

1 [Committee of the Whole - Transbay Transit Center - Option Agreement Amendment for the
2 Purchase and Sale of Real Property - Credit Agreement for an amount up to \$171,000,000 -
December 9, 2014]

3 **Motion scheduling the Board of Supervisors to sit as a Committee of the Whole, on**
4 **December 9, 2014, at 3:00 p.m., to hold a public hearing to authorize execution of the**
5 **First Amendment to the Option Agreement for the Purchase and Sale of Real Property,**
6 **and execute a consent to the conditions of the Transbay Joint Powers Authority's**
7 **Bridge Loan Agreement; and approve a Credit Agreement for an amount up to**
8 **\$171,000,000 from Goldman Sachs Bank USA to the Transbay Joint Powers Authority.**
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11 **MOVED,** That the Board of Supervisors convene to sit as a Committee of the Whole on
12 December 9, 2014, at 3:00 p.m., to hold a public hearing to authorize execution of the First
13 Amendment to the Option Agreement for the Purchase and Sale of Real Property, and
14 execute a consent to the conditions of the Transbay Joint Powers Authority's Bridge Loan
15 Agreement; and approve a Credit Agreement for an amount up to \$171,000,000 from
16 Goldman Sachs Bank USA to the Transbay Joint Powers Authority.
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City and County of San Francisco

Tails

Motion: M14-199

City Hall
1 Dr. Carlton B. Goodlett Place
San Francisco, CA 94102-4689

File Number: 141194

Date Passed: November 25, 2014

Motion scheduling the Board of Supervisors to sit as a Committee of the Whole, on December 9, 2014, at 3:00 p.m., to hold a public hearing to authorize execution of the First Amendment to the Option Agreement for the Purchase and Sale of Real Property, and execute a consent to the conditions of the Transbay Joint Powers Authority's Bridge Loan Agreement; and approve a Credit Agreement for an amount not to exceed \$171,000,000 from Goldman Sachs Bank USA to the Transbay Joint Powers Authority.

November 25, 2014 Board of Supervisors - APPROVED

Ayes: 10 - Avalos, Breed, Campos, Chiu, Farrell, Kim, Mar, Tang, Wiener and Yee

Excused: 1 - Cohen

File No. 141194

I hereby certify that the foregoing Motion was APPROVED on 11/25/2014 by the Board of Supervisors of the City and County of San Francisco.

A handwritten signature in black ink, appearing to read "Angela Calvillo", written over a horizontal line.

**Angela Calvillo
Clerk of the Board**