File No. <u>141003</u>

Committee Item No. _____1 Board Item No. _____

COMMITTEE/BOARD OF SUPERVISORS

AGENDA PACKET CONTENTS LIST

Committee: Rules Committee

Date November 20, 2014

Date _____

Board of Supervisors Meeting

Cmte Board

Unite	Doa	
		Motion
		Resolution
		Ordinance
X		Legislative Digest
		Budget and Legislative Analyst Report
\square		Youth Commission Report
X		Introduction Form
X		Department/Agency Cover Letter and/or Report
		Memorandum of Understanding (MOU)
\square		Grant Information Form
Π		Grant Budget
\square		Subcontract Budget
	Π	Contract/Agreement
		Form 126 - Ethics Commission
	Ē	Award Letter
	Ħ	Application
Π	П	Form 700
Ē	Ħ	Vacancy Notice
Ħ	H	Information Sheet
H	H	Public Correspondence

OTHER (Use back side if additional space is needed)

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Completed by:	Alisa Somera	Date	November 14, 2014
Completed by:		Date	

FILE NO. 141003

ORDINANCE MO.

[Campaign and Governmental Conduct Code - Conflict of Interest Code Amendments]

Ordinance amending the Campaign and Governmental Conduct Code to update the City's Conflict of Interest Code.

NOTE: Unchanged Code text and uncodified text are in plain Arial font. Additions to Codes are in <u>single-underline italics Times New Roman font</u>. Deletions to Codes are in <u>strikethrough italics Times New Roman font</u>. Board amendment additions are in <u>double-underlined Arial font</u>. Board amendment deletions are in <u>strikethrough Arial font</u>. Asterisks (* * * *) indicate the omission of unchanged Code subsections or parts of tables.

Be it ordained by the People of the City and County of San Francisco:

Section 1. The Campaign and Governmental Conduct Code is hereby amended by revising Sections 3.1-120, 3.1-135, 3.1-145, 3.1-150, 3.1-155, 3.1-175, 3.1-185, 3.1-195, 3.1-205, 3.1-218, 3.1-251, 3.1-252, 3.1-253, 3.1-267, 3.1-275, 3.1-285, 3.1-312, 3.1-315, 3.1-320, 3.1-340, 3.1-345, 3.1-362, 3.1-410, 3.1-435, and 3.1-510, to read as follows:

SEC. 3.1-120. AIRPORT.

(a) Disclosure Category 2. Persons in this category shall disclose all investments and business positions in business entities and income from any source which provides, or contracts with the City and County of San Francisco and its Airport Commission to provide services, supplies, materials, machinery or equipment to the Airport Commission.

(b) Disclosure Category 3. Persons in this category shall disclose all investments and business positions in business entities, interests in real property, and income from any source subject to the regulatory, permit or licensing authority of the Airport Commission.

Designated Positions	Disclosure Categories
Airfield Operations Coordinator	-2, 3
Airport Capital Planning	<u>2, 3</u>

Supervisor Chiu BOARD OF SUPERVISORS

Airport Commissioner	1
Airport Commission Secretary	1
Airport Controller	1
Airport Director	1
Airport Economic Planner Capital Planning	-2, 3
Airport Grant Manager	2, 3
Airport Operations Coordinator	<u>2, 3</u>
Airport Parking Manager	<u>2, 3</u>
Airport Planning Manager	2, 3
Airport Publications Manager	<u>2, 3</u>
Airport Risk and Audit Manager	1
AirTrain Safety & Security Manager	2, 3
Assistant-Deputy Airport Director, Airport Services	-2, 3
Assistant Deputy Airport Director, Communications & Ma	rketing 2, 3
Assistant Deputy Airport Director, Terminal Systems	-2, 3
Assistant Director (SFO Museums)	-2, 3
Assistant Director, Aviation (SFO Museums)	2, 3
Associate Deputy Airport Director, Communications & Me	ırketing 1
Associate Deputy Airport Director, Human Resources	_2, 3
Associate Deputy Airport Director, Safety & Security Serv	i ces 1
Aviation Security Manager	-2, 3
Budget Manager	2, 3
Building Inspection & Code Enforcement Manager	2, 3
Assistant Director, Human Resources	
Budget Director	1

Building Inspector	3
Capital Planning Manager	2, 3
Chief Administration & Policy Officer	1
Chief Business and Finance Officer	1
Chief Information Officer	1
Chief of Staff	
Chief Marketing & Communications Officer	1
Chief Operating Officer	1
Commission Secretary	1
Construction Coordinator	<u></u> 1
Construction Inspector	<u>2,</u> 3
Consultant	1
Curator in Charge of Administration & Special Project	xts 2
Curator in Charge of Exhibitions	2, 3
Curator in Charge of Registration	2, 3
Custodial Services Manager	2, 3
Customer Service Manager	<u>-2, 3</u>
Debt Manager	2, 3
Deputy Airport Director, Administration	_1
Deputy Airport Director, Business & Finance	1
Deputy Airport Director, Communications & Marketing	1
Deputy Airport Director, Design & Construction	1
Deputy Airport Director, Operations & Security	<u> </u>
Director, Bureau of Community Affairs	1
Director, Airport Planning	1

2, 3

SUPERVISOR CHIU BOARD OF SUPERVISORS

	Director, Airport Services	1	
	Director, Airport Services (Operations & Security)	1	
	Director, Aviation & Parking Management	1	
	Director, Business Services (ITT)	<u>2, 3</u>	
X	Director, Capital Finance	1	
	Director, Communications	1	
	Director, Contracts Administration	<u>2, 3</u>	
	Director, EEO, Organization Development & Compliance	<u>2, 3</u>	
	Director, Employment & Community Partnerships	<u>2, 3</u>	×
	Director, Enterprise Architecture (ITT)	<u>2, 3</u>	
	Director, Environmental Services & Sustainability	<u>2, 3</u>	
	Director, Financial & Planning Analysis	1	
	Director, Ground Transportation Unit Planning & Project	<u>s</u>	1
	Director, Guest Experience	<u>2, 3</u>	
	Director, Health, Safety and Wellness	<u>2, 3</u>	
	Director, Information Security (ITT)	<u>2, 3</u>	
	Director, Innovation & Design (ITT)	<u>2, 3</u>	
	Director, International Aviation Development & Marketing	·	<u>2, 3</u>
	Director, International Marketing	_1	
	Director, International Marketing & Aviation Developmen	<u>t</u>	<u>2, 3</u>
	Director, People, Performance & Development	1	
	Director, Programs & Projects (ITT)	<u>2, 3</u>	
	Director, Revenue Development & Management	<u> </u>	
	Director, Safety & Security Services (Operations & Securi	ty)	_1
	Director, Safety and Strategic Programs	<u>2, 3</u>	

Director, Small Business Affairs	2, 3
Director, Support & Reporting (ITT)	<u> </u>
Director and Chief Curator, SFO Museums	1
Economic Planner	2, 3
Electrical Inspector	3
Enforcement Manager, Landside Operations	<u> </u>
Executive Assistant to Airport Director	2, 3
Facilities Construction Manager	1
Facilities Maintenance Director	1
Facilities Director & Building Official	1
Facilities Service Manager	1
Finance Director	1
Financial Reporting Manager	2, 3
Fiscal Operations Manager	2, 3
Fleet Services Manager	2, 3
Hotel Manager	1
International Economic Development Manager	<u>2,-</u> 3
ITT Director, Communications Services	
ITT Director, Information Access	2, 3
ITT Director, Project Management	
ITT Director, Technical Services	2, 3
HT Project Manager	2, 3
Landscaping Manager	2, 3
Landside Manager	2, 3
Librarian	2, 3

Mail and Reprographics Supervisor	2, 3
Maintenance Superintendent	<u>2, 3</u>
Manager VIII	1
Manager, Architecture	<u>2, 3</u>
Manager, Airfield Operations	2, 3
Manager, Airport Signage	2, 3
Manager, AirTrain	2, 3
Manager, Aviation (Museum)	1
Manager, Aviation Security & Compliance	2, 3
Manager, Civil Engineering	2, 3
Manager, Compensation & Standards Compliance	2, 3
Manager, Construction Services	2, 3
Manager, Contract Administration	<u> </u>
Manager, Contractual Baggage Systems	<u>2, 3</u>
Manager, Contracts	2, 3
Manager, Customer Service	2, 3
Manager, Emergency Operations & Planning	2, 3
Manager, Employment & Community Partnerships	2, 3
Manager, Emergency Services	<u>2, 3</u>
Manager, Engineering	2, 3
Manager, Environmental Affairs	2, 3
Manager, Exhibitions (Museum)	1
Manager, Governmental Affairs	2, 3
Manager, Ground Transportation Enforcement	2, 3
Manager, Ground Transportation Unit	2, 3

Manager, Guest Services	<u>2, 3</u>
Manager, Health & Safety	2, 3
Manager, International Aviation Development	2, 3
Manager, Mechanical Engineering	2, 3
Manager, Noise Abatement	<u>2, 3</u>
Manager, Operations & Maintenance (ITT)	<u>2, 3</u>
Manager, Project Management	-1-
Manager, Regional Governmental Affairs	<u>2, 3</u>
Manager, Safety & Security Services	2, 3
Manager, Safety Management Systems	<u>2, 3</u>
Manager, Scheduling & Control	2, 3
Manager, Security Access Office	2, 3
Manager, Small Business Affairs	2, 3
Manager, Special Projects	2, 3
Manager, Standards & Compliance (ITT)	1
Manager, Terminal Systems	1
Mechanical Inspector	2, 3
Mechanical Maintenance Supervisor	-2, 3
Noise Abatement Officer	-2, 3
Organizational Development & Compliance Director, ITT	-1-
Parking Manager	2, 3
Paving & Grounds Manager	-2,-3
Paving & Grounds Maintenance Manager	<u>2, 3</u>
Planner IV	2, 3
Plumbing Inspector	2, 3

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Principal Architect	2, <u>3</u>	
Principal Engineer	2, 3	
Program Director, Design & Construction		
Project Manager	2, 3	
Property Manager, Aviation Management	2, 3	
Property Manager, Revenue Development & Manage	ement	2, 3
Public Information Officer	_1	
Quality Assurance Manager, ITT	<u>2,-3</u>	
Reprographics Manager	2, 3	
Senior Architect	2, 3	
Senior Aviation Planner	2, 3	
Senior Engineer	2, 3	
Senior Environmental Planner	2, 3	
Senior Financial Analyst	2, 3	
Senior Manager, AirTrain	1	
Senior Manager, Code Enforcement (BICE)	<u>2, 3</u>	
Senior Manager, Landside Operations	1	
Senior Manager, Mechanical Maintenance	<u>2, 3</u>	
Senior Manager, Safety & Security Services	1	
Senior Museum Registrar	2, 3	
Senior Planner, Landside	2, 3	
Senior Planner, Transportation	2, 3	
Senior Principal Property Manager	2, 3	
Senior Property Manager	2, 3	
Senior Traffic Manager, Landside Operations	2, 3	

Superintendent	<u> </u>
Supervisor, Application Development ITT	2, 3
Supervisor, Ground Transportation Unit	2, 3
Systems Manager, Noise Abatement	2, 3
Systems Manager, Planning	2, 3
SEC. 3.1-135. ASIAN ART MUSEUM.	
Disclosure Category 2. Persons in this cate	gory shall disclose all investments in,
income from, and business positions in any busine	ss entity involved in the buying or selling of
works of Asian art or in the business of installing o	r maintaining security systems, which do
business in the jurisdiction, or which have done bu	siness in the jurisdiction in the past two
years, or which may foreseeably do business in the	e jurisdiction in the future.
Designated Positions	Disclosure Categories
Commissioner	All 2
Director	
Chief Curator Deputy Director, Art & Programs	<u>s</u>
Curator	
Chief Operating Officer	
SEC. 3.1-145. ASSESSOR-RECORDER.	
Designated Positions	Disclosure Categories
Assessor-Recorder	1
Deputy Director <u>II</u>	1
Deputy Director III	1
Deputy Assessor Recorder	<u>1</u>
Chief Real Property	<i>1</i>
Chief Personal Property	<u>1</u>

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1	Manager I 1
-	
2	Manager II 1
3	Manager III 1
4	Manager IV 1
5	Manager V 1
6	Manager VI 1
7	Principal Real Property Appraiser 1
8	Senior Real Property Appraiser 1
9	Real Property Appraiser 1
10	Real Property Appraiser Trainee 1
11	Principal <u>Personal</u> Property Auditor 1
12	Senior Personal Property Auditor 1
13	Personal Property Auditor 1
14	<i>Civil</i> Engineering Associate <u>I</u> 1
15	Engineering Associate II 1
16	Confidential Secretary to the Assessor-Recorder 1
17	Senior Office Specialist (Transactions, Exemptions and Standards Unit; Recorder Division)1
18	Assessor-Recorder Senior Office Specialist 1
19	Office Specialist (Transactions, Exemptions and Standards Unit) -1
20	Assessor-Recorder Office Specialist 1
21	Principal Administrative Analyst 1
22	Senior Administrative Analyst 1
23	Administrative Analyst 1
.24	Junior Administrative Analyst1
25	Management Assistant 1

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1	Office Assistant (Transactions, Exemptions and Stande	urds Unit) 1
2	Assessor-Recorder Office Assistant	<u> </u>
3	IS Manager	<u> </u>
4	SEC. 3.1-150. BOARD OF SUPERVISORS.	
5	Disclosure Category 2. Persons in this category s	shall disclose all investments and
6	business positions held in business entities, and income	from any business entity, engaged in
7	the development, manufacture, distribution, sale or lease	e of computer hardware or software.
8	Designated Positions	Disclosure Categories
9	Member, Board of Supervisors	See Sec. 3.1-500
10	Clerk of the Board	1
11	Deputy Directors	1
12	Budget and Legislative Analyst	1
13	Member, Assessment Appeals Board	1
14	Alternate Member, Assessment Appeals Board	1
15	Hearing Officer, Assessment Appeals	1
16	Assessment Appeals Administrator	1
17	Administrator, Sunshine Ordinance Task Force	<u> </u>
18	IS Administrator III	<u> </u>
19	Senior Accountant	2
20	Legislative Assistant	1
21	Administration & Finance Manager	1
22	SEC. 3.1-155. BUILDING INSPECTION, DEPAR	TMENT OF.
23	Designated Positions	Disclosure Categories
24	Building Inspection Commission, Member	1
25	Building Inspection Commission, Secretary	1

Director of Building Inspection Deputy Director, Administrative Services Deputy Director, Code Enforcement Services **Deputy Director, Permit Services Deputy Director, Inspection Services** Manager, Finance Services Manager, Legislative/Public Affairs Manager, Payroll/Personnel Manager, Support Services **Principal Engineer Building Plans Engineer** Structural Engineer **Civil Engineer** Associate Engineer Assistant Engineer **Chief Building Inspector** Senior Building Inspector **Building Inspector** Chief Electrical Inspector Senior Electrical Inspector **Electrical Inspector** Chief Plumbing Inspector Senior Plumbing Inspector Plumbing Inspector **Chief Housing Inspector**

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y Committee, Member
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Execu	tive Secretary	1
Senio	⁻ Microphoto/Imaging Technician	1
Princip	bal Administrative Analyst	1
Senio	Administrative Analyst	1
Manag	ger of Management Information Systems	1
Inform	ation Technology Project Manager	1
IS Prir	ncipal Business Analyst	1
IS Ser	nior Business Analyst	1
IS Bus	siness Analyst	1
IS Ope	erator Analyst	1
IS Adr	ninistrator III	1
IS Ser	nior Engineer	1
IS Eng	gineer – Principal	1
IS Eng	nineer – Journey	. 1
Manag	ger III	1
<u>Permit</u>	Technician I	1
<u>Permit</u>	Technician II	1
<u>Permit</u>	Technician III	1

SEC. 3.1-175. CITY ATTORNEY.

(a) Disclosure Category 2. Persons in this category shall disclose all interests in real property, and all income from and investments in business entities which hold interests in real property in the jurisdiction, and all business positions held in such business entities.

(b) Disclosure Category 3. Persons in this category shall disclose all sources of income, all investments, and all business positions in any business entity which does business in this jurisdiction.

(c) Disclosure Category 4. Persons in this category shall, for services, supplies, materials, machinery or equipment that they participate in purchasing, disclose all income from, investments in, and business positions held in business entities which provide such services, supplies, materials, machinery or equipment of the type used by the Office of the City Attorney.

Designated Positions	Disclosure Categories
City Attorney	See Sec. 3.1-500
Chief Assistant City Attorney	1
Chief Deputy City Attorney	1
Managing Attorney	1
Chief Financial Officer	4
Chief Attorney, Public Integrity Unit	<u>1</u>
Chief, Investigation Division	3
Administrator, City Attorney Library Services	4
Chief, Litigation Division	
Chief, Civil Rights Litigation	-1
Chief, Tort Litigation	<u> </u>
Chief, Trial Attorneys Chief Trial Deputy	1
Assistant Chief Trial Attorney	_1
Attorneys, Litigation	4
Lead Attorney, Airport	1
Airport Attorney, Labor	3
Airport Attorney, Business	1
Airport Attorney, Land Use	2
Airport Attorney, Finance	1

Airport Attorney, Construction	1	
General Counsel, Board of Supervisors	1	
Chief, Claims Division	1	
Deputy Chief, Claims Division	1	
Adjusters, Claims	1	
Lead Attorney, Code Enforcement	1	,
Attorneys, Code Enforcement	1	
Attorneys, Complex and Special Affirmative Litigation	1	
Managing Director, Affirmative Litigation Task Force	<u> </u>	
Attorneys, Construction and Public Contracting	1	
Attorneys, Energy & Telecommunications	1	
Attorneys, Ethics and Elections	1	
Lead Attorney, Government Law Division	1	
Attorneys, Government Law Division	1	
Attorneys, Government Law Litigation	1	
Attorneys, Health and Human Services	3	
Attorney, Children and Families First Commission	3	
Attorney, Department of Children, Youth and Families		3
Chief Attorney, Labor	1	
Attorneys, Labor	4	
Attorneys, Land Use & Environment	1	
General Counsel to the Mayor-and Liaison for Special I	P rojects	1
Attorney, Parking Authority	<u>1</u>	
Attorneys, Port	1	
Attorneys, Public Transportation	1	

Attorney, Parking Authority Attorneys, Public Utilities Commission Attorneys, Real Estate and Finance Lead Attorney, Retirement 1. Attorneys, Retirement General Counsel, Successor Agency including the Oversight Board Attorneys, Tax Advice, Legislation and Litigation Attorneys, Workers Compensation Δ SEC. 3.1-185. CIVIL SERVICE COMMISSION.

Disclosure Category 2. Persons in this category shall disclose all investments and business positions in business entities and income from any source which provides, or contracts with the City and County of San Francisco and its Civil Service Commission to provide, services, supplies, materials, machinery or equipment to the Civil Service Commission.

Designated Positions	Disclosure Categories
Civil Service Commissioner	2
Executive Officer	2 <u>1</u>
SEC. 3.1-195. CONTROLLER.	
Designated Positions	Disclosure Categories
Controller	1
Deputy Controller	1
Director, Accounting Operations and Financial System	ms 1
Director, Payroll and Personnel Systems Division	1
Director, City Services Auditor Audits Unit	1
Director, City Services Auditor Performance Unit	1

SUPERVISOR CHIU BOARD OF SUPERVISORS

Director, Budget and Analysis Division	1
Finance and Administration Director	1
Director, Office of Public Finance	1
Director, Office of Economic Analysis	1
<u>Director,</u> eMerge	1
Director, Financial System Replacement Project	1
Manager, Contracts	1

SEC. 3.1-205. DISTRICT ATTORNEY.

Disclosure Category 2. Persons in this category shall disclose all income from and investments in businesses that provide services or that manufacture or sell supplies of the type used by the Office of the District Attorney.

Designated Positions	Disclosure Categories
District Attorney	See Sec. 3.1-500
Chief Assistant District Attorney	1
Chief of Staff	· 1
Assistant Chief Attorney I – Division Chiefs	1
Manager of Legal Operations	_ <u>_</u>
Chief Information Officer	1
Chief Administrative & Financial Officer	1
Assistant Chief Administrative & Financial Officer	1
All Attorneys	1
All Investigators	1
Chief Victim Witness	2
Assistant Chief Victim Witness	2
SEC. 3.1-218. EMERGENCY MANAGEMENT, DEP	ARTMENT OF.

Designated Positions Disclosure Categories Executive Director 1 Deputy Director of Administration and Support Deputy Director of Emergency Communications 1 **Deputy Director of Emergency Services** 1 Assistant DES Deputy Director 1 Human Resources Manager 1 Manager, Project Management Office 1 IT Manager Chief Information Officer Resilience & Recovery Manager UASI Assistant General Manager UASI General Manager UASI Interoperability Program Manager UASI Whole Community & Communications Project Manager 1 UASI Interoperability Special Projects Manager-UASI Regional *Project Program* Manager 1 **UASI** Regional Grants Manager UASI Chief *Fiscal Financial* Officer UASI Medical & Health Project Manager UASI Resiliency & Recovery Project Manager 1 **Operations Manager** 1 Public Safety Communiation Program Manager SEC. 3.1-251. GENERAL SERVICES AGENCY - CITY ADMINISTRATOR.

(a) Disclosure Category 2. Persons in this category shall disclose all interests in real property.

(b) Disclosure Category 3. Persons in this category shall disclose all investments and business positions in business entities, interests in real property, and income from any source that is subject to the regulatory, permit or licensing authority of the General Services Agency.

(c) Disclosure Category 4. Persons in this category shall disclose all investments and business positions in business entities and income from any source which provides, or contracts with the City and County of San Francisco and its Purchasing Department to provide, or has provided within the last two years, commodities or services to the City and County of San Francisco.

(d) Disclosure Category 5. Persons in this category shall disclose all investments and business positions in business entities and income from any source which provides, or contracts with the City and County of San Francisco to provide, or has provided within the last two years, commodities or services to either the Division of the Purchasing Department to which the person is assigned or the Department (other than the Purchasing Department) to which the person is assigned.

Designated Positions Disclosure Categories 311 Project Director **Deputy Director** Call Center Manager Animal Control Department Executive Director Deputy Director **Capital Planning Program** Director Principal Administrative Analyst

Central Shops

Principal Administrative Analyst	5
Principal Clerk	5
Principal Parts Storekeeper	5
Parts Storekeeper	5
Auto Service Worker	5
Automotive Mechanic Supervisor	5
Automotive Machinist Supervisor	5
Maintenance Machinist Supervisor	5
Manager, Fleet Services	5
Assistant Manager, Fleet Services	5
Business Manager, Fleet Services	5
City Shops Assistant Superintendent	5
Senior Materials and Suppliers Supervisor	5
Civic Engagement and Immigrant Affairs	
Executive Director	1 -
Member, Immigrant Rights Commission	1
Senior Administrative Analyst	1
Contract Monitoring Division	
Contract Compliance Officer I	1
Contract Compliance Officer II	1
Principal Administrative Analyst	1
Representative	<u> </u>
Convention Facilities Department	
Director	1

0		
	Senior Event Manager	1
	Special Projects Manager	1
	County Clerk	
	County Clerk	1
	Director	1
	Assistant Director	1
	Entertainment Commission	
	Commissioner	1
	Executive Director	1
	Assistant Executive Director	1
	Permit Administrator	1
	Sound Technician	1
	Grants for the Arts	
	Director	1
	Assistant Director	1
	Finance and Operations Manager	1
	Main Office	
	City Administrator	See Section 3.1-500
	Deputy City Administrator	1
	Director of Human Resources	1
	Director of Information Technology	1
	Director, GSA Strategic Initiatives	' 1
	Project Manager	1
	Budget Manager	1
	Disaster Planning Project Manager	5

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Community Challenge Grants Manager Accounting Manager Assistant to the City Administrator Executive Assistant to the City Administrator Director of COIT Mayor's Office on Disability Director **Deputy Director** Sr. Building Inspector **Medical Examiner** Chief Medical Examiner Administrator Assistant Medical Examiner Office of Contract Administration **Director of Purchasing** Assistant Director Supervising Purchaser Senior Purchaser Purchaser Assistant Purchaser **Principal Administrative Analyst Reproduction Manager Office of Labor Standards Enforcement** Manager Contract Compliance Office I

Contract Compliance Officer II Senior Administrative Analyst **Real Estate Division** Director of Real Estate Assistant Director of Real Estate Principal Real Property Officer Senior Real Property Officer **Real Property Officer** Finance Officer Senior Stationary Engineer **Custodial Services Manager** City Hall Building Services Manager City Hall Media and Security Services Manager **General Manager** Campus Superintendent **Client Services Manager** Special Projects Manager Farmers Market Manager **Risk Management Division Risk Manager** Deputy Risk Manager **Risk Management Analyst Treasure Island Operations Director of Island Operations** Deputy Director of Real Estate

1		Manager VI	1
2		Real Property Officer	1
3		SEC. 3.1-252. GENERAL SERVICES AGENCY – PL	JBLIC WORKS, DEPARTMENT
4	OF.		
5		Designated Positions	Disclosure Categories
6		General Office	
7		Director of Public Works	1
8		Deputy Director of Public Works and Engineering for I	<u>nfrastructure</u> 1
9		Deputy Director of Public Works for Buildings	_1
10		Deputy Director of Public Works and Operations	1
11		Deputy Director of Public Works for Financial Manageme	ent and Administration 1
12		Director of Government and Public Affairs	1
13		Stores & Equipment Assistant Supervisor	1
14		Special Assistant to the Director, Manager VI	1
15		Mobile Equipment Supervisor	1
16		Assistant Mobile Equipment Supervisor	1
17		Office of Financial Management and Administrati	ion
18		Deputy Director for Financial Management and Administ	ration 1
19		Financial Manager, Budget and Analysis Division	1
20		Computer Services Division Manager	1
21		Contract Section Manager	1
22		Financial Manager, Business Services Division	1 ·
23		Bureau of Architecture Building Design and Construction	on (BDC)
24		Bureau Manager – <i>BOA <u>BDC</u></i>	1
25		Assistant City Architect	1

Principal Architect	1
Senior Architect	1
Architect	1
Project Manager I	1
Project Manager II	1
Project Manager III	1
Project Manager IV	1
Senior Landscape Architect	<u>1</u>
Landscape Architect	1
Landscape Architectural Associate I	1
Landscape Architectural Associate II	1
Principal Engineer	1
Senior Engineer	1
Administrative Engineer	1
Engineer	1
Associate Engineer	1
Assistant Engineer	1
Junior Engineer	1
Building Inspector	1
Senior Building Inspector	1
Assistant Construction Inspector	1
Construction Inspector	_1
Senior Construction Inspector	1
Cost Estimator	1
Program Manager I	1

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Program Manager II	1
Bureau of Building Repair (BBR)	
Operations Bureau Superintendent – BBR	1
Public Building Maintenance and Repair Assistant	Superintendent 1
Building and Grounds Maintenance Supervisor	1
Cement Finisher Supervisor II	1
Glazier Supervisor I	1
ocksmith Supervisor I	1
Plumber Supervisor II	1.
Sheet Metal Supervisor II	1
Maintenance Planner	1
Carpenter Supervisor II	1
Electrician Supervisor II	1
Painter Supervisor II	1
Steam Filter Supervisor I	1
General Services Manager	1
Senior Stationary Engineer	1
Bureau of Engineering Infrastructure Design and Cor	struction (IDC)
Bureau Manager – <i>BOE <u>IDC</u></i>	1
Principal Engineer	1
Project Manager I	1
Project Manager II	1
Project Manager III	1
Project Manager IV	1
Manager VI	1

Manager VIII	1
Program Manager I	1
Program Manager II	1
Senior Engineer	. 1
Engineer	1
Administrative Engineer	1
Associate Engineer	1
Assistant Engineer	1
Junior Engineer	1
Structural Engineer	1
Senior Landscape Architect	<u></u>
Landscape Architect	1
Landscape Architectural Associate I	1
Landscape Architectural Associate II	
Disability Access Coordinator	1
Manager, Regulatory and Environmental Affairs	1
Building Inspector	1
Senior Building Inspector	1
Assistant Construction Inspector	1
Construction Inspector	1
Senior Construction Inspector	1
Cost Estimator	1
Bureau of Environmental Services (BSES)	
Operations Bureau Superintendent – BSES	1
Street Cleaning and Planting Assistant Superintenc	lent

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1	Street Environmental Services Operations Supervisor 1	
2	Bureau of Street and Sewer Repair (BSSR)	
3	Operations Bureau Superintendent – BSSR 1	
4	Assistant Superintendent of Streets and Sewer Repair 1	
5	Asphalt Plant Supervisor I 1	
6	Senior Stationary Engineer 1	
7	Street Repair Supervisor II 1	
8	Sewer Repair Supervisor 1	
9	Bureau of Construction Management Project Controls and Services (PCS)	
10	Bureau Manager – <i>BCM <u>PCS</u></i> 1	
11	Principal Engineer 1	
12	Senior Engineer 1	
13	Administrative Engineer 1	
14	Engineer 1	
15	Associate Engineer 1	
16	Assistant Engineer 1	
17	Building Inspector 1	
18	Senior Building Inspector 1	
19	Assistant Construction Inspector 1	
20	Construction Inspector 1	
21	Senior Construction Inspector 1	
22	Cost Estimator 1	
23	Junior Engineer 1	
24	Program Manager I 1	
25	Program Manager II 1	

Project Manager I Project Manager II Project Manager III Project Manager IV Regulatory Specialist I JOC Program Manager As-Needed Professional Services Contract Manager HazMat Contract Manager Bureau of Street Use and Mapping (BSM) Bureau Manager – BSM Senior Plan Checker Senior Engineer Associate Engineer Assistant Engineer Junior Engineer Chief Surveyor Engineering Associate II Street Inspector Senior Street Inspector Street Inspection Supervisor Project Manager I Project Manager II Project Manager III Project Manager IV Manager IV, Inspection and Enforcement

	·			
	Manager V, Deputy Bureau Chief – BSM	1		
	Manager VI, County Surveyor	1		
,	Urban Forester	_1		
	Program Support Analyst	_1		
	Bureau of Urban Forestry (BUF)			
	Bureau Superintendent – BUF	1		
	Assistant Bureau Superintendent	1		
	Cement Finisher Supervisor II	1		
	Maintenance Manager	1		
	Urban Forester	1		
	Tree Topper Supervisor II	1		
	Program Support Analyst	1		
	SEC. 3.1-253. GENERAL SERVICES AGENCY - T	ECHNOLOGY, DEPARTMENT		
OF.				
	Disclosure Category 2. Persons in this category sha	l disclose all investments and		
business positions in business entities and income from any source which provides, or				
contra	acts to provide services, supplies, materials, machiner	or equipment to the Department		
of Teo	chnology.			
	Designated Positions	Disclosure Categories		
	Executive/Administration			
·	Executive Director	1		
	Director of COIT	<u>_</u>		
	Chief Administrative Officer Deputy Director, Project Management Office 1			
	Policy, Planning, and Compliance Manager Deputy Director, Media 1			
	Financial Services Manager Deputy Director, Finance and	d Administration 1		

Director of Enterprise Agreements Contracts, Procure	ement Manage
Contract Administrators	<u> 2 1</u>
Procurement Manager/Staff	<u>2 1</u>
Storekeepers	2
Accounting/ <i>Procurement Staff</i>	2
Director of Facilities/Telecom	1
Technology	
Chief Technology Officer	1
New Technology Managers	2
Operations	
Chief Operations Officer	. 1
Communications Manager Deputy Director, Public Sc	afety Operation
Communications Supervisor	1
Telecommunications Manager	1
Data Center Manager	1
Network Engineering Manager	1
Network Engineering Supervisor	2
Architecture Manager	1
Applications	
Director of Applications	1
Applications Manager	2
Media	
Web Services Manager	1
SFGTV Manager	1
Cable Franchise and Access Manager Policy Analyst	1

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SEC. 3.1-267. HEALTH SERVICE SYSTEM.

Designated Positions	Disclosure Categories
Health Service Board Member	1
Director, Health Service System	1
Chief Operating Officer	1
Chief Financial Officer	1
Vendor Contracts and Performance Manager	_
Contract Compliance and Employer Relations Manager	<u>_1</u>
Senior Admin. Analyst	1
Senior Management Assistant	1

SEC. 3.1-275. HUMAN RESOURCES, DEPARTMENT OF.

Disclosure Category 2. Persons in this category shall disclose all investments and business positions in business entities and income from any source which provides, or contracts with the City and County of San Francisco and its Human Resources Department to provide, services, supplies, materials, machinery or equipment to the Human Resources Department.

Designated Positions	Disclosure Categories
Human Resources Director	1
Deputy Director	1
Employee Relations Director	1
Employee Relations Manager	2
Equal Employment Opportunity Director	1
Equal Employment Opportunity Manager	2
Workforce Development Director	2
Classification & Compensation Manager	2

SUPERVISOR CHIU BOARD OF SUPERVISORS

Page 33

Chief of Policy **Client Services Director** Client Services Manager Recruitment and Assessment Services Director Recruitment and Assessment Services Manager Finance and Budget Director Workers' Compensation Director Workers' Compensation Manager Departmental Personnel Officer

SEC. 3.1-285. HUMAN SERVICES AGENCY.

(a) Disclosure Category 2. Persons in this category shall disclose all investments and business positions in business entities and income from any source which provides, or contracts with the City and County of San Francisco and its Department of Human Services to provide, services, supplies, materials, machinery or equipment to the Human Services Department.

(b) Disclosure Category 3. Persons in this category shall disclose all investments and business positions in business entities and income from any source which owns or operates any board and care home, foster institution for children or home health agency in the jurisdiction.

(c) Disclosure Category 4. Persons in this category shall disclose all investments and business positions in business entities and income from any source which is engaged in the sale of products or services related to data processing.

Designated Positions	Disclosure Categories
Members, Human Services Commission	1
Executive Director	1

	• 1		
1	Contract Managers	2	
2	Deputy Directors	1	
3	Director, Contracts & Facilities	2 <u>1</u>	
4	Director, Information Technology	4	
5	Director, Homeless Programs	2	
6	Director, Personnel	2	
7	Liaison to the Housing Authority	2	
8	Manager, Budget	1	
9	Manager, Investigations	3	
10	Manager, Fiscal Operations	1	
11	Program Manager, County Adult Assistance Program	ns 2	
12	Program Manager, Family and Children's Services	2, 3	
13	Special Assistant to the Executive Director	2	
14	Supervisor, Materials and Supplies	2	
15	Manager, Childcare Services	1	
16	SEC. 3.1-312. LOCAL AGENCY FORMATION COM	IMISSION.	
17	Designated Positions	Disclosure Categories	
18	Member	1	
19	Executive Officer	1	
20	Senior Community Development Specialist II	- <u>-1</u>	
21	SEC. 3.1-315. MAYOR'S OFFICE.		
22	(a) Disclosure Category 2. Persons in this category	shall disclose income from	any
23	source.		
24	Designated Positions	Disclosure Categories	
25	Administration		
	SUPERVISOR CHIU BOARD OF SUPERVISORS		Page 3

Mayor	See Sec. 3.1-500
Chief of Staff	1
Deputy Chief of Staff	1
Senior Policy Advisor	1
Director of Operations	1
Administrative Secretary to the Mayor	1
Confidential Secretary	1
Assistant to the Deputy Chief of Staff	1
Receptionist	1
Government Affairs Division	
Director of Government Affairs	1
Deputy Director	1
Liaison to the Board of Supervisors	1
Liaison to the Commissions	1
Government Affairs Researcher	<u>_</u>
Legislative Assistant	1
Finance Division	•
Director of Finance	1
Deputy Director of Finance	1
Fiscal Analyst	1
Chief Data Officer	1
Communications Office	
Communications Director	1
Deputy Director	1
Asian Media Liaison	— <u>1</u>

Media Liaisons	1
Mayor's Office of <i>Community Investment</i> <u>Hor</u>	using and Community Development
Citizen's Committee on Community Develop	ment, Members 2
Mayoral Staff	· 1
Relocation Appeals Board Members	1
SOMA Community Stabilization Fund Comm	unity Advisory Committee, Members
Small Business Revolving Loan Fund Comm	ittee Members 1
Mayor's Office of Housing	
Director	1
Deputy Director	1
Mayor's Office of Neighborhood Services	
Director	1
Deputy Director	1
District Liaison	1
Policy Division	
Policy Advisor – Education	1
Policy Advisor – Greening	1
Policy Advisor – Public Safety	1
Policy Advisor – Transportation	. 1
Office of Strategic Partnerships	
Director	1
Deputy Director	1
Analyst	<u> </u>

Disclosure Category 2. Persons in this category shall disclose all sources of income, investments and his or her status as a director, officer, partner, trustee, employee, or holder of a management position in any business entity.

Disclosure Category 3. Persons in this category shall disclose all investments in any business entity, any business positions in any business entity, and any income (including gifts) from any source which provides the types of services or products (for example – consulting, construction, repair, equipment or maintenance) that may be purchased using the proceeds of revenue bonds issued by the SFMTA.

Designated Positions Disclosure Categories Board of Directors Member, Board of Directors 1 Board Secretary Municipal Transportation Agency General Manager, Municipal Railway 1 Deputy Director I 1 Deputy Director II 1 Administrative Engineer 1 2 Assistant Materials Coordinator Automotive Transit Equipment Supervisor 1 Automotive Transit Shop Supervisor I 2 2 **Chief Stationary Engineer** 2 Contract Compliance Officer I Contract Compliance Officer II 2 2 Electrical Transit Shop Supervisor I 1 IS Manager

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2	5

IS Project Director	1
Janitorial Service Supervisor	2
LRV Equipment Engineer	2
Manager I	1
Manager II	1
Manager III	1
Manager IV	1
Manager V	1
Manager VI	1
Manager VII	. 1
Manager VIII	1
Materials Coordinator	1
Member, MTA Bond Oversight Committee	<u>3</u>
Planner V	1
Powerhouse Electrician Supervisor II	2
Principal Administrative Analyst	2
Principal Engineer	1
Project Manager I	1
Project Manager II	1
Project Manager III	1
Project Manager IV	1
Safety Analyst	2
Senior Administrative Analyst	2
Senior Engineer	2
Senior LRV Equipment Engineer	2

Senior Management Assistant	2
Signal and Systems Engineer	2
Superintendent, Buildings and Grounds	2
Transit Manager I	1
Transit Manager II	1
Transit Planner IV	1
Transit Power Line Worker Supervisor II	2
Transportation Safety Specialist	2
SEC. 3.1-340. POLICE DEPARTMENT.	

(a) Disclosure Category 2. Persons in this category shall disclose all investments and business positions in business entities and income from any source which provides, or contracts with the City and County of San Francisco and its Police Department to provide, services, supplies, materials, machinery or equipment to the Police Department.

(b) Disclosure Category 3. Persons in this category shall disclose all investments and business positions in business entities, interests in real property, and income from any source subject to the regulatory, permit or licensing authority of the Police Department.

Designated Positions	Disclosure Categories
Police Commissioners	1
Chief of Police	1
Deputy Chief of Police	1 · · ·
Assistant Chief of Police	<u> </u>
All Captains of Police	1
Commanders of Police	1
Commanding Officers, District Stations	1
Commanding Officer, Planning Division	-2

	Commanding Officer, Vice Crimes Major Crimes 1	
	Commanding Officer, Special Victims Unit 1	
	Commanding Officer, Property Control Division 1	
	Commanding Officer, Legal Division 1	
	Commanding Officer, PUC1	
	Commander Officer, Airport Field Operation 1	
	Legal Officers 1	
	Commanding Officer Officer in Charge, Permits Section 3	
	Officer in Charge, Permit Section 3	
	Chief's Permit Hearing Officer 3	
	Officer in Charge, <i>of the</i> Police Law Enforcement Services Unit	1
	Officer in Charge <u>, of Management Control Division</u> Internal Affairs I	Division (Admir
	Officer in Charge, Internal Affairs Division (Crim) 1	
	Officer in Charge, of Management Information Systems Crime Inform	ation Services
	Officer in Charge, Special Investigations 1	
	Officer in Charge, Alcohol Licensing Unit 1	
	Chief Accounting Officer 2	
	Chief Fiscal Officer 2	
	Chief Information Officer 1	
	Director, Staff Services Division/Human Resources 1	
	Director, Risk Management Office 1	
	Commanding Officer Special Investigations 1	
	Commanding-Officer-Narcotics-Division 1	
×	Lieutenant-Vice Crimes1	

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SEC. 3.1-350. PRODUCE MARKET CORPORATION.

 Designated Positions
 Disclosure Categories

 Board of Directors, Member
 1

 Executive Director
 1

SEC. 3.1-345. PORT.

Disclosure Category 2. Persons in this category shall disclose all investments in any business entity and income from any source which leases, rents or operates from property under the jurisdiction of the Port Commission, or which provides, or contracts with the City and County of San Francisco or the Port Commission to provide, services (including construction, repair and maintenance), equipment, materials, supplies, vehicles, or other items of use to the Port Commission, or which may foreseeably do so in the future, or which has done so within two years prior to any time period covered by a statement of economic interest, and his or her status as a director, officer, partner, trustee, employee, or holder of any management position in any such business entity.

Designated Positions	Disclosure Categories
Port Commissioners	1
Port Director	1
Deputy Directors, Port	1
Manager VI Deputy Director IV (Chief Harbor Enginee	r) 1
Manager III (Fiscal Officer) <u>IV (Fiscal Manager)</u>	1
Executive Assistant to the Port Director	2
Assistant Deputy Director, Port	2
Superintendent, Harbor Maintenance	2
Senior Chief Building Inspector	2
Building Inspector	2

Construction Inspector Senior Property Manager **Property Manager** Maritime Marketing Representative Maritime Market Research Specialist, Port Wharfinger II Manager III (Manager, Environmental & Planning) **Development Project Coordinator** Planner V Planner IV Planner III Feasibility Analyst **Principal Administrative Analyst** Principal Administrative Analyst (Contracts Administrator) Manager V (IS Project Director) Manager II (Special Projects Manager) Senior Engineers Street Repairer Supervisor II Environmental Services Operations Supervisor Administrative Engineer Project Manager I Project Manager II Project Manager III Manager IV (Homeland Security Manager) V (Homeland Security Director) Manager I Planner III (Emergency Response Training) 1 **Chief Stationary Engineer**

SUPERVISOR CHIU BOARD OF SUPERVISORS Environmental Planner IV

SEC. 3.1-362. PUBLIC HEALTH, DEPARTMENT OF.

(a) Disclosure Category 2. Persons in this category shall disclose all investment and business positions in business entities and income from all laboratories, clinics, hospitals, rest homes, nursing homes, and outpatient care facilities, all medical, surgical, psychiatric, psychological, and related practices, all medical supply firms, drug companies, and insurance companies; all child or adult care facilities; all medical or social service consulting firms; and any source which provides, or contracts with the City and County of San Francisco and its Public Health Department to provide services, supplies, materials, machinery or equipment to the Public Health Department.

(b) Disclosure Category 3. Persons in this category shall disclose all investment and business positions in business entities, interests in real property, and income from any source subject to the regulatory, permit or licensing authority of the Department of Public Health.

Designated Positions	Disclosure Categories
Health Commissioner	1
Director of Health	1
Secretary, Health Commission	1
Accounts Payable and Procurement Manager	2
Administrative Engineer	2
Agricultural Inspector	2
Assistant Director, Bureau of Environmental Health Servio	<u>ces 1</u>
Assistant Director of Clinical Services	2
Assistant Director, Clinical Services II	2
Assistant Director, Food Services	2
Assistant Director, Forensics/Psychiatric Services	2

Assistant Director of HIV Prevention	-2
Assistant Director, Housing and Urban Health	2
Assistant Director of Policy and Planning	2 <u>3</u>
Assistant Director of Targeted Case Management	2
Assistant General Services Manager	2
Assistant Industrial Hygienist	2
Assistant Materials Coordinator	2
Associate Director, Medical Records	2
Associate Director of Nursing	2
Bridge HIV Director	2
Building and Grounds Maintenance Superintendent	2
Center for Learning & Innovation Director	2
Center for Public Health Research Director	2
Chief Communications Officer, SFGH	2
Chief Compliance Officer	1
Chief of Medical Staff	1
Chief, Medical Social Services	2
Chief Deputy Registrar, Office of Vital Records	2
Chief Executive Officer, LHH	1
Chief Executive Officer, SFGH	1
Chief Financial Officer	1
Chief Microbiologist	2
Chief Nursing Officer	1
Chief Operating Officer – LHH	2
Chief Operating Officer – SFGH	<u>1</u>

Chief Operations Officer, Primary Care Services	2		•		
Chief Pharmacy Officer – SFGH	2				
Chief Quality Officer – SFGH	2				
Community Health Equity & Promotion Branch Director	2				
Department Personnel Officer	2				
Deputy Director of Adult Services, CMHS	1				
Deputy Director of Clinical Services, CBHS	-2				
Deputy Director of Community, Mental Health, and Pu	ublic	Health	n Program	າຣ	1
Deputy Director, Community Programs	-2				
Deputy Director, EMS	2				
Deputy Director, Health Access Program	-1				
Deputy Director of Health	1				
Deputy Director of Jail Health Services	2				
Deputy Director/Operations, Finance & Grants	.2				
Deputy Finance/Fiscal Manager	2				
Deputy Financial Officer	1				
Director of Activities, Therapy and Volunteer Services	;	2			
Director of Admissions	2				
Director/Agricultural Commissioner/Sealer	1				
Director, CBHS Adult System of Care	2				
Director, CBHS Children, Youth & Families System of Can	re	2			
Director, CHN Patient Financial Services	2				
Director, Community Behaviorial Health Services	_2				
Director of Community Health Equity & Promotion	2				
Director, Dental Division	1			ı	

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Director of Activities, Therapy and Volunteer Services	-2
Director of Admissions	-2
Director of EEO and Cultural Competency Programs	2
Director of Environmental Health	1
Director of Food Services	2
Director, Forensic AIDS Project	2
Director of Government Affairs and Community Relati	ons
Director, Health at Home Agency	2
Director, Health Information System Services	2
Director, Housing and Urban Health	2
Director, Long Term Care	1
Director of Maternal, Child, and Adolescent Health	2
Director, Mental Health Services Act	2
Director, Nutrition Services	1
Director, Office of Contract Management and Complia	ance
Director, Office of Quality Management for CBHS	2
Director of Operations for the Community Programs	1
Director of Patient Accounts	2
Director of Pharmaceutical Services	2
Director, Public Health Laboratories	2
Director HIV Prevention	-2
Director of Public Information	2
Director of Quality Management	2
Director, Radiology	1
Disease Prevention & Control Branch Director	2

SUPERVISOR CHIU BOARD OF SUPERVISORS

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Emergency Medical Services Branch Director	2
EMS Agency Specialist	2
Environmental Health Branch Director	2
Environmental Health Inspector	<u> 3 2</u>
Epidemiologist	2
Executive Assistant to the Administrator	2
Executive Assistant to the Director of Health	2
Fiscal Manager	2
Food Service Manager	2
General Services Manager	2
Hazardous Materials Permit Program Manager	2
Health Program Coordinator	2
Hospital Assistant Administrator, Facilities Management – SFGH	
Hospital Associate Administrator	<u> </u>
Hospital Eligibility Manager	2
Hospital Reimbursement Officer	2
Industrial Hygienist	2
Management Branch Director	2
Manager, Asbestos Program	2
Manager, Office of Health and Safety	2
Manager, Policy & Planning for Environmental Health	2
Manager III	2
Materials and Supplies Supervisor	2
Medical Director, AIDS	1
Medical Director, CBHS	2

<u>+2</u>

Medical Director, DPH Medical Social Worker Supervisor **MIS Director MIS Manager** Nurse Manager Nursing Supervisor Nursing Supervisor, Psychiatry <u>Office of Equity & Quality Improvement Director</u> Personnel Director Population Health Division Director Principal Accountant (Accounts Payables & Procurement Unit) Principal Administrative Analyst (Contracts Office Only) Principal Disease Control Investigator Principal Environmental Health Inspector Public Health Emergency Preparedness & Response Branch Director Rad. Tech. Supervisor **Rehabilitation Coordinator** Safety Analyst Safety Officer Senior Accountant (Accounts Payable & Procurement Unit) 2 Senior Administrative Analyst (Contracts Office Only) Senior Environmental Health Inspector Senior Industrial Hygienist Senior IT Manager Senior Personnel Officer

SUPERVISOR CHIU BOARD OF SUPERVISORS

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Il disclose all investments and			
business positions held in business entities, and income from any business entity, engaged in the development, manufacture, distribution, sale, or lease of computer hardware or software.			
See Sec. 3.1-510			
See Sec. 3.1-510			
See Sec. 3.1-510			
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Consultant(s) 1 1 SEC. 3.1-435. TRANSPORTATION AUTHORITY, SAN FRANCISCO COUNTY. 2 3 **Designated Positions Disclosure Categories** Executive Director 4 1 5 Chief Deputy Director for Policy and Programming 1 6 Deputy Director for Policy and Programming 1 Deputy Director for Finance & and Administration 7 8 Deputy Director for Capital Projects 9 Deputy Director for Planning 10 Deputy Director for *Technology Services* <u>Technology</u>, Data and Analysis 1 Controller 12 Consultant: On-Call Project Management and Oversight Services - 1 SEC. 3.1-510. AGENCY POSITIONS THAT MANAGE PUBLIC INVESTMENTS FOR 13 PURPOSES OF SECTION 87200 OF THE GOVERNMENT CODE. 14 15 Pursuant to state law, California Government Code section 87314, the following section 16 identifies the local officials who manage public investments for the purposes of California 17 Government Code section 87200. **Designated Positions** 18 **Disclosure Categories** 19 Member, Retirement Board 20 Commission Secretary, Retirement System* Executive Director, Retirement System 22 Deputy Director (Investments) Chief Investment Officer, Retirement System* 1 23 Managing Director, Retirement System* 1 Treasurer 24

Chief Assistant Treasurer*

SUPERVISOR CHIU **BOARD OF SUPERVISORS**

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Cash Mgmt. and Investment Officer, Treasurer-Tax Collector's Office* 1 Asst. Cash Mgmt. and Investment Officer, Treasurer-Tax Collector's Office* 1 * These local officials shall file their statements of economic interests with their respective department's filing officer.

Section 2. Effective Date. This ordinance shall become effective 30 days after enactment. Enactment occurs when the Mayor signs the ordinance, the Mayor returns the ordinance unsigned or does not sign the ordinance within ten days of receiving it, or the Board of Supervisors overrides the Mayor's veto of the ordinance.

Section 3. Scope of Ordinance. In enacting this ordinance, the Board of Supervisors intends to amend only those words, phrases, paragraphs, subsections, sections, articles, numbers, punctuation marks, charts, diagrams, or any other constituent parts of the Municipal Code that are explicitly shown in this ordinance as additions, deletions, Board amendment additions, and Board amendment deletions in accordance with the "Note" that appears under the official title of the ordinance.

APPROVED AS TO FORM: DENNIS J. HERRERA, City Attorney

Ву:

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ANDREW SHEN

Deputy City Attorney

LEGISLATIVE DIGEST

[Campaign and Governmental Conduct Code - Conflict of Interest Code Amendments]

Ordinance amending the San Francisco Campaign and Governmental Conduct Code to update the City's Conflict of Interest Code.

Existing Law

The Political Reform Act of 1974, California Government Code section 87300, *et seq.*, requires that San Francisco adopt a Conflict of Interest Code and review and update the Code every two years. The City's Conflict of Interest Code is set forth in Article III, Chapter 1 of the Campaign and Governmental Conduct Code. The Code designates those City officials and employees who periodically must file public statements disclosing their personal financial interests. The Code also specifies the types of financial interests – *i.e.*, disclosure categories – that designated officials and employees must disclose.

Amendments to Current Law

The proposed amendments to the Conflict of Interest Code add, delete, and change the titles of designated employees to reflect organizational and staffing changes made by City departments and agencies since the Code was last amended in February 2013. The proposed amendments also revise the disclosure requirements applicable to some designated officials and employees.

The proposed amendments amend the sections of the Conflict of Interest Code governing the following local agencies: Airport, Asian Art Museum, Assessor-Recorder, Board of Supervisors, Department of Building Inspection, City Attorney, Civil Service Commission, Controller, District Attorney, Department of Emergency Management, General Services Agency – City Administrator, General Services Agency – Department of Public Works, General Services Agency – Department of Technology, Health Service System, Department of Human Resources, Human Services Agency, Local Agency Formation Commission, Mayor's Office, Municipal Transportation Agency, Police Department, Port, Department of Public Health, Retirement System, and the Transportation Authority.

The proposed amendments also delete the section of the Conflict of Interest Code for the Produce Market Corporation.

Background

The City's Conflict of Interest Code must list those employees and officers who make or participate in the making of governmental decisions on behalf of the City. 2 C.C.R. § 82019(a)(3). A City employee or officer "makes a governmental decision" when he or she: (1) votes on a matter; (2) appoints a person; (3) obligates or commits his or her agency to any **SUPERVISOR CHIU BOARD OF SUPERVISORS**

FILE NO. 141003

course of action; or (4) enters into any contractual agreement on behalf of his or her agency. *Id.* § 18702.1. A City employee or officer "participates in making a governmental decision" when he or she directly, without significant substantive review: (1) negotiates with a governmental entity or private person regarding a governmental decision; or (2) advises or makes recommendations to the final decision-maker by conducting research or an investigation, or preparing or presenting a report, analysis or opinion. *Id.* § 18702.2. The City's Conflict of Interest Code should not include employees who carry out solely clerical or ministerial tasks. *See id.* § 18702.4 (a).

A "filing officer" is the officer with whom any original statement of economic interests is required to be filed. Cal. Gov. Code § 82027. Filing officers are required to supply the necessary forms, determine whether the required forms have been filed, notify persons who have failed to file correctly, and report apparent violations to the appropriate agency. 2 C.C.R. § 18115(a). A "filing official" makes and retains a copy of a statement of economic interests and forwards the original statement to the appropriate filing officer. See Durant Adv. Ltr., CA FPPC Adv. A-02-299, 2002 WL 31819179 at *1-2 (Dec. 4, 2002); County Clerk Adv. Ltr., CA FPPC Adv. A-99-030, 1999 WL 129903 at *1 n.2 (Feb. 25, 1999); 2 C.C.R. § 18115(b).

The Fair Political Practices Commission is the filing officer for the District Attorney, Treasurer, members of the Board of Supervisors, City Administrator, City Attorney, Mayor, and members of the Planning Commission. Cal. Gov. Code § 87500(e)-(g). For these officials, the filing official is the Ethics Commission.

BOARD of SUPERVISORS



City Hall Dr. Carlton B. Goodlett Place, Room 244 San Francisco 94102-4689 Tel. No. 554-5184 Fax No. 554-5163 TDD/TTY No. 554-5227

MEMORANDUM

TO:

Naomi Kelly, City Administrator John Martin, Director, San Francisco International Airport Jay Xu, Director, Asian Art Museum Carmen Chu. Assessor-Recorder Tom Hui, Director, Department of Building Inspection Jennifer Johnston, Executive Officer, Civil Service Commission Ben Rosenfield, City Controller George Gascon, District Attorney Anne Kronenberg, Executive Director, Department of Emergency Management Mohammed Nuru, Director, Department of Public Works Miguel Gamino, Jr., Acting Executive Director/CIO, Department of Technology Catherine Dodd, Director, Health Service System Micki Callahan, Director, Department of Human Resources Trent Rhorer, Executive Director, Human Services Agency Ed Reiskin, Executive Director, Municipal Transportation Agency Chief Greg Suhr, Police Department Monique Moyer, Executive Director, Port Barbara Garcia, Director, Department of Public Health Jay Huish, Executive Director, Retirement System Tilly Chang, Executive Director, Transportation Authority

FROM: Alisa Somera, Clerk, Rules Committee Board of Supervisors

DATE: September 30, 2014

SUBJECT: LEGISLATION INTRODUCED

The Board of Supervisors' Rules Committee has received the following proposed legislation, introduced by Supervisor Chiu on September 23, 2014. This matter is being referred to your department for informational purposes.

File No. 141003

Ordinance amending the Campaign and Governmental Conduct Code to update the City's Conflict of Interest Code.

If you wish to submit any reports or documentation to be considered with the legislation, please send those to me at the Board of Supervisors, City Hall, Room 244, 1 Dr. Carlton B. Goodlett Place, San Francisco, CA 94102.

Cathy Widener, San Francisco International Airport Laura Furney Hathhorn, Asian Art Museum Trisha Prashad, Office of the Assessor-Recorder William Strawn, Department of Building Inspection Carolyn Jayin, Department of Building Inspection Monique Zmuda, Office of the City Controller Sharon Woo, Office of the District Attorney Frank Lee, Department of Public Works Kate Breen, Municipal Transportation Agency Janet Martinsen, Municipal Transportation Agency Dillon Auyoung, Municipal Transportation Agency Christine Fountain, Police Department Elaine Forbes, Port Greg Wagner, Department of Public Health Colleen Chawla, Department of Public Health

Norm Nickens, Retirement System Cynthia Fong, Transportation Authority

C:

Print Form	
Introduction Form	
By a Member of the Board of Supervisors or the Mayor	Time stamp
I hereby submit the following item for introduction (select only one):	or meeting date
1. For reference to Committee. (An Ordinance, Resolution, Motion, or Charter Amendm	nent)
2. Request for next printed agenda Without Reference to Committee.	} .
3. Request for hearing on a subject matter at Committee.	
4. Request for letter beginning "Supervisor	inquires"
5. City Attorney request.	
6. Call File No. from Committee.	
7. Budget Analyst request (attach written motion).	
8. Substitute Legislation File No.	
9. Reactivate File No.	
10. Question(s) submitted for Mayoral Appearance before the BOS on	
Please check the appropriate boxes. The proposed legislation should be forwarded to the follo	
☐ Small Business Commission ☐ Youth Commission ☐ Ethics Com ☐ Planning Commission ☐ Building Inspection Commiss	
Planning Commission Building Inspection Commission Note: For the Imperative Agenda (a resolution not on the printed agenda), use a Imperative	
Sponsor(s):	
Supervisor David Chiu	
Subject:	
Campaign and Governmental Conduct Code – Conflict of Interest Code Amendments	
The text is listed below or attached:	
See attached.	
Signature of Sponsoring Supervisor: Paccald	
For Clerk's Use Only:	· · · · · · · · · · · · · · · · · · ·

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