

**EXHIBIT A**  
**FORM OF SERIES 2014C BOND**

Unless this bond is presented by an authorized representative of The Depository Trust Company, a New York corporation (“DTC”), to City or its agent for registration of transfer, exchange, or payment, and any bond issued is registered in the name of Cede & Co. or in such other name as is requested by an authorized representative of DTC (and any payment is made to Cede & Co. or to such other entity as is requested by an authorized representative of DTC), ANY TRANSFER, PLEDGE, OR OTHER USE OF THIS BOND FOR VALUE OR OTHERWISE BY OR TO ANY PERSON IS WRONGFUL inasmuch as the registered owner hereof, Cede & Co., has an interest herein.

|               |  |                   |
|---------------|--|-------------------|
| Number R-____ | <b>UNITED STATES OF AMERICA<br/>STATE OF CALIFORNIA<br/>CITY AND COUNTY OF SAN FRANCISCO<br/>TAXABLE GENERAL OBLIGATION BOND<br/>(SEISMIC SAFETY LOAN PROGRAM<br/>1992),<br/>SERIES 2014</b> | Amount<br>\$_____ |
|---------------|--|-------------------|

|                           |                      |                   |                     |
|---------------------------|----------------------|-------------------|---------------------|
| <u>Interest Rate</u><br>% | <u>Maturity Date</u> | <u>Dated Date</u> | <u>CUSIP Number</u> |
|---------------------------|----------------------|-------------------|---------------------|

REGISTERED OWNER: Cede & Co.

PRINCIPAL AMOUNT: \_\_\_\_\_ Dollars

The CITY AND COUNTY OF SAN FRANCISCO, State of California (the “City”), acknowledges itself indebted to and promises to pay to the Registered Owner specified above or registered assigns, on the Maturity Date specified above, the Principal Amount of this bond specified above in lawful money of the United States of America, and to pay interest on the Principal Amount in like lawful money from the interest payment date next preceding the date of authentication of this bond (unless this bond is authenticated as of the day during the period from the last day of the month next preceding any interest payment date (the “Record Date”) to such interest payment date, inclusive, in which event it shall bear from such interest payment date, or unless this bond is authenticated on or before [November 30, 2014], in which event it shall bear

interest from its dated date) until payment of such Principal Amount, at the Interest Rate per year specified above calculated on the basis of a 360-day year comprised of twelve 30-day months, payable on [December 15, 2014] and semiannually thereafter on June 15 and December 15 in each year; provided, that if any interest payment date occurs on a day that banks in California or New York are closed for business or the New York Stock Exchange is closed for business, then such payment shall be made on the next succeeding day that banks in both California and New York are open for business and the New York Stock Exchange is open for business (a “**Business Day**”). The principal of this bond is payable to the Registered Owner of this bond upon the surrender of this bond at the office of the Treasurer of the City (the “**Treasurer**”). The interest on this bond is payable to the person whose name appears on the bond registration books of the Treasurer as the Registered Owner of this bond as of the close of business on the Record Date immediately preceding an interest payment date, whether or not such day is a Business Day, such interest to be paid by check mailed on the interest payment date to such Registered Owner at the owner’s address as it appears on such registration books; provided, that the Registered Owner of bonds in an aggregate principal amount of at least \$1,000,000 may submit a written request to the Treasurer on or before the Record Date preceding any interest payment date for payment of interest by wire transfer to a commercial bank located in the United States of America. This bond is one of a duly authorized issue of bonds (the “**Bonds**”) of like tenor (except for such variations, if any, as may be required to designate varying numbers, denominations, interest rates and maturities), in the aggregate principal amount of \$\_\_\_\_\_, which is part of a bond authorization in the aggregate original principal amount of \$350,000,000 authorized by the affirmative votes of more than two-thirds of the voters voting at a special election duly and legally called, held and conducted in the City in November 1992 and is issued and sold by the City pursuant to and in strict conformity with the provisions of the Constitution and laws of the State of California, the Charter of the City and resolutions adopted by the Board of Supervisors of the City (the “**Board of Supervisors**”) on February 22, 1994, and \_\_\_\_\_, 2014 and

duly approved by the Mayor of the City on February 25, 1994 and \_\_\_\_\_, 2014, respectively (collectively, together with the related Certificate of Award, the “**Resolutions**”).

The Bonds are issuable as fully registered bonds without coupons the denominations of \$5,000 or any integral multiple of such amount, provided that no bond shall have principal maturing on more than one principal maturity date. Subject to the limitations and conditions and upon payment of the charges, if any, provided in the Resolutions, the Bonds may be exchanged for a like aggregate principal amount of Bonds of other authorized denominations of the same interest rate and maturity.

This bond is transferable by its registered owner, in person or by its attorney duly authorized in writing, at the office of the Treasurer, but only in the manner, subject to the limitations and upon payment of the charges provided in the Resolutions, and upon surrender and cancellation of this bond. Upon such transfer, a new bond or bonds of authorized denomination or denominations for the same interest rate and same aggregate principal amount will be issued to the transferee in exchange for this bond.

The Treasurer will not be required to exchange or register the transfer of this bond during the period (a) from the Record Date for an interest payment date to the opening of business on such interest payment date or (b) after notice of redemption of this bond or any portion of this bond has been mailed.

[Bonds maturing on and before June 15, 20\_, are not redeemable prior to their maturity. Bonds maturing on and after June 15, 20\_, are subject to optional redemption from any available funds, in whole or in part, on any date on or after June 15, 20\_, at a price equal to their principal amount plus in each case accrued interest to the date of redemption, without redemption premium.] If less than all of the outstanding Bonds are to be redeemed, they may be redeemed in any order of maturity as determined by the Treasurer. If less than all of the outstanding Bonds of a maturity are to be redeemed on any one date, (i) if the Bonds are not registered in book-entry only form, the Treasurer will select the Bonds or portions thereof, in denominations of \$5,000 or any integral multiple thereof, to be redeemed from the outstanding Series 2014C Bonds maturing

on such date not previously selected for redemption, by lot, in any manner which the Treasurer deems fair; and (ii) if the Bonds are registered in book-entry only form and so long as DTC or a successor securities depository is the sole registered owner of the Bonds, the particular Bonds or portions thereof to be redeemed shall be selected on a “Pro Rata Pass-Through Distribution of Principal” basis in accordance with DTC procedures and with the operational arrangements of DTC then in effect that currently provide for adjustment of the principal by a factor provided pursuant to DTC operational arrangements, and if the Fiscal Agent does not provide the necessary information and identify the redemption as on a Pro Rata Pass-Through Distribution of Principal basis, the Bonds shall be selected for redemption by lot in accordance with DTC procedures.

Notice of the redemption of Bonds which by their terms shall have become subject to redemption shall be given or caused to be given to the registered owner of each bond or portion of a bond called for redemption not less than 20 or more than 60 days before any date established for redemption of Bonds, by the Treasurer on behalf of the City, first class mail, postage prepaid, sent to the registered owner’s last address, if any, appearing on the registration books kept by the Treasurer. Official notices of redemption will contain the information specified in the Resolutions.

On or prior to any redemption date, the City is required to deposit an amount of money sufficient to pay the redemption price of all of the Bonds or portions of Bonds which are to be redeemed on that date or, in the case of optional redemptions only, the optional redemption and notice of it will be rescinded and the City’s failure to deposit such amount will not be a default. In addition, the City may at its option rescind any optional redemption and notice of it for any reason on any date prior to the applicable redemption date. Notice of rescission of an optional redemption shall be given in the same manner as notice of redemption was originally given, Official notice of redemption having been given as aforesaid, the Bonds or portions of Bonds so to be redeemed shall, on the redemption date, become due and payable at the redemption price therein specified, and from and after such date (unless such redemption and notice of it shall

have been rescinded or unless the City shall default in the payment of the redemption price), such Bonds or portions of Bonds shall cease to bear interest. Neither the failure to mail such redemption notice, nor any defect in any notice so mailed, to any particular registered owner, shall affect the sufficiency of such notice with respect to other Bonds.

Notice of redemption, or notice of rescission of an optional redemption, having been properly given, failure of a registered owner to receive such notice shall not be deemed to invalidate, limit or delay the effect of the notice or redemption action described in the notice. The City and the Treasurer may treat the registered owner of this bond as the absolute owner of this bond for all purposes, and the City and the Treasurer shall not be affected by any notice to the contrary.

The Treasurer may appoint agents to serve as bond registrar or paying agent, as provided in the Resolutions.

The Board of Supervisors certifies, recites and declares that the total amount of indebtedness of the City, including the amount of this bond, is within the limit provided by law, that all acts, conditions and things required by the law to be done or performed precedent to and in the issuance of this bond have been done and performed in strict conformity with the laws authorizing the issuance of this bond, that this bond is in the form prescribed by order of the Board of Supervisors duly made and entered on its minutes, and the money for the payment of principal of this bond, and the payment of interest thereon, shall be raised by taxation upon the taxable property of the City as provided in the Resolutions.

This bond shall not be entitled to any benefit under the Resolutions, or become valid or obligatory for any purpose, until the certificate of authentication and registration on this bond shall have been signed by the Treasurer.

IN WITNESS WHEREOF the Board of Supervisors has caused this bond to be executed by the Mayor of the City and to be countersigned by the Clerk of the Board of Supervisors, all as of the Dated Date set forth above.

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Mayor of the City and County of San  
Francisco

Countersigned:

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Clerk of the Board of Supervisors of the City  
and County of San Francisco

CERTIFICATE OF REGISTRATION AND AUTHENTICATION

This is one of the bonds described in the within-mentioned Resolutions, which has been authenticated on the date set forth below.

Date of Authentication: \_\_\_\_\_

\_\_\_\_\_  
Treasurer of the City and  
County of San Francisco