

DECLARATION OF PUBLICATION OF
SAN FRANCISCO CHRONICLE

CITY AND COUNTY OF
SAN FRANCISCO
NOTICE OF PUBLIC HEARING
PURSUANT TO SECTION 147(F) OF
THE INTERNAL REVENUE CODE OF
1986, AS AMENDED, FOR THE
REFINANCING OF CERTAIN
FACILITIES FROM THE SALE OF
TAX-EXEMPT OBLIGATIONS

information obtained at the public
hearing and take appropriate action
that it may deem warranted.

DATED this 13th day of May, 2014.

CITY AND COUNTY OF SAN FRANCISCO

Lori Gomez

NOTICE IS HEREBY GIVEN that on May 27, 2014, a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), will be held with respect to the proposed issuance by ABAG Finance Authority for Nonprofit Corporations (the "Authority") of its Revenue Bonds (On Lok Project) (the "Bonds") in one or more series in an amount not to exceed \$30,000,000 for the benefit of On Lok Senior Health Services and On Lok Community Housing, Inc., both of which are nonprofit public benefit corporations duly organized and validly existing under the laws of the State of California (collectively, the "Borrower") and are exempt from tax under Section 501(c)(3) of the Internal Revenue Code of 1986 as amended (the "Code"). Proceeds from the sale of the Bonds will be used to refinance the acquisition, construction, equipping and furnishing of On Lok "PACE Centers" and related facilities owned or to be owned and/or operated or to be operated by the Borrower and located or to be located in the Counties of Santa Clara and San Francisco. Proceeds from the sale of the Bonds will be used to (1) refinance the construction, renovation and equipping of multi-level facilities for the elderly including the On Lok PACE Center in the City and County of San Francisco ("PACE" stands for a "Program of All-Inclusive Care for the Elderly"), located at 1333 Bush Street (formerly 1145 Larkin Street), which includes approximately 67,000 square feet of space for a community health clinic and adult day health center that provides access to affordable health care and supportive services for low income, frail older adults, office and meeting space, as well as 42 senior housing units; and (2) refinance the acquisition, improvement and equipping of the On Lok PACE Center and senior housing located at 1000-1010 Montgomery Street and the On Lok PACE Center located at 1441 Powell Street, both in the City and County of San Francisco.

The hearing will commence at 10:00 a.m. on May 27, 2014, or as soon thereafter as the matter can be heard, and will be held at City and County of San Francisco, Controller's Office of Public Finance, Room 336, 1 Dr. Carlton B. Goodlett Place, San Francisco, California 94102, at which time any person may be heard.

The Bonds shall be payable solely from certain revenues duly pledged therefore and generally representing amounts paid by the Borrower. Neither the full faith and credit nor the taxing power, if any, of the City and County of San Francisco (the "City"), the Authority and its members, the State of California (the "State") or any other political corporation, subdivision or agency of the State is pledged to the payment of the principal of, premium, if any, or interest on the Bonds, nor shall the City, the Authority and its members, the State, or any other political corporation, subdivision or agency of the State be liable or obligated to pay the principal of, premium, if any, or interest on the Bonds.

The public hearing is being conducted to comply with the public approval requirements of Section 147(f) of the Code.

Those wishing to comment on the proposed refinancing may appear in person at the public hearing or submit written comments, which must be received by the Clerk of the Board of Supervisors at the City and County of San Francisco, 1 Dr. Carlton B. Goodlett Place, San Francisco, California 94102, at or prior to the hearing on May 27, 2014. The members of the Board of Supervisors will consider the

Declares that:

The annexed advertisement has been regularly published
In the

SAN FRANCISCO CHRONICLE

Which is an was at all times herein mentioned
established as newspaper of general circulation in the
City and County of San Francisco, State of California, as
the term is defined by Section 6000 of the Government
Code

SAN FRANCISCO CHRONICLE

(Name of Newspaper)

901 Mission Street

San Francisco, CA 94103

From 5/13/14

To 5/13/14

Namely on 5/13/14

(Dates of Publication)

I declare under penalty of perjury that the foregoing is
true and correct.

Executed on 5/16/14

At San Francisco, California

Lori Gomez