

1 [Committee of the Whole - Transbay Transit Center - Option Agreement Amendment for the
2 Purchase and Sale of Real Property - Credit Agreement for an Amount Not to Exceed
\$171,000,000 - December 9, 2014]

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4 **Motion scheduling the Board of Supervisors to sit as a Committee of the Whole, on**
5 **December 9, 2014, at 3:00 p.m., to hold a public hearing to authorize execution of the**
6 **First Amendment to the Option Agreement for the Purchase and Sale of Real Property,**
7 **and execute a consent to the conditions of the Transbay Joint Powers Authority's**
8 **Bridge Loan Agreement; and approve a Credit Agreement for an amount not to exceed**
9 **\$171,000,000 from Goldman Sachs Bank USA to the Transbay Joint Powers Authority.**

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12 MOVED, That the Board of Supervisors convene to sit as a Committee of the Whole on
13 December 9, 2014, at 3:00 p.m., to hold a public hearing to authorize execution of the First
14 Amendment to the Option Agreement for the Purchase and Sale of Real Property, and
15 execute a consent to the conditions of the Transbay Joint Powers Authority's Bridge Loan
16 Agreement; and approve a Credit Agreement for an amount not to exceed \$171,000,000 from
17 Goldman Sachs Bank USA to the Transbay Joint Powers Authority.

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