLE I - REPRESENTATION

47.

c. Costs. Each party shall bear its own expenses in connection with the presentation of its case. All fees and expenses of the arbitrator shall be borne and shared equally by the parties. The costs of a court reporter and the transcription of the proceeding, if any, shall be paid by the party requesting such, unless requested by the arbitrator, which will then be borne and equally shared by the parties. In the event that an Expedited Arbitration hearing is canceled resulting in a cancellation fee, the party initiating the request or causing the cancellation shall bear the full cost of the cancellation fee, unless the parties agree otherwise.

48.

7. Selection of an Arbitrator (not Expedited Arbitration). The parties agree to the following list of at least seven (7) but not more than ten (10) arbitrators to serve as the permanent panel to hear grievances arising under the terms of this Agreement.

Chuck Askin
Buddy Cohn
MaryAnn Dresner
John LaRocco
Kenyette Jones
Luella Nelson
William Riker
Katherine Thomson
Carol Vendrillo
Barry Winograd

49.

When a matter is appealed to arbitration the parties shall first attempt to mutually agree on an arbitrator. In the event no agreement is reached within ten (10) calendar days, the arbitrator shall be selected from the permanent panel in accordance with the following procedure:

50.

a. Panelists shall be listed in alphabetical order. The case shall be assigned to the next panelist in order, provided however that each party shall be entitled to one strike.

51.

b. The panelist next in order following any strike options exercised by the parties shall be designated to hear the case.

52.

c. In the event that either party strikes a panelist's name from the list in accordance with this section, the struck panelist's name shall be placed at the bottom of the list. Once struck, the same party may not strike that panelist's name again until that panelist has been selected to preside over an arbitration.

#### ARTICLE I - REPRESENTATION

- Authority of the Arbitrator. The decision of the arbitrator (for both Arbitration and Expedited Arbitration) shall be final and binding, unless challenged under applicable law. The arbitrator shall have no authority to add to, ignore, modify or amend the terms of this Agreement.
- Costs of Arbitration. The direct expenses of the arbitration including the fees and expenses of the arbitrator and any court reporter shall be borne and shared equally by the parties. In the event that an arbitration is canceled resulting in a cancellation fee from the arbitrator and/or the court reporter, the party initiating the request or causing the cancellation shall bear the full cost of the cancellation fee, unless the parties agree otherwise.
- Hearing Dates and Date of Award. Except for the Expedited Arbitration procedure described above, hearing dates shall be scheduled within thirty (30) working days of selection of an arbitrator or on the next practicable date mutually agreeable to the parties. Awards shall be due forty-five (45) calendar days following the receipt of closing arguments. As a condition of appointment to the permanent panel, arbitrators shall be advised of this requirement and shall certify their willingness to abide by these time limits.
- 56. 8. The Discipline Process. The imposition of discipline shall be governed by Department Policy, Article X. A copy of Department Policy, Article X is attached hereto as Appendix A.

### I.J. UNION SECURITY

- 57. Authorization for Deductions. The City shall deduct Association dues, initiation fees, premiums for insurance programs and political action fund contributions from an employee's pay upon receipt by the Controller of a form authorizing such deductions by the employee. The City shall pay over to the designated payee all sums so deducted. Upon request of the Association, the Controller agrees to meet with the Association to discuss and attempt to resolve issues pertaining to delivery of services relating to such deductions.
- Dues Deductions. Dues deductions, once initiated, shall continue until the authorization is revoked in writing by the employee. For the administrative convenience of the City and the Association, an employee may only revoke a dues authorization by delivering the notice of revocation to the Controller during the two week period prior to the expiration of this Agreement. The revocation notice shall be delivered to the Controller either in person at the Controller's office or by depositing it in the U.S. mail addressed to the Payroll/Personnel Services Division, Office of the Controller, One South Van Ness Avenue, 8<sup>th</sup> Floor, San Francisco, CA 94103; Attention: Dues Deduction. The City shall deliver a copy of the

62.

notices of revocation of dues deductions authorizations to the Association within two (2) weeks of receipt.

### I.K. A GENCY SHOP

- 59. 1. Application. Except as provided otherwise herein, the provisions of this section shall apply to all employees of the City in all classifications represented by the Association in represented units when on paid status. These provisions shall not apply to individual employees of the City in represented units who have been properly and finally determined to be management, confidential or supervisory employees pursuant to Section 16.208 of the Employee Relations Ordinance. Except when an individual employee has filed a challenge to a management, confidential or supervisory designation, the Employee Relations Director and the Association shall meet as necessary for the purpose of attempting to make such determinations by mutual agreement. The Employee Relations Director shall give the Association no less than ten (10) working days prior notice of any such proposed designation. Disputes regarding such designations shall be promptly resolved pursuant to Section 16.208 (B) of the Employee Relations Ordinance.
- 60. Implementation. An agency shop shall be implemented within representation units or subunits when:
- 61. a. Election. The Association has requested, in writing, an election on the issue, to be conducted by the State Conciliation Service and fifty percent (50%) plus one of those voting favor agency shop, or
  - b. 2/3 Membership. The Association makes a showing that 2/3 of the employees within the unit or subunit are dues paying members of the Association, or
- 63. c. New Employees. The Association requests, in writing, an agency shop be implemented for all employees hired after a date to be agreed to by the Association and the Employee Relations Division.
- 64. 2. Service Fee. Upon such an event occurring, employees of the City in the particular unit or subunit, except as set forth below, shall, as a condition of continued employment, become and remain a member of the Association, or in lieu thereof, shall pay a service fee to the Association. The fair share service fee payment shall be established annually by the Association, provided that such fair share agency shop service fee will be used by the Association only for the purposes permitted by law.

- 65. 3. Religious Exemption. Any employee of the City in a classification identified in Article I.A., who is a member of a bona fide religion, body or sect which has historically held conscientious objections to joining or financially supporting a public employee organization and is recognized by the National Labor Relations Board to hold such objections to Association membership, shall upon presentation of membership and historical objection be relieved of any obligation to pay the required service fee. The Association shall be informed in writing of any such requests.
- 66. 4. Payroll Deduction. The Association shall provide the Employee Relations Director and the City with a current statement of membership fees. Such statement of membership fees shall be amended as necessary. The City may take up to thirty (30) days to implement such changes. Effective the second complete pay period commencing after the election or request or showing described in (b) and each pay period thereafter, the Controller shall make membership fee or service fee deductions, as appropriate, from the regular periodic payroll warrant of each City employee described in (a) thereof, and each pay period thereafter, the City shall make membership fee or service fee deductions, as appropriate, from the regular payroll warrant of each such employee. Nine (9) working days following payday the City will promptly pay over to the Association all sums withheld for membership or service fees.
- 67. Financial Reporting. Annually, the Association will provide an explanation of the fee and sufficient financial information to enable the fair share service fee payer to gauge the appropriateness of the fee. The Association will provide a reasonably prompt opportunity to challenge the amount of the fee before an impartial decision-maker not chosen by the Association and will make provision for an escrow account to hold amounts reasonably in dispute while challenges are pending.
- 68. *Indemnification*. The Association agrees to indemnify and hold the City harmless for any loss or damage arising from the operation of this provision.
- 69. 7. Hudson Compliance. The Association shall comply with the requirements set forth in Chicago Teachers Union v. Hudson, 475 U.S. 292 (1986) for the deduction of agency shop fees. Annually, the Association shall certify in writing to the City that the Association has complied with the requirements set forth in this article and in Hudson, 475 U.S. 292.

# I.L. BULLETIN BOARDS / UNION ACCESS / GENERAL INFORMATION

70. Employee Lists. The Controller/City's designee shall provide with each dues deduction payment a list of employees paying membership fees and a list of employees paying

### ARTICLE I - REPRESENTATION

service fees. All such lists shall contain the employee's name, employee number, classification, department number and amount deducted.

- Bulletin Boards. The City agrees to provide a reasonable amount of space on bulletin boards within Department facilities for use by the Association to communicate with its employees on representation-related matters. All posted Association literature must be dated, identified by affiliation and author, and neatly displayed. The Association must remove postings from Department bulletin board when the materials are no longer timely. The Department may remove any literature not posted within the specific limits of this section upon notifying the Association.
- 72. Any Association member posting Association literature shall do so in a manner that does not interfere with or interrupt the performance of employees' duties.

### ARTICLE II - EMPLOYMENT CONDITIONS

### II.A NON-DISCRIMINATION

- 73. The City and the Association recognize that the City is required to comply with the California Fair Employment and Housing Act, Title VII of the 1964 Civil Rights Act, as amended, the Civil Rights Act of 1991, the Americans with Disabilities Act, the Age Discrimination in Employment Act of 1963, and other applicable federal, state and local statutes prohibiting discrimination, harassment and retaliation. The City and the Association agree that, pursuant to the City's obligations under those state, federal and local statutes no bargaining unit member employed by the City shall in any way be discriminated or retaliated against, or harassed, because of race, color, creed, religion, sex, gender identity, national origin, physical handicap, age, political affiliation or opinion, or The parties agree that this Memorandum shall be interpreted, sexual preference. administered and applied in a manner consistent with all applicable state, federal and local statutes. The City and the Association further agree that no bargaining unit member shall be discriminated against because of Association activity.
- 74. In the event more than one administrative remedy may be available within the City and County governmental system of San Francisco, the Association shall elect one. An individual employee may exercise whatever right he or she may have under the law.

### II.B AMERICANS WITH DISABILITIES ACT

The parties agree that the City is obligated to provide reasonable accommodations for persons with disabilities in order to comply with the provisions of the Americans' With Disabilities Act, the Fair Employment and Housing Act, and all other applicable federal, state and local disability anti-discrimination statutes. The parties further agree that this Memorandum shall be interpreted, administered and applied in a manner consistent with such statutes. The City reserves the right to take any action necessary to comply with such statutes; however, such action does not include the right to create permanent light duty assignments or the requirement of the Department to accommodate any individual who is permanently incapable of performing the essential job duties as determined by the Sheriff.

### II.C LAYOFFS

- 76. Any permanent employee laid off may have the selection of one of the two following options:
- 77. 1. Placement on the Civil Service Commission holdover roster pursuant to Civil Service Rule 112; or

#### ARTICLE II - EMPLOYMENT CONDITIONS

- 78. 2. Severance pay of one (1) week's pay for every year of permanent service to a five (5) year maximum. The employee's decision concerning the preceding sentence shall be irrevocable and must be made within twenty-one (21) days from the employee's notice of layoff from the City.
- 79. Placement on the Civil Service Commission holdover roster falls within the jurisdiction of the Civil Service Commission pursuant to Charter Sections A8.409 *et seq.* and is not therefore subject to grievance or arbitration.
- When the City involuntarily removes or releases from employment a represented employee, the employee shall receive the severance pay due under paragraph 78, in exchange for a release signed by the employee and DSA of any and all claims arising out of employee's employment or termination of that employment (including claims arising under this Agreement) that the employee or DSA may have against the City including any officer or employee thereof.
- This release shall be in a form acceptable to the City and shall include a waiver of any rights the employee may have to return to City employment (e.g., holdover roster), a waiver of Section 1542 of the California Civil Code, and a waiver of claims under the Age Discrimination in Employment Act. The release shall exclude the right to grieve the proper amount of severance pay due under paragraph 78.

## II.D ASSIGNMENT OF WORK

82. 1. *Probationary Period*. As defined and administered by the Civil Service Commission, the probationary period shall be as follows:

Class 8302 - Deputy Sheriff I

18 months

Class 8304/8504 - Deputy Sheriff

None (1 year if filled by non-

promotive other than 8302)

Class 8306/8506 - Senior Deputy Sheriff

1 year

- The duration of the probationary period may be extended by written mutual agreement of the employee and the Sheriff.
  - 2. Reclassification/Reorganization.
- a. Effects of Reclassification. Upon approval of the reclassification of an existing position by the Human Resources Director or the Civil Service Commission, the incumbent shall be laid off, and shall be eligible to exercise seniority to fill another position in the class occupied prior to the reclassification in accordance with the rules of the Civil Service Commission or provisions of the Agreement whichever governs.

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The exercise of seniority shall be the exclusive remedy available to the affected employee and employee organization. The subject matter of this provision shall not be subject to the grievance procedure, except claims based on the application of seniority.

b. Transfer of Work between Bargaining Units/Incidental Employee Work Assignments. The City shall have the right, in its sole discretion, to assign work to any classification determined to be appropriate for the performance of said duties.

The incidental assignment of out of class duties shall be subject to this provision. Incidental duties shall be defined as those constituting a minor portion of the employee's assignment.

The subject matter of this provision shall not be subject to the grievance procedure.

- c. Reorganization. The parties recognize and agree that the reorganization of departments and/or departmental units and divisions, and the work pertaining thereto, is the sole and exclusive prerogative of the City. Any action of the City undertaken in connection with this provision, including the consequences thereof, shall not be subject to the grievance procedure.
- 90. Staffing levels. The Sheriff shall reasonably determine and adjust minimum staffing for the Custody Operations Division and Court Services in Appendix B. The minimum staffing levels, listed in Appendix B, reflect staff levels currently understood to be consistent with the post assignments the Department has determined will maintain safe and secure operations and comply with the Board of State and Community Corrections (BSCC) Minimum Jail Standards Title 15. In the event the Sheriff determines that adjustments must be made, the Department will notify the Deputy Sheriff's Association of such change in advance of such adjustment, barring exigent circumstances. The decision to adjust minimum staffing levels shall not be capricious or arbitrary.

The parties shall meet to evaluate the implementation of the above provision no later than January 1, 2016. Arbitrator John LaRocco shall retain jurisdiction; solely to opine, in the event the parties differ in their evaluation, whether the Sheriff's decision to adjust minimum staffing was exercised reasonably.

The above provision is subject to the grievance procedure and may be filed at an advanced step of the grievance procedure by appealing directly to the Employee Relations Director or designee.

| 93. 4. Assignment of Function.  94. a. Assignment of functions. Without limitation to the Sheriff make out-of-class assignments, the City shall not allocate to an appointee in any of the following classes:  Deputy Sheriff I Deputy Sheriff Senior Deputy Sheriff  95. any of the functions now performed or to be performed within the aforesaid classes considered in the aggregate, as to  96. (1) the intake, processing, housing, release, and trapprisoners in any facility of the San Francisco County J.  97. (2) the security of the San Francisco Municipal and Suand,  98. (3) the enforcement of civil processes within the City as San Francisco.  99. b. Meet and Confer. The City shall not undertake in any manne any person not an appointee within any of the aforesaid class functions now performed by appointees within the aforesaid the hiring, training, retention, promotion, compensation, discharge of employees within said classes, without advance manual classes. | any person not  by appointees the following:                            |
|---|---|
| make out-of-class assignments, the City shall not allocate to an appointee in any of the following classes:  Deputy Sheriff I Deputy Sheriff Senior Deputy Sheriff Senior Deputy Sheriff  any of the functions now performed or to be performed within the aforesaid classes considered in the aggregate, as to  (1) the intake, processing, housing, release, and train prisoners in any facility of the San Francisco County J.  (2) the security of the San Francisco Municipal and Surand,  (3) the enforcement of civil processes within the City at San Francisco.  (3) Meet and Confer. The City shall not undertake in any manner any person not an appointee within any of the aforesaid class functions now performed by appointees within the aforesaid the hiring, training, retention, promotion, compensation, discharge of employees within said classes, without advance in   | any person not  by appointees the following:                            |
| Deputy Sheriff Senior Deputy Sheriff  95. any of the functions now performed or to be performed within the aforesaid classes considered in the aggregate, as to  96. (1) the intake, processing, housing, release, and transprisoners in any facility of the San Francisco County J.  97. (2) the security of the San Francisco Municipal and Sunand,  98. (3) the enforcement of civil processes within the City as San Francisco.  99. b. Meet and Confer. The City shall not undertake in any manner any person not an appointee within any of the aforesaid class functions now performed by appointees within the aforesaid the hiring, training, retention, promotion, compensation, discharge of employees within said classes, without advance references.  | o the following:  |
| within the aforesaid classes considered in the aggregate, as to  96.  (1) the intake, processing, housing, release, and transprisoners in any facility of the San Francisco County J  97.  (2) the security of the San Francisco Municipal and Su and,  98.  (3) the enforcement of civil processes within the City as San Francisco.  99.  b. Meet and Confer. The City shall not undertake in any manner any person not an appointee within any of the aforesaid class functions now performed by appointees within the aforesaid the hiring, training, retention, promotion, compensation, discharge of employees within said classes, without advance references.   | o the following:  |
| prisoners in any facility of the San Francisco County J  97. (2) the security of the San Francisco Municipal and Su and,  98. (3) the enforcement of civil processes within the City a San Francisco.  99. b. Meet and Confer. The City shall not undertake in any manner any person not an appointee within any of the aforesaid class functions now performed by appointees within the aforesaid the hiring, training, retention, promotion, compensation, discharge of employees within said classes, without advance respectively.  | ansportation of   |
| 98. (3) the enforcement of civil processes within the City at San Francisco.  99. b. Meet and Confer. The City shall not undertake in any manner any person not an appointee within any of the aforesaid class functions now performed by appointees within the aforesaid the hiring, training, retention, promotion, compensation, discharge of employees within said classes, without advance references.   | Jail;   |
| 99. b. Meet and Confer. The City shall not undertake in any manne any person not an appointee within any of the aforesaid class functions now performed by appointees within the aforesaid the hiring, training, retention, promotion, compensation, discharge of employees within said classes, without advance references.  | uperior Courts;   |
| any person not an appointee within any of the aforesaid class functions now performed by appointees within the aforesaid the hiring, training, retention, promotion, compensation, discharge of employees within said classes, without advance references.  | and County of   |
| to the Deputy Sheriff's Association and appropriate meet advance of such allocation having due regard for the following   | d classes, as to<br>discipline, or<br>notice of intent<br>and confer in |
| 100. (1) the current practices of other local law enforcement agenthe State of California;  | agencies within   |
| the availability of training in the aforesaid functions a the Commission on Peace Officer Standards and Translate of California;  | •   |
| 102. (3) the quality of service to be provided by the Sheriff's and,  | 's Department;  |
| 103. (4) bargaining unit work performed prior to 1986.  |   |

#### ARTICLE II - EMPLOYMENT CONDITIONS

- 104. c. The parties incorporate by reference as if fully set forth Administration Code Sections 16.215(e)(1-4).
- 105. Sample Matters within the jurisdiction of the Civil Service Commission are not subject to grievance or arbitration.

# II.E PERSONNEL FILES AND OTHER PERSONNEL MATTERS

- Qualified employees covered by the Agreement shall be entitled to the protections afforded under the Peace Officers' Bill of Rights, Government Code Section 3309. The interpretation of Government Code Section 3309 shall not be subject to grievance or arbitration.
- 107. Performance appraisals are prepared for several purposes, including for the purpose of giving notice to employees whose performance is deficient or unacceptable. Performance appraisals, including documents attached to the appraisals, shall be placed in the employee's official personnel file, and shall be removed only upon written authorization of the Sheriff, subject to the approval of the Civil Service Commission.

# ARTICLE III - PAY, HOURS AND BENEFITS

### III.A. WAGES

- 108. Represented employees will receive the following base wage increases:
- 109. Effective October 11, 2014: 3%
- 110. Effective October 10, 2015: 3.25%
- 111. Effective July 1, 2016, represented employees will receive a base wage increase between 2.25% and 3.25%, depending on inflation, and calculated as  $(2.00\% \le \text{CPI-U} \le 3.00\%) + 0.25\%$ , which is equivalent to the CPI-U, but no less than 2% and no greater than 3%, plus 0.25%.
- In calculating CPI-U, the Controller's Office shall use the Consumer Price Index All Urban Consumers (CPI-U), as reported by the Bureau of Labor Statistics for the San Francisco Metropolitan Statistical Area. The growth rate shall be calculated using the percentage change in price index from February 2015 to February 2016.
- 113. 1. Market Wage Adjustments

Effective June 25 of each year of the Agreement, all covered employees shall receive a market wage adjustment as set forth below.

- The Department will implement the June 25 market wage adjustments based on a survey to be conducted by the City of the following counties: Alameda, Contra Costa, Marin, Napa, San Mateo, Santa Clara, Santa Cruz, Solano and Sonoma.
- 115. The salary survey shall measure total compensation for the rank of Deputy Sheriff (8304/8504) based on the following data points:
  - Maximum monthly salary for the rank of Deputy Sheriff (8304/8504);
  - Maximum educational incentive premiums (e.g., Adv. POST);
  - Employer payment of mandatory employee retirement contributions and retirement supplements;
  - Longevity/Retention premiums
- The salary survey shall be completed no later than May 15 of each year of the Agreement for a market wage adjustment effective June 25 of each year of the Agreement. The rates reported for the counties listed above shall be those known and officially authorized for

payment as of May 15 and to be in effect in those counties on or before June 25 of each year of the Agreement. If rates are not known and authorized by May 15 for June 25, the rates reported shall be those in effect on May 15 of each calendar year of the Agreement. Authorized rates to be surveyed are those contained in resolutions, ordinances, charters or memoranda of understanding.

- For memoranda of understanding or other authorizing salary instruments that provide for CPI adjustments, the minimum adjustment, if provided, shall be utilized as the rate effective on the date of the market wage adjustment. If no minimum adjustment is provided, the rates used shall be those in effect when the survey is conducted.
- The parties shall consult regarding the survey results. Any disputes regarding the results of the survey or its methodology shall be submitted to Expedited Arbitration under the Grievance Procedure.
- The surveyed data shall be reported by each county and for each category, and as an average. The difference between the average total amount of all survey data points and the total amount for San Francisco Deputy Sheriffs for the identical data points shall be calculated as a percentage and the difference, if any, shall be the basis for market wage adjustments.
- 120. The parties acknowledge and understand that the market wage adjustment process set forth herein was reached by mutual agreement and is intended to determine market wage adjustments annually.

### III.B. WORK SCHEDULES

- 121. 1. Regular Work Day. Unless agreed upon by the City and the Association as set forth below under the heading "Alternate Work Schedule", a regular workday is a tour of duty of eight (8) hours of work completed within not more than twenty-four (24) hours. There shall be no split shift.
- 2. Regular Work Week. The Sheriff shall determine the work schedule for employees in his/her department. Unless agreed upon by the Association and the City as set forth below under the heading "Alternate Work Schedule," a regular workweek is a tour of duty of five (5) consecutive days within a seven (7) day period. However, employees who are moving from one shift or one work schedule to another may be required to work in excess of five (5) working days in conjunction with changes in their work shifts or schedules.
- 123. 3. Alternate Work Schedule. By mutual agreement, the City and the Association may enter into cost equivalent alternate work schedules for some or all represented employees. Such alternate work schedules may include, but are not limited to, core

hours flex-time; full-time work weeks of less than five (5) days; or a combination of features mutually agreeable to the parties. Such changes in the work schedule shall not alter the basis for, nor entitlement to, receiving the same rights and privileges as those provided to employees on five (5) day, forty (40) hour a week schedules.

## III.C. ADDITIONAL COMPENSATION

- Each premium or additional compensation set forth below shall be separately calculated based on an employee's base rate of pay.
  - 1. Night Duty.
- Employees who, as part of their regularly scheduled work shift, are required to work any hours between 4:00 p.m. and 11:00 p.m. shall receive a premium of eight and one-half percent (8.5%) per hour in addition to their straight time hourly base rate of pay for any and all hours worked between 4:00 p.m. and 11:00 p.m.
- Employees who, as part of their regularly scheduled work shift, are required to work any hours between 11:00 p.m. and 6:00 a.m. shall receive a premium of ten percent (10%) per hour in addition to their straight time hourly base rate of pay for any and all hours worked between 11:00 p.m. and 6:00 a.m.
- Excluded from these provisions are those employees who participate in an authorized flextime program where the work shift includes hours to be worked between the hours of 5:00 p.m. and 7:00 a.m. Day shift employees assigned to work during the night duty premium hours are not eligible for night duty premium.
  - 2. Stand-by Pay.
- Employees who as part of the duties of their positions are required by the Sheriff in writing to standby when normally off duty to be instantly available on call for immediate emergency service for the performance of their regular duties, shall be paid ten (10) percent of their regular straight time rate of pay for the period of such standby service when outfitted by the Department with a cellular telephone, pager, or other electronic communication device. When such employees are called to perform their regular duties in emergencies during the period of such standby service, they shall be paid while engaged in such emergency service the usual rate of pay for such service as provided herein. However, standby pay shall not be allowed in classes or positions whose duties are primarily administrative in nature, as designated by the Sheriff.

# 3. Call Back Pay.

Employees ordered back to work following the completion of their work day and departure from their place of employment shall be granted a minimum of four (4) hours pay at the applicable rate or shall be paid for all hours actually worked at the applicable rate, whichever is greater. For employees covered by this Agreement, call-back means being ordered to work in an emergency, as a witness in a criminal matter, or when ordered for other reasons. Call-back does not mean continuing duty that does not have a substantial break, court appearances as a result of off-duty employment or personal reasons, prescheduled overtime, or employees called in to duty when on standby status.

# 4. Special Skills & Duties.

- a. Officer Training Duties. Employees represented by the Association who are assigned training officer duties shall be paid an additional \$3.12 (three dollars and twelve cents) per hour when such duties are actually performed.
- b. Honor/Color Guard. The City agrees to provide a premium of 0.5% per pay period to each represented employee who has served in the Sheriff's Honor/Color Guard for at least one week during that pay period.
- 132. c. Emergency Services. The City agrees to provide a premium of three percent (3%) per pay period to each represented employee who was assigned to the Emergency Services Unit for at least one week during that pay period. To be entitled to this premium, employees assigned to the Emergency Services Unit must agree to wear a Department issued pager, or, at their option, carry a personal cellular telephone or other electronic communication device, while off-duty and to respond immediately when paged. While assigned to this Unit, employees are not eligible to receive standby pay under Article III.C. of this Agreement for any service related to the Emergency Services Unit. The Department will bear no burden for the cost of any electronic communication device except for a Department-issued pager.

# 5. Bilingual Premium.

Bilingual pay, in the amount of thirty-five dollars (\$35) bi-weekly, shall be paid to members who have been certified by the Department of Human Resources as having proficiency in Spanish, Cantonese, Mandarin, Tagalog, sign language for the hearing impaired and Braille for the visually impaired. Members certified by the Department of Human Resources as having proficiency in other languages shall, upon the approval of the Sheriff, receive this bilingual premium.

137.

138.

The Sheriff's Department shall make a good faith effort to schedule an annual language proficiency exam for certification, with the Department of Human Resources, as determined and approved by the Sheriff, for those bargaining unit members assigned to the Administrative and Programs Division and Field Operations Division.

# 6. Acting Assignment Pay.

- a. Employees assigned by the Sheriff or his designee to perform a substantial portion of the duties and responsibilities of a higher classification shall receive compensation at a higher salary if all of the following conditions are met: (1) The assignment shall be in writing; (2) The position to which the employee is assigned must be a budgeted position; and (3) The employee is assigned to perform the duties of a higher classification for longer than ten (10) consecutive working days.
- Upon written approval by the Sheriff, beginning on the eleventh (11<sup>th</sup>) day of an acting assignment under this section and retroactive to the first (1<sup>st</sup>) day of the assignment, an employee shall be paid at a step of the established salary schedule of the higher class which is at least five percent (5%) above the employee's base salary but which does not exceed the maximum step of the salary schedule of the class to which temporarily assigned. Premiums based on percent of salary shall be paid at a rate which includes out of class pay.
  - Requests for classification or reclassification review shall not be governed by this provision.
  - b. Acting Watch Commander. An 8304/8504 Deputy Sheriff or 8306/8506 Senior Deputy Sheriff when assigned, under Sheriff's Department rules, to the duties of a higher ranking supervisor who is the Watch Commander during the absence of the Watch Commander during his or her normal tour of duty, at Jails #1, 2, 3, 7, 8, 9, Hall of Justice Courts (in the absence of an 8310), Alternative Program Division, Station Transfer Unit, Institutional Police Unit, Civic Center Courts, Youth Guidance Center, the General Hospital Security wing, CAD/911, the Central Warrant Bureau (CWB), City Hall Security, Transportation, the Training Unit, the Investigative Services Unit, or the Classification Unit, shall be entitled to a seven and one-half percent (7.5%) premium over his/her normal compensation.

## 7. Supervisory Differential.

The Sheriff may adjust the compensation of a supervisory employee whose schedule of compensation is set herein subject to the following conditions:

140. The supervisor, as part of the regular responsibilities of his/her class, a. supervises, directs, is accountable for and is in responsible charge of the work of a subordinate or subordinates. The supervisor must actually supervise the technical content of subordinate 141. b. work and possess education and/or experience appropriate to the technical assignment. 142. The organization is a permanent one approved by the Sheriff, chief c. administrative officer, Board or Commission, where applicable, and is a matter of record based upon review and investigation by the Human Resources Department. 143. d. The classifications of both the supervisor and the subordinate are appropriate to the organization and have a normal, logical relationship to each other in terms of their respective duties and levels of responsibility and accountability in the organization. The compensation schedule of the supervisor is less than one full step 144. e. (approximately 5%) over the compensation schedule, exclusive of extra pay, of the employee supervised. In determining the compensation schedule of a classification being paid a flat rate, the flat rate will be converted to a bi-weekly rate and the compensation schedule the top step of which is closest to the flat rate so converted shall be deemed to be the compensation schedule of the flat rate classification. 145. The adjustment of the compensation schedule of the supervisor shall not exceed five percent (5%) over the compensation exclusive of extra pay, of the employee supervised. f. If the application of this section adjusts the compensation schedule of an 146. employee in excess of his/her immediate supervisor, the pay of such immediate supervisor shall be adjusted to an amount one dollar (\$1) biweekly in excess of the base rate of his/her highest paid subordinate, provided that the applicable conditions of this section are also met. 147. In no event will the Sheriff approve a supervisory salary adjustment in g. excess of two (2) full steps (approximately 10%) over the supervisor's current basic compensation. If in the following fiscal year a salary inequity continues to exist, the Sheriff may again review the circumstances and may grant an additional salary adjustment not to exceed two (2) full steps (approximately 10%).

148.

- h. The Sheriff shall review any changes in the conditions or circumstances that were and are relevant to the request for salary adjustment under this section either acted upon by or pending before the Human Resources Director.
- 8. Other Additional Compensation.

149.

a. Canine Pay. Member(s) assigned to canine duty shall receive pay as compensation for the average time authorized and expended in the exercise, care, feeding, grooming, and training of the assigned canine.

150.

This amount has been calculated by the parties to represent approximately 52 minutes per day or approximately 6 hours of overtime per week. The first six (6) hours of canine care activities, within a pay period, will be compensated at one and one-half times the hourly rate of the federal minimum wage (for example, the federal minimum wage as of July 1, 2014, is \$7.25 per hour and that rate will apply until such time as the federal minimum wage is changed); pursuant to 29 USC § 207(g)(2), the second six (6) hours within a pay period, will be paid at one and one-half times the hourly rate paid for the first six hours (for example, as of July 1, 2014, the first six hours will be paid at \$10.88 per hour ( $$7.25 \times 1.5 = $10.88$ ) and the second six hours will be paid at \$16.32 per hours (\$10.88 x 1.5 = \$16.32/hour). This extra compensation is for activities outside normal working hours and is not to be considered base pay, premium pay, nor shall it be included for purposes of retirement benefit calculations or contributions, except as required by law. Members assigned to canine duty shall also be reimbursed for canine related expenses in the amount of \$150.00 per month, calculated by the parties to represent food and other expenses reasonably and customarily incurred in the maintenance and care of the dog. This reimbursement is non receipted.

151.

b. Professional Achievement/POST Premium. Bargaining unit members who possess an intermediate POST certificate shall, upon presenting documentation to the Department, receive a premium of four (4.0%) percent of their base rate of pay. Professional achievement pay shall be paid commencing with the first pay period following said presentation. Employees who possess an advanced POST certificate shall, upon presentation to the Department, receive a premium of six (6.0%) percent of their base rate of pay. Deputies hired prior to 1975 shall be entitled to receive either premium if (s)he has met the equivalent standard for either certificate. This payment shall not be considered "regular" pay for purposes of overtime.

- 152. c. Longevity Pay.
- 153. (i.) Members hired by the Department on or before June 30, 2014 shall receive two percent (2%) longevity pay upon completion of more than five (5) years of service as a sworn member of the Department.
- 154. (ii.) Members hired by the Department on or after July 1, 2014 who have completed eighteen (18) years of service as a sworn member of the Department shall receive two percent (2%) longevity pay.
- 155. (iii.) Longevity pay shall be included for purposes of retirement benefit calculations and contributions.

#### III.D. OVERTIME COMPENSATION

- The Sheriff may require employees to work longer than the regular work day or the regular 156. work week. Any time worked under proper authorization or suffered to be worked by an employee, exclusive of part-time employees, in excess of actual paid work on a regular work day or week shall be designated as overtime and shall be compensated at one-andone-half (1-1/2) times the base hourly rate which may include a night differential if applicable; provided that employees working in classifications that are designated as having a regular work day of less than eight (8) hours or a regular work week of less than forty (40) hours shall not be entitled to overtime compensation for work performed in excess of said specified regular hours until they exceed eight (8) hours per day and forty (40) hours per week, provided further, that employees working in a flex-time program shall be entitled to overtime compensation as provided herein when required to work more than eighty (80) hours per payroll period. Overtime shall be calculated and paid on the basis of the total number of straight-time hours worked in a day and a week. For the purposes of this section, statutory holidays and in-lieu holidays shall be counted as hours worked. Overtime compensation so earned shall be computed subject to all the provisions and conditions set forth herein.
- Notwithstanding the foregoing paragraph, overtime worked by employees required to participate in a regular daily briefing period shall be paid at a straight time rate for the first one-quarter hour in excess of eight hours per day.
- 158. Employees occupying Fair Labor Standards Act (FLSA) exempt (executive, administrative, or professional) positions shall not be paid for overtime worked but may be granted compensatory time off.
- 159. Employees covered by the FLSA who are required to work overtime shall be paid at a rate of one and one-half times (1-1/2) the regular rate, except by mutual agreement an employee may earn up to 160 hours of compensatory time each fiscal year.

- Employees shall give the Department five (5) days advance written notice of a request to use compensatory time off. The Department shall grant permission to use the compensatory time off unless doing so would unduly disrupt the operation of the Department. The Department may grant an employee's request to use compensatory time off with less than the required five (5) days advance written notice at its sole discretion.
- 161. Employees may not accumulate a balance of compensatory time in excess of 160 hours.
- Subject to the maximum number of compensatory time hours an employee may earn each fiscal year and subject to the maximum compensatory time balance an employee may accumulate, as set forth above, employees who work a 12-hour shift shall be able to elect, at the beginning of each fiscal year, to be paid in compensatory time for working hours 81 through 84 of their two week pay period. Implementation of this provision is subject to confirmation by the City that it complies with state and federal law.
- A non-"Z" or "L" classified employee who is appointed to a position in a higher, non-"Z" or "L"-designated classification or who is appointed to a position in a "Z" designated classification shall have his or her entire compensatory time balances paid out at the rate of the lower classification prior to promotion or said non-"Z" or "L" classified employee, at his or her option, may carry over forty (40) hours of accrued compensatory time to the position in a higher classification within the department.
- A non-"Z" or "L" classified employee who is appointed to a position in another department shall have his or her entire compensatory time balances paid out at the rate of the underlying classification prior to appointment.
- Upon transfer to another City department or upon separation of employment through resignation, retirement or termination, a bargaining unit member who is designated "non-Z" or whose "Z" symbol has been waived, shall be entitled to payout of all hours of compensatory time that the member has earned but not used at the time of transfer or separation, less any applicable deductions and withholdings. A bargaining unit member who transfers from Sheriff's Department to another City department shall provide written notice to the Sheriff's Department, prior to separation from the member's classification, of the member's desire to receive payout of all hours of compensatory time available under this section. At the direction of the Sheriff's Department, an employee shall be required to use compensatory time before transferring from another Department.
- The parties acknowledge that for purposes of calculating overtime under the Fair Labor Standards Act (FLSA), the work period now in effect for all sworn members, regardless of the member's assignment or shift, is a 14-day period (86 hours) under 29 USC Section 207k (e.g., Saturday, July 2, 2005 at 0001 hours to Friday, July 15, 2005 at 2400 hours; Saturday, July 16, 2005 at 0001 hours to Friday, July 29, 2005 at 2400 hours).

The Department and DSA acknowledge that the San Francisco Administrative Code currently limits overtime worked by employees of the City and County of San Francisco to five hundred and twenty (520) hours. The parties agree that prior to the Sheriff submitting a formal written request for an exemption from the overtime limitation to the Director of the Department of Human Resources, the Sheriff, or his/her designee, will consult with the DSA.

# Third Party Requests for Law Enforcement Services

The parties acknowledge that the provisions of Section 18.13-1(c) of the San Francisco Administrative Code, which is set forth below for informational purposes, apply to overtime worked by bargaining unit members:

Admin. Code Sec. 18.13-1(c): "The provisions of Subsection (a) [limiting overtime to 520 hours each year] shall not apply to overtime worked by any employee where the City and County of San Francisco incurs no direct or indirect additional costs and where the employee acquires no right to compensatory time off. For the purposes of this Section, "direct or indirect additional costs" includes any additional salary, wages, compensatory time or any other benefit provided at that time or deferred until a later date."

### III.E. HOLIDAYS AND HOLIDAY PAY

169. Except when normal operations require, or in an emergency, employees shall not be required to work on the following days hereby declared to be holidays for such employees:

January 1 (New Year's Day)
the third Monday in January (Martin Luther King, Jr.'s Birthday)
the third Monday in February (President's Day)
the last Monday in May (Memorial Day)
July 4 (Independence Day)
the first Monday in September (Labor Day)
the second Monday in October (Columbus Day)
November 11 (Veteran's Day)
Thanksgiving Day
the day after Thanksgiving
December 25 (Christmas Day)

170. In addition, any day declared to be a holiday by proclamation of the Mayor after such day has heretofore been declared a holiday by the Governor of the State of California or the President of the United States.

#### ARTICLE III - PAY, HOURS AND BENEFITS

- 171. Provided further, if January 1, July 4, November 11 or December 25 falls on a Sunday, the Monday following is a holiday.
- 172. The City shall accommodate religious belief or observance of employees as required by law.
- Three additional floating days off to be taken on days selected by the employee, subject to prior scheduling approval of the Sheriff. Employees (both full-time and part-time) must complete three (3) months continuous service to establish initial eligibility for the floating days off. Employees hired on an as-needed, part-time, intermittent or seasonal basis shall not receive the additional floating days off. Floating days off may not be carried forward from one fiscal year to the next. No compensation of any kind shall be earned or granted for floating days off not taken.
  - 1. Holiday Pay For Employees Who Separate.
- Employees who have established initial eligibility for floating days off and subsequently separate from City employment, may at the sole discretion of the appointing authority, be granted those floating day(s) off to which the separating employee was eligible and had not yet taken off.
  - 2. Holidays That Fall On A Saturday.
- For those employees assigned to a work week of Monday through Friday, and in the event a legal holiday falls on Saturday, the preceding Friday shall be observed as a holiday; provided, however, that except where the Governor declares that such preceding Friday shall be a legal holiday, each department head shall make provision for the staffing of public offices under his/her jurisdiction on such preceding Friday so that said public offices may serve the public as provided in Section 7.702 of the Charter. Those employees who work on a Friday which is observed as a holiday in lieu of a holiday falling on Saturday shall be allowed a day off in lieu thereof as scheduled by the Sheriff in the current fiscal year. The City shall provide one week's advance notice to employees scheduled to work on the observed holiday, except in cases of unforeseen operational needs.
  - 3. Holiday Compensation For Time Worked.
- Employees required to work on any of the above-specified holidays excepting Fridays observed as holidays in-lieu of holidays falling on Saturday, shall be paid extra compensation at time and one-half (1-1/2) the usual rate; provided, however, that at an employee's request and with the approval of the Sheriff, an employee may be granted compensatory time off in-lieu of paid overtime.

- 177. Employees occupying positions which are exempt from the FLSA (executive, administrative and professional) shall not receive extra compensation for holiday work but may be granted time off.
  - 4. Holidays For Employees On Work Schedules Other Than Monday Through Friday.
- a. Employees assigned to seven (7) day-operation departments or employees working a five (5) day work week other than Monday through Friday shall be allowed another day off if a holiday falls on one of their regularly scheduled days off.
- b. Employees whose holidays are changed because of shift rotations shall be allowed another day off if a legal holiday falls on one of their days off.
- 180. c. Employees required to work on a holiday which falls on a Saturday or Sunday shall receive holiday compensation for work on that day. Holiday compensation shall not then be additionally paid for work on the Friday preceding a Saturday holiday, nor on the Monday following a Sunday holiday.
- d. Subsections b. and c., above, shall apply to part-time employees on a prorata basis. If the provisions of this section deprive an employee of the same number of holidays that an employee receives who works Monday through Friday, he/she shall be granted additional days off to equal such number of holidays. The designation of such days off shall be by mutual agreement of the employee and the appropriate employer representative. Such days off must be taken within the fiscal year. In no event shall the provisions of this section result in such employee receiving more or less holidays than an employee on a Monday through Friday work schedule.
  - 5. Holiday Pay For Employees Laid Off.
- 182. An employee who is laid off at the close of business the day before a holiday who has worked not less than five (5) previous consecutive workdays shall be paid for the holiday at their normal rate of compensation.
  - 6. Employees Not Eligible For Holiday Compensation.
- Persons employed for holiday work only, or persons employed on a part-time work schedule which is less than twenty (20) hours in a bi-weekly pay period, or persons employed on an intermittent part-time work schedule (not regularly scheduled), or persons employed on as-needed, seasonal or project basis for less than six (6) months continuous

service, or persons on leave without pay status both immediately preceding and immediately following the legal holiday shall not receive holiday pay.

- 7. Part-Time Employees Eligible For Holidays.
- Part-time employees who regularly work a minimum of twenty (20) hours in a bi-weekly pay period shall be entitled to holiday pay on a proportionate basis.
- 185. Regular full-time employees are entitled to 8/80 or 1/10 time off when a holiday falls in a bi-weekly pay period, therefore, part-time employees, as defined in the immediately preceding paragraph, shall receive a holiday based upon the ratio of 1//10 of the total hours regularly worked in a bi-weekly pay period. Holiday time off shall be determined by calculating 1/10 of the hours worked by the part-time employee in the bi-weekly pay period immediately preceding the pay period in which the holiday falls. The computation of holiday time off shall be rounded to the nearest hour.
- 186. The proportionate amount of holiday time off shall be taken in the same fiscal year in which the holiday falls. Holiday time off shall be taken at a time mutually agreeable to the employee and the appropriate employer representative.
  - 8. In-Lieu Holidays.
- 187. a. Requests for in-lieu holidays shall be made to the appropriate management representative within thirty (30) days after the holiday is earned and must be taken within the fiscal year.
- b. In-lieu days will be assigned by the Sheriff or designee if not scheduled in accordance with the procedures described herein.
- 189. c. A holiday can be carried over into the next fiscal year with the approval of the Sheriff. If the Sheriff fails to schedule an in-lieu holiday as provided herein, the holiday credit shall be carried over to the next fiscal year.

### III.F. SALARY STEP PLAN AND SALARY ADJUSTMENTS

- Appointments to positions in the City and County service shall be at the entrance rate established for the position except as otherwise provided herein. Adjustments as outlined in this section shall take place on the first day of the pay period after the completion of the specified period.
- 191. 1. Promotive Appointment in a Higher Class. Except as provided in paragraph 205 below [re 8302 class], an employee following completion of the probationary period or six (6) months of service, and who is appointed to a position in a higher

classification, deemed to be promotive shall have his/her salary adjusted to that step in the promotive class as follows:

a. If the employee is receiving a salary in his/her present classification equal to or above the entrance step of the promotive class, the employee's salary in the promotive class shall be adjusted two steps in the compensation schedule over the salary received in the lower class but not above the

maximum of the salary range of the promotive classification.

b. If the employee is receiving a salary in his/her present classification which is less than the entrance step of the salary range of the promotive classification, the employee shall receive a salary step in the promotive class which is closest to an adjustment of seven and one-half percent (7.5%) above the salary received in the class from which promoted. The proper step shall be determined in the bi-weekly compensation schedule and shall not be above the maximum of the salary range of the promotive class.

194. For purpose of this Section, appointment of an employee as defined herein to a position in any class the salary schedule for which is higher than the salary schedule of the employee's class shall be deemed promotive.

- 195. 2. Non-promotive Appointment. When an employee accepts a non-promotive appointment in a classification having the same salary schedule, or a lower salary schedule, the appointee shall enter the new position at that salary step which is the same as that received in the prior appointment, or if the salary steps do not match, then the salary step which is immediately in excess of that received in the prior appointment, provided that such salary shall not exceed the maximum of the salary schedule.
- 196. 3. Appointment Above Entrance Rate. Subject to the Controller's certification of available funds and procedures to be established by the Department of Human Resources, appointments may be made by the Sheriff at any step in the compensation schedule under any of the following conditions:
- 197. a. A former permanent City employee, following resignation with service satisfactory, is being reappointed to a permanent position in his/her former classification.
- b. Loss of compensation would result if appointee accepts a position at the normal step.
- 199. c. A severe, easily demonstrated and documented recruiting and retention problem exists.

200.

- d. The appointee possesses special experience, qualifications, and/or skills that, in the opinion of the Sheriff, warrant appointment above the entrance rate.
- 201. 4. Compensation Upon Reemployment.

202.

a. Reemployment in Same Classification Following Layoff. An employee who has acquired permanent status in a position and who is laid off because of lack of work or funds and is re-employed in the same class after such layoff shall be paid the salary step attained prior to layoff.

203.

b. Reemployment in an Intermediate Classification. An employee who has completed the probationary period in a promotive appointment that is two or more steps higher in an occupational series than the permanent position from which promoted and who is subsequently laid off and returned to a position in an intermediate ranking classification shall receive a salary based upon actual permanent service in the higher classification, unless such salary is less than the employee would have been entitled to if promoted directly to the intermediate classification. Further increments shall be based upon the increment anniversary date that would have applied in the higher classification.

204.

c. Reemployment in a Formerly Held Classification. An employee who has completed the probationary period in an entrance appointment who is laid off and is returned to a classification formerly held on a permanent basis shall receive a salary based upon the original appointment date in the classification to which the employee is returned. An employee who is returned to a classification not formerly held on a permanent basis shall receive a salary step in the salary schedule for the classification closest to, but not below, the prior salary amounts, provided that salary shall not exceed the maximum of the salary schedule.

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As awarded by arbitration, all 8302 employees, after completing 12 months in the 8302 classification, will move to the salary level of step 1 of classification 8304/8504. Probationary and current requirements for the class 8302 will be maintained. An 8302 employee will move to salary step 2 of class 8304/8504 upon completion of six months of continuous service after achieving step 1, provided such employee successfully completes the 8302 probationary period. Unless otherwise modified by this Article, the Civil Service Commission Rule 14, section 14.38 et seq., shall govern the 8302 classification and advancement to the 8304/8504 classification.

### III.G. METHODS OF CALCULATION

- 206. 1. Bi-Weekly. An employee whose compensation is fixed on a bi-weekly basis shall be paid the bi-weekly salary for his/her position for work performed during the bi-weekly payroll period. There shall be no compensation for time not worked unless such time off is authorized time off with pay.
- 207. 2. Per Diem or Hourly. An employee whose compensation is fixed on a per diem or hourly basis shall be paid the daily or hourly rate for work performed during the biweekly payroll period on a bi-weekly pay schedule. There shall be no compensation for time not worked unless such time off is authorized time off with pay.
- 208. 3. Conversion of Annual Rate to Bi-Weekly Rate. When an annual rate of compensation is converted to bi-weekly rates for payroll purposes and the resulting amount involves a fraction of a cent, the converted bi-weekly rate shall be adjusted to eliminate such fraction of a cent on the following basis:
- 209. a. A fraction of less than one-half (1/2) shall be dropped and the amount reduced to the next full cent.
- 210. b. A fraction of one-half (1/2) or more shall be increased to the next full cent.

### III.H. SENIORITY INCREMENTS

## Advancement Through Salary Steps

- 1. 8302 and 8304/8504 Employees
- 211. a. All employees in classification 8302, after completing twelve (12) months in that classification, shall move to Step 1 of the 8304/8504 salary range.
- 212. b. Any employee assigned to classifications 8302 or 8304/8504, Step 1, who has completed eighteen (18) months or more of service shall be paid at the 8304/8504 Step 2 salary rate.
- 213. c. All employees in classification 8304/8504 will advance to each successive step upon completion of the one (1) year (six (6) months, effective July 1, 2006) of required service with the following exception. If the Sheriff agrees that a performance appraisal should be marked lower than competent and effective, the increment may be withheld at the Sheriff's sole discretion.

- 2. Supervisory Ranks (8306/8506 Employees)
- 214. a. All employees in classifications 8306/8506 shall be paid at the top step of their salary range.
- 215. 3. Date Increment Due. Increments granted in accordance with this section become due and payable on the next day following completion of required service in the class, unless otherwise provided herein.
- 216. 4. Exceptions. An employee shall not receive a salary adjustment based upon service as herein provided if he/she has been absent by reason of suspension or on any type of leave without pay (excluding a military leave) for more than one-sixth (1/6) of the required service in the anniversary period, provided that such employee shall receive a salary increment when the aggregate time worked since his/her previous increment equals or exceeds the service required for the increment, and such increment date shall be his/her new anniversary date; provided that time spent on approved military leave or in an appointive or promotive position shall be counted as actual service when calculating salary increment due dates.
- 217. 5. Accelerated Steps. Please reference Appendix C for the Accelerated Step structure that took effect July 1, 2006.

#### III.I. WORKERS' COMPENSATION & RETURN TO WORK

- 218. 1. Workers' Compensation. An employee who is absent because of an occupational disability and who is receiving Temporary Disability, Vocational Rehabilitation Maintenance Allowance, State Disability Insurance, may request that the amount of disability indemnity payment be supplemented with salary to be charged against the employee's accumulated unused sick leave with pay credit balance at the time of disability, compensatory time off, or vacation, so as to equal the normal salary the employee would have earned for the regular work schedule. Use of compensatory time requires the employee's appointing officer's approval.
- An employee who wishes not to supplement, or who wishes to supplement with compensatory time or vacation, must submit a written request to the appointing officer or designee within seven (7) calendar days following the first date of absence. Disability indemnity payments will be automatically supplemented with sick pay credits (if the employee has sick pay credits and is eligible to use them) to provide up to the employee's normal salary unless the employee makes an alternative election as provided in this section.
- 220. Employee supplementation of workers compensation payment to equal the full salary the employee would have earned for the regular work schedule in effect at

the commencement of the workers compensation leave shall be drawn only from an employee's paid leave credits including vacation, sick leave balance, or other paid leave as available. An employee returning from disability leave will accrue sick leave at the regular rate and not an accelerated rate.

- Salary may be paid on regular time-rolls and charged against the employee's sick leave with pay, vacation, or compensatory time credit balance during any period prior to the determination of eligibility for disability indemnity payment without requiring a signed option by the employee.
- Sick leave with pay, vacation, or compensatory time credits shall be used to supplement disability indemnity pay at the minimum rate of one (1) hour units.
- The parties agree that this provision clarifies and supersedes any conflicting provision of the Civil Service Rules which are within the authority of the Board of Supervisors and subject to bargaining and arbitration pursuant to Charter Section A8.409 et seq.
- 224. Entitlements afforded represented employees under Labor Code Section 4850 and Article II.D.4. of this Agreement shall not be affected by this provision.
- 225. 2. Return-To-Work Programs: (1) all deputized duty assignments in the Sheriff's Department could require physical contact and require physical agility; (2) there are no light duty assignments; and, (3) deputies returning from disability or sick leave must be prepared and medically cleared to fully perform the full range of assigned duties.

## Exceptions:

- 226. a. Upon written notice from a deputy's physician that in the physician's professional opinion the deputy will be able to return to full duty within ninety (90) calendar days, the Sheriff or Undersheriff may authorize the Personnel Manager to return the deputy to specific duties that are within the deputy's abilities.
- b. In order to maintain Department operations, the Sheriff or Undersheriff may authorize the resumption of specific duties by management personnel who medically are not fully capable of performing all job duties.

# III.J. STATE DISABILITY INSURANCE (SDI)

228. Upon certification by the Association that one or more representation units covered by this Agreement desires to be enrolled in the State Disability Insurance (hereinafter "SDI")

program, the Director, Department of Human Resources, shall take any and all necessary action to enroll such representation units and all employees therein. The cost of SDI will be paid by the employee through payroll deduction at a rate established by the State of California Employment Development Department.

### III.K. VACATION

- Vacations will be administered pursuant to the Administrative Code, Article II, Sections 16.10 through 16.16.
- 230. Vacation Slots Formula
- The Department shall provide all represented members with an opportunity to utilize all vacation earned and accrued each year. The parties agree that the following is sufficient to ensure that the represented members have the opportunity to use vacation:
- The Department shall establish sufficient vacation slots to ensure that all members' vacation accruals in the upcoming year shall be accommodated.
- 233. Vacation slots shall be established for all represented members regardless of whether they are on, or anticipated to be on, leaves or absent from their assigned facility or work site.
- 234. 3. Represented members who have been away from their assignment ninety (90) calendar days or more may participate in vacation sign up through the Sheriff's Department Personnel Unit.
- 235. 4. The following formula shall be used to determine the required number of vacation slots for a specific watch/team at a selected facility/unit during the annual vacation sign-up for that watch/team:
- Number of represented members assigned to the watch Number of slots per day per watch/team

| 7 represented members and below | 1 vacation slot  |
|---------------------------------|------------------|
| 8 to 17 represented members     | 2 vacation slots |
| 18 to 27 represented members    | 3 vacation slots |
| 28 to 37 represented members    | 4 vacation slots |
| 38 to 47 represented members    | 5 vacation slots |
| 48 represented members or more  | 6 vacation slots |

237. The City and the Association recognize that there are many factors contributing to the overtime costs/liabilities of the San Francisco Sheriff's Department. The City and the Association agree to form a labor-management committee, consisting of three (3) members

from each party, to conduct a data-driven study and analysis to determine cost-drivers of the Department's overtime expenditures, including the relationship between vacation scheduling and overtime costs. The City's three members shall consist of one (1) representative from the Sheriff's Department, one (1) representative from the Controller's Office, and one (1) representative from the Department of Human Resources. The committee shall consider, among other factors:

- 238. 1. The impact of senior deputies maintaining a separate vacation book in 2014;
- 239. 2. The average and aggregate number of vacation hours used by Association members;
- 240. 3. Staffing levels of the San Francisco Sheriff's Department;
- 241. 4. The ratio of vacation slots provided to Association members pursuant to the collective bargaining agreement;
- 242. 5. The number of vacation hours available for use in relation to the number of hours required for Association members to utilize their annual accrual of vacation hours; and
- 243. 6. The maximum number of vacation hours that employees can utilize on a yearly basis.
- No sooner than January 1, 2016, the parties may, at the request of either party, reopen negotiations on the narrow and specific issue of vacation scheduling provided in Article III.K. of the CBA. The parties shall meet and confer in good faith to determine what changes to Article III.K., if any, should reasonably be made to the existing vacation scheduling practices. If no agreement is reached, at the request of either party, the impasse shall be resolved pursuant to the impasse procedures set forth in Charter Sections A8.590-5. The impasse procedure shall conclude no later than July 1, 2016. Arbitrator John LaRocco shall retain jurisdiction over any dispute in this matter.
- Any agreement or award must result in a net reduction or no net increase in the cost to the City during the 2016/17 Fiscal Year as provided by Charter Section A8.590-5, subsection (h). Any agreed-upon or awarded change to the CBA will not become effective until approved by the Board of Supervisors.

#### III.L. HEALTH AND WELFARE

- 1. Employee Health Care.
- 246. The level of the City's contribution to health benefits will be set in accordance with the requirements of Charter Sections 8.423 and 8.428.
  - Health Coverage Effective January 1, 2014 Through December 31, 2014
    - 1) Medically Single (Employee Only)
- 247. Effective January 1, 2014 through December 31, 2014, for "medically single employees" (Employee Only) enrolled in any plan other than the highest cost plan, the City shall contribute ninety percent (90%) of the "medically single employee" (Employee Only) premium for the plan in which the employee is enrolled; provided, however, that the City's premium contribution will not fall below the lesser of: (a) the "average contribution" as determined by the Health Service Board pursuant to Charter Sections A8.423 and A8.428(b)(2); or (b), if the premium is less than the "average contribution," one hundred percent (100%) of the premium.
  - For the period January 1, 2014 through December 31, 2014 only, for "medically single employees" (Employee Only) who elect to enroll in the highest cost plan, the City shall contribute ninety percent (90%) of the premium for the second highest cost plan, plus fifty percent (50%) of the difference between: (a) ninety percent (90%) of the premium for the second highest cost plan, and (b) one hundred percent (100%) of the premium for the highest cost plan.
    - Dependent Health Care Pick-Up (Employee Plus One; Employee 2) Plus Two or More).
  - Effective January 1, 2014 through December 31, 2014, the City will contribute up to 75% of the dependent rate charged by the City to employees for Kaiser coverage at the dependent plus two or more level.
    - b. Health Coverage Effective January 1, 2015
- 250. Effective January 1, 2015, the contribution model for employee health insurance premiums will be based on the City's contribution of a percentage of those premiums and the employee's payment of the balance (Percentage-Based Contribution Model), as described below:

COLLECTIVE BARGAINING AGREEMENT SAN FRANCISCO DEPUTY SHERIFFS' ASSOCIATION JULY 1, 2014 – JUNE 30, 2017

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# 1) Employee Only:

For medically single employees (Employee Only) who enroll in any health plan offered through the Health Services System, the City shall contribute ninety-three percent (93%) of the total health insurance premium, provided however, that the City's contribution shall be capped at ninety-three percent (93%) of the Employee Only premium of the second-highest-cost plan.

# 2) Employee Plus One:

For employees with one dependent who elect to enroll in any health plan offered through the Health Services System, the City shall contribute ninety-three percent (93%) of the total health insurance premium, provided however, that the City's contribution shall be capped at ninety-three percent (93%) of the Employee Plus One premium of the second-highest-cost plan.

# 3) Employee Plus Two or More:

For employees with two or more dependents who elect to enroll in any health plan offered through the Health Services System, the City shall contribute eighty-three percent (83%) of the total health insurance premium, provided however, that the City's contribution shall be capped at eighty-three percent (83%) of the Employee Plus Two or More premium of the second-highest-cost plan.

# 4) Contribution Cap

In the event HSS eliminates access to the current highest cost plan for active employees, the City contribution under this agreement for the remaining two plans shall not be affected.

### 5) Average Contribution Amount

For purposes of this agreement, and any resulting agreements under paragraph 228, to ensure that all employees enrolled in health insurance through the City's Health Services System (HSS) are making premium contributions under the Percentage-Based Contribution Model, and therefore have a stake in controlling the long term growth in health insurance costs, it is agreed that, to the extent the City's health insurance premium contribution under the Percentage-Based Contribution Model is less than the "average contribution," as established under Charter section A8.428(b), then, in addition to the City's contribution, payments toward the balance of the health insurance premium under the Percentage-Based Contribution Model shall be deemed to apply to the annual "average contribution." The parties intend that the City's

# COLLECTIVE BARGAINING AGREEMENT SAN FRANCISCO DEPUTY SHERIFFS' ASSOCIATION JULY 1, 2014 – JUNE 30, 2017

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contribution toward employee health insurance premiums will not exceed the amount established under the Percentage-Based Contribution Model.

# c. Agreement Not to Renegotiate Contributions in 2014

The terms described in paragraphs 222 through 227 above will be effective in calendar year 2015, and the parties agree not to seek to modify this agreement through the term of any MOU entered into prior to, or in the spring of, 2014.

# d. Other Terms Negotiable

While the parties have agreed in paragraph 228 not to negotiate any changes to the Percentage-Based Contribution Model, the parties are free to make economic proposals to address any alleged impact of the health contribution levels described above or other health related issues not involving the percentage-based contribution model (e.g. wellness and transparency).

# e. Other Agreements

Should the City and any recognized bargaining unit reach a voluntarily bargained agreement that results in City contributions to health insurance premiums exceeding those provided by the Percentage-Based Contribution Model, the City agrees to offer the entire alternate model to the Union as a substitute.

# 2. Dental Coverage.

The City agrees to maintain dental plan coverage at present levels for the term of this Agreement. Otherwise, effective January 1, 2013, employees who enroll in the Delta Dental PPO Plan shall pay the following premiums for the respective coverage levels: \$5/month for employee-only, \$10/month for employee + 1 dependent, or \$15/month for employee + 2 or more dependents.

## 3. Contributions While On Unpaid Leave.

As set forth in Administrative Code section 16.701(b), covered employees who are not in active service for more than twelve (12) weeks, shall be required to pay the Health Service System for the full premium cost of membership in the Health Service System, unless the employee shall be on sick leave, workers' compensation, mandatory administrative leave, approved personal leave following family care leave, disciplinary suspensions or on a layoff holdover list where the employee verifies they have no alternative coverage.

### III.M. RETIREMENT

- For the duration of this agreement, employees who are members of SFERS shall pay their own retirement contributions in an amount as required by the San Francisco Charter.
- 262. Employee payment of employee contribution to CalPERS

For the duration of this agreement, members of the bargaining unit who are members of CalPERS shall pay the employee share of mandatory retirement contributions, effectuated via a pre-tax reduction in salary. These mandatory retirement contributions:

- (i) will be paid by the City to CalPERS, effectuated via a pre-tax reduction in salary pursuant to Internal Revenue Code Section 414(h)(2);
- (ii) will not be included in the gross income of the bargaining unit members for certain tax reporting purposes, that is, for federal, state, or local income tax withholding, unless and until distributed either though a pension benefit or a lump sum payment;
- (iii) will be considered as part of the bargaining unit member's compensation for the purpose of computing straight-time earning, compensation for overtime worked, premium pay, and retirement benefits, and shall be taken into account in determining the level of any other benefit which is a function of, or a percentage of, salary; and
- (iv) the affected bargaining unit members shall not be entitled to receive any of the contributions described above directly instead of having them paid to CalPERS.
- Any City pickup of an employee's mandatory retirement contribution shall not be considered as a part of an employee's compensation for the purpose of computing straight-time earnings, compensation for overtime worked, premium pay, or retirement benefits; nor shall such contributions be taken into account in determining the level of any other benefit which is a function of our percentage of salary. The City reserves the right to take said contributions into account for the purpose of salary comparisons with other employers.
- Military Buy-Back Option. Subject to meeting the PERS requirements for military buy-back, and in compliance with the City Charter, the parties agree that employees may buy-back up to four (4) years of active duty Federal Armed Services time under the following terms and conditions: (a) the employee shall pay the full employee share and the full employer share (expected to rise over the next few years) for the time (s)he bought back based on a rate of compensation to be determined by PERS; in addition, (b) the employee shall pay interest on the contribution as determined by PERS.

# 265. 1. Prop. C Employee Cost-Sharing:

- A. The parties recognize the requirement under Charter Section A8.590-9 to negotiate cost-sharing provisions that produce comparable savings and costs to the City and County as are produced through the Charter's SFERS employee contribution rate adjustment formulae. The parties intend this Section to effectuate the cost sharing provisions of San Francisco Charter Section A8.590-9. The parties further acknowledge that: (i) the annual SFERS employer contribution rate is determined by the SFERS actuary and approved by the SFERS Board for each fiscal year; and (ii) the annual employer contribution rate for SFERS for FY 2012-13 is 20.71%.
- B. The parties agree that, when the applicable SFERS annual employer contribution rate is more than 12.00%, bargaining unit members in CalPERS shall make the mandatory payment described in paragraph 224 plus an additional mandatory contribution to effectuate San Francisco Charter SectionA8.590-9 (the "Prop. C Contribution"). The Prop. C Contribution is determined, as set forth in the chart below, based on the employee contribution rate which corresponds to the SFERS annual employer contribution rate for that fiscal year. For example, for FY 2012-2013, based on the employer contribution rate of 20.71%, the Prop. C. Contribution will be 3.5% of covered compensation for bargaining unit members in CalPERS.

| Employer          | Safety  |
|-------------------|---------|
| Contribution Rate |         |
| for Comparable    |         |
| SFERS             |         |
| Employees         |         |
| 0%                | (6.0%)  |
| 0.01% - 1.0%      | (5.0%)  |
| 1.01% - 2.5%      | (4.75%) |
| 2.51% - 4.0%      | (4.5%)  |
| 4.01% - 5.5%      | (3.5%)  |
| 5.51% - 7.0%      | (3.0%)  |
| 7.01% - 8.5%      | (2.0%)  |
| 8.51% - 10.0%     | (1.5%)  |
| 10.01% - 11.0%    | (0.5%)  |
| 11.01% - 12.0%    | 0%      |
| 12.01% - 13.0%    | 0.5%    |
| 13.01% - 15.0%    | 1.5%    |
| 15.01% - 17.5%    | 2.0%    |
| 17.51% - 20.0%    | 3.0%    |
| 20.01% - 22.5%    | 3.5%    |
| 22.51% - 25.0%    | 4.5%    |
|                   |         |

| 25.01% - 27.5% | 4.5%  |
|----------------|-------|
| 27.51% - 30.0% | 4.75% |
| 30.01% - 32.5% | 4.75% |
| 32.51% - 35.0% | 5.0%  |
| 35.01%+        | 6.0%  |

## 266. C. The Prop. C Contribution:

- (i) will be paid by the City to CalPERS, effectuated via a pre-tax reduction in salary pursuant to Internal Revenue Code Section 414(h)(2);
- (ii) will not be included in the gross income of the bargaining unit members for certain tax reporting purposes, that is, for federal, state, or local income tax withholding, unless and until distributed either though a pension benefit or a lump sum payment;
- (iii) will be included in the gross income of the bargaining unit members for FICA taxes when they are made;
- (iv) will be reported to CalPERS as City contributions to be applied against the City's CalPERS reserve, and will not be applied to the bargaining unit member's individual CalPERS accounts;
- (v) will be included in the bargaining unit member's compensation as reported to CalPERS and the affected bargaining unit members shall not be entitled to receive any of the contributions described above directly instead of having them paid by the City to CalPERS; and
- (vi) will be considered as part of the bargaining unit member's compensation for the purpose of computing straight-time earnings, compensation for overtime worked, premium pay, and retirement benefits, and shall be taken into account in determining the level of any other benefit which is a function of, or a percentage of salary.
- D. In the event that the Prop. C Contribution is zero, i.e. the annual SFERS employer contribution rate is between 11-12%, section C above will not apply. In the event that the Prop. C Contribution is a negative number, i.e. the annual SFERS employer contribution rate is less than 11%, Section C above will not apply and the Prop. C Contribution will be treated as a City pick up of the bargaining unit members' mandatory CalPERS retirement contribution under paragraph 224 to the extent of the Prop. C Contribution.

Notwithstanding the above paragraphs, in the event that a change in state law causes the implementation, during the term of this Agreement, of an increase to the employee contribution to CalPERS for employees covered by this Agreement, either party may elect to reopen this Agreement to address the impact of the change in state law. This reopener shall be subject to the impasse resolution procedures and criteria set for in Charter section A8.590-5, as applicable.

#### Retirement Seminar Release Time

- Subject to development, availability and scheduling by SFERS and PERS, employees shall be allowed not more than one day during the life of this MOU to attend a pre-retirement planning seminar sponsored by SFERS or PERS.
- Employees must provide at least two-weeks advance notice of their desire to attend a retirement planning seminar to the appropriate supervisor. An employee shall be released from work to attend the seminar unless staffing requirements or other Department exigencies require the employee's attendance at work on the day or days such seminar is scheduled. Release time shall not be unreasonably withheld.
- 269. This section shall not be subject to the grievance procedure.

#### III.N. LEAVES OF ABSENCE

Those portions of the current Civil Service Commission Rules applicable to Leaves that are negotiable and arbitrable pursuant to Charter Sections A8.409 *et seq.*, may not be changed during the term of this Agreement except by mutual consent. Those matters within the jurisdiction of the Civil Service Commission are not subject to grievance or arbitration.

# III.O. USE OF SICK LEAVE WITH PAY CREDITS TO SUPPLEMENT STATE DISABILITY INSURANCE

- 271. Sick leave with pay credits shall be used to supplement State Disability Insurance (SDI) at the minimum rate in units of one tenth (0.1) hour.
- SDI payments to an employee who qualifies and who has accumulated and is eligible to use sick leave with pay credits shall be supplemented with sick leave with pay credits so that the total of SDI and sick leave with pay calculated in units of one/tenth (0.1) hour provides up to, but does not exceed, the regular net salary the employee would have received for the normal work schedule excluding overtime.
- An employee who wishes not to supplement, or who wishes to supplement with compensatory time or vacation, must submit a written request on the prescribed form to the

#### ARTICLE III - PAY, HOURS AND BENEFITS

appointing officer or designee within seven (7) calendar days following the first date of absence.

An employee who supplements SDI, shall earn sick leave with pay credits at the normal rate only for those hours of sick leave pay credits used.

#### III.P. CHAPTER 12W PAID SICK LEAVE ORDINANCE

275. San Francisco Administrative Code, Chapter 12W, Paid Sick Leave Ordinance, is expressly waived in its entirety with respect to employees covered by this Agreement.

### III.Q. VOLUNTEER / PARENTAL RELEASE TIME

- 276. Represented employees shall be granted paid release time to attend parent teacher conferences of four (4) hours per fiscal year (for children in kindergarten or grades 1 to 12).
- In addition, an employee who is a parent or who has child rearing responsibilities (including domestic partners but excluding paid child care workers) of one or more children in kindergarten or grades 1 to 12 shall be granted unpaid release time of up to forty (40) hours each fiscal year, not exceeding eight (8) hours in any calendar month of the fiscal year, to participate in the activities of the school of any child of the employee, providing the employee, prior to taking the time off, gives reasonable notice of the planned absence. Subject to minimum staffing requirements, an employee may use vacation, floating holiday hours, or compensatory time off during the planned absence.

## **ARTICLE IV - WORKING CONDITIONS**

### IV.A. UNIFORMS AND EQUIPMENT

- . •
- 1. Uniform Allowance. The City agrees to provide a sum of Nine Hundred and Fifty (\$950) dollars in the payroll that includes September 1 as a uniform allowance to represented employees who have been continuously employed in the Sheriff's Department. An employee shall be considered "continuously employed" if he/she was on duty status cumulatively for ten (10) of the twelve (12) months immediately preceding September 1 each year of this contract. Employees who were on duty status less than ten (10) of the twelve (12) months shall be paid a pro-rata uniform allowance, calculated on a twelve (12) month basis. However, to receive this allowance, an employee must be in paid status or on approved leave on September 1. If an employee is not on duty status or on approved leave on September 1, the employee will not receive any allowance. Any eligible employee hired on or after March 1 will receive fifty percent (50%) of the uniform allowance that year.
- 2. Bulletproof Vests. The City agrees to refurbish, repair or replace bulletproof vests for each represented employee, as appropriate and in accordance with manufacturer's specifications. All bulletproof vests provided to employees remain the property of the City and must be returned to the City when an employee is issued a replacement vest.
- 280. 3. a. Emergency Services Unit Personnel. Upon initial assignment to the Emergency Services Unit, the Department will provide the following equipment to personnel:
  - Equipment Bag
  - Safety Glasses/Goggles
  - Voucher for embroidering "ESU" onto two (2) BDU shirts
- 281. b. Special Response Team Personnel. Upon initial assignment to the Special Response Team, the Department will provide the following equipment to personnel:
  - Balaclava
  - Class E Boonie Hat
  - Class E Holster
  - Class E Uniform (1)
  - Rifle Magazine Pouch
- 282. c. In the event that the equipment identified above is damaged or destroyed in the course and scope of employment, including equipment previously purchased by an ESU/SRT bargaining unit member at his or her own

expense, the Department will bear the cost of replacement for the affected ESU/SRT bargaining unit member.

- 283. 4. *Personal Protective Equipment*. The Department will make available for common use reasonable forms of personal protective equipment at each facility, based on the Department's determination of what personal protective equipment is appropriate. Such equipment will be replaced on or before expiration.
- 284. 5. Ammunition. The City will provide an adequate amount of ammunition per month as determined by the Sheriff, for each member of the bargaining unit to practice in order to qualify.

### IV.B. EMPLOYEE TUITION REIMBURSEMENT PROGRAM

- 285. The City will contribute \$5,000 annually to an "Employee Tuition Reimbursement Program" to provide reimbursement for the Employee Tuition Reimbursement benefit identified in this section. Unused annual Employee Tuition Reimbursement funds will not roll over. Reimbursement is subject to the following conditions and limitations:
- 286. 1. The subject matter of the course, training program, or degree relates to the employee's work with the City and is designed to improve the employee's job performance.
- 2. The course is in a school accredited by the Western Association of Schools and Colleges, the National Home Study Council, California Commission on Peace Officers Standards and Training ("POST") or by special permission as recommended by the Sheriff and approved by the Human Resources Department.
- 288. 3. The class and study time are outside the employee's normal working hours.
- 289. 4. The course is completed with a grade better than C- or with a certificate of completion. In the event that the course is "pass-fail"; the member must "pass" the course.
- 290. Reimbursement for books retained by the employee will be limited to 50% of the cost.
- 291. Members may submit requests for benefits/reimbursement under this section up to a maximum of \$500 per fiscal year.
- 292. Reimbursement shall not be provided for costs incurred for graduation fees, deferred tuition payment fees, student body fees, binders, note papers, exam blue books, parking fees, or miscellaneous supplies, computer hardware or software, or battery operated or electric calculators.

Human Resources Department authorization must be obtained prior to incurring any otherwise reimbursable expenses. Reimbursement will be approved by the Human Resources Department upon satisfactory evidence of satisfactory completion of the authorized course.

#### IV.C. WORK ORDERS

The Department will route copies of all work orders submitted to the Department to the president of the DSA. The DSA may provide advisory recommendations to the Department concerning potential cost savings, enhanced efficiencies and revenue generation. The Department retains the sole right to accept, reject, and/or modify work order requests.

#### IV.D. LAW ENFORCEMENT SERVICES COMMITTEE

- 295. The Department and Association shall, within 60 days of the effective date of this Agreement, form a Law Enforcement Services Committee to explore, study, and report out on opportunities within the City and County of San Francisco to expand the assignments, duties and responsibilities of the Department, specifically for the classifications represented by the Association. The committee shall be comprised of two (2) members of the Association (one (1) member being the president of the Association, but if a designee is appointed then the release time cannot result in any overtime, and the other member is selected by the president of the Association) and two (2) members of the Department (selected by the Sheriff). The committee shall meet on a regular basis, but no less than once per calendar month. The committee shall prepare a written report with findings and recommendations, which shall be issued no later than nine (9) calendar months from the effective date of this M.O.U. The report shall include, among other findings, the financial costs/savings of any recommendation(s). The Department shall afford committee members access to data/information relevant to the analysis and preparation for a written report. The report shall be advisory only and shall be directed only to the Sheriff. The Sheriff may determine to act upon the recommendations in his or her sole discretion.
- The scope of the committee's responsibilities shall be limited to a review and analysis of opportunities within the City and County of San Francisco where the Department could provide law enforcement services utilizing members of the Association. The opportunities could include, but are not limited to, providing law enforcement services at City parks, San Francisco Airport, MUNI, Treasure Island, San Francisco Port, and any other location or assignment where peace officers are required or desired to provide law enforcement services.
- 297. The identified DSA committee representatives shall be granted "release/detail" time, not to exceed a total of eight (8) hours of release time per month for committee meetings and any

other work associated with the committee report or proceedings. Such release/detail time shall not adversely affect operational needs or incur overtime.

#### IV.E. PAPERLESS PAY POLICY

- 298. Effective on a date to be established by the Controller, but not sooner than September 1, 2014, the City shall implement a Citywide "Paperless Pay" Policy. This policy will apply to all City employees, regardless of start date.
- Under the policy, all employees shall be able to access their pay advices electronically on a password protected site, and print them in a confidential manner, using City Internet, computers and printers. Such use of City equipment shall be free of charge to employees, is expressly authorized under this section of the Agreement, and shall not be considered "inappropriate use" under any City policy. Pay advices shall also be available to employees on a password protected site that is accessible from home or other non-worksite computers, and that allows the employees to print the pay advices. Employees shall receive assistance to print hard copies of their pay advices through their payroll offices upon request. Upon implementation of the policy, other than for employees described in the preceding sentence, paper pay advices will no longer be available through Citywide central payroll distribution.
- In addition to payroll information already provided, the pay advices shall reflect usage and balance (broken out for vacation, sick leave, etc.) the employee's hours of compensatory time, overtime, and premiums earned during the relevant payroll period. The City shall maintain electronic pay advices and/or wage statements for at least seven (7) years.
- 301. Under the policy, all employees (regardless of start date) will have two options for receiving pay: direct deposit or pay card. Employees not signing up for either option will be defaulted into pay cards.
- Every employee shall possess the right to do the following with any frequency and without incurring any cost to the employee:
  - 1. Change the account into which the direct deposit is made;
  - 2. Switch from the direct deposit option to the pay card option, or vice versa;
  - 3. Obtain a new pay card the first time the employee's pay card is lost, stolen or misplaced.
- The City assures that the pay card shall be FDIC insured. The City further assures that in the event of an alleged overpayment by the City to the employee, the City shall not unilaterally reverse a payment to the direct deposit account or pay card.
- Prior to implementing the "Paperless Pay Policy," the City will give all employee organizations a minimum of 30-days' advance notice. Prior to implementation of the

#### ARTICLE IV - WO\_RKING CONDITIONS

policy, the City shall notify employees regarding the policy, including how to access and print their pay advices at work or elsewhere. Training shall be available for employees who need additional assistance.

- The City will work with the vendor to evaluate options to provide no-cost ATMs available at large worksites and remote worksites.
- The parties mutually agree that employees may print out pay advices during work hours.

#### ARTICLE V - SCOPE

#### V.A. SAVINGS CLAUSE

Any provision of this Agreement shall be held invalid by operation of the law or by any court of competent jurisdiction or if compliance with enforcement of any provision shall be restrained by any tribunal, the remainder of this Agreement shall not be affected thereby. Upon such occurrence, and upon the request of either party, the parties agree to meet and confer regarding the affected provision.

## V.B. AMENDMENT OR MODIFICATION

This Agreement may be amended or modified, but only in writing, upon the mutual consent of the parties.

#### V.C. ZIPPER CLAUSE

- The parties agree that the current Memorandum of Understanding shall continue in full force and effect for its stated term, and that any successor Departmental Memorandum of Understanding negotiated during the term of this Agreement will be negotiated as provided in Section A8.590-5 of the Charter.
- Except as may be amended through the procedure provided in Article V.B. above, this Agreement sets forth the full and entire understanding of the parties regarding the matters herein.

#### V.D. DURATION OF AGREEMENT

This Agreement shall be effective July 1, 2014, and shall remain in full force and effect through June 30, 2017.

| IN   | WITNESS                    | WHEREOF,          | the     | parties     | hereto                  | have         | executed    | this    | Agreement   | on this     |
|------|----------------------------|-------------------|---------|-------------|-------------------------|--------------|-------------|---------|-------------|-------------|
| ·    |                            | day of            |         |             |                         | ·            | _, 2014.    | -       |             |             |
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| FOI  | R THE ASSC                 | CLATION           |         |             | FOR                     | THE          | CITY AND    | COU.    | NTY         |             |
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| Pres | GENE CERB (<br>ident       | •                 | •       |             |                         |              | o Chief Ne  | gotiato | r           |             |
| San  | Francisco Dej              | outy Sheriffs' As | ssociat | ion         |                         |              |             |         |             | -           |
|      |                            |                   |         |             |                         |              |             |         |             |             |
|      |                            |                   |         |             |                         |              |             |         | •           | •           |
| PET  | ER HOFFMA                  | NN                |         | <del></del> | MICE                    | KI CAL       | LAHAN       |         |             |             |
| D.S. | A. Counsel                 |                   |         |             | Direc                   | tor, Dep     | partment of | Huma    | n Resources |             |
| Rain | s Lucia Stern,             | PC                | •       |             |                         |              |             |         |             |             |
|      |                            |                   |         | •           |                         |              |             |         |             |             |
|      |                            |                   |         |             |                         |              |             |         |             |             |
|      | ROVED AS T<br>INIS J. HERR |                   |         |             |                         |              |             |         | •           | •           |
|      | Y ATTORNE                  |                   |         |             | $\overline{\text{MAR}}$ | TIN GR       | AN          |         |             | <del></del> |
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| te   | apply A Sal                | M.                |         | ,           |                         |              |             |         |             |             |
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| Chie | f Labor Attorr             | ney               |         |             |                         |              |             |         |             |             |

#### APPENDIX A

#### SHERIFF'S DEPARTMENT POLICY

#### VIII. TRAINING COMMITTEE

The Sheriff has sanctioned, recognized and agreed to a joint Department/DSA Training Committee.

The joint Training Committee shall consist of two representatives designated by the DSA and two or more persons designated by the Sheriff.

The primary purpose of the Training Committee is to assist in identifying specific training needs and suggesting solutions to meet those needs.

#### X. DISCIPLINE

- A. No permanent, non-probationary employee shall be disciplined, or subject to punitive action, except for just cause as set forth in the Charter, Civil Service Rules and Regulations, and Rules and Regulations of the Sheriff's Department incorporated herein by reference, and unless afforded proper due process.
- B. No discipline or punitive action may be imposed on a member of the bargaining unit by a member of the bargaining unit below the rank of Chief Deputy.
- C. The Department agrees that, if it intends to discipline or take punitive action against an employee, the Department will notify the employee in writing as speedily as proper investigation will permit or within ten (10) days after completion of investigation or date of knowledge (whichever occurs later) of the occurrence of the intent to impose by a supervisor, discipline or punitive action. A copy of the notice will be sent to the D.S.A.
- D. The Administrative Appeals Board shall consist of three (3) members. One member shall be selected by the Sheriff and shall serve at the Sheriff's pleasure. One member shall be selected by the Executive Board of the Union and shall serve at its pleasure. One member shall be selected by mutual agreement by a representative of the Sheriff and a representative of the Executive Board of the Union and serve for a period of one year, or until a resignation is tendered to both the Sheriff and the Executive Board of the Union, or until incapacitated and/or is unable to perform the duties of a member of the Administrative Appeals Board, at which time, a new selection will be made by the same method.
- E. Should the Sheriff's representative and the Executive Board's representative be unable to mutually agree upon the selection of the third Board member, the third Board member shall be selected

COLLECTIVE BARGAINING AGREEMENT SAN FRANCISCO DEPUTY SHERIFFS' ASSOCIATION

JULY 1, 2014-JUNE 30, 2017

from a (odd-numbered) list of neutrals provided by the State Mediation and Conciliation Service, or by mutual agreement from some other source. The method of selection shall be that each representative shall alternate in striking a name from the list. The last name remaining shall be the third member selection. The choice of which representative shall strike first shall be determined by a coin flip.

- F. The fee for the third member shall be shared equally by the Department and the Union. The Sheriff's and Union appointees, if members of the Department, shall be compensated by the Sheriff's Department at their regular pay rates and released from duty. Cost incurred by the presence of a court reporter, as well as preparation costs of any transcript of the proceedings, shall be equally shared by the Sheriff's Department and the Union.
- G. The Administrative Appeals Board shall hear all testimony, examine all evidence, documents, exhibits, reports, and witnesses deemed relevant to the matters appealed. Witnesses, if Department employees on duty, shall be on paid release time.
- H. The Administrative Appeals Board shall render its decision by a majority vote. The Chairperson of the Board shall issue a written decision within ten (10) days after the conclusion of any hearing unless that time period is mutually extended by the parties. The Administrative Appeals Board shall not have the power to change, modify, or amend any provision of the contract.
- I. Up to two (2) representatives of the Union and up to two (2) representatives of the Sheriff's Department have the right to be present at Appeal Board hearings. These representatives shall be compensated by the Union and the Sheriff's Department respectively. In addition, the employee appealing discipline or punitive action shall have the right to be present at all times during his/her Appeal Board hearing and shall be compensated by the Sheriff's Department on paid release time. In all discipline or punitive action appeals, the Department shall have the burden of proof.
- J. Appeal Board hearings shall be held within sixty (60) calendar days after receipt of demand unless such hearings are continued through mutual consent or request of the Union. A transcript of the proceedings will be made at the request of either party.
- K. All parties shall cooperate in producing witnesses and documents under their control relevant to appeals at the request of the neutral third Appeals Board member. The majority decision of the Appeals Board shall be binding on the parties unless the decision of the Appeals Board is a recommendation of a reduction in discipline.

<u>Note</u>: None of these procedures applies to terminations of probationary or provisional employees.

COLLECTIVE BARGAINING AGREEMENT SAN FRANCISCO DEPUTY SHERIFFS' ASSOCIATION

JULY 1, 2014-JUNE 30, 2017

#### XI. REPRESENTATION

A. The address of service of any and all notices to the Association shall be:

San Francisco Deputy Sheriffs' Association P.O. Box 77590 San Francisco, CA 94107

Telephone: (415) 828-2428

- B. The Union and its agent shall receive a roster, at the Union's request, showing all unit employees by name, rank, work location, shift, employees on leave (including type of leave and expected return date), and any and all changes thereto.
- Any authorized representative of the Union shall have the right to contact individual unit C. employees in county facilities during, before, or after business hours on matters within the scope of representation without disrupting operations.

COLLECTIVE BARGAINING AGREEMENT SAN FRANCISCO DEPUTY SHERIFFS' ASSOCIATION

JULY 1, 2014-JUNE 30, 2017

# APPENDIX B MINIMUM STAFFING LELVELS FOR COUNTY JAILS

# **CUSTODY OPERATIONS DIVISION**

|        | 22.00    | - 07:00          | 22.00    | - 07:00         | 07:00   | _ 15.00            | . 07.00 | 15.00              | 15.00 | 22.00    | 15.00  | - 23:00     |
|--------|----------|------------------|----------|-----------------|---------|--------------------|---------|--------------------|-------|----------|--------|-------------|
|        | 23.00    | - 0 7.00         |          |                 | 07.00   | <u> </u>           |         |                    | 15:00 | <u> </u> |        |             |
|        | <u> </u> |                  | Sat,Su   | ın&Hol          |         |                    | Sat,Su  | n&Hol              |       |          | Sat,Su | n&Hol       |
|        | Sup.     | Dep.             | Sup.     | Dep.            | Sup.    | Dep.               | Sup.    | Dep.               | Sup.  | Dep.     | Sup.   | Dep.        |
|        |          | ł                |          |                 |         | .                  |         |                    |       |          |        |             |
| CJ#1   | 1        | 11               | 1        | 11              | 2       | 13                 | 1       | 11                 | 1     | 13       | 1      | 13          |
|        |          |                  | <u>.</u> |                 |         |                    |         |                    |       |          |        | <del></del> |
| CJ#2   | 1        | 13               | 1        | 13              | 2       | 20_                | 1       | 21                 | 1     | 15       | 1      | 15          |
|        |          |                  |          |                 | ,       |                    |         |                    |       |          |        |             |
| CJ#3   | 1        | 8                | 1        | 8               | 2       | 14                 | 1       | 13                 | 1 .   | 11       | 1      | 11          |
|        |          |                  |          |                 |         |                    |         | . ]                | -     |          |        |             |
| CJ#5   | 2        | 23               | 2        | 23              | 3       | 37                 | 2       | 37                 | 3     | 34       | 2      | 34          |
|        |          |                  |          |                 |         |                    |         |                    |       |          |        |             |
| C.R.U. | 1        | 2                | 1        | 2               | 1       | 4                  | 1       | 3                  | 1     | 4        | 1      | 3           |
|        |          |                  |          |                 |         |                    |         |                    |       |          |        | ·           |
| Wards  | 0        | 2                | 0        | 2               | 1       | 5                  | 0       | 3                  | 0     | 3        | 0      | 3           |
|        |          |                  |          |                 |         |                    | -       |                    |       |          |        |             |
| Class  | 0        | 2                | 0        | 2               | 1.      | 7                  | _1      | 3                  | 0     | 2        | 0      | 2           |
|        |          |                  |          |                 |         |                    |         |                    |       |          |        |             |
|        | 19:00    | <u> – 07:00 </u> | 19:00    | <u> - 07:00</u> | 07:00 - | <del>- 19:00</del> | 07:00 - | <del>- 19:00</del> |       |          |        |             |

|             | <u> 19:0</u> | <u> </u> | <u> 19:0</u> | <u> 07:0 — 07:0</u> | 0 07:0 | <u> 19:0 — 19:0</u> | 0 07:0 | <u> </u> | 0 |
|-------------|--------------|----------|--------------|---------------------|--------|---------------------|--------|----------|---|
|             |              |          | Sat,         | Sun&Ho              | I      |                     | Sat,   | Sun&Hol  |   |
| <u>CJ#4</u> | 1            | 11_      | 1            | 11                  | 2      | 19                  | 2      | 19       |   |

# FIELD OPERATIONS DIVISION

|      | 08:00 | <u>-17:00</u> | 11:00 | <b>- 20:00</b> | 07:00 | <u> – 15:00</u> | 07:00 | <u> </u> | 15:00 | <u> – 23:00</u> | 15:00  | <u>- 23:00</u> |
|------|-------|---------------|-------|----------------|-------|-----------------|-------|----------|-------|-----------------|--------|----------------|
| ,    |       |               |       |                |       |                 | Sat,S | un&Hol   |       |                 | Sat,Su | ın&Hol.        |
|      |       |               |       | *              |       |                 |       |          |       |                 | ]      |                |
| HOIC | 1     | 37            | 0     | 0              | 0     | 0               | 0     | 0        | 0     | 0               | 0      | 0              |
|      |       |               |       |                |       |                 |       |          |       |                 | '      | •              |
| HOJS | 0     | 0             | 0     | 0              | 0     | 3               | 0     | _1       | 0     | 2               | 0      | _1             |
|      |       |               | ,     |                |       |                 |       |          |       |                 | }      |                |
| CCCH | 1     | 19            | 0     | 2              | 0     | 0               | 0     | 0        | 0     | 0               | 0      | _0             |
|      |       |               |       |                | •     |                 |       |          |       |                 |        |                |
| 11C  | 0     | 6             | 0     | 0              | 0     | 0               | 0     | 0        | 0     | 0               | 0      | <u>0</u>       |

COLLECTIVE BARGAINING AGREEMENT SAN FRANCISCO DEPUTY SHERIFFS' ASSOCIATION

JULY 1, 2014 – JUNE 30, 2017

#### APPENDIX C

## ACCELERATED STEPS

Effective July 1, 2006, the Step Structure for Classes 8302 and 8304/8504 shall be as follows:

|           | Prior to | 7/1/06  | Annual<br>Base      | Length o        | f Time at o (years) |  |
|-----------|----------|---------|---------------------|-----------------|---------------------|--|
| Class     | 7/1/06   | Forward | Salary<br>(6/30/05) | Prior to 7/1/06 | 7/1/06<br>Forward   |  |
| 8302      | 1        | 1       | \$42,874            | 1.0             | 1.0                 |  |
| 8304/8504 | 1        | 1       | \$52,130            | 0.5             | 0.5                 |  |
| 8304/8504 | 2        | 2       | \$54,782            | 1.0             | 0.5                 |  |
|           | ·        | 3       | \$56,134            |                 | 0.5                 |  |
| 8304/8504 | 3        | 4       | \$57,486            | 1.0             | 0.5                 |  |
|           |          | 5       | \$58,929            |                 | 0.5                 |  |
| 8304/8504 | 4        | . 6     | \$60,372            | 1.0             | 0.5                 |  |
|           |          | 7       | \$61,867            |                 | 0.5                 |  |
| 8304/8504 | 5        | 8       | \$63,362            | 1.0             | 0.5                 |  |
|           |          | 9       | \$64,948            |                 | 0.5                 |  |
| 8304/8504 | 6        | 10      | \$66,534            |                 |                     |  |

- Current Steps 2 through 6 shall be split into Steps 2 through 10.
- The new step increments will be approximately 2.5% between each step.
- Employees shall advance through these new steps based upon six months of service.
- Time served prior to July 1, 2006 shall count toward service for these new steps, but there shall be no retroactive compensation for time served prior to July 1, 2006.

COLLECTIVE BARGAINING AGREEMENT SAN FRANCISCO DEPUTY SHERIFFS' ASSOCIATION

JULY 1, 2014 - JUNE 30, 2017

## CITY AND COUNTY OF SAN FRANCISCO IN INTEREST ARBITRATION PROCEEDINGS PURSUANT TO CHARTER SECTIONS A8.590-5

| The San Francisco Do<br>Association | eputy Sheriff | ?'s'/<br>/ |   |                   |
|-------------------------------------|---------------|------------|---|-------------------|
| ·                                   | Union         | /          |   |                   |
|                                     |               | /          |   |                   |
|                                     |               | . /        |   |                   |
|                                     |               | /          |   | OPINION AND AWARD |
| and                                 |               | /,         | • |                   |
|                                     |               | /          |   |                   |
| The City and County                 |               | /          |   |                   |
| of San Francisco                    | •             | /          |   |                   |
|                                     | Employer      | /          |   |                   |
|                                     |               | /          |   |                   |
|                                     |               | . /        |   |                   |

# Members of the Board of Arbitrators

| John La Rocco  | Neutral Chairperson |
|----------------|---------------------|
| Emily Prescott | City Board Member   |
| Scott Osha     | Union Board Member  |

## Appearances

| Peter Hoffmann Rains Lucia Stern, PC 2300 Contra Costa Blvd, Suite 500 Pleasant Hill, CA 94523 Lauren Monson San Francisco Attorney's Office Deputy City Attorney, 1390 Market Street, 5 <sup>th</sup> Floor, San Francisco, CA, 44102 | On Behalf of the Union            | On Behalf of the Employer                  |
|--|-----------------------------------|--|
| 2300 Contra Costa Blvd, Suite 500 Deputy City Attorney, Pleasant Hill, CA 1390 Market Street, 5 <sup>th</sup> Floor,   | Peter Hoffmann                    | Lauren Monson                              |
| Pleasant Hill, CA 1390 Market Street, 5 <sup>th</sup> Floor,   | Rains Lucia Stern, PC             | San Francisco Attorney's Office            |
| ·  | 2300 Contra Costa Blvd, Suite 500 | Deputy City Attorney,                      |
| 94523 San Francisco, CA, 44102   | Pleasant Hill, CA                 | 1390 Market Street, 5 <sup>th</sup> Floor, |
|  | 94523                             | San Francisco, CA, 44102                   |

#### INTRODUCTION

The Board of Arbitrators ("Board) was convened pursuant to Section A8.590-5 of the Charter ("Charter") of the City and County of San Francisco ("City").

John B. LaRocco, arbitrator/mediator, was agreed upon by parties to act as the Neutral Chairperson of the Board. Emily Prescott, Employee Relations Manager for the City's Department of Human Resources ("DHR") was selected by the Employer as its Board Member, and Scot Osha, Treasurer of the San Francisco Deputy Sheriffs' Association ("DSA" or "The Union") was selected by the Union as its Board Member.

The City was represented by Lauren Monson, Esq., Deputy City Attorney. The Union was represented by Peter Hoffmann, Esq., of Rains Lucia Stern, PC. The parties were afforded a full opportunity to present and call witnesses, to cross-examine the witnesses of the other party, and to present evidence and arguments in support of their positions within a format agreed to by the parties. The parties were at impasse on the following issue and the parties agreed that the proposals below were properly before the Arbitration Board. Following a hearing held on May 1, 2014, the parties submitted the matter for decision upon submission of the final offers on May 2, 2014.

I.

#### **ISSUE**

During the proceedings of the Board, the parties made tentative agreements on most all subjects which had been unresolved up to arbitration. In addition, one issue was submitted to the Board for final and binding, arbitral resolution. This issue concerns Longevity Pay.

II.

#### LAST, BEST AND FINAL OFFERS/DEMANDS OF THE PARTIES

The last, best and final offer ("LBFO") of DSA on the disputed Issue of Longevity Pay is as follows:

Longevity Pay.

Effective July 1, 2007, employees who have completed Members hired by the Department on or before June 30, 2014 shall receive two percent (2%)

- <u>longevity pay upon completion of</u> more than five (5) years of service as a sworn member of the Department shall receive two percent (2%) longevity pay.
- (ii.) Members hired by the Department on or after July 1, 2014 who have completed eighteen (18) years of service as a sworn member of the Department shall receive two percent (2%) longevity pay.
- (iii.) Longevity pay shall be included for purposes of retirement benefit calculations and contributions.

The LBFO of the City on the disputed Issue of Longevity Pay is as follows:

Longevity Pay. Effective July 1, <u>2014</u> 2007, employees who have completed more than <u>fifteen (15)</u> five (5) years of service as a sworn member of the Department shall receive two percent (2%) longevity pay. Longevity pay shall be included for purposes of retirement benefit calculations and contributions.

#### III.

#### TENTATIVE AGREEMENTS

Having been achieved during the Board's proceedings, the Board approves each of the tentative agreements, consisting of Joint Exhibit 3, as a mediated award and directs the inclusion of the tentative agreements into the new Collective Bargaining Agreement ("CBA").

#### IV.

### **RELEVANT CHARTER PROVISIONS**

Under the City Charter, unresolved differences in negotiations between the City and a recognized employee organization which persist to the point of impasse are submitted to a final and binding mediation-arbitration procedure, to be heard and decided by a three-member board. The City appoints one member thereto, the union appoints its member, and these two members select a third, neutral person to chair the board.

Charter Section A8.590-5 requires the Board to decide each issue in dispute by

"selecting whichever last offer of settlement on that issue it finds most nearly conforms to those factors traditionally taken into consideration in the determination of wages, hours, benefits and terms and conditions of the public and private employment, including, but not limited to: changes in the average consumer price index for goods and services; the wages, hours, benefits and terms and conditions of employment of employees performing similar services; the wages, hours, benefits and terms and conditions of other employees in the City and County of San Francisco; and the formulas provided for in this Charter for the establishment and maintenance of wages, hours, benefits and terms and conditions of employment. The impartial Arbitration Board shall also consider the financial condition of the City and County of San Francisco and tis ability to meet the costs of the decision of the Arbitration Board."

This charter interest arbitration system is referred to in the labor world as "issue-by-issue, high-low, baseball-style arbitration." The Charter's arbitration board may only select the offer on each disputed issue made by one party. The Board may not modify or alter any proposal but may approve only one of the competing proposals on each subject still at impasse.

#### **AWARD**

Based on the preponderance of the evidence presented by the parties and the relevant criteria of Charter Section A8.590-5(d), the DSA's Longevity Pay proposal is adopted and the City's Longevity Pay proposal is rejected.

John B. LaRocco, Chair – I concur

Scott Osha, Union Member – I concur

Emily Prescott, City Member – I dissent

Dated: May 2, 2014



# COLLECTIVE BARGAINING AGREEMENT

between

THE CITY AND COUNTY OF SAN FRANCISCO

and

THE SAN FRANCISCO DEPUTY SHERIFFS' ASSOCIATION

July 1, 20<del>12</del> <u>14</u>- June 30, 2014 <u>17</u>

Revised Per Amendment #2

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#### **PREAMBLE**

1. This Collective Bargaining Agreement (hereinafter "Agreement") is entered into by the City and County of San Francisco (hereinafter "City") acting through its designated representatives and the Deputy Sheriff's Association of San Francisco (hereinafter "DSA" or "Association").

#### ARTICLE I - REPRESENTATION

#### I.A. RECOGNITION

2. The City acknowledges that the Association has been certified by the Civil Service Commission as the recognized employee representative, pursuant to the provisions as set forth in the City's Employee Relations Ordinance for the following classes:

8302 - Deputy Sheriff I 8304(CalPERS)/8504 (SFERS) - Deputy Sheriff 8306(CalPERS)/8506 (SFERS) - Senior Deputy Sheriff

Recognition shall only be extended to individual classes accreted to existing bargaining units covered by this Agreement. Application of this provision shall not extend to new bargaining units, added by affiliations or service agreements, unless mutually agreed in writing by the parties. Upon request of the Association, the City will meet and confer concerning proposed changes to bargaining units.

#### I.B. INTENT

- 4. It is the purpose of this Agreement to promote and provide for harmonious relations, cooperation and understanding between and among the City, the Sheriff and the employees covered herein; to provide an orderly and equitable means of resolving any misunderstanding or differences which may arise out of this Agreement; and to set forth the full and entire understanding of the parties reached as a result of good faith negotiations regarding the wages, hours, and other terms and conditions of employment of the employees covered hereby including those matters over which the Sheriff has jurisdiction.
- 5. It is agreed that the delivery of municipal services in the most efficient, effective, and courteous manner is of paramount importance to the City, the Association, and represented employees. Such achievement is recognized to be a mutual obligation of the parties to this Agreement within their respective roles and responsibilities.

#### I.C. NO STRIKE PROVISION

6. During the term of this Agreement, the City will not lock out the employees who are covered by this Agreement. The Association and the employees shall not strike, cause, encourage, or condone a work stoppage, slowdown, or sympathy strike during the term of this Agreement.

#### I.D. OBJECTIVE OF THE CITY

7. It is the intent of the parties signatory hereto that the provisions of this Agreement shall become binding on the dates agreed to herein. It is the intent of the Mayor and the Board of Supervisors acting on behalf of the City to agree to wages, hours, and other terms and conditions of employment as are within the Mayor's jurisdiction, powers and authority to act as defined by the Charter, State Law, California Constitution and other applicable bodies of the law. This Agreement shall be binding on any and all employees or parts of the City, including its Commissions, but shall in no way affect the powers and jurisdiction of the Civil Service Commission.

#### I.E. MANAGEMENT RIGHTS

- 8. Except as otherwise provided in this Agreement, in accordance with applicable state law, nothing herein shall be construed to restrict any legal City rights concerning direction of its work force, or consideration of the merits, necessity, or organization of any service or activity provided by the City.
- 9. The City shall also have the right to determine the mission of its constituent departments, officers, boards and commissions; set standards of services to be offered to the public; and exercise control and discretion over the City's organization and operations. The City may also relieve City employees from duty due to lack of work or funds, and may determine the methods, means and personnel by which the City's operations are to be conducted. However, the exercise of such rights does not preclude employees from utilizing the grievance procedure to process grievances regarding the practical consequence of any such actions on wages, hours, benefits or other terms and conditions of employment specified in this Agreement.

#### I.F. EMPLOYEE REPRESENTATIVES

10. The Association may select up to five (5) employees for purposes of meeting and conferring with the City on matters within the scope of representation. If a situation should arise where the Association believes that more than five (5) employee members should be present at such meetings, and the City disagrees, the Association shall take the matter up with the Employee Relations Director and the parties shall attempt to reach agreement as to how many employees shall be authorized to participate in said meetings.

#### ARTICLE I - REPRESENTATION

- 11. The organization's duly authorized representative shall inform in writing the department head or officer under whom each selected employee member is employed that such employee has been selected.
- 12. 2. No selected employee member shall leave the duty or work station, or assignment without specific approval of appropriate employer representative.
- 13. 3. In scheduling meetings, due consideration shall be given to the operating needs and work schedules of the department, division, or section in which the employee members are employed.
- 14. President Release Time. The City agrees to provide the DSA President with 80 hours of release time each pay period. The DSA agrees that the start of the term of office for a newly elected DSA President will coincide with the start of a City pay period. The DSA President shall not be eligible for pay premiums or other special pays while on release time.
- The City agrees that thirty-two (32) hours of the release time each pay period shall be paid release time. During this City paid release time, the DSA President shall engage only in the following activities: (1) preparing for and participating in meet and confer or consultation with representatives of the City or Sheriff's Department on matters relating to employment conditions and employee relations, including wages, hours and other terms and conditions of employment; and (2) investigating or processing grievances or appeals. The DSA President shall not participate in any other activity, including but not limited to political activity, during this City paid release time. The DSA President shall provide documentation to the Sheriff certifying that during each pay period, the DSA President used the thirty-two (32) hours of City paid release time only for authorized purposes. The DSA President shall provide this certification at the conclusion of each pay period. Use of the paid release time for unauthorized purposes may result in disciplinary action, up to and including termination of employment.
- 16. The DSA agrees to reimburse the City for the balance of the release time, which is 48 hours of release time each pay period. The amount reimbursed to the City shall be the base hourly rate of pay for the DSA President multiplied by the roll-up rate; the roll-up rate shall be established each fiscal year by utilizing the Controller's Office's annual "Payroll Data for Labor Negotiations" report by dividing the "Adjusted Total" by the "Adjusted Base." The DSA shall submit the required payment to the Sheriff's Department within 11 days after the close of each pay period. There are no restrictions on the activities of the DSA President during the 48 hours each pay period for which the DSA is reimbursing the City.
- 17. Executive Board of Directors Release Time. The City shall provide an annual Association release time bank of one thousand (1000) hours for use by the Association Executive Board of Directors. These employees may use these hours to perform their Union functions

at meetings attended by representatives of the City regarding matters within the scope of representation, personnel management and employee-employer relations, to attend committees established pursuant to this Agreement or the orders of the Department, to negotiate or to undertake activities relating to grievance administration, attend seminars, meetings and conferences designated by the Association for the purpose of professional development, and/or leadership training. The released Board member(s) shall not participate in any other activity, including but not limited to political activity, during this release time. The president of the Association, or his/her designee, shall notify the Department at least forty-eight (48) hours in advance of the Board members who will be utilizing the release time.

### I.G. NEGOTIATION RESPONSIBILITY

- Except in cases of emergency, the Department shall give reasonable written notice to the Association of any proposed change by the Department in matters within the scope of representation as specified in Government Code Section 3504.5 The Association shall be provided with the opportunity to meet and confer with regard to any such proposed change should it desire to do so.
- 17b. In cases of emergency when the Department determines that a proposed change as described herein must be adopted immediately without prior notice or meetings with the Association, the Department shall provide such notice and opportunity to meet at the earliest practicable time following the adoption of such change.
- 17c. If the Association does not respond within seven (7) calendar days from the date of delivery of written notification of a proposed change as described above hereof, the Association shall be deemed to have waived its opportunity to meet and confer on the proposed change.
- 17d. If the Association timely requests the opportunity to meet and confer as provided herein, the Department agrees to meet and confer with the Association over such proposed change or changes, within twenty (20) calendar days of such timely request, unless a longer period of time is mutually agreed upon, in order to freely exchange information, opinions and proposals and to endeavor to reach agreement on the proposed change or changes.
- If no agreement is reached, specifically limited to matters related to (1) the compensation provided to Association members (i.e., premiums, differential and overtime); (2) work schedules (i.e., regularly scheduled shift hours, regular days off [RDO]), daily work hour limit, and paid time off); or (3) benefits presently governed by seniority (i.e., RDO selection, vacation sign-up, holiday sign-up, and satellite sign-up), shall, at the request of either party, be resolved pursuant to the impasse procedures set forth in Charter Section A8.590-5, unless an exception applies pursuant to Charter Sections A8.590-1 through A8.590-9.

Except as provided in the above paragraph hereof, the Association agrees that it will make no proposals for changes in the terms and conditions of employment of bargaining unit members for the duration of this Memorandum.

## I.GH. SHOP STEWARDS

- 18. The Association shall have the right to appoint a Steward, who shall be under the direction of the Deputy Sheriff's Association president, for each facility where employees are employed under the terms of this Agreement. The Association shall provide the Sheriff with a written list of Stewards and their work locations, and shall notify the Sheriff of any changes in the designation of Stewards.
- 19. 2. The Stewards shall see that this Agreement and working conditions are observed, protecting the rights of both the City and the employees covered by this Agreement. Their duties include the investigation and presentation of grievance for adjustment.
- 20. Upon notification of an appropriate management person, stewards, subject to management approval, which shall not be unreasonably withheld, shall be granted release time to investigate and process grievances and appeals. Stewards shall advise their supervisors/management of the area or work location where they will be investigating and processing grievances.

#### I.HI. GRIEVANCE PROCEDURE

- 21. The following procedures are adopted by the parties to provide for the orderly and efficient disposition of grievances and are the sole and exclusive procedures for resolving grievances as defined herein.
- 22. Definition. A grievance is defined as an allegation by an employee, a group of employees or the Association that the City has violated, misapplied or misinterpreted a term or condition of employment provided in this Agreement. A grievance does not include the following:
- 23. a. All Civil Service Commission "carve-outs," as described in Charter section A8.409-3.
- 24. b. Performance evaluations, provided however, that employees shall be entitled to submit written rebuttals to unfavorable performance evaluations. Said rebuttal shall be attached to the performance evaluation and placed in the employee's official personnel file. In the event of an unfavorable performance rating, the employee shall be entitled to a performance review conference with the author and the reviewer of the performance evaluation.

#### ARTICLE I - REPRESENTATION

The employee shall be entitled to Association representation at said conference.

- 25. Time Limits. The time limits set forth herein may be extended by agreement of the parties. Any such extension must be for a specifically stated period of time and confirmed in writing. In the event a grievance is not filed or appealed in a timely manner it shall be deemed withdrawn. Failure of the City to timely reply shall authorize the Association to appeal the grievance to the next step in the Grievance Procedure.
- Economic Claims. Any claim for monetary relief shall not extend more than thirty (30) calendar days prior to the filing of a grievance. Though the resolution of disputes outside the Grievance Procedure is desired, it is understood by the Association that, in order to preserve its claims for monetary relief, it will file a grievance upon having knowledge of the aggrieved event and, should resolution outside the Grievance Procedure appear probable, request an abeyance of the Grievance Procedure time limits, as set forth in section 2, above. The City will not unreasonably refuse a request for abeyance where settlement of an economic claim appears probable.
  - 3. *Grievance Initiation*.

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- 27. a. A grievance affecting more than one employee shall be filed with the departmental official having authority over all employees affected by the grievance.
  - b. Only the Association may file a grievance arising from a final disciplinary decision. These matters shall be initiated with the Sheriff or his designee at Step 2.
  - c. All other issues shall be initiated at Step 1.
- 30. 4. Steps of the Procedure. The grievant shall discuss the grievance informally with his/her immediate supervisor, provided the grievance is not a discrimination or retaliation claim against that supervisor, and try to work out a satisfactory solution in an informal manner as soon as possible, but in no case later than ten (10) calendar days from the date of the occurrence of the act or the date the grievant might reasonably have been expected to have learned of the alleged violation being grieved. The grievant may have an Association representative present.
- a. Step 1. If the grievance is not resolved within seven (7) calendar days after contact with the immediate supervisor, the grievant will submit the grievance in writing to the facility or division commander no later than seventeen (17) calendar days of the facts or event giving rise to the

grievance. The grievance will be submitted on a mutually agreeable grievance form. The grievance will set forth the facts of the grievance, the terms and conditions of the Agreement claimed to have been violated, misapplied or misinterpreted, and the remedy or solution being sought by the grievant.

The facility or division commander shall respond in writing within fifteen (15) calendar days following receipt of the written grievance.

b. Step 2. A grievant dissatisfied with the facility or division commander's response at Step 1 may appeal to the Sheriff, or designee, in writing, within fifteen (15) calendar days of receipt of the Step 1 answer. The Sheriff, or designee, may convene a meeting within fifteen (15) calendar days with the grievant and/or the grievant's Association representative. The Sheriff, or designee, shall respond in writing within fifteen (15) calendar days of the meeting or receipt of the grievance, whichever is later.

## c. *Step 3*.

- For Contract Interpretation grievances only. The Association (1)dissatisfied with the Sheriff's response at Step 2 may appeal to the Director, Employee Relations, or its designee ("ERD"), in writing, specifying the reason(s) why it is dissatisfied with the Department's response, within fifteen (15) calendar days of receipt of the Step 2 answer. The grievance shall contain copies of all earlier correspondence and materials reviewed at the earlier steps. may convene a grievance meeting within fifteen (15) calendar days with the grievant and/or the grievant's Association representative. ERD shall have fifteen (15) calendar days after the receipt of the written grievance, or if a meeting is held, fifteen (15) calendar days after the meeting, whichever is later, to review and seek resolution of the grievance and respond in writing.
- (2) For Disciplinary Grievances only. The Association dissatisfied with the Sheriff's response at Step 2 may appeal to the Administrative Appeals Board, as provided in the Sheriff's Department Policy, Article X. A copy of the Sheriff's Department Policy, Article X is attached hereto as Appendix A. Copies of both the grievant's appeal and the final written decision of the Administrative Appeals Board shall be forwarded to ERD. Disciplinary grievances may be appealed only through the Administrative Appeals Board and may not be submitted to arbitration under this Article.

COLLECTIVE BARGAINING AGREEMENT SAN FRANCISCO DEPUTY SHERIFFS' ASSOCIATION JULY 1, 20124 – JUNE 30, 20147

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- 5. Step 4 --- Arbitration for Contractual Interpretation grievances only. If the 36. Association is dissatisfied with the Step 3 response it may appeal by notifying ERD, in writing, within fifteen (15) calendar days of its receipt of the Step 3 response, that arbitration is being invoked. Only the Association may submit a Contractual Interpretation grievance to arbitration under this Article.
- 37. 6. Expedited Arbitration. By written mutual agreement entered into before or during Step 3 of the Grievance Procedure, the parties may submit any Contractual Interpretation grievance to the Expedited Arbitration process.
- 38. Selection of the Arbitrator for Expedited Arbitration. The parties will first a. attempt to mutually agree on an arbitrator within seven (7) days of the invocation of Expedited Arbitration. If the parties are unable to agree on a selection within the seven (7) days, either party may request a list of seven (7) appropriately experienced arbitrators from the California State Mediation and Conciliation Service (CSMCS). As a condition of appointment to the CSMCS panel, each of the panelists must certify that (s)he will be available to hear the Expedited Arbitration in not greater than thirty (30) days from her/his selection.

The parties will alternately strike panelists until a single name remains. Should the remaining panelist be unable to preside over the Expedited Arbitration within thirty (30) days, the last name stricken from the panel will be contacted, and continuing, if necessary, in reverse order of the names being stricken, until a panelist is selected who can preside over the Expedited Arbitration within thirty (30) days. Whether the Association or City strikes the first name in the alternating process shall be determined by lot.

- *Proceeding.* No briefs will be used in Expedited Arbitration. Testimony b. and evidence will be limited consistent with the expedited format, as deemed appropriate by the arbitrator. There will be no court reporter or transcription of the proceeding, unless either party or the arbitrator requests one. At the conclusion of the Expedited Arbitration, the arbitrator will make a bench decision. Every effort shall be made to have a bench decision followed by a written decision. Expedited arbitration decisions will be nonprecedential except in future issues regarding the same employee.
- Costs. Each party shall bear its own expenses in connection with the c. presentation of its case. All fees and expenses of the arbitrator shall be borne and shared equally by the parties. The costs of a court reporter and the transcription of the proceeding, if any, shall be paid by the party requesting such, unless requested by the arbitrator, which will then be borne and equally shared by the parties. In the event that an Expedited Arbitration

COLLECTIVE BARGAINING AGREEMENT SAN FRANCISCO DEPUTY SHERIFFS' ASSOCIATION JULY 1, 20124 - JUNE 30, 20147

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hearing is canceled resulting in a cancellation fee, the party initiating the request or causing the cancellation shall bear the full cost of the cancellation fee, unless the parties agree otherwise.

42. Selection of an Arbitrator (not Expedited Arbitration). The parties agree to the following list of at least seven (7) but not more than ten (10) arbitrators to serve as the permanent panel to hear grievances arising under the terms of this Agreement.

Chuck Askin
Buddy Cohn
MaryAnn Dresner
Matt Goldberg John LaRocco
Kenyette Jones
Luella Nelson
William Riker
Katherine Thomson
Carol Vendrillo
Barry Winograd

- When a matter is appealed to arbitration the parties shall first attempt to mutually agree on an arbitrator. In the event no agreement is reached within ten (10) calendar days, the arbitrator shall be selected from the permanent panel in accordance with the following procedure:
  - a. Panelists shall be listed in alphabetical order. The case shall be assigned to the next panelist in order, provided however that each party shall be entitled to one strike.
    - b. The panelist next in order following any strike options exercised by the parties shall be designated to hear the case.
    - c. In the event that either party strikes a panelist's name from the list in accordance with this section, the struck panelist's name shall be placed at the bottom of the list. Once struck, the same party may not strike that panelist's name again until that panelist has been selected to preside over an arbitration.
  - Authority of the Arbitrator. The decision of the arbitrator (for both Arbitration and Expedited Arbitration) shall be final and binding, unless challenged under applicable law. The arbitrator shall have no authority to add to, ignore, modify or amend the terms of this Agreement.
- 48. Costs of Arbitration. The direct expenses of the arbitration including the fees and expenses of the arbitrator and any court reporter shall be borne and shared equally

by the parties. In the event that an arbitration is canceled resulting in a cancellation fee from the arbitrator and/or the court reporter, the party initiating the request or causing the cancellation shall bear the full cost of the cancellation fee, unless the parties agree otherwise.

49.

Hearing Dates and Date of Award. Except for the Expedited Arbitration procedure described above, hearing dates shall be scheduled within thirty (30) working days of selection of an arbitrator or on the next practicable date mutually agreeable to the parties. Awards shall be due forty-five (45) calendar days following the receipt of closing arguments. As a condition of appointment to the permanent panel, arbitrators shall be advised of this requirement and shall certify their willingness to abide by these time limits.

50.

8. The Discipline Process. The imposition of discipline shall be governed by Department Policy, Article X. A copy of Department Policy, Article X is attached hereto as Appendix A.

## I.IJ. UNION SECURITY

51.

1. Authorization for Deductions. The City shall deduct Association dues, initiation fees, premiums for insurance programs and political action fund contributions from an employee's pay upon receipt by the Controller of a form authorizing such deductions by the employee. The City shall pay over to the designated payee all sums so deducted. Upon request of the Association, the Controller agrees to meet with the Association to discuss and attempt to resolve issues pertaining to delivery of services relating to such deductions.

52.

2. Dues Deductions. Dues deductions, once initiated, shall continue until the authorization is revoked in writing by the employee. For the administrative convenience of the City and the Association, an employee may only revoke a dues authorization by delivering the notice of revocation to the Controller during the two week period prior to the expiration of this Agreement. The revocation notice shall be delivered to the Controller either in person at the Controller's office or by depositing it in the U.S. mail addressed to the Payroll/Personnel Services Division, Office of the Controller, One South Van Ness Avenue, 8<sup>th</sup> Floor, San Francisco, CA 94103; Attention: Dues Deduction. The City shall deliver a copy of the notices of revocation of dues deductions authorizations to the Association within two (2) weeks of receipt.

#### I.JK. AGENCY SHOP

53.

1. Application. Except as provided otherwise herein, the provisions of this section shall apply to all employees of the City in all classifications represented by the Association in represented units when on paid status. These provisions shall not

56.

apply to individual employees of the City in represented units who have been properly and finally determined to be management, confidential or supervisory employees pursuant to Section 16.208 of the Employee Relations Ordinance. Except when an individual employee has filed a challenge to a management, confidential or supervisory designation, the Employee Relations Director and the Association shall meet as necessary for the purpose of attempting to make such determinations by mutual agreement. The Employee Relations Director shall give the Association no less than ten (10) working days prior notice of any such proposed designation. Disputes regarding such designations shall be promptly resolved pursuant to Section 16.208 (B) of the Employee Relations Ordinance.

- 54. *Implementation*. An agency shop shall be implemented within representation units or subunits when:
- 55. a. Election. The Association has requested, in writing, an election on the issue, to be conducted by the State Conciliation Service and fifty percent (50%) plus one of those voting favor agency shop, or
  - b. 2/3 Membership. The Association makes a showing that 2/3 of the employees within the unit or subunit are dues paying members of the Association, or
- 57. c. New Employees. The Association requests, in writing, an agency shop be implemented for all employees hired after a date to be agreed to by the Association and the Employee Relations Division.
- 58. 2. Service Fee. Upon such an event occurring, employees of the City in the particular unit or subunit, except as set forth below, shall, as a condition of continued employment, become and remain a member of the Association, or in lieu thereof, shall pay a service fee to the Association. The fair share service fee payment shall be established annually by the Association, provided that such fair share agency shop service fee will be used by the Association only for the purposes permitted by law.
- 3. Religious Exemption. Any employee of the City in a classification identified in Article I.A., who is a member of a bona fide religion, body or sect which has historically held conscientious objections to joining or financially supporting a public employee organization and is recognized by the National Labor Relations Board to hold such objections to Association membership, shall upon presentation of membership and historical objection be relieved of any obligation to pay the required service fee. The Association shall be informed in writing of any such requests.

COLLECTIVE BARGAINING AGREEMENT SAN FRANCISCO DEPUTY SHERIFFS' ASSOCIATION JULY 1,  $2012\underline{4}$  – JUNE 30,  $2014\underline{7}$ 

- 4. Payroll Deduction. The Association shall provide the Employee Relations Director and the City with a current statement of membership fees. Such statement of membership fees shall be amended as necessary. The City may take up to thirty (30) days to implement such changes. Effective the second complete pay period commencing after the election or request or showing described in (b) and each pay period thereafter, the Controller shall make membership fee or service fee deductions, as appropriate, from the regular periodic payroll warrant of each City employee described in (a) thereof, and each pay period thereafter, the City shall make membership fee or service fee deductions, as appropriate, from the regular payroll warrant of each such employee. Nine (9) working days following payday the City will promptly pay over to the Association all sums withheld for membership or service fees.
- 61. Financial Reporting. Annually, the Association will provide an explanation of the fee and sufficient financial information to enable the fair share service fee payer to gauge the appropriateness of the fee. The Association will provide a reasonably prompt opportunity to challenge the amount of the fee before an impartial decision-maker not chosen by the Association and will make provision for an escrow account to hold amounts reasonably in dispute while challenges are pending.
- 62. Indemnification. The Association agrees to indemnify and hold the City harmless for any loss or damage arising from the operation of this provision.
- 63. The Association shall comply with the requirements set forth in Chicago Teachers Union v. Hudson, 475 U.S. 292 (1986) for the deduction of agency shop fees. Annually, the Association shall certify in writing to the City that the Association has complied with the requirements set forth in this article and in Hudson, 475 U.S. 292.

# I.KL. BULLETIN BOARDS / UNION ACCESS / GENERAL INFORMATION

- 64. Employee Lists. The Controller/City's designee shall provide with each dues deduction payment a list of employees paying membership fees and a list of employees paying service fees. All such lists shall contain the employee's name, employee number, classification, department number and amount deducted.
- 65. Bulletin Boards. The City agrees to provide a reasonable amount of space on bulletin boards within Department facilities for use by the Association to communicate with its employees on representation-related matters. All posted Association literature must be dated, identified by affiliation and author, and neatly displayed. The Association must remove postings from Department bulletin board when the materials are no longer timely. The Department may remove any literature not posted within the specific limits of this section upon notifying the Association.

## ARTICLE I - REPRESENTATION

Any Association member posting Association literature shall do so in a manner that does not interfere with or interrupt the performance of employees' duties.

COLLECTIVE BARGAINING AGREEMENT SAN FRANCISCO DEPUTY SHERIFFS' ASSOCIATION JULY 1, 2012 $\frac{4}{2}$  – JUNE 30, 2014 $\frac{7}{2}$ 

# ARTICLE II - EMPLOYMENT CONDITIONS

#### II.A NON-DISCRIMINATION

- The City and the Association recognize that the City is required to comply with the California Fair Employment and Housing Act, Title VII of the 1964 Civil Rights Act, as amended, the Civil Rights Act of 1991, the Americans with Disabilities Act, the Age Discrimination in Employment Act of 1963, and other applicable federal, state and local statutes prohibiting discrimination, harassment and retaliation. The City and the Association agree that, pursuant to the City's obligations under those state, federal and local statutes no bargaining unit member employed by the City shall in any way be discriminated or retaliated against, or harassed, because of race, color, creed, religion, sex, gender identity, national origin, physical handicap, age, political affiliation or opinion, or sexual preference. The parties agree that this Memorandum shall be interpreted, administered and applied in a manner consistent with all applicable state, federal and local statutes. The City and the Association further agree that no bargaining unit member shall be discriminated against because of Association activity.
- 68. In the event more than one administrative remedy may be available within the City and County governmental system of San Francisco, the Association shall elect one. An individual employee may exercise whatever right he or she may have under the law.

## II.B AMERICANS WITH DISABILITIES ACT

The parties agree that the City is obligated to provide reasonable accommodations for persons with disabilities in order to comply with the provisions of the Americans' With Disabilities Act, the Fair Employment and Housing Act, and all other applicable federal, state and local disability anti-discrimination statutes. The parties further agree that this Memorandum shall be interpreted, administered and applied in a manner consistent with such statutes. The City reserves the right to take any action necessary to comply with such statutes; however, such action does not include the right to create permanent light duty assignments or the requirement of the Department to accommodate any individual who is permanently incapable of performing the essential job duties as determined by the Sheriff.

## **II.C** LAYOFFS

- 70. Any permanent employee laid off may have the selection of one of the two following options:
- 71. Placement on the Civil Service Commission holdover roster <u>pursuant to Civil</u> Service Rule 112; for a duration of one (1) year, or
- 72. Severance pay of one (1) week's pay for every year of permanent service to a five (5) year maximum. The employee's decision concerning the above preceding

<u>sentence</u> shall be irrevocable <u>and must be made within twenty-one (21) days</u> from the employee's notice of layoff from the City.

- 73. Placement on the Civil Service Commission holdover roster falls within the jurisdiction of the Civil Service Commission pursuant to Charter Sections A8.409 *et seq.* and is not therefore subject to grievance or arbitration.
- When the City involuntarily removes or releases from employment a represented employee, the employee shall receive the severance pay due under paragraph 72, in exchange for a release signed by the employee and DSA of any and all claims arising out of employee's employment or termination of that employment (including claims arising under this Agreement) that the employee or DSA may have against the City including any officer or employee thereof.
- This release shall be in a form acceptable to the City and shall include a waiver of any rights the employee may have to return to City employment (e.g., holdover roster), a waiver of Section 1542 of the California Civil Code, and a waiver of claims under the Age Discrimination in Employment Act. The release shall exclude the right to grieve the proper amount of severance pay due under paragraph 72.

## II.D ASSIGNMENT OF WORK

74. 1. Probationary Period. As defined and administered by the Civil Service Commission, the probationary period shall be as follows:

Class 8302 - Deputy Sheriff I

18 months

Class 8304/8504 - Deputy Sheriff

None (1 year if filled by non-

promotive other than 8302)

Class 8306/8506 - Senior Deputy Sheriff

1 year

- 75. The duration of the probationary period may be extended by written mutual agreement of the employee and the Sheriff.
  - 2. Reclassification/Reorganization.
- a. Effects of Reclassification. Upon approval of the reclassification of an existing position by the Human Resources Director or the Civil Service Commission, the incumbent shall be laid off, and shall be eligible to exercise seniority to fill another position in the class occupied prior to the reclassification in accordance with the rules of the Civil Service Commission or provisions of the Agreement whichever governs.
- 77. The exercise of seniority shall be the exclusive remedy available to the affected employee and employee organization. The subject matter of this

#### ARTICLE II – EMPLOYMENT CONDITIONS

79.

80.

provision shall not be subject to the grievance procedure, except claims based on the application of seniority.

- 78. b. Transfer of Work between Bargaining Units/Incidental Employee Work Assignments. The City shall have the right, in its sole discretion, to assign work to any classification determined to be appropriate for the performance of said duties.
  - The incidental assignment of out of class duties shall be subject to this provision. Incidental duties shall be defined as those constituting a minor portion of the employee's assignment.
  - The subject matter of this provision shall not be subject to the grievance procedure.
- 81. c. Reorganization. The parties recognize and agree that the reorganization of departments and/or departmental units and divisions, and the work pertaining thereto, is the sole and exclusive prerogative of the City. Any action of the City undertaken in connection with this provision, including the consequences thereof, shall not be subject to the grievance procedure.
- 82. Staffing levels. The Sheriff shall reasonably determine and adjust minimum staffing for the Custody Operations Division and Court Services in Appendix B. The minimum staffing levels, listed in Appendix B, reflect staff levels currently understood to be consistent with the post assignments the Department has determined will maintain safe and secure operations and comply with the Board of State and Community Corrections (BSCC) Minimum Jail Standards Title 15. In the event the Sheriff determines that adjustments must be made, the Department will notify the Deputy Sheriff's Association of such change in advance of such adjustment, barring exigent circumstances. The decision to adjust minimum staffing levels shall not be capricious or arbitrary.
- 82a. The parties shall meet to evaluate the implementation of the above provision no later than January 1, 2016. Arbitrator John LaRocco shall retain jurisdiction; solely to opine, in the event the parties differ in their evaluation, whether the Sheriff's decision to adjust minimum staffing was exercised reasonably.
- 82b. The above provision is subject to the grievance procedure and may be filed at an advanced step of the grievance procedure by appealing directly to the Employee Relations Director or designee.

Current staffing in county jail facilities and courts should be carried forward as minimum staffing. Current minimum staffing levels for the county jails and courts are contained in Appendix B.

83.

In the event that the State or Superior Court publishes via letter to the City or Sheriff's Department or posts such information on the internet that predicts cuts to the State Trial Courts budget that may result in a loss of funding for the Sheriff's Office such that State funding would no longer cover staffing at MOU minimums, the City shall give the union 30 days notice of a proposed staffing plan. During that 30 day period, the parties shall meet and confer in good faith over the staffing plan and officer safety issues. At the end of the 30 day meet and confer period, if no agreement has been reached, the Sheriff may implement its proposed staffing plan consistent with predicted or actual State funding. If the union seeks to keep staffing at levels above that proposed or implemented by the Department, it may take the issue to expedited arbitration under the MOU. The arbitrator shall consider the financial condition of the City and Department, the State budget, officer safety and other evidence the arbitrator deems relevant to evaluating the staffing plan. The arbitrator's authority is limited to setting overall minimum staffing levels at the courts prospectively for the term of the MOU, and shall be final and binding.

84. 4. Assignment of Function.

85.

a. Assignment of functions. Without limitation to the Sheriff's discretion to make out-of-class assignments, the City shall not allocate to any person not an appointee in any of the following classes:

Deputy Sheriff I Deputy Sheriff Senior Deputy Sheriff

86.

any of the functions now performed or to be performed by appointees within the aforesaid classes considered in the aggregate, as to the following:

87.

(1) the intake, processing, housing, release, and transportation of prisoners in any facility of the San Francisco County Jail;

88.

(2) the security of the San Francisco Municipal and Superior Courts; and,

89.

(3) the enforcement of civil processes within the City and County of San Francisco.

90.

b. *Meet and Confer.* The City shall not undertake in any manner to allocate to any person not an appointee within any of the aforesaid classes any of the

#### ARTICLE II - EMPLOYMENT CONDITIONS

93.

functions now performed by appointees within the aforesaid classes, as to the hiring, training, retention, promotion, compensation, discipline, or discharge of employees within said classes, without advance notice of intent to the Deputy Sheriff's Association and appropriate meet and confer in advance of such allocation having due regard for the following:

- 91. (1) the current practices of other local law enforcement agencies within the State of California;
- 92. (2) the availability of training in the aforesaid functions as certified by the Commission on Peace Officer Standards and Training of the State of California;
  - (3) the quality of service to be provided by the Sheriff's Department; and,
- 94. (4) bargaining unit work performed prior to 1986.
- 95. c. The parties incorporate by reference as if fully set forth Administration Code Sections 16.215(e)(1-4).
- 96. Matters within the jurisdiction of the Civil Service Commission are not subject to grievance or arbitration.

#### II.E PERSONNEL FILES AND OTHER PERSONNEL MATTERS

- 97. Qualified employees covered by the Agreement shall be entitled to the protections afforded under the Peace Officers' Bill of Rights, Government Code Section 3309. The interpretation of Government Code Section 3309 shall not be subject to grievance or arbitration.
- 98. Performance appraisals are prepared for several purposes, including for the purpose of giving notice to employees whose performance is deficient or unacceptable. Performance appraisals, including documents attached to the appraisals, shall be placed in the employee's official personnel file, and shall be removed only upon written authorization of the Sheriff, subject to the approval of the Civil Service Commission.

# ARTICLE III – PAY, HOURS AND BENEFITS

## III.A. WAGES

99. Represented employees will receive the following base wage increases:

Effective July 1, 2013: 1%

Effective January 4, 2014: - 1%

Effective March 29, 2014: 1%

99a. Effective October 11, 2014: 3%

99b. Effective October 10, 2015: 3.25%

- Effective July 1, 2016, represented employees will receive a base wage increase between 2.25% and 3.25%, depending on inflation, and calculated as (2.00% < CPI-U < 3.00%) + 0.25%, which is equivalent to the CPI-U, but no less than 2% and no greater than 3%, plus 0.25%.
- <u>In calculating CPI-U, the Controller's Office shall use the Consumer Price Index All Urban Consumers (CPI-U), as reported by the Bureau of Labor Statistics for the San Francisco Metropolitan Statistical Area. The growth rate shall be calculated using the percentage change in price index from February 2015 to February 2016.</u>
- 100. 1. Market Wage Adjustments

Effective June 25 of each year of the Agreement, all covered employees shall receive a market wage adjustment as set forth below.

- The Department will implement the June 25 market wage adjustments based on a survey to be conducted by the City of the following counties: Alameda, Contra Costa, Marin, Napa, San Mateo, Santa Clara, Santa Cruz, Solano and Sonoma.
- The salary survey shall measure total compensation for the rank of Deputy Sheriff (8304/8504) based on the following data points:
  - Maximum monthly salary for the rank of Deputy Sheriff (8304/8504);
  - Maximum educational incentive premiums (e.g., Adv. POST);
  - Employer payment of mandatory employee retirement contributions and retirement supplements;

# Longevity/Retention premiums

- The salary survey shall be completed no later than May 15 of each year of the Agreement for a market wage adjustment effective June 25 of each year of the Agreement. The rates reported for the counties listed above shall be those known and officially authorized for payment as of May 15 and to be in effect in those counties on or before June 25 of each year of the Agreement. If rates are not known and authorized by May 15 for June 25, the rates reported shall be those in effect on May 15 of each calendar year of the Agreement. Authorized rates to be surveyed are those contained in resolutions, ordinances, charters or memoranda of understanding.
- For memoranda of understanding or other authorizing salary instruments that provide for CPI adjustments, the minimum adjustment, if provided, shall be utilized as the rate effective on the date of the market wage adjustment. If no minimum adjustment is provided, the rates used shall be those in effect when the survey is conducted.
- The parties shall consult regarding the survey results. Any disputes regarding the results of the survey or its methodology shall be submitted to Expedited Arbitration under the Grievance Procedure.
- The surveyed data shall be reported by each county and for each category, and as an average. The difference between the average total amount of all survey data points and the total amount for San Francisco Deputy Sheriffs for the identical data points shall be calculated as a percentage and the difference, if any, shall be the basis for market wage adjustments.
- The parties acknowledge and understand that the market wage adjustment process set forth herein was reached by mutual agreement and is intended to determine market wage adjustments annually, except that this market wage adjustment shall be suspended for the term of this Agreement. Inclusion of this provision in any successor MOU is subject to the meet and confer process.

## III.B. WORK SCHEDULES

- 108. 1. Regular Work Day. Unless agreed upon by the City and the Association as set forth below under the heading "Alternate Work Schedule", a regular workday is a tour of duty of eight (8) hours of work completed within not more than twenty-four (24) hours. There shall be no split shift.
- 109. 2. Regular Work Week. The Sheriff shall determine the work schedule for employees in his/her department. Unless agreed upon by the Association and the City as set forth below under the heading "Alternate Work Schedule," a regular workweek is a tour of duty of five (5) consecutive days within a seven (7) day period. A regular workweek is a tour of duty of five (5) consecutive days within a seven (7) day

period. However, employees who are moving from one shift or one work schedule to another may be required to work in excess of five (5) working days in conjunction with changes in their work shifts or schedules.

110. 3. Alternate Work Schedule. By mutual agreement, the City and the Association may enter into cost equivalent alternate work schedules for some or all represented employees. Such alternate work schedules may include, but are not limited to, core hours flex-time; full-time work weeks of less than five (5) days; or a combination of features mutually agreeable to the parties. Such changes in the work schedule shall not alter the basis for, nor entitlement to, receiving the same rights and privileges as those provided to employees on five (5) day, forty (40) hour a week schedules.

#### III.C. ADDITIONAL COMPENSATION

- Each premium or additional compensation set forth below shall be separately calculated based on an employee's base rate of pay.
  - 1. Night Duty.
- Employees who, as part of their regularly scheduled work shift, are required to work any hours between 4:00 p.m. and 11:00 p.m. shall receive a premium of eight and one-half percent (8.5%) per hour in addition to their straight time hourly base rate of pay for any and all hours worked between 4:00 p.m. and 11:00 p.m.
- Employees who, as part of their regularly scheduled work shift, are required to work any hours between 11:00 p.m. and 6:00 a.m. shall receive a premium of ten percent (10%) per hour in addition to their straight time hourly base rate of pay for any and all hours worked between 11:00 p.m. and 6:00 a.m.
- Excluded from these provisions are those employees who participate in an authorized flextime program where the work shift includes hours to be worked between the hours of 5:00 p.m. and 7:00 a.m. Day shift employees assigned to work during the night duty premium hours are not eligible for night duty premium.
  - 2. Stand-by Pay.
- Employees who as part of the duties of their positions are required by the Sheriff in writing to standby when normally off duty to be instantly available on call for immediate emergency service for the performance of their regular duties, shall be paid ten (10) percent of their regular straight time rate of pay for the period of such standby service when outfitted by the Department with a cellular telephone, pager, or other electronic communication device. When such employees are called to perform their regular duties in emergencies during the period of such standby service, they shall be paid while engaged in

such emergency service the usual rate of pay for such service as provided herein. However, standby pay shall not be allowed in classes or positions whose duties are primarily administrative in nature, as designated by the Sheriff.

## 3. Call Back Pay.

Employees ordered back to work following the completion of their work day and departure from their place of employment shall be granted a minimum of four (4) hours pay at the applicable rate or shall be paid for all hours actually worked at the applicable rate, whichever is greater. For employees covered by this Agreement, call-back means being ordered to work in an emergency, as a witness in a criminal matter, or when ordered for other reasons. Call-back does not mean continuing duty that does not have a substantial break, court appearances as a result of off-duty employment or personal reasons, prescheduled overtime, or employees called in to duty when on standby status.

## 4. Special Skills & Duties.

118.

- a. Officer Training Duties. Employees represented by the Association who are assigned training officer duties shall be paid an additional \$3.12 (three dollars and twelve cents) per hour when such duties are actually performed.
  - b. Honor/Color Guard. The City agrees to provide a premium of 0.5% per pay period to each represented employee who has served in the Sheriff's Honor/Color Guard for at least one week during that pay period.
    - c. Emergency Services. The City agrees to provide a premium of three percent (3%) per pay period to each represented employee who was assigned to the Emergency Services Unit for at least one week during that pay period. To be entitled to this premium, employees assigned to the Emergency Services Unit must agree to wear a Department issued pager, or, at their option, carry a personal cellular telephone or other electronic communication device, while off-duty and to respond immediately when paged. While assigned to this Unit, employees are not eligible to receive standby pay under Article III.C. of this Agreement for any service related to the Emergency Services Unit. The Department will bear no burden for the cost of any electronic communication device except for a Department-issued pager.

# 5. Bilingual Premium.

Bilingual pay, in the amount of thirty-five dollars (\$35) bi-weekly, shall be paid to members who have been certified by the Department of Human Resources as having proficiency in Spanish, Cantonese, Mandarin, Tagalog, sign language for the hearing impaired and Braille for the visually impaired. Members certified by the Department of

Human Resources as having proficiency in other languages shall, upon the approval of the Sheriff, receive this bilingual premium.

- 119a. The Sheriff's Department shall make a good faith effort to schedule an annual language proficiency exam for certification, with the Department of Human Resources, as determined and approved by the Sheriff, for those bargaining unit members assigned to the Administrative and Programs Division and Field Operations Division.
  - 6. Acting Assignment Pay.
- 120. Employees assigned by the Sheriff or his designee to perform a substantial portion of the duties and responsibilities of a higher classification shall receive compensation at a higher salary if all of the following conditions are met: (1) The assignment shall be in writing; (2) The position to which the employee is assigned must be a budgeted position; and (3) The employee is assigned to perform the duties of a higher classification for longer than ten (10) consecutive working days.
  - Upon written approval by the Sheriff, beginning on the eleventh (11<sup>th</sup>) day of an acting assignment under this section and retroactive to the first (1st) day of the assignment, an employee shall be paid at a step of the established salary schedule of the higher class which is at least five percent (5%) above the employee's base salary but which does not exceed the maximum step of the salary schedule of the class to which temporarily assigned. Premiums based on percent of salary shall be paid at a rate which includes out of class pay.
    - Requests for classification or reclassification review shall not be governed by this provision.
    - Facility Commander Pay. When a Facility Commander has been assigned but is absent, the senior-Sergeant or Lieutenant on the 2nd watch shall be entitled to a seven and one half percent (7.5%) premium over his/her regular rate of pay for that shift. A Facility Commander shall be considered absent if he/she is off duty for the full shift or is on duty but is physically away from the assigned facility for the full shift. The term "Facility" shall include: County Jail #1, 2, 3, 7, 8 and 9, Court Services, Field Services and Administration.
    - Acting Watch Commander. An 8304/8504 Deputy Sheriff or 8306/8506 c. Senior Deputy Sheriff when assigned, under Sheriff's Department rules, to the duties of a higher ranking supervisor who is the Watch Commander during the absence of the Watch Commander during his or her normal tour

COLLECTIVE BARGAINING AGREEMENT SAN FRANCISCO DEPUTY SHERIFFS' ASSOCIATION JULY 1, 20124 – JUNE 30, 2014 7

121.

122.

123.

of duty, at Jails #1, 2, 3, 7, 8, 9, Hall of Justice Courts (in the absence of an 8310), Alternative Program Division, Station Transfer Unit, Institutional Police Unit, Civic Center Courts, Youth Guidance Center, the General Hospital Security wing, CAD/911, the Central Warrant Bureau (CWB), City Hall Security, Transportation, the Training Unit, the Investigative Services Unit, or the Classification Unit, shall be entitled to a seven and one-half percent (7.5%) premium over his/her normal compensation.

# 7. Supervisory Differential.

- The Sheriff may adjust the compensation of a supervisory employee whose schedule of compensation is set herein subject to the following conditions:
- 126. a. The supervisor, as part of the regular responsibilities of his/her class, supervises, directs, is accountable for and is in responsible charge of the work of a subordinate or subordinates.
- b. The supervisor must actually supervise the technical content of subordinate work and possess education and/or experience appropriate to the technical assignment.
- 128. c. The organization is a permanent one approved by the Sheriff, chief administrative officer, Board or Commission, where applicable, and is a matter of record based upon review and investigation by the Human Resources Department.
- d. The classifications of both the supervisor and the subordinate are appropriate to the organization and have a normal, logical relationship to each other in terms of their respective duties and levels of responsibility and accountability in the organization.
- 130. e. The compensation schedule of the supervisor is less than one full step (approximately 5%) over the compensation schedule, exclusive of extra pay, of the employee supervised. In determining the compensation schedule of a classification being paid a flat rate, the flat rate will be converted to a bi-weekly rate and the compensation schedule the top step of which is closest to the flat rate so converted shall be deemed to be the compensation schedule of the flat rate classification.
- The adjustment of the compensation schedule of the supervisor shall not exceed five percent (5%) over the compensation exclusive of extra pay, of the employee supervised.

#### ARTICLE IV -- WORKING CONDITIONS A III - PAY, HOURS AND BENEFITS

132.

f. If the application of this section adjusts the compensation schedule of an employee in excess of his/her immediate supervisor, the pay of such immediate supervisor shall be adjusted to an amount one dollar (\$1) biweekly in excess of the base rate of his/her highest paid subordinate, provided that the applicable conditions of this section are also met.

133.

g. In no event will the Sheriff approve a supervisory salary adjustment in excess of two (2) full steps (approximately 10%) over the supervisor's current basic compensation. If in the following fiscal year a salary inequity continues to exist, the Sheriff may again review the circumstances and may grant an additional salary adjustment not to exceed two (2) full steps (approximately 10%).

134.

- h. The Sheriff shall review any changes in the conditions or circumstances that were and are relevant to the request for salary adjustment under this section either acted upon by or pending before the Human Resources Director.
- 8. Other Additional Compensation.

135.

a. Canine Pay. Member(s) assigned to canine duty shall receive pay of \$82 biweekly as compensation for the average time authorized and expended in the exercise, care, feeding, grooming, and training of the assigned canine.

135a.

This amount has been calculated by the parties to represent approximately 52 45 minutes per day or approximately 6 5.25 hours of overtime per week paid at one and one half times the hourly rate of the federal minimum wage. The first six (6) hours of canine care activities, within a pay period, will be compensated at one and one-half times the hourly rate of the federal minimum wage (for example, the federal minimum wage as of July 1, 2014, is \$7.25 per hour and that rate will apply until such time as the federal minimum wage is changed); pursuant to 29 USC § 207(g)(2), the second six (6) hours within a pay period, will be paid at one and one-half times the hourly rate paid for the first six hours (for example, as of July 1, 2014, the first six hours will be paid at \$10.88 per hour  $(\$7.25 \times 1.5 = \$10.88)$  and the second six hours will be paid at \$16.32 per hours (\$10.88 x 1.5 = \$16.32/hour). This extra compensation is for activities outside normal working hours and is not to be considered base pay, premium pay, nor shall it be included for purposes of retirement benefit calculations or contributions, except as required by law. addition, Mmembers assigned to canine duty shall also be reimbursed for canine related expenses in the amount of \$150.00 \$100.00 per month, calculated by the parties to represent food and other expenses reasonably and customarily incurred in the maintenance and care of the dog. reimbursement is non receipted.

b.

136.

Professional Achievement/POST Premium. Bargaining unit members who possess an intermediate POST certificate shall, upon presenting documentation to the Department, receive a premium of four (4.0%) percent of their base rate of pay. Professional achievement pay shall be paid commencing with the first pay period following said presentation. Employees who possess an advanced POST certificate shall, upon presentation to the Department, receive a premium of six (6.0%) percent of their base rate of pay. Deputies hired prior to 1975 shall be entitled to receive either premium if (s)he has met the equivalent standard for either certificate. This payment shall not be considered "regular" pay for purposes of overtime.

137.

c. Longevity Pay.

137a.

<u>(i.)</u> Effective July 1, 2007, employees who have completed <u>Members</u> <u>hired by the Department on or before June 30, 2014 shall receive two percent (2%) longevity pay upon completion of more than five (5) years of service as a sworn member of the Department. shall receive two percent (2%) longevity pay.</u>

137b.

(ii.) Members hired by the Department on or after July 1, 2014 who have completed eighteen (18) years of service as a sworn member of the Department shall receive two percent (2%) longevity pay.

137c.

(iii.) Longevity pay shall be included for purposes of retirement benefit calculations and contributions.

## III.D. OVERTIME COMPENSATION

The Sheriff may require employees to work longer than the regular work day or the regular work week. Any time worked under proper authorization or suffered to be worked by an employee, exclusive of part-time employees, in excess of actual paid work on a regular work day or week shall be designated as overtime and shall be compensated at one-and-one-half (1-1/2) times the base hourly rate which may include a night differential if applicable; provided that employees working in classifications that are designated as having a regular work day of less than eight (8) hours or a regular work week of less than forty (40) hours shall not be entitled to overtime compensation for work performed in excess of said specified regular hours until they exceed eight (8) hours per day and forty (40) hours per week, provided further, that employees working in a flex-time program shall be entitled to overtime compensation as provided herein when required to work more than eighty (80) hours per payroll period. Overtime shall be calculated and paid on the basis of the total number of straight-time hours worked in a day and a week. For the purposes of

this section, statutory holidays and in-lieu holidays shall be counted as hours worked. Overtime compensation so earned shall be computed subject to all the provisions and conditions set forth herein.

- 138a. Notwithstanding the foregoing paragraph, overtime worked by employees required to participate in a regular daily briefing period shall be paid at a straight time rate for the first one-quarter hour in excess of eight hours per day.
- 139. Employees occupying Fair Labor Standards Act (FLSA) exempt (executive, administrative, or professional) positions shall not be paid for overtime worked but may be granted compensatory time off.
- 140. Employees covered by the FLSA who are required to work overtime shall be paid at a rate of one and one-half times (1-1/2) the regular rate, except by mutual agreement an employee may earn up to 160 hours of compensatory time each fiscal year.
- Employees shall give the Department five (5) days advance written notice of a request to use compensatory time off. The Department shall grant permission to use the compensatory time off unless doing so would unduly disrupt the operation of the Department. The Department may grant an employee's request to use compensatory time off with less than the required five (5) days advance written notice at its sole discretion.
- 142. <u>Effective July 1, 2012, Employees may not accumulate a balance of compensatory time in excess of 160 hours.</u>
- Subject to the maximum number of compensatory time hours an employee may earn each fiscal year and subject to the maximum compensatory time balance an employee may accumulate, as set forth above, employees who work a 12-hour shift shall be able to elect, at the beginning of each fiscal year, to be paid in compensatory time for working hours 81 through 84 of their two week pay period. Implementation of this provision is subject to confirmation by the City that it complies with state and federal law.
- A non-"Z" or "L" classified employee who is appointed to a position in a higher, non"Z" or "L"-designated classification or who is appointed to a position in a "Z"

  designated classification shall have his or her entire compensatory time balances paid
  out at the rate of the lower classification prior to promotion or said non-"Z" or "L"
  classified employee, at his or her option, may carry over forty (40) hours of accrued
  compensatory time to the position in a higher classification within the department.
- 143b. A non-"Z" or "L" classified employee who is appointed to a position in another department shall have his or her entire compensatory time balances paid out at the rate of the underlying classification prior to appointment.

- Upon transfer to another City department or upon separation of employment through resignation, retirement or termination, a bargaining unit member who is designated "non-Z" or whose "Z" symbol has been waived, shall be entitled to payout of all hours of compensatory time that the member has earned but not used at the time of transfer or separation, less any applicable deductions and withholdings. A bargaining unit member who transfers from Sheriff's Department to another City department shall provide written notice to the Sheriff's Department, prior to separation from the member's classification, of the member's desire to receive payout of all hours of compensatory time available under this section. At the direction of the Sheriff's Department, an employee shall be required to use compensatory time before transferring from another Department.
- The parties acknowledge that for purposes of calculating overtime under the Fair Labor Standards Act (FLSA), the work period now in effect for all sworn members, regardless of the member's assignment or shift, is a 14-day period (86 hours) under 29 USC Section 207k (e.g., Saturday, July 2, 2005 at 0001 hours to Friday, July 15, 2005 at 2400 hours; Saturday, July 16, 2005 at 0001 hours to Friday, July 29, 2005 at 2400 hours).
- The Department and DSA acknowledge that the San Francisco Administrative Code currently limits overtime worked by employees of the City and County of San Francisco to five hundred and twenty (520) hours. The parties agree that prior to the Sheriff submitting a formal written request for an exemption from the overtime limitation to the Director of the Department of Human Resources, the Sheriff, or his/her designee, will consult with the DSA.

# Third Party Requests for Law Enforcement Services

147. The parties acknowledge that the provisions of Section 18.13-1(c) of the San Francisco Administrative Code, which is set forth below for informational purposes, apply to overtime worked by bargaining unit members:

Admin. Code Sec. 18.13-1(c): "The provisions of Subsection (a) [limiting overtime to 520 hours each year] shall not apply to overtime worked by any employee where the City and County of San Francisco incurs no direct or indirect additional costs and where the employee acquires no right to compensatory time off. For the purposes of this Section, "direct or indirect additional costs" includes any additional salary, wages, compensatory time or any other benefit provided at that time or deferred until a later date."

## III.E. HOLIDAYS AND HOLIDAY PAY

Except when normal operations require, or in an emergency, employees shall not be required to work on the following days hereby declared to be holidays for such employees:

January 1 (New Year's Day) the third Monday in January (Martin Luther King, Jr.'s Birthday)

the third Monday in February (President's Day) the last Monday in May (Memorial Day)
July 4 (Independence Day) the first Monday in September (Labor Day) the second Monday in October (Columbus Day)
November 11 (Veteran's Day)
Thanksgiving Day
the day after Thanksgiving
December 25 (Christmas Day)

- In addition, any day declared to be a holiday by proclamation of the Mayor after such day has heretofore been declared a holiday by the Governor of the State of California or the President of the United States.
- 150. Provided further, if January 1, July 4, November 11 or December 25 falls on a Sunday, the Monday following is a holiday.
- 151. The City shall accommodate religious belief or observance of employees as required by law.
- Three additional floating days off to be taken on days selected by the employee, subject to prior scheduling approval of the Sheriff. Employees (both full-time and part-time) must complete three (3) months continuous service to establish initial eligibility for the floating days off. Employees hired on an as-needed, part-time, intermittent or seasonal basis shall not receive the additional floating days off. Floating days off may not be carried forward from one fiscal year to the next. No compensation of any kind shall be earned or granted for floating days off not taken.
  - 1. Holiday Pay For Employees Who Separate.
- Employees who have established initial eligibility for floating days off and subsequently separate from City employment, may at the sole discretion of the appointing authority, be granted those floating day(s) off to which the separating employee was eligible and had not yet taken off.
  - 2. Holidays That Fall On A Saturday.
- For those employees assigned to a work week of Monday through Friday, and in the event a legal holiday falls on Saturday, the preceding Friday shall be observed as a holiday; provided, however, that except where the Governor declares that such preceding Friday shall be a legal holiday, each department head shall make provision for the staffing of public offices under his/her jurisdiction on such preceding Friday so that said public offices may serve the public as provided in Section 7.702 of the Charter. Those employees who work on a Friday which is observed as a holiday in lieu of a holiday falling on

Saturday shall be allowed a day off in lieu thereof as scheduled by the Sheriff in the current fiscal year. The City shall provide one week's advance notice to employees scheduled to work on the observed holiday, except in cases of unforeseen operational needs.

3. Holiday Compensation For Time Worked.

159.

- Employees required to work on any of the above-specified holidays excepting Fridays observed as holidays in-lieu of holidays falling on Saturday, shall be paid extra compensation at time and one-half (1-1/2) the usual rate; provided, however, that at an employee's request and with the approval of the Sheriff, an employee may be granted compensatory time off in-lieu of paid overtime.
- 156. Employees occupying positions which are exempt from the FLSA (executive, administrative and professional) shall not receive extra compensation for holiday work but may be granted time off.
  - 4. Holidays For Employees On Work Schedules Other Than Monday Through Friday.
- 157. a. Employees assigned to seven (7) day-operation departments or employees working a five (5) day work week other than Monday through Friday shall be allowed another day off if a holiday falls on one of their regularly scheduled days off.
- b. Employees whose holidays are changed because of shift rotations shall be allowed another day off if a legal holiday falls on one of their days off.
  - c. Employees required to work on a holiday which falls on a Saturday or Sunday shall receive holiday compensation for work on that day. Holiday compensation shall not then be additionally paid for work on the Friday preceding a Saturday holiday, nor on the Monday following a Sunday holiday.
- d. Subsections b. and c., above, shall apply to part-time employees on a prorata basis. If the provisions of this section deprive an employee of the same number of holidays that an employee receives who works Monday through Friday, he/she shall be granted additional days off to equal such number of holidays. The designation of such days off shall be by mutual agreement of the employee and the appropriate employer representative. Such days off must be taken within the fiscal year. In no event shall the provisions of this section result in such employee receiving more or less holidays than an employee on a Monday through Friday work schedule.

- 5. Holiday Pay For Employees Laid Off.
- Arn employee who is laid off at the close of business the day before a holiday who has worked not less than five (5) previous consecutive workdays shall be paid for the holiday at their normal rate of compensation.
  - 6. Employees Not Eligible For Holiday Compensation.
- Persons employed for holiday work only, or persons employed on a part-time work schedule which is less than twenty (20) hours in a bi-weekly pay period, or persons employed on an intermittent part-time work schedule (not regularly scheduled), or persons employed on as-needed, seasonal or project basis for less than six (6) months continuous service, or persons on leave without pay status both immediately preceding and immediately following the legal holiday shall not receive holiday pay.
  - 7. Part-Time Employees Eligible For Holidays.
- Part-time employees who regularly work a minimum of twenty (20) hours in a bi-weekly pay period shall be entitled to holiday pay on a proportionate basis.
- Regular full-time employees are entitled to 8/80 or 1/10 time off when a holiday falls in a bi-weekly pay period, therefore, part-time employees, as defined in the immediately preceding paragraph, shall receive a holiday based upon the ratio of 1//10 of the total hours regularly worked in a bi-weekly pay period. Holiday time off shall be determined by calculating 1/10 of the hours worked by the part-time employee in the bi-weekly pay period immediately preceding the pay period in which the holiday falls. The computation of holiday time off shall be rounded to the nearest hour.
- The proportionate amount of holiday time off shall be taken in the same fiscal year in which the holiday falls. Holiday time off shall be taken at a time mutually agreeable to the employee and the appropriate employer representative.
  - 8. In-Lieu Holidays.
- 166. a. Requests for in-lieu holidays shall be made to the appropriate management representative within thirty (30) days after the holiday is earned and must be taken within the fiscal year.
- b. In-lieu days will be assigned by the Sheriff or designee if not scheduled in accordance with the procedures described herein.
- 168. c. A holiday can be carried over into the next fiscal year with the approval of the Sheriff. If the Sheriff fails to schedule an in-lieu holiday as provided herein, the holiday credit shall be carried over to the next fiscal year.

## III.F. SALARY STEP PLAN AND SALARY ADJUSTMENTS

- Appointments to positions in the City and County service shall be at the entrance rate established for the position except as otherwise provided herein. Adjustments as outlined in this section shall take place on the first day of the pay period after the completion of the specified period.
- 1. Promotive Appointment in a Higher Class. Except as provided in paragraph 184 below [re 8302 class], an employee following completion of the probationary period or six (6) months of service, and who is appointed to a position in a higher classification, deemed to be promotive shall have his/her salary adjusted to that step in the promotive class as follows:
- a. If the employee is receiving a salary in his/her present classification equal to or above the entrance step of the promotive class, the employee's salary in the promotive class shall be adjusted two steps in the compensation schedule over the salary received in the lower class but not above the maximum of the salary range of the promotive classification.
- b. If the employee is receiving a salary in his/her present classification which is less than the entrance step of the salary range of the promotive classification, the employee shall receive a salary step in the promotive class which is closest to an adjustment of seven and one-half percent (7.5%) above the salary received in the class from which promoted. The proper step shall be determined in the bi-weekly compensation schedule and shall not be above the maximum of the salary range of the promotive class.
- 173. For purpose of this Section, appointment of an employee as defined herein to a position in any class the salary schedule for which is higher than the salary schedule of the employee's class shall be deemed promotive.
- 174. 2. Non-promotive Appointment. When an employee accepts a non-promotive appointment in a classification having the same salary schedule, or a lower salary schedule, the appointee shall enter the new position at that salary step which is the same as that received in the prior appointment, or if the salary steps do not match, then the salary step which is immediately in excess of that received in the prior appointment, provided that such salary shall not exceed the maximum of the salary schedule.
- 175. 3. Appointment Above Entrance Rate. Subject to the Controller's certification of available funds and procedures to be established by the Department of Human Resources, appointments may be made by the Sheriff at any step in the compensation schedule under any of the following conditions:

- 176. A former permanent City employee, following resignation with service a. satisfactory, is being reappointed to a permanent position in his/her former classification. 177. Loss of compensation would result if appointee accepts a position at the b. normal step. 178. A severe, easily demonstrated and documented recruiting and retention c. problem exists. 179. d. The appointee possesses special experience, qualifications, and/or skills that, in the opinion of the Sheriff, warrant appointment above the entrance rate.
- 180. 4. Compensation Upon Reemployment.
- a. Reemployment in Same Classification Following Layoff. An employee who has acquired permanent status in a position and who is laid off because of lack of work or funds and is re-employed in the same class after such layoff shall be paid the salary step attained prior to layoff.
- b. Reemployment in an Intermediate Classification. An employee who has completed the probationary period in a promotive appointment that is two or more steps higher in an occupational series than the permanent position from which promoted and who is subsequently laid off and returned to a position in an intermediate ranking classification shall receive a salary based upon actual permanent service in the higher classification, unless such salary is less than the employee would have been entitled to if promoted directly to the intermediate classification. Further increments shall be based upon the increment anniversary date that would have applied in the higher classification.
- 183. c. Reemployment in a Formerly Held Classification. An employee who has completed the probationary period in an entrance appointment who is laid off and is returned to a classification formerly held on a permanent basis shall receive a salary based upon the original appointment date in the classification to which the employee is returned. An employee who is returned to a classification not formerly held on a permanent basis shall receive a salary step in the salary schedule for the classification closest to, but not below, the prior salary amounts, provided that salary shall not exceed the maximum of the salary schedule.

As awarded by arbitration, all 8302 employees, after completing 12 months in the 8302 classification, will move to the salary level of step 1 of classification 8304/8504. Probationary and current requirements for the class 8302 will be maintained. An 8302 employee will move to salary step 2 of class 8304/8504 upon completion of six months of continuous service after achieving step 1, provided such employee successfully completes the 8302 probationary period. Unless otherwise modified by this Article, the Civil Service Commission Rule 14, section 14.38 et seq., shall govern the 8302 classification and advancement to the 8304/8504 classification.

## III.G. METHODS OF CALCULATION

- 185. 1. Bi-Weekly. An employee whose compensation is fixed on a bi-weekly basis shall be paid the bi-weekly salary for his/her position for work performed during the bi-weekly payroll period. There shall be no compensation for time not worked unless such time off is authorized time off with pay.
- 186. 2. Per Diem or Hourly. An employee whose compensation is fixed on a per diem or hourly basis shall be paid the daily or hourly rate for work performed during the biweekly payroll period on a bi-weekly pay schedule. There shall be no compensation for time not worked unless such time off is authorized time off with pay.
- 187. 3. Conversion of Annual Rate to Bi-Weekly Rate. When an annual rate of compensation is converted to bi-weekly rates for payroll purposes and the resulting amount involves a fraction of a cent, the converted bi-weekly rate shall be adjusted to eliminate such fraction of a cent on the following basis:
- 188. a. A fraction of less than one-half (1/2) shall be dropped and the amount reduced to the next full cent.
- b. A fraction of one-half (1/2) or more shall be increased to the next full cent.

## III.H. SENIORITY INCREMENTS

# Advancement Through Salary Steps

- 1. 8302 and 8304/8504 Employees
- 190. a. All employees in classification 8302, after completing twelve (12) months in that classification, shall move to Step 1 of the 8304/8504 salary range.

#### ARTICLE IV WORKING CONDITIONS A III - PAY, HOURS AND BENEFITS

- b. Any employee assigned to classifications 8302 or 8304/8504, Step 1, who has completed eighteen (18) months or more of service shall be paid at the 8304/8504 Step 2 salary rate.
- 192. c. All employees in classification 8304/8504 will advance to each successive step upon completion of the one (1) year (six (6) months, effective July 1, 2006) of required service with the following exception. If the Sheriff agrees that a performance appraisal should be marked lower than competent and effective, the increment may be withheld at the Sheriff's sole discretion.
  - 2. Supervisory Ranks (8306/8506 Employees)
- 193. a. All employees in classifications 8306/8506 shall be paid at the top step of their salary range.
- 194. 3. Date Increment Due. Increments granted in accordance with this section become due and payable on the next day following completion of required service in the class, unless otherwise provided herein.
- 195. 4. Exceptions. An employee shall not receive a salary adjustment based upon service as herein provided if he/she has been absent by reason of suspension or on any type of leave without pay (excluding a military leave) for more than one-sixth (1/6) of the required service in the anniversary period, provided that such employee shall receive a salary increment when the aggregate time worked since his/her previous increment equals or exceeds the service required for the increment, and such increment date shall be his/her new anniversary date; provided that time spent on approved military leave or in an appointive or promotive position shall be counted as actual service when calculating salary increment due dates.
- 196. 5. Accelerated Steps. Please reference Appendix C for the Accelerated Step structure that took effect July 1, 2006.

## III.I. WORKERS' COMPENSATION & RETURN TO WORK

197. 1. Workers' Compensation. An employee who is absent because of an occupational disability and who is receiving Temporary Disability, Vocational Rehabilitation Maintenance Allowance, State Disability Insurance, may request that the amount of disability indemnity payment be supplemented with salary to be charged against the employee's accumulated unused sick leave with pay credit balance at the time of disability, compensatory time off, or vacation, so as to equal the normal salary the employee would have earned for the regular work schedule. Use of compensatory time requires the employee's appointing officer's approval.

#### ARTICLE IV WORKING CONDITIONS A III - PAY, HOURS AND BENEFITS

An employee who wishes not to supplement, or who wishes to supplement with compensatory time or vacation, must submit a written request to the appointing officer or designee within seven (7) calendar days following the first date of absence. Disability indemnity payments will be automatically supplemented with sick pay credits (if the employee has sick pay credits and is eligible to use them) to provide up to the employee's normal salary unless the employee makes an alternative election as provided in this section.

Employee supplementation of workers compensation payment to equal the full salary the employee would have earned for the regular work schedule in effect at the commencement of the workers compensation leave shall be drawn only from an employee's paid leave credits including vacation, sick leave balance, or other paid leave as available. An employee returning from disability leave will accrue sick leave at the regular rate and not an accelerated rate.

Salary may be paid on regular time-rolls and charged against the employee's sick leave with pay, vacation, or compensatory time credit balance during any period prior to the determination of eligibility for disability indemnity payment without requiring a signed option by the employee.

201. Sick leave with pay, vacation, or compensatory time credits shall be used to supplement disability indemnity pay at the minimum rate of one (1) hour units.

The parties agree that this provision clarifies and supercedes any conflicting provision of the Civil Service Rules which are within the authority of the Board of Supervisors and subject to bargaining and arbitration pursuant to Charter Section A8.409 et seq.

Entitlements afforded represented employees under Labor Code Section 4850 and Article II.D.4. of this Agreement shall not be affected by this provision.

204. 2. Return-To-Work Programs: (1) all deputized duty assignments in the Sheriff's Department could require physical contact and require physical agility; (2) there are no light duty assignments; and, (3) deputies returning from disability or sick leave must be prepared and medically cleared to fully perform the full range of assigned duties.

# **Exceptions:**

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205. a. Upon written notice from a deputy's physician that in the physician's professional opinion the deputy will be able to return to full duty within ninety (90) calendar days, the Sheriff or Undersheriff may authorize the Personnel Manager to return the deputy to specific duties that are within the deputy's abilities.

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b. In order to maintain Department operations, the Sheriff or Undersheriff may authorize the resumption of specific duties by management personnel who medically are not fully capable of performing all job duties.

# III.J. STATE DISABILITY INSURANCE (SDI)

Upon certification by the Association that one or more representation units covered by this Agreement desires to be enrolled in the State Disability Insurance (hereinafter "SDI") program, the Director, Department of Human Resources, shall take any and all necessary action to enroll such representation units and all employees therein. The cost of SDI will be paid by the employee through payroll deduction at a rate established by the State of California Employment Development Department.

#### III.K. VACATION

- Vacations will be administered pursuant to the Administrative Code, Article II, Sections 16.10 through 16.16.
- 209. Vacation Slots Formula
- 210. The Department shall provide all represented members with an opportunity to utilize all vacation earned and accrued each year. The parties agree that the following is sufficient to ensure that the represented members have the opportunity to use vacation:
- 211. The Department shall establish sufficient vacation slots to ensure that all members' vacation accruals in the upcoming year shall be accommodated.
- 212. Vacation slots shall be established for all <u>represented members</u> Deputies regardless of whether they are on, or anticipated to be on, leaves or absent from their assigned facility or work site.
- 213. Represented members Deputies who have been away from their assignment ninety (90) calendar days or more may participate in vacation sign up through the Sheriff's Department Personnel Unit.
- 214. 4. Senior Deputies shall not be included in the DSA's Vacation sign-up schedule, except by mutual agreement.
- The following formula shall be used to determine the required number of vacation slots for a specific watch/team at a selected facility/unit during the annual vacation sign-up for that watch/team:

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216. Number of <u>represented members</u> deputies assigned to the watch Number of slots per day per watch/team

7 represented members deputies and below
8 to 17 represented members deputies
18 to 27 represented members deputies
28 to 37 represented members deputies
38 to 47 represented members deputies
48 represented members deputies
5 vacation slots
6 vacation slots

- The City and the Association recognize that there are many factors contributing to the overtime costs/liabilities of the San Francisco Sheriff's Department. The City and the Association agree to form a labor-management committee, consisting of three (3) members from each party, to conduct a data-driven study and analysis to determine cost-drivers of the Department's overtime expenditures, including the relationship between vacation scheduling and overtime costs. The City's three members shall consist of one (1) representative from the Sheriff's Department, one (1) representative from the Controller's Office, and one (1) representative from the Department of Human Resources. The committee shall consider, among other factors:
- 216b 1. The impact of senior deputies maintaining a separate vacation book in 2014;
- 216c. 2. The average and aggregate number of vacation hours used by Association members;
- 216d. 3. Staffing levels of the San Francisco Sheriff's Department;
- 216e. 4. The ratio of vacation slots provided to Association members pursuant to the collective bargaining agreement;
- 216f. 5. The number of vacation hours available for use in relation to the number of hours required for Association members to utilize their annual accrual of vacation hours; and
- 216g. 6. The maximum number of vacation hours that employees can utilize on a yearly basis.
- No sooner than January 1, 2016, the parties may, at the request of either party, reopen negotiations on the narrow and specific issue of vacation scheduling provided in Article III.K. of the CBA. The parties shall meet and confer in good faith to determine what changes to Article III.K., if any, should reasonably be made to the existing vacation scheduling practices. If no agreement is reached, at the request of either party, the impasse shall be resolved pursuant to the impasse procedures set forth in Charter Sections A8.590-5. The impasse procedure shall conclude no later than July 1, 2016. Arbitrator John LaRocco shall retain jurisdiction over any dispute

in this matter.

Any agreement or award must result in a net reduction or no net increase in the cost to the City during the 2016/17 Fiscal Year as provided by Charter Section A8.590-5, subsection (h). Any agreed-upon or awarded change to the CBA will not become effective until approved by the Board of Supervisors.

#### III.L. HEALTH AND WELFARE

- 1. Employee Health Care.
- The level of the City's contribution to health benefits will be set in accordance with the requirements of Charter Sections 8.423 and 8.428.
  - a. Health Coverage Effective Through December 31, 2013
  - 1) Medically Single (Employee Only)
- 218. From July 1, 2012 to December 31, 2013, the City shall contribute all of the premium for the employee's own health care benefit coverage for "medically single" employees (i.e. employees not receiving a City contribution for dependent health care benefits).
  - 2) Dependent Health Care Pick Up (Employee Plus One; Employee Plus Two or More).
- 219. From July 1, 2012 to December 31, 2013, the City will contribute up to 75% of the dependent rate charged by the City to employees for Kaiser coverage at the dependent plus two-or more level.
  - ba. Health Coverage Effective January 1, 2014 Through December 31, 2014
    - 1) Medically Single (Employee Only)
- Effective January 1, 2014 through December 31, 2014, for "medically single employees" (Employee Only) enrolled in any plan other than the highest cost plan, the City shall contribute ninety percent (90%) of the "medically single employee" (Employee Only) premium for the plan in which the employee is enrolled; provided, however, that the City's premium contribution will not fall below the lesser of: (a) the "average contribution" as determined by the Health Service Board pursuant to Charter Sections A8.423 and A8.428(b)(2); or (b), if the premium is less than the "average contribution," one hundred percent (100%) of the premium.
- For the period January 1, 2014 through December 31, 2014 only, for "medically single employees" (Employee Only) who elect to enroll in the highest cost plan, the

City shall contribute ninety percent (90%) of the premium for the second highest cost plan, plus fifty percent (50%) of the difference between: (a) ninety percent (90%) of the premium for the second highest cost plan, and (b) one hundred percent (100%) of the premium for the highest cost plan.

2) Dependent Health Care Pick-Up (Employee Plus One; Employee Plus Two or More).

Effective January 1, 2014 through December 31, 2014, the City will contribute up to 75% of the dependent rate charged by the City to employees for Kaiser coverage at the dependent plus two or more level.

e<u>b</u>. Health Coverage Effective January 1, 2015

Effective January 1, 2015, the contribution model for employee health insurance premiums will be based on the City's contribution of a percentage of those premiums and the employee's payment of the balance (Percentage-Based Contribution Model), as described below:

1) Employee Only:

For medically single employees (Employee Only) who enroll in any health plan offered through the Health Services System, the City shall contribute ninety-three percent (93%) of the total health insurance premium, provided however, that the City's contribution shall be capped at ninety-three percent (93%) of the Employee Only premium of the second-highest-cost plan.

2) Employee Plus One:

For employees with one dependent who elect to enroll in any health plan offered through the Health Services System, the City shall contribute ninety-three percent (93%) of the total health insurance premium, provided however, that the City's contribution shall be capped at ninety-three percent (93%) of the Employee Plus One premium of the second-highest-cost plan.

3) Employee Plus Two or More:

For employees with two or more dependents who elect to enroll in any health plan offered through the Health Services System, the City shall contribute eighty-three percent (83%) of the total health insurance premium, provided however, that the City's contribution shall be capped at eighty-three percent (83%) of the Employee Plus Two or More premium of the second-highest-cost plan.

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# 4) Contribution Cap

In the event HSS eliminates access to the current highest cost plan for active employees, the City contribution under this agreement for the remaining two plans shall not be affected.

## 5) Average Contribution Amount

For purposes of this agreement, and any resulting agreements under paragraph 228, to ensure that all employees enrolled in health insurance through the City's Health Services System (HSS) are making premium contributions under the Percentage-Based Contribution Model, and therefore have a stake in controlling the long term growth in health insurance costs, it is agreed that, to the extent the City's health insurance premium contribution under the Percentage-Based Contribution Model is less than the "average contribution," as established under Charter section A8.428(b), then, in addition to the City's contribution, payments toward the balance of the health insurance premium under the Percentage-Based Contribution Model shall be deemed to apply to the annual "average contribution." The parties intend that the City's contribution toward employee health insurance premiums will not exceed the amount established under the Percentage-Based Contribution Model.

# dc. Agreement Not to Renegotiate Contributions in 2014

The terms described in paragraphs 222 through 227 above will be effective in calendar year 2015, and the parties agree not to seek to modify this agreement through the term of any MOU entered into prior to, or in the spring of, 2014.

## ed. Other Terms Negotiable

While the parties have agreed in paragraph 228 not to negotiate any changes to the Percentage-Based Contribution Model, the parties are free to make economic proposals to address any alleged impact of the health contribution levels described above or other health related issues not involving the percentage-based contribution model (e.g. wellness and transparency).

## fe. Other Agreements

Should the City and any recognized bargaining unit reach a voluntarily bargained agreement that results in City contributions to health insurance premiums exceeding those provided by the Percentage-Based Contribution Model, the City agrees to offer the entire alternate model to the Union as a substitute.

COLLECTIVE BARGAINING AGREEMENT SAN FRANCISCO DEPUTY SHERIFFS' ASSOCIATION JULY 1, 20124-JUNE 30, 2014 7

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# 4.

#### ARTICLE IV WORKING CONDITIONS A III - PAY, HOURS AND BENEFITS

- 2. Dental Coverage.
- The City agrees to maintain dental plan coverage at present levels for the term of this Agreement. Otherwise, effective January 1, 2013, employees who enroll in the Delta Dental PPO Plan shall pay the following premiums for the respective coverage levels: \$5/month for employee-only, \$10/month for employee + 1 dependent, or \$15/month for employee + 2 or more dependents.
  - 3. Contributions While On Unpaid Leave.
- As set forth in Administrative Code section 16.701(b), covered employees who are not in active service for more than twelve (12) weeks, shall be required to pay the Health Service System for the full premium cost of membership in the Health Service System, unless the employee shall be on sick leave, workers' compensation, mandatory administrative leave, approved personal leave following family care leave, disciplinary suspensions or on a layoff holdover list where the employee verifies they have no alternative coverage.

#### III.M. RETIREMENT

- 234. For the duration of this agreement, employees who are members of SFERS shall pay their own retirement contributions in an amount as required by the San Francisco Charter.
- 235. Employee payment of employee contribution to CalPERS

For the duration of this agreement, members of the bargaining unit who are members of CalPERS shall pay the employee share of mandatory retirement contributions, effectuated via a pre-tax reduction in salary. These mandatory retirement contributions:

- (i) will be paid by the City to CalPERS, effectuated via a pre-tax reduction in salary pursuant to Internal Revenue Code Section 414(h)(2);
- (ii) will not be included in the gross income of the bargaining unit members for certain tax reporting purposes, that is, for federal, state, or local income tax withholding, unless and until distributed either though a pension benefit or a lump sum payment;
- (iii) will be considered as part of the bargaining unit member's compensation for the purpose of computing straight-time earning, compensation for overtime worked, premium pay, and retirement benefits, and shall be taken into account in determining the level of any other benefit which is a function of, or a percentage of, salary; and
- (iv) the affected bargaining unit members shall not be entitled to receive any of the contributions described above directly instead of having them paid to CalPERS.

- Arry City pickup of an employee's mandatory retirement contribution shall not be considered as a part of an employee's compensation for the purpose of computing straight-time earnings, compensation for overtime worked, premium pay, or retirement benefits; nor shall such contributions be taken into account in determining the level of any other benefit which is a function of our percentage of salary. The City reserves the right to take said contributions into account for the purpose of salary comparisons with other employers.
- Military Buy-Back Option. Subject to meeting the PERS requirements for military buy-back, and in compliance with the City Charter, the parties agree that employees may buy-back up to four (4) years of active duty Federal Armed Services time under the following terms and conditions: (a) the employee shall pay the full employee share and the full employer share (expected to rise over the next few years) for the time (s)he bought back based on a rate of compensation to be determined by PERS; in addition, (b) the employee shall pay interest on the contribution as determined by PERS.

# 238. 1. Prop. C Employee Cost-Sharing:

- A. The parties recognize the requirement under Charter Section A8.590-9 to negotiate cost-sharing provisions that produce comparable savings and costs to the City and County as are produced through the Charter's SFERS employee contribution rate adjustment formulae. The parties intend this Section to effectuate the cost sharing provisions of San Francisco Charter Section A8.590-9. The parties further acknowledge that: (i) the annual SFERS employer contribution rate is determined by the SFERS actuary and approved by the SFERS Board for each fiscal year; and (ii) the annual employer contribution rate for SFERS for FY 2012-13 is 20.71%.
- B. The parties agree that, when the applicable SFERS annual employer contribution rate is more than 12.00%, bargaining unit members in CalPERS shall make the mandatory payment described in paragraph 224 plus an additional mandatory contribution to effectuate San Francisco Charter SectionA8.590-9 (the "Prop. C Contribution"). The Prop. C Contribution is determined, as set forth in the chart below, based on the employee contribution rate which corresponds to the SFERS annual employer contribution rate for that fiscal year. For example, for FY 2012-2013, based on the employer contribution rate of 20.71%, the Prop. C. Contribution will be 3.5% of covered compensation for bargaining unit members in CalPERS.

| Employer          | Safety |
|-------------------|--------|
| Contribution Rate |        |
| for Comparable    |        |
| SFERS             |        |
| Employees         |        |
| 0%                | (6.0%) |
| 0.01% - 1.0%      | (5.0%) |

| (4.75%) |
|---------|
| (4.5%)  |
| (3.5%)  |
| (3.0%)  |
| (2.0%)  |
| (1.5%)  |
| (0.5%)  |
| 0%      |
| 0.5%    |
| 1.5%    |
| 2.0%    |
| 3.0%    |
| 3.5%    |
| 4.5%    |
| 4.5%    |
| 4.75%   |
| 4.75%   |
| 5.0%    |
| 6.0%    |
|         |

# 239. C. The Prop. C Contribution:

- (i) will be paid by the City to CalPERS, effectuated via a pre-tax reduction in salary pursuant to Internal Revenue Code Section 414(h)(2);
- (ii) will not be included in the gross income of the bargaining unit members for certain tax reporting purposes, that is, for federal, state, or local income tax withholding, unless and until distributed either though a pension benefit or a lump sum payment;
- (iii) will be included in the gross income of the bargaining unit members for FICA taxes when they are made;
- (iv) will be reported to CalPERS as City contributions to be applied against the City's CalPERS reserve, and will not be applied to the bargaining unit member's individual CalPERS accounts;
- (v) will be included in the bargaining unit member's compensation as reported to CalPERS and the affected bargaining unit members shall not be entitled to receive any of the contributions described above directly instead of having them paid by the City to CalPERS; and

- (vi) will be considered as part of the bargaining unit member's compensation for the purpose of computing straight-time earnings, compensation for overtime worked, premium pay, and retirement benefits, and shall be taken into account in determining the level of any other benefit which is a function of, or a percentage of salary.
- D. In the event that the Prop. C Contribution is zero, i.e. the annual SFERS employer contribution rate is between 11-12%, section C above will not apply. In the event that the Prop. C Contribution is a negative number, i.e. the annual SFERS employer contribution rate is less than 11%, Section C above will not apply and the Prop. C Contribution will be treated as a City pick up of the bargaining unit members' mandatory CalPERS retirement contribution under paragraph 224 to the extent of the Prop. C Contribution.

Notwithstanding the above paragraphs, in the event that a change in state law causes the implementation, during the term of this Agreement, of an increase to the employee contribution to CalPERS for employees covered by this Agreement, either party may elect to reopen this Agreement to address the impact of the change in state law. This reopener shall be subject to the impasse resolution procedures and criteria set for in Charter section A8.590-5, as applicable.

# Retirement Seminar Release Time

- Subject to development, availability and scheduling by SFERS and PERS, employees shall be allowed not more than one day during the life of this MOU to attend a pre-retirement planning seminar sponsored by SFERS or PERS.
- Employees must provide at least two-weeks advance notice of their desire to attend a retirement planning seminar to the appropriate supervisor. An employee shall be released from work to attend the seminar unless staffing requirements or other Department exigencies require the employee's attendance at work on the day or days such seminar is scheduled. Release time shall not be unreasonably withheld.
- 243. This section shall not be subject to the grievance procedure.

#### III.N. LEAVES OF ABSENCE

Those portions of the current Civil Service Commission Rules applicable to Leaves that are negotiable and arbitrable pursuant to Charter Sections A8.409 et seq., may not be changed during the term of this Agreement except by mutual consent. Those matters within the jurisdiction of the Civil Service Commission are not subject to grievance or arbitration.

# III.O. USE OF SICK LEAVE WITH PAY CREDITS TO SUPPLEMENT STATE DISABILITY INSURANCE

- 245. Sick leave with pay credits shall be used to supplement State Disability Insurance (SDI) at the minimum rate in units of one tenth (0.1) hour.
- SDI payments to an employee who qualifies and who has accumulated and is eligible to use sick leave with pay credits shall be supplemented with sick leave with pay credits so that the total of SDI and sick leave with pay calculated in units of one/tenth (0.1) hour provides up to, but does not exceed, the regular net salary the employee would have received for the normal work schedule excluding overtime.
- An employee who wishes not to supplement, or who wishes to supplement with compensatory time or vacation, must submit a written request on the prescribed form to the appointing officer or designee within seven (7) calendar days following the first date of absence.
- An employee who supplements SDI, shall earn sick leave with pay credits at the normal rate only for those hours of sick leave pay credits used.

## III.P. CHAPTER 12W PAID SICK LEAVE ORDINANCE

249. San Francisco Administrative Code, Chapter 12W, Paid Sick Leave Ordinance, is expressly waived in its entirety with respect to employees covered by this Agreement.

## III.O. VOLUNTEER / PARENTAL RELEASE TIME

- 250. Represented employees shall be granted paid release time to attend parent teacher conferences of four (4) hours per fiscal year (for children in kindergarten or grades 1 to 12).
- In addition, an employee who is a parent or who has child rearing responsibilities (including domestic partners but excluding paid child care workers) of one or more children in kindergarten or grades 1 to 12 shall be granted unpaid release time of up to forty (40) hours each fiscal year, not exceeding eight (8) hours in any calendar month of the fiscal year, to participate in the activities of the school of any child of the employee, providing the employee, prior to taking the time off, gives reasonable notice of the planned absence. Subject to minimum staffing requirements, an employee may use vacation, floating holiday hours, or compensatory time off during the planned absence.

## **ARTICLE IV - WORKING CONDITIONS**

## IV.A. UNIFORMS AND EQUIPMENT

- 252. Uniform Allowance. The City agrees to provide a sum of Eight Hundred Fifty (\$850) Nine Hundred and Fifty (\$950) dollars in the payroll that includes September 1 as a uniform allowance to represented employees who have been continuously employed in the Sheriff's Department. An employee shall be considered "continuously employed" if he/she was on duty status cumulatively for ten (10) of the twelve (12) months immediately preceding September 1 each year of this contract. Employees who were on duty status less than ten (10) of the twelve (12) months shall be paid a pro-rata uniform allowance, calculated on a twelve (12) month basis. However, to receive this allowance, an employee must be in paid status or on approved leave on September 1. If an employee is not on duty status or on approved leave on September 1, the employee will not receive any allowance. Any eligible employee hired on or after March 1 will receive fifty percent (50%) of the uniform allowance that year.
- 253. 2. Bulletproof Vests. The City agrees to refurbish, repair or replace bulletproof vests for each represented employee, as appropriate and in accordance with manufacturer's specifications. All bulletproof vests provided to employees remain the property of the City and must be returned to the City when an employee is issued a replacement vest.
- 253a.

  3. a. <u>Emergency Services Unit Personnel</u>. <u>Upon initial assignment to the Emergency Services Unit, the Department will provide the following equipment to personnel:</u>
  - Equipment Bag
  - Safety Glasses/Goggles
  - Voucher for embroidering "ESU" onto two (2) BDU shirts
- b. <u>Special Response Team Personnel</u>. <u>Upon initial assignment to the Special Response Team, the Department will provide the following equipment to personnel:</u>
  - Balaclava
  - Class E Boonie Hat
  - Class E Holster
  - Class E Uniform (1)
  - Rifle Magazine Pouch
- 253c. c. In the event that the equipment identified above is damaged or destroyed in the course and scope of employment, including equipment previously purchased by an ESU/SRT bargaining unit member at his or her own expense,

the Department will bear the cost of replacement for the affected ESU/SRT bargaining unit member.

- 253d. 4. Personal Protective Equipment. The Department will make available for common use reasonable forms of personal protective equipment at each facility, based on the Department's determination of what personal protective equipment is appropriate. Such equipment will be replaced on or before expiration.
- 254. 35. Ammunition. The City will provide an adequate amount of ammunition per month as determined by the Sheriff, for each member of the bargaining unit to practice in order to qualify.

## IV.B. EMPLOYEE TUITION REIMBURSEMENT PROGRAM

- 255. The City will contribute \$5,000 annually to an "Employee Tuition Reimbursement Program" to provide reimbursement for the Employee Tuition Reimbursement benefit identified in this section. Unused annual Employee Tuition Reimbursement funds will not roll over. Reimbursement is subject to the following conditions and limitations:
- 256. 1. The subject matter of the course, training program, or degree relates to the employee's work with the City and is designed to improve the employee's job performance.
- 2. The course is in a school accredited by the Western Association of Schools and Colleges, the National Home Study Council, California Commission on Peace Officers Standards and Training ("POST") or by special permission as recommended by the Sheriff and approved by the Human Resources Department.
- 258. 3. The class and study time are outside the employee's normal working hours.
- 4. The course is completed with a grade better than C- or with a certificate of completion. In the event that the course is "pass-fail"; the member must "pass" the course.
- 260. Reimbursement for books retained by the employee will be limited to 50% of the cost.
- 261. Members may submit requests for benefits/reimbursement under this section up to a maximum of \$500 per fiscal year.
- Reimbursement shall not be provided for costs incurred for graduation fees, deferred tuition payment fees, student body fees, binders, note papers, exam blue books, parking fees, or miscellaneous supplies, computer hardware or software, or battery operated or electric calculators.

Human Resources Department authorization must be obtained prior to incurring any otherwise reimbursable expenses. Reimbursement will be approved by the Human Resources Department upon satisfactory evidence of satisfactory completion of the authorized course.

## IV.C. WORK ORDERS

The Department will route copies of all work orders submitted to the Department to the president of the DSA. The DSA may provide advisory recommendations to the Department concerning potential cost savings, enhanced efficiencies and revenue generation. The Department retains the sole right to accept, reject, and/or modify work order requests.

## IV.D. LAW ENFORCEMENT SERVICES COMMITTEE

- 265. The Department and Association shall, within 60 days of the effective date of this Agreement, form a Law Enforcement Services Committee to explore, study, and report out on opportunities within the City and County of San Francisco to expand the assignments, duties and responsibilities of the Department, specifically for the classifications represented by the Association. The committee shall be comprised of two (2) members of the Association (one (1) member being the president of the Association, but if a designee is appointed then the release time cannot result in any overtime, and the other member is selected by the president of the Association) and two (2) members of the Department (selected by the Sheriff). The committee shall meet on a regular basis, but no less than once per calendar month. The committee shall prepare a written report with findings and recommendations, which shall be issued no later than nine (9) calendar months from the effective date of this M.O.U. The report shall include, among other findings, the financial costs/savings of any recommendation(s). The Department shall afford committee members access to data/information relevant to the analysis and preparation for a written report. The report shall be advisory only and shall be directed only to the Sheriff. The Sheriff may determine to act upon the recommendations in his or her sole discretion.
- The scope of the committee's responsibilities shall be limited to a review and analysis of opportunities within the City and County of San Francisco where the Department could provide law enforcement services utilizing members of the Association. The opportunities could include, but are not limited to, providing law enforcement services at City parks, San Francisco Airport, MUNI, Treasure Island, San Francisco Port, and any other location or assignment where peace officers are required or desired to provide law enforcement services.
- 267. The identified DSA committee representatives shall be granted "release/detail" time, not to exceed a total of eight (8) hours of release time per month for committee meetings and

any other work associated with the committee report or proceedings. Such release/detail time shall not adversely affect operational needs or incur overtime.

#### IV.E. PAPERLESS PAY POLICY

- 267a. Effective on a date to be established by the Controller, but not sooner than September 1, 2014, the City shall implement a Citywide "Paperless Pay" Policy. This policy will apply to all City employees, regardless of start date.
- Under the policy, all employees shall be able to access their pay advices electronically on a password protected site, and print them in a confidential manner, using City Internet, computers and printers. Such use of City equipment shall be free of charge to employees, is expressly authorized under this section of the Agreement, and shall not be considered "inappropriate use" under any City policy. Pay advices shall also be available to employees on a password protected site that is accessible from home or other non-worksite computers, and that allows the employees to print the pay advices. Employees shall receive assistance to print hard copies of their pay advices through their payroll offices upon request. Upon implementation of the policy, other than for employees described in the preceding sentence, paper pay advices will no longer be available through Citywide central payroll distribution.
- In addition to payroll information already provided, the pay advices shall reflect usage and balance (broken out for vacation, sick leave, etc.) the employee's hours of compensatory time, overtime, and premiums earned during the relevant payroll period. The City shall maintain electronic pay advices and/or wage statements for at least seven (7) years.
- 267d. Under the policy, all employees (regardless of start date) will have two options for receiving pay: direct deposit or pay card. Employees not signing up for either option will be defaulted into pay cards.
- 267e. Every employee shall possess the right to do the following with any frequency and without incurring any cost to the employee:
  - 1. Change the account into which the direct deposit is made;
  - Switch from the direct deposit option to the pay card option, or vice versa;
  - 3. Obtain a new pay card the first time the employee's pay card is lost, stolen or misplaced.
- <u>The City assures that the pay card shall be FDIC insured. The City further assures</u>
  that in the event of an alleged overpayment by the City to the employee, the City shall not unilaterally reverse a payment to the direct deposit account or pay card.
- <u>Prior to implementing the "Paperless Pay Policy," the City will give all employee</u> organizations a minimum of 30-days' advance notice. Prior to implementation of the

COLLECTIVE BARGAINING AGREEMENT SAN FRANCISCO DEPUTY SHERIFFS' ASSOCIATION JULY 1, 2012  $\underline{4}$  – JUNE 30, 2014  $\underline{7}$ 

#### ARTICLE V SCOPE IV WORKING CONDITIONS

policy, the City shall notify employees regarding the policy, including how to access and print their pay advices at work or elsewhere. Training shall be available for employees who need additional assistance.

- 267h. The City will work with the vendor to evaluate options to provide no-cost ATMs available at large worksites and remote worksites.
- <u>The parties mutually agree that employees may print out pay advices during work hours.</u>

COLLECTIVE BARGAINING AGREEMENT SAN FRANCISCO DEPUTY SHERIFFS' ASSOCIATION JULY 1,20124-JUNE 30, 2014 7

#### ARTICLE V - SCOPE

## V.A. ŠAVINGS CLAUSE

Any provision of this Agreement shall be held invalid by operation of the law or by any court of competent jurisdiction or if compliance with enforcement of any provision shall be restrained by any tribunal, the remainder of this Agreement shall not be affected thereby. Upon such occurrence, and upon the request of either party, the parties agree to meet and confer regarding the affected provision.

#### V.B. AMENDMENT OR MODIFICATION

269. This Agreement may be amended or modified, but only in writing, upon the mutual consent of the parties.

#### V.C. ZIPPER CLAUSE

- The parties agree that the current Memorandum of Understanding shall continue in full force and effect for its stated term, and that any successor Departmental Memorandum of Understanding negotiated during the term of this Agreement will be negotiated as provided in Section A8.590-5 of the Charter.
- Except as may be amended through the procedure provided in Article V.B. above, this Agreement sets forth the full and entire understanding of the parties regarding the matters herein.

#### V.D. DURATION OF AGREEMENT

272. This Agreement shall be effective July 1, 20<del>12</del>-<u>14</u>, and shall remain in full force and effect through June 30, 20<del>14</del>-<u>17</u>.

| IN WITNESS WHEREOF, the parties                  | hereto have executed this Agreement on this |
|--|---|
| day of   | , 20 <del>13<u>14</u>.</del>                |
|  |   |
|  |   |
| FOR THE ASSOCIATION                              | FOR THE CITY AND COUNTY                     |
|  |   |
|  |   |
|  |   |
| DON WILSON EUGENE CERBONE                        | CHRISTINA FONG                              |
| President  | San Francisco Chief Negotiator              |
| San Francisco Deputy Sheriffs' Association       |   |
|  |   |
|  |   |
|  |   |
| ROCKNE LUCIA PETER HOFFMANN                      | MICKI CALLAHAN                              |
| D.S.A. Counsel                                   | Director, Department of Human Resources     |
| Rains Lucia Stern, PC                            |   |
|  |   |
| A DOD OVED A G TO FORM                           | ,   |
| APPROVED AS TO FORM:<br>DENNIS J. HER RERA, ESQ. |   |
| CITY ATTORNEY                                    | MARTIN GRAN                                 |
|  | Director, Employee Relations                |
|  |   |
| Elyuh A Silver 5-14-14                           |   |
| ELIZABETH SALVESON                               |   |
| Chief Labor Attorney                             |   |

COLLECTIVE BARGAINING AGREEMENT SAN FRANCISCO DEPUTY SHERIFFS' ASSOCIATION JULY 1, 2012 $\underline{4}$  – JUNE 30, 2014 $\underline{7}$ 

#### APPENDIX A

#### SHERIFF'S DEPARTMENT POLICY

#### VIII. TRAINING COMMITTEE

The Sheriff has sanctioned, recognized and agreed to a joint Department/DSA Training Committee.

The joint Training Committee shall consist of two representatives designated by the DSA and two or more persons designated by the Sheriff.

The primary purpose of the Training Committee is to assist in identifying specific training needs and suggesting solutions to meet those needs.

#### IX. ENTRY AND PROMOTIONAL QUALIFICATIONS

The Sheriff's Department and the Deputy Sheriff's Association (DSA) shall meet and confer on the Department's recommendations to the Civil Service Commission regarding recommended minimum qualifications for Classes 8304, Deputy Sheriff; 8306, Senior Deputy; 8308, Sergeant; 8310, Lieutenant; 8312 Captain.

It shall be the responsibility of the D.S.A. to initiate a meet and confer session by notification in writing to the Undersheriff on a readiness to proceed and a proposed date and time for the meeting. The Sheriff's Department agrees to promptly notify the D.S.A. when it begins discussions with the Civil Service Commission on examination eligibility for employees governed by this Contract.

#### X. DISCIPLINE

- A. No permanent, non-probationary employee shall be disciplined, or subject to punitive action, except for just cause as set forth in the Charter, Civil Service Rules and Regulations, and Rules and Regulations of the Sheriff's Department incorporated herein by reference, and unless afforded proper due process.
- B. No discipline or punitive action may be imposed on a member of the bargaining unit by a member of the bargaining unit below the rank of Chief Deputy.
- C. The Department agrees that, if it intends to discipline or take punitive action against an employee, the Department will notify the employee in writing as speedily as proper investigation will permit or within ten (10) days after completion of investigation or date of knowledge (whichever occurs later) of the occurrence of the intent to impose by a supervisor, discipline or punitive action. A copy of the notice will be sent to the D.S.A.

COLLECTIVE BARGAINING AGREEMENT SAN FRANCISCO DEPUTY SHERIFFS' ASSOCIATION

JULY 1, 2012 4-JUNE 30, 2014-7

- D. The Administrative Appeals Board shall consist of three (3) members. One member shall be selected by the Sheriff and shall serve at the Sheriff's pleasure. One member shall be selected by the Executive Board of the Union and shall serve at its pleasure. One member shall be selected by mutual agreement by a representative of the Sheriff and a representative of the Executive Board of the Union and serve for a period of one year, or until a resignation is tendered to both the Sheriff and the Executive Board of the Union, or until incapacitated and/or is unable to perform the duties of a member of the Administrative Appeals Board, at which time, a new selection will be made by the same method.
- E. Should the Sheriff's representative and the Executive Board's representative be unable to mutually agree upon the selection of the third Board member, the third Board member shall be selected from a (odd-numbered) list of neutrals provided by the State Mediation and Conciliation Service, or by mutual agreement from some other source. The method of selection shall be that each representative shall alternate in striking a name from the list. The last name remaining shall be the third member selection. The choice of which representative shall strike first shall be determined by a coin flip.
- F. The fee for the third member shall be shared equally by the Department and the Union. The Sheriff's and Union appointees, if members of the Department, shall be compensated by the Sheriff's Department at their regular pay rates and released from duty. Cost incurred by the presence of a court reporter, as well as preparation costs of any transcript of the proceedings, shall be equally shared by the Sheriff's Department and the Union.
- G. The Administrative Appeals Board shall hear all testimony, examine all evidence, documents, exhibits, reports, and witnesses deemed relevant to the matters appealed. Witnesses, if Department employees on duty, shall be on paid release time.
- H. The Administrative Appeals Board shall render its decision by a majority vote. The Chairperson of the Board shall issue a written decision within ten (10) days after the conclusion of any hearing unless that time period is mutually extended by the parties. The Administrative Appeals Board shall not have the power to change, modify, or amend any provision of the contract.
- I. Up to two (2) representatives of the Union and up to two (2) representatives of the Sheriff's Department have the right to be present at Appeal Board hearings. These representatives shall be compensated by the Union and the Sheriff's Department respectively. In addition, the employee appealing discipline or punitive action shall have the right to be present at all times during his/her Appeal Board hearing and shall be compensated by the Sheriff's Department on paid release time. In all discipline or punitive action appeals, the Department shall have the burden of proof.
- J. Appeal Board hearings shall be held within sixty (60) calendar days after receipt of demand unless such hearings are continued through mutual consent or request of the Union. A transcript of the proceedings will be made at the request of either party.

COLLECTIVE BARGAINING AGREEMENT SAN FRANCISCO DEPUTY SHERIFFS' ASSOCIATION

JULY 1, 2012 4-JUNE 30, 2014-7

K. All parties shall cooperate in producing witnesses and documents under their control relevant to appeals at the request of the neutral third Appeals Board member. The majority decision of the Appeals Board shall be binding on the parties unless the decision of the Appeals Board is a recommendation of a reduction in discipline.

<u>Note</u>: None of these procedures applies to terminations of probationary or provisional employees.

#### XI. REPRESENTATION

A. The address of service of any and all notices to the Association shall be:

San Francisco Deputy Sheriffs' Association 444-6<sup>th</sup>-Street-P.O. Box 77590
San Francisco, CA 94103 <u>7</u>
Telephone: (415) 861-8060 828-2428

- B. The Union and its agent shall receive a roster, at the Union's request, showing all unit employees by name, rank, work location, shift, employees on leave (including type of leave and expected return date), and any and all changes thereto.
- C. Any authorized representative of the Union shall have the right to contact individual unit employees in county facilities during, before, or after business hours on matters within the scope of representation without disrupting operations.

COLLECTIVE BARGAINING AGREEMENT SAN FRANCISCO DEPUTY SHERIFFS' ASSOCIATION

JULY 1, 2012 4-JUNE 30, 2014-7

## APPENDIX B

## MINIMUM STAFFING LEVELS FOR COUNTY JAILS AND COURTS

## **CUSTODY DIVISION**

| R | $H_{c}$ | ur  | Sh  | ift |
|---|---------|-----|-----|-----|
| • | т       | 741 | -01 |     |

| <u>Time</u>     | <del>2</del> 30 | 0 - 0700      | 230               | 0-0700  | 070          | 0 - 1500      | 070           | <del>0 - 1500</del>                 | 150             | <del>0 - 2300</del> | 150               | <del>0 - 2300</del>  |
|-----------------|-----------------|---------------|-------------------|---|--------------|---------------|---------------|-------------------------------------|-----------------|---------------------|-------------------|----------------------|
|                 |                 |               |                   | <del>, Sun&amp;</del><br>l <del>-Holidays</del> |              | _             |               | <del>, Sun. &amp;</del><br>Holidays |                 | -                   |                   | , Sun. &<br>Holidays |
|                 | Sups<br>-       | Deputies      | Sups<br>-         | Deputies  | Sups<br>-    | Deputies      | Sups<br>-     | Deputies                            | Sups<br>-       | Deputies            | Sups<br>-         | Deputies             |
| <u>Location</u> |                 |               |                   | •   |              |               |               | ı                                   |                 |                     | -<br> -           |                      |
| County Jail #1  | 1               | 9             | 1                 | 9   | 2            | 16            | 1 -           | <del>15</del>                       | <b>4</b><br>-   | 11                  | 4                 | . 41                 |
| County Jail #7  | <b>1</b>        | 8             | <b>4</b>          | 7   | 2            | 13            | 4             | 14                                  | <b>4</b><br>-   | 9                   | 4                 | 9                    |
| County Jail #8  | 1               | <del>11</del> | 4                 | 11  | 2            | <del>19</del> | 4             | <del>20</del>                       | 4               | <del>14</del>       | 4                 | 14                   |
| County-Jail #9  | 4-              | <del>11</del> | 4                 | 44  | <del>2</del> | <del>13</del> | <b>1</b>      | 11                                  | <b>1</b><br>- · | <del>13</del>       | 4                 | 13                   |
| Classification  | <b>9</b>        | 2             | <del>0</del><br>- | 2   | 4            | 7             | <b>1</b><br>- | 3                                   | 0<br>-          | 2                   | <del>0</del><br>- | 2                    |
| SFGH-7D/L       | 9               | 2             | 0                 | 2   | 4            | 5             | 0             | 3                                   | 0               | 3                   | <del>0</del>      | 3                    |
|                 | l .             | 3             |                   |   |              |               |               |                                     |                 |                     |                   |                      |

| 12 | Hour | Shift |
|----|------|-------|
|    | TOU  | Oime  |

| <u>Time</u>     | O70            | 0 - 1900      | 070  | <del>0 - 1900</del>  | <del>1900 - 0700</del> |               |  |
|-----------------|----------------|---------------|------|----------------------|------------------------|---------------|--|
|                 | -              |               |      | , Sun. &<br>Holidays | -                      |               |  |
|                 | Sups           | Deputies      | Sups | Deputies             | Sups                   | Deputies      |  |
| <u>Location</u> | - :            | *             | -    |                      | -                      |               |  |
|                 | _              |               | -    |                      | -                      |               |  |
| County-Jail #2  | . <del>2</del> | <del>19</del> | 4    | <del>19</del>        | 4                      | 13            |  |
| •               | -              | j             | _    | 1                    | -                      |               |  |
| County Jail #3  | 2              | <del>23</del> | 4    | <del>23</del>        | 4                      | <del>18</del> |  |

### PROGRAMS AND DEPARTMENT SERVICES DIVISION

| Time | <del>0800 - 1700</del> |          |  |  |  |
|------|------------------------|----------|--|--|--|
|      | Sups                   | Deputies |  |  |  |

| <u>Location</u>        |   |               |
|------------------------|---|---------------|
| Hall of Justice Courts | 4 | <del>35</del> |
| Civic Center Courts    | 4 | <del>19</del> |
| Youth Guidance Center  | 1 | a             |

COLLECTIVE BARGAINING AGREEMENT SAN FRANCISCO DEPUTY SHERIFFS' ASSOCIATION

JULY 1, 20124 – JUNE 30, 20147

## MINIMUM STAFFING LELVELS FOR COUNTY JAILS

## **CUSTODY OPERATIONS DIVISION**

|                         | 23:00 - | 07:00 | 23:00 -               | - 07:00 | 07:00 -           | - 15:00 | 07:00 -       | - 15:00 | 15:00 - | - 23:00 | <u> 15:00 -</u> | 23:00 |
|-------------------------|---------|-------|-----------------------|---------|-------------------|---------|---------------|---------|---------|---------|-----------------|-------|
|                         |         |       | Sat,Su                | n&Hol   |                   |         | Sat,Su        | n&Hol   |         |         | Sat,Su          | n&Hol |
| ·<br><del>2 - 222</del> | Sup.    | Dep.  | Sup.                  | Dep.    | Sup.              | Dep.    | Sup.          | Dep.    | Sup.    | Dep.    | Sup.            | Dep.  |
| CJ#1                    | _1      | _11   | 1                     | 11      | 2                 | 13      | 1             | 11      | 1       | 13      | 1               | 13    |
| CJ#2                    | _1      | 13    | 1                     | 13      | 2                 | 20      | 1             | 21      | 1       | 15      | <u></u>         | 15    |
| CJ#3                    | 1       | _8    | 1                     | 8       | 2                 | 14      | 1             | 13      | 1       | 11      | 1               | 11 -  |
| CJ#5                    | 2       | 23    | 2                     | 23      | 3                 | 37      | 2             | 37      | 3       | 34      | 2               | 34    |
| C.R.U.                  | 1       | 2     | 1                     | 2       | 1                 | 4       | 1             | 3       | _1      | 4_      | 1               | 3     |
| Wards                   | _0      | 2     | 0                     | 2       | 1                 | 5       | 0             | 3       | _0      | 3       | 0               | 3     |
| Class                   | 0       | 2     | 0                     | 2       | 1                 | 7       | 1             | 3       | _0      | 22      | 0               | 2     |
|                         |         |       |                       |         |                   |         |               |         |         |         |                 |       |
|                         | 19:00 - | 07:00 | !<br><u>: 19:00 -</u> | - 07:00 | \<br>,    07:00 – | - 19:00 | ا<br><u> </u> | - 19:00 | l       |         | I               |       |
|                         |         |       | Sat,Su                |         |                   |         | Sat,Su        |         |         |         |                 |       |
| CJ#4                    | 1       | 11    | 1                     | 11      | 2                 | 19      | 2             | 19      |         | ,       |                 |       |

### FIELD OPERATIONS DIVISION

|      | _08:00_ | 17:00 | 11:00 | - 20:00 | 07:00 | <u>– 15:00</u> | 07:00    | <u> </u> | 15:00   | 23:00 | 15:00 | <u> – 23:00 </u> |
|------|---------|-------|-------|---------|-------|----------------|----------|----------|---------|-------|-------|------------------|
|      | ·       | ·     |       |         |       |                | Sat,S    | un&Hol.  | <u></u> |       | Sat,S | un&Hol.          |
| HOJC | _1      | 37    | 0     | 0       | 0     | 0              | 0        | 0        | 0_      | 0     | 0     | 0                |
| HOJS | .0      | _0    | 0     | 0       | 0     | 3              | 0        | 1_       | 0       | 2     | 0     | 1                |
| CCCH | _1      | 19    | 0     | 2       | 0     | 0              | 0        | 0        | 0       | 0 .   | 0     | Q                |
| JJC  | 0       | 6     | 0     | 0       | 0     | . 0            | <u> </u> | 0        | 0       | 0     |       | 0                |
|      |         |       |       |         |       |                |          |          |         |       |       |                  |

COLLECTIVE BARGAINING AGREEMENT SAN FRANCISCO DEPUTY SHERIFFS' ASSOCIATION

JULY 1, 20124 - JUNE 30, 20147

## APPENDIX C

#### ACCELERATED STEPS.

Effective July 1, 2006, the Step Structure for Classes 8302 and 8304/8504 shall be as follows:

| Class     | Prior to | 7/1/06  | Annual<br>Base   | Length o        | f Time at o (years) |
|-----------|----------|---------|------------------|-----------------|---------------------|
| Class     | 7/1/06   | Forward | Salary (6/30/05) | Prior to 7/1/06 | 7/1/06<br>Forward   |
| 8302      | 1        | 1       | \$42,874         | 1.0             | 1.0                 |
| 8304/8504 | 1        | 1       | \$52,130         | 0.5             | 0.5                 |
| 8304/8504 | 2        | 2       | \$54,782         | 1.0             | 0.5                 |
|           |          | 3       | \$56,134         |                 | 0.5                 |
| 8304/8504 | · 3      | 4       | \$57,486         | 1.0             | 0.5                 |
|           |          | 5       | \$58,929         |                 | 0.5                 |
| 8304/8504 | 4        | 6       | \$60,372         | 1.0             | 0.5                 |
|           |          | 7       | \$61,867         |                 | 0.5                 |
| 8304/8504 | 5        | 8       | \$63,362         | 1.0             | 0.5                 |
|           |          | 9       | \$64,948         |                 | 0.5                 |
| 8304/8504 | 6        | · 10    | \$66,534         |                 |                     |

- Current Steps 2 through 6 shall be split into Steps 2 through 10.
- The new step increments will be approximately 2.5% between each step.
- Employees shall advance through these new steps based upon six months of service.
- Time served prior to July 1, 2006 shall count toward service for these new steps, but there shall be no retroactive compensation for time served prior to July 1, 2006.

COLLECTIVE BARGAINING AGREEMENT SAN FRANCISCO DEPUTY SHERIFFS' ASSOCIATION

JULY 1, 2012 4-JUNE 30, 2014 7

#### **BOARD of SUPERVISORS**



City Hall
Dr. Carlton B. Goodlett Place, Room 244
San Francisco 94102-4689
Tel. No. 554-5184
Fax No. 554-5163
TDD/TTY No. 554-5227

#### MEMORANDUM

TO:

Ben Rosenfield, City Controller

FROM:

Alisa Miller, Clerk, Government Audit and Oversight Committee

**Board of Supervisors** 

DATE:

May 29, 2014

SUBJECT:

LEGISLATION INTRODUCED: Memorandums of Understanding

The Board of Supervisors' Government Audit and Oversight Committee has received the following proposed legislation, introduced by Mayor Lee on January 14, 2014:

#### File No. 140526

Ordinance adopting and implementing the arbitration award establishing the Memorandum of Understanding between the City and County of San Francisco and the San Francisco Building Inspectors' Association, to be effective July 1, 2014, through June 30, 2017.

#### File No. 140527

Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Committee of Interns and Residents, Service Employees International Union (SEIU), to be effective July 1, 2014, through June 30, 2017.

#### File No. 140528

Ordinance adopting and implementing the arbitration award establishing the Memorandum of Understanding between the City and County of San Francisco and the Crafts Coalition: the Bricklayers and Allied Crafts, Local 3; Hod Carriers, Local 166; The Northern California Carpenters Regional Council, Local 22; Carpet, Linoleum and Soft Tile Workers, Local 12; Plasterers and Cement Masons, Local 300; Glaziers, Architectural Metal and Glass Workers, Local Union No. 718; International Alliance of Theatrical Stage Employees, Moving Picture Technicians, Artist and Allied Crafts of the United States, Its Territories and Canada, Local 16; International Association of Bridge, Structural, Ornamental, Reinforcing Iron Workers, Riggers and Machinery Movers, Local 377; Pile Drivers, Divers, Carpenters, Bridge, Wharf and Dock Builders, Local Union No. 34; Plasterers and Shophands, Local 66; United Union of Roofers, Waterproofers and Allied Workers, Local 40; Sheet Metal Workers International Union, Local 104; and Teamsters, Local 853, to be effective July 1, 2014, through June 30, 2017.

#### File No. 140529

Ordinance adopting and implementing the arbitration award establishing the Memorandum of Understanding between the City and County of San Francisco and the San Francisco Deputy Probation Officers' Association, to be effective July 1, 2014, through June 30, 2017.

#### File No. 140530

Ordinance adopting and implementing the arbitration award establishing the Memorandum of Understanding between the City and County of San Francisco and the San Francisco Deputy Sheriffs' Association, to be effective July 1, 2014, through June 30, 2017.

#### File No. 140531

Ordinance adopting and implementing the mediated agreement establishing the Memorandum of Understanding between the City and County of San Francisco and the San Francisco District Attorney Investigators' Association, to be effective July 1, 2014, through June 30, 2017.

#### File No. 140532

Ordinance adopting and implementing the arbitration award establishing the Memorandum of Understanding between the City and County of San Francisco and the International Brotherhood of Electrical Workers, Local 6, to be effective July 1, 2014, through June 30, 2017.

#### File No. 140533

Ordinance adopting and implementing the arbitration award establishing the Memorandum of Understanding between the City and County of San Francisco and the International Federation of Professional and Technical Engineers, Local 21, to be effective July 1, 2014, through June 30, 2017.

#### File No. 140534

Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the San Francisco Institutional Police Officers' Association, to be effective July 1, 2014, through June 30, 2017.

#### File No. 140535

Ordinance adopting and implementing the arbitration award establishing the Memorandum of Understanding between the City and County of San Francisco and the Laborers International Union, Local 261, to be effective July 1, 2014, through June 30, 2017.

#### File No. 140536

Ordinance adopting and implementing the arbitration award establishing the Memorandum of Understanding between the City and County of San Francisco and the Machinists Union, Local 1414, to be effective July 1, 2014, through June 30, 2017.

#### File No. 140537

Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Municipal Attorneys' Association, to be effective July 1, 2014, through June 30, 2017.

#### File No. 140538

Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Municipal Executives Association, to be effective July 1, 2014, through June 30, 2017.

#### File No. 140539

Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Operating Engineers, Local 3, to be effective July 1, 2014, through June 30, 2017.

#### File No. 140540

Ordinance adopting and implementing the arbitration award establishing the Memorandum of Understanding between the City and County of San Francisco and San Francisco City Workers United, to be effective July 1, 2014, through June 30, 2017.

#### File No. 140541

Ordinance adopting and implementing the arbitration award establishing the Memorandum of Understanding between the City and County of San Francisco and San Francisco Sheriffs' Managers and Supervisors Association, to be effective July 1, 2014, through June 30, 2017.

#### File No. 140542

Ordinance adopting and implementing the arbitration award establishing the Memorandum of Understanding between the City and County of San Francisco and Service Employees International Union, Local 1021, to be effective July 1, 2014, through June 30, 2017.

#### File No. 140543

Ordinance adopting and implementing the arbitration award establishing the Memorandum of Understanding between the City and County of San Francisco and Stationary Engineers, Local 39, to be effective July 1, 2014, through June 30, 2017.

#### File No. 140544

Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the Supervising Probation Officers, to be effective July 1, 2014, through June 30, 2017.

#### File No. 140545

Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and Teamsters, Local 856 (Multi-Unit), to be effective July 1, 2014, through June 30, 2017.

#### File No. 140546

Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and Transport Workers Union of America, Local 200, to be effective July 1, 2014, through June 30, 2017.

#### File No. 140547

Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and Transport Workers Union of America, Local 250-A (7410), to be effective July 1, 2014, through June 30, 2017.

#### File No. 140548

Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and Transport Workers Union of America, Local 250-A (Multi-Unit), to be effective July 1, 2014, through June 30, 2017.

#### File No. 140549

Ordinance adopting and implementing the Memorandum of Understanding between the City and County of San Francisco and the United Association of Journeymen and Apprentices of the Plumbing and Pipe Fitting Industry, Local 38, to be effective July 1, 2014, through June 30, 2017.

#### File No. 140550

Ordinance fixing compensation for persons employed by the City and County of San Francisco whose compensations are subject to the provisions of City Charter, Section A8.409, in job codes not represented by an employee organization, and establishing working schedules and conditions of employment and, methods of payment, effective July 1, 2014.

#### File No. 140551

Ordinance adopting and implementing the Amendment No. 6 to the 2007-2015 Memorandum of Understanding between the City and County of San Francisco and the Firefighters, Local 798, Unit 1, by implementing specified terms and conditions of employment for FYs 2014-2015, 2015-2016, 2016-2017, and 2017-2018.

#### File No. 140552

Ordinance adopting and implementing the Amendment No. 6 to the 2007-2015 Memorandum of Understanding between the City and County of San Francisco and the Firefighters, Local 798, Unit 2, by implementing specified terms and conditions of employment for FYs 2014-2015, 2015-2016, 2016-2017, and 2017-2018.

These matters are being forwarded to you for cost analysis.

Please forward your analyses to me at the Board of Supervisors, City Hall, Room 244, 1 Dr. Carlton B. Goodlett Place, San Francisco, CA 94102.

c: Drew Murrell, City Controller's Office

# Office of the Mayor san francisco



## EDWIN M. LEE Mayor

TO:

Angela Calvillo, Clerk of the Board of Supervisors

FROM: 3

🔃 Mayor Edwin M. Lee 🥍

RE:

Memoranda of Understanding

DATE:

May 15, 2014

Attached for introduction to the Board of Supervisors are the Memoranda of Understanding for the following labor unions:

- 1) San Francisco Building Inspectors Association
- 2) Committee of Intern and Residents, SEIU
- 3) Crafts Coalition
- 4) Deputy Probation Officers' Association
- 5) Deputy Sheriffs' Association
- 6) District Attorney Investigators' Association
- 7) International Brotherhood of Electrical Workers, Local 6
- 8) International Brotherhood of Professional and Technical Engineers, Local 21
- 9) Institutional Police Officers' Association
- 10) Laborers', Local 261
- 11) Automotive Machinist, Local 1414
- 12) Municipal Attorneys' Association
- 13) Municipal Executives' Association
- 14) Operating Engineers, Local 3
- 15) San Francisco City Workers United
- 16) San Francisco Sheriffs' Managers and Supervisors Association
- 17) Service Employees International Union, Local 1021
- 18) Stationary Engineers, Local 39
- 19) Supervising Probation Officers
- 20) Teamsters, Local 856
- 21) Transport Workers Union 200
- 22) Transport Workers Union 250-A (7410)
- 23) Transport Workers Union 250-A (Multi)
- 24) United Association of Plumbers and Pipefitters, Local 38
- 25) Unrepresented
- 26) Amendment #6 to Firefighters, Local 798, Unit 1
- 27) Amendment #6 to Firefighters, Local 798, Unit 2

I request that this item be calendared in GAO on June 12<sup>th</sup> and the Full Board on June 17<sup>th</sup>.

I further request a waiver of the 30-day hold.

Should you have any questions, please contact Jason Elliott (415) 554-5105.